Global distribution and richness of *Armillaria* and related species inferred

from public databases and amplicon sequencing datasets

Rachel A. Koch[1] and Joshua R. Herr[1,2,*]

[1]Department of Plant Pathology, University of Nebraska, Lincoln, NE 68503, USA; [2]Center for

Plant Science Innovation, University of Nebraska, Lincoln, NE 68588, USA; [*]Correspondence:

Joshua R. Herr (joshua.r.herr@gmail.com)

ABSTRACT

Armillaria is a globally distributed fungal genus most notably recognized as economically

important plant pathogens that are found predominantly in forest and agronomic systems. The

genus *sensu lato* has more recently received attention for its role in woody plant decomposition

and in mycorrhizal symbiosis with specific plants. Previous phylogenetic analyses suggest that

around 50 species are recognized globally. Despite this previous work, no studies have analyzed

the global species richness and distribution of the genus using data derived from fungal

community sequencing datasets or barcoding initiatives. To assess the global diversity and

species richness of *Armillaria*, we mined publicly available sequencing datasets derived from

numerous primer regions for the ribosomal operon, as well ITS sequences deposited on

Genbank, and clustered them akin to metabarcoding studies. Our estimates reveal that species

richness ranges from 50 to 60 species, depending on whether the ITS1 or ITS2 marker is used.

Eastern Asia represents the biogeographic region with the highest species richness. We also

assess the overlap of species across geographic regions and propose some hypotheses regarding

the drivers of variability in species diversity and richness between different biogeographic

regions.

Keywords: DNA barcoding; basidiomycete fungi; diversification; meta-analysis; plant

pathogenic fungi; ribosomal operon; symbiosis

INTRODUCTION

While the importance that fungi play as mutualists, decomposers, and pathogens is undisputed,

researchers are just beginning to disentangle the processes that shape their global species

richness and distribution (Tedersoo et al., 2014). One such globally important group is the

armillarioid clade—a lineage composed of the mushroom-forming genera *Armillaria* and

Desarmillaria, along with the sequestrate genus *Guyanagaster. Armillaria* species,

representative of the annulate mushroom-forming species within the armillarioid clade, are

globally distributed with an estimated 40 to 50 species (Volk & Burdsall, 1995; Baumgartner et

al., 2011). In contrast, *Desarmillaria* – which was recently separated from *Armillaria* on the

basis of morphological and molecular characters (Koch et al., 2017; Heinzelmann et al., 2019) –

is representative of the exannulate mushroom-forming species within the clade. Within

Desarmillaria, there are three described species, including *Desarmillaria ectypa*, which is

restricted to northern European bogs (Zolciak et al., 1997), *D. tabescens,* which is likely found

widely throughout Europe and Asia (Guillaumin et al., 1993), and *D. caespitosa,* which is found

throughout North America (Antonín et al., 2021). While *Guyanagaster* – representative of the

sequestrate species – is a member of the armillarioid clade (Henkel et al., 2010; Koch et al.,

2017), herein the discussion of the armillarioid clade will only refer to species of *Armillaria* and

Desarmillaria, and when necessary, *Guyanagaster* will be specifically referenced.

Armillarioid species are most often recognized as ecologically and economically important plant

pathogens, identified as the causal agents of Armillaria Root Rot. As facultative necrotrophs,

these species possess both parasitic and saprotrophic phases. During their parasitic phase, species

may attack a broad range of woody dicotyledonous hosts in both natural and agronomic systems

(reviewed in Baumgartner et al., 2011). However, during their saprotrophic phase, armillarioid

species play an important role in carbon cycling and nutrient exchange as they contain a suite of

genes that encode for enzymes that have the ability to degrade the entire spectrum of the major

components of plant cell walls (Kile et al., 1991; Sipos et al., 2017). Currently, all armillarioid

taxa are recognized as having the ability to be a pathogen during their life cycle – even the

putatively saprotrophic *A. cepistipes* has been recently reported to be pathogenic on *Populus*

trichocarpa (Alveshere et al., 2021). One largely diagnostic characteristic of many armillarioid

species is the production of rhizomorphs – discrete, long-lasting filamentous structures that

forage for new resources away from the primary resource base (Garraway et al., 1991).

Rhizomorphs can grow long distances to infect plants, resulting in genets with exceptionally

large sizes, some of which have been recognized as the largest and oldest organisms on earth

(Smith et al., 1992).

In addition to their importance as plant pathogens and biomass decomposers, armillarioid species

are ecologically important as they have the capacity to engage in several symbiotic associations

with various plants, other fungi, and insects. For example, the growth of sclerotia of the

polyporoid fungus, *Polyporus umbellatus*, is dependent on nutrition from symbiotic *Armillaria*

species (Guo & Xu, 1992). *Armillaria* species in east Asia engage in a form of mycorrhizal

relationship known as mycoheterotrophy with species of achlorophyllus orchids in the genera

Galeola and *Gastrodia* (Kikuchi & Yamaji, 2010; Guo et al., 2016). Arguably, *Armillaria*

sporocarps may be one the most documented mushroom target of other pathogenic fungi as they

are specifically parasitized by the mushroom-forming species *Entoloma abortivum* (Lindner

Czederpiltz et al., 2001; Koch & Herr, 2021) and putatively by species in the Ascomycete genus

Wynnea (Xu et al., 2019). Lastly, the sequestrate genus *Guyanagaster* is the earliest diverging

lineage within the armillarioid clade (Koch et al., 2017). The sporocarps of *G. necrorhizus* house

nitrogen-fixing bacterial species, which likely facilitates a dispersal mutualism with wood-

feeding termites (Koch et al., 2018; Koch et al., 2021).

Traditionally, species within the armillarioid clade have been delimited by morphological

characteristics and, more recently, by mating compatibility studies (Bérubé & Dessureault, 1989;

Cha et al., 1994; Volk & Burdsall, 1995; Qin et al., 2007). However, given the difficulty in

identifying species based solely on these features, there has been significant emphasis on

understanding species boundaries within the armillarioid clade using phylogenetic data (Guo et

al., 2016; Klopfenstein et al., 2017; Koch et al., 2017; Coetzee et al., 2018). Initially, studies of

the armillarioid clade, like most fungal diversity assessments, relied heavily on data from the

nuclear ribosomal operon – which bridges the small subunit (18S), internal transcribed spacer

region 1 (ITS1), 5.8S subunit, internal transcribed spacer region 2 (ITS2), the intergenic spacer

region (IGS), and the large subunit (28S) (Chillali et al., 1998). However, the *translation*

elongation factor 1 (*tef1*) is the marker region that has emerged in more recent research on

armillarioid fungi, in that it provides adequate resolution to infer species boundaries and lineage

relationships within a global context (Maphosa et al., 2006; Guo et al., 2016; Klopfenstein et al.,

2017; Coetzee et al., 2018). While the research community interested in armillarioid fungi has

recently focused on the use of the *tef1* marker, this locus has not been utilized in any

environmental sequencing studies with which to measure global diversity and richness. In order

to evaluate both diversity and richness on a global scale, it is ideal to have a suite of characters –

including both morphological and molecular data – from many different sampling locations.

While the mycological research community is slowly moving toward the collection of molecular

data from multiple markers on a global scale, research has so far focused solely on characterizing

fungal species richness using the ITS1 and ITS2 regions that have consensus from the fungal

research community (Schoch et al., 2011; Herr et al., 2013; Hibbett et al., 2015).

Given the importance of armillarioid fungi, we wanted to understand the diversity and richness

of this group on a global scale. To do this, we assess – from the perspective of the widely

adopted in environmental barcoding markers, ITS1 and ITS2 – the overall global distribution

and species richness within this clade, much like has been done previously for soil fungi on a

large scale (Tedersoo et al., 2014). Here, we analyzed the totality of publicly available ITS

sequences submitted to NCBI-GenBank and fungal community sequencing data using

metabarcoding methodologies submitted to NCBI-SRA to gain a more complete understanding

of the species richness and the global distribution of the armillarioid clade. We recognize that it

is important to understand how this locus operates for this lineage given the immense number of

studies utilizing it, and we hypothesize that the ITS1 and ITS2 regions exhibit concordance. We

also discuss the utility of public data to inform species clusters, in this case operational

taxonomic units (OTUs), in armillarioid fungi and present caveats to its use. Additionally, we

speculate on factors, such as symbiotic interactions of armillarioid species, that affect the

diversity and geographic distributions of this lineage.

MATERIALS AND METHODS

Sequences curated from public database vouchers. To create a dataset of all publicly available

armillarioid ITS sequences, we queried NCBI-GenBank (https://www.ncbi.nlm.nih.gov) for

"*Armillaria*" with "ITS" (or "*Desarmillaria*" and "*Guyanagaster*" with "ITS") and downloaded

all of the nucleotide sequences matching these criteria. Taxonomy Browser (NCBI) (Federhen,

2012), which uses BLAST+ (Camacho et al., 2009), was then used to verify the correct

taxonomic names – those entered by the researchers who deposited the sequences to NCBI – for

each of the public sequences. We did this to remove sequences that were deposited to NCBI

under an incorrect genus-level designation (Bruns et al., 2008). The feature for geographic region

(such as "country") was also extracted for each sequence and any sequences without this

corresponding metadatum were excluded. Additionally, if sequences were associated with

another organism in a symbiotic relationship, this was also noted. Finally, all sequences with the

identifier "*Armillaria*" from the UNITE v8.3 database (Nilsson et al., 2018) were also included

in the dataset irrespective if they had corresponding location metadata. For these sequences, we

then extracted the ITS1 and ITS2 regions using ITSx (Bengtsson-Palme et al., 2013).

Sequences curated from public amplicon studies. We next mined the Sequence Read Archive

(SRA) database for public datasets of fungal amplicon sequencing data of the ITS1 and ITS2

region. We identified 454 pyrosequencing and various Illumina platform sequencing datasets

with the query (ITS2, ITS1 AND "biomol dna"[Properties] AND "platform ls454"[Properties]

AND "platform Illumina"[Properties]) to the SRA database (Leinonen et al., 2010) which

provided us with 183,838 sample files representing 1,253 public deposits to the SRA. We then

manually curated a list of datasets based on the availability of metadata from the NCBI SRA Run

Selector, such as geographic location, as we did previously for the NCBI sequences. Once

datasets were downloaded in the ".sra" format using the `prefetch` command, we converted the

datasets to ".fastq" format using the `fasterq-dump` command with the "--split_files" option.

Both tools are available from NCBI through the sra-tools scripts (https://github.com/ncbi/sra-

tools). Sequences from SRA deposited datasets were clustered against the NCBI list for

Armillaria (generated in the first stage) using VSEARCH version 2.17.0 (Rognes et al., 2016) at

90% sequence similarity using the `--usearch_global` command. To avoid off-target clustering

and to double check the VSEARCH clustering quality, we next identified the output from the

VSEARCH clustering using DECIPHER version 3.13 IDTAXA algorithm `Classify Organisms`

(Wright, 2016) and the UNITE2020 DECIPHER database

(http://www2.decipher.codes/Classification/TrainingSets/UNITE_v2020_February2020.RData)

selecting only those sequences being taxonomically identified as *Armillaria* and *Desarmillaria*.

Out of the 1,253 public studies deposited to the SRA that we queried, only 56 studies, restricted

to forest soil and plant matter, contained sequences with 90% homologous base pairs to

Armillaria ITS sequences. The remaining 1,197 studies, which mainly consisted of ecosystems

that did not contain woody plant hosts (i.e. built-environment, human, marine, etc.), did not

contain any sequences with homology to existing *Armillaria* sequences.

Curation of total sequence datasets and geographic metadata. Geographic location metadata

were also extracted from studies containing *Armillaria* sequences, which represented *Armillaria*

voucher specimens deposited in NCBI Genbank and from the SRA database metadata files.

Sequences of the ITS1 region from the Genbank nucleotide database and the SRA were

combined, and the same was done as a separate dataset for the ITS2 region. Any sequences less

than 150 base pairs in length were removed. To estimate species from these sequences, we then

clustered the ITS1 and ITS2 regions (combining the voucher specimen data and SRA sequences)

at 98% using USEARCH 11 (Edgar, 2010). We chose 98% nucleotide identity threshold because

this was the identity threshold utilized by Tedersoo et al. (2014). The biogeographic regions we

refer to largely follow those utilized by Tedersoo et al. (2014). Because some of the armillarioid

sequences associated with *Wynnea* species did not pass our quality filters and we were still

interested in utilizing them, we independently placed each of them into our dataset using

BLAST+, as above, to place them in the appropriate species cluster.

Phylogenetic analysis. To visualize how the armillarioid species clusters were related, we

utilized a phylogenetic approach. One exemplar sequence from each species cluster was chosen

to include in the multiple sequence alignment. We utilized the full-length sequence, when

possible, and not just the hypervariable regions. Species clusters for the ITS1 region and ITS2

region were analyzed separately. This was because in no study where we identified armillarioid

taxa did researchers employ both ITS1 and ITS2 markers from a single sampling location such

that we could absolutely ensure that both markers came from the same genetic individual or

genet. As ITS1 and ITS2 sequences could not be ascribed to a single genet or individual, we did

not attempt to statistically assess the phylogenetic tree correlation of the ITS1 and ITS2

sequences – this would be better suited for pangenomic studies of the armillarioid fungi using

multiple genes. The public sequences we identified as having homology to our armillarioid nexus

file were aligned using MAFFT version 7 (Katoh & Standley 2013) with refinements to the

alignment performed manually. RAxML-NG (Kozlov et al., 2019) was used to reconstruct this

phylogeny. The two known species of *Guyanagaster*, sister to *Armillaria* and *Desarmillaria*

species (Koch et al., 2017), were used to root this phylogeny. We defined well supported

branches as having 70% or greater bootstrap support. The location metadata associated with each

species cluster was mapped onto each phylogenetic tree using the 'ggtree' package (Yu et al.,

2018) within the R 4.1.0 environment (R Core Team 2013).

RESULTS

A total of 1,153 *Armillaria* ITS1 region sequences (1,119 from the nucleotide database and 34

from the SRA database) and 1,567 *Armillaria* ITS2 region sequences (1,246 from the nucleotide

database and 321 from the SRA database) were sorted into species clusters. Public data sets

which contributed to the high-throughput ITS1 and ITS2 region sequences in this study consisted

of six different primer pair combinations: fITS7/ITS4, gITS7/ITS4, ITS1F/ITS2, ITS1F/ITS4,

ITS3/ITS4, and ITS5/ITS2. Sequences for both ITS marker regions were identified from samples

collected from all continents except Antarctica. At a 98% nucleotide identity, 51 armillaroid

species clusters were recovered for the ITS1 region and 61 for ITS2 region. The geographic

distribution of these species clusters are shown in Fig. 1 and the symbiotic associations of these

species clusters is displayed in Table 1. Of the ITS1 region species clusters, sequences from the

SRA database clustered into five species clusters (species clusters 5, 6, 9, 15 and 23), all of

which also contained sequences queried from NCBI-Genbank. Of the ITS2 species clusters,

sequences derived from the SRA database were clustered into 14 species at 98% similarity

(species clusters 3, 9, 10, 13, 17, 18, 19, 23, 24, 26, 30, 35, 43 and 51); one of these clusters,

species cluster 17, was solely composed of sequences from the SRA database and did not cluster

with any sequences from the NCBI nucleotide database.

The most species rich biogeographic region was East Asia, with 23 and 19 species clusters at

ITS1 and ITS2, respectively (Fig. 1 and 2). With the ITS1 region data, East Asia also contained

the most species clusters that are found in no other biogeographic region (Fig. 2). The other

species rich biogeographic regions included western and eastern North America and Europe,

with five, six, and nine armillarioid species clusters at the ITS1 region and 13, 12, and 12

armillarioid species clusters at the ITS2 region, respectively. These geographic regions appear to

be the best sampled as a majority of the total barcoded armillarioid sporocarps, rhizomorphs, and

mycelial tissue are from these regions (Fig. 3). In the southern hemisphere, species richness is

lower when compared to the northern hemisphere, with temperate South America, Africa,

Australia, and New Zealand having five, six, three, and four species clusters at the ITS1 region

and eight, five, six, and nine species clusters at the ITS2 region. Largely tropical geographic

areas, including Hawaii, India, tropical South America, and Southeast Asia have the lowest

species richness with one to two mushroom-forming species in each location. Tropical South

America also has two species of the sequestrate genus, *Guyanagaster*.

Shared species clusters between biogeographic regions were much more pervasive in the

northern hemisphere compared to the southern hemisphere. Between locations, the most shared

species clusters include a link between East Asia and Europe, as well as a link between Australia

and New Zealand. Evidence for shared species clusters throughout the southern hemisphere is

limited to only Australia and New Zealand (Figure 2), but according to our analysis, these

regions do not share any species clusters with other geographic location (Fig. 1). At the ITS1

region, four species clusters (species clusters 1, 4, 13, and 22), and at the ITS2 region, three

species (species clusters 1, 7, and 12), were shared between locations in the northern and

southern hemisphere. Two of the species clusters derived from the ITS1 region and all of the

species clusters from the ITS2 region included sequences from specimens or environmental

samples in the northern hemisphere and Subsaharan Africa.

Species clusters (or species complexes) for the armillarioid lineage were determined from the

combined dataset of sequences derived from community sequencing efforts and accessions

deposited into NCBI Genbank. We identified two known sequestrate armillarioid species—

species of *Guyanagaster*—from the nucleotide database. Of the *Desarmillaria* species, there was

one species cluster detected at both the ITS1 (species cluster 14) and ITS2 (species cluster 22)

regions, from Europe and East Asia, which likely corresponds to *D. ectypa*. Four and three

species clusters that correspond to other *Desarmillaria* species at the ITS1 (species clusters 5, 6,

11 20) and ITS2 (species clusters 9, 25 and 41) regions, respectively, were also detected. The

Desarmillaria species clusters form a well-supported monophyletic lineage in analyses of both

ITS1 and ITS2 marker regions. All of the other species clusters, 45 at the ITS1 region and 56 at

the ITS2 region, likely correspond to *Armillaria sensu stricto*. There were 12 species clusters at

the ITS1 (species clusters 4, 7, 9, 19, 23, 26, 28, 29, 33, 39 and 41) region and ten at the ITS2

(species clusters 7, 12, 16, 19, 27, 48, 49, 52, 54 and 55) region that included sequences

annotated as *A. mellea*. These *Armillaria mellea* species clusters, along with two *Wynnea*

symbionts (from both an ITS1 and ITS2 marker region perspective) that likely represent as-yet

undescribed species, form a well-supported monophyletic lineage in both analyses (Fig. 3),

indicating that this is a genuine species complex as illustrated in the phylogenetic trees in Fig. 3.

Species clusters for both the ITS1 and ITS2 regions are available in Tables S1 and S2.

DISCUSSION

Previous studies within the armillarioid clade have used morphology (Bérubé & Dessureault,

1988; Watling et al., 1991; Volk & Burdsall, 1995), hyphal compatibility tests (Anderson &

Ullrich, 1979; Banik & Burdsall, 1998) and phylogenetic assessment (Maphosa et al., 2006; Guo

et al., 2016; Coetzee et al., 2018) to draw conclusions of diversity and global richness. In this

study, we utilized a complementary methodology — data derived from both the ITS1 and ITS2

marker regions taken from barcoding and community sequencing analysis studies — to

investigate global species richness and distribution of species. As the universal barcode for fungi

(Schoch et al., 2013), the ITS regions are the most widely available in terms of number of

species that are represented in public databases (Nilsson et al., 2018), and the region is the

predominant marker for fungal molecular ecology studies (Herr et al., 2013, Hibbett et al., 2016).

Additionally, there has been an increasing awareness of the importance of barcoding

macroscopic fungal collections, most notably those stored in fungal herbaria, using ITS primers

to aid in identification and create more complete databases (Truong et al., 2017; Haelewaters et

al., 2018; Vu et al., 2019). Therefore, the strength of this approach is that it allowed us to utilize

the increasing numbers of publicly available datasets (notably using the ITS1 and ITS2 marker

regions) from fungal ribosomal operon barcoding and metabarcoding efforts that have previously

gone unused in *Armillaria* phylogenetic studies.

The data we analyzed for the ITS1 region suggests there are 51 species clusters in the

armillarioid clade, while the ITS2 region data indicates there are 61 species clusters. These

numbers are largely consistent with what has been previously determined through multigene

phylogenetic efforts focused largely on fungal sporocarp tissue samples (Guo et al., 2016;

Coetzee et al., 2018). Given our filtering scheme for short and spuriously aligned sequences, and

the fact that we did not include any singletons – recognized here as species clusters here that

only contained a single sequence – our results have likely underestimated the species richness of

this clade. Additionally, as the number of environmental sequencing studies increase, particularly

in under-sampled regions across the globe, we will likely uncover an even greater species

richness. In additional to increased geographic sampling, future studies may also find – when

using a greater number or a more phylogenetically informative marker region – that overall

species richness of the armillarioid clade is greater than we report here.

There are known biases with ITS as a marker within the armillarioid clade, including that it may

be too conserved to discriminate some species (Chillali et al., 1998; Coetzee et al., 2001). Our

findings corroborate this, particularly when it comes to discriminating between *A. gallica*, *A.*

sinapina, *A. cepistipes*, *A. calvescens* and *A. ostoyae*. (Figure 3). Both the ITS1 and ITS2 marker

regions failed to resolve these taxa with any certainty. However, the other possibility for this

observation is not because of poor resolution from the markers, but because of a misapplication

of names deposited into GenBank (Bruns et al., 2008). In other instances, the ITS regions are

also too variable and may lead to an overestimation of individuals in other species complexes

(Dunne et al., 2002). This may certainly be the case with *A. mellea*, which could represent up to

14 species based on analysis of the ITS1 region (Figure 3). While our results suggest that ITS1

and ITS2 may provide estimates of species richness that are consistent with morphological,

reproductive behavior, and multigene phylogenetic assessment, these markers are unlikely to

provide an accurate reflection of precise delimitation in the armillarioid fungi. Species

delimitation is best employed with large datasets with multiple different characters and suites of

genes – we have found that this is most certainly the case with the armillarioid fungi. This study,

which is based on two public marker regions using seven primer pairs, underscores the need for

additional ecological markers for fungi and for the development of sequence analysis from

fungal metagenomic and metatranscriptomic studies (Kuske et al., 2015; Hibbett et al., 2016).

However, because the aim of this work is to understand diversity and distribution patterns, and

not to resolve taxonomy issues within this clade, at present we are limited by species clusters

identified by our marker regions and taxonomic identification derived from previous

phylogenetic analyses and the expertise and reliability of data submitters on Genbank. We argue

that further taxonomic work is accomplished via a combination of morphological, ecological,

and phylogenomic data.

Reconciling species clusters – which we identify as OTUs – and separating species boundaries is

challenging problem in microbial ecology, taxonomy, and phylogenetics (Mysara et al., 2017).

The species clusters we generated here, analogous to the reference sequences in the UNITE

database for fungal ITS, were generated by clustering homologous sequences at 98.0% similarity

(Nilsson et al., 2018). Like the UNITE database, as well as other databases for the ribosomal

operon, our clustering is a close approximation to species but arbitrary in designation. We rely

here on manual curation to choose a species designation for a particular cluster or OTU. We have

roughly designated species in Figures 1 and 2, but these should only be considered accurate

when multiple factors, such as multi-locus or genomic sequence data, as well as morphological

and mating studies are incorporated (Hibbett et al., 2016).

Patterns of distribution and species richness

From the perspective of the ITS1 marker region, all armillarioid sequences derived from our

curated SRA-derived sequences clustered with existing sequences from the nucleotide database

based on voucher collected material. The ITS2 marker region is utilized more frequently in

fungal community sequencing efforts due to its level of variability (Hibbett et al., 2016), so it is

not surprising that we detected more armillarioid species clusters when using this marker region.

The sequences from our curated amplicon sequencing dataset that are not represented by

voucher-derived sequence reads represent a single armillarioid species cluster from temperate

South America, a geographic area warranting increased surveys for sporocarp diversity. Because

several *Armillaria* species from that region do not have sequenced type or voucher specimens, it

remains unknown if our armillarioid species cluster represents an undescribed species or

represents a species that has been described in the literature but has not been previously

sequenced. Another interesting example, and one that elucidates the importance of barcoding

studies, is the species cluster 5 from the ITS1 region which is composed of one sequence from a

voucher specimen (Vu et al., 2019) and all the other sequences being from an environmental

study with no associated voucher material. This further illuminates the importance of continued

efforts to barcode, by using multiple marker regions or genomic sequencing, well documented

voucher material.

As an important pathogen in forest and agronomic systems there has been an emphasis on

providing data to advance species delimitation of *Armillaria*. Additionally, the relatively

characteristic signs of *Armillaria* presence in the environment, including white mycelial fans

under tree bark and black shoestring-like rhizomorphs (Baumgartner et al., 2011) are easy to

identify, collect, culture, and sequence species of *Armillaria*, which certainly aids in our

understanding of the distribution of these species even in the absence of sporocarps. Lastly, the

entirety of the armillarioid clade has relatively few species when compared to other genera found

in the Agaricales (Liimatainen et al., 2014; Oliveira et al., 2020). Of course, the available

community sequencing studies from which we mined do not comprehensively represent all

natural communities in which armillarioid species occur, so there are undoubtedly more species

that are left to be found as sampling increases. However, these results also suggest that

Armillaria species are not contributing substantially to the pool of species known based purely

on sequence data (Hawksworth and Lücking, 2017).

Our analyses here largely agree with previously phylogenetic assessments on diversity of this

clade and which geographic regions harbor the greatest species richness in the armillarioid clade.

This study shows that armillarioid species richness is concentrated in the northern hemisphere,

specifically in East Asia. While this finding can certainly be attributed in part to an outsized

collecting effort of this group throughout this geographic area (Fig. 3), it may also be reflective

of the life history of this lineage. Eurasia is hypothesized to be the ancestral range of *Armillaria*

(Koch et al., 2017) and these results are consistent with this region also being the center of

species diversity. East Asia, and China in particular, was previously known to have a high

species richness of *Armillaria* species (Qin et al., 2007; Zhao et al., 2008; Guo et al., 2016).

Furthermore, phylogenetic analyses have provided significant evidence of genetic divergence

between *Armillaria* specimens collected from China that were thought to be conspecific

throughout the northern hemisphere, suggesting that endemicity may be prevalent in the northern

hemisphere in this clade (Guo et al., 2016) and which our analyses also agree with (Fig. 2).

Another feature of northern hemisphere diversity of the armillarioid clade is the high degree of

connectedness between the three primary geographic regions (Fig. 1). Certain *Armillaria* species

clusters in the northern hemisphere appear to be broadly distributed throughout the entire region.

There are three and five *Armillaria* species clusters, respectively, that are present in North

America, Europe and East Asia when considering the ITS1 and ITS2 markers. These species

clusters are largely in circumscription with existing designations of the *A. gallica*, *A. calvescens*,

A. sinapina, and *A. cepstipes* morphological and molecular species complexes. This finding

supports the notion that some armillarioid species are distributed throughout the entire northern

hemisphere (Coetzee et al., 2015; Coetzee et al., 2018). However, within the northern

hemisphere, there are also many species that appear to be restricted to just a certain

biogeographic region, suggesting that a narrower interpretation of specific species is more

appropriate (Figure 2). For example, the name *A. mellea* have been applied to specimens

collected throughout the northern hemisphere. However, our results suggest that what is typically

identified as *A. mellea* is in fact a broad species complex (Figure 3). This confirms a previous

study which detected significant phylogenetic structure in specimens matching the description of

A. mellea (Coetzee et al., 2000). While the same has been suspected for *D. tabescens*,

inconclusive results from mating studies (Darmono et al., 1992; Guillaumin et al., 1993; Ota et

al., 1998; Qin et al., 2007) and phylogenetic analyses (Tsykun et al., 2013; Coetzee et al., 2015),

have clouded efforts to disentangle this complex. However, a recent study has separated the *D.*

tabescens species complex into two separate taxa based on a five gene phylogeny of voucher

collections previously identified as *D. tabescens* (Antonín et al 2021). Our results suggest that

there may be even more species in this complex.

Our geographic assessment of diversity is in agreement with numerous other studies that found a

distinct suite of *Armillaria* species throughout the southern hemisphere (Coetzee et al., 2010;

Koch et al., 2017; Coetzee et al., 2018). Previous studies have suggested that some species,

including *A. novae-zelandiae*, are shared between the two regions (Coetzee et al., 2018).

However, results from our community analysis of these same data suggest that no armillarioid

species are shared between temperate South America and Australasia (Figure 1) but that

morphologically similar species may be present in both geographic regions. Our observation is

supported by previous phylogenetic analyses of *Armillaria* species from these regions which

shows considerable intraclade substructure from sporocarps in the different biogeographic

regions (Pildain et al., 2009) and further suggests that dispersal between the two regions may not

be common. This could be due to the closure of overland dispersal routes throughout Antarctica

several million years ago, and, as a result, the geographic barrier allowed for two lineages of

armillarioid fungi to begin diversification. Our analysis also suggests that Australia and New

Zealand are relatively restricted from other geographic regions (Figure 1), following the pattern

that dispersal between southern hemisphere biogeographic regions is a much rarer occurrence

when compared to the northern hemisphere most likely due to the spatial distance of land masses

that have been separated for millions of years. Lastly, we should again point out that our analysis

here relies only on the ITS1 and ITS2 markers and to fully assess the level of species distribution

and diversity, most notably for the *A. novae-zelandiae* species complex, a thorough multi-gene

phylogeny (perhaps including a mating compatibility component) would be needed to assess the

level of speciation due to allopatry in the Southern Hemisphere.

Notably, armillarioid species are also depauperate in the lower latitudes—an area characterized

by largely tropical climate conditions. For example, *A. puiggarii* is the only known mushroom-

forming armillarioid species that appears in tropical South America. Similarly, two to three

species were broadly found throughout Africa. Perhaps most interesting are the specimens

collected in Southeast Asia, which correspond to one species cluster and show no biogeographic

connectedness to other regions (Fig. 1), suggesting that further collecting effort here may

uncover a novel suite of species that appear to remain unconnected from other biogeographic

regions. A temperate bias in collecting efforts undoubtedly plays a role in this finding as this

could certainly be a direct reflection of the disproportionate collecting efforts in temperate

regions compared to the tropics. Another explanation could be that species in this lineage are

adapted to the cooler and harsher climate in temperate and boreal environments (Koch et al.,

2017), or have adapted to temperate woody host species over tropical hosts. A final explanation

could be that armillarioid sporocarps are adapted to fruit in cooler environments (Ford et al.

2015), which could explain why they are not observed as frequently in warmer climates.

However, it is the tropical rainforests of the Guiana Shield that are the exclusive habitat of the

two known sequestrate species of *Guyanagaster* (Henkel et al., 2010; Koch et al., 2017). Given

the subhypogeous habit of these sporocarps, it is not implausible that other sequestrate species

have yet to be collected and described.

The northern and southern hemispheres have been typically thought to not overlap species

distributions (Volk & Burdsall, 1995). While our results are largely consistent with this, there are

some exceptions. One of these includes a single *Armillaria* collection from Argentina (species

cluster 7 for ITS1 and species cluster 12 for ITS2), which supports a connection from temperate

South America with northern hemisphere species. However, whether this species is a relic from a

time when certain *Armillaria* species had a much broader distribution, or a recent migrant to the

region on imported plant material, remains unknown. When assessed from a 99% clustering

threshold, the specimen from Argentina no longer clusters with the northern hemisphere species,

suggesting that it does not represent a recent introduction to the region. We also detected several

species dominant throughout the northern hemisphere that were also present in South Africa.

Previous phylogenetic analyses showed support for at least two introductions of northern

hemisphere *Armillaria* species to South Africa which were believed to be introduced centuries

ago from potted plants from Europe (Coetzee et al., 2001; Coetzee et al., 2003b; Wingfield et al.,

2010). At least one other human-mediated introduction of *Armillaria* from Asia to East Africa

has been identified, perhaps introduced to the region on tea plants (Mwenje et al., 2006; Guo et

al., 2016). Of the six and five *Armillaria* species clusters at the ITS1 and ITS2 region,

respectively, identified from sequences from African specimens, three of them were also

represented in samples from the northern hemisphere. This observation supports previous work

that there may be three, or more, independent *Armillaria* introductions to Africa. The other two

to three *Armillaria* species clusters from Africa include species only present on that continent.

This is consistent with our current understanding of the African diversity of *Armillaria*, and if

this remains true and no more putatively native *Armillaria* species are discovered, it represents

one of the biogeographic zones with the most species-poor representations of *Armillaria*.

Symbiosis as a driver for distribution and species richness

Another possible contributing factor related to the high species richness in East Asia could be the

fact that *Armillaria* species engage in mycorrhizal relationships with mycoheterotrophic plants,

most notably the species of achlorophyllus orchids in the genera *Galeola* and *Gastrodia* (Kikuchi

& Yamaji, 2010; Guo et al., 2016). Using the dataset of Guo et al. (2016), four of our *Armillaria*

species clusters associate with orchids from an ITS1 perspective, and seven species clusters

associate with orchids from an ITS2 perspective (Table 1). None of the species clusters are

specific to only orchid associates. However, an interesting hypothesis emerges from this

association, as to whether this symbiosis is a driver of species diversification, as some

mycorrhizal relationships—particularly ectomycorrhizal—are known to enhance diversification

of the symbionts (Koide et al., 2008; Wilson et al., 2017; Sato & Toju, 2019). However, to

address this question, we need a more thorough understanding of the geographic extent of this

interaction across the global mycoheterotrophic orchid distribution. Such research, particularly in

tropical regions where these mycoheterotrophic orchids are found, may also lead to the discovery

of new *Armillaria* species.

Another symbiosis that may play a role in shaping the distribution of the *Armillaria* species is

that with species of the ascomycete genus *Wynnea*. Sclerotia produced by *Wynnea* species,

regardless of collecting locality, always contain *Armillaria* hyphae suggesting a dependency of

these two lineages on one another (Xu et al., 2019), but it is unclear what is exactly happening in

this interaction. Because most of the *Armillaria* sequences from *Wynnea* scloerotia did not pass

our filtering thresholds, we independently compared those sequences to our armillarioid species

clusters. Armillarioid symbionts of *Wynnea* fell into four species clusters: the clusters 1, 7, 50

and 51 for ITS1 and the clusters 8, 31, 60 and 61 for ITS2. Two of the *Armillaria* symbionts of

Wynnea, one from West Virginia, USA (species cluster 50 for ITS1 and 60 for ITS2) and the

other from Brazil (species cluster 51 for ITS1 and 61 for ITS2), are not conspecific with any of

the *Armillaria* species clusters detected in any study and may represent new species. The other

two species clusters where *Wynnea* symbionts were detected were those that have large

geographic distributions. For species cluster 1, which includes one sporocarp from Central

America, there are two additional sequences from *Wynnea* symbionts, collected from Guatemala

and Costa Rica. In species cluster 7, the *Wynnea* symbiont from Brazil extends the geographic

distribution of this largely East Asian cluster to tropical South America. One possibility for why

some *Wynnea* symbionts were collected in locations that are largely disjunct from where the

majority of the sporocarps were collected may have to do with the specialization of the

sclerotium environment. It is possible that certain armillarioid species were once more

widespread or abundant than they currently are but were outcompeted by better adapted

armillarioid species. *Wynnea* symbionts may have been buffered from local extinction,

particularly in Central and South America, due to the extreme specialization of *Armillaria*

species for the *Wynnea* environment. However, an increase in the number of voucher collections

of *Wynnea* sclerotia and armillarioid fruiting bodies will be needed to fully test this hypothesis. If

this hypothesis is supported, *Wynnea* sclerotia could offer a glimpse into the previous

distribution of armillarioid species.

In the *Polyporus umbellatus* interaction, all the *Armillaria* isolates collected by Xing et al. (2017)

fell into five and six species clusters when using both ITS1 and ITS2 marker regions,

respectively (Table 1). With the ITS1 marker, there is one armillarioid species cluster composed

of sequences only known from the association with *P. umbellatus*, suggesting that this may be a

source for new *Armillaria* species. This is a similar situation with the putative mycoparasitic

interaction between *E. abortivum* and *Armillaria* (Lindner Czederpiltz et al., 2001; Koch & Herr,

2021). In this interaction, the role of symbiosis in driving the distribution and species richness is

unclear, often because methods other than the use of ITS region sequencing were used to identify

the *Armillaria* associate. Therefore, we do not have a precise understanding of the species that

are involved in this interaction. Instead, the distribution of this interaction seems to be driven

more so by the distribution of *E. abortivum*, which is restricted to eastern North America and

eastern Asia.

Finally, as was previously mentioned, the South American tropics have only a single known

mushroom-forming armillarioid species, *A. puiggarii*, but do have two known species of the

sequestrate genus *Guyanagaster*. Phylogenetic and biogeographic analyses show that

Guyanagaster represents the earliest diverging lineage of the armillarioid clade (Koch et al.,

2017). This finding was particularly illuminating because sequestration is a unidirectional

process that has never been reversed (Hibbett et al., 1997), suggesting that the ancestor of

Guyanagaster was a gilled mushroom with widespread distribution (Koch et al., 2017). We

hypothesized that, because *Guyanagaster* is the only extant lineage, that it is highly specialized

for its environment and, as a result, was buffered from extinction unlike its mushroom

progenitors (Koch et al., 2017). Further studies have suggested the symbiosis with wood-feeding

termites may play a role in its dispersal and ecosystem specialization and, therefore, its

persistence (Koch & Aime, 2018; Koch et al., 2021).

CONCLUSION

In the present study, we used publicly available data to address the global species richness of the

genus *Armillaria sensu lato*, a group of fungi most notably recognized as mushroom-forming

plant pathogens. By mining public data, we estimate that the overall richness of taxa ranges from

50 to 60 species. The highest species richness was observed in Eastern Asia. We also assessed

the overlap of species across geographic regions. We proposed numerous hypotheses regarding

the drivers of variability in species diversity and richness between different biogeographic

regions and along with symbiotic associations with other fungi and host species. Lastly, we show

a proof of concept for the use of publicly available sequence data, from individual voucher

specimens and from community sequencing efforts, in understanding fungal species richness in a

global context.

Data and code availability.

We used publicly available data as the basis for this study. The public data we used, along with

all other associated data that we curated for this study, as well as code for data analysis, can be

found at https://github.com/HerrLab/Koch_Global_Armillaria_2021.

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Conflict of Interest Statement

559   On behalf of all authors, the corresponding author states that there is no conflict of interest.

Author Contributions

562   RAK and JRH initiated the work, analyzed the data, designed the figures, and drafted the

563   manuscript.

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FIGURE LEGENDS

Fig. 1. Phylogenetic trees illustrating the number of sequences that correspond to each

species cluster. Maximum likelihood phylogeny constructed from the full length ITS region

using one exemplar sequence per species cluster. Two species of *Guyanagaster*, sister to all other

armillarioid species, were used to root this phylogeny. Well-supported branches (greater than

70% bootstrap support) are thickened. The color of the corresponding circles corresponds to the

biogeographic region from which the voucher material producing the sequences was collected.

The size of the circles is scaled by the number of sequences that were grouped into a particular

species cluster from a particular region. (A) Phylogeny of species clusters as determined from

analysis of ITS1 and (B) phylogeny of species clusters as determined from analysis of ITS2.

Fig. 2. Species richness in each of the biogeographic regions. Bar graphs showing the total

richness of our species clusters in each biogeographic region and the combination of

biogeographic regions. (A) ITS1 and (B) ITS2. The species richness for each vertical bar

corresponds to the number of species that are solely found in the biogeographic regions

corresponding to the colored circle(s) below. The species richness for the horizontal insets

correspond to the total species richness within each biogeographic region.

Fig. 3. Connectedness of biogeographic regions by shared armillarioid species clusters. The

width of the lines and diameter of circles are proportional to the number of connections and

number of species, respectively. The blue line corresponds to ITS1 and the magenta line to ITS2.

The numbers within the circles indicate the number of armillarioid species clusters detected in

each region, with the top number referring to the number of species clusters at ITS1 and the

bottom number at ITS2.

Table 1. Armillarioid sequences (and corresponding GenBank accessions and location metadata) from tissue engaging in symbiotic associations.

	Species cluster	
***Wynnea* symbionts**	**ITS1**	**ITS2**
MK271357: Pennsylvania, USA	1	8
MK281621: China	1	8
MK281620: Guatemala	1	8
MK271358: Costa Rica	1	8
MK271360: New York, USA	1	8
MK271359: New York, USA	1	8
MK271361: West Virginia, USA	1	8
MK599142: China	1	8
MK271362: Brazil	7	12
MK281622: Japan	7	12
MK281623: West Virginia, USA	50	60
MK281619: Brazil	51	61
***Polyporus* symbionts**	**ITS1**	**ITS2**
KY389148: China	1	1
KY389149: China	1	1
KY389150: China	1	1
KY389170: China	1	1
KY389172: China	1	1
KY389174: China	1	1
KY389176: China	1	1
KY389189: China	1	1
KY389154: China	1	4
KY389167: China	1	4
KY389168: China	1	4
KY389169: China	1	4
KY389171: China	1	4
KY389184: China	1	4
KY389185: China	1	4
KY389191: China	1	4
KY389192: China	1	4
KY389160: China	1	5
KY389161: China	1	5
KY389162: China	1	5
KY389163: China	1	5
KY389164: China	1	5
KY389165: China	1	5
KY389166: China	1	5
KY389159: China	1	6
KY389178: China	1	6
KY389182: China	1	6
KY389183: China	1	6
KY389155: China	2	2

923	KY389147: China	2	4
924	KY389153: China	2	4
925	KY389177: China	2	4
926	KY389180: China	2	4
927	KY389181: China	2	4
928	KY389186: China	2	4
929	KY389187: China	2	4
930	KY389179: China	2	6
931	KY389188: China	2	6
932	KY389193: China	2	6
933	KY389190: China	3	2
934	KY389152: China	3	4
935	KY389157: China	3	4
936	KY389158: China	3	4
937	KY389151: China	3	6
938	KY389173: China	3	6
939	KY389156: China	35	3
940	KY389175: China	47	1
941			
942	**Orchid symbionts**	**ITS1**	**ITS2**
943	KT822259: China	1	1
944	KT822279: China	1	1
945	KT822297: China	1	1
946	KT822314: China	1	1
947	KT822334: China	1	1
948	KT822336: China	1	1
949	KT822286: China	1	4
950	KT822303: China	1	4
951	KT822329: China	1	4
952	KT822260: China	1	5
953	KT822301: China	1	6
954	KT822270: China	1	20
955	KT822322: China	2	46
956	KT822296: China	3	1
957	KT822264: China	3	6
958	KT822268: China	3	6
959	KT822273: China	3	6
960	KT822284: China	3	6
961	KT822285: China	3	6
962	KT822289: China	3	6
963	KT822275: China	3	21
964	KT822276: China	3	21
965	KT822302: China	30	1
966			
967			
968			