Tracking subjects' strategies in behavioural choice experiments at trial resolution

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Abstract   Investigating how, when, and what subjects learn during decision-making tasks requires tracking their choice strategies on a trial-by-trial basis. Here we present a simple but effective probabilistic approach to tracking choice strategies at trial resolution using Bayesian evidence accumulation. We show this approach identifies both successful learning and the exploratory strategies used in decision tasks performed by humans, non-human primates, rats, and synthetic agents. Both when subjects learn and when rules change the exploratory strategies of win-stay and lose-shift, often considered complementary, are consistently used independently. Indeed, we find the use of lose-shift is strong evidence that subjects have latently learnt the salient features of a new rewarded rule. Our approach can be extended to any discrete choice strategy, and its low computational cost is ideally suited for real-time analysis and closed-loop control.

Introduction

Experiments on decision making typically take the form of discrete trials in which a subject is required to make a choice between two or more alternatives (*Packard and McGaugh, 1996*; *Yin and Knowlton, 2004*; *Behrens et al., 2007*; *Churchland et al., 2008*; *Buckley et al., 2009*; *Hanks and Summerfield, 2017*; *Izquierdo et al., 2017*; *Juavinett et al., 2017*). The subject's goal is to learn by trial and error the target rule leading to the correct choice (*Mansouri et al., 2020*), guided by feedback alone (reward and/or error signals; *Ito et al.* (*2015*); *Amarante et al.* (*2017*)) or with additional predictive stimuli (such as texture or odour; *van Wingerden et al.* (*2010*); *Wang et al.* (*2019*); *Banerjee et al.* (*2020*)). Such experimental designs can be equally applied whether the subject is primate (*Rudebeck et al., 2008*; *Buckley et al., 2009*; *Leeson et al., 2009*; *Shiner et al., 2015*), rodent (*Raposo et al., 2012*; *Brady and Floresco, 2015*; *Tait et al., 2018*; *Campagner et al., 2019*; *Harris et al., 2021*), or insect (*Giurfa and Sandoz, 2012*).

Whatever the species, neuroscience is increasingly looking to fine-grained analyses of decision-making behaviour (*Krakauer et al., 2017*; *Pereira et al., 2020*), seeking to characterise not just the variation between subjects but also a subject's variability across trials (*Smith et al., 2004*; *Roy et al., 2021*; *Ashwood et al., 2022*). When analysing the behaviour of each subject in a choice task, we ideally want to know not only when the subject has learnt the correct rule but also what the subject tried while learning. Rules correspond to particular choice strategies, like "turn right" or

"press the cued lever"; exploratory decisions made while learning are also typically characterised as choice strategies, like "win-stay". Fully characterising the variation within and between individuals on choice tasks requires that we can ask of any trial: what choice strategy are they using now?

Classic approaches to analysing performance on decision-making tasks, like psychometric curves, are computed post-hoc and implicitly assume a fixed strategy throughout (*Kim and Shadlen, 1999*; *Carandini and Churchland, 2013*). Choice behaviour is though inherently non-stationary: learning, by definition, requires changes to behaviour, humans and other animals switch strategies as they explore tasks, and experimenters switch target rules, introducing new rules or switching previous reward contingencies (*Birrell and Brown, 2000*; *Genovesio et al., 2005*; *Rich and Shapiro, 2007*; *Leeson et al., 2009*; *Donoso et al., 2014*; *Brady and Floresco, 2015*; *Jang et al., 2015*; *Powell and Redish, 2016*; *Bartolo and Averbeck, 2020*; *Russo et al., 2021*). Some algorithms can detect changes in choice behaviour that correspond to learning (*Smith et al., 2004*; *Suzuki and Brown, 2005*), but they lack information on what strategies subjects use to learn or whether the subject's learnt strategy matches the target rule.

We introduce a simple but effective Bayesian approach to inferring the probability of different choice strategies at trial resolution. This can be used both for inferring when subjects learn, by tracking the probability of the strategy matching the target rule, and for inferring subjects' use of exploratory strategies during learning. We show that our inference algorithm successfully tracks strategies used by synthetic agents, and then show how our approach can infer both successful learning and exploratory strategies across decision-making tasks performed by rats, non-human primates, and humans. The analysis provides general insights about learning: that win-stay and lose-shift, commonly discussed as though yoked together (e.g. *Izquierdo et al., 2017*; *Miller et al., 2017*; *International Brain Laboratory et al., 2021*; *Roy et al., 2021*), are dissociable strategies; and that subjects' lose-shift choices show latent learning of new rules. Our approach is computationally efficient, could be used in real-time for triggering changes to task parameters or neural stimulation, and is easily extended to more complex decision-making tasks: to aid this we provide an open source toolbox in MATLAB (https://github.com/Humphries-Lab/Bayesian_Strategy_Analysis_MATLAB) and Python (https://github.com/Humphries-Lab/Bayesian_Strategy_Analysis_Python).

Results

Given a subject performing a decision-making task with two or more choices, and the subject's observed history of choices up to and including trial t, our goal is to compute the probability $P(\text{strategy}_i(t)|\text{choices}(1:t))$ that a particular strategy i has been used on current trial t.

With this probability, we ask two questions about choice strategies:

1. What have the subjects learnt? By defining strategy i as one of the available rules in the task, high values for $P(\text{strategy}_i(t)|\text{choices}(1:t))$ are evidence of successfully learning that rule. This approach can be equally applied to naive subjects during training or to well-trained subjects across rule switches (for example, to see which other rules they switch between).

2. What strategies are being tried in order to learn the rule? Subjects use choice strategies to explore the structure of the environment. For example, animals often show some combination of win-stay or lose-shift behaviour at the start of learning (*Jang et al., 2015*; *Akrami et al., 2018*; *Constantinople et al., 2019*). Potential exploratory strategies include random guessing, history-dependence, and information-seeking. By choosing strategy i to be one of these exploratory strategies, we can track its occurrence.

Computing strategy probabilities at trial resolution

We compute $P(\text{strategy}_i(t)|\text{choices}(1:t))$ using Bayes theorem to provide an estimate of each probability and the uncertainty of that estimate, given the available evidence up to trial t:

$$\underbrace{P(\text{strategy}_i(t)|\text{choices}(1:t))}_{\text{posterior}} \propto \underbrace{P(\text{choices}(1:t)|\text{strategy}_i(t))}_{\text{likelihood}} \times \underbrace{P(\text{strategy}_i(t))}_{\text{prior}}, \qquad (1)$$

⁸⁷ where the posterior is the observer's estimate of the probability of strategy i being executed, which
⁸⁸ we want to obtain; the likelihood is the consistency of the subject's choices with the strategy we
⁸⁹ are assessing; and the prior is the initial estimate of the probability that the subject uses strategy
⁹⁰ i. We now define each of the likelihood, prior, and posterior distributions.

⁹¹   On each trial there are two observable outcomes for a given strategy i: the subject's choice is
⁹² either consistent with that strategy (a success, $x = 1$) or it is not (a failure, $x = 0$). The sequence
⁹³ of successes or failures to execute the strategy is then the history of choices [choices$(1 : t)$]. As
⁹⁴ each trial in the sequence has two outcomes the likelihood $P(\text{choices}(1 : t)|\text{strategy}_i(t))$ is a binomial
⁹⁵ distribution.

⁹⁶   Setting the prior as the Beta distribution $B(\alpha_i, \beta_i)$, defined in the range $[0, 1]$, allows us to treat
⁹⁷ the unknown probability of strategy i as a random variable. The Beta distribution is the so-called
⁹⁸ conjugate prior for the binomial distribution, meaning that the posterior is also a Beta distribution,
⁹⁹ dramatically simplifying the calculations in Equation 1.

¹⁰⁰   Indeed, so simple that updating the posterior distribution $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ on trial t be-
¹⁰¹ comes, in practice, elementary arithmetic (Methods): given the parameters of the Beta distribution
¹⁰² $(\alpha_i(t-1), \beta_i(t-1))$ for strategy i on the previous trial, and that the choice on trial t is either consistent
¹⁰³ $(x = 1)$ or not $(x = 0)$ with strategy i, then update $\alpha_i(t) \leftarrow \alpha_i(t-1) + x$ and $\beta_i(t) \leftarrow \beta_i(t-1) + (1-x)$. The
¹⁰⁴ initial prior is defined by the values set for $\alpha(0)$ and $\beta(0)$. This, then, uses the accumulated evidence
¹⁰⁵ up to trial t to provide a full trial-by-trial estimate of the posterior probability of strategy i, in the
¹⁰⁶ Beta distribution $B(\alpha_i(t), \beta_i(t))$.

¹⁰⁷   Using Bayes theorem in this way assumes that the parameter being estimated – here $P(\text{strategy}_i(t)|\text{choices}($
¹⁰⁸ $t))$ – is stationary. But choice behaviour is often non-stationary, as when a subject switches ex-
¹⁰⁹ ploratory strategies while learning, or when an experimenter changes the target rule after learning,
¹¹⁰ forcing a subject to switch away from the learnt strategy. As we show further below, naive use of
¹¹¹ the Bayesian approach will fail to track these changes.

¹¹²   We solve the non-stationarity problem by weighting the evidence entered into the Bayesian
¹¹³ update by its recency. We keep a running total of past successes to execute strategy i up to trial t,
¹¹⁴ exponentially weighted by how far in the past each success occurred: $s_i^*(t) = \sum_{\tau=1}^{t} \gamma^{t-\tau} x(\tau)$, where
¹¹⁵ $\gamma \in (0, 1]$ is the rate of evidence decay. Similarly, we keep a running total of past failures to execute
¹¹⁶ strategy i: $f_i^*(t) = \sum_{\tau=1}^{t} \gamma^{t-\tau}(1 - x(\tau))$. We then obtain the following algorithm for trial t (Methods):

¹¹⁷   • Observe whether the choice on trial t was consistent $(x(t) = 1)$ or not $(x(t) = 0)$ with the
¹¹⁸   execution of strategy i;
¹¹⁹   • Update the running totals of evidence, decaying the prior evidence: $s_i^*(t) = \gamma s_i^*(t - 1) + x(t)$;
¹²⁰   and $f_i^*(t) = \gamma f_i^*(t - 1) + (1 - x(t))$;
¹²¹   • Update the parameters for the posterior distribution: $\alpha_i(t) \leftarrow \alpha_i(0) + s_i^*(t)$ and $\beta_i(t) \leftarrow \beta_i(0) + f_i^*(t)$.

¹²² The posterior distribution for $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ on trial t is then the Beta distribution
¹²³ $B(\alpha_i(t), \beta_i(t))$. With $\gamma = 1$ we recover standard Bayesian inference; the lower γ, the stronger re-
¹²⁴ cent history is weighted. Throughout we use $\gamma = 0.9$ unless otherwise noted; we show below how
¹²⁵ the choice of γ affects strategy inference.

¹²⁶   *Figure 1* demonstrates the algorithm using example data from a naive rat performing consec-
¹²⁷ utive sessions on a Y-maze task. In every trial, the rat had to choose either the left or right arm
¹²⁸ (*Figure 1*a), and received reward based on four rules that were applied in sequence: right arm, cued
¹²⁹ arm, left arm, uncued arm. These rules switched after 10 consecutive correct trials or 11 correct
¹³⁰ out of 12 trials. *Figure 1*b plots the variables needed to infer the rat's strategy: its choices, rewards,
¹³¹ and the cue location. We used these to compute $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ for the strategies cor-
¹³² responding to the first three rules, 'go right', 'go cued', and 'go left'. *Figure 1*c plots the resulting
¹³³ posterior distributions for those three strategies across three sequential trials during the learning
¹³⁴ of the 'go left' rule. These show how the rat consistently choosing the left arm updates (α, β) for
¹³⁵ $P(\text{go left})$ to shift its posterior distribution rightward, while the rat choosing not to go down the
¹³⁶ right arm when it is cued updates (α, β) for $P(\text{go cued})$ to shift its posterior distribution leftward; as

Figure 1. A Bayesian approach to tracking strategies.
(**a**) Schematic of the Y-maze task. The rat receives a reward at the arm end if it chose the correct arm according to the currently enforced rule. A light cue is randomly switched on at the end of one of the two arms on each trial. Rules were in the sequence 'go right', 'go cue', 'go left', 'go uncued', and switched after ten consecutive correct trials or 11 out of 12.

(**b**) Example rat performance on the Y-maze task. We plot performance across 14 consecutive sessions: vertical grey dashed lines indicate session separation, while coloured bars at the top give the target rule in each trial. Performance is quantified by the cumulative distributions of obtained reward (grey) and arm choice (black). We also plot the cumulative cue location (brown), to show it is randomised effectively. Choice and cue distributions increase by +1 for right and decrease by -1 for left. Small black arrow indicates the trial t shown in panel c.

(**c**) Example posterior distributions of three rule strategies for three sequential trials. Trial t is trial 250 in panel b. Vertical dashed coloured lines identify the *maximum a posteriori* (MAP) probability estimate for each strategy.

(**d**) Time-series of MAP probabilities on each trial for the three main rule strategies, for the same subject in panel b. Horizontal grey dashed line indicates chance. We omit 'go uncued' for clarity: as it is the complementary strategy of 'go cue' (P(go uncued) = 1-P(go cued)), so it is below chance for almost all trials.

(**e**) Precision (1/variance) for each trial and each of the tested strategies in panel d; note the precisions of mutually exclusive strategies (e.g. go left and go right) are identical by definition.

(**f**) Time-series of MAP probabilities for three exploratory strategies. Staying or shifting is defined with respect to the choice of arm ('Spatial') or the state of the light in the chosen arm ('Cued') – for example if the rat initially chose the unlit arm and was unrewarded, then chose the lit arm on the next trial, this would be a successful occurrence of 'Lose-Shift-Cued'.

Figure 1–Figure supplement 1. A stationary Bayesian approach fails to track behavioural changes

Figure 1–Figure supplement 2. Robustness of the Bayesian approach to changes in the initial prior

a consequence, 'go left' becomes the most probable strategy.

To track changes in $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ across all trials we take the best estimate of the
probability that strategy i is being executed as the *maximum a posteriori* (MAP) value of $B(\alpha(t), \beta(t))$
(*Figure 1*c). Plotting the MAP probabilities for each trial in *Figure 1*d shows how they capture three
key dynamics of choice behaviour: first, learning when the probability the subject is using the tar-
get rule's strategy becomes large and dominant; second, perseverance, as when learnt strategies
persist after the target rule has been changed – for example, 'go right' persists as the dominant
strategy for over a hundred trials after the reinforced rule has switched to 'go cued' around trial
25; and, third, switching, as when the rat switches from 'go right' to 'go cued' in the session begin-
ning at trial 152, emphasising that choice strategy is non-stationary. Indeed, in these example data,
a Bayesian approach without the decay of evidence cannot track rule learning or strategy switching
(*Figure 1–Figure Supplement 1*). With the decay of evidence, the estimated MAP probabilities, and
hence inferred changes in strategy, are robust to the choice of prior distribution (*Figure 1–Figure*
Supplement 2).

We can also summarise the amount of evidence we have for our MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1 :$
$t))$ by computing the precision – the inverse of the variance – of the full probability distribution: the
higher the precision, the more concentrated the Beta distribution is around the MAP estimate of
the probability of strategy i (*Figure 1*e).

The choice of scalar summaries (MAP and precision) here was made to facilitate ease of plot-
ting (*Figure 1* onwards), quantifying (*Figure 2* onwards), and combining across subjects (*Figure 3*
onwards) the changes to the posteriors $P(\text{strategy}_i(t)|\text{choices}(1 : t))$. As we show below, these scalar
summaries were sufficient to reveal striking behavioural changes during learning and exploration;
but we emphasise that the full posterior is calculated for each trial, offering rich potential for fur-
ther applications of this algorithm.

The above focused on strategies corresponding to the target rules to learn. We can equally
define models for strategies that are explorative, to track the strategies the subject engages while
learning the rule. For example, a subject's strategy of win-stay based on their previous choice
would be: count a success if trial $t-1$ was correct and the subject made the same choice on trial t;
count a failure if trial $t-1$ was correct and the subject made a different choice on trial t. In *Figure 1*f,
we plot MAP probabilities for three such explorative strategies, win-stay and lose-shift for the prior
choice of left or right arm, and lose-shift based on the prior cue position. This demonstrates when
exploratory strategies are used to guide behaviour; for example, of these strategies, lose-shift in
response to the choice of arm begins to dominate from around trial 50 to 150 (see *Figure 1*d).

Throughout we distinguish rule strategies, which correspond to one of the reinforced rules
available in the task, from exploratory strategies, which are all other possible choice strategies
given task information. The choice of strategies is down to the user (Methods).

Robust tracking of strategies in synthetic data

We turn now to three questions about the algorithm and its use: first, why do we need to decay evi-
dence? Second, how does the choice of decay rate γ affect our inferences of $P(\text{strategy}_i(t)|\text{choices}(1 :$
$t))$? And, third, what happens if our chosen strategies do not include a true strategy? We show that
decaying evidence is necessary to track strategy changes; that there is a range of γ over which per-
formance is robust; and that the absence of a true strategy sets upper bounds on the algorithm's
estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$.

First, to demonstrate the need to decay evidence, we simulated an agent doing a two-alternative
forced choice task. The agent was rewarded when it chose the randomly cued option (brown curve
in *Figure 2*a). The agent switched its strategy every 100 trials, across five strategies, with only the
fourth strategy corresponding to the rewarded rule (*Figure 2*a). This set of implanted strategies
included a range of options examined in behavioural studies, often individually, and we used many
consecutive trials with the same strategy to explore the full effects of the decay rate γ. We inferred
$P(\text{strategy}_i(t)|\text{choices}(1 : t))$ for eight strategies in total, including the five implanted ones, using the

agent's choice data. *Figure 2* shows how the algorithm's MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ (panel b) and its precision (panel c) tracked these strategy switches when using a decay rate of $\gamma = 0.9$. *Figure 2–Figure Supplement 1* plots every strategy's MAP estimates at all tested decay rates.

We used a simple decision rule to quantify how the decay rate γ affected the algorithm's tracking of strategies (*Figure 2*d). This rule selected the most likely strategy being executed at trial t by choosing strategy i with the highest MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$, resolving ties by choosing the strategy with the maximum precision (*Figure 2*d).

*Figure 2*e plots the trials on which the algorithm was correct using this decision rule. We see standard Bayesian inference ($\gamma = 1$) could not detect any switches in strategy. But with $\gamma \approx 0.9$ or less, the algorithm detected switches in ten trials or fewer, and tracked the correct strategy in more than 88% of trials (grey shading in *Figure 2*e).

We then used extensive simulations to quantify how the number of trials T for which a first strategy is used affects the algorithm's ability to track an abrupt switch to a second strategy (Methods). Standard Bayesian inference scaled linearly, taking another T trials to detect the switch (*Figure 2*f, $\gamma = 1$). Using evidence decay, our algorithm detects abrupt switches orders-of-magnitude faster, and at a rate that rapidly plateaued with increasing T (*Figure 2*f). Decaying evidence thus ensures that how long a first strategy was used little impacts the algorithm's ability to track a switch to a new strategy. And while stronger evidence decay (smaller γ) increased the speed at which the abrupt switch was detected, even for $\gamma = 0.9$ the worst-case performance was ten trials (*Figure 2*f). Collectively, these results show how decaying evidence is necessary to detect switches in strategy, and that the algorithm can rapidly track abrupt switches in strategy for a wide range of γ.

We could then turn to our second question: If the decay of evidence is essential, how rapid should it be? Choosing $\gamma < 1$ defines asymptotic limits on the posterior distribution because it limits the values that α and β can take when there is a long run of successes or failures to execute a strategy (Methods, Equations (15) and (16)). These limits do not stop the algorithm correctly estimating the MAP value of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$; for example, for a long run of successes, the MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ will always be 1 (*Figure 2*g). But these limits do mean that, in contrast to standard Bayesian inference, rapid decay $\gamma \ll 1$ places bounds on how concentrated the posterior distribution of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ can get around its maximum value (*Figure 2*g-i).

The main consequence of these bounds is that slower decay of evidence makes the algorithm more robust to noise. We see this robustness in two crucial uses of the algorithm, tracking gradual switches between two strategies and tracking the stochastic use of a strategy. In *Figure 2–Figure Supplement 2*, we show that for gradual switches slowly decaying evidence ($\gamma \sim 0.9$) correctly identifies when the new strategy has become dominant, and consistently tracks its use thereafter; by contrast, rapidly decaying evidence ($\gamma \ll 1$) prematurely identifies when the new strategy has become dominant and inconsistently tracks it use thereafter. In *Figure 2–Figure Supplement 3*, we show that for the stochastic use of a strategy i with some probability $p(use)$, the average MAP estimate $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ will converge to $p(use)$; but we also show that the more rapidly evidence is decayed the greater the trial-to-trial variation in $P(\text{strategy}_i(t)|\text{choices}(1 : t))$. Choosing the decay rate γ is thus a trade-off between the speed (*Figure 2*f) of tracking changes in strategy and the accuracy of that tracking (*Figure 2*g, *Figure 2–Figure Supplement 2*, *Figure 2–Figure Supplement 3*). Our use of $\gamma = 0.9$ here is thus motivated by favouring robust yet still rapid tracking.

Tracking exploratory strategies presents a further challenge, our third question above: The set of exploratory strategies we test may not include a true strategy used by a subject. Exploratory strategies come in two forms: like rule strategies they can be unconditional, available for use at every decision, such as repeating a previous choice; but unlike rule strategies they can be conditional, only available for use when their condition or conditions or met, such as win-stay. We first confirmed that our algorithm could rapidly track the use of conditional strategies (*Figure 2–Figure Supplement 4*). We then sought to place bounds on how the inference algorithm behaves if a true

Figure 2. Robust tracking of strategies in synthetic data.
(**a**) Cumulative distribution of raw behavioural data for the synthetic agent, performing a two-alternative task of choosing the randomly-cued option. Curves are as in *Figure 1*a. Vertical dashed lines indicate strategy switches by the agent.

(**b**) MAP values of $P(\mathrm{strategy}_i(t)|\mathrm{choices}(1:t))$ for the five implanted strategies across trials, for $\gamma = 0.9$. Chance is 0.5.

(**c**) Precision for the five implanted strategies.

(**d**) A decision rule to quantify the effect of γ. For every tested strategy, listed on the left, we plot for each trial the strategies with the maximum MAP probability (black dots) and maximum precision (grey circles) across all strategies, and the agent's actual strategy (orange bars). Maximising both the MAP probability and precision uniquely identifies one tested strategy, which matches the agent's strategy.

(**e**) Algorithm performance across evidence decay rates. Left: successful inference (black) of the agent's strategy using the decision rule. Right: proportion of trials with the correct detected strategy; grey shading shows γ values within the top 5%. Standard Bayesian inference is $\gamma = 1$.

(**f**) Number of trials until a strategy switch is detected, as a function of the number of trials using the first strategy. One line per decay rate (γ). Detection was the first trial for which the algorithm's MAP probability estimate of the new strategy was greater than the MAP probability estimate of the first strategy.

(**g**) The decay rate (γ) sets an asymptotic limit on the posterior distribution of $P(\mathrm{strategy}_i(t)|\mathrm{choices}(1:t))$. We plot the posterior distribution here for an infinite run of successes in performing strategy i at a range of $\gamma \in [0.5, 0.95]$.

(**h**) The asymptotic limits on the precision of the posterior distributions set by the choice of decay rate (γ).

(**i**) The asymptotic limits on the probability that $P(\mathrm{strategy}_i(t)|\mathrm{choices}(1:t))$ exceeds chance (p=0.5) in a two-choice task.

Figure 2–Figure supplement 1. MAP probabilities for agent strategies across changes in decay rate

Figure 2–Figure supplement 2. Slower evidence decay tracks gradual switches in strategy more accurately and robustly.

Figure 2–Figure supplement 3. Slower evidence decay gives lower variability when tracking stochastic use of a strategy

Figure 2–Figure supplement 4. Algorithm performance for tracking a new conditional strategy

Figure 2–Figure supplement 5. Limits on the probability of the tested strategy matching a true strategy used by an agent during exploration

exploratory strategy is missing.

What then would the algorithm's MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ be for any kind of
strategy i that is not the true exploratory strategy? The general answer to this is the probability
$p(\text{match})$ that the choice made under strategy i matches the choice made under the true strategy.
By definition $p(\text{match}) < 1$, otherwise strategy i and the true strategy are indistinguishable to the
observer. What we are interested in is how close $p(\text{match})$ could grow to 1, and thus how hard it
would be to tell when we do not have the true strategy. Exhaustively enumerating the possible
values of $p(\text{match})$ for a task with n choices revealed three bounds (we derived these from the last
column in *Figure 2–Figure Supplement 5*; see Methods for details of enumeration). First, if the
algorithm estimates the MAP probability of all tested exploratory strategies to be $\leq 1 - 1/n$ then the
true strategy or strategies are missing. Second, a MAP probability $> 1 - 1/n$ for a tested exploratory
strategy is evidence for at least a partial match to the true strategy (for example, in *Figure 2*b, when
the true strategy adopted by the agent was "lose-shift-spatial" the tested strategy of "alternate" had
a MAP probability of around 0.75, because both strategies will change choice on the trial after a
loss, thus matching on all post-loss trials but not all post-reward trials). Indeed, our preferred way
of interpreting exploratory strategies is that they provide evidence about what task features, such
as obtaining reward (or not), and the subject's response to them, such as staying or shifting, are
driving exploration; the algorithm's estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is thus a read-out of the
evidence. Third, we find that a MAP probability approaching 1 is strong evidence that the tested
strategy is, or is equivalent to, the true strategy.

Collectively these results show that our approach, combining Bayesian inference with a rate of
forgetting evidence used in that inference, can track non-stationary probabilities of strategy use at
trial resolution. While the forgetting rate is essential (*Figure 2*a-f), the effects it has on the behaviour
of the posterior distribution (*Figure 2*g-i) and on the ability to correctly track switches in strategy
(*Figure 2–Figure Supplement 2* and *Figure 2–Figure Supplement 3*), give us a principled range of
forgetting rates to consider, and over which the algorithm's performance is robust. With these
insights to hand, we now apply our inference algorithm to uncover the choice strategies used in
tasks performed by rats, humans, and monkeys.

Trial resolution inference reveals evidence of earlier learning

Classic approaches to detecting learning depend on arbitrary criteria based on counts of correct
trials (e.g. *Birrell and Brown, 2000*; *Boulougouris et al., 2007*; *Floresco et al., 2008*; *Leeson et al.,*
2009; *Peyrache et al., 2009*; *Brady and Floresco, 2015*). Such criteria are typically conservative,
requiring long sequences or high percentages of correct trials to give unambiguous evidence of
learning. We thus asked whether our trial-resolution algorithm could provide a more principled
approach to detecting learning.

To investigate this question, we used data from rats learning cross-modal rule-switch tasks.
We compared data from two conceptually similar tasks, the first involving the choice of one of two
arms in a Y-maze (*Figure 1*a, data from *Peyrache et al. 2009*) and the other the choice of one of
two levers in an operant box (*Figure 3*d; task design from *Brady and Floresco 2015*). In both tasks,
the rat had to learn at least one spatial rule based on the position of the choice option (arm or
lever) and at least one cue-driven rule, based on the position of a randomly-illuminated cue light.
As noted above, the Y-maze task contained a sequence of up to four rules, two spatial (left/right)
and two cue-driven. In the data available to us, three rats experienced all four rules and one rat
experienced the first two rules, giving a total of seven switches from spatial to cue-driven rules and
three switches from cue-driven to spatial rules. In the lever-press task, rats were trained on one
spatial and one cue-driven rule: 16 rats experienced a switch from a spatial to a cue-driven rule,
and 12 experienced the switch from a cue-driven to a spatial rule (Methods).

Classic definitions of learning the target rule were originally used for both tasks. For the Y-maze
study, learning was defined post-hoc by three consecutive correct trials followed by 80% correct
until the end of the session, with the first of the three trials then labelled as the learning trial

Figure 3. Detecting learning

(**a**) Schematic of Y-maze task, from *Figure 1*a.

(**b**) MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the correct strategy for the spatial (left panel) and cued (right panel) rules on the Y-maze, aligned to the learning trial for each subject (trial 0, vertical dashed line). Learning trials are defined by the experimenters' original criterion (grey) or by our strategy criterion (orange). Curves represent means (bold line) $\pm$ SEM (shading) for N sessions meeting each criterion across the 4 rats (Spatial rule: original criterion $N = 5$, strategy criterion $N = 7$; Cued rules: original criterion $N = 5$, strategy criterion $N = 5$). Horizontal dashed line is chance.

(**c**) Comparison between learning trials in the Y-maze task identified using the original criterion or our strategy criterion. Left: the identified learning trials for each rule. Trial zero was the first trial with that rule enforced, and rules are labelled in the order they were presented to the rats. Right: number of identified learning trials per rat.

(**d**) Schematic of the lever-press task. Rats experienced both spatial (e.g. choose left lever) and cued (e.g. choose lit lever) rules.

(**e**) As for panel b, for the lever-press task. $N = 28$ rats.

(**f**) Comparing the learning trials identified in the lever press task by the original criterion or our strategy criterion for the first (left) and second (right) rule learnt by each rat. Solid symbols show mean and SEM; open symbols show individuals' learning trials. P-values are from a Wilcoxon signed rank test between the learning trials identified by the original and by the strategy criterion ($N = 28$ rats). For the first rule, the learning trials based on the original and strategy criterion are 88.9 ± 12.3 and 59 ± 11.3 (mean$\pm$SEM), respectively. For the second rule, the learning trials based on the original and strategy criterion are 224.3 ± 33 and 272 ± 33 (mean$\pm$SEM), respectively. Note the second rule's y-axis scale is a factor of 2 larger than for the first rule, because of the time taken to learn the cued rule second.

Figure 3–Figure supplement 1. Performance of further learning criteria.

(*Peyrache et al., 2009*). For the lever-press task, learning was defined on-line as ten consecutive
correct trials, after which the session ended (*Brady and Floresco, 2015*) – the first of these ten
we label as the learning trial. To assess how conservative these criteria were, we computed the
probability $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the strategy i corresponding to the target rule and found
it was consistently above chance before these classically-defined learning trials for both the Y-maze
(*Figure 3*b, 'Criterion') and lever-press tasks (*Figure 3*e, 'Criterion'). This suggests rules were learnt
notably earlier than detected.

We thus tested a sequence-based criterion using $P(\text{strategy}_i(t)|\text{choices}(1:t))$ to identify the learn-
ing trial: we found the first trial at which the MAP probability for the target-rule's strategy remained
above chance (0.5) until the end of the session (Methods). Using this criterion, the change in prob-
ability around the learning trial showed clearer steps from chance to above-chance performance
in both tasks (*Figure 3*b,e, 'Strategy').

In the Y-maze task, this strategy-based criterion identified that learning occurred 12 times across
the four rats, compared to 10 times using the original criterion (*Figure 3*c). In particular, unlike the

original criterion, the strategy criterion suggested that all three rats which experienced the 'go left' rule learnt it, and one rat learnt the 'go uncued' rule.

For the lever-press task, we could compare the learning trials identified by both approaches because every rat was trained to the original criterion. The strategy criterion robustly identified learning earlier, on average 30 ± 5.8 trials earlier, during learning of the first target rule (*Figure 3*f, left). By contrast, both criteria identified similar learning trials during the second target rule each rat experienced (*Figure 3*f, right). They thus both agreed that learning the cued rule after a spatial rule took longer than learning a spatial rule after the cued rule (*Figure 3*f; a 2-factor ANOVA on the strategy criterion showing significant effects of rule-type [F=74.73, $p < 0.001$], rule order [F=45.36, $p < 0.001$] and their interaction [F=54.74, $p < 0.001$]).

The strategy-based criterion was analogous to classical criteria for learning as it used only a scalar estimate of performance. We thus explored two other criteria for learning (Methods) that also incorporated the uncertainty in the estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$. The first extended the sequence-based definition to also require that the precision of the target-rule's strategy was greater than all other tested rule strategies, indicating greater evidence for that strategy. The second defined the learning trial as the first at which the probability the posterior distribution $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ did not contain chance was above some high threshold (here 0.95) until the end of the session. We found, as expected, that learning took longer to detect with these increasingly stringent criteria for the level of uncertainty (*Figure 3–Figure Supplement 1*). Indeed, the full posterior criterion seemed to identify expert performance in both tasks (*Figure 3–Figure Supplement 1*a,c), so could itself be a useful criterion for making rule switches. Consequently, for the lever-press task, both these more stringent criteria did not identify learning markedly earlier than classic sequence criterion (*Figure 3–Figure Supplement 1*d). Nonetheless, these more stringent criterion still showed that animals were significantly slower to learn when switching from a spatial to a cued rule than vice versa (*Figure 3–Figure Supplement 1*d).

Flexibility in responses to rule changes depends on rule type

Learning a target rule is one of two key events in decision-making tasks. The other is responding to a change in the target rule. Changes in behaviour around rule switches are useful to understand the flexibility of behaviour, and the relative dominance of one mode of responding (e.g. spatial) over another (e.g. cue-driven) (*Birrell and Brown, 2000*; *Floresco et al., 2008*; *Buckley et al., 2009*; *Wang et al., 2019*). To show how our approach can quantify behavioural flexibility, we thus used our inference algorithm to examine trial resolution changes in choice strategy around rule-switches in the same Y-maze and lever-press tasks.

In both tasks, rats which had been training on a spatial rule continued to have a high probability of executing a spatial strategy on each trial long after the rule had switched to a cue-based target rule (*Figure 4*a,b left panels). Thus, rats showed little behavioural response during switches from spatial to cued rules.

The switch from a cued to a spatial rule in both tasks evoked a considerably faster change in strategy. Over the same time window as the spatial→cued switch, while the probability of selecting the cued strategy declined slowly, the probability of selecting the now-correct spatial strategy increased above chance within 20 trials of the rule switch (*Figure 4*a,b right panels).

To demonstrate the fine-grained analysis possible with our Bayesian algorithm, we also quantified the variability in rule-switch responses across rats by calculating for each rat the proportion of trials in which each rule strategy was above chance after the switch (*Figure 4*c,d). Individual rats sustained their use of the now-incorrect strategy after both spatial→cued and cued→spatial rule switches (*Figure 4*c,d). The reduction in use of a cued strategy after cued→spatial rule switches was also evidenced by that strategy reverting to chance for a few trials so that the proportion of trials above chance was less than one (*Figure 4*d, right). Rats in both tasks also showed considerable variation in how often a spatial strategy was above chance after the switch to the spatial rule (*Figure 4*c,d, right), suggesting varying rates of adapting to the rule switch.

Figure 4. Detecting responses to task changes
(**a**) Responses to rule switches in the Y-maze task. The left panel plots the MAP estimates of $P(\mathrm{strategy}_i(t)|\mathrm{choices}(1:t))$ for the target spatial and cue strategies aligned to the switch from a spatial to a cued rule (N=7 sessions, from 4 rats). The right panel plots the MAP estimates aligned to the switch from a cued to a spatial rule (N=3 sessions, from 3 rats). For both panels, curves plot means ± SEM (shading) across sessions, aligned to the rule switch trial (vertical dashed line). The horizontal dashed line indicates chance.
(**b**) Same as panel a, but for the lever-press task. $N = 16$ rats for spatial→cued; $N = 12$ cued→spatial.
(**c**) Response to each rule-switch in the Y-maze task. Each dot shows the proportion of trials after a rule-switch in which the labelled strategy was above chance. Proportions calculated for a window of 30 trials after the rule switch. Lines join data-points from the same switch occurrence.
(**d**) Same as panel c, for the lever-press task. Proportions calculated for a window of 60 trials after the rule switch, to take advantage of the longer sessions in this task.

Our trial resolution algorithm has thus provided evidence from both learning (Fig 3f) and re-
sponding to rule switches (Fig 4) that the spatial→cued rule switch is harder for rats to detect
than the cued→spatial switch, across two different tasks. Moreover, the behavioural response to
the cued→spatial rule switch (*Figure 4*a,b, right panels) shows that, as both were above chance,
the newly correct strategy ('go spatial') can be acquired even while the now incorrect strategy ('go
cued') is still actively used.

Independent changes in lose-shift and win-stay around learning and rule switches

Having used the changes in rule strategies to characterise both learning and the response to rule
switches, we then sought to understand the exploratory strategies that were driving these changes.
To probe this, we computed $P(\mathrm{strategy}_i(t)|\mathrm{choices}(1:t))$ for four exploratory strategies based on
the task features pertinent to the target rules. For the spatial rules, these were win-stay and lose-
shift based on the choice of arm or lever; for example, repeating the choice of left arm or lever
after being rewarded for it on the previous trial would be a spatial win-stay. For the cued rules,
these were win-stay and lose-shift based on the cue position; for example, repeating the choice of
the cued arm or lever after being rewarded for it on the previous trial would be a cued win-stay.
We found strong evidence that rule-learning was preceded by a high probability of animals
using lose-shift in response to the corresponding feature of the target rule (*Figure 5*a,d, top pair of
panels). This elevated use of lose-shift to the target rule's feature was consistent for both classical
and strategy definitions of learning trials and across both the Y-maze (*Figure 5*a) and lever-press
(*Figure 5*d) tasks. The sustained probability of using lose-shift was not due to the lack of opportunity
to update that strategy: before the identified learning trial animals had not yet reached ceiling
performance with the rule, so were still incurring losses (*Figure 5*a,d, bottom panels). This use of
lose-shift is consistent with latent learning of the relevant feature of the target rule.
Lose-shift exploration rapidly altered at rule changes too. Immediately after a rule switch, lose-
shift in response to the old rule's target feature declined rapidly as animals now persevered in

Figure 5. Lose-shift and win-stay independently change around learning and rule switches
(**a**) Changes in the probability of win-stay and lose-shift strategies around learning. In the top pair of panels we plot probabilities for choice-driven (left) and cue-driven (right) forms of win-stay and lose-shift aligned to the identified learning trial (trial 0). Learning trials identified by either the original study's criterion (top) or our rule-strategy criterion (middle). The bottom panel plots the proportion of correct choices across animals on each trial. Lines and shading show means ± SEM (N given in *Figure 3*b).
(**b**) Rule-switch aligned changes in probability for choice-based win-stay and lose-shift strategies (N given in *Figure 4*a).
(**c**) Rule-switch aligned changes in probability for cue-based win-stay and lose-shift strategies.
(**d**-f) Same as panels a-c, but for the lever-press task. Panel d: $N = 28$ rats per curve. Panel e-f: $N = 16$ rats spatial→cued; $N = 12$ cued→spatial.

377 applying the old rule, so frequently re-chose the same option after losing (*Figure 5*b-c,e-f). In the
378 lever-press task, there was a rapid increase of lose-shift in response to the new rule's feature for

379 both switches from spatial to cued rules (*Figure 5*e, right) and vice-versa (*Figure 5*f, left), again
380 consistent with latent awareness that the original rule had changed.

381 For both learning and rule changes, win-stay exploration did not change with lose-shift. During
382 learning, win-stay changed at or around the learning trial in both the Y-maze (*Figure 5*a) and lever-
383 press (*Figure 5*d) tasks. At a rule change, win-stay for the old rule's feature changed faster for
384 the cued→spatial (*Figure 5*c,f, right panels) than the spatial→cued rule switches (*Figure 5*b,e, left
385 panels), underpinning the faster response to the cued→spatial switch (*Figure 4*). We ruled out that
386 this independence of win-stay from lose-shift was because one of those strategies could not be
387 updated, as the rate of correct trials was neither at floor nor ceiling before learning and after rule
388 switches (*Figure 5*: bottom panels in a,c,d,f). Lose-shift and win-stay were thus independently used
389 and changed during exploration around learning and rule changes.

Latent exploratory strategies disguise the absence of learning in humans

391 We now turn to demonstrating insights from the inference algorithm on a wider range of tasks.
392 Here we analyse human performance on a simple stimulus-choice task, with no rule switches, to
393 illustrate how the algorithm performs with only a few trials; in the next section we consider non-
394 human primate performance on a stimulus-action task with stochastic reward.

395 Human participants performed a two-choice task, similar to that of *Pessiglione et al.* (*2006*),
396 in which they had to choose between two stimuli that appeared above and below a central fix-
397 ation point (*Figure 6*a). The top or bottom position of each pair of stimuli was randomised on
398 each trial, and three pairs of stimuli corresponded to three interleaved trial types. In 'gain' trials,
399 one stimulus increased total reward with a probability of 0.8, the other nothing; in 'loss' trials, one
400 stimulus reduced total reward with a probability of 0.8, the other nothing; and in 'look' trials, par-
401 ticipants randomly chose one of the two stimuli, with no associated outcome. Their implicit goal
402 was thus to maximise reward by learning to select the gain stimulus and avoid the loss stimulus.
403 As participants only experienced 30 of each trial type, these data could present strong challenges
404 to classical approaches of identifying if and when participants learnt to correctly choose the gain
405 stimulus or avoid the loss stimulus, and what strategies they adopted during learning. By contrast,
406 our Bayesian approach can track changes in strategies within a few trials (*Figure 2*).

407 To identify learning, we separately computed $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ for the strategies of
408 selecting the gain stimulus and of avoiding the loss stimulus (*Figure 6*b). Despite the few trials
409 involved, these estimates were not sensitive to the choice of prior (*Figure 6*b and *Figure 6–Figure*
410 *Supplement 1*). Across all participants, the MAP estimates of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ showed
411 evident learning of choosing the gain stimulus, but not of avoiding the loss stimulus (*Figure 6*c).
412 Applying the same learning criterion as above, of the MAP probability being above 0.5 until the
413 end of the session, our inference algorithm suggests most participants learnt to choose the gain
414 stimulus (13/20), but not to avoid the loss stimulus (5/20) (*Figure 6*d). Even then, the few who did
415 putatively learn to avoid the loss stimulus did so only towards the end of the 30 trials (*Figure 6*e).
416 Our trial resolution probabilities have thus shown both strong evidence of which participants learnt
417 the gain trials, and that there is weak evidence at best of any participant learning to avoid the loss
418 stimulus.

419 To further examine this issue, we asked if the apparent learning to avoid loss could be explained
420 by an exploratory strategy. For the participants who putatively learnt either the gain or loss rule
421 strategies we computed $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ for a range of exploratory strategies that cap-
422 tured either responding to the previously chosen stimulus or to the previous location of the chosen
423 stimulus. We found stimulus-driven win-stay and lose-shift were both used for learning gain trials,
424 but not for loss trials (*Figure 6*f). By contrast, only location-driven exploration was consistently,
425 albeit weakly, above chance for loss trials (*Figure 6*f). Because this suggested participants could
426 be sensitive to the location of the stimuli, we then also examined location-dependent strategies in
427 the 'look' trials, and found participants were strongly biased towards choosing one location over
428 the other; however, this bias did not correlate with the participants' use of the avoid-loss strategy

Figure 6. Human learning and exploration on a gain/loss task
(**a**) Gain/loss task. Gain, loss, and look trials each used a different pair of stimuli and were interleaved. A pair of stimuli were randomly assigned to the top or bottom position on each trial. Numbers above Outcome panels refer to the probabilities of those outcomes in the gain and loss trial types.
(**b**) For an example participant, the MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the target rule strategy during gain (left panel) and loss (right panel) trials. We plot two estimates, initialized with our default uniform prior (solid) or Jeffrey's prior (dotted). Horizontal dashed lines indicate chance level. Black arrows indicate the learning trial based on our strategy criterion.
(**c**) The MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the target rule strategies across all participants. Curves plot mean $\pm$ SEM (shading) across 20 participants. The dashed line is chance.
(**d**) Proportion of participants that learnt the target strategy for gain or loss trials. Learning was identified by the first trial at which the MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ was consistently above chance until the end of the task (black arrows in panel b). Vertical bar indicates the 95% Clopper-Pearson confidence intervals for binomial estimates.
(**e**) Distributions of learning trials for gain and loss trials, for the participants meeting the learning criterion. Each dot is a subject. Boxplots show the median, and the 25th and 75th percentiles. The whiskers extend to the extreme values.
(**f**) Probabilities of exploratory strategies for the learning participants (N=13 for gain, N=5 for loss). Curves plot mean $\pm$ SEM (shaded area) MAP probabilities.

Figure 6–Figure supplement 1. Human strategies are robust to priors and do not correlate with bias in preferred target locations

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⁴²⁹ (*Figure 6–Figure Supplement 1*). Together, these results suggest that no participant learnt avoid-
⁴³⁰ loss, and those who appeared to were instead executing a location-driven exploratory strategy that
⁴³¹ happened to coincide with avoid-loss for the final few trials.

Choice strategy driven by reward probability not magnitude in a stochastic decision task

⁴³⁴ More complex decision-making tasks use probabilistic and variable-size rewards for all choices.
⁴³⁵ These present further challenges for the analysis of choice behaviour, not least because the varia-
⁴³⁶ tion of both probability and size of reward increases the number of features upon which subjects
⁴³⁷ may base their choice strategies. To examine these challenges, we used our inference algorithm
⁴³⁸ to analyse a session of data from a rhesus macaque performing a stimulus-primed two-choice task
⁴³⁹ (*Figure 7*a).

Figure 7. Probabilistic reward

(**a**) Schematic of the stimulus-to-action reward task. Left: The monkey initiated a trial by touching a key after the red dot appeared on-screen. A stimulus appeared, predicting which side of the upcoming choice would have the higher probability of obtaining the large reward. Touching the stimulus and then the key brought up the choice options on-screen. The monkey indicated its decision by touching the appropriate circle on-screen. Right: probabilities of obtaining the large reward for each of the six stimuli.

(**b**) MAP probability for the strategy of choosing the side with the highest probability of reward ('go high-probability side'). We also plot the MAP probabilities for the choice of side (left or right). Green and blue dots at the top and bottom indicate the side with the higher probability of receiving the large reward; probabilities switched (vertical dashed lines) after the subject chose the high probability option on 80% of trials in a moving window of 20 trials.

(**c**) MAP probabilities in panel b aligned to the transition between blocks (trial 0). Average (bold lines; n=5 blocks) ± SEM (shaded areas).

(**d**) MAP probabilities along the session for exploratory strategies based on repeating the previous choice after either receiving the large reward or choosing the option with the higher probability of the large reward.

(**e**) Proportion of trials in which the two repeating-choice strategies had the largest MAP probability. Vertical bars are 95% Clopper-Pearson confidence intervals.

(**f**) As panel d, for exploratory strategies based on switching from the previous choice after either receiving the low reward or choosing the option with the lower probability of high reward.

(**g**) As panel e, for the switching strategies in panel f.

In this task, the monkey was presented with a stimulus that predicted the probability of obtaining the larger of two rewards if it subsequently chose either the left or right option on a touchscreen (*Figure 7*a, left). Six stimuli were associated with a different pair of probabilities for obtaining the larger reward for the left or right choice (*Figure 7*a, right); whatever the monkey chose, the small reward was delivered if the probability check for the large reward failed. The stimulus and associated pair probabilities switched once the monkey chose the highest-probability option in 80% of trials. With our trial-resolved approach we can immediately ask two questions: did this criterion give sufficient evidence for learning, and was the monkey's choice based on the probability of obtaining the large reward or something else?

To test the switching criterion, we computed $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the strategy of choosing the side with the highest probability of reward (*Figure 7*b). This confirmed the monkey showed good evidence of learning by the time the criterion was reached, as $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the highest-probability option became dominant at least 10 trials before the switch of reward probabilities (orange line *Figure 7*c). Our analysis also suggests that in at least one block (trials 25 to 160 in *Figure 7*b), the monkey had learnt to choose the appropriate option long before the block switch.

As the choice of either option in this task could result in the large reward, the monkey may have been basing its exploration not on the probability of the large reward, but simply on the value of the obtained reward. To examine this, we computed $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for two sets of exploratory strategies that used different features of the monkey's choice history: one set looked at whether repeating the same option choice was driven by the value or the probability of reward on the previous trial (*Figure 7*d); and the other looked at whether switching the option choice was driven by the value or the probability of reward on the previous trial (*Figure 7*f). The monkey's use of exploratory strategies that repeated or switched choices evolved over the blocks (*Figure 7*d,f). Independent of this evolution, both repeating and switching strategies were dominated by the probability of reward rather than the reward obtained (*Figure 7*e,g), evidence that the monkey was basing its decisions more on reward probability than immediate value. Because each session had new arbitrary stimuli for the six pairs of probabilities, the monkey was here re-learning the mapping between stimuli and probabilities, and so was not trivially choosing from an already-learnt association. Rather, these results suggest that, through its prior training, the monkey had learnt the structure of the probabilities, and so was able to use that abstract knowledge to guide its exploratory choices.

Discussion

Subjects may adopt a range of choice strategies during decision-making tasks, which change during training as they learn a target rule, and as the rule is changed. Uncovering how subjects learn to make decisions is essential for understanding what information drives behaviour and for linking neural activity to behaviour. Classical approaches to characterising decision making, such as trials-to-criterion measures (*Birrell and Brown, 2000*; *Peyrache et al., 2009*; *Brady and Floresco, 2015*), psychometric functions (*Britten et al., 1992*; *Palmer et al., 2005*; *Churchland et al., 2008*) or reward curves (*Gallistel et al., 2004*), cannot track changes over time; algorithms for detecting learning points (*Smith et al., 2004*; *Suzuki and Brown, 2005*) and behavioural change-points (*Durstewitz et al., 2010*; *Jang et al., 2015*) are useful, but do not show what strategies were used during learning or around rule changes. To address these issues, we have introduced an approach to decision-making tasks that fully characterises the probability of choice strategies at trial resolution. Our inference algorithm allows tracking both learning, by defining strategies matching target rules, and how subjects learn, by defining exploratory strategies that may or may not depend on features of the task. We have applied our algorithm to a variety of two-choice tasks, across a range of species, including Y-maze and lever-press tasks in rats, a stimulus-outcome mapping task in humans and a stochastic stimulus-action task in non-human primates.

Across the tasks we analysed, our algorithm showed that lose-shift and win-stay are independent exploratory strategies, because a change in the probability of one being executed is not mirrored by a change in the probability of the other. This challenges views that win-stay and lose-shift are complementary strategies, often yoked together (*Miller et al., 2017*; *Izquierdo et al., 2017*; *International Brain Laboratory et al., 2021*; *Roy et al., 2021*).

Emphasising this independence, our analysis shows that changes to lose-shift are evidence of latent learning. Rats adopted a lose-shift strategy matching the target rule before the learning of that rule was identified by overt choice behaviour (*Figure 5*a,d). Conversely, after a switch in rewarded rules in the lever-press task, rats rapidly started using a lose-shift strategy that matched the new rule while still using a win-stay strategy based on the old rule (*Figure 5*b-c,e-f). These data are consistent with ideas that negative and positive feedback can independently drive changes in decision making. Indeed they support the idea that learning what not to do is easier than learning what to do.

We derived three potential criteria for learning from the algorithm's estimate of a subject's probability of using the correct strategy. The most sensitive criterion showed in both the Y-maze and lever-press tasks that learning occurred earlier and more often than detected in traditional approaches based on counting successful trials in some fixed window. All three criteria showed that switching from a spatial to a cue-based rule is harder than the reverse switch. This is consistent with prior work suggesting rats learn spatial rules more easily than visually-cued rules (*Mackintosh, 1969*). Prior work on the same lever press task had shown some evidence of the opposite, that re-learning is faster after switching from a spatial to a cued rule than switching from a cued to a spatial rule (*Floresco et al., 2008*). Our results suggest that the choice of learning criterion do not underpin this discrepancy.

There has been considerable recent advocacy for studying the variety of behaviour within and between individuals (*Krakauer et al., 2017*; *Honegger and de Bivort, 2018*; *Pereira et al., 2020*; *Roy et al., 2021*; *Ashwood et al., 2022*), both to more richly characterise the diversity of behavioural solutions adopted by humans or other animals facing a task, and as a basis for understanding the link between neural activity and behaviour. As it provides trial-resolution probabilities for each subject, our algorithm quantifies the behavioural diversity in a given task. We illustrated that potential here by defining learning points for each subject in the Y-maze (*Figure 3*c), lever-press (*Figure 3*f), and human gain/loss tasks (*Figure 6*d,e), and by showing the distribution of exploratory behaviours around rule switches (*Figure 4*c,d). Further work here could use the trial-resolution probabilities to characterise an individual's repertoire of strategies and when they deployed each strategy.

Reflecting this urgent need for fine-grained behavioural insights into how subjects make decisions, recent work by Pillow and colleagues introduced two innovative solutions to the problem of tracking a subject's behaviour (*Roy et al., 2021*; *Ashwood et al., 2022*). One solution (PsyTrack: *Roy et al., 2021*) continuously infers the parameters of a psychometric function to track the relative influence of different task features on choice in two-alternative forced-choice tasks; the other (*Ashwood et al., 2022*) infers the hidden states underlying decision-making behaviour and the transitions between them, by modelling psychometric functions in each state. Their elegant work applies to well-learnt behaviour, using computationally-intensive models fit to all available data post-hoc, but lacks the ability to infer when learning occurs. By contrast, our approach focuses on behavioural strategies adopted during learning and rule switches, accumulates evidence up to trial t so can be used on-line, and is able to infer strategies in a few tens of trials (Figures 2 and 6), but lacks a model of the transitions between strategies or the parameters which influence the current strategy. An interesting future avenue for our work would be to use the changing probability of different strategies to infer the transition probabilities between them. Our approach and that of Pillow and colleagues are thus complementary, collectively providing a richer toolbox for understanding a subject's behaviour on choice tasks.

The probabilities computed by our algorithm are a description of the observer: what we can tell about the behaviour on trial t from the evidence so far. This Bayesian analysis of behaviour

does not imply the animal is behaving in any optimal, Bayesian way, nor that its brain is computing or using probabilities (*Knill and Pouget, 2004*; *Fiser et al., 2010*; *Pouget et al., 2013*; *Sohn et al., 2019*). Nonetheless, using a Bayesian strategy analysis could let us then formulate those questions of optimality in behaviour and look for neural correlates of probabilistic representations. More generally, such a trial-by-trial analysis of a strategy could then let us look for neural correlates, more accurately tracking the changes in neural activity that precede or align with changes in behavioural strategy (*Rich and Shapiro, 2009*; *Durstewitz et al., 2010*; *Karlsson et al., 2012*; *Powell and Redish, 2016*; *Guise and Shapiro, 2017*).

One issue we faced is that Bayesian inference assumes the parameter being estimated is stationary, but choice strategies are not, so any estimate of their probability must also change. Here we solve that problem by weighting the evidence entering the Bayesian update by its recency. This allows tracking the probabilities of strategies as they change, and is robust to the exact weighting used (*Figure 2*; *Figure 2–Figure Supplement 2* to *Figure 2–Figure Supplement 4*).

The choice of how much to decay the influence of past evidence can determine how quickly a change in strategy is detected (*Figure 2*; *Figure 2–Figure Supplement 2* to *Figure 2–Figure Supplement 4*), suggesting other solutions to this non-stationary problem are worth pursuing. For example, having a principled way of varying the weighting γ of evidence over time could be useful, potentially so that evidence is rapidly decayed around a switch in strategies and less rapidly during stable execution of a strategy. This would require defining γ as a function of some observable parameter of behaviour. It could also potentially find different evidence decay rates γ between different strategies.

Introducing γ may seem to create a free parameter for the analysis. However, all frequentist approaches to analysing the strategies of subjects also have at least one free parameter, namely the length of the time window over which to compute the probability they are using. This is true both for computing the probability of a particular strategy being used as the proportion of trials it occurs on (*Singh et al., 2019*; *Harris et al., 2021*; *Trepka et al., 2021*) and for classic learning criterion of subjects performing sequential, or a proportion of, successful trials in some time window (e.g. *Birrell and Brown, 2000*; *Boulougouris et al., 2007*; *Floresco et al., 2008*; *Leeson et al., 2009*; *Peyrache et al., 2009*; *Brady and Floresco, 2015*). Sometimes this time window is explicitly chosen (*Singh et al., 2019*); sometimes the choice is implicit, as the probabilities are computed over trial blocks (*Trepka et al., 2021*) or phases of the experiment (*Harris et al., 2021*). Either way, rarely is the influence of that time window considered. Thus, rather than γ introducing a further free parameter, it instead makes the inevitable free parameter of time explicit and bounded: we have placed strong bounds on the values of γ by showing the trade-off between the speed of detecting a new strategy and the stability of detecting it.

Our algorithm provides rich information about choice behaviour by computing a full posterior distribution for each modelled strategy, for every trial. How that information is then used to further our understanding of choice behaviour offers a wealth of potential. Here we tackled the question of when subjects learnt by computing three criteria from the posterior distribution of the target rule's strategy and the question of how they explored by tracking a point estimate of the probability of each exploratory strategy from their posterior distribution. A third question, which we did not address here, is: which strategy is the subject most likely to be using now? In our simulations, the simple decision rule of choosing the strategy with the highest MAP estimate and highest precision worked well; further work could explore solutions that make fuller use of the posterior distribution, for example computing the probability (*Cinotti and Humphries, 2022*) that a strategy is dominant over the others. Whether this is a good question to ask depends upon our model for how a subject is using strategies: seeking the dominant strategy implies a model where subjects switch between strategies discretely; by contrast, a model where subjects sample from a repertoire of strategies on each trial means our estimated $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is tracking the probability of sampling each strategy. Disentangling these models would give deeper insight into how subjects explore while learning.

The richness of the information depends in part on the choice of strategies examined, which is down to the end-user and what questions they wish to ask of their data. We here distinguished rule strategies and exploratory strategies: while the former should be examined to understand learning, the latter can include a wider range of options than we examined here. We focused predominantly on variants of win-stay and lose-shift strategies as these are widely studied (*Miller et al., 2017*; *Constantinople et al., 2019*; *International Brain Laboratory et al., 2021*; *Roy et al., 2021*; *Ashwood et al., 2022*), contrasting the different features of a task – subject's spatial choice or the task cues – that define the stay or shift response. But the range of strategy models usable with our inference algorithm is broad enough to cover many potential questions about decision-making: all the algorithm needs is the success or failure to execute a given strategy on trial t. As such, our approach is highly extensible. It can be used with more complex models of choice-history strategies than those considered here: for example, where classic win-stay and lose-shift consider only the previous trial, n-back history strategies (*Lau and Glimcher, 2005*; *Akrami et al., 2018*) could capture the effect of choices or outcomes $t - n$ trials ago on the decision at trial t. It could also be used with economic games, tracking the probability of each player using specific response strategies to others' decisions, like Tit-for-Tat (*Axelrod and Hamilton, 1981*; *Axelrod and Dion, 1988*; *Nowak and Sigmund, 1993*; *Ohtsuki et al., 2006*). Pilot or bias tests could be used to estimate the prior distribution's parameters for each subject. And while all tasks here had two choices, the algorithm can just as easily compute probabilities of choice strategies in tasks with three or more choices. Despite this extensibility, the computational cost per trial is extremely low, as elementary arithmetic alone is needed for computing the update to the posterior distribution. Consequently, the inference algorithm we introduce here can assess the probabilities of an extensive, flexible range of choice strategies, and could do so in real-time, allowing detailed interrogation and potentially closed-loop control of animal and human behaviour during decision-making tasks.

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Author contributions

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Materials and methods

Code availability

Code toolboxes implementing the algorithm and strategy models are available for MATLAB (https://github.com/Humphries-Lab/Bayesian_Strategy_Analysis_MATLAB and Python (https://github.com/Humphries-Lab/Bayesian_Strategy_Analysis_Python). These toolboxes will be updated with future improvements to the algorithm.

All code used to produce the figures in this paper is available at https://github.com/Humphries-Lab/Bayesian_strategy_analysis_Paper. This repository also includes all data in the paper that we are able to share (see Data Availability Statement below).

Bayesian inference of strategy probability

Here we give the full algorithm as used throughout the paper.

1. Choose a set of N strategy models to test.
2. Each $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is parameterised by a Beta distribution, with parameters $\alpha_i(t), \beta_i(t)$, for $i = 1, 2, \ldots, N$.
3. The prior is defined by the choice of $\alpha_i(0), \beta_i(0)$. We use the uniform prior $\alpha_i(0) = \beta_i(0) = 1$ by default; we use the Jeffrey's prior $\alpha_i(0) = \beta_i(0) = 1/2$ where noted.
4. Initialise the running counts of successful (s_i^*) and failed (f_i^*) trials to use strategy i as $s_i^*(0) = f_i^*(0) = 0$.
5. On every trial t:
    (a) label it for strategy i as either a:
       Success trial choice made on trial t is consistent with strategy i: $x_i(t) = 1$;
       Failure trial choice made on trial t is inconsistent with strategy i: $x_i(t) = 0$,
       Null trial strategy i could not be assessed on trial t.
    (b) For success and failure trials, we update the parameters $\alpha_i(t), \beta_i(t)$:
       i. decay the event totals, and add the new event: $s_i^*(t) = \gamma s_i^*(t-1) + x(t)$; and $f_i^*(t) = \gamma f_i^*(t-1) + (1 - x(t))$;
       ii. update the Beta distribution parameters: $\alpha_i(t) \leftarrow \alpha_i(0) + s_i^*(t)$ and $\beta_i(t) \leftarrow \beta_i(0) + f_i^*(t)$.
       with a decay rate $\gamma \in (0, 1]$.
    (c) For null trials, we assign the previous trial's parameter value: $\alpha_i(t) \leftarrow \alpha_i(t-1)$, $\beta_i(t) \leftarrow \beta_i(t-1)$.
6. Output: time-series of $\alpha_i(t)$ and $\beta_i(t)$ for each strategy i, which define a Beta distribution for each trial.

Null trials occur when a strategy depends on conditions that could not be met in that trial. In our current implementation we interpolate the previous values for α, β for a null trial, to define the probability at which that strategy could have occurred. Future extensions to our work could usefully explore alternative solutions to the handling of null trials.

Task descriptions

Data availability statement

Source data from the rat Y-maze task data are available from crcns.org at http://dx.doi.org/10.6080/K0KH0KH5. Source data from the rat lever-press task (32 rats) and the primate stimulus-to-action task (one session) are available from the Nottingham Research Data Management Service at http://doi.org/10.17639/nott.7274. Co-author M.S. requested that the source data from their human gain/loss task be made available from the Lead Contact (mark.humphries@nottingham.ac.uk), from whom it can be requested and then used without restriction. Processed data and analysis code to replicate all figures are available in our GitHub repository https://github.com/Humphries-Lab/Bayesian_strategy_analysis_Paper, including the processed data and analysis code for the human

gain/loss task. Our copies of the source data for the Y-maze task, lever-press task, and stimulus-
to-action task are also freely available from the same repository.

Y-maze – rats
Rat behavioural data on the Y-maze task data came from the study of *Peyrache et al.* (*2009*). This
dataset includes 50 sessions of four male Long-Evans rats performing a cross-modal rule switch
task. Rats were trained to self-initiate the trial by running up the central stem of the maze and
choosing one of the two arms. The rats had to learn in sequence one of four rules: 'go right','go
cued', 'go left', 'go un-cued'. The cue was a light stimulus randomly switched at the end of one of
the two arms. The rule was changed within session after performing 10 consecutive trials or 11
out of 12 correct trials. In the original study, learning was defined as the first of three consecutive
trials followed by a performance of $\geq 80\%$ until the end of the session. For each trial, we used the
choice location (right or left), the cue location (right or left) and the reward (yes or no) as input data
for the Bayesian model.

Lever-press – rats
All experimental procedures were conducted in accordance with the requirements of the United
Kingdom (UK) Animals (Scientific Procedures) Act 1986, approved by the University of Nottingham's
Animal Welfare and Ethical Review Board (AWERB) and run under the authority of Home Office
project license 30/3357.
Rat behavioural data for the lever-press task was taken from 32 male Lister Hooded rats (aged
11 weeks at the start of testing and food-restricted throughout behavioural training), which served
as control groups in two micro-infusion studies (each $N = 16$) targeting prelimbic medial prefrontal
cortex. These rats had infusion guide cannulae implanted in the medial prefrontal cortex and re-
ceived saline infusions in the medial prefrontal cortex (for surgery and infusion procedures, see
Pezze et al. 2014) at various task stages, including before the sessions during which the data pre-
sented in this paper were collected. The task was run in standard 2-lever operant boxes with cue
lights above the levers and a food well between them (Med Associates, US) based on a previously
published training protocol (*Brady and Floresco, 2015*).
Rats were pre-trained to press the levers for sucrose rewards. The rats then had to learn an
initial rule to receive one reward per correct response: either a spatial rule or a visual cue-based
rule. The spatial rule required the rat to select the left or right lever, one of which was designated
as the correct response and associated with reward. The visual cue-based rule required the rat to
select the lever indicated by a cue light, which appeared above one of the two levers and was always
associated with reward irrespective of which lever it appeared above. Each trial ended either when
a response was made on a lever or when the 10-s time window for responses had elapsed without
a response (defined as an omission). After reaching the criterion of 10 consecutive correct trials,
the rats had to learn to switch their responses to the second rule: rats which had learnt the spatial
rule first were tested on the cue-based rule, and vice versa.
Half the rats ($N = 16$) experienced the spatial rule first: all reached criterion on it and on the
subsequent cued rule. Half ($N = 16$) experienced the cued rule first: 12 reached criterion so were
switched to the spatial rule, which all 12 reached criterion on as well. Our strategy-based definition
of learning (see below) found the same number of learners in each condition, so we have $N = 28$
rats throughout for analysis of learning (*Figure 3*) and strategy flexibility (*Figure 4*).

Gain/loss task – humans
The study was approved by Research Ethics Committee (Stanmore London REC 17/LO/0577). Hu-
man participants ($n = 20$, 10 male, 10 female) performed a two choice task, similar to that of *Pes-*
siglione et al. (*2006*), in which they had to choose between two arbitrary stimuli that appeared
above and below a central fixation point (*Figure 6*a), across three pairs of stimuli corresponding to
three interleaved trial types. The top or bottom position of each pair of stimuli was randomised

on each trial. In 'gain' trials, one stimulus increased total reward by £1 with a probability of 0.8, the other nothing; in 'loss' trials, one stimulus reduced total reward by £1 with a probability of 0.8, the other nothing; and in 'look' trials, participants randomly chose one of the two stimuli, with no associated outcome. 30 trials of each type were presented, randomly interleaved. All participants were informed that the amount they received would be dependent upon their performance, but all received the same amount (£20) at the end of the task.

Stimulus-action task – non-human primates

Rhesus macaques were trained to touch a key in front of a touchscreen monitor when a red dot appeared on the screen (*Figure 7*a). A visual stimulus then appeared above the dot. After a delay the dot disappeared and the animal had to touch the monitor where the stimulus was present. The dot then reappeared instructing the animal to touch the key again. Two white circles then appeared simultaneously to the left and right of the dot. After a delay the dot disappeared, and the animal chose to select the left or right circle. A large (0.9 ml) or small (0.3 ml) reward of banana smoothie was delivered after every trial. The rewards were probabilistic and asymmetric to either side (*Figure 7*a, right panel). There were six reward probability pairings associated with six visual stimuli per session. For example, one visual stimulus predicted the large reward with p = 0.5 following a left action and p = 0.1 following a right action (denoted '0.5:0.1' in *Figure 7*a). If the probability check for the large reward failed, the small reward was delivered instead. Each of the six stimuli were presented in a blocked design with the stimulus change and block transition occurring after 80% choices (16/20 trials) of the side with the highest probability of the large reward. We analysed here a single session from one monkey.

In the full study from which this session was taken, behavioural data were recorded in two young adult male rhesus macaque monkeys (Macaca mulatta, one aged 8 years, weight 10-13 kg; the other aged 9 years, weight 11-15 kg). All animals in the Buckley lab are socially housed (or socially housed for as long as possible if later precluded, for example, by repeated fighting with cage-mates despite multiple regrouping attempts) and all are housed in enriched environments (e.g. swings and ropes and objects, all within large pens with multiple wooden ledges at many levels) with a 12hr light/dark cycle. The NHPs always had ad libitum water access 7 days/week. Most of their daily food ration of wet mash and fruit and nuts and other treats were delivered in the automated testing/lunch-box at the end of each behavioral session (this provided 'jack-pot' motivation for quickly completing successful session performance; supplemented by the trial-by-trial rewards for correct choices in the form of drops of smoothie delivered via a sipping tube) and this was supplemented with fruit and foraging mix in the home enclosure. For the study the animal was prepared for parallel neurophysiological investigation, and so was head-fixated during the task using a standard titanium head-post (and also had recording implants); implantation adopted standard aseptic surgical methods used in the non-human primate laboratory that are not directly relevant for this behavioural study but are described in detail elsewhere (*Wu et al., 2021*). All animal training and experimental procedures were performed in accordance with the guidelines of the UK Animals (Scientific Procedures) Act of 1986, licensed by the UK Home Office, and approved by Oxford's Committee on Animal Care and Ethical Review.

Strategy models for each task

The strategy models we use for the analysis of the Y-maze and lever-press task data are defined in Tables 1 and 2. In Figures 3-5 we group the analyses of either 'go left' or 'go right' as 'spatial rules', and the analyses of either 'go cued' or 'go uncued' as 'cued' rules.

Analyses of the human gain/loss task used the same set of exploratory strategies, with the replacement of "spatial" by "location", and "cued" by "stimulus". The two rule strategies were defined as: "go gain" – success if the subject chose the potentially rewarded stimulus; "avoid loss" – success if the subject did not choose the potentially reward-decreasing stimulus.

Analyses of the non-human primate stimulus-action task examined three rule strategies, 'go

Table 1. Rule strategy models for rat tasks. Columns give the conditions to define trial t as a success, failure, or null for each strategy corresponding to a target rule. The rule strategies we consider here do not have null conditions.

	Success	Failure	Null
Go left	chose left option	didn't choose left option	n/a
Go right	chose the right-hand option	didn't choose the right-hand option	n/a
Go cued	chose cued option (e.g. the lit lever)	didn't choose the cued option	n/a
Go uncued	chose the uncued option (e.g. the unlit lever)	didn't choose the uncued option	n/a

Table 2. Exploratory strategy models for rat tasks. Columns give the conditions to define trial t as a success, failure, or null for each exploratory strategy.

	Success	Failure	Null
Win-stay-spatial	Rewarded on trial $t-1$ AND chose the same spatial option (e.g. the left lever) on trial t	Rewarded on trial $t-1$ AND NOT chosen the same spatial option on trial t	Unrewarded on trial $t-1$
Lose-shift-spatial	Unrewarded on trial $t-1$ AND chose a different spatial option (e.g. the left lever) on trial t	Unrewarded on trial $t-1$ AND NOT chosen a different spatial option on trial t	Rewarded on trial $t-1$
Win-stay-cue	Rewarded on trial $t-1$ AND chose the same cued option on trial t (e.g. chose the lit lever on trials $t-1$ and t; or the unlit lever on trials $t-1$ and t)	Rewarded on trial $t-1$ AND NOT chosen the same cued option on trial t	Unrewarded on trial $t-1$
Lose-shift-cue	Unrewarded on trial $t-1$ AND chose a different cued option on trial t from the choice on trial t (e.g. chose the lit lever on trial $t-1$ and the unlit lever on trial t; or the unlit lever on trial $t-1$ and the lit lever on trial t)	Unrewarded on trial $t-1$ AND NOT chosen a different cued option on trial t	Rewarded on trial $t-1$
Alternate	Chose another spatial option compared to the previous trial	Chose the same spatial option as the previous trial	n/a
Sticky	Chose the same spatial option as the previous trial	Chose another spatial option compared to the previous trial	n/a

Table 3. Exploratory strategy models for the non-human primate stimulus-to-action task. Columns give the conditions to define trial t as a success, failure, or null for each exploratory strategy.

	Success	Failure	Null
Repeat-Large-Reward	Obtained the large reward on trial $t-1$ AND chose the same option on trial t	Obtained the large reward on trial $t-1$ AND NOT chosen the same option on trial t	Obtained the small reward on trial $t-1$
Repeat-High-Prob	Chose the higher probability of large reward option on trial $t-1$ AND chose the same option on trial t	Chose the higher probability of large reward option on trial $t-1$ AND NOT chosen the same option on trial t	Chose the lower probability of large reward option on trial $t-1$
Switch-After-Small-Reward	Obtained the small reward on trial $t-1$ AND NOT chosen the same option on trial t	Obtained the small reward on trial $t-1$ AND chosen the same option on trial t	Obtained the large reward on trial $t-1$
Switch-To-High-Prob	Chose the lower probability of large reward option on trial $t-1$ AND NOT chosen the same option on trial t	Chose the lower probability of large reward option on trial $t-1$ AND chose the same option on trial t	Chose the higher probability of large reward option on trial $t-1$.

left', 'go right', and 'go high-probability', the latter defined as a success if the subject selected the option with the higher probability of the large reward. Table 3 defines the exploratory strategy models we used for this task.

Interpreting the posterior distributions

The full posterior distribution $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is a Beta distribution with parameters $\alpha_i(t), \beta_i(t)$. In this paper we extract two scalar estimates from that posterior distribution in order to visualise changes in strategies and compare strategies.

First, the best point estimate of probability of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is its mode, also called its *maximum a posteriori* (MAP) value. We find the MAP value by numerically evaluating the Beta distribution's probability density function, and finding the value of p that corresponds to the peak of the density function.

Second, as a summary of evidence for that MAP probability estimate we compute the precision of the posterior distribution, which is the inverse of the variance of the Beta distribution:

$$\text{Precision} = \left(\frac{\alpha\beta}{(\alpha+\beta)^2(\alpha+\beta+1)} \right)^{-1}. \tag{2}$$

Learning criteria

We tested three different criteria for defining learning based on the posterior distribution of $P(\text{strategy}_i(t)|\text{choi}$ $t))$ for the target rule.

1. Sequence criterion the first trial at which the MAP probability estimate for the target-rule's strategy remained above chance until the end of the session. If the first trial of a session met this criterion, so all trials were above chance, we chose the trial with the minimum MAP probability estimate, to identify the trial at which the strategy probability increased thereafter.

2. Sequence and precision criteria an extension of the sequence criterion to account for the evidence for each strategy: the trial at which both the MAP probability estimate for the target-

804   rule's strategy remained above chance until the end of the session and the precision of the

805   target-rule's strategy was greater than for all strategies for the other tested rules.

806 **3. Expert criteria** the first trial at which the probability that the posterior distribution $P(\text{strategy}_i(t)|\text{choices}(1$

807    $t))$ contained chance fell below some threshold θ, and remained so until the end of the ses-

808   sion. We use $\theta = 0.05$ here.

Performance simulations

Synthetic agent on a 2AFC task

To illustrate the Bayesian algorithm, we generated synthetic data that simulated an agent working

on a two-alternative forced-choice task, described in *Figure 2*. The task structure was similar to

the tasks described in Figures 1 and 3. The agent could choose between two options (e.g. a right

or left lever), and a random cue was alternated between the two options. A reward was delivered

only when the agent's choice matched the cue. We generated 500 trials divided into blocks of 100

trials, in which the agent's choice followed a specific strategy ('Go right', 'Alternate','Lose-Shift-Cued',

'Go cued' and 'Lose-Shift-Choice'). We first defined the vector of cue locations as a random binary

vector with p=0.5; then we defined the vector of choices. For 'Go right' and 'Alternate' the agent's

choice was consistently right or alternating, respectively. For 'Lose-Shift' strategies, we generated

a random vector of binary choices; then, for every trial t corresponding to a loss (i.e. not matching

the cue), we changed the choice in trial $t + 1$ in order to match the cue ('Lose-Shift-Cued') or choice

location ('Lose-Shift-Choice'). The 'Go cued' block consisted of choices matching the cue location.

To select the most likely strategy being executed at trial t, we chose strategy i with the highest

MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ resolving ties by choosing the strategy with the maxi-

mum precision.

Switching simulations

To explore the performance of the Bayesian algorithm, we ran extensive simulations of the algorithm detecting the switch between two arbitrary strategies. The general model for the switch between the two strategies generated a time-series of the success ($x_i(t) = 1$) or failure ($x_i(t) = 0$) to execute strategy $i \in \{1, 2\}$ on each trial. Strategy 1 was executed on trials 1 to T with probability $p_1 = a$, and strategy 2 was executed on trials 1 to T with probability $p_2 = b$. From trial T the probabilities then reversed linearly:

$$p_1 = \begin{cases} a - m \times j & \text{if } j < (a - b)/m \\ b & \text{otherwise} \end{cases}$$

$$p_2 = \begin{cases} b + m \times j & \text{if } j < (a - b)/m \\ a & \text{otherwise} \end{cases}$$

where j is the number of trials elapsed since T, and m is the rate of change in probability per trial.

*Figure 2*g illustrates the model for the case of $a = 1$ and $b = 0$. Note that the probabilities crossover

at $j = (a - b)/2m$; we use this in our definitions of detecting the switch below. From this general

model we could explore qualitatively different types of strategy switch: whether the switch was

abrupt (m is infinity) or gradual ($m < a - b$).

Given some choice of $\{a,b,T,m\}$, we generated the time-series of x_1 and x_2 for strategies 1 and 2.

On every trial t we applied our algorithm to update the two posterior distributions for strategies 1

and 2, and their corresponding MAP estimates $\hat{p}(\text{strategy}_1)$ and $\hat{p}(\text{strategy}_2)$. We defined the detection

of the switch as the first trial for which $\hat{p}(\text{strategy}_2) \geq \hat{p}(\text{strategy}_1)$. For abrupt-switching models this

was counted from trial T; for gradual-switching models this was counted from the "crossover" trial

at which p_2 first exceeded p_1. Stability of detection was defined as the proportion of the next w

trials for which this detection criterion remained true; results are presented for $w = 50$.

As shown in *Figure 2*f, using $\gamma < 1$ causes the detection time to plateau with increasing T, because evidence decay means past history has no effect on detection time. For further simulations (*Figure 2–Figure Supplement 2*) we thus fixed $T = 500$, to get worst-case performance for detection.

For the detection of a new conditional strategy, we defined a probability per trial $p(\text{condition met}) \in (0, 1]$ that its condition would be met and simulated a model where its probability of execution $p_{\text{new}}(t)$ increased linearly from 0 to 1 at a rate of m per trial. We then created time-series of $x_{\text{new}}(t)$, by first checking if its condition was met, setting $x_{\text{new}}(t) = $ null if not; if it was met, we then checked if the strategy was executed ($x_{\text{new}}(t) = 1$) or not ($x_{\text{new}}(t) = 0$). We used our algorithm to find the corresponding MAP estimate $\hat{p}(\text{strategy}_{\text{new}})$ from the time-series, and defined detection as the MAP estimate being greater than 0.5. Results are plotted in *Figure 2–Figure Supplement 4*.

Effects of missing the true exploratory strategy

A set of tested exploratory strategies may not contain the true exploratory strategy or strategies used by a subject. To examine how the algorithm performs in this case, we determined the proportion of trials on which a given tested strategy would be expected to make the same choice as a true strategy. Formally, this is the conditional probability $p(x_{\text{test}} = 1|\text{true strategy})$ that the tested strategy is a success on any trial given that the true strategy is being used, which we call $p(\text{match})$ in the main text. The algorithm's MAP probability for the tested strategy is an estimate of this conditional probability.

To compute $p(x_{\text{test}} = 1|\text{true strategy})$, we decomposed this conditional probability into two main terms, one for trials where the true strategy can be executed, and one for trials where it cannot:

$$p(x_{\text{test}} = 1|\text{true strategy}) = p(x_{\text{test}} = 1|x_{\text{true}} = 1)p(x_{\text{true}} = 1) + p(x_{\text{test}} = 1|x_{\text{true}} = \text{null})p(x_{\text{true}} = \text{null}), \quad (3)$$

with $p(x_{\text{true}} = 1) + p(x_{\text{true}} = \text{null}) = 1$. To understand what happens if the true strategy is missing, we enumerated the possible values of Equation 3 for four cases: both true and tested strategies were unconditional; one was unconditional and the other conditional (giving two cases); and both were conditional. We explain the enumerations for these cases below, and plot the results in *Figure 2–Figure Supplement 5*.

We first considered the case where the true and tested exploratory strategies were unconditional. In this case $p(x_{\text{true}} = 1) = 1$, and so we needed only to consider the possible values of $p(x_{\text{test}} = 1|x_{\text{true}} = 1)$. For a task with n choices these are $\{0, 1/n, 1 - 1/n, 1\}$: 0, if the tested and true strategy are mutually exclusive (e.g. one repeats the previous choice and one makes a different choice to the previous one); $1/n$, if the true and tested strategy make a single choice; $1 - 1/n$ if the true and tested strategy make anything other than a single choice (e.g. the shift to any other choice than the previous one); 1, if the tested and true strategy are equivalent. The latter implies the true strategy is not missing, so we omitted it; consequently, for the case where both true and test strategies are unconditional, Equation 3 gives just three solutions $p(x_{\text{test}} = 1|\text{true strategy}) = \{0, 1/n, 1-1/n\}$; we plot these three solution as a cumulative distribution in *Figure 2–Figure Supplement 5*, panel a. The maximum MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ is thus $1 - 1/n$ for this case.

For the case where the true strategy is unconditional and the tested strategy is conditional, we first decomposed the probability $p(x_{\text{test}} = 1|x_{\text{true}} = 1)$ into a the probability that the condition for the test strategy is met $p(\text{test condition met})$ and the probability that the test strategy's choice, if made, matches the true strategy $p(\text{test match true}|\text{condition met})$:

$$p(x_{\text{test}} = 1|x_{\text{true}} = 1) = p(\text{test match true} | \text{condition met})p(\text{test condition met}). \quad (4)$$

To evaluate Equation 3 using Equation 4, we tested $p(\text{test condition met}) \in [0.1, 1)$, and used $p(\text{test match true} | \text{con}$ $\{0, 1/n, 1 - 1/n, 1\}$ as argued for the unconditional case, above. We then evaluated Equation 3 for all combinations of these values in Equation 4, and plot the full set of enumerated probabilities in *Figure 2–Figure Supplement 5* panel b, as a cumulative distribution, omitting the case where the

tested and true strategies were entirely equivalent (i.e. $p(x_{\text{test}} = 1|x_{\text{true}} = 1) = 1$). Note that we allowed the possibility of the tested strategy being logically equivalent to the true strategy when the tested strategy's condition was met, by including $p(\text{test match true}|\text{condition met}) = 1$; if we do not allow this possibility, we get the set of enumerated probabilities plotted in purple in *Figure 2–Figure Supplement 5*, panel b.

For the case where the true strategy is conditional and the tested strategy is unconditional, we set $p(\text{true} = 1) \in [0.1, 1)$ to model the frequency at which the true strategy's condition was met. We noted that $p(x_{\text{test}} = 1|x_{\text{true}} = 1)$ and $p(x_{\text{test}} = 1|x_{\text{true}} = \text{null})$ were independent and can each take any value in $\{0, 1/n, 1 - 1/n, 1\}$, except both could not be equal to 1 as this would mean the tested and true strategy were logically equivalent. We then evaluated Equation 3 using all combinations of these values for $p(\text{true} = 1)$, $p(x_{\text{test}} = 1|x_{\text{true}} = 1)$, and $p(x_{\text{test}} = 1|x_{\text{true}} = \text{null})$, and plot the enumerated probabilities in *Figure 2–Figure Supplement 5*, panel d.

For the case where both the tested and true strategy are conditional, we again used Equation 4 to model the conditional test strategy. We then evaluated Equation 3 using all combinations of values for $p(\text{true} = 1)$ and $p(x_{\text{test}} = 1|x_{\text{true}} = \text{null})$ specified in the preceding paragraph, and for $p(x_{\text{test}} = 1|x_{\text{true}} = 1)$ specified under Equation 4. The resulting enumerated probabilities are plotted in *Figure 2–Figure Supplement 5*, panel e.

In reality we only get to specify the type of test strategy and do not know the type (conditional or unconditional) of true strategy adopted by the subject. Thus, to put bounds on what we can infer from the observed MAP probabilities for a given type of test strategy, we combined the enumerated probabilities for the unconditional and conditional true strategies. The resulting distributions are plotted in the last column of *Figure 2–Figure Supplement 5*, and from these we derive the three bounds discussed in the main text.

Derivation of the iterative update and evidence decay

We first rehearse the standard Bayesian approach to estimating a binomial probability p as a random variable when that probability is stationary. We then introduce the decay of evidence to track non-stationary probabilities, and obtain the iterative update rules given in the main text.

Our data are a sequence of Bernoulli trials $\tau = 1, 2, \ldots t$, each of which is either a success $x(\tau) = 1$ or a failure $x(\tau) = 0$ of an event. A running total of the successful events is $s(t) = \sum_{\tau=1}^{t} x(\tau)$. The posterior distribution $\pi(p|s)$ for estimating the probability of that number of successful events is then given by Bayes theorem

$$\pi(p|s) = \frac{P(s|p)\pi(p)}{\int_0^1 P(s|p)\pi(p)dp}, \tag{5}$$

where the denominator is the normalisation constant to obtain a probability distribution function. (Note we write $\pi(p|s)$ as $P(\text{strategy}_i|\text{choices}(1:t))$ in the main text when applied to our specific problem of estimating the probability of strategy i).

As noted in the main text, the likelihood $P(s|p)$ is the binomial distribution and we chose the prior $\pi(p)$ to be the Beta distribution with parameters α, β. Using those in Equation (5) gives

$$\pi(p|s) = \frac{1}{Z} \underbrace{\left[\binom{t}{s} p^s (1-p)^{t-s}\right]}_{\text{likelihood}} \underbrace{\left[\frac{\Gamma(\alpha + \beta)}{\Gamma(\alpha)\Gamma(\beta)} p^{\alpha-1}(1-p)^{\beta-1}\right]}_{\text{prior}}, \tag{6}$$

where Γ is the gamma function and Z is the denominator in Equation 5.

The solution of Equation (6) is another Beta distribution:

$$\pi(p|s) = \frac{\Gamma(\alpha + \beta)}{\Gamma(\alpha)\Gamma(\beta)} p^{\alpha+s-1}(1-p)^{\beta+t-s-1} \tag{7}$$

which is equivalent to simply updating the Beta distribution parameters as $(\alpha(0) + s, \beta(0) + t - s)$ given some starting values of $\alpha(0), \beta(0)$, which define the prior distribution.

Rather than updating after t trials have elapsed, we can instead update every trial by using the posterior of the previous trial $\pi(p|s(t-1))$ as the prior for the update on the current trial t. To see

this, we can rewrite Equation (5) to update on every trial t by substituting the Bernoulli distribution $p^x(1-p)^{(1-x)}$ for the binomial distribution, and obtain the iterative equivalent of Equation (7):

$$\pi(p|s(t)) = Bp^{\alpha(t-1)+x-1}(1-p)^{\beta(t-1)-x},\tag{8}$$

where B is the constant $\frac{\Gamma(\alpha(t-1)+\beta(t-1))}{\Gamma(\alpha(t-1))\Gamma(\beta(t-1))}$.

Equation (8) is equivalent to updating the parameters of the Beta distribution on every trial t as $(\alpha(t-1)+x(t), \beta(t-1)+(1-x(t)))$, given some prior values for $\alpha(0), \beta(0)$:

$$
\begin{aligned}
\text{Trial 1} \quad &\alpha(1) = \alpha(0)+x(1), \qquad \beta(1) = \beta(0)+(1-x(1)) \\
\text{Trial 2} \quad &\alpha(2) = \alpha(1)+x(2), \qquad \beta(2) = \beta(1)+(1-x(2)) \\
&\qquad\qquad\vdots \qquad\qquad\qquad\qquad \vdots \\
\text{Trial } t \quad &\alpha(t) = \alpha(t-1)+x(t), \quad \beta(t) = \beta(t-1)+(1-x(t)).
\end{aligned}
\tag{9}
$$

It is this iterative form that allows computationally efficient real-time updates of the probability of each strategy.

We now turn to our solution to the problem that p is not stationary when estimating the use of strategies. Our idea is to decay the evidence entering the posterior update in Equation (5). Consider the following models for the exponential decay of the Bernoulli trial outcomes up to trial t, for the successes

$$s^*(t) = \sum_{\tau=1}^{t} \gamma^{t-\tau}x(\tau),\tag{10}$$

and the failures

$$f^*(t) = \sum_{\tau=1}^{t} \gamma^{t-\tau}(1-x(\tau)),\tag{11}$$

where $\gamma \in (0,1]$ is the rate of evidence decay.

We can substitute s^* for s and f^* for $t-s$ in Equation (6) and obtain the posterior distribution

$$\pi(p|s^*(t), f^*(t)) = Bp^{\alpha+s^*(t)-1}(1-p)^{\beta+f^*(t)-1},\tag{12}$$

for the estimate of p on trial t given the decayed evidence up to that trial. Again, this is equivalent to updating the Beta distribution parameters as $(\alpha(0)+s^*(t), \beta(0)+f^*(t))$.

To obtain the trial-by-trial update equivalent to Equation (12), we note that the iterative forms of Equations (10) and (11) are

$$
\begin{aligned}
s^*(t) &= \gamma s^*(t-1)+x(t), \\
f^*(t) &= \gamma f^*(t-1)+(1-x(t)),
\end{aligned}
\tag{13}
$$

starting from $s^*(0) = f^*(0) = 0$.

With these the update of the Beta distribution parameters on trial t becomes

$$
\begin{aligned}
\alpha(t) &= \alpha(0)+\gamma s^*(t-1)+x(t) \\
\beta(t) &= \beta(0)+\gamma f^*(t-1)+(1-x(t)).
\end{aligned}
\tag{14}
$$

Together, Equations (13) and Equations (14) form the algorithm we use here.

Limits on the posterior distribution

Any operation altering the evidence entering the likelihood function in Equation 6 could limit the changes to the resulting posterior distribution compared to the standard Bayesian update. Our decay models (Equations (10) and (11)) have the advantage that we can define these limits exactly.

Equations (10) and (11) are geometric series with asymptotic limits for the total successes $s^*(t)$ and failures $f^*(t)$. They thus also set asymptotic limits for α and β (Equation (12). For a long run of successes where $x(t) = 1$ as $t \to \infty$ these are

$$\alpha \to \alpha(0) + \frac{1}{1-\gamma}, \quad \beta \to \beta(0).\tag{15}$$

Similarly, for a long run of failures where $x(t) = 0$ as $t \to \infty$ these are

$$\alpha \to \alpha(0), \quad \beta \to \beta(0) + \frac{1}{1 - \gamma}. \tag{16}$$

Consequently, setting the decay parameter $\gamma < 1$ creates asymptotic limits for the values of α and β that could limit how much the posterior $P(\text{strategy}_i|\text{choices}(1:t))$ changes from the prior.

We checked the potential limits on the posterior by calculating it at the asymptotic values of α and β for long-run successes (Equation (15)) across the full range of $\gamma \in (0, 1]$. We then calculated the MAP, precision, and the proportion of the posterior that exceeds chance for two options (i.e. $p = 0.5$). These showed that while the asymptotic limits do not affect the MAP estimate of $P(\text{strategy}_i|\text{choices}(1:t))$, as expected, they do limit how concentrated the posterior becomes around that MAP estimate, which we plot in Figure 2.

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Figure 1–Figure supplement 1. A stationary Bayesian approach fails to track behavioural changes.

(**a**) Same as *Figure 1*b. Example rat performance on the Y-maze task. Each curve show the cumulative distribution of reward (grey), choice (black) and cue location (brown). Vertical grey dashed lines indicate sessions. Colours at the top indicate the target rule.

(**b**) MAP probabilities for three strategies across the 14 sessions for the example animal in panel a, when using Bayesian estimation without evidence decay. Note how the estimated probability of 'go right' remains the highest through both the switches to the 'go cued' and 'go left' rules, despite the animal clearly altering its behaviour, as it required ten consecutive trials (or 11 out of 12) of the correct choice to switch the rule. Horizontal grey dashed line indicates chance level.

Figure 1–Figure supplement 2. Robustness of the Bayesian approach to changes in the initial prior.

(**a**) Example of uniform and Jeffrey's distributions used as the prior probability for the Bayesian algorithm.

(**b**) Similar to *Figure 1*d, MAP probabilities over trials for the example rat in *Figure 1*b. The model is initialized with the Jeffrey's prior.

(**c**) Difference between the MAP probabilities for each strategy when initialized with either the uniform or the Jeffrey's prior.

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Figure 2–Figure supplement 1. MAP probabilities for agent strategies across changes in decay rate.

For the synthetic agent performing the five blocks of strategies, each panel plots the MAP values for one strategy, across each trial and each value of the decay rate between 0.5 and 1, in steps of 0.01. Vertical black dashed lines indicate block switches. Horizontal arrows are $\gamma = 0.9$.

Figure 2–Figure supplement 2. Slower evidence decay tracks gradual switches in strategy more accurately and robustly.

(**a**) Model for the gradual switch between two strategies after trial T. The probabilities of executing the two strategies change linearly at some rate m. Trial T is 500 in panels b and c, so that past-history effects have plateaued, giving worst-case performance for detection. Detection of the switch is measured from when the probabilities cross over: when the probability of executing strategy 2 exceeds that of executing strategy 1.

(**b**) Accuracy of tracking gradual strategy switches increases with slower evidence decay. We plot the number of trials after the crossover trial until detection as a function of m, the rate of change in the execution probabilities. Negative values indicate detection before the crossover of probabilities; these false positive detections were due to a chance run of trials using the new strategy 2. Plots show means and SD over 50 repeats; $\gamma = 1$ omitted as detection scales with T when there is no evidence decay.

(**c**) Stability of the detected switch increases with slower evidence decay: the proportion of trials after the detection for which the algorithm reported the new strategy (strategy 2) was dominant. Plots show means and SD over 50 repeats.

Figure 2–Figure supplement 3. Slower evidence decay gives lower variability when tracking stochastic use of a strategy.

(**a**) Estimating the stochastic probability of using a strategy. For three different probabilities of using a strategy ($p(\mathrm{use})$), we plot the mean and standard deviation (S.D.) of the algorithm's MAP estimate of that test strategy, over 50 simulations of 50 trials. Results shown for $\gamma = 0.5$.

(**b**) As for (a), for $\gamma = 0.9$.

(**c**) Variation in the MAP estimates of $p(\mathrm{use})$ decreases with slower rates of evidence decay (higher γ). S.D. taken from trial 50 of 50 simulations similar to those in panels a and b.

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Figure 2–Figure supplement 4. Algorithm performance for tracking a new conditional strategy.

Each panel plots the number of trials needed to track $P(\text{strategy}_i(t)|\text{choices}(1 : t))$ above chance (0.5) after the appearance of a new conditional strategy whose condition occurs with probability $p(\text{meet condition})$. The probability of executing the new conditional strategy when its condition is met linearly increases from 0 to 1 with rate m. The right-most panel is the abrupt case ($m = \infty$) where the strategy's probability is immediately 1.

Figure 2–Figure supplement 5. Limits on the probability of the tested strategy matching a true strategy used by an agent during exploration.

(**a**) The cumulative distribution of $p(\text{match})$ between the tested strategy and a true strategy when both are unconditional. For a task with n options $p(\text{match})$ can take one of three values: 0 (tested and true are mutually exclusive); $1/n$ (tested strategy chooses one option); $1 - 1/n$ (the tested strategy chooses any but one option).

(**b**) The distribution of $p(\text{match})$ when the tested strategy is unconditional, but one true strategy is conditional (blue: "All"). We evaluated $p(\text{match})$ using probabilities between 0.1 and 1 that this true strategy's condition is met; and we allowed that the tested strategy could exactly match this true strategy either when the condition is met or when it is not. Not allowing this exact matching gives the distribution in purple, with a maximum at $1 - 1/n$.

(**c**) The full distribution of $p(\text{match})$ for when the tested strategy is unconditional, given by the combination of the relevant distributions in panels (a) and (b). Because we know the type of tested strategy, but not the type of true strategy used by a subject, these distributions place bounds on what we can infer from the MAP probability of a tested unconditional strategy.

(**d**)–(**f**) As for (a)-(c), for when the tested strategy is conditional.

(**g**)–(**l**) As for (a)-(f), for a task with n=3 options. Note the maximum $p(\text{match})$ at $1 - 1/n$ (vertical dashed grey line) when the logical equivalence between tested and true strategies is omitted.

Figure 3–Figure supplement 1. Performance of further learning criteria.
"Criterion" and "Strategy" criteria are those shown in *Figure 3* for classic trial-counting and MAP estimates contiguously above chance, respectively. We compare those here to two more stringent criteria: "Strategy 2": the first trial at which the MAP estimate for the rule strategy is above chance and the precision of the posterior distribution is greater than all others; "Strategy 3": the first trial at which the probability of the posterior distribution $P(\text{strategy}_i(t)|\text{choices}(1:t))$ containing chance fell below some threshold $\theta = 0.05$. **a** For the Y-maze task, the MAP estimate of $P(\text{strategy}_i(t)|\text{choices}(1:t))$ for the target-rule strategy around learning defined by the four tested learning criteria. Lines represent means over sessions; shading shows SEM.
b The number of learning trials per animal identified by each criterion.
c As for panel a, for the lever-press task.
d The identified learning trials in the lever press task according to each criterion. The task had equal numbers of animals learn an egocentric or cued lever press rule first, then switched to the other rule; the plots group animals by their experienced rule sequence. A 3-factor ANOVA on criterion, rule-type, and rule-order confirmed a significant effect on learning trials of the choice of learning criterion (F = 8.91, $p < 0.001$); it confirmed that learning trials depended on rule type (F = 297.18, $p < 0.001$) and rule order (F = 270.12, $p < 0.001$); and it confirmed that the sequence of rules affected the speed of learning for all tested criteria, with cued rules taking substantially longer to learn after first learning a spatial rule (the interaction of rule order × rule type, F = 250.05, $p < 0.001$).

Figure 6–Figure supplement 1. Human strategies are robust to priors and do not correlate with bias in preferred target locations.

(**a**) Difference between MAP probability of 'go gain' and 'avoid loss' strategies initialized with uniform prior and Jeffrey's prior for the example participant in *Figure 6*b.

(**b**) MAP probability profiles for 'go gain' and 'avoid loss' strategies along the session during gain and loss trials, respectively. Mean (solid curve) ± SEM (shaded area) across participants (N=20). Horizontal dashed line indicates chance level. These strategies were initialized with Jeffrey's prior.

(**c**) Similar to panel a, the difference between the MAP probability of 'go gain' and 'avoid loss' strategies initialized with uniform and Jeffrey's prior for every participant (one line per participant).

(**d**) The distribution of biased trials during Look trials, defined as the proportion of trials in which the MAP probability for using a direction strategy towards one of the two stimulus locations was consistently above chance. No bias corresponds to 0.5, whereas 1 is when the participant chose the same location on every Look trial. Each dot is a participant. White dot is median and grey bars show the 25th and 75th percentiles.

(**e**) The proportion of trials in which 'go gain' (left panel) and 'avoid loss' (right panel) were the winning strategy for each subject as function of their look bias. Each dot is a participant. r is the Pearson correlation coefficient. Solid line plots the linear fit to the data.