

1 **Behavior-specific occupancy patterns of Pinyon Jays (*Gymnorhinus***
2 ***cyanocephalus*) in three Great Basin study areas and significance for**
3 **pinyon-juniper woodland management**

4
5 (Short Title): Behavior-specific Pinyon Jay occupancy patterns

6
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13 **Abstract (Level 1 heading)**

14 The Pinyon Jay is a highly-social, year-round inhabitant of pinyon-juniper woodlands in the
15 western United States. Range-wide, Pinyon Jays have declined ~ 3 – 4% per year for at least the
16 last half-century. At the same time, large acreages of pinyon-juniper woodland have been
17 removed or thinned to improve habitat for Greater Sage-Grouse or other game species across
18 much of the Great Basin, which is home to nearly half of the global population of Pinyon Jays.
19 Occupancy patterns and habitat use of Pinyon Jays have not been well characterized across much
20 of the species' range, and obtaining this information is necessary for better understanding the
21 causes of ongoing declines and determining useful conservation strategies. Our goal of this study
22 was to identify the characteristics of areas used by Pinyon Jays for several critical life history
23 components and to thereby facilitate the inclusion of Pinyon Jay conservation measures in the
24 design of vegetation management projects. To accomplish this, we studied Pinyon Jays in three
25 widely separated study areas using radio telemetry and direct observation, and measured key
26 attributes of their locations and a separate set of randomly-selected control sites using the U. S.
27 Forest Service's Forest Inventory Analysis protocol. Data visualizations, non-metric dimension
28 scaling ordinations, and logistic regressions of the resulting data indicated that Pinyon Jay
29 occupancy was concentrated in a distinct subset of available pinyon-juniper woodland habitat,
30 and further that Pinyon Jays used different habitats, arrayed along elevational and tree-cover
31 gradients, for seed caching, foraging, and nesting. Caching was concentrated in low-elevation,
32 relatively flat areas with low tree cover; foraging occurred at slightly higher elevations with
33 moderate tree cover, and nesting was concentrated in somewhat higher areas with greater tree
34 cover and higher stand density. All three of these Pinyon Jay behavior types were highly
35 concentrated within the lower-elevation band of pinyon-juniper woodland close to the woodland-

36 shrubland ecotone. Because woodland removal projects in the Great Basin are often concentrated
37 in these same areas, it is critical to incorporate conservation measures informed by Pinyon Jay
38 occupancy patterns into existing woodland management paradigms, protocols, and practices.

39

40

41 **Introduction** (level 1 heading)

42

43 The Pinyon Jay (*Gymnorhinus cyanocephalus*) is a highly-social corvid that inhabits pinyon-
44 juniper and other coniferous woodlands in the interior western U. S. [1-3] (Fig 1). Pinyon Jays
45 form year-round flocks that can range from a few dozens to several hundred members [3-6].
46 They are perhaps best known for harvesting and caching the seeds, or “pine nuts”, of the pinyon
47 pine (primarily *Pinus monophylla* and *P. edulis*) as their primary food source, though they also
48 consume other conifer seeds and insects [3, 7, 8]. Pinyon Jays are present year-round in parts of
49 at least ten states, but most of their range lies within Bird Conservation Regions (BCRs) 9
50 (“Great Basin”) and 16 (“Southern Rockies and California Plateau”) [9], with highest densities in
51 central-eastern Nevada and western New Mexico (Fig 2). Since North American Breeding Bird
52 Survey data collection began in 1967, Pinyon Jays have experienced steep and sustained declines
53 averaging 3-4% per year both range-wide and within most of the states and regions they occupy
54 [4, 10]. This equates to a loss of about 85% of the population over 50 years, one of the largest
55 recorded declines among all widely-distributed passerine birds in the interior western United
56 States [10, 11].

57

58 **Fig 1. Distribution of the Pinyon Jay [4], pinyon pine (*Pinus monophylla* and *P. edulis***
59 **combined), and juniper (*Juniperus osteosperma*, *J. occidentalis*, and *J. spocolorum***
60 **combined) [5]. Some of the juniper distribution is invisible under the pinyon pine**
61 **distribution on the map.**

62
63 **Fig 2. Relative density of the Pinyon Jay (purple colors, with darker colors representing**
64 **higher relative densities [4]) and Bird Conservation Regions (BCRs) 9 (Great Basin) and 16**
65 **(Southern Rockies / Colorado Plateau).**

66
67 Despite this decline, no systematic conservation efforts have been undertaken for the Pinyon Jay,
68 although it is included on the ‘sensitive species’ lists of many federal and state management
69 agencies and avian conservation organizations [12-15], and is the subject of a recent interagency
70 working group conservation strategy [15]. The lack of conservation action for Pinyon Jays may
71 be attributable to several factors. First, despite a rich knowledge of the species’ social behavior,
72 breeding behavior, and spatial memory [6, 16, 17], its occupancy and habitat use patterns are
73 poorly characterized and understudied in most parts of its range. Second, there are no widely-
74 accepted or strongly-supported hypotheses about the causes of Pinyon Jay population declines.
75 Finally, the landscapes inhabited by Pinyon Jays are primarily managed for other priorities.
76 These include improving habitat for game species such as Greater Sage-Grouse (*Centrocercus*
77 *urophasianus*) and mule deer (*Odocoileus heminus*), creating wildlife corridors, and mitigating
78 fire hazards [3, 18-22].

79

80 Pinyon Jay declines could be related, at least in part, to changes in the pinyon-juniper woodlands
81 that comprise most of their habitat [3, 22-24] and much of the forested landscape of the Great
82 Basin (i.e., BCR 9) and Colorado Plateau (i.e., BCR 16) [25-28]. The spatial extent of pinyon-
83 juniper woodlands (most commonly a *Pinus monophylla* - *Juniperus osteosperma* association) in
84 this region has undergone climate-induced fluctuations since the end of the Pleistocene epoch
85 11,500 years ago [29, 30], but it has been suggested by some authors that over the last 150 years,
86 extension of local woodland range (i.e. “expansion”) and increased tree densities within extant
87 stands (i.e. “infill”) have occurred at atypical and perhaps unprecedented rates, at least in the
88 Great Basin [22, 31-34]. Other authors have questioned this conclusion and suggest that
89 expansion and infill are either localized, part of a historically normal pattern of spatio-temporal
90 woodland dynamics, or represent recoveries from earlier widespread clearing during the western
91 settlement period [22, 35, 36]. Regardless of which of these paradigms is correct, over recent
92 decades extensive acreages of pinyon-juniper woodlands have been clear cut or thinned by
93 resource management agencies and private owners to accomplish various management objectives
94 [3, 37, 38].

95

96 In the Great Basin, the primary pinyon-juniper woodland management objective over the last 20
97 years has been creation or restoration of shrubland habitat by clear cutting stands that are
98 regarded as encroaching into shrublands, often with a goal of benefitting Greater Sage-Grouse
99 [39, 40]. If and how this type of vegetation management affects Pinyon Jays remains
100 undetermined. Answering this question requires a better understanding of Pinyon Jay occupancy
101 patterns and habitat use in the Great Basin, determining the extent of overlap between their
102 preferred habitats and ongoing vegetation management activities, and monitoring or modeling

103 the effects of those activities. In this study, we compared the habitats used by Pinyon Jays for
104 caching or retrieving seeds, for foraging, and for nesting, to the full range of habitat available
105 within pinyon-juniper woodlands. Our goals were to determine whether Pinyon Jays in the Great
106 Basin used predictable subsets of available habitat for these distinct behavior types. If so, this
107 information could assist managers seeking to incorporate Pinyon Jay conservation measures into
108 existing vegetation management programs for pinyon-juniper woodlands, and help to guide
109 future research [15].

110

111

112 **Methods** (level 1 heading)

113

114 **Overview of study design and study region** (level 2 heading)

115

116 We used a case-control study design [41, 42], with observed locations of Pinyon Jay flocks as
117 case records and a set of pre-existing Forest Inventory Analysis (FIA) plots established by the
118 U.S. Forest Service (USFS) as control sites (see below for details). Pinyon Jay data were
119 collected from 2008 – 2014 in three Great Basin study areas. The control sites were distributed
120 over a broader study region located entirely within the Central Basin and Range Ecoregion [43]
121 and BCR 9 (Fig 2) that encompassed all three Pinyon Jay study areas (Fig 3). Control sites were
122 not assumed to be unoccupied by Pinyon Jays, but were intended to provide a representative
123 characterization of the diversity of pinyon-juniper woodland habitat available within the general
124 study region. Habitat at Pinyon Jay locations and control sites was quantified using the
125 standardized FIA protocol (see below) within circular 0.405-ha (1-acre) plots, which defined the

126 spatial scale of this analysis. Analyses consisted of ordinations and logistic regressions,
127 supplemented by data visualizations. We recognize the potential bias inherent in case-control
128 sampling designs and followed Manly et al.'s [44] and Keating and Cherry's [42] guidance for
129 analysis.

130

131 **Fig 3. Locations of three Pinyon Jay study areas and FIA plots that served as control sites.**
132 **FIA plot locations are approximate (i.e. "fuzzed") to comply with USFS data protection**
133 **policies. FIA plots are color coded to indicate the Pinyon Jay study area with which they**
134 **were analytically paired.**

135

136 **Pinyon Jay study areas and timeline** (level 2 heading)

137

138 Pinyon Jay locations came from multiple Pinyon Jay flocks in these three study areas (Fig 3):

139 1) Eastern Nevada (~ 63,130-ha study area), specifically the foothills between Baker,
140 Nevada and Great Basin National Park, and Steptoe Valley south of the town of Ely,
141 Nevada. This area is mostly comprised of public lands managed by the U.S. Bureau of
142 Land Management, but includes some private property near Baker. Pinyon Jay data were
143 collected from 2/28/2008 – 6/26/2008 and from 5/10/2009 – 8/27/2009.

144 2) Southern Idaho (~ 23,470-ha study area), specifically the area in and around City of
145 Rocks National Reserve and Castle Rocks State Park in Cassia County. This study area
146 contains the northernmost occurrence of pinyon pine in North America [45]. Jurisdictions
147 within the study area are the U.S. National Park Service, Idaho State Parks, U.S. Bureau

148 of Land Management, and private lands. Pinyon Jay data were collected from 7/20/2012
149 – 10/5/2012.

150 3) Central Nevada (~ 89,030-ha study area), specifically the Desatoya Range which lies
151 along the border between Churchill County on the west and Lander County on east. This
152 study area is comprised almost exclusively of U.S. Bureau of Land Management lands,
153 with limited private inholdings. Pinyon Jay data were collected from 3/29/2013 –
154 6/5/2013.

155
156 Study area locations and periods of data collection were governed by three different funding
157 agreements, and therefore seasonality was not standardized across all three areas. All study areas
158 are characterized by mountainous “basin and range” topography, with plant communities
159 dominated by big sagebrush (*Artemisia tridentata*) at lower elevations, pinyon-juniper
160 woodlands at mid-elevations, and various mountain shrub and forest types at high elevations.
161 Pinyon-juniper woodlands range in elevation from ~ 1,500 m – 2,600 m across all study areas,
162 and are usually comprised of varying proportions of *P. monophylla* and *J. osteosperma*. Public
163 lands in all study areas are managed for multiple uses and experience varying levels of livestock
164 grazing and off-road vehicle travel.

165

166 **Pinyon Jay data collection and processing (level 2 heading)**

167

168 Pinyon Jay data collection had several distinct components; initial searches, observational
169 surveys, capture and radio-tagging, and radio-telemetry surveys. The observational surveys and
170 radio-telemetry surveys generated the Pinyon Jay locations that are the basis of our analyses.

171
172 Initial searches of potential Pinyon Jay habitat (defined as pinyon-juniper woodlands and
173 visually adjacent shrublands) were conducted during the first 1-2 weeks of field work at a given
174 study area on foot and by vehicle to identify all or most of the Pinyon Jay flocks present.
175 Because Pinyon Jay flocks are visually apparent from long distances, “noisy” (except when at
176 the nest), and spatially segregated from one another, we regarded this a feasible goal. Search
177 patterns used during initial searches were not systematized but were instead tailored to take
178 advantage of local topography and access points. Areas searched were delineated on imagery
179 maps to facilitate thorough coverage of pinyon-juniper woodland across a given study area.
180 Upon detecting a flock, the observer usually maintained contact over a period of 1-3 h on each of
181 several visits to obtain a preliminary and approximate delineation of the flock’s movement
182 patterns and primary activity areas.

183
184 Flocks that were consistently detected during initial searches were then subjected to more
185 intensive study by observational surveys and/or radio-telemetry surveys to obtain a sample of
186 occupied locations. Observational surveys involved establishing visual contact with a flock;
187 observing the flock with binoculars from a distance sufficient to prevent alteration of flock
188 behavior (typically > 75 m); and recording approximately once per hour the point coordinates of
189 the estimated centroid of the flock’s location along with estimated flock size and predominate
190 behavior type (Table 1) whenever possible. The goal of observational surveys was to obtain
191 locations across an entire daylight cycle at least once per week (usually assembled from several
192 observation sessions conducted during different time periods on different days) for each flock
193 over the duration of the data collection period. Coordinates of flocks were usually obtained by

194 recording observer position with a GPS unit; recording a bearing to the visually-estimated flock
195 centroid with a compass; measuring distance to the flock centroid by rangefinder or estimating
196 distance by eye (for shorter distances < 25 m); and then plotting the flock's estimated point
197 location in GIS based on these parameters. In some cases, coordinates could be obtained directly
198 by GPS after a flock vacated a previously-occupied location. As observers became increasingly
199 familiar with the daily movement patterns of a flock, which tended to be consistent, their efforts
200 were increasingly focused on the portions of the daily activity cycle that were more difficult to
201 characterize.
202

Table 1. Description of Pinyon Jay behavior types that were recorded during observational and radio-telemetry surveys whenever possible.

Behavior Type	Description
Caching	Birds observed either caching or retrieving previously-cached pine nuts or other similar food items.
Foraging	Birds observed collecting any type of new food item in trees, shrubs, or on the ground, including pinyon nuts, other plant material, or insects.
Nesting	Nest site or sites confirmed by direct observation or by confirmatory behaviors, such as carrying nest materials.
Roosting ¹	Birds present at a location during period(s) of darkness.
Loafing ²	Birds observed resting, usually in trees, while not engaged in any other listed behaviors.
Flyover ²	Entire flock flying in a directional manner, without landing. Short flight movements by one or a few birds while the flock was engaged in one of the other listed behaviors were not considered flyovers.

¹Due to small sample size, this behavior type was used only for ordination analyses.

²Observations for these behavior types were excluded from analysis.

203
204 Radio-telemetry surveys were also used to obtain Pinyon Jay locations for some of the studied
205 flocks. Two methods were used to capture Pinyon Jays for radio-tagging; baited walk-in traps
206 and mist nets. Traps were used where Pinyon Jays could be consistently drawn (determined by
207 game cameras) to a supplemental food station baited with shelled peanuts, sunflower seeds, and
208 dried corn. In these areas, a home-made wood and mesh walk-in trap (0.6 x 1.2x 0.9 m) with an

209 open door was placed at the site, and bait spread periodically inside the trap to habituate birds to
210 entering the trap. When habituation was sufficient (determined by camera traps), capture
211 attempts were made by rigging the door for remote manual release, observing activity at the trap
212 from a blind ~ 25 m from the trap, and releasing the door with a pull cord when Pinyon Jays
213 were inside the trap. Mist-nets were used in areas where walk-in traps were not viable, specially
214 in locations routinely visited by Pinyon Jays where nets could be deployed without being easily
215 detected by birds. Mist nets (60 mm mesh) were arrayed either singly, as doubles, or stacked,
216 depending on the geometry of the woodland opening where they were erected. In some cases,
217 call playback was also used to try to draw birds into the nets. Any Pinyon Jays captured by walk-
218 in trap or mist net were weighed and aged; standard aluminum leg bands (U.S. Geological
219 Survey) were attached; and radio transmitters (Advanced Telemetry Systems model A2450)
220 were glued onto feather stubble clipped to ~ 0.3 cm above skin level in the interscapular area. No
221 more than six individuals from any single flock were radio-tagged, since data were collected to
222 characterize flocks rather than individual birds. Captured birds were handled and processed only
223 by experienced individuals holding a U.S. Fish and Wildlife Service master banding permit.
224 Radio-tagged birds were manually tracked using a handheld three-element Yagi antenna with an
225 Advanced Telemetry Systems R410 or R100 receiver. The goal of radio-telemetry surveys was
226 to collect hourly locations over one entire daylight cycle per week for each flock, either in a
227 single long session or over several sessions of 3 – 5 hours on different days and at different
228 times. Most often, telemetry fixes from one or more radio-tagged flock members were used to
229 approach the flock and establish visual contact, at which point locational and behavior type
230 attributes were collected exactly as described above for observational surveys. Occasionally,
231 flock locations were estimated by biangulation or triangulation of telemetry bearings that were

232 post-processed using LOAS software (Ecological Software Solutions, LLC). In cases where the
233 flock was not directly observed, behavior type was only recorded when it could be reasonably
234 inferred based on previous observations (i.e. return to a nest colony location) or context (roosting
235 locations at after sunset).

236
237 For a given flock, locations could be obtained by either observational surveys, radio-telemetry
238 surveys, or both, but because both approaches ultimately relied on the same observational
239 process, we regarded the resulting data as comparable. Initially, radio-telemetry was the
240 preferred survey approach, but by later data collection periods we determined that visual contact
241 with most flocks could routinely be established without reliance on radio-tagged flock members,
242 and our efforts to capture birds for radio-telemetry were discontinued.

243
244 The full set of Pinyon Jay locations recorded during field work were filtered and processed prior
245 to analysis. First, any locations where no behavior type was recorded were deleted. Next, all
246 “flyover” locations and loafing locations (Table 1) were deleted, based on the premise that these
247 could occur throughout and sometimes beyond the flock’s core home range. Finally, locations
248 that represented the same flock engaged in the same behavior at the same location were
249 combined as follows:

- 250 1) All nesting locations for a single flock were spatially averaged using the Mean Center
251 tool in ArcMap 10.5 (ESRI, Redlands CA), based on the premise that at a given time, a
252 flock has only one nesting area.
- 253 2) If caching, foraging, or roosting locations were closer together than 71.8 m, they were
254 spatially averaged to generate a single location, as above. This was the smallest threshold

255 distance sufficient to prevent any overlap between the 0.405-ha habitat plots used to
256 assess habitat (see below), so this process smoothed Pinyon Jay locations to a spatial
257 scale that matched the habitat assessment scale.

258

259 After these steps, 152 Pinyon Jay locations with recorded behaviors were retained for analysis
260 (see Table S1).

261

262 Data collection procedures described in this section were primarily observational and were not
263 submitted to or approved by an Institutional Animal Care and Use Committee. Field work that
264 involved capture, radio-tagging, and release of Pinyon Jays was conducted under U.S.

265 Department of the Interior Federal Bird Banding Permit # 22912, Idaho Fish and Game

266 Department Collection Permit # 120724, and Nevada Department of Wildlife Collecting Permit
267 # 29948.

268

269 **Control site selection** (level 2 heading)

270

271 Control sites were selected from the pre-existing FIA data set of plots visited and measured
272 between 2005-2013. FIA data provide a probabilistic and geographically unbiased assessment of
273 forest / woodland attributes over time and space [46, 47] and a robust dataset to describe habitat
274 for multiple species [48-52]. One FIA plot is randomly positioned within every cell of a
275 sampling grid that covers all public and private forest land in the United States, with an overall
276 density of one plot per 2,428 ha (6,000 acres) within the extent of that sampling frame [53]. Each
277 year, 10% of these plots are surveyed or re-surveyed in the western U.S. using a spatially-

278 interpenetrating sampling design that avoids conflation of spatial with temporal trends [46]. The
279 criteria used to select the subset of FIA plots that were appropriate control sites for this study
280 were as follows:

281

282 1) The FIA plot had to be < 200 km from the nearest Pinyon Jay location retained for
283 analysis.

284 2) Presence of pinyon-juniper woodland within the FIA plot had to be confirmed by direct
285 observation of the field assessment crew during the most recent assessment visit. A
286 woodland type classification based solely on remote-sensing data was not sufficient to
287 meet this criterion.

288 3) The site had to be located in both the Central Great Basin Ecoregion [43] and in BCR 9.

289 4) The most recent assessment visit had to have occurred in 2005 or later.

290

291 In total, 346 FIA plots from the larger data set met these criteria (Fig 3) and were included in our
292 analysis (see Table S1). Each control site was assigned a regional attribute that corresponded to
293 the closest Pinyon Jay study area (n = 212 for the Eastern Nevada region, n = 81 for the Southern
294 Idaho region, and n = 53 for the Central Nevada region). Control sites were not distributed
295 symmetrically around the Pinyon Jay study areas (especially for Southern Idaho) because their
296 extent was constrained by the distribution of pinyon-juniper woodland and by the USFS site
297 selection process.

298

299 **Habitat assessment** (level 2 heading)

300

301 Forested habitat at Pinyon Jay locations was characterized using current FIA field protocols [54].
302 Site attribute measurements at Pinyon Jay locations on non-forested land followed procedures
303 outlined for a FIA All-Conditions Inventory [55]. For all Pinyon Jay activity sites, FIA plot
304 centers were placed at the Pinyon Jay location point coordinates and assessments were
305 performed by USFS crews fully trained in FIA protocols and procedures. Control sites were
306 assessed as part of routine USFS operations in various years between 2005-2013 [56-58].

307
308 FIA plot layout is based on a 0.405 ha circle that defines four subplots of 7.3 m diameter within
309 which actual measurements are made. One subplot is located at the center of the larger circle,
310 and the other three subplots have their centers equally spaced along its circumference (Fig 4). On
311 a standard forested FIA plot, over 120 attributes are measured within each subplot to characterize
312 location, condition, and vegetation [59]. Subplot data are then averaged or summed over subplots
313 as appropriate and extrapolated to generate data at the whole-plot scale. The subset of FIA
314 attributes that were considered for use in this analysis are presented and briefly described in
315 Table 2.

316
317 **Fig 4. Schematic diagram of a USFS FIA plot layout. Data used in this study consisted of**
318 **full-plot values produced by either summing or averaging sub-plot data.**

319

Table 2. Attributes describing Pinyon Jay habitat that were considered in this study. Brief descriptions of attributes are provided parenthetically, with complete descriptions of associated methodologies available in [59]. The 2nd, 3rd, and 4th columns indicate whether or not an attribute was used (Y = yes, N = No, NA = categorical attribute, not applicable) for the ordinations, logistic regressions, and data visualizations presented below. Footnotes provide additional explanations about attribute use considerations.

Attribute	Ordination	Logistic Regression	Data Visualization
FIA Attributes			
Elevation (measured in feet at plot center)	Y	Y	Y
Slope (expressed as slope percentage, or $\{\{rise/run\} \times 100\}$ at plot center)	Y	Y	Y
Habitat Type [60]	NA	N ¹	N
Stand Age (age in years of the oldest pinyon pine or juniper tree on plot, as determined by coring)	Y	Y	Y
Stand Density Index (index of three-dimensional tree density within stand [60])	N ²	N ²	Y ²
Canopy Cover (% by ocular estimation)	Y	N ³	N
Tree Cover (% by ocular estimation)	Y	Y	Y
Shrub Cover (% by ocular estimation)	Y	Y	Y
Forb Cover (% by ocular estimation)	Y	Y	Y
Grass Cover (% by ocular estimation)	Y	Y	Y
Woody Debris (count of pieces of woody debris material along transects for seven different size diameter classes, defined by twig / branch diameter ranges)	Y	Y ⁴	Y ⁴
Distance to Road (km from plot center, assigned using topographic maps; original ordinal ranges converted to range midpoints)	Y	Y	Y
Disturbance Presence (“yes-no”, for any disturbances within the last five years)	NA	Y	N
Disturbance Type (categories of silvicultural treatment or other disturbance occurring within the previous five years)	NA	N ⁵	N
Non-FIA Attribute			
Distance to Edge (Distance to the lower-elevation woodland-shrubland ecotone, measured directly in on imagery in ArcMap 10.5)	N ⁶	N ⁶	Y

¹ All sites used in analysis were characterized by presence of at least some pinon pine and/or juniper trees, but the FIA habitat type distinctions were too fine-grained (33 different types, median number of sites / type = 5) for inclusion in analysis.

²Omitted from analyses due to high correlations with other attributes, but included in data visualizations because of possible synthetic interpretational value.

³Omitted because of high correlation to Tree Cover attribute ($r = 0.68$).

⁴Reduced to a single attribute by Principle Component Analysis that described 86.1% of variation across all original classes.

⁵The level of articulation was too fine for the limited number ($n=68$) of disturbed sites and too unevenly distributed among types, so only the “yes-no” disturbance attribute was retained.

⁶Omitted from ordinations and logistic regression because attribute estimation process was not part of the standardized FIA protocol. Retained in data visualizations for possible interpretive value

320

321 Based on our field observations of Pinyon Jay landscape use over the course of the study, we
322 decide to create one additional non-FIA attribute, “Distance to Edge” (Table 2) which is the
323 shortest linear distance between a Pinyon Jay location or control site and the lower-elevation
324 woodland-shrubland ecotone. First, polylines were digitized in ArcMap 10.5 to delineate the
325 approximate ecotonal boundary based on visual examination of imagery. This process did not
326 delineate woodland – shrubland boundaries inside well-defined woodland patches, but instead
327 defined distinct woodland patches based on their lowest-elevation ecotonal boundary. Then, the
328 shortest distance from each Pinyon Jay location or control site to the polyline was computed
329 using the Near tool in ArcMap 10.5. This value was usually positive, but could be negative if a
330 Pinyon Jay location was in shrubland at a lower elevation than the polyline. Because the
331 Distance to Edge metric was not a FIA attribute, it was used only for data visualizations, not for
332 statistical analysis.

333

334 **Analysis** (level 2 heading)

335

336 *Data* (level 3 heading)

337

338 The complete data set used for all analyses and summarizations is provided in Table S1.

339

340 *Ordination* (level 3 heading)

341

342 To visualize how the habitat characteristics of Pinyon Jay locations for each behavior type
343 overlapped with control sites, we performed region-specific ordinations on continuous FIA
344 habitat attributes (Table 2) using nonmetric multidimensional scaling (NMDS). NMDS
345 optimizes the non-parametric monotonic relationship among the data and the visualization space,
346 providing the best low-dimensional representation [61-63]. All ordinated attributes were
347 standardized with a z-transformation across all of the regions prior to the NMDS to promote
348 optimization, which was defined as minimizing the stress value [63]. The NMDS was performed
349 with the metaMDS function in the vegan package (v 2.5-5; [64]) in R (v3.5.1; [65]), using the
350 Euclidian distance with two dimensions to force a visualizable representation. The maximum
351 number of iterations was increased from the default of 200 to 10^{10} and the maximum number of
352 runs was increased from 20 to 1,000 to achieve convergent solutions across repeated runs.
353 Defaults for auto-transformation, extended dissimilarities, and weighted average scoring were
354 turned off because they were not applicable to our transformed input data set.

355

356 *Logistic Regression* (level 3 heading)

357

358 To evaluate the effects of measured habitat attributes on Pinyon Jay occupancy by behavior type
359 [42, 44, 66] we used logistic regressions for each behavior type that had sufficient data (i.e.
360 caching, foraging, nesting). Roosting location were not analyzed because of low sample size
361 ($n=3$). Because the ratio of Pinyon Jay locations to control sites was low, the odds ratio output
362 from logistic regression can be treated as an approximation to the resource selection function
363 [42, 67, 68]. However, it is important to recognize that the intercept value of the logistic
364 regression does not estimate the overall use probability, as the Pinyon Jay locations were not
365 randomly selected [42].

366
367 Initial evaluation of available predictor attributes (Table 2) consisted of plotting data pairs,
368 evaluating correlations, and preliminary overall model fitting to ensure base-level convergence.
369 Several attributes were eliminated from the analysis due to high correlations with other attributes
370 or highly uneven distribution of values. Others were combined into a single attribute with
371 principle components analysis (Table 2). All continuous attributes used for analysis (Table 2)
372 were converted to metric units and z-transformed to facilitate model fitting and term comparison.

373
374 For the logistic regression models, we split the control sites assigned to each region (see above)
375 according to behavior types in proportion to behavior frequency, rather than “reusing” control
376 sites across multiple behavior types. Splitting was randomized and permuted 10,000 times to
377 account for variation in the dataset splitting process. For each permutation, the control data were
378 first split among the behaviors types within each region, then the data for a given behavior type
379 were combined across the three regions and analyzed using a generalized (binomial) mixed
380 model fit with the glmer function in the lme4 package (v1.1-19; [69]) in R (v3.5.1; [65]). The

381 permutations were then combined to integrate over the sample allocation variation and estimate
382 overall terms. This was done by first discarding any permutations that did not converge due to
383 unreasonable splits of control sites that could occur within the randomization. Then, for each
384 permutation, a single set of fixed effects parameters were drawn from the multivariate normal
385 distribution described by the glmer model fit using the rmvnorm function in the mvtnorm
386 package (v1.0-8; [70]) in R (v3.5.1; [65]). By drawing from the distribution within each
387 permutation, the full set of parameter values across permutations includes both parameter
388 estimation uncertainty and data allocation uncertainty. To avoid distributional assumptions in
389 evaluating the significance of the parameter estimates, we tested whether the estimate
390 significantly differed from 0 by using a permutation-style two-tailed approach [71]. This
391 involved using the empirical cumulative distribution function (calculated using the ecdf function
392 in the stats package in base R (v3.5.1; [65]) to estimate the two tail probabilities with respect to
393 0, taking the smaller value as the focal tail, and doubling that tail's probability. We combined the
394 estimates of the random effects (one for each successful permutation) across all of the
395 permutations to generate the distribution of values for each random effects term across the
396 uncertainty in control data allocation.

397

398 Within-sample classification accuracy of logistic regression models for each Pinyon Jay behavior
399 type was averaged over all 10,000 permutations. Because the number of Pinyon Jay locations for
400 each behavior type was limited, we did not withhold a subset of locations for external validation.

401

402 *Data visualization* (level 3 heading)

403

404 To aid in the interpreting statistical results and to highlight univariate patterns of interest, box
405 plots were created for each continuous habitat attribute shown in Table 2, contrasting the
406 distribution of attribute values for behavior-specific Pinyon Jay locations and control points.

407

408 **Results** (level 1 heading)

409

410 **Data summary** (level 2 heading)

411

412 Behavior-specific Pinyon Jay locations (n = 152) were obtained from 15 different flocks. Details
413 about distribution of Pinyon Jay behavior type locations among study regions, apportionment of
414 control sites, number of flocks per study area, and methods of data collection used within study
415 areas are summarized in Table 3. Pinyon Jay data were not fully symmetrical among the study
416 areas. Nesting was not recorded in Southern Idaho because the data collection period excluded
417 the breeding season, and our data recording protocol in 2008-2009 for Eastern Nevada did not
418 specify the foraging behavior type. Only caching locations were recorded in all three study areas,
419 and only in the Central Nevada study area were all three major behavior types (caching,
420 foraging, and nesting) recorded.

421

Table 3. Summary of Pinyon Jay locations after data processing, by behavior type and by region / study area. Shown parenthetically in 2nd - 5th columns are the number of control sites assigned to each unique combination of study region x behavior type within logistic regression models as described in above. The final column summarizes the number of different Pinyon Jay flocks from which data were collected in each study area, with the data collection methods used shown in brackets (T = telemetry surveys, with number of deployed radio tags in parentheses; O = observational surveys).

Study Region / Area	# Caching Sites	# Foraging Sites	# Nesting Sites	# Roosting Sites	# Flocks [Method of Study]
---------------------	-----------------	------------------	-----------------	------------------	----------------------------

Eastern Nevada	12 (106)	0 (0)	12 (106)	3 (N/A)	2 flocks [Flock #1 = T(6); Flock #2 = T(6)]
Southern Idaho	32 (51)	19 (30)	0 (0)	0 (N/A)	2 flocks [Flock #1 = O & T(6); Flock #2 = O & T(2)]
Central Nevada	26 (18)	22 (15)	28 (20)	0 (N/A)	11 flocks [All = O]

422

423

424 **Ordination** (level 2 heading)

425

426 The NMDS ordination found convergent solutions within 28, 388, and 20 runs for the Eastern
427 Nevada, Southern Idaho, and Central Nevada regions, respectively (Fig 5). Each of the
428 ordinations was well-correlated with true distances with stress values of 0.183, 0.127, and 0.161,
429 respectively. Notably, for all three regions, Pinyon Jay locations formed distinct clusters in the
430 NMDS plots that were easily distinguishable from the broader distribution of control sites (Fig 5)
431 Degree of overlap among Pinyon Jay behavior type clusters varied somewhat across study
432 regions, though nesting locations and caching locations were distinct in the two regions where
433 both types of data were available. NMDS results suggested that the locations where Pinyon Jays
434 occurred in the three study areas tended to be different than typical control sites within the
435 corresponding study regions, and that Pinyon Jays tended to use different habitats for different
436 behaviors.

437

438 **Fig 5. NMDS ordination results for each region, by location type. Note that each region's**
439 **ordination is independent and the axes cannot be compared among them.**

440

441 **Logistic regression** (level 2 heading)

442

443 Logistic regression models offer potential insights into which habitat covariates underpin the
444 differentiation seen in the ordinations. We note, however, that within our logistic regressions,
445 many predictors that had strong and statistically significant effects for a majority of iterations in
446 the control site allocation process became non-significant when all iterations were combined.
447 Because of this sensitivity to control site allocation, examination of data visualizations (next
448 section) may assist in the interpretation of model results. Internal classification accuracy of
449 behavior-specific Pinyon Jay locations versus control sites (averaged overall all iterations) was
450 high (0.890 for the caching model, 0.863 for the foraging model, and 0.920 for the nesting
451 model).

452

453 Models indicated that Pinyon Jay caching locations were more likely to occur with lower slope,
454 lower tree cover, increased woody debris, shorter distance to roads, and more disturbance than
455 control sites (Table 4). There was also a strong effect of decreased elevation, though it was not
456 significant when averaged across all control allocation iterations. None of the predictors for
457 Pinyon Jay foraging locations were statistically significant when averaged across all iterations
458 due to high standard errors, but the largest effect sizes were noted for lower slope, less grass and
459 forb cover, increased woody debris, and shorter distance to roads compared with control sites
460 (Table 4). Pinyon Jay nesting locations were more likely to occur at lower elevations with
461 decreased forb cover and increased woody debris compared to control sites (Table 4). Across all
462 three Pinyon Jay behavior types, occupancy probability generally increased with lower elevation,
463 lower slope, lower forb cover, shorter distance to roads, and increased woody debris compared to

464 control sites (Table 4). Lower tree cover was a marginally significant predictor for caching
 465 locations but was not a significant predictor for foraging and nesting locations.
 466

Table 4. Logistic regression results over all control site allocation iterations for the caching, foraging, and nesting location analyses. Fixed effects are reported as mean and standard error of the estimate and the two-tailed p value; random effects are reported as mean and standard error of the estimate and the probability (fraction of permutations) that the term was equal to 0. Bolded terms are significant at $\alpha = 0.05$.

CACHING LOCATIONS			
	Mean	Standard Error	p
Fixed Effect			
Intercept	-3.687	1.162	0.001
Elevation	-0.405	0.585	0.481
Slope	-2.066	0.557	< 0.0001
Stand Age	-0.177	0.432	0.654
Tree Cover	-0.913	0.553	0.075
Shrub Cover	0.251	0.349	0.445
Forb Cover	-0.021	0.3	0.904
Grass Cover	0.377	0.439	0.385
Woody Debris	1.235	0.818	0.010
Distance to Road	-2.712	0.789	< 0.0001
Disturbance	1.971	0.951	0.022
Random Effect			
Eastern Nevada: Intercept	1.838	0.413	0.0001
Southern Idaho: Intercept	-1.320	0.301	0.0001
Central Nevada: Intercept	-0.522	0.288	0.0001
FORAGING LOCATIONS			
Fixed Effect			
Intercept	-5.486	7.418	0.044
Elevation	-1.566	2.790	0.317
Slope	-4.184	6.299	0.058
Stand Age	-2.013	3.641	0.236
Tree Cover	1.931	3.079	0.200
Shrub Cover	1.380	2.479	0.311
Forb Cover	-9.236	14.819	0.080
Grass Cover	-4.970	8.384	0.113
Wood Debris	4.419	9.650	0.053
Distance to Road	-3.326	4.848	0.063
Disturbance	-1.700	75.272	0.555
Random Effect			

Eastern Nevada: Intercept	0.686	1.076	0.290
Southern Idaho: Intercept	N/A	N/A	N/A
Central Nevada: Intercept	-0.707	1.327	0.290
NESTING LOCATIONS			
Fixed Effect			
Intercept	-4.723	2.623	0.021
Elevation	-2.445	1.600	0.004
Slope	-1.249	1.090	0.154
Stand Age	0.528	1.016	0.564
Tree Cover	0.500	1.030	0.570
Shrub Cover	0.261	0.848	0.743
Forb Cover	-7.110	4.247	0.022
Grass Cover	0.123	1.256	0.983
Woody Debris	2.156	1.266	0.003
Distance to Road	-1.118	1.291	0.289
Disturbance	2.606	2.406	0.115
Random Effect			
Eastern Nevada: Intercept	2.116	0.903	0
Southern Idaho: Intercept	-2.088	0.904	0
Central Nevada: Intercept	NA	NA	NA

467

468

469 The random effects components of the three models were all estimated to be non-zero, although
 470 the foraging model estimated a zero-value in 29% of allocation iterations, whereas the caching
 471 model estimated a zero-value in < 1% of iterations. The additional complexity introduced by a
 472 singularity/boundary condition (a zero-value random effect) within many foraging model
 473 iterations may have contributed to the variability (and thus reduced significance) seen in the
 474 parameter estimates.

475

476 **Data visualizations** (level 2 heading)

477

478 Fig 6 shows box plots for all FIA attributes included in logistic regression models combined
479 across all study regions, and Fig 7 shows box plots for two additional habitat attributes (the FIA
480 Stand Density Index attribute and the non-FIA Distance to Edge attribute) that were not included
481 in logistic regressions, but which showed patterns of interest with regard to Pinyon Jay
482 occupancy. Notable patterns in these box plots are as follows:

483

484 1) Across all study regions, locations used by Pinyon Jays appeared to be a distinct subset
485 available woodland habitat with regard to many habitat attributes. This is consistent with
486 the patterns observed in the NMDS ordination (Fig 5). Additionally, locations used by
487 Pinyon Jays for different behaviors appeared to vary with regard to multiple habitat
488 attributes.

489 2) Compared to available habitat, caching locations were concentrated in lower elevation,
490 lower-slope areas with young woodland stands, low tree cover, and high shrub, forb, and
491 grass cover. The Stand Density Index was typically very low for caching locations, which
492 were also highly concentrated near the woodland-shrubland ecotone (i.e. low Distance to
493 Edge values). In fact, many caching locations occurred in the pure shrubland habitat
494 located down-slope from the woodland-shrubland ecotone (note that these pure
495 shrublands were not represented in the sample of FIA control sites).

496 3) Foraging locations were also concentrated in lower elevation and lower slope areas, but
497 were somewhat higher and steeper than caching locations, with somewhat higher stand
498 densities. Foraging locations had more woody debris than typical control sites, but stand
499 age, tree cover, forb cover, and grass cover were comparable to control sites. Shrub cover
500 in foraging locations was highly variable, but tended to be higher than in control sites.

501 Foraging locations were close to the woodland-shrubland ecotone, with lower stand
502 density indices, though to a less extent than caching locations

503 4) Nesting locations also tended to occur at lower elevations and lower slopes, but to a
504 lesser degree than foraging and caching locations. Stand age and shrub cover were
505 comparable between nesting locations and control sites, but nesting locations had higher
506 tree cover, lower forb cover, and more woody debris. Stand density was somewhat lower
507 for nesting locations than for control sites, but with considerable overlap. Nesting
508 locations were also concentrated close to the woodland-shrubland ecotone, but to a lesser
509 degree than foraging locations.

510 5) There was a distinct pattern of increasing elevation and slope, increasing distance from
511 edge, and increasing stand density moving from caching locations to foraging locations to
512 nesting locations, but all three behavior types had lower values for these attributes than
513 typical control sites.

514

515 **Fig 6: Box plots for all continuous attributes used in logistic regression models, as**
516 **described in Table 2. Y-axis codes are Co = control sites, N = Pinyon Jay nesting**
517 **locations, F = Pinyon Jay foraging locations, and Ca = Pinyon Jay caching locations.**
518 **For better visual clarity, the extreme high range of observed Forb Cover values (15**
519 **– 25%) is truncated, omitting a small number of Co sites and Ca locations.**

520

521 **Fig 7: Box plots for two habitat attributes not used in logistic regression models, as**
522 **described in Table 2. Y-axis codes are Co = control sites, N = Pinyon Jay nesting**
523 **locations, F = Pinyon Jay foraging locations, and Ca = Pinyon Jay caching locations.**

524 **For better visual clarity, the extreme high range of observed Distance to Edge values**
525 **(6,000 – 12,000 m) values are truncated, omitting a small number of Co sites.**

526

527

528 **Discussion (level 1 heading)**

529

530 **Main findings and significance (level 2 heading)**

531

532 This study offers the first systematic description of Pinyon Jay occupancy patterns and behavior-
533 specific habitat characteristics in the Great Basin. The combination of ordinations, logistic
534 regressions, and data visualizations presented in this study suggest that Pinyon Jays use pinyon-
535 juniper woodlands selectively. All Pinyon Jay locations in our study areas were concentrated in
536 or near lower-elevation, flatter woodlands and were less common in higher-elevation, steeper
537 woodlands. Additionally, the areas used for different Pinyon Jay behaviors appear to have
538 distinctive (but overlapping) habitat profiles, with caching, foraging, and nesting arrayed
539 sequentially along gradients of increasing slope, elevation, and stand density. Similar patterns of
540 Pinyon Jay caching and nesting activities partitioned along elevation and stocking gradients were
541 observed by Johnson et al. [23] within a pinyon-juniper (*P. edulis* / *Juniperus spp.* association)
542 woodland system in New Mexico, suggesting that habitat partitioning by behavior along an
543 elevational gradient could be present across a broader physiographic range than our study
544 regions.

545

546 Pinyon Jay caching locations were concentrated in open woodland stands with high shrub and
547 grass cover, which are similar to the Phase I (early successional) pinyon-juniper woodlands
548 defined in the classification scheme by Miller et al. [33], and sometimes occurred in pure
549 shrublands. This occurrence pattern could have a mutualistic explanation [3]. From the pinyon
550 pine perspective, seedlings likely experience less competition from established trees in more
551 open areas, and seeds placed next to shrubs, rocks, or woody debris in otherwise open areas may
552 benefit from favorable microsite conditions created and maintained by those features [72, 73].
553 From the Pinyon Jay perspective, pinyon pine seeds cached away from their source of origin may
554 be less likely to be discovered and eaten by small mammals that specialize on pinyon seeds [73,
555 74].

556
557 Pinyon Jay foraging locations generally occurred in older (though still relatively young) stands
558 than caching locations, across a wide range of tree cover values. Given that foraging behavior as
559 defined in our study encompassed the gathering of diverse food items from trees, shrubs, and
560 ground, areas with these characteristics may offer a beneficial combination of pinyon pines in
561 their most productive seed-bearing years [75, 76] interspersed with areas where abundant insect
562 prey is available due to higher shrub or ground cover [77]. The habitat characteristics of Pinyon
563 Jay foraging locations correspond to a mosaic of Phase I and Phase II pinyon-juniper
564 successional stages [33].

565
566 Pinyon Jay nesting locations tended to be concentrated in areas with higher tree cover and more
567 woody debris, presumably because of the concealment they offer [23, 78]. However, like caching
568 and foraging locations, nesting locations were concentrated in lower elevation, lower slope areas,

569 and steeper, higher sites that otherwise offered good concealment for nesting locations appeared
570 to be avoided. Pinyon Jay nesting locations correspond best with the denser portion of the Phase
571 II class of pinyon-juniper woodlands, but may also include some Phase III areas [33].

572

573 All Pinyon Jay locations, regardless of behavior type, were concentrated in lower-elevation
574 woodlands (most likely a mix of Phase I and Phase II classes) near the woodland-shrubland
575 ecotone. This could occur because of the longer snow-free season of lower elevations, or the
576 presence of a mosaic of desirable habitat characteristics needed to support different behavior
577 types. Phase I and Phase II woodlands are relatively common at lower elevations where Pinyon
578 Jay locations are concentrated, whereas the proportion of Phase III woodlands tends to increase
579 with increasing elevations based on our field observations.

580

581 In addition to providing important information about Pinyon Jay occupancy patterns and habitat
582 use, these findings are potentially significant for vegetation management planning and
583 implementation because Pinyon Jays in our three study areas appear to prefer the same lower-
584 elevation, relatively-open woodlands where most woodland removal management is performed
585 [79, 80]. These vegetation management projects, which are most often conducted to create or
586 improve habitat for Greater Sage-Grouse [81] (but see Miller et al. [22] and Somershoe et al.
587 [15] for others reasons for woodland treatments), have resulted in the removal of an estimated
588 45,000 ha of pinyon-juniper woodland in the Great Basin portions of Nevada, Utah, and Idaho
589 over the last eight years alone (Witt, unpublished USFS data). The pace of this activity appears
590 to be steady or accelerating, and may therefore be or become a significant factor affecting Pinyon
591 Jay populations, either negatively or positively. Information from other regions suggests that

592 woodland treatments can have unintended effects on Pinyon Jays. For example, Johnson et al.
593 [82] found that a fuels treatment within pinyon-juniper woodlands in northern New Mexico that
594 reduced tree density by almost 90 percent prompted the local Pinyon Jay flock to avoid the
595 treated area altogether. To date, however, almost no direct monitoring has been conducted in the
596 Great Basin to determine if and how Pinyon Jay flocks respond to vegetation management
597 projects that occur within or close to their home ranges.

598

599 **Interpretational considerations** (level 2 heading)

600

601 The findings presented in this study should be interpreted with the following considerations in
602 mind:

- 603 1) Pinyon Jay data were collected at the three distinct study areas that collectively
604 encompassed 175,630 ha. Although this was a large area, it represents only a small
605 portion of the Great Basin region that we would like to characterize.
- 606 2) This study combined data from three distinct projects that covered different years and
607 seasons. This is most immediately relevant to interpreting the foraging model, given that
608 seasonal variation in foraging behaviors and locations are plausible.
- 609 3) We equated “potential habitat” for Pinyon Jays to all pinyon-juniper woodlands lying
610 within 200 km of any Pinyon Jay study area, as sampled by FIA plots. Although
611 inferences from this study can cautiously be extended to the pinyon-juniper woodlands
612 beyond our immediate Pinyon Jay study areas (subject to confirmation in future studies;
613 see Johnson and Sadoti [78] for caveats about model transferability to similar systems) it
614 does not extend to other forest types or regions where Pinyon Jays occur.

- 615 4) Our analysis does not distinguish between flocks within a study area, and does not allow
616 us to draw inferences about inter-flock variability with regard to behavior-specific
617 occupancy patterns.
- 618 5) The iterative allocation of control sites among Pinyon Jay behavior types in logistic
619 regression modeling was necessary, but it could have diluted the statistical significance of
620 some important predictors of occupancy. Future modeling efforts where the spatial
621 extents and sample sizes of Pinyon Jay data and control data are better matched should
622 reduce this issue. Models created from data sets with a large sample of Pinyon Jay
623 locations will also allow data to be withheld from the model building process and used
624 for external validation.
- 625 6) Interpreting the relationship between Pinyon Jay occurrence and distance to road is
626 complex and potentially non-causal. Roads density is typically higher in lower-elevation,
627 flatter areas, and Pinyon Jays prefer these areas for reasons completely unrelated to the
628 proximity of roads. However, one author has suggested the vegetation typically present
629 alongside graded, unpaved roads may provide valuable foraging opportunities for Pinyon
630 Jays [83].
- 631 7) The Distance to Edge attribute used for data visualizations shows clear contrasts across
632 behavior-specific Pinyon Jay locations and control sites, but it needs to be further
633 investigated using more formal methods for delineating ecotones. Additionally, the
634 patterns seen in our data (Fig 7) were enhanced because control sites by definition
635 excluded the pure or near-pure shrublands that comprised a significant proportion of
636 Pinyon Jay caching locations, and a smaller proportion of foraging locations.
637

638 Currently, we are analyzing a separate Pinyon Jay data set derived from a long-term statewide
639 bird monitoring program in Nevada. Because these data were obtained from a broader-scale
640 fully-randomized sampling design and used a fully standardized survey protocol, they should
641 provide a useful independent characterization of Pinyon Jay occupancy patterns in the Great
642 Basin.

643

644 **Conclusions and recommendations** (level 2 heading)

645

646 Pinyon Jay populations have been declining precipitously for at least the last half-century, while
647 the pinyon-juniper woodlands that they inhabit in the Great Basin are thought by many to have
648 been expanding at unprecedented rates [84-87]. Given this apparent paradox, identifying the
649 reasons for Pinyon Jay declines is critical for defining constructive conservation actions that
650 ensure the species' long-term viability [3, 15]. This urgency is amplified by the widespread and
651 potentially accelerating woodland management activities in the Great Basin that prioritize
652 creation or preservation of shrublands without a clear understanding of their impacts on Pinyon
653 Jays and other woodland-associated birds. Progress towards a more inclusive management
654 paradigm can be achieved through: a) better knowledge of Pinyon Jay ecology and habitat
655 requirements, b) monitoring of management impacts, c) better understanding of the ecology and
656 dynamics of the woodlands that comprise Pinyon Jay habitat, and d) integration of knowledge
657 obtained from these three areas into existing vegetation management protocols and guidance.

658

659 A fundamental need is for more robust, spatially-extensive data characterizing Pinyon Jay
660 occupancy patterns and habitat use as a function of region, season, and behavior type, both

661 across and within the individual flock level. To maximize their value, these data would ideally be
662 gathered using a standardized survey protocol. Pinyon Jays, however, present multiple
663 challenges to the field biologist, study designer, and data analyst [15], and approaches suitable
664 for typical passerine birds may be suboptimal for Pinyon Jays for several reasons. Unlike species
665 where a single breeding pair occupies a clearly-delineated territory at all times during the
666 breeding season, Pinyon Jays occupy (and presumably select) habitat at the flock and subflock
667 level. Pinyon Jays are also year-round residents, and protecting breeding habitat alone may be
668 insufficient for effective conservation. The Pinyon Jay's pattern of habitat use, which involves
669 temporal flock movements across a relatively large home range to accommodate different
670 behaviors and take advantage of seasonally-varying food resources, has potentially profound
671 effects on both the detection properties of a given survey protocol and the ecologically-legitimate
672 interpretation of those detection patterns. As a simple example, a Pinyon Jay flock may be
673 frequently absent from a critically-important subset of its home range, either during portions of
674 the day, or during entire seasons. Similarly, roaming flocks may frequently fly over or loaf in
675 areas of the home range that are not critical to home range quality or viability. To provide
676 accurate and actionable information about the habitat requirements of Pinyon Jays, survey
677 protocols and research study designs need to account for these realities appropriately, operate at
678 scales that reflect actual Pinyon Jay habitat selection patterns, and be guided by a sampling
679 framework that produces well-balanced data suitable for presence / absence modeling. The
680 multi-agency Pinyon Jay Working Group [15] is currently actively investigating options for
681 standardized Pinyon Jay survey protocols. The same group's Pinyon Jay Conservation Strategy
682 [15] also noted that some of the information needed to better characterize Pinyon Jay habitat
683 requirements could be obtained by systematically monitoring Pinyon Jay responses to vegetation

684 management activities, especially in situations where their pre-treatment presence has been
685 confirmed by baseline or clearance surveys.

686
687 With regard to pinyon-juniper woodlands, their structural attributes and other characteristics that
688 might be limiting to Pinyon Jay populations need to be further studied. We suggest that it may be
689 especially important to identify the correlates or profiles of tree stands and landscapes that
690 exhibit a predictable and/or abundant pinyon pine mast [22]. Our preliminary review of FIA data
691 collected in Nevada between 2006-2015 suggests that woodlands matching the structural
692 characteristics Pinyon Jays used for foraging in this study are 5-7 times less extensive than
693 nesting or caching habitat in Nevada (unpublished USFS data). Presence of reliably productive
694 stands within the home range could be especially important to Pinyon Jays during years of more
695 generally depressed pine mast production. Given evidence of reduced mast production in pinyon
696 pine [88], and associated changes in habitat use by Pinyon Jays [24] in some areas affected by
697 climate change, it might be critical to long-term Pinyon Jay conservation to systematically
698 investigate the quality and quantity of good foraging areas.

699
700 In addition, more research is needed to better clarify the degree to which woodland expansion
701 and infill is part of a historically “normal” dynamic, versus a problematic departure condition. In
702 the absence of this more holistic understanding, colonization of shrublands by trees tends to be
703 widely regarded as “invasive”, even though at least some of these recently colonized areas
704 appear to be an important component of Pinyon Jay habitat in the Great Basin. Achieving this
705 broader perspective may be a necessary prerequisite to successfully accommodating the needs of

706 Greater Sage-Grouse, Pinyon Jays, and other sensitive shrubland and woodland bird species
707 within the overall framework of pinyon-juniper woodland management.

708
709 Ultimately, accruing information about Pinyon Jays must be incorporated into woodland
710 management paradigms and protocols in the Great Basin (see Ricca et al. [89] for an example) in
711 ways that accommodate both previously-identified and newly-emerging goals within the context
712 of healthy ecosystem function [90]. For the present, Somershoe et al. [15] provide guidance for
713 managers seeking to incorporate Pinyon Jay conservation measures into their vegetation
714 management projects based the extent of current knowledge.

715
716

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718
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724
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732

733

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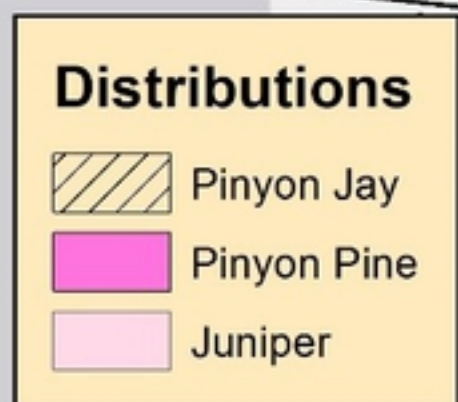
Supporting Information Captions

1088

1089 **S1 Table. All data used for data visualizations, ordinations, and logistic regression**
1090 **analysis, as summarized in Table 2. Each record refers to either a behavior-specific Pinyon**
1091 **Jay location or a control site. Each record includes various locational and data category**
1092 **attributes, including decimal latitude and longitude, along with all habitat attributes**
1093 **considered for inclusion in analysis, as described in Table 2. All attribute headers are**
1094 **sufficiently explicit to be self-explanatory when viewed in conjunction with Table 2.**
1095 **Definitions of codes for habitat types (which were not used in any analysis or data**
1096 **visualization) are available in Alexander 1988 [60]. Missing data are intrinsic to the FIA**
1097 **data set.**

1098

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Fig 1

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BCR 9

BCR 16

Fig 2

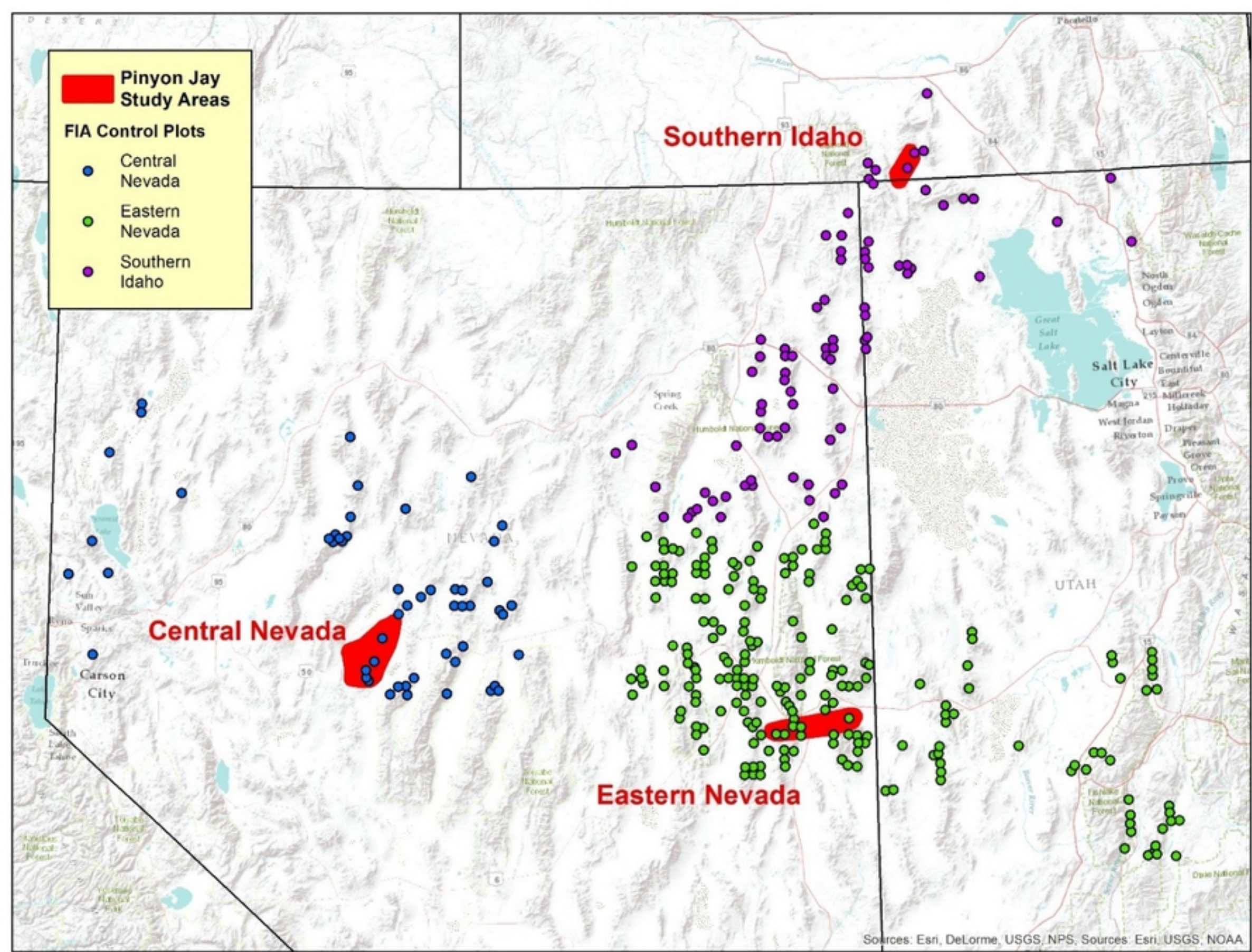


Fig 3

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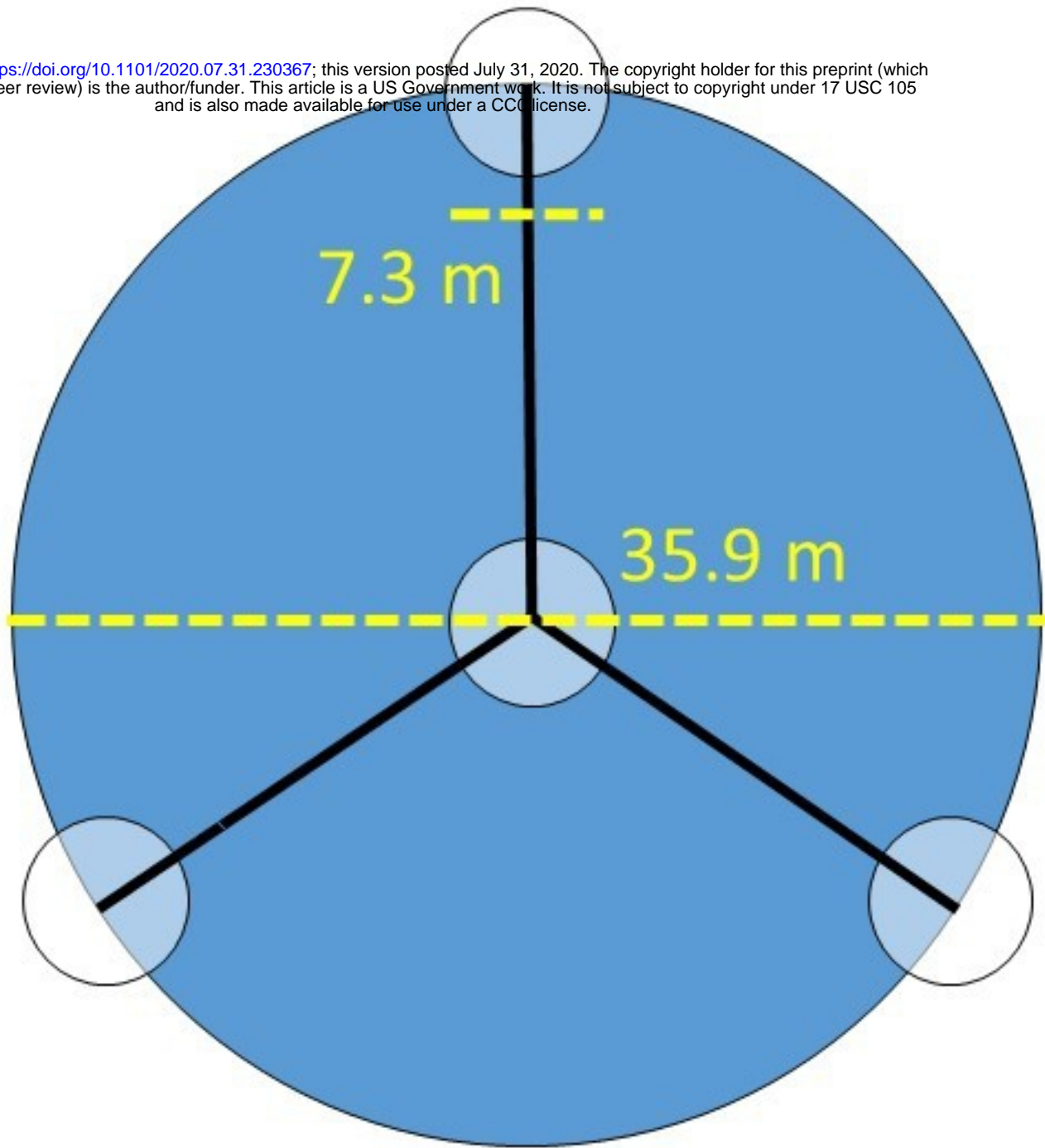
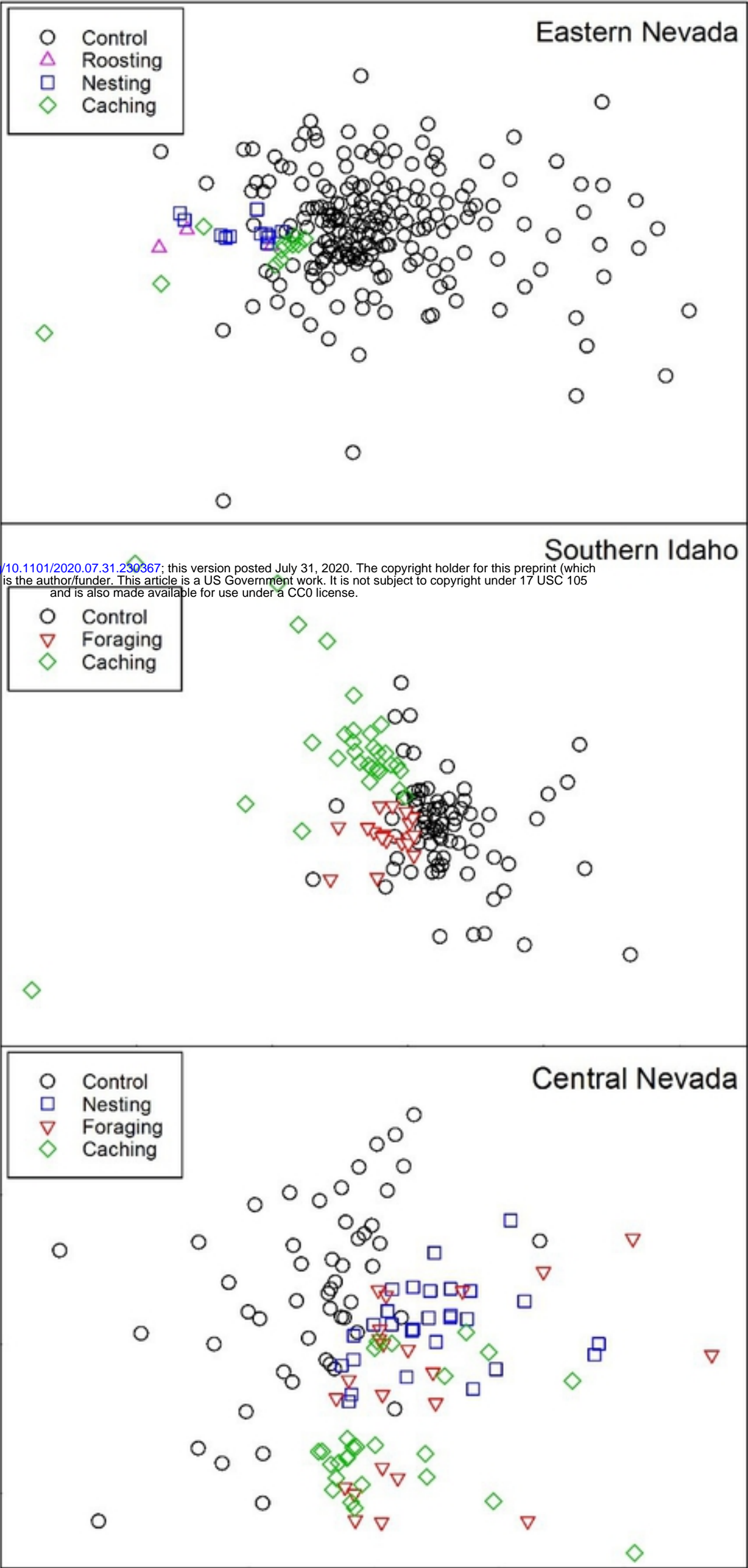


Fig 4



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Fig 5

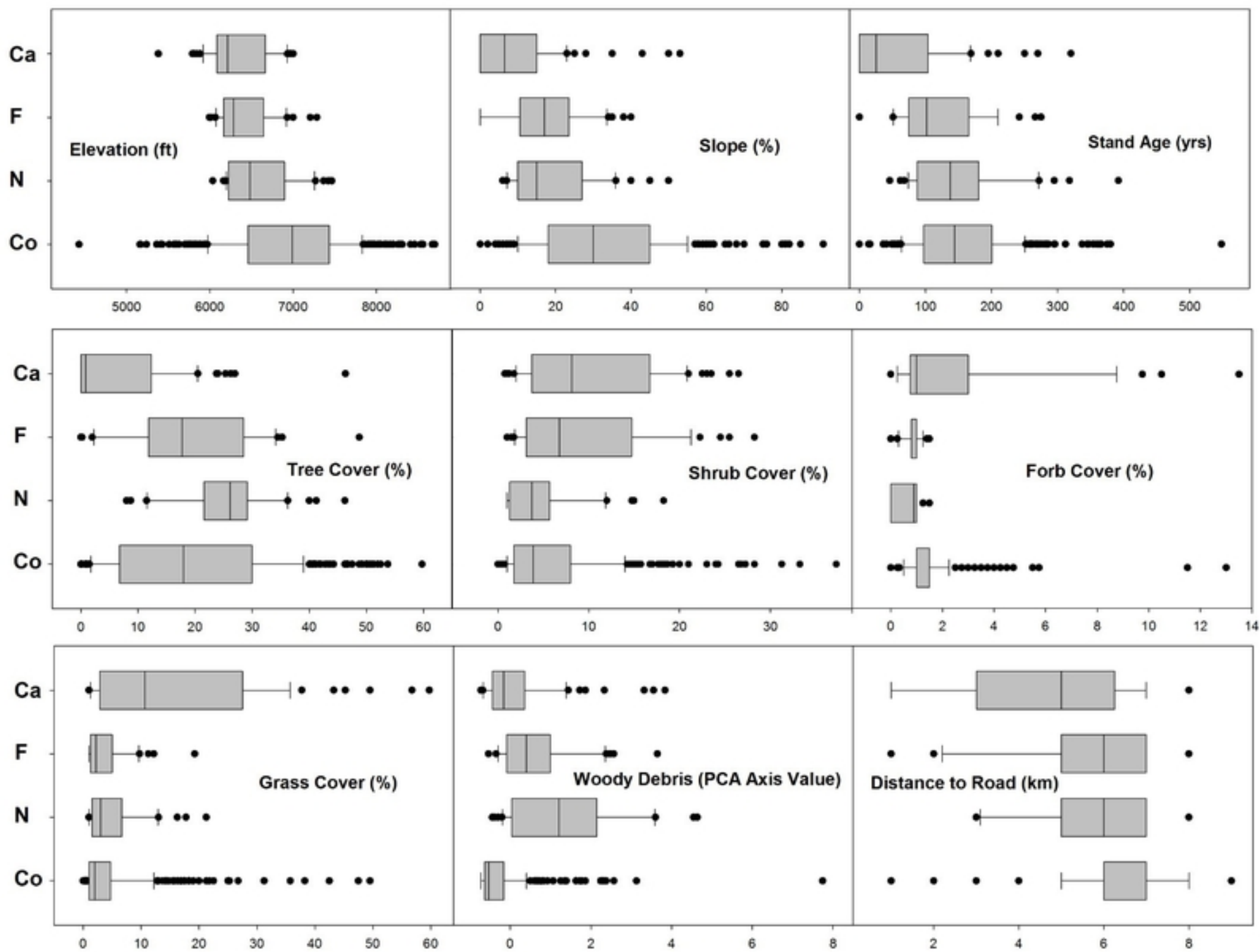


Fig 6

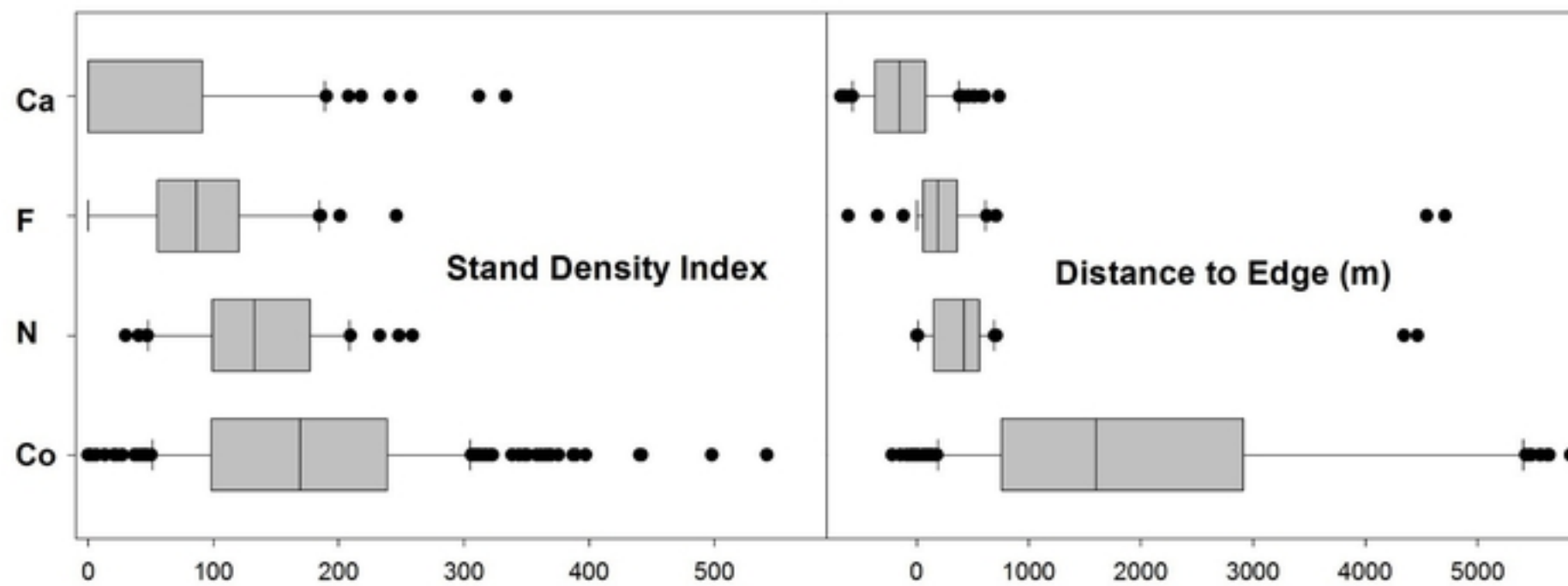


Fig 7