MULTIPLE LINES OF EVIDENCE COMBINE TO UNDERSTAND TREE SPECIES COEXISTENCE

Gordon G. McNickle[1,2,3,*], Morgan V. Ritzi[1,3], Kliffi M.S. Blackstone[1,2,3], John J. Couture[2,4,5], Taylor

Nelson[2,4,5], Brady S. Hardiman[5,6], Madeline S. Montague[5], Douglass F. Jacobs[5]

[1]Department of Botany and Plant Pathology, Purdue University, West Lafayette, IN 47907-2054

[2]Center for Plant Biology, Purdue University, West Lafayette, IN 47907-2054

[3]Department of Biology, Purdue University, West Lafayette, IN 47907-2054

[4]Department of Entomology, Purdue University, West Lafayette, IN 47907-2054

[5]Department of Forestry and Natural Resources, Purdue University, West Lafayette, IN 47907-2054

[6]Environmental and ecological engineering, Purdue University, West Lafayette, IN 47907-2054

* correspondence: gmcnickle@purdue.edu

KEYWORDS: Modern coexistence theory, diversity productivity relationships, hardwood forest,

checkerboard score, species coexistence

ABSTRACT

Understanding drivers of species coexistence is a central challenge in ecology (*1, 2*). Coexistence

cannot be observed directly, and while species co-occurrence in time and space is necessary for

coexistence, it is not sufficient to prove coexistence (*3, 4*). Species exclusion from a region is

potentially observable, but can take decades to occur, and still might just occur stochastically (*5, 6*).

Thus, ecologists generally use theory to identify indirect observations that are indicative of

mechanisms driving coexistence or exclusion (*7-9*). Various methods have been developed to

indirectly infer coexistence, each of which requires different data, none of which are usually

conclusive on their own, and are not typically combined (e.g. (*9-12*)). Here, we combine three

different approaches which are normally used in isolation to build a case about a lack of coexistence

of multiple hardwood species. Importantly, though each method has its flaws, we find that all three

point to the same conclusion which strengthens the case for a lack of coexistence. First, in an

experimental planting of three mature tree species we found no relationship between productivity

and species diversity, which has been hypothesized to occur due to a lack of niche differences

among species. Second, we used modern coexistence theory to calculate niche and fitness

differences for each pair of species, which confirmed the high niche overlap among species and

competitive dominance of one species. Third, we used the United States Department of Agriculture

Forest Inventory and Analysis data to examine co-occurrence patterns of our species across

thousands of natural forest stands and found that, these three species were distributed randomly

throughout the USA, and do not significantly co-occur as would be expected if coexistence occurred

naturally. Given that these independent methods agree; we take this as strong evidence about a lack

of coexistence.

MAIN TEXT:

Ecological species coexistence has a well-developed body of theory (*7, 8, 13*), but is challenging to

study empirically (*4, 14, 15*). Co-occurrence is necessary for coexistence but not sufficient to prove

coexistence. For example, species may simply find themselves thrust together or apart for entirely

stochastic neutral reasons (*3, 4, 7*). Ecologists therefore must rely on theory to identify experimental

results that are indicative of coexistence as defined by theory (*9, 10, 16*). Generally, ecologists

expect that differences among species in many dimensions (e.g. resource use, habitat use,

seasonality) control coexistence such that there is some limit to how similar two species can be

before one excludes the other. The totality of these dimensions, describing the differences among

species, is referred to as the niche of a species (*1*). However, ecologists increasingly recognize the

importance of fitness differences that might negate niche partitioning (*7, 13*). Here, we combine

multiple approaches that have been used over the years to infer species coexistence. On their own,

each approach is inconclusive, but when all three approaches are combined they can complement

the weakness of the others.

First, one of the oldest approaches to indirectly infer mechanisms of coexistence is to

examine the relationship between community productivity and species richness (*5, 17*). Generally,

though not universally, researchers have found that more species rich plant communities are also

more productive (*10, 11*). One explanation for a positive diversity-productivity correlation would be

if competition within a species was more intense than competition among species (*18*). Under this

hypothesis, low diversity communities grow poorly due to strong negative intraspecific feedbacks

(i.e. niche overlap), while species rich mixtures grow better because of diluted negative effects

caused by niche partitioning among species. However, this is not the only explanation. Others have

argued that positive diversity productivity relationships simply reflect sampling error with an

increasing probability of selecting large productive species as diversity increases (*19*).

To examine the relationship between productivity and diversity we planted three species of

hardwood trees in 2007: (*Prunus serotina* Ehrh., *Quercus rubra* L. and *Castanea dentata* (Marsh.)

Borkh.) in all seven possible combinations of one, two or three species, crossed with two different

planting densities (1m, or 2m between trees). The experiment has three replicate blocks, is located

in west-central Indiana (40°26'41.9"N 87°01'46.4"W) within the historic range of these three species,

and is now a closed canopy forest with trees approaching 10m in height and up to 20cm in diameter

at breast height (Fig S1). In the summer and autumn of 2018 we took wood cores from the base of

three individual trees of each species from each plot and used dendrochronology to estimate the

abundance and productivity of species in these plots between 2007-2017. The tree cores give us the

diameter of the base of the tree in each year, and we used this to calculate the cross-sectional area

of the tree trunk in each year (i.e. basal area; BA). We used BA per metre squared as an estimate of

population density in each year. The area of each annual growth ring is an estimate of productivity

and is calculated as the BA of the tree trunk in year t minus the area in year $t-1$, also known as the

basal area increment (BAI). Wood is only one part of tree productivity, thus, to estimate leaf

production in 2018 and 2019, we used cylindrical litter traps (28.6cm diameter). Finally, to estimate

fine root production in 2019 we used an ingrowth core method. In autumn 2018, a cylindrical core

(7.5cm diameter, 50cm deep) was removed from the forest floor, fine roots were sorted out and the

soil replaced inside of a nylon mesh tube. After one year, the core was retrieved in 2019, roots

washed, dried and weighed.

We found that the diversity and productivity of leaves, wood and roots were uncorrelated in

these plots across all years (Fig 1; Table S1-3). This is somewhat rare, as positive relationships are

overwhelmingly the most common in both manipulated biodiversity experiments and natural forest

stands (*10, 11*). Given contrasting interpretations of diversity productivity relationships, the lack of a

positive relationship is either: (i) an indicator of a lack of niche differences among our species (*20*)

or; (ii) simply evidence that our species grow to similar sizes at similar rates (*19*).

To test these alternative explanations of the relationship between diversity and productivity,

we used modern coexistence theory (MCT) (*7, 13*). MCT focuses on the dynamics of populations, and

partitions coexistence into two components: stabilizing mechanisms and fitness equalizing

mechanisms (*7, 13*). Stabilizing mechanisms of coexistence are mechanisms that cause one species

to limit itself more than other species meaning that the negative effects of intraspecific interactions

are stronger than any effects of interspecific interactions (*13*). Stabilizing mechanisms arise because

of niche differences such as adaptation to different environments, or differences in biotic

interactions (*13*). Second, fitness equalizing mechanisms are mechanisms that minimize average

fitness differences among species (*13*). Large fitness differences among species can negate

stabilizing effects and lead to competitive dominance. Therefore, we hypothesized that if the lack of

a positive relationship between productivity and species richness to be an indicator of non-

coexistence rather than sample error in species choice, then we hypothesized that MCT would

predict exclusion.

To estimate niche and fitness differences we used Bayesian non-linear regression to fit a

Lotka-Volterra (LV) model of the form:

$$\frac{x_{i,t+1}}{x_{i,t}} = \mu_i - \sum_{j=1}^{n} \alpha_{ij} x_{j,t}, \qquad\qquad Eqn\ 1$$

where μ_i is the intrinsic rate of increase of species i; α_{ij} is the competition coefficient for

competition of species j on i; n is the number of competing species; x_i is the population density of

species i, and; t is the year in which x_i was measured (Supplementary information). There are more

than 10 definitions of niche and fitness differences that vary in their applicability to ecological

interactions. We used the most inclusive definition for MCT that can account for facilitation and

mutualism (*21*) where from Eqn 1, niche differences (ND) are given by:

$$ND = 1 - \sqrt{\frac{\alpha_{ij}\alpha_{ji}}{\alpha_{ii}\alpha_{jj}}}, \qquad\qquad Eqn2$$

119   and fitness differences (FD) are given by:

$$FD = 1 - \frac{\mu_i}{\mu_j}\sqrt{\frac{\alpha_{ij}\alpha_{ii}}{\alpha_{ji}\alpha_{jj}}}. \qquad\qquad Eqn\ 3$$

In the case of negative frequency dependence, regions of coexistence and exclusion can be

demarcated by:

$$FD = \frac{1}{1-ND}, \qquad\qquad Eqn.\ 4$$

such that exclusion occurs above and to the right of this curve, and coexistence occurs below and to

the left of the curve (7). In the case of positive frequency dependence (22), exclusion and priority

effects are demarcated by:

$$FD = 1 - ND, \qquad\qquad Eqn.\ 5$$

where exclusion occurs above and to the right of this curve, and priority effects below and to the

left.

Population density trajectories suggest that *C. dentata* is competitively dominant and would

eventually exclude the other two species (Fig 3A, B). Indeed the American chestnut was once

dominant across forests in the northeastern USA before being almost completely extirpated by an

invasive fungal pathogen (*Cryphonectria parasitica* (Murrill) M.E.Barr). Dominance of *C. dentata* is

also visible from the MCT calculations which revealed that the niche differences among all

combinations of the three species in our study were small, and fitness differences were such that

competitive dominance led to exclusion rather than coexistence (Fig 2C; Table S4). These niche and

fitness differences are consistent with the interpretation that the diversity productivity relationship

was neutral because of niche overlap and not due to random sampling of species. However,

generalizing would require information from natural stands across the native range of these species.

Based on the diversity-productivity relationship (Fig 1) and MCT results (Fig 2), we hypothesized that

these three species would not be found together more often than chance across their entire native

range due to niche overlap, competitive dominance hierarchies or environmental filtering.

To examine patterns of co-occurrence we used the publicly available USDA Forest Inventory

and Analysis (FIA) data. The FIA data are an inventory of trees from thousands permanent 670 m^2

plots with across the USA, including data for hundreds of thousands of trees allowing us to examine

co-occurrence across the entire native range of our three focal species (Fig 3A-C). A wooded area of

670 m^2 contains approximately 25 individual trees on average, and thus, is a reasonable scale to

assess neighbourhood level competitive interactions. We used the checkerboard index (C-score) of

co-occurrence (*3, 23, 24*) to quantify and statistically compare the observed co-occurrence pattern

to a null expectation that the three species are randomly distributed throughout their range. C-

scores that are significantly larger than the null indicate co-occurrence more often than chance

which would be expected if these species frequently coexist in nature. We found that, at the scale of

a 670 m^2 FAI plot, the observed co-occurrence pattern was not significantly different from random

(Fig 3D; $C_n = 0.0501, z = 0.83, p = 0.4065$). This outcome means that, on average, these species

do not positively co-occur throughout their range as might be expected if coexistence was common

due either to niche partitioning or habitat filtering. A neutral distribution would be consistent with

long-lived organisms at unknown stages of competitive exclusion. Checkerboard scores change

based on the area sampled (*12*), and thus on its own the checkerboard score would be inconclusive.

However, when combined with the weight of evidence from the lack of a diversity productivity

relationship, and the niche and fitness differences estimated by MCT, we take this as further

evidence that these species do not coexist at the scale of interaction among individual trees.

Here, by pulling on multiple threads of evidence, none of which was conclusive on its own,

we have built a case that three species of hardwood trees cannot coexist. First, the lack of a positive

relationship between productivity and species richness suggested a lack of niche differences among

species (Fig 1), but on its own could be explained by something other than coexistence and thus may

not be conclusive (*19*). Second, MCT independently confirmed the small niche differences and

fitness differences indicative of competitive exclusion. However, these first analyses were from one

stand of only 3500 trees. Third, we looked at co-occurrence patterns of these species across their

entire native range. We found that the three study species randomly co-occur at the scale of a 670

m^2 FIA plot other across their entire range (Fig 3). Random co-occurrence patterns would be

expected in natural stands at unknown ages and stages of competitive exclusion. Each of these

methods has been used separately to try and infer potential mechanisms of coexistence, but on their

own each individual method is not always conclusive proof of coexistence. Predicting species

coexistence has long been a goal of ecological theory, and the confluence of multiple threads of

evidence all pointing in the same direction demonstrates that ecologists have made significant

progress in uniting theory and observation surrounding species coexistence. Indeed, it was not a

given that these three methods would agree to build a case about coexistence.

We suggest that going forward, combining multiple threads of evidence related to biomass

production of monocultures and mixtures, demographic trajectories combined with modern

coexistence theory to reveal fitness and niche differences as well as patterns of co-occurrence at

large spatial scales can be a powerful set of tools that will better reveal patterns of ecological species

coexistence. The first two approaches require manipulative experiments that vary both species

diversity as well as population density, while the last requires observational data from natural

systems. Data projects such as the USDA FIA data, or the US' National Science Foundation National

Earth Observatory Network (NSF NEON), or the Smithsonian's ForestGEO project make such large

scale patterns of co-occurrence increasingly easy to examine.

Understanding species coexistence, particularly for hardwood trees such as our study

species, is not simply a problem for basic science. The world's timber production increasingly relies

on planted stands of trees. Planted forests grew from 5% to 7% of global forest cover between 2001

and 2010 and supply as much as 33% of global timber supply (*25-27*). Species diversity in forests is

generally valued by society, considered to have conservation value for rare species, and can foster

important wildlife resources for society (*28*). Thus, a greater understanding of how to successfully

combine tree species into high diversity and high productivity timber stands also has significant

applied science value too. Excitingly, understanding the mechanisms that drive tree species

coexistence turns out to be one of those rare situations where basic and applied science, as well as

economic, conservation and societal values are almost uniquely aligned.

METHODS:

Experimental plot design

As described in the main text, we established an experimental planting of trees in west-

central Indiana, USA (40°26'41.9"N, 87°01'46.4"W) in the spring of 2007. The main soil type is

Rockfield silt loam, and the site is moderately well drained. Mean annual temperature is 10.4 °C and

mean annual precipitation is 970mm (*29*). Three species of hardwood trees were planted: *Prunus*

serotina Ehrh. (black cherry), *Quercus rubra* L. (northern red oak) and *Castanea dentata* (Marsh.)

Borkh. (American chestnut) in all seven possible combinations of one, two or three species. These

combinations were: (1) *P. serotina* monoculture, (2) *Q. rubra* monoculture, (3) *C. dentata*

monoculture, (4) *P. serotina* and *Q. rubra* together, (5) *Q. rubra* and *C. dentata* together, (6) *P*

serotina and *C. dentata* together, and (7) all three species together (Fig S1). In addition, we included

three density treatments of 1m, 2m or 3m between trees which correspond to 10,000 stems per

hectare, 2,500 stems per hectare, or 1,111 stems per hectare respectively. The experiment was

arranged into a randomized split plot design where each replicate block contained three densities by

seven combinations of species for a total of 21 plots per block. With three replicate blocks this was a

total of 63 plots (Fig S1).

In 2007, trees were planted as bare-root seedlings. Seedlings were obtained from Cascade

Forest Nursery in Cascade, Iowa, USA. The *Q. rubra* and *P. serotina* nursery seed source was from

stands local to the nursery. Pure *C. dentata* seeds were collected from a forest stand near Galesville,

Wisconsin, USA (*29*). Prior to planting, 2% glyphosate was applied to eliminate herbaceous

vegetation. After planting, a 10-foot-high fence was erected around the perimeter of the entire

experiment to prevent damage from deer. The fence was removed in 2012. In addition, a mixture of

pendimethalin and glyphosate was applied in the rows between trees in 2008, 2009 and 2010 with

backpack and side mounted band sprayer as needed to reduce competition from herbaceous weeds

as the seedlings established. In 2011, the rows were mowed. Starting in 2012 herbicide and mowing

was ceased because the trees were taller than herbaceous weeds.

Each individual plot always contained 56 trees arranged in a 7 tree by 8 grid (Fig S1). Thus,

plot size depended on the density treatment. Plots planted with trees at a 1m spacing were 7 by 8

metres ($54m^2$), plots planted with trees at 2m spacing were 14 by 16 metres ($224 \ m^2$), and plots

planted with trees at 3m spacing were 21 by 24 metres ($504 \ m^2$). In total, the 63 plots take up

approximately 2.4 hectares. In the mixed species plots, trees were planted sequentially across the

row with seven trees in a torus wrap such that individuals of the same species were never planted

next to each other (E.g. Fig S1B). The 26 perimeter trees around each plot were denoted as a buffer

row to account for potential edge effects and were not measured, leaving 30 focal trees in the

middle of each plot (Fig S1B). Thus, across the entire experiment there were 1,648 buffer trees and

1,800 focal trees for a total of 3,438 trees. Every one of the 1,800 focal trees were individually

tagged and numbered.

Experimental plot data collection

There was significant mortality between 2007 and 2017 in the southern most 3m spaced

plots from a flooding event that occurred early in establishment (Fig S1C), and thus the 3m plots

were dropped from most productivity analyses due to lack of replication. Wood production between

2007 and 2017 was estimated using dendrochronology on cores taken during the 2018 growing

season. Of the 1800 total focal trees in the experiment, three of each species in each plot were

randomly selected to be sampled for a total of 24 cores per species and 72 cores in total. Due to loss

of replicates in the 3m spaced treatments, only the 1m and 2m spaced plots were sampled. Cores

were air dried in the lab, mounted on wood blocks and sanded flat with sequentially finer sand-

paper ending with 800 grit. Cores were imaged at a resolution of 1200 dots per inch. Ring widths on

digitized images were measured in CooRecorder (v 9.00, Cybis Elektronik & Data AB, Saltsjöbaden,

Sweden). Assuming the cross-sectional area of the trunk was a circle, we estimated basal area in

each year. The area of a ring grown in year t was therefore estimated as the basal area at the end of

year t, minus the basal area at the end of year $t-1$ creating a basal area increment in each year.

The data analysis included the fully factorial combination of year by species combination by density

in a linear model (Table S2).

Starting in 2018, leaf litter was collected in buckets staked to the ground which were 28.6cm

diameter, 36 cm deep, and had eight half inch holes drilled into the bottom for drainage. In 2018 and

2019, leaf litter collection began in September, and continued bi-weekly until December. Upon

return to the lab, leaves were sorted by species, dried and weighed. Plot size differed by tree

density, and so we applied sampling effort proportional to the plot size. This resulted in a grid of leaf

litter traps spaced 6 metres apart across the site with one litter trap in the center of the 1m spaced

plots, four in the center of the 2m spaced plots and nine in the center of the 3m plots. In 2018 we

had a total of 258 sampling stations, as the four of the dead southernmost 3m plots were not

sampled. Since sampling occurred every two weeks across three months, this generated 1,548

samples which had to be sorted to species. To ensure the most efficient data collection, using the

2018 data we determined that the number of litter traps could be reduced to 1 leaf litter sampling

station in the 1m spaced plots, 2 in the 2m spaced plots and 3 in the 3m spaced plots with no change

in estimated mean or variance at the plot level. Sampling stations to be removed were determined

randomly. Thus, in 2019, only 114 leaf litter stations were sampled across three months in the

autumn. Total leaf production in each year was analyzed by summing across the six sampling dates,

and all species within each plot, divided by the area of the litter traps (0.064 m^2). This calculation

provided an estimate of leaf production per square metre per year. The data analysis included the

fully factorial combination of year by species combination by density in a linear model (Table S1).

Fine root production in 2019 was estimated using root in-growth cores. In this method, a

7.5cm diameter and 50cm deep cylindrical soil core was extracted from the ground in the autumn of

2018. The living roots were sorted out of the soil and then the root-free soil was replaced inside a

size 7 mesh cylinder. The in-growth cores were paired with litter trap stations, and so there was one

in each 1m plot, two in each 2m spaced plot, and three in each 3m spaced plot for a total of 114 in-

growth cores. After one year, in the autumn of 2019, we retrieved the in-growth cores. These were

sorted into the top 10cm, the middle 20 cm, and the bottom 20cm, dried and weighed. Analyses

summed all three depths within a plot and divided by the total surface area of the soil at the top of

the core (0.0044 m^2) to get an estimate of fine root production per year per square metre.

Modern Coexistence theory

To estimate the parameters of the LV model, first, Eqn 1 was fit on monoculture data to

estimate μ_i and α_{ii}. Second, using the monoculture estimates of μ_i and α_{ii} we fit Eqn 1 to each two

species mixture to estimate the six different values of α_{ij}. We used BA per square metre as an

estimate of population density between 2007 and 2017. Models were fit using a non-linear Bayesian

estimation procedure using the brms library (*30, 31*) in the R statistical environment (*32*). Models

were fit using four Markov chain Monte Carlo (MCMC) chains, 2500 burn-ins, 5,000 iterations per

chain, resulting in 10,000 estimates for each posterior distribution. No thinning was used as thinning

has been shown to have no detectable effects on MCMC simulation other than increased computing

time (*33*). The prior was assumed to be a normal distribution centred on 1 for μ_i, and 0.5 for α_{ij} and

a variance of 1 for both.

United States Department of Agriculture Forest Inventory and Analysis Data

In 1999, the Farm Bill (PL 105-185) directed the Forest Service to begin annual surveys of the

national inventory of tree resources. These USDA FIA data are publicly available. They represent

surveys from 124,563 permanent plots across the entire USA allowing us to examine the co-

occurrence of our three study species across their entire native range (*34*). An FIA plot is made up of

four sub-plots with a radius of 7.3 m (24 feet) arranged in an equilateral triangle, with one subplot at

the centre, and the other subplots at the corners of an equilateral triangle centred on the first

subplot with a total plot area of 669.7 m^2. The identity and size of all trees with a diameter of ≥5

inches (12.7 cm) at a height of 4.5 feet (1.37m) in each subplot are then recorded.

Checkerboard score analysis

The checkerboard score is named for the appearance of a perfect negative co-occurrence

matrix, which takes on the appearance of a checkerboard based on the diagonal arrangement of 0s

and 1s. To calculate the C-score, first, the number of checkerboard units for each pair of species is

given by:

$$C_{ij} = \left(r_i - X_{ij}\right)\left(r_j - X_{ij}\right),$$ Eqn 4

where r_i is the number of times species i occurs without species j, r_j is the number of times species j

occurs without species i and X_{ij} is the number of sites where species i and j co-occur (*3*). Typically,

C_{ij} is normalized by the number of possible species pairs (P) and the number of possible site pairs

(N), which using basic combinatorics are given by

$$P = S(S - 1)/2 \text{ and } N = n(n - 1)/2,$$ Eqns 5

where S is the number of species, and *n* is the total number of replicate plots (*3, 16*). Across all sites,

the normalized C-score is given by:

$$C_n = \sum_{j=0}^{S} \sum_{i<j} \frac{C_{ij}}{PN}.$$

Eqn 6

To generate the null hypothesis, we simply randomized the observed occurrence matrix

from all FIA sites many times. The randomization procedure used a fixed-fixed randomization where

row sums (i.e. species occurrences) and column sums (species occurrence within sites) are held

constant (*35*). A fixed-fixed randomization is more conservative and less prone to Type-I errors. Null

community matrices were created using the permatswap function in the vegan library in R (*36, 37*).

For each observed matrix, 1,000 null matrices were sampled with 30,000 swaps between each

sample and with a burn-in of 30,000 swaps prior to the first sample. We used the quasiswap method

for generating null matrices, which does not produce sequential null matrices but instead generates

a matrix at each time step that is fully independent of previous matrices (*38*). The standardized

effect size of the C_n-score can be calculated based on the observed C_n-score (C_n) and the mean (μ)

and standard deviation (σ) of the expected C_n-scores produced from the 1000 null matrices by

calculating a z statistic as (*24, 39*):

$$z = \frac{C_n - \mu}{\sigma}.$$ Eqn 7

The *z* statistic is significant at the two-tailed p=0.05 level for -1.96<*z*>1.96.

ACKNOWLEDGEMENTS

This work was funded by the American Chestnut Foundation, Purdue AgSeed, and a Hardwood Tree

Improvement and Regeneration Centre grant to GGM, DFJ, JJC and BSH. Additionally, Hatch awards

1010722 to GGM and ND011490 to JJC, and McIntire Stennis project IND011535 to DFJ. The authors

declare no conflicts of interest.

AUTHOR CONTRIBUTIONS

MVR, KMSB and GGM performed dendrochronology analysis. MSM, DFJ and GGM performed root

ingrowth core analyses. KMSB, TN, JJC and GGM performed leaf analyses. All authors contributed to

tree tagging and survival data collection. GGM wrote the manuscript, performed MCT and C-score

calculations and all authors contributed to revisions and discussion of approaches.

DATA AVAILABILITY

The USDA FIA data are publically available from the USDA. Our site specific productivity and

demography data are publically available on DRYAD at: https://doi.org/10.5061/dryad.280gb5mqc.

All code required to reproduce analyses, figures and tables are publically available on Zenodo at:

https://doi.org/10.5281/zenodo.5151988

REFERENCES

1. G. E. Hutchinson, Homage to santa-rosalia or why are there so many kinds of animals. *Am.*
Nat. **93**, 145-159 (1959).
2. J. Silvertown, Plant coexistence and the niche. *Trends Ecol. Evol.* **19**, 605-611 (2004).
3. L. Stone, A. Roberts, The checkerboard score and species distributions. *Oecologia* **85**, 74-79
(1990).
4. F. G. Blanchet, K. Cazelles, D. Gravel, Co-occurrence is not evidence of ecological
interactions. *Ecol. Lett.* **23**, 1050-1063 (2020).
5. D. Tilman *et al.*, Diversity and productivity in a long-term grassland experiment. *Science* **294**,
843-845 (2001).
6. M. J. Crawley *et al.*, Determinants of species richness in the park grass experiment. *The*
American Naturalist **165**, 179-192 (2005).
7. P. B. Adler, J. HilleRisLambers, J. M. Levine, A niche for neutrality. *Ecol. Lett.* **10**, 95-104
(2007).
8. S. P. Hart, R. P. Freckleton, J. M. Levine, How to quantify competitive ability. *J. Ecol.* **106**,
1902-1909 (2018).
9. N. J. B. Kraft, O. Godoy, J. M. Levine, Plant functional traits and the multidimensional nature
of species coexistence. *Proceedings of the National Academy of Sciences* **112**, 797-802
(2015).
10. J. J. Liang *et al.*, Positive biodiversity-productivity relationship predominant in global forests.
Science **354**, 12 (2016).
11. J. B. Grace *et al.*, Integrative modelling reveals mechanisms linking productivity and plant
species richness. *Nature* **529**, 390-393 (2016).
12. G. G. McNickle *et al.*, Checkerboard score–area relationships reveal spatial scales of plant
community structure. *Oikos* **127**, 415-426 (2018).
13. P. Chesson, Mechanisms of maintenance of species diversity. *Annu. Rev. Ecol. Syst.* **31**, 343-+
(2000).
14. S. J. Wright, Plant diversity in tropical forests: A review of mechanisms of species
coexistence. *Oecologia* **130**, 1-14 (2002).
15. M. L. Avolio *et al.*, A comprehensive approach to analyzing community dynamics using rank
abundance curves. *Ecosphere* **10**, e02881 (2019).
16. W. Ulrich, N. J. Gotelli, Pattern detection in null model analysis. *Oikos* **122**, 2-18 (2013).
17. J. P. Grime, Control of species density in herbaceous vegation. *J. Environ. Manage.* **1**, 151-
167 (1973).
18. A. J. Lotka, The growth of mixed populations: Two species competing for a common food
supply. *Journal of the Washington Academy of Sciences* **22**, 461-469 (1932).
19. Y. X. Cheng, C. Y. Zhang, X. H. Zhao, K. von Gadow, Biomass-dominant species shape the
productivity-diversity relationship in two temperate forests. *Ann. For. Sci.* **75**, 9 (2018).
20. B. J. Cardinale *et al.*, Impacts of plant diversity on biomass production increase through time
because of species complementarity. *Proc. Natl. Acad. Sci. U. S. A.* **104**, 18123-18128 (2007).
21. J. W. Spaak, F. De Laender, Intuitive and broadly applicable definitions of niche and fitness
differences. *Ecol. Lett.* **23**, 1117-1128 (2020).
22. T. N. Grainger, A. D. Letten, B. Gilbert, T. Fukami, Applying modern coexistence theory to
priority effects. *Proceedings of the National Academy of Sciences* **116**, 6205-6210 (2019).
23. J. Diamond, in *Ecology and evolution of communities,* M. Cody, J. Diamond, Eds. (Belknap
Press, 1975), pp. 342-444.
24. W. Ulrich, N. J. Gotelli, Null model analysis of species associations using abundance data.
Ecology **91**, 3384-3397 (2010).
25. FAO, "Global forest resources assessment 2010, main report," (Food and Agriculture
Organization of the United Nations, Rome, 2010).

26.   FAO, "Global forest resources assessment 2001, main report.," (Food and Agriculture
408   Organization of the United Nations, Rome, 2001).
409   27.   C. Jurgensen, K. W., A. Lebedys, "Assessment of industrial roundwood production from
410   planted forests," (Department of Agriculture, Forest Service, Forest Products Laboratory,
411   Rome, Italy, 2014).
412   28.   D. P. Faith, Conservation evaluation and phylogenetic diversity. *Biological Conservation* **61**,
413   1-10 (1992).
414   29.   M. M. Gauthier, K. E. Zellers, M. Lof, D. F. Jacobs, Inter- and intra-specific competitiveness of
415   plantation-grown american chestnut (castanea dentata). *For. Ecol. Manage.* **291**, 289-299
416   (2013).
417   30.   P.-C. Bürkner, Advanced bayesian multilevel modeling with the r package brms. *R J.* **10**, 395
418   (2018).
419   31.   P.-C. Bürkner, Brms: An r package for bayesian multilevel models using stan. *Journal of*
420   *Statistical Software* **80**, 1 - 28 (2017).
421   32.   R-Core-Team. (R Foundation for Statistical Computing, Vienna, Austria, ISBN 3-900051-07-0,
422   URL http://www.R-project.org/, 2021).
423   33.   W. A. Link, M. J. Eaton, On thinning of chains in mcmc. *Methods Ecol. Evol.* **3**, 112-115
424   (2012).
425   34.   A. N. Gray, T. J. Brandeis, J. D. Shaw, W. H. McWilliams, P. D. Miles, Forest inventory and
426   analysis database of the united states of america (fia). *Biodiversity and Ecology.* **4**, 225-231
427   (2012).
428   35.   N. J. Gotelli, Null model analysis of species co-occurrence patterns. *Ecology* **81**, 2606-2621
429   (2000).
430   36.   O. J. Hardy, Testing the spatial phylogenetic structure of local communities: Statistical
431   performances of different null models and test statistics on a locally neutral community. *J.*
432   *Ecol.* **96**, 914-926 (2008).
433   37.   J. F. Oksanen *et al.* (2016).
434   38.   I. Miklós, J. Podani, Randomization of presence–absence matrices: Comments and new
435   algorithms. *Ecology* **85**, 86-92 (2004).
436   39.   W. Ulrich, N. J. Gotelli, Disentangling community patterns of nestedness and species co-
437   occurrence. *Oikos* **116**, 2053-2061 (2007).

Fig 1: The relationship between species richness, and wood productivity estimated from leaf litter

traps from 2018-2019 (**A,B**); dendrochronology as basal area increments from 2007-2017 (BAI; **C,D**),

and fine root productivity in 2019 (**E,F**). The y-axis is on a $\log_{10}$ scale in all panels. Trees were spaced

either 1m or 2m apart (1 tree/m^2, or 0.5 trees/m^2 respectively). Points are drawn with a jitter

around richness, and the y-axis is plotted on a $\log_{10}$ scale. Lines come from a linear regression (Tables

S1-3). None of the estimates for the individual slopes of the diversity productivity relationship were

different from zero.

Fig 2: Population dynamics of the three species in the experimental plots. (A) Abundance through

time estimated as basal area per m^2. (B) Extrapolated population dynamics from numerically

simulating 100 years of ODE behaviour from the estimated LV parameters. (C) The niche and fitness

differences for each pair of species: *P. serotina* vs *Q. rubra* (PQ); *C. dentata* vs *P. serotina* (CP) and *C.*

dentata vs *Q. rubra* (CQ). The black lines demarcate the regions of coexistence, priority effects and

exclusion as labeled. The competitive dominance of *C. dentata* is evident in all three panels.

Fig 3: Distribution and population density (count) in natural forest stands of *P. serotina* **(A)** *Q. rubra*

(B) and *C. dentata* **(C)** across the FIA plots in the USA. Red represents higher density, while blue

represents low density. We compared observed C-score (red vertical line) with the null expectation

of random distribution (grey histogram) across all FIA plots **(D)**. The C score is high (relative to null)

when species negatively co-occur, and low (relative to null) when they positively co-occur. The lack

of difference compared to null (p=0.4065) suggests these three species are randomly distributed in

nature with respect to each other on average.

464 **SUPPLEMENTARY INFORMATION:**

465 **TABLE S1:** Regression model for species diversity versus leaf production shown in Fig 1A,B. The
466 model was lm(Leaf.production~ density * diversity * year) in R. The overall regression was not
467 significant ($F_{7,160}$ = 1.66, p=0.1217), and critically, none of the individual slopes for the diversity
468 productivity relationship were significantly different from zero.

Coefficients	Estimate	SE	t	p
Intercept	260.6	51.2	5.1	<0.001
Diversity	21.3	27.7	0.77	0.443
Density(2m)	-10.5	57.3	-0.18	0.855
Year(2019)	76.2	72.4	1.0	0.295
Diversity*Density(2m)	6.0	30.9	0.19	0.847
Diversity*Year(2019)	-19.8	39.1	-0.51	0.614
Density(2m)*Year(2019)	-13.0	84.9	-0.15	0.88
Diversity*Density(2m)*Year(2019)	2.71	45.9	0.06	0.953

469
470

471   **TABLE S2:** Regression model for species diversity versus wood productivity shown in Fig 1C,D. The
472   model was lm(BAI ~ density * diversity * year) in R. The regression was significant ($F_{43,1925} = 24.1$,
473   p<0.0001), though the data contained a large amount of unexplained error ($R^2 = 0.33$). None of the
474   individual slopes for the diversity productivity relationship were significantly different from zero.

Coefficients	Estimate	SE	t	p
Intercept	0.58	2.05	0.284	0.7761
Density(2m)	0.39	2.50	0.154	0.8773
Year(2008)	0.08	2.33	0.034	0.9728
Year(2009)	0.93	2.29	0.405	0.6859
Year(2010)	1.10	2.28	0.484	0.6283
Year(2011)	1.81	2.27	0.799	0.4246
Year(2012)	2.57	2.26	1.134	0.2567
Year(2013)	2.60	2.26	1.147	0.2516
Year(2014)	4.05	2.26	1.788	0.074
Year(2015)	4.29	2.26	1.892	0.0586
Year(2016)	5.24	2.26	2.314	0.0208
Year(2017)	4.79	2.26	2.114	0.0346
Diversity	-0.08	0.94	-0.087	0.9307
Density(2m):Year(2008)	0.28	2.96	0.094	0.925
Density(2m):Year(2009)	0.25	2.88	0.086	0.9312
Density(2m):Year(2010)	0.66	2.87	0.229	0.8193
Density(2m):Year(2011)	1.52	2.86	0.533	0.5943
Density(2m):Year(2012)	2.51	2.85	0.88	0.3787
Density(2m):Year(2013)	1.68	2.85	0.592	0.5541
Density(2m):Year(2014)	1.27	2.85	0.447	0.6546
Density(2m):Year(2015)	2.61	2.85	0.918	0.3585
Density(2m):Year(2016)	1.46	2.85	0.514	0.6076
Density(2m):Year(2017)	2.14	2.85	0.75	0.4531
Diversity:Density(2m)	-0.08	1.16	-0.066	0.9472
Diversity:Year(2008)	-0.01	1.07	-0.009	0.9931
Diversity:Year(2009)	-0.17	1.05	-0.162	0.8712
Diversity:Year(2010)	-0.06	1.05	-0.057	0.9542
Diversity:Year(2011)	-0.25	1.04	-0.239	0.8108
Diversity:Year(2012)	-0.15	1.04	-0.143	0.8866
Diversity:Year(2013)	0.03	1.04	0.026	0.9791
Diversity:Year(2014)	-0.46	1.04	-0.443	0.6576
Diversity:Year(2015)	-0.40	1.04	-0.38	0.7037
Diversity:Year(2016)	-0.69	1.04	-0.659	0.51
Diversity:Year(2017)	-0.26	1.04	-0.25	0.8025
Diversity:Density(2m):Year(2008)	0.02	1.38	0.011	0.9913
Diversity:Density(2m):Year(2009)	0.07	1.34	0.052	0.9587
Diversity:Density(2m):Year(2010)	0.12	1.34	0.09	0.9284
Diversity:Density(2m):Year(2011)	-0.04	1.33	-0.034	0.9727
Diversity:Density(2m):Year(2012)	0.39	1.33	-0.295	0.7681
Diversity:Density(2m):Year(2013)	0.25	1.33	0.186	0.8523
Diversity:Density(2m):Year(2014)	0.81	1.33	0.614	0.5396
Diversity:Density(2m):Year(2015)	0.26	1.33	0.197	0.8438
Diversity:Density(2m):Year(2016)	0.80	1.33	0.606	0.5446
Diversity:Density(2m):Year(2017)	0.82	1.33	0.619	0.5358

476   **TABLE S3:** Regression model for species diversity versus root productivity data shown in Fig 1E,F.
477   The model was lm(Root.production~ density * diversity) in R. The overall regression was not
478   significant ($F_{3,56}$ = 0.27, p=0.8476), and critically, none of the individual slopes for the diversity
479   productivity relationship were significantly different from zero.

Coefficients	Estimate	SE	t	p
Intercept	121.5	28.5	4.3	<0.0001
Diversity	-8.3	15.1	-0.55	0.585
Density(2m)	-2.8	34.9	-0.08	0.936
Diversity*Density(2m)	6.7	18.5	0.364	0.717

482   **TABLE S4:** Posterior results of Bayesian nonlinear estimation of LV model parameters. Species are
483   abbreviated to the first letter of their genus as in all figures. Parameter and variable definitions can
484   be found in the main text.

Species i	Species j	Parameter	Estimate	Standard deviation	95% credible interval
C	NA	μ_C	1.3495	0.0658	1.2198, 1.4773
Q	NA	μ_Q	1.3780	0.0519	1.2764, 1.4783
P	NA	μ_P	1.2819	0.0671	1.1473, 1.4109
C	C	α_{CC}	0.0181	0.0052	0.0079, 0.0281
C	Q	α_{CQ}	0.0178	0.0046	0.0087, 0.0269
C	P	α_{CP}	0.0228	0.0085	0.0060, 0.0394
Q	Q	α_{QQ}	0.0331	0.0052	0.0228, 0.0433
Q	C	α_{QC}	0.0433	0.0049	0.0337, 0.0528
Q	P	α_{QP}	0.0118	0.0059	0.00002, 0.0231
P	P	α_{PP}	0.0209	0.0054	0.0100, 0.0315
P	C	α_{PC}	0.0284	0.0029	0.0228, 0.0342
P	Q	α_{PQ}	0.0352	0.0039	0.0274, 0.0429

FIG S1: Plot layout. **(A)** The experiment has three replicate blocks that include all possible

combinations of *C. dentata* (C, American chestnut), *P. serotina* (P, black cherry) or *Q. rubra* (Q,

northern red oak), at three different planting densities (1m, 2m or 3m between trees; 1 tree/m^2, 0.5

trees/m^2, or 0.33 trees/m^2 respectively) in a full factorial split plot design. Unfortunately, many trees

in the southern most 3m spacing plots died due to an unusual flooding event. These plots are not

included in productivity data due to inadequate sample size for analysis, however these plots are

included in demography data. Surplus chestnut trees were planted in an open space at the southern

end of the experiment because of their conservation value. **(B)** Each plot contains 56 trees that

alternate between species (indicated by 1 and 2). There is a buffer row of trees that are not

measured around each plot (dashed line) leaving 30 focal trees in the center of each plot, and 1260

individual focal trees in 1m and 2m spaced plots. (C) An aerial image of our plots showing the basic

layout. The dead 3m spaced plots, and the extra chestnut trees that are not part of the experiment,

are especially evident in this image. Field vehicles are also visible in the center of the image. Full

methodological details about the planting and experimental design can be found in: (*29*).