How spotted lanternflies get back on their feet: 3D mechanical modeling explains terrestrial self-righting strategies

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Summary statement

Many animals and robots need to upright quickly when overturned. This study uses 3D models and high-speed video to explain how the invasive spotted lanternfly self-rights effectively on different surfaces.

Abstract

The ability to upright quickly and efficiently when overturned on the ground (terrestrial self-righting) is crucial for living organisms and robots. The emerging field of terradynamics seeks to understand how and why different animals use diverse self-righting strategies. We studied this behavior using high speed multiangle video in nymphs of the invasive spotted lanternfly (SLF, *Lycorma delicatula*), an insect that must frequently recover from falling in its native habitat.

While most insect species previously studied can use wing opening to facilitate overturning,

nymphs, like most robots, are wingless. SLFs were highly successful at self-righting (>92% of

trials) with no significant difference in the time or number of attempts required for three

substrates with varying friction and roughness. These nymphs seldom overturned using the

pitching and rolling strategies observed for other insect species, instead primarily flipping upright

by rotating around a diagonal body axis. To understand these motions, we used video,

photogrammetry and Blender rendering software to create novel, highly realistic 3D models of

SLF body poses during each strategy. These models were analyzed using the energy

landscape theory of self-righting, which posits that animals use methods that minimize energy

barriers to overturning, and inertial morphing, which proposes the animal adjusts its body pose

to minimize the rotational inertia during overturning, a theory which has not been applied to self-

righting. A combination of both theories was found to explain the observed preferred strategies

of this species, indicating the value of using 3D renderings with mechanical modeling for

terradynamics and biomimetic applications.

40 Introduction

Overturned insects benefit from being able to reassume an upright posture quickly and with low

metabolic energy investment, thereby mitigating the risk of predation, hunger, and desiccation.

This behavior, which is called terrestrial self-righting when the organism reorients to upright

while on the ground, has been studied in a wide variety of insects (Li et al., 2019), spiders

(O'Donnell, 2018), frogs (Malashichev, 2006), turtles (Domokos and Várkonyi, 2007) and rats

(Pellis et al., 1991). Some insects self-right by jumping (Bolmin et al., 2017) or by exerting

righting torques on the ground using novel appendages (Brackenbury, 1990; Silvey, 1973), but

most do so by using a combination of body, leg and wing motions to rotate about a body axis

from supine to upright (Li et al., 2019). These mechanisms have provided important biomimetic

inspiration for designing robots that can recover easily from upsets, a particular concern for

operating in complex terrains (Saranli et al., 2004).

Ongoing research aims at understanding how the many methods for self-righting used by

diverse organisms depend on morphology, locomotor abilities and substrates; for example,

Frantsevich documented 20 different modes of self-righting in a study of 116 species of

coleoptera (beetles) alone (Frantsevich, 2004). One theoretical model for terrestrial self-righting

considers how gravitational potential energy (PE) depends on body pose during a sequence of

motions; this "energy landscape" approach has been used to analyze how animals meet the

mechanical requirements for righting (Othayoth and Li, 2021). For example, some turtles have

monostatic bodies: their energy landscape has a single minimum in PE corresponding to an

upright posture, enabling them to self-right passively using only gravitational forces (Domokos

and Várkonyi, 2007). However, most animals either are more stable when overturned or have

multiple stable body orientations, requiring active self-righting (i.e., exerting overturning torques

on the ground to surmount a PE barrier). Some animals (e.g., frogs, turtles, and spiders) do this

quasi-statically by slowly performing work on the substrate (Domokos and Várkonyi, 2007;

Malashichev, 2006; O'Donnell, 2018). Others use dynamic strategies, exerting forces rapidly

enough to accumulate sufficient kinetic energy (KE) to overcome the PE barrier, either by

coordinated motions of the body, leg, wings and tail (Robins et al., 1998; Xuan and Li, 2020a) or

by randomly flailing its appendages (Xuan and Li, 2020b). Another alternative is inertial shaping,

in which animals adjust their body's distribution of mass to facilitate flipping over; for example,

cockroaches do this by arching their flexible bodies, thereby raising their center of mass

(COM)so as to destabilize the overturned pose (Full et al., 1995; Li et al., 2019). These self-

righting strategies are not mutually exclusive: e.g., horseshoe crabs rotate their tails rapidly

while arching their bodies so as to destabilize their orientation while exerting overturning torques

(Silvey, 1973).

Biological systems have inspired novel methods for robot self-righting based on coordinated leg

motions (Saranli et al., 2004), wings (Li et al., 2016) and tails (Casarez and Fearing, 2017).

Models for robot terrestrial self-righting have considered the transitions between mechanically

stable and unstable configurations, potential energy landscapes, and the motions required for

the body and legs to coordinate overturning (Peng et al., 2017). In a different context, robot

designs inspired by the self-righting abilities of falling cats dynamically reconfigure rotational

inertia (inertial morphing) so as to perform rotational reorientations at zero external torque (Cao

et al., 2022; Shield et al., 2021). Although this mechanism has also been applied to self-righting

robot design (Wang et al., 2022), we are not aware of any studies of animals taking advantage

of poses and motions that minimize rotational inertia and hence the torque required to flip

upright during terrestrial self-righting (Casarez, 2018).

In this study, we consider terrestrial self-righting by nymphs of the spotted lanternfly (SLF,

Lycorma delicatula), an invasive insect pest rapidly expanding its range in the U.S. (Urban and

Leach, 2022) that falls frequently in response to disturbances and for dispersal (Kim et al.,

2011). (Fig. 1A) In an earlier study, we found that SLF nymphs are highly successful at self-

righting dynamically both aerially and during landing (Kane et al., 2021). Here we turn our

attention to how SLF nymphs reorient to upright when starting from rest on their backs. SLF

nymphs differ from other insect species for which this behavior has been studied (cockroaches

(Li et al., 2019), stinkbugs (Pace and Harris, 2021), beetles (Frantsevich, 2004; Zhang et al.,

2021), and locusts (Faisal and Matheson, 2001)) in that they have compact, asymmetrical

bodies with relatively long legs and, like most robots, they lack wings. We studied SLF nymphs

attempting to self-right on several different substrates in order to understand the behaviors used

and the underlying mechanisms involved. Based on previous self-righting papers, we

hypothesized that the SLFs would choose a mode of righting that coincides with the lowest

energy barriers to overturning. In addition, we hypothesized that because they do not have

wings, that they would choose strategies to minimize rotational inertia when flipping over.

Building on previous work that made use of 3D rendered models to visualize, animate and

perform finite element modeling on extant and extinct organisms (Bishop et al., 2021; Garwood

and Dunlop, 2014), we created detailed, posable 3D computer models using photogrammetry

and rendering software. Taking inspiration from earlier work on cockroach self-righting using

simple geometrical models comprising ellipsoidal bodies, simple wings and one or more rod-like

legs, and the energy landscape model (Othayoth and Li, 2021), we then analyzed these models

to determine their dynamic inertial properties during self-righting attempts. These models were

used in combination with multi-angle high speed video to determine how this species uses its

body pose and leg motion to take advantage of energy landscapes and inertial morphing (i.e.,

how it redistributes its mass to facilitate overturning) during self-righting.

3rd instar   4th instar

117   Figure 1. A) Third and fourth instar spotted lanternfly nymphs showing the definition of body
118   length, L. B) Arena and video camera used to film terrestrial self-righting. C) Video frame
119   showing the four camera views recorded of spotted lanternfly nymphs as they attempted to self-
120   right.

Materials and methods

Insect collection, handling & morphometrics

Healthy, intact 3rd and 4th instar SLF nymphs (Fig. 1A) were collected from *Ailanthus altissima*
trees and wild grape vines (*Vitis vinifera*) in southeastern Pennsylvania (40°00' 30.2" N, 75°18'
22.0" W) between June 22 and July 9, 2021. All specimens were collected mid-morning through
mid-afternoon when they are most active (Kim et al., 2011). Experiments were performed at
ambient conditions (23.2 [22.5, 24.1] deg C, and relative humidity 62 [42, 70] %) within 5
minutes of collection to avoid specimen fatigue, hunger, or desiccation. Because SLF are
identified as an invasive species and the target of eradication programs (Urban, 2020), all
specimens were euthanized by freezing after experimentation.
131
Morphometric data were measured post-mortem after thawing for ≥ 15 min to preserve tissue
hydration and morphology (Aberle et al., 2017). Body mass, M, was measured to ± 0.4 mg
using an analytical balance, and body (head-caudal) length, L, was measured to ± 0.05 mm
using calipers. (Fig. 1A) We performed experiments on SLF nymphs with life stages determined
by coloration, body length and mass (Bien et al., 2023) (3rd instar: 9.2 ± 0.7 mm, 31 ± 11 mg
and 4th instar: 11.7 ± 0.8 mm, 59 ± 13 mg; values given as mean ± s.d.). We also dissected 4th
instar SLF nymphs (N = 6) to separately measure the mass and dimensions of the legs and
body. (Table S1) We did not determine the sex of specimens because an earlier study found
only a small (< 4%) difference in median body lengths between sexes for 4th instar nymphs and
reported difficulty in determining the sex of 3rd instars (Jang et al., 2013).

Self-righting experiments

Self-righting experiments were performed on a flat, horizontal (± 0.05 deg) white substrate (Fig.
1 B, C) consisting of three materials with different roughness and frictional properties:
posterboard (3rd and 4th instars) and spray-painted 80 grit sandpaper and polished glass (4th

instars). (Table 1) SLFs adhere to surfaces using a combination of their tarsal claws and

adhesive pads (arolia) (Frantsevich et al., 2008). Tarsal claws have been reported for SLF 3rd

and 4th instar nymphs to have > 1 µm radius tips and tip-tip spacing 660-849 µm (Avanesyan et

al., 2019). To characterize surface roughness on a length scale relevant for grasping by tarsal

claws, we used ImageJ (Schneider et al., 2012) to measure the in-plane diameter of surface

features on micrograph images of the sandpaper and posterboard. Polished glass has sub-nm

scale roughness (Yates and Duffy, 2008). To characterize the friction between the insect cuticle

and substrate that prevents sliding while insects attempt to overturn, freshly euthanized

specimens were placed on their dorsal surface on an inclined plane tilted to find the minimum

angle, θ, at which sliding first occurs. This was used to compute the coefficient of static friction,

$\mu_s = \tan \theta$ for each substrate studied. While we were able to measure multiple trials for glass

and posterboard, the frictional force between the insect cuticle and sandpaper was so great that

sliding occurred before rolling in only 2 of 83 trials.

Given that arolia of other insects adhere best to smoother substrates (Al Bitar et al., 2010),

these results indicate that SLF nymphs placed on glass are likely to adhere using their arolia but

not their claws. They also suggest that these insects are likely to be able to hold onto to

posterboard using their tarsal claws to penetrate its fibers and to sandpaper by grasping its

asperities like a grappling hook. Based on these combined considerations, we expected that

SLF nymphs should overturn more effectively on sandpaper than on posterboard and glass.

Figure 2. A) Photographs of specimens taken from multiple views were used with

photogrammetry software to create detailed 3D models. B) These were used to create posable

3D models in Blender rendering software. C) and D) Spotted lanternfly nymph 3D Blender

model (red) and its center of mass (white-and-black circle), shown in side view (C) with COM

height, h and top view (D) illustrating the model's support polygon (gray) and its in-plane

centroid (X). In D, a gray line indicates the stability margin (SM), and a dashed line the ideal

stability margin (ISM).

Substrate	Feature size	Coefficient of static friction (mean ± s.d.)	N specimens (3rd, 4th instars); n trials
Posterboard	40 ± 8 µm diameter fibers (median ± s.d.)	0.36 ± 0.09	10 (5, 5); 63
Glass	< 1 nm[§]	0.55 ± 0.13	9 (5, 4); 73
Sandpaper	570 ± 100 µm diameter pores (mean ± s.d.)	1.2 ± 0.4	2 (1, 1); 2

Table 1: Substrate feature size and coefficients of static friction between the insect cuticle and

substrate. [§] Glass roughness reported in (Yates and Duffy, 2008).

Self-righting was measured for 5 trials for each of N = 15 unique individuals for each condition

(combination of instar and substrate considered), giving n = 74 trials/condition for all

combination of instar and substrate except n = 74 for 4th instars on sandpaper. This design was

chosen to minimize the effects of learning, since each specimen experienced at most 5 trials.

Following (Faisal and Matheson, 2001), we gently held an SLF nymph briefly to induce tonic

immobility, began filming, then placed the SLF nymph on its back on the arena substrate, and

allowed it to attempt to self-right for ≤ 30 s. If the specimen failed to self-right in this time

window, the trial was terminated and recorded as a failure. An attempt at self-righting was

defined as the time from when a specimen on its back began to lift its dorsal side off the ground

until it either overturned successfully or else fell on its back after failing to overturn. Successful

self-righting was defined as taking place at the moment when a specimen first came to rest

stably on all of its feet with its dorsal side up.

High-speed videos were recorded by a Chronos 1.4 video camera (color, 1280 x 1024 pixels,

1000 fps; shutter speed 500 microsec, Krontech, Burnaby, BC, Canada) with a 12 mm focal

length lens (f/# = 7, model M1214-MP2, Computar). A total of four views (main camera and

three mirror views) were filmed to allow 3D tracking of body parts with minimal occlusion. Data

for 3D camera calibrations were obtained using wand calibration with easyWand software (wand

score 0.687, reprojection error: 0.46 to 0.74 pixel) (Theriault et al., 201 REF) and the vertical

direction determined by dropping a ball on video. The arena was illuminated with an LED light

source (SL-200W, Godox, Shenzhen, China) covered by a softbox so as to provide diffuse

overhead illumination; the intensity was measured as 7,000 lux at the specimen location, similar

to values measured in the understory of trees where SLF nymphs routinely were found.

Repeated viewings of each video and analysis of specific frames were used to determine

stereotypical poses assumed while attempting to self-right, the various strategies used for self-

righting (i.e., stereotyped sequences of poses used during attempted self-righting) and their

frequency and success rate, time spent searching prior to self-righting, number of self-righting

attempts, how the legs, feet, and body moved during different behaviors, and how self-righting

failed. The mean attempt time was also measured for each specimen as the ratio of the time

spent attempting to overturn divided by the number of attempts.

Data analysis and statistical methods

All image processing and data analysis was performed using MATLAB vR2021a with the machine vision, statistics, and curve fitting toolboxes (Mathworks, Natick MA); italicized functions referenced below are from MATLAB. Results are reported as mean [95% CI] unless otherwise noted. Data and code required to reproduce all results are given in Supplemental Dataset S1.

3D modeling and calculations of mechanical properties

To create 3D models, we first performed photogrammetry on SLF 4th instars mounted on foam with a size #00 insect pin and photographed using a Sony DSC-RX100 camera in macro mode under diffuse LED lighting. Images were recorded every 10 deg of horizontal rotation using a turntable to rotate the specimen from 5 different camera elevation angles. The resulting photos were then used in the open-source 3D reconstruction program Meshroom (https://alicevision.org/#meshroom, 1/16/2023) to create a 3D mesh. (Fig. 2A) Following methods outlined in (Semple et al., 2019), the 3D mesh and morphometric data for the body and legs were used with the open-source 3D graphics package Blender (www.blender.org, 1/16/2023) as references for creating a detailed, fully rigged 3D model. (Fig. 2B) The Blender model's accuracy was checked by using it to create and measure the leg and body dimensions of a 3D print to confirm that their relative dimensions agreed with those measured for actual SLF nymphs. The use of a single 3D rendering for modeling the mechanical properties of different size specimens at the two life stages studied here is supported by an earlier growth allometry study which determined that SLF nymphs' body mass scales approximately isometrically with body length (Bien et al., 2023). The body length and mass (L = 8.9 mm, M= 28.4 mg) used for calculations quoted here were typical of 4th instar SLF specimens.

The Blender model was then posed to create an .stl file for each of the body and leg positions observed on video for the various stages during terrestrial self-righting. (See Supplemental Dataset S1 for Blender files and reference photographs.) We treated the head, abdomen and thorax as a single rigid object because we did not observe bending of the body on videos of self-righting (Movie 1). Previous studies have identified the body axes used by other insects during self-righting (Frantsevich, 2004; Li et al., 2019), which we follow here. The orientations of the cranial-caudal (rolling) and lateral (pitching) axes were defined by selecting the head and other body features manually on the Blender model in MATLAB, and a diagonal body axis was

defined as a line passing through one edge of the caudal end at 18 deg to the cranial-caudal

axis. (Fig. 3A) The MATLAB package RigidBodyParams (Semechko, 2023) was used to

compute the volume and COM coordinates for each Blender model. As a check on the accuracy

of the Blender model, we computed a body density 1.0 g/cm^3 from the Blender model's

estimated mass and volume, in good agreement with published values for insects (Kühsel et al.,

2017). We also checked that the relative masses of the legs and body agreed with our

measured values. (Table S1) Custom code was used to compute the convex hull for the .stl file

for each pose, yielding the support polygon on which the SLF model rested on the substrate

(Ting et al., 1994). This allowed the calculation of the COM height above the flat support plane,

h, and the specimen's gravitational potential energy, PE = Mgh, where the acceleration of

gravity, g = 9.81 m/s^2. (Fig. 2C) Cross-sections of the anatomical planes were also computed to

understand the COM location relative to the body for different stages in self-righting, as well as

the geometry of stable vs unstable poses. Body orientation for the 3D model poses was defined

by measuring in MATLAB the angle relative to the horizontal of the cranial-caudal axis for pitch,

and of the transverse axis for roll. (Fig. 3A) Following Ting and colleagues (Ting, Blickhan and

Full, 1994), the stability margin (SM) for each pose was calculated as the shortest distance from

the support plane boundaries—defined by the feet in contact with the ground—to the projection

of the COM on the support plane, and the percent stability margin from the ratio of the SM to the

ideal stability margin (ISM), for which the COM corresponds to the support plane centroid. (Fig.

2C, D)

Figure 3. A) Body axes (dashed lines) used during the rotations about the pitch, roll, yaw, and

diagonal axes. B) Illustration of the geometry used in defining rotational velocity, ω, force, F,

moment arm, r, and the rotational inertia, I, for a point mass, m. C) Rotational inertia depends

on the axis of rotation about the center of mass (COM) and D) the distance, d, from the COM to

the axis of rotation.

Rotational inertia, I, determines an object's resistance to changes in rotational velocity, ω,

around a given axis, and the associated torque (moment) via: $\tau = r\, F = I\, d\omega/dt$, where F = force

and r = moment arm. (Fig. 3B) Because rotational inertia depends on both the axis of rotation

and its relation to the object's distribution of mass, the rotations of any object about axes

passing through its COM are described by three principal axes of stable rotation and three

corresponding values of rotational inertia for rotations about each principal axis. (Fig. 3B,C)

Given this information, the rotational inertia for any arbitrary axis that passes through the COM

can be computed (Marion, 2013). If the axis of rotation corresponding to I_{COM} is shifted so it

passes a distance d from the COM, then the total rotational inertia, $I_{total,}$ must be computed using

the parallel axis theorem (Fig. 3D):

$\qquad I_{total} = I_{COM} + Md^2$ $\hspace{8cm}$ (1)

The Blender model for each SLF nymph pose was analyzed using RigidBodyParams to

compute the principal axes of rotation and the corresponding moments of inertia, and hence the

rotational inertia for the pitch, roll, yaw and diagonal body axes, and the distance d from the

COM to each rotational axis (Marion, 2013). We also compared the computed body-only pitch

rotational inertia, I_{pitch} = 1.29 x 10^{-10} kg m^2, for the Blender model to the measured value, I_{pitch} =

1.86 × 10^{-7} kg m^2, of the cockroach *Blaberus discoidalis* (body mass 225 g and body length 4.4

cm) (Kram et al., 1997). If these insects had the same body geometry, $I_{pitch} \propto ML^2$, then the

cockroach to-SLF nymph ratios for I_{pitch} (1.44 × 10^3) and ML^2 (1.94 × 10^3) should agree. In fact,

the ratio for pitch rotational inertia is 26% less than predicted by the mass and length ratios,

indicating the importance of correcting for the asymmetrical body shape of the SLF nymphs

relative to the discoid body of this species of cockroach.

293 Results

294 Self-righting strategies

SLF nymphs were found to self-right using a sequence of stereotyped motions similar to three

different previously-reported strategies. (Fig. 4A, Movie 1; Table S2, S3) Initially, an overturned

SLF nymph lies flat on its back, consistent with the finding that our 3D models have a flat region

on their dorsum (Fig. 2B). Upon recovering from tonic immobility, the specimen moves its legs in

apparent probing motions laterally and toward its ventral side in apparent attempts to locate a

surface (searching). Once a foot makes contact with the substrate dorsally, the other legs are

quickly elevated and extended so as to grasp the substrate (planting). Next, the specimen

primarily uses its forelegs, with some assistance from the midlegs, to push against the substrate

so as to pitch and raise the cranial end off the ground (lifting). The SLF nymph then attempts to

flip upright about one of three body axes (overturning), corresponding to the rolling, pitching and

diagonal somersaulting strategies previously reported for beetles and cockroaches (Frantsevich,

2004; Li et al., 2019). This was accompanied by a combination of propelling and flailing motions

of their legs (Movie 1). Successfully overturned SLF nymphs were observed to readjust their

stance to pitch upward to assume the pose typical during resting and walking (righted).

Otherwise, they fell upon their backs (failed) and resumed searching.

SLF nymphs self-righted successfully (92-100% all trials) for all three substrates and both life

stages studied. (Fig. 4B, Table S2) The most frequently used strategy was diagonal

somersaulting (81-99% of trials), in which the SLF nymph rotates about its diagonal axis,

pivoting about its caudal end on the edge that was in contact with the substrate. Rolling about

an axis on the ground defined either by one side of the body or by two feet planted on one side

was less common (1-19% all trials). (Fig. 4C) Only one trial for a single 3rd instar was observed

to overturn successfully by pitching about the caudal end while the body was held upright by the

hindlegs, accompanied by flailing motions of the forelegs and midlegs toward the ventral side of

the body.

Linear regression was performed to test whether success rate, percent self-righting by diagonal

somersaulting, time/attempt and number of attempts considered separately for each condition

were correlated with trial number to test the hypothesis that fatigue might cause an increase in

the failure rate, time/attempt and number of attempts vs trial number, or conversely, that

learning from repeated attempts could make these measures decrease. (Table S4) Only the

number of attempts for the 3rd instar nymphs on posterboard increased significantly with trial

number. Given this result and the balanced study design, we consequently pooled data across

trials and individuals before performing further tests.

The percent of self-righting trials resulting in success did not depend significantly on instar and

substrate (Table S5). All self-righting trials were successful for all 3rd instar specimens for all

three substrates and for 4th instar nymphs on sandpaper. All 4th instars succeeded in the first

trial and in at least 1 additional trial on posterboard and glass. The only trials in which a

specimen failed to eventually self-right involved five failures by two 4th instars on posterboard

and five failures by five 4th instars on posterboard on glass. The proportion of successful self-

righting by diagonal somersaulting (Table S6) was significantly different for 3rd and 4th instars on

posterboard, and for 4th instars on sandpaper vs posterboard and glass, but not for 4th instars on

glass and posterboard. Significance testing using Kruskal-Wallis revealed that the total time

required to self-right, the time/attempt, and the number of attempts did not depend significantly

on condition (substrate and life stage). (Fig. 4D; Table S7)

Figure 4. A) Ethogram showing photographs of stereotypical poses assumed during the three

methods used for terrestrial self-righting by spotted lanternfly nymphs. Percent successful trials

(B) and self-righting strategies (C) used for each combination of substrate and life stage studied.

(75 total trials per condition: N = 15, 5 trials/specimen). D) Box-and-whisker plot of time to self-

right, time/attempt and number of attempts vs substrate and life stage combinations.

Unsuccessful self-righting occurred when the feet or body slid on the surface, preventing the

SLF nymph from getting a secure foothold or from exerting leverage. (Movie 1) For some failed

attempts on posterboard, the specimen was successful at lifting its body in an evident attempt to

somersault diagonally, but fell back onto its dorsal surface. Another common failure mode

during diagonal somersaulting and rolling involved the SLF nymph spinning freely about its yaw

axis instead of overturning.

Potential energy and stability

We used the observed stereotypical poses from Fig. 4A to create matching Blender 3D models

that were used to compute gravitational potential energy and stability margin for each step

during self-righting. (Fig. 5) In addition to the poses shown in Fig. 4A, we created models during

overturning of those recorded at 20, 40, 60, and 80% of the time required to self-right. During

planting, the SLF nymph abducts and hyperextends its legs (originally held ventral to its body

when overturned) dorsally to grip the substrate, thus initially also reducing its PE and increasing

the stability margin. The SLF then lifts its body before attempting to overturn, increasing its PE

while keeping the stability margin approximately constant. All three self-righting strategies

required the specimen to raise its body prior to flipping upright, thereby necessarily increasing

PE and reducing its stability margin. Only pitching was found to require overcoming a PE barrier

during overturning (Fig. 5A), while only rolling resulted in a negative stability margin (Fig. 5B).

Diagonal somersaulting involved neither overcoming a PE barrier nor negotiating a negative

stability margin. The final, self-righted SLF nymph is pitched upward upon its legs, resulting in

the maximum PE observed for diagonal somersaulting and rolling, while failure (returning to

"overturned") results in a total loss of the PE gained during overturning. Because any PE

changes are inelastic, any intermediate reduction in PE results in an energy loss that must be

made up before reaching the final upright pose. In other words, the net work required for self-

righting is limited by the accumulated positive changes in PE, which is greater for pitching than

either rolling or diagonal somersaulting.

Figure 5. Results of mechanical analysis of the 3D Blender models of a spotted lanternfly

nymph in the poses observed during each self-righting strategy used. (A) Gravitational potential

energy (PE) and (B) stability margin vs stages during self-righting. The gray shaded region

corresponds to the active period of overturning. A negative stability margin indicates that the

center of mass falls outside of the base of support, reflecting the instability of the pose.

Rotational properties

To look for evidence that SLF nymphs redistribute their body mass for inertial morphing during

self-righting, we also computed the rotational inertia, I_{COM}, for rotations about the body axes and

rotational axes of interest of the Blender model based on each of the stereotypical poses. (Table

2; Fig. S1) By comparing values for the body with and without legs, we found that I_{COM} depends

substantially on the legs in SLF nymphs, which comprise 30% of total mass. This enables these

insects to significantly change their rotational inertia during self-righting by altering their leg

positions. In general, the SLF nymphs held their legs such that their principal axes agreed with

their body axes to ≤ 12%. During self-righting, I_{yaw} was approximately constant (full range ±15%

mean) and its value was >40% greater than I_{pitch}, I_{roll} and I_{diag}. This enhanced resistance to

changes in yawing is relevant because yaw rotations do not contribute to self-righting.

Throughout self-righting, values of rotational inertia for the roll and diagonal axis were in close

agreement, with their ratio equal to 99.9 ± 5.5% (mean ± s.d.). In spite of this, presumably

because these insects tend to hold their bodies with their cranial end pitched upward, even their

rolling motions tended to reflect this tendency.

I_{COM} (x 10^{-10} kg m^2)	I_{pitch}	I_{roll}	I_{yaw}	I_{diag}
body with no legs	1.29	0.53	1.58	0.59.
body with legs in righted pose	3.71	3.46	4.90	3.53
Contribution of legs to I_{COM}	188%	559%	211%	493%

Table 2. Rotational inertia about the body center of mass (COM) for the Blender model for

rotations about the four axes studied here (Fig 3A), illustrating the effect of including legs in the

model.

While there was little difference in I_{COM} for rotations about the roll, pitch, and diagonal axes, the

total rotational inertia, I_{total}, was different because the rotational axes for pitching & rolling

strategies do not pass through the COM (i.e., $d \neq 0$ in Eqn. 1), resulting in increased rotational

inertia during overturning using these strategies. (Fig. 6) By contrast, for diagonal somersaulting

the rotational axis passes through the COM, so d ≈ 0, so the total rotational inertial is due only

to I_{COM}. Consequently, diagonal somersaulting has the lowest value of I_{total} , and hence the

lowest resistance to initiating rotations that can result in overturning.

While we analyzed a single set of characteristic poses for each strategy, the variation in leg and

body positions between videos was small compared to the features that determined the main

findings here. For example, pitching motions necessarily involve lifting the body COM higher

than required for either rolling or diagonal somersaulting, independent of details, so the PE

dependence on pose should be invariant to details of the pose. The dimensions relevant for

rotational inertia calculations also were similar for the poses used in different videos; for

example, the distance from the pivot point to body COM for rolling and pitching are fixed by
body dimensions and the leg positions similar between videos.

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Figure 6. Total rotational inertia, I_{total}, computed from the 3D Blender model for each pose
observed during each overturning strategy found for spotted lanternfly. The values shown here
for 20, 40, 60 and 80% of the time required to overturn were computed from the same poses
considered during overturning in Fig. 5, S1.

Discussion

Spotted lanternfly nymphs were observed to self-right successfully in > 92% trials on all
substrates tested using propelling and flailing legs, similar to the high success rates found for
most insects in previous studies (Faisal and Matheson, 2001; Frantsevich, 2004; Li et al., 2019;
Pace and Harris, 2021; Zhang et al., 2021). We found several other similarities between the
terrestrial self-righting behaviors of SLF nymphs and other insect species. Before overturning,
SLF nymphs initially used searching and planting motions similar to those described for beetles
as well as for spiders (Frantsevich, 2004; O'Donnell, 2018). SLF nymphs employed three self-
righting strategies similar to those used by some cockroaches and beetles (Frantsevich, 2004;
Li et al., 2019). The time required for self-righting was similar to that reported for locusts (Faisal

and Matheson, 2001), stink bugs *Halyomorpha halys* (Pace and Harris, 2021) and beetles

(Zhang et al., 2021).

There were also some striking differences between species. While the strategies used by

beetles and stink bugs (Pace and Harris, 2021; Sasaki and Nonaka, 2016; Zhang et al., 2021)

and the times required for overturning by beetles (Zhang et al., 2021) depended significantly on

substrate properties, SLF nymphs favored diagonal somersaulting for all three substrates

studied and their self-righting times did not depend on substrate. These results likely reflect this

species' ability to cling tenaciously to a wide variety of substrates using a combination of their

tarsal claws and arolia (Avanesyan et al., 2019; Kane et al., 2021; Kim et al., 2011). It also may

reflect the fact that almost all other insect species previously studied were able to employ wings

as an aid on smoother surfaces. Diagonal somersaulting may make an asset out of low friction

by enabling the insect to pivot about its caudal end.

We also considered whether these results can be explained using 3D Blender models to

compute the suite of mechanical properties considered here. Overturning by any method was

found to require an increase of gravitational PE to lift the body COM to its walking pose.

However, the predominant strategy (diagonal somersaulting) lacked a gravitational PE barrier to

overturning as well as having the lowest total rotational inertia and a stability margin greater

than or equal to that for the other two strategies. While rolling required a similar PE increase to

diagonal somersaulting and also lacked a PE barrier, it also had a greater total rotational inertia

than diagonal somersaulting and lower stability margin than the other two strategies. Pitching,

which was only observed in one trial, corresponded to both a PE barrier and high total rotational

inertia. Because yawing was found to be a common failure mode, we were interested to find that

specimens were able to configure their bodies such that their yaw moment of inertia exceeded

that for other rotations that could contribute to overturning.

This study's results show that combining multiple measures of 3D Blender models (energy

landscape, stability margins, and rotational properties) during each stage of terrestrial self-

righting gives a fuller explanation of why SLF nymphs use the observed distribution of strategies

than any single quantity alone. They also point to the likely importance of considering rotational

inertia when analyzing complex animal behaviors in general. The importance of using detailed,

realistic models confirmed the finding that the legs constitute such large fraction of the total

mass that their configuration is important for understanding how their relevant mechanical

properties depend on limb pose. The observed asymmetrical body motions also indicate the
importance of characterizing the asymmetrical body morphology and leg usage in detail. On a
practical note, we also provide an accessible, low-cost template for creating 3D models of insect
external morphology using free software packages and low-cost photogrammetry for studies
that do not require the resolution and full 3D imaging capabilities of microCT and specimens too
small for 3D scanning.

In future work, it would be interesting to see if these results for self-righting generalize to a wider
range of insect species and morphologies. For example, (Li et al., 2019) has suggested that
potential energy barriers are necessarily higher for pitching than rolling and those for diagonal
axes intermediate for elongated bodies where elongation = body length/width, and that this
likely influences the choice of strategy used. However, this model does not take into account the
effect of appendages (e.g., legs, wings and antenna) and the likelihood that the total rotational
inertia should increase faster for pitching than rolling as elongation increases. Future research
could explore whether the addition of these other perspectives can explain the complex range of
self-righting behaviors reported for insects with bodies that range from compact (e.g., ladybird
beetles (Zhang et al., 2021)) to extremely slender (e.g., stick insects (Graham, 1979)). While we
have used a sequence of 3D models for stereotypical poses sampled regularly during the
behavior of interest, future work could also explore animating the rendered models using actual
body coordinates determined by tracking 3D video. This would allow the extension of these
methods to exploring a wider range of motions (e.g., modes of locomotion) than those
considered here, as well as the creation of 3D prints (Behm et al., 2018) that can be used for in
vitro experimentation and robotics.

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Competing interests

498 No competing interests declared.

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Data availability

All data and code required to reproduce all results and figures is included in Supplemental Dataset S1.

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Figure captions

Figure 1. A) First and second instar spotted lanternfly nymphs showing the definition of body

length, L. B) Arena and video camera used to film terrestrial self-righting. C) Video frame

showing the four camera views recorded of spotted lanternfly nymphs as they attempted to self-

right.

Figure 2. A) Photographs of specimens taken from multiple views were used with

photogrammetry software to create detailed 3D models. B) These were used to create posable

3D models in Blender rendering software. C) and D) Spotted lanternfly nymph 3D Blender

model (red) and its center of mass (white-and-black circle), shown in side view (C) with COM

height, h and top view (D) illustrating the model's support polygon (gray) and its in-plane

centroid (X). In D, a gray line indicates the stability margin (SM), and a dashed line the ideal

stability margin (ISM).

Figure 3. A) Body axes (dashed lines) used during the rotations about the pitch, roll, yaw, and

diagonal axes. B) Illustration of the geometry used in defining rotational velocity, ω, force, F,

moment arm, r, and the rotational inertia, I, for a point mass, m. C) Rotational inertia depends

on the axis of rotation about the center of mass (COM) and D) the distance, d, from the COM to

the axis of rotation.

Figure 4. A) Ethogram showing photographs of stereotypical poses assumed during the three

methods used for terrestrial self-righting by spotted lanternfly nymphs. Percent successful trials

(B) and self-righting strategies (C) used for each combination of substrate and life stage studied.

(75 total trials per condition: N = 15, 5 trials/specimen). D) Box-and-whisker plot of time to self-

right, time/attempt and number of attempts vs substrate and life stage combinations.

Figure 5. Results of mechanical analysis of the 3D Blender model of a spotted lanternfly nymph

in the poses observed during each self-righting strategy used. Gravitational potential energy

(PE) (A) and stability margin (B) are shown vs body pose. Negative values for the stability

indicate poses unstable to overturning. The gray shaded region corresponds to the active period

of overturning.

Figure 6. Results of mechanical analysis of the 3D Blender model of a spotted lanternfly nymph

in the poses observed during each self-righting strategy used. Gravitational potential energy

(PE) (A) and stability margin (B) are shown vs body pose. (The values shown here for 20, 40,

60 and 80% of the time required to overturn were computed from the same poses considered

during overturning in Fig. 3A, S1.)

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