Opinion

**Is it time to retire *Wolbachia* multilocus sequence typing (MLST)?**

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Abstract

Alphaproteobacteria of the genus *Wolbachia* constitute the most common animal

endosymbiont on earth. Analyses of strain diversity and evolutionary relationships of

these bacteria often rely on multilocus sequence typing (MLST), where sequence data

of five selected housekeeping genes are used for allele designation. Typically,

phylogenetic and phylogeographic relationships, as well as questions regarding

horizontal transmission are addressed with *Wolbachia* MLST. However, given frequent

recombination and limited phylogenetic informativeness of the *Wolbachia* MLST genes

we argue that these markers are unsuited to infer phylogenetic relationships of closely

related strains, to detect recent horizontal transmissions or to assess movements

between populations on an ecological timescale. Instead of relying on *Wolbachia*

MLST, we suggest genome-scale approaches for all analyses dealing with phylogenetic

approaches, whereas for studies screening the prevalence of *Wolbachia* strains across

potential hosts single or few genes (e.g., *ftsz* and *wsp*) are sufficient.

*Wolbachia* is a genus of maternally inherited intracellular Alphaproteobacteria that is

found in arthropod and nematode hosts (Werren *et al.* 2008). Meta-analyses suggest that

between 40% and 52% of all terrestrial arthropods are infected, making these bacteria

the most common animal endosymbiont on earth (Weinert *et al.* 2015; Zug &

Hammerstein 2012). Host specificity and type of symbiosis differs between different

major lineages of *Wolbachia*, which have been classified into (currently) 16

supergroups named with capital letters from A to Q, consecutively in the order of their

description (Gerth 2016; Glowska *et al.* 2015). Supergroups A and B are found in

arthropods, representing the vast majority of described *Wolbachia* lineages. Many

different types of symbioses, including reproductive parasitism, facultative mutualism

and obligate mutualism have been found for these lineages (Zug & Hammerstein 2015).

In contrast, supergroups C and D are restricted to filarial nematodes, with which they

share a close relationship that can be described as obligate mutualism (Makepeace &

Gill 2016). Supergroup F has been found in both nematodes and arthropods and all

other supergroups are rather rare, limited to a single or few hosts (Gerth *et al.* 2014).

Several host manipulations have been described for *Wolbachia,* and it is thought that

those accelerate their spread in host populations, such as male-killing, feminization,

induced parthogenesis, and cytoplasmatic incompatibility (Werren *et al.* 2008). All

these manipulations are considered to have a mostly a negative effect on their hosts.

However, several positive aspects for hosts have been reported, too. These include

provision of the host with amino acids or vitamins, or protection against viruses

(Hedges *et al.* 2008; Zug & Hammerstein 2015). It is likely that *Wolbachia* infections

are established in their host population due to positive effects on the host fitness

(Kriesner *et al.* 2013). Recently, *Wolbachia* received much attention in fighting

widespread human pathogens. Field studies demonstrated that mosquito populations can

be artificially infected with fast spreading *Wolbachia* lineages which confer virus resistance to their hosts, thereby suppressing transmission of Dengue fever (Hoffmann *et al.* 2011). However, not all strains of *Wolbachia* are able to confer virus resistance or manipulating their host reproduction (Makepeace & Gill 2016).

Divergent, but highly recombining strains of *Wolbachia* can be found within supergroups, whereas recombination between supergroups is less frequent (Ellegaard *et al.* 2013). Genetic diversity of strains within supergroups has been used to address questions regarding phylogenetic relationships (Bordenstein *et al.* 2009), co-speciation patterns of *Wolbachia* and their hosts (Lefoulon *et al.* 2016), interspecific transmission (Baldo *et al.* 2008; Gerth *et al.* 2013), biogeography (Russell *et al.* 2009), or to assess the ecological timescale at which *Wolbachia* moves between host populations (Bailly-Bechet *et al.* 2017). Even though the number of genome-scale studies is increasing, many studies analysing *Wolbachia* genetic diversity still are based on a single or few genes. Initially *Wolbachia* genetic diversity was characterized using the 16S rRNA gene or the more variable *wsp* gene (Zhou *et al.* 1998). However, in 2006 a multilocus sequence typing (MLST) system was established, and this subsequently became a standard in the community of *Wolbachia* researchers (Baldo *et al.* 2006b).

**What is multilocus sequence typing (MLST) and what is it used for?**

The MLST approach has been developed to provide a reproducible and portable method for the molecular characterization of bacterial pathogens. Initially developed to monitor local and global *Neisseria meningitides* outbreaks (Maiden *et al.* 1998), MLST schemes have since been published for many other bacterial species (Maiden 2006). For MLST, five to ten loci (usually conserved housekeeping that are present in all strains) from different regions of the genome are sequenced and each unique allele is assigned with a

number in the order of discovery. For strain typing, a universal nomenclature based on a code of numbers referring to the sequenced loci is assembled. MLST genes are selected under the assumption that they underlie purifying selection, resulting in sequence variation that is mostly neutral. In the absence of recombination, accumulation of substitutions should be approximately linearly with time (Francisco *et al.* 2009). In this case genetic distances between strains would be proportional to divergence time. MLST data is usually provided in a curated form in a freely accessible database (Jolley *et al.* 2004). Based on MLST profiles relationships (or diversity) of typed strains can be either analysed using the designated numbers from coding the alleles (i.e., MLST profiles), or by analysing the allelic nucleotide sequence data directly. For *Wolbachia*, fragments of five ubiquitous housekeeping genes (*gatB*, *coxA*, *hcpA*, *fbpA*, and *ftsZ*) are sequenced, and primers that amplify across the major *Wolbachia* supergroups in infecting arthropods are available (Baldo *et al.* 2006b). Some more, but less frequently used loci have been proposed on the way of developing the current MLST system (Paraskevopoulos *et al.* 2006). Currently, the *Wolbachia* MLST database comprises 3260 sequences and 470 MLST profiles (https://pubmlst.org/wolbachia/, last accessed 24th of March 2017). According to the high number of citations for the original publication (Baldo *et al.* 2006b) as given by ISI Web of Science (329 citations, last accessed April 21st 2017) the approach is well-established and frequently used in the community of *Wolbachia* researchers. Judging from the abstracts and keywords of the citing articles, major questions that are commonly addressed with *Wolbachia* MLST are phylogeny & phylogeography (102 articles with corresponding terms), and horizontal transmission of strains (58 articles). In conclusion, MLST data are routinely used to infer phylogenetic relationships among *Wolbachia* strains. We here argue that there are no convincing reasons to continue this practise.

**The case against using MLST for phylogenetic analyses of *Wolbachia* strains**

The level of resolution given by MLST analyses depends on the number and type of

genes used, length of the sequences and the genetic diversity of chosen loci (Cooper &

Feil 2004). The limits of MLST schemes have been discussed for genetically

monomorphic bacteria (Achtman 2008) such as *Mycobacterium tuberculosis* or *Bacillus*

*anthracis* and genome-scale analyses were needed for population genetic analyses

(Achtman 2012). Similarly, the missing resolution of MLST-data for closely related

*Wolbachia* strains has been criticized (Riegler *et al.* 2012). The genetic diversity within

*Wolbachia* supergroups is far from being monomorphic, as evident from the large

number of available MLST profiles in the database (see above). However, the actual

pace of evolution of *Wolbachia* genes and genomes was an open question. Recently,

based on a time-calibrated phylogenomic analyses it was hypothesized that *Wolbachia*

lineages are much older than previously assumed – and likewise genetic change due to

substitutions or recombination accumulates slower than expected (Gerth & Bleidorn

2016). Not surprisingly, the indistinguishability of closely related strains by using

MLST loci is a well-known problem (Riegler *et al.* 2012).

The level of resolution across time for a given gene in a phylogenetic analysis can be

estimated by its phylogenetic informativeness (PI) (Townsend 2007). Based on an

ultrametric tree (and an alignment) the relative amount of phylogenetic signal to noise

across time can be estimated. Analysing the PI of all MLST genes for a set of

*Wolbachia* strains covering supergroup A and B reveals that all of them (separately or

combined) show the highest phylogenetic resolution on the supergroup level (Fig. 1).

According to Gerth and Bleidorn (2016) the supergroups A and B have diverged more

than 200 million years ago. MLST genes however provide only little phylogenetic

information for strains that diverged more recently (Fig. 1). Consequently, the MLST

approach is unsuited to infer phylogenetic relationships of closely related strains, to

detect recent horizontal transmissions or to assess ecological timescales of *Wolbachia*

movements between populations.

Fig. 1: Phylogenetic informativeness (PI) of five MLST-gene alignments from

supergroup A and B *Wolbachia* strains analysed separately and combined within a

supermatrix using PhyDesign (López-Giráldez & Townsend 2011). Gene alignments

are based on *Wolbachia* PubMLST data and are deposited at dataDryad

(www.datadryad.org). Ultrametric tree (based on a phylogenomic of 252 loci) taken

from (Gerth & Bleidorn 2016). PI profiles for all genes and the combined matrix are

given in different colours as indicated in the figure. Note that informativeness of

genes/combined genes are only shown to demonstrate relative resolution and cannot be

compared regarding the PI of each of them. See supporting information for scaled PI

profiles for all partitions.

In summary, the MLST approach is too conserved on the nucleotide level to distinguish recently diverged strains. Moreover, as already mentioned in the original MLST publication (Baldo *et al.* 2006b), four of the five genes show some level of intragenic recombination. Only for *ftsz* no signal for recombination had been detected (Baldo *et al.* 2006a). However, the number of available MLST-alleles for each marker increased dramatically since 2006. We downloaded all available MLST alleles (*gatB*: 260 alleles; *coxA*: 249 alleles; *hcpA*: 290 alleles; *ftsZ*: 228 alleles; *fbpA*: 432: alleles) from *Wolbachia* PubMLST (https://pubmlst.org/wolbachia/, accessed 24th of March 2017) and generated alignments using MAFFT (Katoh & Standley 2013). By using the software RDP4 (Martin *et al.* 2015) and applying several different approaches (RDP, GENECONV, Chimaera, MaxChi), signals of recombination could be detected for all five markers. These results were also supported by highly significant p-values using the PHI test (Bruen *et al.* 2006). The presence of horizontal genetic exchange makes the interpretation of phylogenetic analyses of MLST genes challenging, as the resulting tree may not reflect the evolutionary relationships of the analysed strains (Holmes *et al.* 1999; Jiggins *et al.* 2001). When comparing the phylogenetic reconstruction for the dataset in Fig. 1 using a supermatrix of the five combined MLST-fragments with the original analyses based on 252 orthologs which were selected to show no signs of recombination, several differences in the topology can be found (Fig. 2A, B). In comparison, seven internal nodes are reconstructed differently in the MLST-based analysis (Fig. 2B). Moreover, remarkable differences in the branch lengths within supergroups are obvious, when comparing both analyses. All these differences are likely due to the misleading signal from recombination events. ClonalFrame is a Bayesian phylogenetic framework that was developed especially for MLST datasets and capable of inferring relationships despite the presence of recombination (Didelot & Falush

2007). Nevertheless, analysing our dataset with ClonalFrame led to a similarly high

number of conflicting nodes (six) in comparison to the phylogenomic dataset, and

multiple polytomies (i.e., unresolved nodes, Fig 2C). This shows that the usage of

recombination-aware phylogenetic methods cannot circumvent the inherent problems of

*Wolbachia* MLST genes as phylogenetic markers. In summary, phylogenetic analyses

of MLST data works well on the level of supergroups, but not within supergroups.

Fig. 2: Phylogenetic reconstruction of a dataset of supergroup A and B strains as

published by Gerth and Bleidorn (2016). A. ML-reconstruction using optimal partitions

and models as selected by IQ-TREE (Nguyen *et al.* 2015) for a dataset containing

nucleotide data of 252 orthologs which do not show evidence of recombination. B. ML-

reconstruction of the same taxon sampling using optimal partitions and models as

selected by IQ-TREE for a dataset containing the five MLST-gene fragments. Seven

conflicting nodes (red asterisks) compared to the phylogenomic analyses are found. C.

ClonalFrame (Didelot & Falush 2007) analysis based on four independent runs

(500,000 Burnin; 500,000 posterior sample, otherwise default) always converged on the

same topology which shows six conflicting nodes (red asterisks) and some polytomies

compared to the phylogenomic analysis.

Homologous recombination is widespread among Bacteria (Didelot & Maiden 2010).

Therefore MLST data can be alternatively analysed based on allele designations to

estimate relationships among strains. A simple method for this is to cluster strains

according to their similarity, which can be visualized as a dendrogram. However, strain

similarity does not necessarily reflect common ancestry. A popular and more

sophisticated method to analyse allele-based strain data is eBURST (Feil *et al.* 2004).

This software incorporates a model of bacterial evolution in which strains increasing in

frequency diversify, thereby forming clusters of similar genotypes. For MLST data, so-

called clonal complexes are defined as groups that share a predefined number of alleles

(e.g., three of five allele designations are identical) with at least one other strain type.

After searching for these clonal complexes, the likely founding strain type is inferred, as

well as evolutionary relationships within this clonal complex. Simulation studies have

shown that when recombination is absent or present in low to moderate levels, the

inferred relationships of clonal complexes are very similar to the (known) true ancestry

(Turner *et al.* 2007). However, increasing rates of the frequency of recombination to

mutations led to a strong decrease in the reliability of eBURST analyses. In *Wolbachia*

the overall ratio of recombination to mutation events to explain the generation of a

substitution is ranging from 2.3 to 8.2, depending on the analysed genome (Ellegaard *et*

*al.* 2013). Therefore, the rather high recombination rates in *Wolbachia* genomes make

allele-based analyses unreliable.

In addition to problems with recombination, there are also theoretical arguments against

using 'eBURST'-like clustering algorithms with *Wolbachia* MLST profiles. Because

the only criterion for assigning a novel allele number is at least one nucleotide

difference compared to all described alleles, any number of substitutions in one allele is

weighted equally. For example, 10 different *Wolbachia* strains may be differentiated by

only 9 nucleotide differences in total, or by 50, and could potentially be characterised by

identical MLST profiles. This makes comparing these profiles across systems

challenging. When sampling is dense and therefore the majority of the allele diversity is

known, this will likely not be problematic. However, this is rarely ever the case for

*Wolbachia.* Given the large number of infected species, it is essentially impossible to

know the true diversity of *Wolbachia* in any ecosystem. Furthermore, because

horizontal transmissions are common (Ahmed *et al.* 2016; Baldo *et al.* 2008; Gerth *et*

*al.* 2013; Zug *et al.* 2012), and exact pathways of these transmissions are still discussed

(Huigens *et al.* 2004; Le Clec'h *et al.* 2013; Li *et al.* 2017), it does not make sense to

define "founding" and "descending" *Wolbachia* genotypes in most cases.

**Alternatives to MLST**

MLST was developed as a replacement for an earlier strain typing approach called multilocus enzyme electrophoresis (MLEE), which measured genetic variation by the resolution of electrophoretic variants (electromorphs) of metabolic enzymes (Maiden 2006). One problem of this method was that experiments were difficult to reproduce across labs. With the availability of affordable and faster Sanger sequencers it was possible to directly use sequence data instead of electromorphs. Nowadays, a wide array of different high-throughput sequencing techniques is available (Bleidorn 2016; Goodwin *et al.* 2016). Due to their rather small size (usually a few mb, less for many symbionts) sequencing of complete bacterial genomes is affordable and routinely carried out using benchtop sequencers in laboratories with standard equipment (Loman & Pallen 2015). Consequently, strain typing methods based on whole genome data have been proposed. In the case of rMLST a set of 53 ribosomal proteins are retrieved for sequence typing from the whole genome data (Jolley *et al.* 2012). Ribosomal proteins were chosen as candidates as they are universally found in bacterial genomes, show a wide distribution across genomes and are expected to underlie stabilizing selection, similar to the above mentioned MLST genes. In the case of *Wolbachia*, ribosomal proteins have been already successfully used for phylogenomic analyses (Nikoh *et al.* 2014). And of course using the complete genome data, as in the case of whole-genome sequence-typing (WGST) has consequently been recommended (Pérez-Losada *et al.* 2013).

Even though *Wolbachia* harbour small genomes (1 to 1.5 mbp in size) (Makepeace & Gill 2016), sequencing and assembly is more difficult than for most other Bacteria. First of all, *Wolbachia* are strictly intracellular endosymbionts and keeping them in cell cultures is possible (Dobson *et al.* 2002), but laborious and often not applicable for strains from non-model hosts. Alternatively, a metagenome containing host and

*Wolbachia* DNA is sequenced, and *Wolbachia* sequence data is retrieved using BLAST-

searches and read mapping (Gerth *et al.* 2014). However, in this case much more

sequencing depth per genome is needed, as typically only 1% to 5% of the reads will be

of *Wolbachia* origin. For more efficient sequencing of *Wolbachia* genomes, a target

enrichment protocol (Lemmon & Lemmon 2013) is available (Dunning Hotopp *et al.*

2017; Geniez *et al.* 2012). Also the assembly itself usually leads to highly discontinuous

genome sequences, as *Wolbachia* genomes are rich in mobile genetic elements with

repetitive sequence motives (Wu *et al.* 2004). However, for analyses focussing on

sequence data of selected loci and not on synteny, incompletely assembled *Wolbachia*

draft genomes are sufficient. Working with complete (or draft) genomes has the

advantage that comparative analyses can be used to retrieve large sets of orthologous

and recombination-free loci (Comandatore *et al.* 2013). Such datasets circumvent

problems of allele-based analyses, as all analyses can be performed sequence-based.

Moreover, complete genomes further allow to search for hypervariable regions such as

tandem repeat markers (Riegler *et al.* 2012) or ankyrin repeat domains (Siozios *et al.*

2013). However, in the case where genomic approaches might be too cost- and time

intensive, approaches relying on few genetic markers are needed. In this case we

suggest that a combination of conservative (and rarely recombining) *ftsz* gene and the

more variable (but also often recombining) *wsp* gene are sufficient for supergroup

designation and strain typing.

**Conclusion**

Since their initial publication MLST analyses are widely used in the community of

*Wolbachia* researchers and a large database for comparative studies is available. New

approaches may always lead to the problem that available resources cannot be used for

comparisons. The two main problems of the MLST markers are their conservative

nature and the presence of recombination. The lack of resolution of recent strains means

that mainly supergroup affinities can be firmly recognized with these markers, which

could be also achieved by relying on single MLST marker. Whereas for studies

screening the prevalence of *Wolbachia* strains across potential hosts single genes are

sufficient, we suggest genome-scale approaches when discerning closely related strains

or analysing the evolutionary history of strains. However, new and more efficient

approaches for *Wolbachia* genome sequencing are desirable. In summary, we do not

find reasons to pursue MLST of *Wolbachia* strains for phylogenetic purposes in the

future.

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