A refined method to monitor arousal from hibernation in the European hamster

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Abstract

Background

Hibernation is a physiological and behavioural adaptation that permits survival during periods of

reduced food availability and extreme environmental temperatures. This is achieved through cycles

of metabolic depression and reduced body temperature (torpor) and rewarming (arousal).

Rewarming from torpor is achieved through the activation of brown adipose tissue (BAT) associated

with a rapid increase in ventilation frequency. Here, we studied the rate of rewarming in the

European hamster (*Cricetus cricetus*) by measuring both BAT temperature, core body temperature

and ventilation frequency.

Results

Temperature was monitored in parallel in the BAT (IPTT tags) and peritoneal cavity (iButtons) during

hibernation torpor-arousal cycling. We found that increases in brown fat temperature preceded core

body temperature rises by about 48 min, with a maximum re-warming rate of $20.9°C*h^{-1}$. Re-

warming was accompanied by a significant increase in ventilation frequency. The rate of rewarming

was slowed by the presence of a spontaneous thoracic mass in one of our animals. Core body

temperature re-warming was reduced by $6.2°C*h^{-1}$ and BAT rewarming by $12°C*h^{-1}$. Ventilation

frequency was increased by 77% during re-warming in the affected animal compared to a healthy

animal. Inspection of the position and size of the mass indicated it was obstructing the lungs and

heart.

Conclusions

We have used a minimally invasive method to monitor BAT temperature during arousal from

hibernation illustrating BAT re-warming significantly precedes core body temperature re-warming,

informing future study design on arousal from hibernation. We also showed compromised re-

warming from hibernation in an animal with a mass obstructing the lungs and heart, likely leading to

inefficient ventilation and circulation.

Background

Hibernation is a physiological and behavioural adaptation that permits survival during periods of reduced food availability and extreme environmental temperatures. This is achieved through cycles of metabolic depression characterised by reduced body temperature (torpor) and rewarming (arousal). Entrance into torpor precisely is controlled by decreases in heart rate, ventilation frequency and oxygen consumption [1, 2]. Arousal occurs in a coordinated manner with increased ventilation frequency and oxygen consumption subsequently followed by heart rate, blood pressure and core body temperature rise [1]. Rewarming from torpor is achieved through the activation of subcutaneous brown fat reserves on top of the scapulae (classical BAT) and within the intra-scapular region (intra-scapular BAT) [3]. The primary function of brown fat is heat generation through non shivering thermogenesis [4], which has a high energy (oxygen) demand [5, 6]. During arousal from torpor temperature increases in brown fat correlate with increased oxygen consumption (respiration rate) in the brown bat (*Eptesicus fuscus*) and the golden-mantled ground squirrel (*Callospermophilus lateralis*), and precede rectal or muscle temperature increases [7–10].

Activation of brown fat is thought to originate in the thermo-sensing regions in the hypothalamus coupled to a sympathetic nervous pathway, which activates beta adrenergic receptors and in turn the brown fat mitochondria [11]. The thermogenic capacity of brown fat comes from the use of proton leak (uncoupling) in mitochrondria as opposed to the coupled oxidative phosphorylation pathway which produces ATP [12]. The uncoupled pathway depends on the BAT-specific expression of the uncoupling protein, UCP1 transporter in the mitochondrial membrane. Initiation of this process requires good oxygen/energy supply to the BAT, and a marked increase in ventilation is an early event in the rewarming process [13]. The heat generated from BAT rewarms the anterior of the animal first, and then increases in heart rate and circulation are required to warm the rest of the animal and raise core body temperature (Tb). Subsequently, shivering thermogenesis is initiated to help the animal to reach normal body temperature (euthermy) quickly [5, 6, 14]. In

Syrian hamsters (*Mesocricetus auratus*) the initiation of shivering thermogenesis can only occur once

the body temperature is above 16□ [5] and in the marmot (*Marmota marmota*) shivering is only

observed when the subcutaneous BAT temperature reaches 16□ [4]. These data highlight the

importance of non-shivering thermogenesis by BAT in the initial stages of the re-warming process.

Tb monitoring by iButtons implanted into the intraperitoneal cavity is the standard method

used to monitor torpor arousal cycling during hibernation [15–18], and while it is known that BAT

activation is the first stage in the re-warming process it is rarely monitored and good characterisation

of the relationship between BAT and core body temperature during hibernation is lacking. Here, we

use a minimally invasive method to monitor both BAT temperature (T_{BAT}) and Tb in a well-established

hibernation model, the European hamster (*Cricetus cricetus*) [19–21]. We demonstrate that increases

in T_{BAT} precede increases in Tb and that the ventilation frequency correlates with the rate of T_{BAT} re-

warming. Furthermore, one animal with a thoracic mass showed impaired ventilation which led to a

marked slowing of the re-warming process.

Results

Re-warming in brown fat compared to the core body

We placed Implantable Programmable Temperature Transponder (IPTT) tags subcutaneously to

measure the T_{BAT}. In the same animals we surgically implanted iButtons into the intraperitoneal

cavity to monitor Tb. To initiate the preparation for hibernation we transferred animals from long

photoperiod (14L:10D, 14 hours of light per 24 hours) and 22□ (LP22), to short photoperiod

(10L:14D, 10 hours of light per 24 hours) and 22□ (SP22). After 8 weeks, we reduced the room

temperature to 10□ (SP10, Figure 1A). All animals showed a hibernation phenotype within 4 weeks

of transfer to SP10, which was preceded by "test drops" in Tb of approximately 10 to 15□ below

euthermy before initiating the multi-day torpor-arousal cycling characteristic of the hibernation

season (Figure 1B). Once hibernating, the European hamster drops its Tb to near ambient room

temperature for multiple days (approximately 25□ below euthermy) and arouses at intervals

returning to euthermy (Figure 1B).

We confirmed the initiation of the hibernation season and torpor-arousal cycling for at least

2 weeks before we started monitoring T_{BAT} during the periodic arousals. These data were time

matched with Tb from the iButtons. Arousal events were recorded from five individuals (3 females, 2

males). We observed that both T_{BAT} and Tb show similar sigmoidal curve trajectories until euthermy

is reached (Figure 2A, non-linear asymmetric sigmoidal model, $T_{BAT:}$ r^2= 0.9778; Tb: r^2= 0.9878). We

show that BAT re-warming precedes subsequent core body re-warming by 48.6 minutes (CI: 45.4-

51.7 minutes) (Figure 2A). The mean ventilation frequency (VF) for the 5 individuals was calculated

for each quartile of re-warming showing a clear linear increase in VF during re-warming which

correlated with T_{BAT} (Figure 2A, one-way ANOVA p<0.0001, R^2=0.86). Using visual assessment, the

onset of shivering in muscles adjacent to the BAT during arousal was noted, an average BAT

temperature of 15□ (CI: 14.2-16.8□) was recorded at the onset of shivering (Figure 2B).

We calculated the maximum re-warming rate (RWR_{MAX}) by analysing the linear phase of the

sigmoidal curve and fitting a best fit regression line (Figure 2C). We found that RWR_{MAX} was similar

for BAT (RWR_{MAX} = 20.9□*h^{-1}; 95% confidence interval (CI): 20.3□ to 21.5□) and core body (RWR_{MAX}

= 21.0□*h^{-1}; CI: 15.4□ − 26.5□) (Figure 2C), however Tb RWR_{MAX} showed more individual variance.

We then calculated the rate of change in re-warming (acceleration), or how fast RWR_{MAX} is achieved,

by using the derivatives of the sigmoidal curve in the exponential and asymptotic phases (Figure 2C).

We found the initiation of re-warming (exponential phase) is delayed by 66 minutes in the core body

compared to the BAT. However, the time to reach RWR_{MAX} is less in the core body (59 minutes)

compared to the BAT (83 minutes)(Figure 3C).

Brown fat re-warming is compromised by the presence of a spontaneous thoracic mass

We identified one individual in our study with a spontaneous thoracic mass (Figure 3A). When

comparing the amount of time spent torpid or aroused the affected animal spent 63.5% aroused and

14.5% torpid, compared to an average of 25.9% aroused and 54.6% torpid for the healthy animals

(Figure 3B). The RWR_{max} of brown fat was reduced by 12□*h^{-1} relative to a representative healthy

animal (Figure 3C). The RWR_{max} of the core body was less compromised showing a reduction of

6.2□*h^{-1}. Ventilation frequency increases still correlated with T_{BAT} (Healthy: pearson r= 0.899, p-

value= 0.002, affected: pearson r= 0.873, p-value= 0.002) but the affected animal showed a 77 %

higher maximum ventilation frequency compared to a healthy animal (Figure 3C). BAT re-warming

precedes core body re-warming by 53.9 minutes in the affected animal, this is outside the confidence

intervals for the healthy animals, suggesting that the efficiency of BAT re-warming of the core is

compromised.

Discussion

Our study has used a minimally invasive method to measure BAT temperature during hibernation.

We show that there is a significant correlation between T_{BAT} and Tb, with T_{BAT} increases preceding

that of Tb. Compared to intraperitoneal implantation of iButtons the IPTT tags offer a minimally

invasive method to monitor temperature, furthermore there is a significant advantage to monitoring

BAT temperature in hibernation studies instead of core body temperature because the earliest

arousal events can be detected almost immediately.

The increases in T_{BAT} and Tb are both correlated with increased ventilation frequency.

Hyperventilation has been previously observed in the thirteen-lined ground squirrel but BAT

temperature was not studied [13]. Our T_b RWR_{max} are similar to previous observations in rodents and

European hamsters [22] but no data on BAT temperature is available.

Re-warming efficiency of the BAT in the affected animal was only 38% of that in the healthy

animal, whereas the rewarming efficiency of the core body was 67% of that in the healthy animal.

We also observed a greatly increased ventilation frequency compared to a healthy animal. We

suggest that the size and position of the thoracic mass obstructed the lungs, reducing ventilation

volume, thereby compromising the animal's ability to deliver the necessary oxygen to support the

activity of BAT. This probably resulted in increased ventilation frequency in an attempt to meet tissue

demands. It has been observed that the early arousal events show a reliance on increased ventilation

frequency and that increases in heart rate occur later as peripheral circulation increases [13]. The

generally lower re-warming efficiency in both BAT and core body might be interpreted as evidence

for compromised cardiac function leading to reduced circulation efficiency. In support of a decreased

rate of re-warming of the BAT and core body due to decreased circulation we see re-warming rates in

the thymus tumour animal comparable to that of the much larger Marmot (5000g compared to 500g)

[22].

The discrepancy between BAT re-warming efficiency and core body re-warming is intriguing,

and possibly relates to complicated relationship and order of events in arousal which start with

increased ventilation to increase oxygen availability, followed by vasodilation, and increased heart

rate, to re-perfuse the circulation and re-warm the whole animal. Low oxygen availability increases

vasodilation [23] therefore in the affected animal lower oxygen availability may have increased

vasodilation leading to a compensated re-warming efficiency of the core body. Vasodilation would

also benefit the BAT by supplying more oxygen in the blood. In support of this the affected animal in

the initial stages of BAT re-warming from 10 to 15☐ appears to show a gentler slope compared to 20

to 30☐ (Figure 3C), indicating a lower efficiency in the early arousal stage which would not benefit

from vasodilation, this distinction is not seen in the healthy animals. Another explanation for the

discrepancy between BAT and core body re-warming efficiency may be the additional contribution of

shivering thermogenesis to core body temperature increases.

We propose that the thoracic mass observed in this study is a thymus tumour, and whilst,

thymus tumours are rare they are reported in domestic, laboratory and wild contexts [24]. The

thymus is a lymphoid organ involved in T-cell maturation , it is located in front of the heart and found

in all vertebrates (reviewed in: [25]). However, without histology we cannot ascertain whether the

observed thoracic mass is a neoplasia, granuloma or an abscess, nevertheless thymus tumours have

been previously histologically characterised in this laboratory colony of European hamsters, the size,

position and incidence we observe closely matches previous observations [26]. This previous

characterisation also noted a close match human thymic epithelial tumours [26]. Human thymus

tumour cases often present with tumours that obstruct the heart and lungs, similar to our

observations. Also in humans, an association of thymus tumour with hypothermia/defective re-

warming has been reported twice [27, 28]. Impressively in one of the cases the patient experienced a

body temperature between 32.8☐ to 35☐ (Ambient room temperature: 22☐) [27]. However, the

cause of hypothermia in these cases is unknown.

Conclusions

In conclusion we have used temperature logging in BAT and intraperitoneal cavity to study

progression of arousal in hibernating hamsters. We also showed compromised re-warming from

hibernation in an animal with a mass obstructing the lungs and heart, likely leading to inefficient

ventilation and circulation.

Methods

Animals and ethics statement

European hamsters were bred from stock animals at the Chronobiotron, an animal facility

dedicated to the study of biological rhythms. Animals were housed in an environment controlled

room in separate cages according to legislations provided in European Commission directive

2010/63/EU. Specifically, animals were housed individually due to aggressive behavior in static type

III macrolon cages (Bioscope, Ammendinger, Germany). Environmental enrichment was provided by

cardboard nesting material and gnawing sticks.

They were provided with *ad libitum* access to food (Safe®005 diet, Safe, Augy, France) and

water throughout the study period. The animals were kept under a long photoperiod (14L:10D) and

at 22□ (LP22) until the start of the experiment. All animals were 1.5 years old at the start of the

experiment. To initiate the preparation for hibernation (pre-hibernal period) the animals were

transferred to a short photoperiod (10L:14D) at 22□ (SP22). After 8 weeks, the temperature was

lowered to 10□ (SP10), all animals exhibited torpor-arousal cycling, and were kept in this condition

to the end of the experiment (10 weeks, Figure 1A). 48 animals (22 male, 26 female) underwent

hibernation. Post hoc analysis of temperature data from six hamsters (3 male and 3 female) are

included in this study, the remaining hamsters are part of another study. This is a longitudinal study

design monitoring individual animals over 8 weeks during torpor arousal cycling. All hamsters were

euthanized at the end of the study by a combination of isoflourane, Zoletil/Xlyazine and decapitation.

The experimental procedure was validated by a local ethical committee and further validated

by the Ministry of Higher Education, Research and Innovation (APAFIS#21424-2019070219421923

v3).

Calibration of IPTT tags

The accuracy of each IPTT tag (BMDS IPTT-300®) was verified from manufacturer to be ±1□ of actual

temperature in the range between 21 and 30□. During torpor-arousal the tags would measure

between 10-38◻ therefore to ensure accuracy between the iButtons and IPTT tags we created an

individual calibration curve for each IPTT tag allowing for *post hoc* correction at a 0.1◻ resolution. A

similar method was used by Wacker et al [29]. Each tag was calibrated using a water bath containing

two iButtons (thermochron DS1922L, Maxim integrated) set to 16-bit resolution (0.0625◻) and

sampling rate of 2 seconds, the IPTT tag was scanned every 2-3 seconds. The water bath was then

placed on a heating plate with a magnetic stirrer and heated, the temperature range recorded was

5◻ to 39◻. The resulting data was plotted in Graphpad Prism v8.0 and a regression analysis was

done to allow for calibration of the IPTT tag recordings.

iButton and IPTT tag surgery

Surgeries were performed on each animal to implant iButtons and IPTT tags. Each animal was

anesthetized by 3 % isoflurane, surgery was performed under 3% isoflurane and 95 % oxygen. The

IPTT-tag was implanted subcutaneously into the classical brown adipose tissue (BAT) depot, using a

standard IPTT-tag injector (supplied by the manufacturer). Post-mortem verification ensured the tag

was in contact with the BAT. The iButton was implanted in the abdominal cavity with the use of

laparotomy. At the site of laparotomy a subcutaneous injection of lidocaine mixture

(lurocaine/bupivacaine, 2.5mg/kg each) was administered. Subcutaneous inject of AINS meloxicam

(2mg/kg) was performed while the animal is anesthetised, and following surgery meloxicam

(metacam® buvable 1.5 mg / ml, dose 1 mg / kg) was added to drinking water 3 days post surgery.

Drinking was monitored in the animals post-surgery establishing that they were drinking normally.

The reason for administration in the drinking water is that the European hamster is an extremely

aggressive therefore subcutaneous administration was not an option. The animals were extensively

monitored after surgery and allowed to recover for two weeks.

Behaviour and temperature monitoring

To keep track of individual torpor-arousal patterns, behavioural recordings were made twice per day;

1 to 2 hours after lights on and 9-10 hours after lights on. We defined torpid as a ventilation

frequency (VF) <10 per minute, curled up position in hibernacula, immobile, unresponsive and an IPTT

reading <13.5□. Signs of arousal were; increased IPTT tag temperature and increased ventilation

frequency, at which point we began IPTT monitoring until the animal was fully awake, mobile and a

euthermic body temperature was achieved, duration of monitoring varied but on average was

approximately 5 hours. From the beginning of arousal IPTT tag temperatures were taken every two

minutes, and ventilation frequency was counted at regular intervals for one minute. Shivering was

defined as the first muscle contractions observed from the beginning of arousal monitoring. The

contractions are usually observed in the scapular region, as soon as a contraction was observed we

manually scanned the IPPT tag to note the BAT temperature. IButton core temperature recordings

were collected post-mortem and time matched with the calibrated IPTT measurements. Graphpad

Prism v8.0 was used for statistical analysis and data plotting.

Statistical analyses

Graphpad Prism v8.0 was used for statistical analysis and data plotting. Assymetrical sigmoid curve

fitting was used to analysis the temperature data from both the BAT and core body. We defined a

mean baseline temperature as 0% aroused (9.8□) and euthermy as 100% aroused (37□), allowing us

to establish 23.5□ as the 50% mark around which all arousal events could be synchronised and

therefore plotted together to fit a best fit regression line to the linear phase of the sigmoid curve

determine mean maximum re-warming rate (RWR_{MAX}), and the acceleration by analysing the

derivatives of the exponential and asymptotic phases of the sigmoid curve. The exponential phase

and the asymptotic phase can be defined as $1 \leq y\ 0 \leq RWR_{MAX}$, i.e. the period of time where

rewarming rate is faster or equal to 1℃ ∗h −1 but slower or equal to RWR_{MAX}. This can be used as a

measure of how fast RWR_{MAX} is achieved after initiation of arousal. One way ANVOVA was used to

determine significant increases in ventilation rate over the arousal event. Person correlation was

used to determine the correlation between ventilation and T_{BAT}. Confidence intervals (CI) are given

were appropriate.

Abbrevations

BAT – brown fat

UCP1 – uncoupled protein 1

ATP – Adenosine triphosphate

T_{BAT} – Brown fat temperature

Tb – core body temperature

IPTT - Implantable Programmable Temperature Transponder

VF – ventilation frequency

RWR_{MAX} - maximum re-warming rate

Declarations

Ethics approval and consent to participate

The experimental procedure was validated by a local ethical committee and further validated

by the Ministry of Higher Education, Research and Innovation (APAFIS#21424-2019070219421923

v3).

Consent for publication

Not applicable

Availability of data and material

The datasets used and/or analysed during the current study are available from the corresponding

author on reasonable request.

Competing interests

No competing interests to declare.

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Author contributions

FM - Experimental design, analysed the data, collected samples, prepared figures, and revised

manuscript. **VJM –** Experimental design, analysed the data, collected samples, prepared manuscript.

BB – performed surgeries, technical expertise, revised the manuscript. **DGH -** conceived and designed

the experiments, supervised, and revised the manuscript. **VS -** conceived and designed the

experiments, supervised, provided funding and revised the manuscript. **SHW–** conceived and

designed the experiments, supervised, provided funding and prepared the manuscript. All authors

read and approved the manuscript.

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Figure legends

Figure 1: European hamster displays hibernation after exposure to short photoperiod and low

ambient temperature. A.) Study design to induce the hibernation phenotype. Animals were

transferred from long photoperiod (14 hours of light per day, 14:10) and 22°C to short photoperiod

(10 hours of light per day, 10:14) for 8 weeks. The ambient temperature (Ta) was lowered to 10°C, a

temperature of 9.6 ± 1°C was observed. B.) Core body temperature (Tb) measurement from a

European hamster displaying torpor-arousal cycling. The grey dotted line indicates the average

ambient temperature (Ta) over the experiment.

Figure 2: Brown adipose tissue re-warming precedes core body temperature increases. A) Core

body temperature (Tb – iButton, diamond symbol) and BAT temperature recordings (T_{BAT} - IPTT tag,

circle symbol) from 5 individuals during an arousal from torpor (each individual represented by a

different colour). The mean ventilation frequency (VF) at each quartile of arousal, as defined by a

non-linear curve fit for all individuals, is indicated by black arrows. B) BAT temperature recording

corresponding to onset of BAT adjacent skeletal muscle shivering. Observations and recordings were

done in 9 separate arousal events in 5 different animals. C.) Five arousal events synchronised in time

at 23.5°C showing the modelled 1st and 2nd derivatives. First derivate graph describes rewarming

rate (RWR) and second derivate graph the rewarming acceleration. Mean maximum rewarming rate

(RWRmax, best fit linear regression) is similar for both Tb and TBAT at 21.0 C∗h −1 (CI: 15.4- 26.5°C∗h

−1) and 20.9°C∗h −1 (CI: 20.3-21.4°C∗h −1), respectively.

Figure 3: Rewarming from torpor is compromised in an animal with a thoracic mass. A.) Post-

mortem image of exposed thoracic cavity of a European hamster with a thoracic mass (indicated by

the white arrow). For reference, white * is placed on lungs and ^ on heart. B.) Heat-map of core body

temperature recorded by iButtons over the course of the experiment. Each line is an individual

animal, the first animal has the thoracic mass. The percentage time spent above 35.5°C (Euthermic –

aroused) and below 12°C (Torpid) is indicated, the remainder is time spent between 35 to 12 °C

(entering or arousing from torpor) for each individual. Grey indicates no data was recorded in this

period. C.) Core body temperature (Tb), BAT temperature (T_{BAT}) and ventilation frequency (VF)

changes during arousal from torpor in a healthy male and an affected male with a thoracic mass.

Grey dotted line shows room temperature (Ta). Inset graph shows the linear portion of the arousal

that was used to calculate maximum re-warming rate (RWR_{max}) in °C per hour.

A.

LP 14:10
Ta 22 °C

SP 10:14
Ta 22 °C

SP 10:14
Ta 10 °C

Pre-hibernal period
8 weeks

Hibernation period

B.

Fig. 1

Fig. 2