1 **The effects of inversion polymorphisms on patterns of neutral genetic diversity**
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Abstract

The strong reduction in the frequency of recombination in heterozygotes for an inversion and a standard gene arrangement causes the arrangements to become partially isolated genetically, resulting in sequence divergence between them and changes in the levels of neutral variability at nucleotide sites within each arrangement class. Previous theoretical studies on the effects of inversions on neutral variability have either assumed that the population is panmictic or that it is divided into two populations subject to divergent selection. Here, the theory is extended to a model of an arbitrary number of demes connected by migration, using a finite island model with the inversion present at the same frequency in all demes. Recursion relations for mean pairwise coalescent times are used to obtain simple approximate expressions for diversity and divergence statistics for an inversion polymorphism at equilibrium under recombination and drift, and for the approach to equilibrium following the sweep of an inversion to a stable intermediate frequency. The effects of an inversion polymorphism on patterns of linkage disequilibrium are also examined. The reduction in effective recombination rate caused by population subdivision can have significant effects on these statistics. The theoretical results are discussed in relation to population genomic data on inversion polymorphisms, with an emphasis on *Drosophila melanogaster*. Methods are proposed for testing whether or not inversions are close to recombination-drift equilibrium, and for estimating the rate of recombinational exchange in heterozygotes for inversions; difficulties involved in estimating the ages of inversions are also discussed.

Introduction

Naturally occurring genetic factors that massively reduce the rate of crossing over in *Drosophila melanogaster* when heterozygous were discovered by A.H. Sturtevant over 100 years ago (Sturtevant 1917), who later showed them to be inversions of segments of chromosomes (Sturtevant 1926). Inversion polymorphisms were long regarded as a curiosity of species of *Drosophila* and other "higher" Diptera, where they can readily be detected cytologically using the polytene chromosomes of the larval salivary glands. The largest body of information concerning the properties of inversions has been accumulated in studies of numerous *Drosophila* species (Krimbas and Powell 1992a; Kapun and Flatt 2019). The recent application of genome sequencing technology to the natural populations of many organisms, including humans, has revealed that inversions are much more abundant than was previously thought. They are sometimes associated with striking phenotypic polymorphisms, such as the social chromosomes of ants and the behavioral and color

polymorphisms of the ruff and white-throated sparrow (Wellenreuther and Bernatchez 2018;

Villoutreix et al. 2021). This has led a surge in interest in the evolutionary significance of inversion

polymorphisms; however, the *Drosophila* studies suggest that the vast majority of polymorphic

inversions have little or no effects on visible phenotypes, although effects on quantitative traits such

as body size and some fitness components have been detected (Krimbas and Powell 1992a; Kapun

and Flatt 2019).

It is evident that the genetic isolation of different gene arrangements due to the suppression of

crossing over in heterokaryotypes must play a major role in the processes that lead to the evolution

of inversion polymorphisms, although the nature of these processe is still an open research question,

which may well have multiple answers (Krimbas and Powell 1992b; Wellenreuther and Bernatchez

2018; Kapun and Flatt 2019; Villoutreix et al. 2021). The present paper is concerned with the

consequences of the suppression of crossing over in heterozygotes for an inversion and a standard

arrangement (heterokaryotypes) for the levels of diversity within and between the two arrangements

at neutral nucleotide sites contained inside or close to the genomic region covered by the inversion.

A critical parameter in determining these genomic features is the rate of recombinational exchange

between arrangements in heterokaryotypes, the "gene flux" of Navarro et el. (1997). Evidence about

this rate has been provided by genetic studies of recombination in heterokaryotypes. An important

mechanism by which crossing over is suppressed or reduced in frequency during *Drosophila* female

meiosis in heterozygotes for a paracentric inversion and the standard arrangement was elucidated by

Sturtevant and Beadle (1936), whose genetic data suggested that single crossovers produce dicentric

and acentric chromosomes that fail to be included in the egg nucleus.

Recent studies of heterozygous *Drosophila* inversions suggest a near-total suppression of

crossing over within the regions covered by a heterozygous inversion and for a substantial distance

outside it (Li et al. 2022; Koury 2023). Recombination suppression is, however, often incomplete,

with gene conversion and/or double crossing over causing exchanges of alleles between

arrangements in heterokaryotypes (Sturtevant and Beadle 1936; Chovnick 1973; Krimbas and

Powell 1992b; Navarro et al. 1997; Crown et al. 2018; Korunes and Noor 2019; Li et al. 2022). The

conversion of double strand breaks into non-crossover associated gene conversion events apparently

plays a major role in the suppression of crossing over, as well as allowing exchange to occur via

gene conversion (Gong et al. 2005; Crown et al. 2018; Li et al. 2022). But the low rate of

occurrence of such gene conversion events and double crossovers (a consensus value for

Drosophila is about 10^{-5} per basepair in female meiosis: Korunes and Noor [2019]) means that

different arrangements are likely to become substantially genetically differentiated from each other,

as a result of the interplay between mutation, genetic drift and recombination (Ishii and

Charlesworth 1977; Navarro et al. 1997, 2000; Andolfatto et al. 2001; Guerrero et al. 2012).

Several lines of evidence, including studies of changes in inversion frequencies in

experimental populations, temporal fluctuations in inversion frequencies and clinal patterns of

inversion frequencies, as well as direct measurements of fitness components, show that many

inversions are maintained at intermediate frequencies by natural selection (Krimbas and Powell

1992b; Mérot et al. 2018; Kapun and Flatt 2019). An initial complete loss of variability within

haplotypes carrying a newly arisen, selectively favored inversion (the hitchhiking effect of Maynard

Smith and Haigh [1974]), will be eroded by the occurrence of new mutations that spread as a result

of genetic drift and recombinational exchange with the standard arrangement. Once an inversion

subject to balancing selection has established itself at an intermediate frequency within a

population, there will be a gradual approach to mutation-drift-recombination equilibrium with

respect to neutral or nearly neutral variants (Navarro et al. 2000). It is therefore important to

consider the effects on variability of both the approach to equilibrium and the equilibrium situation.

The equilibrium properties of an inversion polymorphism with respect to neutral variability

are similar to those for neutral loci linked to a single locus subject to balancing selection, first

modeled by Ohta and Kimura (1970) using diffusion equations and by Strobeck (1983) using

identity probabilities. Over the following two decades, subsequent modeling work using the

structured coalescent process shed further light on patterns of neutral variability at sites linked to

loci under balancing selection or divergent local selection, e.g., Kaplan et al. (1988), Hudson and

Kaplan (1988), Hudson (1990), Takahata (1990), Charlesworth et al. (1997), Nordborg (1997) and

Navarro et al. (2000), reviewed by Charlesworth et al. (2003). These studies showed that, when a

balanced polymorphism has been maintained for a time that is much longer than the mean

coalescent time for a neutral locus, we expect to see linkage disequilibrium (LD) between the target

of selection and neutral sites closely linked to the target of selection, LD among these neutral sites,

sequence divergence between haplotypes carrying the different alleles at the target of selection, and

enhanced variability in the population as a whole around the target of selection.

These patterns are all reflections of the same process of divergence by drift and mutation

among the partially isolated populations represented by the alleles at the target of selection, with a

strong analogy with the outcome of mutation and drift in a geographically structured population

(Hudson 1990; Charlesworth et al. 2003). Inversions are only special because of the strong

suppression of recombination in inversion heterozygotes, which extendes to regions outside the

inversion that are close to the inversion breakpoints (Navarro et al. 1997; Crown et al. 2018;

Korunes and Noor 2019; Li et al. 2022; Koury 2023). The patterns just described are thus much

more likely to be detected with inversions than with single locus polymorphisms, due to the much

larger region of the genome involved.

A basic finding of the early theoretical work was that significant associations between a

balanced polymorphism and variants at a neutral locus at statistical equilibrium under drift and

recombination are only likely to be observed if the rate of recombinational exchange in double

heterozygotes for the loci involved is of the order of the reciprocal of the effective population size,

N_e, as is also the case for a pair of neutral loci (Hill and Robertson 1968; Ohta and Kimura 1969,

1971). Andolfatto et al. (2001) applied the theoretical results of Navarro et al. (2000) to the

available data on *D. melanogaster* inversions, and concluded that large effects of inversions on

patterns of variability are likely to be seen only for loci close to inversion breakpoints, where

exchange is probably most strongly inhibited, and that the observed patterns suggested that the

inversions in question were of relatively recent origin compared with the age of the species.

Interest in the question of the effect of inversion polymorphisms on patterns of variability at

sites that are either inside inversions or closely linked to inversion breakpoints has increased with

the advent of whole genome sequencing, which has both greatly increased our ability to detect and

characterize inversions, and allowed much more fine-scaled analyses of patterns of variability in

genomic regions associated with inversions, e.g., Corbett-Detig and Hartl (2012), Cheng et al.

(2012), Mérot et al. (2021) and Kapun et al. (2023). Recent population genomic analyses of several

classic inversion polymorphisms in *Drosophila melanogaster* suggest the following patterns

(Corbett-Detig and Hartl 2012; Kapun et al. 2023). (1). There is a modest increase in overall

nucleotide site diversity in the regions covered by inversions and adjacent to them, reflecting a low

level of sequence divergence between arrangements relative to the genome-wide average diversity.

(2). If genetic differentiation between inverted and standard arrangements relative to within-

arrangement diversity is measured by F_{ST}-like statistics, a much stronger effect is seen, with mean

between-arrangement F_{ST} values of the order of 0.1 to 0.2 in the interior of the inversion and in the

regions adjacent to the inversions, with a sharp increase in regions close to the breakpoints. (3). For

a low frequency inversion such as *In(3R)P* in the Zambian population (Kapun et al. 2023), there is a

lower than genome-wide average diversity at sites within the inversion and a higher than average

diversity within the standard arrangement. Much more information of this kind is likely to become

available, and its interpretation requires a solid basis in population genetics theory.

A number of theoretical investigations on the effect of balanced polymorphisms on

variability at linked sites have extended the older work described above, without, however, greatly

modifying the basic conclusions, e.g., Innan and Nordborg (2003), Guerrero et al. (2012), Rousset

et al. (2014) and Zeng et al. (2021). A limitation of most of the theoretical work on the effects of

selectively maintained polymorphisms on neutral diversity is that it assumes a single, randomly

mating population, with the exception of Charlesworth et al. (1997), Nordborg (1997), Guerrero et

al. (2012) and Rousset et al. (2014), who considered the case of divergent and/or balancing

selection in a pair of populations. Nordborg and Innan (2003) examined a more general model of

population structure but relied on coalescent process simulations to generate predictions.

While it is often considered that population subdivision in organisms like *Drosophila* is

likely to have only minor effects on genetic diversity, given the generally low levels of F_{ST} among

populations (Singh and Rhomberg 1987; Schaeffer 2002; Lack et al. 2015, 2016), there is evidence

from studies of allelism of recessive lethals that local deme sizes are in reality somewhat restricted

in size, with limited migration among them (Wright et al. 1942; Mukai and Yamaguchi 1974; Ives

and Band 1986); this conclusion has recently been confirmed by a resequencing study of a single

US population over time (Lange et al. 2022). It is known that population subdivision with a large

number of demes increases the amount of linkage disequilibrium among neutral loci when genomes

are sampled from the same deme (Wakeley and Lessard 2003), because population subdivision

increases local homozygosity, thereby reducing the effectiveness of recombination. This effect

should also apply to associations between a locus under balancing selection and linked neutral sites.

It is therefore important to examine the consequences of such subdivision for the effect of a diallelic

balanced polymorphism on variability at a linked neutral site, and this is the main topic of the

present paper.

For brevity, the locus under selection is referred here to exhibiting an inversion

polymorphism, but the results apply to any Mendelian locus with two alleles maintained by

balancing selection. An island model of a metapopulation of large size, divided into a finite number

of demes of equal size, is assumed, with the same migration rate between all pairs of demes. As

shown by Wakeley and Aliacar (2001), the properties of such a model are likely to provide a good

approximation to more realistic scenarios, such as a two-dimensional stepping stone model,

provided that the number of demes is large. In order to obtain simple results for equilibrium

populations, it is assumed that the inversion is the derived state, and that selection on the inversion

is sufficiently strong that it has risen quickly to an equilibrium frequency that is constant across

demes. The properties of variability at the neutral locus, LD between the neutral locus and the

inversion, and the extent of divergence between karyotypes at drift-mutation-recombination

equilibrium, are studied first, followed by an examination of the approach to equilibrium. Here,

"karyotype" is used to denote the state of a haplotype with respect to the arrangement which it

carries.

Recursion relations for mean pairwise coalescent times are used here to obtain simple

approximate expressions for the expected diversity and divergence statistics relevant to an inversion

polymorphism at equilibrium under recombination and drift, and for the approach to their

equilibrium values following the sweep of an inversion to a stable intermediate frequency. The

effects of an inversion polymorphism on patterns of linkage disequilibrium are also examined. The

reduction in effective recombination rate caused by population subdivision can have significant

effects on these statistics, and hence on estimates of the ages of inversions. Methods are proposed

for testing whether or not inversions are close to recombination-drift equilibrium, and for estimating

the rate of recombinational exchange in heterozygotes for inversions, and a new method for

determining the variances of pairwise coalescences times is described. It is concluded that many of

the observed patterns of diversity at putatively neutral sites associated with inversion

polymorphisms in *Drosophila melanogaster* are consistent with their being close to mutation-

recombination-drift equilibrium.

The model and its analysis

Assume that an autosomal inversion (*In*) is maintained at a frequency x and the standard

arrangement (*St*) has frequency $y = 1 - x$. Without loss of generality, we can assume $x \le \frac{1}{2}$ when

considering equilibrium results; if this is not the case, then *In* and *St* can simply be interchanged.

Parameters for *In* and *St* are denoted by subscripts 1 and 2, respectively. The population is assumed

to be divided into local populations (demes) that are at equilibrium under mutation, genetic drift and

migration at loci independent of the inversion. A Wright-Fisher model of reproduction is assumed,

so that the effective population size of a deme is equal to its adult population size. An island model

with a large number of demes, d, each with population size N is assumed, so that the migration

effective population size (Nagylaki 1998) is $N_T = Nd$. Migration between populations occurs at rate

m per generation.

The level of equilibrium neutral differentiation at autosomal loci that are independent of the

inversion is measured by F_{ST} (Wright 1951), which is defined here as one minus the ratio of the

mean coalescent time for pairs of alleles sampled from within a population to the mean coalescent

time for pairs of alleles sampled randomly from the population as whole. With a large number of

demes, $F_{ST} \approx 1/(1 + 4Nm)$ (Charlesworth 1998).

Random mating within local populations and with respect to arrangement status is assumed.

The migration and recombination parameters, m and r, are assumed to be so small that second-order

terms can be neglected. At a given neutral site within the region covered by the arrangement (or just

outside it), recombinational exchange between arrangements caused by gene conversion and/or

double crossing over occurs at rate r per generation. In the gametes produced by a heterokaryotype,

In/St, there is a probability r that a given neutral site associated with the *In* haplotype came from the

St haplotype, and that the homologous site associated with the *St* haplotype came from the *In*

haplotype. It is likely that the value of r will depend on the location of the site within the inversion,

with the largest values for sites within the inversion that are remote from the breakpoints, with the

smallest values at sites close to the inversion breakpoints, due to the effects of the breakpoints in

disturbing synapsis (Navarro et al. 1997), although the extent to which gene conversion events are

influenced by proximity to the breakpoints is uncertain (Li et al. 2022). Sites outside the inversion

will experience increasingly high rates of recombination with distance from the breakpoints as the

effect of crossover suppression dies out (Koury 2023).

Inversion-carrying and standard haplotypes are denoted by indices 1 and 2, respectively. We

need to distinguish between a pair of haplotypes that are sampled from the same deme (denoted by

subscript w), and a pair of haplotypes sampled from two different demes (denoted by subscript b).

The expected coalescent time for a sample of class i/j for a within-deme sample is denoted by t_{ijw}

and the equivalent for a between-deme sample is t_{ijb}. For a between-deme sample, the probability

that a migrant haplotype came from the same deme as the non-migrant haplotype is $1/(d-1)$ and

the probability that it came from a different deme is $(d-2)/(d-1)$. Simple recursions for the t's can

be obtained, which are given by Equations (A1) of the Appendix. Further simplification is provided

by neglecting the products of $1/Nx$ and $1/Ny$ with m and r (Equations A2).

It is convenient to scale the migration rate and recombination rate by four times the deme

size, writing $M = 4Nm$ and $R = 4Nr$. In addition, coalescent times can be expressed relative to the

expected coalescent time for a pair of alleles sampled from the same deme at a locus that is

independent of the inversion, $T_{Sn} = 2N_T = 2dN$. Upper case T's are used to denote t's divided by T_{Sn}.

As shown in the Appendix, manipulation of the resulting equations leads to simple explicit

approximate expressions for the equilibrium values of the T_{ijb} and T_{ijw}, assuming a large number of

demes and $M \gg R$ (Equations A5 and A6).

It is useful to consider the mean scaled coalescent time for pairs of alleles sampled randomly

across karyotypes. For alleles from different demes, this is given by:

$$T_{Tb} = 2xyT_{12b} + x^2T_{11b} + y^2T_{22b} \qquad (1a)$$

Similarly, following Charlesworth et al. (1997), the mean scaled mean coalescent time for a pair of alleles sampled within karyotypes, but from different demes, is:

$$T_{Sb} = xT_{11b} + yT_{22b} \qquad (1b)$$

For measuring differentiation between sequences associated with alleles maintained by selection, a between-karyotype analogue of F_{ST} was defined by Charlesworth et al. (1997), which is analogous to the K_{ST} measure of Hudson, Boos and Kaplan (1992):

$$F_{ATb} = 1 - \frac{T_{Sb}}{T_{Tb}} \qquad (2a)$$

A related quantity, analogous to the $<F_{ST}>$ statistic of Hudson, Slatkin and Maddison (1992), is:

$$\tilde{F}_{ATb} = 1 - \frac{T_{Sb}}{T_{12b}} \qquad (2b)$$

For equilibrium under recombination and drift, for which $T_{12} > 1$, $\tilde{F}_{ATb} > F_{ATb}$, since $T_{12b} > T_{Tb}$.

It should be borne in mind that different authors use different estimators for F_{ST} and F_{AT}; the widely used methods of Weir and Cockerham (1984) and Hudson, Slatkin and Maddison (1992), which are mathematically equivalent, have much larger expected values than K_{ST} when the number of populations being compared is small (Charlesworth 1998; Gammerdinger et al. 2020), so that caution needs to be used when comparing F_{ST} or F_{AT} estimates from different studies.

Corresponding expressions apply to alleles sampled within demes, replacing subscript b by w. On general grounds, the Maruyama invariance principle that applies to structured coalescent processes with conservative migration (Maruyama 1974; Nagylaki 1982) implies that at equilibrium we have:

$$T_{Sw} = xT_{11w} + yT_{22w} = 1 \qquad (3)$$

This result breaks down when $N_T r$ is close to zero; with $r = 0$, the two karyotypes behave as separate populations, with migration effective population sizes of $N_T x$ and $N_T y$, respectively, so that $T_{Sw} = x^2 + y^2$.

288   Equation (3) implies that the equilibrium expressions for F_{ATw} and $\tilde{F}_{ATw}$ simplify to:

290
$$F_{ATw} = 1 - \frac{1}{T_{Tw}} \qquad (4a)$$

291
$$\tilde{F}_{ATw} = 1 - \frac{1}{T_{12w}} \qquad (4b)$$

For equilibrium populations, therefore, the two F-statistics for within-population/between-

karyotype differentiation contain no more information than do T_{Tw} and T_{12w}, respectively; we have

$T_{Tw} = 1/(1 - F_{ATw})$ and $T_{12w} = 1/(1 - \tilde{F}_{ATw})$. For applications of these formulae to population genomic

data, the divergence statistics corresponding to the T's need to be scaled by an estimate of mean

neutral nucleotide site diversity at sites independent of the inversion, or by the weighted mean of

the two within-karyotype diversities, as described in the *Discussion, Interpreting population*

genomic data on inversion polymorphisms. The latter has the advantage that potential differences in

mutation rates among different genomic regions are eliminated.

When the scaled migration rate M tends to infinity and F_{ST} tends to zero, the case of a

panmictic population with population size N_T is approached, and the subscripts w and b can be

dropped. The recursion relations for the within-deme statistics can be used for this case (Equations

A2), setting m to zero and the deme size to N_T. Application of the above method to this case, writing

$\rho = 4N_T r$ for the scaled recombination rate, and assuming that $\rho > 0$, gives the following expressions

for equilibrium:

307
$$T_{12} = 1 + 2\rho^{-1} \qquad (5a)$$

309
$$T_{11} = [x(1 + 2y) + \rho xy]/(1 + \rho xy) \qquad (5b)$$

311
$$T_{22} = [y(1 + 2x) + \rho xy]/(1 + \rho xy) \qquad (5c)$$

313   These are equivalent to Equations (A3) and (A4) of Nordborg (1997), Equations (6) of Navarro et

314   al. (2000), and Equation (8) of Zeng et al. (2021), which were derived by more complex methods.

315   Consistent with Equation (3), $T_S = xT_{11} + yT_{22} = 1$ at equilibrium, so that:

317
$$T_T = 1 + 4xy\rho^{-1} + xy(x - y)^2(1 + \rho xy)^{-1} \quad (5d)$$

319
$$F_{AT} = 1 - \frac{1}{1 + 4xy\rho^{-1} + xy(x-y)^2(1 + \rho xy)^{-1}} \qquad (5e)$$

$$\tilde{F}_{AT} = \frac{2}{2+\rho} \tag{5f}$$

Theoretical results: equilibrium populations

General considerations

Navarro et al. (2000) described results for the case of an equilibrium panmictic population, which is the limiting case when $F_{ST} = 0$. The focus here is therefore on subdivided populations, using the approximations for the equilibrium T's given by Equations (A5) and (A6), which assume large d and $m >> r$. When comparing the theoretical results with observations, it is useful to note that the T's under the infinite sites model of Kimura (1971) are proportional to the corresponding mean pairwise diversities or divergences per nucleotide site, taken over large numbers of neutral sites with the same mutation and recombination rates (e.g., Hudson 1990). The mean levels of nucleotide site diversity and divergence between arrangements within *D. melanogaster* populations are such that the infinite sites model fits the data reasonably well (Langley et al. 2012; Corbett-Detig and Hartl 2012; Kapun and Flatt 2023), so that the T values and their ratios presented in the figures below indicate the corresponding expected diversity and divergence values when interpreting data on inversion polymorphisms. Most multicellular organisms have similar or lower diversity values compared to *D. melanogaster* (Buffalo 2021), and so should present even less of a problem of interpretation.

Numerical results for subdivided populations

The results presented here are intended to represent a set of populations in a single geographical region that is isolated from other regions, with a within-deme neutral nucleotide site diversity value (π) similar to that found in population genomic surveys. The results from the *Drosophila* Genome Nexus Project, which has assembled genome sequence data for a large number of *D. melanogaster* genomes from natural populations (Lack et al. 2015, 2016), show that F_{ST} between pairs of populations within a region is generally low, around 0.05 or even less, and is only about 0.2 between continents (Fig. 3 of Lack et al. 2016). F_{ST} values in animals (Roux et al. 2016) and outcrossing flowering plants (Charlesworth 2003) rarely exceed 0.25, so that F_{ST} in the figures was restricted to the range $0 - 0.25$ for purposes of illustration, consistent with the approximations used to generate the results.

In what follows, special attention is paid to the results with $F_{ST} = 0.05$, although the mean pairwise F_{ST} for inversion-free genomes between the Zambian *D. melanogaster* population (ZI) and

two populations from South Africa (SP and SI) is only 0.007 (Lack et al. 2016, Fig. 3). This

suggests that panmixia is a good approximation for populations in this region, which is thought be

close to the center of origin of the species (Sprengelmeyer et al. 2020). The ZI population was a

focus of the intensive study of the $In(3R)P$ inversion by Kapun et al. (2023), discussed below in

relation to the theoretical results. It is important to note that, under the assumptions made here, the

equations for the T's involve only the parameters $M = 4Nm$ and $\rho = 4N_T r = 4Ndr$; in turn, with large

d we have $M \approx (1 - F_{ST})/F_{ST}$, where F_{ST} corresponds to the K_{ST} measure of differentiation among

local populations for neutral loci independent of the inversion. Under these conditions, if F_{ST}, r and

N_T are specified, the results are not affected by the number of demes, the deme size (N) or the

migration rate (m).

Results are displayed for four different values of the rate of recombination (r) between a

neutral site and the arrangement in In/St heterokaryotypes, which fall within the range reported for

single inversions in *Drosophila* (Navarro et al. 1997; Korunes and Noor 2019). Given that r is

expected to be highest in the central regions of inversions, and lowest near their breakpoints

(Navarro et al. 1997, 2000), increasing r in the figures can be interpreted as reflecting increasing

distance from a breakpoint. Fig. 1 plots several expected pairwise coalescent times for within- and

between-deme samples against F_{ST} for the case of an inversion frequency of 0.1. Fig. 2 shows the

corresponding ratios of T_{11}/T_{22} for within- and between-deme samples, as well as the F_{AT} statistics.

Figs. S1 and S2 in the Supplementary Information give the results for an inversion frequency of 0.5.

The mean coalescent time between In and St relative to $2N_T$, T_{12}, is almost the same for

within-deme pairs of alleles as for alleles from separate demes (see Equations A6d and A6e), so that

only the between-deme values are shown. This property reflects the fact that, with large d, the

probability that two alleles sampled from two distinct demes were derived from the same deme in

the recent past (where they have an opportunity to recombine) is very small compared with the

probability that alleles sampled from the same deme were derived from separate demes (and cannot

recombine); given that m is assumed to be $\gg r$, migration is the major factor affecting alleles

sampled from the same deme. This causes the properties of pairs of alleles sampled from the same

or different demes (other than their probabilities of coalescing) to converge; there is, of course, no

immediate chance of coalescence for two alleles sampled from different arrangements.

T_{12} provides a measure of the expected net sequence divergence between a pair of alleles

from the two different karyotypes, relative to the expected within-deme neutral diversity for loci

independent of the inversion, or to the expected neutral diversity averaged over In and St haplotypes

sampled randomly from the same deme. This because these diversity measures are both equal to $\theta =$

386 $4N_T u$, where u is the mutation rate per basepair (Nagylaki 1998)– see Equation (3). For $u = 5 \times 10^{-9}$

387 (Assaf et al. 2017) and $N_T = 10^6$, a value of $T_{12} = 1$ corresponds to a sequence divergence of $T_{12}\theta/2 =$

388 0.01 per basepair, which is approximately equal to the within-population synonymous site diversity

389 in *D. melanogaster* ancestral range populations (Langley et al. 2012). As can be seen from Fig. 1,

390 T_{12} is quite close to 1 for $r = 10^{-5}$ or 10^{-4} with $F_{ST} \leq 0.05$, but takes much larger values for the two

391 lower recombination rates. T_{12} increases with F_{ST}, but only slowly at the two lower recombination

392 rates, and is at most about 1.5 for the two higher r values.

393  Unless r is very low, as may be the case near inversion breakpoints (Navarro et al. 1997),

394 the equilibrium level of sequence divergence between *In* and *St* is thus likely to be less than 50%

395 larger than the genome-wide mean neutral diversity, corresponding to an $\tilde{F}_{AT}$ of 0.33. Equation

396 (A6d) shows that the effect of F_{ST} on T_{12} is caused by the increase in divergence between alleles

397 sampled from different karyotypes and different populations as the between-deme coalescent times

398 increase. The effect of recombination on T_{12} is controlled by the reciprocal of ρ, the recombination

399 rate scaled by $4N_T$, which is invariant with respect to the level of population subdivision under the

400 assumptions used here.

401  A related statistic is the net mean coalescent time for a pair of alleles sampled randomly

402 within demes without regard to karyotype (T_{Tw}), which determines the overall mean within-deme π

403 for nucleotide sites located within the region covered by the inversion. Figs. 1 and S1 show that T_{Tw}

404 is much less sensitive to F_{ST} than T_{12}, but increases slightly with increasing F_{ST}, especially at high

405 recombination rates, reflecting the fact that it is heavily influenced by the within-karyotype

406 coalescent times T_{11w} and T_{22w}, which either change in opposite directions as F_{ST} increases (for $x =$

407 0.1, or remain constant (for $x = 0.5$). This also means that $T_{Tw} < T_{12}$, even for an intermediate

408 frequency inversion, so that the corresponding diversity statistic provides a less useful index of

409 between-karyotype differentiation than the between-karyotype divergence. The corresponding

410 statistic for alleles sampled from different demes (T_{Tb}) has similar properties, but is always

411 somewhat larger in magnitude, especially at high F_{ST} values, due to the inflation of beween-deme

412 coalescent times with restricted migration. Unless r is very low, an inversion polymorphism at

413 recombination-drift equilibrium is not expected to have a large effect on the overall level of

414 sequence diversity in the population unless there is a high degree of population subdivision,

415 consistent with the results for chromosome arm 3R of *D. melanogaster* shown in Fig. 4 of Corbett-

416 Detig and Hartl (2012).

417  When the inversion is present at a low frequency, as in Figs. 1 and 2, the mean coalescent

418 times for pairs of alleles sampled within the inversion (T_{11}) are smaller than those for alleles

sampled within St (T_{22}), due to the lower effective population size of carriers of In; this of course

also applies to the corresponding π values (Nordborg 1997; Navarro et al. 2000). This difference

disappears when In and St have equal frequencies, since their effective sizes are necessarily equal,

and is smaller, the smaller the difference in frequencies. The converse is true if In is more frequent

than St. Figure 2 shows that the ratio T_{11w}/T_{22w} decreases considerably as F_{ST} increases when r is

relatively large, whereas T_{11b}/T_{22b} increases slightly. Conversely, T_{11b}/T_{22b} increases considerably

with F_{ST} when r is small, but T_{11w}/T_{22w} hardly changes. T_{11w}/T_{22w} is, however, always greater than the

value of 0.11 expected from the relative frequencies of In and St, reflecting the effect of

recombination in reducing allele frequency differences; consistent with this, both T_{11w}/T_{22w} and

T_{11b}/T_{22b} increase with r.

429   All other things being equal, therefore, the departure of estimates of T_{11w}/T_{22w} from the ratio

of the frequencies of In and St provides an inverse measure of the extent of differentiation between

karyotypes when the frequency ratio departs considerably from unity. The behavior of T_{11w}/T_{22w} as a

function of r reflects the fact that, for a low frequency inversion, T_{11w} increases considerably with

increasing r for a given F_{ST} whereas T_{22w} decreases slightly, as seen in Figure 1. This

complementary behavior arises from the fact that $xT_{11w} + yT_{22w} = 1$ at equilibrium, by Maruyama's

invariance principle (Equation 3). An increase in F_{ST} results in a reduced effective rate of

recombination for within-deme samples, due to increased homozygosity (Wakeley and Lessard

2003) so that T_{11w} decreases with F_{ST}, whereas T_{22w} increases. T_{11b} and T_{22b} both increase with F_{ST},

especially with high r values, reflecting the effects of reduced migration rates on coalescence times;

for between-deme samples, population subdivision of the kind modeled here does not affect the

effective recombination rate (Wakeley and Lessard 2003).

441   The between-karyotype analogues of F_{ST}, F_{AT} and $\tilde{F}_{AT}$ (see Equations 4), are often used as a

measure of the extent of genetic differentiation among karyotypes, rather than the absolute

divergence measures just discussed. As noted by Charlesworth et al. (1997) in the context of a

single-locus balanced polymorphism (see also Zeng et al. [2021]), F_{AT} is equivalent to the

σ_d^2 measure of linkage disequilibrium of Ohta and Kimura (1971), treating the neutral site and

karyotype as a pair of loci, but it is considerably less tedious to estimate from population genomic

data. Its properties thus differ somewhat from those of T_{12} or T_{Tw}, especially as it is heavily

influenced by the within-karyotype coalescent time in the numerator of Equation (4a) (Charlesworth

1998). Figs. 2 and S2 show that F_{ATw} and F_{ATb} are only weakly affected by the extent of population

subdivision at the lower two recombination rates, with F_{ATw} increasing slightly with F_{ST} whereas

F_{ATb} decreases; F_{ATw} is always larger than F_{ATb}, especially when F_{ST} and r are large, and is thus more

useful as a measure of between-karyotype differentiation. This difference reflects the effect of

population subdivision on within-deme samples, and lack of such an effect for between-deme

samples, described above in connection with the ratio T_{11w}/T_{22w}. Both statistics are highly sensitive

to r, with small values at the two higher r values, especially for F_{ATb}. $\tilde{F}_{ATw}$ for equilibrium

populations is given by $1 - 1/T_{12}$ (Equations 4b and 5f), so that it behaves in a similar fashion to T_{12}

as a function of r and F_{ST} and is therefore not shown here.

A moderately high level of population subdivision in an equilibrium system thus makes it

much easier to detect between-karyotype differentiation at low recombination rates, as measured by

F_{ATw}, $\tilde{F}_{ATw}$ or T_{12}, but makes F_{ATb} a less useful measure. Comparisons of the mean between-

karyotype divergence (either within or between demes) with the mean within-deme and within-

karyotype diversity for samples at loci independent of the inversion (corresponding to a T_{Sw} of 1), or

with the mean within-deme and within-karyotype diversity (corresponding to a T_{Sn} of 1), are

probably the most useful measures of the extent of between-karyotype divergence, if equilibrium

can be assumed.

It is of some interest to compare the values of F_{AT} for a polymorphism maintained at

constant frequencies with the value of σ_d^2 for a pair of neutral loci at statistical equilibrium under

recombination and drift in a subdivided population. Table 1 shows results for the within-deme

measure of F_{AT} compared with σ_d^2 for within-deme samples calculated from the equations in the

Appendix to Wakeley and Lessard (2003). For the intermediate and highest recombination rates (ρ

$= 4$ and $\rho = 40$), F_{AT} for $x = 0.5$ is very close to σ_d^2, whereas F_{AT} for $x = 0.1$ is substantially smaller,

except for the panmictic case ($F_{ST} = 0$); all three variables increase considerably with increasing F_{ST},

reflecting the reduced effective recombination rate when there is extensive population subdivision

(Wakeley and Lessard 2003). In contrast, for the lowest recombination rate ($\rho = 0.4$), F_{AT} for $x = 0.1$

is closer to σ_d^2, and there is only a small increase in the three measures with F_{ST}. For a pair of

neutral loci, σ_d^2 for a sample of haplotypes taken from separate demes (which is equivalent to

random sampling from the whole population with large d) is independent of the extent of

subdivision with the model used here (Wakeley and Lessard 2003), in contrast to the behavior of

F_{ATb} shown in Figs 1 and 2. The results for neutral loci thus shed only limited light on what is to be

expected for an inversion polymorphism maintained at a constant frequency. The discrepancy

between the statistics for the neutral case and the case with a constant inversion frequency could in

principle be used as a test for selection, although this would require accurate knowledge of r.

As expected from Equation (5a), a comparison of Figs. 1 and 2 with Figs. S1 and S2 shows

that T_{12} is not greatly affected by the inversion frequency; in contrast, F_{ATw} and F_{ATb} are larger with

equal frequencies of the two karyotypes than when the inversion is either rare or very common.

This reflects the smaller T_T values with extreme inversion frequencies, as can be seen from Equation

(5d) for the panmictic case, where T_T is approximately $1 + 2\rho^{-1}$ for $x = 0.5$, but approaches $1 +$

$x(4\rho^{-1} + 1)$ as x tends to 0. This is another reason for using between-karyotype divergence relative to

mean within-deme diversity as a measure of differentiation between karyotypes.

Theoretical results: Approach to equilibrium

General considerations

The above results assume both that the inversion has reached its equilibrium frequency and that

there has been sufficient time for the effects of coalescence and recombination to equilibrate. In

reality, as was assumed in early hitchhiking models of associations between electrophoretic variants

and inversions (Ishii and Charlesworth 1977), a polymorphic inversion is likely to have arisen on a

single unique haplotype drawn at random from the initial population. Having survived early

stochastic loss, it will have approached its equilibrium frequency over a time that is inversely

related to the strength of selection acting on it. Molecular characterizations of inversion breakpoints

in *D. melanogaster* and *D. subobscura* strongly support the unique origin hypothesis (Corbett-Detig

and Hartl 2012; Orengo et al. 2019; Kapun et al. 2023). After this selective equilibrium has been

approached, there will be another extended period during which mutation-recombination-drift

equilibrium is approached. In the case of a panmictic population, both of these episodes can be

included in the same model, using phase-type theory (Zeng et al. 2021).

But the population genetics of the spread of a new mutation in a subdivided population, and

its hitchhiking effects on linked neutral sites, is much more complex (Barton et al. 2013), and has

not been applied to the case of balancing selection. In the present treatment of subdivided

populations, the initial approach to the equilibrium inversion frequency is assumed to occur

effectively instantaneously, so that only the second phase of the approach to equilibrium is studied.

Clearly, this is likely to cause the time taken to approach equilibrium and the effects of

recombination during this period to be underestimated, due to the additional time needed for a

mutation to spread through a subdivided population compared with panmixia, even if the habitat is

two-dimensional rather than one-dimensional (Barton et al. 2013).

By using this simplifying assumption, we can set $T_{22w} = T_{22b} = 0$, $T_{12w} = T_{11w} = 1$, and $T_{12b} =$

T_{11b}, with $T_{11b} \approx 1/(1 - F_{ST})$ when d is large. Using these as initial values, the change per generation

in the deviations of the T's from their equilibrium values can be calculated by means of the matrix

iteration $x_n = A\,x_{n-1}$, where x_n is the column vector of deviations of the T's in generation n from their

equilibrium values (see section S1 of the Supplementary Appendix for details). This approach

breaks down in the absence of recombination, since in this case the divergence between *In* and *St*

increases without limit as time increases; a separate treatment of this case is given in sections S6

and S7 of the Supplementary Appendix.

In order to speed up calculations, a relatively small total population size (10^5 for the case of

a subdivided population, and 10^4 for the equivalent panmictic population) was assumed, with

rescaling of parameters to keep their products with N_T identical with those used for the equilibrium

results. Insight into the asymptotic rate of approach to equilibrium when *d* is large can be obtained

from the eigenvalues of the ***A*** matrix. As shown in section S3 of the Supplementary Appendix, if

second-order terms in $1/N$, *r* and *m* are neglected, the structure of ***A*** is such that its 6 eigenvalues (3

in the panmictic case) are each approximately equal to one of its diagonal elements, i.e., to $1 - 2m - $

$2ry - 1/(2Nx)$, $1 - 2m/d - 2ry$, $1 - 2m - 2rx - 1/(2Ny)$, $1 - 2m/d - 2rx$, $1 - 2m - r$, and $1 - 2m/d - r$,

respectively. The asymptotic rate of approach to equilibrium is controlled by the largest of these

quantities; which of the six is the largest is determined by the relative values of *Nx*, *Ny*, *rx*, *ry* and

m. Since $m >> r$ and $d >> 1$ with the approximations used here, either $1 - 2m/d - 2ry$ or $1 - 2m/d - $

$2rx$ will be the largest eigenvalue, showing that the asymptotic rate of approach to equilibrium is

largely controlled by the product of $2r$ and the smaller of the two frequencies *x* and *y* when *d* is very

large. In the case of a panmictic population, the system reduces to a three-dimensional one with

eigenvalues approximately equal to $1 - 2ry - 1/(2Nx)$, $1 - 2rx - 1/(2Ny)$, and $1 - r$, so that a similar

conclusion applies.

The timescale of the approach of the coalescence times to equilibrium after the inversion has

approached its equilibrium frequency is thus of the order of the inverse of *rx* (if x ≤ 0.5 or *ry* (if *x* >

0.5), unless *r* is very close to zero – see sections S6 and S7 of the Supplementary Appendix for this

case. It is nearly independent of population structure with large *d* and $m >> r$. The full solution for

x_n in generation *n* in terms of the representation of A^n by the eigenvalues and eigenvectors of ***A*** is

given in section 3 of the Supplementary Appendix. In practice, however, it simpler to iterate the

basic matrix recursion – it takes only a few seconds to iterate several million generations on a

laptop computer.

It is also of interest to examine the initial rates of change of the *T*s using the starting point of

an instantaneous sweep to equilibrium described above. The corresponding initial values of F_{ATw}

and F_{ATb} are then both equal to $1 - y/(2xy + y^2) = x/(1 + x)$; $\tilde{F}_{ATw} = \tilde{F}_{ATb} = x$. The initial F_{AT} statistics

can thus be substantially different from zero despite the absence of any divergence between *In* and

St, due to the assumed lack of variability within inverted chromosomes. This is seen in other

systems such as X-Y comparisons when a newly evolved Y chromosome lacks variability (Bergero

et al. 2019); Toups et al. 2019); Gammerdinger et al. 2020).

Normalizing Equations (A2) by dividing each term by $2N_T$, neglecting second-order terms in

the products of the deviations of the T's from their equilibrium values with m, r and $1/N$, and

exploiting the fact that $4Nm \approx (1 - F_{ST})/F_{ST}$ in order to simplify Equations (A6c - A6e), the

following simple relations hold for the initial changes per generation in the T's:

558
$$\Delta T_{11w} \approx \frac{1}{2N_T} + 2ry \tag{6a}$$

559
$$\Delta T_{11b} \approx \frac{1}{2N_T} + \frac{2ry}{(1-F_{ST})} \tag{6b}$$

560
$$\Delta T_{22w} \approx \frac{1}{2N_T} + \frac{2mF_{ST}}{(1-F_{ST})} - \frac{1}{2Ny}$$

561
$$= \frac{1}{2N_T} + \frac{1}{2N} - \frac{1}{2Ny} \quad \text{(for } m > 0\text{)} \tag{6c}$$

562
$$\Delta T_{22b} \approx \frac{1}{2N_T} - \frac{2m}{d(1-F_{ST})} = \frac{1}{2N_T} - \frac{1}{2N_T} = 0 \tag{6d}$$

563
$$\Delta T_{12w} \approx \frac{1}{2N_T} + \frac{2mF_{ST}}{(1-F_{ST})} - rx$$

564
$$= \frac{1}{2N_T} + \frac{1}{2N} - rx \quad \text{(for } m > 0\text{)} \tag{6e}$$

565
$$\Delta T_{12b} \approx \frac{1}{2N_T} - \frac{rx}{(1-F_{ST})} - \frac{2mF_{ST}}{d(1-F_{ST})} \approx \frac{1}{2N_T} - \frac{rx}{(1-F_{ST})} \tag{6f}$$

567   Using the results in section S4 of the Supplementary Appendix, we also have:

569
$$\Delta F_{ATw} \approx -\frac{x}{(1+x)^2} \left[\frac{1}{2N_T y} - \frac{1}{Ny} + 2r(1+x) \right] \tag{7a}$$

570
$$\Delta F_{ATb} \approx -\frac{x}{[1+x(1-F_{ST})]^2} \left[\frac{(1-F_{ST})}{2N_T} + 2r(1-2x) \right] \tag{7b}$$

These results require rx and ry to both exceed $1/2N_T$, and hence are invalid for very low rates

of recombination, as in the case of $\rho = 0.4$ shown in Figures 3-5 below.

Equations (6a), (6c), (6e) and (7a) can be applied to the panmictic case, by setting the right-

hand terms involving m and $1/2N$ (but not $1/2Ny$) to zero, and equating N and N_T.

Results for a single randomly mating population

The results for a single, randomly mating population of size $N = N_T$ are considered first, assuming

an instantaneous sweep of a new inversion to its equilibrium frequency. This case was previously

studied by Navarro et al. (2000) using coalescent simulations. Some representative results are

shown in Fig. 3 for three different recombination rates adjusted to the values for $N = 10^6$, i.e., scaled

recombination rates of $\rho = 4Nr = 0.4$, 4 and 400, respectively), and two different equilibrium

frequencies, $x = 0.1$ and $x = 0.5$. Time is measured relative to $2N = 2N_T$, and the results are thus

invariant with respect to N for constant ρ (unless N is sufficiently small that the assumptions of the

coalescent process are violated). The accuracy of the approximations used to generate these results

was checked by coalescent simulations and found to be excellent (see Table S2). Further details of

results based on the recursion relations are given in Table S3.

588   As shown above, the initial value of F_{AT} after an instantaneous sweep of the inversion to its

equilibrium frequency is simply $x/(1 + x)$. F_{AT} does not necessarily change monotonically over time,

as can be seen for the case of $x = 0.1$ with $r = 10^{-6}$, where it first decreases and then increases. With

the highest recombination rate, the final direction of change of F_{AT} can be opposite to that for T_{12}

because its initial value is greater than its equilibrium value, so that F_{AT} declines over time,

reflecting the negative term in r in Equation (7a). In contrast, T_{12} increases on the approach to

equilibrium, after an initial decline when r is large, as predicted by Equation (6e) (see the results for

$x = 0.5$ and $r = 10^{-5}$).

596   As expected intuitively, and as is consistent with Equation (6a), the mean coalescent time

for the inversion (T_{11}) always increases with time towards its equilibrium value, reflecting the effect

of recombination in causing it to share ancestry with the standard sequence, and the fact that the

carriers of the inversion increase in numbers away from a completely bottlenecked haploid

population size of one. Even with the lowest frequency of recombination ($\rho = 0.4$), there is a

relatively fast approach of T_{11} towards its equilibrium value compared with F_{AT} and T_{12}, over a

timescale that is much less than the neutral coalescent time. Except for the lowest recombination

rate, relatively large values of F_{AT} and T_{12} (when compared with the values for the higher two

recombination rates) are approached over this timescale, reflecting their large equilibrium values.

With the lowest recombination rate, however, there is a long period of time when F_{AT} and T_{12} are

both much lower than their equilibrium values. Consistent with Equation (6c), T_{22} decreases initially

for all three recombination rates, although very slowly if Ny is close to N. In some cases (e.g., with

$x = 0.5$ and $r = 10^{-5}$), F_{AT} changes non-monotonically, with an initial decrease followed by an

increase. This reflects the fact that, for these parameter values, Equation (7a) predicts an initial

decrease in F_{AT}, whereas its final value is greater than its initial value.

611   A simple analytical solution to the trajectories of the mean coalescent times for the case of

no recombination can also be derived (see section S6 of the Supplementary Appendix). In this case,

T_{12} increases linearly with time on the coalescent timescale (Equation S5a), whereas T_{11} and T_{22}

experience an exponential decay of their deviations from their respective equilibrium values of x

and y, with rate constants x and y. In the case of an instantaneous sweep of In to its equilibrium

frequency, this implies that T_{11} always increases over time, and T_{22} always decreases. For

sufficiently large T, these expressions imply that F_{AT} increases monotonically towards one, due to

the fact that T_{12} increases without bound in the absence of recombination. Approximations to these

expressions for small T show that F_{AT} always increases initially (see Equations (S5e) – (S5i) in the

Supplementary Appendix).

Results for a subdivided population

The numerical values of the population statistics were generated by using scaled recombination and

migration parameters that matched those used for Figs. 1 and 2. Figs. 4 and 5 show the results for

two different values of F_{ST} at neutral sites independent of the inversion, corresponding to scaled

migration rates of $4Nm = 19$ and 5.67, respectively. Further details are given in Tables S4 and S5.

The results are broadly similar to those for the panmictic case described above. The most

notable difference is that there is a short initial period with rapid increases in T_{12w} and F_{ATw}. For F_{ATw},

this period is followed by a monotonic decrease if the equilibrium value of F_{ATw} is lower than the

maximum values it achieves, or (in the case of $x = 0.1$ and $r = 10^{-6}$) a decrease followed by an

increase) when its equilibrium value exceeds its minimum value. In contrast, T_{12b} and F_{ATb} behave

initially much like T_{12} and F_{AT} in the panmictic case. For the case of $r = 0$ and a large number of

demes (d), Equations (S9c) and (S9d) with very small dMT show that $T_{12w} \approx 1 + dT$, whereas $T_{12b} \approx$

$(1 + M)/M + T$.

The numerical results used in Figs. 4 and 5 show, however, that T_{12w} and T_{12b} quickly

converge and have nearly identical trajectories after $T = 0.005$ (about 10,000 generations with the

parameters used here). It is easily shown from Equations (A2e) and (A2f) for the case of no

recombination and an instantaneous sweep of the inversion that:

$$T_{12b}(T) - T_{12w}(T) \approx [T_{12b}(0) - T_{12w}(0)]\exp(-dMT) = M^{-1}\exp(-dMT) \quad (8)$$

The two measures of T_{12} thus converge rapidly when $r = 0$; since it assumed here that migration is a

more powerful force than recombination, this is true more generally,

Similarly, Equation (S20e) shows that the coefficient of T in the numerator of the expression

for F_{ATw} with no recombination involves dx, so that F_{ATw} also increases very fast initially when the

number of demes is large, especially if x is close to one. In contrast, there is no contribution from d

to the expression for F_{ATb} (Equation S20f); F_{ATb} starts, however, from a higher initial value than F_{ATw}

because of population subdivision.

649   When the recombination rate is sufficiently high, Equations (6) and (7) for the initial rates of

change in the population statistics can be applied. ΔT_{12w} in Equation (6e) involves the sum of

$1/(2N_T)$ and $1/(2N)$, whereas the term in $1/(2N)$ is absent from the corresponding expressions for

ΔT_{12b} as well as ΔT_{12} in the panmictic case. Since $1/(2N)$ is larger than $1/(2N_T)$ by a factor of d, this

term has a large effect on the initial rate of change of T_{12w}. Similarly, the expression for ΔF_{ATw}

(Equation 7a) involves the positive term $(1 - 1/2d)/Ny$, whereas the corresponding expression for

ΔF_{ATb} involves $(1 - F_{ST})/(2Nd)$, which is negative. These results show how it is possible for the two

measures to change initially in opposite directions.

Discussion

General considerations

The results described here are broadly consistent with previous theory on the patterns of diversity

associated with balanced polymorphisms (Kaplan et al. 1988; Hudson and Kaplan 1988; Hudson

1990; Takahata 1990; Charlesworth et al. 1997; Nordborg 1997; Navarro et al. 2000; Charlesworth

et al. 2003; Innan and Nordborg 2003; Nordborg and Innan 2003; Guerrero et al. 2012; Kirkpatrick

and Guerrero 2014; Zeng et al. 2021), but extend it in several ways. From the purely technical point

of view, the recursion relations for mean pairwise coalescence times in a structured population

(Nagylaki 1998) provide a simple and computationally efficient method for calculating the expected

values of population statistics and their trajectories, on the assumption that the alleles at the target

of selection are maintained at constant frequencies. The only previous application of this method to

balanced polymorphisms appears to have been that by Zeng et al. (2021) for the case of a single

population.

671   Here this method has been extended to an autosomal balanced polymorphism in a

subdivided population, for the simple case of a finite island model of d demes of equal size N, under

a Wright-Fisher model of drift for which the effective population size of a single deme equals N.

The "migration effective population size" (Nagylaki 1998), which determines the mean coalescent

time for a pair of alleles drawn from the same deme at a locus independent of the balanced

polymorphism, is then given by $N_T = Nd$, provided that Nm is not very close to 0. This result applies

more widely to all conservative migration models, where the mean allele frequency across demes is

not changed by migration (Nagylaki 1982, 1998). For more general drift models, N can be replaced

by N_e, the effective population size of a deme, given certain restrictions (Charlesworth and

Charlesworth 2010, p.327). At recombination-drift equilibrium, the mean coalescent time for this

sampling scheme is also equal to the mean within-karyotype coalescent time, if coalescent times for

the two arrangements are weighted by the arrangement frequencies (Equation 3) and $N_T r$ is not very

close to 0. For this reason, the various coalescent times used here have been expressed relative to

$2N_T$.

For simplicity, the rest of the discussion will refer only to two arrangements with respect to

an inversion polymorphism, but identical results apply to other types of diallelic polymorphisms. In

principle, it is possible to extend this approach to more general situations, such as polymorphisms

for multiple different arrangements, sex chromosomes, and non-random mating populations, as well

as changes in population size. Its main drawback is that the main results are limited to expected

pairwise coalescent times, and do not provide information on features such as the site frequency

spectra of neutral sites linked to the target of balancing selection. For these properties, either

coalescent simulations or more complex analytical approaches, such as the phase-type theory of

Zeng et al. (2021), are needed. An extension of Nagylaki's (1998) recursion equation approach can

be used for obtaining the variances and higher moments of pairwise coalescent times, as described

in section S8 of the Supplementary Appendix. The statistical properties of mean pairwise diversity

and divergence measures over large numbers of nucleotide are discussed in the light of the

variances obtained in this way in Section S9.

Interpreting population genomic data on inversion polymorphisms

The results on equilibrium expected coalescent times for pairs of alleles (Figures 1, 2, S1 and S2)

suggest that the scaled expected coalescent time T_{12} for a pair of alleles sampled from the two

different arrangements (*In* and *St*) provides the most meaningful basis for interpreting their level of

sequence divergence. When the number of demes is large, Equation (A6e) shows that there is

essentially no difference in equilibrium T_{12} between alleles sampled from the same deme versus

alleles from two different demes, at least when F_{ST} at neutral sites independent of the inversion is

moderate, for the reasons described in the section *Numerical results for subdivided populations*.

The numerical results on the time courses of the T_{ij}'s with population subdivision (Tables S4

and S5) show that the lack of dependence of T_{12} on the nature of the sample (within or between

demes) holds very soon after the equilibrium frequency of the inversion has been reached. In

addition, except for the lowest scaled recombination rate considered here ($\rho = 0.4$), the ratio of T_{12}

to the weighted mean scaled coalescent time within karyotypes and within demes (T_{Sw}) approaches

its equilibrium value quite fast, even when both variables deviate considerably from their

equilibrium values. For example, with panmixia, $x = 0.1$ and $\rho = 4$, the equilibrium value of T_{12}/T_S

is 1.5 ($T_S = 1$), respectively; at time $T = 0.050$, $T_{12} = 1.039$, $T_S = 0.916$, and $T_{12}/T_S = 1.14$; at $T = 0.5$,

$T_{12} = 1.250$, $T_S = 0.926$, and $T_{12}/T_S = 1.37$. With $\rho = 40$, the equilibrium T_{12}/T_S is 1.05; at $T = 0.050$,

$T_{12}/T_S = 1.039$; by $T = 0.1$, $T_{12}/T_S = 1.04$. It is, however, not always the case that T_{12}/T_S is initially

lower than its equilibrium value; for $x = 0.5$ and $\rho = 4$, its initial value is 2 compared with 1.73 at T

$= 0.1$, with a final value of 1.55.

These findings are important for the interpretation of population genomic data for several

reasons. First, if there is evidence of significant population subdivision at neutral loci independent

of the inversion, the measure of sequence divergence between In and St, estimated by Nei's d_{xy} (Nei

1987), is best obtained from the mean of within-population samples, since its expectation is equal

to $2N_T T_{12} u$, and $4N_T u$ is equal to the expected within-population neutral π in the absence of an

inversion polymorphism. Second, T_{12}/T_{Sw} (which is equal to T_{12} for an equilibrium population) can

be estimated by dividing an estimate of d_{xy} either by an estimate of the mean within-karyotype,

within-population diversity (π_{Sw}), or by an estimate of the corresponding mean π at independent

neutral sites (π_{nw}). This is because the expectations of both these statistics are equal to $4N_T u$ under

the infinite sites model of mutation (for the same mutation rate), unless there is a very low

frequency of recombination, or the inversion has arisen very recently. To control for possible

differences in mutation rate, it is preferable to use the ratio of an estimate of d_{xy} to an estimate of π_{nw}

in order to obtain T_{12}. As discussed above in the section *The model and its analysis*, the theoretical

value of the commonly used statistic $\tilde{F}_{ATw}$, obtained by applying the $<F_{ST}>$ statistic of Hudson,

Slatkin and Maddison (1992) to In versus St haplotypes is equivalent to $1 - T_{Sw}/T_{12}$. However,

reciprocals have undesirable statistical properties if means are to be taken over sets of sequences; it

is thus preferable to estimate T_{12} directly.

This raises the question of whether recombinational exchange in heterokaryotypes occurs at

a sufficient rate that the condition $T_{Sw} = 1$ is likely to hold. At least for simple inversions (with only

a single pair of breakpoints) there is ample experimental evidence for recombination between In and

St at sites within and adjacent to the inversion in species of *Drosophila*, much of which appears to

be caused by gene conversion rather than double crossovers(Chovnick 1973; Korunes and Noor

2019; Li et al. 2022; Koury 2023), with $r = 10^{-5}$ per basepair per generation in female meioisis

being a commonly accepted typical rate for central regions of inversions (Chovnick 1973; Korunes

and Noor 2019); for autosomal loci, the lack of recombination in males means that the effective r is

half of this value. Complex inversions, with three or more breakpoints, might be expected to have

much lower rates of exchange than simple inversions, but heterozygotes for multiply inverted

chromosomes in *D. melanogaster* have been found to experience non-crossover associated gene

conversion events at rates that are even higher than in the absence of inversions (Crown et al. 2018),

so that this expectation may not be well founded.

The occurrence of such "gene flux" (Navarro et al. 1997) is consistent with numerous

observations of substantial nucleotide site diversity within *In* karyotypes, but at a reduced level

compared with genome-wide diversity. In many *Drosophila* examples, F_{AT} and/or $\tilde{F}_{AT}$ increase

and/or within-inversion diversity levels decrease towards the inversion breakpoints (Andolfatto et al.

2001; Nobréga et al. 2008; Corbett-Detig and Hartl 2012; Kapun et al. 2016, 2023), suggesting that

flux is lowest near the breakpoints and highest towards the center of the inversion; an exception is

the polymorphism in *D. subobscura* for the overlapping pair of inversions O_{3+4} versus the standard

arrangement O_{st} (Munté et al. 2005; Papaceit et al. 2012).

Patterns of this kind do not, however, necessarily imply a complete absence of exchange at

the breakpoints. Rozas et al. (1999) obtained population genetic evidence for gene conversion events

near the breakpoints of arrangements in the O chromosome system of inversions in *D. subobscura*,

and Li et al. (2022) found no evidence for an effect of proximity to breakpoints for the *dl-49*

inversion of *D. melanogaster* on the rate of gene conversion. There are, however, mechanistic

reasons for believing that exchange rates will be lowest at the breakpoints and highest in the center

of a simple inversion (Navarro et al. 1997). Population genomic data, which reveal the effects of

recombination over very long time spans compared with laboratory crosses, offer an excellent

opportunity for exploring the effects of breakpoints on recombination.

Estimating the exchange parameter

If equilibrium can be assumed, estimates of between-arrangement divergence and within-

arrangement diversities can be compared with the theoretical predictions for the corresponding

variables, in order to obtain estimates of the rate of exchange *r* (mutation rate estimates are also

needed to estimate *r* rather than ρ). Figures 1 and 2 show that, for a low frequency inversion,

T_{11w}/T_{22w}, as well as T_{12}, are strongly affected by the level of population subdivision, unless

recombination is rare or absent. Even a modest change from $F_{ST} = 0$ to $F_{ST} = 0.05$ causes this ratio to

shift from close to 0.8 to approximately 0.6 when $r = 10^{-5}$ and the inversion frequency is 0.1 (Figure

2), reflecting the effect of population subdivision in multiplying the effective rate of recombination

within populations by $1 - F_{ST}$ (Wakeley and Lessard 2003). Estimates of F_{ST} ideally need to be

included in any such attempts to estimate *r*. Another difficulty here is that the current model

assumes a long-term constancy of the inversion frequency over time, as well as an absence of

among-population variation in inversion frequencies between populations. Many studies of

Drosophila and other groups have revealed major differences among populations in the frequencies

of polymorphic inversions, often clinal in nature, which are likely to reflect locally varying

selection pressures on genes contained in the inversion, e.g., Krimbas and Powell (1992b), Aulard

et al. (2002), Cheng et al. (2012), Kapun and Flatt (2019) and Mérot et al. (2021). Further work is

needed to evaluate the consequences of relaxing the assumption of constancy.

This raises the question of whether equilibrium can safely be assumed. Studies of inversion

polymorphisms in many *Drosophila* species suggest that they rarely persist beyond species

boundaries (Krimbas and Powell 1992a). There are examples of very close relatives with totally

different sets of inversion polymorphisms and many fixed differences with respect to gene

arrangements, e.g., *D. miranda* versus *D. pseudoobscura* (Bartolomé and Charlesworth 2006). It is

thus quite likely *a priori* that the times of origin of many polymorphic inversions are only a small

fraction of the mean neutral coalescent time, $2N_T$, as was proposed by Andolfatto et al. (2001) in

their review of early data on the molecular population genetics of *Drosophila* inversions.

Figs. 3-5 show that for the two higher recombination rates 10^{-6} and 10^{-5} corresponding to

scaled recombination rates (ρ) of 4 and 40, the times for statistics such as T_{11}, T_{12} and F_{AT} to

approach their equilibrium values after the inversion has approached its equilibrium frequency are

either commensurate with $2N_T$ ($r = 10^{-6}$) or much smaller ($r = 10^{-5}$), consistent with the theoretical

prediction that the timescale of approach to equilibrium in terms of generations is of the order of

$1/rx$ when $x < 0.5$. both for a panmictic population and a subdivided population with a large number

of demes (see section S2 of the Supplementary Appendix). In the absence of recombination,

however, diversity within the inversion recovers over a timescale of $2xN_T$ generations for a

panmictic population and $2(1 + Mx)N_T/M$ generations for a subdivided population (see Equations

S5b and S18a), so that the signature of the selective sweep of the inversion on within-karyotype

diversity can persist for a long time, as has been noted previously (Navarro et al. 2000; Zeng et al.

2021). In addition, the fact that the ratio T_{12}/T_{Sw} converges on its equilibrium value much faster than

the absolute T_{ij}'s (see the above section *Interpreting population genomic data on inversion*

polymorphisms) means that it is not necessary to assume that the population is very close to

equilibrium when using the corresponding divergence to diversity ratio as a statistic.

If recombination in heterokaryotypes is as frequent as is suggested by the data on

Drosophila (Korunes and Noor 2019), the assumption of recombination-drift equilibrium may thus

often be reasonably accurate as a predictor of observed patterns of population genomic statistics for

genomic regions covered by an inversion polymorphism, at least for sites that are located well away

from inversion breakpoints. The equilibrium assumption can be tested by comparing the within-*In*

neutral diversity level with the diversity at neutral sites independent of the inversion (or against the

within-*St* diversity). A very recent sweep of the inversion, leaving the system far from equilibrium,

would cause diversity across the whole length of the inversions to be much lower than a fraction x

of the diversity outside the inversion or a fraction $x/(1 - x)$ of diversity within the standard

arrangement – see the curves in Figures 3-5. It would also be expected to leave a signature of an

excess of low frequency variants at neutral sites compared with what is seen at comparable sites

independent of the inversions (Navarro et al. 2000; Andolfatto et al. 2001; Zeng et al. 2021),

although the effects of background selection and selective sweeps within the low recombination

environment created by a low-frequency inversion could also cause such a pattern (Charlesworth

and Jensen 2021). The inversion *In(1)Be* in African populations of *D. melanogaster* is an example

of a very recent spread of an inversion (Corbett-Detig and Hartl 2012).

The study by Kapun et al. of *In(3R)P* in the Zambian population (ZI) of *D. melanogaster*

provide an example of how to apply the theoretical results. As mentioned in the section *Numerical*

results for subdivided populations, panmixia can be probably be assumed for this case, which

implies that Equations (5) can be used for the expected coalescence times. Let $X = T_{11}/T_{22}$. Using

Equations (5b) and (5c), simple algebra yields following formula for ρ, the scaled recombination

rate:

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$$\rho = \frac{X(1-2x)}{(1-X)xy} \qquad (9)$$

Fig. 2 of Kapun et al. (2023) show that the mean nucleotide site diversity (across all classes

of nucleotide sites) is significantly lower (0.00792) for the *In(3R)P* haplotypes than for the standard

haplotypes (0.00979), giving an estimate of $T_{11}/T_{22} = 0.00792/0.00979 = 0.81$ for the region

covered by the inversion; $x \approx 0.11$ for this population (Kapun and Flatt 2019, Table S1).

Substituting these numbers into Equation (10) yields an estimate of 34 for ρ, corresponding to $r =$

5.3×10^{-6} with $N_e = 1.6 \times 10^6$, the estimate for this population obtained by Johri et al. (2020). close

to the estimate of 5×10^{-6} from crossing experiments after adjustment for the lack of recombination

in males (Korunes and Noor 2019). The estimate of diversity for regions outside the inversion on

chromosome 3 is 0.00854, giving an estimate of $T_{11}/T_S = (0.1 \times 0.00792 + 0.89 \times 0.00979)/0.00854$

of 1.12, slightly higher than the theoretical value of 1 for equilibrium; this discrepancy probably

reflects different levels of selective constraints among the genome regions being compared and/or

the fact that inversions suppress exchange well outside their breakpoints (Li et al. 2022; Koury

2023).

Fig. 4 of Kapun et al. (2023) shows that $\tilde{F}_{AT}$ for the central region of *In(3R)P* in the Zambian

population approximately 0.1. Equation (3a) implies that:

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$$\rho = \frac{2(1-\tilde{F}_{AT})}{\tilde{F}_{AT}} \qquad (10)$$

This expression yields an estimate of $\rho = 18$, considerably less than the above value. This

may be due to the fact that the estimate of $\tilde{F}_{AT}$ involves taking the mean of a reciprocal over 100kb

windows, which biases it toward low values compared with using the mean of estimates of T_{12}.

The empirical results on *In(3R)P* are thus consistent with this inversion being close to

recombination-drift equilibrium, with a mean *r* for central regions of the inversion close to 5 x 10⁻⁶.

The noticeable increase in within-inversion diversity towards the middle of the inversion (Fig. S1 of

Kapun et al. 2023), and the increase in $\tilde{F}_{AT}$ near the breakpoints (their Fig. 4), strongly indicate that

flux rates are reduced close to the breakpoints. The analysis of the diversity data near the

breakpoints described below suggests, however, that this reduction is not total.

Estimating the ages of inversions: divergence between *In* and *St*

If exchange were indeed completely suppressed around inversion breakpoints, divergence between

In and *St* for sequences close to the breakpoints could be used to estimate the date of origin of an

inversion (Hasson and Eanes 1996; Andolfatto et al. 2001; Cáceres et 2001; Corbett-Detig and

Hartl 2012). In this case, it can no longer be assumed that $T_{Sw} = 1$ for the sequences concerned.

Given the reservations about whether such suppression of exchange is absolute, however, caution

should be used in making such inferences.

If, as is usually assumed, the new arrangement had a unique origin, T_{12} in the absence of

exchange is equal to the value for a pair of randomly chosen alleles in the ancestral population. In

the case of a panmictic Wright-Fisher population of constant size, T_{12} at time T since the origin of

the inversions is given by $1 + T$ (Equation S5a). With population subdivision, this expression is no

longer accurate; if $dMT \gg 1$, and d is large, $T_{12} \approx (1 - F_{ST})^{-1} + T$ for both within- and between deme

measures of T_{12} (see the approximation to Equation [S9b]). The first term here corresponds to the

mean coalescent time for pairs of alleles sampled from different demes. For species like *D.*

melanogaster, with N_T of approximately one million for populations in the ancestral species range

(Lack et al. 2015), a T value of 0.1 corresponds to 200,000 generations; with $F_{ST} = 0.05$, $(1 - F_{ST})^{-1}$

is approximately 50% of this, so that ignoring this term could create a substantial error in the

estimated time of origin. The situation would clearly be worse for a species with a higher level of

population subdivision.

Under these conditions, and assuming population size stability, if there is population

subdivision, the neutral diversity estimated from pairs of alleles that are independent of the

inversion and are sampled randomly across populations (π_{nT}) can be treated as a proxy for the

corresponding mean coalescence time, and subtracted from d_{xy}. The ratio of this corrected value to

the neutral diversity statistic then provides an estimate of T as defined here. For a very recent origin

of the inversion, the full Equation (S9b) would usually have to be applied if there is significant

population subdivision. The simple approximations of Equations (S9c) and (S9d) could be used

when $dMT \ll 1$, which corresponds to an extremely recent origin when $M \geq 1$, as is likely to be the

case for between-population differences within species of most outcrossing species of animals and

plants (Charlesworth 2003; Roux et al. 2016).

In practice, different authors have used different methods for estimating T from divergence

between arrangements. Taking some of the pioneering studies as examples, Andolfatto et al. (1999)

used the number of fixed differences between In and St, which is strongly affected by sample size.

Cáceres et al. (2001), Hasson and Eanes (1996) and Corbett-Detig and Hartl (2012) used d_{xy}

corrected by subtraction of the within-St diversity. Somewhat different values will be generated by

each of these methods. Difficulties clearly arise if there is evidence for recent strong population

expansions or contractions, so that the current population statistics cannot be equated to their values

at the time of origin of In. There are also likely to be considerable statistical errors, especially as the

d_{xy} values are often very small for $D. melanogaster$ inversions (see Table S2 in Corbett-Detig and

Hartl [2012]).

Estimating the ages of inversions: diversity within *In*

The nucleotide site diversities within arrangements also provide information on the age of an

inversion, assuming an absence of exchange. If the inversion frequency is low, however, the within-

inversion within-deme diversity ($\pi_{11w} = 2N_T T_{11w} u$) is only a small fraction of the diversity within the

standard sequence or at sites independent of the inversion (see Fig. 1), so that a reduced level of

within-inversion diversity does not necessarily imply a recent origin of the inversion. In the case of

a subdivided population, provided that $dT \gg x(1 + Mx)$, Equation (S18a), which corresponds to the

exponential growth model used for simulation-based estimates of inversion age by Corbett-Detig

and Hartl (2012), implies that:

$$T \approx -x \ln(x - T_{11w}) \qquad\qquad (11)$$

This expression is independent of M, and is only meaningful if $T_{11w} < x$. Given values of x, mean diversity within the inversion (π_{11w}) and π_{nw} as defined above, it is possible to estimate T from this formula, equating π_{11w}/π_{nw} to T_{11w}. For example, Table 1 of Andolfatto et al. (1999) provides estimates of diversity values of 0.0009 and 0.0125 for a breakpoint of $In(2L)t$ and for independent sites, respectively, in a $D.$ $melanogaster$ population with an inversion frequency of 0.23. T_{11w} is thus estimated as $0.0009/0.0125 = 0.072$, giving $T = 0.42$. Andolfatto et al. (1999) estimated the time to the most common recent ancestor of the sequences around the breakpoint from the standard neutral coalescent formula as 0.15 in the present notation; since this method ignores the effect of the recovery from the sweep of the inversion on the gene tree, it overestimates the opportunity for diversity to recover from its complete loss, and hence underestimates the time since the origin of the inversion.

Similar calculations applied to the data in Figs. 2 and S1B of Kapun et al. (2023) on the Zambian population of $D.$ $melanogaster$ for sites within 100kb of the distal and proximal breakpoints of $In(3R)P$ yield estimates of T_{11w} of 0.59 and 0.11, respectively. These are highly discordant, reflecting the much lower diversity at the proximal breakpoint, which is also seen in the European and North American samples. Given the estimated frequency of 0.11 for $In(3R)P$ in this population (Kapun and Flatt 2019, Table S1), these estimates of T_{11w} are inconsistent with a total absence of exchange near the breakpoints. The corresponding values of T_{22w} are 1.28 and 1.13, yielding estimates of T_{Sw} of 1.20 and 1.02, respectively, so that the data are reasonably consistent with recombination-drift equilibrium for sites close to the breakpoints, although the flux rates must be substantially lower than the mean of 5×10^{-6} estimated for the central region of the inversion (see the above section of the Discussion, $Estimating$ the $exchange$ $parameter$).

The numerical results in Supplementary Table S1 for the panmictic case suggest r values around 10^{-7} and 10^{-6} for the distal and proximal breakpoints, respectively. Caution should, however, be used in interpreting these conclusions, as they are highly sensitive to the frequency of the inversion in question, and there is considerable continent-wide variation in the frequency of inversions such as $In(3R)P$ within Africa (Kapun and Flatt 2019, Table S1); Sprengelmeyer et al. (2020) estimated a frequency of 0.23 for a small Zambian sample. However, the data for Zambian, Bechuanaland and Swaziland samples in Table 1 of Aulard et al. (2002), yield an overall frequency

of 0.11 with s.e. of 0.024, so that a frequency around 0.10 for this region of Africa seems

reasonable.

An alternative has been to assume that the recent sweep of an inversion results in a star

phylogeny, so that the expected pairwise diversity within the inversion (in the absence of exchange)

is equal to $2Tu$ (Rogers 1995); Rozas et al. (1999) and Nobréga et al. (2008) used this method to

estimate the ages of several inversions of *D. subobscura*. Since a star phylogeny must have the

smallest mean divergence between a pair of alleles compared with a gene tree with one or more

coalescent events after the origin of the inversion, this method overestimates the age of the

inversion.

The relevance of F_{AT} and $\widetilde{F}_{AT}$

Another point concerns the interpretation of F_{AT}, the analogue of F_{ST} for differentiation between *In*

and *St*), and the related statistic $\widetilde{F}_{AT}$; see Equations (4). These statistics are sometimes loosely

referred to as measures of the extent of divergence between *In* and *St*, e.g., Guerrero et al. (2012),

Kennington and Hoffmann (2013) and Kapun and Flatt (2019). As noted in the section *Theoretical*

results: Approach to equilibrium, General considerations, the fact that F_{AT} and $\widetilde{F}_{AT}$ do not

necessarily measure the extent of divergence between karyotypes is brought out by their high initial

values immediately after an instantaneous sweep to an equilibrium frequency of x, for which $F_{AT} =$

$x/(1 + x)$, and $\widetilde{F}_{AT} = x$. This reflects the fact that *In* and *St* are initially no more divergent on average

than a random pair of sequences, but there is no diversity within the inversion. Furthermore, in the

presence of recombination F_{AT} can reach an equilibrium level that is lower than its initial value

whereas T_{12} increases above 1 (e.g., Figure 4, lower middle panel), so that the two statistics can

change in opposite directions over time (see also Zeng et al. 2021, Fig. 8).

As described earlier, F_{AT} is equivalent to the measure of linkage disequilibrium σ_d^2 of Ohta

and Kimura (1971), which is approximately equal to R^2, the squared correlation coefficient between

two loci of Hill and Robertson (1968), so that the use of F_{AT} is effectively equivalent to estimating

linkage disequilibrium (LD) between SNPs and karyotype. This equivalence does not hold for $\widetilde{F}_{AT}$,

however, which yields much larger values than F_{AT} for equilibrium situations (Charlesworth 1998;

Gammerdinger et al. 2020), and has frequently been used to characterize differentiation between

arrangements (e.g., Corbett-Detig and Hartl [2012], Kapun et al. 2023). This difference arises

because the theoretical value of $\widetilde{F}_{AT}$ is equal to $1 - T_S/T_{12}$ whereas $F_{AT} = 1 - T_S/T_T$ with $T_T < T_{12}$ at

recombination-drift equilibrium (see Equations 4). The difference between them can be

considerable; Table 2 of Laayouni et al. (2003) shows both statistics for inversion polymorphisms

of *D. buzzatii*, with approximately four-fold larger values of $\tilde{F}_{AT}$ compared with F_{AT}. If data on

diversity within inverted and standard haplotypes are available, as well as an estimate of x, it is

possible to determine F_{AT} from an estimate of $\tilde{F}_{AT}$ and vice-versa. In the case of *In(3R)P* in the

Zambian population of *D. melanogaster*, the mean $\tilde{F}_{AT}$ value of 0.1 combined with the diversity

values in Figure 2 of Kapun et al. (2023) gives mean $F_{AT} \approx 0.033$, close to a direct estimate (Thomas

Flatt and Martin Kapun, personal communication). The magnitude of LD between single nucleotide

variants (SNPs) and an inversion polymorphism can therefore be rather small, even when there is

noticeable sequence differentiation between arrangements.

The larger expected equilibrium value of $\tilde{F}_{AT}$ compared with F_{AT}, as well as its closer

relationship with the divergence between arrangements, makes it a more powerful measure of the

extent of differentiation between arrangements relative to within-arrangement diversity. It is also

more convenient for use with population genomic data based on haploid genome sequences, as is

the case for much of the *Drosophila* Genome Nexus data (Lack et al. 2015, 2016) and for the data

in Kapun et al. (2023), because it does not require the reconstruction of the frequencies of diploid

genotypes used for calculating the mean diversity over a random set of individuals. As pointed out

above, however, direct estimates of T_{12} have better statistical properties.

Linkage disequilibrium among neutral variants associated with inversions

As just discussed, estimates of F_{AT} can be used to estimate LD between neutral variants such as

silent site SNPs and an inversion polymorphism. It is also of interest to examine LD between the

SNPs themselves, as this has been used to infer the existence of inversion polymorphisms in non-

model organisms from evidence for large blocks of LD in specific regions of the genome (e.g.,

Faria et al. 2019; Mérot et al. 2021). It is difficult to obtain exact analytical results on LD in

structured populations (Wakeley and Lessard 2023), but some approximations are easily obtained.

From Equation (A9b) of Charlesworth et al. (1997), if LD within arrangements is small compared

with LD between neutral sites and the inversion polymorphism, σ_d^2 for a pair of SNPS is

approximately equal to the product of σ_d^2 for each SNP and the inversion polymorphism. The

standard formula for a partial correlation coefficient implies that this is also true for the R^2 statistic

of Hill and Robertson (1968), if there is little or no correlation between SNPs within arrangements.

If there is LD within arrangements, these products somewhat underestimate the corresponding

statistics for the pairs of SNPs. If there is a major effect of divergence between arrangements on LD

between SNPs and karyotype, there should be little dependence of σ_d^2 or R^2 on the physical distance

between SNPs across the region where crossing over is suppressed by the inversion, in contrast to

what is expected for within-karyotype patterns of LD.

Figure S3 of Kapun et al. (2023) shows a pattern of elevated R^2 among SNPs across the

entire region of *In(3R)P* in the Zambian population, contrasted with the rapid decay of LD with

physical distance between SNPs within inverted and standard haplotypes. As expected from the

product formula, the magnitude of individual R^2 values is modest in this case – the estimate of

0.033 for F_{AT} given above gives an expected R^2 of approximately 0.001 for a pair of SNPs in

genomic regions affected by the inversion polymorphism. Much stronger patterns are, however,

seen in the non-African samples studied by Kapun et al. (2023), which probably reflect the effects

of population bottlenecks or recent selection. This example illustrates the point that substantial

associations between SNPs and an inversion polymorphism may exist, but could be hard to detect

simply from LD patterns in samples without prior knowledge of the existence of the inversion

polymorphism. Conversely, false signals of an inversion polymorphism could be generated from

localized clusters of LD in bottlenecked populations (e.g., Haddrill et al. 2005). Of course, if there

are virtually complete associations between SNPs and arrangement, as in the inversion

polymorphisms of *Coelopa frigida* (Mérot et al. 2021), there will be a strong pattern of localized

LD blocks (see their Fig. 2).

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Effects of inversions on neutral divergence between populations

For the case of populations with a large number of demes, the extent of population differentiation at

a neutral locus associated with an inversion can be measured by F_{ST} as defined here (which in this

case is nearly the same as the $< F_{ST} >$ statistic of Hudson, Slatkin and Maddison 1992) for standard

and inverted haplotypes, denoted here by $F_{ST, St}$ and $F_{ST, In}$, respectively – see Equation (S23).

Provided that $m >> r$, which is likely to be true for sites within the inversion or close to the

breakpoints, the equilibrium values of $F_{ST, In}$ and $F_{ST, St}$ are equal to $1/(1 + Mx)$ and $1/(1 + My)$,

respectively, which are somewhat surprisingly independent of r (Equations [A6h] and [A6i]). These

expressions are similar in form to that for a subdivided population in the absence of a

polymorphism, with M replaced by Mx and My. For $r = 0$, it can be shown that these values are

reached almost instantaneously once the inversion has reached its equilibrium frequency (Equation

S23). Numerical examples show that this is also true for $r > 0$. The rapid equilibration of F_{ST} in

subdivided populations is well known (Crow and Aoki 1984; Pannell and Charlesworth 2000).

These results imply that within-arrangement F_{ST} or $< F_{ST} >$ statistics should be larger for loci

within the inversion than for loci that are independent of the inversion, independently of location

with respect to the inversion breakpoints. A low-frequency inversion should thus show a

considerable inflation in between-populations F-statistics, even in the absence of differences in

karyotype frequencies between populations, whereas only a small effect should be seen for the

standard arrangement; such a pattern was reported by Kennington et al. (2013) for the *D.*

melanogaster inversion *In(2L)t*. Caution should therefore be used in interpreting such a pattern as

evidence for spatial differences in selection pressures.

In contrast, if inversion frequencies vary considerably between populations because of

divergent selection, the LD between neutral sites and karyotype will cause among-population

differentiation at neutral sites (Charlesworth et al. 1997; Guerrero et al. 2012), as has been found in

some studies of *Drosophila* (Pegueroles et al. 2013) and other taxa (Faria et al. 2019; Mérot et al.

2021). If exchange rates increase with distance from breakpoints, then higher values of $F_{ST,\,In}$ and

$F_{ST,\,St}$ (or the corresponding $<F_{ST}>$ statistics) are expected towards the centers of inversions, as has

been observed in some cases, such as Inv2La in *Anopheles gambiae* (Cheng et al. 2012).

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Conclusions

The theoretical results described here provide pointers on how to interpret population genomic data

on inversion polymorphisms, with caveats about methods for estimating the ages of inversions.

They are subject to several important limitations. In particular, they are based on expectations for

pairwise coalescence times. A study of the variances of pairwise diversity and divergence statistics

suggests that averages taken over the many thousands of sites in the central regions of several

megabase inversions that are several megabases in size have high statistical precision (see sections

S8 and S9 of the Supplementary Information), but a rigorous statistical framework such as

maximum likelihood inference based on the structured coalescent process (e.g., Lohse et al. 2011)

remains to be developed. In addition, many simplifying assumptions have been made, including

ignoring the consequences of selection on loci responsible for maintaining the inversion

polymorphisms, as well as the effects of Hill-Robertson interference in the low recombination

environment characteristic of low frequency inversions. There is, therefore, plenty of scope for

further work.

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1068   **Data Availability**

1069   No new data or reagents were generated by this research. The codes for the computer programs

1070   used to produce the results described below will be made available on Figshare on acceptance.

1071

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APPENDIX

Recursion relations for expected coalescence times

The dynamics of coalescent events are determined jointly by migration, gene conversion and

genetic drift. To determine pairwise coalescent times, we need to consider cases where two *In*

haplotypes are sampled (a sample of class 1/1), two *St* haplotypes are sampled (a class 2/2 sample),

and one of each type are sampled (a class 1/2 sample). The method of Nagylaki (1998) is used for

this purpose, which provides a simple way of determining expected coalescent times (see also

Charlesworth and Charlesworth 2010, p.316). For 1/1 samples, the probability that the focal neutral

site in one of the two haplotypes was associated with *St* in the previous generation is $2ry$ (ignoring

second-order terms in ry), since the chance that a given *In* haplotype was combined with an *St*

haplotype is y, and either of the two *In* haplotypes could have experienced a recombination event.

There is a probability $2m$ that one of the two haplotypes was present in a different deme from the

current one, and a probability of $1/(2Nx)$ that the two haplotypes coalesced in the previous

generation if they were both in the same deme, given that haplotypes from different demes cannot

coalesce. Similar considerations apply to 2/2 samples, except that x and y are interchanged. For 1/2

samples, there is a probability y that the *In* haplotype was associated with an *St* haplotype in the

previous generation, so the probability that the focal neutral site in *In* derives from *St* is ry.

Similarly, there is a probability rx that the focal neutral site in the *St* haplotype derives from *In*; the

net probability of the focal site coming from a different karyotype from its current one is r. No

coalescence of the two haplotypes is possible in this case, but there is a probability $2m$ that one of

them has moved from a different deme.

By ignoring second-order terms in m and r, the following recursion relations for the mean

coalescence times defined in the main text can be obtained, with primes indicating their values in

the next generation:

1339

1340 $t'_{11w} = [1 - 2m - 2ry]\left[\frac{1}{2Nx} + \left(1 - \frac{1}{2Nx}\right)(1 + t_{11w})\right] + 2m(1 + t_{11b}) + 2ry(1 + t_{12w})$ (A1a)

1341 $t'_{11b} = [1 - 2m - 2ry]t_{11b} + \frac{2m}{(d-1)}\left[\frac{1}{2Nx} + \left(1 - \frac{1}{2Nx}\right)(1 + t_{11w})\right]$

1342 $+ \frac{2m(d-2)}{(d-1)}(1 + t_{11b}) + 2ry(1 + t_{12b})$ (A1b)

1343 $t'_{22w} = [1 - 2m - 2rx]\left[\frac{1}{2Ny} + \left(1 - \frac{1}{2Ny}\right)(1 + t_{22w})\right] + 2m(1 + t_{22b}) + 2rx(1 + t_{12w})$ (A1c)

1344 $t'_{22b} = [1 - 2m - 2rx]t_{22b} + \frac{2m}{(d-1)}\left[\frac{1}{2Ny} + \left(1 - \frac{1}{2Ny}\right)(1 + t_{22w})\right]$

1345 $+ \frac{2m(d-2)}{(d-1)}(1 + t_{22b}) + 2rx(1 + t_{12b})$ (A1d)

1346 $t'_{12w} = [1 - 2m - r][(1 + t_{12w})] + 2m(1 + t_{12b}) + r(1 + xt_{11w} + yt_{22w})$ (A1e)

1347

1348 $t'_{12b} = [1 - 2m - r][(1 + t_{12b})] + \frac{2m}{(d-1)}(1 + t_{12w}) + \frac{2m(d-2)}{(d-1)}(1 + t_{12b})$

1349 $+ r(1 + xt_{11w} + yt_{22w})$ (A1f)

1350

1351   These equations can be simplified by neglecting products of $1/Nx$ and $1/Ny$ with m and r, and

1352   rearranging. This yields the simplified recursion relations:

1353

1354 $t'_{11w} \approx 1 + \left[1 - \frac{1}{2Nx} - 2m - 2ry\right]t_{11w} + 2mt_{11b} + 2ryt_{12w}$ (A2a)

1355 $t'_{11b} \approx 1 + \frac{2m}{(d-1)}t_{11w} + \left[1 - \frac{2m}{(d-1)} - 2ry\right]t_{11b} + 2ryt_{12b}$ (A2b)

1356 $t'_{22w} \approx 1 + \left[1 - \frac{1}{2Ny} - 2m - 2rx\right]t_{22w} + 2mt_{22b} + 2rxt_{12w}$ (A2c)

1357 $t'_{22b} \approx 1 + \frac{2m}{(d-1)}t_{22w} + \left[1 - \frac{2m}{(d-1)} - 2rx\right]t_{22b} + 2rxt_{12b}$ (A2d)

1358 $t'_{12w} = 1 + rxt_{11w} + ryt_{22w} + [1 - 2m - r]t_{12w} + 2mt_{12b}$ (A2e)

1359 $t'_{12b} = 1 + rxt_{11b} + ryt_{22b} + \frac{2m}{(d-1)}t_{12w} + \left[1 - \frac{2m}{(d-1)} - r\right]t_{12b}$ (A2f)

1360

1361 **Expressions for equilibrium mean coalescence times**

1362 Writing $M = 4Nm$ and $R = 4Nr$, we obtain the following expressions for equilibrium, equating the

1363 t's and ts:

1364

$$t_{11w}(Mx + Ry + 1) = 2Nx + Mxt_{11b} + Rxyt_{12w} \tag{A3a}$$ 1365

$$t_{11b}[2m + 2(d - 1)ry] = d - 1 + 2mt_{11w} + 2(d - 1)ryt_{12b} \tag{A3b}$$ 1366

$$t_{22w}(My + Rx + 1) = 2Nx + Myt_{22b} + Rxyt_{12w} \tag{A3c}$$ 1367

$$t_{22b}[2m + 2(d - 1)rx] = d - 1 + 2mt_{22w} + 2(d - 1)rxt_{12b} \tag{A3d}$$ 1368

$$t_{12w}(2m + r) = 1 + 2mt_{12b} + r(xt_{11w} + yt_{22w}) \tag{A3e}$$ 1369

$$t_{12b}[2m + (d - 1)r] = d - 1 + 2mt_{12w} + (d - 1)r(xt_{11b} + yt_{22b}) \tag{A3f}$$ 1370

1371

This is a set of 6 linear equations that can be solved exactly (see the Supplementary

Appendix, section S1). However, it is possible to obtain informative approximate expressions by

assuming that d is very large, with $2m \gg r$ but $dr \gg 2m$, which are plausible conditions for many

real-life cases. This means that the terms in R or r on the left-hand sides of Equations (A3a), (A3c)

and (A3e) can be neglected, as well as the terms in R or r on the right-hand sides of Equations

(A3a), (A3c) and (A3e); in addition, $d - 1$ can be replaced by d with neglible loss of accuracy.

Using these approximations, we have:

1379

$$t_{12w} \approx (2m)^{-1} + t_{12b} \tag{A4a}$$ 1380

1381

The intuitive interpretation of this expression is that, if recombination is infrequent compared with

migration, a class 1/2 pair of alleles will wait an average of $1/(2m)$ generations before one of them

migrates to a different deme, after which their expected coalescent time is t_{12b}. The various t values

are of the order of $2N_T$ (see below), so that for large d and moderate F_{ST} values, $1/m$ is small

compared with the t's, and the term in m in this equation can be neglected.

Equations (A3a) and (A3c) can then be approximated as:

1388

$$t_{11w}(Mx + 1) \approx 2Nx + Mxt_{11b} + 4Nxy[1 + r(xt_{11b} + yt_{22b})])$$ 1389

$$\approx 2Nx(1 + 2y) + Mxt_{11b} \tag{A4b}$$ 1390

$$t_{22w}(My + 1) \approx 2Ny + Myt_{22b} + 4Nxy[1 + r(xt_{11b} + yt_{22b})])$$ 1391

$$\approx 2Ny(1 + 2x) + Myt_{22b} \tag{A4c}$$ 1392

1393

1394 From Equations (A3c) and (A4a) we obtain:

1395

1396 $$t_{11b}[2m + 2dry] \approx d + 2mt_{11w} + 2dry(r^{-1} + xt_{11b} + yt_{22b})$$

1397 so that:

1398 $$t_{11b}[2m + 2dry^2] \approx d(1 + 2y) + 2mt_{11w} + 2dry^2 t_{22b}$$

1399

1400 Similarly,

1401 $$t_{22b}[2m + 2dryx^2] \approx d(1 + 2yx) + 2mt_{22w} + 2dryx^2 t_{11b}$$

1402

1403 Using Equations (A4b) and (A4c), after some algebra we obtain:

1404

1405 $$t_{11b}[2m + 2dry^2(Mx + 1)] \approx d(1 + 2y)(Mx + 1) + 2dry^2(Mx + 1)t_{22b} \quad \text{(A4d)}$$

1406 $$t_{22b}[2m + 2drx^2(My + 1)] \approx d(1 + 2x)(My + 1) + 2drx^2(My + 1)t_{11b} \quad \text{(A4e)}$$

1407

For further work, it is convenient to scale the t's by division by the expected coalescent time

for a pair of neutral alleles sampled from the same deme, $T_{Sn} = 2N_T = 2dN$. Times on this scale are

denoted by upper-case T's. The corresponding scaled recombination rate is denoted by $\rho = 4N_T r$,

which replaces $2r$ in Equations (A4d) and (A4e) when using the rescaled t's; $2m$ is also replaced by

dM, and d can be cancelled from both sides of these equations, which then give a pair of linear

equations in T_{11b} and T_{22b}. After some further algebra, their solution can be written in the standard

form for a pair of linear equations as:

1415

1416 $$T_{11b} \approx (a_{22}b_1 - a_{12}b_2)/det, \quad T_{22b} \approx (a_{11}b_2 - a_{21}b_1)/det \quad \text{(A5a)}$$

1417 $$det = (a_{11}a_{22} - a_{12}a_{21}) \quad \text{(A5b)}$$

1418 $$a_{11} = M(Mx + 1)^{-1} + \rho y^2, a_{12} = -\rho y^2, a_{21} = -\rho x^2, a_{22} = M(My + 1)^{-1} + \rho x^2 \quad \text{(A5c)}$$

1419 $$b_1 = (1 + 2y), \quad b_2 = (1 + 2x) \quad \text{(A5d)}$$

1420

1421 Use of the expressions for the a_{ij} yields the following formulae:

1422

1423 $$det = M\{M(Mx + 1)^{-1} + M(My + 1)^{-1} + \rho[x^2(Mx + 1)^{-1} + y^2(My + 1)^{-1}]\} \quad \text{(A6a)}$$

1424 $$T_{11b} \approx [(1 + 2y)M(My + 1)^{-1} + \rho]/det \quad \text{(A6b)}$$

1425 $$T_{22b} \approx [(1 + 2x)M(Mx + 1)^{-1} + \rho]/det \quad \text{(A6c)}$$

1426

1427 These expressions can be substituted into the scaled versions of Equations (A4d)

1428 – (A4e) to obtain the complete approximate solution to the set of equations for the T's:

1429

1430
$$T_{12b} \approx 2\rho^{-1} + xT_{11b} + yT_{22b} \qquad \text{(A6d)}$$

1431
$$T_{12w} \approx T_{12b} \qquad \text{(A6e)}$$

1432
$$T_{11w}(Mx + 1) \approx d^{-1}x(1 + 2y) + MxT_{11b} \qquad \text{(A6f)}$$

1433
$$T_{22w}(My + 1) \approx d^{-1}y(1 + 2x) + MyT_{22b} \qquad \text{(A6g)}$$

1434

1435 If $d \gg 1$, the terms in d in Equations (A6f) and (A6g) can be neglected, so that:

1436

1437
$$T_{11w} \approx Mx(1 + Mx)^{-1}T_{11b} \qquad \text{(A6h)}$$

1438

1439
$$T_{22w} \approx My(1 + My)^{-1}T_{22b} \qquad \text{(A6i)}$$

1440

1441 For calculating the approach to the equilibrium described by Equations (A6), it is convenient

1442 to eliminate the terms in 1 on the right-hand sides of Equations (A2) by using the vector of

1443 deviations of the T's from their equilibrium values, and applying a matrix A that contains the

1444 multipliers of the T's in Equations (A2). Details are given in the Supplementary Appendix .

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1449   **Table 1 Comparisons of within-deme F_{AT} for a balanced polymorphism versus σ_d^2 for a pair**

1450   **of neutral loci**

1451 $\rho = 0.4$ $\rho = 4$ $\rho = 40$

F_{ST}	F_{AT} $x=0.1$	F_{AT} $x=0.5$	σ_d^2	F_{AT} $x=0.1$	F_{AT} $x=0.5$	σ_d^2	F_{AT} $x=0.1$	F_{AT} $x=0.5$	σ_d^2
0	0.489	0.714	0.380	0.117	0.200	0.156	0.021	0.024	0.023
0.05	0.492	0.718	0.419	0.130	0.232	0.200	0.051	0.072	0.070
0.10	0.496	0.723	0.454	0.143	0.265	0.241	0.073	0.120	0.114
0.15	0.500	0.728	0.488	0.157	0.299	0.281	0.092	0.167	0.156
0.20	0.504	0.733	0.521	0.171	0.333	0.320	0.110	0.216	0.197
0.25	0.509	0.739	0.552	0.186	0.368	0.358	0.128	0.263	0.238

1452

1453   The scaled recombination rates of $\rho = 0.4$, 4 and 40 correspond to r = 10^{-7}, 10^{-6} and 10^{-5},

1454   respectively, when $N_T = 10^6$, as assumed in the figures.

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Figure 1. Equilibrium expected coalescence times (relative to $2N_T$) for an inversion

polymorphism where the inversion is maintained at a constant frequency of 0.1. Four

different recombination rates in heterokaryotypes (r) are modeled, as indicated at the top

left of each panel. An island model of population structure is assumed, with 200 demes and

a total population size of $N_T = 10^6$, so that individual demes have a population size of $N =$

5000. The X axis is the equilibrium F_{ST} for neutral sites unlinked to the inversion. Subscripts 1

and 2 denote alleles sampled from the inversion and standard arrangement, respectively;

subscripts w and b denote alleles sampled from the same and from separate demes,

respectively; subscript T denotes pairs of alleles sampled without regard to karyotype. The

dashed curves represent within-deme coalescent times, and the solid curves are between-

deme coalescent times; red is T_{12}, black is T_{Tw} and T_{12} , blue is T_{11} and red is T_{22} (for T_{12},

there is no significant difference between with- and between-deme values.) The mean

within-karyotype values for between-deme samples (T_{sb}) is the solid beige curve; the within-

deme equivalent (T_{sw}) is equal to 1 for all r and F_{ST} values and is not displayed.

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1477 **Figure 2.** Equilibrium values of F_{ATw} (blue dashed curves), F_{ATb} (blue solid curves), T_{11w}/T_{22w}

1478 (black dashed curves) and T_{11b}/T_{22b} (black solid curves), for an inversion polymorphism

1479 where the inversion is maintained at a constant frequency of 0.1. The population and

1480 recombination parameters in Figure 1 are used.

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Figure 3. The trajectories of change in the population statistics for the case of a panmictic

population of size $N = 10^6$, assuming that the time taken to approach the equilibrium

inversion frequency is negligible compared with the coalescent time of $2N$ generations. The

X axes display times in units of coalescent time following the sweep to equilibrium. Three

different recombination rates in heterokaryotypes are shown, as well as two different

frequencies of the inversion (0.1 in the upper panels and 0.5 in the lower panels). The

dashed curves are F_{AT}, whose values are displayed on the left-hand Y axes. The solid curves

are mean coalescent times, measured relative to $2N$; red is T_{12}, brown is T_T, black is T_{11} and

blue is T_{22} (right-hand Y axes). For the highest rate of recombination ($r = 10^{-5}$), only the first

N generations are shown, in order to capture the rapid changes at the start of the process.

The coloured bars inside the Y axes indicate the equilibrium values of the corresponding

statistics, for cases when these are substantially different from the final values of the

statistics.

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Figure 4. The trajectories of change in the population statistics for the case of a subdivided

(island model) population of total size $N_T = 10^6$, with 200 demes of size $N = 500$ and with an

F_{ST} for neutral sites independent of the inversion of 0.05 (i.e., $4Nm = 19$). It is assumed that

the time taken to approach the equilibrium inversion frequency is negligible compared with

the coalescent time of $2N_T$ generations. The X axes display times in units of coalescent time

following the sweep to equilibrium. Three different recombination rates in

heterokaryotypes are shown, as well as two different frequencies of the inversion (0.1 in the

upper panels and 0.5 in the lower panels). The solid curves represent within-population

statistics and the dashed curves are between-population statistics. The values of F_{ATw} and

F_{ATb} (brown curves) are given by the left-hand Y axes. The other curves are mean coalescent

times, measured relative to $2N_T$; red is T_{12w} (T_{12b} behaves almost identically, except for its

higher initial value and slower rate of increase when $T < 0.005$); black is T_{11} and blue is T_{22}

(right-hand Y axes). For the highest rate of recombination ($r = 10^{-5}$), only the first N_T

generations are shown. The coloured bars inside the Y axes indicate the equilibrium values

of the corresponding statistics, for cases when these are substantially different from the

final values of the statistics.

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1533 **Figure 5.** This is the same as Figure 4, except that F_{ST} = 0.15 (i.e., $4Nm$ = 5.67).

1534

1548 **Supplementary File S1- Appendix**

1549

1550 **S1 The exact equilibrium solution with population subdivision**

1551

1552 The full solution for the equilibrium T's can be found from Equations (A3) as follows, considering

1553 each row in turn and after dividing both sides by $2N_T$.

1554

$$T_{11w} = c_0 + c_1 T_{11b} + c_2 T_{12w}, c_0 = \frac{x}{dg_1}, \ c_1 = \frac{Mx}{g_1}, c_2 = \frac{Rxy}{g_1}, \ g_1 = Mx + Ry + 1 \quad \text{(S1a)}$$

$$T_{11b} = c_3 + c_4 T_{12w} + c_5 T_{12b}, c_3 = \frac{[(1-d^{-1})+c_0 M]}{g_2}, c_4 = \frac{c_2 M}{g_2}, c_2 = \frac{(\rho-R)y}{g_1},$$

$$g_2 = M(1 - c_1) + (\rho - R)y \quad \text{(S1b)}$$

$$T_{22w} = c_6 + c_7 T_{22b} + c_8 T_{12w}, c_6 = \frac{y}{dg_1}, c_7 = \frac{Mx}{g_1}, c_8 = \frac{Rxy}{g_3}, g_3 = My + Rx + 1 \quad \text{(S1c)}$$

$$T_{22b} = c_9 + c_{10} T_{12w} + c_{11} T_{12b}, c_9 = \frac{[(d-1)d^{-1}+c_6 M]}{g_4}, c_{10} = \frac{c_8 M}{g_4}, c_{11} = \frac{(\rho-R)x}{g_4},$$

$$g_4 = M(1 - c_7) + (\rho - R)x \quad \text{(S1d)}$$

1561

1562 These equations can be used to eliminate all the T's other than T_{12w} and T_{12b} from Equations (A1e)

1563 and (A1f), yielding a pair of linear equations:

1564

1565 $$b_{11} T_{12w} + b_{12} T_{12b} = e_1, \qquad b_{21} T_{12w} + b_{22} T_{12b} = e_2 \quad \text{(S1e)}$$

1566 where

1567 $$e_1 = d^{-1} + \tfrac{1}{2}R[x(c_0 + c_1 c_3) + y(c_6 + c_2 c_9)], \ \ e_2 = 1 - d^{-1} + \tfrac{1}{2}\rho(xc_3 + yc_9)$$

1568 $$b_{11} = M + \tfrac{1}{2}R[1 - x(c_2 + c_1 c_4) - y(c_8 + c_7 c_{11})], \ b_{12} = -\tfrac{1}{2}R[xc_1 c_5 + yc_7 c_{11}]$$

1569 $$b_{21} = -[M + \tfrac{1}{2}\rho(xc_4 + yc_{10})], b_{22} = M + \tfrac{1}{2}\rho(1 - xc_5 - yc_{11})$$

1570

1571 This set of equations has the following standard form solution:

1572

1573 $$T_{12w} \approx (b_{22}e_1 - b_{12}e_2)/det, \ \ T_{12b} \approx (b_{11}e_2 - b_{21}e_1)/det \quad \text{(S1f)}$$

1574 $$det = (b_{11}b_{22} - b_{12}b_{21}) \quad \text{(S1g)}$$

1575

1576 **S2 The approach to the approximate equilibrium solutions**
1577

1578 Let the column vector $\boldsymbol{x} = (\delta T_{11w}, \delta T_{11b}, \delta T_{22w}, \delta T_{22b}, \delta T_{12w}, \delta T_{12b})^T$, where δ denotes the deviation

1579 from the equilibrium value of the element of the vector in question. Let $N_1 = 2Nx$, and $N_2 = 2Ny$.

1580 With large d, the 6 x 6 matrix A that describes the approach of x to a vector of zero elements, by

1581 iterating $x_n = Ax_{n-1}$, consists of the following elements:

$$
\begin{array}{cccccc}
1-2m-2ry-1/N_1 & 2m & 0 & 0 & 2ry & 0 \\
2m/d & 1-2m/d-2ry & 0 & 0 & 0 & 2ry \\
0 & 0 & 1-2m-2rx-1/N_2 & 2m & 2rx & 0 \\
0 & 0 & 2m/d & 1-2m/d-2rx & 0 & 2rx \\
rx & 0 & ry & 0 & 1-2m-r & 2m \\
0 & rx & 0 & ry & 2m/d & 1-2m/d-r
\end{array}
$$

S3 Approximations for the eigenvalues and eigenvectors of A

An approximation for the set of eigenvalues λ_i ($i = 1 - 6$) of A can be obtained as follows, by noting

that all its elements a_{ij} other than the diagonals a_{ii} are zero or of the order of m or r, so that second-

order terms in non-diagonal elements can be neglected. Ignoring the zero elements in the first row

of A, the characteristic equation of A, $\det(A - \lambda I)$, can be expanded as $(a_{11} - \lambda)A_{11} - a_{12}A_{12} + a_{15}A_{15}$,

where A_{ij} denotes the minor of element a_{ij}.

Similarly, $A_{11} = (a_{22} - \lambda)B_{22} - a_{34}B_{34} + a_{35}B_{35}$, where B_{ij} is the minor of a_{ij} in the submatrix

corresponding to the determinant A_{11}. Writing $O(\varepsilon)$ for terms of order m or r, and repeating this

procedure on the B_{ij}, it is easily seen that $B_{22} = (a_{22} - \lambda)(a_{33} - \lambda)(a_{44} - \lambda)(a_{55} - \lambda)(a_{66} - \lambda)$, $B_{34} =$

$O(\varepsilon)$, and $B_{35} = O(\varepsilon^2)$. Since $a_{34} = O(\varepsilon)$, the only significant term in $(a_{11} - \lambda)A_{11}$ is thus $(a_{11} -$

$\lambda)(a_{22} - \lambda)(a_{33} - \lambda)(a_{44} - \lambda)(a_{55} - \lambda)(a_{66} - \lambda)$.

We also have $A_{12} = a_{21}C_{21} - a_{26}C_{26}$, where C_{ij} is the minor of a_{ij} in the submatrix

corresponding to the determinant A_{34}. Since both a_{21} and a_{26} are $O(\varepsilon)$, their product with a_{12} can

be neglected. Similarly, A_{15} can be expanded as $a_{21}D_{21} - a_{22}D_{22} + a_{26}D_{26}$; the products of $a_{21}D_{21}$

and $a_{26}D_{22}$ with a_{15} can thus be neglected. D_{22} can in turn be expanded as $a_{33}E_{33} + a_{34}E_{34}$

where $E_{33} = 0$ and $E_{34} = O(\varepsilon)$.

The final result, therefore, is that $\det(A - \lambda I) = \Pi_i (a_{ii} - \lambda) + O(\varepsilon^2)$. This means that the six

eigenvalues of A can be equated to the corresponding diagonal elements, which are of order $1 -$

$O(\varepsilon)$.

This in turn allows approximations for the right and left eigenvectors of A, and hence its

spectral expansion, to be determined, giving a complete (but approximate) analytic solution to

the trajectory of deviations of the t's from the equilibrium values. The relevant components of

these vectors can be obtained from the equations $Az_i = \lambda_i z_i$ and $y_i A = \lambda_i y_i$, where z and y refer to

right and left eigenvectors, respectively, by successive elimination of elements of the vectors.

Using a similar procedure to that leading to Equation (S1), by considering only the non-

zero elements of A, examining each row A of in succession and writing $\lambda = 1 - \alpha$ for a given λ,

we have:

1623
$$z_1 = k_{12}z_2 + k_{15}z_2, \quad k_{12} = \frac{a_{12}}{1-\alpha-a_{11}}, \quad k_{15} = \frac{a_{15}}{1-\alpha-a_{11}} \tag{S2a}$$

1624

1625
$$z_2 = k_{25}z_5 + k_{26}z_6, \quad k_{25} = \frac{a_{21}k_{15}}{1-\alpha-a_{22}-a_{21}k_{12}}, \quad k_{26} = \frac{k_{26}}{1-\alpha-a_{22}-a_{21}k_{12}} \tag{S2b}$$

1626

1627
$$z_3 = k_{34}z_4 + k_{35}z_5, \quad k_{34} = \frac{a_{34}}{1-\alpha-a_{33}}, \quad k_{35} = \frac{a_{35}}{1-\alpha-a_{33}} \tag{S2c}$$

1628

1629
$$z_4 = k_{45}z_5 + k_{46}z_{56}, \quad k_{45} = \frac{a_{43}k_{35}}{1-\alpha-a_{44}-a_{43}k_{34}}, \quad k_{46} = \frac{a_{46}}{1-\alpha-a_{44}-a_{43}k_{34}} \tag{S2d}$$

1630

1631
$$z_5 = k_{56}z_6, \quad k_{56} = \frac{1-\alpha-a_{66}-a_{62}k_{26}-a_{64}k_{46}}{a_{62}k_{25}+a_{64}k_{45}+a_{65}} \tag{S2e}$$

1632

All elements of z can thus be evaluated explicitly as ratios with respect to z_6. The same

procedure can be carried out for the components of the left eigenvector, y; the coefficients

corresponding to the k_{ij} above are identical in form, except that the elements of the transpose of A

are used. Constructing the matrices Z and Y, whose columns and rows respectively are given by

the sets of column vectors z_i and row vectors y_i corresponding to each eigenvalue, we have the

standard result $A^n = Z\Lambda^n Y$, where Λ is the diagonal matrix whose non-zero elements are equal

to the eigenvalues of A, and the eigenvectors are normalized such that the product $y_i z_i = 1$.

Similar results can be obtained for the panmictic case, using rows and columns 1, 3 and 5

of A, with $m = 0$.

1642

1643 **S4 Approximations for the initial per generation changes in the F_{AT}'s**

1644 The first-order approximation for ΔF_{ATw} is as follows:

1645

1646
$$\Delta F_{ATw} \approx \Delta T_{11w}\partial_{T_{11w}}F_{ATw} + \Delta T_{22w}\partial_{T_{22w}}F_{ATw} + \Delta T_{12w}\partial_{T_{12w}}F_{ATw} \tag{S3a}$$

1647   Here, the derivatives are evaluated at the initial conditions: $T_{22w} = T_{22b} = 0$, $T_{12w} = T_{22w} = 1$,

1648   and $T_{22b} = T_{12b} \approx 1/(1 - F_{ST})$. Using the relation $F_{ATw} = 1 - T_{Sw}/T_{Tw}$, and the definitions of T_{Sw} and

1649 T_{Tw} given in the main text (Equations 1 - 4), we obtain the following expressions:

1650

1651 $\partial_{T_{11w}} T_{Sw} = x,\ \partial_{T_{22w}} T_{Sw} = y,\ \partial_{T_{12w}} T_{Sw} = 0;\ \partial_{T_{11w}} T_{Tw} = y^2;\ \partial_{T_{22w}} T_{Tw} = yx^2;\ \partial_{T_{12w}} T_{Tw} = 2xy$

1652   (S3b)

1653

Substituting these relations into Equations (6) and (S3), and using the fact that the derivative of

$F_{ATw} = 1 - T_{Sw}/T_{Tw}$ with respect to an arbitrary variable u is $\frac{T_S \partial_u T_{Tw} - T_{Tw} \partial_u T_{Sw}}{T_T^2}$, yields Equation

(7a), after some simplification.

A similar procedure can be used for F_{ATb} noting that terms involving the derivative of T_{22b}

can be ignored, because $\Delta T_{22b} \approx 0$ by Equation (6d). It is useful to note that the initial value of

T_{Tb} can be written as $(1 - F_{ST})^{-1} y[1 + x(1 - F_{ST})]$. We have:

1660

1661 $\partial_{T_{11b}} T_{Sb} = x,\ \partial_{T_{11b}} T_{Sb} = y;\ \partial_{T_{11b}} T_{Tb} = y^2;\ \partial_{T_{12b}} T_{Tb} = 2xy(1 - F_{ST})^{-1}$ (S3c)

1662

1663   This yields Equation (7b).

1664

1665   **S5 Inaccuracy in the Approximate Expressions for Equilibrium**

1666   Denote the true equilibrium vector of T's by $\tilde{x} = x^* - \delta$, where x^* is the approximate value. Let

1667   the true value of x in generation n be x_n, where $n = 0$ for the initial generation under

1668   consideration. Let A be the true value of the recursion matrix discussed above. The true

1669   equilibrium satisfies $A\tilde{x} + I = \tilde{x}$, where I is the unit matrix. For generation 1, we can write:

1670

1671 $x_1 - x^* = x_1 - \tilde{x} + \delta = Ax_0 + I - (A\tilde{x} + I) - \delta = A[x_0 - (\tilde{x} + \delta)] + \delta(A - I)$ (S4a)

1672

1673   In the next generation,

1674

1675 $x_2 - x^* = Ax_1 + I - (A\tilde{x} + I) - \delta = A\{A[x_0 - (\tilde{x} + \delta)] + \delta(A - I)\} + \delta(A - I) =$

1676 $= A^2[x_0 - (\tilde{x} + \delta)] + (A + I)\delta(A - I)$ (S4b)

1677

1678   Continuing with the iteration, the general expression is:

1679 $$x_n - x^* = A^n[x_0 - (\tilde{x} + \delta)] + (A^{n-1} + A^{n-2} + \cdots + I)\delta(A - I) \qquad \text{(S4c)}$$

1680

From the analysis in section S3, the term in A^n must tend to zero as n increases, at least as

far as first-order terms are concerned, so only the series in A need be considered. If we write P_i

for the matrix formed by the vector product $z_i y_i$, such that $A^j = \sum_i \lambda_i^j P_i$, for large n this term

approaches $\sum_i \frac{1}{(1-\lambda_i)} P_i$, provided that $|\lambda_i| < 1$, as must be the case from the results in section 3.

This implies that the iteration of $x - x^*$ by the matrix A, as used in the numerical studies of the

approach to equilibrium will yield a final value whose magnitude is of the same order as the

error δ in the approximate equilibrium. If this value is small, the error involved in the

approximation must also be small.

1689

S6 Time courses of changes in coalescent times in the absence of recombination in a

panmictic population

In this case, there is no distinction between within- and between-deme coalescence times, and

the subscripts w and b can be dropped. The mean between-karyotype coalescent time after a time

T has elapsed (where both quantities are scaled relative to the neutral coalescence time $2N_T$), is

simply a linear function of T:

$$T_{12}(T) = T_{12}(0) + T \qquad \text{(S5a)}$$

1697

1698 The mean coalescence times within-karyotypes obey the rule for the approach to their

1699 equilibrium values described in section S2 above. In this case, the relevant expressions simplify

1700 to:

1701

1702 $$T_{11}(T) = x + [T_{11}(0) - x]\exp(-T/x) \qquad \text{(S5b)}$$

1703

1704 $$T_{22}(T) = y + [T_{22}(0) - y]\exp(-T/y) \qquad \text{(S5c)}$$

1705

If the sweep of the inversion to its equilibrium frequency is assumed to be instantaneous,

we have $T_{11}(0) = 0$ and $T_{12}(0) = T_{22}(0) = 1$; we also have $T_T(0) = 2xy + y^2 = y(1 + x)$, so that $F_{AT}(0)$

$= x/(1 + x)$. For arbitrary T, $T_S(T) = x^2[1 - \exp(-T/x)] + y[y + x\exp(-T/y)]$ and $T_T(T) =$

$2xy(1 + T) + x^2[1 - \exp(-T/x)] + y^2[y + x\exp(-T/y)]$.

These relations can be used to determine the time-course of F_{AT} following an

instantaneous sweep, using the relation:

1712

1713
$$F_{AT}(T) \approx 1 - \frac{T_S(T)}{T_T(T)} \qquad \text{(S5d)}$$

1714

1715   For sufficiently large T, the exponential terms in the above equations can be neglected,

1716 and $T_S(T)/ T_T(T) \approx (1 - 2xy)/(2xyT)$. This implies that, as expected, F_{AT} always increases towards

1717 1 once a large T value has been reached. For small T, the first-order approximations $\exp(-z) \approx 1$

1718 $- z$ and $1/(1 + T) \approx 1 - T$ yield the following formulae:

1719

1720
$$T_{11}(T) \approx T \qquad \text{(S5e)}$$

1721
$$T_{22}(T) \approx 1 - (x/y)T \qquad \text{(S5f)}$$

1722
$$T_S(T) \approx y \qquad \text{(S5g)}$$

1723
$$T_T(T) \approx y(1 + x) + xT \qquad \text{(S5h)}$$

1724

1725   Substituting these approximations into Equation (S5d) and simplifying, we have:

1726

1727
$$F_{AT}(T) \approx \frac{x}{(1+x)} \left[1 + \frac{x}{y(1+x)}T\right] \qquad \text{(S5i)}$$

1728

1729 The multiplicand of T is always positive for $0 < x < 0$, implying that F_{AT} always increases

1730 initially with time.

1731

1732 **S7 Time courses of changes in coalescent times in the absence of recombination in a**

1733 **subdivided population**

1734 With no recombination, the recursion relations for T_{12w} and T_{12b}, which can be obtained from

1735 Equations (A3) reduce to:

1736
$$X(t) = c + A\,X(t-1) \qquad \text{(S6a)}$$

1737

1738 where $X(t)$ is the column vector with elements $T_{12w}(t)$ and $T_{12b}(t)$; c is the column vector whose

1739 elements are both equal to $1/(2N_T)$; A is the 2 x 2 matrix with elements $a_{11} = 1 - 2m$, $a_{12} = 1 - 2m$,

1740 $a_{21} = 2m/(d-1)$ and $a_{22} = 1 - 2m/(d-1)$.

1741   Iteration of this equation yields the following expression:

1742

$$X(t) = A^t X(0) + \sum_{i=1}^{t} A^{t-i} c \qquad \text{(S6b)}$$

1743

1744

1745   The powers of A can be evaluated using the spectral expansion of A in terms of its

1746   eigenvalues and eigenvectors. The eigenvalues of A satisfy the following characteristic equation:

1747

1748

$$\lambda^2 - \lambda[2 - 2m(1 + d'^{-1}) + 1 - 2m(1 + d'^{-1}) \qquad \text{(S7)}$$

1749

where for convenience $d - 1$ is denoted by d'.

This equation has roots $\lambda_0 = 1$ and $\lambda_1 = 1 - 2m(1 + d'^{-1})$, with corresponding right and

left eigenvectors u_i and v_i, respectively ($i = 0, 1$). Use of the identities $A u_i = \lambda_i u_i$ and $v_i A = \lambda_i v_i$

give the result $u_{01} = u_{02}$ for the 1st and 2nd elements of u_0, respectively. Similarly, $u_{11} = (-d') u_{12}$,

$v_{01} = v_{02}/d$ and $v_{11} = -v_{12}$. In order to use these in the spectral expansion of A, we arbitrarily set

$u_{01} = u_{02} = 1$ and $u_{11} = 1$, with $u_{12} = - d'^{-1}$, and use the normalization requirement $u_i^{Tr} v_i = 1$,

where the superscript Tr denotes transposing a column vector into a row vector. This gives $v_{01} =$

$(1 + d')^{-1}$, $v_{02} = v_{11} = (1 + d'^{-1})^{-1}$, $v_{12} = - (1 + d'^{-1})^{-1}$. Using the formula for the spectral

decomposition of a matrix, $A = \sum_i \lambda_i u_i v_i$, we obtain:

1759

1760 $$A^t = \begin{pmatrix} (1+d')^{-1} & (1+d'^{-1})^{-1} \\ (1+d')^{-1} & (1+d'^{-1})^{-1} \end{pmatrix} + [1 - 2m(1 + d'^{-1})]^t \begin{pmatrix} (1+d'^{-1})^{-1} & -(1+d'^{-1})^{-1} \\ -d'^{-1}(1+d'^{-1})^{-1} & d'^{-1}(1+d'^{-1})^{-1} \end{pmatrix} \qquad \text{(S8a)}$$

1761

1762   For large d, this expression reduces to:

1763

1764 $$A^t \approx \begin{pmatrix} 0 & 1 \\ 0 & 1 \end{pmatrix} + [1 - 2m]^t \begin{pmatrix} 1 & -1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} (1-2m)^t & 1-(1-2m)^t \\ 0 & 1 \end{pmatrix} \qquad \text{(S8b)}$$

1765

1766

1767   This equation implies that:

$$\sum_{i=1}^{t} A^{t-i} \approx \begin{pmatrix} \frac{1-(1-2m)^t}{2m} & t - \frac{1-(1-2m)^t}{2m} \\ 0 & t \end{pmatrix} \qquad \text{(S8c)}$$

1768

1769

1770   If time is transformed to the coalescent timescale, $T = t/(2N_T)$, $(1 - 2m)^t$ can be

1771   approximated by $\exp(- MdT)$. On the assumption of an instantaneous approach of the inversion

1772   to its equilibrium frequency, so that the initial vector $X(0) = (1, (1 - F_{ST})^{-1})^{Tr} = (1, (1+M)/M)^{Tr}$

1773   Equations (S6b), (S8b) and (S8c) yield the following expression:

1774

1775
$$X(T) \approx \begin{pmatrix} \exp(-dMT) & 1-\exp(-dMT) \\ 0 & 1 \end{pmatrix}(1, \ (1-F_{ST})^{-1})^{Tr} + \begin{pmatrix} \frac{[1-\exp(-dMT)]}{2m} & (2N_T T) - \frac{[1-\exp(-dMT)]}{2m} \\ 0 & 2N_T T \end{pmatrix} c \quad (S9a)$$

1776

1777   which reduces to:

1778

1779
$$X(T) \approx \exp^{-dMT} + (1-\exp^{-dMT})(1-F_{ST})^{-1} + T, \ (1-F_{ST})^{-1} + T \ )^{Tr} \qquad (S9b)$$

1780

1781   When $dMT \gg 1$, this expression implies that both T_{12w} and $T_{12b} \approx 1/(1-F_{ST}) + T \approx$

1782 $(1+M)/M + T$. For $dMT \ll 1$, T_{12w} increases faster with T than does T_{12b}, which always increases

1783   in direct proportion to T, especially when M is small. This can be seen by using the first-order

1784   approximation $\exp(-z) \approx 1 - z$ in Equation (S9b), which yields:

1785

1786
$$T_{12w} \approx 1 - MT + dMT(1-F_{ST})^{-1} + T = 1 + (d+1)T \qquad (S9c)$$

1787
$$T_{12b} \approx \frac{(1+M)}{M} + T \qquad (S9d)$$

1788

1789   The deviations of $T_{11w}(t)$ and $T_{11b}(t)$ from their equilibrium values, $T_{11w} = x$ and $T_{11b} =$

1790 $x/(1 - F_{ST,In})$, where $F_{ST,In} =$ is the value of F_{ST} for the inversion subpopulation are described by

1791   the following matrix equation:

1792
$$Y(t) = B^t Y(0) \qquad (S10a)$$

1793

1794   where $Y(t)$ is the column vector $(\delta T_{11w}(t), \delta T_{11b}(t))^{Tr}$. We have:

1795

1796
$$B = \begin{pmatrix} 1 - \frac{(1+Mx)}{2Nx} & 2m \\ \frac{2m}{d'} & 1 - \frac{2m}{d'} \end{pmatrix} \qquad (S10b)$$

1797

1798   The characteristic equation of B can be written as:

1799

1800
$$\lambda^2 - \lambda\left[2 - \frac{(1+Mx)}{2Nx} - 2md'^{-1}\right] + 1 + \frac{m}{Nd'x} - \frac{(1+Mx)}{2Nx} - 2md'^{-1} = 0 \qquad (S11)$$

1801

1802   This equation has the following roots:

1803
$$\lambda_0 = \frac{1}{2}\{2 - \frac{(1+Mx)}{2Nx} - 2md'^{-1} + \sqrt{\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^2 - \frac{4m}{Nd'x}}\}$$
(S12a)

1804
$$\lambda_1 = \frac{1}{2}\{2 - \frac{(1+Mx)}{2Nx} - 2md'^{-1} - \sqrt{\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^2 - \frac{4m}{Nd'x}}\}$$
(S12b)

1805

1806   The quantity inside the square term can be written as:

1807
$$\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^2 (1 - \varepsilon)$$
(S13a)

1808

1809   where
$$\varepsilon = \frac{4m}{Nd'x}\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^{-2}$$
(S13b)

1810

1811 Unless Nx is close to 1, $\varepsilon \ll 1$, and $\sqrt{1 - \varepsilon} \approx 1 - \frac{1}{2}\varepsilon$, so that the eigenvalues can be

1812 approximated by:

1813
$$\lambda_0 \approx 1 - \frac{m}{Nd'x}\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^{-1} = 1 - \alpha$$
(S14a)

1814
$$\lambda_1 \approx 1 - \frac{(1+Mx)}{2Nx} - \frac{2m}{d'} + \frac{m}{Nd'x}\left[\frac{(1+Mx)}{2Nx} + \frac{2m}{d'}\right]^{-1} = 1 - \frac{(1+Mx)}{2Nx} - \frac{2m}{d'} + \alpha$$
(S14b)

1815 where

1816
$$\alpha = \frac{m}{Nd'x}\{\frac{[1+M(x+d'^{-1})]}{2Nx}\}^{-1} = \frac{M}{2Nd'}[1 + M(x + d'^{-1})]^{-1}$$
(S14c)

1817

1818   For large d, we have:

1819
$$\alpha \approx \frac{M}{2N_T(1+Mx)}$$
(S14d)

1820

1821   This expression implies that the asymptotic rate of approach to equilibrium on the

1822 coalescent timescale of $2N_T$ generations is approximately $M/(1 + Mx)$.

1823   The elements of the corresponding right and left eigenvectors, u'_i and v'_i, are given by

1824 the following expressions:

1825
$$\frac{u'_{02}}{u'_{01}} = (2m)^{-1}[\frac{(1+Mx)}{2Nx} - \alpha] \approx \frac{(1+Mx)}{Mx}$$
(S15a)

1826

1827
$$\frac{u'_{12}}{u'_{11}} = -(2m)^{-1}(\frac{2m}{d'} - \alpha) \approx -d'^{-1}$$
(S15b)

1828

1829
$$\frac{v'_{02}}{v'_{01}} = d'(2m)^{-1}[\frac{(1+Mx)}{2Nx} - \alpha] \approx d'\frac{(1+Mx)}{Mx}$$
(S15c)

1830

$$\frac{v'_{12}}{v'_{11}} = -d'(2m)^{-1}\left(\frac{2m}{d'} - \alpha\right) \approx -1 \tag{S15d}$$

1832

1833   As before, we can arbitrarily set $u'_{01} = u'_{11} = 1$, and use the normalizations $\boldsymbol{u}'^{Tr}_i \boldsymbol{v}'_i = 1$

1834 to obtain the following relations:

1835

$$u'_{02} = (2m)^{-1}\left[\frac{(1+Mx)}{2Nx} - \alpha\right] \approx \frac{(1+Mx)}{Mx} \tag{S16a}$$

$$v'_{01} = \{1 + d'[(1+Mx)(Mx)^{-1}]^2\}^{-1} \tag{S16b}$$

$$v'_{02} = d'(2m)^{-1}\left[\frac{(1+Mx)}{2Nx} - \alpha\right]\{1 + d'[(1+Mx)(Mx)^{-1}]^2\}^{-1}$$

$$\approx d'\frac{(1+Mx)}{Mx}\{1 + d'[(1+Mx)(Mx)^{-1}]^2\}^{-1} \tag{S16c}$$

$$u'_{12} = -(2m)^{-1}\left(\frac{2m}{d'} - \alpha\right) \approx -d'^{-1} \tag{S16d}$$

$$v'_{11} = \left[1 + d'(2m)^{-2}\left(\frac{2m}{d'} - \alpha\right)^2\right]^{-1} \approx (1 + d'^{-1})^{-1}$$

$$v'_{12} = -v'_{02} \tag{S16e}$$

1843

1844   The spectral decomposition of the power of a matrix can be used to write $\boldsymbol{B}^t =$

1845 $\sum_i \lambda_i^t \boldsymbol{u}'_i \boldsymbol{v}'_i$. This can be substituted into Equation (S10a) to obtain $T_{11w}(t)$ and $T_{11b}(t)$. When d is

1846 large, Equations (S16) yield:

1847

$$\boldsymbol{B}^t \approx \begin{pmatrix} 0 & \frac{Mx}{(1+Mx)} \\ 0 & 1 \end{pmatrix}(1-\alpha)^t + \left[1 - \frac{(1+Mx)}{2Nx}\right]^t\begin{pmatrix} 1 & -\frac{Mx}{(1+Mx)} \\ 0 & 0 \end{pmatrix}$$

$$= \begin{pmatrix} \left[1 - \frac{(1+Mx)}{2Nx}\right]^t & \frac{Mx}{(1+Mx)}\{(1-\alpha)^t - \left[1 - \frac{(1+Mx)}{2Nx}\right]^t\} \\ 0 & (1-\alpha)^t \end{pmatrix}$$

1850

$$\approx \begin{pmatrix} \exp\left[-\frac{(1+Mx)t}{2Nx}\right] & \frac{Mx}{(1+Mx)}\{\exp(-\alpha t) - \exp\left[-\frac{(1+Mx)t}{2Nx}\right]\} \\ 0 & \exp(-\alpha t) \end{pmatrix} \tag{S17a}$$

1852

1853 If time is measured in units of coalescent time (T), the last expression can be written as:

1854

$$\boldsymbol{B}^T \approx \begin{pmatrix} \exp\left[-\frac{d(1+Mx)T}{x}\right] & \frac{Mx}{(1+Mx)}\{\exp\left[-\frac{MT}{(1+Mx)}\right] - \exp\left[-\frac{d(1+Mx)T}{x}\right]\} \\ 0 & \exp\left[-\frac{MT}{(1+Mx)}\right] \end{pmatrix} \tag{S17b}$$

1856

1857   The terms involving $\exp[-d(1+Mx)T/x]$ decay much faster than those involving $\exp[-$

1858 $MT/(1+Mx)]$, unless d/x is of order l or less, and can therefore be neglected when d is large,

1859   except when T is of order $1/d$, i.e., for early stages in the process. For large d, the equilibrium

1860   values of T_{11w} and T_{11b} are x and approximately $(1+Mx)/M$, respectively; Equation (S17b)

1861   implies that, for $dT \gg x/(1+Mx)$, we have:

1862

1863 $$T_{11w}(T) \approx x + [T_{11b}(0) - \tfrac{(1+Mx)}{M}]\tfrac{Mx}{(1+Mx)}\exp[-\tfrac{MT}{(1+Mx)}] \qquad \text{(S18a)}$$

1864

1865 $$T_{11b}(T) \approx \tfrac{(1+Mx)}{M} + [T_{11b}(0) - \tfrac{(1+Mx)}{M}]\exp[-\tfrac{MT}{(1+Mx)}] \qquad \text{(S18b)}$$

1866

where $T_{11w}(0) = T_{11b}(0) = 0$ in the case of an instantaneous approach of the inversion to its

equilibrium frequency. In this case, Equation (S18a) has the same form as Equation (S5b) for the

panmictic case, except that $(1+Mx)/M$ replaces x in the exponential function. This corresponds

to the replacement of the migration effective population size, N_T, which determines the expected

coalescent time for pairs of allele sampled within a deme, by the "total effective population

size", $N_T/(1 - F_{ST})$, which determines the expected coalescence time for pairs of alleles sample

randomly from the whole population {Charlesworth, 2010 #3373}, p.318. Since $x < (1+Mx)/M$,

this corresponds to a slower asymptotic rate of approach to equilibrium in the case of a

subdivided population, with the rate being an increasing function of M.

A similar treatment of changes in mean coalescent times can be applied to the St

subpopulation by replacing $T_{11w}(t)$ and $T_{11b}(T)$ with $T_{22w}(T)$ and $T_{22b}(T)$, and x with y, setting

$T_{22w}(0) = 1$ and $T_{11b}(0) = (1+My)/M$ in the case of an instantaneous approach of the inversion to

its equilibrium frequency.

The relevance of these asymptotic rates of change is not, however, clear, since the rates

of change caused by the smaller eigenvalue are substantial when d is large, as assumed here, so

that the equilibrium values of the T_{iiw} and T_{iib} ($i = 1$ or 2) may be approached quite early on. The

properties of the early stages of the process can be examined by approximating the exponentials

in Equation (S17), and its equivalent for T_{22w} and T_{22b}, by the first-order terms in the relevant

exponential functions, as was done to obtain Equations (S5) for the panmictic case in section S5.

But it is important to note that this approximation requires $dT(1+Mx)/x \ll 1$ in Equation (S17b),

so that it will be accurate only for $T \ll x/d(1+Mx)$, a brief period of time.

Applying the initial conditions $\delta T_{11w}(0) = -x$, $\delta T_{11b}(0) = -(1 + Mx)/M$, $\delta T_{22w}(0) = x$ and

$\delta T_{22b}(0) = (1+M)M^{-1} - (1+My)M^{-1} = x$ to these equations, some simple algebra yields the

following expressions for the case of an instantaneous sweep:

1891

1892
$$T_{11w}(T) \approx \frac{Mx}{(1+Mx)}T \qquad \text{(S19a)}$$

1893
$$T_{11b}(T) \approx T \qquad \text{(S19b)}$$

1894
$$T_{22w}(T) \approx 1 - (dxy^{-1})T \qquad \text{(S19c)}$$

1895
$$T_{22b}(T) \approx \frac{(1+M)}{M} - \frac{Mx}{(1+My)}T \qquad \text{(S19d)}$$

1896

Equation (S19b) shows that T_{11b} is initially proportional to T, and Equation (S19a) shows

that T_{11w} increases with time at a rate that is a fraction $Mx/(1 + Mx)$ of T. Equation (S19c) shows

that T_{22w} decreases rapidly with time when d is large, due to the dominance of the relevant term

in d in the relevant recursion equation; this means that the decline in T_{22w} dominates the

expressions for T_{Sw} and T_{Tw}. These expressions yield the following results for the mean within-

karyotype and overall coalescent times, assuming that d is large and $dMT << 1$:

1903

1904
$$T_{Sw}(T) \approx y - dxT \qquad \text{(S20a)}$$

1905
$$T_{Tw}(T) \approx y(1 + x) - dxyT \qquad \text{(S20b)}$$

1906
$$T_{Sb}(T) \approx y(1 + M)M^{-1} - x(1 + My)^{-1}T \qquad \text{(S20c)}$$

1907
$$T_{Tb}(T) \approx y(1 + x)(1 + M)M^{-1} + x[1 + y(1 + M)](1 + My)^{-1}T \qquad \text{(S20d)}$$

1908

1909   Combined with Equations (S9c) and (S9d), these expressions can be used to obtain

1910   approximations for F_{ATw} and F_{ATb} as functions of T when dT is small and d is large. After some

1911   algebra, the following expressions are obtained:

1912

1913
$$F_{ATw}(T) \approx \frac{x[y+d(2-x)T]}{y[(1+x)+dxT]} \qquad \text{(S20e)}$$

1914
$$F_{ATb}(T) \approx \frac{x}{(1+x)}\left\{1 + \frac{M(1-2x+My)}{y(1+x)(1+M)(1+My)}T\right\} \qquad \text{(S20f)}$$

1915

1916   These equations imply that F_{ATw} always increases initially when there is no

1917   recombination, for the case of an instantaneous sweep; F_{ATb} also increases initially, provided that

1918 $y > (2x-1)/M$, a fairly light condition

1919   It is also of interest to ask how the between-population measure of differentiation for the
1920   *In* subpopulation behaves in the absence of recombination. This can be measured by considering
1921   the within- and between-population mean coalescence times for pairs of randomly sampled
1922   haploid genomes that both carry the inversion, giving $F_{ST,In} = 1 - T_{11w}/T_{11b}$, given that d is
1923   assumed here to be very large. The general equations for coalescence times then imply that:

1924

1925
$$F_{ST,In}(T) \approx \frac{1}{(1+Mx)[1+g(T)]} \qquad \text{(S21a)}$$

1926   where:

1927
$$g(T) = [\frac{M}{(1+Mx)}T_{11b}(0) - 1]\exp[-\frac{MT}{(1+Mx)}]$$

1928

1929   Similarly,

1930
$$1 - F_{ST,In}(T) \approx \frac{Mx+(1+Mx)g(T)}{(1+Mx)[1+g(T)]} \qquad \text{(S21b)}$$

1931   and

1932
$$h(T) = \frac{1-F_{ST,In}(T)}{F_{ST,In}(T)} - Mx \approx -(1+Mx)g(T) \qquad \text{(S22c)}$$

1933

1934   Equation (S22c) implies that:

1935
$$\frac{d\,h(T)}{dT} \approx -\frac{M\,h(T)}{(1+Mx)} \qquad \text{(S22d)}$$

1936

1937   i.e. the asymptotic proportional rate of change of the natural logarithm of the deviation of the
1938   ratio of $1 - F_{ST,In}$ to $F_{ST,In}$ from its equilibrium value of $1/(1 + Mx)$ is equal to $- M/(1 + Mx)$,
1939   which is the same as the asymptotic proportional rates of change of $\delta T_{11w}(T)$ and $\delta T_{11b}(T)$.
1940   As in the case of F_{AT}, the relevance of these asymptotic rates of change is unclear. For
1941   small T, following the same approach as used above for F_{AT}, we have:

1942

1943
$$F_{ST\ In}(T) \approx \frac{1}{(1+Mx)} \qquad \text{(S23)}$$

1944

1945   with the somewhat surprising result that $F_{ST,In}$ is constant and equal to its equilibrium value, to
1946   the order of the approximations used here, despite the fact that it is undefined when $T_{11b} = 0$.
1947   This arises from the fact that Equation (S19a) shows that T_{11w} for small $T \approx MxT/(1+Mx)$
1948   whereas Equation (S19b) shows that T_{12b} is proportional to T, so that $1 - T_{11w}/T_{11b} \approx 1/(1 + Mx)$.

1949   Another way of obtaining this result is to note that, if α in Equation (S17a) is neglected (as

1950   is reasonable for small t), the rate of change per generation in T_{11w}, given by **B**, is as follows:

1951

1952
$$\Delta T_{11w}(t) \approx -\frac{(1+Mx)}{2Nx}T_{11w}(t) + \frac{Mx}{(1+Mx)}T_{11b}(t) \qquad \text{(S24a)}$$

1953

1954   This expression is equal to zero when:

1955

1956
$$\frac{T_{11w}(t)}{T_{11b}(t)} = \frac{Mx}{(1+Mx)} \qquad\qquad \text{(S24b)}$$

1957

1958 which is equivalent to Equation (S23). The rate of change per generation in T_{11w} is initially very

1959 small, so that T_{11w} reaches a quasi-equilibrium such that its ratio with respect to T_{11b}, and hence

1960 $F_{ST,In}$, is approximately constant over time.

1961   A similar treatment of F_{ST} can be applied to the St subpopulation by replacing $T_{11w}(t)$ and

1962 $T_{11b}(T)$ with $T_{22w}(T)$ and $T_{22b}(T)$, and x with y.

1963

1964 **S8 Recursion equations for the second moments of the T_{ij} in a single population**

1965 The method for obtaining recursion relations for the expected coalescent times (Equations A1)

1966 can be extended to their higher moments in a conceptually straightforward way by replacing the

1967 $(1 + t_{ij.})$ in Equations (A1) by $(1 + t_{ij.})^k$, where the . subscript is either w or b., and expanding by

1968 the binomial theorem. Given expressions for $k = 1$ and 2, recursions for $k = 3, 4$, etc. can be

1969 developed.

1970   For simplicity, only the case of $k = 2$ for a single randomly mating population of size N

1971 will be considered in detail here, so that the subscripts w and b can be dropped, allowing

1972 determination of the variances of the t_{ij}. This yields the following recursion relations, where

1973 t_{ij} and t_{ij}^2 denotes the expectations of the relevant coalescent time and its square, respectively:

1974

1975
$$t_{11}'^2 = (1 - 2ry)\left[\tfrac{1}{2Nx} + \left(1 - \tfrac{1}{2Nx}\right)\right](1 + 2t_{11} + t_{11}^2) + 2ry(1 + 2t_{12} + t_{12}^2) \qquad \text{(S25a)}$$

1976

1977
$$t_{22}'^2 = (1 - 2rx)\left[\tfrac{1}{2Ny} + \left(1 - \tfrac{1}{2Ny}\right)\right](1 + 2t_{22} + t_{22}^2) + 2rx(1 + 2t_{12} + t_{12}^2) \qquad \text{(S25b)}$$

1978

1979
$$t_{12}'^2 = (1 - r)(1 + 2t_{12} + t_{12}^2) + rx(1 + 2t_{11} + t_{11}^2) + ry(1 + 2t_{22} + t_{22}^2) \qquad \text{(S25c)}$$

1980

1981

1982   These equations can be iterated from a specified set of initial conditions in conjunction

1983 with the corresponding recursion equations for the expectations of the t_{ij} (see Equations A1 and

1984 A2) providing exact expressions for the first and second moments of the t_{ij}. Useful

1985 approximations for the equilibrium values of the second moments can be obtained by noting that

1986 the expected squares of the equilibrium coalescent times are much greater than than the expected

1987 values of the equilibrium coalescent times themselves, so that many of the terms in Equations

1988 (S25) can then be neglected. At equilibrium, this procedure yields:

1989

1990
$$t_{11}^2 \frac{1+\rho xy}{2Nx} \approx 2t_{11} + 2ryt_{12}^2 \qquad\qquad \text{(S26a)}$$

1991

1992
$$t_{22}^2 \frac{1+\rho xy}{2Ny} \approx 2t_{22} + 2rxt_{12}^2 \qquad\qquad \text{(S26b)}$$

1993

1994
$$t_{12}^2 \approx xt_{11}^2 + yt_{22}^2 + 2r^{-1}t_{12} \qquad\qquad \text{(S26c)}$$

1995
1996
1997 Transforming to the coalescent time-scale of $2N$ generations, these equations become:
1998
1999
$$T_{11}^2(1+\rho xy) \approx 2xT_{11} + \rho xyT_{12}^2 \qquad\qquad \text{(S27a)}$$
2000
2001
$$T_{22}^2(1+\rho xy) \approx 2yT_{22} + \rho xyT_{12}^2 \qquad\qquad \text{(S27b)}$$
2002
2003
$$T_{12}^2 \approx xT_{11}^2 + yT_{22}^2 + 4\rho^{-1}T_{12} \qquad\qquad \text{(S27c)}$$
2004
2005
2006 where the T_{ij} are given by Equations (5)

2007   After some algebra, we obtain the following expressions:

2008

2009
$$T_{11}^2 \approx \frac{2(1+\rho x^2 y)[xT_{11}+2xy(1+2\rho^{-1})]+2\rho xy^3 T_{22}+4\rho x^2 y^3(1+2\rho^{-1})}{(1+\rho x^2 y)(1+\rho xy^2)-\rho^2(xy)^3} \qquad \text{(S28a)}$$

2010

2011
$$T_{22}^2 \approx \frac{2(1+\rho xy^2)[yT_{22}+2xy(1+2\rho^{-1})]+2\rho x^3 yT_{11}+4\rho x^3 y^2(1+2\rho^{-1})}{(1+\rho x^2 y)(1+\rho xy^2)-\rho^2(xy)^3} \qquad \text{(S28b)}$$

2012

2013 T_{12}^2 can be obtained by substituting Equations (S28) into Equation (S27c). The

2014 variances and standard deviations of the three coalescent times are then easily found from the

2015 corresponding first and second moments.

2016   This method of determining the variances of the pairwise coalescence times can be

2017   validated by comparing the standard deviations generated by Equations (5) and (S28) with

2018   the results of coalescent simulations when the time of sampling is sufficiently large that the

2019   process is close to equilibrium. Results for a wide range of ρ values with $x = 0.1$ and 0.5 are

2020   shown in Table S2, and display excellent agreement between the analytical and simulation

2021   results.

2022

S9 Statistical error in population genomic estimates of diversity and divergence for

polymorphic inversions

Tajima (1983, Equation 30) showed that, for a Wright-Fisher population of size N and a

sample size of n, the stochasticity of coalescent times generates a variance in π at a single

nucleotide site of:

$$\frac{2(n^2+n+3)}{9n(n-1)}\theta^2$$

$$\sim \frac{2}{9}\theta^2 \qquad \text{for moderately large } n \qquad\qquad (S29)$$

where θ is the scaled mutation rate $4Nu$. In other words, the coefficient of variation (CV) of

π due to the coalescent process is only somewhat smaller than 1, as would be expected from

the exponential distribution of coalescent times in the Kingman coalescent process, and the

strong, but not complete, correlations between the coalescence times of different pairs of

alleles in the same sample. There is a also a variance of $(n+1)\theta/3(n-1)$ arising from the

mutational process itself. For $n = 2$, the variance is simply $\theta + \theta^2$.

In general, the variances of the means of pairwise diversity and divergence statistics over

large numbers of nucleotide sites, which are discussed in the main text, depend on the extent

to which different sites have correlated genealogies; a mean over m totally independent sites

has a variance of $1/m$ times the variance for a single site. Most parts of the genome of

eukaryote taxa such as *Drosophila* experience significant rates of recombination, so that

different sites do not have totally correlated gene genealogies (McVean 2002). In normally

recombining regions of the *Drosophila* genome, linkage disequilibrium (LD), as measured by

the squared correlation coefficient between pairs of sites (R^2), approaches the baseline level

generated by finite sample size once they are a few hundred basepairs apart (e.g.,

Charlesworth & Charlesworth 2010, p.384). This suggests that the majority of pairs of sites in

a window of 100kb, as in the Kapun et al. (2023) dataset on *In(3R)P* of *D. melanogaster*, can

be treated as having independent gene trees, given that R^2 is closely related to the covariances

of the lengths of gene trees (McVean 2002). Thus, the stochastic coalescence variances of

mean pairwise diversity and divergenc statistics for a sequence of m basepairs over a single

window in most regions of the *Drosophila* genome are likely to be multiplied by a factor of

the order of $1/m$ compared to the single nucleotide site values.

To apply this reasoning to population genomic data on inversion polymorphisms, it is first

necessary to determine the variances of the diversity and divergence statistics for a single site

when the division of the population into *In* and *St* haplotypes plus any population structuring

is taken into account. Each class of event in a structured coalescent process (e.g.,

coalescence, migration to a new deme) has an exponentially distributed waiting time.

However, the distribution along a chain of such events involves convolutions of the

distributions of the individual events, and hence is not itself exponential.

In the case of *In(3R)P*, population subdivision can safely be neglected, so that the results

in section S8 can be applied. The results in Table S2 show that T_{11} has the largest coefficient

of variation among the T_{ij}, but this is less than 5 for the lowest scaled rate of recombination (ρ

$= 0.4$) between *In* and *St* with $x = 0.1$ and less than 2.5 with $x = 0.5$. For $\rho = 4$ or 40, which

the analyses in the main text show are consistent with the *Drosophila* data, the standard

deviations of all of the T_{ij} are close to their means.

It is also necessary to determine whether LD decays sufficiently fast within inversion

haplotypes for the argument about the variance of mean diversity and divergence statistics to

be valid. Kapun et al. (2023, Fig. 3) give detailed information for the *In(3R)P* inversion of *D.*

melanogaster. For out-of-Africa populations, bottleneck effects have created substantial LD

within both standard and inverted haplotypes, so only their panel A for the Zambian

population (where the inversion is present at a frequency of approximately 0.1) provides

useful information. This panel shows that *St* haplotypes display the same pattern as for

normal genomic regions, as might be expected from its high frequency. For *In* haplotypes,

LD starts off at a very high value, but approaches the baseline value for sites about 20kb

apart.

There are three reasons for expecting the relatively rare *In* haplotypes to experience more

LD than commoner *St* haplotypes. First, an inversion with frequency $x << 0.5$ experiences a

higher sampling variance for the drift process than *St*, since its effective population size is Nx.

Second, the effective recombination rate between a pair of *In* sites (ignoring the low

frequency of exchange between *In* and *St*) is rx, where r is the recombination rate between

the sites, so that their net scaled recombination rate is $4Nx^2r$. This low effective

recombination rate may intensify Hill-Robertson interference effects (Charlesworth and

Jensen 2021), reducing N_e even further. Third, exchange between *In* and *St* in heterokarotypes

is analogous to migration between demes in a subdivided population, inducing some LD

(Wakeley & Lessard 2003). However, this effect is small for a pair of populations (Wakeley

& Lessard 2003) and can be neglected as a first approximation, relative to the much bigger

effect of the low frequency of the inversion.

Remarkably, LD within inversion haplotypes of *In(3R)P* seems to be close to the

predictions of equilibrium neutral theory. The expected value of R^2 for the normal autosomal

genome is given by the equation of Ohta & Kimura (1971):

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2091 $$E\{R^2\} \approx \frac{10+\rho}{(11+\rho)(2+\rho)} \qquad\qquad \text{(S30)}$$

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For the inversion, $\rho = 4Nr$ is replaced by $\rho_1 = 4Nx^2r$.

In *Drosophila*, gene conversion plays an important role in determining r. If we have two

sites that are separated by substantially more than the mean tract length of around 440

basepairs, the chance that they recombine is approximately twice the probability that one of

them experiences a conversion event, which is typically 10^{-5} in female meiosis (Korunes and

Noor 2019). This is offset by the lack of exchange in male meiosis, so the net contribution to

r for autosomal loci is 10^{-5}. For crossovers, the typical rate of recombination in female

meiosis for a pair of sites separated by l basepairs is approximately $2l \times 10^{-8}$, so the net

contribution to r is $l \times 10^{-8}$ (Campos and Charlesworth 2019).

For the normal part of the genome, an N_e of approximately 1.6×10^6 is a widely accepted

estimate for the Zambian population (Johri et al. 2020), so that $\rho \approx 4 \times 10^6 \times r = 64 + 0.064l$,

which can substituted into Equation (S30). For sites 1kb apart, $\rho = 128$, $E\{R^2\} \approx 0.007$; for

sites 10kb apart, $\rho = 704$, $E\{R^2\} \approx 0.001$. For an inversion with $x = 0.1$, we have $r_1 = 10^{-6} + l$

$\times 10^{-9}$, and $\rho_1 = 0.64 + 0.00064l$. For sites 1kb apart, $\rho_1 = 1.28$ and $E\{R^2\} \approx 0.28$; for sites

10kb apart, $\rho_1 = 7.04$, $E\{R^2\} \approx 0.10$; for sites 20kb apart, $\rho_1 = 13.44$, $E\{R^2\} \approx 0.06$; for sites

40kb apart, $\rho_1 = 26.24$, $E\{R^2\} \approx 0.03$. These values are very similar to what is seen in panel

A of Kapun et al. (2023), suggesting that complications due to Hill-Robertson interference do

not play a major role in affecting LD within the *In(3R)P* inversion in Zambia.

It follows that, if the means of diversity and divergence statistics for the inversion over a

large number of 100kb windows are used, as was done for the central regions of *In(3R)P* by

Kapun et al. (2023), most pairs of sites will be approximately independent of each other (i.e.,

there is strong statistical mixing: Billingsley [1995]), and their variances will be close to $1/m$

times the variances for individual sites. To allow for the presence of the high degree of

correlation between a substantial fraction of pairs within the same window in the *In* sample,

one could (probably quite conservatively) elevate the multiplier to $2/m$ (essentially zero

correlation is expected between non-adjacent windows).

While exact calculations of the variances of the mean coalescence time for a sample of n

alleles are complicated, even for the case of a single population (Tajima 1983), a very

conservative procedure is to assume that, for a sample of size n, all combinations of pairwise

coalescence times are completely correlated. The variance of the mean of the pairwise

coalescent times over all $n(n-1)/2$ values is then equal to the variance for a single pair. It

follows that upper bounds to the variances of the mean diversity and divergence statistics

over m sites from the stochasticity of the coalescent process are given by the squares of their

expectations, unless ρ is of order 1 or less, giving an upper bound to their coefficients of

variation of approximately $1/\sqrt{0.5m}$.

In addition, we need to consider the variance associated with the mutational process itself;

for a pair of alleles of type ij under the infinite sites model, this equal to $\mathrm{E}\{T_{ij}\}\theta$, where θ is

the population scaled mutation rate (Tajima 1983). For the mean of a pairwise diversity

statistic for a sample of n alleles taken over m sites, the argument used above shows that the

variance $\approx 2\mathrm{E}\{T_{ij}\}\theta /m$, corresponding to a coefficient of variation of $1/\sqrt{0.5m\theta}$. For $\theta \approx$

0.01, this dominates over the coalescent process stochasticity term, but is still very small for

$m = 10^4$. By the central limit theorem for strongly mixed correlated sites (Billingsley 1995),

normal deviate tests on pairwise diversity and divergence statistics should be quite robust for

data taken over a large number of nucleotide sites, as would be the case for the central region

of a several megabase inversion such as *In(3R)P*, with ample power to detect small

differences between theoretical predictions and observations.

Difficulties are, however, likely to arise for comparisons involving the relatively small

regions associated with inversion breakpoints, where the arguments based on large numbers

of sites are likely to fail; simulation-based methods will be probably be needed for inference

and hypothesis testing with these regions. As noted in the text, however, patterns such as an

increase in $\tilde{F}_{AT}$ towards inversion breakpoints appear to be repeatable across several

independently-derived inversions in *D. melanogaster*, suggesting that conclusions based on

such patterns are statistically robust.

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Figure S1. The equilibrium population statistics for an inversion polymorphism where the inversion is maintained at a constant frequency of 0.5, under the same assumptions as in Figure 1. The X axis is the equilibrium F_{ST} for neutral sites unlinked to the inversion. Subscripts 1 and 2 denote alleles sampled from the inversion and standard arrangement, respectively; subscripts w and b denote alleles sampled from the same and from separate demes, respectively; subscript T denotes pairs of alleles sampled without regard to karyotype. In this case, $T_{11w} = T_{22w} = T_{Sw} = 1$ (blue dashed line) for all values of F_{ST}. The solid black curve is T_{12}, the sold blue curve is T_{11b} and the solid and dashed red curves are T_{Tb} and T_{Tw}, respectively.

Figure S2. Equilibrium values of F_{ATw} (dashed curves) and F_{ATb} (blue solid curves), T_{11w}/T_{22w} (black dashed curves) and T_{11w}/T_{22w} (black solid curves), for an inversion polymorphism where the inversion is maintained at a constant frequency of 0.5. Four different recombination rates are modeled, with the higher rate for the panel corresponding to the black curves and the lower rate to the blue curves. The dashed curves are for within-deme samples and the solid curve for samples from separate demes. The population and recombination parameters in Figure 1 are used.