1   Running head: Testing density estimation models

3   Integrating spatial capture-recapture models with variable

4   individual identifiability

JOEL S. RUPRECHT[1,*], CHARLOTTE E. ERIKSSON[1], TAVIS D. FORRESTER[2], DARREN A. CLARK[2],

MICHAEL J. WISDOM[3], MARY M. ROWLAND[3], BRUCE K. JOHNSON[2,†], AND TAAL LEVI[1]

[1]Department of Fish and Wildlife, 104 Nash Hall, Oregon State University, Corvallis, OR 97331

[2]Oregon Department of Fish and Wildlife, 1401 Gekeler Lane, La Grande, OR 97850

[3]Pacific Northwest Research Station, USDA Forest Service, 1401 Gekeler Lane, La Grande, OR

97850

†Retired

Email: joel.ruprecht@oregonstate.edu

Abstract. Many applications in ecology depend on unbiased and precise estimates of animal

population density. Spatial capture recapture models and their variants have become the

preferred tool for estimating densities of carnivores. Within the spatial capture-recapture family

are variants that require individual identification of all encounters (spatial capture-recapture),

individual identification of a subset of a population (spatial mark-resight), or no individual

identification (spatial count). In addition, these models can incorporate telemetry data (all

models) and the marking process (spatial mark-resight). However, the consistency of results

among methods and the relative precision of estimates in a real-world setting are unknown.

Consequently, it is unclear how much and what type of data are needed to achieve satisfactory

density estimates. We tested a suite of models to estimate population densities of black bears

(*Ursus americanus*), bobcats (*Lynx rufus*), cougars (*Puma concolor*), and coyotes (*Canis*

latrans). For each species we genotyped fecal DNA collected with detection dogs. A subset of

individuals from each species were affixed with GPS collars bearing unique markings to be

resighted by remote cameras set on a 1 km grid. We fit 10 models for each species ranging from

those requiring no animals to be individually recognizable to others that necessitate full

individual recognition. We then assessed the contribution of incorporating telemetry data to each

model and the marking process to the mark-resight model. Finally, we developed an integrated

hybrid model that combines camera, physical capture, genetic, and GPS data into a single

hierarchical model. Importantly, we find that spatial count models that do not individually

identify animals fail in all cases whether or not telemetry data are included. Results improved as

models contained more information on individual identity. Models where a subset of individuals

were identifiable yielded qualitatively similar results, but can produce quantitatively divergent

estimates, suggesting that long-term population monitoring should use a consistent method

across years. Incorporation of telemetry data and the marking process can produce more accurate

and precise density estimates. Our results can be used to guide future study designs to efficiently

estimate carnivore densities for better understanding of population dynamics, predator-prey

relationships, and community assemblages.

Key words: abundance, black bear, bobcat, camera trapping, carnivore, count, cougar, coyote,

density estimation, mark resight, noninvasive genetic sampling, spatial capture recapture

INTRODUCTION

Population abundance is a state variable of paramount importance in both applied and basic ecology but remains a challenge to estimate for most free-ranging animal populations. This is particularly the case for terrestrial carnivore species that are cryptic and occur at low densities, which preclude observational censuses or sightability-corrected survey methods (Wilson and Delahay 2001). Many statistical models accounting for imperfect detection have been used to estimate abundance, but the data required for each method vary along a continuum of recognition of individual animals, ranging from no individual recognition to full individual recognition. For data-poor situations in which no animals can be uniquely identified, models to estimate abundance have been developed based on presence-absence of unmarked individuals in a sampling session (Royle and Nichols 2003) or counts of unmarked individuals (Buckland et al. 1993, Royle 2004, Rowcliffe et al. 2008, Chandler and Royle 2013, Moeller et al. 2018). Other models rely on partially-observable encounter histories when a subset of the population is identifiable (e.g. White 1996, McClintock and White 2009, Sollmann et al. 2013a, Augustine et al. 2018), and data-rich models utilize fully-observable encounter histories such that all individuals can be uniquely identified (e.g., Otis et al. 1978, Nichols 1992, Royle et al. 2013). Collecting higher resolution data where individuals are identifiable is substantially more challenging, but models based on these data may produce more robust estimates of abundance, particularly when the more demanding assumptions for data-poor models are violated (Chandler and Royle 2013, Augustine et al. 2019). Knowing what type and how much data to collect to achieve unbiased results with satisfactory precision, yet not beyond that required, is therefore a central challenge to estimate population abundance for conservation, management, or research objectives.

Spatial capture recapture (SCR; Borchers and Efford 2008, Royle and Young 2008) has

emerged as the most prominent method of abundance estimation for carnivores over the past five

years (Appendix S1: Fig. S1). SCR models exploit the spatial locations of animal detections and

assume the rate or probability an individual is detected is highest at its home range center and

declines as distance from the home range center increases (Royle and Young 2008). The

spatially-referenced detections of an individual allow the estimation of the animal's activity

center, and the number of estimated activity centers yields an estimate of abundance. Population

density, often preferable to abundance, is calculated by dividing the estimated number of activity

centers by the area of the state space, which eliminates the arbitrarily defined effective sampling

area required in traditional capture-mark-recapture approaches (Royle et al. 2013). Furthermore,

SCR can accommodate individual and trap-level covariates to explain spatial and individual

variation in detection rates.

SCR models are well-suited for noninvasive genetic sampling in which individuals are

uniquely identified, typically using DNA from feces or hair samples, to produce fully-observable

encounter histories (Gardner et al. 2009, Kery et al. 2011, Morin et al. 2016, 2018). Scat-

detection dogs in particular have become a common tool to efficiently collect feces on large

landscapes within a narrow time window to ensure demographic closure even for species that

occur at low densities (Wasser et al. 2004, 2011). While effective for SCR density estimation,

scat detection requires highly-trained dogs and specialization in genetic techniques or the

resources to contract out those tasks. As a more inexpensive and accessible alternative, wildlife

researchers increasingly use remote cameras to study and monitor wildlife. However, cameras

can only be used for conventional SCR analyses when all individuals of a species possess natural

markings (e.g. unique pelage patterns) that permit individual identification (but see Augustine et

al. 2018).

Spatial mark-resight (SMR) and generalized spatial mark-resight (gSMR) models are

variants of SCR that allow spatially-explicit density estimation when only a subset of the

population can be uniquely identified (Chandler and Royle 2013, Sollmann et al. 2013a,

Whittington et al. 2018). A common example is identification of individual study animals that

are collared (i.e., marked) from a population of interest. For many species it would be inefficient

to capture and mark animals solely for the purpose of density estimation; however, many

researchers and wildlife management agencies routinely monitor populations with telemetry

devices. In these cases, resighting marked animals on an array of remote cameras may offer a

relatively straightforward option for estimating density at little extra cost (Whittington et al.

2018).

Due to the challenge of individually marking animals, spatial count (SC) or 'unmarked

SCR' models (Chandler and Royle 2013) have been developed to exploit spatial autocorrelation

in counts of unmarked animals to make inference on their activity centers, and by extension,

population density. The attractiveness of this approach is that it requires no individual

identification so the population need not be artificially nor naturally marked. The only data

required for SC models are spatially-referenced counts of animal detections, which allows use of

standard camera trapping datasets that can be collected noninvasively without the cost and

specialized equipment needed for genotyping. Should SC models produce robust density

estimates as suggested by Chandler and Royle (2013) and Evans and Rittenhouse (2018), they

would represent a major advance in our ability to rapidly and affordably count carnivores.

These three model types require data of vastly different levels of individual identifiability

which raise concerns over the level of agreement in accuracy and precision with each technique.

Understanding the relative performance of these commonly-used density estimators is critical to

guide future population monitoring for conservation and management. We believe, *a priori*, that

genetic SCR methods yield the most robust density estimates because they have the strictest data

requirements in terms of individual identification. As the use of SMR and SC methods

proliferates in the literature, however, it is important to evaluate their credibility with respect to

the 'gold standard' SCR approach. A variety of additional data sources can be incorporated into

these models, which could potentially increase the concordance of results from data poor SC

models and data rich SCR models while also increasing precision and accuracy. For example, all

of these models can be informed by telemetry data (Sollmann et al. 2013a) to provide

independent estimates of home range size and location, and the SMR model can additionally be

informed by the capture-mark-recapture process used to mark animals (Whittington et al. 2018).

Since research projects and monitoring programs have limited budgets, it is also critical to know

how much and what type of data must be collected to achieve unbiased results with satisfactory

precision.

Here we use a unique dataset consisting of 1) genotyped scats located by detection dogs,

2) images of both marked and unmarked animals from an array of remote cameras, 3) encounter

histories of physical captures to mark animals, and 4) GPS (Global Positioning System) collar

locations to estimate the abundances of four carnivore species: black bears (*Ursus americanus*),

bobcats (*Lynx rufus*), cougars (*Puma* concolor), and coyotes (*Canis latrans)*. Our objective is to

evaluate a suite of existing spatial density models across a spectrum of data richness to evaluate

agreement in results and precision. In addition, we develop a new hybrid model that can

incorporate SCR and SMR data sources (i.e. including genotypes, the physical marking process,

camera data, and GPS data) into a single hierarchical model, and assess the resulting gains in

precision. Notably our model comparisons occur in the context of a real system rather than

simulation. Each species varies in its life history, from highly territorial but group living

(coyotes), to non-territorial solitary individuals (black bears), to solitary territorial individuals

with territory size varying by sex (bobcat females are territorial while males are not; cougar

males are territorial while females are not). By evaluating a suite of methods with different data

requirements, our findings directly address how population densities of terrestrial carnivores can

most efficiently be estimated, and whether the investment in genotyping or marking and

resighting animals is necessary given the availability of models that do not rely on individual

identification.

METHODS

Study Area

Our study was conducted in and adjacent to the Starkey Experimental Forest and Range

(hereafter Starkey) in the Blue Mountains of northeastern Oregon (Fig. 1). Starkey is bounded by

a 2.4-meter fence, enclosing 100.7 km^2, which prevents the passage of large herbivores

(Rowland et al. 1997); however, carnivores are undeterred by the fence and regularly cross in

and out of the enclosure (this study, Oregon Department of Fish and Wildlife, unpublished data).

Starkey is part of the Wallowa-Whitman National Forest and is administered by the US Forest

Service. Land immediately adjacent to Starkey is predominantly public and managed by the US

Forest Service (Wallowa-Whitman and Umatilla National Forests) but also includes private

inholdings. The study area contains a mosaic of Ponderosa pine (*Pinus ponderosa*) stands and

mixed pine-fir forests (*Pinus*, *Abies* and *Pseudotsuga* spp.), interspersed with grasslands

dominated by native bunchgrasses (*Poa*, *Danthonia*, and *Pseudoroegneria* spp.) and invasive

annual grasses (*Bromus* and *Ventenata* spp.) (Rowland et al. 1997). Elevation ranges between

1,122 and 1,500 m within Starkey (Rowland et al. 1997). See Wisdom et al. (2005) for additional

details about Starkey.

Data collection

Scat dataset

Scat detection dogs from the University of Washington Conservation Canine program

surveyed a 224 km^2 study area encompassing all of Starkey and roughly an equal area

immediately to the north and west of the enclosure between 6 and 26 June 2017 (Fig. 1). The

area surveyed was composed of 56 gridcells each with an area of 4 km^2. Detection dogs surveyed

6–8 km linear distance within each cell to distribute effort across the study area. Dog handlers

were not given specific survey routes but were encouraged to follow natural travel corridors such

as ridgelines, saddles, drainage bottoms, game trails, and fencelines. No more than 50% of the

distance traveled per gridcell was permitted to be on linear features such as trails or roads. When

scats were located, the handler recorded the GPS position and placed the entire scat in triplicate

paper bags. Within 72 hours of collection, scats were desiccated in a drying oven for 24 hours at

40°C (Murphy et al. 2000). Detection dogs in our study were trained to locate black bear, coyote,

cougar, and bobcat scats (Fig. 2c).

We used genotyping by amplicon sequencing (Eriksson et al. 2020) to identify unique

individuals with single-nucleotide polymorphisms (SNPs). Genotyping by amplicon sequencing

uses the power of high-throughput sequencers to yield high genotype success rates and low error

rates. Coyote scats were genotyped following methods in Eriksson et al. (2020). We genotyped

bobcat, cougar, and black bears feces using the same approach but with novel primers designed

and tested specifically for this study (Appendix S2). Prior to genotyping, the identity of the

defecator for each scat was identified using DNA metabarcoding of ~100bp of the mtDNA 12S

region as part of a separate diet study (primers used in Eriksson et al. 2020, Massey et al. 2020,

and modified from Riaz et al. 2011). See Appendix S2 for single-nucleotide polymorphism

discovery methods and Eriksson et al. (2020) for detailed genotyping protocol.

Camera dataset

A 1- x 1-km grid of 94 unbaited remote cameras (Bushnell TrophyCam Aggressor,

Overland, KS) was placed inside the Starkey fence perimeter and was operational between April

and September 2017 (Fig. 1). All cameras were pointed north. We visited each camera station

every 6-8 weeks to change batteries and download data. Each camera was set to take a burst of 3

photos when triggered.

Photos were tagged to species or to individual when animals were uniquely identifiable

due to GPS collars and ear tags. We used the open source photo management software DigiKam

(www.digikam.org) for tagging and database management and the R library camtrapR (Niedballa

et al. 2016) to extract metadata from photos. We censored photos in which we could not

determine whether an animal was wearing a GPS collar or if we could not verify the identity of

an animal photographed with a GPS collar. However, these records constituted < 5% of all

detections. Because animals were typically photographed more than once during a visit, we

recorded information for each independent photo sequence and considered photo sequences more

than 30 minutes from the next detection of the same species to be independent.

Telemetry dataset

We captured and GPS-collared each of the four carnivore species as part of concurrent research on predator-prey relationships. Coyotes were captured in Starkey using padded foothold traps (Oneida Victor SoftCatch No. 3, Euclid, OH) with a tranquilizer tab (Balser 1965) containing 50 mg propriopromazine hydrochloride attached to each trap to subdue captured animals until researchers arrived. Captured animals were immobilized with tiletamine-zolazepam (Telazol®) at a concentration of 10 mg/kg. A GPS collar (Lotek MiniTrack, Lotek Wireless Inc., Newmarket, ON, Canada or Vectronic Vertex, Vectronic Aerospace GmbH, Berlin, Germany) was placed on each adult coyote and was programmed to record locations every 2 or 3 hours.

We captured bobcats in Starkey using cage traps baited with visual and olfactory attractants or incidentally in foothold traps intended for coyotes. Captured bobcats were administered ketamine (10 mg/kg) and xylazine (1.5 mg/kg) for immobilization, and upon release, yohimbine (0.125 mg/kg; Yobine®) was given as an antagonist for xylazine. Each bobcat was fit with a GPS collar (Lotek MiniTrack, Lotek Wireless Inc., Newmarket, ON, Canada) scheduled to take fixes every 2 hours.

Black bears were captured within Starkey using culvert traps or padded foot snares (Lemieux and Czetwertynski 2006). Captured bears were immobilized with Telazol® at a concentration of 7 mg/kg. Bears were fit with GPS collars (Lotek GPS 7000 or LiteTrack Iridium 420, Lotek Wireless Inc., Newmarket, ON, Canada) that recorded positions every 15 min to 2 hours.

We captured cougars using trained pursuit hounds. We searched for fresh cougar tracks in snow and when located, released hounds to pursue tracks until the cougar was treed. Our search

area consisted of Starkey plus a buffer of approximately 20 km. Roads within this buffer were

searched as randomly as possible and dogs were allowed to pursue tracks of any individual.

When treed, cougars were immobilized with ketamine (10 mg/kg) and xylazine (2 mg/kg) via

dart gun, and before release administered yohimbine (0.125 mg/kg; Yobine®) as an antagonist

for xylazine. A GPS collar (Lotek GPS 4400S, IridiumTrack M, Lotek Wireless Inc.,

Newmarket, ON, Canada or Vectronic Vertex Lite, Vectronic Aerospace GmbH, Berlin,

Germany) was placed on each cougar and was programmed to record locations every 3 hours.

We permanently marked the belting of GPS collars with unique numbers used to identify

individuals on camera (Fig. 2d). When possible (i.e. for the larger collars), we also affixed

sections of colored heat-shrink plastic tubing over the collar belting to assist with identification

(Fig 2a). We also ear tagged each captured animal such that females received ear tags on the left

ear and males on the right ear which allowed an additional cue when identifying GPS-collared

animals on camera.

We collected biological samples from each captured individual to match the genotypes of

GPS-collared animals with genotypes detected by scat detection dogs. For each animal we

sampled some combination of tissue, hair, and feces (see Eriksson et al. 2020 for additional

details). All animal handling was performed in accordance with protocols approved by the

USDA Forest Service, Starkey Experimental Forest Institutional Animal Care and Use

Committee (IACUC No. 92-F-0004; protocol #STKY-16-01) and followed the guidelines of the

American Society of Mammalogists for the use of wild mammals in research (Sikes 2016).

Modelling Approach

Our approach was to fit a suite of spatially-explicit models across a spectrum of data

resolutions (Table 1, Fig. 3) for each species to evaluate the value of each data source and to test

whether incorporating additional data improved precision. Each model considered here is a

variation of a conventional SCR model (Royle and Young 2008) in which the detection

probability $p_{i,j}$ (or rate $\lambda_{i,j}$) decays as a function of the Euclidean distance between the detector j

and the activity center s for individual i, $d_{i,j}$, to yield

$p_{i,j} \ = \ p0_{i,j} \times \ exp(-d_{i,j}/2\sigma^2) \,,$ (1)

where $p0_{i,j}$ is the baseline detection probability when the detector is located exactly at the

activity center of the home range, and σ is a spatial scale parameter related to home range size

that determines the rate at which detection probability declines with distance from the activity

center. The location of each activity center is latent but estimated as the centroid (spatial

average) of the detections for each individual.

The observed encounter histories $y_{i,j}$ can be modeled as either a binomial or Poisson

random variable, depending on whether the detection process yields binary or count outcomes,

$y_{i,j} \sim binomial(p_{i,j} \times \ z_i, K) \ \ or \ y_{i,j} \sim Poisson(\lambda_{i,j} \times \ z_i \ \times \ K),$ (2)

where K is the number of sampling occasions, and z_i is the data augmentation parameter that can

take the values of 0 or 1 (see below). Data augmentation is used to estimate the number of

animals in the state space, S (an area prescribed to be sufficiently large such that animals with

activity centers at the outermost regions of this area have a negligible probability of being

detected). z_i determines whether each hypothetical individual in the augmented population is real

or not and is governed by a Bernoulli distribution,

$z_i \sim Bernoulli(\varphi),$ (3)

in which φ is the expected number of activity centers divided by the augmented population size,

M, described above. The estimated population size N (i.e. the number of activity centers in the

state space) is then determined by summing over all z_i,

$N = \sum_{i=1}^{M} z_i,$ (4)

and density D is obtained by dividing the population size by the area of the state space, S,

$D = N/S.$ (5)

We assumed a homogenous point process for the distribution of activity centers (s) such

that the x and y dimensions of each activity center were uniformly distributed within the defined

limits of the state space:

$s_{i,x} \sim uniform(S_{x,min,}\ S_{x,max})$ (6)

$s_{i,y} \sim uniform(S_{y,min,}\ S_{y,max})$ (7)

Each model subsequently described is based on the same framework as the conventional

SCR described above but involves variations due to different data sources or resolutions which

are described next.

Spatial Count or 'unmarked SCR'

The spatial count model (Chandler and Royle 2013) does not require individual recognition, so

the encounter history $y_{i,j}$ is replaced by a vector of counts of unmarked individuals at each

detector (n_j) and encounter rate λ replaces p. The counts are now modeled as a Poisson random

variable,

$n_j \sim Poisson(\Lambda_j \times z_i \times K)$ (8)

where

$\Lambda_j = \lambda 0_{i,j} \sum_{i=1}^{N} exp(-d_{i,j}/2\sigma^2).$ (9)

Spatial Mark-Resight

Spatial mark-resight models (Chandler and Royle 2013, Sollmann et al. 2013a) combine

SCR and SC. Here, a subset of the population is individually recognizable due to either natural or

artificial markings but the remaining individuals are observed without individual identity. The

Poisson distributed encounter history $y.marked_{i,j}$

$$y.marked_{i,j} \sim Poisson(\lambda.resight_{i,j} \times z_i \times K) \qquad (10)$$

is obtained for marked individuals and the resulting expected resighting rate $\lambda.resight_{i,j}$

$$\lambda.resight_{i,j} = \lambda0.resight_{i,j} \times exp(-d_{i,j}/2\sigma^2) \qquad (11)$$

is applied to the counts of unmarked individuals n_j by replacing $\lambda0_{i,j}$ in Eq. 9 with

$\lambda0.resight_{i,j}$. An assumption of this model is therefore that marked and unmarked individuals

have the same rate of detection.

Generalized Spatial Mark-Resight

Generalized spatial mark-resight (gSMR; Whittington et al. 2018) is identical to the

conventional SMR described above but incorporates a submodel for the marking (i.e. physical

capture and tagging) process and is therefore suitable only when a portion of the population is

captured and marked. Generalized SMR alleviates bias introduced due to heterogeneity of

individual encounter rate arising from situations when the marked portion of the population

resides nearer to the resighting detectors (and are therefore detected more frequently) than

unmarked individuals at the periphery of the state space (Whittington et al. 2018). That is, it

accounts for the fact that the marked segment of the population is seldom distributed randomly

throughout the state space (Whittington et al. 2018). The marking process submodel is itself a

SCR model for the encounter histories of individuals captured and marked, $y.marking_{i,j}$,

$$y.marking_{i,j} \sim binomial(p.marking_{i,j} \times z_i, K) \qquad (12)$$

where the probability of capturing individual *i* in trap *j* similarly decays with distance according

to

$$p.marking_{i,j} = p0.marking_{i,j} \times exp(-d_{i,j}/2\sigma^2). \qquad (13)$$

The animal capture and marking process and the resighting of marked animals on cameras

(SMR) shares information on z_i, s_i, and possibly σ, which has the potential to increase model

performance and precision.

Hybrid Spatial Capture Recapture + Generalized Spatial Mark-Resight

In situations in which SCR data are obtained concurrently with a capture and marking

effort, and the marked individuals are resighted on an array of detectors (e.g. trail cameras), we

propose data from all three processes can be modeled together in a 'hybrid' SCR + gSMR model.

This model incorporates equations 1-7, and 10-13. In this data-rich model, the encounter

histories from each of the three data sources must be aligned such that each individual known

from either the marking/resighting process or scat detection process corresponds to the same

individual, *i*. in the combined model. However, not all known individuals are likely to be

detected in all data sources. For marked animals which are known to exist because they were

physically captured, the possible outcomes of the detection process are 1) detected by neither

camera nor genetics, 2) detected by camera only, 3) detected by genetics only, or 4) detected by

both camera and genetics. For unmarked animals (i.e. those not physically captured), the possible

outcomes of the detection process are 1) detected by neither camera nor genetics, 2) detected by

genetics only (and without a genotype matching any of the marked individuals), 3) detected by

camera only without individual identity, and 4) detected by camera and genetics (and without the

possibility of deterministically linking the genotype to the photographed individual). Information

on z_i, s_i, and σ can be shared, and baseline detection rates can be informed by the different data

sources when an individual is detected by one but not all detection methods. For example,

knowing a captured animal exists but was not detected by genetics can help inform the

probability of detection in the genetic SCR component. Similarly, knowing a captured animal

exists but was not photographed informs the detection probability for the SMR model

component.

Incorporating telemetry data

If some animals within the population are fit with GPS collars (or other telemetry

method) during the time sampling is conducted, the telemetry positions can be incorporated into

any of the models previously described (Royle et al. 2013, Sollmann et al. 2013a). This is

achieved by modelling both the easting and northing GPS positions as a normal distribution

centered on the activity center coordinates of individual *i*, ($s_{i,x}$, $s_{i,y}$), and constraining the variance

to be the same in both models, which is equivalent to a bivariate normal distribution with no

covariance (Garton et al. 2001):

$Telemetry, x \sim normal\left(s_{i,x}, \sigma^2\right)$ $\qquad\qquad\qquad\qquad\qquad$ (14)

$Telemetry, y \sim normal\left(s_{i,y}, \sigma^2\right)$ $\qquad\qquad\qquad\qquad\qquad$ (15)

Thus, the incorporation of telemetry data directly informs both the location of the activity center

s_i and the scale parameter in the detection function σ. However, in the spatial count models,

individual recognition is not known, which prevents the GPS data from being linked to specific

individuals, so in those models the telemetry data only inform σ.

Application

For each of the four study species (black bear, bobcat, cougar, coyote), SC models were

fit using camera data. Individual identity was ignored in SC models even when it was known so

that we could evaluate an approach that required no individual recognition. SMR and gSMR

models were constructed from the same camera data as the SC models but GPS-collared animals

were identified to individual, with the latter method also including the encounter histories from

the marking process. SCR models were constructed only from genetic samples (scats) because

we could not identify individuals from cameras unless they were artificially marked. The gSMR

+ SCR hybrid model that we developed combined cameras, physical capture histories, and

genetic samples. We assumed that camera and scat data were independent because 1) both data

collection methods passively sampled the population in different ways and at different sites

within the superpopulation, 2) the detection of a scat did not influence the probability of that

individual being detected by camera (and vice-versa), and 3) neither camera placements nor scat

dog survey routes were influenced by the knowledge gained from the other method.

For every modeling method implemented (Table 1, Fig. 3), we fit models both with and

without GPS data. When telemetry data were included, we randomly selected 100 GPS locations

(Fig. 2b) to alleviate lack of independence arising from temporal autocorrelation.

For the genetic SCR analyses, we used a single occasion because detection dogs only

surveyed each gridcell once. We overlaid a 1 x 1 km grid over the survey area and attributed the

location of any scat inside that cell to the gridcell center. We modeled the effect of the survey

distance of the scat dog route within each gridcell on $p0$ (Eq. 1) using a linear model with a logit

link. Samples belonging to the same individual that were found in the same gridcell were

recorded as a single detection of individual i. Because some carnivore species defecate

nonrandomly as a means of scent marking, we believe removing recaptures within the same

gridcell helped ensure independence of samples.

For camera analyses, we parsed the encounter data into ten 14-day occasions beginning

15 April. We multiplied the detection function by the proportion of the occasion that each

camera was operational so that nonfunctioning cameras would not contribute to the model's

likelihood. Similarly, if an animal marked at some point during the sampling period was not

available to be detected during one or more occasions due to collar loss, death, or because it was

not yet collared, we did not allow that individual to contribute to the likelihood for that occasion.

We initially sought to include sex-specific detection and scale parameters but abandoned

the effort because we had insufficient data on sex for SC and SMR models. Including sex-

specific parameters for some but not all models would make meaningful comparisons difficult

given our primary interest was to compare inference between model types.

To ensure that we included a sufficiently large state space and number of augmented

individuals, for each species and model we ensured that M was substantially higher than the

estimated N, that the upper bound of φ was not near 1, and that the buffer around the survey area

which formed the state space was > 2.5 times σ.

To assess and compare dispersion across model types, we calculated the coefficient of

variation as the posterior standard deviation divided by the posterior mean. We refer to precision

as the inverse of the coefficient of variation rather than the inverse of the variance.

Model implementation

We conducted Markov Chain Monte Carlo (MCMC) simulations to estimate the posterior

distributions for the parameters of interest in all models. We used JAGS (Plummer 2003) in

program R version 3.6.1 (R Development Core Team 2019) and the jagsUI package (Kellner

2015). For each model we ran 3 parallel chains consisting of 10,000 iterations per chain and

discarded the first 9,000 as burn in. We assessed model convergence by visually inspecting

traceplots and ensuring the $\hat{R}$ values were less than 1.1 (Gelman 1996). If models failed to

converge after the first run, we updated them until convergence was satisfactory. For all

parameters, we calculated the 95% highest posterior density intervals (HPDI) and 95% Bayesian

credible intervals (BCI) (Chen and Shao 1999). For estimates of population size or density,

which may be sensitive to the amount of data augmentation prescribed, we report the posterior

mode in the text but also present the posterior means and medians in tables.

RESULTS

Our capture efforts yielded GPS collars placed on 6 black bears, 4 bobcats, 6 cougars,

and 9 coyotes that were able to be resighted and remained within the bounds of the state space

during the time camera and scat sampling occurred. We obtained 124 independent photo

sequences for bears (26 marked, 98 unmarked), 34 photo sequences of bobcats (9 marked and 25

unmarked), 48 photo sequences of cougars (24 marked, 24 unmarked), and 479 photo sequences

of coyotes (55 marked, 424 unmarked; Table 1). Scat dogs located 86 bear scats, 107 bobcat

scats, 18 cougar scats, and 772 coyote scats. Of these, we successfully genotyped 43 bear scats

out of 72 attempts (60% success rate), 86 bobcat scats out of 95 attempts (91% success rate), 15

cougar scats out of 17 attempts (88% success rate), and 201 coyote scats out of 216 attempts

(93% success rate). After removing duplicate scats from the same individual in the same gridcell,

we had 40 bear scats from 31 individuals, 68 bobcat scats from 32 individuals, 13 cougar scats

from 7 individuals, and 165 coyote scats from 83 individuals (Table 1).

All models converged such that $\hat{R}$ was less than 1.1 except for the bobcat SC model not

informed by telemetry, which after nearly 30 days of runtime had still not converged. Other SC

models without telemetry were slow to converge, exhibited poor mixing of chains, and were

possibly unstable.

Telemetry Data

Across all species and methods, the inclusion of GPS data resulted in a mean decrease in

the posterior modes for animal densities of 2.4% (Fig. 4, Appendix S3: Tables S1–S4). For all

methods except spatial count models, including GPS data led to a mean decrease in the

coefficients of variation of 19.9% (Fig. 5, Appendix S3: Tables S1–S4). But in spatial count

models, including GPS data increased the coefficients of variation by an average of 144.0% (Fig.

5, Appendix S3: Tables S1–S4). However, very low SC+GPS density estimates were responsible

for the increases in the coefficients of variation in those models—standard deviations were

actually smaller in SC models including GPS data.

Spatial Capture Recapture

We report SCR+GPS estimates as the benchmark to which the other methods are

compared because they are the most data-rich models of the methods tested. The SCR+GPS

estimate of the posterior mode (and 95% BCI) for black bears was 9.1/100 km^2 (6.1–18.6 /100

km^2); for bobcats was 12.1/100 km^2 (8.4–16.2/100 km^2), for cougars was 1.7/100 km^2 (0.9–

3.6/km^2); and for coyotes was 25.4/100 km^2 (21.0–30.9/100 km^2) (Fig. 4, Appendix S3: Tables

S1–S4).

Spatial Count

Spatial count models produced highly divergent results depending on whether telemetry

data were included (Fig. 4; Appendix S3: Tables S1–S4). When GPS data were not included,

densities from SC models were on average 795.8% higher than SCR+GPS estimates (Fig. 4, Fig.

6). However, when GPS data were included, densities from SC models were on average 78.1%

lower than SCR+GPS estimates (Fig. 4, Fig. 6). Coefficients of variation for SC and SC+GPS

models were 75.1% or 243.1% greater than SCR+GPS, respectively (Fig. 5, Appendix S3:

Tables S1–S4).

Spatial Mark-Resight vs Spatial Capture Recapture

On average, SMR+GPS models estimated animal densities that were only 7.3% lower

than SCR+GPS models (Fig. 4, Fig. 6, Appendix S3: Table S1–S4). Coefficients of variation

were 49.3% higher in SMR+GPS models than SCR+GPS models (Fig. 5, Appendix S3: Tables

S1–S4).

Spatial Mark-Resight vs Generalized Spatial Mark-Resight

Across all models and species, adding the marking process to SMR models (i.e. SMR vs

gSMR) decreased estimates of animal density by an average of only 0.9% (Fig. 4, Fig. 6,

Appendix S3: Tables S1–S4). However, the coefficients of variation were on average 15.3%

lower in gSMR models than SMR models (Fig. 5, Appendix S3: Tables S1–S4).

Spatial Capture Recapture vs Hybrid

The Hybrid+GPS models estimated, on average, densities that were only 3.0% lower than

SCR+GPS models (Fig. 4, Fig. 6, Appendix S3: Tables S1–S4). The coefficients of variation

were 24.8% lower in the Hybrid+GPS model than the SCR+GPS model (Fig. 5, Appendix S3:

Tables S1–S4).

DISCUSSION

Many applications in ecology depend on unbiased and precise estimates of animal
density. Despite tremendous advancements in wildlife monitoring technology (e.g. remote
cameras), molecular methods (e.g. genotyping), and statistics (e.g. models accounting for
imperfect detection), estimating population density can still be a formidable task. Biased or
imprecise density estimates may at best lead to faulty inference and at worst put populations at
risk due to misguided conservation or management efforts. We found that SMR models based on
resighting marked animals on cameras produced density estimates consistent with genetic SCR
models for bears and cougars, but there was some divergence for bobcats for which the posterior
mode of SCR estimates were on average 78.4% higher than the SMR results and for coyotes for
which SCR estimates were on average 22.1% lower than the SMR results. For both species, the
posterior mode of the SCR models was contained in both the 95% HPDI and BCI of SMR
models, but the converse was not true (Fig. 4, Appendix S3: Tables S2 and S4). In contrast, SC
models reliant on photos of unmarked animals produced highly divergent density estimates. For
all four species, we observed the same pattern in which spatial count models without GPS data
exhibited positive bias and spatial count models with GPS data exhibited negative bias compared
to models with individual recognition. Informing σ with telemetry data did not lead to accurate
enumeration of activity centers and instead falsely attributed unmarked photo detections to too
few individuals.

SC models require sufficiently close trap spacing so that spatial autocorrelation can be
detected and used to identify activity centers (Chandler and Royle 2013). Poor density estimation
from SC models can result from insufficient spatial structure of animal detections that prevent

individual activity centers from being clearly demarcated. However, our 1 km camera grid

spacing allowed for many cameras per animal home range, suggesting that these models are not

robust for carnivores even with relatively ideal conditions. Further, SC results can be unreliable,

unstable, or suffer from convergence failure when data are sparse (Chandler and Royle 2013,

Ramsey et al. 2015, Kane et al. 2015, Burgar et al. 2018a, Burgar et al. 2018b, Murphy et al.

2018b), suggesting that this will be a consistent challenge in carnivore studies using unbaited

cameras within a time frame over which demographic closure can be reasonably assumed.

Recent work has also shown that populations with large values of σ can produce biased results in

SC models (Augustine et al. 2019). Including habitat covariates that influence spatial density

may in some cases offset bias (e.g. Evans and Rittenhouse 2018), but our results suggest that

fully unmarked SCR models (i.e. SC) are often unsuitable for density estimation of the

carnivores we studied, particularly when detectors are widely spaced, count data are sparse, and

auxiliary data are not available. Given the poor performance of SC models in our analysis, with

or without inclusion of telemetry data, we do not recommend this method be used for carnivore

species that cannot be uniquely identified in photographs.

Although SMR models and SCR models produced qualitatively similar density estimates,

the moderate divergence in results for bobcats and coyotes may be due to challenges when

simultaneously camera trapping for multiple species with distinct habitat preferences, home

range sizes, and life history strategies. Based on GPS data, bobcats in this system used dense

forest cover and our camera placements were biased away from this habitat type because they

had extremely limited viewsheds that would limit photos of other species. In contrast, detection

dogs readily located bobcat scats and the higher detection probability and sample size of scats

may have driven the difference in results between cameras and genetics. Although SCR

estimates were 78.4% higher than SMR estimates for bobcats, the discrepancy only amounted to

a difference of 5-6 individuals/100 km^2. The disagreement could also be explained if detection

dogs found scats from bobcat kittens that were not detected on camera. Because bobcats can give

birth nearly year-round (Winegarner and Winegarner 1982), we cannot discount the possibility

that kittens were recruited during the time of sampling.

For coyotes, the discrepancy between SMR and SCR models may involve unmodeled

sources of individual heterogeneity in detection rates across methods as was observed by

Murphy et al. (2018a) who estimated lower densities when models were constructed solely from

scat data than from both scat and hair. The authors speculated that the behavioral status of

coyotes (i.e. resident vs transient) led to cohorts that were disproportionately detected using one

detection method over another. Specifically, they reasoned that territorial resident coyotes could

be more likely to be detected from scats because of smaller home ranges and increased scent-

marking with scat for territorial defense than wide-ranging transients. Our study may exhibit an

analogous issue if cameras detected both resident and transient coyotes at high rates but the

detected scats disproportionately belonged to residents.

Similarly, Morin et al. (2016) suggested that SCR density estimation in coyotes could be

improved by modeling heterogeneity in σ and baseline detection rates arising as a result of

behavioral status. Without modelling heterogeneity, the bimodality in home range size can lead

to estimates of detection and scale parameters that are averaged between the two behavioral

states (Murphy et al. 2018). To explore whether failing to acknowledge these sources of

heterogeneity were responsible for the divergent results between SMR and SCR models, we

conducted a post-hoc analysis where σ and baseline detection parameters were allowed to vary as

a function of transient or resident behavioral status (see Appendix S4 for details). Including

behavioral status increased the estimates of density in both SMR+GPS and SCR+GPS models

but reduced the difference between them from 22% to 16% (Fig. 7). We thus speculate that the

unmodeled heterogeneity arising from the distinct behavioral states drove some but not all of the

disagreement between model types.

Previous studies have successfully estimated population densities of multiple carnivore

species using camera trapping (Jiménez et al. 2017, Burgar et al. 2018a, Rich et al. 2019). Our

study also suggests a multi-species monitoring approach is possible yet highlights the challenges

of simultaneous density estimation of multiple species. For example, the substantial variation in

home range size among carnivores requires fine-scale sampling for smaller ranges (e.g. coyotes

and bobcats) while allowing for the larger extents needed for greater home range sizes (e.g. bears

and cougars). This can be accomplished with either a finely-spaced grid (this study) or through

cameras that are clustered with variable spacing intervals (Rich et al. 2019, Murphy et al. 2019).

Similarly, assumptions of demographic closure may be challenging to meet for larger home

range species unless the extent of the study area is large enough to contain many home ranges.

For example, our small survey area relative to the species with the largest home range (e.g. only

7 distinct cougars were sampled from genetics) may have made our estimates sensitive to the

assumption of demographic closure given that the death, dispersal, or recruitment of even one

individual could have a substantial influence on estimates.

For all species, the inclusion of telemetry data to inform density estimation generally

produced consistent results with increased precision and smaller coefficients of variation for all

methods except spatial count models (Fig. 5, Appendix S3: Tables S1–S4). The gains in

precision were greatest for the models/species with the sparsest data (e.g. cougar SCR model).

Inclusion of GPS data for coyotes increased precision but led to consistently lower density

estimates across methods because 3 nonresident transient coyotes with very large territories

inflated estimates of σ, which in turn reduced density estimates. This highlights the challenge of

estimating σ when telemetry data are excluded and spatial recaptures are sparse. For example,

transient individuals with large home ranges may rarely or never be recaptured, which would

falsely suggest low detectability rather than the large value for σ that is evident from telemetry

data. The absence of telemetry data can thus lead to both imprecise and biased estimates of σ

with consequent effects on other model parameters (i.e. $\lambda 0$ or $p0$ and N) (Whittington et al.

2018). Improving the estimate of σ by incorporating telemetry data should aid in identifiability

of other parameters and lead to greater accuracy in the models incorporating GPS data. SC

models were particularly problematic because they produced biologically unrealistic density

estimates that changed from very high to very low with the inclusion of telemetry data. Although

telemetry data decreased precision in SC models, the large reduction in the density estimate

when including telemetry data led to an increase in the coefficient of variation because the

denominator became smaller. A highly biased result with high precision or low CV invites the

possibility of overconfidence in an incorrect result when using SC models.

Models that included more information on individual identity had more precise density

estimates (Fig. 5), except when the number of genotyped scats was very low. In particular, the

small sample of cougar scats led to SCR models that were substantially less precise than SMR

models (Fig. 5, Appendix S3: Table S4). For all species, the hybrid model containing camera,

physical capture (gSMR), and genetic (SCR) data had the lowest coefficients of variation (Fig. 5)

highlighting the benefit of leveraging multiple datasets even if some are sparse.

A recent movement in ecological modeling of demographic rates has sought to strengthen

inference by leveraging multiple data sources (e.g. Besbeas et al. 2002, Schaub et al. 2007). The

data required for SMR and SCR models require a substantial investment of time and money and

typically result in sparse data. Integrating multiple sparse data sources is thus an efficient use of

resources in addition to the benefits of improving precision and reducing bias. Others have

integrated camera and genetic data for spatially-explicit density estimation (Sollmann et al.

2013b, Clare et al. 2017, Gopalaswamy et al. 2012), but to our knowledge this has only occurred

when animals on camera could always be identified to individual, so the result was a SCR model

composed of two different data sources. This contrasts with our approach of combining SMR for

a partially-marked population (i.e. those in which not all individuals can be uniquely identified)

with genetic SCR data in which every sample was identifiable to individual.

Ancillary data associated with genetic or mark-resight data may motivate the decision to

collect one data type over another. For example, telemetry data obtained in conjunction with a

mark-resight study may be useful not only to inform σ and s_i, but also to classify an animal into a

behavioral state such as resident vs transient or breeder vs nonbreeder, and these distinctions

may explain important sources of individual heterogeneity in detection rate. The photographs in

a mark-resight analysis may also permit identification of juveniles which can easily be censored

if the researcher desires to estimate the density of the adult population segment only. While

genetic sampling is unlikely to yield these sources of information, it offers other benefits such as

the ability to study diet (e.g. Kartzinel et al. 2015), hormone levels (e.g. Gobush et al. 2014), and

population structure or genetic diversity (e.g. Goosens et al. 2005), which if useful for other

objectives may steer researchers toward that method of data collection. Genetic samples also

readily yield the sex of the individual which may not be possible from camera trapping for

species that are not sexually dimorphic. The cost of each data collection method may also play a

factor in the decision. While both genetics and mark-resight studies may be expensive, when a

segment of the population is already being monitored via telemetry devices, the extra cost to

resight marked individuals using cameras may be minimal compared to the cost of a separate

genetics SCR study (Whittington et al. 2018). However, in the absence of an existing effort to

obtain telemetry data, genetic SCR methods are substantially more cost effective given the

expense associated with capturing, collaring, and resighting animals.

We could likely refine our results by modeling species-specific sources of individual

heterogeneity as for coyotes (Fig. 7). For example, density estimates for species with disparate

home ranges sizes between sexes may improve by incorporating sex-specific detection and

spatial scale parameters (Sollmann et al. 2011). We chose not to, however, because information

on sex was not available for spatial count models and was only partially observable for mark-

resight methods (i.e. for the marked animals only) because the sexes of our study species could

not accurately be determined from photos alone. Our approach was to standardize models as

much as possible across species for the purpose of comparing data sources and model

formulations and this precluded us from considering species-specific nuances beyond the

illustrative example for resident and transient coyotes (Fig. 7).

Another extension to our efforts might implement spatial partial identity models to

extract even more information from the existing datasets (Augustine et al. 2018). This would

allow partial genotypes (Augustine et al. 2019) or photos in which the marked status or

individual identity (Augustine et al. 2018, Jiménez et al. 2019) cannot be ascertained to be

included in SCR estimation. However, this model extension would minimally influence our

results because of the high genotyping success from scats using genotyping by amplicon

sequencing (Eriksson et al. 2020) and our relatively high success in identifying marked status or

individual identity in our camera trap photos.

Knowing how much and what type of data to collect is a challenge confronted by most

researchers aiming to efficiently estimate population densities. Our results from a suite of

spatially-explicit models for bears, bobcats, cougars and coyotes in a natural system highlight the

relative performances of models within the spatial capture recapture family constructed from

data of varying sources and resolutions. We acknowledge that in some instances, absolute

population densities may not be essential and simply being able to accurately characterize

relative changes in trends may be adequate. This may be the case for setting management

objectives for common species. In other cases, such as the calculation of extinction risk for

imperiled species, getting the most accurate estimates of population size is crucial. We found that

the most common method for estimating population size of terrestrial carnivores in the past five

years was (spatial) capture recapture and that only a minority of studies used methods that do not

require individual recognition (Appendix S1: Fig. 1). This suggests that in most cases,

researchers are willing to spend the resources necessary to achieve robust results. Regardless, the

method chosen must be commensurate with the objective of the study.

We conclude by suggesting that future research employing SCR or its variants to estimate

the density of carnivores (1) not use SC models, (2) use consistent methods among years because

variation in density estimates between SMR and SCR could be misinterpreted as population

change, (3) incorporate GPS data when possible, and (4) consider combining multiple data

sources using the hybrid SMR+SCR model presented here. We note that SCR models with few

scats produced density estimates consistent with, but less precise than, a years-long effort to

capture carnivores and resight them on camera traps. Given the inadequacy of SC models and

expense associated with capturing carnivores to mark them for resighting, we recommend that

new studies to estimate population density of carnivores (that are not distinguishable with natural

markings) first consider using genetic SCR. The efficacy to do so will continue to increase as

noninvasive genetic sampling transitions toward low-cost and high-success genotyping of SNPs

by high-throughput sequencing (Eriksson et al. 2020). Finally, newer models to estimate density

using unmarked animals, such as the time-to-event and space-to-event family of models (Moeller

et al. 2018), provide hope for a cost-effective method to estimate population densities for

multiple species. These models will require a similar field test to that presented here prior to their

integration into large-scale carnivore monitoring programs.

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TABLE 1: Description of data requirements for each model evaluated. The data collection sources

used in this study are given in parentheses. Models are ordered in terms of increasing data

requirements. Sample sizes for the number of independent detections for each data collection

method are given in the last column, separated by commas, for black bears, bobcats, cougars, and

coyotes, respectively. For sample sizes of genetic samples, we provide both number of unique

individuals and number of total samples, respectively, separated by a slash. For brevity we only

present sample sizes the first time a certain data type is introduced.

Model	Data Inputs	Sample size (for bear, bobcat, cougar, coyote)
Spatial Count	1. Counts of unmarked individuals (cameras)	124, 34, 48, 479
Spatial Mark Resight	1. Encounter history of marked individuals (cameras)	26, 9, 24, 55
	2. Counts of unmarked individuals (cameras)	98, 25, 24, 424
Generalized Spatial Mark Resight	1. Encounter history of marked individuals (cameras)	
	2. Counts of unmarked individuals (cameras)	
	3. Encounter history of marking process (live traps)	6, 4, 6, 9
Spatial Capture Recapture	1. Encounter history of genotypes (scat)	31/40, 33/68, 7/13, 83/165
Spatial Capture Recapture + Marking Process	1. Encounter history of genotypes (scat)	
	2. Encounter history of marking process (live traps)	

Generalized	1. Encounter history of marked individuals (cameras)
Spatial Mark	2. Counts of unmarked individuals (cameras)
Resight +	3. Encounter history of marking process (live traps)
Spatial Capture	4. Encounter history of genotypes (scats)
Recapture	

FIG. 1: The study area. The black polygon represents the Starkey Experimental Forest and Range

boundary, green points are camera locations, and blue lines are scat detection dog survey tracks.

FIG. 2: a) Immobilized coyote fit with GPS collar. Note the colored shrinkwrap around collar

banding and unique number aiding in individual identification when photographed on remote

cameras. b) GPS collar positions for coyotes (light green), cougars (blue), bobcats (purple), and

bears (red) during the time sampling was conducted. The red outline is the Starkey Experimental

Forest and Range boundary. c) Scat located by detection dogs subsequently analyzed for species

ID and genotyped to determine individual identity. d) A GPS-collared bear detected on remote

camera. The number on the collar belting and location of the ear tag permitted individual

identification of this animal.

FIG. 3: A schematic diagram describing the data inputs for each model evaluated in this study.

We note that without the inclusion of GPS collar data, σ and s are still estimable but lack the

resolution provided by including telemetry data.

FIG. 4: Split violin plots displaying posterior distributions for the densities of bears, bobcats,

cougars, and coyotes across a suite of modeling methods. Within each panel, models are ordered

in terms of increasing data requirements with the most data-hungry models on the right. For each

model type, the left (blue) half of the violin excludes GPS telemetry data and the right (tan) half

includes GPS data. The white boxes display the 95% highest posterior density interval, and the

middle black bar indicates the posterior mode. Densities are presented as number of animals per

100 km^2. Note that the spatial count models for each species required a different y-axis scale

than the other model types.

FIG. 5: Coefficients of variation for density estimates for bears, bobcats, cougars, and coyotes

(top left, clockwise). For each model type, the left (blue) bar excludes GPS data and the right

(tan) bar includes GPS data. The coefficient of variation was calculated as the standard deviation

divided by the posterior mean. Note that the sample size for the cougar SCR models was small (n

= 13 scats) and likely caused the relative imprecision for those models.

FIG. 6: Percent difference in the posterior mode of animal density compared to the SCR+GPS

model for black bears, bobcats, cougars, and coyotes. Note that the spatial count models for each

species required a different y-axis scale than the other model types. The dotted red line refers to

no difference from the SCR+GPS model; bars above the line indicate positive bias and bars

below the line indicate negative bias with respect to the SCR+GPS model.

FIG. 7: Violin plot showing SMR and SCR density estimates for coyotes modeled with and

without behavioral status (i.e. resident or transient). The left two violins show estimates from the

standard models while the right two display estimates from the model where sigma and detection

rates are allowed to vary as a function of behavioral status.

Figure 1

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978   **Figure 3**

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Figure 5

1015 **Figure 6**

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1025   **Figure 7**

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