Estimating inbreeding and its effects in a long-term study of snapdragons (*Antirrhinum majus*)

Louise Arathoon,*[1,4] Parvathy Surendranadh,*[1] Nicholas Barton,[1] David L. Field,[2] Melinda Pickup,[1,3] Carina A. Baskett[1]

*Joint first authors
[1] IST Austria, Am Campus 1, 3400 Klosterneuburg, Austria
[2] School of Science, Edith Cowan University, 270 Joondalup Drive, Joondalup WA 6027 Australia
[3] Greening Australia, 1 Underwood Avenue, Shenton Park, WA 6008, Australia
[4] Corresponding author

Abstract

Inbreeding depression can be estimated by correlating heterozygosity with fitness components, but such heterozygosity-fitness correlations are typically weak. For over ten years, we studied a population of the self-incompatible plant, *Antirrhinum majus*, measuring heterozygosity and fitness proxies from 22,353 plants. Using a panel of 91 SNPs, we find that relatedness declines rapidly over short spatial scales. Individual heterozygosity varies more between individuals than expected, reflecting identity disequilibrium (g_2) due to variation in inbreeding – a prerequisite for detecting inbreeding depression. We use two types of simulations to ask whether the heterozygosity distribution is consistent with spatially structured mating. First, we simulate offspring from matings with fathers at different distances and find that the distribution of heterozygosity in the field data is consistent with the measured pollen dispersal kernel. Second, we simulate a 1000-generation pedigree using the known spatial distribution, and find that identity disequilibrium, though highly variable between simulations, is consistent with that observed. Finally, we estimate inbreeding depression through the relationships between heterozygosity and six fitness proxies. Only the number of flowering stems is predicted by heterozygosity. Our approach provides a novel example of how long-term studies can elucidate population structure and fitness variation in the wild.

Keywords

inbreeding depression, heterozygosity, identity disequilibrium, population structure

Introduction

Inbreeding depression is one of the most universal and long-standing observations in biology: fitness is reduced in offspring of matings between relatives, leading to the evolution of extraordinary mechanisms for the avoidance of inbreeding [1]. With the advent of molecular markers, it became possible to estimate inbreeding depression from

43   contemporary samples, without requiring pedigrees. Thus, both the effects of inbreeding
44   on fitness and its genetic underpinnings can be studied in nature.
45
The discovery of extensive allozyme variation stimulated a vigorous debate over whether
that variation is maintained by balancing selection [2, 3]. Positive correlations between
heterozygosity and fitness proxies were interpreted as being directly due to the allozyme
alleles, and therefore, as evidence for overdominance (i.e., superiority of heterozygotes at
single loci) [4]. However, when such heterozygosity-fitness correlations (HFC) were also
observed with DNA-based markers, such as microsatellites, it became clear that they
reflect an association with inbreeding depression: individuals more heterozygous at
marker loci tend to be more heterozygous for the recessive deleterious alleles that are
responsible for inbreeding depression [5, 6]. Overdominance is now thought to make a
relatively small contribution to inbreeding depression [7].
56
Given the ubiquity of inbreeding depression due to recessive deleterious alleles, HFCs
should be widespread and easily detected in nature, yet meta-analyses have not
consistently found significant HFCs (e.g., [8]). A possible explanation is that the study
populations lack sufficient variation in inbreeding: if all individuals are equally inbred,
then there is no correlation between heterozygosity at unlinked loci, and HFC can only be
due to the small fraction of inbreeding depression that is linked to the markers [6]. Miller
and Coltman [8] calculated identity disequilibrium (a measure of covariance in
heterozygosity between loci) for 50 HFC studies and found that it was rarely significant,
indicating that HFC studies usually do not detect sufficient variation in inbreeding. Their
analysis included only studies of vertebrates, which avoid inbreeding by having separate
sexes; plants, on the other hand, have a greater range of adaptations to avoid self-
fertilisation or mating among relatives, and thus may show different patterns of
inbreeding.
70
In addition to its importance for detecting HFCs, variation in inbreeding is interesting in
itself because it contains information about demographic history. Traditionally, effective
population size and dispersal rate are inferred from the pattern of isolation-by-distance –
that is, by how the probability of identity by descent (IBD) between two genes decays
with spatial separation [9]. Isolation by distance leads to a reduction in *mean*
heterozygosity, relative to that in a well-mixed population. Spatial variation in
inbreeding, which generates excess *variance* in heterozygosity, gives a different measure
of association, between two pairs of genes, and gives us additional information about
population structure. There is a plethora of different statistics that aim to reveal different
aspects of population structure [10]. An important open question is how far we can
combine these measures to make detailed inferences about demographic history [11].
82
Here, we use a detailed long-term study of a plant population to bring together measures
of isolation by distance with variance in inbreeding and to ask whether distributions of
heterozygosity can be explained by what we know about spatial population structure. For
over a decade, we have sampled fitness-related traits and SNPs in a hybrid zone between
two *Antirrhinum majus* subspecies with different flower colours. Our population-wide
sampling permits a powerful test of whether heterozygosity is correlated with fitness.
First, we verify if there is excess variation in heterozygosity, which reflects an underlying

variance in inbreeding. Second, we compare the empirical distribution of heterozygosity
to that of offspring from simulated matings with nearby individuals at different dispersal
scales. Third, we ask whether the distribution of heterozygosity is consistent with
population structure generated by simulating a pedigree over 1000 generations,
conditional on observed locations of plants. Finally, we ask whether fitness proxies are
correlated with heterozygosity, to examine limits on the strength of inbreeding
depression.
97
Methods
99
100   <u>Study System and Field Sampling</u>
101
Antirrhinum majus is a self-incompatible, hermaphroditic, short-lived perennial herb
native to the Iberian Peninsula. It has a seed bank; most individuals' parents are from 3-4
years before they are sampled (D. Field, unpublished data). It grows in a variety of
microhabitats with relatively bare soil or frequent disturbance, including rail
embankments, rocky cliffs, and regularly mowed roadsides. Our study includes two
subspecies defined by flower colour: *A. majus pseudomajus* has magenta flowers and
occurs in northern Spain and south-western France, including the Pyrenees. *A. majus*
striatum has yellow flowers and a smaller range, encircled by *A. m. pseudomajus*. The
subspecies are parapatric; where they meet, narrow hybrid zones are readily formed, and
there is no evidence for post-zygotic reproductive barriers [12]. We focus on such a
hybrid zone in the Vall de Ribès, Spain [13], where we have collected demographic data
on the majority of the population annually since 2009. There is little divergence between
the subspecies in this population across nearly all of the genome, except for regions
involved in floral pigmentation [14].
116
Genetic samples and trait measurements were obtained annually from 2009-2019 from
every flowering individual that we could access in the well-mixed "core" of the hybrid
zone (~1 km) and the surrounding ~2 km of "flanks" on either side where parental flower
colours dominate. Most of the sampling was conducted along two parallel roads that
cross the Vall de Ribès, dubbed the "lower road" (LR; ~1150 m elevation; GIV-4016)
and "upper road" (UR; ~1350 m; N-260). We also sampled along small side roads,
railroad embankments, rivers, and hiking trails; density was very low away from these
disturbed areas. The total sample size across this area, summed over all years is 22,353
plants, ranging from ~750 plants in the smallest year (2018), to ~5500 plants in the
largest year (2014). Each year there were fewer than 100 visible but inaccessible plants,
so we estimate that we sample the majority of individuals in the study area. Sampling was
conducted during the peak of flowering (early June to mid-July), some years including
late May and a second visit in August. Areas adjacent to the roads are mowed multiple
times in the flowering and fruiting season by the municipality.
131
For each plant, we collected leaf samples for genotyping, recorded locations, and
measured several traits (described under Heterozygosity-Fitness Correlations). Leaf
samples were refrigerated upon return to the field station, and dried in silica gel within
three days. Locations were recorded with GeoXT handheld GPS units (Trimble,

Sunnydale, CA, USA) and are accurate to within 3.7 m, which we determined by
comparing accidentally duplicated samples within and between years.
138
139 SNP panel and isolation by distance
140
Previously, a panel of 248 SNPs spread throughout the genome was designed for the
focal hybrid zone (see methods in [15]). We follow these methods but include an
additional five years of data (2015-2019) and a subset of 91 SNPs; the mean sample size
per SNP was 21,212, or ~95% of the sample. (See Supplemental Material (SM) for SNP
filtering methods). We checked for isolation by distance by first randomly imputing the
missing genotypes based on the allele frequencies at respective markers and then
calculating $F_{ST}(r)$ (defined in SM) for distance classes of 20m (Fig. S1). This was
calculated for each year and then averaged over years to obtain an F_{ST} of 0.0244.
149
150 Variation in inbreeding
151
To describe the variation in heterozygosity in the *A. majus* population, we calculated
multilocus heterozygosity, denoted here by H, pooling across all years. (Since there is
seed dormancy, and plants may live several years, we cannot clearly define
"generations." We do not expect pooling to have much effect.) This is defined as the
fraction of heterozygous loci in an individual: $= \frac{1}{n}\sum_{i=1}^{n} h_i$, where $h_i = 0$ or 1, according
to whether locus *i* is heterozygous, and there are *n* loci. Offspring from related
individuals tend to have lower heterozygosity.
159
160 We observed an excess of individuals around half the mean heterozygosity (see Results).
161 To check whether the pattern was consistent with rare selfing mutants, we compared the
162 likelihood of a single Gaussian to a mixture of two Gaussian distributions, one with the
163 observed mean and variance and the other with half its mean and variance.
164
The variance in individual heterozygosity consists of two components. The first is due to
the variance in whether or not an individual locus is heterozygous, and decreases in
proportion to the number of SNP, n: it equals $(1-F)^2<2pq(1-2pq)>/n$, where $<>$ is an
average over loci. The second is due to covariance in heterozygosity between loci, which
is termed the identity disequilibrium (ID). For a given pedigree, heterozygosity is
independent across unlinked loci, and so this second component is proportional to the
variance in inbreeding across individuals. The first component can be estimated from the
allele frequencies, or simply by shuffling the data across loci, so as to eliminate ID. The
excess variance is proportional to the variance in F across individuals, and is measured by
the statistic g_2:
175
176
177 $$g_2 = \frac{\sum_{i \neq j} \text{cov}[h_i, h_j]}{E[H]^2} = \frac{\text{var}(F)}{(1 - E[F])^2}$$
178
179
180
181 (from Eq. 1 in [6]). Here, $\text{cov}[h_i, h_j]$ is the ID between loci i and j, and the sum over all
182 distinct i,j is the excess variance in H due to ID. Dividing by the square of the mean

183 heterozygosity $E[H]^2$ eliminates dependence on allele frequency, such that g_2 estimates
184 the variance in F across individuals.
185
Significant ID is a fundamental condition for the existence of heterozygosity-fitness
correlations [6]. To describe the variance of inbreeding across individuals, we first check
if the variance in the distribution of individual heterozygosity is significantly greater than
the average variance obtained from 100 replicates by shuffling data across loci. We then
computed g_2 using the g2_snps function from the R package InbreedR (in R version 3.6.1
[16]), which implements a modified formula for large data sets to estimate g_2, tests
whether the value is significantly different from zero via permutation tests, and provides
confidence intervals via bootstrapping [17]. We decomposed ID into components due to
linked and unlinked SNPs by comparing correlations of H for all individuals to those
likely to share recent ancestors, at several scales: across all pairs, within linkage groups,
and between adjacent SNPs (Table S1).
197
198 Effects of pollen dispersal on heterozygosity
199
With isolation by distance, the distribution of heterozygosity is expected to depend on the
distance between parents: heterozygosity of offspring from nearby parents will have a
lower mean and higher variance compared to offspring from distant parents. We show
this in the SM, by simulating offspring using all field individuals as mothers and
choosing fathers from a given distance away (Fig. S2). Then, we compared the
distribution of H between the field data and offspring simulated from matings with three
models of pollen dispersal. Fathers were chosen from: the nearest neighbour to the
mother, a Gaussian distribution ($\sigma = 300$ m; see explanation in "Heterozygosity in a
spatially structured pedigree"), and a leptokurtic dispersal kernel sampled from 1463
empirical measurements of pollen dispersal, estimated as the distances between assigned
parents (SM; D. Field, unpublished data). The genotype of the offspring was assigned
using Mendelian inheritance. The simulations were implemented both with and without
linkage between markers, using the known linkage map (SM; D. Field, unpublished data).
Including linkage did not substantially change results, so we mainly show results for
unlinked markers. We compared distributions, means, and variance of H using
Kolmogorov-Smirnov tests, t-tests, and F-tests, respectively. For the leptokurtic pollen
dispersal simulation, we checked for an excess of low-heterozygosity individuals
generated by mating between close relatives by asking whether a mixture of two
Gaussian distributions is more likely than a single Gaussian distribution.
219
220 Heterozygosity in a simulated spatial pedigree
221
In order to compare actual variation in heterozygosity with a null model, we simulated a
continuous population in two-dimensional space, conditioned on the known locations of
the individuals, using Mathematica 12.0 [18]. This differs from commonly used models
(e.g., island [19], stepping stone [20] and continuous Wright-Malécot models [9, 21]) in
that we include spatial patchiness by specifying actual locations to determine
relationships in the pedigree. Here, we only provide a proof-of-principle, by asking
whether a plausible model of spatial structure can explain observed heterozygosity. We
do not include all features of the actual population – in particular, we repeatedly sample

ten years of spatial distributions; we ignore linkage; we assume Gaussian pollen
dispersal; we simplify the self-incompatibility system; and we assume an annual life
cycle (no perenniality or seed bank). Thus, our simulation parameters should be seen as
"effective" values, analogous to the traditional N_e.

The simulation was adapted to resemble the hybrid zone of *A. majus,* for which
individual locations are available for the years 2009 to 2019; there were fewer individuals
from 2017-2018, so these were merged, giving distribution data for 10 time points. We
simulate a region of ~ 1.1 x 1.8 km, which was sampled consistently. We subsample from
these locations, so as to maintain a constant population size (N). We randomly sample
from the ten consecutive time points, and repeat for 100 cycles, thus iterating for 1000
generations. This naïve approach allows us to simulate a spatial structure that is realistic
over at least small scales (Fig. S4, S5). Genetic diversity is shaped over the coalescent
timescale ($2N_e$, ~170,000 generations in *A. majus* [14]), which is far longer than the 1000
generations that we simulate. However, we are concerned here with the *local* population
structure that determines the variation in inbreeding amongst individuals within an area
of a few km^2, which will equilibrate rapidly.

First, we generate the pedigree, by choosing parents for each individual according to a
backwards dispersal distribution (see methods for choosing parents in SM). Once the
spatial pedigree is generated, genotypes are assigned by dropping genes down the
pedigree, starting with the known genotypes from 2009. In fact, one could start with any
initial frequencies, since F_{ST}-like measures are independent of them. Here, we distinguish
two definitions of identity by descent (IBD), each appropriate for different questions.
Given some pedigree, we can calculate the probability of IBD of any pair of genes; we
denote this by F_p [22]. Whether a pair of genes is in fact IBD depends on the random
outcome of meiosis. If we sample across the genome, using a finite number of loci, we
will find that a fraction F_g of genes are IBD. This has expectation F_p, but even if we
sample the whole genome, there may be considerable variation, since large blocks of the
genetic map will share ancestry. We take the view that the evolutionary process generates
a random pedigree, with some F_p, and that random meiosis then generates F_g [11]. If we
are concerned with inbreeding depression, then F_g is the relevant measure, whereas if we
want to understand how population structure has shaped the pedigree, then we need to
know F_p. With enough SNPs, we can estimate F_g more accurately than we could from the
pedigree [23]. Conversely, F_p is only imperfectly estimated by F_g, which can only tell us
about genetic ancestry: beyond a few generations, most pedigree ancestors do not pass on
any genetic material at all [24]. Because we generate the pedigree and genotypes in
separate steps, we can distinguish variation in F_p from that in F_g.

F_{ST} is obtained by calculating F_p from three replicate pedigrees, and the pattern of
isolation by distance was compared to the data (Fig. S6A). The simulated population size
and dispersal were adjusted in order to match the observed F_{ST} from the data, calculated
from the small simulated area. Three replicate sets of genotypes were run for each of
three replicate pedigrees. F_{ST} was also obtained by calculating F_g from replicate genotype
sets assigned for one pedigree (Fig. S6B). Values of g_2 were calculated for each replicate
from each pedigree using InbreedR. A direct estimate of g_2 was also obtained from the

pedigree (see g_2 definition in "Variation in inbreeding"). We compare both estimates of
g_2 to that obtained from the field data in the same sampling area that was simulated.
278
279   <u>Heterozygosity-fitness correlations</u>
280
We recorded traits related to size and fecundity for every sampled individual in the field
surveys from select years: number of flowering stems (2009-2019), number of open
flowers (2010-2019), height of the tallest stem (cm; 2014-2019), and number of leaf
nodes on the tallest stem (2014-2019). Depending on accessibility, areas were visited 1-3
times each year. Thus, trait measurements are a snapshot taken at a random point in time,
rather than a maximum. We address the potential added noise from this constraint by
including measurement date as a covariate in HFC analyses. For perennial plants, which
have trait measurements in multiple years, the year with the highest measured value for
each trait was included in pooled year analyses.
290
We assessed whether the traits measured on every individual can be used as fitness
proxies by asking whether they are related to more direct measures of fecundity. In 2014-
2017, 1047 individuals in un-mowed areas were sampled at the end of the season. The
total number of fruit and flowers borne throughout the season can be inferred from
inflorescence nodes and remains of dehisced fruits. We call the snapshot flower counts
performed on all individuals "estimated flowers" to distinguish them from the "total
flower" counts performed for this subset. Impossible values were filtered out for reach
trait (e.g., height = 10m). We asked whether fitness proxies (flowering stems, estimated
flowers, total flowers, height, leaf nodes) correlate with female fecundity as assessed by
total fruit counts, using Spearman's ρ.
301
To test whether fecundity and fitness proxies were correlated with heterozygosity, we
used generalized linear models (GLMs) in R, using the MASS package for negative
binomial models [25]. Response variables were fitness proxies: total fruit, total flowers,
number of flowering stems, stem height, and leaf nodes. Because not all markers are
typed across individuals, the predictor was standardised multilocus heterozygosity (H^*),
defined as the proportion of heterozygous loci per individual, divided by the population
mean heterozygosity for those typed loci [26], calculated with InbreedR [17]. Each model
also contained fixed-effect covariates of year, road (upper vs. lower, designated
according to latitude), and perennial status ("annual" for individuals collected only once;
"perennial" if a genotype or tag was collected in multiple years). Julian day of
measurement was an additional covariate for stem height, estimated flowers, and number
of flowering stems. The family and link function for the GLM was assigned according to
the distribution of each trait: negative binomial (to account for overdispersion) for total
flowers, total fruit, estimated flowers, and number of flowering stems; and gamma with a
log link for stem height.
317
The residuals of the models indicate spatial autocorrelation (significantly positive
Moran's I), so variances are likely underestimated. However, due to a lack of significant
regression coefficients (see Results), we did not correct model variance for spatial
autocorrelation in most models. For the significant result, number of flowering stems, we

accounted for spatial autocorrelation with a generalised linear mixed model (GLMM)
with an exponential spatial correlation structure nested within road and year, using the
MASS and nlme packages [25, 28, 29].
325
326 Correlations between heterozygosity and fitness are due to the product of the correlation
327 of inbreeding with both heterozygosity and fitness (Eq. 2 in [6]). Using this relationship,
328 the results of the HFC analysis can be used to calculate the inbreeding load, $\beta_{f,W}$, for each
329 trait [6]. Although most traits showed non-significant relationships, the potential
330 magnitude of inbreeding load was calculated for each trait (formulas in SM).
331
Results
333
334 <u>Variation in inbreeding</u>
335
Variance in the distribution of individual heterozygosity (H) in the field data suggests
that there is variance in inbreeding in the population (Fig. 1). Furthermore, there is an
excess of individuals with around half the mean heterozygosity (i.e., with H~0.22, rather
than 0.44; Fig. 1, blue, lower left). These might be due to a low rate of selfing. Indeed, a
mixture between two Gaussian with means ~ 0.22 and 0.44, and variances in the same
ratio, fits significantly better than a single Gaussian (Fig. 1, compare red and black to
blue) with an increase of likelihood of 11.3. However, we shall see in the next section
that this excess is also consistent with matings between close relatives, without the need
to invoke a breakdown in self-incompatibility.
345
The observed distribution of heterozygosity can be compared with the distribution when
data are shuffled across loci (Fig. 1, grey), eliminating identity disequilibrium (ID). The
mean (0.44602) necessarily remains the same, but the observed variance
(var(H)=0.00336) is significantly higher than the average variance in 100 shuffled
replicates (mean var(H) = 0.00282, s.d. 0.000029). This excess variance implies that the
mean standardised ID is $g_2 = 0.0029$ (95% CI: 0.0026-0.0036), a significant variance in
inbreeding between individuals.
353
354

355
356

357 **Figure 1.** Probit transform of the distribution of individual heterozygosity (H) from the
358 field data (blue), one replicate of the marker-shuffled field data (grey) compared to a
359 single Gaussian (black) and better-fitting mixed Gaussian (red) distribution.
360
361 <u>Effects of pollen dispersal on heterozygosity</u>
362
In the SM, we show that heterozygosity of offspring depends on distance between parents
(Fig. S2). Next, we checked whether offspring between parents separated by the actual
pollen dispersal kernel have a distribution of heterozygosity consistent with three
simulated pollen dispersal scenarios. The mean and variance of heterozygosity do not
significantly differ between the field data and simulated offspring from leptokurtic
dispersal, but do differ from simulated matings with nearest neighbours and with
Gaussian dispersal (Fig. 2A, Table S2, Table S3). On the other hand, all three dispersal
schemes differ in the tail as judged by Kolmogorov-Smirnov tests (Table S3). These
comparisons were made for a single replicate, but because each involves 22,353
individuals, there is little variation in mean and variance between replicates.
373
We next examined deviations in the left tail of the distribution, where an excess of low
heterozygosity individuals might arise from selfing, or matings between close relatives.
We focussed on the leptokurtic dispersal, which gave a bulk distribution consistent with
the field data. We estimated the increase in likelihood between fitting a single versus
mixed Gaussian distribution (see "Variation in inbreeding") for 100 replicate simulations.
The mixed Gaussian is a better fit than a single Gaussian, as we find a significant
increase in likelihood for 69 of 100 replicates; the estimated fraction of putatively
"selfed" individuals was 0.00043, averaged over replicates, which is about half the
estimate from the actual data, 0.00086; only 4/100 replicates gave higher estimates than
that observed (Fig. S3). This suggests that the suspected selfed offspring (see "Variation
in inbreeding") in the field data, indicated by an excess of individuals with low
heterozygosity, can largely be explained by matings between relatives under leptokurtic
pollen dispersal, though there is a marginally significant excess of such individuals.
There is considerable variation in fit between replicates, simply because deviations in the
tail involve few individuals.
389
The coefficient g_2 reflects excess variation due to identity disequilibrium, and showed
similar patterns as the variance in H: g_2 from field data and offspring from simulated
matings with leptokurtic pollen dispersal did not differ significantly, but g_2 from
Gaussian and neighbour matings were 80% higher than g_2 from field data and leptokurtic
matings - a significant difference, as 95% confidence intervals do not overlap (Fig. 2B).
However, as we discuss below, these confidence intervals only include sampling error,
and not the larger variance between evolutionary realisations.
397
398

399
Figure 2. A: Probit transform of multilocus heterozygosity, H, for the field data (blue)
versus simulated offspring from a single replicate with leptokurtic pollen dispersal kernel
(green), a Gaussian pollen dispersal kernel (orange), and pollen from the nearest
neighbour (grey). A normal distribution with mean and standard deviation as that of the
field data (black) is included for comparison **B:** Plot of g_2 values for the same data as
above indicating mean and 95% CI calculated via bootstrapping.

<u>Heterozygosity in a simulated spatial pedigree</u>
To examine if the observed g_2 is consistent with a simple null model, we simulated a
pedigree over 1000 generations, conditioning on the locations of individuals observed
over ten years, repeated over 100 cycles. We specified a Gaussian dispersal function,
with $\sigma=300$m, and chose N=700 individuals, in order to match the observed $F_{ST}\sim0.022$
that we re-calculated from the field data for the simulated sub-area of the field site. For
example, F_{ST} of 0.0228, 0.0231, 0.0217 was obtained from three replicates of a single
pedigree. Figure S8 shows the decline in pairwise identity with distance from the field
data for the simulated region, the three replicate pedigrees, and the replicate genotypes of
one pedigree. High variation among genotypes suggest that we need many more SNPs to
match the pattern from the pedigree; linkage further increases the variance of F_g.

Identity disequilibrium (g_2) estimates from the genotypes from simulated pedigree
overlapped with zero in all nine cases (Fig. 3); there was substantial variation between
the three simulated pedigrees, and between the three draws of 91 SNPs from each
pedigree (Fig. 3). The mean g_2 calculated directly from the three pedigrees is 0.0007,
much lower than the lower bound of the observed mean annual g_2 from field data of
0.0019 (calculated for the simulated sub-area). The average g_2 estimated from the 3*3
replicates is -0.0005, which is also lower than the observed g_2 from the field; however,
this was not a significant difference, given the wide CI on the simulation due to a small
population size (N=700). However, confidence limits for the field data only include error
due to sampling a limited number of individuals - and not that due to sampling a limited
number of SNP, or the random variation between evolutionary realisations. We return to
this issue in the Discussion.
431

432
Figure 3. Identity disequilibrium (g_2) calculated from genotypes of the simulated
pedigrees (three replicates per pedigree in light orange, mean across replicates in yellow),
g_2 calculated directly from simulated pedigrees (dark orange) and from field data (2019 in
light blue, mean across all years 2009-2019 in dark blue). The direct pedigree estimates
(red) do not have confidence intervals as they contain no error due to sampling of
individuals: they are derived from the pedigree of the full (simulated) population.

439
440 <u>Heterozygosity-fitness correlations</u>

441
442 All size- and fecundity-related traits (stem height, leaf nodes, estimated flowers, number
443 of flowering stems, and total flowers) were significantly positively correlated with total
444 fruits (Spearman's ρ; Fig. S9), justifying use of these traits as fitness proxies.

445
Even without considering spatial auto-correlation, the standardised heterozygosity H^* was
only a significant predictor for one of the six fitness proxies: plants with higher
heterozygosity had more flowering stems (Fig. 4, Table S4). This result was still
significant after accounting for spatial autocorrelation (data not shown), although it
should be noted that model assumptions for normality of residuals was not met. In
contrast to heterozygosity, the covariates typically were highly significant predictors of
fitness proxies, indicating that it is unlikely that the lack of strongly significant HFCs is
due to low power (Table S4).

455
456 **Figure 4.** Regression coefficients with 95% confidence intervals for H* as a predictor of
457 various fitness proxies. Note that coefficients show the percentage change in each trait as
458 H* increases, due to analysis with a log link function.

459
The regression coefficient of inbreeding with heterozygosity, $\beta_{f,H}$, was calculated to be
-0.173. The maximum magnitude of the inbreeding load, $\beta_{f,W}$, for each trait is shown in
Table S5, representing the percentage change in each trait value with increasing
inbreeding. For the one trait with a significant HFC – number of flowering stems –
individuals have approximately 70% less flowering stems for each unit increase in
inbreeding (mean $\beta_{f,W}$ = -0.7020, upper CI = -0.2043, lower CI = -1.2000; s.d. of
flowering stems = 3.47).

467
468 **Discussion**

469
Inbreeding increases homozygosity across the genome, leading to inbreeding depression
when deleterious recessive mutations are expressed [7]. Inbreeding depression is
expected to be strong, especially in self-incompatible (SI) species such as *Antirrhinum*
majus [30]; this prediction is borne out for many SI species when inbreeding depression
is measured through experimental crosses [31-35]. It also follows that more heterozygous
individuals should have higher fitness, allowing the detection of inbreeding depression by
quantifying the correlation between heterozygosity and fitness [6]. We tested whether *A.*
majus shows evidence of the strong inbreeding depression that would be predicted for a
SI species, using a dataset of heterozygosity and fitness proxies measured on over 20,000
plants, sampled from a natural population over 11 years. We first confirmed that there is
significant correlation in heterozygosity across markers (g_2, a measure of identity
disequilibrium), suggesting variation in inbreeding, such that inbreeding depression has
the potential to cause heterozygosity-fitness correlations (HFCs). By simulating offspring
from matings between actual parents, we show that the mean heterozygosity increases,

and the variance of heterozygosity decreases, with the distance between parents;
strikingly, these changes occur over very short scales (~10m, Fig. S2). We found that the
observed distribution of heterozygosity is consistent with a leptokurtic distribution of
pollen dispersal. We also simulate the population over 1000 generations, including
information on spatial patchiness, and show that this simple null model can generate the
observed distribution of heterozygosity. Yet despite significant variation in inbreeding,
only one of six fitness proxies (number of flowering stems) increased significantly with
heterozygosity. We find little evidence for inbreeding depression in nature, and can set a
small upper bound for the four traits for which we have large samples (Fig. 4). Over the
range of inbreeding in the population, inbreeding depression makes little to no
contribution to fitness variance, and is hard to detect even with our very large sample.
495
Plant mating systems play an important role in structuring genetic variation within
populations. Our simulations showed that individuals are as heterozygous as expected
with random mating and no selfing. Self-incompatibility systems are more complex than
the simple simulation rule to forbid selfing. *Antirrhinum majus* has a gametophytic
system (GSI [36]), whereby the pollen detoxifies secretions from the style, unless the
pollen and style genotypes share alleles at the S-locus (Fuji et al. 2016). This system
prevents selfing, but given that related plants are more likely to share S-alleles, also
reduces mating among relatives (biparental inbreeding [37, 38]). Thus, we might expect
that our simulated matings would have lower mean heterozygosity than the empirical
measurement; yet, we found no evidence for such an effect. This result agrees with the
conclusion of Leducq et al. [39], which found in theoretical models of SI systems that
GSI had little effect on biparental inbreeding. Indeed, we found that a small amount of
biparental inbreeding with leptokurtic pollen dispersal may explain an excess of
individuals with low heterozygosity of about half the mean (Fig. 2, Fig. S3), although we
have low statistical power to distinguish this scenario from rare selfing mutants.
511
Many studies that test for HFCs find that the excess variation in heterozygosity, g_2, which
arises from identity disequilibrium, is low [8]. In our study, we estimate that g_2=0.0029
(95% CI: 0.0026-0.0036). This corresponds to a coefficient of variation of non-identity
(1-F_g) of only $\sqrt{0.0029}$ =0.054. Thus, it is not surprising that it is difficult to detect
inbreeding depression via HFCs: in our study, we can only set an upper limit on
inbreeding depression, despite our exceptionally large sample size. The empirical identity
disequilibrium was consistent with that from simulated pedigrees conditioned on the
actual spatial distribution of plants, indicating that patchiness may contribute to patterns
of heterozygosity. Our data were consistent with simulations, even though (for technical
reasons) we could not explore smaller σ, which would require much larger N. Thus, in
simulations the identity did not fall as sharply over very short distances as observed (Fig.
S8). Comparing simulations with data highlights the complexities of demographic and
ecological processes such that fitting IBD and introducing a seed bank remains a
challenge for understanding population structure in this system.
526
However, comparing ID from our data to the simulations illustrates a general problem
with statistical comparisons in evolutionary biology. There are three sources of error in
estimating g_2: from sampling a limited number of individuals, from sampling a limited

number of SNP, and from random variation between evolutionary realisations. The first
source (a limited number of individuals) is shown by the confidence intervals in Fig. 3,
obtained by bootstrapping across individuals [17]. These CI are very tight for the field
data, because of our large sample size, and wider for the simulations because they are
based on only 700 individuals. Yet these 700 individuals are the entire (simulated)
population, so arguably, there is no error at all due to sampling individuals. Thus, we also
show values of g_2 calculated directly from the pedigree – and therefore without error,
because F_p is calculated exactly for the whole (simulated) population. The second source
of error (a limited number of SNPs) is shown by the substantial variation in g_2 of the 3*3
genetic replicates around the pedigree values (even without taking into account partial
linkage). This source of error is not reflected in the confidence intervals for the field data;
even though we find significant identity disequilibrium (implying significant variation in
F_g), given more SNPs we might well see lower variation in the underlying F_p, as in the
simulations. Finally, the wide variation in estimates of g_2 due to random meiosis, and the
random generation of the pedigree (Fig. 3) should remind us that typically our estimates
of parameters are limited by the randomness of evolution (the third source of error), far
more than simply by the number of individuals or SNPs that we sample.
547
Although identity disequilibrium makes it possible in principle to detect HFCs, we only
found a significant positive correlation between heterozygosity and the number of
flowering stems. This result is surprising because self-incompatible plants should have
high inbreeding depression [30, 38]. The lack of HFCs could be due to several factors.
First, the excess variation in inbreeding should make it easier to purge deleterious alleles
[40, 41], and reduces the mutation load. However, as noted above, the coefficient of
variation in non-identity is small (~0.054), making this a weak effect. Second, identity
disequilibrium, while significant, may still be too low to allow detection of weak HFCs,
especially with a small set of markers [8]. Third, the fitness proxies available in our
complete dataset are correlated with fecundity (total fruit set) measured on a subset of
plants, but these relationships are noisy. Environmental and stochastic effects on traits
related to size and fecundity (e.g., the strong covariate effects in Fig. S10) may swamp
fitness effects due to heterozygosity. Furthermore, we simply used the largest trait value
available for perennial plants, as we lack a reasonable calculation for total lifetime
fitness. A final explanation for the lack of HFCs is the "invisible fraction," the many
individuals that die before their fitness is evaluated [42]. Our methods would not detect
early-acting inbreeding depression that would cause fruit abortion, germination failure,
seedling death, or failure to flower; we can only detect variation in heterozygosity and
fitness among flowering individuals, which are typically a very small portion of the total
number of individuals counted from seeds. For example, in the short-lived perennial
Olearia flocktoniae, < 1% of viable seeds survive to germination and only 2.5% of those
survive the earliest seedling stage [43]. Contributions to inbreeding depression from these
early life-stages have not yet been evaluated using experimental crosses in wild *A. majus*,
so it is unclear whether the low inbreeding depression we measured is realistic.
572
In conclusion, our study fits the broader pattern that HFCs are difficult to detect, even
with an exceptionally large dataset and with significant identity disequilibrium. However,
we found identity disequilibrium to be an interesting measure of population structure in

its own right, which complements the more widely used pairwise identity, F_{ST}. Our future
work will focus on understanding fitness variation, both due to flower colour and more
generally, and on understanding how population structure influences genetic diversity.
Here, we have only begun to investigate how the distribution of heterozygosity is shaped
by a highly heterogeneous population structure. How a patchy and transient distribution,
leptokurtic dispersal, a seed bank, and variance in fitness together shape the interplay
between selection and drift poses a challenging problem for understanding population
structure.
584

Acknowledgements

586 We thank the many volunteers and friends who have contributed to data collection in the
587 hybrid zone over the years, in particular those who have managed field seasons: Barbora
588 Trubenova, Maria Clara Melo, Tom Ellis, Eva Cereghetti, Lenka Matejovicova, Beatriz
589 Pablo Carmona. Frederic Ferrer and Eva Salmerón Mateu have been immensely helpful
590 with logistics at our informal field station, El Serrat de Planoles.

References

1.   Darwin C. The Effects of Cross and Self fertilisation in the Vegetable Kingdom.
Londom: John Murray; 1876.
2.   Jensen JD, Payseur BA, Stephan W, Aquadro CF, Lynch M, Charlesworth D,
Charlesworth B. The importance of the Neutral Theory in 1968 and 50 years on: A
response to Kern and Hahn 2018. Evolution. 2019;73(1):111-4.
3.   Lewontin RC, Hubby JL. A moleuclar approach to study of genic heterozygosity in
natural populations 2. Amount of variation and degree of heterozygosity in natural
populations of *Drosophila pseudoobscura*. Genetics. 1966;54(2):595-609.
4.   Zouros E, Singh SM, Miles HE. Growth rate in oysters: An overdominant phenotype
and its possible explanations. Evolution. 1980;34(5):856-67.
5.   Houle D. Allozyme-associated heterosis in *Drosophila melanogaster*. Genetics.
1989;123(4):789-801.
6.   Szulkin M, Bierne N, David P. Heterozygosity-fitness correlations: A time for
reappraisal. Evolution. 2010;64(5):1202-17.
7.   Charlesworth D, Willis JH. The genetics of inbreeding depression. Nature Reviews
Genetics. 2009;10(11):783-96.
8.   Miller JM, Coltman DW. Assessment of identity disequilibrium and its relation to
empirical heterozygosity fitness correlations: A meta-analysis. Molecular Ecology.
2014;23(8):1899-909.
9.   Wright S. Isolation by distance. Genetics. 1943;28(2):114-38.
10. Milligan BG, Archer FI, Ferchaud AL, Hand BK, Kierepka EM, Waples RS.
Disentangling genetic structure for genetic monitoring of complex populations.
Evolutionary Applications. 2018;11(7):1149-61.
11. Bradburd GS, Ralph PL. Spatial population genetics: It's about time. Annu Rev Ecol
Evol S. 2019;50:427-49.
12. Andalo C, Cruzan MB, Cazettes C, Pujol B, Burrus M, Thebaud C. Post-pollination
barriers do not explain the persistence of two distinct *Antirrhinum* subspecies with
parapatric distribution. Plant Systematics and Evolution. 2010;286(3-4):223-34.

13. Whibley AC, Langlade NB, Andalo C, Hanna AI, Bangham A, Thebaud C, Coen E.
Evolutionary paths underlying flower color variation in *Antirrhinum*. Science.
2006;313(5789):963-6.
14. Tavares H, Whibley A, Field DL, Bradley D, Couchman M, Copsey L, et al.
Selection and gene flow shape genomic islands that control floral guides.
Proceedings of the National Academy of Sciences. 2018;115(43):11006-11.
15. Ringbauer H, Kolesnikov A, Field DL, Barton NH. Estimating barriers to gene flow
from distorted isolation-by-distance patterns. Genetics. 2018;208(3):1231-45.
16. R Core Team. R: A language and environment for statistical computing. Vienna,
Austria: R Foundation for Statistical Computing; 2014.
17. Stoffel MA, Esser M, Kardos M, Humble E, Nichols H, David P, Hoffman JI.
inbreedR: an R package for the analysis of inbreeding based on genetic markers.
Methods in Ecology and Evolution. 2016;7(11):1331-9.
18. Wolfram Research Inc. Mathematica. Champaign, Illinois: Wolfram Research, Inc.;
2019.
19. Wright S. Evolution in Mendelian populations. Genetics. 1931;16(2):97-159.
20. Kimura M, Weiss GH. The stepping stone model of population structure and the
decrease of genetic correlation with distance. Genetics. 1964;49(4):561-76.
21. Malécot G. The Mathematics of Heredity (English translation, 1969). San Francisco:
WF Freeman; 1948.
22. Charlesworth B, Charlesworth D. Elements of Evolutionary Genetics. Greenwood
Village, Colorado: Roberts and Company Publishers; 2012.
23. Kardos M, Taylor HR, Ellegren H, Luikart G, Allendorf FW. Genomics advances
the study of inbreeding depression in the wild. Evolutionary Applications.
2016;9(10):1205-18.
24. Thompson EA. Identity by descent: Variation in meiosis, across genomes, and in
populations. Genetics. 2013;194(2):301-26.
25. Venables WN, Ripley BD. Modern Applied Statistics with S. 4th ed. New York:
Springer; 2002.
26. Coltman DW, Pilkington JG, Smith JA, Pemberton JM. Parasite-mediated selection
against inbred Soay sheep in a free-living, island population. Evolution.
1999;53(4):1259-67.
27. Hughes J. reghelper: Helper functions for regression analysis. R package version
0.3.6. https://CRAN.R-project.org/package=reghelper2020.
28. Dormann CF, McPherson JM, Araujo MB, Bivand R, Bolliger J, Carl G, et al.
Methods to account for spatial autocorrelation in the analysis of species
distributional data: A review. Ecography. 2007;30(5):609-28.
29. Pinheiro J, Bates D, DebRoy S, Sarkar D, Team RC. nlme: Linear and nonlinear
mixed effects models. R package version 3.1-131. https://CRAN.R-
project.org/package=nlme2017.
30. Lande R, Schemske DW. The evolution of self-fertilization and inbreeding
depression in plants. 1. Genetic models. Evolution. 1985;39(1):24-40.
31. Nason JD, Ellstrand NC. Lifetime estimates of biparental inbreeding depression in
the self-incompatible annual plant *Raphanus sativus*. Evolution. 1995;49(2):307-16.
32. Busch JW. Inbreeding depression in self-incompatible and self-compatible
populations of *Leavenworthia alabamica*. Heredity. 2005;94(2):159-65.

33. Husband BC, Schemske DW. Evolution of the magnitude and timing of inbreeding
depression in plants. Evolution. 1996;50(1):54-70.
34. Stift M, Hunter BD, Shaw B, Adam A, Hoebe PN, Mable BK. Inbreeding depression
in self-incompatible North American *Arabidopsis lyrata*: Disentangling genomic and
S-locus-specific genetic load. Heredity. 2013;110(1):19-28.
35. Winn AA, Elle E, Kalisz S, Cheptou PO, Eckert CG, Goodwillie C, et al. Analysis of
inbreeding depression in mixed-mating plants provides evidence for selective
interference and stable mixed mating. Evolution. 2011;65(12):3339-59.
36. McCubbin A, Carpenter R, Coen E, Dickinson H. Self-incompatibility in
Antirrhinum. In: Ottaviano E, Gorla MS, Mulcahy DL, Mulcahy GB, editors.
Angiosperm Pollen and Ovules. New York: Springer; 1992.
37. Cartwright RA. Antagonism between local dispersal and self-incompatibility
systems in a continuous plant population. Molecular Ecology. 2009;18(11):2327-36.
38. Charlesworth D, Charlesworth B. Inbreeding depression and its evolutionary
consequences. Annual Review of Ecology and Systematics. 1987;18:237-68.
39. Leducq JB, Llaurens V, Castric V, Saumitou-Laprade P, Hardy OJ, Vekemans X.
Effect of balancing selection on spatial genetic structure within populations:
Theoretical investigations on the self-incompatibility locus and empirical studies in
Arabidopsis halleri. Heredity. 2011;106(2):319-29.
40. Byers DL, Waller DM. Do plant populations purge their genetic load? Effects of
population size and mating history on inbreeding depression. Annual Review of
Ecology and Systematics. 1999;30:479-513.
41. Carr DE, Dudash MR. Recent approaches into the genetic basis of inbreeding
depression in plants. Philosophical Transactions of the Royal Society B-Biological
Sciences. 2003;358(1434):1071-84.
42. Grafen A. On the uses of data on lifetime reproductive success. In: Clutton-Brock
TH, editor. Reproductive Success Studies of Individual Variation in Contrasting
Breeding Systems. Chicago: University of Chicago Press; 1988. p. 454-71.
43. Gross CL, Mackay D. Two decades of demography reveals that seed and seedling
transitions limit population persistence in a translocated shrub. Ann Bot.
2014;114(1):85-96.
698