Maternal investment evolves with larger body size and higher

diversification rate in sharks and rays

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Summary

Across vertebrates, live-bearing has evolved at least 150 times from ancestral

egg-laying into a diverse array of forms and degrees of prepartum maternal

investment.[1,2] A key question is how this reproductive diversity arose and

whether reproductive diversification underlies species diversification?[3–11] To

test these questions, we evaluate the most basal jawed vertebrates, sharks,

rays, chimaeras of Class Chondrichthyans, which have one of the greatest

ranges of reproductive and ecological diversity among vertebrates.[2,12] We

reconstructed the sequence of reproductive mode evolution across a time-

calibrated molecular phylogeny of 610 chondrichthyans.[13] We find egg-laying

is ancestral, and live-bearing evolved at least seven times. Matrotrophy (i.e.

maternal contributions beyond the yolk) evolved at least 15 times, with

evidence of one reversal. In sharks, transitions to live-bearing and

matrotrophy are more prevalent in larger-bodied species in the tropics.

Further, the evolution of live-bearing is associated with a near-doubling of the

diversification rate, but, there is only a small increase in diversification

associated with the appearance of matrotrophy and increased rates of

speciation are associated with the colonization of novel habitats, contrary to

what has been demonstrated in teleosts.[3,4] This highlights a potential key

difference between chondrichthyans and other fishes, specifically a slower

rate of reproductive isolation following speciation, suggesting different rate-

limiting mechanisms for diversification between these clades.[14] The

chondrichthyan diversification and radiation, particularly throughout the

shallow tropical shelf seas and oceanic pelagic habitats, appears to be

associated with the evolution of live-bearing and the proliferation of a wide

range of maternal investment in developing offspring.

Keywords: Viviparity; parent-offspring conflict; Genomic conflict; Shark; Trait

Evolution; placenta; matrotrophy

Results and Discussion

We reveal the first chondrichthyan was an egg-layer and there have been

numerous transitions toward live-bearing and matrotrophy (Figure 1). The

evolution of live-bearing and matrotrophy covaries with increasing body size

and is more prevalent in shallow waters of tropical latitudes (Figure 2).

Further, the evolution of live-bearing, and to a lesser extent matrotrophy,

appears to have resulted in greater species diversification (Figure 3,4). Next

we unpack these findings by considering three questions: What is the

sequence of reproductive mode evolution? What ecological factors have

driven the evolution of live-bearing and matrotrophy? Is chondrichthyan

speciation and diversification explained by viviparity-driven conflict or by novel

ecological opportunity?

The sequence of reproductive mode evolution

The first chondrichthyans almost certainly laid eggs, as there is a high

level of support for egg-laying (oviparity) as the ancestral state of reproductive

mode in chondrichthyans (>99% probability; Figure 1A; see Supplementary

Table 1 for a full description of each reproductive mode). There are multiple

independent origins of live-bearing (seven) and matrotrophy (15), at a range

of taxonomic levels from the superordinal to subgeneric level, with few

instances of reversals (one reversal from matrotrophy to lecithotrophic live-

bearing; Figure 1B-D). Specifically, live-bearing appears to have evolved from

egg-laying at: (a) base of Rhinopristiformes and Myliobatiformes, (b) base of

Squalomorphii, (c) base of clade encompassing Brachaeluridae,

Orectolobidae, and Rhincodontidae, (d) base of Ginglymostomatidae, (e)

within the genus *Bythaelurus*, (f) in *Galeus polli*, and (g) basal to clade

encompassing Pseudotriakidae, Triakidae, Hemigaleidae, and

Carcharhinidae (Figure 1A). We found no evidence of reversals from live-

bearing to egg-laying (Figure 1B). Previous analyses of reproductive evolution

in chondrichthyans came to this conclusion based on the available

morphological phylogenetic hypotheses, that incorrectly inferred that rays

(and skates) as a highly derived group within the Squalimorph sharks[15], but

the emerging consensus from molecular data is that rays and sharks are

sister taxa.[13,16] With this new molecular tree, we find transitions in

reproductive mode are generally toward live-bearing or matrotrophy though

this not a strictly linear progression as reversals are infrequent though

plausible. We expect that improved biological sampling and phylogenetic

reconstructions may yield further examples, particularly in groups displaying

subgeneric transitions that are currently poorly phylogenetically resolved (e.g.

within catsharks, Scyliorhinidae) or among reproductive modes which may be

difficult to differentiate, such as mucoid histotrophy (Table S1).

We find no support for live-bearing being ancestral nor evidence of a high

rate of reversals to egg-laying from live-bearing that this would necessitate,

as suggested previously.[17] Interestingly, a similar controversy has occurred in

squamates, a group with highly labile reproductive modes. The most likely

model suggested an early origin of viviparity with a high rate of reversals[18],

though this result has been questioned based on the choice of phylogenetic

hypotheses and morphological features of live-bearing lineages.[1,19,20]

Consequently, support remains for the conventional hypothesis that the

ancestral state was oviparity.[20] Live-bearing chondrichthyans, particularly

lecithotrophic live-bearers, develop within an egg envelope or candle which is

similar to, but thinner than, that found in egg-laying species.[12,21] This retention

of the morphological machinery for egg production could make reversals to

egg-laying feasible, and may allow for some of the subgeneric reproductive

diversity seen within catsharks (Scyliorhinidae). But these data, along with the

emerging consensus in reptiles, suggests that egg-laying is the ancestral

vertebrate condition – colloquially the egg came before the chicken.

Matrotrophy appears to have evolved independently from lecithotrophic

live-bearing at least 15 times with one reversal: (a-c) one to three origins

within guitarfish and wedgefish (Rhinopristiformes), (d) basal to stingrays

(Myliobatiformes), (e-f) one to three origins within sleeper sharks

(Somniosidae), (g) great lanternsharks (*Etmopterus princeps*), (h) tawny

nurse shark (*Nebrius ferrugineus*), (i) mackerel sharks (Lamniformes), (j)

Pseudotriakidae, (k-m) one to three origins within houndsharks (Triakidae),

and (n) base of requiem sharks (Carcharhinidae; Figure 1A). There was

evidence of a single instance of reversal from matrotrophy to lecithotrophic

live-bearing in the sharptooth houndshark (*Triakis megalopterus*). Overall

transitions from egg-laying to live-bearing and to matrotrophy occurred at

higher rates then reversals across all partitions that contained multiple

reproductive modes (Figure 1C,D)

Transitions between matrotrophic modes can also occur, for example in

hound sharks (Family Triakidae) muccoid histotrophy can be used in lieu of,

or in concert with, placentotrophy[22] – resulting in intergeneric reproductive

diversity.[23] Similarly, lecithotrophic live-bearing and some forms of

matrotrophy, particularly muccoid histotrophy found in Rhinopristiformes and

some sharks, may not represent discrete character states but rather a

continuum that will be revealed only with more detailed histological work in

this lineage. Muccoid histotrophy can be difficult to distinguish due to a

paucity of uterine morphological specializations and accurate measurements

of ash-free dry weight of embryos and ova. In several species of squaliform

sharks the change in organic mass from ovum to embryo has been used to

identify muccoid histotrophy[24,25], though there is uncertainty given the exact

threshold value of change in mass that should be used to distinguish between

modes.[26] Thus, large groups predominantly composed of lecithotrophic live-

bearing species (i.e. Rhinopristiformes, Squalimorphii) may actually contain a

greater diversity of maternal investment than currently measurable or dealt

with in this analysis, and future analyses may reveal a greater number of

transitions or more accurately define these currently discrete characters along

a quantitative gradient of matrotrophic contribution. Despite this uncertainty,

chondrichthyans still exhibit remarkably labile reproductive modes compared

with other vertebrate groups, more similar to the transition rates seen in the

much larger clade Squamata (~10,000 species with >150 origins of live-

bearing and 6 origins of matrotrophy).[1]

Evolutionary covariation of reproductive mode

In sharks, live-bearing and maternal investment has covaries with larger

body size, tropical latitudes, and increasing latitudinal range, while there is

little evidence of covarying with depth.

(1) Live-bearing and matrotrophy evolve with increasing maternal size

Reproductive mode was related to body size, such that larger bodied

species had a higher probability of live-bearing and matrotrophic investment

(Figure 2A). We found positive covariation with body size, using the threshold

model to test for evolutionary covariance between discrete values of

reproductive mode and continuous ecological traits, (median = 0.16, 95% CI =

0.09 to 0.22; Effective Sample Size = 3351) indicating transitions in

reproductive mode are more prevalent in lineages with larger body size

(Figure 2A). The relationship with larger body size was slightly stronger for

the transition from egg-laying to live-bearing (0.37 [0.17 to 0.55]; ESS = 3332)

than for lecithotrophy to matrotrophy (0.3 [0.14 to 0.48]; ESS = 3600). We

speculate that body size may, in effect, be capturing allometric differences in

predation pressure and access to food resources, which have been

hypothesized as drivers of reproductive evolution in smaller more tractable

freshwater livebearers[6,27,28]. Improved foraging ability associated with

increasing body size may also allow for transitions to greater degrees of

maternal investment as matrotrophic forms of reproduction, particularly

histotrophy and placentotrophy present greater demand for consistent

energetic intake on mothers.[29,30] We hypothesize that infrequent episodic

predation and scavenging in deep sea species may preclude matrotrophy

which are predominantly egg-laying or lecithotrophic live-bearing.[29] One

prediction based on food limitation would be that matrotrophic females could

alter offspring size or number in response to food availability. While we see

evidence of litter manipulation in chondrichthyans[31], the opposite has been

demonstrated in teleosts.[32] It seems that, in chondrichthyans at least, the

origin of live-bearing necessitates an increase in body size to accommodate

retained embryos throughout gestation in limited internal body space, if larger

offspring size is optimal say due to elevated predation risk in the tropics.[33] As

a result, lecithotrophic live-bearing sharks typically have fewer, but larger,

pups that are presumably subject to less predation pressure and juvenile

mortality.[12,29,34]

(2) Live-bearing and matrotrophy evolve in wide-ranging tropical species

at low latitudes

Live-bearing species are more prevalent in the tropics, specifically

transitions from egg-laying to live-bearing are more prevalent in lineages at

lower latitudes (minimum latitude: -0.68 [-1.25 to -0.01], ESS = 2915, Figure

2C; median latitude: -0.46 [-0.9 to -0.03]; ESS = 3189; Figure 2D). However,

there was little evidence that transitions in reproductive mode are related to

either median latitude (-0.06 [-0.16 to 0.04], ESS = 3600) or median depth

(0.06 [-0.04 to +0.15]; ESS = 3600; Figure 2 B,D). Transitions to live-bearing

and in reproductive mode were more prevalent in lineages with larger

latitudinal ranges (0.058 [0.08 to 1.0], ESS = 2580; 0.11 [0.04 to 0.18], ESS =

3956; Figure 2E). Despite detecting a relationship between reproductive

mode and body size and latitude in extant chondrichthyans[29], our ability to

test for evolutionary covariation is hindered by the phylogenetic clustering of

traits and the use of depth and latitude as proxies for environmental

temperature and resource availability. As a result, it is currently difficult to

disentangle evolutionary hypotheses, as large lineages with similar character

states may reflect a single origin and subsequent coinheritance rather than a

functional evolutionary covariation.[35] Rays exhibit an interesting transition –

consistent with the relationship we have revealed in sharks – from deep cold-

water egg-laying skates (either found deep in the tropics or throughout depths

in temperate and polar waters) to shallow shelf and coastal live-bearing

lineages, including: electric rays (Torpediniformes), guitarfishes, wedgefishes,

and sawfishes (Rhinopristiformes), and matrotrophic stingrays

(Myliobatiformes). However, our power to test for plausible correlations

between reproductive evolution and depth or latitude due to thermal

physiology[36], predation[37], and productivity[29] are limited because the batoid

lineage contains a single origin of live-bearing and only one certain origin of

matrotrophy. Nevertheless, tropical rays (*Himantura* spp.) paradoxically have

much slower maximum population growth rates than predicted based on

metabolic theory, possibly due to their large relative offspring which are

thought to have evolved in response to predation risk. In turn the evolution of

large offspring would only be possible through the evolution of maternal

gigantism in tropical rays.[39]

216   *Viviparity-driven conflict versus novel ecological opportunity*

217   Overall, the evolution of live-bearing and matrotrophy is associated with

relatively greater diversification (Figure 3A-C), mainly due to a high relative

extinction rate in egg-laying species (Figure 3A,B). The evolution of

matrotrophy is associated with greater diversification than egg-laying (2.4

times), and there is weak evidence for greater diversification than

lecithotrophic live-bearing lineages (1.27 times; Figure 4A). Egg-laying

lineages have high turnover driven by high extinction rates because

speciation rate is greatest in egg-laying lineages (mean 0.046 lineages/MY)

compared with lecithotrophic live-bearing (mean 0.03 lineages/MY) and

matrotrophic lineages (0.026 lineages/MY; Figure 3A-C).

227   Within the three radiations, the connection between reproductive mode

and diversification is more nuanced. Within the requiem sharks

(Carcharhiniformes), egg-laying lineages have a greater diversification rate

than lecithotrophic live-bearing lineages (Figure 3D-F, Figure 4B), driven by

high speciation in egg-laying cat sharks that are found mainly in deepwater.

The "viviparity driven conflict" hypothesis predicts an increase is speciation

associated with the evolution of matrotrophy, specifically placentation, as this

provides a potential arena for genomic conflict between parent and offspring

during pregnancy. This genomic conflict can drive sexual selection and

increase the evolution of pre- and postcopulatory reproductive isolation.[5] In

poecilid fishes, increased rates of speciation are associated with pre-

copulatory mechanisms, specifically male sexually selected traits, while post-

copulatory mechanism (i.e. the placenta) had no effect on speciation.[3]

Likewise, we did not find support for differences in speciation associated with

reproductive modes (Figure 4 A,D). Chondrichthyans do not exhibit male

sexually selected traits, yet there is mounting evidence of post-copulatory

mechanisms of sexual selection in sharks such as cryptic female choice and

possible superfetation.[31,38] This is a notable contrast to other fishes, and may

highlight a slower rate of reproductive isolation following speciation in

chondrichthyans as pre- and post-copulatory mechanisms of reproductive

may not be the rate limiting factor for speciation.[14] Reproductive isolation may

be less pronounced in chondrichthyans, and indeed chondrichthyans lack

secondary sexual characteristics (such as behavior, dichromatisms, and

ornamentism), and there is increasing evidence of viable offspring in

congeners.[40–43] Instead novel ecological opportunities appear to be a stronger

driver.

Across chondrichthyans there appears to be evidence that radiations into

novel habitats rather than of reproductive mode generally affects

diversification rates, such as into cold water[44] or novel and highly dynamic

fragmented freshwater habitats.[45–47] Notably, speciation is particularly high in

both the skate radiation (0.078 lineages/MY; Figure 3G) and the South

American freshwater stingray radiation (0.070 lineages/MY; Figure 3J),

potentially reflecting their colonization of novel polar/temperate shallows and

tropical deep-water and freshwater habitats, respectively. While genomic or

conflicts or sexual selection may be stronger drivers of speciation in teleosts,

they are likely a weak driver of speciation compared to ecological forces

across chondrichthyans.

The elevated diversification rates seen in skates (Rajiformes), South

American Freshwater stingrays (Potamotrygonidae), and ground sharks

(Carcharhiniformes) appear to be related to colonization of new ecological

space. However, in each case, the ecological space is different – skates

radiated into coldwater (polar/temperate shallows and tropical deepwater)

habitats with the opening up of the Atlantic Ocean[48], subsequent isolation of

ocean basins[49], limited egg and adult dispersal ability[48], and a high degree of

spatial niche differentiation.[50,51] By contrast the Neotropical potamotrygonid

stingrays (and other fish lineages) colonized freshwater upon the closure of

the isthmus of Panama[45,46,52,53], radiating into novel and highly fragmented

freshwater habitat potentially facilitated by the emergence of unique

morphological adaptations.[54] The increased diversification in ground sharks is

driven by both reinvasion of deepwater by catsharks (Scyliorhinidae) and

speciation in endemic hotspots, such as South Africa, and the colonization of

shallow water coastal habitats (coral reefs and associated inshore and

estuarine habitats) by requiem sharks (Carcharhinidae).[44] At present, the

weight of evidence suggests that clade-specific increases in diversification

rate are associated with new ecological space, rather than being

systematically driven by reproductive evolution *per se* – nevertheless, we

await stronger tests of this hypothesis when more extensive phylogenies

become available. Future investigations of genomic conflict-driven speciation

may require refined measurements of ecological variation[55] or life history[56] as

drivers of diversification with tests restricted to smaller groups.

Conclusions

The evolution of chondrichthyan reproductive modes, ranging from egg-

laying to live-bearing and matrotrophy, appears strongly related to body size

and temperature-related biogeography. While patterns of species

diversification in three major radiations appear to be more strongly driven by

colonization of novel habitats in contrast to teleosts, the evolution of the

diversity of reproductive modes remains a fruitful area of research. Parent-

offspring conflict over resources during development and subsequent

antagonistic coevolution is an intriguing potential driver of reproductive mode

evolution worthy of further investigation through genomic methods. In

particular, the apparent slow evolution of reproductive isolation following

speciation, in contrast to other fishes, hints at a different mechanism

ultimately regulating the rate of speciation between shark and ray clades.

Chondrichthyans are an ideal group to test for this given the diversity of

reproductive modes and the frequency of polyandry, though this requires a

better understanding of maternal-fetal interactions across a wider range of

species.[31] Future research could focus on improved measures of maternal

investment, particularly for identifying the continuum on which lecithotrophic

live-bearing and histotrophic matrotrophy may be expressed. Combined with

further refinement of phylogenetic hypotheses with more extensive taxon

sampling will help to clarify patterns of energetic investment, the degree of

income breeding in live-bearing species, and inter- and intra-specific

plasticity. More generally, we anticipate that this taxon will yield profound

insights into the interplay between reproductive life history evolution, ecology,

and the biogeographic patterning of species diversity across the Earth's

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Author Contributions

CGM, KEY and NKD conceived the study; CGM and MWP designed the

analytical approach; CGM performed the analyses; CGM, MWP, KEY and

NKD drafted the manuscript. All authors gave final approval for publication.

Declaration of Interests

We have no competing interests.

Inclusion and Diversity

We support inclusive, diverse, and equitable conduct of research.

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RESOURCE AVAILABILITY

Lead Contact

Further information and requests for resources and reagents should be directed to and will be fulfilled by the Lead Contact, Christopher Mull (Chris.Mull@dal.ca).

Materials Availability

Phylogenetic trees have been deposited at http://vertlife.org/sharktree[13], and trait information has been deposited at http://www.sharkipedia.org[57], and are publicly available as of the date of publication, a list of species can be found in the supplementary material.

Data and Code Availability

All phylogenetic trees are available at www.vertlife.org/sharktree.[13] All life

history and trait information is available at www.sharkipedia.org.[57]

EXPERIMENTAL MODEL AND SUBJECT DETAILS

Ethics Statement

No live animals or human subjects were used in this study.

Data Availability

All phylogenetic trees are available at www.vertlife.org/sharktree, and all trait

information is available at www.sharkipedia.org.

METHOD DETAILS

Trait Data and Phylogeny

Data on the reproductive mode and habitat type were collected for the 610

chondrichthyan species in our phylogeny, from primary literature and species

catalogues.[58–60] Chondrichthyans exhibit eight distinct reproductive modes[2],

though we focus the evolution of live bearing and maternal investment,

therefore species were categorized into three distinct modes: egg-laying,

lecithotrophic live-bearing, and matrotrophic live-bearing where embryos are

nourished via the initial yolk-sac investment and additional maternal

contributions during gestation (oophagy, histotrophy, and placentotrophy). We

note that lecithotrophic live-bearing has also been called yolk-sac viviparity,

aplacental viviparity, or ovoviparity.[10] We collected data on maximum body

size and depth ranges (minimum, mean, median, and maximum) from

species field guides and catalogues and primary literature. Minimum and

maximum latitudinal range was collected from species geographic range

maps from the International Union for the Conservation of Nature (IUCN) Red

List of Threatened Species database.[58,59] Median latitude was calculated as

the midpoint between minimum and maximum latitude, and was expressed as

an absolute value to represent distance north or south from the equator. All

continuous trait values were standardized, centered, and divided by two

standard deviations, using the rescale function in the arm (version 1.9-3)[61]

package prior to analyses to facilitate comparison of coefficients.

We conducted all analyses using a distribution of trees from a new 610

species chondrichthyan molecular phylogeny.[13] This phylogeny covers 51%

of all known species from every order, 98% of families, 88% of genera, and all

described character states are represented. Because the distribution of trees

represents a gradient of variation in root and node dating for the maximum

likelihood tree, we sequentially selected 21 trees, every 25th tree from one to

500 to account for the full range of temporal calibrations. Results were pooled

across all trees.

Ancestral State Reconstruction and Diversification

We reconstructed the evolutionary origins and sequence of reproductive

mode and habitat while estimating state dependent diversification rates using

the multistate speciation and extinction (MuSSE) method with maximum

likelihood implemented with musse[62] in the diversitree (version 0.9-9)

package in R.[63] Rabosky and Goldberg [64] pointed out that state dependent

diversification models (including MuSSE) are susceptible to inflated false

positives when there is unmodeled heterogeneity in diversification rates –

thereby associations can be falsely detected between rates and states even

when the diversification dynamics are unrelated to the traits being considered.

To minimize false positives, we adopted the analytical approach of Uyeda et

al.[65] and integrated a hypothesis-testing approach (i.e., MuSSE) with a more

data-driven approach (what Uyeda et al. refer to as "phylogenetic natural

history"); in this way, we are able to tease out the signal for our hypotheses

that our focal traits are influencing diversification rates while conditioning on

the fact that there is likely substantial background variation in these rates

across the tree.

More specifically, we first used the medusa algorithm (as implemented in

Geiger v2.0.6[66] to detect background variation in diversification rates

unrelated to our traits of interest. First, we infilled those species missing from

the molecular phylogeny (n = 582) using taxonomic constraints so that tips

represented unresolved clades. Importantly for earlier divergences, our

sampling did not miss any variability in reproductive mode (e.g. there are no

live-bearing chimaeras) so missing samples will not affect our conclusions.

Under some circumstances, medusa may not reliably correctly identify the

placement of shifts.[67] However, this issue does not pertain to our analysis

because we are not making any inferences about specific events or specific

clades and are only interested in detecting broad-scale differences in

diversification dynamics. Our Medusa analysis only revealed three clades

with consistent increases in diversification rates across all trees: skates

(Rajiformes), South American freshwater stingrays (Potamotrygonidae), and

ground sharks (Carcharhiniformes). For the MuSSE analyses, we then

partitioned the tree into four diversification regimes (these three known

radiations plus the background) and fit a MuSSE model in which the

diversification rate parameters were allowed to vary among these four

partitions. We also assigned each partition its own sampling fraction based on

the most up-to-date taxonomic treatment.[13,68] Ideally, we would have fit an

integrated model that included heterogeneity in rates due to both the trait and

to unmodeled "background" variation[65,69] but unfortunately no such approach

is available for multi-state traits.

As we described above, speciation (λ), extinction (μ), and transition rates

(q) were estimated for each of the four partitions separately. Because the

estimations of extinction rates from molecular phylogenies can be difficult[70],

we ran two models: with state dependent extinction rates (1) unconstrained

($\mu_{egg\text{-}laying} \neq \mu_{live\text{-}bearing} \neq \mu_{matrotrophic}$) and (2) constrained to be equal ($\mu_{egg\text{-}laying} =$

$\mu_{live\text{-}bearing} = \mu_{matrotrophic}$). We report findings from the unconstrained model as

there was no significant difference between models, and we are interested in

how variation in this rate may affect overall diversification. Additionally, the

main difficulty with estimating extinction rates arises from unaccounted for

diversification rate heterogeneity, which we have minimized by *a priori*

identification with medusa and subsequent partitioning. We report speciation

(λ), extinction (μ), net diversification ($r = \lambda - \mu$), and transition rates (q). We

treated reproductive mode as an ordinal multistate character and accordingly

did not allow unlikely transitions such as directly between egg-laying and

matrotrophic live-bearing. Models were run for 10,000 generations with the

first 1,000 generations discarded as burn-in, using an exponential prior with a

rate of $1/(2r)$ where r is the character state independent diversification rate.[63]

We checked that all parameter estimates had effective sample sizes (ESS:

the number of independent draws from an MCMC chain) greater than 200. To

account for autocorrelation in the estimates of state dependent diversification,

we also examined the posterior distribution of differences in state dependent

rates across all chains.

Evolutionary Covariation with Ecological Traits

We used a threshold model to test for the evolutionary covariation

between reproductive mode and continuous ecological traits. The threshold

model assumes that state changes in an ordinal variable (e.g. egg-laying to

live-bearing to matrotrophy) occur when a threshold value of an underlying

continuous latent variable, such as body size, is reached. Thus, it can be

used to model the evolutionary covariation between ordinal and continuous

traits.[71] Accurate estimation of evolutionary covariation requires a suitable

number of transitions and distribution of traits across the phylogeny.[35] We

focus on sharks (superorders Galeomorphii and Squalomorphii; n = 292) to

evaluate evolutionary covariance between reproductive transitions and three

ecological traits (body size, depth, and latitude), because there is only one

transition in parity and few appearances of matrotrophy within

Chimaeriformes and rays (Batoideii). We estimated the evolutionary

covariance using Bayesian methods, sampling from the posterior distribution

using a special Reduced Animal Model implemented in a mixed effects

modeling framework while accounting for phylogeny, using the package

MCMCglmmRAM (version 2.24) in R.[72] This approach is equivalent to

estimating evolutionary covariance using the threshold model.[71,73] These

models are a special case of generalized linear mixed effects models where

heritability, akin to Pagel's λ, is set to a value of one corresponding to

Brownian motion with respect to the phylogenetic tree.[74,75] Twenty chains

were run for 2 million generations with the first 200,000 iterations discarded

as burn-in, using priors with an inverse-Wishart distribution and the residual

covariance matrix set to zero.[72] Samples were drawn every 500 iterations to

avoid temporal autocorrelation in parameter estimates. Chains were visually

inspected to ensure convergence using coda (version 0.19-4)[76], and posterior

samples were summarized to generate mean and 95% highest posterior

densities (HPD) with effective samples sizes greater than 1000. Models were

run using three different treatments of reproductive mode with the threshold

family: binary parity mode (egg-laying versus live-bearing), binary embryo

trophic mode (lecithotrophic versus matrotrophic), and ordinal multi-state

reproductive mode (egg-laying, lecithotrophic live-bearing, and matrotrophic

live-bearing).

Figure Legends

Figure 1. (A) Ancestral state reconstruction reproductive mode on a representative tree of 610 species of chondrichthyans. Pie symbols represent the likelihood of the character state for each node being egg-laying (black), live-bearing (blue), or matrotrophic (red). Dark grey symbols denote the partitions encompassing diversification rate shifts. Silhouettes depict representative species from the major orders. (B) The number evolutionary transitions in reproductive mode across chondrichthyans and transition rates between modes in (C) main partition of the tree and (D) within Carcharhiniformes. Origins of live-bearing from egg-laying are depicted in blue with reversals in black, and origins of matrotrophy from lecithotrophic live-bearing are depicted in red with reversals in green. Bars and shaded regions in represent the 95% posterior density of transition rate estimates.

Figure 2. Coefficient plots of evolutionary covariation between (A) body size, (b) median depth, (c) minimum latitude, (d) median latitude, and (e) latitudinal range from MCMCglmm models. Black circles denotes egg-laying vs. live-bearing, grey circles denote live-bearing vs matrotrophy, and open circles denote reproductive mode as an ordinal variable with all three character states. Horizontal bars represent the 95% confidence intervals of the mean posterior estimate.

Figure 3. Posterior densities of parameter estimates from MuSSE model showing state dependent speciation (λ), extinction (μ), and net diversification rate (r) from the main partition of the tree (A-C), within the order Carcharhiniformes (D-F), within the order Rajiformes (G-I), and within the family Potamotrygonidae (J-L). Egg-laying is depicted in black, live-bearing in blue, and matrotrophy in red. Bars and circles represent the mean and 95% confidence interval of the posterior mean estimate.

Figure 4. Differences between posterior densities of parameter estimates from MuSSE model showing the differences in reproductive mode dependent net diversification rates (r) from the main partition of the tree (A), and within the order Carcharhiniformes (B). Live-bearing relative to egg-laying is depicted in black, matrotrophy relative to live-bearing in blue, and matrotrophy relative to egg-laying in red. Bars and circles represent the mean and 95% confidence interval of the posterior mean estimate. The vertical lines denote no difference between the diversification rates for the reproductive modes being compared.

A

Egg-Laying

Lecithotrophic
Live-Bearing

Matrotrophic
Live-Bearing

Rhinopristiformes
Torpediniformes
Myliobatiformes
Rajiformes
Chimaeriformes
Hexanchiformes
Pristiophoriformes
Squatiniformes
Squaliformes
Carcharhiniformes
Heterodontiformes
Orectolobiformes
Lamniformes

B

7   15
0   1

C   Main Partition

D   Carcharhiniformes

Transition rate *q* (lineages/MY)