Parallel mechanisms of visual memory formation across distinct regions of the honey bee brain

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AA and TG designed experiments; AA and EP performed behavioral and molecular analyses; AA and IMT performed statistical analyses and wrote the manuscript; AA, IMT and TG revised the manuscript.

Abstract

Visual learning is vital to the behavioral ecology of the Western honey bee (*Apis mellifera*). Honey

bee workers forage for floral resources, a behavior that requires the learning and long-term

memory of visual landmarks, but how these memories are mapped to the brain remains poorly

understood. To address this gap in our understanding, we collected bees that successfully learned

visual associations in a conditioned aversion paradigm and compared gene expression correlates

of memory formation in the mushroom bodies, a higher-order sensory integration center classically

thought to contribute to learning, as well as the optic lobes, the primary visual neuropil responsible

for sensory transduction of visual information. We quantitated expression of *CREB* and *CaMKii*,

two classical genetic markers of learning and *fen-1*, a gene specifically associated with punishment

learning in vertebrates. As expected, we report substantial involvement of the mushroom bodies

for all three markers but additionally demonstrate an unexpected involvement of the optic lobes

across a similar time course. Our findings imply the molecular involvement of a sensory neuropil

during visual associative learning parallel to a higher-order brain region, furthering our

understanding of how a tiny brain processes environmental signals.

Introduction

Visual learning is necessary for the survival and growth of honey bee societies. Honey bee

foragers, bees that locate and gather resources for the colony, use visual cues to perform orientation

flights (Cartwright and Collett, 1983; Menzel et al., 2005), locate floral resources (Chittka and

Raine, 2006; Giurfa et al., 1995; Lehrer et al., 1995; Sen Sarma et al., 2010), and possibly to assess

and select new nest sites (Seeley and Visscher, 2003; Visscher, 2007). Despite its importance, the

neuroanatomical basis of visual memory formation remains poorly understood. We set out to

address this issue by exploring the spatial and temporal aspects of learning in anatomically distinct

sensory- and learning-associated regions of the honey bee brain.

The honey bee brain consists of ~1,000,000 neurons, about 340,000 of which are Kenyon cells

composing mushroom bodies (MB), centers of sensory integration, learning and memory

(Heisenberg, 1998; Strausfeld, 2002; Witthöft, 1967). Visual stimulus perception and signal

transduction are carried by adjacent, distinctly compartmentalized regions, the optic lobes (OL),

which project visual input to the MB. By capitalizing on the contrast of cellular function in these

discrete anatomic subunits, we can begin to understand the path of signal transduction of visual

environmental information to sensory integration and processing and test the hypothesis that

sensory regions may themselves store memories. To this end, we utilized expression analysis of

established learning and memory genes in the primary visual neuropil and a higher-order

processing center following a visual learning event.

In honey bees, long term memory (LTM) formation has been best characterized using classical

conditioning of the proboscis extension response (PER) to olfactory stimuli (Bitterman et al., 1983;

Menzel, 1999), with similar memory phases described following aversive conditioning (Agarwal

et al., 2011; Nouvian and Galizia, 2019). Like in other behavioral systems, LTM in honey bees

involves activation of the calcium/calmodulin kinases (CaMK) (Kamikouchi et al., 2000; Perisse

et al., 2009). Phosphorylation of CaMKII leads to the subsequent activation of cyclic AMP

response element-binding protein (CREB), which becomes active and modulates transcription for

the long-term maintenance of newly formed associations (Eisenhardt et al., 2003; Kamikouchi et

al., 2000; Kandel, 2001; Kandel, 2012; Matsumoto and Mizunami, 2002). The downstream

activation of CREB via phosphorylation induces its function as a transcription factor in LTM

processes (Bito et al., 1996; Kandel, 2001; Kandel, 2012; Lakhina et al., 2015). Our approach used

expression profiles of *CaMKII* and *CREB*, established markers of the LTM process in the honey

bee and other systems (Eisenhardt et al., 2003; Kamikouchi et al., 2000; Kandel, 2001; Kandel,

2012; Matsumoto et al., 2009; Menzel and Giurfa, 2001; Pasch et al., 2011; Perisse et al., 2009).

Therefore, detectable changes in the expression of these genes following learning can serve as a

predictive indicator for downstream LTM formation. In addition to established targets of the LTM

process (*CaMKII*, *CREB*) we also explored the expression profile of the gene *flap structure-*

specific endonuclease 1 (*fen-1*). Though not yet described in honey bees, *fen-1* has been previously

associated with aversive conditioning in vertebrate models (Saavedra-Rodríguez et al., 2009;

Wang et al., 2003), thus making it a promising target gene for comparative analyses of aversive

conditioning in the honey bee brain.

Considering both target expression and neural pathway input, we hypothesize that: 1) gene

expression differences will be present in the MB alone, as mechanisms underlying memory

formation may not be necessary in regions of sensory signal transduction; or, alternatively, 2) gene

expression will follow the anatomical pathway visual input must take from sensory signal

transduction to higher-order sensory processing with OL signal detected earlier than MB. By

analyzing brain region-specific gene expression following a visual retention task, we begin to

inform an understanding of the spatial and temporal dynamics of learning and memory.

Materials and Methods

Collections. We collected returning foraging worker honey bees at the research apiary at Gurabo

Agricultural Research Station of the University of Puerto Rico in Gurabo, Puerto Rico. All workers

were collected during peak foraging hours (8:00-17:00) (Mattu et al., 2012) by blocking the colony

entrance with a wire mesh screen (6.32 mm^2 aperture), then using a modified collection vacuum

(Model 5911, Type 1, 12V DC; BioQuip, Rancho Dominguez, CA) to safely aspirate workers into

a collection vessel. Immediately following collection, the wire mesh was removed, and the

collection cage was extracted from the vacuum and sealed. Collected bees were provided with

50% sugar solution and transported to our research laboratory at the University of Puerto Rico,

San Juan. Foragers were quickly placed in a rearing cage (Bug Dorm 1 Rearing Cage; BioQuip,

Rancho Dominguez, CA) with food provided *ad libitum* and left overnight in a dark incubator set

at 34^0C.

Electric Shock Avoidance assay. We used the Electric Shock Avoidance (ESA) assay to examine

color-learning. This assay is a free-operant experimental paradigm that selectively isolates visual

learning (Agarwal et al., 2011; Avalos et al., 2017). Foraging workers collected and transported to

our research laboratory were quickly placed in a rearing cage one day following collection, and

groups of 10 bees were sequentially extracted for the ESA (Avalos et al., 2017).

A simplified version of the ESA assay was used to train individual bees. The protocol presented

the color using a Styrofoam^{TM} block with equal halves of its surfaced lined with blue and yellow

construction paper. The cassette was placed on top of the block during shock presentation, aligning

the electrified area with the selected color of the grid. During recovery periods between the 5 min

trials and short-term memory test, the cassette was placed in a dark incubator. Both color and

position of shock were counterbalanced between groups of bees trained to avoid spatial learning

independent of color.

Four experimental groups were sampled in this study: Naïve control (N_C), Context control (C_C),

Shock control (S_C), and Learned (L_E). N_C bees were collected directly from the colony, acclimated

in the incubator and anesthetized with a 15 s exposure to CO_2 and flash-frozen 15 min later, upon

recovery. This group therefore controls for baseline gene expression of a honey bee forager during

experimental handling.

L_E bees were exposed to the same handling process as N_C bees, but, following recovery from CO_2,

were then subjected to training. In the training assay, we paired one of two colors with a mild

shock (CS^+) over two 5 min trial presentations. These two presentations were separated by a 10

min inter-trial interval (ITI) spent in a dark incubator to remove visual stimuli and avoid possible

memory extinction in the absence of shock. Following training, L_E bees were again placed in the

incubator for 20 min, then exposed to a one min short term memory (STM) test in which color but

no shock was provided. C_C group bees went through the same process as learning group bees, but

during the 5 min trials no shock was provided to either side. This group therefore provides a control

of potential effects from bees being placed in the training arena.

For the S_C group, we also assayed 10 individuals at a time. We used a yoked control design in

which one bee was designated "master" and experienced the same training as the L_E individuals,

while the remaining nine bees were designated "yoked," experiencing the same proportion of

shock events and duration as the master bee but disassociated from the visual stimulus. In this way

S_C individuals served as controls experiencing noxious stimuli in absence of color context.

For all groups, behavioral response was measured and cataloged by two observers via scan

sampling. One observer scanned the grid every 15 seconds and conveyed the presence/absence of

each bee on the shock side of the apparatus to the cataloguing participant. Response data were

used to categorize individuals (*see below*). Individual bees were collected and flash frozen in liquid

nitrogen immediately following recovery (N_C group) or at 20 or 80 min following the last

presentation trial (all other groups). Individuals were kept at -80^0C to await sample selection and

gene expression analysis.

Sample selection for molecular analysis. Across all samples, we screened for survival of handling

(all), adequate interaction with the arena (C_C, S_C), and in the case of the L_E group, association of

shock stimulus with color. To be suitable for gene expression analysis, all individuals needed to

have survived handling and CO_2 anesthetization. For those groups experiencing the apparatus, they

were required to have shuttled between color regions at least three times. For L_E we additionally

required that 1) they spend more than 50% of the last 2.5 min of the second trial on the safe side,

and 2) on two of the possible four 2.5 min time blocks (*described below*). This selection scheme

allowed us to identify bees that correctly associated shock with color and therefore experience

learning. Criterion 1 focused on improvement: better-than-average performance in this time period

suggests retention of learned information (Agarwal et al., 2011; Avalos et al., 2017). Criterion 2

assured that acquisition occurred throughout the assay. These additional criteria in L_E assured we

identified bees that correctly formed an association between color and punishment, i.e. learned

avoidance (Fig. S1). Any bee not meeting selection criteria was excluded from further analysis

resulting in the following per-group sample sizes: 6 (N_C), 16 (C_C), 24 (S_C), 18 (L_E).

Gene expression analysis. Head capsules were chipped on dry ice to expose the brain, glands, and

optic lobe pigment, and the whole head was submerged in RNAlater® ICE (Thermo Fisher

Scientific, Waltham, MA) at -20°C for 16 hr (Fig. S2A). Brains were fully extracted on wet ice

and regions of interest were dissected (Fig. S2B). We performed region-specific analysis aided by

the honey bee brain atlas (Brandt et al., 2005; Rybak et al., 2010), dissecting out the MB and OL

specifically. We also utilized the remaining tissue, composed of the protocerebrum, subesophageal

ganglion (sEG), and AL as a conglomerate we reference here as central brain (CB) (Fig. S2C). We

used the CB as a contrasting physiological control as they contain regions likely involved with

signal transduction during visual LTM (e.g. protocerebrum) but also those not (e.g. sEG, AL).

Regions were re-suspended in RNAlater® ICE solution for later analysis. To obtain sufficient

genetic material for analysis, we pooled brain regions from two individual bees randomly chosen

from each behavioral group. This resulted in the final per-individual sample sizes of: N_C n = 3, C_C

20 min n = 3, C_C 80 min n = 5, S_C 20 min n = 7, S_C 80 min n = 5, L_E 20 min n = 5, L_E 80 min n =

4, with each individual contributing three regions (MB, OL, CB).

Following dissection, total RNA was extracted from the sample pools. Each pool was

homogenized using a 2-mercaptoethanol lysing solution and a 21-gauge, 1 mL sterile syringe (BD;

Franklin Lakes, NJ). RNA was extracted using the RNeasy Micro Kit (QIAGEN, Hilden,

Germany), which included a DNase treatment step. Resulting RNA material was checked using

gel electrophoresis with a 1% agarose gel to assure no genomic DNA contamination was present.

Quality and relative quantity were assessed using a NanoDrop® (Thermo Fisher Scientific,

Waltham, MA), and resulting quantity measures were further verified using GloMax®

Luminometer (Promega, Madison, WI). Following extraction, aliquots of the samples were

organized in a 96-well PCR plate and reverse transcribed to cDNA using the iScript™ Reverse

Transcription Supermix kit and protocol (Bio-Rad Laboratories, Hercules, CA). The resulting 96-

well plate with cDNA was used as source quantitative real-time polymerase chain reaction (qRT-

PCR) analysis.

Primer design. We used *Ribosomal Protein S5* (*rpS5*) as a reference gene (Evans, 2004; Evans,

2006; Evans and Wheeler, 2001), and three target genes: *CREB*, *CaMKII*, and *fen-1*. Reference

gene primer sequences were obtained from previously published sources implementing rpS5 as a

reference gene given its expression stability (Evans, 2004; Evans, 2006; Evans and Wheeler,

2001), which we also confirmed across tissue and time points (*data not shown*). The *fen-1* primers

used in our study were previously developed and validated as part of the University of Puerto Rico

at Rio Piedras 2010 Topicos Graduate Course (*data not shown*). For *CREB*, we developed primers

specific to isoforms known to be specific in the brain (Eisenhardt et al., 2003).

qRT PCR. Optimized primer sets were used in conjunction with iTaq^{TM} Universal SYBR$^{®}$ Green

Supermix (BioRad, Hercules, CA) and aliquots of our samples to conduct our qRT-PCR analysis.

For each gene three 96-well PCR plates were run in a Stratagene^{TM} MX3005P qPCR system.

Resulting cycle thresholds (C_t) were checked and samples that did not produce at least two

consistent values across the three plates were discarded from the study. Replicates were discarded

if the product T_m deviated by one degree from the expected amplicon and other resulting T_m values

to avoid mis-priming or primer artifacts during amplification.

Data analysis. We used -ΔΔCt to analyze resulting qRT-PCR expression data using the N_C group

as the calibrator. Gene expression differences were examined gene-by-region between N_C and all

other groups using a one-way ANOVA which combined treatment and timepoints into a single

variable. This approach identified significant changes in expression related to experimental

manipulation, with individual pairwise differences identified via a post-hoc Dunnett's test using

the N_C group as control. Significant changes in gene expression over time and between treatment

groups were determined via a two-way ANOVA of C_C, S_C, and L_E groups and individual pairwise

differences were identified via a Tukey's post-hoc test. All statistical analyses were conducted

using the R software (R Core Team, 2016).

Results

Gene expression in the MB, where visual stimuli are processed and contextualized, showed

dramatic changes both relative to N_C and across timepoints (Fig. 1). Each gene was significantly

upregulated 80 min post-trial in the MB of L_E (*CaMKII*, t = 3.844, *p* = 0.003; *CREB*, t = 3.29, *p* =

0.01; *fen-1*, t = 2.02, *p* = 0.05). In addition, *CaMKII* and *fen-1* were significantly increased at 80

min relative to the 20 min timepoint (*CaMKII*, 20 vs. 80 min, t = -2.26, *p* = 0.0005; *fen-1*, 20 vs.

80 min, t = -2.11, $p = 0.05$). Our findings highlight that activation was observed earlier in the MB

region and more pronounced across our target genes.

Similarly, in the OL, where the initial process of sensory signal transduction occurs, we observed

significant upregulation *CaMKII* in L$_E$ at the 80 min time point (t = 3.899, $p = 0.004$; Fig. 1). Both

CREB and *fen-1* were also elevated at 80 min, paralleling gene expression in the MB, but this

relationship was not significant (Fig. 1). No other treatment group or timepoint showed a

significant upregulation in this region, however both *CaMKII* and *CREB* were significantly

downregulated in C$_C$ and S$_C$ relative to N$_C$ at 20 (C$_C$, t = -2.851, $p = 0.04$; S$_C$, t = -6.154, $p \ll$

0.001) and 80 min post-trial (C$_C$, t = -6.042, $p \ll 0.001$; S$_C$, t = -4.006, $p = 0.004$). These results

suggest learning-associated gene expression patterns in the OL that parallel those in the MB.

The CB region served as an experimental control as we do not anticipate that visual learning

specifically activates the olfactory or gustatory system. The CB showed no significant upregulation

though significant downregulation was observed in at the 80 min C$_C$ group and both S$_C$ groups

relative to N$_C$ group for *CaMKII* and *CREB* (*CaMKII*, C$_C$ 80 min, t = -5.02, $p < 0.001$; *CaMKII*,

S$_C$ 20 min, t = -7.40, $p < 0.001$; *CaMKII*, S$_C$ 80 min, t = -4.74, $p < 0.001$; CREB, C$_C$ 80 min, t = -

5.59, $p < 0.001$; CREB, S$_C$ 20 min, t = -6.10, $p < 0.001$; CREB, S$_C$ 80 min, t = -5.60, $p < 0.001$;

Fig. 1). This signal suggests that though the regions aggregated in the CB are still responding to

the exposure; it is a distinct response to those observed in either the OL or MB.

Discussion

Though the MB has received considerable attention as the seat of learning and memory in the

insect brain (Heisenberg, 1998; Heisenberg, 2003; Strausfeld, 2012), we show that a sensory

neuropil, the OL, may also be a neuroanatomical substrate for learning, thus extending its known

role beyond sensory transduction. This finding is evidence against our first hypothesis, which

predicted that transcriptomic signal would be absent outside of the MB following a task that

demanded learning. Rather, molecular signatures of learning and memory following aversive

learning show similar patterns of gene expression in both the OL and MB, supporting parallel

mechanisms of learning and memory in both tissues. This is supported by a recent study which

investigated immediate early gene (IEG) expression in the honey bee brain and suggested that both

sensory and higher-order brain regions express IEGs across a similar time course following an

aggressive encounter (Traniello et al., 2019).

Interestingly, *CaMKII* upregulation following learning in both the MB and OL at 80 min, but not

20 min, post-learning implies a similar time course of activation across visual neuropil and higher-

order processing centers in the honey bee brain. Furthermore, both *CREB* and *fen-1* showed

increases in expression in the OL. Though nonsignificant, these responses were only seen at 80

min post-learning, further supporting collateral mechanisms which contrast with the predictions of

Hypothesis 2. This gene expression time course further contrasts with spatiotemporal mapping of

gene expression in larger vertebrate brains, where specific regions may be genetically activated

relative to their place in a signal transduction pathway (Saul et al., 2019). We suggest that this

difference may be related to spatial and metabolic constraints intrinsic to the arthropod brain that

influence distinct processing strategies (Chittka and Niven, 2009; Niven and Farris, 2012).

In addition, our results show that *fen-1* expression increased in a region-specific manner. Initially,

we considered that *fen-1* expression was not associated with learning but instead could be a

response to shock-induced oxidative damage to DNA (Adachi et al., 1993; Lee et al., 2000). Our

finding that *fen-1* was elevated in the MB and OL following aversive learning but not shock alone

is evidence of a specific association with LTM. This suggests a conserved function of *fen-1* in

aversive learning, previously described only in vertebrate systems (Saavedra-Rodríguez et al.,

2009; Wang et al., 2003).

Our study relates neuroanatomical substrates to conserved molecular processes associated with

visual memory formation. We show that distinct compartments of the honey bee brain are activated

across a similar time course independent of their location in a neural circuit involved in learning.

Further studies will be necessary to dissect peaks of upregulation for each gene in each region to

determine if, for example, expression levels in the OL are comparable to those in the MB, but peak

at distinct times following the learning assay. Here, we demonstrate involvement of a sensory

region not typically associated with learning, thus implying that the memory of environmental

experience is distributed across distinct anatomical regions of the honey bee brain.

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Tables and Figures

Gene	Accession Number	Strand	Primer Sequence
CaMKII	NM_001134950	Sense	5'-GACAAGAGACTGTGGATTGC-3'
		Antisense	5'-TGATGCTCCGACTGGAAA-3'
fen-1	XP_006559671.1	Sense	5'-GCTCAACTTACCTCCGTAGATGGT-3'
		Antisense	5'-TGCATTTCCAGCTTCTTCTGCTGC-3'
CREB*	AJ430462.1, AJ430463.2, AJ430466.2	Sense	5'-CTGTTGACCCATTGTCTG-3'
		Antisense	5'-GAGTTTGCTGCTGTGTTC-3'
rpS5	XP_006570300.1, XP_006570299.1	Sense	5'-AATTATTTGGTCGCTGGAATTG-3'
		Antisense	5'-TGCATTTCCAGCTTCTTCTGCTGC-3'

378 *** Brain-specific CREB variant (see text)**

380 **Table 1. Primer sets used for each of the target candidate genes.** This table reports primer

381 sequences for the panel of genes used. Specifically provided are the genes' name, GenBank

382 accession number, primer strand read direction, and actual sequence.

Figure 1. Expression profile of target genes following punishment learning. Each row in the

figure corresponds to a target gene, each column to a broad brain region. In each panel section, the

simplified bar graph shows lines extending towards the mean relative fold change in expression

for each group and timepoint combination. The horizontal dotted line represents the mean relative

fold change in expression of the N_C group with the solid lines delimiting the range within one

standard error of the mean. Significant differences from N_C group expression are indicated by the

circles atop the line. Significant expression level differences between timepoints within a group

are identified by horizontal lines matching the group's color.

Supplementary Figure 1. Summary of behavioral response used for sample selection. The plot represents learning response of test bees. Dark circles identify the group mean for honey bees that met sample selection criteria and were included in the L_E (n = 18), light circles identify cohorts that did not meet selection criteria and were not considered (n = 8, *see Methods*). Vertical dark and light bars represent the 95% confidence interval for each corresponding-colored group. A Loess smoothing curve is also provided to visualize the learning trend for each group and each Trial.

Supplementary Figure 2. Dissected and sub-sectioned honey bee brain defining broad brain regions analyzed via qRT-PCR Methods. The figure demonstrates a dissected (A) honey bee worker brain with annotated gross anatomical regions that include right and left mushroom bodies (r-, l-MB), proto-cerebrum (PC), right and left optic lobes (r-, l-OL), right and left antennal lobes (r-, l-AL), and the subesophageal ganglion (sEG). Further depicted is the same brain, sub-sectioned into these gross anatomical regions (B), and later those same gross anatomical regions highlighted (C) to denote the three broad brain regions used in the study, namely: (i) mushroom bodies (MB), (ii) optic lobes (OL), and (iii) central brain (CB).