Lake iTag measurements over nineteen years, introducing the
limony dataset

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Abstract

Lakes are focal points of biogeochemical cycling on the terrestrial landscape, and microbial
communities are the machines driving these processes. However, our view into how
freshwater microbial communities function is obscured by high short-term variability. We
provide a long-term, two-decade time series (years 2000 – 2019) of a freshwater microbial
community characterized with 16S rRNA gene amplicon sequencing. We provide raw
sequencing data from 1,023 total sequenced samples and controls, as well as references to
paired publicly available environmental data. Moreover, processed, curated, and formatted
microbial data are also available for easy download as an R package, along with well-
documented functions for subsetting the data by samples and taxa. This processed dataset
includes 970 total replicates from 496 samples. The "limony" dataset and its paired
environmental data is a complete and ready-to-use resource for ecologists, modellers,
educators, data scientists, and others from diverse fields.

Background & Summary

Lake Mendota
Lake Mendota is in southern Wisconsin (USA), on the shores of the University of Wisconsin-
Madison and the Wisconsin state capitol (Fig 1). Lake Mendota is dimictic and temperate,
meaning that the water column mixes vertically twice a year and the lake freezes in the winter.
In a typical year, the ice-on season lasts from late December to early April, with ice thickness
reaching 40 cm [1,2]. Vertical mixing occurs immediately after ice off in April, and in October [3–7].

Summer surface water temperatures typically reach 25°C, and the lake is popular for

recreational activities such as fishing, sailing, and swimming. Lake Mendota is eutrophic,

meaning that it has high concentrations of nitrogen and phosphorus and is plagued by harmful

cyanobacterial blooms in the summer [8]. In early spring (mid-April to mid-June) a clearwater

phase with typical water clarities of 7-10 m delineates a shift in phytoplankton community

from diatoms to cyanobacteria [3,9–12]. Summer water clarities of 1-2 m are punctuated by

surface Cyanobacterial blooms, which prevent recreation due to cyanotoxins and noxious

odors [13,14]. Lake Mendota is considered to be a fairly typical temperate eutrophic lake,

although at 39.6 km^2 it is on the larger side, and the maximum fetch of 6 miles results in

significant wave action. Lake Mendota is not unusually deep, with a maximum depth of 25 m

and an average depth of 12.7 m [15,16].

Long-term research on Lake Mendota (WI, USA) began in the early 1900s [13,15] and today

includes research programs led by the University of Wisconsin-Madison's Center for Limnology

(CFL) and Environmental Chemistry and Technology program (EC&T), the Wisconsin

Department of Natural Resources (WI DNR), the United States Geological Survey (USGS), and

the North Temperate Lakes Long Term Ecological Research program (NTL-LTER). A microbial

observatory (NTL-MO)[17] was established on Lake Mendota in 1999 with funding through the

"Microbial Observatories" program at the National Science Foundation, and the NTL-LTER now

supports continued routine collection of microbial samples that can be used for a variety of

analyses including Illumina-based 16S rRNA gene amplicon sequencing to yield "iTAGs". As a

result of this intensive study, a wealth of long-term environmental data is publicly available

through the Environmental Data Initiative (EDI).

The lake iTag measurements over nineteen years dataset, known by the acronym limony,

spans the duration at the time of sequencing of the archived Lake Mendota Microbial

Observatory, from 2000-2019 (Fig 2). During this time span Lake Mendota has experienced the

long-term press of climate change, observable as shorter ice cover duration, longer

stratification periods, and increased phosphorus loading from heavy rains [1,10,18,19]. However,

during the two decades covered by the limony dataset Lake Mendota has also experienced

several abrupt ecological shifts. In 2009, a population explosion of the invasive invertebrate

predator spiny water flea (*Bythotrephes longimanus*) resulted in nearly a meter loss of water

clarity due to a trophic cascade in which zooplankton predation reduced grazing pressure on

phytoplankton [20–22]. This major food web disturbance is not unrelated to climate, because an

unusually cool July enabled the population explosion, even though spiny water flea had existed

at low levels in Lake Mendota since the 1990s [23]. Another sudden shift to Lake Mendota's food

web occurred with the invasion of zebra mussels (*Dreissena polymorpha*), which were first

detected in the fall of 2015. By the summer of 2016 these filter feeders were already covering

most hard surfaces in the near-shore zone, resulting in a 300% increase in zoobenthos and

phytobenthos abundance by 2018. Zebra mussels became widespread enough to theoretically

filter the epilimnion volume every 45 days, but the water clarity of the lake did not change[24].

The impacts of these species invasions on the microbial community are further explored in

Rohwer *et al.* (*submitted*) [25].

980 iTags from 477 Sample Dates spanning 19 Years

The limony dataset is unique because of the length of its time span and sampling

frequency, and because most sample dates include iTags from two biological duplicates (Fig

1). During the first decade of the time series, samples were typically collected fortnightly

throughout the ice-off season, and during the second decade samples were typically collected

weekly. These frequent observations are valuable for documenting community succession and

revealing possible interactions over time because bacterial communities turnover on short

time scales. For example, in surface seawater generation times may vary from hours to several

days [26]. Regardless of generation times, multi-decadal time series are needed to tease apart

true long-term change from large underlying multi-scale variability [27].

The existence of biological duplicates (separate water grabs) also makes limony a

powerful and unique resource. Community-derived 16S rRNA gene amplicon data are often

criticized for being noisy, as evidenced by the many methods that have been created to cluster,

filter, and error correct[28–32] it. However, environmental data are also often highly variable at

multiple scales. The NTL-MO collects biological duplicates that we sequenced in parallel, so

they capture both the technical noise, which is addressed by different data processing

pipelines, and the environmental noise, which is typically ignored in microbial ecology [33,34].

Here we describe in detail the methods used in collecting and sequencing samples,

the pipeline used to create available processed data, and additional resources that

complement limony. We hope this background and practical guidance will enable other

scientists to analyse limony in a way that is conscious of its limitations while taking advantage

of its strengths.

Methods

Sample Collection

Collection and transport. Water samples were collected from a central point in Lake

Mendota (43°05'58.2"N 89°24'16.2"W), at the same location as a weather buoy that has

collected basic physiochemical measurements during ice-off since 2006 (Fig 1). This location is

the deepest part of the lake (25 m) and is over 1.4 km from shore in all directions. Integrated

12 m samples (approximating epilimnion depth) were collected by lowering a weighted 12 m

tube, plugging the top of the tube to pull out a vertical section of the water column, and then

mixing this depth-integrated water sample in a 2 L bottle (Fig 2). Duplicate samples were

collected from opposite sides of the boat. In the winter, samples were collected from a hole

drilled by an ice augur. Some limony samples deviate from this exact method, such as winter

samples that were surface water grabs from closer to shore, or samples in 2006-2007 that

were depth integrated based on the measured epilimnion. These non-standard samples are

indicated by stars in Fig 1 and detailed in Online-only Table 1.

Filtering and storage. Water was transported back to the laboratory for filtering,

which could take between 15 min to an hour, depending on how quickly the field work was

performed and whether the samples were transported across campus by bike or by walking.

Water samples were filtered onto 0.2 μm filters (Pall Corporation), and the filters were placed

in airtight screw-cap tubes and stored in a -80°C freezer until DNA extraction during 2018-

2019 (Fig 2). During years 2000-2003, one hundred and nine samples were collected onto 0.2

μm filters after passing through a 10 μm prefilter. These non-standard samples are indicated

by stars in Fig 1 and detailed in Online-only Table 1.

DNA Extraction and Sequencing

Duplicates. Two filters were sequenced per sample date, one from each biological

replicate (duplicate water grab). Eighty-eight sample dates deviate from this scheme however.

For forty-six of these samples, two filters collected from the same water grab were used as

duplicates. The remaining forty-two samples lack replicates altogether because additional

filters were not available. These non-standard samples are detailed in Online-only Table 1.

Randomization. Filters were put in random order before performing DNA extractions

and sequencing (Fig 2). Duplicates were split apart into two groups, each group's order was

randomized separately, and extractions were performed in the order of group 1 followed by

group 2. Each group was spread over two sequencing plates, so that duplicates were

sequenced in separate Illumina runs.

Extractions. DNA extractions were performed by hand using FastDNA spin kits with

Lysing Matrix A used for bead-beating (MP Biomedicals) (Fig 2). To improve cell lysis during

bead beating, folded filters were cut into strips using flame-sterilized scissors and tweezers,

and only half of each filter was included in bead beating and DNA extraction. The first and last

extraction of every 100-extraction kit was performed on a sterile filter as a blank. All

extractions were performed by the same person according to the same method, and no

differences in DNA yield were observed by extraction date or kit.

Amplification and Sequencing. 16S rRNA gene amplicon sequencing was performed

at Argonne National Lab according the procedure established by Walters *et al.* [35] and

recommended by the Earth Microbiome Project. The V4-V5 variable region was amplified

(515F-Y GTGYCAGCMGCCGCGGTAA, 926R CCGYCAATTYMTTTRAGTTT), and sequencing was

performed on an Illumina MiSeq instrument using version 2 chemistry. Sequencing was split

across 4 plates that multiplexed 245, 247, 269, and 262 samples each.

Data Processing

Quality filtering and demultiplexing. Before demultiplexing, index reads were quality

filtered using vsearch [36] (vsearch v2.13.3) to retain only index reads where the expected errors

were ≤ 0.03 (`--fastq_maxee = 0.03`). Mothur was then used to remove the matching

sequences for the forward and reverse read files [32] (mothur v.1.44.1) (`list.seqs()` and

`get.seqs()`). Quality control of index reads can remove cross-contamination that occurs

during sequencing, sometimes called cross-talk or index hopping. This is not typically

considered a major concern with the MiSeq platform [37,38], but it has been observed at low

levels ranging from 0.16 - 0.2% [39,40]. We chose a maximum expected errors cut-off of 0.03, to

approximate the mean quality score cutoff of 25 suggested by Wright and Vestigian [41].

Read quality cut-offs were chosen for each of the four limony sequencing plates separately.

Cut-offs for Read quality were chosen by running vsearch [36] with a range of expected error

cutoffs and truncation lengths (`--fastq_trunclen`), and choosing a cutoff of acceptable

quality and length that retained the most sequences. A maximum expected errors of 2 (`--`

`fastq_maxee = 2`) was applied to all forward and reverse reads following truncation of the

forward reads at 247 bp (plates 1 and 2) or 250 bp (plates 3 and 4) and truncation of the

reverse reads at 195 bp (plates 1 and 2) or 192 bp (plates 3 and 4). Sequences were

demultiplexed using qiime [42] (qiime2-2019.4) without golay correction of the barcode

sequences.

Error correction using dada2. For dada2 error correction (dada2 version 1.12.1) [29],

learning errors and pooled error correction were run separately on each plate, as

recommended by the dada2 big data workflow tutorial. After removing phiX and merging

forward and reverse reads, the four plates were combined for chimera detection.

Taxonomy assignment using TaxAss with the FreshTrain and Silva. We assigned

taxonomy with the Silva database [43] (silva138) and the FreshTrain database [44]

(FreshTrain15Jun2020silva138) using the TaxAss workflow [45] (v2.0.0) with a 98 percent identity

cut-off. In addition to classifying freshwater heterotrophs with the FreshTrain nomenclature,

TaxAss also adjusts the names in the Silva database to make duplicate names unique, and it

renames the unknown sequences with the uniform format of unnamed.NearestParentName.

Unique names within and between levels are required by our limony R scripts. Additionally,

Cyanobacteria nomenclature from silva138 was manually edited to remove strain names from

the genus-level assignments. These strain names were instead indicated at the species level,

a level that is not included in the Silva database. The edited *Cyanobacteria* nomenclature is

available on the TaxAss GitHub repository (https://github.com/McMahonLab/TaxAss).

Removing samples with low sequencing depth. The distribution of reads per sample

approximated a normal distribution, and we chose a cut-off that maximized the number of

samples kept, prioritizing the existence of duplicates over sequencing depth. A cut-off of 6000

removed only 10 samples and maintained the resolution of a single read at 0.017% relative

abundance. We did not rarefy the data, following the recommendation of McMurdie and

Holmes [46].

Processing in R. Custom R scripts were used to further process the samples by

averaging replicates, calculating standard deviation, calculating several metrics of quantitation

limit, and propagating these calculations to different taxonomic groupings. The exact

annotated scripts are available at github.com/rrohwer/limony, and users can repeat this

processing with different choices about library size or abundance cut-offs. After separating

controls and applying cut-offs, the remaining replicate samples were combined. Mean

abundances were calculated, along with standard deviations and information about whether

an OTU was present in all replicates or at an abundance below the resolution of the smallest

library size. After calculating these values at the OTU level, OTUs were grouped for each taxa

level. Average abundances were summed, standard deviations were calculated by error

propagation, and boolean information about replication and resolution was applied to all

constituents at each taxon level. The result of this processing is stored as a list of each metric,

with sub-lists for each taxon level (Fig 3). More details on the processed data format are

available in the Usage Notes section.

Data Records

Raw sequencing data is available from the NCBI Sequence Read Archive under accession number PRJNA846788 (Reviewer Link: https://dataview.ncbi.nlm.nih.gov/object/PRJNA846788?reviewer=varcj4a5hng2m7n1bcde77oecg). A key linking sequencing codes to sample names is included as part of Online-only Table 1. The processed and curated limony dataset is available for download as an R package at github.com/rrohwer/limony. Environmental data collected at the same time as the microbial samples are available from the Environmental Data Initiative (EDI) (https://environmentaldatainitiative.org). Secchi disk water clarity measurements can be found under accession number knb-lter-ntl.416.1 and water temperature and dissolved oxygen measurements can be found under accession number knb-lter-ntl.415.2 [7,12]. Data packages from EDI are easy to access and can be downloaded directly into R, python, or matlab, or downloaded as a plain text file.

Technical Validation

Randomization, Controls, Mock Communities, and Duplicates

The order of sample extractions and sequencing was randomized, with duplicates placed on separate sequencing plates. The first and last extraction of every 100-sample prep kit was a clean filter. These 22 extraction blanks were spread across the 4 MiSeq plates, and can be used to detect kit contamination, cross contamination, and sequencing cross-talk. Each of the four sequencing plates also included 2 mock communities and 3 repeated "generous donor" samples to control for inconsistencies in community composition as observed by Yeh *et al.* [47]. The two mock communities were an even and a staggered marine mock community provided by the Fuhrman Lab [47]. A generous donor control is a repeated sample, which is less controlled than a mock community but is more representative of the actual community composition, diversity, and evenness. Three generous donors were created from different seasons to encompass a range of lake communities. These were collected with the same methods as the limony samples, but more filters were extracted and the extracted DNA was mixed before being divided into aliquots. The generous donor samples are from May 15, 2014, August 26, 2014, and November 8, 2018.

Usage Notes

Sample Metadata

A table that lists sample names, sample dates, sequencing codes (as identified on SRA), and whether samples were taken with non-standard depth, filtration, or location is available as Online-only Table 1.

Additional Microbial Resources

A manually curated taxonomy of abundant freshwater heterotrophs was created by Newton *et al.* using full length clone libraries [44]. This Freshwater Training set (the FreshTrain) enables fine-resolution taxonomy classifications when used with a Taxonomy Assignment tool (TaxAss) to classify 16S rRNA gene amplicon data [45]. We encourage users of limony to take advantage of this unique taxonomy resource so that their results are easily comparable to other freshwater datasets, and so that they can perform taxonomic analyses at ecologically relevant levels. Directions, scripts, and the most recent FreshTrain releases are available at github.com/McMahonLab/TaxAss.

The microbial community of Lake Mendota has been extensively studied prior to the limony dataset, so broad trends about Lake Mendota's microbial community are well established. Early studies of community composition used ARISA fingerprinting, which differentiates organisms based on the variable length of the 16S-23S rRNA gene intergenic spacer region [48]. These ARISA-based studies found consistent seasonal changes in bacterial community composition [49–51]. Analyses of early Illumina 16S rRNA gene amplicon sequencing confirmed the strong seasonality of many Lake Mendota microbes, and identified biotic interactions as likely drivers of community change [52,53].

Available Environmental Data

Lake Mendota is part of the NTL-LTER site, which conducts routine sampling of water chemistry, lake physical characteristics, phytoplankton and zooplankton, macrophytes, and fish. These relevant datasets span the time period of the limony dataset and are all available through the Environmental Data Initiative. Users can find all available data by searching for datasets associated with the NTL-LTER site.

Using the LiMONY r package.

The processed limony data is available as part of an R package that can be installed using the command `devtools::install_github("rrohwer/limony")`. The R package is hosted at github.com/rrohwer/limony. In addition to the processed data, the R package

includes scripts to easily subset the dataset by sample date and taxonomy, while maintaining

the nested list data structure.

Nested list data structure. The processed limony data includes the taxonomic assignments,

the average abundances, and the standard deviations of each OTU, as well as information

about whether it was confidently observed. This information is saved in a list of matrices with

matching dimensions named "av" (average), "sd" (standard deviation), "bq" (below

quantification), "pd" (partial detection), and "br" (below resolution). The elements bq, pd, and

br are boolean matrices, and bq is TRUE if either pd or br is TRUE. A visual schematic of this

data structure is shown in Fig 3.

Nested under each categorical element is a list corresponding to each taxonomic level. These

levels are Kingdom, Phylum, Class, Order, Family/Lineage, Genus/Clade, Species/Tribe, and

SeqID. Each level coarser than SeqID has been grouped, so that all categorical elements have

been recalculated. The average of a taxon group is the sum of all daughter group averages,

and the standard deviation is the propagated error of sums of the daughter standard

deviations. The boolean elements bq, pd, and br are TRUE if all of their daughter constituents

are TRUE.

Subsetting the nested list. The limony package includes functions to subset samples

and taxa while maintaining the nested list structure. For example, users can subset particular

sample dates, and they can exclude non-standard samples from analysis. Additionally, users

can subset a particular taxonomic group of interest. Alternately, If users prefer to work with a

simple OTU table, this can be obtained by subsetting the list. Examples of all of these

workflows are available in the limony R package vignette, which can be viewed without

installation on the limony GitHub repository (github.com/rrohwer/limony). In addition to the

vignette examples, documentation is provided for all limony package functions.

Code Availability

286 Code is available at github.com/rrohwer/limony. This repository hosts the scripts used

287 to process the limony data, as well as an R package that includes the processed limony data.

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313 Author contributions

314 • RRR maintained the fieldwork from 2013 – 2019, extracted the DNA, applied quality control

315   and pipeline processing, wrote the scripts for custom data processing, created the R

316   package, created the figures, and wrote the manuscript.

317 • KDM maintained the fieldwork from 2003 – 2019, advised the data processing, secured

318   funding, and edited the manuscript.

319 Competing interests

320 The authors declare no competing interests.

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Figures

Fig 1. Sample dates and location. A: Map of Lake Mendota, with the deep hole sampling

location indicated with a dot. B: Sample dates are displayed as points. White shading indicates

periods of ice-on and blue shading indicates periods of ice-off. Samples points indicated with

a star as opposed to a solid dot were collected with non-standard filtration, depth, or location

(Details in Online-only Table 1). Note that some dates include both standard and non-standard

samples.

Fig 2. Methods overview. A schematic overview of the sampling methods, wet lab methods,

and computational methods used to create the limony dataset.

Fig 3. Limony nested list data structure. A visual representation of the nested list data structure in which processed data are provided as part of the limony R package. Abbreviations: av = average, sd = standard deviation, bq = below quantification, pd = partially detected, br = below resolution.

Tables

Online-only Table 1. Sample metadata. This table links sample names with sequencing codes, sample dates, and notes about any non-standard sample replicates, locations, depths, and filtration.