# 1 A Comprehensive Phylogenomic Platform for Exploring the Angiosperm Tree of Life

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Abstract.—The tree of life is the fundamental biological roadmap for navigating the evolution 29 and properties of life on Earth, and yet remains largely unknown. Even angiosperms 30 (flowering plants) are fraught with data gaps, despite their critical role in sustaining terrestrial 31 life. Today, high-throughput sequencing promises to significantly deepen our understanding 32 33 of evolutionary relationships. Here, we describe a comprehensive phylogenomic platform for exploring the angiosperm tree of life, comprising a set of open tools and data based on the 34 353 nuclear genes targeted by the universal Angiosperms353 sequence capture probes. This 35 36 paper (i) documents our methods, (ii) describes our first data release and (iii) presents a novel open data portal, the Kew Tree of Life Explorer (https://treeoflife.kew.org). We aim to 37 generate novel target sequence capture data for all genera of flowering plants, exploiting 38 39 natural history collections such as herbarium specimens, and augment it with mined public data. Our first data release, described here, is the most extensive nuclear phylogenomic 40 dataset for angiosperms to date, comprising 3,099 samples validated by DNA barcode and 41 phylogenetic tests, representing all 64 orders, 404 families (96%) and 2,333 genera (17%). 42 Using the multi-species coalescent, we inferred a "first pass" angiosperm tree of life from the 43 44 data, which totalled 824,878 sequences, 489,086,049 base pairs, and 532,260 alignment columns. The tree is strongly supported and highly congruent with existing taxonomy, while 45 challenging numerous hypothesized relationships among orders and placing many genera for 46 47 the first time. The validated dataset, species tree and all intermediates are openly accessible via the Kew Tree of Life Explorer. This major milestone towards a complete tree of life for 48 all flowering plant species opens doors to a highly integrated future for angiosperm 49

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50	phylogenomics through the systematic sequencing of standardised nuclear markers. Our
51	approach has the potential to serve as a much-needed bridge between the growing movement
52	to sequence the genomes of all life on Earth and the vast phylogenomic potential of the
53	world's natural history collections.
54	Keywords: angiosperms, Angiosperms353, genomics, herbariomics, museomics, nuclear
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55	phylogenomics, open access, target sequence capture, tree of life.
56	INTRODUCTION
57	
58	Discovering the tree of life is among the most fundamental of the grand challenges in
59	science today (Hinchliff et al. 2015). The tree of life is the biological roadmap that allows us
60	to discover, identify and classify life on Earth, to explore its properties, to understand its
61	origins and evolution, and to predict how it will respond to future environmental change. Of
62	all eukaryotic lineages, the angiosperms (flowering plants) are among the most pressing
63	priorities for tree of life research. Angiosperms sustain the terrestrial living world, including
64	humanity, as primary producers, ecosystem engineers and earth system regulators. They hold
65	potential solutions to global challenges, such as climate change, biodiversity loss, human
66	health, food security and renewable energy (Antonelli et al. 2020). In light of this, a
67	phylogenetic framework with which to navigate and interpret the species, trait and functional
68	diversity of angiosperms has never been more necessary. However, despite substantial
69	progress, the evolutionary connections among Earth's ca. 330,000 flowering plant species
70	(WCVP 2020) remain incompletely known.
71	The angiosperm research community were early and organised adopters of the
72	molecular phylogenetic approach, resulting in numerous benchmark tree of life publications

(e.g. Chase et al. 1993; Soltis et al. 2008; Soltis et al. 2011), and a community approach to 73

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74 phylogenetic classification (APG 1998; APG II 2003; APG III 2009; APG IV 2016). Through this distributed effort, a wealth of DNA sequence data is now available in public repositories, 75 covering ca. 107,000 (31%) of the ca. 350,000 species of vascular plants (RBG Kew 2016; 76 77 WCVP 2020), most of which are angiosperms (see also Cornwell et al. 2019). However, the lack of sequence data for the remaining 69% obstructs their accurate placement in the tree of 78 life. In addition, lack of complementarity in gene sampling across public DNA sequence data 79 impedes phylogenetic synthesis (Hinchliff and Smith 2014). For example, data from either 80 one or both of *rbcL* and *matK*, the two most popular plastid genes for phylogenetics, are 81 82 available for only 54% of the ca. 107,000 sequenced vascular plant species (RBG Kew 2016). Comprehensive phylogenetic trees of flowering plants are in high demand (Hinchliff et al. 83 2015; Eiserhardt et al. 2018), but currently can only be made "complete" using proxies, such 84 85 as taxonomic classification, to interpolate the unsequenced species (Smith and Brown 2018), which may not accurately reflect relationships. Greater community-wide coordination of both 86 taxon and gene sampling would benefit phylogenetic data integration immensely, creating 87 88 numerous downstream scientific opportunities. High-throughput sequencing (HTS) now promises to significantly deepen our 89 understanding of evolutionary relationships among Earth's species, including angiosperms 90 (Li et al. 2019; Yang et al. 2020). For example, the One Thousand Plant Transcriptomes 91 (1KP) initiative has brought an unprecedented scale of data to bear on the plant tree of life 92 93 (Wickett et al. 2014; Gitzendanner et al. 2018; Leebens-Mack et al. 2019). Nevertheless, with greatly increased data depth come trade-offs in taxon sampling; the pre-eminent HTS studies 94 cited here account for less than 0.01% of angiosperm species. Undeterred by this sampling 95 gap, the Earth Biogenome Project (EBP) has launched a "moonshot for biology" by 96 proposing to sequence and characterise the genomes of all of Earth's eukaryotic species over 97

a 10 year period (Lewin et al. 2018). Projects such as the 10,000 Plant Genomes Project

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(Cheng et al. 2018) and the Darwin Tree of Life Project (https://www.darwintreeoflife.org/) 99 aim to contribute to this goal by producing numerous chromosome-level genome assemblies 100 across major lineages and regional biotas. However, taxon sampling remains a significant 101 issue, due to the challenges of obtaining the high molecular weight DNA required by these 102 projects (for long-read HTS) from samples that are both authentically identified and 103 compliant with the spirit and letter of the Nagoya Protocol (Secretariat of the Convention on 104 105 Biological Diversity 2011). Despite its immense potential, the "whole genome" approach to discovering the tree of life remains a future goal that will not be achieved on a large 106 107 taxonomic scale in the short term. Methodological compromises are required to accelerate progress. 108

The world's natural history collections are a goldmine for genomic research (Buerki 109 110 and Baker 2016), containing tissues of almost all species of life on Earth known to science. 111 However, the condition of these tissues and the DNA therein varies widely, depending on age and preservation techniques, among other factors. In the case of plants, herbarium specimens 112 generally yield degraded DNA, which, though not useful for long-read HTS, is now being 113 intensively exploited for short-read HTS (Bakker et al. 2016; Brewer et al. 2019; Forrest et al. 114 2019; Alsos et al. 2020). In this context, target sequence capture is growing in popularity as 115 the HTS method most widely applied to herbarium DNA (Dodsworth et al. 2019). This 116 approach (also known as target enrichment, target capture, sequence capture, anchored hybrid 117 118 enrichment) and its variations (e.g. Hyb-Seq, which combines target sequence capture with genome skimming) use RNA or DNA probes to enrich sequencing libraries for specifically 119 targeted loci (Faircloth et al. 2012; Lemmon et al. 2012; Weitemier et al. 2014). It is proving 120 121 to be an increasingly cost-effective means of isolating hundreds of loci for phylogenetic analysis from even centuries-old specimens (Brewer et al. 2019), bringing comprehensive 122

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taxon sampling from herbarium collections within the reach of any phylogenomic researcher(Hale et al. 2020).

Numerous target sequence probe sets have been developed for specific angiosperm 125 groups (e.g. Annonaceae [Couvreur et al. 2019], Asteraceae [Mandel et al. 2014], Dioscorea 126 [Soto Gomez et al. 2019], Euphorbia [Villaverde et al. 2018]). The design of these probe sets 127 is informed by available genomic resources, as well as criteria specific to the group of interest 128 and research questions. As a result, locus overlap between probe sets tends to be minimal. 129 Unlike the Sanger sequencing era, in which researchers converged on tractable genes such as 130 131 *rbcL* and *matK*, the lack of complementarity between probe sets curtails prospects for data integration across broad taxonomic scales. In addition, development of custom probe sets is 132 expensive, requiring considerable genomic resources and bioinformatic expertise. A publicly 133 134 available, universal probe set for angiosperms targeting a standard set of loci would resolve 135 these issues (Buddenhagen et al. 2016; Chau et al. 2018). In response to this, we designed the Angiosperms353 probe set (Johnson et al. 2019), drawing on 1KP transcriptome data from 136 137 ca. 650 angiosperm species (Leebens-Mack et al. 2019). The probe set targets 353 genes from 410 low-copy, protein-coding nuclear orthologs previously selected for phylogenetic analysis 138 across green plants (Leebens-Mack et al. 2019), enriching up to ca. 260 kbp from any 139 flowering plant. Angiosperms353 probes are an open data resource that can be used without 140 the expense of design or access to prior genomic data and have already been successfully 141 142 applied across different taxonomic scales (e.g. Larridon et al. 2019; Murphy et al. 2020; Pérez-Escobar et al. 2020; Shee et al. 2020), including at the population level (Van Andel et 143 al. 2019; Slimp et al. 2020; Beck et al. 2021). 144

Here, we describe a large-scale effort to establish a new phylogenomic platform for
exploring the angiosperm tree of life, comprising a set of open tools (Angiosperms353
probes, laboratory protocols, analysis pipeline, data portal) and data (sequence data,

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148	assembled genes, alignments, gene trees, species tree). This platform, which directly
149	addresses the challenges outlined above, is an outcome of the Plant and Fungal Trees of Life
150	project (PAFTOL; www.paftol.org) at the Royal Botanic Gardens, Kew (RBG Kew 2015).
151	As a step towards the ultimate goal of a complete species-level tree, we aim to gather DNA
152	sequence data for the Angiosperms353 genes from one species of all 13,862 angiosperm
153	genera (WCVP 2020). This unprecedented dataset of standard loci draws extensively on
154	herbarium collections for comprehensive sampling, especially of genera that have not been
155	sequenced before (Brewer et al. 2019). Extensive new data have been generated, analysed
156	and released into the public domain, along with corresponding phylogenetic inferences. By
157	providing our data in open and accessible ways, including an interactive tree of life, we aim
158	to foster a transparent and collaborative environment for future data re-use and synthesis.
159	This paper serves as the baseline reference for our platform, (i) documenting our methods, (ii)
160	describing our first data release, comprising 17% of angiosperm genera, including initial
161	insights on phylogenetic performance, and (iii) presenting a novel data portal, the Kew Tree
162	of Life Explorer, through which our data and corresponding tree of life can be interrogated
163	and downloaded. We conclude with reflections on the prospects for our approach, future
164	development requirements and the role of open data for enhancing cross-community
165	collaboration towards a complete tree of life.

## 166 MATERIALS AND METHODS

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This section describes the workflow (Fig. 1) used by the PAFTOL project to generate our first full data release (i.e. Data Release 1.0), which is publicly accessible through our open data portal, the Kew Tree of Life Explorer (<u>https://treeoflife.kew.org</u>), described below. The workflow consists of three main stages: (i) sample processing, encompassing sample

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selection and laboratory protocols for target sequence capture data generation (Fig. 2), (ii)
data analysis, including target gene assembly, data mining, data validation and phylogenetic
inference (Figs. 3, 4), and (iii) data publication via the data portal (Fig. 5). The data
accessible via the portal comprise raw data (unprocessed sequence reads) and results from
"first pass" analyses (gene assemblies, alignments, gene trees, species tree). Though not
exhaustive, these first explorations of the data apply methods that are both rigorous and
tractable at our scale of operation.
Details of the first data release are also given in the data release notes in the portal via

Details of the first data release are also given in the data release notes in the portal via our secure FTP (<u>http://sftp.kew.org/pub/treeoflife/</u>) and are also archived at the Royal Botanic Gardens, Kew (RBGK) Research Repository (<u>https://doi.org/10.34885/paftol</u>). A new release note will be published in the same locations with each future data release and will detail any changes in methods used relative to the first release described here.

## 184 Sampling

185 We aimed to generate novel data from across the angiosperms, using a stratified sampling approach of one species per genus. Our sampling was standardised to the complete 186 list of angiosperms within the World Checklist of Vascular Plants (WCVP 2020), which 187 currently recognises 13,862 accepted genera in 418 families, aligned to the 64 orders of the 188 APG IV classification (APG IV 2016). We prioritised genera that were not represented by 189 published transcriptomic or genomic data in public sequence repositories (e.g. GenBank), and 190 avoided genera that had already been sampled in large genomic initiatives such as the 1KP 191 project (Leebens-Mack et al. 2019). The selection of species within genera was made 192 193 pragmatically, although we prioritised the species of the generic type where possible. Plant material was obtained from a variety of sources (Fig. 2), primarily from the 194 collections of RBGK (herbarium, DNA bank, silica gel-dried tissue collection, living 195

196 collection and the Millennium Seed Bank, <u>https://www.kew.org/science/collections-and-</u>

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197 resources/collections). Additional material (tissue samples, extracted DNA) was generously 198 provided by our collaborative networks (see Acknowledgements). To be selected, the 199 material must have been (i) legally sourced and made available for use in phylogenomic 200 studies, (ii) identified to species level, preferably by an expert of the group, and (iii) ideally 201 collected in the wild. As far as was practically achievable, we ensured that the identity of 202 each sample was substantiated by a voucher specimen deposited in a publicly accessible 203 herbarium.

All metadata were captured using a relational database that allowed us to track 204 205 processing of samples from the selection of material, through the library preparation pipeline to the completion of sequencing. Data were recorded in four main tables (Specimen, Sample, 206 Library, Sequencing). The database architecture allowed us to record multiple sequence 207 208 datasets (fastq files) from one or several libraries, and one or several DNA extracts from a 209 single specimen. Relevant voucher specimen information was also captured in the database (e.g. collector(s), collector number, herbarium acronym (following Index Herbariorum 210 http://sweetgum.nybg.org/science/ih/), country of origin, date of collection, specimen 211 barcodes). Voucher data are available via our data portal (see below). Images of specimens 212 sampled from the RBGK Herbarium are in the process of being captured in RBGK's online 213 herbarium catalogue (http://apps.kew.org/herbcat/) and, where available, are linked to the 214 215 appropriate records in the Kew Tree of Life Explorer.

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## 217 **DNA extraction**

DNA was extracted from 40 mg of herbarium material, 20 mg of silica gel-dried material (Chase and Hills 1991), or 100 mg of fresh material using a modified CTAB extraction method (Doyle and Doyle 1987; Fig. 2). Plant tissue was pulverized using a Mixer Mill MM400 (Retsch GmbH, Germany). DNA extractions were purified by a magnetic bead

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222	clean-up using Agencourt AMPure XP beads (Beckman Coulter, Indianapolis, IN, USA),
223	according to the manufacturer's protocols. Samples obtained from the RBGK DNA bank
224	(http://dnabank.science.kew.org/homepage.html) had been extracted using a modified CTAB
225	method (Doyle and Doyle 1987) followed by caesium chloride/ethidium bromide density
226	gradient cleaning and dialysis. DNA samples provided by external collaborators had been
227	extracted using a wide variety of extraction methods from living, silica gel-dried and
228	herbarium material.
229	All DNA samples were quality checked for concentration and degree of
229 230	All DNA samples were quality checked for concentration and degree of fragmentation. DNA concentration was measured using a Quantus (Promega, Madison, WI,
230	fragmentation. DNA concentration was measured using a Quantus (Promega, Madison, WI,
230 231	fragmentation. DNA concentration was measured using a Quantus (Promega, Madison, WI, USA) or Qubit (Thermo Fisher Scientific, Inchinnan, UK) fluorometer. DNA fragment size
230 231 232	fragmentation. DNA concentration was measured using a Quantus (Promega, Madison, WI, USA) or Qubit (Thermo Fisher Scientific, Inchinnan, UK) fluorometer. DNA fragment size range was routinely assessed on a 1% agarose gel using ethidium bromide and visualized

## 236 Library preparation

Genomic DNA samples were diluted to 4 ng/ $\mu$ l with 10 mM Tris (pH 8.0). Those with an average fragment size greater than 350 bp were sonicated to an average fragment size ca. 400 bp, using a Covaris M220 Focused-ultrasonicator (Covaris, Woburn, MA, USA) by adding 50  $\mu$ l of diluted genomic DNA to a 130  $\mu$ l Covaris microAFA tube. The sonication time was adjusted for each sample based on its average DNA fragment size (15 to 100 secs, following the manufacturer's protocols). Additional parameters used were peak incident power to 50W, duty factor to 10% and 200 cycles per burst.

Libraries were prepared using the NEBNext Ultra II DNA Library Prep Kit (New
England Biolabs, Ipswich, MA, USA; Fig. 2). Size selection was not employed for samples
with highly degraded DNA. In the early stages of the project, libraries were prepared

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following the manufacturer's protocols exactly, but the majority were prepared using half of 247 the recommended volumes throughout to increase cost efficiency. All DNA fragments were 248 indexed using NEBNext Multiplex Oligos for Illumina (Dual Index Primer sets 1 and 2, New 249 England Biolabs, Ipswich, MA, USA). 250 The distribution of fragment sizes in each library was assessed with a 4200 251 TapeStation using standard D1000 tapes. Library concentration was measured using a 252 253 Quantus fluorometer. If the library concentration was less than 10 nM, up to eight additional PCR cycles were performed, following the NEBNext Ultra II Library Prep Kit protocol with 254 255 IS5 reamp.P5 and IS6 reamp.P7 primers (Meyer and Kircher 2010). Library quality assessment was then repeated. 256

## 257 Pooling and hybridisation

Prior to hybridisation (Fig. 2), all libraries were normalised to 10 nM, using 10 mM 258 Tris (pH 8.0) and then combined into pools of 20 to 24 libraries, each containing 10 µl (0.1 259 260 pmol) of each normalized library (i.e. a total of ca. 600-700 ng DNA in each pool, assuming an average fragment size of ca. 450 bp). To ensure even sequencing across all samples in a 261 pool, species for pooling were selected to minimize the range of DNA fragment sizes and 262 ensure a narrow taxonomic breadth. The latter criterion was needed because samples that are 263 more closely related to the taxa used to construct the probe set tend to preferentially 264 hybridise. This can lead to an over-representation of their sequences in the DNA data if 265 appropriate care is not taken when selecting species for the sequencing pool. In rare cases, 266 267 such as smaller pools (ca. 10 libraries) of short fragment (i.e. <300 bp) libraries, it was 268 necessary to recalculate the standard volume of normalized libraries to be added to ensure that the final pool contained ca. 500 ng of DNA. 269

The pooled libraries were dried in a SpinVac (Eppendorf, Dusseldorf, Germany),
resuspended in 8 µl of 10 mM Tris (pH 8.0) and enriched by hybridising with the

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272	Angiosperms353 probe kit (Johnson et al. 2019; Arbor Biosciences myBaits Target Sequence
273	Capture Kit, 'Angiosperms 353 v1', Catalogue #308196) following the manufacturer's
274	protocol, version 4.0. Hybridisation was typically performed at 65°C for 24 h, with reactions
275	topped with 30 µl of red Chill-out Liquid Wax (Bio-Rad, Hercules, CA, USA) to prevent
276	evaporation. However, for short libraries (i.e. <350 bp) the temperature was reduced to 60°C,
277	following the recommendations of Arbor Biosciences.
278	The target-enriched pools were amplified using the KAPA HiFi 2X HotStart
279	ReadyMix PCR Kit (Roche, Basel, Switzerland) or NEBNext Q5 HotStart HiFi PCR Master
280	Mix (New England BioLabs, Ipswich, MA, USA) for eight to 14 cycles. Amplified pools
281	were then purified using Agencourt AMPure XP Beads (at 0.9X the sample volume) and
282	eluted in 15 µl of 10 mM Tris (pH 8.0).
283	Products were quantified with a Quantus fluorometer and re-amplified if the
284	concentration was below 6 nM, with three to six PCR cycles (see above). Final products were

assessed using the TapeStation to determine the distribution of fragment sizes. The targetenriched pools were normalized to 6 nM (using 10 nM Tris, pH 8.0) and multiplexed for
sequencing, with the number of target-enriched pools combined in each sequencing pool
varying from two to 20 (comprising a total of 48-384 samples) depending on the sequencing
platform and service provider requirements.

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#### 291 **DNA sequencing**

Initially, DNA sequencing was performed on an Illumina MiSeq at RBGK with
version 3 chemistry (Illumina, San Diego, CA, USA) and ran for 600 cycles to generate 2 ×
300 bp paired-end reads. Subsequently, DNA sequencing was outsourced (Macrogen, Seoul,
South Korea, or Genewiz, Takeley, UK) and performed on an Illumina HiSeq producing 2 ×
150 bp paired-end reads. Raw reads were deposited in the European Nucleotide Archive

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under an umbrella project (accession number PRJEB35285) and can be accessed from theindividual sample records in the Kew Tree of Life Explorer.

299

## **300** Sequence assembly

301 Coding sequences were recovered from target-enriched sequence data using our

302 pipeline recoverSeqs (accessible from our GitHub repository

303 <u>https://github.com/RBGKew/KewTreeOfLife</u>, pypaftol 'paftools' submodule) to retrieve

sequences orthologous to the Angiosperms353 target gene set (Johnson et al. 2019;

305 <u>https://github.com/mossmatters/Angiosperms353</u>). This target set contained multiple

306 reference sequences per gene, thereby covering a large phylogenetic breadth to facilitate read

307 recovery across angiosperms.

308 The process comprised four main stages (Fig. 3), applied to each sample: (i) sequence

reads were trimmed using Trimmomatic (Bolger et al. 2014) with the following parameters:

310 ILLUMINACLIP: <AdapterFastaFile>: 2:30:10:2:true, LEADING: 10, TRAILING: 10,

311 SLIDINGWINDOW: 4:20, MINLEN: 40, with the adaptor fasta file formatted for

312 palindrome trimming, (ii) trimmed read pairs were mapped to the Angiosperms353 target

313 genes with TBLASTN. A representative reference sequence for each gene was then selected

by identifying the sequence with the largest number of mapped reads. (iii) This representative

315 gene was used as the reference for assembling the gene-specific reads using an overlap-based

assembly algorithm (--assembler overlapSerial option) as follows. First, the reads were

317 aligned to and ordered along the reference sequence based on a minimum alignment size of

318 50 bases (--windowSizeReference option) with a minimum sequence identity of 70% (--

319 relIdentityThresholdReference option). Consecutive reads ordered along the reference

sequence were aligned in a pair-wise manner to find read overlaps. If an overlap of at least 30

321 bases (--windowSizeReadOverlap option) and 90% sequence identity (--

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relIdentityThresholdReadOverlap option) was found, the aligned reads were used to construct 322 a consensus contig with ambiguous bases represented by 'N'. This last parameter resulted in 323 one or more sets of aligned reads with  $\geq 90\%$  sequence identity, each set being merged into a 324 single contig. In the final stage, the exonerate protein2genome program was used to identify 325 the exon-intron structure within each contig. One or more contigs were chosen that best 326 represented the structure of the exon(s) in the reference gene chosen in step (ii). If the exons 327 328 existed in multiple contigs, those contigs were joined together to form the recovered gene coding sequence. 329

Target gene recovery success was assessed for each sample by calculating the number of genes recovered and the sum of the recovered gene lengths. Samples were removed from downstream analyses if the sum of the recovered gene lengths fell below 20% of the median value across all samples.

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## 335 Public data mining

In addition to newly generated target sequence capture data, the Angiosperms353 336 genes were mined from publicly available genomic data (Fig. 3). For the first release, we 337 mined data from the 1KP Initiative (Carpenter et al. 2019; Leebens-Mack et al. 2019) and 338 published genomes with gene annotations (https://plants.ensembl.org/). The genes were 339 retrieved from assembled transcript sequences (1KP) or coding sequences (CDS; genomes) 340 341 using paftools retrievetargets from our pipeline, which relies on BLASTN to identify and extract the genomic or transcriptomic sequences corresponding to the 353 genes. Because 342 initial recovery of genes from 1KP transcripts was unsatisfactory, we expanded the 343 Angiosperms353 target set (dataset available from our GitHub) to improve matching and 344 retrieval of genes. As with the novel target sequence capture assemblies, data were removed 345

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from downstream analyses if the sum of the gene lengths fell below 20% of the median valueacross all samples.

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# 349 Family identification validation

To verify the family identification of our processed samples, we implemented two validation steps, which were run in parallel (Fig. 4). The two steps consisted of (i) DNA barcode validation, which utilised nuclear ribosomal and plastid barcodes for DNA-based identification, and (ii) phylogenetic validation, which checked the placement of each sample in a preliminary tree relative to its expected position based on its initial family assignment. Identification checks below the family level were not conducted due to the incompleteness of adequate reference resources for DNA barcode validation and sparseness of sampling for

357 phylogenetic validation at the genus or species level.

For barcode validation of target sequence capture data (Fig. 4), plastomes and

ribosomal DNA were recovered from raw reads using GetOrganelle (Jin et al. 2020) and

360 subsequently queried against databases of reference plant barcodes using BLASTN

361 (Camacho et al. 2009). For 1KP samples, transcriptome assemblies were directly used as

queries in BLASTN. Note that we considered the family identity of annotated genomes to be

363 correct and hence a barcode validation was unnecessary. Six individual barcode reference

databases were built from the NCBI nucleotide and BOLD databases

365 (https://www.ncbi.nlm.nih.gov/nuccore; https://www.boldsystems.org/, accessed on

366 29/10/2020), one for the whole plastome, and the remaining five for specific loci (nuclear

ribosomal 18S, as well as plastid *rbcL*, *matK*, *trnL*, and *trnH-psbA*). As for samples, the

taxonomy of reference sequences was standardized to WCVP (WCVP 2020). BLAST results

369 were further filtered with a minimum identity >95% and a minimum coverage of reference

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locus ≥90% (except for whole plastomes, for which only a filtering based on minimum length
was applied).

Tests could only be completed if a sample's given family was present in the barcode 372 databases and if at least one BLAST match remained after filtering. Thus, zero to six barcode 373 tests were conducted per sample. A sample passed an individual test if the first ranked 374 BLAST match (ranked by percentage of identity) confirmed its original family identification 375 and failed otherwise. The final result of the barcode validation following the six individual 376 barcode tests were determined as follows: (i) Confirmed, if one or more barcode tests 377 378 matched the family identification of a sample; (ii) Rejected, if more than half of the barcode tests gave the same incorrect family identification (requires at least two barcode tests); (iii) 379 Inconclusive (otherwise). Further details of the barcode validation methods can be found in 380 Supplementary Material available on Dryad. The scripts and lists of NCBI and BOLD 381 accessions used in barcode databases are available on our GitHub repository. 382

To conduct phylogenetic validation (Fig. 4), a preliminary phylogenetic tree was built 383 using the complete, unvalidated dataset, following the phylogenetic methods described 384 below. We then assessed which nodes best represented each order and family in the tree. For 385 every node in the tree, two metrics were calculated for all families and orders: (i) the 386 proportion of samples belonging to a given order/family that are descendants of the node, and 387 (ii) the proportion of samples descending from the node that belong to the order/family. The 388 389 two metrics were then multiplied to produce an overall taxon concordance score. For each family and order, the highest scoring node was subsequently considered to best represent the 390 taxon in the tree (allowing the identification of outlying samples). A node with a score of 1 391 392 for a given order/family is the crown node (most recent common ancestral node) of that taxon, which is monophyletic in the tree. See Supplementary Figure S1 for an illustration. 393

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394	The family identification of each sample was determined as (i) Confirmed: if identified as
395	belonging to a family whose best scoring node had a taxon concordance score >0.5 and found
396	as a descendant of this node in the tree, (ii) Rejected: if identified as belonging to a family
397	whose best scoring node had a taxon concordance score $>0.5$ but not found as a descendant of
398	this node, or (iii) Inconclusive: if identified as belonging to a family whose best scoring node
399	had a taxon concordance score $\leq 0.5$ . Note that for families represented in the tree by a single
400	sample, the validation was performed with respect to their orders. If the order was
401	represented by a single sample, the validation result was coded as inconclusive.
402	The outputs of the phylogenetic and DNA barcode validation were combined to
403	identify samples for automatic inclusion and exclusion from the final dataset, and samples for
404	which a decision on inclusion/exclusion was subject to expert review (Fig. 4). Exclusions
405	after expert review were made based on implausible tree placement (e.g. wrong higher clade)
406	or sample misidentification (e.g. match to another family in the barcode validation).
407	All assembled Angiosperms353 gene data from all samples validated for inclusion
408	form the basis of Data Release 1.0. These were made publicly available via the Kew Tree of
409	Life Explorer.

410

#### 411 Phylogeny estimation

We inferred a phylogenetic tree from all validated data (Data Release 1.0) for presentation in an interactive format in the Kew Tree of Life Explorer. This species tree was estimated from gene trees using the multi-species coalescent summary method implemented in ASTRAL-III (Zhang et al. 2018). In addition to the angiosperm samples, ten samples representing seven gymnosperm families from the 1KP initiative were mined for Angiosperms353 orthologs and included in all analyses as outgroup taxa. Our phylogenomic pipeline, available from our GitHub repository, is summarised below.

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419	For each gene, DNA sequences were aligned with UPP 4.3.12 (Nguyen et al. 2015).
420	At the start of the alignment process a set of 1,000 sequences were selected for an initial
421	backbone tree. Option -M was set to '-1' so that sequences could be selected within 25% of
422	the median full-length sequence. Filtering and trimming of the alignment were performed
423	with AMAS (Borowiec 2016) as follows. Sequences with insufficient coverage (<60%)
424	across well occupied columns of each gene alignment were removed. Well occupied columns
425	were defined as those with more than 70% of positions occupied. Then, alignment columns
426	with $<0.3\%$ occupancy were removed to avoid a large number of columns with very rare or
427	unique insertions from being included in the tree reconstruction. Finally, sequences with a
428	total length of less than 80 bases were removed, and genes with <30 overlapping bases (at the
429	70% threshold mentioned above) were excluded.
430	Gene trees were estimated with IQ-TREE 2.0.5 (Minh et al. 2020) inferring branch
431	support using the ultrafast bootstrap method (option -B; Hoang et al. 2017) with the
432	maximum number of iterations set to 1,000 (option -nm) and using a single model of

433 evolution (option -m GTR+F+R). The use of a single model without testing many models of evolution was a pragmatic choice, following Abadi et al. (2019). TreeShrink 1.3.4 (Mai and 434 Mirarab 2018) was used to remove abnormally long branches from gene trees using default 435 settings, except option -b, which was set to 20. The alignment and gene tree estimation steps 436 437 were then repeated on the samples retained by TreeShrink. Before reconstructing the species 438 tree using ASTRAL-III, nodes in the gene trees with bootstrap support values less than 30% were collapsed using nw ed from Newick Utilities 1.6.0 (Junier and Zdobnov 2010). This 439 value was deduced from interpreting Figure 1 in Hoang et al. (2017), adjusting the standard 440 441 bootstrap threshold of 10% (recommended for ASTRAL-III), to 30 % for the ultrafast

442 bootstrap.

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- All gene alignments, gene trees and the ASTRAL-III species tree are available for download from secure FTP and the Kew Tree of Life Explorer. In addition, the species tree is available to browse through an interactive tree viewer implemented within the Kew Tree of Life Explorer (see also Supplementary Fig. S2).
- 447

## 448 Data portal implementation

- 449 To disseminate results, a data portal (the Kew Tree of Life Explorer;
- 450 <u>https://treeoflife.kew.org</u>) was designed and implemented (Fig. 5) with a layered architecture
- 451 that comprised: (i) a MariaDB running on a Galera multi-master cluster as a database
- 452 management system; (ii) an API written in Python using the Flask framework and the
- 453 SQLAlchemy library; (iii) a front-end written using the Vue.js framework and Nuxt.js for the
- 454 tabular data (used to provide access to gene and specimen data) and content pages; (iv) a tree
- 455 visualisation module developed from the open source application PhyD3 (Kreft et al. 2017)
- using D3.js (Bostock 2012) for data visualisation; and (v) deployment on a Linux (CentOS 7)
- 457 server using Nginx as web server and load balancer.
- 458 The data, with appropriate metadata and documentation, are available for public
- 459 download over secure FTP (<u>http://sftp.kew.org/pub/treeoflife/</u>) and the Kew Tree of Life
- 460 Explorer under a Creative Commons Attribution 4.0 International (CC BY 4.0) license. When
- 461 superseded by new releases, archived earlier releases will remain accessible via secure FTP.

#### 462 **Results**

## 463 Initial dataset

The initial dataset prior to processing and analysis comprised data from 3,272 angiosperm samples, representing 413 families of angiosperms (99%) and 2,428 genera (18%; Table 1). We generated novel target sequence capture data for 2,522 of these samples,

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which included 104 angiosperm genera that have never been sequenced before. Data for the
remainder were mined from public sources (689 1KP transcriptomes, 61 annotated genomes).
The majority of target sequence capture data were generated from the RBGK collections as
follows: DNA Bank (43%), herbarium (28%), silica gel-dried tissue collection (8%), living
collection (2%), and Millennium Seed Bank (0.3%). The remaining 19% of samples included
in this study were provided by various collaborators of the PAFTOL project, either as DNA
samples or as dried tissue (see Acknowledgements).

474 Sequence recovery from all 2,522 target sequence capture samples (prior to any
475 quality controls) is visualised in Figure 6. Eighty-four target sequence capture samples and
476 eleven 1KP transcriptomes were removed from downstream analyses because the sum of
477 gene lengths did not meet the quality threshold of 20% of the median value across all
478 samples.

479 Family identification validation

480 The remaining 3,177 samples (Table 1) were processed through our sample family identification validation pipeline (Fig. 4, Table 2, Supplementary Table S1). Of these, 3,064 481 (97%) were automatically cleared for inclusion and 67 were automatically excluded (Table 482 483 2). The remaining 46 samples were held for expert review, after which 35 were cleared for inclusion and 11 were excluded due to implausible tree placements. The majority of excluded 484 samples (64 out of 78) were from the novel target sequence capture data, although 14 were 485 1KP transcriptomes, highlighting the risk of sample misidentification in even the most highly 486 curated datasets. Further details regarding the results obtained during the family identification 487 validation by DNA barcoding can be found in Supplementary Material available on Dryad. 488 The final validated dataset for Data Release 1.0 consisted of 3,099 angiosperm 489 samples (Table 1), only 5% fewer than were present in the initial dataset. These samples 490

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represent all 64 orders, 404 families (96%; 212 represented by >1 sample), 2,333 genera

492 (17%) and 2,956 species (0.01%).

## 493 Data Release 1.0: sequence quality and gene recovery

Nine statistics were used to assess the sequence quality across the 3,099 samples of 494 Data Release 1.0 (Table 3). For the 2,374 target sequence capture samples, the mean 495 496 percentage of on-target reads was 8%, the mean read depth per sample across all recovered genes was 90x with a median value of 38x and the mean percentage length of recovered 497 genes per sample was 62%. The number of genes and the sum length of gene sequence 498 499 recovered per sample were tightly correlated as expected, varying continuously across the dataset up to the full set of Angiosperms353 genes and a total gene length of 256.9 kbp, close 500 to the maximum expected length of 260 kbp for recovering genes with this target gene set 501 (Fig. 6). However, both the number of genes and sum length of gene sequence recovered 502 were correlated less closely with the number of available reads than they were to each other. 503 504 The total length of sequence recovered from target sequence capture data was shorter than for 505 samples mined for Angiosperms353 genes from 1KP transcriptomes or annotated genomes data (Table 3). The reason for the shorter length of the recovered genes is that some exons 506 507 were absent from the original 1KP alignments used by Johnson et al. (2019) to create the Angiosperms353 gene set. These missing exons are however present in 1KP transcriptomes 508 509 and annotated genomes and were recovered during data mining. The variation in performance of target enrichment across different samples, illustrated by the measures of variability shown 510 511 in Table 3, likely reflects the variation in structure and metabolite composition of the starting 512 tissue, which is known to impede DNA extraction from various species and its downstream manipulation. This variation is one of the challenges in dealing with samples from a broad 513 taxonomic range such as across the evolutionary diversity of angiosperms. Variation in gene 514 515 recovery across orders is visualised in Supplementary Figure S3.

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# 516 **Phylogenetic results**

517	The final phylogenetic tree as inferred from Data Release 1.0 is publicly available in
518	interactive form via the Kew Tree of Life Explorer. In the current release, the tree is
519	annotated with local posterior probabilities (LPP, as given by ASTRAL-III) as indicators of
520	branch support. Other measures of support (e.g. quartet scores) can be found within tree files
521	accessible via the RBGK secure FTP. For completeness, the tree is also available in various
522	formats, including Newick (Supplementary Fig. S2).
523	As a result of filtering and trimming steps during alignment, six genes in Data Release
524	1.0 were excluded from downstream phylogenetic analysis due to insufficient overlap
525	between sequences. All statistics provided below refer to the remaining dataset. Thus, the
526	species tree is based on 347 gene alignments totalling 824,878 sequences, 489,086,049 base
527	pairs and 532,260 alignment columns. Of these, 509,987 columns (96%) are variable and
528	475,181 columns (89%) are parsimony informative. The proportion of missing data across all
529	alignments is 61.6% and the median number of genes per sample is 284 (mean: 265.3,
530	standard deviation (SD): 64.3, min: 22, max: 347; Supplementary Table S2). The median
531	number of samples per gene alignment is 2,421 (mean: 2,377.2, SD: 359) and median
532	alignment length is 1,259 (mean: 1,533.9, SD: 985.7; Table 4). The resulting gene trees are
533	highly resolved, with a median support across all nodes (ultrafast bootstrap) of 98% (mean:
534	87.8%, standard deviation (SD): 18.560) across all nodes in all gene trees (Fig. 7). Only 1.3%
535	of all nodes in all gene trees are very poorly supported (ultrafast bootstrap <30%; Fig. 7) and
536	thus collapsed prior to species tree inference. Further statistics for individual gene alignments
537	and gene trees are reported in Table 4 and Supplementary Table S2.
538	The species tree accommodates 82% of the quartet relationships in the gene trees

The species tree accommodates 82% of the quartet relationships in the gene trees
(ASTRAL normalized quartet score of 0.82). The majority (76.8%) of nodes in the species
tree were well-supported (LPP ≥95%, cf. Sayyari and Mirarab 2016), and only seven nodes

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541	were informed by too few gene trees (i.e. <20) to evaluate support. Comparing node support
542	in the species tree at different taxonomic levels (Fig. 8), median quartet support is
543	progressively higher towards shallower taxonomic levels (Fig. 8c), while the effective
544	number of gene trees informing nodes shows the opposite trend (Fig. 8e). Local posterior
545	probabilities show a tendency to be lower (1st quartile) at the deepest taxonomic level (Fig.
546	8a). Major groups (i.e. monocots, asterids and rosids) show similar distributions of both local
547	posterior probabilities (Fig. 8b) and quartet support values (Fig. 8d), despite the fact that the
548	effective number of gene trees supporting nodes is more variable in monocots (Fig. 8f),
549	which is the result of the lower recovery rates for some orders in this group such as
550	Alismatales, Commelinales and Liliales (Supplementary Fig. S3).
551	Discounting taxa represented by a single sample (193 families, one order), 96% of
552	testable families and 83% of testable orders were resolved as monophyletic in the species
553	tree. Most of the samples of non-monophyletic families and orders could be assigned to a
554	clade that represents the family or order well, despite lacking some samples and/or containing
555	some outlier samples from other taxa ("concordant taxa" where taxon concordance score
556	>0.5, see Materials and Methods for details). Only five families (Francoaceae,
557	Hernandiaceae, Phyllanthaceae, Pontederiaceae and Schlegeliaceae, represented by 11
558	samples) and two orders (Bruniales and Icacinales, represented by six samples) were so
559	dispersed that this was not possible ("discordant taxa" where taxon concordance score $\leq 0.5$ ).
560	At the family level, 2,893 samples were resolved in the expected family, two samples were
561	resolved in an unexpected position, and 204 samples were not testable because they belonged
562	to a discordant family or a family represented by a single sample. At the order level, 3,060
563	samples were resolved in the expected order, 32 samples were resolved in an unexpected
564	position, and seven samples were not testable (see Supplementary Tables S3-S5 for lists of
565	specimens from singly represented taxa, poorly resolved taxa, and outliers to well-resolved

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taxa, respectively). Placements of all but five genera and seven families were consistent with
the WCVP/APG IV taxonomic hierarchy of genera, families and orders. Concordance with
existing taxonomy was lower at the genus level, with only 74% of testable genera resolving
as monophyletic and 47 genera (represented by 130 samples) being discordant; these numbers
partly reflect the deliberate inclusion of multiple samples from genera suspected a priori to be
potentially non-monophyletic.

572 In addition to resolving most genera, families and orders as monophyletic, our tree supports more than half (58%) of the relationships among orders presented by the 573 574 Angiosperm Phylogeny Group (APG IV 2016; Supplementary Fig. S4). Congruence with APG IV varies among major clades, being notably high in magnoliids (100% of APG IV 575 relationships supported) and monocots (80%), while being substantially lower in eudicots 576 577 (47%), especially in rosids (33%). Nodes in our tree that are congruent with APG IV ordinal relationships are slightly better supported on average (mean LPP 0.98, median 1) than nodes 578 that are incongruent with APG IV (mean LPP 0.75, median 0.94). 579

580 Tree of Life Explorer

The Kew Tree of Life Explorer (https://treeoflife.kew.org) provides open access to 581 taxon, specimen, sequence, alignment and tree data, with associated metadata for the current 582 data release in accordance with the Toronto guidelines on pre-publication data sharing 583 (Toronto International Data Release Workshop Authors 2009). Users can browse by species, 584 gene or interactive phylogenetic tree. The species interface permits searches by order, family, 585 genus or species, and provides voucher specimen metadata (including links to online 586 587 specimen images, where available), simple sequence metrics, access to assembled genes and raw data. The gene interface documents all Angiosperms353 genes and associated metrics, 588 links to gene identities in UniProt (https://www.uniprot.org/) and provides access to 589 assembled genes across taxa. The tree of life interface enables browsing and taxon searching 590

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591	of the species tree inferred from the current release dataset, as well as tree downloads (as
592	PNG or Newick) and zooming into user-defined subtrees. All processed data (assembled
593	genes, alignments, gene trees, species trees) and archived releases are available from
594	RBGK's secure FTP site ( <u>http://sftp.kew.org/pub/treeoflife/</u> ), whereas raw sequence reads are
595	deposited within the European Nucleotide Archive (project number PRJEB35285) for
596	integration within the Sequence Read Archive.

#### 597 **DISCUSSION**

598

The new phylogenomic platform described here is a major milestone towards a 599 comprehensive tree of life for all flowering plant species. Firstly, the sequencing of a 600 601 standardised nuclear marker set of this scale for so many taxa is unprecedented, opening doors to a highly integrated future for angiosperm phylogenetics in the genomic era. Much 602 like a "next generation" rbcL, which underpinned so many Sanger sequencing-based plant 603 phylogenetic studies, the Angiosperms353 genes offer opportunities for continuous synthesis 604 of HTS data across angiosperms. The foundational dataset presented here can be re-used or 605 606 extended for tree of life research at almost any taxonomic scale (Johnson et al. 2019; Larridon et al. 2019; Van Andel et al. 2019; Murphy et al. 2020; Pérez-Escobar et al. 2020; 607 Shee et al. 2020; Slimp et al. 2020; Beck et al. 2021). Secondly, this is the first phylogenetic 608 609 project to gather novel HTS data across angiosperms with a stratified taxon sampling at the genus level. Our sampling strategy systematically and comprehensively represents both the 610 611 diversity of angiosperms and their deep-time diversification. As genus-level sampling 612 becomes increasingly complete—a target that is well within reach—this backbone will substantially increase our ability to study the dynamics of plant diversity over time and revisit 613 long-standing questions in systematics (Magallón et al. 2018; Sauquet and Magallón 2018; 614

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Soltis et al. 2019). Importantly, it will also sharpen the focus on truly intractable phylogenetic
problems (Yang et al. 2020; Zhao et al. 2020), encouraging the exploration of the biological
drivers of these phenomena.

Our approach has already led to a burst of community engagement. More than a 618 dozen studies utilising Angiosperms353 probes are already published (e.g. Larridon et al. 619 2019; Howard et al. 2020; Murphy et al. 2020; Pérez-Escobar et al. 2020; Shee et al. 2020; 620 Slimp et al. 2020; McLay et al. in press), and two journal special issues focused on the probe 621 set are in preparation arising from a recent symposium (Lagomarsino and Jabaily 2020). The 622 623 probe set has also been adopted by the Genomics for Australian Plants consortium (https://www.genomicsforaustralianplants.com/), which aims to sequence all Australian 624 angiosperm genera, coordinating with the PAFTOL project to optimise collective taxonomic 625 626 coverage. A subset of the Angiosperms353 genes is now accessible for non-angiosperm land plants thanks to a probe set developed in parallel (Breinholt et al. 2021), inviting the prospect 627 of data integration across all land plants. Angiosperms353 genes (as distinct from the 628 629 Angiosperms353 probes) are also being leveraged as components of custom-designed probe sets (e.g. Jantzen et al. 2020; Ogutcen et al. 2021). This approach gives all the integrative 630 benefits of Angiosperms353, while permitting (i) the tailoring of Angiosperms353 probes to a 631 specific taxonomic group to increase gene recovery, and (ii) the inclusion of additional loci 632 pertinent to the research in question. Angiosperms353 probes have also been directly 633 634 combined with an existing custom probe set (Nikolov et al. 2019) as a "probe cocktail" in a single hybridisation, capturing both sets of targets simultaneously with remarkable efficiency 635 (Hendriks et al. in press). These possibilities render the invidious choice between specific and 636 637 universal probe sets increasingly irrelevant (Kadlec et al. 2017).

638 We took several open data measures to encourage community uptake, in both the 639 design of our tools and the sharing of our data. The Angiosperms353 probe set itself was

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640 designed to be a transparent, "off-the-shelf" toolkit that is open, inexpensive and accessible to 641 all, especially researchers discouraged by the complexity and cost of custom probe design (Johnson et al. 2019). Our sequence data for Angiosperms353 genes are openly available via 642 the Kew Tree of Life Explorer and the Sequence Read Archive, as a public foundation dataset 643 shared according to pre-publication best practice (Toronto International Data Release 644 Workshop Authors 2009). The Explorer offers enhanced transparency and accessibility by 645 646 allowing users to navigate the data via a phylogenetic snapshot of the current release, along with metadata (e.g. specimen data) and intermediate data (e.g. gene assemblies, alignments, 647 648 gene trees). Thanks to these resources, cross-community collaboration via Angiosperms353 is gaining momentum. 649

Our tree, which is based on the most extensive nuclear phylogenomic dataset in 650 651 flowering plants to date, is strongly supported, credible and highly congruent with existing taxonomy and many hypothesized relationships among orders (APG IV 2016; Supplementary 652 Fig. S4). The data confirm both the effectiveness of Angiosperms353 probes across all major 653 654 angiosperm clades and the ability of the genes to resolve relationships across taxonomic scales (Fig. 8). Variable sequence recovery notwithstanding (Table 3, Supplementary Fig. 655 S3), most nodes in our tree are underpinned by large numbers of gene trees (Fig. 8e), 656 allowing the species tree to be inferred with confidence (Fig. 8a) despite gene tree conflict 657 (Fig. 8c). However, even the most strongly supported phylogenetic hypotheses must be 658 659 viewed with caution as they may be biased by model misspecification and wrong assumptions. Moreover, our "first pass" analyses based on a set of standard methods may not 660 suit this dataset perfectly (see below). Nevertheless, our findings are rendered credible by 661 662 their high concordance with taxonomy, an independent point of reference that has been extensively ground-truthed by pre-phylogenomic DNA data, especially plastid loci. 663 Agreement with existing family circumscriptions is particularly striking. In contrast, 664

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665 congruence with previously hypothesized relationships among orders (APG IV 2016) is much lower (Supplementary Fig. S4). Some of these earlier hypothesized ordinal relationships 666 derive from relatively weak evidence (bootstrap/jackknife >50%; APG IV 2016), which may 667 partly explain this disagreement. However, it may also be due to phylogenetic conflict 668 between nuclear and plastid genomes, as the established ordinal relationships rest primarily 669 on evidence from plastid loci, substantiated more recently by plastid genomes (Li et al. 670 2019). It is hardly surprising, then, that a large-scale nuclear analysis presents strongly 671 supported, alternative relationships (Supplementary Fig. S4). The conundrum remains that 672 673 these incongruences are visible at the ordinal backbone, but not the family level. A more comprehensive exploration of these relationships, the underlying phylogenetic signal and 674 their systematic implications is currently underway. 675

The analyses presented here are primarily intended as a window onto the information content of our current data release and are not a complete exploration of the data. Thus, downstream application of the current species tree comes with caveats. We used current, widely accepted methods in a pipeline that can be re-run in a semi-automated fashion whenever we release new data. As a consequence, not all possible analysis options and effects have been explored. We anticipate that users of our data will probe it more rigorously and will tailor both sampling and phylogenomic analyses to their specific questions.

Important limitations in our analysis relate to (i) sampling, (ii) gene recovery, (iii) models of sequence evolution and (iv) paralogy. Sampling for intermediate data releases is biased by the current state of progress towards our systematic sampling strategy. This will be addressed in future data releases and can be adjusted by users of our data. Gene recovery relied upon the standard Angiosperms353 target file (Johnson et al. 2019), but it has recently become apparent that tailoring target sequences to taxonomic groups can improve recovery (McLay et al. in press); this will be tested in future releases. Moreover, we are yet to exploit

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690	intronic data captured in the "splash zone" adjacent to our target exons. By necessity, our
691	"first pass" phylogenetic analysis does not explore the fast-evolving spectrum of
692	methodological options available for phylogenomic analysis. For example, we rely on a
693	simple standard model of sequence evolution, but more sophisticated models accounting for
694	codon positions or amino acids may improve phylogenetic inference. Potential paralogy is
695	not addressed by our current pipeline. The genes underpinning our analysis were carefully
696	chosen to represent single-copy genes across flowering plants (Johnson et al. 2019; Leebens-
697	Mack et al. 2019). However, some paralogy may have gone unnoticed due to the
698	pervasiveness of gene and genome duplication in plants (Li and Barker 2020). Overall, we
699	expect that the occasional presence of paralogs in our current analysis would more likely lead
700	to inflated estimates of gene tree incongruence, and thus result in reduced support values,
701	than significant topological biases (Yan et al. 2020). Thus, we consider our tree relatively
702	conservative while acknowledging that we are not yet exploiting the full potential of our data.
703	Although a rigorous analysis of paralogy in Angiosperms353 genes was not tractable for this
704	data release, we look forward to deeper insights emerging as community-wide engagement
705	with Angiosperms353 grows.

#### 706 **Prospects**

707

In the immediate future, we will deliver a further data release through which we expect to reach the milestone of sampling 50% of all angiosperm genera. This target will be achieved through substantial novel data production by PAFTOL and collaborators, augmented by data mined from public sources. In-depth phylogenetic analyses of our data and their evolutionary implications are also underway.

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713 Beyond this point, we see three priority areas in which future platform developments might be concentrated, resources permitting. Firstly, taxon sampling to the genus level must 714 be completed. Our original target of sampling all angiosperm genera remains, but the mode of 715 716 reaching this is likely to evolve. We anticipate an acceleration in production of Angiosperms353 data by the broader community. The completion of generic-level sampling 717 will require both the integration of community data in the broader angiosperm tree of life as 718 well as strategic investment in filling inevitable data gaps for orphan groups. Secondly, 719 numerous opportunities for refinement exist across our methods. For example, insights from 720 721 our data might permit the optimisation of the Angiosperms353 probes to improve gene capture. Efficiency of gene assembly from sequence data can also be improved 722 723 bioinformatically (McLay et al. in press). As costs of sequencing decline, target sequence 724 capture *in vitro* may no longer be necessary, the target genes being retrieved simply from sufficiently deeply sequenced genomes. Thirdly, for the full integrative potential of 725 Angiosperms353 genes to be achieved, infrastructure for aggregating and sharing this 726 727 coherent body of data must be improved. While the Kew Tree of Life Explorer provides a proof-of-concept, it is the public data repositories (e.g. NCBI, ENA) that offer the greatest 728 prospects of a mechanism to achieve this. To fully parallel the earlier success of public 729 repositories for facilitating single-gene phylogenetic trees (e.g. *rbcL*, *matK*), new tools are 730 needed to assist with efficient upload and annotation of target capture loci and associated 731 732 metadata.

Even with a completed genus-level angiosperm tree of life well within reach, the monumental task of sampling all species remains. The scale of this challenge is 24-fold greater than the genus-level tree towards which we are currently working. However, with sufficient investment, increased efficiencies and community engagement, such an ambition could potentially be realised. Collections-based institutions are poised to play a critical role in

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this endeavour through increasingly routine molecular characterisation of their specimens,
perhaps as part of digitisation programmes, and are already facilitating the growing trend
towards species-complete sampling in phylogenomic studies (e.g. Loiseau et al. 2019;
Murphy et al. 2020; Kuhnhäuser et al. 2021). Our platform demonstrates how large-scale
phylogenomic projects can capitalise on natural history collections to achieve a much more
complete sampling than hitherto possible.

744 The growing movement to sequence the genomes of all life on Earth, inspired by the Earth Biogenome Project (Lewin et al. 2018), significantly boosts the prospects for 745 746 completing the tree of life for all species, but is hampered by the focus on "gold standard" whole genomes requiring the highest quality input DNA. Our platform offers the opportunity 747 to bridge the gap between the ambition of these projects and the vast phylogenomic potential 748 749 of natural history collections. However, as life on Earth becomes increasingly imperilled, we 750 cannot afford to wait. To meet the urgent demand for best estimates of the tree of life, we must dynamically integrate phylogenetic information as it is generated, providing synthetic 751 752 trees of life to the broadest community of potential users (Eiserhardt et al. 2018). Our platform facilitates this crucial synthesis by providing a cross-cutting dataset and directing 753 the community towards universal markers that seem set to play a central role in completing 754 an integrated angiosperm tree of life. 755

756

#### 757 DATA AVAILABILITY AND SUPPLEMENTARY MATERIAL

758

All data generated in this study are publicly released under a Creative Commons Attribution 4.0 International (CC BY 4.0) license and the Toronto guidelines on prepublication data sharing (Toronto International Data Release Workshop Authors 2009). The data are accessible via the Kew Tree of Life Explorer (<u>https://treeoflife.kew.org</u>) and our

secure FTP (<u>http://sftp.kew.org/pub/treeoflife/</u>). Raw sequence reads are deposited in the
European Nucleotide Archive (<u>https://www.ebi.ac.uk/ena/browser/home</u>) under umbrella
project PRJEB35285. Scripts and other files relating to our phylogenomic pipeline are
available at our GitHub (<u>https://github.com/RBGKew/KewTreeOfLife</u>). Supplementary
materials cited in this paper are available from the Dryad Digital Repository

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1205

# A PHYLOGENOMIC PLATFORM FOR ANGIOSPERMS

# 1207 TABLES

1209	Table 1. Total number of angiosperm samples included at three stages of data release
1210	preparation. The first column represents all samples available in the initial dataset. The
1211	second column indicates samples included in our preliminary tree, prior to family
1212	identification validation, but after removal of samples for which the sum of the gene lengths
1213	fell below 20% of the median value across all samples. The third column provides numbers
1214	for the samples made public in the Kew Tree of Life Explorer, Data Release 1.0, and
1215	included in our final phylogenetic tree. Numbers of angiosperm families, genera and species
1216	in each data subset are provided in brackets (as families/genera/species).

Initial dataset	Preliminary tree pre-validation	Final tree and Dat Release 1.0	
2,522	2,438	2,374	
(304/1988/2397)	(297/1947/2340)	(292/1903/2280)	
689	678	664	
(254/544/682)	(250/530/677)	(245/517/663)	
61	61	61	
(23/43/59)	(23/43/59)	(23/43/59)	
3,272	3,177	3,099	
(413/2428/3079)	(410/2388/3028)	(404/2333/2956)	
	2,522 (304/1988/2397) 689 (254/544/682) 61 (23/43/59) <b>3,272</b>	Initial dataset         pre-validation           2,522         2,438           (304/1988/2397)         (297/1947/2340)           689         678           (254/544/682)         (250/530/677)           61         61           (23/43/59)         (23/43/59)           3,272         3,177	

Baker et al.

1220	Table 2. Results of validation of sample family identification. The family identification of
1221	each sample was scored as confirmed, inconclusive or rejected according to both DNA
1222	barcode and phylogenetic validations. Where only a single-family representative was
1223	included, samples were tested at the ordinal level. Based on these results, samples were
1224	automatically included, excluded, or held for review. See Materials and Methods and Fig. 4
1225	for more details.
1226	

		<b>DNA barcode validation</b>				
		Confirmed	Inconclusive	Rejected		
	Conformed	2,666	398	4		
	Confirmed	Include	Include	Review		
Phylogenetic	ylogenetic Inconclusive	27ª	7	3		
validation	Inconclusive	Review	Review	Exclude		
	Dejected	8	42	22		
	Rejected	Review	Exclude	Exclude		

1227

1229 confidently assessed were reviewed.

1230

<sup>&</sup>lt;sup>a</sup>Samples with confirmed family (barcode), but for which the placement cannot be

- **Table 3.** Target sequence capture and gene recovery statistics by sample or gene for Data Release 1.0, including the results of mining of genes
- 1233 from the 1KP and annotated genome datasets. The upper five rows apply to target sequence capture data only.
- 1234

	Median	Mean	Standard deviation	Minimum	Maximum
Raw reads per sample	1,756,586	2,821,720	3,075,500	16,756	40,535,096
Trimmed reads per sample	1,585,152	2,549,298	2,790,691	13,911	36,051,667
Percentage of reads on-target per sample (across all recovered genes)	5.676	8.020	7.704	0.005	50.953
Read depth per sample (at bases with ≥4x depth across all recovered genes) <sup>a</sup>	38	90	105	5	2,243
Read depth per gene (at bases with ≥4x depth across all samples) <sup>a</sup>	38	97	37	27	226

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Recovered genes per sample:					
Target sequence capture data	338	330	24	148	353
1KP transcriptomes	341	328	44	30	353
Annotated genomes	346	341	13	287	353
Recovered genes lengths across all samples <sup>b</sup> (bp):					
Target sequence capture data	387	477	347	48	3,564
1KP transcriptomes	717	803	466	50	4,689
Annotated genomes	972	1,136	642	45	8,601
Sum of recovered gene lengths per sample (bp):					
Target sequence capture data	161,312	157,560	43,545	34,326	256,944
1KP transcriptomes	275,372	262,715	66,593	6,498	367,419
Annotated genomes	390,123	387,630	18,680	321,666	427,322
Percentage length per recovered gene <sup>c</sup> across all samples:					
Target sequence capture data	63	62	16	27	96

	1KP transcriptomes	88	85	10	44	100
_	Percentage length of recovered genes <sup>c</sup> per sample:					
	Target sequence capture data	63	62	14	20	95
	1KP transcriptomes	88	84	13	16	100
1235	<sup>a</sup> calculated by Samtools depth program					
1236	<sup>b</sup> see Supplementary Figure S5					
1237	<sup>c</sup> percentage length calculated against each representative target gene					
1238						

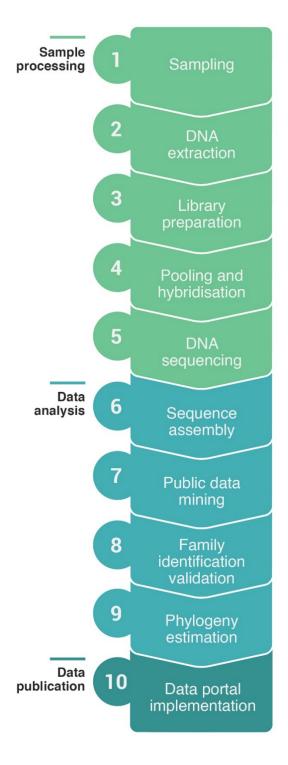
- 1239 **Table 4**. Properties of the 347 gene alignments and gene trees underpinning the species tree
- included in the Kew Tree of Life Explorer Data Release 1.0.

	Median	Mean	Standard	Minimum	Maximum
	wieuran	Mean	deviation	wiinimum	
Number of samples	2,421	2,377.2	358.8	491	3,014
% of total samples <sup>a</sup>	77.9	76.5	11.5	15.8	96.9
Alignment length	1,259.0	1,533.9	985.7	250	8,119
% missing data <sup>b</sup>	58.9	57.9	11.3	14.4	85.8
Variable sites	1,224	1,469.7	940.6	240	7,873
% variable sites	96.6	96.0	2.5	81.5	100
Parsimony informative sites	1,137	1,369.4	859.3	233	6,792
% parsimony informative	90.7	90.0	4.20	69.1	98.9
sites					
% nodes in gene trees above 30% UFBS <sup>c</sup>	98.9	98.5	1.3	90.7	99.9
Mean support <sup>c</sup> of all nodes	88.1	87.8	2.7	78.9	94.3
Median support <sup>c</sup> of all nodes	98.0	97.6	1.8	90.0	100

- <sup>a</sup>percentage of samples in species tree present in alignment/gene tree
- <sup>b</sup>percentage of empty cells in each alignment
- 1243 <sup>c</sup>UFBS: ultrafast bootstrap
- 1244
- 1245

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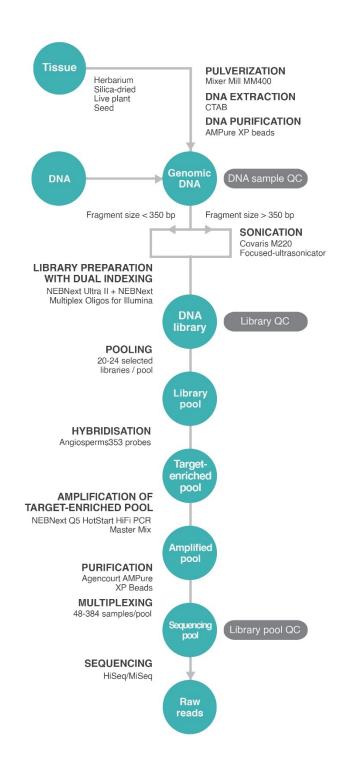
- 1246 FIGURES
- 1247
- 1248 Figure 1. Summary workflow. Overview of steps taken by the PAFTOL project to generate
- 1249 Data Release 1.0 of the Kew Tree of Life Explorer (<u>https://treeoflife.kew.org</u>).





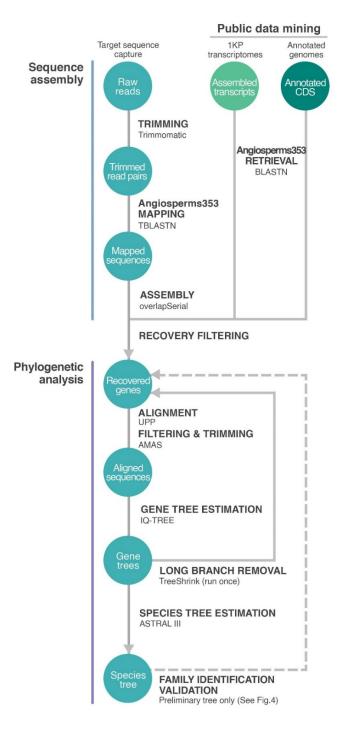
## A PHYLOGENOMIC PLATFORM FOR ANGIOSPERMS

- 1251 Figure 2. Sample processing workflow. Processes are indicated by bold headings with
- 1252 reagents and machines used given below. Quality control checkpoints are indicated in dark
- 1253 grey boxes.
- 1254



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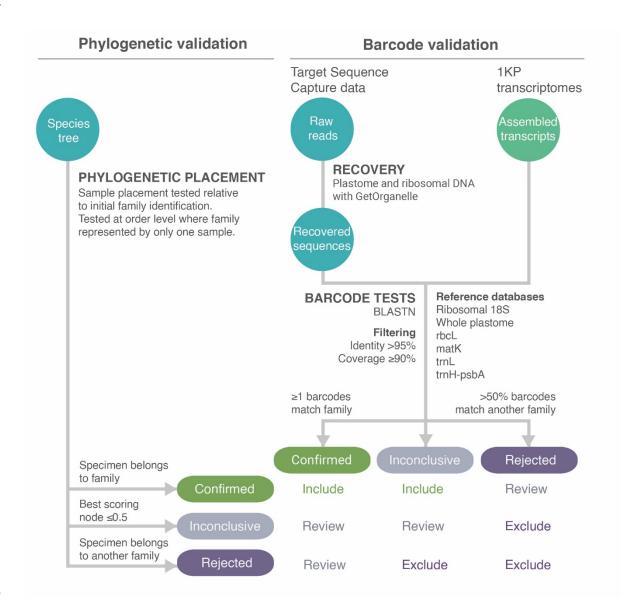
- 1256 Figure 3. Data analysis workflow. Pipeline products are shown in blue-green circles
- 1257 (available to download via the Kew Tree of Life Explorer, <u>https://treeoflife.kew.org</u>).
- 1258 Processes are indicated by bold headings with programs used given below.



1259

## A PHYLOGENOMIC PLATFORM FOR ANGIOSPERMS

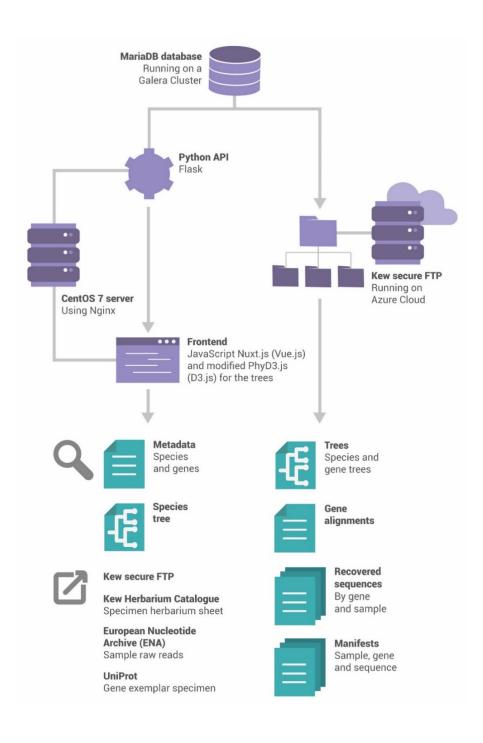
- 1261 Figure 4. Family identification validation workflow. Processes are indicated by bold
- 1262 headings. Embedded table (bottom right) indicates decisions made for each sample based on
- 1263 the two validation steps.
- 1264



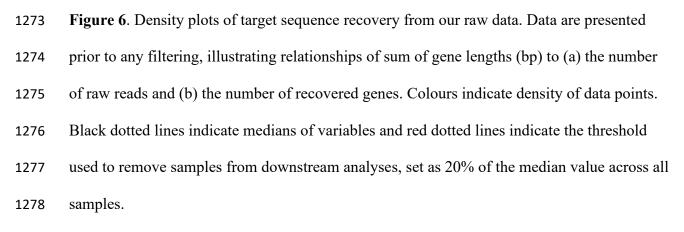
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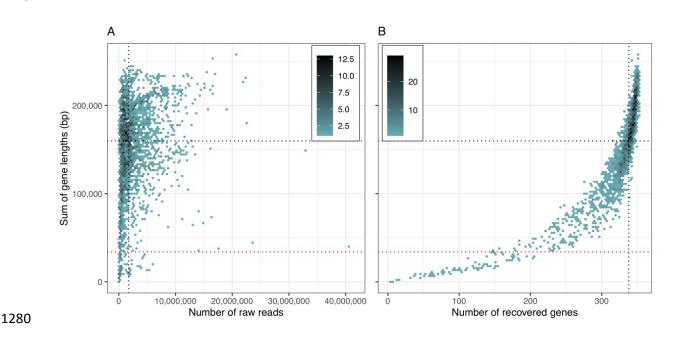
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- 1267 Figure 5. Data publication workflow. Implementation of Kew Tree of Life Explorer data
- 1268 portal is illustrated. Arrows indicate data flow from internal repository to public interface.
- 1269 Infrastructural components are shown in purple; publicly available information is shown in
- 1270 green. External links available from the portal are listed in the lower left.
- 1271



### A PHYLOGENOMIC PLATFORM FOR ANGIOSPERMS



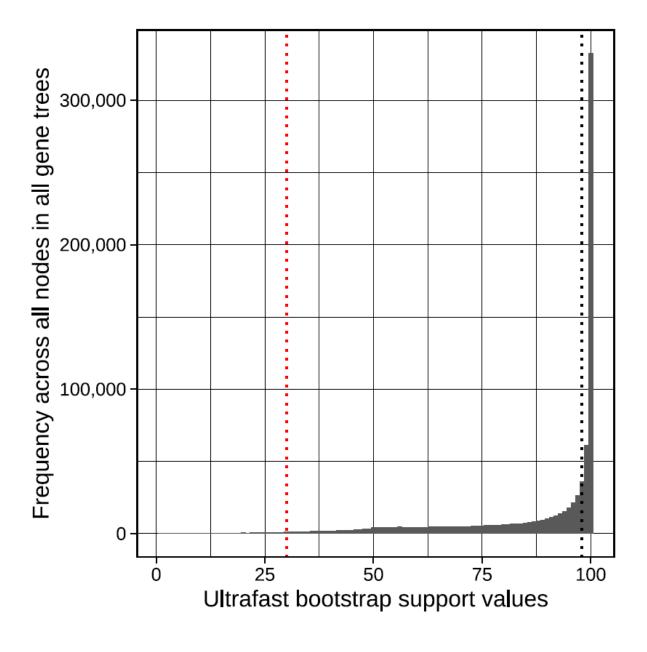


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- 1282 Figure 7. Distribution of ultrafast bootstrap support values across all nodes in all gene trees.
- Bootstrap values were estimated with IQ-TREE 2.0.5 (Hoang et al. 2017; Minh et al. 2020).
- 1284 Black dotted line indicates the median (98%) and the red dotted line indicates the threshold
- 1285 (30%) for collapsing nodes with low support prior to species tree inference with ASTRAL-III
- 1286 (Zhang et al. 2018). Only 1.3% of all nodes across gene trees are collapsed prior to species
- 1287 tree inference.

1288



#### A PHYLOGENOMIC PLATFORM FOR ANGIOSPERMS

Figure 8. Summary of node properties in the species tree derived from ASTRAL-III (Zhang et al. 2018). Data are grouped by (a, c, e) taxonomic level and (b, d, f) major taxonomic groups. In a, c and e, "within families" refers to relationships within families; "among families" refers to relationships within orders but among families; "among orders" refers to relationships among orders. Box plots show medians, 1<sup>st</sup> and 3<sup>rd</sup> quartiles (hinges), and the full distribution excluding outliers (whiskers).

