Earl Grey: a fully automated user-friendly transposable element

annotation and analysis pipeline

Tobias Baril[1,2,3]*, James Galbraith[1,4], Alex Hayward[1,5]*

[1] University of Exeter, Penryn Campus, Cornwall, TR10 9FE, UK

[2] Laboratory of Evolutionary Genetics, Institute of Biology, University of Neuchâtel, Rue

Émile-Argand 11, 2000 Neuchâtel, Switzerland

[3] ORCID: 0000-0002-5936-7531

[4] ORCID: 0000-0002-1871-2108

[5] ORCID: 0000-0001-7413-718X

* Corresponding Author information:

Tobias Baril: tobias.baril@unine.ch

Alex Hayward: alex.hayward@exeter.ac.uk

ABSTRACT

Transposable elements (TEs) are major components of eukaryotic genomes and are implicated in a range of evolutionary processes. Yet, TE annotation and characterisation remains challenging, particularly for non-specialists, since existing pipelines are typically complicated to install, run, and extract data from. Current methods of automated TE annotation are also subject to issues that reduce overall quality, particularly: (i) fragmented and overlapping TE annotations, leading to erroneous estimates of TE count and coverage; (ii) repeat models represented by short sections of total TE length, with poor capture of 5' and 3' ends. To address these issues, we present Earl Grey, a fully automated TE annotation pipeline designed for user-friendly curation and annotation of TEs in eukaryotic genome assemblies. Using nine simulated genomes and an annotation of *Drosophila melanogaster*, we show that Earl Grey outperforms current widely-used TE annotation methodologies in ameliorating the issues mentioned above, whilst scoring highly in benchmarking for TE annotation and classification, and being robust across genomic contexts. Earl Grey provides a comprehensive and fully automated TE annotation toolkit that provides researchers with paper-ready summary figures and outputs in standard formats compatible with other bioinformatics tools. Earl Grey has a modular format, with great scope for the inclusion of additional modules focussed on further quality control and tailored analyses in future releases.

KEYWORDS

Transposon; Repeat; Mobile genetic element; Genome; Software; Consensus.

BACKGROUND

Over recent decades, massive advances in genome sequencing technologies have accompanied significant decreases in sequencing costs. This has led to a huge increase in the availability of genome assemblies for lineages across the eukaryotic tree of life. Further, the advent of long-read sequencing technologies has resulted in a wealth of high quality and highly contiguous genome assemblies, with chromosome-level resources becoming common for both model and non-model organisms. With the accumulation of genomic resources, it has become clear that large proportions of eukaryotic genomes are composed of transposable elements (TEs) (Bourque et al. 2018). TEs are DNA sequences that are capable of moving from one location to another in a host genome, with their own distinct evolutionary trajectories (McClintock 1956). TEs are major components of genome content across the eukaryotic tree of life, and are a major reservoir of genetic variation (Wells and Feschotte 2020). As such, TEs are implicated in a range of evolutionary processes involved in the generation of genomic novelty, via processes including alteration of coding sequence, chromosomal rearrangements and modification of gene regulatory networks (Chung et al. 2007; Hof et al. 2016; Chuong et al. 2017; Cosby et al. 2019).

Tools for annotating the location and identity of TEs within a genome are an integral aspect of most genomics projects, even where there is little ultimate research focus on TE biology. A key example is the assembly of a new genome, where TE annotation is performed so that TEs do not interfere with gene prediction pipelines (Campbell et al. 2014; Kollmar 2019). This involves screening for TEs present in the genome and masking them so they are filtered out during subsequent steps, typically using annotations that replace their nucleotide sequences with either lowercase letters (softmasking), or another symbol such as 'N' or 'X' (hardmasking). Given that TE annotation is typically carried out prior to gene prediction, the quality of TE annotation performed can influence the resultant quality of host gene annotation. For example, many TEs contain protein-coding regions that could be incorrectly

annotated as host genes (Bourque et al. 2018), while repetitive host gene families can be

mistaken for TEs.

TEs are inherently repetitive in nature, and many TE annotation approaches firstly

seek to identify 'families' of elements composed of closely related TE copies considered to

originate from a single initial integration in the genome of interest. TE families are typically

defined by thresholds, such that two TE sequences are considered to belong to the same

family if they align with at least 80% identity, across at least 80bp and at least 80% of their

length (Wicker et al. 2007). TE families are commonly represented by a single consensus

sequence, constructed by aligning multiple copies sampled from the genome that fall within

the defined sequence threshold. Collectively, the set of resultant TE models for a given

species is referred to as a 'TE library'. TE families can be identified using 'library-based'

approaches, which search the genome for similarity to elements already present in TE

databases. Alternatively, '*de novo*' analyses use either existing knowledge of TE structure or

their repetitive nature to detect TEs within a genome.

The gold standard for TE annotation is manual curation, whereby a *de novo* TE

prediction program is run on a genome assembly to identify putative TE sequences before

individual TE copies are extracted and a multiple alignment is generated for each TE 'family'

(Goubert et al. 2022). These alignments are then curated by eye by a human investigator,

which involves identifying hallmarks of TE boundaries, such as target site duplications and

long-terminal repeats, extending TE alignments as necessary, or trimming to remove poorly

aligned regions unlikely to represent TE sequence. The strength of manual curation lies in

the individual care taken to annotate each TE model. However, the inherent difficulties

associated with manual curation methods are not easily surmountable. Manual curation

requires expert knowledge of the structure of diverse TE types, which is a specialist skill. It

also requires significant time investment and is not a feasible option for general application

given the rate that new genomic data are being produced. The nature of manual curation

also leads to reproducibility issues, due to variability introduced when trimming sequence

alignments by eye, especially when considering differences in experience, the ability to spot

patterns, and human error. Consequently, manual curation is generally only applicable to

studies focusing on single genomes, or small set of genomes.

To overcome the limitations of manual TE curation and facilitate large-scale

comparative and population-level studies, a diversity of automated TE annotation tools have

been developed (Goerner-Potvin and Bourque 2018). However, many of these tools are

species- or element-specific and need a level of technological expertise to install and

configure, often requiring multiple dependencies and databases, which can be difficult to

locate and apply due to dead weblinks, a lack of updates, and retirement of

codebases/dependencies. Compounding these problems is a lack of focus on user-

friendliness in the usage processes, which frequently includes issues relating to data

compatibility with downstream tools, necessitating rounds of data reformatting or cleaning.

Overall, this can act as a significant barrier to discourage interested biologists from

performing research on TEs.

Automated TE annotation remains a computationally challenging process. This is due

to the great diversity and complexity of TE sequences, the huge number of TEs that likely

remain uncharacterised, and the gradual post-integration erosion of TE sequences due to

host mutational processes, which decreases the ability to recognise and identify them.

Consequently, automated TE annotation tools often struggle to accurately identify TE

sequences. Methodologies that generate *de novo* TE consensus sequences often produce

TE consensus libraries with high levels of redundancy, where a single TE is represented by

multiple TE consensus models, and these models often perform poorly in their designation of

TE boundaries (Rodriguez and Makałowski 2022). Following consensus generation, TE

annotation can also lead to challenges that affect both *de novo* and library-based methods.

Fragmented TE annotations are often inferred, where a single TE is represented by multiple

separate annotations instead of a single continuous annotation. In addition, TE annotations

often contain overlaps, where a single base pair is annotated with multiple TE identities.

Such issues can result in distorted TE counts and coverage estimates, with knock-on

implications for downstream analyses. Many of these issues are particularly acute when

132 considering non-model organisms that are distantly related to model reference species,

133 where considerable effort has been expended to provide high quality TE curation.

134  The release of new genome assemblies has outpaced detailed efforts to characterise

135 their associated TEs. Furthermore, this situation will accelerate with the progress of

136 massive-scale genome sequencing efforts such as the Darwin Tree of Life Project and the

137 Earth Biogenome Project (Lewin et al. 2018), which seek to provide high quality

138 chromosomal-level genome assemblies for all eukaryotic life in the British Isles and planet

139 Earth respectively. Such projects offer huge opportunities to expand our understanding of TE

140 biology. However, the scale of genomic resources available also greatly increases the need

141 for rapid, robust, and user-friendly automated TE annotation and analysis approaches, so

142 that genomes are accurately annotated for TEs, and public TE databases are not

143 overwhelmed with poor quality sequences uploaded from substandard annotations.

144  Here, we present Earl Grey, a fully automated TE annotation pipeline combining

145 widely-used library-based and *de novo* TE annotation tools, with TE consensus and

146 annotation refinements, aimed at generating high-quality TE libraries, annotations, and

147 analyses for eukaryotic genome assemblies.

149 **IMPLEMENTATION**

150 To make Earl Grey as user-friendly as possible, we have provided several solutions to suit

151 the needs of most researchers. Earl Grey is available from a Github repository

152 (https://github.com/TobyBaril/EarlGrey), as a package in Bioconda (Grüning et al. 2018)

153 (recommended installation), as a preconfigured Docker/Singularity container

154 (https://biocontainers.pro/tools/earlgrey), and in a web browser via gitpod (https://gitpod.io).

155 It can be run on Linux distributions, such as Ubuntu, and installed on a local system or HPCs

156 supporting Conda, Docker, or Singularity. Earl Grey is parallelised and makes use of multiple

157 CPU threads to reduce runtime.

Earl Grey runs in a configured environment to avoid conflicts between tool versions

and to streamline the installation procedure. Users who do not have RepeatMasker (Smit et

al. 2013) and RepeatModeler2 (Flynn et al. 2020) installed, and who do not wish to do this,

can install Earl Grey using the Bioconda package or via interactive containers with Docker

and Singularity, which will install and configure dependencies automatically and provide a

virtual machine in which to perform all Earl Grey analyses. For installation directly from

GitHub, it is necessary to have RepeatMasker and RepeatModeler2 pre-installed.

Instructions for the installation of dependencies are provided for users who do not currently

have them installed. In an effort to maintain Earl Grey as open-source, Earl Grey has been

tested, and is recommended to be used, with the curated subset of the Dfam database of

repetitive DNA elements (Hubley et al. 2016) (tested with all versions from release 3.6

onwards. Earlier versions are not compatible due to the transition of RepeatMasker libraries

to the H5 format). If users have access to RepBase RepeatMasker edition libraries (Jurka et

al. 2005; Kapitonov and Jurka 2008), they can also choose to configure RepeatMasker with

these in addition to Dfam.

Once installed and configured, Earl Grey will run on a given input genome assembly

in FASTA format with a single command. Prior to running Earl Grey, the 'earlgrey' conda

environment must be activated 'conda activate earlgrey'. Once the conda environment

is active, Earl Grey can be called with the command 'earlGrey'. There are 3 required

options, and 6 optional parameters (Table 1). For example, a run on the *Homo sapiens*

genome, with the genome located in the current directory, could be started with the minimum

parameters: 'earlGrey -g homoSapiens.fasta -s homoSapiens -o

./homoSapiens_outputs/'.

Command Flag	Description	Required?
-g	Path to genome FASTA file	Y
-s	Name for results files (cannot contain spaces)	Y
-o	Path to output directory (. represents current directory). Relative file paths can be used.	Y
-r	RepeatMasker species search term used for the optional initial mask of known elements, in string ("Arthropoda") or NCBI taxonomy ID (6656) format.	N
-l	User-provided custom TE library in FASTA format for the optional initial mask of known elements.	N
-t	Number of threads (default: 1)	N
-c	Should the *de-novo* consensus sequences be clustered to reduced library redundancy? (yes|no, Default: no)	N
-m	Do you want to remove all potentially spurious TE annotations <100bp? (yes|no, Default: no)	N
-d	Generate a softmasked genome after	N

	annotation? (yes|no, Default: no)	
-i	Number of iterations to run the BLAST, Extract, Extend, Trim process (Default: 10)	N
-f	Number of flanking bases to add in each round of the BLAST, Extract, Extend process (Default: 1000)	N

Table 1. Parameters for Earl Grey.

Earl Grey runs through a multi-step TE curation and annotation pipeline to annotate a

given genome assembly with all intermediate results saved in their respective directories

(Figure 1). Logs are printed to 'stdout' (the console) and saved to a log file in the Earl Grey

output directory. The steps involved in the Earl Grey TE annotation procedure are outlined

below:

1. The first step of Earl Grey prepares the input genome for analysis. Some tools

used in the pipeline are sensitive to long header names. To prevent associated issues,

header names are stored in a dictionary and replaced with generic headers using the

naming convention 'ctg_n', where 'n' is a unique integer for each entry in the FASTA file.

Ambiguous nucleotide IUPAC codes are replaced with "N" due to incompatibility with some

tools, including the search engines used by RepeatMasker. The original input genome file is

backed up and compressed, with the prepared input genome version saved under the same

file name appended with the extension '.prep'.

2. If required by the user, known repeats are identified and masked using

RepeatMasker and a user-specified subset of the TE consensus libraries (ie Dfam and/or

RepBase depending on RepeatMasker configuration), or a user-supplied custom FASTA file

of consensus sequences. This is a non-default option, as in most cases it is expected that

annotation is being performed on previously unscreened species and a new search required,

rather than grouping TE families with previously described elements. A sensitive search is

performed ignoring small RNA genes '`-s -norna`', and a hard masked version of the input

genome is produced with nucleotides within known TEs replaced with 'N'.

3. The input genome, or masked genome if step 2 is performed, is analysed with

RepeatModeler2 for *de novo* TE identification (Flynn et al. 2020). The optional LTR

identification step included as part of RepeatModeler2 is not used, as we implement a

separate LTR curation step later in the Earl Grey pipeline during the RepeatCraft stage, as

this is a requirement for RepeatCraft (see step 12). RepeatModeler2 outputs a library of *de*

novo consensus sequences using the following naming convention: "rnd-n_family-

n#TE_Classification" (e.g rnd-1_family-256#LINE/R2-Hero), where rnd stands for the

RepeatModeler analysis round in which an element was identified (the default of 6 rounds

are run in Earl Grey. If annotating very large genomes, manually increasing RepeatModeler2

sampling rounds is recommended).

4. The success of the RepeatModeler2 run is verified as failures can occur when

annotating certain genome assemblies. For example, when annotating a genome where

enough unsampled nucleotides remain to initiate a new round of RepeatModeler2, but where

there are not enough unsampled long sequences for the additional round to run successfully,

this leads to a program failure (e.g. https://github.com/Dfam-

consortium/RepeatModeler/issues/118). If this occurs, Earl Grey will automatically restart the

RepeatModeler2 run with a reduced maximum stage number to ensure it runs successfully.

5. To generate maximum-length *de novo* TE consensus sequences, the *de novo* TE

library undergoes an automated implementation of the "BLAST, Extract, Extend" (BEE)

process described by Platt et al. (2016). In Earl Grey, this process is termed "BLAST,

Extract, Align, Trim" (BEAT), and is adapted from TEstrainer

(https://github.com/jamesdgalbraith/TEstrainer). BEAT is iteratively performed on each

consensus sequence until either the sequence cannot be considerably improved (based on

increases in sequence length), or, to prevent infinite loops, the maximum number of

specified iterations is complete. The default parameters used throughout BEAT (including

extending flanks by 1000bp, a maximum of 10 iterations, and the use of 20 sequences for

consensus construction) were selected through extensive manual testing. However, all

parameters can be changed by editing the 'TEstrainer_for_EarlGrey.sh' script. The BEAT

process proceeds as follows: (i) Each iteration begins with a search for tandem repeats

within the consensus sequence using Tandem Repeat Finder (TRF) (Benson 1999). If TRF

identifies >90% of the consensus sequence as tandem repeats, the consensus is classified

as a tandem repeat and not curated further. If 50% to 90% of the consensus sequence is

identified as tandem repeats, the longest section not identified as tandem repeats is

extracted and treated as the final consensus sequence, and the sequence is not curated

further. If TRF finds <50% of the consensus sequence to be tandem repeats, curation

proceeds. (ii) Genome-wide copies of the repeat are identified using BLAST+ (Zhang et al.

2000) (`-task dc-megablast`). The top 20 matching sequences (defined as having >70%

pairwise identity and >50% coverage of the query consensus sequence), are selected and

both flanks of each of the 20 sequences is extended by 1,000bp. If at any point of the

iterative process filtering reduces the number of genome-wide matches to below three, the

iteration's starting consensus sequence is considered as high quality as possible, and further

iterative curation ceases. To ensure the selected sequences improve on the original

RepeatModeler sequence, the extended sequences are aligned to the initial RepeatModeler

consensus sequence using BLAST (`-task dc-megablast`), and any which do not align with

>70% pairwise identity and >50% coverage are discarded. Manual testing found that, without

this step, it is possible for the final consensus sequence to occasionally represent a more

abundant repetitive sequence that neighbours a copy of the initial RepeatModeler consensus

sequence. (iii) The extended sequences are pairwise aligned to each other using BLAST (`-

task dc-megablast`). Using these alignments, the flanking regions of the extended

sequences are trimmed to only include sequence which aligns to at least one other extended

sequence. A multiple sequence alignment (MSA) of the trimmed, extended sequences and

the starting consensus sequence is constructed using MAFFT (Katoh and Standley 2013).

Any columns of the resultant multiple sequence alignment (MSA) which contain only a single

nucleotide are removed from the MSA, followed by removal of the starting consensus

sequence, so that only the new extended and trimmed sequences remain. This first MSA is

realigned with MAFFT and a new consensus sequence is constructed using majority rule.

Manual testing found fewer ambiguous positions in consensus sequences constructed from

realigned MSAs compared to a consensus sequences constructed from the first MSA. This

new consensus sequence is aligned to the previous iteration's consensus sequence using

BLAST (`-task dc-megablast`) to verify if the sequence has been improved. Any new

sequence either shorter than, or having less than 80% coverage of, the previous consensus

sequence is treated as a reduction in quality, and the previous iteration's consensus

sequence is treated as the final consensus sequence. New consensus sequences longer

than the starting sequence by <50% of the flank extension size are treated as complete and

not curated further. New consensus sequences longer than the previous consensus

sequence by >50% of the flank extension size are submitted for a further round of curation.

(iv) Following the iterative BEAT curation process, TRF (Benson 1999), MREPS (Kolpakov

et al. 2003) and SA-SSR (Pickett et al. 2016) are used to identify potential satellite repeats in

the BEAT curated consensus sequence library. Any consensus sequences identified as

>50% tandem repeats are considered likely to be simple or satellite repeats. Within this set,

any sequences identified as being >90% a contiguous tandem repeat with a period of 200bp

or more are classified as macrosatellites, and the consensus is trimmed to a single period of

the repeat.

6. If clustering is specified by the user, the set of *de novo* consensus sequences are

clustered using cd-hit-est (Li and Godzik 2006; Fu et al. 2012) with parameters satisfying the

TE family definition of Wicker et al. (2007), implemented as described by Goubert et al.

(2022), i.e. '`-d 0 -aS 0.8 -c 0.8 -G 0 -g 1 -b 500 -r 1`'. This step reduces the

presence of redundant TE consensus sequences, such as sequences on opposite DNA

strands or consensus sequences formed from older fragments of a recognisable TE, which

are not recognised as the same element in RepeatModeler. However, it should be used with

caution. For example, it is possible that one TE could transpose into another, creating a new

transposition-competent chimeric TE, which may or may not continue to mobilise as a unit.

Clustering would result in the TE library containing a single consensus for the longest of

similar consensus sequences. Consequently, the individual independently mobilising TEs

would be annotated as smaller fragments of the large chimeric TE only, and not as separate

elements. Therefore, the default behaviour is to avoid clustering, but this can be activated at

the discretion of the user.

7. If an initial RepeatMasker step was performed, the curated *de novo* consensus

sequences are combined with the known TE library subset used during the initial

RepeatMasker step to produce a combined TE library. Otherwise, the *de novo* library is

used.

8. The *de novo* TE library (or optionally, the combined library, produced in step 7) is

used to annotate TEs in the input genome using RepeatMasker, with sensitive search

settings (which takes longer, but improves TE detection) and ignoring small RNA genes '`-s`

`-norna`'.

9. The input genome is analysed with LTR_Finder (version 1.07) (Xu and Wang

2007), using the LTR_Finder parallel wrapper (Ou and Jiang 2019), to identify full-length

LTR elements, which is required for the TE annotation defragmentation performed in step

10.

10. The TE annotations from the final RepeatMasker run are defragmented and

combined with the LTR_Finder results using the loose merge '`-loose`' process in

RepeatCraft (Wong and Simakov 2018) (https://github.com/niccw/repeatcraftp), which

produces a modified GFF file containing the refined TE annotations.

11. Following defragmentation, Earl Grey removes any overlapping TE annotations

using a custom R script employing GenomicRanges (Lawrence et al. 2013), which assigns

half of the length of overlapping segments to each of the two implicated TEs. For example, in

the case of a 10bp overlap between two elements, 5bp will be assigned to the first TE, and

5bp will be assigned to the second, thereby ensuring each TE is only annotated and

attributed to a single TE.

12. Finally, to decrease the incidence of spurious hits unlikely to be true TE

sequences, all TE annotations less than 100bp in length can be removed before the final set

of annotated TEs are quantified. This is at the discretion of the user and can be activated

with the flag '`-m yes`'.

13. Summary figures are generated. Earl Grey automatically produces the following

summary figures providing a general overview of TEs in the input genome (Figure 2): (i) A

pie chart illustrating the proportion of the genome assembly annotated with the main TE

classifications and non-TE sequence; (ii) A repeat landscape plot, which illustrates the

genetic distance between each identified TE and its respective consensus sequence

(calculated using the '`calcDivergenceFromAlign.pl`' utility of RepeatMasker), and is

broadly indicative of patterns of TE activity (i.e. recently active TE copies are assumed to

have low levels of genetic distance to their respective family consensus). Consistent colour

keys are used for the pie chart and repeat landscape to facilitate comparison. At the

discretion of the user, a softmasked version of the input genome is generated, with

annotated TE sequence replaced with lower-case letters in the resulting FASTA file.

14. Upon completion, the main results are saved within the summary files directory,

which contains: (i) TE annotation coordinates in both GFF3 and Bed format; (ii) The TE

library used for the final annotation; (iii) High-level summary tables quantifying the main TE

classifications, and a family-level summary to show the most abundant TE families; (iv)

Summary figures.

Figure 1. Flow chart illustrating the Earl Grey workflow. Processing is fully automated from

start to finish. Stage numbers correspond to steps in the main text.

Figure 2. Example summary figures produced by Earl Grey using the results from the

annotation of an 840Mb simulated genome with 58% GC content. **A**. Summary pie chart

showing the proportion of the genome annotated with the main TE classifications. **B**. Repeat

landscape plot, where the X axis indicates divergence from consensus in Kimura distance,

and the Y axis indicates the percentage of the genome annotated as TE for each level of

divergence. Landscape plots can be used to provide an estimate of TE activity within a given

genome assembly, with recent activity indicated by a low distance from consensus.

METHODS

To assess the performance of Earl Grey, we compared it to two widely used existing automated methods: (i) Extensive *de novo* TE Annotator (EDTA) (Ou et al. 2019); (ii) RepeatModeler2 (Flynn et al. 2020) for *de novo* TE consensus generation, followed by RepeatMasker (Smit et al. 2013) for genome assembly annotation. To benchmark Earl Grey against these software, we simulated nine genome assemblies where the coordinates and divergence of all TE copies was known, using scripts from Rodriguez and Makałowski (2022) (https://github.com/IOB-Muenster/denovoTE-eval). We generated the nine simulated genomes in a framework that facilitated consideration of the impacts of both total genome size and extremes of GC content. Genomes were generated with initial sizes (before artificial TE insertion) of 250Mb, 400Mb, and 800Mb, with GC content of 21%, 42% or 58% (Additional File 1). Low and high GC contents were chosen to reflect extremes observed in real genomes. For example, bacterial GC content can vary from <25% to <75% (Hershberg 2016). Fungi also display large variability in GC content, with the rumen fungus *Neocallimastix californiae* having a very low GC content (18.2%) (Peng et al. 2021), whilst the endophytic fungus *Falciphora oryzae* has a high GC content (56.5%) (Xu et al. 2014). Considering sequenced avian, mammalian, and reptilian genomes, GC content tends to lie between 40 and 50% (Bohlin and Pettersson 2019). Therefore, we selected three levels of GC content to reflect TE annotation of species across the tree of life. We inserted 11,883 TE sequences from 30 TE families sourced from Dfam (v3.7) (Hubley et al. 2016; Storer et al. 2021) into each of the simulated genome assemblies, including cut, nested, and diverged copies (up to 30% divergence from consensus). Representatives from a variety of TE classifications were selected, including non-autonomous elements such as MITEs (Full configuration datasets for each genome are provided in Additional File 1). TE copy number was determined by generating random numbers following a normal distribution, with the lowest TE copy number being 5 and the highest being 732. This generated a distribution close to what we might expect in a 'real' genome assembly, where we anticipate that few TE

families would be found at low copy number, the majority at intermediate copy number, and

few at very high copy number (Figure 3a). For each simulated genome, the copy number,

divergence percentage, nesting percentage, and cutting percentage of each TE family were

randomised.

The simulated genomes were annotated with EDTA, RepeatModeler2, and Earl Grey

using the default options for all tools. For EDTA, the species flag was set to 'others', as

defined in the documentation for analyses of species other than rice or maize. Using scripts

developed and described in Rodriguez and Makałowski (2022), TE annotation results for

each methodology ('test annotations') were compared to the 'reference annotation'

coordinates, detailing the exact position and identity of each TE sequence in the simulated

genome, to create a confusion matrix from which the Matthews Correlation Coefficient

(MCC) was calculated. An MCC score of +1 arises if all annotations are correct, a score of 0

suggests that test annotations are no better than random guesses, and a score of -1

indicates that all annotations are wrong. Nucleotides were classified based on their

agreement between the reference and test annotations as follows: nucleotides found in both

reference and test annotations were designated 'true positive' (TP), nucleotides absent in

both annotations were designated 'true negative' (TN), nucleotides found only in the test

annotation were designated 'false positive' (FP), and nucleotides found only in the reference

annotation were designated 'false negative' (FN) (Figure 3b) (Rodriguez and Makałowski

2022). TE classifications were compared between the reference and the test annotations

using BEDTools intersect and subsequent analyses in R using Rstudio and the tidyverse

and ape packages (Paradis et al. 2006; Racine 2013; Team 2013; Wickham et al. 2019).

Following initial benchmarking, the genome assembly of the fruit fly, *Drosophila*

melanogaster (Release 6.52) (Strelets et al. 2014) was annotated to test Earl Grey's

performance in a real genomic context.

Overlapping annotations were filtered using a custom R script and GFF files were

compared before and after filtering in R using Rstudio and the tidyverse and ape packages

(Paradis et al. 2006; Racine 2013; Team 2013; Wickham et al. 2019). Shared and unique TE

annotations were identified using BEDTools intersect (`-wao`) (Quinlan and Hall 2010).

407 Figure 3. **A**. Distribution showing the number of TE families across copy numbers in the

408 simulated genomes. **B**. Schematic indicating the classification of nucleotides annotated by

409 each method in comparison to their true identity.

RESULTS

Simulated Datasets: Identification of TEs

The performance of Earl Grey was compared to the following widely-used TE annotation

methods: (i) Extensive *de novo* TE Annotator (EDTA) (Ou et al. 2019), (ii) RepeatModeler2

(Flynn et al. 2020) for *de novo* TE consensus generation followed by RepeatMasker (Smit et

al. 2013) for genome assembly annotation. To assess the relative performance of Earl Grey,

we generated nine simulated genomes of varying size and GC content, containing TE

insertions extracted from Dfam (see methods). The annotations generated by each pipeline

were compared to the real coordinates of each TE insertion in the simulated 'reference'

genome to create confusion matrices from which the Matthews Correlation Coefficient

(MCC) was calculated. A score between +1 and -1 is calculated, where +1 indicates a

perfect annotation, -1 indicates a totally wrong annotation, and 0 indicates that the

annotation is as good as a random guess. Raw annotation files are provided in additional file

2.

In the simulated genomes, Earl Grey and RepeatModeler2 outperform EDTA, with

MCC scores averaging 0.97 and 0.94, respectively (Figure 4). EDTA scored the lowest with

an average MCC of 0.67 and has the highest rates of false positive and false negative

annotations (Table S1; Additional File 3). Comparing Earl Grey and RepeatModeler2, the

difference in average MCC scores comes from Earl Grey's robust TE annotation in GC-poor

(or conversely AT-rich) genomes, where Earl Grey averaged an MCC score of 0.98, whilst

RepeatModeler2 averaged 0.84. Considering mid to high GC content, Earl Grey and

RepeatModeler2 both score highly (Figure 4, Table S1, Additional File 3).

Importantly, MCC scores do not consider whether the annotated TE nucleotides were

classified correctly. Rather than just identifying that nucleotides are derived from TE

sequence as opposed to host genome sequence, it is also important that TEs are correctly

classified as the correct TE type. Therefore, we quantified the number of correct,

misclassified, and missing TE annotations for each method. Earl Grey had the highest

average correct classification (88.5%) whilst RepeatModeler2 averaged 86.6% (Figure 4,

Table S2, Additional File 3). EDTA struggled to correctly classify TEs, with a successful

classification average of just 23.9% (Figure 4b, Table S2, Additional File 3). Annotations

were much more fragmented when using RepeatModeler2, demonstrated by elevated TE

counts compared to the number of actual TE insertions, which arises through a single TE

being annotated as multiple separate fragments (Figures 4b & 4c).

Overall, Earl Grey performs very well when annotating TEs, with very low false

positive and false negative rates and annotations that closely match the real TE loci, leading

to very high MCC scores and high correct classification rates. When assessing the small

number of TE insertions missed by Earl Grey (an average of 0.47% of real annotations), we

find no systematic bias in their classification.

Figure 4. **A**. MCC and nucleotide classification rates for each method compared using the

simulated genomes. Colours show genome size as indicated in the key. **B**. Number of TE

annotations identified by each method with each annotation labelled as classified correctly,

misclassified, or missing when compared to the reference TE annotations. Colours in the key

indicate classification status for each TE. The black line indicates the real number of TE

insertions. **C.** Schematic demonstrating how the number of TEs annotated can be higher

than the real number of TE insertions, as a single TE might be annotated as multiple

separate fragments.

Simulated Datasets: TE Consensus Libraries

Given Earl Grey's high performance in correctly annotating TEs, we next examined how Earl

Grey's TE consensus libraries compare to other software that generate *de novo* TE

consensus sequences (namely EDTA and RepeatModeler2).

30 real TE families were inserted into the nine simulated genomes. Earl Grey and

RepeatModeler2 performed comparably, generating an average of 57.8 and 57.6 consensus

sequences, respectively. Earl Grey generated between 49 and 64 consensus sequences,

whilst Repeatmodeler2 generated between 47 and 64. EDTA generated the highest number

of consensus sequences, with a greatly inflated average of 1,303. EDTA also showed a

large range in TE consensus generation, identifying between 21 and 2,948 distinct TE

consensus sequences (Table S3, Additional File 3). On average, EDTA identified 796 DNA

elements, 169 rolling circle elements, and 338 LTR elements per simulated genome. EDTA

did not detect any LINEs, SINEs, or *Penelope*-like elements. Given the high number of

consensus sequences generated by EDTA, considering only 30 real TE families were

inserted into the simulated genome, we combined the EDTA TE libraries and annotated their

consensus sequences with RepeatMasker to interrogate these further. Of the initial 11,727

consensus sequences, 4,903 were annotated with homology to known TEs from Dfam

(curated version 3.7) and RepBase (release 20181026). Of these, 3,333 were classified

correctly (3,036 LTR, 274 DNA, and 23 rolling circle elements), whilst 1,570 were

misclassified, including several that should be classified as non-LTR retroelements (Table

S4, Additional File 3). The remaining 6,824 TE consensus sequences generated by EDTA

share no similarity to known TEs in Dfam and RepBase, and so we cannot confirm that they

represent real TEs. The exclusion of tools to identify non-LTR retroelements is

acknowledged in the original EDTA paper: "*Particularly, there is no structure-based program*

available for the identification of LINEs. The EDTA package may therefore miss a number of

elements in, for instance, vertebrate genomes that contain many SINEs and LINEs.". The

authors suggest the use of RepeatModeler following EDTA annotation. However, this

suggestion is not repeated in the current GitHub repository

(https://github.com/oushujun/EDTA) or software documentation and may result in

researchers missing this suggestion and assuming that EDTA is a complete TE annotation

pipeline suitable for analysing diverse genome assemblies.

A key aim of Earl Grey is to generate longer consensus sequences, but without

extending them past real TE boundaries. In all simulated genomes, Earl Grey does not

generate TE consensus sequences that are significantly different in length from the real

reference TE sequences (Figure 5a, Table S5, Additional File 3). Further, when considering

all TE consensus sequences, Earl Grey generates significantly longer consensi than both

RepeatModeler2 and EDTA (Figure 5a, Table S5, Additional File 3), suggesting that these

pipelines underestimate TE consensus length, and thus can miss considerable proportions

of true TE sequence within a genome. Considering individual classifications, Earl Grey

generates significantly longer LTR consensus sequences than RepeatModeler2 irrespective

of genome size or TE content, whilst generating significantly longer LINE (400Mb 21% and

42% GC; 800Mb 42% GC) and DNA consensus sequences (250Mb 42% GC; 800Mb 42%

GC) in certain genomic contexts (Figure 5a, Table S5, Additional File 3). LTR consensus

sequences generated by RepeatModeler2 were significantly shorter than the real reference

sequences in all simulated genome assemblies except for the 800MB genome with 21% GC

content, in which the LINE consensus sequences were significantly shorter (Figure 5a, Table

S5, Additional File 3). When compared to EDTA, we find that Earl Grey generates

significantly longer LTR consensus sequences (400Mb 21% and 42% GC; 800Mb 21% and

58% GC) (Figure 5a, Table S5, Additional File 3). EDTA LTR consensus sequences were

significantly shorter than the real reference sequences in larger simulated genomes (400Mb

21% and 42% GC; 800Mb 21% and 58% GC). EDTA generated significantly longer DNA

consensus sequences than RepeatModeler2 in the 800Mb simulated genome with 42% GC

content (Figure 5a, Table S5, Additional File 3). However, this result should be taken with

caution given the high levels of misclassification observed with EDTA. The generation of

longer consensus sequences in Earl Grey can be attributed to the automated

implementation of the iterative "BLAST, Extract, Align, Trim" (BEAT) process, that seeks to

generate maximum-length consensus sequences from the initial *de novo* TE consensus

sequences identified by RepeatModeler2, whilst ensuring consensus sequences do not

overextend true TE boundaries.

Figure 5. **A**. TE consensus sequence lengths for each of the main TE classifications.

Colours show TE classifications determined by each respective methodology, as indicated in

the key. Asterisks indicate levels of significance for comparisons of TE consensus length

using Wilcoxon Rank-Sum Tests (*: p≤0.05; **: p≤0.01; ***: p≤0.001; **** p≤0.0001). Only

significant comparisons are shown. **B**. Number of consensus sequences generated by each

methodology, along with the number of real reference sequences. EDTA consensus

sequence counts required axis scale adjustment due to the very high consensus sequence

number generated. Colours show major TE classifications, as indicated in the key.

Simulated Datasets: TE Annotations

As discussed above, improving the accuracy of TE consensus sequence can have a considerable impact on consensus length, and consequently the amount of correctly annotated TE sequence within a genome. Additionally, Earl Grey was developed to improve several other aspects of TE annotation. Firstly, Earl Grey aims to address current issues with overlapping TE annotations. It is important to address overlapping annotations to prevent inflation of TE count and coverage estimates, as it is not physically possible for a single locus to belong to multiple TEs. When interrogating final annotation outputs, we find overlapping annotations in the outputs of EDTA and RepeatMasker (used to annotate TEs generated with RepeatModeler2), which inflate TE count and coverage estimates. The greatest amount of overlapping annotated TE sequence was found when using EDTA, where removing overlaps reduced overall TE coverage by an average of 7.8% (ranging from 2.4% to 12.7%) (Figure 6a, Table S6, Additional File 3) and TE count by an average of 4.8% (ranging from 1.9% to 8.3%) (Table S6, Additional File 3).

Secondly, Earl Grey aims to address current issues with the fragmentation of TE annotations, where a single TE can be annotated as multiple fragments, for example due to degradation of the TE sequence. This can inflate estimates of TE copy number and it can also complicate investigations into TE association with host gene features. To address this, Earl Grey includes a post-annotation process employing RepeatCraft (Wong and Simakov 2018) to merge annotations that are likely to belong to the same TE insertion. When examining annotation fragmentation, we find that all methods produce annotations that are more fragmented than Earl Grey, indicated by a mean number of annotations per Earl Grey annotation of >1 for all TE classifications (Figure 6b). Levels of fragmentation were comparable between EDTA and RepeatMasker (using the RepeatModeler2 consensus library), with an average of 1.33 and 1.42 annotations per Earl Grey annotation, respectively (Figure 6b).

Figure 6. **A**. Number of TEs annotated in the simulated genomes before and after

overlapping annotations have been removed. For each method, left hand bars show TE

coverage including overlapping annotations, whilst right hand bars indicate TE coverage

following removal of overlaps. TE classifications are indicated in the key **B**. Number of

annotations per Earl Grey annotation for each simulated genome, demonstrating the level of

fragmentation in TE annotation. The black line at 1 indicates the number of annotations

expected if annotations are no more fragmented than Earl Grey. TE classifications, as

identified by Earl Grey, are indicated in the key.

A test using a real genome assembly: TE Consensus Library quality

Following benchmarking of Earl Grey using simulated genomes, we annotated the genome

of *Drosophila melanogaster* (Release 6.52) (Strelets et al. 2014) to compare Earl Grey to

other software in a real genome assembly. TE annotations from each pipeline are provided

in Additional File 4.

Earl Grey and RepeatModeler2 each generated 388 consensus sequences.

However, there were less unclassified consensus sequences when using Earl Grey (Earl

Grey: 88% classified; RepeatModeler2: 81% classified) (Table S7, Additional File 3).

Meanwhile, EDTA generated 583 consensus sequences (Table S7, Additional File 3) (Figure

7). With the exception of rolling circle elements, SINEs, and unclassified elements, Earl Grey

also generated significantly longer TE consensus sequences (DNA: Kruskal-Wallis, χ^2_2 =

21.3, p < 0.01; LTR: Kruskal-Wallis, χ^2_2 = 204.0, p < 0.01; LINE: Wilcoxon Rank Sum, W =

5578.5, p < 0.01; Unclassified: Wilcoxon Rank Sum, W = 1919.5, p < 0.01;) (Figure 8). This

can be attributed to the automated implementation of the iterative "BLAST, Extract, Align,

Trim" process in Earl Grey that works to generate maximum-length consensus sequences

from initial *de novo* TE consensus sequences identified by RepeatModeler2. The

significantly longer rolling circle consensus sequences generated by EDTA (Kruskal-Wallis,

χ^2_2 =48.1, p < 0.01) should be treated with caution, due to the very high levels of

misclassification observed when using EDTA in the simulated genomes, with these

consensus sequences likely belonging to a variety of TE classifications. No significant

difference in consensus length between Earl Grey and RepeatModeler2 was found for

SINEs and unclassified elements (SINEs: Wilcoxon Rank Sum, W = 2.5, p = 1; Unclassified:

Wilcoxon Rank Sum, W = 1919.5, p = 0.15).

Figure 7. Length of TE consensus sequences split by TE classification and consensus

generation methodology. EDTA results should be taken with caution given widespread

instances of TE misclassification identified in the simulated genomes. Colours represent TE

classifications, as indicated in the key.

A test using a real genome assembly: TE Annotation quality

When comparing TE annotation results, we find higher TE proportions annotated when using

Earl Grey in comparison to EDTA (Figure 8, Table S8; Additional File 3). However,

RepeatMasker used with the RepeatModeler2 *de novo* TE library led to higher proportions of

the genome being annotated as TE than Earl Grey in *D. melanogaster* (Figure 8, Table S8;

Additional File 3).

The highest abundance of unclassified elements were annotated when using

RepeatModeler2. This is due to RepeatModeler2 annotating putative TE sequences that do

not share sufficient similarity with the TEs in Dfam and RepBase to enable their classification

using the RepeatClassifier module. This is surprising given the abundance of knowledge

regarding the TE content of *D. melanogaster*, which has been the focus of TE research for at

least 43 years (Green 1980; Mérel et al. 2020), and for which substantial TE resources exist.

Earl Grey also makes use of the RepeatClassifier module, but it does so with longer and

more refined consensus sequences, which likely reveals homology to known elements to

enable their classification.

When interrogating final annotation outputs, we find numerous overlapping

annotations in the outputs of EDTA and RepeatMasker (using the RepeatModeler2 library),

which inflate TE count and coverage estimates (Figure 8, Table S8, Additional File 3). For

EDTA, removing these overlaps reduces total annotation coverage by 22%, whilst

annotation coverage is reduced by 9.5% for RepeatMasker (using the RepeatModeler2

library) (Figure 8).

Annotations produced with RepeatMasker (using the RepeatModeler2 library) and

EDTA are more fragmented than Earl Grey annotations. This is demonstrated by each Earl

Grey annotation, of those that are shared, overlapping with multiple annotation loci

generated by the other methodologies (Figure 8). Specifically, each Earl Grey Annotation

was represented by an average of 2.14 annotations when using EDTA, and 1.98 annotations

when using RepeatMasker (with the RepeatModeler2 library). For all TE classifications, the

level of fragmentation was reduced when using Earl Grey, demonstrating Earl Grey's ability

to defragment repeat annotations in a real genomic context.

Figure 8. TE classifications are indicated by the colour in the key. **A**. TE coverage expressed

as percentage of total genome assembly annotated using each methodology. Coverage

before and after removing overlapping annotations is shown, with TE types coloured as

indicated in the key. **B**. Mean number of TE annotations per Earl Grey annotation at shared

loci. Error bars indicate 1 standard deviation (SD) from the mean (circles). The black line

indicates a perfect match where one annotation matches one annotation using Earl Grey.

DISCUSSION

Here, we have introduced Earl Grey, a fully automated transposable element annotation and

analysis pipeline for repeat identification in genome assemblies of diverse organisms. Earl

Grey provides various benefits over other pipelines employed for TE annotation. Specifically,

Earl Grey was designed to increase TE consensus sequence length, resolve spurious

overlapping and fragmented annotations, and provide users with results in standard formats

for compatibility with downstream analyses. In addition, "paper-ready" summary figures are

produced to provide researchers with a high-level overview of the TE landscape and activity

profile for a given genome assembly.

Benchmarking of Earl Grey shows favourable improvement in TE annotation, with an

MCC very close to a perfect score of +1. In addition to being robust in terms of TE

consensus generation and subsequent TE annotation, Earl Grey will benefit researchers

requiring TE annotation in an "all-in-one" automated package requiring no extra analysis

tools or steps. Although not as accurate as Earl Grey, RepeatModeler2 scored favourably in

benchmarking, but it requires a separate RepeatMasker run following TE library generation

to annotate a genome. In addition, Earl Grey is more robust than existing methods when

analysing AT-rich genomes, making it suitable for annotation of genome assemblies

representing diverse species from across the eukaryotic tree of life.

Furthermore, Earl Grey also provides extra polishing steps to further optimise TE

annotation results. Through the implementation of the automated "BLAST, Extract, Align,

Trim" process, Earl Grey succeeds in producing longer TE consensus sequences without

extending significantly beyond true element boundaries (Figure 7b). In the context of TE

annotation, the longer TE consensus sequences generated by Earl Grey are beneficial in

comparison to the shorter ones produced by the other software, as finding longer matches

between individual putative TE copies in a genome brings us closer to confident

identification of TE boundaries and more accurate estimations of genome-wide TE content,

which remains a significant challenge within the TE field, and of direct utility for various

research applications. There is little chance of the TE boundary sequence being annotated if

it is not found in the shorter TE consensus sequences generated by other software.

Therefore, finding longer matches among individual putative TE copies in a genome, without

extending to generate consensus sequences longer than real insertions, presents a step

forward in our ability to accurately identify TEs in genome assemblies.

As previously discussed by Rodriguez and Makałowski (2022), redundancy in the

models generated by existing *de novo* TE identification tools is an issue during annotation.

We have addressed this in Earl Grey through the inclusion of optional library redundancy

reduction steps. By clustering after the BEAT process, only TE sequences from different

putative TE families are included in the final TE consensus library. However, this remains an

optional step in the Earl Grey pipeline and this should only be used with caution, with manual

evaluation of redundancies.

When considering the extent of overlap in annotations produced by other methods,

Earl Grey demonstrates a significant improvement over existing pipelines by eliminating

overlapping TE annotations. This reduces the risk of inflated TE counts whilst remaining

accurate in estimating TE coverage in genome assemblies. Furthermore, the removal of

overlapping annotations ensures that each base pair of the genome assembly is only

annotated as a single TE, so that results remain biologically plausible.

FUTURE DEVELOPMENTS

A key aim of Earl Grey was to produce a user-friendly TE annotation pipeline that can

facilitate large-scale comparative studies through a fully automated process. This first

release of Earl Grey provides an improved starting point for automated TE curation and

annotation, which can be built upon, to meet the needs of the research community. To this

end, we have identified several areas of development to be considered for future

implementation.

Whilst efforts have been made to improve current automated curation methodologies,

we acknowledge that for the foreseeable future, the gold standard will remain manual

curation. However, this is also possible following an Earl Grey analysis, which can be used

to accelerate the process, as demonstrated previously for an in-depth annotation of the

Monarch butterfly genome (Baril and Hayward 2022).

A major challenge in identifying *de novo* TEs in genome assemblies concerns the

annotation of non-TE sequences. Many *de novo* methods, including those employed by Earl

Grey, work by identifying sequences found in multiple copies in the genome. As TE

annotation is often performed prior to gene annotation, care should be taken that multicopy

genes are not incorrectly designated as TE sequences. For example, this could occur when

annotating TEs in animals, where olfactory receptor genes are known to be frequently

duplicated (Mombaerts 1999). To overcome this, gene annotations or models can be used to

retain genomic loci known to contain these genes of interest prior to TE annotation, although

this can only be done if such models exist, and prior knowledge is held. To address this, we

plan to develop a module that will identify multicopy genes and prevent them ending up in

TE consensus libraries.

The advancement of genome sequencing technology has been accompanied by a

corresponding decrease in sequencing costs. Consequently, the vast majority of genome

assemblies being released today are chromosome-level. For example, the Darwin Tree of

Life project is aiming to release ~70,000 chromosome-level genome assemblies

(https://www.darwintreeoflife.org/). With the release of chromosome-level assemblies comes

distinct opportunities to further characterise TE landscapes. To add to the current summary

plots generated by Earl Grey, it would be informative to automatically generate karyoplots to

show the chromosomal distribution of the main TE classifications across the genome

assembly (e.g. see examples in (Li et al. 2020; Baril and Hayward 2022)). As well as

providing a visual aid, these can help to identify areas of interest for further interrogation. In

addition to visual additions, there are opportunities to present the chromosomal distribution

of TEs within a quantitative framework. An additional module for Earl could identify

statistically significant hotspots and coldspots for TE insertion, where TEs are found in

higher, or lower, densities than expected if TEs were evenly distributed across the host

genome (Baril and Hayward 2022). To build on this and enable comparisons across higher

taxonomic levels, this could include a metric for "evenness of spread" (Baril and Hayward

2022). This will assess the distribution of TEs within a given context and provide an estimate

of how even the distribution of TE sequences is in a cross comparable manner.

Overall, we have presented Earl Grey, a new fully-automated TE annotation pipeline

for the annotation of genome assemblies. We have shown that Earl Grey improves upon

current widely-used TE annotation methodologies in terms of consensus generation,

removing overlapping annotations, and reducing fragmentation of annotations. Earl Grey will

help to facilitate large-scale comparative genomic studies, as well as being user-friendly and

producing outputs in common formats compatible with downstream analyses. There remains

scope for further improvements of Earl Grey, especially via incorporating suggestions and

feedback from the needs of the research community. Finally, Earl Grey is an open-source

project hosted on GitHub. Our aim is for the TE community to request and contribute new

features and improvements to the Earl Grey project, so that it is a community-led effort to

improve TE annotation.

733 AVAILABILITY AND REQUIREMENTS

Project Name: Earl Grey

Project Home Page: https://github.com/TobyBaril/EarlGrey

Operating Systems: Linux-based Systems (e.g Ubuntu), MacOS-based systems (OSX), or a

web browser (for the gitpod implementation)

Programming Language: Pipeline including software coded in Python, R, Bash, and Perl

Other Requirements: Anaconda3, Docker (Optional), Singularity (Optional)

License: Open Software License v 2.1

Restrictions for Non-Academic Users: None. Some dependencies may require licences for

use by non-academic users.

ABBREVIATIONS

TE: Transposable element

Non-LTR: Non-long terminal repeat

LTR: Long terminal repeat

LINEs: Long INterspersed Elements

SINEs: Short INterspersed Elements

PLEs: *Penelope*-like Elements

DECLARATIONS

Ethics approval and consent to participate

Not Applicable.

Consent for publication

Not Applicable.

Availability of Data and Materials

All data generated or analysed during this study are included in this published article and its

supplementary information files.

Competing Interests

The authors declare that they have no competing interests.

Funding

TB was supported by a studentship from the Biotechnology and Biological Sciences Research Council-funded South West Biosciences Doctoral Training Partnership (BB/M009122/1). AH was supported by a Biotechnology and Biological Sciences Research Council (BBSRC) David Phillips Fellowship (BB/N020146/1), which also supported JG.

Authors Contributions

TB developed Earl Grey, performed analysis, produced the figures, and drafted the manuscript. JG developed the 'BLAST, Extract, Align, Trim' scripts for Earl Grey. AH conceived and coordinated the study and participated in writing the manuscript. All authors read and approved the final manuscript.

Acknowledgements

We thank Dirk-Jan van Workum for assisting with the conda recipe for Earl Grey, users of early iterations of the software for constructive feedback and suggestions, and the reviewers for their constructive comments.

Figure Legends

Figure Legends

Figure 1. Flow chart illustrating the Earl Grey workflow. Processing is fully automated from

start to finish. Stage numbers correspond to steps in the main text.

Figure 2. Example summary figures produced by Earl Grey using the results from the

annotation of an 840Mb simulated genome with 58% GC content. **A**. Summary pie chart

showing the proportion of the genome annotated with the main TE classifications. **B**. Repeat

landscape plot, where the X axis indicates divergence from consensus in Kimura distance,

and the Y axis indicates the percentage of the genome annotated as TE for each level of

divergence. Landscape plots can be used to provide an estimate of TE activity within a given

genome assembly, with recent activity indicated by a low distance from consensus.

Figure 3. **A**. Distribution showing the number of TE families across copy numbers in the

simulated genomes. **B**. Schematic indicating the classification of nucleotides annotated by

each method in comparison to their true identity.

Figure 4. **A**. MCC and nucleotide classification rates for each method compared using the

simulated genomes. Colours show genome size as indicated in the key. **B**. Number of TE

annotations identified by each method with each annotation labelled as classified correctly,

misclassified, or missing when compared to the reference TE annotations. Colours in the key

indicate classification status for each TE. The black line indicates the real number of TE

insertions. **C.** Schematic demonstrating how the number of TEs annotated by each software

can be higher than the real number of TE insertions, as a single TE might be annotated as

multiple separate fragments.

Figure 5. **A**. TE consensus sequence lengths for each of the main TE classifications.

Colours show TE classifications determined by each respective methodology, as indicated in

the key. Asterisks indicate levels of significance for comparisons of TE consensus length

using Wilcoxon Rank-Sum Tests (*: $p \leq 0.05$; **: $p \leq 0.01$; ***: $p \leq 0.001$; **** $p \leq 0.0001$). Only

significant comparisons are shown. **B**. Number of consensus sequences generated by each

methodology, along with the number of real reference sequences. EDTA consensus

sequence counts required axis scale adjustment due to the very high consensus sequence

number generated. Colours show major TE classifications, as indicated in the key.

Figure 6. **A**. Number of TEs annotated in the simulated genomes before and after

overlapping annotations have been removed. For each method, left hand bars show TE

coverage including overlapping annotations, whilst right hand bars indicate TE coverage

following removal of overlaps. TE classifications are indicated in the key **B**. Number of

annotations per Earl Grey annotation for each simulated genome, demonstrating the level of

fragmentation in TE annotation. The black line at 1 indicates the number of annotations

expected if annotations are no more fragmented than Earl Grey. TE classifications, as

identified by Earl Grey, are indicated in the key.

Figure 7. Length of TE consensus sequences split by TE classification and consensus

generation methodology. EDTA results should be taken with caution given widespread

instances of TE misclassification identified in the simulated genomes. Colours represent TE

classifications, as indicated in the key.

Figure 8. TE classifications are indicated by the colour in the key. **A**. TE coverage expressed

as percentage of total genome assembly annotated using each methodology. Coverage

before and after removing overlapping annotations is shown, with TE types coloured as

indicated in the key. **B**. Mean number of TE annotations per Earl Grey annotation at shared

loci. Error bars indicate 1 standard deviation (SD) from the mean (circles). The black line

indicates a perfect match where one annotation matches one annotation using Earl Grey.

Additional Files

Additional File 1: Tar archive containing configuration files and TE families to generate all

nine simulated genomes.

Additional File 2: Tar archive containing reference TE coordinates in GFF format and GFF

annotation files for each software used to annotate TEs in the simulated genomes.

Additional File 3: Excel file containing all supplementary tables with contents page.

Additional File 4: Tar archive containing TE annotations for *D. melanogaster* annotated with

each software, in GFF format.

REFERENCES

Baril T, Hayward A. 2022. Migrators within migrators: exploring transposable element dynamics in the monarch butterfly, Danaus plexippus. *Mob. DNA* [Internet] 13:5. Available from: http://dx.doi.org/10.1186/s13100-022-00263-5

Benson G. 1999. Tandem repeats finder: A program to analyze DNA sequences. *Nucleic Acids Res.* [Internet] 27:573–580. Available from: http://dx.doi.org/10.1093/nar/27.2.573

Bohlin J, Pettersson JH-O. 2019. Evolution of genomic base composition: From single cell microbes to multicellular animals. *Comput. Struct. Biotechnol. J.* [Internet] 17:362–370. Available from: https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6429543/

Bourque G, Burns KH, Gehring M, Gorbunova V, Seluanov A, Hammell M, Imbeault M, Izsvák Z, Levin HL, Macfarlan TS, et al. 2018. Ten things you should know about transposable elements. *Genome Biol.* [Internet] 19:199. Available from: http://dx.doi.org/10.1186/s13059-018-1577-z

Campbell MS, Holt C, Moore B, Yandell M. 2014. Genome Annotation and Curation Using MAKER and MAKER-P. *Current Protocols in Bioinformatics* [Internet] 48. Available from: http://dx.doi.org/10.1002/0471250953.bi0411s48

Chung H, Bogwitz MR, McCart C, Andrianopoulos A, Ffrench-Constant RH, Batterham P, Daborn PJ. 2007. Cis-regulatory elements in the accord retrotransposon result in tissue-specific expression of the Drosophila melanogaster insecticide resistance gene Cyp6g1. *Genetics* [Internet] 175:1071–1077. Available from:

http://dx.doi.org/10.1534/genetics.106.066597

Chuong EB, Elde NC, Feschotte C. 2017. Regulatory activities of transposable elements:
From conflicts to benefits. *Nat. Rev. Genet.* [Internet] 18:71–86. Available from:
http://dx.doi.org/10.1038/nrg.2016.139

Cosby RL, Chang N-C, Feschotte C. 2019. Host–transposon interactions: conflict,
cooperation, and cooption. *Genes Dev.* [Internet] 33:1098–1116. Available from:
http://genesdev.cshlp.org/content/33/17-18/1098.full

Flynn JM, Hubley R, Goubert C, Rosen J, Clark AG, Feschotte C, Smit AF. 2020.
RepeatModeler2 for automated genomic discovery of transposable element families.
Proceedings of the National Academy of Sciences [Internet] 117:9451–9457.
Available from: https://www.pnas.org/content/117/17/9451

Fu L, Niu B, Zhu Z, Wu S, Li W. 2012. CD-HIT: accelerated for clustering the next-
generation sequencing data. *Bioinformatics* 28:3150–3152.

Goerner-Potvin P, Bourque G. 2018. Computational tools to unmask transposable elements.
Nat. Rev. Genet. [Internet] 19:688–704. Available from:
http://dx.doi.org/10.1038/s41576-018-0050-x

Goubert C, Craig RJ, Bilat AF, Peona V, Vogan AA, Protasio AV. 2022. Correction: A
beginner's guide to manual curation of transposable elements. *Mob. DNA* [Internet]
13:15. Available from: http://dx.doi.org/10.1186/s13100-022-00272-4

Green MM. 1980. Transposable elements in Drosophila and other Diptera. *Annu. Rev.*
Genet. [Internet] 14:109–120. Available from:
http://dx.doi.org/10.1146/annurev.ge.14.120180.000545

Grüning B, Dale R, Sjödin A, Chapman BA, Rowe J, Tomkins-Tinch CH, Valieris R, Köster J,
Bioconda Team. 2018. Bioconda: sustainable and comprehensive software
distribution for the life sciences. *Nat. Methods* [Internet] 15:475–476. Available from:
http://dx.doi.org/10.1038/s41592-018-0046-7

Hershberg R. 2016. Codon Usage and Translational Selection. In: Encyclopedia of
Evolutionary Biology. Elsevier. p. 293–298. Available from:
http://dx.doi.org/10.1016/b978-0-12-800049-6.00178-5

Hof AEV t., Campagne P, Rigden DJ, Yung CJ, Lingley J, Quail MA, Hall N, Darby AC,
Saccheri IJ, van't Hof AE, et al. 2016. The industrial melanism mutation in British
peppered moths is a transposable element. *Nature* [Internet] 534:102–105. Available
from: http://dx.doi.org/10.1038/nature17951

Hubley R, Finn RD, Clements J, Eddy SR, Jones TA, Bao W, Smit AFA, Wheeler TJ. 2016.
The Dfam database of repetitive DNA families. *Nucleic Acids Res.* [Internet] 44:D81–
D89. Available from: http://dx.doi.org/10.1093/nar/gkv1272

Jurka J, Kapitonov VV, Pavlicek A, Klonowski P, Kohany O, Walichiewicz J. 2005. Repbase
Update, a database of eukaryotic repetitive elements. *Cytogenet. Genome Res.*
[Internet] 110:462–467. Available from: http://dx.doi.org/10.1159/000084979

Kapitonov VV, Jurka J. 2008. A universal classification of eukaryotic transposable elements
implemented in Repbase. *Nat. Rev. Genet.* [Internet] 9:411–412. Available from:
http://dx.doi.org/10.1038/nrg2165-c1

Katoh K, Standley DM. 2013. MAFFT multiple sequence alignment software version 7:
Improvements in performance and usability. *Mol. Biol. Evol.* [Internet] 30:772–780.
Available from: http://dx.doi.org/10.1093/molbev/mst010

Kollmar M. 2019. Gene Prediction: Methods and Protocols. Humana Press Available from:
https://books.google.com/books/about/Gene_Prediction.html?hl=&id=iEkZvwEACAA
J

Kolpakov R, Bana G, Kucherov G. 2003. mreps: Efficient and flexible detection of tandem
repeats in DNA. *Nucleic Acids Res.* [Internet] 31:3672–3678. Available from:
http://dx.doi.org/10.1093/nar/gkg617

Lawrence M, Huber W, Pagès H, Aboyoun P, Carlson M, Gentleman R, Morgan MT, Carey
VJ. 2013. Software for computing and annotating genomic ranges. *PLoS Comput.*
Biol. [Internet] 9:e1003118. Available from:
http://dx.doi.org/10.1371/journal.pcbi.1003118

Lewin HA, Robinson GE, Kress WJ, Baker WJ, Coddington J, Crandall KA, Durbin R,
Edwards SV, Forest F, Gilbert MTP, et al. 2018. Earth BioGenome Project:
Sequencing life for the future of life. *Proc. Natl. Acad. Sci. U. S. A.* [Internet]
115:4325–4333. Available from: http://dx.doi.org/10.1073/pnas.1720115115

Li W, Godzik A. 2006. Cd-hit: a fast program for clustering and comparing large sets of
protein or nucleotide sequences. *Bioinformatics* 22:1658–1659.

Li Y, Nong W, Baril T, Yip HY, Swale T, Hayward A, Ferrier DEK, Hui JHL. 2020.
Reconstruction of ancient homeobox gene linkages inferred from a new high-quality
assembly of the Hong Kong oyster (Magallana hongkongensis) genome. *BMC*
Genomics 21:1–17.

McClintock B. 1956. "Controlling Elements and the Gene." *Cold Spring Harb. Symp. Quant.*
Biol. 21:197–216.

Mérel V, Boulesteix M, Fablet M, Vieira C. 2020. Transposable elements in Drosophila. *Mob.*
DNA [Internet] 11:23. Available from: http://dx.doi.org/10.1186/s13100-020-00213-z

Mombaerts P. 1999. Seven-transmembrane proteins as odorant and chemosensory
receptors. *Science* [Internet] 286:707–711. Available from:
http://dx.doi.org/10.1126/science.286.5440.707

Ou S, Jiang N. 2019. LTR_FINDER_parallel: parallelization of LTR_FINDER enabling rapid
identification of long terminal repeat retrotransposons. *BioRxiv*:2–6.

Ou S, Su W, Liao Y, Chougule K, Agda JRA, Hellinga AJ, Lugo CSB, Elliott TA, Ware D,
Peterson T, et al. 2019. Benchmarking transposable element annotation methods for
creation of a streamlined, comprehensive pipeline. *Genome Biol.* [Internet] 20:1–45.
Available from: http://dx.doi.org/10.1186/s13059-019-1905-y

Paradis E, Strimmer K, Claude J, Jobb G, Opgen-Rhein R, Dutheil J, Noel Y, Bolker B,
Lemon J. 2006. ape: Analyses of Phylogenetics and Evolution. *R package version*
[Internet] 1. Available from: http://ape-package.ird.fr/ep/diapo_LaReunion_2009.pdf

Peng X, Wilken SE, Lankiewicz TS, Gilmore SP, Brown JL, Henske JK, Swift CL, Salamov
A, Barry K, Grigoriev IV, et al. 2021. Genomic and functional analyses of fungal and
bacterial consortia that enable lignocellulose breakdown in goat gut microbiomes.
Nat. Microbiol. [Internet] 6:499–511. Available from: http://dx.doi.org/10.1038/s41564-

020-00861-0

Pickett BD, Karlinsey SM, Penrod CE, Cormier MJ, Ebbert MTW, Shiozawa DK, Whipple CJ,
Ridge PG. 2016. SA-SSR: a suffix array-based algorithm for exhaustive and efficient
SSR discovery in large genetic sequences: Table 1. *Bioinformatics* [Internet]
32:2707–2709. Available from: http://dx.doi.org/10.1093/bioinformatics/btw298

Platt RN, Blanco-Berdugo L, Ray DA. 2016. Accurate transposable element annotation is
vital when analyzing new genome assemblies. *Genome Biol. Evol.* [Internet] 8:403–
410. Available from: http://dx.doi.org/10.1093/gbe/evw009

Quinlan AR, Hall IM. 2010. BEDTools: A flexible suite of utilities for comparing genomic
features. *Bioinformatics* [Internet] 26:841–842. Available from:
http://dx.doi.org/10.1093/bioinformatics/btq033

Racine JS. 2013. RSTUDIO: A PLATFORM-INDEPENDENT IDE FOR R AND SWEAVE. *J.*
Appl. Econometrics [Internet] 27:167–172. Available from:
http://dx.doi.org/10.1002/jae

Rodriguez M, Makałowski W. 2022. Software evaluation for de novo detection of
transposons. *Mob. DNA* [Internet] 13:14. Available from:
http://dx.doi.org/10.1186/s13100-022-00266-2

Smit AFA, Hubley RR, Green PR. 2013. RepeatMasker Open-4.0. *http://repeatmasker.org*.

Storer J, Hubley R, Rosen J, Wheeler TJ, Smit AF. 2021. The Dfam community resource of
transposable element families, sequence models, and genome annotations. *Mob.*
DNA [Internet] 12:2. Available from: http://dx.doi.org/10.1186/s13100-020-00230-y

Strelets VB, Schroeder AJ, Thurmond J, Goodman JL, Gelbart WM, dos Santos G, Emmert
DB, Crosby MA, the FlyBase Consortium. 2014. FlyBase: introduction of the
Drosophila melanogaster Release 6 reference genome assembly and large-scale
migration of genome annotations. *Nucleic Acids Res.* [Internet] 43:D690–D697.
Available from: http://dx.doi.org/10.1093/nar/gku1099

Team RC. 2013. R: A language and environment for statistical computing.

Wells JN, Feschotte C. 2020. A Field Guide to Eukaryotic Transposable Elements. *Annu.*
Rev. Genet. [Internet] 54:539–561. Available from: http://dx.doi.org/10.1146/annurev-
genet-040620-022145

Wicker T, Sabot F, Hua-Van A, Bennetzen JL, Capy P, Chalhoub B, Flavell A, Leroy P,
Morgante M, Panaud O, et al. 2007. A unified classification system for eukaryotic
transposable elements. *Nat. Rev. Genet.* [Internet] 8:973–982. Available from:
http://dx.doi.org/10.1038/nrg2165

Wickham H, Averick M, Bryan J, Chang W, McGowan LD, François R, Grolemund G, Hayes
A, Henry L, Hester J. 2019. Welcome to the Tidyverse. *Journal of Open Source*
Software 4:1686.

Wong WY, Simakov O. 2018. RepeatCraft: a meta-pipeline for repetitive element de-
fragmentation and annotation. *Bioinformatics* [Internet] 35:1051–1052. Available
from: https://doi.org/10.1093/bioinformatics/bty745

Xu X-H, Su Z-Z, Wang C, Kubicek CP, Feng X-X, Mao L-J, Wang J-Y, Chen C, Lin F-C,
Zhang C-L. 2014. The rice endophyte Harpophora oryzae genome reveals evolution

from a pathogen to a mutualistic endophyte. *Sci. Rep.* [Internet] 4:5783. Available
from: http://dx.doi.org/10.1038/srep05783

Xu Z, Wang H. 2007. LTR_FINDER: an efficient tool for the prediction of full-length LTR
retrotransposons. *Nucleic Acids Res.* [Internet] 35:W265–W268. Available from:
https://www.ncbi.nlm.nih.gov/pubmed/17485477

Zhang Z, Schwartz S, Wagner L, Miller W. 2000. A greedy algorithm for aligning DNA
sequences. *J. Comput. Biol.* [Internet] 7:203–214. Available from:
http://dx.doi.org/10.1089/10665270050081478

1009