Genetic, vocal, and body size divergence across the Northern Peruvian Low supports two

species within the Masked Flowerpiercer (*Diglossa cyanea*)

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ABSTRACT

Populations that become genetically isolated by geographical barriers may express phenotypic

divergence more strongly in some traits than in others. Even when genetic differentiation among

isolated populations accumulates at a rapid rate, this may not be reflected in phenotypic

differentiation. This decoupling of trait divergence from genetic divergence has been found in

multiple Andean bird lineages, which occupy latitudinally long, linear ranges that are fragmented

by ecological and topographic barriers. One of these montane birds is *Diglossa cyanea*

(Thraupidae; Masked Flowerpiercer); its distribution is interrupted by valleys and lowlands that

often represent subspecies that differ only by subtle diagnostic phenotypic differences. We

evaluated genetic and phenotypic divergence throughout its distribution and found support for

two distinct lineages sharply separated by the Marañón River valley at the Northern Peruvian

Low (NPL). Specifically, we found that the two populations from the opposite sides of the NPL

show deep divergence in mtDNA (~6.7% uncorrected p distance, n = 122), in song structure

(exclusive final notes in southern populations, n = 88), and in wing length (longer wings in the

southern population, n = 345). No genetic variation or song structure was observed within the

large range of the southern group (from the NPL to central Bolivia) or within all northern

populations (from the NPL to Venezuela). Moreover, these two lineages are possibly

paraphyletic with respect to *D. caerulescens* (Bluish Flowerpiercer), which suggests a long

history of isolation across the NPL between northern and southern populations of Masked

Flowerpiercer. Our results suggest that the southern taxon, *D. c. melanopis,* should be recognized

as a species-level taxon, distinct from a redefined *D. cyanea*. We highlight the need to continue

amassing complementary suites of datasets from field observations and experiments, laboratory

analyses, and collection-based assessments, to better characterize the evolutionary history and

taxonomic diversity of birds.

Keywords: Andes, biogeography, biological collections, *Diglossopis*, speciation, species

delimitation, vocalizations

INTRODUCTION

The degree of phenotypic divergence does not always parallel that of genetic divergence between

separate populations. This decoupling between phenotypic trait differentiation and population

genetic divergence may impede the characterization of biodiversity. Allopatric divergence driven

by landscape changes or dispersal events is the most pervasive speciation mechanism underlying

avian diversity (Graves 1985, Coyne and Orr 2004, Price 2008, Smith et al. 2014); however, the

extent of morphological, behavioral, and genetic divergence among daughter species may not be

equally evident in all cases. Given enough time, differentiation of geographically isolated

populations accrues (Mayr 1942, Price 2008, Smith et al. 2014) at a pace that can be influenced

by population size and natural selection (Nosil 2008, Price 2008, Winger and Bates 2015).

The speciation process in birds depends strongly on the interactions between topographic

complexity, ecology and dispersal ability, and the time required for divergence to act upon

morphological, behavioral, and genetic traits (Price 2008, Benham et al. 2014, Smith et al. 2014).

More specifically, the humid montane habitats of Andean birds have generated distributions that

are fragmented by barriers of various sizes that could prevent gene flow, setting the stage for

population divergence and, ultimately, speciation (Remsen 1984, Graves 1988, 1991, Weir 2009,

Chaves et al. 2011). Studies on several widespread bird species complexes of the Andes that

incorporate vocal data have demonstrated that species-level diversity is highly underestimated

(Krabbe and Schulenberg 1997, Cadena and Cuervo 2010, Isler et al. 2020). This is because the

tempo and magnitude of divergence in characters associated with reduction of gene flow are

often decoupled in the speciation process (Mayr 1963). For instance, marked phenotypic

differences exist between recently diverged, almost genetically indistinguishable populations of

Coeligena hummingbirds (Palacios et al. 2019). On the other hand, phenotypically

indistinguishable populations with deep genetic divergences are found in several Andean bird

complexes, including ducks (Gutiérrez-Pinto et al. 2019), hummingbirds (Chaves et al. 2011,

Benham et al. 2014), suboscines (Valderrama et al. 2014, Cadena et al. 2020), and oscines

(Gutiérrez-Pinto et al. 2012, Prieto-Torres et al. 2018, Cadena et al. 2019). That is, true diversity

may be frequently overlooked due to characterizations based on genetic or phenotypic traits

alone.

Tanagers in the flowerpiercer clade *Diglossa* (Thraupidae) are ecologically and

phenotypically specialized members of Neotropical montane bird communities (Moynihan 1968,

Vuilleumier 1969), with a peak of diversity in the Andes. With 18 recognized species (Bock

1985, Isler and Isler 1999, Dickinson and Christidis 2014), *Diglossa* is one of the genera

encompassing Andean birds that has revealed some of the most extraordinary and intriguing

leapfrog patterns of geographic variation and taxonomic bias in birds (Moynihan 1979, Graves

1982, Vuilleumier 1984, Mauck and Burns 2009). For example, molecular data have shown a

rapid diversification in the core *Diglossa* group (Mauck and Burns 2009), with a much more

convoluted history than previously thought (see Gutiérrez-Zuluaga et al. 2021) as the most

similar taxa may not be sister lineages, implying complex genetic basis of divergence yet to be

revealed (Hiller et al. 2021). In contrast to the core *Diglossa* group, the three species in the

Diglossopis clade (*D. caerulescens*, *D. cyanea,* and *D. glauca*; Mauck and Burns 2009) show

deeper divergences but only modest phenotypic differences. This group consists of similar-

looking flowerpiercers with bluish plumages, facial masks, and reduced bill hooks; they are

largely sympatric along the tropical Andes, and are found across major topographic

discontinuities such as the Marañón valley.

The Northern Peruvian Low (NPL) is the preeminent Andean barrier, largely defined by

low summits and deep dry canyons (Vuilleumier 1968, 1984), especially the Porculla Pass, the

Huancabamba Depression, and the Marañón river valley in northern Peru (Duellman 1979,

Parker et al. 1985, Cuervo 2013). The NPL is well known to be a barrier that shapes geographic

range limits (Vuilleumier 1968, Cracraft 1985) and gene flow of Andean birds (Cuervo 2013),

especially for those adapted to humid and forested ecosystems, as in most *Diglossa*. However,

not all taxa are equally affected by this geographic break (Vuilleumier 1984, Parker et al. 1985,

Weir 2009, Cuervo 2013, Winger and Bates 2015), including *Diglossa*.

The Masked Flowerpiercer is abundant and widespread in the tropical Andes where it

occurs in montane and stunted forests, semi-open areas with isolated trees and scrubs, and forest

borders. Although spanning a wide latitudinal range from northern Venezuela to central Bolivia

(~ 4,500 km), its elevational range is restricted to 1,800 to 3,600 m a.s.l. (Fjeldså and Krabbe

1990, Parker et al. 1996), which often amounts to only a few kilometers in linear distance. Five

subspecies are currently recognized (Dickinson and Christidis 2014), from south to north:

melanopis, dispar, cyanea, obscura, and *tovarensis*. These taxa were defined based on subtle

differences in size or plumage color (Hellmayr 1935, Zimmer 1942, Meyer de Schauensee 1951,

Zimmer and Phelps 1952, Isler and Isler 1999). Range boundaries between the five subspecies

are clearly delimited by geographic features except for *D. c. cyanea* and *D. c. dispar*, which

replace each other in southern Ecuador (Fjeldså and Krabbe 1990, Freile and Restall 2018)

(Figure 1A). Although only vague characterization exists of the intraspecific phenotypic

differences for northern *D. cyanea* populations, implying they may not be phenotypically

diagnosable units, the small differences between northern *D. cyanea* subspecies that have been

described include subtleties in coloration and facial masks (Zimmer and Phelps 1952), and vocal

peculiarities in *D. c. tovarensis*, albeit with small sample sizes (Fjeldså and Krabbe 1990, Hilty

2003). The subspecies *D. c. dispar* is described as similar in size to *D. c. cyanea*, but similar in

plumage to *D. c. tovarensis* (Zimmer and Phelps 1952). These differences between *D. cyanea*

subspecies are slight and were described on the basis of a handful of specimens for comparisons

(Vuilleumier 1969); hence, whether these recognized taxa are diagnosable units needs to be

addressed (Patten 2010, Remsen 2010). In contrast, the subspecies *D. c. melanopis* from south of

the NPL in Peru south to Bolivia (Schulenberg et al. 2010, Herzog et al. 2017) is more clearly

defined. This southern subspecies is larger and duller, with a paler forecrown and less prominent

white tips on the undertail coverts compared to the other four subspecies from north of the NPL

(Hellmayr 1935, Isler and Isler 1999).

Here, we conducted a geographically comprehensive analysis of genetic variation

integrated with vocal and morphological data to assess (1) how the Northern Peruvian Low

(NPL) bisects populations of *D. cyanea*; and (2) whether genetic structure, vocal structure, and

body size correspond to the current subspecies taxonomy. First, we explored the

phylogeographic patterns of *D. cyanea* to evaluate the extent of its genetic structure in a

geographic context. We discovered that one of the two major clades of *D. cyanea* seems closer to

D. caerulescens; thus, we expanded the geographic sampling of molecular data in that species.

Second, we compared song structure between the two *D. cyanea* groups revealed by the genetic

analysis. Third, we quantified differences in wing length, as an index of body size, between the

D. cyanea groups.

Mauck and Burns (2009) found that *Diglossa cyanea* (Masked Flowerpiercer) and *D.*

caerulescens (Bluish Flowerpiercer) are sister species; this would be one of the few cases in

Andean birds of sister pairs that overlap for most of their geographic distributions. However,

their analyses included only a single sample per species. Therefore, we expanded our analyses to

include *D. caerulescens*

METHODS

Phylogeographic Structure

We sequenced the mitochondrial gene NADH dehydrogenase subunit 2 (ND2, 1041 bp) for 122

individuals of *D. cyanea* (n=122) and 33 of *D. caerulescens* (n=33); we included the samples

used by Mauck and Burns (2009) for *D. cyanea* and *D. caerulescens*. We also included one of

each of three outgroup species: *D. glauca* (the other species in the *Diglossopis* clade) and two of

the core *Diglossa* clade: *D. albilatera* and *D. indigotica* (see Supplementary Material Table S1

for details).

DNA extraction, amplification, and sequencing protocols followed (Cuervo et al. 2014).

Raw sequence data were inspected for ambiguities and stop codons, were edited using

Sequencher 4.7 (GeneCodes Corp., Ann Arbor, MI), and were aligned using Geneious 9.1.8. We

estimated ND2 gene trees using RaxML 8.2.12 (Stamatakis 2014) and MrBayes 3.2.7a (Ronquist

et al. 2012) via the CIPRES Science Gateway 3.3 portal (Miller et al. 2010). For RaxML, we

implemented the GTRCAT approximation for rate heterogeneity with 25 distinct categories, and

automatic rapid bootstrapping search to assess nodal support after 650 replicates with the

autoMRE option. For MrBayes, we implemented a partition scheme with a model of substitution

for each codon position (1: HKY+ Γ, 2: HKY+I, 3: GTR+I+ Γ) as suggested by the Akaike

Information Criterion with correction (AICc) in PartitionFinder 2 (Lanfear et al. 2017). We ran

four Markov Chain Monte Carlo (MCMC) chains for 20 million steps, sampling every 1,000

generations, discarding the initial 50% as burn-in. We also used BEAST 2.6.3 (Bouckaert et al.

2019) to estimate divergence times while simultaneously estimating a tree topology (Heled and

Drummond 2010). We applied a lognormal relaxed clock and used the default Yule Process as

the tree prior. We used the average ND2 substitution rate (2.5% per million years) estimated for

other tropical passerine birds (Smith and Klicka 2010). The alignments contained 158 taxa, 1041

sites, and 256 patterns. We ran two independent MCMC runs starting from random trees for 100

million steps, sampling every 5,000[th] steps and discarding the first 50% as burn-in in each run.

Both posterior parameter and tree files were combined with resampling in LogCombiner to

obtain 10,002 post-burning parameter estimates, and trees, respectively. We used TreeAnnotator

2.6.3 to calculate a maximum clade credibility (MCC) tree with mean heights. We inspected

convergence in the post burn-in MCMC parameter estimates for both Bayesian analyses in

Tracer 1.7.1 (Rambaut et al. 2018). To further examine genetic divergence between subspecies

and major groups, we estimated genetic distances in MEGA (Kumar et al. 2018, Stecher et al.

2020) and built median-joining networks with $\varepsilon = 0$ (Bandelt et al. 1999) for each major clade in

PopART 1.7 (Leigh and Bryant 2015).

Vocal Variation

We examined audio recordings of *D. cyanea* archived in the Macaulay Library (ML; Cornell Lab

of Ornithology, Ithaca, NY) and xeno-canto (XC; www.xeno-canto.org) (Supplementary

Material Table S2, Figure 1). We retrieved a total of 88 recordings of *D. cyanea,* distributed by

phylogeographic groups as 55 north of the NPL and 35 south of the NPL and distributed by

subspecies as follows: 35 of *D. c. melanopis*, 4 of *D. c. dispar*, 47 of *D. c. cyanea*, and 2 of *D. c.*

tovarensis. Recordings of *D. c. obscura* were unavailable. We did not include short or

decapitated songs, or recordings with low signal-to-noise levels. Our sampling unit for the vocal

analysis (see below) was at the individual level. We assumed that each audio recording from the

same locality and date belonged to the same individual. We analyzed up to 10 song bouts (mean

$_{[\text{song bouts}]} = 4.32$, SD $= 2.81$) of each recording to capture intra-individual variation. We defined

song bouts in recordings as clusters of vocal elements exceeding a duration of 0.5 s, and

separation from other clusters was distinguished by silence intervals exceeding 1 s.

Songs of *D. cyanea* consist of a high-pitched, melodic warble of complex, accelerating

tweet notes. To fully explore vocal variation, we analyzed the full song, and up to three divided

sections, as follows (also see Figure 2): (1) the full song is equivalent to the total length of the

song (hereafter F); (2) we separately analyzed the first section of the song (hereafter S1), which

corresponds to the introductory phrase, consisting of 2–5 short (< 0.1 s) "*tzi*" notes, delivered at

0.1–0.4 s intervals; (3) the second section (hereafter S2) corresponds to the main phrase of the

song: a complex, fast chatter of rich elements delivered at < 0.08 s intervals; and (4) a third

section of the song (hereafter S3), when present, is a series of 3–4 clear but strident whistling

notes.

We measured five spectral and temporal traits in the full song (F) and each composing

section (S1, S2, S3) by placing landmark boxes on spectrograms using Raven Pro 1.6 (Cornell

Lab of Ornithology, Ithaca, NY), with custom visual settings (Hann type spectrograms; window

size = 512 samples). These traits were: duration, peak frequency, maximum frequency, minimum

frequency, and bandwidth. Upon examination of all available vocal samples, we identified two

clear song types segregated geographically, and a much less frequent alternative song. The latter

consists of a single, main unit similar in structure to S2 of the typical song (Supplementary

Material Figure S1).

To assess quantitative differences in songs between the southern and northern groups, and

between the four sampled subspecies (*D. c. melanopis*, *D. c. dispar*, *D. c. cyanea*, and *D. c.

tovarensis*), we fitted multiple Bayesian Linear Mixed Models (BLMMs) using Markov chain

Monte Carlo techniques with the *MCMCglmm* package (Hadfield 2010) implemented in R 4.0.1

(R Core Team 2021). We used the Gaussian error distribution and used *MCMCglmm* default

settings and priors. We report standardized estimates of regression coefficients as the mean 1,000

posterior distributions with 95% credible intervals (CIs) and considered effects to be statistically

significant if CIs did not overlap with zero. Specifically, to examine vocal differences between

the southern and northern groups, we fit 15 BLMMs as follows (also see supplementary Material

Table S3, Figure 1): we first used the full song (F) and fitted, separately, five models, one per

each vocal trait (duration, peak frequency, maximum frequency, minimum frequency, and

bandwidth), which were used as response variable, and the geographical group as a binary fixed

effect. We then fit five models for the phrase section S1 and five models for the section S2, using

the same structure, to total 15 models. To incorporate intra-sample variation (Bolker et al. 2009),

we included the recording ID as a random effect in all models. Importantly, the response

variables were centered and standardized, using the *scale* function in R, to have a mean = 0, and

standard deviation = 1, which allowed us to compare effect size across models (Nakagawa and

Cuthill 2007, Schielzeth 2010). Following the same settings and model structure as described

above, we fit another 15 models (see Supplementary Material Table S3), but instead of using

group as a binary fixed effect, we used subspecies as a categorical fixed effect. We used the

relevel function in R to obtain the statistical differences between pairs of subspecies in each

model.

Body Size Variation

We examined body size variation of *D. cyanea* along its latitudinal distribution (Figure 1) using

wing length (WL) as a surrogate for body size (Zink and Remsen 1986). Wing length may have

problems indexing body size for migratory birds where wing length varies in relation to

migratory activity, but for *Diglossa*, which are nonmigratory, that is not the case (Remsen,

unpublished data). We measured WL (unflattened wing chord) using an end-stopped metallic

ruler (± 1.0 mm) on 308 round skins (171 *D. c. cyanea*, 12 *D. c. dispar*, 125 *D. c. melanopis*).

These measurements were taken by three of the authors (Supplementary Material Table S4).

Also, we reviewed specimen records from museums, ornithological datasets and the literature

(e.g. Paynter 1981, Stephens and Traylor 1983, Paynter 1992, Núñez-Zapata et al. 2016) to

georeference localities of historical specimens. We did not have access to Ecuadorian or

Venezuelan specimens, which limited the inclusion of *D. c. obscura* and *D. c. tovarensis* in the

wing length analysis. We only considered specimens categorized as adults without evidence of

molt or worn primaries.

To examine variation in WL along the latitudinal distribution of the species (17.24°S to

7.05°N), we fit linear models (LM) in R (R Core Team 2021). On a first LM, we only included

data from the southern group and used latitude and its interaction with sex as predictors (to

obtain the slope for each sex) and WL as the response variable (Wing Length ~ Latitude*Sex).

On a second LM, we used a similar model structure, but only included data from the northern

group. Then, we fit two additional LMs to quantify statistical differences between the WL of

males from the southern group vs. the northern group, and between the WL of females from the

southern group vs. the northern group (Wing Length ~ Geographical Group for males, and Wing

Length ~ Geographical Group for females).

RESULTS

The Northern Peruvian Low (NPL) divides *Diglossa cyanea* into two divergent lineages

The samples of *D. cyanea* clearly fell into one of two clades that are sharply associated with

geography (Figure 3). Uncorrected pairwise genetic distance between these two groups averaged

6.7% (Table 1). The northern group contained all *D. cyanea* samples to the west and north of the

NPL from Cajamarca, Peru, through the Northern Andes up to Aragua, in the Coastal Cordillera

in northern Venezuela. The low genetic variation within this group (average pairwise base

differences = 0.0028) implies little apparent structure associated with geography and a lack of

differentiation in this marker among the northern subspecies (*D. c. dispar, D. c. cyanea, D. c.*

tovarensis). All samples to the south and east of the NPL from Amazonas, Peru, south to Bolivia

formed the second major clade in *D. cyanea*, corresponding entirely to the southern subspecies

(*D. c. melanopis*). Genetic diversity within this southern group was larger than within the

northern group, with two groups of haplotypes present in its southern range (Cusco and Puno in

Peru, and La Paz in Bolivia), and a third haplotype group including all samples from central and

northern Peru (Pasco, Huánuco, San Martín, and Amazonas).

Furthermore, the estimated ND2 tree showed that the northern and southern clades *of D.*

cyanea were not sister to each other: all the *D. caerulescens* samples formed a clade that was

sister to the northern group of *D. cyanea* in all analyses. Uncorrected pairwise genetic distances

between *D. caerulescens* and the northern and southern groups of *D. cyanea* averaged 7.5% and

8.1%, respectively (Table 1). We did not aim to sample *D. caerulescens* in detail, but we found

genetic structure associated with geography and the subspecies taxonomy that describes its

phenotypic diversity (Supplementary Material Figure S2). We estimated that the two deepest

divergence events leading to each of the three major clades (i.e., southern *D. c. melanopis*, *D.*

caerulescens, and northern *D. cyanea*) occurred rapidly during the Pliocene (3.7–3.0 Mya), and

differentiation within clades took place in the Pleistocene (0.58–0.25 Mya, Supplementary

Material Figure S3).

Two Song Types in *Diglossa cyanea* Reflect the Genetic Structure

We found two general song types that separate *D. cyanea* into a northern and a southern groups

across the NPL, reflecting the phylogeographic results. Songs clearly differ in note structure,

duration, and spectral metrics between both sides of the NPL (Figure 4). Specifically, songs of

the southern group (*D. c. melanopis*) are characterized by the addition of a terminal series of

strident whistling notes (S3) that are completely absent from our sample of recordings of the

northern group (*D. c. tovarensis*, *D. c. cyanea*, and *D. c. dispar*); to the best of our knowledge,

this terminal series has never been reported in field observations of *D. cyanea* north of the NPL.

In addition, the southern songs have a much shorter ($\beta_{southern}$ = 0.7 s, 95% Cis = 0.5 s to 0.8 s)

warbling chatter (S2) than songs of the northern group ($\beta_{northern}$ = 1.9 s, 95% Cis = 1.8 s to 1.9 s,

contrast $\beta_{southern}-\beta_{northern}$ = 1.2 s, 95% Cis = 1.0 s to 1.3 s; see details in Supplementary Material

Table S5 and S6). Although lacking the terminal whistling phrase (S3), songs of the northern

group have longer phrases (S1, S2), yielding no statistical difference in full song duration (F)

between groups. Moreover, songs of the southern group (*D. c. melanopis*) are higher pitched

(i.e., greater peak frequency values across comparable song sections; contrast $\beta_{northern}-\beta_{southern}$ =

1004 Hz, 95% Cis = 860 Hz to 1156 Hz), and tend to occupy narrower bandwidths due to their

higher minimum frequencies than the northern songs (bandwidth contrast $\beta_{southern}-\beta_{northern}$ = 1352

Hz, 95% Cis = to 902 Hz to 1785 Hz; see greater detail in Supplementary Material Table S5 and

S6).

To further explore vocal differences among the currently defined subspecies of *D. cyanea*,

we compared the five vocal variables in the full song and the two shared sections (F, S1, S2) by

considering each of the northern subspecies (*D. c. tovarensis*, *D. c. cyanea*, *D. c. dispar*)

separately, except for *D. c. obscura* for which no vocal data exist. The southern subspecies (*D. c.*

melanopis) differed vocally from all the others *D. cyanea* subspecies of the northern group,

particularly for the higher pitch of its song elements, revealed by higher values of peak frequency

and minimum frequency; see Figure 5B, 5D, details in Supplementary Material Table S7).

Lastly, the northern subspecies (*D. c. tovarensis*) showed significant spectral and temporal

differences with respect to the other subspecies in three out of the 15 models. In particular, *D. c.*

tovarensis has a shorter full song (contrast $\beta_{tovarensis}-\beta_{cyanea} = 0.9$ s, 95% Cis = 0.2 s to 1.5 s),

accompanied by a much lower maximum frequency in S1 and S2 overall, a narrower bandwidth

than the other northern populations and outstanding visual characteristics of the notes in

comparison to other northern *D. cyanea* subspecies, although sample sizes are limited (n = 2)

(Supplementary Material Table S7, Supplementary Material Figure S4).

In addition to the song differences between the two *D. cyanea* groups from opposite sides

of the NPL, we found that in about half of the available recordings of the southern group (*D. c.*

melanopis), an alternative, or secondary song was present (see Supplemental Material Figure

S1). The alternative song consists of a single, continuous chatter phrase, largely different in

structure from the typical song on either side of the NPL, characterized by a slightly shorter

duration ($\beta_{alternative} = 2.5$ s, 95% CI = 2.2 s to 2.7 s; $\beta_{southern}= 3.0$ s, 95% CI = 2.8 s to 3.1 s) and

lower frequencies (both peak and minimum) than the typical southern song (Supplemental

Material Table S8).

Wing length (WL) differs between the southern and northern groups

We only found a statistically significant (and positive) association between latitude and wing

length (WL) for females in the southern group ($\beta_{females\ southern} = 0.25$, p = 0.01, Figure 6A,

Supplementary Material Table S9). Wings of *D. c. melanopis* females tended to be longer

towards its northern range limit. In sharp contrast, neither WL of males nor females of the

northern group showed any statistically significant variation along latitude (i.e., confidence

intervals of slopes included 0, $\beta_{males\ southern} = 0.10$, p = 0.34, $\beta_{females\ northern} = 0.20$, p = 0.13, β_{males}

$_{northern} = 0.05$, p = 0.69). More importantly, we found that WL differed statistically between the

two groups across the NPL for both females ($\beta_{\text{females southern}} - \beta_{\text{females northern}} = 3.8$ mm, p<0.001)

and males ($\beta_{\text{males southern}} - \beta_{\text{males northern}} = 5.1$ mm, p<0.001, Figure 6B, Supplementary Material

Table S10). Simply put, southern females have longer wings than do northern females, and

southern males have longer wings than do northern males (Figure 6B, Supplementary Material

Table S10).

DISCUSSION

By integrating genetic, vocal, and morphological data, we documented the existence of two

divergent lineages within the Masked Flowerpiercer (*Diglossa cyanea*). Despite the extremely

subtle plumage differences between these two lineages, they exhibit deep genetic structure on par

with the amount of genetic divergence between other blue-plumaged *flowerpiercer* species in the

Diglossopis clade. In addition, the two lineages have distinct songs in terms of structure and

spectral traits, and dissimilar wing lengths in both males and females. Our results support two

biological species in *D. cyanea* separated by the Northern Peruvian Low, as follows: *D.*

melanopis from Peru and Bolivia, and *D. cyanea sensu stricto* from extreme northern Peru,

Ecuador, Colombia, and Venezuela, including the subspecies *cyanea*, *dispar, obscura* and

tovarensis. Further evidence is needed to determine the degree of genetic, vocal, and phenotypic

differentiation of *D. c. obscura* of the Sierra de Perijá, and *D. c. tovarensis* of the Coastal

Cordillera of Venezuela.

The diversity within *Diglossa* has been likely shaped by time and geographical isolation,

accompanied by genetic divergence, and possibly adaptive divergence in relation to

environmental or social and behavioral factors (Moynihan 1979) that strengthen the effect of

physical barriers (Vuilleumier 1984, Smith et al. 2014, Gutiérrez-Zuluaga et al. 2021). We have

shown that in *D. cyanea,* the abrupt topographic and environmental turnover of the humid

montane forest belt at the NPL maintains two diverging populations that have been isolated since

at least the Pliocene. Further, the lack of gene flow indicated by the sharp genetic break between

the northern and southern populations of *D. cyanea* suggests the evolution of differences in traits,

such as song, that could maintain separate lineages even when environmental changes permitted

increased connectivity between populations, for example, by shifting forest belts during glacial

periods (Hooghiemstra and Van der Hammen 2004, Ramírez-Barahona and Eguiarte 2013,

Flantua and Hooghiemstra 2018).

Genetic divergence between the southern *D. cyanea* lineage (*D. c. melanopis*) was stronger

with respect to northern *D. cyanea* (*sensu stricto*) than to *D. caerulescens,* and the ND2 gene tree

showed a non-monophyletic *D. cyanea* as currently recognized. Although our genetic sampling

encompassed most of the relevant geographic regions along the *D. cyanea* range, a few caveats

in this phylogenetic inference should be noted. First, this gene tree may not reflect the true

species history between these three taxa (Funk and Omland 2003, McKay and Zink 2010), so

that a larger genetic dataset would be necessary to assess whether this phylogenetic hypothesis

holds, especially given the extreme similarity in phenotype between the two *cyanea* groups. A

plausible hypothesis to be tested is that the northern *D. cyanea* group and the southern *D. c.*

melanopis are indeed sister species that originated from vicariance, or from dispersal over the

NPL with subsequent differentiation, and this speciation event occurred shortly after the stem

separation from the lineage leading to *D. caerulescens*. An approximation to address this first

point would consist of vocal analyses that include *D. caerulescens* songs in the pairwise

comparisons, which was beyond the scope of this study. A qualitative inspection of audio

recordings of *D. caerulescens* songs indicates geographic variation across its range. Songs of *D.*

caerulescens north of the NPL tend to be more similar to songs of the northern *D. cyanea* group,

whereas south of the NPL *D. c. melanopis* and *D. caerulescens* seem to be much less similar.

Differences in the bandwidth and duration of song sections are worthy of further research.

Another issue to be addressed is whether the absence of phenotypic or genetic samples of

Diglossa cyanea obscura, of which few specimens exist (Zimmer and Phelps 1952), affects the

analysis. Endemic to the Sierra de Perijá, this taxon is rare there (Hilty 2003, López-O et al.

2014), in contrast to the abundance of other subspecies of *Diglossa cyanea* within their ranges.

This hints at ecological differences that might represent an additional cause of speciation.

Finally, based on our limited genetic and vocal samples, we found that *D. c. tovarensis* is indeed

a distinct population from the nominate *D. cyanea* of the Venezuelan and Colombian Andes;

however, without additional data, we refrain from making additional taxonomic

recommendations. It would be insightful to test experimentally via song playback how *tovarensis*

reacts to *D. c. cyanea* songs.

In the oscine passerines, in addition to cultural evolution, plasticity in songs is common

due to variation in learning abilities among individuals (Slater 1989, Price 2008); however, the

genetically programmed, conservative template that predisposes learning of "own" species songs

is informative of its phylogenetic history (Remsen 2005, Cadena and Cuervo 2010). In our study,

the most significant differences in songs were found between the populations separated by the

NPL. Most remarkably, the southern *D. c. melanopis* revealed two types of song, whereas the

northern populations have only one. In addition, the final whistling notes (S3), which are

completely absent in the northern populations, may represent an innovation in song that is fixed

in the southern *D. c. melanopis*, which in turn became its most distinctive vocal characteristic.

Mirroring the genetic data, no vocal variation was observed within the large distribution of *D. c.*

melanopis, or within that of the northern *D. cyanea* subspecies, except for the apparently distinct

features of *D. c. tovarensis*. (Freeman et al. 2022) found that *D. c. melanopis* discriminates

between "own" songs and those of northern *D. c. cyanea*, and this reinforces the hypothesis that

this level of song divergence would work as a reproductive barrier in case of secondary contact

between these two lineages.

Our morphological analysis showed that wing length also shifts across the NPL. Although

the only association with latitude was a slight decrease in WL towards the southern range limits,

in Bolivia, of *D. c. melanopis*, the extent of sexual dimorphism in this trait is well conserved

within *D. c. cyanea* and *D. c. melanopis* on both sides of the NPL (Fig. 6). Remarkably, WL

differs on average, between the northern and southern populations, by more than 5 mm for males

and 4 mm for females, representing an approximate 6% length difference between sexes based

on the total WL.

In this study, we found evidence for an independent evolutionary history of the two *D.*

cyanea lineages separated by the NPL that is expressed in unique vocal and phenotypic traits.

Despite the conspicuous genetic, vocal, and size differences, minimal variation in plumage

coloration and patterns have masked this diversity, as has been the case for multiple tropical

birds (e.g. D'Horta et al. 2013, Smith et al. 2018, Berv et al. 2021). Patterns of speciation and

phenotypic evolution within the core *Diglossa* clade (Mauck and Burns 2009, Gutiérrez-Zuluaga

et al. 2021), in which marked plumage diversity is evident but vocal variation is narrow (pers.

obs.), contrasts with our findings in the *Diglossopis* clade. Our results demonstrate that analyzing

multiple characters reveals that the ecological and evolutionary patterns in *Diglossa*

flowerpiercers are far more complex than previously recognized.

Taxonomic implications

Based on our results, and after inspecting a large series of specimens, we recommend elevating

the southern group to species rank: *Diglossa melanopis* (von Tschudi, 1844)*.* No phenotypic

variation has been recognized across its range, rendering it as a monotypic species.

Recommended English name: Inca Flowerpiercer. Therefore, *Diglossa cyanea* (Lafresnaye,

1840) is restricted to all populations north and west of the North Peruvian Low, with three

subspecies: *cyanea*, *obscura*, *tovarensis*. The subspecies *dispar* should not be recognized and be

treated as a junior synonym of the nominate *D. cyanea* form. Recommended English name: Fire-

eyed Flowerpiercer.

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     TABLES

Table 1. Pairwise genetic divergence between the *D. cyanea* named taxa and *D. caerulescens*

(last six taxa; marked with asterisk). The southern *D. cyanea* group (S) is solely represented by

D. c. melanopis, whereas the northern group (N) is represented by three out of four named taxa

(*D. cyanea obscura* was not sampled). Upper right cells contain the average number of base

differences per site between groups (uncorrected p-distance), with the pairwise deletion option.

Lower left cells show the net average differences per site between groups. Diagonal cells contain

the within-group average number of base differences per site.

Subspecies	*Diglossa cyanea*				*Diglossa caerulescens**					
	tovarensis (N)	*cyanea* (N)	*dispar* (N)	*melanopis* (S)	*caerulescens*	*ginesi*	*saturata*	ssp.	*media*	*mentalis*
tovarensis (N)	-	0.0071	0.0077	0.0706	0.0740	0.0754	0.0740	0.0780	0.0730	0.0786
cyanea (N)	0.0058	0.0025	0.0029	0.0667	0.0740	0.0754	0.0740	0.0780	0.0729	0.0783
dispar (N)	0.0067	0.0007	0.0020	0.0673	0.0744	0.0755	0.0744	0.0784	0.0734	0.0788
melanopis (S)	0.0670	0.0618	0.0626	0.0073	0.0799	0.0813	0.0804	0.0822	0.0788	0.0837
*caerulescens**	0.0740	0.0727	0.0734	0.0762	-	0.0034	0.0043	0.0156	0.0106	0.0138
*ginesi**	0.0749	0.0737	0.0740	0.0772	0.0029	0.0010	0.0044	0.0170	0.0120	0.0152
*saturata**	0.0716	0.0703	0.0710	0.0744	0.0019	0.0015	0.0048	0.0167	0.0117	0.0149
ssp.*	0.0778	0.0766	0.0772	0.0783	0.0154	0.0163	0.0141	0.0004	0.0108	0.0159
*media**	0.0730	0.0716	0.0724	0.0752	0.0106	0.0115	0.0093	0.0106	-	0.0070
*mentalis**	0.0779	0.0763	0.0771	0.0794	0.0131	0.0140	0.0118	0.0150	0.0063	0.0015

 FIGURES AND FIGURE CAPTIONS

Figure 1. (A) Geographic distribution of the Masked Flowerpiercer, *Diglossa cyanea*. Dashed

black lines indicate approximate range boundaries between the five subspecies currently

recognized. Note that except for the northern limit of *D. c. dispar*, subspecies boundaries

coincide with low elevation gaps. The two colors denote the northern (orange) and southern

(purple) groups separated by the Northern Peruvian Low (NPL). (B) Symbols represent sample

localities for vouchered specimens of *D. cyanea* used in the phylogeographic analysis (white

triangles), wing length from study skins (gray dots), and song data (black diamonds). We were

unable to get wing length data of specimens from Venezuela. Also, we lacked vocal, genetic, and

morphometric data from *D. c. obscura*.

Figure 2. Spectrograms of representative samples of the typical song in the Masked

Flowerpiercer, *D. cyanea.* (A) an example from the northern group (*D. cyanea cyanea* from

Caldas, Colombia, XC-373183), (B) an example from the southern group (*D. c. melanopis* from

Cochabamba, Bolivia, ML-87666). Phrase sections (S1, S2, S3), and the full song (F) are

indicated by brackets. The striking difference in the typical song between the northern (A) and

southern (B) groups of *D. cyanea* is driven by the shorter warbling chatter (S2) and presence of

the terminal phrase of strident whistle notes (S3) in the southern group songs.

Figure 3. The ND2 gene tree is a 50% majority-rule consensus tree from MrBayes showing the

three major clades corresponding to the northern (top, n = 81) and southern (bottom, n = 41)

populations of Masked Flowerpiercer, *D. cyanea*, geographically divided by the Northern

Peruvian Low, and multiple samples of the Bluish Flowerpiercer, *D. caerulescens* (middle, n =

33). Values on branches indicate nodal support as Bayesian posterior probability and maximum

likelihood bootstrap support. In front of each major clade, median-joining haplotype networks

depict genetic diversity and relationships among haplotypes within groups. Color denotes

geographic regions or subspecies as currently defined.

Figure 4. Acoustic differences and their confidence intervals (horizontal lines) in the songs of

the two *D. cyanea* groups, separated by the Northern Peruvian Low (NPL). Differences were

calculated as the mean values of the northern vocal samples minus those of the southern samples,

where a standardized difference of 0 indicates no difference between the means of the two

groups, positive standardized differences indicate larger values in the northern group (north and

west of the NPL to Venezuela), and negative standardized differences indicate larger values in

the southern group (*D. c. melanopis* from the east and south of the NPL). Although full song

duration was similar between the two groups, songs of southern groups were higher pitched with

narrower bandwidths.

Figure 5. Quantitative acoustic differences among four subspecies of *D. cyanea* (all except the

unsampled *obscura*); *mel*: *melanopis* (southern group); *dis*: *dispar*, *cya*: *cyanea*, *tov*: *tovarensis*

(northern group). Acoustic variables analyzed included (A) duration, (B) peak frequency, (C)

721 maximum frequency, (D) minimum frequency, and (E) frequency bandwidth. The full song and

722 phrase sections 1 and 2 are compared among taxa. In most cases, the southern subspecies *D. c.*

723 *melanopis* showed the most dissimilar acoustic traits, being most different to songs of the

724 northern subspecies *D. c. cyanea*.

Figure 6. Geographic variation in wing length in *Diglossa cyanea* along its latitudinal range

along the Andes, depicting the southern group (*D. c. melanopis*) in purple, and the northern

group in orange. (A) Wing length does not show a range-wide latitudinal pattern of variation,

although the southern group tended to have shorter wings towards its southern range limits.

Females (filled circles, solid fit line) and males (open circles, dashed fit line) are indicated. (B)

Both females and males of *D. c. melanopis*, south of the NPL (in purple) tended to be larger than

individuals of their respective sex in the northern group (in orange). Despite the high variance in

wing length and partial overlap between groups, linear models distinguish both the southern and

northern groups based on wing-length data.

SUPPLEMENTAL FIGURES

Supplementary Material Figure S1. Spectrogram of a representative sample of the alternative

song in the southern populations of Masked Flowerpiercer, *D. c. melanopis* (from Pasco, Peru,

ML 35825). Note that the general structure of the typical or main song is not followed here.

While this song begins with few short "*tzi*" notes, there are not well differentiated S2 and S3

sections; the latter half of the song are strident whistling notes (each of them with a little "*tzi*"

within them) that become longer as the song ends.

Supplementary Material Figure S2. Geographic distribution of the Bluish Flowerpiercer,

Diglossa caerulescens. Red lines indicate approximate range boundaries between the divergent

populations according to our phylogeographic analysis. Subspecies range boundaries usually

coincide with low elevation gaps. White triangles represent sample localities for vouchered

specimens of *D. caerulescens* used in the phylogeographic analysis.

Supplementary Material Figure S3. BEAST maximum clade credibility tree based on ND2

data for all individuals sampled, showing two diverging lineages in *D. cyanea*: the northern

group (including subspecies *cyanea*, *dispar*, *tovarensis*), and the southern group (subspecies *D.*

melanopis). Similar to the MrBayes tree topology (Fig. 3), this analysis indicates that *D. cyanea*

is not monophyletic because *D. caerulescens* is the sister lineage to the northern *D. cyanea*

group. The two speciation events leading to these three lineages date back to the late Pliocene,

and largely overlap in time between them. Range values on branches, and bars, report the 95%

highest posterior density intervals on divergence times, and values next to nodes posterior

probabilities.

Supplementary Material Figure S4. Spectrogram sample of the song of *D. c. tovarensis*

populations (from Aragua, northern Venezuela, ML 222433). Note that it is possible to identify

S1 and S2 as in the other typical songs, but note shape is less conspicuous, bandwidth is

relatively narrower, with lower maximum frequency and shorter S1 duration than in all other

northern subspecies (*cyanea, dispar*).