TITLE

Natural methylation epialleles correlate with gene expression in maize

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ABSTRACT

DNA methylation (5-methylcytosine) represses transposon activity and contributes to inaccessible chromatin structure of repetitive DNA in plants. It is depleted from cis regulatory elements in and near genes but is present in some gene bodies, including exons. Methylation in exons solely in the CG context is called gene body methylation (gbM). Methylation in exons in both CG and non-CG contexts is called TE-like methylation (teM). Assigning functions to both forms of methylation in genes has proven to be challenging. Toward that end, we utilized recent genome assemblies, gene annotations, transcription data, and methylome data to quantify common patterns of gene methylation and their relations to gene expression in maize. To compare between genomes, we analyzed each data source relative to its own genome assembly rather than the easier but less accurate method of using one assembly as reference for all. We found that gbM genes exist in a continuum of CG methylation levels without a clear demarcation between unmethylated genes and gbM genes. Analysis of expression levels across diverse maize stocks and tissues revealed a weak but highly significant positive correlation between gbM and gene expression except in endosperm. gbM epialleles were associated with an approximately 3% increase in steady-state expression level relative to unmethylated epialleles. In contrast to gbM genes, which were conserved and were broadly expressed across tissues, we found that teM genes, which make up about 12% of genes, are mainly silent, are limited to specific maize stocks, and exhibit evidence of annotation errors. We used these data to flag all teM genes in the 26 NAM founder genome assemblies. While some teM genes are likely functional, these data suggest that the majority are not, and their inclusion can confound interpretation of whole-genome studies.

INTRODUCTION

DNA methylation is one part of a multilayered chromatin-based method of repressing transcription and accessibility of repetitive DNA in plants. The mode of repression depends in part on the two or three nucleotide sequence context of the methylated cytosine, generally categorized as CG, CHG, and CHH, where H = A, T, or C. DNA methylation is not restricted to repetitive DNA, however. In most flowering plants, a large fraction of genes can have

methylation in the CG context (mCG) in exons [reviewed in (Bewick and Schmitz 2017; Muyle *et*
al. 2022)]. Such genes are referred to as gene body methylated genes, gbM genes for short.
Genes that have TE-like methylation, both mCG and non-mCG, in their exons are referred to as
teM genes. The third and most abundant group of genes are unmethylated in their exons and
referred to as UM genes. All three methylation groups have signature expression patterns: gbM
genes tend to be broadly expressed across tissues, UM genes tend to be tissue-specific, and
teM genes tend to be poorly expressed [reviewed in (Bewick and Schmitz 2017; Muyle *et al.*
2022)].
The mCG in gbM genes is maintained by methyltransferases of the MET1 family (Stroud
et al. 2013). However, there is no dedicated mechanism to establish gbM on genes where it is
absent: Genes that have lost gbM in *met1* mutants do not reacquire gbM after MET1 is returned
(at least over a period of eight generations (Reinders *et al.* 2009). Instead, establishment of
mCG in gbM genes is hypothesized to occur slowly and infrequently through intermediate teM-
like states mediated by spurious DNA methylation by MET1 and chromomethyltransferases of
the CMT family (Niederhuth *et al.* 2016; Wendte *et al.* 2019). Although the direct output of CMTs
is mCHH or mCHG, they can also lead to mCG by downstream recruitment of MET1 in
Arabidopsis (Lyons *et al.* 2022). According to this hypothesis, histone demethylation by the
Jumonji C histone demethylase leads to loss of CMT activity and associated mCHG (Saze *et al.*
2008). Continued activity of MET1 coupled to DNA replication causes mCG to persist, leading to
an epigenetically stable gbM state. Supporting this view are data showing that CMTs can target
gbM genes in Arabidopsis (Zhang *et al.* 2020, 2021; Papareddy *et al.* 2021). Expression of
Arabidopsis CMT in *Eutrema salsugineum* (which normally lacks both CMT and gbM*)* can
induce mCG in gene bodies, which persists after CMT is removed (Wendte *et al.* 2019).
Since cytosine methylation increases the frequency of G:C to A:T transitions (Ossowski
et al. 2010), mCG in coding DNA might be harmful rather than beneficial, unless it provides
other benefits that outweigh its mutagenic tendency. Gene body methylation is absent from the
vast majority of fungal genomes, even in genomes with methylation at repetitive elements
(Bewick *et al.* 2019). The existence of gbM in diverse animals, however, is evidence that
beneficial functions likely exist. In fact, some insect genomes have extensive gene body
methylation but little methylation of repetitive elements (Bewick and Schmitz 2017). Vertebrates
have gene body methylation as well as a dedicated mechanism for establishing it: recruitment of
DNMT3 methyltransferases coupled to trimethylation of histone H3 lysine 36 (H3K36me3)
(Baubec *et al.* 2015; Bröhm *et al.* 2022). In plants, H3K36me3 seems to be unrelated to gbM
(Wollmann *et al.* 2017). The functional significance of gbM in vertebrates is unclear but may
prevent internal transcriptional initiation (Neri *et al.* 2017; Teissandier and Bourc'his 2017). In
some cases, gbM also impacts splicing (Yearim *et al.* 2015; Shayevitch *et al.* 2018). Function of
gbM could be compared to the repression of transposons and other repetitive elements by DNA
methylation: Although they are strongly methylated in some eukaryotes, they are poorly
methylated or not methylated at all in others, including nematodes, fruit flies, yeasts, and
honeybees [reviewed in (Schmitz *et al.* 2019)]. Another appropriate comparison might be the
centromeric histone variant CENP-A, which is essential in most eukaryotes but absent in some
(Drinnenberg *et al.* 2014).
Whether mCG in gbM genes has a biologically significant effect on steady-state mRNA
levels in plants is not clear. Comparisons of gene expression in *E. salsugineum* (without gbM)

with *A. thaliana* (with gbM) has yielded conflicting evidence both for and against gbM promoting
gene expression (Muyle and Gaut 2019; Bewick *et al.* 2019). Experiments using methylation
data from the Arabidopsis 1001 Genome Consortium (Kawakatsu *et al.* 2016) found evidence of
selection on gbM epialleles as well as small increases in expression in gbM over UM epialleles
(Shahzad *et al.*; Muyle *et al.* 2021). Older studies based on other sets of Arabidopsis
accessions also revealed small but positive correlations between gbM and gene expression
levels (Schmitz *et al.* 2013; Dubin *et al.* 2015; Meng *et al.* 2016). Expression analysis of genes
that lost gbM through *met1* mutation in Arabidopsis in theory should provide the most direct
evidence for a causal effect of gbM on gene expression. However, such studies have produced
conflicting results both for and against gbM promoting gene expression (Shahzad *et al.*; Bewick
et al. 2019). The fact that gbM genes tend to be expressed more broadly through development
than UM genes raises the possibility that gbM may function in stabilizing gene expression
across development, with subtle activating (or repressing) functions depending on the cell type
(Takuno and Gaut 2012, 2013; Niederhuth *et al.* 2016). It is also possible that gbM has a
function unrelated to normal gene regulation–for example, inhibiting ectopic initiation of
transcription in gene bodies. The evidence for such a function is mixed in plants (Choi *et al.*
2020; Le *et al.* 2020). One might also speculate functions for gbM unrelated to transcription.
DNA glycosylases, which demethylate DNA through the base excision repair pathway,
provide strong evidence that DNA methylation can function in gene regulation. For example,
DNA glycosylases can function to activate genes upon bacterial infection (Halter *et al.* 2021), in
response to abscisic acid hormone signaling (Kim *et al.* 2019), and in pollen tube development
(Khouider *et al.* 2021). In endosperm, DNA glycosylases act on maternal alleles of some genes
to cause genomic imprinting, which is essential for endosperm development [reviewed in
(Anderson and Springer 2018)]. In the microgametophyte, including mature pollen,
demethylation by DNA glycosylases has been proposed to take on a larger role in gene
regulation than in sporophytic cells (Borg *et al.* 2021). While TE-like methylation of TEs
themselves is generally stable across sporophytic development (Crisp *et al.* 2020), TE-like DNA
methylation in coding DNA might indicate a function in gene regulation.
Similar associations between gene body methylation with broad gene expression
patterns, conservation, and gene structural features in Arabidopsis also hold true in other plants
(Takuno and Gaut 2013; Niederhuth *et al.* 2016; Seymour and Gaut 2020; Martin *et al.* 2021b).
Whether the positive correlation between gbM epialleles and gene expression holds true in
other plants has not been rigorously tested. Maize in particular provides an interesting test case
because of its different genome and epigenome structure, including DNA methylation patterns
and much higher repeat content near genes (Gent *et al.* 2013; Hufford *et al.* 2021). In addition,
its genome contains two subgenomes, which allows for large changes in methylation and
expression of many genes to be compensated for by unchanged, second-subgenome copies
(Woodhouse *et al.* 2010). The promoters of most functional maize genes are constitutively
demethylated, and methylation in promoters is a strong indicator of silencing (Hufford *et al.*
2021). Recently, improved genome assemblies and annotations were produced for the B73
inbred line and 25 other diverse inbred lines known as the NAM founders (Hufford *et al.* 2021).
Transcriptome data for ten tissues and 20X coverage methylome data for developing leaves for
each genome provide an opportunity to better characterize gene methylation trends in maize.

We made use of this resource to identify natural epialleles and explore the relationships
between methylation (UM, gbM, and teM) and gene expression on a pan-genome scale.
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135 **Table 1: Usage of key terms**

UM	unmethylated in coding DNA sequence (CDS)
gbM	gene body methylation, only mCG in CDS
teM	TE-like methylation, mCG and mCHG in CDS
epiallele type	methylation status of genes: UM, gbM, or teM
tissue-specific gene	expressed in at least one tissue and not expressed in at least one other tissue
constitutive gene	expressed in all ten tissues examined
silent gene	not expressed (silent) in all ten tissues
NAM founders	set of 26 diverse maize inbred stocks including B73
core gene	present at syntenic position in all NAM founders
pangene	set of homologous genes at a syntenic position in different genomes
1-to-1 pangene	pangene that has one intact copy in all NAM founders
1-to-N pangene	pangene with intact tandem duplicates in NAM founders
stable pangene	represented by only one epiallele in NAM founders
unstable pangene	represented by more than one epiallele in NAM founders

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We first surveyed the landscape of gene methylation in maize using the B73 genome
and a DNA methylome from developing seedling leaves as a reference (Hufford *et al.* 2021).
Introns often have TE-like methylation that is distinct from flanking exons simply because they
contain TE insertions (Seymour and Gaut 2020). The very 5' and 3' end of UTRs are typically
unmethylated when they are correctly annotated, but UTR annotations are often imprecise and
sometimes overlap with nearby TEs. Thus we excluded both UTRs and introns in measuring
genic methylation. For each gene with sufficient read coverage (reads spanning at least 40 CGs
and 40 CHGs), we assigned a single mCG value and mCHG value as the average methylation
in its coding DNA sequence (CDS). These values are measured as a proportion of methylated
cytosines to total cytosines, and range from zero to one. To produce a visual summary of gene
methylation trends, we represented each gene by these two values. A clear bimodal trend was
evident, where the larger group of genes had low mCHG methylation and a continuous range of

mCG but heavily skewed toward zero mCG (Fig. 1A). A second, smaller group of genes had
both high mCG and mCHG (Fig. 1A). We divided the first group into UM genes and gbM genes,
where UM had less than or equal to 0.05 mCG and gbM had at least 0.2 mCG. Both UM and
gbM had less than or equal to 0.05 mCHG. We defined genes in the second group as teM
genes based on at least 0.4 mCG and 0.4 mCHG. This produced 14,393 UM genes, 8,134 gbM
genes and 3,402 teM genes. The remaining 4,277 genes with intermediate methylation values
were left uncategorized, along with 9,550 genes with insufficient methylome sequencing read
coverage to confidently assign methylation epiallele status.
To enrich for functional genes over gene annotation artifacts, we made use of the core
gene categorization scheme previously developed by comparison of the 26 NAM founder
genomes (Hufford *et al.* 2021). Core genes are the subset that are present at syntenic positions
in all 26 genomes, based on sequence homology. These include all copies of tandemly
duplicated genes and gene fragments. Core genes are enriched for synteny with Sorghum and
for detectable RNA expression relative to the complete set of annotated genes (Hufford *et al.*
2021). 28,292 of 39,756 annotated B73 genes are core genes. Repeating the above gene
methylation categorization scheme with only core genes had little effect on the numbers of UM
and gbM genes and retained the continuum of mCG in these categories, but it produced a 78%
decrease in the proportion of teM genes, down from 3,402 to 710 (Fig. 1B). This decrease in the
number of teM genes among core genes suggests that many are pseudogenes or mis-
annotated TEs. For all subsequent analyses, we included only core genes, unless otherwise
indicated. While we defined teM genes solely based on methylation in CDS, they also had high
mCG and mCHG at their annotated transcription start sites (TSSs) and polyadenylation sites.
This was evident both from metagene methylation profiles (Fig. 1C-E), as well as the distribution
of methylation levels in the first 100 bp upstream of TSSs (Fig. 1 F). mCHH upstream of TSSs is
a common feature of genes (Gent *et al.* 2013; Martin *et al.* 2021a). In contrast to UM and gbM
genes, teM genes showed no enrichment for mCHH upstream of genes (Fig. 1C-E). Figure 1G
provides a simplified summary of methylation profiles for the three gene methylation types.
Consistent with longer lengths of Arabidopsis gbM genes (Zhang *et al.* 2006; Zilberman
et al. 2007; Takuno and Gaut 2012), comparison of structural features of the genes in each
methylation category revealed that all components of maize gbM genes (UTRs, CDSs, introns,
and intronic TEs) were longer than UM genes, producing an average 2.9-fold longer total gene
lengths (Fig. 2A). Differences were significant for all features (p-value < 10^{-9}, two-tailed
Wilcoxen rank sum test). The total-gene length differences were at least partly explained by the
number of exons and introns: The mean number of exons was 3.2 for UM genes, 9.8 for gbM,
and 3.4 for teM (Supplemental Fig. 1). Introns had the largest difference in length: the average
cumulative intron length of gbM genes was 4,437 bp longer than UM genes (5,481 bp - 1,144
bp). 1,576 bp of this difference in length could be accounted for by TEs in introns (1,965 bp in
gbM, 390 in UM average cumulative lengths of TEs in introns). Introns of gbM genes were more
likely to contain TEs of all superfamilies (Fig. 2B). teM genes were also distinguished from both
gbM and UM genes by short or absent UTRs (Fig. 2A and C). 59.1% of teM genes lacked both
5' and 3' UTRs, compared to 0.38% of gbM and 6.3% of UM genes. teM genes had relatively
short CDSs (816 bp for teM genes, compared to 1,858 bp for gbM and 1,079 bp for UM genes)
and tended to overlap annotated TEs: 34.6% of teM genes had at least 100 bp of overlap
between CDS and TEs, compared to 5.3% of gbM and 3.4% of UM genes (Fig. 2D).

Figure 1

A-B. Scatter plots of mCG vs. mCHG for all B73 genes (A) and core B73 genes (B). These values are measured as a proportion of methylated cytosines to total cytosines, and range from zero to one. Values indicate methylation of coding DNA sequence (CDS) only. Histograms outside axes indicate gene counts in each range of methylation values. Only genes with sufficient coverage of EM-seq reads were included in this analysis (at least 40 cytosines in each context spanned by reads).

C-E. Metagene mCHH, mCHG, and mCG for core UM, gbM, teM B73 genes. Genes were aligned at transcription starts sites (TSSs) and polyadenylation sites (polyA). The plots show 3 Kb upstream, 3 Kb downstream, and 2 Kb of internal sequence. Methylation values are measured in 100-bp intervals.

F. Distribution of mCHH, mCHG, and mCG for the upstream 100-bp regions for UM, gbM, and teM B73 core genes. Whiskers indicate 1.5 interquartile range (IQR).

G. Schematic of gene methylation (epiallele) types. Lollipops indicate methylated cytosines, color coded by context.

To investigate expression patterns for each category of gene methylation, we used RNA-
seq data from ten tissues for each NAM founder inbred (Hufford *et al.* 2021). UM genes had
larger expression ranges in each tissue than gbM genes, showing both higher and lower
extremes in TPM values, consistent with tissue-specific expression (Fig. 2E, F). In contrast, gbM
genes were consistently expressed at moderate levels across the ten tissues, consistent with
constitutive gene expression (Takuno and Gaut 2012, 2013; Niederhuth *et al.* 2016). This
moderate expression across tissues results in an average higher expression of gbM genes than
UM genes (Fig. 2F). In ear for example, the average gbM expression was 40.7 TPM and UM
was 25.7 TPM. teM genes were poorly expressed across all tissues. Anther, tassel, and
endosperm had a higher skew of teM TPM values than the other seven tissues, suggesting that
a number of teM genes are highly expressed in these tissues. We categorized genes as tissue-
specific based on a TPM value of less than one in at least one but not all tissues, as
constitutively expressed based on a TPM value of at least one in all ten tissues, or as
constitutively silent based on a TPM value of less than one in all tissues. This expression
categorization scheme correlated with methylation categories, where UM genes were most
tissue-specific, gbM most constitutive, and teM most silent (Fig. 2E).
Even though we only included core genes in these analyses, the poor expression of teM
genes, frequent absence of UTRs, and high overlap with TEs raised the question of whether
they are conserved outside of maize. To test this, we asked how many had unambiguous
homologs at syntenic positions in sorghum and could be assigned to one of the two maize
subgenomes (Woodhouse *et al.* 2010; Hufford *et al.* 2021). While 75% of gbM genes and 70%
of UM genes had syntenic homologs, only 14% of teM genes did (Fig. 2G). When including the
entire set of B73 genes rather than just core genes, 74% of gbM genes and 67% of UM genes
had syntenic homologs, but only 4% of teM genes did.
We applied the same methods used in B73 to categorize genes as UM, gbM or teM to
the 25 other NAM founder genomes. Specifically, we used the methylome data previously
analyzed, where each set of EM-seq reads was mapped to its own genome and analyzed with
respect to its own gene annotations (Hufford *et al.* 2021). For this analysis we included all gene
annotations, not just core genes. The abundance of identified UM genes varied from 51% of
total genes annotations with sufficient EM-seq read coverage in CML247 to 44% in M37W
(Supplemental Fig. 2). The abundance of gbM genes varied from 18% in CML247 to 28% in
M37W. The higher abundance of UM genes and lower of gbM genes in CML247 is consistent
with the low genome-wide mCG previously observed in CML247 (Hufford *et al.* 2021). The
abundance of teM genes hardly varied, from 11% in Ky21, to 13% in Ki3. Although some teM
genes may be demethylated as a means to regulate gene expression, most are likely mis-
annotations or pseudogenes. The teM genes are displayed as genome browser tracks for all 26
genomes hosted by the Maize Genetics and Genomics Database (MaizeGDB) (Woodhouse *et*
al. 2021). For examples, see Supplemental Figure. 3. The teM genes are also listed along with
UM and gbM genes for all 26 genomes at https://github.com/dawelab/Natural-methylation-
[epialleles-correlate-with-gene-expression-in-](https://github.com/dawelab/Natural-methylation-epialleles-correlate-with-gene-expression-in-)
[maize/tree/main/patterns%20of%20gene%20methylation/epiallele](https://github.com/dawelab/Natural-methylation-epialleles-correlate-with-gene-expression-in-maize/tree/main/patterns%20of%20gene%20methylation/epiallele).
When genes are duplicated, their methylation or expression states may change. To
specifically test for epiallele switches associated with tandem duplication, we looked for genes
that were present as singletons in at least two genomes but as tandem duplicates in at least one

Figure 2

A. Distributions (left to right) of total CDS length, exon length, intron length, intron-overlapping TE length, and UTR length in UM, gbM and teM genes. Lengths are cumulative such that individual elements in a gene are summed to yield a single value for the gene. Whiskers indicate 1.5 IQR. Length differences between UM, gbM and teM genes were significant for all features (p-value < 10^{-9}, two-tailed Wilcoxen rank sum test).

B. Proportion of genes containing at least one TE insertion overlapping introns. All nine TE superfamilies are significantly different between UM and gbM (P-value < 0.01, one-tailed Mann-Whitney test).

C. Proportion of genes with at least one annotated UTR.

D. Proportion of genes with at least 100 bp overlap of CDS and annotated TEs.

E. Proportion and number of genes in each gene expression category. Each pie represents all genes with a defined epiallele type (UM, gbM, and teM), with the number of genes in each expression category indicated for each slice. These are arranged clockwise starting with tissue-specific expression at 12 o'clock, then constitutive expression, then silent.

F. Distribution of TPM values for UM, gbM and teM genes across tissue types. Log base 10 of TPM values (plus a pseudocount of 1 to avoid problems with zero values) are shown, and Y-axis is truncated at +5 and -5.

G. Percent of genes with syntenic homologs in *Sorghum bicolor*. The differences between each category (UM gbM, and teM) were significant for all genes and core genes (P-value < 10^{-10}, two sample Z proportion test).

other. For this purpose, we used the pangene system to link genes across genomes (Hufford *et*
al. 2021). All genes that have homologous sequence at a syntenic position in the genomes
share the same pangene name. For all analyses, we included only the subset of 27,910 of the
103,033 pangenes which are core pangenes (pangenes with genes in all 26 genomes). Some
core pangenes have more than 26 genes because multiple tandem duplicate genes are linked
to single pangenes (Fig. 3A). However, tandem duplications often capture only a fragment of the
gene. Also, a single gene can also appear to be a tandem duplicate because 5' and 3' portions
are incorrectly annotated as separate genes. To avoid both these issues, we included only
intact tandem duplicates for all pangene analyses. We defined intact tandem duplicates as
those whose cumulative CDS lengths differed by no more than 10% from the median length of
all singletons for a given pangene. Since gene dosage effects provide a strong constraint on
gene copy number and (Birchler and Veitia 2012), and singletons predominate over tandem
duplicates in plant genomes, we assumed for the purposes of this analysis that singletons best
represent ancestral epialleles and tandem duplicates best represent derived ones. 6,695
pangenes exist as tandem duplicates in some inbreds and singletons in at least two other
inbreds. Among these 6,695 pangenes, 725 of the singletons were present in more than one
epiallele state. We excluded these from further analysis to avoid ambiguity about which epiallele
represents the singleton state. The remaining 5,970 pangenes, represented by singletons of
one epiallele type in at least two genomes, were represented by arrays of up to 47 duplicates in
other inbreds. We refer to these as "1-to-N" pangenes.
Comparing the singleton epialleles with their corresponding duplicate epialleles in other
genomes revealed that epiallele states of the singletons were normally maintained in the
duplicates (Fig. 3B). In the case of UM singletons, 98% of duplicates were also UM. These are
surprisingly high percentages because a change in mCG value as small as 0.15 is enough to
switch between UM and gbM. A larger change of 0.35 in both mCG and mCHG is required for
changing between UM and teM, yet switches of this type were more common than UM to gbM
(1.5% teM duplicates vs 0.7% gbM duplicates for UM singletons). Abundance of teM duplicates
was higher (5.9%) in the subset of cases with a minimum copy number of four (Fig. 3C). This
increase in teM duplicates in the minimum-four-copy set was highly significant (P-value < 10^{-10},
Chi-square test). In the case of gbM singletons, 89% of duplicates were also gbM, with 6.9%
UM duplicates and 3.6% teM duplicates. These numbers were nearly identical in the set of
duplicates with a minimum copy number of four.
Of the 5,970 1-to-N pangenes, 4,149 had UM singleton epialleles, 1,589 had gbM
singleton epialleles, and 232 had teM singleton epialleles. To put these numbers in perspective,
we compared the numbers to stable 1-to-1 pangenes, which had only singletons and only one
epiallele type. As with 1-to-N pangenes, partial duplications were ignored in determining
singleton vs. duplicate status. After excluding pangenes that had fewer than two genes with
defined epialleles, 7,001 of the stable 1-to-1 pangenes had only UM epialleles, 5,992 had only
gbM, and 277 had only teM. Normalizing the numbers of 1-to-N pangenes by the numbers of
stable 1-to-1 pangenes suggests that UM singletons are 2.2-fold more likely to be associated
with gene duplications than gbM singletons (Fig. 3D). gbM epialleles may be less susceptible to
tandem duplication or have more severe fitness consequences than duplicates derived from UM
epialleles.

Figure 3

A. Schematic of the relationship between a hypothetical 1-to-N pangene and its individual genes.

B. Abundance of each epiallele type among tandem duplicate genes. Each pie represents all tandem duplicates with one singleton epiallele type, and the number listed in each slice indicates the number of tandem duplicates with UM, gbM, or teM epialleles: These are arranged clockwise starting with UM epialleles at 12 o'clock.

C. Abundance of each epiallele type among tandem duplicate genes, but only including tandem duplication genes with a copy number of at least four. Asterisks indicate a significant difference in proportion from the corresponding value in panel B, (P-value < 1×10^{-3}, Chi-square test).

D. Relative abundance of 1-to-N pangenes. 1-to-N pangenes were categorized by their singleton epiallele type, and the total number divided by the number of stable 1-to-1 pangenes of the same epiallele type.

E. Percent of 1-to-1 pangenes with stable epialleles. The number of 1-to-1 stable pangenes of each epiallele type was divided by the total number of unstable and stable 1-to-1 pangenes with that epiallele.

An additional 964 core pangenes occurred as singletons in all genomes but were
present in more than one epiallele state. We called these unstable 1-to-1 pangenes. There were
897 UM-gbM unstable 1-to-1 pangenes, 27 UM-teM, 30 gbM-teM, and 10 UM-gbM-teM. To be
included in one of these unstable 1-to-1 pangene groups, we required that at least two genomes
contain each epiallele. The remaining 7,706 core pangenes did not meet the stringent
requirements for 1-to-N, stable 1-to-1, or unstable 1-to-1 pangenes. A total of 13% of the UM,
15% of the gbM, and 19% of the teM epiallele-containing pangenes were unstable (calculated
as unstable 1-to-1 pangenes divided by stable plus unstable 1-to-1 pangenes) (Fig. 3E) .
Maize is a pseudotetraploid where many genes have two copies with potentially
redundant functions (Woodhouse *et al.* 2010; Hufford *et al.* 2021). Thus maize offers an
opportunity to test relationships between epialleles and gene expression changes that would not
be tolerated in plants where most genes are single copy. For each of the 897 unstable 1-to-1
UM-gbM pangenes, we calculated the differences in the mean transcripts per million (TPM) for
UM epialleles and gbM epialleles, which we refer to as the gbM-UM TPM differences. Epialleles
with large TPM values create a broad distribution of gbM-UM TPM differences. Nonetheless, the
distribution of differences would be expected to center on a value of zero if UM-gbM epiallele
switches are not associated with gene expression change. We found that the median gbM-UM
TPM difference was above zero for all ten tissues (Figure 4A and B). These differences were
significant by binomial sign tests for all tissues except endosperm (P-value < 10^{-10} except
endosperm P-value = 0.07). The differences were also significant by Wilcoxon signed rank tests
(P-value < 0.05 except endosperm P-value = 0.16). Normalizing the median gbM-UM TPM
differences by mean UM TPM values for the same set of pangenes in each tissue produced
highly consistent results. The median gbM-UM TPM differences indicate that gbM epialleles are
expressed about 3% higher than UM epialleles. The differences were lowest in endosperm (at
0.5%) and highest in leaf tip (at 4.3%). We used median values for these analyses because the
means are skewed by epialleles with large TPM values, where very minor changes in
expression manifest as very large changes in TPM value. For example, a 10% change in
expression of a gene with a TPM value of 1000 would give a gbM-UM TPM difference of 100
TPM. Even so, all tissues but root yielded mean gbM-UM TPM difference of greater than zero.
As comparisons, we also examined epiallele expression in the 27 UM-teM and 30 gbM-teM
unstable 1-to-1 pangenes. The small numbers of these pangenes preclude meaningful
quantification of expression changes for teM epialleles, but there was a clear trend for teM
epialleles to have reduced expression relative to UM or gbM (Fig. 4C and D).
As an alternative means of testing for a correlation between gbM and expression, we
treated mCG as a quantitative variable rather than using the binary system of UM vs. gbM. This
also allowed us to include genes with intermediate mCG levels (between 0.05 and 0.2). All other
criteria were unchanged, such as exclusion of genes with mCHG levels above 0.05 and
requirement for read coverage of at least 40 CGs and 40 CHGs per gene. As there are limitless
factors that could in theory contribute to gene expression changes, of which mCG is likely to be
a very minor one, we only included the potentially informative pangenes with variation in mCG.
Specifically, we required that all pangenes have at least one pair of genes whose mCG
difference exceeded 0.2. For example, if the gene with the lowest mCG value was 0.1, another
gene would need to have a value greater than 0.3 for that pangene to be included in the
analyses. In total, 8547 pangenes met this criteria. We then calculated correlation coefficients

Figure 4
A. Distribution of differences in TPM between gbM and UM epialleles for each 1-to-1 unstable pangene.
B. Proportion of 1-to-1 unstable pangenes with differences in TPM between gbM and UM epialleles that were either greater or less than zero.
C. Proportion of 1-to-1 unstable pangenes with differences in TPM between UM and teM epialleles that were either greater or less than zero.
D. Proportion of 1-to-1 unstable pangenes with differences in TPM between gbM and teM epialleles that were either greater or less than zero.
E. Schematic of relationship between epialleles and gene expression.

between mCG and TPM for each pangene. While we expected that correlation coefficients for
individual pangenes would vary hugely, the distribution of values would reveal whether there
was an overall positive trend. Indeed, both the median and mean correlation coefficients were
positive for nine of the ten tissues (Supplemental Figure 4A, B). The interesting exception was
endosperm, a tissue which is known to be epigenetically distinct from other tissues examined,
including maternal DNA demethylation at thousands of loci (Batista and Köhler 2020; Gent *et al.*
2022). We also carried out a parallel analyses using mCHG as a quantitative trait instead of
mCG to compare with TPM values. In this analysis, we entirely ignored mCG, but we retained
the requirement for at least 40 CGs per gene to ensure a similar starting set of genes. 927
pangenes met the required criteria, including having at least one pair of genes whose mCHG
difference exceeded 0.2. In all tissues, the ratio of positive to negative correlation coefficient
values was less than one (Supplemental Figure 4C, D). These results confirm the positive
correlation between gbM and expression as well as the negative correlation between teM and
expression.
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343 DISCUSSION
344
Gene body methylation defines a continuum of genes, while TE-like methylation defines a
distinct group that is enriched for annotation artifacts.
Examining CG methylation alone reveals a clear bimodal distribution, with most genes
having either near-zero CG methylation or greater than 70% methylation (Fig.1A and B). After
removing the set of genes with high CHG methylation, which is characteristic of
heterochromatin, the remaining genes show a range of CG methylation heavily weighted toward
zero CG methylation. Thus a categorization of non-CHG methylated genes as either
unmethylated (UM) or gene body methylated (gbM) is a simplification of a continuously
distributed feature. Despite the limitations of simplified UM-gbM binary categorization schemes,
they do correlate with structural and expression features and may reveal hints of both the
origins and consequences of gene body methylation [Reviewed in (Bewick and Schmitz 2017;
Muyle *et al.* 2022)].
Examining both CG and CHG methylation together, however, reveals a distinct TE-like
methylation (teM) category. We found multiple lines of evidence that this category is dominated
by nonfunctional genes and annotation artifacts. First, they are poorly conserved among maize
lines, with 79% of the teM gene annotations in B73 being absent from at least one of the other
25 genomes (Fig. 1A, B). Even more strikingly, only 4% had syntenic homologs in sorghum (Fig.
2G). Second, their methylation extends into their 5' and 3' flanking sequences, suggesting a
lack of functional cis regulatory sequence (Fig. 1C, D). Third, they frequently lack both 5' and 3'
UTRs, have short CDSs, and their CDSs overlap with annotated TEs (Fig. 2A, C, D). Fourth,
they are very poorly expressed, even the 21% of teM genes in B73 that were annotated as
genes in all 26 NAM founders (Fig. 2E, F and 4C, D). These data strongly suggest that most
teM genes are nonfunctional. They are likely pseudogenes, fragmented tandem duplications,
TEs, or other annotation errors.
Multiple lines of evidence suggests that keeping gene regulatory elements constitutively free of
TE-like methylation keeps them competent for activation, even when they are currently in

repressed states. In some cases where TEs have inserted into regulatory elements, DNA
methylation can result in developmentally responsive repression of functional genes.
FLOWERING WAGENINGEN (FWA) and REPRESSOR OF SILENCING 1 (ROS1) are well-
studied examples in Arabidopsis (Fujimoto *et al.* 2008; Williams *et al.* 2015). Some functional
genes also utilize TE-like methylation as a means of developmental gene regulation
independently of TEs, as demonstrated by several genomically imprinted genes. For example
MEDEA (MEA) and FERTILIZATION INDEPENDENT ENDOSPERM2 (FIE2), are both
activated in endosperm by DNA demethylation in Arabidopsis (Batista and Köhler 2020). FWA is
also in this category, as are a small number of genes in pollen (Khouider *et al.* 2021; Borg *et al.*
2021). We expect that the subset of teM genes that are present in all 26 genomes is enriched
for functional teM genes, though still making up only a small fraction. For the vast majority of
genes, developmentally responsive repression is mediated not by DNA methylation, but by
polycomb related mechanisms (Baile *et al.* 2022).
Based on our findings, we suggest flagging genes that as having TE-like methylation.
Based on this information, they can be given lower priority when identifying gene candidates for
functional studies or omitted from genomics studies where their inclusion would introduce too
much noise, not just in maize but in any plant genome. Annotation tracks showing teM genes
from our study are now available on the NAM founder genome browsers hosted by MaizeGDB
to make this information easily accessible. We also provide the IDs of all teM genes in all 26
genomes. Gene annotation remains a difficult and error prone task. Not alone, but along with
other data such as synteny, expression, and known gene structural features, TE-like
methylation can provide a valuable means of correcting faulty annotations.
393
Gene body methylation is associated with stable gene copy number
We found that gbM genes were strongly underrepresented among tandem duplications
(Fig. 3D). Since gbM genes tend to have stable expression over a broad range of cell types
(Fig. 2E, F), we speculate that increased gene dosage of gbM genes tends to be more
disruptive than that of UM genes. This would be consistent with prior work showing stronger
genetic conservation of gbM genes across species (Takuno and Gaut 2013; Niederhuth *et al.*
2016; Seymour and Gaut 2020). Perturbing conserved processes that function in most cells is
more likely to harm the plant than dispensable ones that function in a minority of cells.
402
Gene body methylation epialleles are associated with weak but significant increases in
expression
The maize NAM founder genomes, methylomes, and transcriptomes provide a powerful
resource for studying relationships between methylation and gene expression. The quality of the
genome assemblies and associated annotation allowed us to filter out genes whose CDS had
diverged too much for useful comparisons, to accurately call methylation epiallele states in each
genome; and to accurately access gene expression levels in each genome. We found that gbM
epialleles correlate with expression increases relative to UM epialleles (Fig. 4A,B), indicating
that Arabidopsis is not an anomaly in this regard (Shahzad *et al.*; Schmitz *et al.* 2013; Dubin *et*
al. 2015; Meng *et al.* 2016; Muyle *et al.* 2021). The fact that the expression changes were small,
with gbM genes showing ~3% higher expression than UM genes, is consistent with the fact that
gene body methylation is dispensable in some plants (Bewick *et al.* 2016). Maize, with its

relatively high levels of genetic redundancy (Woodhouse *et al.* 2010) may be more tolerant of

epiallele changes in individual genes than species such as Arabidopsis with more streamlined

genomes.

<u>On the theoretical importance of gene body methylation</u>

While the fact that similar studies in a dicot and a monocot species yield similar results

points toward biological significance, it does not indicate that gbM is the causal factor in the

correlation. It is conceivable–in fact, almost certainly true in some cases–that changes in gbM

are a consequence of other factors that also affect expression. That gbM itself can positively

affect gene expression is supported by recent unpublished data that genes that lose gbM in an

Arabidopsis mutant also have reduced expression (Shahzad *et al.*). One possibility for how gbM

could affect transcription is that it prevents internal transcription initiation that would interfere

with normal transcription, as has been reported in Arabidopsis and in animals (Neri *et al.* 2017;

Teissandier and Bourc'his 2017; Choi *et al.* 2020). However, DNA methylation and other linked

chromatin modifications affect more than transcription. In theory, any process that involves

enzymes making contact with DNA could be inhibited or facilitated (e.g., DNA repair,

recombination, replication, transposon integration).

METHODS

<u>Categorizing genes by methylation epiallele and metagene methylation analysis</u>

CGmap files produced in the NAM founder study were used as the input for all DNA

methylomes analyses (Guo *et al.* 2013; Hufford *et al.* 2021). The source Enzymatic methyl-seq

reads are available at ENA ArrayExpress E-MTAB-10088. Each methylome was analyzed

relative to its own reference genome, as opposed to the simpler but less accurate method of

using B73 as the reference for all. The CGmapTools v0.1.2 mtr tool was used to calculate

average methylation values of each gene using the "by region" method after filtering the

CGmaps specifically for CDS using the CGmaptools select region tool (Guo *et al.* 2013, 2018).

Version 1.0 gene annotations produced by the NAM assembly project were obtained from

https://download.maizegdb.org. Only canonical gene annotations were used in defining CDS, as

well as for all other genic features. Only genes with at least 40 cytosines in the CG context and

40 cytosines in the CHG context spanned by EM-seq reads were assigned methylation

epialleles. UM epialleles were defined by both mCG and mCHG less than 0.05, gbM epialleles

by mCG higher than 0.2 and mCHG less than 0.05, and teM epialleles by both mCG and mCHG

methylation levels higher than 0.4. The metagene methylation values over 3 Kb upstream and

downstream of genes and 1.5 Kb within genes were produced using the CGmapTools mfg tools

with 100 bp intervals and minimum coverage of 1 (-c 1 parameter). First, however, the

CGmapTools bed2fragreg tool was used in combination with an awk command to convert input

gene annotations from BED format to the fragreg format used as input for the mfg tool.

<u>Identification of core genes and quantification of genic structural features</u>

Gene IDs for core genes are provided at <u>https://github.com/dawelab/Natural-</u>

<u>methylation-epialleles-correlate-with-gene-expression-in-</u>

maize/tree/main/patterns%20of%20gene%20methylation/pangene_class. To identify core

genes, which were annotated as genes in B73 and in all other 25 NAM founders, we made use

of the pangene table that lists every gene in all 26 genomes with each row corresponding to a

single pangene and each column as a single NAM founder (Hufford *et al.* 2021). The pangene

table was downloaded from https://de.cyverse.org/anon-

files//iplant/home/shared/NAM/NAM_genome_and_annotation_Jan2021_release/SUPPLEMEN

TAL_DATA/pangene-files/pan_gene_matrix_v3_cyverse.csv. Tandem duplicate genes are

included as multiple genes within a single cell. "NA" indicates a missing gene. Genome

coordinates instead of a gene name indicate presence of homologous DNA but insufficient

evidence for a gene annotation. These loci were not included in our analyses because they lack

gene annotations, but corresponding genes in other genomes were still counted as core genes.

To calculate the length of genic structural features, we used awk commands using start

and end coordinates in annotation files, and we summed the individual lengths per gene using

the R aggregate(length~gene,data,FUN=sum) function or summarise(sum(length)) function in

gene unit. Intronic repeat lengths were obtained using the BEDTools v.2.30 (Quinlan and Hall

2010) intersect tool with -wo -wa -a (introns) -b (repeats). Zm-B73-REFERENCE-NAM-

5.0.TE.gff3 repeat annotations are from https://download.maizegdb.org. The intersected repeat

annotations were merged using the BEDTools merge tool to prevent overlapping repeat

annotations from being counted twice. Since the gene annotation files in gff3 format lack intron

annotations, an intron file for B73 was obtained using GenomeTools v.1.6.1 "-addintrons -

retainids -sortlines" command. Exon coordinates were obtained from B73 annotation using the

awk command to select the gene ID and exon column. Core genes were selected from the

complete set using merge(coregene,input,all.x=T) in R, and the exon count for each obtained

using aggregate(data,gene~exon,FUN=length) in R.

To calculate numbers of genes with TE insertions, we used the Python pandas package

(Python-3.7.4 environment) to generate simplified bed files for TE superfamilies. The BEDTools

intersect tool with -wa -wb -a (intron) -b (TE) was used to identify TEs in introns. The R unique

function was used to count each gene only once even if multiple annotations of the same TE

superfamily were present. The R merge function was used to associate each gene with an

insertion with its methylation epiallele status. The R table function was then used to count

numbers of genes with at least one insertion for each superfamily.

To calculate extents of overlap between CDS and repetitive elements, we used the

BEDTools intersect tool with -wo -a (CDS) -b (repeats). The R aggregate function was used to

sum the CDS-overlapping repeat lengths per gene. The R merge function was used to

associate each gene with its methylation epiallele status. "NA" was replaced with 0 for genes

with no overlap between CDSs and repeats. The R table function was then used to count

numbers of genes with CDS-overlapping repeat lengths that were greater than 100 bp.

<u>Calculating gene TPM values and assigning expression categories</u>

To quantify gene expression, we mapped mRNA-seq reads from the NAM assembly

project using similar methods to the NAM assembly project (Hufford *et al.* 2021). RNA-seq

reads are available at ENA ArrayExpress E-MTAB-8633 and E-MTAB-8628. Briefly, STAR

v2.7.2 software (Dobin *et al.* 2013) was used to map reads to each of the 26 genomes

assemblies and their reference gene annotations. Unlike the NAM assembly project, however,

gene annotations were used to guide read mapping with the --sjdbGTFfile and --twopassMode
Basic parameters. Prior to read mapping, Cufflinks v2.2.1 (Trapnell *et al.* 2010) was used to
convert gff3 gene annotations into gft format. As in the NAM assembly project, transcripts per
million value (TPM), were obtained based on read counts per genes from featureCounts
software v.1.6.0 (Liao *et al.* 2014) using uniquely mapping reads only (default method). For
tissues with two mRNA-seq replicates, both replicates were merged.
To define the gene expression categories, we compared TPM values across the ten
tissues (leaf tip, leaf middle, leaf base, root, shoot, ear, anther, tassel, endosperm, and embryo).
We defined tissue-specific expression as TPM >= 1 in at least one tissue and TPM < 1 in at
least one tissue, constitutive expression as TPM >= 1 in all ten tissues, and silent as TPM < 1 in
all ten tissues. TPM values from all ten tissues were combined into one matrix, and the
matrixStats package in R was used to identify each expression category.
514
Identification of genes with syntenic homologs in sorghum
A table (NAM_subgenomes_vs_Sorghum_from_Hufford-2021.txt) linking maize
genes to the two maize subgenomes and to their syntenic sorghum homologs was
obtained from MaizeGDB (https://ars-usda.app.box.com/v/maizegdb-
public/file/1091055382617). It was produced by Margaret Woodhouse using data from
the NAM Founders Project and updated Dec 14, 2022. More details on its derivation are
found in the same link and in the NAM Founders publication (Hufford *et al.* 2021). The R
merge function (by="gene", all = T) was used to combine sorghum synteny information with
other B73 gene information into a single table, and the R unique function was used to remove
duplicated rows. Core genes were selected using the R filter function from the tidyverse
package, and the numbers of genes with syntenic sorghum homologs were counted using the R
table function.
527
Conceptual summary of pangenes analysis
A schematic summary of our pangene methods is shown in Supplementary Figure 5. In
brief, the three major input data sources—DNA methylomes, RNA transcriptomes, and gene
annotations–were used to create a series of gene matrices, where the row coordinate indicates
the pangene and the column coordinate indicates the NAM founder. The matrices included
values such as CDS length, TPM, and epiallele status. Tandem duplicate genes were
represented by lists of values within single cells. The initial matrices were intersected with each
other using specific criteria such as CDS length to produce filtered matrices representing
subsets of genes of particular interest. Values in these filtered matrices were then extracted and
used as inputs for plotting distributions (such as TPM) or numbers of genes with specific
features like stable epialleles.
539
Identification of genes with intact CDS
For all pangene analyses, to exclude both annotation artifacts and genes with large
structural changes in their CDSs, we required that the CDS length vary by less than 10% from
the median of each pangene. Only singletons were included in determining the median length.
Since CDS lengths for tandem duplicates were represented by lists of values within individual
cells, the R rowMedians function was used to determine median lengths (rowMedians ignores

values in lists). Both singletons and tandem duplicates were compared to the same singleton-
defined median length and unqualified genes were removed using R logical operators.
Removing genes by this criterion did not affect their core gene status, only whether they were
included in subsequent analyses. Input gene sets for all pangene analyses were limited by this
CDS length restriction.
551
552 <u>Identification of 1-to-1 and 1-to-N pangenes and counting epialleles</u>
553    To identify pangenes with and without tandem duplicates, we created a pangene matrix
of tandem duplicate counts, where a value of one indicated a singleton, a value of two indicated
two copies, etc. The R rowMins and rowMaxs function were used to identify a set of pangenes
with both singletons and duplicates. The R rowSums function was used to count numbers of
singleton genes of each defined epiallele type (UM, gbM and teM) for each pangene. Pangenes
that had more than one singleton epiallele type or had only one singleton gene with a defined
epiallele were removed to produce the final 1-to-N pangene matrix. To count epialleles among
tandem duplicates, the singleton epialleles (any cells not containing lists) were first converted to
nulls. Then all cells containing lists were combined with the R unlist function and the epialleles
counted with the R table function.
563    The stable 1-to-1 pangenes matrix was produced similarly as the 1-to-N pangenes,
564 except it was derived from singleton-only pangenes. The unstable 1-to-1 pangene matrix was
565 also derived from singleton-only pangenes, but only included pangenes represented by at least
566 two epiallele types, where each epiallele type was represented by at least two genes. This
567 produced four types of unstable 1-to-1 pangenes: UM-gbM, UM-teM, gbM-teM, and UM-gbM-
568 teM.
569
570 <u>Comparison of epiallele expression levels in unstable pangenes</u>
571    To compare epiallele expression values among unstable 1-to-1 pangenes, we calculated
572 the mean TPM value for each epiallele type in each pangene individually using the following
573 formula:

574 $$trace\{DT_{ij} \times I^T(DE_{ij})\} \oslash trace\{\mathbf{1}_{ij} \times I^T(DE_{ij})\}$$

575
Variables are as follows: i is the pangene index and j is the genome index. DT_{ij} (tissue) is a
matrix of TPM values, one for each tissue. DE_{ij} is a matrix of epialleles. $I(DE_{ij})$ is an indicator
matrix of zeros and ones, one indicator matrix for each of the three epiallele types. DT_{ij} (tissue)
times the transpose of $I(DE_{ij})$ and divide sum of the transpose of $I(DE_{ij})$ over j was used to
create three pangene lists for each tissue, where each list contains the mean TPM value for one
1epiallele type for that pangene. These lists were then used to calculate TPM differences for
each epiallele type. To measure mean expression values of epiallele types in unstable 1-to-1
pangenes across the whole set, the R unlist function was used to make lists of TPM values for
each epiallele type using the TPM matrices and epiallele matrix as inputs. The R summary
function was used to calculate summary statistics from these lists. Pangenes had to have at
least two genomes with each epiallele to be included in the unstable 1-to-1 pangenes set.
587
<u>mCG and TPM correlation coefficient calculations</u>

To test for correlations between mCG and gene expression levels independently of
epiallele category, we generated a pangene matrix of mCG values. Values for low confidence
genes were replaced with "NA". Low confidence was defined in the same way as other
analyses: either CDS length varying by greater than 10% from the median of each pangene, or
less than 40 cytosines in the CG context and 40 cytosines in the CHG context spanned by EM-
seq reads. While there was no constraint on mCG, genes with mCHG values greater than 0.05
were excluded to avoid confounding effects of TE-like methylation. In addition to enrich for
pangenes with variable mCG, the differences in mCG between the most extreme two genes of
each pangene had to at least equal 0.2. The R functions rowMins(na.rm=T) and
rowMaxs(na.rm=T) were used to calculate the minimum and maximum mCG values for each
pangene. For the TPM matrices, positions matching 'NA' in the mCG matrix were also replaced
with 'NA'. Pearson correlations were calculated for each pangene using the R function cor.text().
The correlation coefficient was set to 'NA' if the standard variation of a pangene was 0 or if there
were less than three available genes in a pangene to be tested. The mean and median of the
correlation coefficients were calculated by the R summary() function.
604
<u>Other P-value calculations</u>
To test whether the proportions of epiallele types differed between tandem duplicates of
1-to-N pangenes with minimum of two copies and 1-to-N pangenes with a minimum of four
copies in Figure 3B and C, we applied Chi-square tests on epiallele counts using the R function
chisq.test (x,y,correct=F). To test whether the direction of TPM differences between epiallele
types was significantly different (gain or loss of expression in Figure 4B-D), we applied both
binomial sign tests and Wilcoxon signed rank tests on each set of pangene counts. Binomial
sign tests were done using the R function binom.test(sum(gbM>UM),n,p=0.5,alternative =
"two.sided") and the Wilcoxon signed rank test using the R function wilcox.test().
614
615   <u>Data Availability</u>
616   Scripts and R methods used in this study are available at
617   https://github.com/dawelab/Naturalmethylation-epialleles-correlate-with-gene-expression-in-
618   maize
619
620
621   COMPETING INTERESTS
622   The authors declare that they have no competing interests.

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