Frequency-dependent hybridization contributes to habitat segregation in monkeyflowers

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Abstract

Spatial segregation of closely related species is usually attributed to differences in stress

tolerance and competitive ability. For both animals and plants, reproductive interactions between

close relatives can impose a fitness cost that is more detrimental to the rarer species. Frequency-

dependent mating interactions may thus prevent the establishment of immigrants within

heterospecific populations, maintaining spatial segregation of species. Despite strong spatial

segregation in natural populations, two sympatric California monkeyflowers (*Mimulus nudatus*

and *M. guttatus*) survive and reproduce in the other's habitat when transplanted reciprocally. We

hypothesized that a frequency-dependent mating disadvantage maintains spatial segregation of

these monkeyflowers during natural immigration. To evaluate this hypothesis, we performed two

field experiments. First, we experimentally added immigrants in varying numbers to sites

dominated by heterospecifics. Second, we reciprocally transplanted arrays of varying resident

and immigrant frequencies. Immigrant seed viability decreased with conspecific rarity for *M.*

guttatus, but not *M. nudatus*. We observed immigrant minority disadvantage for both species, but

driven by different factors– frequency-dependent hybridization for *M. guttatus*, and competition

for resources and/or pollinators for *M. nudatus*. Overall, our results suggest a major role for

reproductive interference in spatial segregation that should be evaluated along with stress

tolerance and competitive ability.

Introduction

Patterns of habitat segregation are common in closely related species and have been long

mechanistically attributed to trade-offs between stress tolerance and competitive ability (Baker

1909, Connell 1961, Grace and Wetzel 1981, Yost et al. 2012, Peterson et al. 2013, Chen and

Schemske 2015, Ferris and Willis 2018). Competition is well established to be an important

mechanism driving zonation among closely related species with a high potential for niche

overlap (Burns and Strauss 2011). However, mating between closely related species may also

contribute to their spatial segregation (Anacker and Strauss 2014). The fitness costs of

interspecific mating (reproductive interference) can drive patterns of segregation or coexistence

through demographic displacement (Groning and Hochkirch 2008) or the evolution of increased

pre-zygotic isolation in sympatry (Servedio and Noor 2003). The ecological and evolutionary

outcomes of costly interspecific mating – spatial segregation (Groning and Hochkirch 2008) or

character displacement (Brown and Wilson 1956) – depend on the relative rate of evolutionary

change versus the rate of demographic decline in sympatry (Kyogoku and Wheatcroft 2020).

While the initial establishment of habitat segregation could result from exclusion in sympatry or

evolve directly in response to reproductive interference (Kyogoku and Kokko 2020), the long-

term maintenance of zonation patterns requires mechanisms that result in the demographic

decline of rare immigrants.

Plant species that co-occur and overlap in flowering often compete for pollinators and

often suffer consequent fitness reductions (Mitchell et al. 2009). Competition for pollination can

reduce fitness through reductions in visitation or through interspecific pollen transfer (Waser

1978 a, b). Both mechanisms of competition for pollination can affect fitness in a frequency-

dependent manner. Rarer species may receive fewer visits and are expected to receive less

conspecific pollen and more heterospecific pollen than common species. Models of reproductive

interference thus predict fitness declines with increasing rarity (Levin and Anderson 1970, Kuno

1992). Rare-species disadvantage caused by reproductive interference is a major factor limiting

persistence of polyploid species, which arise in populations of their diploid progenitors (minority

cytotype exclusion, Levin 1975). Thus, considerable focus has been placed on these dynamics in

co-occurring diploid and polyploid species (Husband 2000, Baack 2005, Buggs and Pannell

2006). However, the conditions experienced by rare polyploids are similar to that of parapatric

species that meet in secondary contact (Lewis 1961, Ribeiro and Spielman 1986, Thum 2007),

immigrants of species that are micro-spatially segregated within regions of sympatry (Singer

1990, Friberg et al 2013, Christie and Strauss 2020), or nonnative species interacting with native

congeners (Takakura et al. 2009, Takakura and Fujii 2010, Takakura 2013, Takakura and Fujii

2015).

An extreme cost to reproductive interactions is the production of inviable seeds from

interspecific pollen transfer. This hybrid seed inviability is a common reproductive isolating

barrier in plants and particularly among species in the *Mimulus guttatus* species complex

(Coughlan et al. 2020, Garner et al. 2016, Oneal et al. 2016, Sandstedt et al. 2021, Vickery

1978). Inviable hybrid seeds produced between species in the *M. guttatus* species complex have

a characteristic flat or shriveled shape, which is caused by arrested endosperm development.

These inviable seeds can be distinguished by eye from round viable seeds with fully formed

endosperm produced by conspecific pollinations.

Populations of the widespread *M. guttatus* have repeatedly evolved tolerance to harsh

serpentine soils (Selby and Willis 2018) and co-occur with the geographically restricted

serpentine soil endemic *M. nudatus* in the Northern coast range of California. *M. guttatus*

typically grows in streams, seeps, or meadows, whereas *M. nudatus* typically grows in washes,

on rock outcroppings, or drier rocky areas adjacent to the streams inhabited by *M. guttatus*. *M.*

nudatus typically grows in barer habitats with fewer co-occurring con- and heterospecifics than

M. guttatus, a common pattern in serpentine soil endemics in contrast to species that occur both

on and off serpentine soils (Sianta and Kay 2019). Since habitats occupied by *M. guttatus* and *M.*

nudatus are often in close proximity (within meters) and immigrant individuals are regularly

found, dispersal limitation does not explain spatial segregation in these species. When

transplanted reciprocally at equal frequencies, *M. guttatus* has higher survival and produces more

seed than *M. nudatus* in both habitats, demonstrating that stress tolerance or competition are not

sufficient to explain patterns of spatial segregation between these species (Toll and Willis 2018).

In those reciprocal transplants, both species produced many inviable F1 hybrid seeds as

immigrants, demonstrating the occurrence of reproductive interference (Toll and Willis 2018).

While a combination of factors limits the persistence of *M. nudatus* immigrants in habitats

occupied by *M. guttatus*, including a lack of tolerance to flooding in *M. nudatus* (Toll and Willis

2018) and inbreeding depression (Toll et al. 2021), these factors do not sufficiently explain the

absence of *M. guttatus* in the drier habitats occupied by *M. nudatus*. We therefore hypothesize

that frequency-dependent reproductive interference may maintain this spatial segregation pattern

by imposing a strong fitness cost on natural immigrants, which usually occur alone or in very

small numbers.

Using observational and experimental data collected across two field seasons, we asked

three questions in this study. First, does hybridization reduce fecundity when *M. guttatus* and *M.*

nudatus naturally occur in close proximity? If hybridization contributes to the maintenance of

spatial segregation, we expect that seed viability will increase with increasing conspecific

frequency. Second, when species immigrate to sites occupied by heterospecifics, do components

of fitness in immigrants or residents (flowers per plant, seeds per flower, and seed viability)

increase with their relative frequency? If resource competition contributes to the maintenance of

habitat segregation, we expect that flowers per plant will increase with increasing conspecific

frequency. If a lack of conspecific mates or pollinator competition contributes to the maintenance

of habitat segregation, we expect that seeds per flower will increase with increasing conspecific

frequency. Second, if hybridization contributes to the maintenance of habitat segregation, we

expect that seed viability will increase with increasing conspecific frequency. Third, does

lifetime fecundity (measured as viable seeds per plant) in immigrants or residents increase with

increasing conspecific frequency in experimental sympatry? If minority disadvantage contributes

to the maintenance of habitat segregation, we would expect that viable seeds per immigrant or

resident plant to increase with their increasing frequency, changing the relative performance of

immigrants relative to residents.

Materials and methods

Reproductive interference in natural populations: an observational transect

To characterize the existence and possible magnitude of reproductive interference in co-

occurring populations of *M. guttatus* and *M. nudatus*, we surveyed plants along a transect

spanning an exposed serpentine outcrop that was inhabited by a pure stand of *M. nudatus*, a

transition zone where both species were present at lower density, terminating in a serpentine seep

with a pure stand of *M. guttatus* (38°51.528′ N, 122°24.614′ W). The entire length of the

transect, spanning the two pure stands through a small zone of overlap, was six meters. We

counted all the fruit produced by each species within eight 42 x 66 cm gridded quadrats centered

on the transect line, with the long side parallel to the transect line and evenly spaced along the

length of the transect. We counted all fruit present within the quadrat at 7cm intervals along the

long side of the quadrat grid. At approximately 21cm intervals along the long side of the quadrat,

we collected one plant if only one species was present (n=13 *M. nudatus* and n=9 *M. guttatus*) or

two plants if both species were present (n=10 *M. nudatus* and n=10 *M. guttatus*) at the mid-point

of the short side of the quadrat. We counted fruit numbers instead of species abundances because

flower number, not plant number, is what pollinators see in dense overlapping stands (Gardner

and MacNair 2000). We counted all seeds produced by the plants collected at 21 cm intervals

and categorized them as round, viable (conspecific) or flat, inviable F1 hybrid seeds based on

morphology (Oneal et al. 2016). We calculated seed viability by dividing the number of round

viable conspecific seeds by the total number of seeds produced by each plant. We estimated

Pearson correlation coefficients for the relationship between the proportion of conspecific fruit

and seed viability per sampled plant in R v 4.0.3 (R Core Team 2020).

138   *Experimental Transplants*

To test whether frequency-dependence contributes to the maintenance of habitat

segregation, we performed two reciprocal transplants over two years. In the first field season

(2018), we transplanted immigrants in varying abundances into natural populations of resident

heterospecifics. This allowed us to simulate a situation where immigrants arrive at low

abundances to sites already established by heterospecifics. However, since we did not transplant

the naturally occurring resident species with the immigrants, we lacked an appropriate

comparison for immigrant performance relative to residents. In the second field season (2019),

we transplanted immigrants and residents at varying frequencies reciprocally, allowing us to

compare the overall fecundities of experimental immigrants and residents.

M. guttatus immigration experiment

In February 2018, we transplanted variable numbers of immigrants into naturally dense

patches of native seedlings (>100 per half meter). While we performed this experiment

reciprocally, all but nine immigrant *M. nudatus* transplants died before flowering. We lacked

sufficient seedlings to replace them, and they were not analyzed further. Therefore, this

experiment only allowed us to examine the immigration dynamics of *M. guttatus* into *M. nudatus*

habitat (the direction less-well explained by our previous studies).

We collected seeds from a local population of *M. guttatus* at the University of California

McLaughlin reserve (38°51.528′ N, 122°24.614′ W) in 2013. We grew seeds from field-collected

maternal families in a greenhouse and crossed a single plant from each family to a single plant

from a different family to produce outbred maternal families in 2013 (described in more detail in

Toll et al. 2021). To minimize effects of inbreeding on fecundity (see Toll et al 2021), we

germinated 6 outbred maternal families of *M. guttatus* to use as focal plants. These plants were

initially grown in the shade house at the UC McLaughlin reserve in 2018. We did not have

sufficient seed to use these same outbred lines as neighbors, so we pooled equal numbers of seed

from twenty field-collected maternal families of *M. guttatus* to germinate in the shade house to

use as neighbors. We planted 72 blocks of focal *M. guttatus* plants in random order by maternal

family, then randomly assigned each family to one of the 6 levels of the initial conspecific

neighbor treatments (0, 8, 24, 48, 80, and 120 neighbors, Figure 1A). We transplanted a range of

M. guttatus seedlings that were ecologically relevant if a single fruit dispersed into *M. nudatus'*

habitat, given that each fruit produces an average of 200 seeds (Toll and Willis 2018). *M.*

guttatus seedlings were planted within naturally dense patches of *M. nudatus* (>100 native *M.*

nudatus within a half meter of each focal *M. guttatus* plant, Figure 1B). We planted *M. guttatus*

neighbors within a half-meter of each focal plant in a regularly spaced array and we planted these

blocks over three meters away from one another.

We replaced *M. guttatus* focal transplants as they died of transplant shock, resulting in 62

focal plants (of the original 72 plus 28 replacements) that survived to flower by the end of the

season. Neighbor transplant mortality rates were also high; 78% of *M. guttatus* transplants did

not survive to flowering, resulting in a range of flowering neighbors from 0 to 103, with a

median of 1 neighbor surviving to flowering. In subsequent analyses of the effect of conspecific

neighbors on components of fitness, we only included neighbors that successfully survived to

flower, as only they could potentially reduce reproductive interference. Mortality rates from this

transplant experiment are consistent with previous estimates at this site: 73%, 33%, and 82% of

M. guttatus seedlings died at this site in 2015, 2016, and 2017 respectively (site "QV" in Toll

and Willis 2018). Thus, we are confident that our transplants represent an ecologically realistic

range of potential surviving immigrant *M. guttatus* seedlings into *M. nudatus* habitat. We

counted all seeds produced by the 62 focal plants that produced fruit and categorized them as

viable round conspecific-pollinated or inviable flat heterospecific-pollinated (hybrid) seeds based

on morphology.

Statistical analysis. To examine how the number of conspecific neighbors affected focal

plant fitness components (flowers per plant, total seed per flower, and seed viability per focal *M.*

guttatus transplant) we used generalized linear mixed models in the R package *glmmTMB*

(Brooks et al. 2017). We fit models with each fitness component as the dependent variable, the

number of surviving conspecific neighbors as a fixed effect, and maternal family (n=6) of the

focal plant as a random effect. Models of total seeds per flower had an additional nested random

effect term for individual plant (n=62) since each focal plant produced multiple flowers.

We fit each count model first with a Poisson error distribution and identified the best

fitting error distribution by evaluating model diagnostics with the R package DHARMa (Hartig

2019). The effect of conspecific neighbors on flowers per focal transplant was estimated using a

negative binomial model because Poisson models were significantly overdispersed. The effect of

conspecific neighbors on seeds per flower was estimated using zero-inflated negative binomial

models with a constant intercept because Poisson and negative binomial models were

significantly overdispersed and zero-inflated. The effect of conspecific neighbors on seed

viability was estimated using a beta-binomial model because the binomial model was

significantly overdispersed.

We assessed the significance of the fixed effect (the number of conspecific neighbors)

with the best fitting model for each fitness component using Wald Type II Chi-squared tests (R

package *car,* Fox and Weisberg 2019). We predicted marginal effects and bootstrapped (n=500

iterations) 95% confidence intervals with the R package *ggeffects* (Lüdecke 2018). We plotted

raw data and predictions with *ggplot2* (Wickham 2016) and combined plots with *patchwork*

(Pederson 2020).

Frequency-manipulation reciprocal transplant

To test whether frequency-dependence contributes to the maintenance of habitat

segregation, we reciprocally transplanted *M. guttatus* and *M. nudatus* at different frequencies but

with the same number of individuals in experimental patches. These mixed species patches were

transplanted into a seep dominated by *M. guttatus* and a wash dominated by *M. nudatus*. The

plants used in this experiment were all collected directly from natural populations at each

transplant site in the year (2019) of the experiment. In April 2019, we dug up 380 seedlings per

species from each site and repotted them in yellow 49-mL (2.54 cm diameter) Cone-tainers™

filled with potting soil (Stuewe and Sons, Inc., Tangent, OR, USA). We maintained seedlings in

a shadehouse at the UC McLaughlin Reserve for a week prior to redistributing seedlings in

Cone-tainers™ at both sites. We sunk Cone-tainers™ into the ground, so the top was flush with

the soil surface at each site in 19 plant hexagonal arrays (Figure 1C). Arrays were planted within

natural populations of each species, but we cleared native *Mimulus* plants within 0.25 m of each

array. We designed this experiment following the frequency manipulation arrays from Nagy

(1997): 0% immigrants (0 immigrants, 19 residents); 5% immigrants (1 immigrant, 18 residents);

~25% immigrants (4 immigrants, 15 residents); ~50% immigrants (9 immigrants, 10 residents)

(Figure 1D). Higher levels of immigrants than natives would have been unrealistic in this system.

For clarity, we abbreviate frequency treatments as the ratio of *M. guttatus* (G) and *M. nudatus*

(N) transplants. We assigned plants to four frequency treatments in the seep site (19G, 18G:1N,

15G:4N, and 10G:9N) which is naturally occupied by *M. guttatus*, and four frequency treatments

in the wash site (18N, 18N:1G, 15N:4G, and 10N:9G) which is naturally occupied by *M.*

nudatus. We planted 5 replicates per frequency treatment per site, for a total of 20 blocks per site

and 40 blocks overall. Blocks were planted at least three meters away from each other. We added

supplemental water to blocks for a month after transplanting and replaced seedlings that died

prior to flowering to ensure that the same number of plants flowered in each frequency treatment.

We left containers in the field until all plants terminated flowering and ripened their fruit. We

collected fruit from each transplant in the field prior to digging up containers. We counted and

categorized all seeds produced by experimental plants and estimated the hybridization rate using

the same methods as the observational transect. We estimated lifetime fecundity (viable seeds

per plant) from three fitness components: the total number of flowers produced per plant, the

total number of seeds produced per flower, and seed viability (=viable seeds/total seeds

produced).

Statistical analysis. To examine how the immigrant frequency treatments affected plant

fitness components (flowers per plant, total seed per flower, and seed viability) and lifetime

fecundity (viable seeds per plant), we used generalized linear mixed models in the R package

glmmTMB (Brooks et al. 2017). We tested whether fitness components differed among frequency

treatments for each species in each site separately because no immigrants were transplanted in

the 0% immigrant frequency treatment (Figure 1D). We fit models with each fitness component

as the dependent variable, immigrant frequency as a fixed effect and block as a random effect

(block n=15 for immigrants, n=20 for residents). We also tested whether lifetime fecundity

differed between species, but only within the treatments where both immigrants and residents

were present (5%, 25%, and 50% immigrant frequency treatments) in each site separately. We fit

models with lifetime fecundity as the dependent variable, immigrant frequency, species and their

interaction as fixed effects and block as a random effect (block n=15).

Poisson models of count fitness components and lifetime fecundity were significantly

overdispersed, and models of seeds per flower and viable seeds per plant were significantly zero-

inflated. Thus, the effect of immigrant frequency on flowers per plant was estimated using a

negative binomial distribution, while total seeds per flower and viable seeds per plant were

estimated using a zero-inflated negative binomial distribution with a constant zero-inflation

intercept applied to all observations. The effect of immigrant frequency on seed viability was

analyzed using a binomial model for immigrants, and a beta-binomial model for residents

because binomial models for residents were significantly overdispersed.

We assessed the significance of the fixed effect (immigrant frequency treatment) with the

best fitting model for each fitness component using Wald Type II Chi-squared tests and assessed

the significance of the fixed effects (immigrant frequency treatment, species, and their

interaction) for lifetime fecundity using Wald Type III Chi-squared tests (R package *car,* Fox

and Weisberg 2019). We tested whether fitness components differed among treatments within

species, and whether species differed in lifetime fecundity within each frequency treatment with

Tukey post-hoc contrasts (R package *emmeans*, Lenth 2020). We estimated marginal means and

bootstrapped (n=500 iterations) 95% confidence intervals with the R package *ggeffects* (Lüdecke

2018). We plotted marginal means with *ggplot2* (Wickham 2016) and combined plots with

patchwork (Pederson 2020).

274   **Results**

275   *Reproductive interference in natural populations: an observational transect*

Individuals collected along a transect produced a high proportion of viable seeds in zones

where only conspecifics were present (average 0.92 for *M. guttatus*; 0.84 for *M. nudatus*), even

though heterospecifics were in very close proximity (always within 3m). In contrast, individuals

collected in the 3m overlap zone of the two species produced far lower proportions of viable

seeds (average 0.53 in *M. guttatus*; 0.66 in *M. nudatus*, Figure 2). Seed viability was positively

correlated with the local frequency of conspecific fruit for *M. guttatus* plant sampled along the

transect (Pearson correlation coefficient= 0.66; 95% CI= 0.29, 0.86; t = 3.61, df=17, *p* = 0.002),

meaning that greater numbers of adjacent conspecific flowers and fruits were associated with

greater proportions of viable seeds. However, seed viability was not significantly correlated with

the local frequency of conspecific fruit for *M. nudatus* plants sampled along the transect (Pearson

correlation coefficient= 0.18; 95% CI= -0.28, 0.57; t = 0.79; df = 19; p = 0.44). These data from

a natural transition zone suggest that reproductive interference is more likely to be frequency-

dependent in *M. guttatus* immigrants than in *M. nudatus* immigrants.

290   *Experimental Transplants*

291   *M. guttatus immigration experiment*

292   As expected from the observational transect, *M. guttatus* immigrant transplants

hybridized less and produced a greater proportion of viable conspecific seeds when surrounded

by more flowering conspecific neighbor transplants (Figure 3C), as would occur if an intact fruit

or multiple seeds colonized a habitat patch occupied by heterospecifics. Seed viability increased

with increasing numbers of conspecific neighbors (Wald type II Chi-square test: $\chi2$ = 7.49, df =

1, p = 0.006; coefficient estimate = 0.023, SE = 0.009, z-value = -2.74, p = 0.006). The model-

predicted seed viability for rare immigrants increased from 0.24 for immigrants without

conspecific neighbors, to 0.78 in the plant with 103 neighbors (Figure 3C).

300   Flowers per plant and total seeds per flower for focal immigrant *M. guttatus* transplants

301   were not significantly associated with the number of flowering conspecific neighbor transplants

302   (Figure 3A, 3B; Wald type II Chi-square tests: flowers per plant $\chi2$ = 0.11, df = 1, p = 0.73;

303   seeds per flower $\chi2$ = 0.52, df = 1, p = 0.47).

304   One focal immigrant *M. guttatus* transplant had over twice as many surviving neighbors

as any other focal transplant. To examine whether including this individual transplant influenced

the relationship between fitness components and the number of conspecific neighbors, we

reanalyzed the data in two ways: by log transforming the number of neighbors and removing the

outlier (Figure S1 and S2). Neither of these changes qualitatively changed the analysis presented

with the raw data.

Frequency-manipulation reciprocal transplant

Fitness components in wash. For immigrant *M. guttatus* transplants in the wash, seed

viability was significantly associated with the frequency treatment (Fig 4E, Wald type II Chi-

square test: χ^2 = 10.602, df = 2, p = 0.005). In contrast, flowers per plant (Fig 4A, Wald type II

Chi-square test: χ^2 = 1.75, df = 2, p = 0.42) and seeds per flower (Fig 4C, Wald type II Chi-

square test: χ^2 = 0.44, df = 2, p = 0.80) were not associated with the frequency treatment. Seed

viability in immigrant *M. guttatus* transplants increased from 0.14 to 0.48 between the 5%

(1G:18N) and 50% (9G:10N) immigrant frequency treatments (Tukey Post-hoc contrast: p =

0.006, Table S1).

For resident *M. nudatus* transplants in the wash, seed viability was significantly

associated with the frequency treatment (Fig 4F, Wald type II Chi-square test: χ^2 = 11.40, df = 3,

p = 0.01), but flowers per plant (Fig 4B, Wald type II Chi-square test: χ^2 = 3.20, df = 3, p =0.36)

and seeds per flower were not (Fig 4D, Wald type II Chi-square test: χ^2 = 6.47, df = 3, p = 0.09).

Seed viability in resident *M. nudatus* transplants decreased from 0.83 to 0.68 between the 0%

(1G:18N) and 25% (9G:10N) immigrant frequency treatments (Tukey Post-hoc contrast: p =

0.005, Table S2).

Fitness components in seep. For immigrant *M. nudatus* transplants in the seep, flowers

per plant (Fig 5A, Wald type II Chi-square test: χ^2 =11.74, df = 2, p = 0.003) and seeds per

flower (Fig 5C, Wald type II Chi-square test: $\chi^2 = 12.21$, df $= 2$, $p = 0.002$) were significantly

associated with frequency treatment, but seed viability was not (Fig 5E, Wald type II Chi-square

test: $\chi^2 = 1.52$, df $= 2$, $p = 0.47$). Flowers per plant in immigrant *M. nudatus* transplants

decreased from ~6 to ~2 flowers per plant between the 25% (4N:15G) and 50% (9N:10G)

immigrant frequency treatments (Tukey post-hoc contrast: $p = 0.005$, Table S3). This decline

resulted in a lower proportion of *M. nudatus* flowers than expected in the highest immigrant

frequency treatment (Proportion immigrant *M. nudatus* flowers by immigrant frequency

treatment: 5% treatment (1N:18G) $= 0.06$, 25% (4N:15G) treatment $= 0.33$, 50% (9N:10G) $=$

0.29). Seeds per flower in immigrant *M. nudatus* transplants increased from 27 to 64 seeds per

flower between the 5% (1N:18G) and 25% (4N:15G) immigrant frequency treatments and

decreased from 64 to 29 between the 25% (4N:15G) and 50% (9N:10G) immigrant frequency

treatments (Tukey post-hoc contrasts: $p < 0.05$, Table S3).

For resident *M. guttatus* transplants in the seep, seed viability was significantly associated

with frequency treatment (Fig 5F, Wald type II Chi-square test: $\chi^2 = 21.56$, df $= 3$, $p < 0.001$),

but flowers per plant (Fig 5B, Wald type II Chi-square test: $\chi^2 = 3.14$, df $= 3$, $p = 0.37$) and seeds

per flower were not (Fig 5D, Wald type II Chi-square test: $\chi^2 = 5.80$, df $= 3$, $p = 0.122$). Seed

viability decreased from 0.84 to 0.60 between the 0% (0N:19G) and 50% (9N:10G) immigrant

frequency treatments (Tukey post-hoc contrast: $p < 0.001$, Table S4) and decreased from 0.81 to

0.60 between the 5% (1N:18G) and 50% (9N:10G) immigrant frequency treatments (Tukey post-

hoc contrast: $p = 0.001$, Table S4)

Lifetime fecundity in wash. Viable seeds per plant in the wash was significantly

associated with immigrant frequency treatment, species, and an immigrant frequency by species

interaction (Fig 6A, Wald type III Chi-square test: frequency $\chi^2 = 6.83$, df = 2, $p = 0.03$; species

$\chi^2 = 12.14$, df = 1, $p < 0.001$; frequency x species $\chi^2 = 14.12$, df = 2, $p < 0.001$). Immigrant *M.*

guttatus transplants produced one-sixth as many viable seeds per plant as resident *M. nudatus*

transplants in the 5% (1N:18G) immigrant frequency treatment (60 vs 347; Tukey post-hoc

contrast $p = 0.008$, Table S5).

Lifetime fecundity in seep. Viable seeds per plant in the seep was significantly associated

with species and an immigrant frequency treatment by species interaction (Fig 6B, Wald type III

Chi-square test: frequency $\chi^2 = 2.14$, df = 2, p = 0.34; species $\chi^2 = 18.85$, df = 1, $p < 0.001$;

frequency x species $\chi^2 = 15.21$, df = 2, $p < 0.001$). Immigrant *M. nudatus* transplants produced

one-twelfth as many viable seeds per plant as resident *M. guttatus* transplants in the 5%

(1N:18G) immigrant frequency treatment (15 vs 187, Tukey post-hoc contrast $p < 0.001$) and

one-sixth as many in the 50% (9N:10G) treatment (19 vs 111, Tukey post-hoc contrast $p = 0.001$,

Table S6).

Experimental Transplant Summary

Seed viability was positively associated with immigrant frequency for immigrant *M.*

guttatus transplants, but not immigrant *M. nudatus* transplants, consistent with the findings from

the observational transect. Resident transplants of both species also suffered from decreased seed

viability as immigrant transplants increased in frequency. Unexpectedly, fitness components

declined for immigrant *M. nudatus* transplants when they were most common, resulting in

immigrant disadvantage in the highest frequency treatment. Immigrant transplants had lower

lifetime fecundity, measured as viable seeds per plant, than resident transplants when immigrants

were rarest. For immigrant *M. guttatus*, this rarity disadvantage could not be explained by fitness

component differences prior to hybridization. In contrast, rarity disadvantage for immigrant *M.*

nudatus was observed for fitness components prior to hybridization.

Discussion

In this study, we found that frequency-dependent hybridization likely contributes to

habitat segregation between two closely related monkeyflower species. Each species suffered

from hybridization when in close contact with heterospecifics in both field experiments (Figures

3C, 4E, and 5E), as well as in natural populations (Figure 2). Immigrants of both species had

lower lifetime fecundity than residents when rare (Figure 6). However, this minority

disadvantage was caused by different factors for each species. Partitioning of the fitness

components demonstrated that rarity disadvantage for *M. guttatus* immigrants was most

consistent with reproductive interference (Figure 4), whereas aboveground resource and/or

pollinator competition together with reproductive interference all likely contributed to rarity

disadvantage for *M. nudatus* immigrants (Figure 5). *M. nudatus* immigrants also suffered fitness

reductions consistent with intra-specific competition when they were at their highest frequency

(Figure 5A). This negative frequency dependence is predicted to facilitate immigrant invasion

and break down spatial segregation (Grainger et al. 2019). However, since it was identified only

for *M. nudatus*, it is unlikely to lead to breakdown. Our previous studies in this system identified

flooding and inbreeding depression as major factors limiting the long-term establishment of *M.*

nudatus in habitats occupied by *M. guttatus* (Toll and Willis 2018, Toll et al. 2021). The strong

rarity disadvantage for *M. guttatus* immigrants is further evidence that multiple asymmetric

processes contribute to the maintenance of strong spatial segregation between these closely

related species.

In foundational studies on intertidal algae and barnacles, stress tolerance and competition

differed between species, determining zonation patterns (Baker 1909, Connell 1961). The factors

limiting each species are mechanistically different in our study, but the asymmetric nature of the

limitation is fundamentally similar to the mechanisms of zonation found in those classic studies.

For example, we found that a strong barrier limiting *M. nudatus* persistence in wetter sites,

occupied by *M. guttatus*, was its inability to survive seasonal flooding (Toll and Willis 2018).

Persistent flooding occurs during the winter rainy season in the seeps and meadows inhabited by

M. guttatus. In contrast, flooding is uncommon in quickly draining washes and rocky outcrops

inhabited by *M. nudatus*. An additional asymmetrical barrier limiting immigrant persistence in

this system is inbreeding depression (Toll et al. 2021). Since immigrants have fewer

opportunities to mate with conspecifics, they likely produce most viable seeds through selfing.

While recurrent selfing reduces fitness for both species, the reduction is greater for *M. nudatus*

especially in foreign habitats. Selfing reduces immigrant *M. nudatus'* fitness to zero in fewer

generations than it does for immigrant *M. guttatus* (Toll et al. 2021). Combined, these prior

studies provided a strong mechanistic rationale for why *M. nudatus* does not invade *M. guttatus*

streams. However, why *M. guttatus* does not invade *M. nudatus* washes was still largely

unexplained, and the experiments presented in this study suggest frequency-dependent

hybridization is a contributing factor.

419   *Frequency dependence of hybridization*

This study identifies frequency-dependent hybridization as a strong barrier limiting the

persistence of *M. guttatus* in habitats occupied by *M. nudatus* (Figure 4E). This result is similar

to that of reciprocal transplant experiments of *Limnanthus* species and *Gilia* subspecies, where

frequency-dependent reductions in fecundity for one species (or subspecies) but not the other

was attributed to asymmetric impacts of heterospecific pollen transfer on seed set (Nagy 1997,

Runquist 2012, Runquist and Stanton 2012). In contrast, Christie and Strauss (2020) observed

symmetric declines in seed viability of reciprocally transplanted *Streptanthus* species, even

though experimental crosses reduced seed set asymmetrically (Christie and Strauss 2019). Since

heterospecific pollen transfer between *M. nudatus* and *M. guttatus* reduces viable seed set

symmetrically (Oneal et al. 2016), asymmetry of the frequency-dependence of seed viability is

surprising. However, this asymmetry can be explained when we consider how fecundity

components prior to hybridization changed across immigrant frequency treatments for *M.*

nudatus immigrants. *M. nudatus* immigrants produced the fewest flowers per plant in the highest

immigrant frequency treatment, resulting in a lower proportion of *M. nudatus* gametes than

suggested by the plant frequency treatment (~50% plants vs ~29% flowers). *M. nudatus* has

fewer ovules and pollen grains per flower than *M. guttatus* (Oneal et al. 2016, Ritland and

Ritland 1989). This difference in pollen production further amplified the difference in effective

gamete frequency than would be expected solely by the manipulation of the frequency of *M.*

nudatus. Thus, while other studies were able to predict asymmetries in frequency-dependence

based on lab crossing data (Runquist and Stanton 2012, Nagy 1997), the asymmetry we observe

is driven by ecological interactions (the reduction in flower number with increasing conspecific

frequency) and evolved life history differences (pollen production).

While naturally occurring *M. nudatus* also hybridizes with *M. guttatus,* seed viability was

also not associated with conspecific fruit frequency in the observational transect (Figure 2). Our

result differs from that of Gardner and MacNair (2000), who found a significant negative

correlation between fruit frequency and seed viability in *M. nudatus* co-occuring with *M.*

guttatus. Our studies occurred in the same region but in qualitatively different sites. Gardner and

MacNair (2000) only sampled *M. nudatus* plants with heterospecifics in close proximity,

equivalent to the middle portion of our transect where both species co-occurred but did not

extend the transect into pure populations. Compared to *M. guttatus*, seed viability in the

transition zone for *M. nudatus* was more variable (Figure 2), but since we did not record

phenology or pollinator behavior over time, the factors contributing to this pattern remain open

questions. While the onset of flowering differs between these species in some sites or

experimental conditions (Selby et al. 2014, Sianta and Kay 2021, Wu et al. 2010), these species

have highly overlapping flowering periods (Gardner and MacNair 2000, personal observation,

2013-2019). Further, the relative order and even whether the onset of flowering differs between

species is site and daylength dependent (Friedman and Willis 2013, Toll 2017, K. Toll and J. H.

Willis unpublished data).

Our observations from the transect study suggest that fitness costs of hybridization are

highly localized and decay within meters from the nearest heterospecific (Figure 2), which

makes sense given the narrow boundaries that we see in most populations. In the reciprocal

transplant experiment, resident transplants of both species suffered decreased seed viability when

immigrant transplants were at high frequencies (Figure 4F, 5F), despite the high abundance of

native conspecifics for resident transplants at each site. These results suggest that low pollinator

constancy leads to high rates of interspecific pollen transfer between species at the local scale,

and that most pollination is occurring at a very small scale. These localized and frequency-

dependent fitness costs to residents are consistent with the observed stability of spatial

segregation patterns. Immigration rates would have to be extremely high, and immigrants would

have to be widespread to negatively affect resident populations.

470   *Competition may contribute asymmetrically to habitat segregation*

471   Competition could promote or limit coexistence depending on the degree of niche overlap

between species and whether any species is competitively dominant (Chesson 2000). In the

absence of strong intraspecific competition, if niche overlap between the species is high,

immigrant fitness components would be positively associated with immigrant frequency,

potentially resulting in competitive exclusion of the immigrant species (Gause 1934, Hardin

1961). It is possible that one species could always be competitively dominant over the other, or

dominance could be context dependent and contribute asymmetrically to habitat segregation

(Bertness 1991, Connell 1961, Grace and Wetzel 1981). However, since intraspecific

competition is usually stronger than interspecific competition (Adler et al. 2018), rare

immigrants may instead experience competitive release in habitats lacking conspecifics. If niche

overlap between species is low, immigrant fitness components would be negatively associated

with immigrant frequency, requiring greater fitness costs of hybridization to counterbalance the

negative frequency dependence that would promote local coexistence and erode spatial

segregation (Adler et al. 2007, Adler et al. 2018).

485   The *M. guttatus/M. nudatus* study system presented a unique opportunity to separate

effects of hybridization on fitness from effects of competition and abiotic factors. While the

combined effects of reproductive and ecological niche overlap could amplify positive frequency-

dependence and hasten exclusion (Schreiber et al. 2019), we instead observed declines in flowers

per plant and seeds per flower for *M. nudatus* immigrants in their highest frequency treatment.

The decline at high densities suggests that some form of competition was more important than

release from reproductive interference for *M. nudatus* immigrants at high immigrant frequencies.

As the transplants occurred in plastic conetainers, pre-empting below-ground competition,

above-ground competition for space, light, and/or pollinator visits may have suppressed flower

and seed production in these potted immigrants (Figure 1D). Due to the experimental design of

our frequency arrays (Figure 1C), we were unable to estimate the strength of intra- vs

interspecific competition (Inouye 2001).

Immigrant *M. nudatus* transplants produced the greatest number of seeds per flower in

the intermediate immigrant frequency treatment (Figure 5C). We do not have a clear

interpretation for this phenomenon. However, we hypothesize that pollinator behavior might

have driven this U-shaped pattern in fecundity. Benadi and Pauw (2018) observed that South

African Fynbos species received the highest visitation rates at intermediate flower abundances,

relative to rare and common species. Future studies on pollinator visitation rates are needed to

test this hypothesis. *M. guttatus* and *M. nudatus* are visited by many overlapping generalist bee

species, but *M. nudatus* visitors tend to be small-bodied while *M. guttatus* visitors are small to

large-bodied (Gardner and MacNair 2000, Koski et al. 2015, K. Toll and D. B. Lowry,

unpublished data).

In greenhouse studies, Brigham (2003) failed to find deleterious effects of interspecific

competition to either *M. guttatus* or *M. nudatus*. In the field, the effects of intra-specific

competition for *M. nudatus* varied by year, site, and the timing of germination, resulting in

conspecific neighbor removals having positive, negative, or no effect on *M. nudatus* survival

(Brigham 2001). In our study, we did not observe reductions in *M. guttatus* fecundity prior to

hybridization (i.e., in flower or fruit set). These findings accord well with expected competitive

ability of *M. guttatus*, which occur in streams that are full of both conspecifics as well as a high

density of many other plant species. The rocky serpentine washes inhabited by *M. nudatus* are

mostly sparsely vegetated, with only occasional areas of high density of monkeyflowers and very

few other small forbs. This is consistent with the broader pattern of serpentine endemics

occurring in barer (low competition) habitats compared to closely related species (Sianta and

Kay 2019). Therefore, it is perhaps not surprising that in our arrays, which intentionally created a

density somewhat intermediate and appropriate for both habitats, *M. nudatus* would suffer from

competition.

Reciprocal transplant experiments and the asymmetry of barriers

Reciprocal transplant experiments provide strong evidence of local adaptation, whether

between populations, ecotypes, or closely related species (Clausen et al. 1940, Kawecki and

Ebert 2004, Hereford 2009). In annual plants, the response variable in these studies is usually

seed set. Disentangling the relative effects of interspecific mating from environmental

differences between habitats can be achieved by varying the frequencies of each species

reciprocally in native and foreign sites. This allows comparisons across frequencies of fitness

components that are not affected by interspecific mating interactions (e.g., survival, flower

number) to those that could be (e.g., seed abortion, hybrid seed production, Nagy 1997, Runquist

and Stanton 2013, Christie and Strauss 2020).

In reciprocal transplants, the fitness of local residents and foreign immigrants are

compared at native and foreign sites and changes in the rank of fitness, where local residents

outperform foreign immigrants at each site, is taken as evidence of adaptation to local conditions

(Kawecki and Ebert 2004). Beyond differential habitat-based selection, transplanting individuals

of closely related species reciprocally reduces the distance between heterospecific individuals.

This in turn increases the chances of reproductive interference. While reciprocal transplant

experiments are often used to explain habitat segregation between closely related species (e.g.,

Yost et al. 2012, Peterson et al. 2013, Chen and Schemske 2015, Ferris and Willis 2018,

DiVittorio et al. 2020), reproductive interactions are rarely considered as important drivers of

these patterns (but see Toll and Willis 2018, Christie and Strauss 2020). Since heterospecific

pollen transfer can reduce seed set in a pattern indistinguishable from divergent adaptation,

deleterious effects of interspecific mating on fitness need to be accounted for in assessments of

local adaptation.

As demonstrated here, both divergent habitat adaptation (i.e., differences in flooding

tolerance) and reproductive interference contribute to the spatial separation of the two

monkeyflower species. The underlying mechanisms of resident species advantage in reciprocal

transplants commonly operate asymmetrically (Popovic and Lowry 2020), and thus a pattern

consistent with divergent adaptation may arise as an emergent property of several asymmetric

barriers to foreign habitat persistence. Therefore, interpretations of a single fitness metrics (i.e.,

flower production, seed set) across species are difficult to interpret without knowledge of

frequency- and density-dependent processes and the underlying mechanisms. In a previous

study, *M. guttatus* and *M. nudatus* were transplanted reciprocally at equal frequencies (Toll and

Willis 2018) and thus, could not test for minority disadvantage as we did here.

556   **Conclusion**

Patterns of spatial segregation are ubiquitous across animal and plant taxa and diverse

environments (Wisheu 1998). In closely related species, negative reproductive interactions can

contribute to these patterns if they occur in a frequency-dependent manner and are stronger than

intraspecific competition (Schreiber et al 2019, Weber and Strauss 2016). Using both

experimental and observational approaches, we found that hybridization operated in a frequency-

dependent manner for one species of monkeyflower when invading habitats dominated by its

congener but was not frequency-dependent when the other species invaded. Despite this

asymmetry, hybridization contributed to rare immigrant disadvantage for both species. Overall,

this result, combined with other results from this system (Toll and Willis 2018, Toll et al. 2021),

suggests that spatial segregation is an emergent property of many asymmetric barriers operating

in complementary and contrasting ways. Therefore, it seems likely that evidence of divergent

adaptation from reciprocal transplant experiments of closely related species have the potential to

be driven by reproductive interference, in addition to the more commonly invoked differences in

stress tolerance and competitive ability. Parsing out the specific effects of each mechanism

across many systems will be necessary for a fuller understanding of why closely related species

segregate into different habitats.

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Figure Legends

Figure 1. (A) Schematic of the 2018 *M. guttatus* immigration experiment showing positions of focal immigrant *M. guttatus* plants (filled circle) and conspecific neighbors (open circles) within each block. (B) Photograph of an *M. guttatus* transplant with no conspecific neighbors, surrounded by native *M. nudatus.* (C) Schematic of the 2019 frequency-manipulation reciprocal transplant experiment showing the showing positions of immigrant (X) and resident (•) plants within each immigrant frequency treatment. Figure adapted from Nagy (1997). Five replicates per treatment were planted at each site, resulting in 20 blocks containing residents and 15 blocks containing immigrants at each site. (D) Photograph of an example 50% immigrant (9N:10G) plot in the seep site. The diameter of each pot was 2.54 cm and the largest diameter of each array was 12.7cm. Native *Mimulus* plants within 0.25m of each array were removed prior to transplanting.

Figure 2. Transect of co-occurring *M. nudatus* and *M. guttatus*. Background colors depict the frequency of *M. nudatus* fruit (blue) vs *M. guttatus* fruit (red). Points indicate the proportion of inviable F1 hybrid seeds produced by individual *M. nudatus* (triangles) and *M. guttatus* (circles) plants collected every 21cm along the transect.

Figure 3. Components of fitness from the 2018 *M. guttatus* immigration experiment. Fitness components: flowers per plant (A), total seeds per flower (B), and seed viability (C). Each red circle represents a single immigrant focal *M. guttatus* transplant in a wash dominated by *M. nudatus*. Conspecific neighbor abundance was significantly associated with focal plant hybridization rate.

Figure 4. Predicted marginal means and 95% confidence intervals for components of fitness in the wash transplant site from the 2019 reciprocal transplant experiment. Models: Fitness component = immigrant frequency + (1|Block). Fitness components: flowers per plant (A, B), total seeds per flower (C, D), and seed viability (E, F). Immigrant *M. guttatus* = red circles (A, C, E), Resident *M. nudatus* = blue triangles (B, D, F). Letters indicate groupings from Tukey post-hoc contrasts.

Figure 5. Predicted marginal means and 95% confidence intervals for components of fitness in the seep transplant site from the 2019 reciprocal transplant experiment. Models: Fitness component= immigrant frequency + (1|Block). Fitness components: flowers per plant (A, B), total seeds per flower (C, D), and seed viability (E, F). Immigrant *M. nudatus* = blue triangles (A, C, E), resident *M. guttatus* = red circles (B, D, F). Letters indicate groupings from Tukey post-hoc contrasts.

Figure 6. Predicted marginal means and 95% confidence intervals for lifetime fecundity in a wash (A) and seep (B) in the 2019 reciprocal transplant experiment. *M. nudatus* = blue triangles, *M. guttatus* = red circles. Marginal means were predicted from models using data from plots where both species were present at each site. Models: Lifetime fecundity = Species + Immigrant frequency + Species x Immigrant Frequency + (1|Block). Letters indicate significant groupings from Tukey post-hoc tests.

M. guttatus immigration experiment

Frequency-manipulation reciprocal transplant

Figure 1.

Figure 2.

Figure 3.

Figure 4.

Figure 5.

Figure 6.