"Dark taxonomy": a new protocol for overcoming the taxonomic impediments

for dark taxa and broadening the taxon base for biodiversity assessment

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Abstract.

We are entering the 6th mass extinction with little data for "dark taxa" although they comprise most

species. Much of the neglect is due to the fact that conventional taxonomic methods struggle with

handling thousands of specimens belonging to hundreds of species. We thus here propose a new

strategy that we call "dark taxonomy." It addresses (1) taxonomic impediments, (2) lack of

biodiversity baselines, (3) and low impact of revisionary research. Taxonomic impediments are

reduced by carrying out revisions at small geographic scales to keep the number of specimens low.

The risk of taxonomic error is kept low by delimiting species based on two types of data. We then

show that dark taxonomy can yield important biodiversity baseline data because it uses samples

obtained with biomonitoring traps. Lastly, we argue that the impact of research can be improved by

publishing two manuscripts addressing different readerships. The principles of dark taxonomy are

illustrated by our taxonomic treatment of Singapore's fungus gnats (Mycetophilidae) based only on

Malaise trap samples. We show that a first batch of specimens (N=1,454) contains 120 species, of

which 115 are new to science thus reducing taxonomic impediments by increasing the number of

described Oriental species by 25%. Species delimitation started with using DNA barcodes to

estimate the number of MOTUs before "LIT" (Large-scale Integrative Taxonomy) was used to

obtain the species boundaries for the 120 species by integrating morphological and molecular data.

To test the taxonomic completeness of the revision, we then analyzed a second batch of 1,493

specimens and found that >97% belonged to the 120 species described based on the first batch.

Indeed, the second batch only contained 18 new and rare MOTUs; i.e. our study suggests that a

single revision can simultaneously yield the names for all important species and relevant

biodiversity baseline data. Overall, we believe that "dark taxonomy" can quickly ready a large

unknown taxon for biomonitoring.

Introduction

Biodiversity assessment and monitoring are among the biggest and most urgent challenges of

modern biology, given that many natural environments are disappearing fast and biodiversity loss is

destabilizing whole ecosystems. However, due to taxonomic impediments, biodiversity assessment

is difficult for many arthropod clades (e.g., Wheeler et al. 2004; Evenhuis 2007; de Carvalho et al.

2007). The problem is particularly severe in the tropics and for taxa characterized by high species

diversity and abundance. For such taxa, conventional approaches to taxonomy involving

morphospecies sorting tend to be ineffective, because they were not designed with hyperabundant

and hyperdiverse taxa in mind (Hartop et al. 2022). These taxa are nowadays called "dark taxa," a

term that Hartop et al. (2022) suggested should be restricted to clades where the undescribed fauna

is estimated to exceed the described fauna by at least one order of magnitude and the total diversity

exceeds 1,000 species worldwide. Taxonomists have long learned to avoid working on such dark

taxa and instead tend to work on clades with moderate numbers of specimens and species ideally in

taxa that are overall already reasonably well known (i.e., with prior revisions, identification keys,

illustrations etc.). Projects that satisfied these criteria have been readily available and selecting them

have been good career advice for young taxonomists. However, this also meant that many truly

species-rich and abundant taxa remained neglected (Hartop et al. 2022; Srivathsan et al. 2023).

Arguably, this has created a special kind of taxonomic impediment ("dark taxon impediment":

Meier et al. 2022). Addressing this impediment has become high priority because taxonomic

chauvinism (Bonnet et al. 2002; Troudet et al. 2017) needs to be overcome in an era where we need

quantitative data on all of biodiversity.

What is needed are new taxonomic techniques that are scalable and thus suitable for dark taxa.

Some examples illustrate how scalable they have to be: a recent study barcoded 7,059 specimens of

scuttle flies (Diptera: Phoridae) collected by one Malaise trap over only eight weeks in a Ugandan

National Park and found evidence for >650 species (Srivathsan et al. 2019). Yet only 462 scuttle fly

species have been described for the entire Afrotropical region (Phorid Catalog, 2023: accessed 13

August 2023). Similarly, the diversity of the gall midges (Diptera: Cecidomyiidae) has been

estimated to be 800+ species at a single site of Costa Rica (Brown et al. 2018, Borkent et al. 2018),

while Hebert et al. (2016) estimated the gall midge diversity in Canada to be close to 8,500 species

based on barcodes , despite fewer than 250 Nearctic species having been described for this family

(Savage et al. 2019). These cases illustrate why truly hyperdiverse taxa are sometimes called "open-

ended" although the term dark taxon (Hausmann et al. 2020, Hartop et al. 2022; Page 2011, 2016) is

more commonly used these days. These taxa will frustrate attempts at carrying out traditional

comprehensive taxonomic revisions at reasonable geographic scales (Bickel 2009) and arguably

need a different set of taxonomic protocols, which we here propose to call "dark taxonomy" to

highlight that these techniques are fundamentally different from what is practiced for less

diverse/abundant taxa.

The first key principle of "dark taxonomy" is embracing "faunistics", i.e., determining the

geographic scope of the taxonomic treatment by restricting it to the number of specimens and

species that can be reasonably handled. This is different from the traditional approach revising at a

geographic scope that matches the putative range of species. Implicitly, almost all "turbo-

taxonomy" studies have embraced such faunistic sampling without much discussion (e.g.,

Fernandez-Triana et al. 2014, 2022; Marsh et al., 2013; Riedel et al., 2013a,b; Riedel and

Narakusumo 2019, but see Dijkstra et al. 2015), presumably because it goes against the

conventional recommendation that taxonomic revisions should cover all known species/specimens

of a clade at a geographic scale appropriate for the species included in the clade. Such

"completism" is desirable, but also contributes to taxonomic chauvinism because it cannot be

applied to dark taxa. Two ways to relax the requirements is to limit taxonomic treatments to a small

geographic area ("faunistics") and/or to only work on a subset of the available specimens. The

taxonomic treatment underlying this study is a particularly extreme example for relaxing both

requirements. We delimit, identify, and describe the species of Mycetophilidae (Diptera; fungus

gnats) found only in recently collected Malaise trap samples obtained only from on a small island in

the Oriental region (Singapore, 730 km^2).

Faunistic sampling carries obvious risks: the most important one is incorrect species delimitation

because intraspecific genetic variability is poorly assessed for wide-spread species (Bergsten et al.

2012). However, we predict that this error will be manageable as long as the principles of

integrative taxonomy are applied; i.e., species delimitation based on multiple data sources (Dayrat

2005). It is likely that avoiding such errors will be particularly effective if the characters used for

species delimitation were generated by different evolutionary processes. With regard to

morphology, taxonomists usually collect information from a broad array of structures including

genitalia, legs, wings etc. Genitalia are likely to be under strong sexual selection (e.g., Eberhard

1985, Rowe and Arnqvist 2012), while many other body parts are presumably more shaped by

viability selection. It thus appears probable that most speciation events will leave traces in such a

diverse array of structures, regardless of whether speciation was fast or slow. Of course, there are

exceptions as is well known from the literature on "cryptic species" (Bickford et al. 2007).

Therefore, morphology should be paired with a type of data that evolves largely via drift and thus

mostly reflects time of divergence between closely related species. This is the case for DNA

barcodes, given that closely related species mostly differ with regard to synonymous sites (Kwong

et al. 2012; Pentinsaari et al. 2016). Large DNA barcode distances within morphospecies can

therefore flag cases where morphological differentiation is lower than expected based on time of

divergence. This can then trigger more detailed work to resolve species limits for taxa that have

high intra- or low interspecific variability ("reciprocal illumination"). We have repeatedly found

this to be very effective for resolving taxonomic problems for a range of fly families (Ang et al.

2013, Tan et al. 2010, Rohner et al. 2014, Laamanen et al. 2003).

The second element for tackling large numbers of specimens is what we call the "reverse

workflow." Traditionally, species discovery has started with sorting specimens to species using

morphology. Subsequently, the morphospecies were validated with few barcodes from individuals

representing the morphospecies. This workflow is ineffective for dark taxa, where even samples

collected at small geographic scales routinely contain too many specimens and species for

morphospecies sorting. Imagine having to sort the aforementioned >7,000 specimens of Ugandan

phorids into 650 species in this manner, or the 18,000 phorids in Hartop et al. (2022) into >350

species. As argued before, such samples should first be sorted to Molecular Operational Taxonomic

Units (MOTUs) with barcodes (Wang et al. 2018; Hartop et al. 2022). This is now feasible because

barcodes can be acquired semi-automatically and at low cost by staff who only specialize in

molecular methods (Meier et al. 2016; Srivathsan et al. 2019, 2021). Presorting large numbers of

specimens to putative species means that taxonomic experts can concentrate on revising MOTU

boundaries using other sources of data (Wang et al. 2018; Hartop et al. 2022).

However, delimiting large numbers of species based on two types of data still requires explicit

rules for assessing and resolving conflict between data types. We recently proposed "Large-scale

Integrative Taxonomy" (LIT) for this purpose (Hartop et al. 2022). The LIT protocol addresses the

"integrative taxonomy conundrum" that collecting two different types of data for all specimens will

slow down taxonomy when faster speed is needed to address taxonomic impediments. LIT shows

that the conundrum can be overcome by fast collection of one type of data (e.g., semiautomatic

acquisition of barcodes) followed by only testing MOTU boundaries by subsampling specimens for

a second type of data (Hartop et al. 2022). This is what LIT implements. In the first stage, barcodes

are used to generate a set of MOTUs based on one criterion (e.g., clustering at 3% pairwise

distance). In the second step they are classified as "stable" or "instable" depending on whether

different algorithms and clustering thresholds change MOTU composition. In the third stage, the

MOTUs are tested by studying the morphology of specimens representing the main and/or most

divergent haplotypes— instable MOTUs are tested more extensively than stable ones (see Hartop et

al. 2022). In the fourth stage, those MOTUs that are congruent with morphological evidence are

accepted as species. The fifth stage is reserved for resolving conflict between morphological and

molecular evidence. As argued in Hartop et al. (2022), such conflict is predicted to be observed for

recently diverged species which are expected to be incorrectly lumped into one MOTU (also due to

introgression) and for "old" species with divergent allopatric populations which will be split into

multiple MOTUs. Conflict can thus usually be resolved by testing whether MOTU boundaries

obtained with different algorithms or clustering parameters are congruent with morphological

evidence. If so, these morphospecies can also be described because the molecular and

morphological data are not genuinely in conflict. If not, the MOTUs/morphospecies are left

unresolved until a third data source can be used to determine species boundaries. Hartop et al.

(2022) showed that only 5-10% of all specimens had to be checked to find congruent species

hypotheses for the ca. 350 MOTUs that were analyzed by studying 18,000 specimens.

Sorting specimens into putative species and revising the MOTU boundaries using LIT yields

species-level units. The next step is establishing which species are already described and which

need description. As illustrated in our companion monograph of mycetophilids of Singapore

(Amorim et al., 2023), the task of sorting through old descriptions is manageable for dark taxa in

the tropics because so few species have been described. The "superficial description impediment"

of Meier et al. (2022) may thus be somewhat less onerous for the taxa and regions of the planet that

are most in need for dark taxonomy. In other parts of the world, revisions are more likely to get

stuck after completing LIT because too many scientific names cannot be resolved. This is

frustrating, but it is important to remember that delimiting species with two types of data is already

a major step in the right direction. Furthermore, museomics is evolving quickly and will help with

identifying which species have already been named once reliably identified or type material are

sequenced (e.g., Santos et al. 2023).

Developing high-throughput taxonomic techniques for dark taxa is important, but we will also

need more taxonomists to take on dark taxa. In proposing "dark taxonomy", we suggest two ways

for increasing impact and thus the interest in the taxonomy of dark taxa. The first is that initial

revisions of dark taxa should be based on specimens collected with the kind of sampling techniques

that are also used for monitoring biodiversity. For many groups of insects, this would be Malaise-,

pitfall-, light-, and/or flight intercept traps. Revising taxa based on such samples will

simultaneously yield biodiversity baselines and species descriptions that are immediately relevant

for biomonitoring. Furthermore, the studies will generate DNA barcode databases that immediately

become valuable for analyzing metabarcoding and metagenomics data. Of course, another benefit is

also that fresh specimens are easier to process at scale, because they are suitable for rapid barcoding

and all specimens have locality information in a digital format.

The second strategy is to publish the dark taxonomy studies in pairs of companion papers. The

first presents results that are of interest to a broader readership such as a new approach to high

throughput taxonomy or an analysis of species overlap between habitats and sites, while the second

manuscript concentrates on providing species names and descriptions thus targeting taxonomic

experts. To ensure that the information in both manuscripts is available at the same time, we

recommend joint publication as preprints. It should be duly noted, however, that this requires the

registration of all scientific names in Zoobank and the inclusion of a disclaimer according to section

8.2. of the ICZN code that the preprint is not issued for the purpose of zoological nomenclature and

should be considered not published within the meaning of the code.

In this paper, we propose and test "dark taxonomy" by delimiting the species and describing the

fauna of Mycetophilidae of Singapore based on an initial batch of 1,454 specimens. We then test the

efficiency of the protocol for discovering the most abundant species by using a second batch of

1,493 specimens to measure the proportion of species already described based on the first batch. In

addition, we illustrate the size of the taxonomic impediment for dark taxa in the Oriental region by

demonstrating that revising the fauna of a small island increases the number of described species by

>25%.

Material and Methods

The project proceeded through five phases, but the first phase (collecting) generated not only

samples for this study, but also for numerous others revising different dark taxa; i.e., many dark

taxonomy studies start with phase 2.

Phase 1: Collecting. Malaise traps were deployed for varying periods (2-6 months) between April

2012 and June 2019 at 107 sites in Singapore (Figs. 1A–B, see details in Amorim et al., 2023 and

Yeo et al., 2021).The sites represented the following habitat types in Singapore: degraded urban

secondary forest, old and maturing secondary forest, primary forest, coastal forest, swamp forest,

freshwater swamp (lacking mature trees), and old-growth and replanted mangrove forests (Fig. 2A–

E). The samples were collected weekly and preserved in 70% ethanol. Subsequently, they were

sorted to order/family by parataxonomists and entomologists. Mycetophilids were present in most

sites, though not particularly abundant in some habitats (e.g., mangroves).

Phase 2: Estimating the number of MOTUs. We processed two batches of specimens. The first had

1,454 and the second, 1,493 specimens. Ideally, an assignment of the specimens to batches should

have been done randomly, but the batches evolved according to the order in which the specimens

were sequenced in the laboratory and the morphology of the sequenced specimens was studied. For

the latter, there was a cut-off date because a taxonomic monograph had to be prepared (Amorim et

al. 2023). We therefore later tested whether this haphazard versus random assignment to batches

would have affected the overall results using randomized assignments (see below).

All specimens were sequenced for a 313-bp fragment of the *cytochrome oxidase I* gene (*COI*)

since such minibarcodes amplify better than the full-length barcode (Srivathsan et al. 2021) and

nevertheless yield similar species-level signal (Yeo et al. 2020). The minibarcode was amplified for

each specimen using a protocol in Meier et al. (2016). In the early phases of the study, DirectPCR

(Wong et al. 2014) was employed; i.e., 1 or 2 legs of each specimen were used as the DNA template

for amplification. For specimens collected later, DNA extraction was performed by immersing the

whole specimen in Lucigen's QuickExtract solution or HotSHOT buffer (Montero☐Pau et al.

2008).   PCR   was   performed   with   the   following   primer   pair   mlCO1intF: 5'-

GGWACWGGWTGAACWGTWTAYCCYCC-3' (Leray et al. 2013) and jgHCO2198: 5'-

TANACYTCNGGRTGNCCRAARAAYCA-3' (Geller et al. 2013). These primers were labelled at

the 5' end with 9-bp tags that differed from each other by at least three base pairs. Every specimen

in each sequencing library was assigned a unique combination of forward and reverse primer tags.

This allows for reads to be assigned to their specimen of origin. A negative control was used for

each 96-well PCR plate to detect contamination. Amplification success was estimated via gel

electrophoresis of a subsample of eight wells from each plate.

Figure 1. Singapore sites sampled with Malaise traps (modified from www.freeworldmaps.net). A.

Southeast Asia, with relative position of Singapore. B. Collecting sites in different environments.

Figure 2. Environments sampled in Singapore. A: Mangrove, B: Rainforest, C: Urban forest, D:

Swamp forest, E: Freshwater swamp.

Amplicons were pooled at equal volume within each plate. Equimolar pooling across plates was

performed by approximating concentration based on the presence and intensity of the gel bands.

The pooled samples were cleaned with Bioline SureClean Plus before being sent for library

preparation at AITbiotech using TruSeq Nano DNA Library Preparation Kits (Illumina) or the

Genome Institute of Singapore (GIS) using NEBNext DNA Library Preparation Kits (NEB).

Paired-end sequencing was performed on Illumina Miseq (2x300-bp or 2x250-bp) or Hiseq 2500

platforms (2x250-bp). The sequences were obtained across multiple runs, which allowed for

troubleshooting and re-sequencing PCR products which failed to yield a sufficiently high number of

reads during the first sequencing attempt. Some of the specimens were also sequenced with

MinION (Oxford Nanopore) using primers labelled with slightly longer tags (13-bp; see Srivathsan

et al. 2019). The raw Illumina reads were processed with the bioinformatics and quality-control

pipeline described in Meier et al. (2016). A BLAST search to NCBI GenBank's nucleotide (nt)

database was also conducted to identify contaminant sequences by parsing the BLAST output with

readsidentifier (Srivathsan et al. 2015). Barcodes that matched non-target taxa at >97% identity

were discarded.

Barcodes lacking stop codons were aligned with MAFFT v7 (Katoh and Standley 2013) using

default parameters and analysed using three different species delimitation algorithms: objective

clustering (Meier et al. 2006), Automatic Barcoding Gap Discovery (ABGD: Puillandre et al. 2012)

and Poisson Tree Process (PTP: Zhang et al. 2013). Objective clustering was implemented via a

python script that implements the objective clustering algorithm in Meier et al. (2006) and we

obtained the results for four p-distance thresholds (2–5%) encompassing thresholds commonly used

in the literature for species delimitation (Ratnasingham and Hebert 2013). ABGD was performed

using uncorrected p-distances and the minimum slope parameter (-X) 0.1, with the default range of

priors (P = 0.001 – 0.1). Lastly, a maximum likelihood phylogeny was generated from the barcode

sequences in RAxML v.8 (Stamatakis 2014) with the GTRGAMMA model and with 20

independent tree searches. The barcode tree was then used for the PTP analysis using the

implementation provided in mPTP (--ml --single) (Kapli et al. 2017; Zhang et al. 2013) algorithms.

As described in Wang et al. (2019), the vials with the specimens were then physically sorted into

bags that corresponded to 3% p-distance clusters. Specimens from these bags were used for

morphological verification of species boundaries according to the rules of LIT.

Phase 3: Integrative Taxonomy

We started the morphological study before LIT (Hartop et al., 2022) was published. We thus

slide-mounted at least one male and one female (if available) for each 3% MOTU without picking

specimens representing particular haplotypes. For slide-mounting, the specimens were cleared with

KOH, dehydrated in ethanol, dissected to separate wings, abdomens with terminalia, and

head/thorax. The body parts were mounted in Euparal (modified from Walker and Crosby 1988;

Huber and Reis 2011) under three separate coverslips. Particularly, the specimens that underwent

DNA extraction with Proteinase K overall worked well because the proteins were already digested,

while the exoskeleton was well preserved for slide mounting (Santos et al. 2018). However, some

soft specimens collapsed, affecting the quality of slide mounts.

This initial screen was then enhanced to also test the LIT rules outlined in Hartop et al. (2022).

All non-singleton barcode clusters obtained at 3% were classified as stable or instable based on a

stability index that quantifies whether cluster content changes when the clustering threshold is

increased from 1% to 3%. The clusters where the maximum pairwise distance between any two

specimens was >1.5% were also flagged as instable. All stable clusters were tested with

morphology by studying a pair of specimens representing the most distant haplotypes, while for all

instable clusters the morphology of one specimen representing the main haplotypes was also

studied. For most genera, the diagnoses include male terminalia features, such that only clusters

with males could provide sufficient information on conspecificity. For each cluster we then assessed

whether (1) the examined specimens from the same MOTU belonged to the same morphospecies

and (2) differed from the morphospecies in the "neighboring" clusters. If (1) was violated, the

cluster was split to test whether morphospecies and DNA barcode information were congruent at a

lower clustering threshold. If (2) was violated, it was tested whether fusing "neighboring" clusters

restored congruence with morphospecies. Eventually, we accepted those grouping decisions based

on DNA barcodes that were congruent with morphological information. No species delimitation

was performed when morphospecies were incongruent with all grouping statements based on

barcodes.

Phase 4: Species identification and description

To decide whether a specimen belonged to a described species or one that had to be newly

described, we extensively reviewed the literature on the Oriental fauna of Mycetophilidae, which is

here also cited because it forms the foundation of all taxonomic work on the group (Meier 2017).

For the Oriental species described by Edwards (1925, 1926, 1927, 1928, 1929, 1931, 1933, 1935,

1940), we studied and photographed primary types deposited at the Natural History Museum,

London. For more recently described Oriental species of Mycetophilidae, we were able to resolve

species identity based on published careful descriptions with good illustrations (Colless 1966;

Zaitzev 1982; Sivec and Plassmann 1982; Wu and Yang 1986; Bechev 1995; Søli 1996, 2002;

Kallweit 1998; Matile 1999; Xu and Wu 2002; Wu et al. 2003; Papp 2004; Hippa et al. 2005; Hippa

2006, 2007, 2008, 2009, 2011; Ševčík 2001; Ševčík and Hippa 2010; Hippa and Ševčík 2010, 2013;

Ševčík et al. 2011, 2012; Borkent and Wheeler 2012; Ševčík & Kjærandsen 2012; Kurina and

Hippa 2015; Hippa and Saigusa 2016; Hippa and Kurina 2018; Magnussen et al. 2019; Fitzgerald

2017; Kaspřák et al. 2017; Kjærandsen et al. 2023). However, some Oriental species, especially

those from Sri Lanka, could not be resolved because the descriptions were insufficiently detailed,

and the types were lost or unavailable for study. We here assumed that the species from Singapore

are allospecific based on geography, which is consistent with high endemism for Mycetophilidae

species in South America (Amorim and Santos 2018), although our revision (Amorim et al. 2023)

found a species whose distribution ranges from Japan through Singapore and Sumatra to Thailand.

Future study will have to reveal if any of the Sri Lankan species are conspecific with the material

collected in Singapore.

Phase 5: Completeness of the faunal assessment

The barcode data for the second batch of specimens (N=1,493) was used to test how

complete the revision based on the first batch of specimens was (N=1,454). For this purpose, the

genetic data were analyzed as described earlier for the first batch of sequences. Subsequently, we

assessed how complete the initial revision was in the light of the species diversity represented in the

second set of specimens. We also determined the number of new haplotypes, clusters, and how

many specimens from batch 2 belonged to species described based on batch 1 or new species. We

then compared these observed values to those obtained by randomized assignment of specimens to

batch 1 and batch 2, assuming the same sample sizes (batch 1, N=1,454 and batch 2, N=1,493).

Randomization was carried out using a custom script (https://github.com/asrivathsan/darktaxa).

Lastly, we estimated how many specimens would require morphological study according to LIT to

validate MOTUs for all 2,947 specimens in both batches.

Results

Phase 1: Collecting

The material for this study was obtained during 3,526 Malaise trapping weeks distributed across

five different habitats in Singapore: mangroves (74 sites, 2,162 trap weeks), tropical forest (nine

sites, 567 weeks), urban forests (15 sites, 280 weeks), swamp forest (four sites, 262 weeks), coastal

forest (10 sites, 156 weeks), and freshwater swamp (seven sites, 99 weeks). A total of 69 traps

collected 3,030 mycetophilid specimens that were successfully sequenced. Note that therefore the

overall number of mycetophilid specimens collected was somewhat lower than expected for such a

large number of samples. This is likely due to fact that almost two thirds of the samples (61%) were

obtained from mangroves that are comparatively species-poor for Mycetophilidae.

Phase 2: Molecular processing

The 1,454 COI barcodes from the first batch clustered into 115–128 MOTUs via objective

clustering at 2–5% uncorrected p-distances (Table 1). With ABGD, the number of MOTUs ranged

from 115–128. PTP clustered the barcodes into 127 MOTUs. The 1,493 COI barcodes from the

second batch yielded 95 MOTUs from 5% p-distance clustering.

Phase 3: Integrative Taxonomy

Congruence between morphospecies and MOTUs was quantified using the match ratios (match

ratio = $2*N_{congruent}/(N_{MOTU}+N_{morph})$; Ahrens et al., 2016). It was overall high (0.87-0.97), with the

highest match ratio observed for 5% clusters and MOTUs obtained with ABGD at P=0.06 (0.97,

113 morphospecies congruent).

Table 1. Congruence and conflict between molecular and morphological data for batch 1 using three

different algorithms for MOTU estimation (PTP, Objective Clustering, ABGD). For each algorithm

and parameter, the table indicates the number of morphospecies that were congruent with the

respective MOTUs, the number of morphospecies that were split into more than one species, and

the number of morphospecies that were lumped. Note that there were 117 morphospecies with

molecular data that could be used to determine the match ratios.

Algorithm	PTP	Objective Clustering				ABGD				
		2%	3%	4%	5%	P=0.001 -0.005	P=0.008	P=0.013 -0.022	P=0.036	P=0.060
No. MOTUs	127	128	124	121	115	126	125	124	122	115
No. congruent morphospecies	108	107	110	113	113	109	110	110	112	113
Split morphospecies	9	10	7	4	0	8	7	7	5	0

Fused morphospecies	0	0	0	0	2	0	0	0	0	2
Match ratio	89%	87%	91%	95%	97%	90%	91%	91%	94%	97%

Phase 4: Species identification, description and naming

The application of LIT to the 124 MOTUs obtained with a 3% clustering threshold required morphological study of 224 specimens. Of these 124 MOTUs, 27 were singletons, 73 MOTUs were stable (937 specimens), and 24 were instable. One challenge with carrying out the LIT analysis was that for approx. 40% of haplotypes, only female specimens were available. This weakens the congruence test between morphology and molecular data, because females have fewer informative morphological characters. Overall, we find that obtaining MOTUs congruent with morphospecies required fusing 3% MOTUs in seven cases (Figure 3); i.e., we were able to delimit 117 species with morphology and molecular data. They belonged to 21 known and one new genus (note that the monograph also describes three additional species based on morphology only: see details in Amorim et al. 2023). Only five species were already described prior to this dark taxonomy study: *Chalastonepsia hokkaidensis* Kallweit, *Eumanota racola* Søli, *Metanepsia malaysiana* Kallweit, *Parempheriella defectiva* Edwards, *Neoempheria dizonalis* Edwards. The remaining are described and illustrated in the companion taxonomic monograph (Amorim et al. 2023). Images are also available from digital reference collection "Biodiversity of Singapore" (https://singapore.biodiversity.online/).

Phase 5: Completeness of the faunal assessment

The second batch of specimens yielded 94 MOTUs at 5% in a combined analysis of all the 2,947 barcodes from both batches. 5% MOTUs were here used for clustering because it maximized congruence between morphology and molecular data for batch 1. Of these, 76 belonged to MOTUs already examined for species descriptions based on the specimens in the first batch (76/94 or 80%

of species in batch 2). All 18 newly discovered MOTUs were stable (no compositional changes with

all delimitation algorithms and settings used here) and were so rare that they only represented 31 of

the 1,493 specimens in the second batch; i.e., 97.9% of all specimens in batch 2 belonged to

MOTUs that were also found in batch 1 (Figure 4). To assess if the coverage of species and

specimens for batch 2 was influenced by sampling, we compared the observed values in batch 1 and

batch 2 to those obtained through randomized assignments of specimens to either batch (100

randomizations). We find that randomized assignments yield similar values as the observed ones

(observed MOTUs: 94, randomized MOTUs: 82 ± 2.7%; observed coverage: 97.9%, randomized

coverage: 98.1 ± 0.4% (Figure 4).

Figure 3. Most MOTUs are stable and congruent with morphospecies (green; N=99). Remaining

species have splitting (red) and lumping (yellow) conflict with molecular data depending on species

delimitation algorithm.

At 5% objective clustering, the proportion of singletons was 22% (N=29) for all specimens, 17%

(N=25) for dataset 1, and 26% (N=24) for dataset 2. The corresponding numbers for doubletons

were 11% (N=14), 9% (N=11), and 16% (N=15). Carrying out a LIT analysis for all 2,947

specimens would have required checking 143 (3%) MOTUs of which 30 were singletons, 79 stable,

and 34 were instable (1,741 specimens). Despite the large number of specimens in the instable

clusters, only 272 specimens of the combined dataset would have to be checked to sample

haplotypes according to LIT.

Table 2. Comparison of the number of MOTU (3%) and specimens in the first batch and all data.

Dataset	Batch 1	All data (batch 1 + 2)
3% MOTUs (No. of specimens)	124 (1454)	143 (2947)
Singleton MOTUs	27	30
Stable MOTUs (No. of specimens)	73 (897)	79 (1176)
Instable MOTUs (No. of specimens)	24 (530)	34 (1741)
LIT: No. of specimens to be examined (singleton/stable/instable)	224 (27/130/67)	272 (30/136/106)

Figure 4. An overwhelming number of specimens and most species in specimen batch 2 belong to

species described based on specimens in batch 1 (~80% of species and >97% of specimens).

Dashed lines represent the observed values while the solid lines represent the results of 100

randomizations (x-axis).

Discussion

Biodiversity loss is now considered one of the top five threats to planetary health (World

Economic Forum 2023). Yet, most animal species are undescribed, unidentifiable, and lack baseline

data for biomonitoring. Much of this diversity apparently belongs to dark taxa such as the top 20

species-rich families of flying insects that were identified in Srivathsan et al. (2023) based on

samples from five biogeographical regions. For many of these taxa, we know how to obtain

standardized samples (e.g., Malaise, pitfall, flight intercept traps), but most samples are currently

only evaluated with metabarcoding (Yu et al., 2012). However, bulk sequencing is unable to

overcome taxonomic impediments because it disrupts the association between specimen and genetic

data. In addition, metabarcoding only provides approximate abundance/biomass data. However,

even those specimens that are subjected to high-throughput barcoding ("megabarcoding: Chua et

al., 2023) tend to remain in the taxonomic desert because they are not morphologically identified

beyond family level. For example, in 2021 95% of all Sciaroidea and 60% of all Mycetophilidae

specimens were found to lack species-level identifications (Kjærandsen 2022). To overcome such

problems, we propose that the principles of "dark taxonomy" should be used to delimit species,

obtain species-specific barcode libraries, and facilitate taxonomic documentation through

description and naming for the species in at least some samples at each biomonitoring site. This will

also generate biodiversity baselines that include abundance information.

Our study illustrates how this is feasible even for dark taxa. We show that dark taxonomy can

fairly quickly yield a good estimate of species diversity and provide species names and barcodes for

most common species belonging to a dark taxon. Our initial set of specimens consisted only of

1,454 specimens. They are shown in the companion monograph (Amorim et al., 2023) to belong to

117 species that could be delimited with morphological and molecular data. We then tested the

completeness of the revision by using the data for an additional 1,493 specimens. Fortunately, the

observed number of MOTUs increased by only 16% (N=18); i.e., the richness estimate based on

batch 1 was more than 80% complete. Furthermore, 76 of the 117 species in the first batch were

also represented in the second batch. Not surprisingly, they were mostly common species, so that

the proportion of specimens from the second batch that belong to species described in the first batch

is very high (>97%). This means that one dark taxonomy study was here sufficient for readying the

fauna of one dark taxon for a small country like Singapore-. Most mycetophilid species will now be

identifiable based on molecular or morphological data thus facilitating the inclusion of this taxon in

biomonitoring. This is impressive given that the number of known and described species of

Mycetophilidae alone in Singapore now exceeds the number of species in major vertebrate groups

(mammals: 83 spp.; amphibians: 26 spp.; "reptiles": 109 spp; source: Singapore National Parks

Board [Red Data Book] Species List, 2023). Moreover, all the new species can be sampled with

Malaise traps, which have minimal environmental impact.

Currently, very little is known about the natural history of tropical fungus gnats so it is difficult

to assess whether they could be used as indicator taxa for habitat quality or fungus richness.

However, this seems likely, given studies such as the ones by Økland (1994, 1996) demonstrating

that mycetophilids are good indicators of temperate forest quality. However, more environmental

correlates need to be collected for the tropics and it will be important to associate larvae and adults

(see Yeo et al. 2018) to understand to what extent mycetophilid species are specializing on specific

species of fungi and how mycetophilid species-richness and abundance could be used as indirect

evidence of tropical forest health.

To fully appreciate the potential of dark taxonomy, it is important to consider that Srivathsan et

al. (2023) showed that more than half of the specimens and species in Malaise trap samples belong

to approximately 20 family-level dark taxa (see also Brown 2005; Karlsson et al. 2020). This means

that applying a technique like "dark taxonomy" to a few complete Malaise trap samples could

simultaneously yield biodiversity baseline data for many numerically dominant families and

hundreds of species. This is realistic, because barcoding is now so easy and cheap (Meier, et al.,

2024; Srivathsan et al. 2021; Srivathsan et al., 2024) that dark taxonomy is a frugal techniques and

thus suitable for biodiverse countries with limited science funding (Brydegaard et al. 2024). PCR

costs can be as low as 0.05 USD per specimen, and sequencing with Illumina's NovaSeq costs only

0.01-0.02 USD /barcode (Srivathsan et al. 2021). A self-contained barcoding lab covering all steps

from specimens to barcodes can be installed for <USD 10,000 if it utilizes Oxford Nanopore

Technologies (ONT) sequencers (e.g., MinION; Srivathsan et al. 2024). The use of 3rd generation

sequencing technologies raises the sequencing cost for DNA barcodes, but it still means that the

consumable cost for barcoding the ~3,000 specimens in our study costs USD 150 (Illumina) to USD

375 (ONT). Specimen handling and imaging costs are also dropping with the use of DIY

microscopes (Wührl et al. 2024) and robots for sample sorting (see Wührl et al. 2022). Carrying out

taxonomic revisions for dark taxa will inevitably remain challenging but "dark taxonomy" can help

with simultaneously addressing taxonomic impediments and the need for biodiversity baseline data.

<u>Objections to dark taxonomy</u>

The proposal of "dark taxonomy" is likely to be controversial for a variety of reasons. One is that

specimens/types from dry collections will initially only be used if they are important for resolving

species names. This means that many rare and all extinct species will not be covered by dark

taxonomy. However, we would argue that the advantages of dark taxonomy outweigh these

disadvantages. Concentrating on fresh material from standardized traps means that specimens are

suitable for barcoding. Secondly, standardized samples come with complete metadata and there is

no need to digitize thousands of specimen labels individually. None of this can be said for

taxonomic revisions that deal with a mixture of wet and dry specimens. This does not mean that dry

material will become irrelevant. Dark taxonomy is designed to rapidly improve taxonomic

knowledge for a poorly known taxon to reach the level where conventional taxonomic methods can

be applied. At this stage, pinned museum specimens will become critical for testing uncertain

species boundaries and estimating the full species-level diversity of a clade.

We also suspect that some systematists may be concerned that dark taxonomy proposes to work

at small geographic scales. However, there are two reasons why we are less worried. Firstly, we

would like to point to the success of those turbo-taxonomic studies that seem to have led to few

cases, if any, where species boundaries had to be revisited later when the fauna of neighboring areas

was covered. The best example is the weevil genus *Trigonopterus*, where several hundred species

have been described in regional treatments (Narakusumo et al. 2019, 2020; Riedel 2022; Riedel and

Narakusumo 2019; Riedel and Tänzler 2016; Riedel et al. 2013b, 2014; Van Dam et al. 2016). Of

course, only time will tell as to which proportion of species proposed based on poor geographic

sampling will have to be revised as geographic sampling increases, but it appears unlikely that the

proportion will be high as long as delimitation is based on molecular and morphological data. Our

prediction is based on the current observation that barcodes alone tend to successfully delimit the

majority of species. Note, however, that the precise proportion remains unknown given that most

species still lack barcodes and comparatively few species have been sampled across their full

geographic range. Denser sampling tends to obscure the signal in barcode data as can also be seen

in our study given that the proportion of specimens in instable MOTUs increased from 530 in batch

1 (36%) to 1,741 in the combined batches (59%). However, overall, we remain optimistic that the

vast majority of species delimited with dark taxonomy will be stable, because the species

boundaries were determined by morphological and molecular data. So, both data sources would

have to be misleading to generate incorrect species limits.

Those systematists who are still reluctant to accept dark taxonomy may want to consider the

alternative. By describing more than 100 species based on 1,454 specimens collected in a small

country such as Singapore (730 km^2), we are increasing the number of known Oriental species by

>25%. This indicates an alarming neglect and taxonomic impediment given that Singapore is

expected to have a comparatively low species diversity because it has lost most of its natural

524 habitats, and many species belonging to charismatic taxa are known to have gone extinct (Chisholm

525 et al. 2023; Theng et al. 2020). Expanding the geographic scale of a mycetophilid revision to the

526 Malay Peninsula would mean revising the fauna of an area that is 300 times larger (242,363 km^2),

527 with more pristine habitats and elevational gradients that are likely to increase the species diversity.

528 It would surely be impossible to handle the fauna at this scale using conventional means. One may

529 propose to tackle the fauna one genus at a time, but this would still not be feasible for three species-

530 rich genera that contribute over 60% of the new species described in the companion monograph

531 (*Neoempheria* Osten-Sacken: N=31; *Epicypta* Winnertz: N=29; *Manota* Williston: N=14). Overall,

532 we would thus argue that the alternative to dark taxonomy is dangerous neglect given that dark taxa

533 contain so many species.

534  Of course, working at small geographic scales will require regular combining of information

535 from multiple faunistic treatments covering neighboring areas. For example, our dark taxonomy

536 study of Singapore's Mycetophilidae will become essential background information for a

537 taxonomic revision of the same group in additional studies on the fauna of the Malay Peninsula.

538 Fortunately, combining and analyzing barcode data from different studies is straightforward (Meier

539 et al. 2021; Vences et al. 2021) as long as the same barcoding region is sequenced. Such analysis

540 then yields information on the stability and intraspecific variability of each MOTU. This

541 information furthermore guides an expanded LIT analysis involving morphological and/or nuclear

542 data. It is important that this follow-up work should not require the loan of type material to avoid

543 delays and the cost and risks of specimen shipping. This is one major reason why the morphology

544 of new species should be well documented (Ang et al. 2013). But such documentation is also

545 important for other reasons. It is the only way to provide comparison data for species that were

546 described based on morphology over the last 250 years. This is almost all, given that even now only

547 10% of all new species descriptions in entomology contain molecular data (Miralles et al. 2021).

548 Integrative species descriptions are also critical for the analysis of specimens not suitable for

549 sequencing and for allowing researchers without access to molecular labs to participate in

taxonomy, which constitutes a large number of biologists all over the world (Zamani et al. 2022a,b).

Neglect of morphology also seems very shortsighted, given that it appears likely that specimen

identification with molecular tools will eventually be complemented with identification based on

image-based AI tools (Høye et al. 2021, Wührl et al. 2022, 2024). These tools need to be trained

with images and arguably the best images come from taxonomic revisions because the specimens

have been competently identified (Meier and Dikow 2004).

<u>Establishing integrative species limits with LIT</u>

An important aspect of our study was testing the performance of Hartop et al.´s (2022) Large-Scale-

Integrative Taxonomy (LIT). We find that it performs well for Mycetophilidae. Although the initial

clustering of barcodes/specimens was at a threshold of 3% that was later found to be too low, the

number of specimens that had to be studied to identify MOTUs that were congruent with

morphospecies was moderate (N=224). The proportion of specimens was higher than in the

previous application of LIT (Mycetophilidae: 15.4%; Phoridae: 5.1% in Hartop et al. 2022), but this

was largely due to the high species/specimen ratio of 8% in Mycetophilidae. Carrying out a LIT

analysis for all data (N=2,947) would reduce the proportion of specimens to be studied to 9%

(Table 2). In the case of Singapore´s Mycetophilidae, the level of congruence between MOTUs

used for specimen sorting (3% clusters) and morphological data was very high (110 congruent

MOTUs). This means that only seven morphospecies were in conflict. Note also that the term

"conflict" is hardly appropriate from an evolutionary point of view. Measurements such as the

match ratio only quantify which proportion of morphospecies are in perfect agreement (i.e., form

identical sets) with MOTUs obtained using one particular clustering threshold or algorithm. Yet, the

use of a single threshold for clustering barcodes has long been criticized as inappropriate on

theoretical grounds (Will and Rubinoff, 2004). Indeed, we would expect that closely related species

should form several proper subsets within a single MOTU if the latter was delimited using a

threshold appropriate for "average species". Conversely, we would expect old species to form union

sets composed of several MOTUs. These expectations are in line with the results of a recent

empirical study on optimal sequence similarity thresholds (e.g., Bonin et al. 2023). LIT therefore

not only establishes whether morphospecies are "in conflict" with MOTUs, but also tests whether

there are clustering thresholds that yield congruent MOTUs. Only if this is not the case, LIT would

consider barcode and morphological data to be in genuine conflict and the species would remain

undescribed until additional data become available (e.g., nuclear markers, ecology). However, it is

comforting that we did not find such a case in our current study or our recent study on Swedish

phorids (Hartop et al. 2022).

<u>Publishing dark taxonomy revisions</u>

Many taxonomic monographs consist of two main sections. The introduction and discussion

sections contain information that is of interest to a broad readership (e.g., information on biology,

species diversity, taxonomic history of a taxon) while the taxonomic section consists of species

descriptions that are mostly of interest to taxonomic specialists. Unfortunately, the information that

is of general interest is often overlooked by biologists and thus also not cited. We here suggest that

a dark taxonomy revision should be published in two separate publications. The taxonomic

monograph could only consist of an introduction/method section that presents the background

information needed to understand how the species hypotheses were derived, as well as the

taxonomic descriptions. Everything else could be in a separate companion paper intended for a

broader audience. Such a companion manuscript can, for example, present a rigorous quantitative

analysis of the habitat preferences and phenology of species if the revision was based on fresh

samples obtained from standardized samples. We believe that it is desirable to bring both

manuscripts together in the form of simultaneous releases as preprints and this was the approach

pursued here. In our general paper, we introduce the concept of dark taxonomy, demonstrate that a

single, moderately sized revision can increase the number of described species in a dark taxon by

>25% for the Oriental region, and present evidence that the species discovered in a first revision

cover a very large proportion of specimens collected at different times. In the companion

monograph, we describe and illustrate the species and discuss the taxonomic affinities of the newly

described species (Amorim et al. 2023).

Conclusions

Dark taxa are everywhere. They are abundant, species-rich, and a major obstacle to holistic

biomonitoring. What is needed is a robust "dark taxonomy" protocol designed to tackle the

taxonomic impediments for this dark diversity. We would argue that whatever protocol may

eventually be used should satisfy two criteria: it should be efficient enough to deal with thousands

of specimens and species and it should also yield biodiversity baseline data, so that changes in

abundance and richness of dark taxa can be monitored in a not-too-distant future and utilized for

ecosystem management or rehabilitation purposes. We believe that our proposal of "dark

taxonomy" can be a major step in this direction. Robots and cost-effective sequencing enable

presorting of species to putative species. LIT reduces the amount of morphological work needed to

obtain integrative species boundaries. Lastly, barcoding of type specimens will accelerate the

process of distinguishing between species that need a scientific name and those that are already

described.

Data availability statement

Data files and/or online-only appendices can be found in the Dryad data repository:

https://datadryad.org/stash/share/xFTVi0kZueBDEU4AXU-xaNeNa9o-y_jYvSRFlQdjt7s. The

custom script used for randomization of the data set partitions is available from

https://github.com/asrivathsan/darktaxa.

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