No one-size-fits-all: Both general and particular processes shaped the mega-diverse flora of Eastern South American mountains

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Abstract

Aim The astonishing diversity of ancient mountains was likely shaped by multiple parallel evolutionary processes. However, there is an ongoing debate on what were the main processes driving the assembly of *campos rupestres*, the mega-diverse flora of Eastern South American mountains. Although the ancient nature of these mountains suggests their flora should be composed by relatively older lineages, they harbour a number of recently diverged clades. Whilst this contradiction could be explained by a spatial compartmentalisation of community assembly processes across the heterogeneous montane landscapes, little is known about the distribution of old and recent lineages in this vegetation. To better understand the evolution of ancient mountains' floras, we tested if the *campos rupestres* are mainly composed by relatively old or recent lineages and if angiosperm diversity is geographically structured using analyses of diversity and endemism.

Location Eastern South America.

Time period Oligocene/Miocene to the present.

Major taxa studied Flowering plants.

Methods To answer our questions, we used analyses of diversity and endemism for 10% of the *campos rupestres flora*. We obtained distribution data from online databases, and well-sampled phylogenetic hypothesis from the literature. With these datasets, we estimated alpha and beta metrics of taxonomic and phylogenetic diversity, and conducted categorical analyses of neo- and paleo-endemism.

Results We found phylogenetic overdispersion predominates in the *campos rupestres*. However, this general pattern is permeated by both lineage- and site-specific phylogenetic clustering, suggesting that recent diversification events depend on particular regional conditions and on the overall maintenance of old lineages. Although endemism patterns vary among different *campos rupestres* sites, paleo-endemism is widespread and particularly prominent where phylogenetic overdispersion is evident. Moreover, phylogenetic composition indicates variable past spatial connections across different sites, taxonomic composition is highly geographically structured and seems to be influenced by the vegetation surrounding the *campos rupestres* and/or by abiotic conditions.

38 **Main conclusions** Our results reinforce the idiosyncratic nature of diversification patterns in ancient
39 mountains and suggest that old, climatically buffered, infertile montane ecosystems not only
40 include both relatively old and recent lineages, but that recent diversification is lineage and
41 spatially dependent.

42 **Keywords:** CANAPE; Jaccard; OCBIL; Pleistocene; species-pump; UniFrac.

1 Introduction

Despite covering a strikingly small area of the globe, mountains house most of terrestrial
biodiversity (Myers et al., 2000; Rafiqpoor, Kier, & Kreft, 2005; Kreft & Jetz, 2007; Rahbek et al.,

2019). Their island-like nature and heterogeneous landscape are fine materials for
diversification (Hughes & Eastwood, 2006; Drummond et al., 2012; Hughes & Atchison, 2015;
Cortés et al., 2018; Nürk, Atchison, & Hughes, 2019; García-Rodríguez et al., 2021). However, the
diversity of different mountains may have distinct origins. For example, new environments and
geographic barriers that emerged during the Andes uplift led to fast and recent species
diversification (Hughes & Eastwood, 2006; Särkinen et al., 2012; Hughes, Pennington, & Antonelli,
2013). On the other hand, the long-term climatic and topographic stability of ancient mountains
may have favoured the persistence of old lineages (Berry & Riina, 2005; Warren & Hawkins, 2006;
Barbosa, Fernandes, & Sanchez-Azofeifa, 2015). Although these and other examples suggest that
the evolution of montane diversity was intricate (e.g. Hughes & Atchison, 2015; Badgley et al., 2017;
Antonelli et al., 2018), there is an ongoing debate over the main processes behind the origin of a
hyper-diverse montane vegetation in Eastern South America (Silveira et al., 2016), the *campos*
rupestres.

The *campos rupestres* are one of the richest and endemic floras in the tropics (BFG, 2015). With
more than 5000 plant species, it is similar to or almost twice as diverse as some biodiversity
hotspots, such as southwestern Australia (5571 species) and New Zealand (2300
species) (Mittermeier et al., 2011; Silveira et al., 2016). This floristic diversity is also spatially
limited to an area smaller than Ireland or less than 1% of the Brazilian terrestrial
territory (Silveira et al., 2016). *Campos rupestres* occur in old, climatically buffered, infertile
landscapes (OCBIL; Silveira et al., 2016), over topographically heterogeneous and ancient quartzite,
sandstone and ironstone formations ranging from 900 to over 2,000 m a.s.l. (Pedreira & De Waele,
2008; Fernandes, 2016). The vegetation mosaic of these areas, which include grasslands and rock-
dwelling plant communities intermingled with gallery forest patches (for a detailed review,
see Fernandes, 2016), occurs mostly in the Espinhaço Range, a mountain chain distributed along
the Brazilian states of Minas Gerais and Bahia (Giulietti, Pirani, & Harley, 1997). Other disjunct
sites, set apart by lowland vegetation are at the Brazilian Central Plateau (Goiás state) and at *Serra*
da Canastra (western Minas Gerais state; Fig. 1; Silveira et al., 2016). The *campos*
rupestres discontinuity is also reflected in species distribution, many of which are narrow and/or
occur as small, disjunct populations (Giulietti et al., 1997; Echternacht, Trovó, & Takeo Sano, 2010;
Echternacht et al., 2011; Lousada, Lovato, & Borba, 2013; Trovó et al., 2013).

Figure. 1: Main distribution of the *campos rupestres* within the Brazilian territory and across the states of Bahia (BA),
Minas Gerais (MG) and Goiás (GO). This vegetation complex is concentrated in the Espinhaço Range, but also occurs in the
Brazilian Central Plateau and the *Serra da Canastra*. Here we considered the *campos rupestres* as divided into four
different sections: the Southern and Northern Espinhaço, the Brazilian Central Plateau and the *Serra da Canastra*. Adapted
from Silveira et al. (2016).

The distribution and diversity of *campos rupestres* plants have often been viewed as the result of a
species-pump mechanism, which promotes recurrent bursts of diversification similar to the ones
seen in the Andes (Harley, 1988; Giulietti et al., 1997; Flantua et al., 2019). According to this
hypothesis, recurrent climatic variations during the Tertiary and Quaternary (Adams, Maslin, &
Thomas, 1999; Zachos, Dickens, & Zeebe, 2008) led to population expansion-contraction cycles and
intermittent gene flow. In this context, isolation – sometimes together with hybridisation
(e.g. Antonelli et al., 2010) – would promote local diversification (Giulietti et al., 1997;
Vasconcelos et al., 2020). Indeed, shifts in the range of *campos rupestres* populations might have
been common during the Pleistocene (Collevatti, Rabelo, & Vieira, 2009; Bonatelli et al., 2014;
Barbosa et al., 2015; Barres et al., 2019), a period of high diversification (Souza et al., 2013;
Trovó et al., 2013; Ribeiro et al., 2014; Rando et al., 2016; Vasconcelos et al., 2020). Therefore, if
these processes were as common as expected by the species-pump hypothesis, recently diverged
lineages (i.e. neo-endemics) and signatures of recent diversification (e.g. phylogenetic clustering)
should dominate *campos rupestres* communities.

However, similarly to other OCBILs, such as the Cape and southwestern Australia (Cowling et al.,
2014), old communities should prevail in the *campos rupestres* (Hopper, 2009) due to the long-
term climatic and topographical stability of these ancient mountains. Indeed, although this
prediction has been recently contested (Cortez et al., 2020), several evidences indicate that
the *campos rupestres* are the oldest open vegetation in Tropical America, and include lineages
diversified as early as the Oligocene/Miocene (Rapini, Berg, & Liede-Schumann, 2007; Antonelli et
al., 2010; Gustafsson, Verola, & Antonelli, 2010; Hughes et al., 2013; Zappi et al., 2017; Alcantara,

Ree, & Mello-Silva, 2018). Thus, *campos rupestres* hyper-diversity would be, at least in part, due to
the accumulation of old lineages.

Whichever processes were in action during formation of the flora of ancient mountains, their
nature and/or intensity likely varied across space (Croizat, 1962; Nürk et al., 2020). However, little
is known about how the *campos rupestres* high levels of topographical, climatic and edaphic
heterogeneity (Giulietti et al., 1997; Schaefer et al., 2016a; Schaefer et al., 2016b; Neves et al.,
2018) shaped the distribution of old and/or recent lineages (but see Bitencourt & Rapini, 2013).
Hence, to better understand the *campos rupestres'* evolutionary history, it is necessary to evaluate
how diversity is distributed across space.

Spatial analyses of phylogenetic diversity and endemism are reliable approaches to address this
issue (e.g. Forest et al., 2007; Mishler et al., 2014; Heenan et al., 2017; Scherson et al., 2017).
Phylogenetic diversity (Faith, 1992) informs the proportion of recently and deeply diverged
lineages in local communities (Webb et al., 2002; Divya, Ramesh, et al., 2021), while the distinction
between centres of neo- and paleo-endemism shows how these different types of lineages are
distributed in space (Mishler et al., 2014). These patterns can be complemented by analyses of beta
and phylobeta diversity (e.g. Jaccard, 1901; Lozupone & Knight, 2005), which point to past and
present connections between areas, as well as to historical processes structuring
communities (Graham & Fine, 2008).

Therefore, we aimed to identify which evolutionary processes may have shaped the flora of an
ancient Tropical mountain and how they are distributed across space. To do so, we assessed fine
spatial patterns of phylogenetic diversity and endemism for over 10% of the *campos*
rupestres flora. If predictions for the persistence of old lineages in ancient landscapes are met,
patterns of phylogenetic overdispersion and paleo-endemism should prevail in the *campos*
rupestres. On the other hand, widespread phylogenetic clustering and neo-endemism would
indicate communities to be composed by recently diversified lineages, reinforcing the role of a
species-pump mechanism in the diversification of altitudinal floras (e.g. Flantua et al., 2019;
Vasconcelos et al., 2020). Moreover, a geographical organisation of the taxonomic and phylogenetic
composition of the *campos rupestres* would indicate the biological connection of these mountains
to be under topographical, climatic and edaphic constraints.

2 Methods

To answer our questions, we used 572 species from nine angiosperm groups for which well-
sampled phylogenetic hypotheses are available: *Mimosa* L. (Leguminosae), *Diplusodon* Pohl
(Lythraceae), *Comanthera* L.B. Sm. (Eriocaulaceae), Velloziaceae J. Agardh, Lychnophorinae Benth.
(Asteraceae), *Paepalanthus* Mart. (Eriocaulaceae), *Calliandra* Benth. (Leguminosae), *Minaria* T.U.P.
Konno (Apocynaceae) and Marcetieae M.J.R. Rocha, P.J.F. Guim. & Michelang. (Melastomataceae).
These groups are well-represented in the *campos rupestres*, their life forms range from herbs to
trees and they comprise both monocots and eudicots. They are also mostly restricted to grasslands
and rocky outcrops, commonly not occurring in the gallery forest patches dispersed across
the *campos rupestres* area. Therefore, they are an adequate proxy for general *campos*
rupestres diversity patterns.

Our analyses were divided into two parts: (1) data compilation and cleaning, and (2) spatial
analyses. Bellow we present a general workflow for each step, all of which were conducted in the R

statistical computing environment (R Core Team, 2013). For details about each analysis, see the
Supporting Information (Appendix 1).

2.1 Data compilation and cleaning

We retrieved occurrence data for our model groups from two complementary databases:
GBIF (GBIF.org, 2020) and speciesLink (CRIA, 2020). Data extracted from these databases were
concatenated into a single data set to facilitate posterior treatment. To reduce data dimensionality,
we removed all variables but the ones relevant for data cleaning and spatial analyses.

To clean our data, we first pruned duplicated records and removed records without identification
at species level, without names of determiners or without vouchers. Then we followed the methods
proposed by Magdalena et al. (2018), which consist of: (1) defining a coordinate reference system;
(2) standardising names of geographic units; (3) selecting and evaluating records with geographic
coordinates; (4) identifying records without geographic coordinates; and (5) inferring geographic
coordinates based on municipalities or field notes. To avoid bias due to species misidentification,
we also updated the taxonomy, corrected typos in species names and limited the data set to records
identified by taxonomic specialists (authors of monographs, floras or taxonomic revisions on the
family of the focal group).

Finally, we removed all records whose coordinates fell outside the *campos rupestres*'
distribution (Silveira et al., 2016).

2.2 Spatial analyses

To understand the taxonomic and phylogenetic composition and structure of plant communities in
the *campos rupestres*, we calculated the following metrics: richness and phylogenetic diversity
(PD; Faith, 1992), Jaccard distance (Jaccard, 1901) and UniFrac (Lozupone & Knight, 2005). We
also conducted categorical analyses of neo- and paleo-endemism (CANAPE; Mishler et al., 2014) to
assess the distribution of neo- and paleo-endemic lineages.

Since part of our analyses rely on phylogenetic trees, we obtained the most recent phylogenetic
hypothesis for each group (Echternacht et al., 2014; Loeuille et al., 2015; Alcantara et al., 2018;
Inglis & Cavalcanti, 2018; Andrino et al., 2020; Vasconcelos et al., 2020), all of which include at least
50% of their diversity. Trees and distribution matrices were both pruned to include only species
present in both. Also, we scaled every tree by total tree length, making it possible to compare the
results for different groups and with future studies. All analyses were conducted at species level.

2.2.1 Spatial grids

Although it is hard to define the best resolution of the spatial grids needed for diversity
analyses (Blackburn & Gaston, 2002), their configuration affects the results of biogeographical
studies (Willis & Whittaker, 2002; Rahbek, 2005). Thus, we based grid cells' size on redundancy
values, which take sampling effort in consideration (Scherson et al., 2017). To do so, we first
removed grid cells that had only one sample per species. Then we calculated redundancy for all
cells at different sizes and assessed the relationship between grid cells' size and redundancy (i.e.,
the median of all redundancy values at a given cell's size).

2.2.2 Alpha diversity

We calculated two metrics of alpha diversity: richness and phylogenetic diversity (PD). For PD, we
used the 'picante' package (Kembel et al., 2010) to sum the branch lengths connecting a given set of
species to the root of a phylogenetic tree (Faith, 1992). We also tested the correlation between
richness and PD with Spearman's correlation tests (Spearman, 1904).

Because PD is often correlated with richness (Faith, 1992; Polasky et al., 2001; Rodrigues & Gaston,
2002; Tôrres & Diniz-Filho, 2004; Forest et al., 2007; Scherson et al., 2017), decoupling these two
metrics provides a powerful tool to assess community phylogenetic structure and, thus, offers
valuable insights into macroecological and biogeographical processes (Webb et al., 2002). We did
this by using the residuals of linear regression models between phylogenetic diversity and richness.
Residual values above or below zero indicate PD higher or lower than expected based on richness,
respectively (Forest et al., 2007; Brown et al., 2020; Colville et al., 2020).

Finally, to gain a broader perspective on the spatial distribution of alpha diversity, we calculated
total richness and total PD for all groups occurring in each grid cell. Then, we calculated the
residuals of each metric for all groups combined (Brown et al., 2020).

2.2.3 Beta diversity

To assess communities' structure both in the present as in the past (Wiens & Donoghue, 2004;
Emerson & Gillespie, 2008; Graham & Fine, 2008), we conducted UPGMA analyses for each group
using dissimilarity matrices based on Jaccard distance (beta diversity; Jaccard, 1901) and UniFrac
(phylobeta diversity; Lozupone & Knight, 2005). As with alpha diversity metrics, we also performed
an UPGMA analysis based on Jaccard distance for all groups combined simply by merging their
distribution matrices. This approach was not possible for UniFrac, as it relies on pairwise
calculations based on unique phylogenetic trees.

Before generating the consensus dendrograms (1000 replicates; consensus criterion of 0.5) for
each group, we removed singletons (species whose occurrence is restricted to a single cell) in order
to avoid noise. Then, to better visualise spatial structure, we subdivided each dendrogram using
fusion level values (Borcard, Gillet, & Legendre, 2018), while attempting to maintain a consistent
number of clusters between all groups. All beta diversity analyses were conducted with
'recluster' (Dapporto et al., 2013).

2.2.4 CANAPE

The categorical analyses of neo- and paleo-endemism were conducted following the methods
developed by Mishler et al. (2014), which involve prior calculation of phylogenetic endemism
(PE; Rosauer et al., 2009) and relative phylogenetic endemism (RPE; Mishler et al., 2014). After
calculating PE and RPE with the 'PDcalc' package (D. Nipperess; under development), we
performed all CANAPE's statistical tests with a custom code. In our analyses, we found some grid
cells that could not be classified in any of CANAPE's categories, as they do not meet the criteria for
all its statistical tests. Thus, we defined their endemism as "uncertain".

Because we did not include occurrence data from areas surrounding the *campos rupestres* adjacent
areas, our endemism analyses could be biased. However, CANAPE relies on the range of
phylogenetic branches, not that of terminals. Also, most *campos rupestres* species are restricted to
small areas within it (e.g. Rapini, 2010; Echternacht et al., 2011; Bitencourt & Rapini, 2013;
Trovó et al., 2013). Thus, we believe our analyses were robust enough to assess the distribution of
different types of endemism within the *campos rupestres*' range. Nevertheless, including the
surrounding vegetation in future studies will certainly improve knowledge on these patterns.

3 Results

3.1 Redundancy

256 Redundancy values for all groups steadily increase together with grid cells' size until reaching a
257 plateau around 0.9 (Fig. S2.1). However, a value of 0.9 for redundancy defines cells' sizes too large
258 to recover variations in spatial patterns. Hence, aiming for a balance between resolution and
259 redundancy, we used cells of 0.6 per 0.6 decimal degrees (roughly 66 km per 66 km), whose
260 redundancy varies between 0.6 and 0.8.

3.2 Richness and phylogenetic diversity

Richness in the *campos rupestres* is concentrated in the Southern Espinhaço, where some cells
include more than 200 species, and in the Brazilian Central Plateau (Figs. 2a and S2.2). The richness
peak in the national capital could be a bias due to automatic georreferencing using countries'
capitals (Zizka et al., 2019). However, some of our model groups are very diverse in this area
(*Mimosa* and *Diplusodon*; Barneby, 1991; Cavalcanti, 1995; Cavalcanti, 2007). Thus, we kept
records for this particular cell to avoid underestimation of *campos rupestres* diversity in the
Brazilian Central Plateau.

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Figure 2: Combined results of (a) species richness and (b) phylogenetic diversity for all groups. Phylogenetic trees were
scaled by total tree length so phylogenetic diversity results could be combined. Transparent grid cells indicate absent data

As expected (Faith, 1992; Polasky et al., 2001; Rodrigues & Gaston, 2002; Tôrres & Diniz-Filho,
2004; Forest et al., 2007; Scherson et al., 2017), PD follows richness distribution (Fig. S2.3), and
highest PD values occur in the Southern Espinhaço, followed by the Brazilian Central Plateau and
the Northern Espinhaço (Figs. 2b and S2.4). Although we noticed some individual groups may
dominate and skew the residuals of the regression between total richness and total PD (Fig. S2.5),

the combined residuals of all groups present a more accurate general view of the phylogenetic
structure of the *campos rupestres* communities.

The PD of a large proportion of *campos rupestres* communities follow what is expected by richness
(50% of residual values range from -0.2 to 0.2), particularly in the Brazilian Central Plateau.
Nonetheless, the residual values show that communities in which PD is higher than expected by
richness (phylogenetic overdispersion; positive residuals) are more common than communities in
which PD is lower than the expected (phylogenetic clustering; negative residuals), more so in the
Espinhaço Range and *Serra da Canastra* (Fig. 3). Although a single Southern Espinhaço site has an
extremely low residual value, phylogenetic overdispersion is usually stronger than phylogenetic
clustering (Fig. 3). The highest levels of phylogenetic overdispersion occur in the Northern
Espinhaço, particularly when individual groups are considered.

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Figure 3: Spatial distribution of residuals from linear regressions between species richness and phylogenetic diversity
across the *campos rupestres* for all groups combined. Positive and negative residuals respectively indicate phylogenetic
overdispersion and clustering (i.e. communities in which phylogenetic diversity is higher or lower than expected based on
richness). Transparent grid cells indicate absent data). The violin boxplot depict the distribution of residuals along the
total range.

Residual values for each focal group (Fig. S2.6) agree with a general pattern of phylogenetic
overdispersion, but also show variations in the occurrence of phylogenetic clustering. For example,
phylogenetic clustered communities not clearly seen in the joint analysis occur in the Brazilian
Central Plateau (*Mimosa* and *Diplusodon*), in the Southern Espinhaço (*Comanthera* and *Minaria*), in
the Northern Espinhaço (Marcetieae and *Calliandra*), and across the whole Espinhaço Range
(*Paepalanthus*).

3.3 CANAPE

Although the distribution of endemism categories varies among individual groups, CANAPE results
indicate that paleo-endemic lineages predominate in the Northern Espinhaço, while other *campos*
rupestres areas include a mix of paleo- and neo-endemism (Fig. 4; see also Fig. S2.7 for detailed
information on each group). *Mimosa*, Velloziaceae and Lychnophorinae are paleoendemic to the
Northern Espinhaço, which also includes a case of mixed endemism for *Comanthera*. All endemism
categories occur in the Southern Espinhaço: on its northern part, paleo-, super and mixed
endemism are seen for *Paepalanthus*, *Comanthera* and Velloziaceae, whereas super, mixed, paleo-
and neo-endemism of *Paepalanthus*, *Comanthera*, *Calliandra*, and *Minaria* all occur on its northern
part. Finally, mixed endemism for *Diplusodon* and Velloziacae defines the *Serra da Canastra*, while
neo-, paleo- and super endemism characterise the Brazilian Central Plateau
(*Mimosa*, *Diplusodon*, *Comanthera* and Marcetieae).

Figure 4: CANAPE results of all groups combined. Neo-endemic cells contain a predominance of short, rare phylogenetic
branches; paleo-endemic cells contain a predominance of long, rare branches; and cells with mixed endemism contain a
mixture of both. Mixed endemism can be further categorised as super endemism in a cell in which it is statistically
significant at a lower confidence interval ($\alpha \leq 0.001$). Combining the results for all groups results in some cells harbouring
multiple endemism types. Transparent grid cells indicate absent data.

It is important to note that we were not able to categorise a few grid cells for *Comanthera*. This is
likely due to low statistical power: *Comanthera* is a small genus (Echternacht et al., 2014), and the
number of species assessed in this work was further reduced so that the phylogenetic tree could
match the distribution matrix (see Methods). Thus, low sampling may have negatively affected the
permutations performed during CANAPE analyses.

323 3.4 Jaccard distance and UniFrac

UPGMA analyses based on Jaccard distance (Fig. 5) showed that plant communities are geographically structured. Although the limits of these geographical patterns might have changed over time, the Northern Espinhaço flora stands in contrast with the area encompassing the Brazilian Central Plateau, the *Serra da Canastra* and the Southern Espinhaço Range (hereafter referred to as the Central Plateau-Southern Espinhaço arch).

Figure 5: Hierarchical clustering of *campos rupestres* communities based on their taxonomic composition. Colours and cells in the map correspond to colours and terminals in the dendrogram, respectively. The closer the terminals are, more taxonomic identity the corresponding cells share. Transparent grid cells indicate absent data.

The remarkable contrast between the taxonomic composition of the Northern Espinhaço and that of other *campos rupestres* is evident for all groups combined and also for each taxa individually,

attesting to the consistency of this pattern (Figure 5). The floristic cohesiveness between the
Brazilian Central Plateau, the *Serra da Canastra* and the Southern Espinhaço is also very strong.
Even in the few cases in which the Brazilian Central Plateau and/or the Southern Espinhaço appear
as taxonomically unique (e.g. *Diplusodon* and *Paepalanthus*), these regions are nested within a
larger Central Plateau-Southern Espinhaço group.

A divide between the Central Plateau-Southern Espinhaço and the Northern Espinhaço is also seen
in the phylogenetic composition of *campos rupestres* communities, particularly
in *Mimosa*, *Diplusodon*, Velloziaceae, *Paepalanthus* and Marcetieae, but with fuzzier geographic
limits (Fig. 6). For example, the results for *Mimosa* extend the limits of a Central Plateau-Southern
Espinhaço's cluster further north, while a Northern Espinhaço's cluster includes close areas in the
Southern Espinhaço.

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Figure 6: Hierarchical clustering of *campos rupestres* communities based on their phylogenetic composition. Colours and
cells in the map correspond to colours and terminals in the dendrogram, respectively. The closer the terminals are, more
phylogenetic identity the corresponding cells share. Transparent grid cells indicate absent data.

There are exceptions to this general geographic structure. For example, in *Calliandra* the Brazilian
Central Plateau appears as the most evolutionary contrasting region, while the Southern and
Northern Espinhaço form a single, cohesive region. For *Minaria*, the Espinhaço Range and the *Serra*
da Canastra form a cluster that contrasts to the Brazilian Central Plateau, even though both regions

are nested into a widespread cluster. Moreover, the central Southern Espinhaço frequently appears
as an evolutionary unique area, as seen for *Mimosa*, *Diplusodon*, Lychnophorinae, and *Minaria*.

4 Discussion

Aiming to understand the evolutionary history of ancient tropical mountains, here we investigated
spatial patterns of richness, phylogenetic diversity and endemism for the *campos rupestres* mega-
diverse flora. We also assessed phylogenetic and taxonomic differences between communities using
beta and phylobeta diversity metrics. Although particular results reinforce that the *campos*
rupestres are a complex assemblage of different evolutionary histories, these are not evenly
distributed across space. Below we discuss the relationship between these spatial patterns and
what processes might have shaped them.

4.1 Spatial distribution of recent and old lineages

Richness and phylogenetic diversity are not evenly distributed in the *campos rupestres*, but
concentrated in the Brazilian Central Plateau and the Southern Espinhaço. Decoupling these two
metrics from each other reveals different aspects of community composition. The combined
residuals of all groups indicate that phylogenetic overdispersion is more common than
phylogenetic clustering, even though PD follows what is expected by richness in a large number of
sites (ca. 50% of grid cells). The particular predominance of expected PD values in the Brazilian
Central Plateau, however, must be seen with caution, as there may be a bias against groups whose
communities are phylogenetically clustered in this region (e.g. *Mimosa* and *Diplusodon*; Fig. S2.5).
Regarding endemism patterns, paleo-endemism predominates in the Northern Espinhaço, while the
Southern Espinhaço, *Serra da Canastra* and Brazilian Central Plateau floras (Central Plateau-
Southern Espinhaço arch) include a mixture of paleo- and neo-endemic lineages.

Widespread phylogenetic overdispersion indicates the predominance of relatively older (deeply
diverged) lineages (Lososová et al., 2015; Colville et al., 2020; Divya et al., 2021). CANAPE
reinforces this by showing that endemics commonly belong to old lineages (paleo-endemism). This
pattern is especially prominent in the Northern Espinhaço, where both paleo-endemism and
phylogenetic overdispersion predominate. Contrasting with the Northern Espinhaço, the Central
Plateau-Southern Espinhaço arch includes more areas of phylogenetic clustering, with a single
Southern Espinhaço site showing the lowest residual value (close to -1), and a mix of paleo- and
neo-endemism or even well-marked neo-endemism. This pattern is clearer in analyses of individual
taxa, especially in the Brazilian Central Plateau, where neo-endemism
for *Mimosa* and *Diplusodon* overlaps with phylogenetically clustered communities. These results
show that the Central Plateau-Southern Espinhaço arch flora includes patches of relatively young
(short branches) and closely related lineages (Webb et al., 2002; Divya et al., 2021), as previously
indicated by phylogenetic and diversification analyses (Trovó et al., 2013; Bonatelli et al., 2014;
Rando et al., 2016; Vasconcelos et al., 2020).

Taken together, these patterns indicate that recent diversification is spatially restricted, lineage-
dependent and embedded in a widespread and relatively older flora (Figures 3 and 4). As
expected (Hopper, Silveira, & Fiedler, 2016; Silveira et al., 2016), long-term climatic and
topographical stability (Pedreira & De Waele, 2008; Silveira et al., 2016) may have favoured the
persistence of old lineages, promoting an accumulation of species over time similar to that seen in
the Cape and southwestern Australia (Cowling et al., 2014). Such a reservoir of older lineages was
likely the raw material for bursts of diversification, which could have been driven by the

reassembly of ancient alleles (Richards et al., 2021), for example. Moreover, high heterogeneous
topography, specific edaphic conditions, and particular ecophysiological requirements (Giulietti et
al., 1997; Fernandes, 2016; Oliveira et al., 2016; Schaefer et al., 2016b) likely constrained plant
diversification across the *campos rupestres*. Thus, although probably present (e.g. (Antonelli et al.,
2010; Bonatelli et al., 2014; Barbosa et al., 2015; Barres et al., 2019), climatic driven species-pumps
apparently were not the main process shaping floristic diversity in the *campos rupestres* and other
ancient mountains (e.g. Onstein & Linder, 2016).

A matrix of phylogenetic overdispersed communities could have been assembled by the free flow of
multiple unrelated lineages across the vegetation surrounding the *campos rupestres*, as predicted
by a model invoking changes in niche breadth as the precursors of lineage range expansion and
diversification (Rapini et al., 2020). However, processes other than the balance between adaptive
radiations and extinctions after drift invoked by this model could have shaped *campos*
rupestres diversity. Hybridisation, for example, although relatively rare in OCBILs (Hopper, 2018),
is widespread in angiosperms (Rieseberg & Willis, 2007), not uncommon in the *campos*
rupestres (e.g., Borba & Semir, 1998; Ribeiro et al., 2008; Yamagishi-Costa & Forni-Martins, 2009),
and often linked to macroevolutionary diversification events (Rieseberg & Willis, 2007). Also,
species already well-established in the *campos rupestres* were likely less prone to extinction than
species of similar ecology generated during bursts of recent diversification (McPeek, 2007). The
role of such ecologically similar and transient species in the *campos rupestres* flora is reinforced by
the occurrence of phylogenetic clustering in species-rich sites (McPeek, 2007), shown here for
individual taxa, as well as by the overall high proportion of short branches seen for the Central
Plateau–Southern Espinhaço arch (Cortez et al., 2020). Repetition of these localised birth and death
events over time could produce the spatter of recent diversification within a matrix of relatively
older lineages we observed here. Why local diversification is more common in the Central Plateau–
Southern Espinhaço arch than in the Northern Espinhaço can be better discussed in the context of
beta and phylobeta diversity analyses.

4.2 Present and past geographical structure of plant communities

As expected for island-like systems (e.g. Garcia-Verdugo et al., 2010; Kubota et al., 2011;
Carstensen et al., 2012), beta diversity analyses show a geographic structuring of the *campos*
rupestres flora. Although the Southern Espinhaço and the Brazilian Central Plateau differ in species
composition, together with the *Serra da Canastra* they form a cohesive group (the Central Plateau-
Southern Espinhaço arch), which stands in taxonomic and phylogenetic contrast to the Northern
Espinhaço. The limits between these two major areas, however, apparently varied across time.

A floristic dissimilarity between the Northern Espinhaço and the Southern Espinhaço has been
previously stressed (Harley, 1988; Rapini, 2010; Bitencourt & Rapini, 2013; Trovó et al., 2013;
Neves et al., 2018) and attributed to the role of the lowland between the two portions of the
Espinhaço Range as a barrier to migration (Harley, 1988; Bitencourt & Rapini, 2013). However,
even though *campos rupestres* species are known for their limited dispersal potential (Giulietti et
al., 1997; Conceição et al., 2016; Arruda et al., 2020), the connections between distant areas
belonging to the Central Plateau-Southern Espinhaço arch questions the role of such geographical
barriers. Indeed, changes in community composition across the *campos rupestres* may be better
predicted by environmental conditions (Neves et al., 2018): while the Northern Espinhaço is
relatively less fragmented and located in the driest extreme of the Brazilian precipitation gradient,
the Central Plateau-Southern Espinhaço arch includes highly fragmented sites and lies in a
relatively moister environment (Bitencourt & Rapini, 2013; Neves et al., 2018). At the same time,

the propensity of closer sites to share lineages indicates that geographic proximity may have also
influenced the assembly of *campos rupestres* communities. Although the role of distance has been
dismissed for the *campos rupestres* woody flora (Neves et al., 2018), our analyses including both
woody and herbaceous taxa indicate it should be further tested.

Differences in the type of vegetation surrounding the *campos rupestres*, which have a remarkable
influence on its woody flora (Neves et al., 2018; Assunção-Silva & Assis, 2021), probably also
shaped the distribution of species composition. While the Central Plateau-Southern Espinhaço arch
is chiefly embedded in a savanna-like vegetation (the Brazilian *cerrado*), the Northern Espinhaço is
predominantly surrounded by a massive seasonally dry tropical forest, the *caatinga* (Conceição et
al., 2016; Neves et al., 2018). One example of the role of the surrounding vegetation comes
from *Calliandra*, in which a lineage from the *caatinga* radiated into a clade mostly endemic to the
Northern Espinhaço (Souza et al., 2013). Similarly, radiations in the Cape usually occurred after
transitions from forest to fynbos (Onstein et al., 2014), reinforcing the idea that adjacent
environments might have played a major role in the assembly of mega-diverse flora in ancient
mountains. Different processes could explain how lineages move from one vegetation to the
another, including exaptations (*sensu* Gould & Vrba, 1982), the previously mentioned changes in
niche breadth (Rapini et al., 2020), or sharing of similar environmental filters. Although these
processes are not mutually exclusive, *campos rupestres* distribution was indeed constant during
the Pleistocene (Rapini et al., 2020), lineage migration between disjunct *campos rupestres* sites
must have occurred through the surrounding vegetation. Thus, a scenario in which
the *cerrado* chiefly exchanged lineages with the Central Plateau-Southern Espinhaço arch, while the
Northern Espinhaço interacted mainly with the *caatinga* flora may explain the division of
the *campos rupestres* into these two distinct floristic groups.

The putative influence of the surrounding vegetation may also explain phylogenetic diversity and
endemism patterns, particularly the predominance of neo-endemism and phylogenetic clustering in
the Central Plateau-Southern Espinhaço Arch. Because the *caatinga* is also an ancient and
climatically stable habitat (Werneck et al., 2011; Queiroz et al., 2017), a higher proportion of paleo-
endemic and deeply diverged lineages are expected to colonise the Northern Espinhaço. On the
other hand, the effects of Pleistocene climatic fluctuations over the more recently
assembled *cerrado* (Behling, 2002; Safford, 2007; Simon et al., 2009; Werneck et al., 2012) could
have promoted recent lineage- and site-specific diversification in the Central Plateau-Southern
Espinhaço arch, especially if morphological innovations matched climatic shifts followed by the
emergence of ecological opportunities (Onstein et al., 2014). Nonetheless, it is important to note
that the Northern Espinhaço and the Central Plateau-Southern Espinhaço arch are not completely
evolutionary independent, as shown by the variations in their limits seen for different lineages and
across time (Fig. 6). This indicates that, even though some lineages were unable to disperse
(possibly due to intrinsic limitations, as suggested by a few evolutionary unique areas; Fig. 6),
disjunct sites were probably connected multiple times and by different lineages in the past.
Whether expansion of the *campos rupestres* area (e.g. Antonelli et al., 2010), niche shifts to the
surrounding vegetation (Rapini et al., 2020), or other processes, such as phenotypic plasticity,
promoted lineage dispersion is still debatable. Regardless of these uncertainties, it is clear that
studies incorporating multiple aspects, such as abiotic, biotic, and clade-specific features of
the *campos rupestres* and their surrounding floras may help to elucidate how historical
connections between disjunct ancient mountains were possible.

5 Conclusion

Competing evolutionary processes have been evoked to explain the origins and diversity of both
young and ancient mountains across the world (Hopper, 2009; Onstein et al., 2014; Flantua et al.,
2019; Rapini et al., 2020; Vasconcelos et al., 2020), including long-term lineage
persistence (Hopper, 2009), changes in niche breadth followed by range expansion (Rapini et al.,
2020), and local diversification driven by climatic shifts (Vasconcelos et al., 2020) among others.
However, even though evolution is strongly dependent on space (Croizat, 1962; Nürk et al., 2020),
species and lineage distribution are often neglected when assessing the role of these processes in
the assembly of mega-diverse floras, such as those of Eastern South American mountains,
the *campos rupestres*. Here we aimed to assess the distribution of multiple evolutionary processes
across the landscape of one of the richest floras in the world by combining spatial and phylogenetic
data.

We show that the *campos rupestres* are split into two large areas of cohesive floristic diversity: the
Central Plateau-Southern Espinhaço arch and the Northern Espinhaço. Although variable in the
past, the contrast between these regions is reinforced by patterns of phylogenetic diversity and
endemism. While phylogenetic overdispersion and paleo-endemism are dominant in the Northern
Espinhaço, phylogenetic clustering and neo-endemism are mostly restricted to the Central Plateau-
Southern Espinhaço arch, with very few exceptions. This is not only in agreement with patterns of
floristic composition, but also with the distribution of environmental conditions and surrounding
vegetation (Neves et al., 2018), which might have played an important role in the assembly of old,
climatically buffered, infertile vegetations (Hopper, 2009; Onstein et al., 2014; Hopper et al., 2016).

Overall, this species-rich, highly endemic vegetation is mainly composed by relatively older
lineages, spattered with patches of recently diversified lineages. Therefore, our spatial approach
reconciles the apparent conflicting evidences for recent and fast diversification and the persistence
of old lineages in ancient, climatic buffered, infertile landscapes, such as the Greater Cape Floristic
Region (Linder, 2008; Cowling et al., 2014) and the *campos rupestres* (Simon et al., 2009;
Bitencourt & Rapini, 2013; Hughes et al., 2013; Souza et al., 2013; Trovó et al., 2013; Bonatelli et al.,
2014; Silveira et al., 2016). Nonetheless, our work shows that recent diversification events in long-
term stable mountains can be both lineage- and site-dependent and may rely on the overall
maintenance of relatively older lineages. These findings emphasise the idiosyncratic nature of
diversification events and highlight the importance of considering both the spatial component and
intrinsic lineage aspects when investigating diversity-related questions, as space clearly affected
the balance between different evolutionary processes behind the astonishing diversity of ancient
mountains.

Data availability statement

522 The data that support the findings of this study are openly available in 'no_one-size-fits-all' at
523 https://github.com/souzayagob.

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