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- 6 AUTHORS
- 7 Benjamin J. Cooper^{1,2,*}, Michael J. Moore³, Norman A. Douglas⁴, Warren L. Wagner⁵, Matthew
- 8 G. Johnson^{1,6}, Rick P. Overson^{1,7}, Angela J. McDonnell¹, Jeremie B. Fant^{1,2}, Krissa A. Skogen^{1,2},
- 9 Norman J. Wickett^{1,2,*}
- 10
- ¹The Negaunee Institute for Plant Conservation Science and Action, Chicago Botanic Garden,
- 12 1000 Lake Cook Rd., Glencoe, IL 60022
- 13 ²Northwestern University, Program in Plant Biology and Conservation, O.T. Hogan Hall, Room
- 14 6-140B, 2205 Tech Drive, Evanston, IL 60208
- ³Oberlin College, Department of Biology, 119 Woodland St., Oberlin, OH 44074
- ⁴ Department of Biology, University of Florida, Gainesville, FL 32611
- ⁵ Department of Botany, MRC-166, Smithsonian Institution, PO Box 37012, Washington, DC
 20013-7012
- ⁶ Department of Biological Sciences, Texas Tech University, Box 43131 Lubbock, TX 79409
- ⁷ School of Sustainability, Arizona State University, PO Box 875502, Tempe, AZ 85287-5502
- 21 * Authors for correspondence: nwickett@chicagobotanic.org, benjamin.cooper06@gmail.com
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- 23 ABSTRACT
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Oenothera sect. Calylophus is a North American group of 13 recognized taxa in the 25 26 evening primrose family (Onagraceae) with an evolutionary history that may include 27 independent origins of bee pollination, edaphic endemism, and permanent translocation 28 heterozygosity. Like other groups that radiated relatively recently and rapidly, taxon boundaries 29 within Oenothera sect. Calylophus have remained challenging to circumscribe. In this study, we 30 used target enrichment, flanking non-coding regions, summary coalescent methods, tests for gene flow modified for target-enrichment data, and morphometric analysis to reconstruct 31 32 phylogenetic hypotheses, evaluate current taxon circumscriptions, and examine character 33 evolution in Oenothera sect. Calylophus. Because sect. Calylophus comprises a clade with a relatively restricted geographic range, we were able to comprehensively sample across the range 34 35 of geographic and morphological diversity in the group with extensive sampling. We found that the combination of exons and flanking non-coding regions led to improved support for species 36 relationships. We reconstructed potential hybrid origins of some accessions and note that if 37 38 processes such as hybridization are not taken into account, the number of inferred evolutionary 39 transitions may be artificially inflated. We recovered strong evidence for multiple origins of the 40 evolution of bee pollination from the ancestral hawkmoth pollination, the evolution of edaphic specialization on gypsum, and permanent translocation heterozygosity. This study applies newly 41 42 emerging techniques alongside dense infraspecific sampling and morphological analyses to 43 effectively address a relatively common but recalcitrant problem in evolutionary biology. 44 45 Keywords.- Gypsum Endemism, Onagraceae, Oenothera sect. Calylophus, Pollinator Shift,

46 Recent Radiation, Phylogenomics, Target Enrichment

47 INTRODUCTION

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The challenges of reconstructing species histories for groups that arose through recent, 49 50 rapid radiations are well established. Phylogenetic signal can be obscured by processes such as incomplete lineage sorting (ILS) and gene flow (Maddison and Knowles 2006; Knowles and 51 52 Chan 2008; Christie and Knowles 2015), resulting in short branch lengths and conflicting gene 53 tree topologies. Consequently, approaches that use few loci or concatenation may fail to resolve 54 the most accurate species tree (Eckert and Carstens 2008; Leaché et al. 2014; Xi et al. 2014; 55 Giarla and Esselstyn 2015). This may be particularly common in plants that are thought to have 56 experienced rapid or recent radiation with ongoing hybridization and high levels of ILS, as is 57 likely the case in the evening primrose genus *Oenothera* sect. *Calylophus* (Onagraceae). The application of target enrichment methods that efficiently sequence hundreds of nuclear loci, 58 coalescent-based phylogenetic methods that account for ILS and gene flow, and extensive 59 60 sampling of morphologically diverse populations across the geographic range may allow for more accurate representations of phylogenetic relationships in this group (Maddison and 61 Knowles 2006; Knowles and Chan 2008; Knowles 2009; Mamanova et al. 2010; Lemmon et al. 62 63 2012; Straub et al. 2012; Bryson et al. 2014; Weitemier et al. 2014; Mandel et al. 2014; Stephens 64 et al. 2015; Johnson et al. 2016). *Oenothera* sect. *Calvlophus* is currently considered to comprise seven species (thirteen 65 66 taxa) with a center of diversity in western Texas, southern New Mexico, and north-central Mexico (Fig. 1; Towner 1977; Turner and Moore 2014; Wagner, in press). Previous analyses 67 suggest that *Oenothera* sect. *Calvlophus* forms a well-supported, morphologically coherent clade 68 69 with a relatively restricted geographic range (Towner 1977; Levin et al. 2004; Wagner et al. 2007; Turner and Moore 2014; Wagner, in press). However, as with other groups that have 70 experienced rapid radiations, taxon boundaries within Oenothera sect. Calylophus have been 71 72 challenging to define, likely due to phenomena such as overlapping morphological boundaries, 73 ongoing introgression, and incomplete lineage sorting.

74 In the most comprehensive study of the group to date, Towner (1977) circumscribed taxa 75 using morphology, breeding system, geography, and ecology, but it was noted (and our field 76 observations confirm) that characters often overlap among taxa (Towner 1977). Taxa within 77 *Oenothera* sect. *Calylophus* are divided into two easily recognizable subsections: subsect. 78 Salpingia and subsect. Calvlophus (Towner 1977; Wagner et al. 2007). Pollination varies 79 between the two subsections; flowers of subsect. Salpingia are adapted to vespertine pollination by hawkmoths, except for O. tubicula, which opens in the morning and is primarily pollinated by 80 bees (Towner 1977). Taxa in subsect. Calylophus are predominantly bee-pollinated (Towner 81 1977) and have geographic ranges that partially (or even largely) overlap, resulting in occasional 82 morphologically intermediate populations (Towner 1977). While confounding for 83 84 morphological-based analyses, this observed pattern of reticulation is consistent with a recent, 85 rapid radiation occurring in parallel with climatic fluctuations and increasing aridity in the region 86 since the Pleistocene (Raven 1964; Towner 1977; Nason et al. 2002; Katinas et al. 2004). Hawkmoth pollination, which is ancestral in the family Onagraceae, and common in *Oenothera* 87 88 sect. *Calvlophus*, is known to result in long-distance pollen movement (Stockhouse 1973; 89 Skogen et al. 2019); therefore, gene flow may have been extensive over the evolutionary history of hawkmoth-pollinated taxa, increasing the chances that processes such as historical 90 91 introgression may obscure phylogenetic signal in extant plants (Elrich and Raven 1969). With a

phylogenomic approach that samples hundreds of nuclear loci, we may better illuminate both thehistory of these species and the key evolutionary processes related to speciation in this group.

Understanding speciation in angiosperms remains a fundamental question in evolutionary 94 95 biology (Barrett et al. 1996; Rajakaruna 2004; van der Niet et al. 2006; Wilson et al. 2007; 96 Crepet and Niklas 2009; Peakall et al. 2010; Xu et al. 2011; Van der Niet and Johnson 2012; 97 Boberg et al. 2014). Section Calylophus has an evolutionary history that likely involves changes 98 in reproductive systems (pollinator functional group, breeding system, and autogamy) and 99 edaphic endemism. For example, there are thought to be two independent shifts between pollinators in the section from hawkmoth to bee pollination (Towner 1977; Fig. 1b), despite 100 101 many studies in other plant groups showing a directional bias in shifts from bee to hummingbird or hawkmoth pollination (Barrett et al. 1996; Wilson et al. 2007; Thomson and Wilson 2008; 102 Tripp and Manos 2008; Barrett 2013). However, pollinator shifts that do not follow this sequence 103 may be more likely when the extent of trait divergence and specialization does not completely 104 105 inhibit secondary pollinators such as bees, as has been suggested in Oenothera sect. Calylophus (Stebbins 1970; Tripp and Manos 2008; Van Der Niet et al. 2014). Shifts to autogamy are also 106 107 frequent across angiosperms and in Onagraceae alone there are an estimated 353 shifts to modal 108 autogamy (Raven 1979). Oenothera sect. Calvlophus also includes at least one autogamous 109 species, O. serrulata, which exhibits permanent translocation heterozygosity, a phenomenon in 110 which all chromosomes are translocationally heterozygous (PTH; Towner 1977) (Fig. 1b). While 111 the evolution of PTH has been assessed in molecular phylogenetic analyses across Onagraceae 112 (Johnson et al. 2009), no study to date has examined this transition in a well-sampled clade with extensive population sampling. Lastly, abiotic ecological factors such as edaphic specialization 113 114 are also known to drive speciation in some groups (Rajakaruna 2004; van der Niet et al. 2006). For example, serpentine endemics represent ~10% of the endemic flora in California even 115 though serpentine soils account for about 1% of terrestrial habitat in the state (Brady et al. 2005). 116 117 Similarly, the Chihuahuan Desert is comprised of numerous isolated islands of gypsum outcrops 118 and current estimates suggest that at least 235 taxa from 36 different plant families are gypsum 119 endemics (Moore and Jansen 2007; Moore et al. 2014). It is suspected that gypsum endemism 120 has also evolved independently in *Oenothera* sect. *Calylophus* at least twice (Towner 1977; 121 Turner and Moore 2014; Fig. 1b). Ultimately, to understand the role that these transitions have played in shaping the diversity of *Oenothera* sect. *Calvlophus*, a robust phylogeny is required. 122 123 Here, we use target enrichment, summary coalescent methods, and morphometric 124 analyses to reconstruct a phylogenetic hypothesis, examine previous taxonomic concepts, and resolve the history of pollinator shifts, PTH, and gypsum endemism in *Oenothera* sect. 125 126 Calylophus. Target enrichment is a cost-effective method for sequencing hundreds of loci across 127 hundreds of samples, producing highly informative datasets for phylogenetics (Lemmon et al. 2012; Straub et al. 2012; Mandel et al. 2014; Weitemier et al. 2014; Heyduk et al. 2015; 128 129 Stephens et al. 2015; Johnson et al. 2016). While target enrichment is generally designed to 130 capture coding regions, a significant proportion of flanking non-coding regions can be recovered 131 (the "splash-zone"; Weitemier et al. 2014). The inclusion of non-coding regions may be 132 particularly informative for recent radiations, since these regions are less constrained by selective pressures and may contain on average more informative sites at shallower time scales (Folk et al. 133 134 2015). We included these "splash-zone" regions in our sequence alignments to evaluate their impact on reconstructing lower-order relationships. Importantly, we sampled extensively, 135 136 including individuals from numerous populations across the geographic and morphological

137 ranges of all thirteen taxa in the section (Fig. 1a). This study presents an example of how

combining these molecular techniques with dense sampling and morphological analysis can beused to effectively address a common problem in evolutionary biology.

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141 METHODS

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143 A total of 194 individuals spanning the geographic, morphological, and ecological ranges 144 of all 13 recognized taxa in Oenothera sect. Calylophus [following Towner (1977) and Turner 145 and Moore (2014)] were included in this study (Fig. 1a, S1, S2) along with eight outgroups representing other major sections of *Oenothera* (*Eremia*, *Gaura*, *Kneiffia*, *Lavauxia*, *Oenothera*, 146 147 Pachylophus, and Ravenia) and other genera (Chylismia and Eulobus) in Onagraceae (S1, S2). 148 DNA was extracted from fresh, silica-dried leaf tissue (S3). staiPTH status was determined for 149 individuals in subsect. Calylophus by assessing pollen fertility, when flowers were present, using a modified Alexander stain (Alexander 1969, 1980; S3). 150

151 Target nuclear loci for enrichment were determined by clustering transcriptome assemblies of Oenothera serrulata (1KP accession SJAN) and Oenothera berlandieri (1KP 152 153 accession EQYT). Starting with the 956 phylogenetically informative Arabidopsis loci identified 154 by Duarte et al. (2010; S3), we identified 322 homologous, single-copy loci in our clusters and 155 used these in the probe design process. Libraries were enriched for these loci using the MyBaits 156 protocol (Arbor Biosciences, Ann Arbor, MI, USA) and sequenced on an Illumina MiSeq (2 x 157 300 cycles, v3 chemistry; Illumina, Inc., San Diego, California, USA). Raw reads have been 158 deposited at the NCBI Sequence Read Archive (BioProject PRJNA544074; See S3 for details). 159 Reads were trimmed using Trimmomatic (Bolger et al. 2014; S3) and trimmed, guality-filtered 160 reads were assembled using HybPiper (Johnson et al. 2016). From the assembled loci, we produced two datasets: "exons" - exon-only alignments, and "supercontig" - alignments 161 containing the exon alignment and flanking non-coding regions (the "splash-zone" per 162 163 Weitemier 2014 and reconstructed using supercontigs produced by HybPiper). We used these 164 two datasets to test the most recent taxonomic circumscription of the group with several 165 methods: (1) phylogenetic inference of concatenated alignments using RAxML (Stamatakis 2014; two analyses: exons and supercontigs), (2) ASTRAL-II (Mirarab and Warnow 2015; 166 167 Sayyari and Mirarab 2016) species tree inference (two analyses: exons and supercontigs), (3) 168 SVD Quartets (Chifman and Kubatko 2014, 2015) species tree inference (one analysis: 169 supercontigs), (4) Phyparts (Smith et al. 2015; one analysis: supercontigs), (5) IOtree (Minh et 170 al. 2018) with both gene and site concordance factors (one analysis: supercontigs). 171 We used HyDe (Blischak et al. 2018) to test for putative hybrid origins of selected taxa 172 and accessions by calculating D-Statistics (Green et al. 2010) for a set of hypotheses (S3). To further characterize population-level processes or genetic structure within sect. Calylophus, we 173 174 extracted and filtered SNPs by mapping individual reads against reference supercontigs (see 175 https://github.com/lindsawi/HybSeq-SNP-Extraction) and used Discriminant Analysis of 176 Principal Components (Jombart et al. 2010) as implemented in the R package adegenet (Jombart

2008) and the snmf function in the LEA package (Frichot and Francois 2015) in R (R Core

177 2008) and the shift function in the LEA package (Frichot and François 2013) in R (R Core 178 Team, 2020; S3). We evaluated current taxonomic concepts and patterns of morphological

179 variation by measuring character states for morphological structures that have been used

180 historically to discriminate taxa in Oenothera sect. Calylophus (Towner 1977): Plant height, leaf

181 length (distal), leaf width (distal), leaf length/width ratio (distal), leaf length (basal), leaf width

182 (basal), leaf length/width (basal), sepal length, and sepal tip length (S3). Measurements were

183 made for 125 of the sequenced samples (S11); unfortunately, we were unable to measure all

traits for 73 samples because we did not have access to the herbarium vouchers, or the trait of

185 interest was not captured on the voucher, therefore some samples were dropped from the analysis

186 due to missing values. Finally, the number of transitions and inferred ancestral conditions of

187 reproductive system were mapped onto an ASTRAL species tree, with individuals grouped into

species, using the stochastic mapping function in the R package *phangorn* version 2.5.5 (Schliep2011; S3).

190

191 RESULTS AND DISCUSSION

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193 Sequencing and Phylogenetic Results

Sequencing resulted in a total of 80,273,296 pairs of 300-bp reads with an average of 194 195 625,323 reads per sample. Following quality filtering, assembly and alignment, we recovered 204 loci that were present in at least 70% of the samples. Across all datasets and analyses, 196 197 Oenothera sect. Calylophus was monophyletic. At the subsection level there was strong 198 agreement in topology between concatenation and coalescent-based trees. For example, subsect. 199 Calvlophus was recovered as sister to subsect. Salpingia with strong support across all analyses 200 and O. toumevi [considered by Towner (1977) to be in subsection Salpingia; Fig. 2, S4-7] was 201 recovered as sister to subsect. Calylophus across all trees, with strong bootstrap support. Within 202 subsect. Calylophus there was poor resolution for currently recognized taxa in all analyses, 203 whereas taxon relationships were better resolved in subsect. Salpingia (Fig. 2, S4-7). With 204 coalescent-based tree reconstruction, most taxa sensu Towner (1977) were recovered as 205 monophyletic with moderate to strong support (Fig. 2, S6-8). In contrast, both the exon and 206 supercontig concatenation trees recovered most currently recognized taxa as non-monophyletic 207 (S4, S5). Given that concatenation has been shown to produce incorrect topologies in the presence of high ILS (Roch and Steel 2015) and that Oenothera sect. Calylophus underwent 208 209 recent radiation, we believe the paraphyly of taxa in both concatenation trees might be 210 artifactual. We, therefore, prefer to interpret relationships based on our coalescent-based trees,

which comprise the focus for the remainder of the paper (Fig. 2, S6-8).

To understand whether summary coalescent relationships display a consistent signal 212 213 across the genome, we quantified gene tree and site concordance using Phyparts and IOtree. We 214 found that gene tree concordance was highest at the deepest nodes at the species level where we 215 expected less ILS and more time between speciation events (Fig. 2, S8, S9). Correspondingly, 216 gene tree concordance was lowest at the subspecies level where increased sharing of ancestral 217 alleles and ongoing gene flow are more likely (Fig. 2, S8, S9). For example, within O. hartwegii 218 less than 1% of genes were concordant for bifurcations representing all currently recognized taxa 219 at the subspecies level (Fig. 2, S8, S9). For species-level nodes with high support and high gene 220 tree concordance, site concordance was also high; for example, O. lavandulifolia had high 221 bootstrap support in summary coalescent trees (BS = 100), high gene tree concordance (Phyparts 222 = 94% concordance, gCF = 74), and high site concordance (sCF = 83; Fig. 2, S9h). For 223 subspecies with high support, but low gene tree concordance, site concordance was moderate. 224 For example O. hartwegii subsp. fendleri had high bootstrap support (BS = 99), low gene tree 225 concordance (Phyparts = <1% concordance, gCF = 1), and moderate site concordance (sCF = 38; 226 Fig. 2, S9b). For subspecies that were monophyletic in our coalescent-based trees, but that had low support and low gene tree concordance, site concordance was moderate with an average of 227 228 35% of sites in agreement for taxa at these nodes (S9[c,f,g,v]). For example O. hartwegii subsp. 229 *filifolia* had low bootstrap support, low gene tree concordance (Phyparts = <1% concordance,

gCF = 0), and moderate site concordance (sCF = 36; Fig. 2, S9c). This is an important finding because while individual gene histories can be obscured by ILS, site concordance factors, which may be less constrained and less subject to ILS at shallower evolutionary timescales, provide a key alternative method of support.

234 In general, topologies of exon and supercontig datasets were similar, with no major 235 differences in clade membership, but the inclusion of the splash-zone increased support at 236 shallow nodes in our trees. However, this trend was not universal. For example, in subsect. 237 Salpingia, using the supercontig dataset decreased support slightly for one taxon (O. hartwegii subsp. *filifolia*), and in subsect. *Calvlophus* it led to paraphyly of another (O. capillifolia subsp. 238 239 capillifolia). For six other taxa, our results showed that using supercontigs increased bootstrap 240 support. Therefore, these results demonstrated a net benefit of including flanking non-coding 241 regions for resolving relationships among closely related taxa.

242

243 *Hybridization and Geneflow*

244 Using concatenated loci from the supercontig dataset, we used HyDe (Blischak et al. 245 2018) to test for signals of hybridization. We used 552,521 sites and tested 22 hypotheses for 246 either individuals or groups suspected to be of hybrid origin based on field observations of 247 morphological intermediacy, geographic location, and topological position in our coalescent-248 based trees and found evidence of hybridization in three individuals representing two taxa, both 249 in subsect. Salpingia. The highest signal of hybridization, with a gamma value ($\hat{\gamma}$) of .947 250 suggesting more historic gene-flow, was observed in one individual of *O. tubicula* subsp. 251 strigulosa (MJM1916.E). This involved admixture between O. tubicula subsp. tubicula and the 252 clade consisting of O. hartwegii subsp. hartwegii and O. hartwegii subsp. maccartii (Z-score = 5.585, p-value = 0.000, $\hat{\gamma}$ = 0.947; Fig. 3a, S10). We also detected significant levels of 253 254 hybridization, with $\hat{\gamma}$ ranging from 0.332 to 0.338 suggesting more contemporary gene-flow, in 255 two individuals in O. hartwegii subsp. pubescens, BJC29 (Z-score = 2.378, p-value = 0.009, $\hat{\gamma}$ = 256 0.338) and MJM594 (Z-score = 2.094, p-value = 0.018, $\hat{\gamma}$ = 0.332). This more recent gene flow 257 involved admixture between O. hartwegii subsp. pubescens and the clade consisting of O.

258 hartwegii subsp. hartwegii and O. hartwegii subsp. maccartii (Fig. 3a, S10).

259 The finding that one individual of *O. tubicula* subsp. *strigulosa* may be of hybrid origin is 260 consistent with ongoing gene flow between O. tubicula subsp. strigulosa and its sister taxon O. 261 tubicula subsp. tubicula. In our coalescent-based analyses, the two subspecies of O. tubicula 262 were not recovered as sister taxa, and this relationship was strongly supported (S9[j-k]). If the 263 two *O. tubicula* taxa arose independently, this would support the hypothesis that bee pollination 264 arose in Oenothera sect. Calylophus independently three times. However, while the summary coalescent analyses we utilized to estimate phylogenies accounted for ILS in tree estimation, 265 266 they did not account for ongoing gene flow (Meng and Kubatko 2009; Gerard et al. 2011; 267 Kubatko and Chifman 2019). Our HyDe results may support the hypothesis that O. tubicula 268 subsp. *strigulosa* has experienced gene flow from two closely related taxa, and may have hybrid 269 origins resulting from crossing between O. tubicula subsp. tubicula and O. hartwegii subsp. 270 hartwegii (Fig. 3a, S10). Therefore, the placement of O. tubicula subsp. strigulosa as sister to the 271 rest of the O. hartwegii species complex in our trees is likely the result of past gene flow and 272 does not represent independent origins of bee pollination in subsect. Salpingia. These results undscore the importance of explicitly including tests for hybridization in phylogenetic studies. In 273 274 the case of these data estimating a species tree given a set of gene trees within a coalescent

framework without considering other, non-ILS sources of signal conflict could artificially inflatethe number of inferred evolutionary transitions.

Our HyDe results also suggest that at least some of the morphological intermediacy and 277 278 overlap among taxa in the group is due to continued, or at least recent, gene flow. For example, 279 both O. hartwegii subsp. pubescens individuals that are inferred to have significant levels of 280 admixture were collected from morphologically intermediate populations of O. hartwegii subsp. 281 pubescens and O. hartwegii subsp. hartwegii. In addition, O. hartwegii subsp. hartwegii was a 282 parent in all three hybridization events (S10). Thus, gene flow may explain this taxon's nonmonophyly in our summary coalescent results. However, despite the often confounding patterns 283 284 of overlapping morphological variation among closely related taxa in subsect. Salpingia, this 285 pattern does not necessarily appear to be the result of admixture, as many of the tests for 286 hybridization based on field observations were not significant (Fig 3a, S10). What is also clear from these results is that much like collecting hundreds of nuclear genes provides a more 287 288 nuanced picture of phylogenetic signal and taxon relationships, our results show that collecting 289 multiple individuals from across the geographic and morphological ranges is necessary for a 290 more complete picture of relationships among closely related taxa.

291 After filtering, we extracted a set of 9728 single nucleotide polymorphisms (SNPs) from 292 both coding and non-coding regions. A Discriminant Analysis of Principal Components (DAPC; 293 Fig. 3b) clearly distinguishes subsection Salpingia from subsection Calylophus, with O. toumeyi 294 intermediate between the two, which is consistent with the phylogenetic results presented here. 295 Additionally, the DAPC identifies O. lavandulifolia as a distinct genetic cluster from the 296 remaining taxa in subsection Salpingia. The overlap between taxa, for example between the 297 remaining taxa in subsection Salpingia, is consistent with the high levels of gene tree 298 discordance identified by PhyParts (Fig. 3a). For this latter group of taxa, we computed estimates 299 of ancestry coefficients using sNMF, which suggests a substantial amount of shared ancestral 300 polymorphisms while also showing some evidence of clear genetic structure among taxa (Fig. 301 3c). Consistent with the phylogenetic analyses, there does not appear to be any clear genetic 302 distinction between O. hartwegii subsp. hartwegii and O. hartwegii subsp. maccartii, while O. 303 hartwegii subsp. fendleri, O. tubicula subsp. tubicula, and O. hartwegii subsp. filifolia appear to 304 be largely distinct.

305

306 Morphological Analysis

We conducted morphometric Principal Components Analysis (PCA) to determine if morphological patterns were consistent with phylogentic results and to examine if specific characters could be used to diagnose taxa as circumscribed by our phylogenetic analysis. Towner (1977) observed overlapping and confounding patterns of morphological variation among taxa within subsections, as for example in the *O. hartwegii* species complex. Despite this, because some taxa (e.g., *O. hartwegii* subsp. *fendleri*) were strongly supported by our summary coalescent trees we expected that they would be well distinguished in morphometric analysis.

In general, we found that they would be well distinguished in morphometric analysis. In general, we found that the main traits that separated taxa in subsect. *Salpingia* were leaf traits and plant size, while in subsect. *Calylophus* the main traits that separated taxa were sepal traits. In subsect. *Salpingia*, PC1 accounted for 44.2% of variance in PCA, while PC2 accounted for 28.1% (Fig. 4b). Morphological characters most associated with PC1 were leaf width (distal and basal), plant height, and leaf length/width ratio (distal and basal). Those associated with PC2 were leaf length (distal and basal), sepal length, and sepal tip length (Fig. 4b). In subsect.

320 *Calvlophus*, PC1 accounted for 43.8% of explained variance and PC2 accounted for 27.4% (Fig.

4c). The characters most associated with PC1 in subsect. *Calylophus* include leaf length (distal and basal), sepal length, and sepal tip length. Those most associated with PC2 were leaf
length/width ratio (distal and basal) and distal leaf width (Fig. 4c).

324 Our results support Towner's understanding of taxon boundaries by underscoring previous 325 difficulties in identifying individuals in this group based on morphology. We found substantial 326 overlapping morphological variation among currently recognized taxa in both subsections, 327 though some taxa exhibited better grouping than others. The amount of overlap between taxa 328 was not a function of the strength of tree support for a given taxon in our summary coalescent results. For example, O. hartwegii subsp. fendleri, a taxon that was well supported in our 329 330 summary coalescent trees, exhibited some of the highest degree of overlap with other taxa in 331 PCA space. Conversely, both O. hartwegii subsp. filifolia and O. hartwegii subsp. pubescens, two taxa that formed poorly supported clades in our trees, formed clusters on the outer edges of 332 333 PCA space and had less overlap than other taxa (Fig. 4b). Interestingly, O. hartwegii subsp. 334 hartwegii, the taxon that was identified as a parent in all three instances of admixture in our 335 HyDe analysis, also overlaps in PCA with most other taxa in subsect. Salpingia (Fig. 4b). This is 336 not surprising given that it is widely distributed in northern Mexico and western Texas, and 337 frequently comes into contact with related taxa resulting in sympatric populations and occasional 338 morphologically intermediate populations.

339

340 Implications for Reproductive Systems and Edaphic Endemism

341 Our results show shifts from hawkmoth to bee pollination likely occurred twice in sect. 342 Calvlophus (S3) and thus may be more common in Oenothera than previously thought. The 343 strongly supported sister relationship of O. toumevi to remaining subsect. Calylophus in our summary coalescent results is consistent with two independent shifts, once in the ancestor of 344 345 subsect. Calylophus, and another in subsect. Salpingia on the branch leading to O. tubicula (Fig. 346 2). Independent shifts to be pollination from hawkmoth pollination are perhaps not surprising 347 considering that within sect. *Calvophus*, hawkmoth-pollinated floral forms exhibit plasticity in 348 hypanthium length and diameter and do not prevent occasional pollination by bees (Lewis et al. 349 in prep; Towner 1977). Hawkmoth-pollinated taxa in sect *Calvlophus* exhibit vespertine anthesis, 350 which separates them temporally from diurnal bees, but plasticity in the timing of anthesis is also 351 common among populations (Towner 1977), and hawkmoths are documented to vary 352 spatiotemporally in abundance (Miller 1981; Campbell et al. 1997; Artz et al. 2010). Aditionally, 353 it has been shown that florivore-mediated selection drives floral trait shifts in sect. Calylophus towards bee pollinated floral forms (Jogesh et al. 2017; Bruzzese et al. 2019). Plasticity in 354 355 reproductive traits that allow some continued pollination by bees provides an alternative mode of pollen transfer and may represent a mechanism for ensuring pollination. While studies have 356 shown that premating barriers such as these contribute greatly to reproductive isolation (Stanton 357 358 et al. 2016), our results show that multiple, indepdendent shifts from hawkmoth to bee 359 pollination and associated morphological changes, such as the shorter corolla length of bee 360 pollinated flowers, may occur in sect. *Calvlophus*, and hence may not be a particularly reliable character for diagnosing taxa in this group. 361

Stochastic mapping (supplemental) suggests that there are multiple origins of permanent
 translocation heterozygosity (PTH) in sect. *Calylophus* While ring chromosomes are common
 and found in all taxa in sect. *Calylophus*, PTH is currently known from only one taxon, *O. serrulata*. Because neighboring populations of *O. serrulata* and its putative progenitor O.

366 *capillifolia* subsp. *berlandieri* often resemble each other phenetically, Towner (1977)

367 hypothesized that O. serrulata may have originated multiple times through independent origins 368 of translocation heterozygosity in different geographic regions, and may be best recognized as "a complex assemblage of populations having a common breeding system." However, this has 369 370 never before been explored in a phylogenetic context, nor has it been clearly demonstrated with 371 phylogenetic studies in Onagraceae. In our summary coalescent trees, all currently recognized 372 taxa in subsect. Calylophus were paraphyletic and O. serrulata was scattered throughout the 373 subsection (Fig. 2, S6, S7). Although support values are not always high for the positions of 374 various populations of O. serrulata, there is at least one well defined, well supported split among 375 populations of O. serrulata. In our summary coalescent trees, the two O. serrulata accessions 376 from south Texas (MJM 970 & MJM 983) grouped with other south Texas populations of O. 377 capillifolia subsp. berlandieri with generally strong support (Fig. 2, S6, S7). This relationship was supported in PCA space as well, where MJM 983 was morphologically more similar to the 378 379 south Texas O. capillifolia subsp. berlandieri accessions than to other O. serrulata (Fig 4C). Our 380 results are therefore consistent with an independent origin of PTH in coastal Texas populations of O. serrulata, demonstrating at minimum two origins of PTH (see Taxonomic Implications 381 382 below). However we cannot rule out other independent origins of PTH, for example in the 383 populations of O. capillifolia subsp. berlandieri occupying sand dunes in western Texas and 384 southeastern New Mexico, or in the other taxa in subsect. Calylophus: O. capillifolia subsp. 385 berlandieri, or the gypsum endemic O. gayleana.

Independent origins of gypsum endemism in sect. Calylophus are also supported by our 386 387 analyses (supplemental). Edaphic specialization is a fundamental driver of speciation in plants 388 and contributes greatly to endemism and species diversity in areas with geologically distinct 389 substrates such as gypsum and serpentine outcrops (Kruckeberg 1984; Anacker et al. 2011; 390 Cacho and Strauss 2014; Moore et al. 2014). To date, two gypsum endemic taxa have been 391 described in sect. Calylophus, one in each subsection: O. hartwegii subsp. filifolia, which is 392 relatively widespread on gypsum in New Mexico and trans-Pecos Texas and only rarely grows in 393 sympatry with other taxa, and the recently described O. gayleana, which is found in southeastern 394 New Mexico and adjacent western Texas, with disjunct populations in northern Texas and 395 western Oklahoma (Turner and Moore 2014). Despite low support and low gene tree congruence 396 in our analyses, the two gypsum endemic taxa had moderate sCF support (Fig. 2, S9), much like 397 other taxa with similarly low support and high levels of discordance. In addition, while both 398 gypsum endemics overlapped with other taxa in our morphometric analysis, they occupied 399 morphological extremes in PCA space (Fig. 4). Given that other well-supported taxa are also not 400 well differentiated in PCA space, it is not remarkable that the two gypsum endemic taxa were 401 also not more differentiated from other taxa morphologically. Perhaps the strongest evidence in 402 our data for their recognition is that we found no evidence of admixture between either of these 403 gypsum endemic taxa and other closely related taxa (Fig. 3a, S10).

404

405 *Taxonomic Implications*

The most consequential taxonomic result that arises from our analysis is the position of O. toumeyi, a member of subsect. Salpingia, as sister to subsect. Calylophus with strong support, rendering subsect. Salpingia paraphyletic (Fig. 2, S9). The current taxonomy groups O. toumeyi with O. hartwegii due to similar floral and bud characters including large flowers and long floral tubes suggestive of hawkmoth pollination, and rounded buds with long, free sepal-tips (Towner 1977). Because the breeding system is a defining difference in the current circumscription

between the two subsections in sect. *Calylophus*, this result supports abandoning subsectionsaltogether in sect. *Calylophus*.

Within subsect. Salpingia our results also suggest the need for revision. While our 414 415 phylogenetic analyses strongly support the current circumscription of O. lavandulifolia (sensu 416 Towner 1977) as a distinct species within subsect. Salpingia (Fig. 2, S9), the relationships of the 417 other two species O. hartwegii and O. tubicula are less clear. Towner (1977) differentiated these 418 two species by the breeding system and grouped the five subspecies of O. hartwegii together 419 based on a pattern of reticulate and intergrading variation in which taxa were distinguished from one another by often slight differences in pubescence and leaf shape. Our morphometric analysis 420 421 confirmed this pattern; however, our phylogenetic results indicated that one taxon, O. hartwegii 422 subsp. *fendleri*, shares a closer relationship with the bee pollinated O. *tubicula* subsp. *tubicula* 423 than other taxa in the hawkmoth pollinated O. hartwegii species complex (Fig. 2, S6, S7). This 424 relationship was strongly supported and renders O. hartwegii, according to the current 425 circumscription, paraphyletic (Towner 1977). Based on strong phylogenetic support for this 426 clade, and its strong morphological distinctiveness as described by Towner (1977), we suggest 427 that O. hartwegii subsp. fendleri be elevated to the species level along with both races of O. 428 *tubicula* which were equally well supported in phylogenetic analysis and are geographically 429 isolated. Furthermore, our results support a specific distinction for O. hartwegii subsp. filifolia. 430 While this taxon was poorly supported in our summary coalescent trees (Fig. 2, S6, S7), we 431 found no evidence of hybridization between this taxon and other closely related taxa. In addition, 432 O. hartwegii subsp. fillifolia is restricted to gypsum. Therefore, we believe that the ecological 433 distinctiveness and lack of gene flow of *O. hartwegii* subsp. *filifolia* with other taxa in the *O*. 434 *hartwegii* species complex warrants its elevation as a distinct species. In light of these changes, 435 and to maintain consistency in classification in the subsection, we feel that despite the evidence of hybridization of O. hartwegii subsp. pubescens with O. hartwegii subsp. hartwegii, it 436 437 possesses a morphological distinctiveness that is supported by our phylogenetic results. We 438 therefore recommend this taxon be elevated to the species level, while O. hartwegii subsp. 439 hartwegii and O. hartwegii subsp. maccartii be retained as is, forming a polytypic species with 440 two subspecies.

441 In contrast to the relatively clear divisions among taxa in subsect. Salpingia in our 442 coalescent trees, none of the four currently recognized taxa in the subsect. Calylophus were 443 consistently recovered as monophyletic. For example, O. capillifolia subsp. capillifolia was 444 monophyletic in our exon-only summary coalescent tree, but not in the "supercontig" tree, and 445 O. capillifolia subsp. berlandieri and O. serrulata were scattered throughout sect. Calylophus in 446 both trees, perhaps suggesting widespread gene flow and/or multiple origins of PTH (Fig. 2, S6). 447 Importantly, our results suggest that the circumscription of O. gayleana sensu Turner and Moore 448 (2014) should be amended. Specifically, we find that the populations of subsect. Calylophus 449 from northern Texas and western Oklahoma that were assigned to O. gayleana by Turner and 450 Moore (2014; MJM790-5, BJC71) instead may belong to O. serrulata based on both their 451 phylogenetic positions (Fig. 2, S6, S7) and reduced pollen fertility (S12). These north 452 Texas/western Oklahoma populations seem to represent slightly narrower-leaved individuals of 453 O. serrulata, which is a common inhabitant of the extensive gypsum outcrops of this area 454 (although it is not restricted to gypsum there). Finally, our results highlight an unrecognized cryptic taxon within O. capillifolia formed 455 456 by southern Texas coastal populations currently recognized as O. capillifolia subsp. berlandieri.

457 Towner (1977) described O. capillifolia as a polytypic species with two well-differentiated

458 morphological races. Though he noted the geographic and cytological distinction of the southern 459 Texas coastal populations of O. capillifolia subsp. berlandieri, these populations were included in O. capillifolia subsp. berlandieri primarily because of, "completely overlapping 460 461 morphological variation." In our results, this cryptic clade of southern Texas coastal populations 462 of O. capillifolia subsp. berlandieri is the most phylogenetically well supported clade in subsect. 463 Calvlophus and therefore may warrant taxonomic distinction based on our data (Fig. 2, S9r). 464 Similarly, the southern Texas coastal populations of O. serrulata, which is likely an independent 465 origin of PTH derived from this cryptic southern Texas coastal clade of O. capillifolia subsp. berlandieri, are ecologically distinctive and geographically disjunct from other O. serrulata 466 467 (occurring in coastal dunes, unlike other populations in western Texas, Oklahoma, and northern 468 Texas). In the past they were considered distinctive enough to be described as a species, Calylophus australis (Towner & Raven 1970). However, Towner (1977) later sunk this variation 469 into O. serrulata based on his decision to treat all PTH populations as O. serrulata. Combined 470 471 with our results here and the ecogeographic distinctiveness consistent with an independent origin 472 of PTH in coastal Texas, we believe this taxon also warrants recognition as a second PTH

- 473 species in *Oenothera* sect. *Calylophus*.
- 474
- 475 CONCLUSIONS

476

477 Here we describe a robust example of resolving a recent, rapid radiation using multiple 478 sources of evidence: (1) extensive sampling from populations throughout the geographic and 479 morphological range, (2) target enrichment for hundreds of nuclear genes, (3) the inclusion of flanking non-coding regions, (4) gene tree-based hybridization inference, (5) SNPs extracted 480 481 from target enrichment data, and (6) morphometrics. Our results indicate that in recently radiated 482 species complexes with low sequence divergence and/or high levels of ILS that could be an 483 intractable problem with traditional loci, the use of targeted enrichment in addition to flanking 484 non-coding regions provides a net benefit and is essential to recover species-level resolution. Our 485 results also underscore the importance of summary coalescent methods and evaluating gene tree 486 discordance for resolving historical relationships in recalcitrant groups. By explicitly testing for 487 hybridization using gene tree approaches, we also demonstrate that the estimated number of character state transitions may be artifactually inflated if hybridization is not taken into account. 488 489 This, in combination with morphometrics, provided key evolutionary insights where 490 relationships in summary coalescent methods may be obscured by gene flow. Importantly, our 491 study uncovers strong evidence for multiple origins of biologically important phenomena, 492 including PTH, the evolution of bee pollination, and the evolution of edaphic specialization. 493 Consequently, Oenothera sect. Calylophus might represent a powerful system for understanding 494 these phenomena, especially with future genome sequence data.

495

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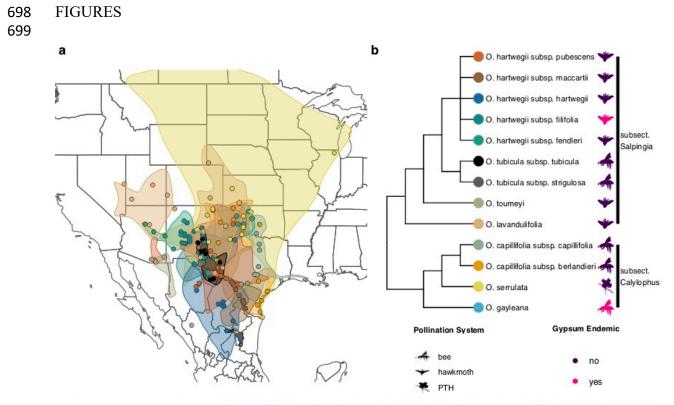
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Figure 1. (a) Range map of all taxa in *Oenothera* sect. *Calylophus* (based on Towner 1977).

Sampling locations of leaf tissue samples (points; color corresponds to taxa in cladogram to the

- right [Figure 1b]) and estimated taxon ranges (polygons; colors correspond to Figure 1b)
- proposed by Towner (1977) and Turner and Moore (2014). (b) Estimated cladogram of
- 706 *Oenothera* sect. *Calylophus* sensu Towner (1977) and Turner and Moore (2014). Symbols to the
- right of tip labels signify pollination system (bee, hawkmoth, or Permanent Translocation
- 708 Heterozygosity [PTH]) and the symbol color specifies whether a given taxon is a gypsum
- rog endemic (purple = no, pink = yes). Photo panels: (c) *Oenothera hartwegii* subsp. *fendleri* (d)
- 710 Oenothera hartwegii subsp. filifolia (e) Oenothera hartwegii subsp. hartwegii (f) Oenothera
- 711 *hartwegii* subsp. *maccartii* (g) *Oenothera hartwegii* subsp. *pubescens* (h) *Oenothera tubicula*
- 712 subsp. *tubicula* (i) *Oenothera lavandulifolia* (j) *Oenothera tubicula* subsp. *strigulosa* (k)
- 713 *Oenothera capillifolia* subsp. *berlandieri* (l) *Oenothera capillifolia* subsp. *capillifolia* (m)
- 714 Oenothera gayleana (n) Oenothera serrulata (o) Oenothera toumeyi
- 715

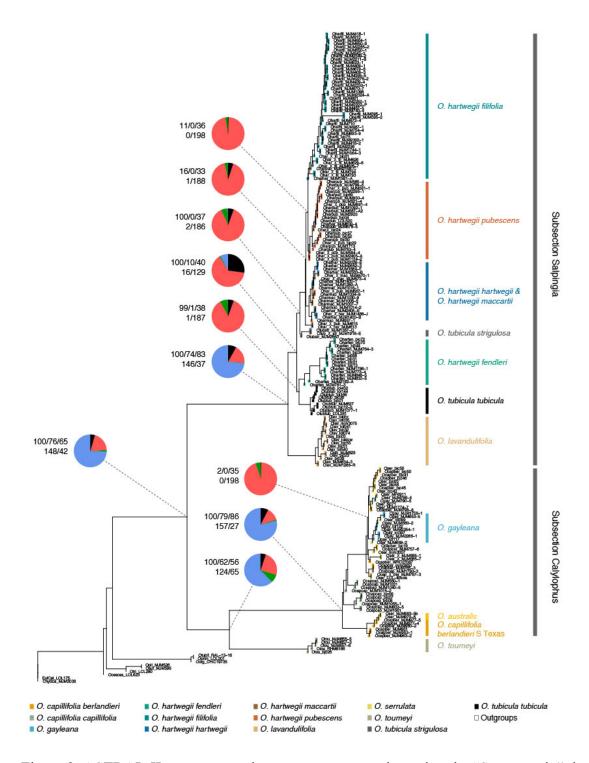
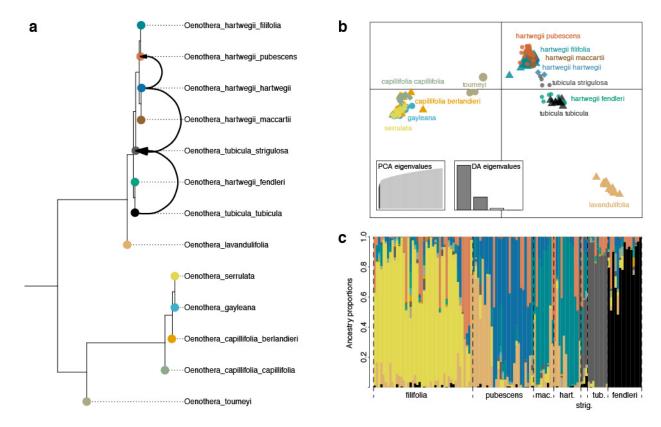




Figure 2. ASTRAL-II summary coalescent tree constructing using the "Supercontig" dataset with
 100 bootstraps. At relavent nodes, piecharts represent Phyparts analysis (blue = concordant,

- 719 100 bootstraps. At relayent nodes, piecharts represent Phyparts analysis (blue = concordant,
 720 green = most conflict, red = all other conflict, black = uninformative gene trees), top row of
- green most connect, red an other connect, black uninformative gene frees), top row
 support values are bootstrap values from ASTRAL-II, and gCF and sCF from IQTree
- 722 (BS/gCF/sCF), bottom two support values are number of concordant gene trees for the node and
- total number of gene trees minus the number of concordant gene trees at that node
- 724 (concord/discord). Colored tip points correspond to taxon designation.



725 726

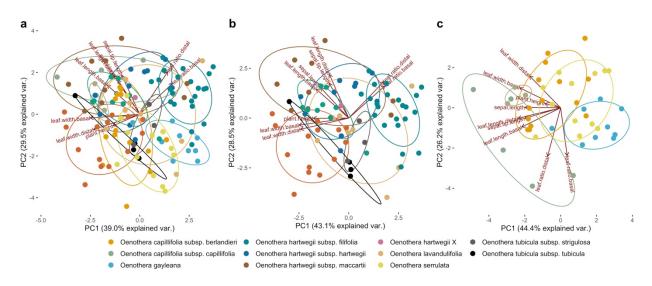
Figure 3. (a) Summary of HyDe Analysis annotated on ASTRAL-III species tree constructed

vising the "Supercontig" dataset; black arrows represent direction of admixture detected by HyDe

anaylsis. (b) Discriminant Analysis of Principal Components based on a filtered set of SNPs

extracted from the entire supercontig dataset, and (c) sNMF plot of inferred ancestry coefficients

vising the same set of filtered SNPs but limited to subsection *Salpingia*.



732 733

Figure 4. Morphometric Principal Components Analysis (PCA) using 9 morphological characters

- 735 (plant height, leaf length [basal and distal], leaf width [basal and distal], leaf length/width ratio
- 736 (basal and distal), and sepal tip length) for (a) Section *Calylophus* (b) Subsection *Salpingia*
- 737 without O. toumeyi, and (c) Subsection Calylohus with O. toumeyi included.

738 SUPPLEMENTAL MATERIAL

739 S1

740 See excel table "S1 Accessions and Seq Stats"

741 S2

742 Number of leaf tissue accessions sequenced from each taxon

Taxon	No. of Accessions	
O. lavandulifolia	16	744
O. tubicula subsp. strigulosa	3	745
O. tubicula subsp. tubicula	9	746
O. hartwegii subsp. fendleri	15	747
<i>O. hartwegii</i> subsp. <i>filifolia</i>	44	748
O. hartwegii subsp. hartwegii	12	749
O. hartwegii subsp. maccartii	9	750
O. hartwegii subsp. pubescens	26	751
O. hartwegii	1	752
O. toumeyi	5	753
<i>O. capillifolia</i> subsp. <i>berlandieri</i>	17	754
<i>O. capillifolia</i> subsp. <i>capillifolia</i>	11	755
O. gayleana	9	756
O. serrulata	17	757
Outgroups:		758
O. pilosella	1	759
O. organensis	1	760
O. primiveris	1	761
O. tubifera	1	762
O. triloba	1	763
O. cespitosa subsp. cespitosa	1	
O. suffrutescens	1	764
Chylismia scapoidea subsp. scapoidea	1	765
Eulobus californicus	1	766
Total	203	767
		768

769 **S3**

770 SUPPLEMENTAL MATERIALS AND METHODS

771

772 Taxon Sampling, DNA Extraction, and Determination of PTH

A total of 194 individuals spanning the geographic, morphological, and ecological ranges of all 13 recognized taxa in *Oenothera* sect. *Calylophus* [following Towner (1977) and Turner

and Moore (2014)] were included in this study (Fig. 1a, S1, S2) along with eight outgroups

representing other major sections of Oenothera (Eremia, Gaura, Kneiffia, Lavauxia, Oenothera,

777 *Pachylophus*, and *Ravenia*) and other genera (*Chylismia* and *Eulobus*) in Onagraceae (S1, S2).

All leaf tissue samples were collected from individuals in the field between 2007 and 2015 and

voucher specimens were deposited at the United States National Herbarium (US), with

780 duplicates in most cases at either the Nancy Rich Poole Herbarium (CHIC) or the George T. 781 Jones Herbarium at Oberlin College (OC; S1). DNA was extracted from fresh, silica-dried leaf tissue using either (1) a modified CTAB protocol (Doyle 1987), (2) the Nucleon PhytoPure DNA 782 783 extraction kit (GE Healthcare Life Sciences, Pittsburgh, Pennsylvania, USA), or (3) a modified 784 CTAB and silicon dioxide purification protocol (Doyle 1987; Sharma and Purohit 2012; See S13 785 for detail) followed by passing any extractions retaining a brown or yellow coloration through a 786 Oiagen Oiaguick PCR spin column for additional purification according to the manufacturer's 787 protocol (Qiagen, Venlo, Netherlands). The third DNA extraction method was used for difficult 788 to extract, polysaccharide-rich leaf tissue samples that yielded gooey, discolored DNA following 789 initial extraction. PTH status was determined for individuals in subsect. Calylophus using floral 790 morphology and/or when flowers were present by assessing pollen fertility using a modified 791 Alexander stain, as PTH taxa have a demonstrated 50% reduction in pollen fertility (Towner 792 1977). For accessions identified as either O. capillifolia subsp. berlandieri or O. serrulata that 793 had sufficient pollen available, pollen was removed from flowers and stained using a modified 794 Alexander stain (Alexander 1969, 1980). Accessions with less than 50% viable pollen were 795 assigned to O. serrulata, the only currently recognized PTH taxon in subsect. Calylophus. Pollen 796 count data are provided in Supplement 12 (See S12 for details).

797

798 Bait Design, Library Construction, Target Enrichment, and Sequencing

799 We targeted 322 orthologous, low-copy nuclear loci determined by clustering 800 transcriptomes of Oenothera serrulata (1KP accession SJAN) and Oenothera berlandieri (1KP 801 accession EOYT) to select a subset of the 956 phylogenetically informative Arabidopsis loci 802 identified by Duarte et al. (2010). Transcriptomes of two *Oenothera* species, O. serrulata and O. 803 berlandieri, were assembled and optimal isoforms were filtered for the longest reading frame. 804 Assembled transcripts were aligned as amino acids to the 956 TAIR loci of Arabidopsis in 805 TranslatorX (Abascal et al. 2010). This alignment identified 956 orthologous sequences, from which 322 loci were randomly selected. BLAST searches of amino acid sequences from these 806 807 loci were carried out to ensure orthology between the transcript loci and the Arabidopsis TAIR 808 locus. The bait set was designed from these 322 loci, which were selected from both O. serrulata 809 and O. berlanderi sequences. A set of 19,994 120-bp baits tiled across each locus with a 60 base 810 overlap (2x tiling) was manufactured by Arbor Biosciences (formerly MYcroarray, Ann Arbor, 811 Michigan, USA). Sequencing libraries for 67 samples were prepared with the Illumina TruSeq 812 Nano HT DNA Library Preparation Kit (San Diego, California, USA) following the 813 manufacturer's protocol, except using half volumes beginning with the second addition of 814 Dynabeads MyOne Streptavidin C1 magnetic beads (Invitrogen, Carlsbad, CA, USA). DNA 815 samples were sheared using a Covaris M220 Focused-Ultrasonicator (Covaris, Woburn, Maryland, USA) to a fragment length of ~550 bp (for an average insert size of ~420 bp). The 816 817 remaining 134 libraries were constructed by Rapid Genomics (Gainesville, Florida, USA), with 818 custom adapters. The Illumina i5 and i7 barcodes were used for all libraries. Target sequences 819 can be accessed at https://github.com/wickettlab/HybSeqFiles. 820 Libraries were enriched for these loci using the MyBaits protocol (ArborBiosciences 821 2016) with combined pools of libraries totaling 1.2 µg of DNA (12 libraries/pool at 100

ng/library). Libraries with less than 100 ng of total recovered DNA were pooled together in
 equimolar concentrations using available product, resulting in some pools with less than 1.2 µg

of DNA. The smallest successful pool contained four samples with 6 ng of library each.

825 Hybridization was performed at 65°C for approximately 18 hours. The enriched libraries were

- reamplified with 14 to 18 PCR cycles and a final cleanup was performed using a Qiagen
- 827 QiaQuick PCR cleanup kit following the manufacturer's protocol to remove bead contamination
- 828 (Qiagen, Venlo, Netherlands). DNA concentrations were measured using a Qubit 2.0
- 829 Fluorometer (Life Technologies, Carlsbad, California, USA) and molarity was measured on an
- Agilent 2100 Bioanalyzer (Agilent Technologies, Santa Clara, California, USA). A final
- cleaning step using Dynabeads MyOne Streptavidin C1 magnetic beads was performed on pools
- 832 with adapter contamination as detected on the Bioanalyzer. Pools were sequenced in four runs at
- equimolar ratios (4 nM), on an Illumina MiSeq (2 x 300 cycles, v3 chemistry; Illumina, Inc., San
- Bigo, California, USA) at the Pritzker DNA lab (Field Museum, Chicago, IL, USA). This
- produced 80,273,296 pairs of 300-bp reads. Reads were demultiplexed and adapters trimmed
- automatically by Illumina Basespace (Illumina 2016). Raw reads have been deposited at the
- 837 NCBI Sequence Read Archive (BioProject PRJNA544074).
- 838

839 *Quality Filtering, Assembly and Alignment*

- A summary of read quality from each sample was produced using FastQC
- 841 (http://www.bioinformatics.babraham.ac.uk/people.html), which revealed read-through adapter
- contamination in many of the poorer quality samples. To remove read-through contaminationand filter for quality, reads were trimmed for known Illumina adapters using Trimmomatic
- (Bolger et al. 2014) with the following settings:
- 845 ILLUMINACLIP:<illumina_adapters.fasta>:2:30:10 LEADING:10 TRAILING:10
- 846 SLIDINGWINDOW:4:20 MINLEN:20. Trimmed, quality-filtered reads were assembled using
- the HybPiper pipeline (Johnson et al. 2016) with default settings, followed by the intronerate.py
- script, to produce both exons and the "splash zone" flanking non-coding region-containing
 supercontigs. Only pairs with both mates surviving trimming and quality filtering were used for
 HybPiper.
- 851 To compare the influence of "splash-zone" non-coding regions, two sets of alignments 852 were created: (1) exons alone, and (2) coding sequences plus the "splash-zone" (Hereby referred 853 to as supercontigs). For multiple sequence alignments of exons alone, protein and nucleotide 854 sequences assembled in HybPiper were gathered into fasta files by gene. For protein sequences 855 only, stop codons were changed to "X" using a sed command-line regular expression to facilitate 856 alignment, and sequences were aligned using MAFFT with settings: --auto --adjustdirection --857 maxiterate 1000 (Katoh et al. 2002). Aligned protein sequences were then used to fit unaligned 858 nucleotide sequences into coding frame alignments using pal2nal with default settings (Suyama et al. 2006). In-frame, aligned DNA sequences were trimmed to remove low-coverage positions 859 and sequences composed only of gaps using TrimAl with the automated setting, which is 860 optimized for maximum likelihood analyses (Gutíerrez et al. 2009). For supercontigs, nucleotide 861 sequences assembled using HybPiper were gathered into fasta files by gene, gene names were 862 863 removed from fasta headers using a command-line regular expression, and sequences were 864 aligned in MAFFT with settings: --auto --adjustdirection --maxiterate 1000 (Katoh et al. 2002). Reverse compliment tags (" R ") were removed from taxon names using a command-line 865 regular expression, and sequences were trimmed using TrimAl with previously listed settings 866 867 optimized for maximum likelihood analyses (Gutíerrez et al. 2009). To minimize the effects of 868 missing data on phylogenetic analyses, accessions with < 50% of loci passing quality filtering were removed, and genes that were recovered across < 70% of the total remaining samples were 869 870 also removed. Following quality filtering, we recovered 204 high quality loci (present in at least 871 70% of samples) and an average of 625,323 reads per sample (S1). All pipelines and analyses

872 were run on the high-performance computing cluster at the Chicago Botanic Garden unless

873 otherwise specified.

874

875 Phylogenetic Reconstruction

876 We conducted phylogenetic analyses using two strategies for each set of alignments. 877 Alignments were concatenated and analyzed using maximum likelihood (ML) in RAxML 878 (Stamatakis 2014; hereafter referred to as "concatenation"), whereas coalescent-based analyses 879 were conducted using ML gene trees in ASTRAL-II (Mirarab and Warnow 2015; Sayyari and Mirarab 2016) and using unlinked SNPs in SVDquartets (Chifman and Kubatko 2014, 2015) 880 881 implemented in PAUP* beta version 4.0a168 (Swofford 2003; S3). In concatenation analyses, after aligning each gene separately in MAFFT, genes were concatenated, partitioned, and 882 883 maximum likelihood trees were reconstructed in RAxML Version 8 (Stamatakis 2014) using the 884 GRTCAT model with 100 "rapid-boostrapping" psuedoreplicates and Chylismia scapoidea as 885 the outgroup, on the CIPRES Science Gateway computing cluster (Miller et al. 2010). For coalescent analyses, individual gene trees were first estimated using RAxML Version 8 886 887 (Stamatakis 2014), with 100 "rapid-bootstraping" psuedo-replicates and settings: -p 12345 -x 888 12345 -N 100 -c 25 -f a -m GTRCAT -s, and Chylismia scapoidea as the outgroup. Gene trees 889 based on supercontigs were not partitioned by codon position. Coalescent-based analyses of 890 accessions were conducted in ASTRAL-II (Mirarab and Warnow 2015; Sayyari and Mirarab 891 2016) with default settings using the best RAxML gene trees and their associated bootstrap files 892 as input, and in SVD Quartets (Chifman and Kubatko 2014, 2015) with default settings using an 893 inframe aligned supermatrix with all 204 loci and supercontigs. ASTRAL-II and SVD Quartets 894 analysis was performed with 100 multi-locus bootstraps.

895 To assess concordance among gene trees and provide additional support complementary 896 to bootstrap values, we conducted two additional analyses. First, we assessed raw gene tree 897 concordance using Phyparts (Smith et al. 2015). Prior to running Phyparts, nodes with < 33% 898 support in the supercontig RAXML gene trees were collapsed using the sumtrees command in 899 Dendropy (Sukumaran 2010). These gene trees were then re-rooted using Chylismia scapoidea 900 as the outgroup and ASTRAL-II was rerun using these collapsed, re-rooted gene trees as the 901 input files. Pie charts showing gene tree discordance were generated and overlaid on the 902 resulting ASTRAL-II tree using the PhypartsPiecharts script

903 (https://github.com/mossmatters/phyloscripts/tree/master/phypartspiecharts). Phyparts piecharts 904 and gene tree concordance values were also added to Figure 1 by importing the two data files 905 produced by the Phypartspiecharts.py into R and manually matching them to key nodes on our 906 ASTRAL-II supercontig tree using ggtree version 1.14.6 (G Yu, DK Smith, H Zhu, Y Guan 907 2017). We also generated gene and site concordance factors for our ASTRAL-II tree constructed 908 using supercontigs in IQTree v1.7-beta16 (Minh et al. 2018). IQtree calculates the gene 909 concordance factor (gCF) and accounts for incomplete taxon coverage among gene trees and 910 therefore may provide a more accurate representation of agreement among gene trees than other 911 methods. In addition to gCF, IOTree calculates the site concordance factor (sCF), which is 912 defined as the percentage of decisive nucleotide sites supporting a specific node (Minh et al. 913 2018). We used the RAXML gene trees produced for the ASTRAL-II supercontig analysis, and

supercontig alignments themselves, as the inputs for IQtree. For computing sCF, we randomly

sampled 100 quartets around each internal node. Finally, we mapped gCF and sCF values to the

916 ASTRAL-II supercontig tree produced in our previous summary coalescent analysis (Fig. 2). All

phylogenetic trees, with the exception of the full Phyparts picharts tree, were visualized using the
R package *ggtree* version 1.14.6 (G Yu, DK Smith, H Zhu, Y Guan 2017).

919

920 Ancestral State Reconstruction

921 To infer ancestral conditions and the number of transitions in reproductive system, we 922 used the phangorn (Schliep 2011) package in R. First, a Coalescent-based species tree with 923 accessions grouped into taxa using a mapping file was estimated in ASTRAL-III (Zhang et al. 924 2018) with default settings using the best RAxML gene trees and their associated bootstrap files, from the supercontig alignments, as input. Next we time calibrated the ASTRAL-III species tree 925 926 to 1 million years based on estimates of other taxa in the genus (Evans et al. 2009) using the 927 makeChronosCalib function in the *ape* (Paradis et al. 2004) package in R, and estimated an 928 ultrametric tree using the chronos function in *ape* (Paradis et al. 2004) with settings: lambda = 1, 929 model = "relaxed". Finally, we performed marginal reconstruction of ancestral character states 930 using the maximum likelihood method using the optim.pml and ancestral.pml functions in the 931 phangorn (Schliep 2011) package in R.

932

933 Testing for Hybrid Orgins with HyDe

934 To test for putative hybrid origins of selected taxa, we used HyDe (Blischak et al. 2018) to calculate D-Statistics (Green et al. 2010) for a set of hypotheses (S10). Briefly, HyDe 935 936 considers a four-taxon network of an outgroup and a triplet of ingroup populations to detect 937 hybridization from phylogenetic invariants that arise under the coalescent model with 938 hybridization. Introgression between P3 and either P1 or P2 influences the relative frequencies of 939 ABBA and BABA, and the D-statistic measures the imbalance between these frequencies. We 940 tested the triplets in (S10) and set *Chylismia scapoidea* as the outgroup. We considered 941 hypothesis tests significant at an overall $\alpha < 0.05$ level with estimates of γ between 0 and 1. Z-942 scores greater than 3 are generally interpreted as strong evidence of introgression.

943

944 *Population-level Analysis*

945 To further characterize population-level processes or genetic structure within sect. 946 *Calvlophus*, we extracted and filtered SNPs by mapping individual reads against reference 947 supercontigs (see https://github.com/lindsawi/HybSeq-SNP-Extraction). To account for 948 duplicates arising from PCR during HybSeq in SNP calling and filtering, first we selected the 949 sample with the highest target recovery rate and sequencing depth as a target reference sequence 950 (Oenothera capillifolia berlandieri bjc19) and gathered supercontigs for this individual into a 951 single target FASTA file. We then ran BWA (Li and Durbin 2009) to align sequences, Samtools 952 'index' (Danecek et al. 2011) and GATK CreateSequenceDictionary (Poplin et al. 2017), respectively, on the resulting target FASTA file. Next we ran a custom script 953 954 "variant workflow.sh" using both read files from each Calylophus sample as input to create a 955 vcf file for each sample. SNP's were called for each individual using GATK (Poplin et al. 2017) 956 and the vcf file from each sample as input. The resulting vcf file created in the previous step was 957 filtered to remove indels using GATK and the original target FASTA file as input, and then 958 filtered again based on read mapping and quality with GATK VariantFiltration with settings: -filterExpression "QD $< 5.0 \parallel$ FS $> 60.0 \parallel$ MQ $< 40.0 \parallel$ MQRankSum $< -12.5 \parallel$ ReadPosRankSum 959 < -8.0" (Poplin et al. 2017). We generated a reduced SNP file using PLINK (Purcell et al. 2007) 960 961 to remove SNPs that did pass filter using the command: plink --vcf-filter --vcf input.vcf --const-962 fid --allow-extra-chr --geno --make-bed --recode structure. Finally we used Discriminant

Analysis of Principal Components (Jombart et al. 2010) as implemented in the R package
 adegenet (Jombart 2008) and the snmf function in the LEA package (Frichot and François 2015)
 in R (R Core Team, 2020) to identify genetic structure between and among individuals and
 populations in our data.

967

968 Morphological Measurements and Analysis

969 To assess taxon boundaries and patterns of morphological variation, we measured 970 character states for the following key morphological structures that have been used historically to 971 discriminate taxa in sect. Calylophus (Towner 1977): plant height, leaf length (distal), leaf width 972 (distal), leaf length/width ratio (distal), leaf length (basal), leaf width (basal), leaf length/width 973 (basal), sepal length, and sepal tip length. Measurements were made with digital calipers when 974 possible, or with a standard metric ruler and dissecting scope, from voucher specimens of nearly 975 all sampled populations of sect. Calylophus included in our molecular phylogenetic analyses. 976 Measurements are provided in S11. Morphological measurements were log transformed using 977 the R base function 'log' (R Core Team 2018) prior to Principal Components Analysis (PCA), 978 which was conducted in R using the stats package version 3.7 and the function 'prcomp'(R Core

979 Team 2018). All 'NA' values were omitted from analysis. Plots of PCA results were visualized

980 using the *ggplot2* package in R (Wickham 2016).

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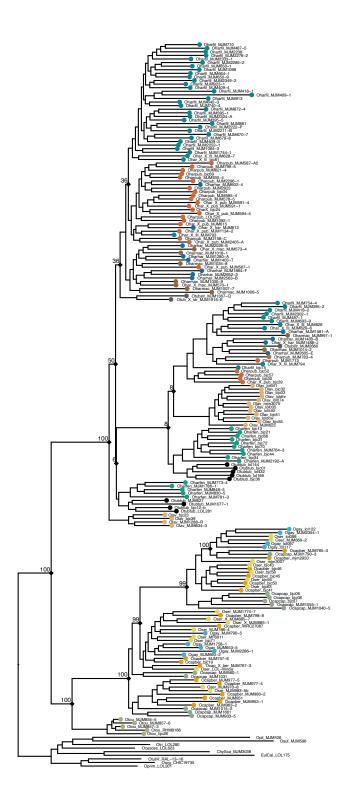
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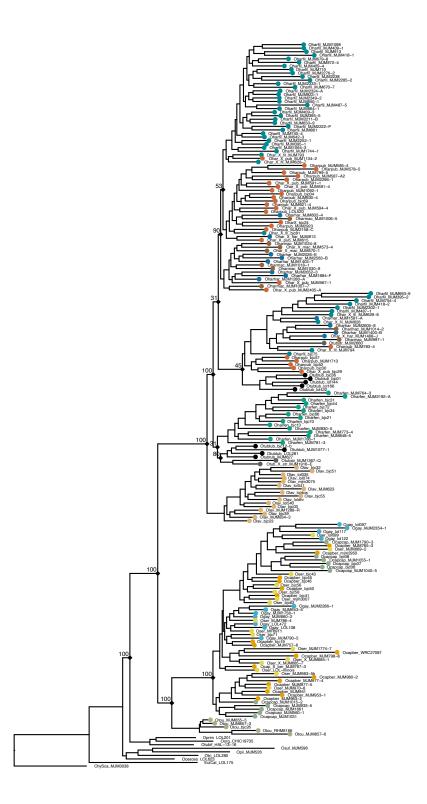
1063 **S4**



1064 1065 Concatenation tree constructing using the exon-only dataset and 100 bootstraps. Bootstrap values

indicated at relevant nodes. 1066

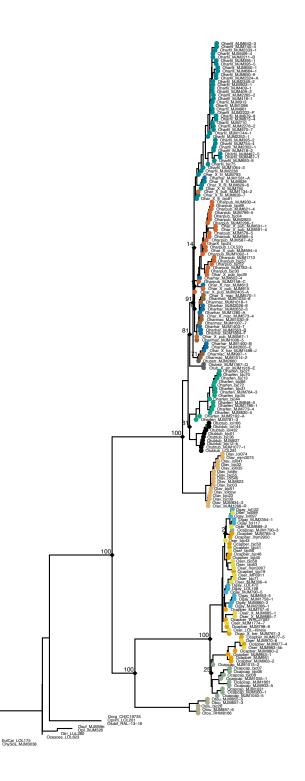
1067 **S5**



1068 1069 Concatenation tree constructing using the supercontig dataset and 100 bootstraps. Bootstrap

values indicated at relevant nodes. 1070

1071 **S6**

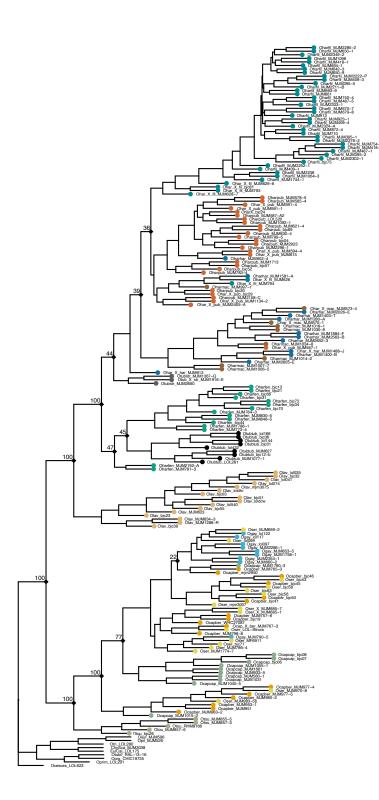




ASTRAL-II summary coalescent tree constructing using the exon-only dataset and 100

bootstraps. Bootstrap values indicated at relevant nodes. 1074

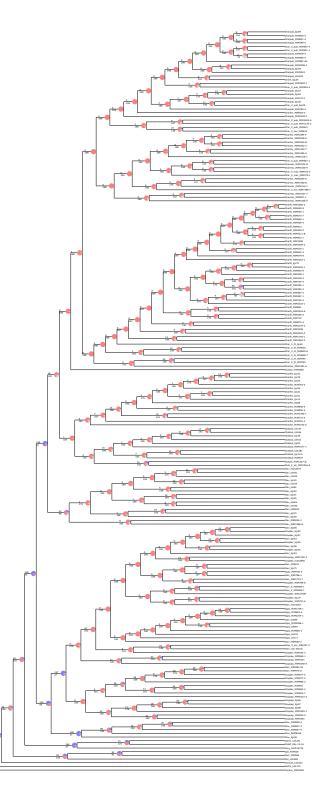
1075 **S7**



1076 1077 SVD Quartets summary coalescent tree constructing using the supercontig dataset with 100

bootstraps. Bootstrap values indicated at relevant nodes. 1078

1079 **S8**



1080 1081

Phyparts piecharts ASTRAL-II tree constructing using the supercontig dataset. Piechart colors
 correspond to: blue = concordant, green = top alternative bipartition, red = all other alternative
 bipartitions, black = uninformative for that node.

1085 **S9**

1086 Summary of support values for current and proposed taxonomic treatments, by analysis. 'e'

1087 signifies trees based on exon-only data, "e+i" signifies trees based on supercontigs. 'p' indicates 1088 paraphyletic, unsupported taxon treatment according to tree topology.

a.Denothera hartwegii (Towner 1977)pppppppppppppb.Oenothera hartwegii subsp. falifolia (Towner 1977)<50p8199p1/188138c.Oenothera hartwegii subsp. falifolia (Towner 1977)ppp<50<50<501/190036d.Oenothera hartwegii subsp. hartwegiippppppppppe.Oenothera hartwegii subsp. macartii (Towner 1977)pppppppppf.Oenothera hartwegii subsp. hartwegii + subsp. macartiigpp<50<500/200033g.Oenothera hartwegii subsp. pubescens (Towner 1977)pppppppppj.Oenothera tubicula (Towner 1977)pppppppppj.Oenothera tubicula subsp. tubicula (Towner 1977)ppppppppj.Oenothera tubicula subsp. strigulosa (Towner 1977)ppppppppj.Oenothera tubicula subsp. strigulosa (Towner 1977)pppppjjjjjjjjjjjjjjjjjjjjjjj <t< th=""><th></th><th>Taxon</th><th>Concat. e</th><th>Concat. e+i</th><th>ASTRAL-II e</th><th>ASTRAL-II e+i</th><th>SVDQ e+i</th><th>Phyparts</th><th>gCF iQtree e+i</th><th>sCF iQtree e+i</th></t<>		Taxon	Concat. e	Concat. e+i	ASTRAL-II e	ASTRAL-II e+i	SVDQ e+i	Phyparts	gCF iQtree e+i	sCF iQtree e+i
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	а.		р	р	р	р	р	р	р	р
c.Oenothera hartwegii subsp. filifolia (Towner 1977)pp<50<50<501/190036d.Oenothera hartwegii subsp. hartwegii (Towner 1977)ppp	b.									
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	С.	Oenothera hartwegii subsp. filifolia (Towner	р	р	<50	<50	<50	1/ 190	0	36
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	d.		р	р	р	р	р	р	р	р
subsp. macartiipppestoreppestoresto	е.		р	р	р	р	р	р	р	
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	f.		р	р	<50	<50	<50	0/ 200	0	33
i.Oenothera tubicula (Towner 1977)ppppppppj.Oenothera tubicula subsp. tubicula (Towner 1977)ppp8199<50	g.		р	р	<50	<50	<50	0/ 200	0	36
j.Oenothera tubicula subsp. tubicula (Towner 1977)pp8199<50 $2/171$ 138k.Oenothera tubicula subsp. strigulosa (Towner 1977)ppg81100<50p037l.Oenothera fendleri + Oenothera tubicula subsp. tubiculapp81100<5016/1291040m.Oenothera toumeyi (Towner 1977)100100100100100100125/656256n.Oenothera coumeyi + subsect. Calylophus100100100100100100149/427665o.Oenothera capillifolia (Towner 1977)ppppppppq.Oenothera capillifolia subsp. capillifolia (Towner 1977)pppppppppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)pppppppppppppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)ppppppppppppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)ppppppppppppppppppppppppppppppppp </td <td>h.</td> <td><i>Oenothera lavandulifolia</i> (Towner 1977)</td> <td>100</td> <td>р</td> <td>100</td> <td>100</td> <td>100</td> <td>147/37</td> <td>74</td> <td>83</td>	h.	<i>Oenothera lavandulifolia</i> (Towner 1977)	100	р	100	100	100	147/37	74	83
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	i.	<i>Oenothera tubicula</i> (Towner 1977)	р	р	р	р	р	1/188	р	р
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	j.	• •	р	р	81	99	<50	2/ 171	1	38
subsp. tubiculapp100100<3016/1291040m.Oenothera toumeyi (Towner 1977)100100100100100100125/656256n.Oenothera toumeyi + subsect. Calylophus100100100100100100149/427665o.Oenothera capillifolia (Towner 1977)pppppppppp.Oenothera capillifolia subsp. capillifolia (Towner 1977)ppppppppppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)pp <td>k.</td> <td></td> <td>р</td> <td>р</td> <td>81</td> <td>100</td> <td><50</td> <td>р</td> <td>0</td> <td>37</td>	k.		р	р	81	100	<50	р	0	37
n.Oenothera toumeyi + subsect. Calylophus100100100100100149/427665o.Oenothera capillifolia (Towner 1977) p	Ι.	-	р	р	100	100	<50	16/129	10	40
o.Oenothera capillifolia (Towner 1977) p </td <td><i>m</i>.</td> <td colspan="2">•</td> <td>100</td> <td>100</td> <td>100</td> <td>100</td> <td>125/65</td> <td>62</td> <td>56</td>	<i>m</i> .	•		100	100	100	100	125/65	62	56
o.Oenothera capillifolia (Towner 1977) p </td <td>n.</td> <td colspan="2">· · · · ·</td> <td>100</td> <td>100</td> <td>100</td> <td>100</td> <td>149/42</td> <td>76</td> <td>65</td>	n.	· · · · ·		100	100	100	100	149/42	76	65
p.Oenothera capillifolia subsp. capillifolia (Towner 1977)pppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)ppppppppq.Oenothera capillifolia subsp. berlandieri (Towner 1977)pppppppppr.Oenothera capillifolia subsp. berlandieri (New Taxon; South Texas coastal populations)ppp<50	0.			р	р	р	р	р	р	р
r.Oenothera capillifolia subsp. berlandieri (New Taxon; South Texas coastal populations)ppppppps.Oenothera serrulata (Towner 1977)pppppppppt.Oenothera 'australis' (New Taxon; South Texas O. serrulata)p100pppppu.Oenothera gayleana (Turner & Moore 2014)ppppppppp	р.		р	р	<50	р	<77	р	р	р
Taxon; South Texas coastal populations) p p p $rototic100100177/277986s.Oenothera serrulata (Towner 1977)pp$	q.		р	р	р	р	р	р	р	р
s.Oenothera serrulata (Towner 1977)ppppppppt.Oenothera 'australis' (New Taxon; South Texas O. serrulata)p100ppp10/175ppu.Oenothera gayleana (Turner & Moore 2014)pppppppp	r.	Oenothera capillifolia subsp. berlandieri (New	р	р	<50	100	100	157/27	79	86
t.Oenothera 'australis' (New Taxon; South Texas O. serrulata)p100pppp10/175ppu.Oenothera gayleana (Turner & Moore 2014)pppppppp	S.		р	р	р	р	р	р	р	р
u. Oenothera gayleana (Turner & Moore 2014) p p p p p p p p p		Oenothera 'australis' (New Taxon; South								
	u.		р	р	р	р	р	р	р	р
	٧.									

1089 S10

List of admixture hypotheses tested, Zscore, P-value and Gamma results from HyDe analysis.
Each row represents a triplet set that was tested consisting of a putative hybrid individual and
two parent groups; Parent 1 and Parent 2.

1093

Putative hybrid individuals	Parent 1 Group	Parent 2 Group	Zscore	Р	Gamma
Ohar_X_fil_MJM629.6	CoreOharfil	CoreOharpub	-999999.9	1	-0.049
Ohar_X_fil_MJM628	CoreOharfil	CoreOharpub	-999999.9	1	-0.057
Ohar_X_fil_MJM626	CoreOharfil	CoreOharpub	-999999.9	1	-0.001
Ohar_X_fil_MJM793	CoreOharfil	CoreOharpub	-999999.9	1	-0.057
Ohar_X_fil_MJM794	CoreOharfil	CoreOharpub	-99999.9	1	-0.034
Ohar_X_fil_BJC81	CoreOharfil	CoreOharpub	-999999.9	1	-0.042
Oharhar_MJM1581	CoreOharpub	Oharhar/harmac	-999999.9	1	1.706
Ohar_X_pub_BJC29	CoreOharpub	Oharhar/harmac	2.378	0.009**	0.338
Oharpub_BJC30	CoreOharpub	Oharhar/harmac	-99999.9	1	-0.215
Oharpub_MJM2158.C	CoreOharpub	Oharhar/harmac	1.113	0.133	0.229
Ohar_X_pub_MJM1134.2	CoreOharpub	Oharhar/harmac	0.043	0.483	0.015
Ohar_X_pub_MJM2405.A	CoreOharpub	Oharhar/harmac	0.882	0.189	0.158
Ohar_X_pub_MJM594.4	CoreOharpub	Oharhar/harmac	2.094	0.018*	0.332
Ohar_X_pub_MJM615	CoreOharpub	Oharhar/harmac	0.413	0.340	0.096
Oharmac_MJM997.1	CoreOharpub	Oharhar/harmac	1.563	0.059	0.224
Ohar_X_har_MJM613	CoreOharpub	Oharhar/harmac	-999999.9	1	-0.495
Otub_X_str_MJM1916.E	Otubtub	Oharhar/harmac	5.585	0.000***	0.947
Oharfen_MJM2192.A	CoreOharfen	CoreOharfil	0.305	0.380	0.001
Oharfen_MJM781.3	CoreOharfen	CoreOharpub	0.025	0.490	9.69E-05
Ocapcap_MJM1015.2	CoreOcapcap	S. TX Ocapber	0.467	0.320	0.003
Ocap_X_ber_MJM767.3	central OK Ocapber	Pecos River/Southern Plains	-999999.9	1	-0.003
		three threshold of $P < 0.05$ three threshold of $P < 0.001$			

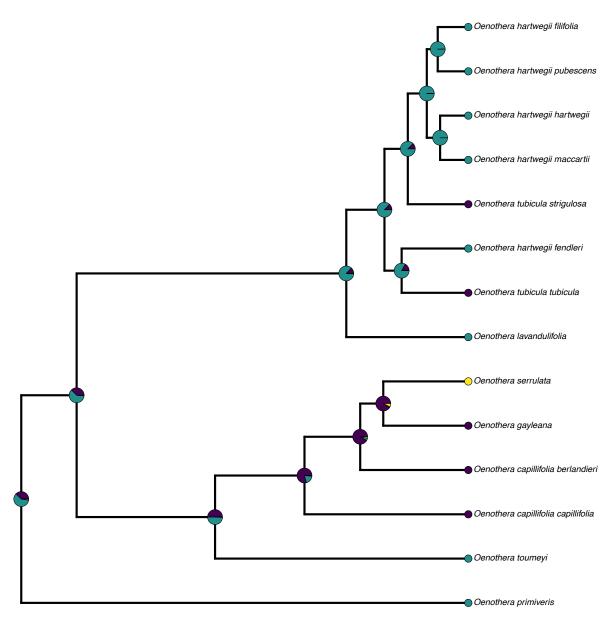
*** Indicates value meets significance threshold of P < 0.001

1094

1095 1096 1097	S11 See excel table "S11 Morphometric Data"
1098 1099 1100	S12 See excel table "S12 Pollen Counts"
1101	S13

1102 DNA EXTRACTION PROTOCOL – see additional file

1103 **S14**



1104

1105 Ancestral State Reconstruction of reproductive system in sect. *Calylophus* using supercontigs

and accessions grouped into taxa. Pie-charts on notes represent likelihood of ancestral

reproductive system at each node (teal = hawkmoth pollination, purple = bee pollination, yellow
PTH).