Rapid species discovery and identification with real-time barcoding

facilitated by ONTbarcoder 2.0 and Oxford Nanopore R10.4

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Abstract

Most animal species are undescribed and hidden in biodiversity samples consisting

of thousands of specimens that are difficult to sort to species using morphological

characters. Sorting with DNA barcodes is an attractive alternative, but needs cost-

effective techniques that are suitable for use in many laboratories around the world

so that barcoding can be made widely available. Oxford Nanopore's portable and

inexpensive MinION sequencers are a good option because they allow for reducing

the sequencing and capital-cost of a fully functional barcoding laboratory. We here

provide an update to the MinION barcoding software ONTbarcoder that is available

for commonly used operating systems and includes a GUI. We show that the read

quality obtained with ONT's latest basecallers and chemistry (R10.4 flowcells, Q20+

kits) allow for three key improvements. Firstly, ONTbarcoder can now deliver real-

time barcoding to complement ONT's real-time sequencing. This means that the first

barcodes are obtained within minutes of starting a sequencing run and a significant

proportion of barcodes are available before sequencing completes. This real-time

feature of ONTbarcoder can be configured to handle both Mk1B and Mk1C. The

input is a demultiplexing sheet and base-called or raw data. Secondly, the improved

read quality of ONT's latest flow cells (R10.4) allows for the use of primers with

shorter indices than what was previously needed (9bp vs. 12-13bp). This decreases

primer cost and improves PCR success rates. Thirdly, we demonstrate that the

availability of R10.4 chemistry in the low-cost Flongle flowcell is an attractive option

for users who require only 200-250 barcodes at a time.

Introduction

The world faces significant challenges as we head into a biodiversity crisis

with over 80% of the animal species being unknown, undescribed and unidentifiable

(Oliver *et al.*, 2015; Schmeller *et al.*, 2020; World Economic Forum, 2020; Srivathsan

et al., 2023). At the heart of this crisis is the loss of species, habitats, and ecological

interactions that have evolved over millions of years (Biesmeijer *et al.*, 2006;

Outhwaite *et al.*, 2022). Of particular concern is the lack of data on arthropods, which

account for the majority of animal species and specimens. In fact, the biomass of all

arthropods combined surpasses that of all terrestrial vertebrates in the wild (Bar-On

et al., 2018), making them an essential and yet poorly understood components of

ecosystems worldwide (Yeo *et al.*, 2021). Yet, despite their importance, most

arthropod species are unknown to science. This makes it impossible get a good

understanding of biodiversity be it the quantitative assessment of biodiversity,

understanding of the tree of life, and the role of arthropods in delivering ecosystem

functions. The problems with understanding arthropod diversity is in part due to high

abundance, which makes it expensive or even impossible to sort the thousands of

specimens from bulk samples to species.

Thus, new approaches are needed that allow for the discovery and

description of unknown species hidden in bulk samples. Here, DNA barcodes are a

useful tool for identifying and sorting specimens to approximate species level (Wang

et al., 2018) but until recently, high cost and time-consuming processes for obtaining

barcodes have limited its usefulness (Hebert *et al.*, 2003; Meier *et al.*, 2016;

Srivathsan *et al.*, 2021). Fortunately, the advent of simplified methods for obtaining

amplicons and new sequencing technologies, such as the MinION sequencer from

Oxford Nanopore Technologies (ONT), are making barcoding more accessible and

cost-effective (Srivathsan *et al.*, 2018; Pomerantz *et al.*, 2022). These recent

developments enable large-scale species discovery and specimen identification at a

fraction of the cost of previously available methods. Large-scale barcoding can not

only expedite the specimen-sorting step of species discovery, but also improve the

data obtained with metabarcoding by providing the barcode databases that are very

useful for interpreting metabarcoding data (Chua *et al.*, 2023). It is therefore

important to have cost-effective barcoding protocols that are so simple that they can

be implemented anywhere by stakeholders with different scientific, financial, and skill

backgrounds (Srivathsan *et al.*, 2021).

We recently proposed such a workflow that covered the three main steps of

DNA barcoding (Srivathsan *et al.*, 2021). (1) Obtaining COI amplicons for a large

number of specimens, (2) Sequencing a pool of COI amplicons, and (3) Generating

barcodes from the MinION sequencers. The workflow reduced the cost of a fully

functional DNA barcoding laboratory by more than 90% to a low approximately USD

10,000. We furthermore introduced barcoding software ("ONTbarcoder") that is user-

friendly and compatible with all popular operating systems (iOS, Windows, Linux).

We here provide an update, because Oxford Nanopore has introduced new

chemistry and base-calling software to all flow cells that allow for significant

improvements. Overall higher read quality obtained means that (1) real time

sequencing can now be matched by real-time barcoding, (2) the length of primer

indices can be reduced, (3) many error correction options in ONTbarcoder are now

rarely needed, and (4) all these benefits are now also available for the Flongle,

ONT´s cheapest flow cell.

We here evaluate the latest ONT chemistry and implement improvements to

ONTbarcoder. The first improvement is real-time barcode calling to match Oxford

Nanopore's real-time sequencing. ONT devices are unique in that they produce full-

length reads minutes of starting a sequencing run. The problem with matching real-time sequencing with real-time barcode calling has been the high error rates of ONT reads. All earlier attempts of implementing real-time barcoding yielded unsatisfying results due to low demultiplexing and high sequence error rates (Srivathsan *et al.*, 2018, 2019). All barcode calling was thus relegated to after all reads had been harvested. The second improvement is the compatibility of the new barcoding workflow with shorter primer tags ("indices"). Previously, the tags had to be 12-13 bps long (Srivathsan *et al.*, 2018, 2019). This increased primer cost and interfered with the success rate of PCRs (Srivathsan *et al.*, 2019; Bohmann *et al.*, 2022), because a significant proportion of the primer (i.e., the tag) did not match the template. We here show that the tag length can now be reduced to 9-bp. The overall higher quality of the reads is also responsible for the third improvement, i.e., it is rarely needed to use all three levels of the iterative pipeline in ONTbarcoder ("Consensus by length","Consensus by similarity", "Consensus by barcode comparison"). Lastly, all the benefits of the new chemistry are now also available for the cheap Flongle flow cells, which until recently were stuck at the old R9.4 chemistry. This matters because the Flongle is particularly suitable for small barcoding projects that are in high demand (200-250 barcodes).

Materials and Methods

PCR with tagged primers

Two sets of amplicons were used to assess the performance of the latest chemistry and real-time barcoding using MinION. The first set consisted of COI amplicons for 7,679 spiders while the second consisted of amplicons for 285 phorid

specimens also evaluated in Vasilita et al. (2023). DNA was extracted using 20 µl of

HotSHOT (total volume = 40 µl after addition of 20 µl neutralisation buffer) (Truett *et*

al., 2000). For both experiments tagged amplicons were used. This involved dual

tagging where both forward and reverse primers are modified with additional short

indices at the 5' end of the primers. Once amplicons are generated, the reads can be

demultiplexed into specimen specific bins after MinION sequencing. Dual tagging

allows for multiplexing large number of specimens in single run, i.e. a set of 96

forwards and 96 reverse primers will allow for multiplexing 9,216 products in a single

MinION run.

For spiders, a 418-bp fragment of COI was amplified using BF3 (Elbrecht *et*

al., 2019) and BR2 (Elbrecht and Leese, 2017) tagged primers. In order to test if

short tags can be used 9-bp tags were designed using Barcode Generator (available

from http://comailab.genomecenter.ucdavis.edu/index.php/Barcode_generator), with

edit-distance of at least 2-bp. PCRs were carried in a reaction mix containing 7 µL of

CWBio 2x master mix, 1 µL of BSA, 1 µL of each primer and 3 µL of DNA template,

and cycling conditions were as follows: initial denaturation for 15 minutes at 95ºC, 25

cycles of: denaturation at 94ºC for 30 seconds, annealing 50ºC for 1 minutes 30

seconds, extension at 72ºC for 1 minutes 30 seconds, and final extension at 72ºC for

10 minutes. For phorids, a 313-bp COI fragment was amplified as described in

Vasilita et al. (2023). The standard 13-bp tags that we have been routinely using for

MinION barcodes as designed for Srivathsan et al. (2019) were used for this set of

specimens.

MinION Sequencing

Amplicons were pooled and prepared for sequencing using MinION. Clean-up

was conducted using CleanNGS beads (CleanNA). Library preparation was

conducted using SQK-LSK114 (Kit 14) with 200 and 100 ng of purified DNA for

MinION and Flongle flow cells respectively. The recommended protocol was followed

with two modifications as described in Srivathsan et al. (2021). The first modification

involves the end-repair reaction which consists of 50 µl of DNA, 7 µl of Ultra II End-

prep reaction buffer (New England Biolabs), 3 µl of Ultra II End Prep enzyme mix

(New England Biolabs) for a MinION flow cell. The reaction volumes are halved for a

Flongle. The second modification was that all bead clean-up steps were conducted

at a 1X ratio. The amplicon pool corresponding to the spiders was sequenced in a

MinION R10.4.1 flow cell and Mk1C at a low-speed setting of 260 bps in order to

obtain highly accurate reads with no live base-calling enabled. The amplicon pool

corresponding to phorids was sequenced in a Flongle R10.4 and Mk1B with real time

barcoding, with live base-calling enabled in MinKNOW. The computer attached to

the Mk1B was an 8-core, 32GB RAM workstation with Intel Xeon Processor with

RTX 3090 GPU.

Data Analysis

The overall workflow for MinION based barcoding involves data generation

using MinION, base-calling of raw data to obtain a Fastq file with sequences and

barcode-calling using ONTbarcoder. Base-calling can be conducted using models

and software solutions provided by ONT. There are three main modes of base-

calling: "Fast", "High-accuracy" and "Super-accuracy", each giving increasingly high

per base accuracy at the cost of using more time and GPU-power. For the dataset

corresponding to MinION flowcells (spiders), base-calling was conducted using both

the fast and super accuracy model using Guppy. For Flongle, a second round of

base calling was conducted using high- and super-accuracy models using Guppy

after the initial real-time base-calling using the fast model.

In this study, we assessed the performance of real-time barcoding by

comparing them to what we consider the reference set of barcodes. This set was

obtained using reads called by the super-accuracy model and standard pipeline

implemented in ONTbarcoder. This standard pipeline is rigorous in that includes an

iterative approach to barcode calling and Quality Controls (QC) that check for

barcode length, translatability of the barcode and whether the barcodes contain <1%

ambiguous nucleotides. The pipeline is described in detail in Srivathsan et al. (2021)

and yields highly accurate barcodes when compared to barcodes obtained with

Sanger or Illumina devices. To assess the accuracy of the barcode sets obtained

under these various criteria, we used the "Compare barcode sets" module of

ONTbarcoder. Lastly to assess the species diversity based on the datasets, we used

Objective Clustering as implemented in TaxonDNA (Meier *et al.*, 2006) using a

threshold of 3%. We used iNEXT to obtain the diversity estimates (Chao *et al.*, 2014;

Hsieh and Chao, 2022)

To document the evolution of raw read quality across ONT chemistries (R.9.4,

R.10.3, R10.4), the pairwise distance between reads and barcodes was obtained for

all demultiplexed reads using the python library *edlib*. The source of data was as

follows. The R10.4 reads were obtained here for the amplicon pool consisting of

spider sequences (see above). The R10.3 are from Srivathsan et al., 2021:

Palaearctic phorid flies; 9,929 specimens and the R9.4 reads from Srivathsan et al.,

2019: sample set 1, sequencing run 1, 4,275 specimens. For the latter dataset, the

reference barcodes were not constructed using ONTbarcoder because this pipeline

is not suitable for ONT's R9.4 chemistry. Instead, the reference barcodes were

obtained with miniBarcoder using extensive error correction (Srivathsan *et al.*, 2019).

In order to keep the region of comparison consistent across the studies, we trimmed

all barcodes to the same 418 bp region of COI obtained for the R10.4 spider data.

Read mapping using *edlib* was done using "HW" or the infix setting to avoid

penalizing the gaps at start and end of alignment given that the trimmed consensus

barcodes are subsets of the reads.

Real-time barcoding

We here introduce real-time barcoding as an additional module in

ONTbarcoder (see video tutorial: https://youtu.be/nFl8Vw2euMA). In its simplest

settings, the new module is lightweight and uses minimal computational resources to

avoid interference with an ongoing MinION run in case the software is used on the

same computer as the one used for sequencing. The real-time barcoding module

requires two inputs: (1) a demultiplexing file and (2) a link to the folder in which the

fastq/fast5 files are saved. The software ensures it analyses any existing data before

catching up with sequencing in case ONTbarcoder is not executed in a timely

manner.

The configuration for ONTbarcoder depends on whether the user uses a

MinION Mk1B or Mk1C for sequencing. If the sequencing is done using Mk1B it is

important that the computer connected to the Mk1B can perform base-calling using a

GPU. The recommended configurations are described in detail in the section

"OPTION 1: Sequencing with Mk1B". If sequencing involves a Mk1C, one can either

use the internal or an external GPU server for base-calling. However, the built-in

GPU currently can only keep up with base-calling when using the fast model. More

details can be found in the section on "OPTION 2: Sequencing with Mk1C". An

alternative is to pair a Mk1C with a computer that has a GPU that is powerful enough

to use higher accuracy base-calling models and yet keeps up with data generation.

This is described under "Mk1C with external base-calling". Overall, we recommend

the use of Mk1C if one is available because it allows for controlling the temperature,

which is needed for the 260-bps setting of R10.4 flow cells. If only a Mk1B is

available, we recommend using the 400-bps setting.

OPTION 1: Sequencing with Mk1B: Real-time barcoding using Mk1B requires

connecting a computer that can perform GPU based base-calling. MinKNOW and

ONTbarcoder should be installed on the same computer. If the computer has a slow

GPU, only the fast base-calling model may keep up with data generation. More

powerful GPUs allow for the use of high- or super-accuracy models. Base-calling can

either be conducted live via MinKNOW or via ONTbarcoder. If the latter is chosen,

ONTbarcoder will configure base-calling via Guppy and hence Guppy (gpu-version)

must be installed on the computer.

OPTION 2: Sequencing with Mk1C: An external GPU is not essential for this

option (shown in video tutorial: https://youtu.be/nFl8Vw2euMA). Instead, a standard

computer can analyze the data generated by the Mk1C and then transferred to the

computer running ONTbarcoder. In this case, MinKNOW in Mk1C configures and

manages the data generation and base-calling while ONTbarcoder is installed on a

separate computer and connects over the network (preferably ethernet or hotspot).

ONTbarcoder will monitor and transfer fastq from the Mk1C and then carry out the

real-time demultiplexing and barcode calling.

Mk1C with external basecalling: This is an advanced configuration that is

recommended for a user who wants to take advantage of a computer with a powerful

GPU. Such a computer allows for real-time high- or super-accuracy base-calling. In

this configuration, ONTbarcoder connects to the remote device Mk1C, transfers the

fast5 files as they are generated. GPU-enabled base-calling is done using the

computer that also hosts ONTbarcoder. ONTbarcoder allows the user to configure

Guppy for base-calling and manages four real time processes; i.e., file transfers,

base-calling (via Guppy), demultiplexing, and barcode-calling.

Step 1: What type of analysis are you conducting?

Bioinformatics

Conventional barcoding   Real-time barcoding

Step 2: What is the sequencing device?

Sequencing Device

Step 3: Are you configuring basecalling via ONTbarcoder?

Basecaller

Analyse base-called reads   Setup base-calling via ONTbarcoder

Figure 1: Options for the initial configuration via ONTbarcoder

To enable these, different real-time processes are supported in ONTbarcoder.

The two main, parallel processes are demultiplexing and barcode calling. One thread

monitors the generation of fastq files. Identifying a new file pauses the monitoring

until all reads in the new file are demultiplexed into specimen-specific bins. By

default, ONT stores 1,000 (Flongle) or 4,000 (MinION) reads per file. Once a file is

demultiplexed, the file tracking for new fastq resumes. A second thread of the real-

time barcoding module monitors how many reads are already available for a

particular specimen. This count is updated after the demultiplexing of a file is

completed. All specimen bins that have now exceeded a minimum coverage

(default=20) are identified and barcodes are called. All barcodes that satisfy the QC-

criteria are accepted and removed from the list of specimens that need barcodes. All

barcodes that do not satisfy ONTbarcoder's QC criteria are rejected and barcode

calling is tried again after additional reads have been gathered. Once a round of

consensus calling is completed the thread monitoring coverage resumes, and

identifies the new specimens that satisfy minimum coverage, or those specimens

that failed QC but gathered additional reads.

The real-time barcoding module uses the following additional feature to avoid

slowing down barcode calling. Firstly, specimen bins that fail to yield barcodes at

medium coverage (e.g., 50 reads) often also do not yield MinION barcodes at very

high coverage due to unclear signal in the data (Srivathsan *et al.*, 2021). However,

revisiting such reads sets every time after new reads have been demultiplexed is

computationally expensive. Therefore, all reads sets that failed to yield a barcode at

high coverage (default=100) are only revisited when multiple new reads are

available. The default step size is 5 so that the barcode would only be called again at

after 5 additional reads are accumulated unless the defaults are modified. Secondly,

the real-time barcoding module runs faster when a maximum read coverage is

specified, because bins with very high coverage slow down the alignment step. This

feature is turned off by default, but if activated only a user-specified number of reads

are used for barcode calling. For this purpose, the reads closest to the expected

length of the barcode are selected.

The other two real-time features of ONTbarcoder are real-time file transfers

and real-time base-calling via guppy. These are implemented in a manner similar to

demultiplexing and barcoding calling where a thread monitors progress, pauses

while the task is conducted and resumes again. Real-time file transfer module

monitors the fastq/fast5 file generation in a remote folder and transfers the files over

as they are generated. So far, we have observed at least 20 secs gap between

generation of different files (1000-4000 sequences in a fast5/fastq). Thus, this

module tends to keep up with the data generation even over hotspot connections.

The live base-calling module configures Guppy executable of the system and passes

the fast5 files to be base-called. Here a batch of fast5 files available at the time of

completion of previous round of base-calling are base-called together.

For demultiplexing, ONTbarcoder constructs a library of tags and tag variants

upon reading the demultiplexing file prior to the start of real time barcoding. For

consensus barcode calling, ONTbarcoder uses MAFFT v7 (Katoh and Standley,

2013) with parameters trained for MinION reads to construct a Multiple Sequence

Alignment (Hamada *et al.*, 2017; Frith *et al.*, 2021). A barcode is called using an

iterative consensus criterion starting at minimum frequency of 0.3 for each position

(empirically determined in Srivathsan et al. 2021). If using the default does not yield

a barcode that satisfied the QC criteria, the frequency is varied from 0.2 to 0.5.

The results for the real time barcoding are saved in folder which contains a

subfolder for demultiplexed reads. The output consensus sequences are stored in

the "consensus_good.fa" which is updated after every iteration of consensus calling.

For specimens that only yielded barcodes that failed the QC, the result of the last

attempt to call the barcode is saved in the "consensus_all.fa" which is routinely

updated to keep the latest consensus barcodes. This file includes the sequences

that pass QC controls.

Results

Performance of R10.4 chemistry for barcoding

We sequenced 7,679 specimens and 81 negatives using R10.4 flowcell and

obtained 14,489,886 sequences, of which 9,448,704 are in the 50-bp window of the

product length size. These sequences were first base-called using the super-

accuracy model. Demultiplexing and barcode calling using ONTbarcoder's standard

pipeline yielded 4,230,457 (44.8%) demultiplexed reads from which 6,950 barcodes

could be called, giving an overall barcoding success rate of 90.5%. This is higher

than the PCR success estimated by agarose gel electrophoresis of a subset of

samples (81.8%). Thus, the new ONT chemistry allows for the use of shorter tags

and reducing the error tolerance to 1-bp.

We next examined the quality of reads base-called under the super accuracy

(sup) model by mapping the reads back onto the consensus barcodes. R10.4 reads

are very accurate with 25 % of the reads having just <=1 bp error while 54% of the

reads have fewer than 4 bp errors or >99% accuracy (N50>99%) (Figure 1). On the

other hand, the N50 for R10.3 (HAC) was 94% and R9.4 (Fast) was 89.2%.

Improvements in quality also lead to a higher proportion of the reads being

demultiplexed (Figure 2).

Figure 2: Distribution of number of errors per raw read when reads are mapped to

consensus barcodes.

The improvement in raw read quality also improved the results of barcoding

accuracy. Firstly, the proportion of specimen bins with >5X coverage yielding high

quality barcodes is much higher for R10.4 (94.5% for R10.4+sup, 88.6% for

R10.3+hac and 72.4% for R9.4+fast). Thus, short tags do not lead to an increased

amount of incorrectly demultiplexed reads and overall, there is an improvement in

the accuracy of specimen binning. Secondly, more barcodes are obtained without

using all iterative error correction tools in the original version of ONTbarcoder (Table

1). With R10.4 chemistry and use of super accuracy base-calling model, 97.2% of

the barcodes are obtained in the first step of consensus calling and only 0.3% of the

barcodes require any indel correction.

Table 1: Number of barcodes obtained at various stages of ONTbarcoder's pipeline

based on latest chemistry and basecalling model available for analysis at the time of

sequencing.

Dataset	Consensus by length	Consensus by similarity	Consensus by barcode comparison	# Final filtered barcodes
R10.4+sup	6,754 (97.2%)	178 (2.6%)	18 (0.3%)	6,950
R10.3+hac	7,630 (91.4%)	341 (4.1%)	377 (4.5%)	8,348
R9.4+fast	288 (11.4%)	119 (4.7%)	2,112 (83.8%)	2,519

Given the results obtained with super-accuracy model, we next examined if fast-

base-calling R10.4 reads could also yield good quality barcodes. We found 6,650

good barcodes using ONTbarcoder's default pipeline, giving a barcoding success

rate of 86.6%. This is lower than what was obtained with super-accuracy base calling

(97.2%), but higher than the estimated PCR success rate based on electrophoresis

gels. A pairwise comparison between barcodes obtained using fast and super-

accuracy models showed an overall similarity of 99.93%. Thus, reads called using

fast-base-calling are able to yield accurate barcodes.

Real-time barcoding with Flongle

We sequenced a pool of 285 PCR products using a Flongle with R10.4

chemistry using a MinION Mk1B attached to a GPU powered computer. Real-time

barcoding using fast-base called reads yielded 172 barcodes (Figure 3). More than

100 barcodes were produced within the first two hours of sequencing with little

further gain four hours. Note that the original live barcoding run was conducted with

an earlier version of the GUI (see results in Supplementary Figure 1). Figure 1 is

reconstructed based on an updated GUI and simulation based on time of data

generation.

Figure 3: A sample real time barcoding run using Flongle R10.4 flow cell in ONTbarcoder using fast base-calling. The four panels in the software keep track of the following: Top Left: Total number of reads base-called, Top Right: Total number of reads demultiplexed, Bottom Left: Number of demultiplexed reads used for barcode calling and Bottom right: Number of barcodes called. X-axis in all four graphs is in minutes.

We subsequently re-analyzed of the same data using high- and super-accuracy base-calling models by simulating real-time barcoding based on time-stamps. The use of the higher quality base-callers increased the number of barcodes from 172 (71%) to 220 (91%) and 224 (93%) barcodes respectively (Table 2, Supplementary Figures 2&3). The higher accuracy base-calling models also improved the quality of the consensus barcodes. Pairwise comparison of the barcodes obtained with real-time barcoding with the final reference barcodes revealed a per base accuracy of 99.7%, 99.98% and 99.98% for the barcodes based on reads called by fast, high- and super-accuracy base-calling. Lastly, these models yielded QC-compliant barcodes faster. For results corresponding to both high accuracy and super-accuracy model results, >180 barcodes could be obtained withing two hours of sequencing.

Figure 4: Species accumulation curves showing overlapping species diversity

estimates of different datasets obtained from the sample of insects sequenced using

a single Flongle run. The solid lines represents interpolation while dotted line

represents extrapolation.

We next assessed if how the different sets of barcodes influenced the assessment of

putative species diversity in a sample. We found that real-time barcoding based on

fast base-calling yielded 22 mOTUs, high-accuracy reads yielded 25 mOTUs and

super-accuracy reads yielded 25 mOTUs. In comparison the standard pipeline

yielded 29 mOTUs. With regard to species accumulation curves, the diversity

estimates have overlapping confidence intervals (Figure 4) suggesting that a

preliminary diversity profile can be obtained using real-time barcoding regardless of

which base-caller is used. However, some species were only detected in the most

comprehensive analysis of all data.

Table 2: Accuracy of barcodes obtained using real-time barcoding module

Run type	Basecalling model	#barcodes/ #barcodes compared	# identical barcodes/ <1% errors/>1% errors	Overall accuracy
Flongle	Fast	172/172	62/109/1	99.7%
	High-accuracy	220/220	211/8/1	99.98%
	Super-accuracy	224/224	215/8/1	99.98%
MinION	Fast	5,721/5,728	5417/296/8	99.95%

Real-time barcoding with MinION

We assessed if real-time barcoding with fast-based-called reads would yield accurate results for the full MinION run by using the time stamps of the R10.4 run. A total 5,728 barcodes could be called using real time barcoding i.e. 82% of the final barcodes obtained using super-accuracy model and standard ONTbarcoder pipeline (Figure 5). The accuracy of the barcodes is 99.95% when comparing them with the 6,950 barcodes obtained using the standard pipeline of ONTbarcoder applied to the reads obtained with super-accuracy base-calling. Real time barcoding yielded 50% of the barcodes within 3 hours and 80% within 10 hours of sequencing. For both Flongle and MinION, the number of reads used for barcoding and number of barcodes accumulated plateau much faster than the total number of reads and demultiplexed reads; i.e., the reads obtained later in the run are of little use for constructing consensus barcodes because many reads pertain to specimens whose barcode was called earlier. In terms of mOTU diversity, we found that the standard pipeline yielded 197 mOTUs whereas real-time barcoding based on fast base-called reads yielded 179 mOTUs.

Figure 5: Real time barcoding using MinION R10.4 flowcell for 7679 spiders. >5,700

barcodes were obtained with bulk of the barcodes called within 10 hours of

sequencing.

Discussion

Species discovery and identification should ideally be simple, cost-effective and fast.

DNA barcoding via ONT's MinION is a promising approach because it is rapid and

cost-effective (Pomerantz *et al.*, 2018; Srivathsan *et al.*, 2018; Maestri *et al.*, 2019).

However, although the sequences were generated real-time, no bioinformatics

pipeline was able to generate real-time species richness estimates and

identifications. Moreover, many bioinformatics tools were not user-friendly which

interferes with popularizing MinION barcoding for biodiversity discovery. The reason

why real-time barcoding was difficult to implement was the high error rates of

MinION sequencers (Figure 2). Fortunately, we can here report that the

improvements in the quality of MinION data are so significant, that real-time

barcoding is no longer elusive (https://youtu.be/nFl8Vw2euMA).

We show that real-time barcoding with reads obtained using fast base-calling

yields 70-80% of the final barcodes and 75-90% of the final mOTU diversity as long

as R10.4 reads are used. Thus, one can obtain a good species diversity profile

based on a preliminary analysis of the reads while sequencing is ongoing (Figure 4).

All common species are discovered within minutes and only rare species

represented by few reads are added when analyzing all reads obtained with the best

base-callers. If the user has access to a computer with GPUs that allow for real-time

base-calling using high- or super-accuracy models, the results can be even better

allowing for the recovery of >90% of final barcodes and >85% of the mOTU diversity.

Such real-time analyses yield highly accurate barcodes. The accuracy of barcodes

obtained with fast base-calling is already ~99.9%, but improves to 99.98% with the

use of high- and super-accuracy models. However, we still recommend an analysis

of all data using the best base-callers after the sequencing run has completed. The

reason is that this allows for selecting reads from a larger read pool and the use of

several iterative correction steps to recover barcodes for weak amplicons.

In order to further speed up the process of going from a bulk sample to

estimating species diversity, real-time barcoding can be coupled with the "express

barcoding" of Vasilita et al. (2023) that accelerates amplicon production by using

NextGenPCR® thermocyclers. They use special polymerases and fast

heating/cooling in three preset heating zones. Thus, the PCR amplification of a 313-

bp fragment of COI in 30 cycles only requires 22 minutes. With a single such

machine, Vasilita et al (2023) went from specimens to identified barcodes for 285

phorid specimens in 6 hours. With real-time barcoding, a preliminary analysis of the

barcodes can be conducted as the reads are generated. Barcodes can be called and

identified using SequenceID (https://www.gbif.org/tools/sequence-id) within minutes

of starting a MinION run.

A particularly useful feature of real-time data analysis is that it allows the

users to monitor the progress of large-scale barcoding experiments and make

decisions regarding to when to stop sequencing. For instance, we show that barcode

accumulation slows dramatically after ca. three hours of sequencing on a Flongle. A

re-analysis of the dataset using super-accuracy model for reads accumulated during

the first three hours shows that the overall success rate only drops by 2% success

compared to analyzing all reads for a 24-hour run (Vasilita *et al.*, 2023, Table 1).

Thus, users can make informed choices on which coverage is needed for any

particular project. This is particularly useful for studies where only the dominant

species in a specimen sample needs to be identified. Stopping a sequencing run

after a few hours, allows for re-using the same flow cell for future projects.

Real-time barcoding is also useful for getting citizen scientists and students

involved in species discovery projects. Educational DNA barcoding projects have

become a strategy to involve students directly in the process of species discovery in

a systematic manner (Chiovitti *et al.*, 2019), but the techniques have to be suitable

for many stakeholders who work in a variety of places (Marizzi *et al.*, 2018). This

requires fast barcoding techniques that require limited amounts of equipment. Real-

time barcoding delivers this and could even be implemented in the exhibition of a

natural history museum. This would be particularly impressive when it is coupled with

robotic imaging (Wührl et al., 2021), because specimen images could be associated

with the barcodes. In this context, we recommend identifying barcodes with

SequenceID available on GBIF (https://www.gbif.org/tools/sequence-id). It quickly

delivers barcode matches and distribution maps. Lastly, rapid barcoding helps with

the identification of unknown species in the field (Pomerantz *et al.*, 2018; Maestri *et*

al., 2019), detection of illegal trade (Seah *et al.*, 2020), detection of insect outbreaks

(Cranston *et al.*, 2013), food authentication (Ho *et al.*, 2020) and non-human

forensics (Vasiljevic *et al.*, 2021).

The new features in ONTbarcoder were made feasible due to the rapid

improvement in ONT read quality which in turn improved demultiplexing rates and

reduced the number of barcodes that required any kind of error correction. It is

noteworthy that the developments in chemistry are not limited to MinION. The

availability of R10 technology for Flongle makes the chemistry accessible for users

interested in sequencing smaller number of specimens. Moreover, the improvements

allowed for reducing the tag length of the primers, which should help with getting

more amplicons. Note that ONTbarcoder 2.0 now allows for modifying the number of

permissible errors in the tags.

Conclusions

We here document how the data generated by MinION have improved over

time. Such improvements are likely to continue. In addition to the developments

discussed in this study, a major step forward has come in the form of the P2

sequencing device, which allows users to employ PromethION flow-cells for smaller-

scale projects. PromethION was initially designed for large-scale genome projects

and only available on instruments hosting up to 48 flow-cells. Each PromethION

flow-cell contains 5X number of nanopore channels compared to a MinION flow-cell

even though the cost of the two types of flow-cells is similar. Now, a miniature

PromethION device (P2) has become available. The lower cost of the device allows

users to take advantage of the higher throughput of these flow-cells and lower per

base costs without a large capital investment. Overall, these developments make it

likely that ONT barcoding will have a bright future and can boost biodiversity

discovery and biomonitoring when it is needed most.

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