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Genetic and phenotypic consequences of local transitions between sexual and parthenogenetic reproduction in the wild

Miller S. M.[1*], Stuart K.C.[1,2], Burke N.[2†], Rollins L.A.[1], Bonduriansky R.[1]

1. Evolution & Ecology Research Centre, School of Biological, Earth and Environmental Sciences, UNSW Sydney, Sydney, New South Wales, Australia
2. School of Biological Sciences, University of Auckland, Auckland, New Zealand

† current address: Institute of Cell and Systems Biology of Animals, Department of Biology, University of Hamburg, Hamburg, Germany

Corresponding author:

 * soleille.miller@unsw.edu.au

Abstract:

Transitions from sexual to asexual reproduction have occurred in numerous lineages across the tree of life but many questions remain about how such transitions occur and why asexual populations rarely persist. In facultatively parthenogenetic animals, all-female populations can arise when males are absent or become extinct and, if such populations can persist asexually for many generations, they could ultimately give rise to obligately asexual species. However, the initial stages of this process remain poorly understood. The facultatively parthenogenetic Australian phasmid *Megacrania batesii* exhibits a spatial mosaic of mixed-sex populations that reproduce predominantly sexually and all-female sites that reproduce exclusively via parthenogenesis. We used this system to compare genetic and phenotypic parameters among multiple natural populations that vary in reproductive mode and geographic location. Analysis of single nucleotide polymorphisms (SNPs) collected from reduced representation whole genome data showed populations grouping by geographic location rather than reproductive mode, with little gene-flow between them. Mixed-sex populations had drastically higher heterozygosities than all-female populations. Phenotypic analysis revealed considerable inter-population variation in rates of deformities in (non-functional) wings, with higher mean frequency and severity of deformities in all-female sites. All-female sites also harbored more parasites, but only in swamp habitats. However, reproductive mode did not explain variation in mean female fecundity, egg hatching success, or missing appendages. These results indicate that local transitions to parthenogenetic reproduction can lead to increased rates of developmental abnormalities and increased vulnerability to disease but can also occur without substantial fitness consequences despite dramatic reductions in genetic diversity and heterozygosity.

Key words: Asexual reproduction, heterozygosity, fitness consequences, facultative parthenogenesis

Introduction

The pervasiveness of sexual reproduction in animals has remained a mystery for over a century. Parthenogenetic strategies avoid physically costly sexual encounters, enjoy increased colonialization ability, and do not spend resources creating males that contribute minimally to offspring (Maynard Smith, 1978). Yet sex is nearly ubiquitous across the animal kingdom.

Efforts to explain the prevalence of sexual strategies have sought to identify the advantages that sexual reproduction offers, particularly in the long term (reviewed in Barton & Charlesworth, 1998; Otto & Gerstein, 2006; Hadany & Comeron, 2008; Neiman & Shwander, 2011). Sex can be considered beneficial because it generates genotypic diversity, thereby potentially facilitating adaptation (Fisher-Muller effect: Fisher, 1930; Muller, 1932; Crow & Kimura, 1965; Park and Krug, 2013; Cooper, 2007; Becks & Agrawal, 2012; Colegrave, 2002). Alternative hypotheses focus instead on the long-term consequences of asexuality (Bell, 1982; Agrawal, 2006; Howard & Lively, 1994; Park, Jokela & Michalakis, 2010). In particular, the accumulation of deleterious alleles in non-recombining animals could result in a reduction of mean fitness due to increased mutation load (i.e., Mullers ratchet, Muller 1964) which can lead to population extinction (Lynch & Gabriel, 1990; Lynch et. al., 1993; Chao, 1990; Loewe & Cutter, 2008). These theories focus on the consequences of reproducing asexually in the long-term but, to explain the prevalence of sexual reproduction in nature, it is also important to understand what happens in the short-term, during the initial stages of transitions to asexuality. In particular, what are the factors that often enable sexual populations to outcompete or prevent invasion by asexual strategies?

In animals, asexual lineages always arise from sexual ancestors (Butlin, 2002) but the process of transition from sexual to asexual reproduction and the short-term consequences of such transitions are not well understood, especially across natural populations. A common approach is to compare costs and benefits of sex and parthenogenesis between closely related sexual and asexual species (Bast et. al., 2018; Kimmerer 1994; Tarkhnishvili et. al., 2010). Consequently, most knowledge of shifts to asexuality comes from studying ancient transitions (e.g., Loewe & Lamatsch, 2008; Schlupp, 2010; Fontaneto, 2012; Larose, Parker & Schwander, 2018). While such an approach has yielded important insights into how asexual lineages may have persisted following ancient transitions to parthenogenesis, it

cannot explain how such transitions are likely to proceed. Comparing related species also

introduces potential confounding factors since genuine consequences of reproducing

asexually cannot be differentiated from genetic changes associated with speciation. There is

therefore little certainty that differences between sexual and asexual species are due to

differences in reproductive mode.

Facultatively parthenogenetic species, in which every female can engage in sexual or

asexual reproduction depending on whether they mate (Normark, 2003), provide an

opportunity to disentangle species-specific factors from direct consequences of asexuality.

Facultatively parthenogenic animals can reap the benefits of both modes of reproduction

while avoiding many of the costs (D'Souza & Michiels, 2010). Facultative parthenogenesis

can also be an intermediate stage between obligate sexuality and obligate asexuality

(Schwander et. al., 2010), and so studying the genetic and phenotypic differences between

sexually and asexually reproducing populations within the same species of a facultative

parthenogen could help reveal factors that promote or impede transitions to obligate

asexuality and the long-term persistence or extinction of asexual populations. Many

facultatively parthenogenetic animals exhibit a geographic pattern where some populations

reproduce sexually while others reproduce asexually. This phenomenon, known as

geographic parthenogenesis (GP), has been reported in several taxa, including Opiliones

(Burns, Hedin & Tsurusaki, 2018), mayflies (Tojo, Sekiné & Matsumoto, 2006), phasmids (Law

& Crespi, 2002; Morgan-Richards, Trewick & Stringer, 2010), and others (reviewed in

Glesener & Tilman, 1978). The geographic patterns found in GP animals provide an

opportunity to investigate the immediate effects that follow the establishment of asexual

populations, a process that can involve unmated females colonizing new areas, or males

becoming locally extinct. The short-term genetic and phenotypic effects of such transitions

could determine whether asexual populations persist or suffer rapid extinction.

The Australian Peppermint Stick Insect, *Megacrania batesii*, is a facultatively

parthenogenic species endemic to the wet tropics of northern Queensland, Australia

(Cermak & Hasenpusch, 2000), as well as the Solomon Islands and other Pacific islands (Van

Herwaarden, 1998). When *M. batesii* females mate, they create a mixed-sex brood of

sexually produced offspring. However, females can also reproduce via thelytoky, a process

by which males are not required and females that avoid mating produce all-female broods

from unfertilized eggs. While some phasmids can produce male offspring from unfertilized

eggs (Pijnacker & Ferwerda, 1980; Scali, 2009; Brock et. al., 2018), it is currently unknown

how common parthenogenetically produced males are in this species. Cermak &

Hasenpusch (2000) reported the existence of two isolated all-female populations at the

southern end of the range of *M. batesii* in Australia, but pilot surveys (conducted by RB and

NWB) identified a geographic mosaic of populations with contrasting sex ratios throughout

the species range. Females from all-female locations do not show obvious morphological

differentiation from females found in mixed-sex locations and experimental population

crosses in our laboratory (to be reported elsewhere) showed that these populations are

inter-fertile. Since sexual reproduction is believed to be the ancestral reproductive mode in

phasmids (Schwander & Crespi, 2009), we assume that all-female populations of this species

are descended from mixed-sex, sexual populations. We therefore took advantage of this

natural system to investigate the consequences of recent and ongoing local transitions from

sexual reproduction to parthenogenesis.

Our first aim was to describe the geographic variation in sex ratio and reproductive

mode in wild populations of *M. batesii*. Our second aim was to use these populations to

investigate the consequences of transitions from sexual to asexual reproduction. In

particular, we wanted to determine whether incipient transitions to asexuality (i.e.,

parthenogenetic reproduction) in the wild are associated with reduced genetic diversity,

heterozygosity, and phenotypic performance, as predicted by theory. *Megacrania batesii*

occurs in two types of habitat: rainforest along beach margins (where it feeds on *Pandanus*

sp.), and swamp within closed-canopy rainforest (where it feeds on *Benstonea* sp.). We

therefore also asked whether phenotypic and genotypic parameters are affected by habitat

type. Because we are interested in how reproductive mode transitions affect functionality in

natural environments, we report phenotypic data collected from individuals observed in

natural populations, rather than from their lab-reared descendants.

Methods

Study locations

We investigated a spatial mosaic of populations with either mixed sex or all-female sex ratios along ~ 33km of coastline between Forest Creek and Emmagen Creek. We also surveyed two isolated all-female locations (reported previously by Cermak & Hasenpusch, 2000) located ~ 160-180 km south of this area at Etty Bay and Bingil Bay (see Fig. 4a). *M. batesii* were observed and sampled from habitat along Cape Tribulation Road and Kimberley Road, in Forest Creek Village, Cow Bay Village, Cape Tribulation Village and adjacent beaches, at Emmagen Creek, and at Etty Bay and Bingil Bay, in Queensland, Australia.

Population sex ratio and phenotyping

A total of 1,324 wild *M. batesii* individuals were photographed on their host plants at 25 locations in 2019 (N = 258), 2020 (N = 283), 2021 (N = 259), and 2022 (N = 524) to quantify sex ratio and collect phenotypic data. At each location, we scanned host plants (*Pandanus* sp. or *Benstonea* sp.) and recorded the presence, developmental status (nymph or adult), sex of adults and some nymphs that were developed enough to distinguish sex, and pairing status (single female, single male or male-female pair) of each *M. batesii* individual seen. Given the very effective crypsis of *M. batesii*, it is likely that we failed to spot some individuals at each location, but our surveys should nonetheless represent differences between locations in the relative abundance, sex ratio and phenotype of *M. batesii* individuals. The *M. batesii* sites surveyed were classified as "all-female" if only females were seen, and "mixed-sex" if both sexes were seen (see Fig. 3a). Localities with numerous individuals could be differentiated as "all-female" or "mixed-sex" because males, when present, are easy to distinguish from females by their body shape and wing length (see Fig. 1). In mixed-sex sites, many adult females are guarded by males (Boldbaatar et al. 2022). One site where a few females (but no males) were found was designated a "putative all-female" location (B1). One site (NN) was consistently all-female for 2019-2021 but, in 2022, males were found at that site. This site is hereafter referred to as a "transitional" site and was excluded from phenotypic analyses comparing sexual and asexual locations.

Each adult and nymph seen in the field was imaged in situ on its host plant using a

Sony RX10-IV camera. When possible, a transparent plastic scale attached to a thin metal

rod was held next to the adult insects so that body size measurements could be obtained

from the image (Fig. S1). In most cases, this procedure did not appear to disturb the insects

since no movement or defensive reaction (retreating, jumping off the leaf, or spraying of

defensive fluid) was observed. From the images, ImageJ (Schneider, Rasband & Eliceiri,

2012) was used to measure the length of the pro-thoracic notum (protonum) and scale.

Pronotum length was then calculated in cm as a measure of body size. We measured

pronotum length because this part of the body was consistently visible in the photos,

including photos of females being guarded by males. The photos were also used to record

the number of missing legs and antennae. Leg and antennae loss in arthropods is an

indication of poor condition that could result from predator attack or problems with

moulting (Maruzzo et. al., 2005). For each individual, we also recorded the presence of black

spots indicative of fungal infection, the presence of ectoparasites (mites or biting midges),

and the presence and severity of wing deformities. Normal wings are held flat over the

dorsal thorax of the insect, with one wing overlapping the other. Mild wing deformities

were defined as normally shaped wings held apart (not overlapping), whereas severe wing

deformities were defined as wings that were widely separated, partly or entirely missing, or

highly abnormal in shape.

In 2019 and 2020, we collected 1,418 eggs from several wild-collected *M. batesii*

females and sexed 719 hatchlings from those eggs to verify that females at the all-female

locations were reproducing asexually while females at the mixed-sex locations were

reproducing sexually. Wild-collected females were kept in mesh cages in for 7-12 days and

fed on *Benstonea* sp. or *Pandanus* sp. leaves, and then released at the site of capture.

Females that were mating or guarded by males when collected were housed together with

the male. Eggs laid by wild-collected females were counted and then kept in containers with

moist cocopeat at ~27°C until hatching in controlled-temperature rooms at The University of

New South Wales, Sydney. Fecundity was quantified for each wild-collected female as the

number of eggs laid per day, and egg viability was quantified as the hatching rate of these

eggs. Hatchlings were sexed based on the morphology of the 8th and 9th abdominal sternites

(Fig. S2), and hatchling sex ratio was used to assess reproductive mode in the natural source

locations. Fertilized eggs hatch into both males and females whereas unfertilized eggs

typically hatch into females only. Thus, when only female hatchlings were obtained from

eggs laid by wild-collected females, we inferred that that the females at that location

reproduced only via parthenogenesis; whereas when male hatchlings were obtained, we

inferred that sexual reproduction had taken place. Based on data from laboratory crosses

(not shown), spontaneous production of males from unfertilized eggs is impossible or

extremely rare (< 1/1000 eggs) in *M. batesii* (RB, unpublished data).

DNA sampling, extraction and purification

In 2020 and 2021, mid-legs were collected from wild nymphs or adults for DNA

sequencing by pinching the leg with sterile tweezers, causing the insect to autotomize the

pinched leg. A few additional samples were obtained from adults that died in cages during

egg collection, or from whole first-instar nymphs collected in the field. Samples were stored

in pure ethanol at 4°C or without ethanol at -80°C until DNA extraction.

Isolation of DNA was conducted using the Gentra Puregene Tissue Kit (4g) from

Qiagen according to the manufacturer's protocol, "DNA Purification from Mouse Tail Tissue

Using the Gentra Puregene Mouse Tail Kit," with slight modifications to suit the study

species (www.qiagen.com). Specifically, prior to adding 1.5 µl Puregene Proteinase K to the

lysate, the samples were subsampled and placed in 2ml free standing screw-capped tubes.

Then, 3 x 5mm glass beads and ~5-10 x 1mm silicon beads were placed in the tubes with the

samples. The tubes were placed in a FastPrep-24 (MP Biomedical) homogenizer and run on

a 2 x 25-second cycle to break down the sample exoskeleton. Following homogenization, 1.5

µl Puregene Proteinase K was added to the lysate and the rest of the manufacturer's

protocol was followed.

Isolates from a total of 188 *M. batesii* individuals were sent to Diversity Arrays

Technology Inc. (Canberra, Australia) for whole-genome reduced representation genotyping

using the DArT-seq protocol. Genome complexity reduction was performed using a

restriction enzyme double digest of PstI and HpaII. Next-generation sequencing of

amplification fragments was conducted on the Illumina Hiseq 2500 (www.illumina.com),

producing 1,384,779 single-end reads of raw data across all 188 samples. SNPs were then

called using the DArTsoft analytical pipeline (Kilian et. al., 2012).

Quality control filtering

The DArTsoft pipeline was used to calculate quality parameters, including call rate,

reproducibility, and polymorphic information content (PIC). The initial data set provided by

DArTseq consisted of 12,977 SNPs across the 188 samples. Due to a high percentage of

missing data (>30%) and possible mislabeling, 33 samples were omitted from this analysis

(see supplementary file "omitted_samples.xls"). A total of 12,518 polymorphic DArT

markers were generated for the retained 155 samples. Before quality control filtering, the

mean repeatability was 0.987 and over 50% of SNPs had reproducibility over 99% (see Fig.

S4). The mean minor allele frequency by locus was 0.18 but varied across locations with

asexual sites having higher levels of minor alleles compared to sexual sites. The mean call

rate was 0.95 and 95% of SNPs had a call rate above 75%. The PIC value of SNP markers

ranged from 0.0 to 0.5 with a mean of 0.239 and median of 0.228.

DArTSeq™ sequences were filtered using dartR (Gruber et. al., 2018). Various filter

parameters were tested to determine suitable filters and SNP sequences matching the

following parameters were removed from the dataset: average reproducibility < 95%, call

rate < 75%, minor allele frequency (MAF) < 0.05, read depth < 3, and Hamming distance >

0.80. Remaining SNPs were assessed for linkage disequilibrium and all SNPs with a hamming

distance less than 0.2 were excluded from further analysis. Quality control filtering removed

5,603 SNPs or 43.17% of SNPs (see Table S5). After quality control, 7,374 high quality SNPs

were identified for further analysis.

Phenotypic analysis

All phenotypic analyses were conducted in R, v. 4.0.2 (R Core Team, 2020). The

package "MCMCglmm" was used to model variation in phenotypic traits using a mixed

model approach (Hadfield, 2010). For each response variable, reproductive mode (assumed

to be sexual for mixed-sex sites and asexual for all-female sites), and habitat type

(*Benstonea* swamp or *Pandanus* beach) were modeled as fixed effects, and none were

transformed. All models also included year, and a matrix representing genetic structure, as

random effects.

Each phenotypic response variable was modeled separately with different

specifications depending on deviance information criterion (DIC) (see Table S7). Sample

sizes differed for different phenotypic variables (for all summary stats see Table S2).

Pronotum length was analysed with a Gaussian model. Presence of fungal infections and

ectoparasites were combined into one response variable ("parasites") showing the

presence/absence of fungal infections or ectoparasites and analysed with a categorical

(binary) model. The numbers of missing legs and antennae were added together and this

sum was analysed as a single response variable. The variable was analysed with a Poisson

model because there were no instances of a stick insect with all appendages missing, thus

there was no upper bound on the variable. Presence/absence of mild and severe wing

deformities were analysed with a categorical (binary) model. Hatching success of eggs

collected from wild females was also analysed as a binary matrix of successes and failures.

Fecundity (number of eggs laid) was analysed using a Poisson model.

Host plant type is strongly correlated with habitat type, with *Pandanus* sp. host

plants typically growing along beach margins, and *Benstonea* sp. host plants growing along

margins of streams and swamps in closed-canopy rainforest. We therefore characterized

habitat type as "*Pandanus*-beach" or "*Benstonea*-swamp". All models initially included the

interaction between reproductive mode and habitat, but this interaction was dropped if its

inclusion increased DIC. However, the main effects of reproductive mode and habitat type

were retained in all models (see Table S1). For each phenotypic variable, the matrix

representing population-level phylogenetic information (i.e., genetic structure) was used to

calculate the broad sense phylogenetic heritability (H^2) and assess the amount of

phylogenetic signal. Phylogenetic information used in the models was collected using the

gl.dist.pop() function in the R package "dartR" and inverse phylogenetic covariance matrices

were created using the function *inverseA().* Phylogenetic information was retained in all

models.

311   Figure 1: *Megacrania batesii* individuals and pairs: (A) adult female from an all-female site;

312   (B) adult female from a mixed-sex site; (C) adult male; (D) female guarded by male.

Population structure and genetic diversity

We investigated the genetic relationships between locations by calculating a

dissimilarity matrix using the *bitwise.dist()* function in the R package "poppr" (Kamvar,

Tabima, & Grunwald, 2014) based on Hamming distances (see Wang et. al., 2015). This

matrix was then used with *pvclust()* to create a dendrogram based on correlation distance

between individuals and 10,000 bootstrap iterations were done to determine the level of

support for each node (Suzuki & Shimodaira, 2006). Several clustering methods were

compared (see supp materials "testing_clustering_methods.html"), all methods yielding

similar genetic structure. Pairwise F_{st} values were calculated using the function *stamppFst()*

with 10,000 bootstrap iterations used to obtain confidence limits for each pairwise

difference (Pembleton, Cogan, & Forster, 2013). Non-Metric Multidimensional Scaling

(NMDS) using *metaMDS()* was then used to visualize the structure among samples as a

complement to the cluster analysis (Dixon, 2003). Observed and expected heterozygosities

as well as F_{is} of each locality was obtained by *gl.get.diversity()* (see Table S6). Sites with less

than two sampled individuals were excluded from these analyses.

Gene flow between sites was estimated using discriminant analysis of principal

components (DAPC). DAPC uses K-means and model selection to determine genetic clusters

in lieu of known populations or genetic groups (Jombart, Devillard & Balloux, 2010).

Seventeen optimal genetic clusters were identified using the Bayesian Information Criterion

(see Fig. S3) and DAPC cross validation using the function *xvalDapc()*. Six discriminant

analysis axes were retained based on the α score. Membership probabilities were estimated

for each individual for each identified group and *ggplot()* was then used to visualize the

admixture proportions of each individual's genotype.

Allelic diversity, Shannon's diversity, and heterozygosity were quantified using the

function *gl.report.diversity()* as described by Sherwin et. al. (2017), and these values were

compared between sites (see Fig. S5). Observed heterozygosity (Ho) values were calculated

using the function *gl.report.heterozygosity()* and used to visualize heterozygosity of each

sample (see Fig. 5c). Isolation by distance was determined using the function *gl.ibd().* All

functions used are from the package "dartR" (Gruber et al., 2018). The data that support

the findings of this study are openly available in dryad at http://doi.org/[...], reference

number […].

Results

Sex ratio and reproductive mode

Sex ratio was bimodally distributed, with either only females or an approximately

equal number of females and males observed at nearly all locations (see Table 2). With one

exception (see below), we did not find any locations where adult males were present but

rare (and the absence of such locations is supported by population genomic analysis,

described below). In several cases, all-female and mixed-sex sites were found to occur in

close proximity, and with no obvious barriers to dispersal. For example, mixed-sex locations

B4 and VR are separated by < 2km of contiguous rainforest from all-female locations B1 and

CB, and the all-female location NS is separated by < 1km of rainforest from adjacent mixed-

sex locations (See Fig. 4). Despite the close proximity of males to some all-female sites, sex

ratios were consistent over four years of surveys at nearly all locations (see Supplementary

file "sex_ratio_by_year.csv").

Table 2: Sample sizes and sex of *M. batesii* adults and nymphs that could be sexed found in

the field at each of the surveyed locations (summed over the four years of the study). At

sites where we only found females, a binomial two-tailed test was used to determine the

probability that it is a mixed-sex location (even sex ratio) based on the number of individuals

seen. At sites where males and females have been seen, the location is mixed-sex by

definition so we used the binomial test to calculate the probability that the sex ratio of

individuals photographed at each location deviated significantly from 50%. At the

"transitional" location (NN), only females were seen in 2019-2021 but males were found in

2022.

Location	Site type	No. males	No. females	Total	Sex Ratio	p-value
EC	All-female	0	27	27	1	< 0.001
MS	Mixed-sex	85	94	179	0.53	0.10
MK	Mixed-sex	69	58	127	0.46	0.09
MB	Mixed-sex	24	34	58	0.59	0.09
CO	Mixed-sex	105	116	221	0.52	0.08
RP	Mixed-sex	20	37	57	0.65	0.02
BK	Mixed-sex	21	36	57	0.63	0.03
NW	Mixed-sex	21	33	54	0.61	0.06
NN	Transitional	4	30	34	0.88	< 0.001
NS	All-female	0	65	65	1.00	< 0.001
TB	All-female	1	46	47	0.98	< 0.001
TS	All-female	0	12	12	1.00	< 0.001
B1	Putative all-female	0	2	2	1.00	0.50
B4	Mixed-sex	2	2	4	0.50	0.75
CB	All-female	0	155	155	1.00	< 0.001
CS	All-female	0	68	68	1.00	< 0.001
VR	Mixed-sex	13	15	28	0.54	0.28
VS	Mixed-sex	6	10	16	0.63	0.24
MA	All-female	0	16	16	1.00	< 0.001
KB	All-female	0	31	31	1.00	< 0.001
KR	All-female	0	24	24	1.00	< 0.001
FC	All-female	0	7	7	1.00	< 0.001
EB	All-female	0	27	27	1.00	< 0.001
BL	All-female	0	18	18	1.00	< 0.001

Eggs collected from most all-female locations produced 100% female hatchlings
whereas eggs collected from mixed-sex locations produced approximately equal numbers of
female and male hatchlings (see Table S4). We observed only two exceptions to this pattern.
A sample of eggs from the all-female site TB produced one hatchling that was
phenotypically male-like, and genotyping showed that this hatchling was not a hybrid
between locations. This hatchling was therefore either an extremely rare spontaneous male
(see Discussion) or a phenotypically atypical female. In addition, at one location (NN) where
only females had been observed before 2022, eggs collected from one female in 2021
produced several male hatchlings, and genotyping indicated that this female was either a
migrant from the adjacent, genetically similar mixed-sex location BK or that this female had
mated with a male migrant from location BK. The following year, adult males were observed
at NN and this location therefore appears to be undergoing a transition from all females to
mixed-sex.

Morphology, fecundity, and egg hatching success

We did not find clear and consistent evidence of an effect of reproductive mode
across the fitness-related phenotypic traits measured (see Fig. 2b and 2c; for all summary
statistics see Table S2). Mean fecundity and egg hatching success were ~12 and 19% lower,
respectively, at all-female than at mixed-sex locations, but there was a great deal of
variation in these variables among both mixed-sex and all-female locations (Fig. S7). Adult
females at all-female locations were more likely to exhibit mild ($pMCMC < 0.001$) and severe
($pMCMC < 0.005$) deformities in their non-functional wings than were females at mixed-sex
locations (see Fig. S6). Relative to females at mixed-sex locations, adult females at all-female
locations had more parasites in *Benstonea*-swamp habitats, but not in *Pandanus*-beach
habitats ($pMCMC < 0.005$; see Fig. 3). Overall, mean rates of parasitism and wing
deformities were ~19% and 91% higher, respectively, in females from all-female locations.
Additionally, mean numbers of missing legs and antennae were ~40% higher in adult
females at all-female locations, but there was no support for an overall difference in this
variable between mixed-sex and all-female locations ($pMCMC = 0.34$). Estimated

phylogenetic heritability (H^2) values suggested effects of genotype for fecundity ($H^2 = 0.74$),

the presence of deformities ($H^2 = 0.64$), the presence of parasites ($H^2 = 0.64$), and the

hatching success of eggs collected from females at several locations ($H^2 = 0.87$). There was

moderate support for an effect of genotype on missing antennae and legs ($H^2 = 0.41$) but

little support for effects of genotype for mild ($H^2 = 0$) or severe ($H^2 = 0$) wing deformities, or

for pronotum length ($H^2 = 0.12$).

Figure 2: Phenotypic values for *M. batesii* females at mixed-sex and all-female locations: A)

Pronotum length as a measure of body size; B) Hatching rate of eggs; C) Number of eggs laid

per day as a measure of fecundity; D) Number of missing legs and antennae per individual;

E) Percent of adult females observed at each location with visible parasites (fungus, biting

midges, or mites); F) Percent of adult females from each location with wing deformities

(mild or severe). In panels A – D, means (bars), inter-quartile ranges (boxes) and non-

outliner ranges (whiskers) are shown. Violins indicate the distribution of individual values.

434 Figure 3: Effects of habitat type and reproductive mode on the rate of visible parasites

435 (fungus, mites or biting midges) in *M. batesii* females at all-female and mixed-sex locations.

436 Each point represents a location mean. Bars indicate means across all populations in each

437 group, boxes represent inter-quartile ranges and whiskers show non-outliner ranges.

Population structure

Sampling sites of *M. batesii* clustered by geographical location rather than by sex

ratio. Two major genetic clusters were observed, a "northern" cluster north of the Noah

Creek mouth and a "southern" cluster south of the Noah Creek mouth. The Noah Creeks

mouth (~ 150 m wide at its widest point) therefore appears to serve as a major barrier to *M.*

batesii dispersal and gene-flow. The northern cluster consists mostly of mixed-sex sites

while the southern cluster consists mostly of all-female sites, but both genetic clusters

contain both all-female and mixed-sex sites (see Fig. 5). Pairwise F_{st} values reflect the same

genetic structure as the cluster analysis, with sites separated by greater geographic

distances showing less relatedness (see Table S3). Isolation by distance analysis indicated

that genetic differentiation is affected by geographic proximity (Mantel statistic based on

Pearson's product-moment correlation, mantel statistic r = 0.364, p < 0.005). F_{st} values

between the sites varied between 0.16 and 0.96 with lower values between mixed-sex sites
in the northern cluster and higher values between all-female sites in the southern cluster.

Figure 4: Geographical variation in sex ratio and reproductive mode in *M. batesii*. Two
isolated all-female sites occur at the southern limit of the known range of *M. batesii* in
Australia, and a spatial mosaic of all-female and mixed-sex sites occurs ~160-180km north of
this area between Forest Creek and Emmagen Creek. The blue dashed line represents the
mouth of the Noah Creek, which is the main gene flow barrier separating the northern and
southern genetic clusters. Locations are characterised as "mixed-sex", "putative all-female"
or "all-female" based on the sex of adults and nymphs photographed at each location (See
Table 2). The "transitional" location was all-female in 2019-2021, but males were found at
this location in 2022.

Figure 5: Population structure and heterozygosity of *M. batesii* sites based on 7374 high-

quality SNPs from 154 individuals sampled from the field. A) Dendrogram showing

relatedness of sampled individuals, with branches colored according to the level of

bootstrapped support (based on 10,000 bootstrap iterations) and tips colored to match

their highest membership probability. B) Admixture plot showing percent membership in

the 17 genetic populations supported by the analysis (Fig. S3); C) Observed heterozygosity

values. In plots A and B, different colors represent the primary assigned cluster as indicated

by admixture analysis. In plot C, colors represent the observed sex ratio and inferred

reproductive mode for each location. Areas shaded in purple show mixed-sex sites.

Admixture analysis revealed that the 155 individuals sampled across the study area

belong to 17 genetic populations, with little gene flow detected between sites. Most

individuals had 100% membership probability in a single population (Fig. 5b). However, one

all-female location (TB) contained multiple genotypes within the one location. Two sets of

locations found near one another (< 1000 m) had the same genotype but differing

reproductive modes and heterozygosity levels (B1-B4 and NN-NS-NW).

NMDS analysis (Fig. 6) produced a pattern consistent with the population structure

obtained from genetic cluster analysis, with the biggest separation found between sites

north vs. south of the Noah Creek mouth.

Figure 6: Nonmetric Multidimensional scaling (NMDS) plot of 155 individual *M. batesii*

samples based on 7374 high-quality SNPs. Shaded ovals represent individuals found in

locations relative to the Noah Creek gene flow barrier.

Genetic diversity and heterozygosity

Relative to mixed-sex locations, all-female sites had less allelic diversity and

Shannon's diversity, and individuals from all-female sites typically had much lower

heterozygosity. All three diversity metrics showed similar patterns across locations (See Fig.

S7). There was also substantial variation in genetic diversity between mixed-sex locations:

for example, allelic richness was more than 50% higher at CO than at B4. A few individuals

sampled from mixed-sex sites had heterozygosity levels comparable to individuals from all-

female sites, suggesting that these individuals were produced asexually (see Fig. 5c). On

average, heterozygosity of individuals from mixed-sex (sexual) sites was approximately

seven times greater than heterozygosity of individuals from all-female (asexual) sites ($p <$

0.0001: Welsh's two sample t-test).

Discussion

The facultative nature of asexual reproduction in *M. batesii* created a spatial pattern

of variation in reproductive modes in their natural range, and this pattern has remained

relatively stable over four years of sampling. We took advantage of this system to

investigate apparently recent shifts from sexual to asexual reproduction and their

subsequent genetic and phenotypic consequences. At one location, we also observed a

recent re-invasion of males into a previously all-female site. We found genetic relatedness

and admixture indicative of multiple independent transitions from sexual reproduction to

parthenogenesis. The establishment of female-only locations led to the loss of allelic

diversity and a 7-fold reduction in observed heterozygosity, but the phenotypic and fitness

consequences of these genetic changes appear to be highly variable among sites. All-female

sites had higher rates of mild and severe deformities in their non-functional wings. These

sites also had higher rates of fungal and arthropod parasites, but only in *Benstonea*-swamp

habitats where parasites may be generally more abundant. However, we found little

statistical support for an overall difference in mean body size, fecundity or egg hatching

success between all-female and mixed-sex sites. All of the phenotypic traits that we

examined varied substantially among both all-female and mixed-sex sites, suggesting that

genotype might be more important than mode of reproduction in determining these traits

in *M. batesii*.

In this study, we describe a geographic pattern of mixed-sex (sexual) and all-female

(asexual) sites in the natural range of *M. batesii* in northern Queensland. This spatial mosaic

of all-female and mixed-sex sites has not been previously described in *M. batesii*, although

Cermak and Hasenpusch (2000) reported isolated all-female populations at the southern

end of the known range of this species in Australia. Cluster analyses showed that sites

within this range grouped together based on geographic location, regardless of reproductive

mode, and that asexual sites did not form a single monophyletic clade. We can infer at least

three independent transitions from sexual to parthenogenetic reproduction, resulting in all-

female sites (EC, NBS, B1) that are very close spatially and genetically to adjacent mixed-sex

sites. Additionally, admixture analysis showed little to no gene flow between the locations

despite their geographical proximity (see Fig. 5b). Although we cannot conclusively reject

the possibility that spontaneous male generation from unfertilized eggs resulted in the

sexual locations south of Noah Creek, these phylogenetic patterns are most consistent with

multiple independent origins of asexual populations of *M. batesii* from ancestral sexual

populations. It is not known how long ago the asexual sites were established, because no

historic samples or previous literature is available that could be used to quantify time of

establishment. However, the close geographical proximity and genetic relatedness of some

sexual and asexual sites suggest recent establishment. For example, sites B1 and B4 as well

as NW and NS exhibit differing reproductive modes, but they are still considered to be from

the same population based on admixture analysis. Additionally, results of inter-population

crosses (to be presented in a separate paper) show that individuals from sexual and asexual

sites are interfertile and can therefore be regarded as a single species.

We identified two main genetic groups, separated by a large estuary (Noah Creek)

that serves as a gene flow barrier. The northern group consists of mainly sexual sites and the

southern group consists of mainly asexual sites. This appears to reflect the same geographic

pattern found in other geographically parthenogenetic phasmids in the southern

hemisphere (Buckley, Marske & Attanayake, 2009; Morgan-Richards, Trewick & Stringer,

2010) and the opposite pattern as geographically parthenogenic phasmids in the northern

hemisphere (Law & Crespi, 2002). However, the northernmost site that we sampled in this

study (EC) is all-female. It therefore remains unclear whether *M. batesii* exhibits a latitudinal

gradient like other geographically parthenogenic phasmids, a single sexual area surrounded

by asexual populations, or a mosaic of sexual and asexual populations across the range.

Asexually reproducing populations of species that display geographical parthenogenesis are

often found in marginal habitats, typically at a higher altitude or latitude than sexually

reproducing populations (Lynch, 1984; Kearney, 2005; Tilquin & Kokko, 2016). However, the

locations examined in our study are found in similar tropical coastal-lowland rainforest

habitats spanning a small latitudinal range (0.24°; 1.8° including the isolated southern

populations), with little variation in temperature, humidity, or precipitation between

locations. Additionally, sexual and asexual sites were both found in each of the two major

habitat types (*Pandanus*-beach and *Benstonea*-swamp), so climate or habitat differences do

not appear to explain the variation in reproductive mode.

The lack of obvious environmental barriers or differences in habitat between the

sexual and asexual sites suggests that this spatial pattern of variation in reproductive mode

results from factors intrinsic to the biology of *M. batesii*. Four intrinsic processes might have

contributed to the observed spatial pattern: dispersal and colonization of new habitats by

unmated females, male invasion of established all-female populations, spontaneous male

genesis from unfertilized eggs, and local losses of sex through male extinction.

First, if females disperse more than males, they could travel further from the mixed-

sex sites and establish all-female sites that could avoid male invasion for many generations.

All-female sites could persist once established if parthenogenetically produced females

exhibit reduced propensity of females to mate, and reduced benefits of mating, as reported

for *Extatosoma tiaratum* (Burke & Bonduriansky, 2022). However, this explanation seems

implausible because *M. batesii* adults of both sexes of this species disperse similar distances

(Boldbaatar, 2022).

Second, if sexual sites south of the gene-flow barrier (VR, VS, B4) arose as a result of

males from the north invading southern all-female sites, then these sites would show a

genetic admixture pattern consistent with hybrid origin. We found no such pattern. Rather,

all the southern sites clustered together, and none showed evidence of genetic admixture

from northern sites. However, we observed an apparent on-going transition from all-female

to mixed-sex at a northern site (NN), showing that male invasion of all-female sites is

possible and might be relatively frequent at locations where all-female sites arise in close

proximity to mixed-sex sites.

Third, sex may re-invade after it is lost through the spontaneous production of males

from unfertilized eggs. One possibility from our results is that the sexual sites in the south

arose via such spontaneous male genesis. Spontaneous male genesis is possible in diploid

species with XX XO sexual karyotypes; due to a meiotic/developmental error, the second X

chromosome can be lost in situ in parthenogenically produced offspring, resulting in a

genetic male (Pijnacker & Ferwerda, 1980; Scali, 2009). The viability and reproductive

success of spontaneous males has not been studied in any phasmid species, so the ability for

spontaneous males to successfully turn an established asexual population to sexual is

currently unknown (see Morgan-Richards, Langton-Myers & Trewick, 2019). However, in an

obligate asexual marine snail *Potamopyrgus antipodarum*, low rates of male production and

reduced functionality in asexually-produced males were found to make male invasion in

asexual populations unlikely (Neiman et. al., 2012; Jalinsky, Logsdon Jr., & Neiman, 2020)

The sexual karyotype of *M. batesii* is currently unknown, but diploid phasmids are known to

have either XX XY or XX XO sexual karyotypes (Scali, 2009; Schwander & Crespi, 2009),

making spontaneous male genesis a possibility. If spontaneous males are possible in *M.*

batesii, they are extremely rare (< 1/1000 parthenogenetic eggs). Out of 533 eggs from all-

female sites that were collected in the field, we found one morphologically male-like

hatchlings, although morphologically ambiguous hatchlings are occasionally found. This

hatchling was not reared to adulthood, so it was not conclusively determined to be male.

Also, out of 1083 of eggs produced parthenogenetically in the lab, no males were found.

Thus, the spontaneous re-emergence of sex in female-only locations appears unlikely in this

species.

Fourth, female-only sites could be established if males go extinct in some parts of

the range. This seems the most likely explanation for the geographic mosaic of sexual and

asexual localities that we report. Male extinction could occur stochastically in *M. batesii*

populations, and such a pattern of extinction may be especially likely in small, isolated

populations (Pianka, 2000). Male extinction might also occur as a result of the evolution of

female resistance to mating. There are many costs of sexual reproduction (Lehtonen,

Jennions & Kokko, 2012; but see Otto & Lenormand, 2002). In a facultatively

parthenogenetic species, such costs could generate sexual conflict and favour female

resistance to mating. Sexual conflict can play a large role in sexual/asexual population

dynamics, involving evolution of male traits that harm females and female counter-

adaptations that minimize the harm (reviewed in Parker, 2006 and Hosken, Archer & Mank,

2019). *Megacrania batesii* males guard females in mixed-sex sites for two weeks or more,

and most adult females at these sites carry guarding males (Boldbaatar, 2022). This guarding

behavior could interfere with female foraging, reducing fitness of *M. batesii* females. Gerber

and Kokko (2016) found that female resistance tactics are most beneficial at low population

densities, which occurs in many of the sites described in this paper. Thus, opportunity for

the evolution of female resistance tactics appears to exist in this species. However,

modeling by Kawatsu (2013) found that antagonistic evolution driven by sexual conflict

ultimately leads to the prevalence of sex or the co-occurrence of both reproductive modes

unless strong reproductive isolation evolves. *Megacrania batesii* investigated in this study

do not show complete reproductive isolation across sites: females from asexual locations

can mate with males from mixed-sex locations and produce sons when paired in the lab (to

be presented in a separate paper). However, we found that some individuals from sexual

sites have heterozygosity values comparable to those of asexual sites. This suggests that

females from mixed-sex sites occasionally reproduce asexually despite an abundance of

males. It is possible that some females fail to mate or experience fertilization failure after

mating, and selection favouring asexual reproduction could potentially lead to the evolution

of female mating avoidance or resistance to fertilisation (Burke & Bonduriansky, 2022).

The apparent local transitions from sexual to parthenogenetic reproduction

identified in this study allowed us to investigate the genetic and phenotypic consequences

of reproducing asexually by comparing heterozygosity, genetic diversity, and multiple

phenotypic traits from individuals sampled in sexual and asexual sites. We found a striking

contrast in genetic diversity between the sexual and asexual sites. Asexual sites had on

average 85% less allelic richness, 85% less Shannon's diversity, and 83.5% less

heterozygosity than their sexual counterparts. This dramatic difference in genetic diversity

between the sexual and asexual lineages could be explained by the mechanism of

parthenogenesis in *M. batesii*. The cytological mechanisms underlying asexual reproduction

can vary between species and could have a significant effect on the amount of

heterozygosity maintained when restoring the parental chromosome number (Stenberg &

Saura, 2009; Moritz et al. 1990). Preliminary results suggest that parthenogenesis in *M.*

batesii results in substantial (but not complete) loss of heterozygosity over a single

generation of parthenogenetic reproduction, consistent with automixis via either terminal

or central fusion (Stenberg & Saura, 2009). Interestingly, the dramatic heterozygosity

differences we observed did not seem to severely disadvantage asexually reproducing *M.*

batesii. We found no consistent overall effect of reproductive mode on body size, number of

missing appendages, or offspring production. Average fecundity and egg viability were 12% and 19% lower, respectively, in all-female sites compared to mixed-sex sites, but there was no statistical support for an effect of reproductive mode on these traits. This reflects the considerable variation between sites within each reproductive mode. Asexual reproduction could be having a modest negative effect on some aspects of performance, but other factors such as inbreeding in smaller sexual populations or the prevalence of highly locally adapted genotypes in some asexual populations could be having a large effect as well.

While there was little support for a negative effect of asexual reproduction on some important phenotypic and fitness components, *M. batesii* from asexual sites had higher rates of mild and severe wing deformities, in addition to large inter-site variation in these traits (see Fig. 2d and 2e). The apparent differences in heterozygosity levels between the reproductive modes could explain the higher rates of wing deformities in all-female sites. Parthenogenetically produced *Extatosoma tiaratum* females exhibit higher rates of wing deformities than do sexually produced females (Burke & Bondurissky 2022). Likewise, multiple homozygous loss of function mutations cause wing defects in *Drosophila* (Terriente-Felix, López-Varea & de Celis, 2010; George et. al., 2019). If *M. batesii* shares any of these genes, asexually produced females may be more at risk of displaying a homozygous genotype resulting in the loss of function of certain genes relating to wing formation during development. Additionally, the high rates of wing deformities in asexual sites may reflect developmental instability as seen with wing asymmetry in pea aphids (Hammelman et. al., 2020). While wing deformities may be more prevalent in asexual sites, both sexes of *M. batesii* are flightless and wing deformities might have little or no effect on the fitness of these individuals.

We also found elevated rates of fungal and arthropod parasitism of females in all-female sites inhabiting *Benstonea*-swamp habitats. Many *M. batesii* individuals had brown or black spots on their head, thorax, abdomen, or legs that appeared to be a fungal infection, and some individuals carried small mites or biting midges. Elevated rates of parasites in asexual lineages are consistent with Red Queen dynamics, such that sexual populations are better equipped than asexual populations in evolutionary arms races against parasites due to their higher levels of recombination and genotypic diversity (Hamilton, Axelrod & Tanese, 1990; Hamilton & Zuk, 1982). Indeed, Hite (2017) and Lively

(1987) found higher frequencies of males and sexually produced offspring in the sea snail,

Dentistyla dentifera, and the New Zealand mud snail, *Potomopyrgus antipodarum*

respectively, during fungal epidemics. Some asexual *M. batesii* sites (KB, CBB, and TS) may

be more susceptible to parasites due to their low heterozygosity levels but these patterns

were not consistent across all asexual sites. However, we found an interaction between

reproductive mode and habitat type, suggesting that asexual reproduction leads to elevated

rates of infections either by fungus or arthropod ectoparasites specifically for *M. batesii*

found in swamps on *Benstonea* host plants, but not in *Pandanus*-dominated beach habitat.

This might be because high humidity in swamp habitats allows for more fungal abundance

and growth. Our results therefore suggest that asexual *M. batesii* populations are

disadvantaged in their ability to cope with parasites only in certain parts of their range.

This study is among the first to investigate the immediate consequences of

transitions to asexual reproduction in natural populations. While other facultative

parthenogens are known to exhibit geographic parthenogenesis (Morgan-Richards, Trewick ,

& Stringer 2010; Kellner, Seal, & Heinze, 2013; Burns, Hedin, & Tsurusaki, 2018), and low

heterozygosity and genetic diversity have been reported in many asexual animals (Johnson

& Leefe, 1999; Rebecchi et. al., 2005; Goudie et. al., 2012; Nougué et. al., 2015; Sekiné, Tojo,

& Bae, 2015; Calvete et. al., 2018; Jaron et. al., 2022), we combined population genetic data

with detailed phenotypic data on natural populations to gain a better understanding of

what happens to animals directly following transitions to asexual reproduction. We

uncovered a dramatic reduction in genetic diversity, but this did not translate into

consistent differences in fitness-related traits between sexual and asexual sites. Indeed, our

results imply that some asexual *M. batesii* sites have genotypes that are well-adapted to

their stable tropical rainforest environment and thus perform well despite extremely low

heterozygosity and allelic diversity. These subtle phenotypic effects suggest that the loss of

sex may not drive asexual lineages to extinction by itself. Rather, asexual sites might persist

and even thrive until outside factors like changes in environment impose strong selection,

and extinction might occur as a result of failure to adapt to such changes.

Understanding the consequences of sexual vs. asexual reproduction in *M. batesii* is

also relevant to conservation because this species has a restricted natural range and could

be quite vulnerable to global heating and habitat loss. It remains unclear how well the

populations described in this study would be able to tolerate or adapt to changing

conditions, such as increased temperatures, reduced precipitation, or novel pathogens.

Cermak and Hasenpusch (2000) designated this species as vulnerable due to its range being

less than 100km^2, but also noted that if the populations were found to be genetically

distinct they may represent declining remnants of larger ancestral populations, and

therefore conservation management should be considered. Indeed, we did find that the

genetic groups were spatially isolated from one another. This puts them more at risk of

extinction events as small, isolated populations are more likely to undergo Muller's ratchet

and accumulate deleterious mutations (Muller, 1964). Asexual populations might be

especially at risk of extinction in changing environments. The importance of field-based

insect studies increases as concerns grow about a substantial, ongoing decline in terrestrial

insect abundances around the world (van Klink et. al., 2020). Long-term monitoring of

natural insect populations could help to better estimate the level of threat to their survival

and to inform future management.

Acknowledgements:

We would like to thank Jigmidmaa Boldbaatar, Ana Vasconcelos, and Braxton Jones with
their assistance in the field. We would also like to thank Holly Trim for assistance with DNA
extractions. This research was funded by the Australian Research Council through Discovery
Grant DP200101971 to RB.

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