Combining phenotypic and genomic approaches reveals no evidence

for adaptation to the local mutualist in *Medicago lupulina*

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Abstract

Local adaptation is a common but not ubiquitous feature of species interactions, and

understanding the circumstances under which it evolves illuminates the factors that influence

adaptive population divergence. Antagonistic species interactions dominate the local adaptation

literature relative to mutualistic ones, preventing an overall assessment of adaptation within

interspecific interactions. Here, we tested whether the legume *Medicago lupulina* is locally

adapted to two species of mutualistic nitrogen-fixing rhizobial bacteria that vary in frequency

across its eastern North American range. We reciprocally inoculated northern and southern *M.*

lupulina genotypes with the northern (*Ensifer medicae*) or southern bacterium (*E. meliloti*) in a

greenhouse experiment, and performed a genome scan for loci that showed elevated

differentiation between field-collected plants that hosted different bacteria. Despite producing

different numbers of root nodules (the structures in which the plants house the bacteria), neither

northern nor southern plants produced more seeds, flowered earlier, or were more likely to

flower when inoculated with their local rhizobia. None of the loci identified in our genomic

analysis belonged to the well-characterized suite of legume-rhizobia symbiosis genes, suggesting

that the rhizobia do not drive genetic divergence between *M. lupulina* populations. Our results

demonstrate that local adaptation has not evolved in this mutualism despite large-scale

geographic variation in the identity of the interacting species.

Keywords

Coevolution, legume, rhizobia, reciprocal transplant, genome scan, mutualism

Introduction

Characterizing the circumstances under which local adaptation evolves informs our understanding of the relative importance of gene flow and selection, and thereby the extent and limitations of adaptive evolution (Antonovics, 1976; Bridle & Vines, 2007; Hereford, 2009; Savolainen *et al.*, 2013; Whitlock, 2015). However, existing tests of local adaptation to the biotic environment focus disproportionately on antagonistic interactions (but see Anderson et al. 2004, Hoeksema and Thompson 2007, Barrett et al. 2012), limiting our understanding of adaptation within the broad suite of interspecific interactions that occur in nature. Here we combined a reciprocal transplant experiment with a genome scan to test for local adaptation in a classic mutualism: the symbiosis between legumes and nitrogen-fixing bacteria.

Local adaptation—when native genotypes outperform foreign genotypes in their home environment (Hereford 2009)—is driven by differences in selection in alternative environments, and is reflected in divergent phenotypes and genotypes between populations. The literature on local adaptation to the biotic environment remains dominated by antagonistic species interactions such as those between hosts and their parasites, pathogens, or prey (Brodie *et al.*, 2002; Kawecki & Ebert, 2004; Hoeksema & Forde, 2008; Koskella *et al.*, 2012). Tests for local adaptation in mutualisms are fairly rare (but see (Anderson *et al.*, 2004; Hoeksema & Thompson, 2007; Johnson *et al.*, 2010; Barrett *et al.*, 2012)). Bias in the type of interspecific interactions used to study local adaptation is potentially problematic because the nature of species interactions may influence the degree of local adaptation that evolves (Bergstrom & Lachmann, 2003; Anderson *et al.*, 2004; Barrett *et al.*, 2012). Several evolutionary processes are expected to differ between mutualisms and antagonisms, including the maintenance of variation within interactors (Kopp &

Gavrilets, 2006; Heath & Stinchcombe, 2014), the impact on species diversification (Yoder &

Nuismer, 2010), and the rate of adaptation (Bergstrom & Lachmann, 2003; Damore & Gore,

2011). In particular, slower rates of coevolution in mutualisms may result in weaker patterns of

adaptation to the local symbiont than those observed in antagonisms (Bergstrom & Lachmann,

2003; Barrett *et al.*, 2012)

Indirect evidence, however, suggests there is substantial potential for coevolution and

local adaptation in mutualisms (Hoeksema & Thompson, 2007; Heath, 2010; Newman *et al.*,

2015; Rubin & Moreau, 2016). A recent study found that ants that form mutualistic relationships

with acacia trees exhibit faster rates of genome evolution than their non-mutualistic relatives,

suggesting that mutualism accelerates evolution in this system (Rubin & Moreau, 2016). In some

mutualistic taxa, genotype-by-genotype interactions—which occur when an organism's fitness

depends jointly on its genotype and that of its symbiont—account for a substantial proportion of

genetic variation in fitness-related traits within populations (Heath, 2010; Heath *et al.*, 2012;

Ehinger *et al.*, 2014). On a broad geographic scale, these interactions are predicted to manifest as

local adaptation when coupled with population differences in symbiont genotype frequencies

(Heath & Nuismer, 2014). Ultimately, though, directly testing for local adaptation in mutualisms

requires assaying the fitness consequences of sympatric and allopatric symbionts in a mutualism

with among-population variation in symbiont identity (Heath & Stinchcombe, 2014).

The economically and ecologically important mutualism between legumes in the genus

Medicago and nitrogen-fixing bacteria ("rhizobia") is well suited to performing this test (Cook *et*

al., 1997; Cook, 1999; Young *et al.*, 2011). In the facultative *Medicago*-rhizobia symbiosis, soil

bacteria in the genus *Ensifer* (formerly *Sinorhizobium*) (Young, 2010) fix atmospheric nitrogen

for their plant hosts in exchange for carbohydrates and housing in specialized root organs called

nodules (Mylona *et al.*, 1995; van Rhijn & Vanderleyden, 1995). In eastern North America the

relative frequencies of two principal symbionts (*Ensifer medicae* and *E. meliloti*) (Béna *et al.*,

2005) vary along a latitudinal cline (Figure S1) (Harrison, 2015), which may generate strong

selection on *Medicago* populations to adapt to their local *Ensifer* species. The bacteria are

essential for plant growth in nitrogen-poor edaphic environments (Simonsen & Stinchcombe,

2014a), and genes mediating the association experience strong selection in both *Medicago* and

Ensifer (Bailly *et al.*, 2006; De Mita *et al.*, 2007; Epstein *et al.*, 2012; Bonhomme *et al.*, 2015).

Finally, there is substantial evidence for genotype-by-genotype interactions for fitness traits

between *Medicago* and its *Ensifer* symbionts (Heath, 2010; Gorton *et al.*, 2012; Heath *et al.*,

2012), and suggestive evidence for some degree of co-speciation in the two genera (Béna *et al.*,

2005).

A major challenge in testing for local adaptation in the legume-rhizobia mutualism is that

the fitness benefit of the symbiosis depends on the biotic and abiotic environmental conditions in

which it is expressed (Heath & Tiffin, 2007; Heath *et al.*, 2010; Porter *et al.*, 2011; Barrett *et al.*,

2012; Simonsen & Stinchcombe, 2014a). It is therefore essential to perform tests that are robust

to ancillary environmental variation in this mutualism. Local adaptation is classically tested in

reciprocal transplant experiments, in which its diagnostic signature is a genotype-by-

environment interaction for fitness (Clausen *et al.*, 1940; Clausen & Hiesey, 1958; Nunez-Farfan

& Schlichting, 2001; Kawecki & Ebert, 2004). Although such experiments are powerful because

they reflect whole-organism performance in native and foreign environments, genotype-by-

environment interactions are sensitive to experimental conditions (Kawecki & Ebert, 2004) and

null results from any single experiment could be due to experimental conditions not adequately

reflecting the typical natural environment.

Genomic scans for selection are a complementary tool for detecting local adaptation that

address this problem (Buehler *et al.*, 2014; de Villemereuil *et al.*, 2015; Jensen *et al.*, 2016).

Genome scans identify loci that exhibit heightened differentiation between populations

inhabiting alternative environments, which are presumed to constitute the genetic basis of local

adaptation (Coop *et al.*, 2010; Günther & Coop, 2013; Savolainen *et al.*, 2013; Tiffin & Ross-

Ibarra, 2014). Unlike reciprocal transplant experiments, these tests integrate across generations

and ancillary environmental variation, capturing the cumulative effects of long-term selection in

alternative environments (Tiffin & Ross-Ibarra, 2014). However, genome scans are vulnerable to

the criticism that the phenotypic effects of candidate loci are often unknown (Pavlidis *et al.*,

2012). Moreover, when the relevant phenotypes have a diffuse genetic basis, each of the many

underlying genes experiences weak selection and exhibits low levels of genetic differentiation

that are undetectable in outlier analyses (McKay & Latta, 2002; Tiffin & Ross-Ibarra, 2014).

Although genome scans and reciprocal transplant experiments are typically treated as

alternatives because they draw on fundamentally different data, together the two approaches

constitute an exceptionally rigorous test for local adaptation in environmentally sensitive

symbioses such as the legume-rhizobia mutualism. Combined, the two approaches integrate over

the effects of all loci in the genome (reciprocal transplant experiments) and across ancillary

environmental variation (genome scans), producing inferences that are less vulnerable to the

weaknesses of either method (Buehler *et al.*, 2014; de Villemereuil *et al.*, 2015; Jensen *et al.*,

2016). Both approaches are feasible to apply in the *Medicago*-rhizobia mutualism because

Medicago has a short generation time (Turkington & Cavers, 1979), its rhizobia are easily

manipulated (Heath & Tiffin, 2007), an annotated genome is available in the genus (Young *et*

al., 2011), and the genes involved in the mutualism are extensively characterized (Mylona *et al.*,

1995; Cook *et al.*, 1997; Young *et al.*, 2011).

In the present study, we combined a reciprocal transplant experiment and genome scan to

test for adaptation to the local rhizobia species in the black medic (*Medicago lupulina*). We

tested the effect of sympatric and allopatric rhizobia on plant fitness in a greenhouse experiment,

and performed a genome scan to test for loci that exhibited elevated differentiation between

field-collected plants associated with different bacterial species in natural populations. Together,

these two experiments captured naturally occurring plant-rhizobia associations in the field and

tested the fitness consequences of those associations in a controlled laboratory environment.

Neither the phenotypic nor genomic approaches revealed strong evidence of adaptation to the

local rhizobia in *M. lupulina*, suggesting that local adaptation has not evolved in this mutualism's

North American range.

Materials and Methods

Study system

Medicago lupulina is an annual, highly self-fertilizing legume native to Eurasia

(Turkington & Cavers, 1979; Yan *et al.*, 2009). After its introduction to North America in the

1700s, *M. lupulina* expanded its range to occupy nitrogen-poor areas of the continent's temperate

and subtropical regions (Turkington & Cavers, 1979). In eastern North America, the relative

frequencies of *M. lupulina*'s two symbiotic rhizobia species (*Ensifer medicae* and *E. meliloti*)

vary along a northwest-to-southeast cline (Figure S1) (Harrison, 2015).

Reciprocal transplant experiment

To test for adaptation to the local rhizobia, we inoculated *M. lupulina* genotypes from the

northern and southern portions of the plant's eastern North American range with either the

locally abundant rhizobium species in the north (*E. medicae*) or in the south (*E. meliloti*). From a

total of 39 *M. lupulina* populations sampled between Delaware and Ontario in September-

October of 2013 (Harrison, 2015), we selected 7 southern and 7 northern plant populations in

which Harrison (2015) detected only a single *Ensifer* species (Figure 1, Table S1; see Figure S1

for a complete map with all 39 sampled populations). Within each population, seeds and root

nodules were collected from 2-10 randomly chosen *M. lupulina* individuals. All sampled plants

were at least 0.5m apart. Nodules were stored at 4°C in plastic bags until they were processed.

Field-collected seeds from these populations were grown in the greenhouse for one generation to

reduce maternal and environmental effects from the field, and we performed our experiments

using the progeny of these greenhouse-grown plants.

We planted F_1 greenhouse-derived seeds of 43 maternal families (27 from the north and

16 from the south) in a split-plot randomized complete block design in the greenhouse at the

University of Toronto. Each block was divided into two bacterial treatments, each containing 15

northern and 11 southern plants, the locations of which were randomized within blocks.

Populations were split across blocks. Due to seed limitations, not all families were represented in

every block, but within a block both bacterial treatments comprised the same 26 families. We

replicated this design across six blocks, for a total of 312 plants (6-13 replicates per family for 37

families; 1-4 replicates per family for 6 families). An additional block containing 42 plants (33

from the north and 9 from the south) served as an inoculation control, and a means for estimating

plant performance and fitness in the absence of either bacterial species. Prior to planting, seeds

were scarified with a razor blade, sterilized with ethanol and bleach, and stratified on 8% water

agar plates at 4˚C for 7 days to germinate. We planted with sterile forceps into cone-tainers filled

with sand (autoclaved twice at 121°C). We misted seedlings with water daily and fertilized with

5mL of nitrogen-free Fahraeus medium (noble.org/medicagohandbook) twice before inoculation

with rhizobia.

The *Ensifer* strains used for inoculation were recovered from frozen samples collected by

Harrison (2015) from two of the populations used in our experiment. The strains were originally

cultured from field-collected root nodules by sterilizing one nodule per plant in ethanol and

bleach, and crushing and plating it onto a 2% tryptone yeast (TY) agar plate. Strains were re-

streaked onto TY agar four times to reduce contamination and grown at 30°C for 48 hours, after

which they were transferred to liquid TY media and cultured for two days at 30°C. To identify

each strain to species (*E. medicae* or *E. meliloti*), DNA was extracted from liquid cultures (cell

density: 8×10^8 cells/ml) using the MoBio UltraClean Microbial DNA Isolation Kit, whole-

genome sequenced at SickKids Hospital (Toronto, Ontario), and genotyped using GATK

(McKenna *et al.*, 2010). We used alignment scores and the *Ensifer* 16S locus (Rome *et al.*, 1997)

to determine species identity of rhizobia strains associated with the sampled plants.

We selected one *E. medicae* strain from the northernmost population in Ontario and one

E. meliloti strain from the southernmost population in Delaware for our experiment ("SEG" and

"DE" in Figure 1). Genetic diversity is very low among strains within *Ensifer* species across

North America (Harrison 2015), so the specific strains used are not likely to influence our

results. Prior to inoculation, these strains were cultured as described above from samples stored

at -80°C. Liquid cultures were diluted with sterile TY media to an OD600 reading of 0.1 (a

concentration of ~10^6 cells per mL) (Simonsen & Stinchcombe, 2014b). Each plant received 1

mL of inoculate 13 days after planting, and 1 mL again 10 days later. Controls were also

inoculated twice with sterile TY media 10 days apart, and were used to assess rhizobia

contamination across treatments. Throughout the remainder of the experiment, all plants were

bottom-watered three times a week. We used two bottom-watering trays per block, such that all

plants in a given bacterial treatment had the same tray, while those from the alternative bacterial

treatment had a different tray.

We scored mortality weekly throughout the experiment, counted the number of leaves

every 4 weeks, recorded the date of first flower, and collected seeds. After five months, which

approximates the length of the April-October growing season in southern Ontario (Turkington &

Cavers, 1979), we harvested all plants and collected any remaining unripe seeds. We dried and

weighed aboveground tissue from each plant to the nearest 0.1 mg, and counted all seeds and

root nodules (symbiotic organs housing the rhizobia).

We analyzed five traits to test for local adaptation of northern and southern *M. lupulina*

plants to their local rhizobium: number of seeds, aboveground biomass, flowering time

(excluding plants that did not flower), probability of flowering, and number of nodules. All

analyzes were performed in R v.3.2.4 with sum-to-zero contrasts ("contr.sum") (R Core Team,

2016), and we tested significance using type III sums of squares in the function Anova in the *car*

package (Fox & Weisberg, 2011). Log-transformed aboveground biomass and flowering time

were analyzed with general linear mixed models using the function lmer in the *lme4* package

(Bates *et al.*, 2015). Probability of flowering and number of nodules were analyzed with

generalized linear mixed models with binomial and Poisson error distributions, respectively,

using the function glmer in the *lme4* package (Bates *et al.*, 2015). We verified that all dependent

variables met the assumptions of linearity, normality, and homoscedasticity through visual

inspection of quantile-quantile plots, plots of the residuals versus fitted values, and scale-location

plots. Seed number was severely zero-inflated (42% of plants did not produce seeds), so we

analyzed it using a mixture model (see below).

Each of the above models included rhizobia treatment (*E. medicae* or *E. meliloti*), region

(north or south), and the rhizobia-by-region interaction as fixed effects. A significant rhizobia-

by-region interaction, in which northern plants have higher fitness when inoculated with *E.*

medicae and southern plants have higher fitness with *E. meliloti*, would be evidence for local

adaptation. We included a fixed effect of researcher in our analysis of nodule counts. Block,

population, and family nested within population were included as random effects. We also

included the block-by-treatment interaction as a random effect because the rhizobia treatment

was applied at the half-block rather than at the plant level (Altman & Krzywinski, 2015). While

this design provides a weaker test of the rhizobia main effect, it is sensitive to the detection of

rhizobia-by-region interactions, the main goal of our experiment (Altman & Krzywinski, 2015).

We analyzed seed number with a zero-inflated Poisson model implemented with the

function MCMCglmm in the package *MCMCglmm* (Hadfield, 2010). Zero-inflated models are a

type of mixture model in which the zero class is modeled as the combined result of binomial and

count processes (Zuur *et al.*, 2009). In MCMCglmm, zero-inflated Poisson GLMMs are fit as

multi-response models with one latent variable for the binomial zero-generating process and one

for the Poisson count-generating process (Hadfield, 2015). We fit a model for seed number that

included fixed effects of rhizobia, region, the rhizobia-by-region interaction, and the reserved

MCMCglmm variable "trait" that indexes the binomial and Poisson latent variables. We omitted

the interaction between trait and other fixed effects in order to estimate a single effect of

rhizobia, region, and the rhizobia-by-region interaction across both the binomial and Poisson

processes. Block, population, family, and the block-by-treatment effect were included as random

effects. Different random effect variances were fit to the binomial and Poisson processes using

the "idh" variance structure in MCMCglmm (Hadfield, 2015). We fit a residual variance (R)

structure using the argument rcov = ~ us(trait):units, which allows a unique residual for all

predictors in the model, used the default priors for the fixed effects (mean = 0, variance = 10^{10})

and specified parameter-expanded priors (alpha.mu = 0, alpha.v = 1000) for the random effects

(Hadfield, 2010).

We ran the model for 1,300,000 iterations, discarded the first 300,000 iterations, and

stored every 1,000th iterate. Model convergence was assessed with traceplots, running mean

plots, and autocorrelation plots of the fixed and random effects using the *coda* (Plummer *et al.*,

2006) and *mcmcplots* (McKay Curtis, 2015) packages. Even though we used parameter-

expanded priors on the random effects, the estimates of the population and block random effects

remained close to zero, but omitting these terms from our model did not qualitatively change the

results.

Finally, we calculated pairwise correlations between all traits using Spearman's

correlation on the family means for each trait. We obtained family means for biomass, flowering

time, and number of nodules by extracting the conditional modes (also known as the best linear

unbiased predictors, or BLUPs) for each level of the family random effect from the models

described above. For number of seeds, we used the marginal posterior modes of the family

random effect as our family mean estimates.

Genomic outlier analysis

We used *M. lupulina* SNP data collected by Harrison (2015) to perform genomic scans of

local adaptation. Field-collected seeds from 190 *M. lupulina* individuals were grown in the

greenhouse as described in the "Reciprocal transplant experiment" section above. We extracted

DNA from leaf tissue collected from one individual per maternal line using the Qiagen DNeasy

Plant Tissue Mini Protocol. These samples were sequenced at Cornell University using

genotyping-by-sequencing (GBS) in two Illumina flow cell lanes (Elshire *et al.*, 2011). Genomic

libraries were prepared with the restriction enzyme EcoT22I, and SNPs were called using the

program Stacks (Catchen *et al.*, 2011, 2013). We extracted and sequenced rhizobia DNA from

one nodule from each field-sampled plants, and determined the species identity of each strain as

described in the "Reciprocal transplant experiment" section above. We successfully determined

the species identity of the rhizobia associated with 73 out of 190 *M. lupulina* plants, and

performed all subsequent analyses on these 73 plants (or a subset thereof; see below). Our

bioinformatics and SNP discovery pipelines for *Ensifer* and *Medicago* are described in detail in

Appendix S1.

We searched for outlier loci between *M. lupulina* plants hosting *E. medicae* and *E.*

meliloti to assess whether there is evidence for genetic divergence between plants associated

with different *Ensifer* species. We used the program Bayenv2 to calculate X^TX statistics for each

SNP in the *M. lupulina* sample (Coop *et al.*, 2010): X^TX is an F_{ST}-like statistic that controls for

population variation and covariation in allele frequencies. We first estimated the covariance

matrix using 100,000 iterations. Because we only wanted to calculate X^TX statistics and did not

wish to calculate environmental correlations, we included an environmental file of dummy

values to run Bayenv2 but avoid environmental analysis.

We ranked SNPs from highest to lowest X^TX values and identified the top 1% of SNPs to

BLAST against the reference genome of *M. truncatula* to identify the outlier loci involved in

rhizobia association in *M. truncatula* (taxonomy ID 3880) (Tang *et al.*, 2014). We used

nucleotide BLAST (blastn) to search somewhat similar sequences in the unannotated *M.*

truncatula genome in order to retrieve chromosome positions for our outlier loci. To identify the

orthologous gene associated with each outlier locus, we then looked up the chromosome position

of each outlier in the annotated *Medicago truncatula* genome (Mt. 4.0 http://jcvi.org/medicago/).

We performed the BLAST test in two ways: first using the range-wide sample of plants that

hosted different bacterial species (73 plant individuals), and second, focusing on southern

Ontario samples (49 plant individuals). We performed the latter test because of the possibility

that many loci unrelated to bacterial specificity (e.g., climatic adaptation) could be differentiated

between southern Ontario and the mid-Atlantic United States due to environmental gradients that

covary with bacterial species composition.

Outlier loci detected in genotyping-by-sequencing (GBS) data are rarely the actual loci

responsible for adaptation; instead, they are usually in linkage disequilibrium (LD) with the

causal genes. To account for this possibility, we searched for genes involved in the legume-

rhizobia symbiosis within either 5 or 10 kb of the *M. truncatula* orthologs of the outlier loci that

we detected in both the range-wide and Ontario samples. This approach assumes synteny

between *M. truncatula* and *M. lupulina*. We chose 5 and 10 kb based on the scale of LD in *M.*

truncatula (Branca *et al.*, 2011). While the scale of LD between even closely related species is

likely to differ based on mutation rates, recombination, population structure, and a host of other

demographic and evolutionary factors, we viewed this approach as superior to simply confining

our searches to the GBS loci without accounting for potential LD with causal genes.

Finally, we measured the distance between the *M. truncatula* orthologs of the outlier loci

that we detected in both the range-wide and Ontario samples and key *M. truncatula* genes

involved in the rhizobia symbiosis (again assuming synteny between *M. truncatula* and *M.*

lupulina). We considered genes involved in the initial signal exchange between the legume and

rhizobia (NSP, IPD3, and DMI1-DMI3); genes involved in infection thread development (LIN);

and genes involved in both rhizobia signaling and infection (NFP, LYK3, and NIN) (Jones *et al.*,

2007; Oldroyd *et al.*, 2009; Young *et al.*, 2011; Oldroyd, 2013; Tang *et al.*, 2014).

Results

Reciprocal transplant experiment: Uninoculated plants

Uninoculated *Medicago lupulina* plants performed extremely poorly without rhizobia.

None of our uninoculated control plants flowered or set seed, and the biomass of control plants

was approximately 20-fold smaller than inoculated plants (least squares mean ± SE (mg):

controls: 21.01 ± 0.05; inoculated plants from both rhizobia treatments: 476.01 ± 0.03; $F_{1,14.808}$ =

610.7, P < 0.001). The performance of the control plants also demonstrates that cross-

contamination between the two rhizobia treatments was likely minimal in our experiment. Only 1

of 42 uninoculated control plants produced nodules, and this anomalous individual was similar in

size to the rest of the controls for the first several months, indicating that it probably did not

nodulate until late in the experiment.

Reciprocal transplant experiment: Inoculated plants

In plants inoculated with *E. medicae* or *E. meliloti*, pairwise family mean correlations

between all measured traits were generally low, indicating that the traits that we measured were

largely independent of one another (r ≤ |0.10|, P ≥ 0.54). Only flowering time and aboveground

biomass were significantly correlated (r = 0.49, P = 0.002); later-flowering plants had greater

aboveground biomass.

Our analysis of seed number, probability of flowering, and flowering time revealed no

evidence of adaptation to the local rhizobia. There was no significant rhizobia-by-region

interaction for any of these reproductive traits (Figure 2, Table 1). There was a marginally

significant effect of region on seed number; southern plants produced more seeds than northern

plants in both rhizobia treatments (Figure 2A, Table 1). There was no significant effect of

rhizobia treatment or region on either flowering trait (Figure 2C, Table 1).

The rhizobia-by-region interaction for aboveground biomass was marginally significant

($P_{\text{rhizobia-by-region interaction}}$ = 0.054, Table 1). While the biomass of northern plants was unaffected by

rhizobia treatment, southern plants produced more aboveground biomass when inoculated with

E. meliloti (Figure 2B), the locally abundant rhizobia in south.

We found a highly significant rhizobia-by-region interaction for nodule number (Table

1). Northern plants produced more nodules that southern plants when inoculated with *E.*

medicae, the locally abundant rhizobia in the north. The difference between northern and

southern plants decreased when inoculated with *E. meliloti*, an effect that was driven by both an

increase in nodulation in southern plants and a decrease in nodulation in northern plants (Figure

2D). There was also a significant effect of region, indicating that northern plants produced more

nodules across both rhizobia treatments, and a significant effect of researcher (Table 1).

Genomic outlier analysis

We identified a distribution of X^TX statistics around the null expectation of $X^TX = 2$,

reflecting the 2 populations assigned in Bayenv2 (*M. lupulina* plants hosting *E. medicae* and

plants hosting *E. meliloti*). In the range-wide sample, 16% (354 of 2209) of SNPs had X^TX

scores greater than the null expectation of 2; in the Ontario sample, 29% (573 of 1977) of SNPs

had X^TX scores greater than 2. We detected a range of alignment scores when we used BLAST

to align outlier loci with top X^TX statistics from the whole sample and the Ontario sample to the

M. truncatula reference genome (Table 2). The loci mapped to several different chromosomes in

the *M. truncatula* reference genome.

Of the top 1% of SNPs detected in the range-wide sample (20 SNPs total), eight were

associated with a specific *M. truncatula* gene (BLAST scores: 35.6 – 102; E value: 1.00e-19 –

0.31). Higher BLAST scores reflect higher-quality alignments; these scores indicate that our

sequences generally aligned moderately well to the *M. truncatula* genome. E (expectation)-

values reflect the number of hits expected by chance; lower E-values indicate better matches.

These 8 loci did not map to any genes known to be involved in the legume-rhizobia mutualism.

The remaining 12 loci did not map to a specific gene in the *M. truncatula* genome (BLAST

scores: 35.6 – 102; E-values: 3.00e-20 – 3.10e-1).

The results were qualitatively similar for the Ontario sample (Table 2). The BLAST

scores of the top 1% of outlier SNPs (20 SNPs total) ranged from 37.4 to 111 (E-values: 5.00e-

24 – 8.90e-2). Twelve of the top 1% of SNPs in the Ontario sample mapped to genes that are not

known to be involved in the legume-rhizobia mutualism. The remaining eight loci did not

associate with a specific gene in the *M. truncatula* annotated genome. The BLAST scores for

these loci were similar to the twelve loci that did map to specific *M. truncatula* genes (score:

35.6 – 95.1; E-value: 3.00e-20 – 3.10e-1).

There were only three outlier loci that appeared in the top 1% of SNPs in both the range-

wide sample and the Ontario sample (Table 3). These loci mapped to chromosomes 1, 5, and 7 in

the *M. truncatula* genome, but did not map to a specific gene. No genes found within 5 or 10kb

of the *M. truncatula* orthologs of these three outliers are known to be involved in the legume-

rhizobia symbiosis (assuming synteny between *M. truncatula* and *M. lupulina*). The *M.*

truncatula ortholog of the outlier on chromosome 5 had two genes within 5 kb, a phosphate

putative gene and a Ty3/Gypsy polyprotein/retrotransposon. The ortholog of the outlier on

chromosome 1 had no genes within a 5 kb window, and the ortholog of the outlier on

chromosome 7 had two genes within 5 kb, a DUF247 domain protein and a Gypsy-

likepolyprotein/retrotransposon putative gene. When we increased our window size to 10 kb we

found more genes, but none related to infection with rhizobia. For example, the *M. truncatula*

ortholog of the outlier on chromosome 5 was close to a DUF679 domain membrane protein and

an alpha/beta fold hydrolase putative gene. The ortholog of the outlier on chromosome 1 had a

reverse transcriptase zinc binding protein and a homeobox knotted-like protein in its 10 kb

window. The ortholog of the outlier on chromosome 7 had a phosphoenolpyruvate carboxylase

within its 10 kb window, along with several putative proteins.

Finally, we calculated the distance in base pairs between the *M. truncatula* orthologs of

the three outlier loci found in both the range-wide and Ontario analyses and several genes

involved in *Medicago*-rhizobia association. None of the symbiosis genes that we considered

were close to the orthologs of any of these three outliers. Most of the symbiosis genes are located

on chromosome 5, but none were close to the ortholog of the outlier locus on chromosome 5

(Table 4). The ortholog of the outlier locus on chromosome 1 was approximately 35,822 kb

away from the only symbiosis gene we considered that is located on chromosome 1 (LIN). The

remaining two symbiosis genes—DMI1 and DMI2—are located on chromosomes 2 and 8 (Ané

et al., 2002), neither of which contained any outlier loci in our analysis.

Discussion

We combined phenotypic and genomic approaches to test for local adaptation of *M.*

lupulina to its mutualistic nitrogen-fixing bacteria across its eastern North American range.

Although our results confirm that *M. lupulina* performs poorly without any rhizobia, we found

no evidence for adaptation to the local rhizobia species in our reciprocal transplant experiment

for the majority of traits, including our best proxy for fitness (number of seeds). Our genomic

scan for outlier loci between field-collected *M. lupulina* plants associated with different rhizobia

produced similar results, detecting no genes implicated in the legume-rhizobia mutualism. Our

results suggest that local rhizobia do not have differential fitness consequences for their host

plants, nor do they drive genetic divergence in known symbiosis genes, indicating that local

adaptation is either absent or weak in this mutualism's eastern North American range despite the

strong cline in the relative abundances of the two rhizobia species.

Reciprocal transplant experiment

Uninoculated plants performed extremely poorly without either *Ensifer* species,

demonstrating that *M. lupulina* is adapted to symbiosis with rhizobia. Despite differential

nodulation with local and foreign rhizobia ($P_{rhizobia-by-region} < 0.001$, Table 1), however, there was

no strong evidence for adaptation to the local rhizobia in other plant traits. One explanation for

this pattern is that plants modify their nodulation strategy to compensate for differences in

symbiotic efficiency with local and foreign rhizobia. The congeneric species *M. truncatula*

adjusts its nodulation strategy in response to the rhizobia nitrogen fixation efficiency (Heath &

Tiffin 2009), which jointly depends on plant and rhizobia genotype (Mhadhbi *et al.*, 2005). If

plants produce more nodules with less efficient symbionts, increased nodulation may not

translate to greater nitrogen uptake, masking any effects of differential nodulation on biomass

and seed production. The fact that seed number, a reasonable proxy for total fitness in a selfing

annual or short-lived perennial like *M. lupulina* (Turkington & Cavers, 1979), was unaffected by

the local rhizobia strongly suggests that adaptation to the local rhizobia was absent in our

experiment at the whole-plant level.

Even in the traits that exhibited a rhizobia-by-region interaction—the statistical signature

of local adaptation—the data are only weakly consistent with the canonical pattern of local

adaptation. The strongest test of local adaptation is whether local genotypes outperform foreign

genotypes in all environments (the "local-versus-foreign" criterion) (Kawecki & Ebert, 2004).

Neither trait that exhibited any rhizobia-by-region interaction (number of nodules and

aboveground biomass) satisfied this criterion. Instead, our results were more closely aligned with

a weaker test of local adaptation, which diagnoses local adaptation when each genotype's fitness

is greater in its native environment than in alternative environments (the "home-versus-away"

criterion) (Kawecki & Ebert, 2004).

One potential weakness of reciprocal transplant experiments is that the conditions used

(in our case, cone-tainers, sterilized greenhouse soil, artificial day length control, absence of

other biotic interactors, etc.) may not adequately mimic the conditions under which local

adaptation is manifested. For example, when we ended our experiment five months after

planting, nearly half of our plants had not yet set seed. It is possible that extending the

experiment would have uncovered local adaptation in seed number, although this is unlikely

because flowering was not accelerated by inoculating plants with their local rhizobia (probability

of flowering: $P_{\text{rhizobia-by-region}} = 0.631$; time to flowering: $P_{\text{rhizobia-by-region}} = 0.242$; Table 1).

Genomic outlier analysis

Our genomic outlier locus scan should circumvent these weaknesses inherent in our

reciprocal transplant experiment, because it should detect allele frequency differences between

plants hosting different rhizobia that integrate across many generations of selection. However,

we also found very weak evidence of local adaptation in this analysis. The loci that were highly

differentiated between plants hosting different *Ensifer* species (the top 1% of loci in the $X^T X$

outlier analysis) were not associated with any genes involved in the legume-rhizobia symbiosis

in either the range-wide or Ontario samples. Instead, the *M. truncatula* orthologs of these loci

were genes encoding proteins involved in cellular structure (transmembrane protein, TPR repeat

protein), or cellular chemical reactions such as DNA binding (TLD-domain nuclear protein),

RNA binding (CRS1/YhbY CRM domain protein), protein transport (transportin 1 protein), and

oxidation-reduction reactions (FAD/NAD(P)-binding oxidoreductase family protein) (Young *et*

al., 2011; Tang *et al.*, 2014).

There was very little overlap between the outlier loci identified by comparing plants

hosting different rhizobia from across eastern North America and from Ontario. The outlier loci

identified in the range-wide comparison may be predominately involved in adaptation to local

conditions unrelated to the symbiosis that also vary clinally in eastern North America. However,

the fact that no symbiosis genes were found in the *M. truncatula* orthologs of the outlier loci in

the Ontario-only comparison suggests that the rhizobia are not a major agent of selection even at

smaller spatial scales.

It is improbable that the loci identified in our genome scan are novel symbiosis genes

underlying adaptation to the local bacteria, although our data are subject to caveats common to

genome scans for selection (Pavlidis *et al.*, 2012). Outliers identified in genome scans are rarely

the causal loci; they are in linkage disequilibrium with the actual genes underlying local

adaptation. However, none of the *M. truncatula* orthologs of our outlier loci were located within

the scale of linkage disequilibrium (5-10 kb in *M. truncatula*) (Branca *et al.*, 2011) from known

symbiosis genes. Second, a significant portion of our outlier loci did not match any annotated

gene in the *M. truncatula* annotated genome. It is possible that the relevant part of the *M.*

truncatula genome has not yet been annotated, or that the loci fall between annotated genes and

may perform unknown regulatory functions. Finally, a few outlier loci aligned poorly to the *M.*

truncatula genome. If these poorly aligned loci were symbiosis genes that are specific to *M.*

lupulina and divergent from *M. truncatula*, using the *M. truncatula* genome as the reference

would bias us against inferring local adaptation from our genomic data.

However, the existence of *M. lupulina*-specific symbiosis genes is unlikely. The plant

genes involved in symbiotic interactions with rhizobia in the *Medicago* system are well

characterized and highly conserved in legumes (Rostas *et al.*, 1986; van Rhijn & Vanderleyden,

1995; De Mita *et al.*, 2006; Branca *et al.*, 2011; Gorton *et al.*, 2012; Stanton-Geddes *et al.*,

2013). *Medicago lupulina* is a close relative of *M. truncatula* (Bena, 2001; Yoder *et al.*, 2013),

and both plants fix nitrogen with both *Ensifer* species tested in our experiment (Béna *et al.*,

2005). It is therefore unlikely that *M. lupulina*-specific mutualism genes underlie adaptation to

different *Ensifer* species.

Local adaptation in the legume-rhizobia symbiosis

Our phenotypic and genomic data indicate that *M. lupulina* is not adapted to the local

rhizobia across its eastern North American range. The absence of local adaptation in this

mutualism is surprising given that the system is characterized by several features that ordinarily

strongly favor its evolution. Genotype-by-genotype interactions commonly occur between a

congener, *M. truncatula*, and different strains of the same *Ensifer* species (Heath & Tiffin, 2007;

Heath, 2010; Heath *et al.*, 2012), suggesting that the genetically divergent rhizobia *species*

(Bailly *et al.*, 2006) we assayed would have even greater effects on their plant host. Furthermore,

there is a cline in the frequencies of the two rhizobia across a large geographic scale that

coincides with plant population genetic structure (Harrison, 2015). What might account for the

lack of local adaptation in this mutualism?

Gene flow may overwhelm the effects of local selection, leading to a low equilibrium

level of genetic differentiation between plants associated with different rhizobia (McKay &

Latta, 2002). Although there is a strong geographic cline in the frequencies of the two *Ensifer*

species, Harrison (2015) did detect *E. meliloti* in some northern populations and *E. medicae* in

some southern populations. Local adaptation within *M. lupulina* populations could be swamped

by gene flow from neighboring populations that encounter the alternative mutualist, or by the

invasion of the alternative mutualist itself. Horizontal gene transfer between the two rhizobia

could similarly homogenize any signature of local selection (Lenormand, 2002; Bailly *et al.*,

2007). Bacteria that form nitrogen-fixing symbioses with legumes have been shown to

horizontally transfer genes involved in forming and maintaining the mutualism (Suominen *et al.*,

2001; Aoki *et al.*, 2013; Lemaire *et al.*, 2015), which could largely eliminate among-symbiont

differences from the perspective of the legume host. Finally, temporal variation in the biotic and

abiotic environment may modify the costs and benefits of the mutualism (Heath *et al.*, 2010;

Heath & McGhee, 2012; Simonsen & Stinchcombe, 2014a), weakening selection favoring local

rhizobia.

Alternatively, local adaptation may generate relatively weak fitness tradeoffs in

mutualisms. The fitness tradeoffs that are the hallmark of local adaptation evolve whenever

adaptation to one environment results in maladaptation to another (Kawecki & Ebert, 2004). It

has been hypothesized that selection in coevolving mutualisms strongly favors general

compatibility and the reduction of fitness tradeoffs (Law & Koptur, 1986; Parker, 1999; Barrett

et al., 2012). Selection to minimize fitness tradeoffs may be especially strong in the legume-

rhizobia mutualism, which is disproportionately important for plants growing in nitrogen-poor

soils (Heath *et al.*, 2010). Under nitrogen-limited conditions, the cost of maladaptation to a

locally rare rhizobium may be severe enough to outweigh the selective advantage of a marginal

increase in the benefits obtained from the locally abundant rhizobium (Barrett *et al.*, 2012).

However, this process should minimize plant-rhizobia interactions for fitness *within* rhizobia

species as well, inconsistent with the pervasive genotype-by-genotype interactions documented

between *M. truncatula* and *E. meliloti* strains (Heath *et al.*, 2012).

Finally, local adaptation may be restricted to the half of the mutualism that we did not

examine; the rhizobia may be adapted to their local *M. lupulina* genotype even though the plant

does not appear to be adapted to its local rhizobium. The strongest signature of local adaptation

in our reciprocal transplant experiment occurred in nodule traits, a pattern that has also been

documented in congeneric *Medicago* species (Porter *et al.*, 2011). Differential nodulation may

impact the rhizobia more than the plant, given that nodule number is correlated with rhizobia

fitness in *Medicago* (Heath, 2010). Stronger local adaptation in one partner commonly occurs in

host-parasite systems (Hoeksema & Forde, 2008), but the phenomenon has not been

systematically explored in the context of mutualism even though asymmetrical evolutionary rates

in coevolving species pairs are expected in both mutualistic and antagonistic systems (Bergstrom

& Lachmann, 2003).

Complementarity of phenotypic and genotypic approaches

542    Our study demonstrates the value of combining phenotypic and genomic approaches to

543 test for local adaptation in a single system. Basing our inferences on both methods suggests that

544 our results are robust to the assumptions of each, and that reciprocal transplant experiments and

545 genome scans for outlier loci produce similar biological inferences despite relying on different

546 diagnostic signatures of local adaptation. Concordance between the two approaches is important

547 because they are often applied in very different study systems. Reciprocal transplant experiments

548 are infeasible in long-lived species or those that are difficult to maintain in the lab (de

549 Villemereuil *et al.*, 2015), and although genomic approaches are becoming increasingly possible

550 to apply in non-model taxa, interpreting the results remains challenging for traits with an

551 incompletely characterized genetic basis (Pavlidis *et al.*, 2012). If phenotypic and genomic

552 methods generally produce concordant inferences, as we found here, then these two approaches

553 are unlikely to be a cryptic source of bias in the local adaptation literature. Studies of local

554 adaptation should consider pairing phenotypic and genomic approaches to validate their results

555 with independent line of evidences and exclude alternative interpretations of the data (de

556 Villemereuil *et al.*, 2015; Jensen *et al.*, 2016).

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Data accessibility

Sequence data will be uploaded to NCBI. VCF files and data from the reciprocal transplant

experiment will be available on Dryad. GPS coordinates of sampled plant and rhizobia

populations are reported in Table S1.

Tables and Figures

Table 1. Results of general(ized) linear mixed models testing for local adaptation in the

reciprocal transplant experiment.

				pMCMC
Seeds	Rhizobia			0.204
(*MCMC GLMM*)	Region			0.070
	Rhizobia × region			0.350

		F	df	P
Biomass	Rhizobia	1.955	1, 5.097	0.220
(*LMM*)	Region	0.131	1, 12.782	0.723
	Rhizobia × region	3.747	1, 248.656	0.054

		F	df	P
Flowering time	Rhizobia	0.016	1, 5.436	0.903
(*LMM*)	Region	0.252	1, 12.896	0.624
	Rhizobia × region	1.378	1, 164.795	0.242

		Wald χ^2	df	P
Prob. of flowering	Rhizobia	0.012	1	0.912
(*GLMM*)	Region	0.047	1	0.829
	Rhizobia × region	0.231	1	0.631

		Wald χ^2	df	P
Nodules	Rhizobia	0.107	1	0.743
(*GLMM*)	**Region**	**5.581**	**1**	**0.018**
	Researcher	**95.079**	**1**	**<0.001**
	Rhizobia × region	**34.806**	**1**	**<0.001**

782   The type of model used is indicated below each trait. GLMM: generalized linear mixed model

783   (see text for error distribution). LMM: Linear mixed model (Gaussian error).

785   Table 2. Summary statistics of Bayenv2 and BLAST results for the top 1% of SNPs in the X^TX

786   outlier analysis.

Ontario sample					
X^TX	SNP identity	BLAST	Query cover	E value	Gene
4.20	585117	37.4	56	0.089	transmembrane protein
3.83	1192907	93.3	100	1.00E-18	indole-3-glycerol phosphate lyase IGL1
3.82	187811	93.3	98	1.00E-18	toprim domain protein
3.75	1110167	107	100	6.00E-23	TLD-domain nuclear protein
3.73	1610082	71.6	81	4.00E-12	no result
3.65	229813	35.6	60	3.10E-01	no result
3.59	1959186	107	100	6.00E-23	TPR repeat protein
3.56	129152	41	59	7.00E-03	no result
3.55	884266	89.7	100	2.00E-17	no result
3.44	616912	95.1	98	4.00E-19	no result
3.43	97240	111	100	5.00E-24	transportin-1 protein
3.39	666854	87.8	100	6.00E-17	no result
3.39	713735	96.9	100	1.00E-19	indole-3-glycerol phosphate lyase IGL1
3.33	1294820	69.8	95	2.00E-11	copia-like polyprotein/retrotransposon
3.33	686219	69.8	100	2.00E-11	no result
3.33	1463455	91.5	100	5.00E-18	single-stranded nucleic acid-binding protein R3H
3.29	671122	37.4	85	8.90E-02	cysteinyl-tRNA synthetase
3.26	1071597	98.7	100	3.00E-20	no result
3.25	109965	no result	no result	no result	no result
3.25	734196	78.8	100	3.00E-14	no result

Range-wide sample

3.25	825707	96.9	100	1.00E-19	FAD/NAD(P)-binding oxidoreductase family protein
3.06	1131532	89.7	100	2.00E-17	novel plant SNARE-like protein
3.02	1482582	35.6	39	0.31	ASCH domain protein
2.99	405789	89.7	93	2.00E-17	CAAX amino terminal protease family protein
2.99	511074	48.2	96	5.00E-05	no result
2.97	175058	55.4	96	3.00E-07	no result
2.95	485278	91.5	93	5.00E-18	no result
2.94	254373	59	100	3.00E-08	CRS1/YhbY (CRM) domain protein
2.92	1090953	55.4	95	3.00E-07	galactose oxidase
2.90	921907	93.3	100	1.00E-18	DUF223 domain protein
2.86	1071597	98.7	100	3.00E-20	no result
2.82	870953	35.6	51	3.10E-01	
2.81	1590352	102	92	3.00E-21	no result
2.75	686219	69.8	100	2.00E-11	no result
2.73	774291	69.8	95	2.00E-11	no result
2.71	313573	69.8	98	2.00E-11	no result
2.68	1342844	60.8	90	8.00E-09	
2.67	1217147	89.7	100	2.00E-17	novel plant SNARE-like protein
2.64	616912	84.2	100	7.00E-16	no result
2.64	1057909	66.2	70	2.00E-10	no result

791   Table 3. Outlier loci found in the top 1% of Bayenv2 results in both the *M. lupulina* range-wide

792   and Ontario samples.

X^TX	SNP identity	BLAST	Query cover	E value	Gene name
3.26	1071597	98.7	100	3.00E-20	no result
3.44	616912	95.1	98	4.00E-19	no result
3.33	686219	69.8	100	2.00E-11	no result

797   Table 4. Base pair distances between the *M. truncatula* ortholog of the outlier locus on

798   chromosome 5 and well-characterized nodulation and rhizobial infection genes in *M. truncatula*.

Gene name	Distance (kb)
NFP (Nod-factor receptor 5)	12397
NSP (Nodulation receptor kinase-like protein)	6319
LYK3 (LysM receptor kinase K1B)	18
NIN (Nodule inception protein)	24
IPD3 (Cyclops protein putative)	8469

Figure 1. Locations of the 14 *M. lupulina* populations used in this study. The size of each circle

corresponds to the number of plants sampled from the population, and the color indicates the

rhizobia. The *E. medicae* strain used in the reciprocal transplant experiment was obtained from

the northernmost population sampled ("SEG"); the *E. meliloti* strain was obtained from the

southernmost population ("DE"). See Table S1 for GPS coordinates.

Figure 2. Least squares means and 95% confidence intervals for northern (black) and southern

(white) plants grown in the two rhizobia treatments. *Ensifer medicae* is the locally abundant

rhizobia in the north, and *E. meliloti* is the locally abundant rhizobia in the south. (A) Number of

seeds; (B) aboveground biomass; (C) flowering time; (D) number of nodules.