The coevolution of learning schedules and teaching enhances cumulative knowledge and drives a teacher-innovator syndrome

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Abstract. Natural selection shapes how individuals learn and acquire knowledge from their environment. Under the right conditions, this can lead to the evolution of learning schedules—how individuals allocate resources to acquire knowledge throughout their lifespan—that promote the accumulation of knowledge across generations ("cumulative knowledge" or "cumulative culture"). In spite of having been observed across multiple taxa, the role of parental teaching in this evolutionary process remains understudied. Using mathematical modelling, we show that learning schedules and parental teaching coevolve, resulting in greater time spent learning individually and innovating, as well as greater inter-generational transfer of knowledge from parent to offspring. These outcomes together enhance cumulative knowledge. Our analyses further reveal that within populations, selection typically favours an association between teaching and individual learning, leading to a syndrome whereby some individuals innovate and teach within the family ("knowledge producers" with extensive knowledge), while others teach less and learn socially outside of the family ("knowledge scroungers" with less knowledge). Overall, our findings indicate that the coevolution of learning schedules and teaching promotes knowledge accumulation within and between generations, and favors diversity within and between populations in knowledge acquisition, possession and transmission.

1 Introduction

To improve their survival and reproduction, essentially all animals collect and use information about their surroundings [1]. This knowledge can be acquired from various sources, as organisms can learn individually, for example, through trial-and-error [2], as well as socially from conspecifics, such as through imitation [3, 4]. Social transmission of knowledge itself can occur via many different pathways, which can usefully be classified as vertical (from parents), oblique (from other individuals of the parental generation), or horizontal (from peers of the same generation). How an individual allocates time and energy throughout its lifespan to the different activities and structures that underlie knowledge acquisition, we refer to as its learning schedule. Understanding selection on learning schedules is a challenging life-history evolution problem. This is due to the multiple trade-offs that arise when allocating resources to different learning and other fitness-enhancing factors, compounded by the social dimension of the problem as the outcome of social learning depends on how much others know and consequently on others' learning schedules.

Mathematical models have been useful in providing insights into how selection shapes learning schedules, particularly in identifying factors that favour individual against social learning in the form of oblique transmission, e.g. environmental variation [5–9], population structure and kin selection [10–12], or short memory [13]. One key result is that because social learning is often less costly than individual learning (e.g. less risky or more energetically efficient than trial-and-error), selection tends to favour a schedule whereby individuals first learn mostly socially and then increasingly through individual learning as they age and the amount of knowledge available socially decreases [14–17]. With such a schedule, an individual is able to build upon others' knowledge within its own lifetime. This in turn opens the possibility for cumulative knowledge, i.e. an accumulation of knowledge across generations, such that eventually an individual can acquire more knowledge than it would through individual learning alone. Cumulative knowledge is considered to have played a central role in the evolution of hominin lineages [18], is at the heart of economic growth [19], and is likely to contribute to adaptation in other animals, such as crows [20], pigeons [21] and ungulates [22]. There has therefore been significant effort to identify the factors that favour the evolution of learning schedules conducive to cumulative knowledge, such as conditional learning [11, 23], low learning costs [14, 24], high social connectivity [25], knowledge-dependent learning [17], or interactions with relatives (via vertical learning [26, 27] or non vertical learning from other kin [10, 12, 28, 29]).

Evolutionary studies of cumulative knowledge have predominantly focused on the evolution of behaviours that are expressed by the learning individual (though see [30, 31]). Exemplar individuals

from which learners obtain knowledge are typically considered as passive subjects with no agency over knowledge transmission. However, from tandem running in ants that guide naive individuals toward new nests [32], through provisioning live prey to pups so they can practice capture in meerkats [33], to institutionalised instruction giving in hunter-gatherers [34], exemplar individuals across multiple taxa have been found to engage in activities that facilitate knowledge acquisition by the learner [35, 36]. When such behaviours are costly to the individual expressing them, they constitute forms of teaching, which include increasing tolerance for intrusive observation, modifying the environment to support learning, or altering learner behaviour through rewards or penalties [36–38]. Because teaching is costly to its actor but beneficial to its recipient, it most readily evolves to be directed toward kin owing to inclusive fitness effects [30, 31, 39–43].

Teaching and learning schedules should co-evolve, coupled through a feedback via knowledge dynamics and its distribution in the population. This is because on the one hand, only certain learning schedules allow for kin selection to act on teaching. This is the case of schedules that involve vertical learning as these give the opportunity for parents to teach their offspring. On the other hand, because teaching increases the efficiency of knowledge transmission through certain pathways compared to others, it influences the learning schedule that will be favoured by selection. For instance, if parents teach their offspring, it may be advantageous to spend more time and energy learning vertically at the expense of other learning pathways. Furthermore, any variation in teaching or in learning schedule leads to variation in knowledge in the population, which should in turn feed back on selection. Yet, the joint evolution of learning and teaching are not well-understood, in part because studies investigating this interplay do not permit for the accumulation of knowledge across generations [43].

Here, we investigate the joint evolution of learning schedules and teaching, and the impact this has on the knowledge distribution in the population within generations and its accumulation between generations. We propose an evolutionary model where individuals can invest time into learning vertically, obliquely, and individually, while parents can invest resources into teaching their offspring, improving their vertical learning rate. Our analyses show that because teaching and learning together modulate the inheritance of information, their interplay has a significant impact on knowledge accumulation within and between generations, and thus ultimately on survival and reproduction.

2 Model

We consider a large asexual population of haploids (the effects of mating and diploidy are discussed later). Each individual can collect and use knowledge, which we conceptualise as a quantitative vari-

able that can be thought of as "embodied capital"; namely, a durable quantity accumulated by the individual during its lifespan that is used as input for its survival and reproduction (e.g., [15, 17, 44]). At each generation, the following life-cycle events unfold: (1) Parents produce a Poisson distributed number of offspring with mean depending on their knowledge. (2) Offspring accumulate knowledge through individual and social learning. (3) Parents die. (4) Offspring compete to become adults of the next generation. We specify below how offspring learn (section 2.1) and how knowledge influences fitness (section 2.2).

2.1 Knowledge dynamics

We assume that during stage (2) of the life cycle offspring first learn from their parent (vertical learning) then from other adults (oblique learning) and finally by themselves (individual learning, Fig. 1a). During social learning (vertical or oblique), we envision learning as a foraging process for pieces of knowledge, which take time to search and handle. We assume that during this process, the rate at which an offspring encounters new pieces of knowledge is proportional to the difference between the knowledge that is available socially and the offspring's current knowledge (Appendix A.1.1 for details and connection with previous models). A parent can expand energy into teaching their offspring to increase this rate during vertical learning, though expanding such energy is costly.

Knowledge that is obtained socially (via vertical or oblique learning) becomes obsolete at a rate ϵ from one generation to the next (Table 1 for a list of symbols). When $\epsilon = 0$, knowledge acquired in one generation is as relevant in the next. In contrast, knowledge becomes irrelevant at each generation when $\epsilon = 1$. The parameter ϵ can thus be thought of as a measure of environmental heterogeneity between generations.

After learning, all individuals reproduce at the same age, which we normalise to 1. As a result, the amount of time spent learning vertically, obliquely and individually always sum to one, creating an inherent trade-off in the time apportioned to different learning activities. Individuals influence their learning schedule and the transmission of knowledge to their offspring via three quantitative traits: (i) the amount of time v spent learning vertically; (ii) the amount of time o spent learning obliquely (so that $1 - v - o$ is spent learning individually); and (iii) the investment (or effort) τ into teaching when a parent. We specify next how knowledge dynamics depends on these traits, first within (section 2.1.1) and then between (section 2.1.2) generations.

2.1.1 Within-generation knowledge dynamics

Consider an arbitrary generation and a focal offspring with traits $(v_\bullet, o_\bullet, \tau_\bullet)$ in that generation. Let us denote by $k_\bullet(a)$ the amount of knowledge this offspring bears at age $a \in [0,1]$ (where $a = 0$ is birth and $a = 1$ is reproduction). Under the above assumptions (but ignoring information handling time for now, see Appendix A.1.2 for details), the rate $\mathrm{d}k_\bullet(a)/\mathrm{d}a$ of change in this offspring's knowledge is decomposed among three learning phases:

$$\frac{\mathrm{d}k_\bullet(a)}{\mathrm{d}a} = \begin{cases} \beta_{\mathrm{v}}(\tau_{\mathrm{p}\bullet})\left[(1-\epsilon)k_{\mathrm{p}\bullet} - k_\bullet(a)\right] & \text{for } a \in [0, v_\bullet) \quad \text{(vertical learning)} \\ \beta_{\mathrm{o}}\left[(1-\epsilon)K - k_\bullet(a)\right] & \text{for } a \in (v_\bullet, v_\bullet + o_\bullet] \quad \text{(oblique learning)} \\ \alpha & \text{for } a \in (v_\bullet + o_\bullet, 1] \quad \text{(individual learning)} \end{cases} \tag{1}$$

with initial condition $k_\bullet(0) = 0$ (Fig. 1b).

First, the offspring learns vertically for a time period of length $v_\bullet$ (first line of eq. 1), during which it encounters and assimilates knowledge at a rate that depends on: (i) a rate $\beta_{\mathrm{v}}(\tau_{\mathrm{p}\bullet})$ of vertical learning (detailed in eq. 2 below), and (ii) the difference $[(1-\epsilon)k_{\mathrm{p}\bullet} - k_\bullet(a)]$ between vertically available and the offspring's current knowledge, where $k_{\mathrm{p}\bullet}$ is the knowledge held by the offspring's parent. We assume that $\beta_{\mathrm{v}}(\tau_{\mathrm{p}\bullet})$ increases with the teaching effort $\tau_{\mathrm{p}\bullet}$ of the offspring's parent according to

$$\beta_{\mathrm{v}}(\tau_{\mathrm{p}\bullet}) = \beta_{\mathrm{v}0} + \beta_\tau \tau_{\mathrm{p}\bullet}, \tag{2}$$

where $\beta_{\mathrm{v}0}$ is a baseline transmission rate that determines the vertical rate of learning in the absence of teaching (i.e. when $\tau_{\mathrm{p}\bullet} = 0$), and β_τ is the conversion rate between teaching effort and learning rate, which can be thought of as a measure of teaching efficiency. Hence, an offspring can learn all the up-to-date knowledge of its parent (which is $(1-\epsilon)k_{\mathrm{p}\bullet}$) when it spends a large amount of time learning vertically ($v_\bullet$ large), or when its parent invests much into teaching ($\tau_{\mathrm{p}\bullet}$ large).

In the second learning phase, the offspring learns obliquely from all the adults of the previous generation for a time period of length $o_\bullet$ (second line of eq. 1), during which it encounters and assimilates knowledge at a rate given by the product of: (i) the oblique transmission rate β_{o}; and (ii) the difference $[(1-\epsilon)K - k_\bullet(a)]$ between obliquely available and the offspring's current knowledge, where K is a quantitative variable for the total amount of knowledge in the population. If the knowledge of each adult is conceived as a set, then this K can be thought of as the union of all these sets in the population (see K in Fig. 1a). Because an adult may possess unique pieces of information that it has collected through individual learning, K is somewhere between the greatest individual knowledge

among all adults and the sum of individual knowledge of all adults. We specify this K in the next section.

In a third and final phase, the offspring learns individually at a rate α for the remaining $1 - v_{\bullet} - o_{\bullet}$ time before reproduction (third line of eq. 1).

2.1.2 Between-generations knowledge dynamics

As each offspring of a generation learns according to eq. (1), the total knowledge K in their generation increases, and this increase depends on whether they produce different or the same pieces of knowledge when they learn individually (e.g. developing independently the same skill). To capture this, we let ρ be the probability that two individuals from the same generation produce simultaneously different knowledge during individual learning. When $\rho = 0$, individuals always produce the same knowledge during individual learning so that K increases as much as the knowledge of just one individual. This may be because individuals encounter the same environmental features or stimuli, as would occur in a homogeneous environment. When $\rho = 1$, individuals always produce different and unique pieces of knowledge, thus systematically increasing total knowledge K during individual learning. This may occur because individuals encounter different environmental features or stimuli. The parameter ρ can be thought of as a measure of environmental heterogeneity within generations (while recall ϵ captures between-generations heterogeneity).

In Appendix A.2, we model the dynamics of K within and between generation from eq. (1) under the assumption that the population is large (see Fig. A.1 in the Appendix which shows that our approximation is excellent with as few as 100 individuals in the population). For a population where the mean trait is $\boldsymbol{x} = (v, o, \tau)$ and trait variance is small, we obtain that the change ΔK in the total knowledge over one generation is well approximated by

$$\Delta K = -\epsilon K + \frac{\alpha(1 - v - o)}{1 - \rho}. \tag{3}$$

The term $-\epsilon K$ is the loss of knowledge through obsolescence, and the second term is the new knowledge produced by individual learning in the population, which strongly depends on ρ. When ρ close to 1 so that individuals produce different knowledge during individual learning, their collective contribution results in a substantial increase in total knowledge. By contrast when $\rho = 0$ so that individuals produce the same knowledge, the amount of new total knowledge is equal to the production of a single individual (which is $\alpha(1 - v - o)$).

2.2 Individual fitness

We assume that knowledge enhances an individual's reproductive success, but that teaching offspring is costly. Specifically, we assume that the effective fecundity, i.e. the expected number of offspring that reach adulthood, of a focal individual with trait $\boldsymbol{x}_\bullet$ and knowledge $k_\bullet(1)$ at the age of reproduction is given by

$$w(\boldsymbol{x}_\bullet, k_\bullet(1), n_\mathrm{o}) = \overbrace{(k_\bullet(1) - \mathscr{C}_\mathrm{d}(\tau_\bullet))}^{\text{number of offspring}} \times \frac{\overbrace{1 - \mathscr{C}_\mathrm{e}\left(\overline{v}_{\mathrm{o}\bullet} \cdot \tau_\bullet\right)}^{\text{average competitiveness of offspring}}}{\underbrace{1 + \gamma n_\mathrm{o}}_{\text{competition for resources}}}, \tag{4}$$

where $\overline{v}_{\mathrm{o}\bullet}$ is the average time spent in vertical learning among the focal's offspring, and n_o is the total number of offspring produced in the population. As indicated by the labels in eq. (4), effective fecundity results from three processes. Firstly, an individual produces a number of offspring that increases with the knowledge $k_\bullet(1)$ it holds at the time of reproduction, but decreases with the developmental or metabolic cost $\mathscr{C}_\mathrm{d}(\tau_\bullet)$ of having the ability to teach. This cost captures the notion that even if an individual does not effectively teach, e.g. if its offspring do not spend any time learning vertically, it still suffers a cost from developing the structures (e.g. investment into a specific cognitive module) that allow one to teach. Secondly, the competitiveness of offspring during density dependent competition decreases with the effective amount of teaching that their parent has done, reflecting that teaching may divert parents away from providing other resources. This effective cost of teaching, which we write as $\mathscr{C}_\mathrm{e}(\overline{v}_{\mathrm{o}\bullet} \cdot \tau_\bullet)$, is assumed to increase with the amount of teaching conducted by the parent and the offspring vertical learning time according to the product $\overline{v}_{\mathrm{o}\bullet} \cdot \tau_\bullet$. Thirdly and finally, offspring compete for resources following a Beverton-Holt model [45] of density-dependent competition where γ tunes the strength of this competition. Our model is therefore demographically explicit, allowing for the population size to fluctuate and to depend on how much knowledge individuals carry through their fecundity.

2.3 Evolutionary analyses

We assume that each trait, v, o and τ, evolves via rare mutations of small effects such that the distribution of traits in the population is approximately multi-variate Gaussian with small covariance. We track the evolution of the mean vector $\boldsymbol{x}$ and the variance-covariance matrix $\boldsymbol{G}$ of this distribution based on the approach detailed in [46], which also allows us to determine the emergence of polymorphism in the population owing to disruptive selection (i.e. where the trait distribution goes from

being unimodal to being bimodal). The gist of this quantitative genetics approach is to use the fact that when mutations are rare with small trait effects, evolutionary dynamics unfold more slowly than demographic and knowledge dynamics. In that case, selection can be characterised from the expected number of successful offspring produced by an individual randomly sampled from a lineage of individuals expressing trait $\boldsymbol{x}_\bullet = (v_\bullet, o_\bullet, \tau_\bullet)$ – i.e. the "$\boldsymbol{x}_\bullet$-lineage" consisting of an individual with trait $\boldsymbol{x}_\bullet$, its offspring, the offspring of the offspring, and so on – in a population that can be considered to be essentially monomorphic for trait mean $\boldsymbol{x} = (v, o, \tau)$.

This "lineage fitness" is given by $w(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}), \hat{n}_{\mathrm{o}}(\boldsymbol{x}))$ (with the function w given by eq. 4), where $\hat{n}_{\mathrm{o}}(\boldsymbol{x})$ is the total number of offspring produced at demographic equilibrium in a population with trait $\boldsymbol{x}$, and $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ is the individual knowledge that an individual from the $\boldsymbol{x}_\bullet$-lineage carries at the age of reproduction (i.e. $k_\bullet(1)$ at equilibrium of knowledge dynamics; Fig. 1cd for illustration of such dynamics). We show in Appendix A.3 that this equilibrium is

$$\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}) = \frac{\alpha(1 - v_\bullet - o_\bullet) + \xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)(1-\epsilon)\left(\hat{K}(\boldsymbol{x}) - \xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})\right)}{1 - \xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)(1-\epsilon)}, \tag{5}$$

where

$$\hat{K}(\boldsymbol{x}) = \frac{\alpha(1 - v - o)}{\epsilon(1-\rho)}, \tag{6}$$

is the equilibrium total knowledge in the population (such that $\Delta K = 0$ from eq. 3). The quantities $\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet) = 1 - \mathrm{e}^{-v_\bullet \beta_{\mathrm{v}}(\tau_\bullet)}$ and $\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet) = 1 - \mathrm{e}^{-o_\bullet \beta_{\mathrm{o}}}$ are the vertical and oblique inter-generational rates of knowledge transmission in the $\boldsymbol{x}_\bullet$-lineage; i.e. $\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)$ and $\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)$ are the proportions of knowledge that are transmitted during the vertical and oblique learning phase, respectively (e.g. if a parent from the $\boldsymbol{x}_\bullet$-lineage has knowledge $k_\bullet(1)$, it transmits $\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)(1-\epsilon)k_\bullet(1)$ to its offspring during vertical learning). Eq. (5) decomposes the different factors that influence individual knowledge in a $\boldsymbol{x}_\bullet$-lineage. The first term in the numerator, $\alpha(1 - v_\bullet - o_\bullet)$, is the knowledge that enters the lineage at each generation through individual learning while the second term is the knowledge entering through oblique learning. The denominator of eq. (5), meanwhile, captures the trans-generational accumulation of knowledge within the lineage due to vertical learning. To see this, we can unpack the reciprocal of the denominator as $1 + \sum_{t=1}^{\infty} [\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)(1-\epsilon)]^t$, which shows the accumulation of non-obsolete knowledge that is transmitted vertically within the lineage across all generations. We refer readers to eq. (A.19) in the Appendix for the explicit expression of $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$, and to eq. (11) in the Methods for $\hat{n}_{\mathrm{o}}(\boldsymbol{x})$, which depends on the equilibrium individual knowledge $\hat{k}(\boldsymbol{x}) = \hat{k}(\boldsymbol{x}, \boldsymbol{x})$ in a population expressing $\boldsymbol{x}$. For further information on our approach, see the Methods sections and Appendix B. Our evolutionary analyses are detailed in Appendix C and our main results are summarized below.

3 Results

3.1 Where vertical, oblique, and individual learning combine

We first investigate the evolution of learning schedules in the absence of teaching; that is, we fix $\tau = 0$ (so that the vertical learning efficiency is just β_{v0}, eq. 2). We study the mean trait values, $\boldsymbol{x}_0^* = (v_0^*, o_0^*, 0)$, that evolve under directional selection (i.e. the convergence stable learning schedule) in a population where there is initially only individual learning. We are particularly interested in delineating the conditions where vertical, oblique, and individual learning are all performed at the evolutionary equilibrium, i.e. where $0 < v_0^* < 1$, $0 < o_0^* < 1$, and $0 < 1 - v_0^* - o_0^* < 1$ all hold. Because an individual cannot reproduce without knowledge in our model (see eq. 4), selection always favours some level of individual learning. The question is therefore when does selection also favours social learning, in both vertical and oblique forms.

We show that in the absence of teaching, an evolutionary equilibrium $\boldsymbol{x}_0^*$ that combines all forms of learning is such that

$$\beta_{\text{v0}}\left(1-\xi_{\text{v}}(\boldsymbol{x}_0^*)\right)\left(1-\xi_{\text{o}}(\boldsymbol{x}_0^*)\right)(1-\epsilon)\hat{k}(\boldsymbol{x}_0^*) = \beta_{\text{o}}\left(1-\xi_{\text{o}}(\boldsymbol{x}_0^*)\right)(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\text{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right) = \alpha \tag{7}$$

(Appendix C.3.1 for derivation). The left hand side of eq. (7) is the marginal effect of an increase in the time learning vertically by an individual on its amount of knowledge at reproduction (in a population expressing $\boldsymbol{x}_0^*$). Likewise, the term in between equality signs is the marginal effect of an increase in the time spent learning obliquely on the amount of knowledge at reproduction (see Appendix C.3.2 for details). Finally, the right hand side of eq. (7) is the marginal effect of an increase in the time spent learning individually. Eq. (7) thus says that at $\boldsymbol{x}_0^*$, the marginal benefits of vertical, oblique, and individual learning on individual knowledge must balance each other out.

For this balance to be achieved, we show that it is necessary for

$$\beta_{\text{v0}}\hat{k}(\boldsymbol{x}_0^*) > \beta_{\text{o}}\hat{K}(\boldsymbol{x}_0^*) \qquad \text{and} \qquad \beta_{\text{o}}(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \hat{k}(\boldsymbol{x}_0^*)\right)\frac{\beta_{\text{v0}}}{\beta_{\text{v0}} - \beta_{\text{o}}} > \alpha \tag{8}$$

to hold (Appendix C.3.3 for derivation). When the first condition of (8) holds, a newborn offspring obtains knowledge at a rate that is faster via vertical ($\beta_{\text{v0}}\hat{k}(\boldsymbol{x}_0^*)$) than via oblique learning ($\beta_{\text{o}}\hat{K}(\boldsymbol{x}_0^*)$). It is intuitive that selection in that case favours offspring that start learning from their parent rather than from the rest of the population. Because the total knowledge $\hat{K}(\boldsymbol{x}_0^*)$ that is available through oblique learning is necessarily greater than the amount $\hat{k}(\boldsymbol{x}_0^*)$ through vertical learning, the condi-

tion $\beta_{\mathrm{v0}}\hat{k}(\boldsymbol{x}_0^*) > \beta_{\mathrm{o}}\hat{K}(\boldsymbol{x}_0^*)$ requires that the baseline efficiency of vertical learning is greater than the efficiency of oblique learning, $\beta_{\mathrm{v0}} > \beta_{\mathrm{o}}$. This may for instance occur when strong bonds among parent and offspring entail that imitating a parent occurs more easily than imitating a non-kin. If, however, the first condition of (8) is not met, then selection necessarily leads individuals to skip vertical learning and start their lifespan with oblique learning (Fig. S1a.).

To understand the second condition of (8), it is useful to recognise that $(1-\epsilon)(\hat{K}(\boldsymbol{x}_0^*)-\hat{k}(\boldsymbol{x}_0^*))\beta_{\mathrm{v0}}/[\beta_{\mathrm{v0}}-\beta_{\mathrm{o}}]$ is the amount of knowledge available from oblique learning at the end of the vertical learning phase (see eq. C.18 in the Appendix). Therefore, when the second condition of (8) holds an individual after having learnt vertically, obtains knowledge at a faster rate via oblique learning (left hand side) than via individual learning (right hand side). It makes sense that selection then favours the evolution of oblique learning. If the second condition of (8) does not hold, selection then favours skipping oblique learning (Fig. S1b.). This tends to happen when the amount of knowledge available from one's parent is comparable to the knowledge available from the general population (i.e. where $\hat{k}(\boldsymbol{x}_0^*)$ and $\hat{K}(\boldsymbol{x}_0^*)$ are similar such that the left hand side is small).

In sum, eq. (7) and conditions (8) reveal that selection favours the evolution of a combination of vertical, oblique, and individual learning, where in early life, offspring learn more efficiently from their parent than from unrelated individuals ($\beta_{\mathrm{v0}} > \beta_{\mathrm{o}}$). This allows vertical learning to be favoured in spite of the fact that the amount of knowledge accessible outside the family is always greater than within (i.e. $\hat{K}(\boldsymbol{x}_0^*) \geq \hat{k}(\boldsymbol{x}_0^*)$). Once an offspring has acquired sufficient knowledge from its parent, however, it becomes more attractive to shift to oblique learning in order to tap into this wider pool of total knowledge (at age v_0^*, Fig. 2a.). In turn, as the difference between individual and total knowledge shrinks, there comes a time when the offspring can acquire knowledge more rapidly through individual learning (at age $v_0^* + o_0^*$, Fig. 2a.). At this point, the offspring thus makes a second shift in its learning schedule to produce its own knowledge, which, provided it has not become obsolete by then, can then be passed onto the next generation.

To gain more quantitative insights into how selection shapes learning, we determined numerically the trait values $\boldsymbol{x}_0^*$ favoured by selection for a wide range of values for ϵ and ρ (Appendix C.3.4 for details on approach). Our results are summarised in Fig. 2. We find as expected that social learning (either vertical or oblique) is favoured relative to individual learning when ϵ is small since this means that the knowledge of previous generations remains up-to-date (Fig. 2b.-d.). Our analyses also reveal that vertical learning is favoured compared to oblique learning when ρ is small, so when individual learning tends to produce the same knowledge among individuals (Fig. 2b.). This is because the difference between knowledge within and outside the family is small in this case (i.e. $\hat{k}(\boldsymbol{x}_0^*)$ and $\hat{K}(\boldsymbol{x}_0^*)$

are similar, Fig. 2g.). As a consequence, the relative advantage of oblique learning is also small. In fact, this relative advantage becomes so small where ρ is small and ϵ sufficiently large, that selection favours skipping oblique learning altogether and instead leads to the evolution of a learning schedule that consists of vertical followed immediately by individual learning (e.g. Fig. 2g. with ϵ around 0.8 and Fig. S1b.)

We investigated the effect of learning evolution on cumulative knowledge by comparing individual knowledge $\hat{k}(\boldsymbol{x}_0^*)$ at $\boldsymbol{x}_0^*$, and α which corresponds to the knowledge an individual would obtain from learning individually only (i.e. where $\upsilon_\bullet + o_\bullet = 0$). Cumulative knowledge occurs where $\hat{k}(\boldsymbol{x}_0^*) > \alpha$. We find that cumulative knowledge is greatest where ρ is large and ϵ is small. Large ρ means that individuals collectively can create large amounts of total knowledge through individual learning, while small ϵ entails that this knowledge remains up-to-date across many generations and can therefore accumulate within lineages through social learning. This accumulation readily results with individuals carrying knowledge in quantities one order of magnitude greater than through individual learning alone (Fig. 2f.; especially when oblique transmission rate β_o is high Fig. S2a.). This is accompanied by a corresponding increase in population size as fecundity is linked to knowledge in our model (Fig. 2g., h., e.).

3.2 Teaching evolution boosts cumulative knowledge

Against a backdrop where teaching is absent, we investigate next whether selection favours the emergence of teaching. We show that in a population at $\boldsymbol{x}_0^*$, teaching evolves when

$$\underbrace{\upsilon_0^* \beta_\tau \left(1-\xi_\mathrm{v}(\boldsymbol{x}_0^*)\right) \cdot (1-\epsilon)\hat{k}(\boldsymbol{x}_0^*) \cdot \left(1-\xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)}_{\text{benefits of teaching for offspring's knowledge}} \cdot \Lambda(\boldsymbol{x}_0^*) > \underbrace{\mathscr{C}_\mathrm{d}'(0) + f^* \upsilon_0^* \mathscr{C}_\mathrm{e}'(0)}_{\text{teaching costs}}, \tag{9}$$

where $f^* = \hat{k}(\boldsymbol{x}_0^*) - \mathscr{C}_\mathrm{d}(\tau_0^*)$ is the fecundity in a population at $\boldsymbol{x}_0^*$, and

$$\Lambda(\boldsymbol{x}_0^*) = \underbrace{1}_{\text{direct effect}} + \underbrace{\sum_{t=1}^{\infty} \left[(1-\epsilon)\xi_\mathrm{v}(\boldsymbol{x}_0^*)\left(1-\xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)\right]^t}_{\text{indirect carry-over effects}}, \tag{10}$$

captures the inter-generational effects of teaching (Appendix C.4.1 for derivation). The right hand side of inequality (9) quantifies the marginal individual costs of teaching, composed of the developmental ($\mathscr{C}_\mathrm{d}'(0)$) and effective ($\mathscr{C}_\mathrm{e}'(0)$) costs (a $'$ denotes the derivative). Meanwhile, the left hand side of inequality (9) captures the marginal benefit of teaching, which is given by the product of two factors: (i) the positive effects of teaching by a parent on the knowledge of its surviving offspring

(underbraced term in left hand side of inequality 9), which depend on the effects of teaching on the vertical transmission rate $\partial\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)/\partial\tau_\bullet|_{\boldsymbol{x}_\bullet=\boldsymbol{x}_0^*} = v_0^*\beta_\tau\left(1-\xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\right)$ (Appendix C.4.2 for more details); and (ii) $\Lambda(\boldsymbol{x}_0^*)$, which captures the inter-generational effects of teaching since teaching under vertical transmission not only improves the knowledge of immediate descendants ("direct effect" in eq. 10), but also of the descendants of these and so on ("indirect carry-over effects" in eq. 10). These indirect effects consist in the effective share of knowledge, $\lambda^t = [(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\left(1-\xi_{\mathrm{o}}(\boldsymbol{x}_0^*)\right)]^t$, that an individual transmits to its descendants living t generations later, summed over all t (Fig. 3a for illustration). Such inter-generational effects are strongest – i.e. $\Lambda(\boldsymbol{x}_0^*)$ is largest and the potential impact of teaching on the knowledge of one's descendants is greatest – when the rates of knowledge transmission between generations is large via vertical (large $\xi_{\mathrm{v}}(\boldsymbol{x}_0^*)$) but small via oblique (small $\xi_{\mathrm{o}}(\boldsymbol{x}_0^*)$) routes (Fig. S3a.). Accordingly, selection for the emergence of teaching is strongest under conditions that favour the evolution of vertical but not oblique learning (such that v_0^* is large and o_0^* is small). This occurs when ρ is low and ϵ is intermediate (Fig. 3b. and Fig. S3b.).

When teaching emerges, this affects the rate of vertical transmission and therefore selection on learning traits, whose evolution in turn feeds back on teaching. To investigate the evolutionary consequences of these feedbacks, we computed numerically the trait values $\boldsymbol{x}^* = (v^*, o^*, \tau^*)$ favoured by directional selection, starting with a population expressing $\boldsymbol{x} = \boldsymbol{x}_0^*$ (Appendix C.4.3 for details). This analysis reveals that teaching evolution is typically accompanied with an increase in individual learning (i.e. $1-v^*-o^* > 1-v_0^*-o_0^*$, e.g. Fig. 3c. and 3e.). This occurs because teaching allows one's offspring to rapidly acquire knowledge early on via vertical learning. An offspring thus quickly reaches the critical level of knowledge where it becomes more productive to shift to individual learning (e.g. Fig. S4). Because teaching evolution results both in: (i) greater individual learning, which leads to the creation of new knowledge; and (ii) an increase in vertical transmission rate, which ensures efficient inter-generational transmission of this new knowledge; the evolution of teaching causes an overall boost in cumulative knowledge (Fig. 3c. d. and Fig. S3c.) and thus in fecundity and population size (Fig. S3d.). Cumulative knowledge at $\boldsymbol{x}^*$ is especially high when teaching is efficient, i.e. β_τ is large (Fig. S2b.).

The above results ignore the time it takes to handle information during social learning (eq. 1). We explore the effects of handling time on $\boldsymbol{x}^*$ in Appendix D. Our analyses reveal that as long as it is below a certain threshold, handling time leads to the evolution of greater teaching effort. This is because handling time reduces the relative advantage of oblique learning in accessing a large quantity of knowledge as this large quantity becomes too long to handle. Consequently, selection favours spending more time learning vertically compared to obliquely (Fig. D.1a.). This enhances the inter-

generational effect of teaching ($\Lambda(\boldsymbol{x}^*)$, Fig. D.1b.) and thus selection on teaching (Fig. D.1c.). However, when handling time becomes sufficiently large, social learning becomes so inefficient that natural selection favours skipping both vertical and oblique learning, which prevents the evolution of teaching altogether (Fig. D.1a,c). Because handling time limits the efficiency of knowledge transmission, it also curtails cumulative knowledge and population size (Fig. D.1d).

3.3 A teacher-innovator syndrome with knowledge producers and scroungers

So far, our analyses have focused on the mean trait values $\boldsymbol{x}^*$ that evolve under directional selection. We now investigate how selection shapes the distribution of trait values around these means. Specifically, we determine whether selection is stabilising or disruptive in a population at $\boldsymbol{x}^*$, and in the former case, the between-traits correlations that evolve under mutation-selection balance (see 'Dynamics of the Trait Variance-Covariance Matrix $\boldsymbol{G}$' in the Methods for details).

We find that for most parameters we examined, selection is stabilising so that the phenotypic distribution remains unimodally distributed with mean $\boldsymbol{x}^*$ (white region in Fig 4a.). In addition, selection typically shapes between-traits correlations such that individuals who teach more than others as adults, also tend to perform less of vertical and more individual learning as offspring (Fig. S5). These results, which are well supported by individual-based simulations (Fig 4b.), entail that in lineages where adults put greater effort into teaching, offspring spend less time learning vertically because vertical learning is more efficient (unless ϵ is high, Fig. S5). Overall, offspring enjoy a boost in knowledge acquisition via vertical transmission. This boost in turn allows them to allocate more time to individual learning and therefore to the production of new knowledge. As a result, individuals from these lineages tend to carry more knowledge (Fig. S6a.).

By contrast, in lineages where there is less teaching, offspring spend less time on individual learning but more on oblique learning (Fig. S5). These offspring therefore tend to absorb knowledge from the population at large rather than from their parent. However, because social transmission of knowledge is weaker where there is less teaching, individuals who belong to such lineages tend to carry less knowledge (Fig. S6a.). In spite of this, these individuals nevertheless have fecundity that is similar to others (Fig. S6b.) since they avoid some of the costs that come with teaching.

Selection to associate teaching and individual learning requires ϵ and ρ to be low enough, i.e. low enough between- and within-generation environmental heterogeneity (Fig. S5). This is because the combination of increased teaching in parents, together with extended vertical and individual learning in offspring, has synergistic effects on knowledge accumulation across generations within lin-

eages that are exacerbated in such environments. In fact, for some especially small values of ϵ and ρ (gray region in Fig 4a.), these synergistic effects can be so strong that selection becomes disruptive and leads to an increase of phenotypic variance. Individual-based simulations reveal that disruptive selection leads to the emergence of two discrete morphs: (i) "knowledge producers" that commit more efforts into teaching and more time into individual learning, and thereby contribute to the majority of knowledge production in the population; and (ii) "knowledge scroungers" that commit less efforts into teaching and more time into oblique learning, and thus benefit from the knowledge produced by the other morph (Fig. 4c and Fig. S7).

Although both knowledge producers and scroungers are initially maintained under negative frequency dependent selection, individual-based simulations reveal that this polymorphism is unstable as producers become increasingly scarce and eventually go extinct stochastically (i.e. they become so few that by chance, none reproduce, Fig. 4d.). In other words, frequency dependent selection favours a high frequency of knowledge scroungers and a correspondingly low frequency of producers (Appendix C.6 for details). This is because total knowledge K, which is the resource that is being produced and scrounged in our model, is only weakly impacted by morph frequencies. Two factors contribute to such weak effects of morph frequencies. First, since polymorphism emerges in environments where individuals tend to produce the same knowledge (i.e. low ρ), total knowledge production depends weakly on the number of producers in the population (unless there are very few). Second, the nature of knowledge, which here is a resource that can be considered a public good (i.e. non-excludable and non-rivalrous), means that having more scroungers in the population has no direct impact on total knowledge, i.e. scroungers do not “consume” the resource. This contrasts with classical producer-scrounger games where the resource is typically rivalrous (i.e. a common-pool resource, e.g. food [47–51]).

Once the producer morph goes extinct, the population becomes monomorphic for the scrounger morph (Fig. 4d.). This extinction causes a major and sudden drop in knowledge since it is no longer being produced in the population (Fig. 4e.). Accordingly, the loss of polymorphism is accompanied by a drop in population size of similar intensity (Fig. S8). As scroungers can no longer benefit from the knowledge produced by others, selection acts against them and leads the population back towards $\boldsymbol{x}^*$, resulting in an increase in both individual and total knowledge. However, once the population expresses $\boldsymbol{x}^*$, selection becomes disruptive again, favouring the emergence of knowledge scroungers and producers, thus starting the cycle of evolutionary and cultural dynamics all over again. Over long time scales, we therefore observe the periodic emergence and collapse of a polymorphism that underlies cycles of knowledge and population size (Fig. 4d., Fig. S8).

4 Discussion

Our model demonstrates that the joint evolution of learning schedules and teaching can lead to a significant increase in the amount of knowledge that accumulates across generations in a population (Fig. 3d). Previous discussions of the effects of teaching on cumulative knowledge and/or culture revolved around its positive impact on transmitting past innovations [30, 31, 52, 53]. Here we have shown an additional path through which teaching improves cumulative knowledge: teaching evolution modulates the trade-offs among different learning activities and thus impacts how selection shapes learning schedules. Specifically, by enabling individuals to acquire socially available knowledge more rapidly, teaching favours a reduction in the time individuals spend on social, especially oblique, learning (Fig. 3c). This in turn allows individuals to allocate more time to individual learning and innovations, which produces new knowledge and thereby boosts cumulative knowledge (Fig. 3d).

Our results also indicate that the nature of the environment is important to the joint evolution of learning schedules and teaching. First, the evolution of both vertical and oblique learning is favoured in environments such that social knowledge remains up-to-date between generations (i.e. low ϵ), e.g. where between-generations environmental heterogeneity is low (Fig. 2). This finding aligns with much previous theory showing that oblique learning is selected over individual learning in temporally stable environments [5–8]. It has further been suggested that among the time allocated to social learning, oblique transmission is favoured relative to vertical transmission where between-generations environmental heterogeneity is high [54]. This suggestion was made based on a model where knowledge is discrete (i.e. individuals either have or do not have adaptive knowledge) and where individuals can engage in only one type of learning: vertical, oblique, or individual. As a result, while an oblique learner can acquire up-to-date knowledge from individual learners when the environment changes, vertical learners are likely to acquire outdated knowledge from their parents (since those also tend to be vertical learners). In our model where knowledge is quantitative and individuals can potentially perform all three learning types in their lifetime, what mostly determines whether selection favours oblique or vertical learning is the extent to which different individuals acquire different pieces of knowledge through individual learning, i.e. where our parameter ρ is small. Oblique learning evolves most readily when this ρ is large (Fig. 2bd) so that the amount of knowledge that is accessible outside of the family is larger than within. This is likely to obtain in environments that show within-generations heterogeneity, such that different individuals are more likely to encounter different features or stimuli. In contrast, where within-generations environmental het-

erogeneity is low (small ρ), one expects less variation in knowledge among families so that selection tends to promote vertical learning. This in turn sets the stage for teaching evolution and an increase in cumulative knowledge.

Our study also provides insights into how selection can influence variation in learning and teaching within populations. We have shown that the trait distribution in the population at mutation-selection balance (and -drift in simulations) typically displays a teacher-innovator syndrome where individuals that invest more resources into teaching also tend to create more knowledge though individual learning (Fig. 4). This results from the synergistic inclusive fitness effects of the traits that modulate learning and teaching: lineages of individuals who teach more can spend less time on social learning and more time on individual learning thereby innovating more. Individuals from these lineages typically carry greater knowledge than others, which increases their fecundity and/or survival; an increase, however, that is offset by teaching costs. This in turn opens a niche for individuals with a lower teaching load as these avoid teaching costs, but can still benefit from the knowledge of producer lineages through oblique learning. Where the synergy is strong enough, this evolutionary process can result in the emergence of two discrete morphs although these two morphs are not maintained in equilibrium as producer lineages become increasingly rare until they become extinct. This contrasts with the polymorphism described in [40], where it is found that in a population where oblique learning occurs from a randomly sampled individual in the population, teachers and non-teachers can stably coexist. In our model where oblique learning occurs from any other individual in the population that carries more units of knowledge, producer lineages have a greater disadvantage as they can be more easily exploited, leading to their demise. Once producers go extinct in our model, this restarts the process of polymorphism emergence and collapse, resulting in cycles of boom and bust of knowledge (Fig. 4d-e) and consequently of population size (Fig. S8).

Variation in traits related to knowledge acquisition has been reported across several taxa, e.g. birds [55–59], reptiles [60], fish [61], insects [62], and mammals [63] including humans [64]. In zebra finches, for instance, behavioral assays have revealed that females that forage less actively when in isolation tend to rely more heavily on social information for feeding preference when exposed to an exemplar individual, suggesting a negative association between individual and social learning [59]. Similarly in common marmosets, individuals that are better at using social information in one foraging task tend to be worse at finding optimal solutions individually at another task [63]. Such trait variation could be due to genetic differences as in our model, or to developmental differences (e.g. where learning behaviour depends on past learning experiences subject to unpredictability [9]). Distinguishing between these two would require estimating the heritability of learning traits, which re-

mains challenging. More generally, our results suggest that variation in abilities favouring knowledge transmission such as teaching and pedagogy may also be ubiquitous.

Our results reinforce the general notion that kin selection plays a key role in the evolution of behaviours and structures related to the acquisition and transmission of knowledge and skills [10, 12, 26–31, 39–43]. In our model, kin selection effects are driven by vertical transmission of knowledge from parent to offspring, in line with the observation that the majority of documented cases of teaching in animals occur from parent, typically mothers, to offspring [35]. Cases of oblique or horizontal teaching outside of humans have so far been limited to societies of cooperative breeders [65] and eusocial insects [32] both of which show high levels of relatedness. Teaching among non-relatives may evolve through mechanisms of reciprocity such that teachers obtain direct fitness benefits to offset teaching costs [43, 66]. An ethnographic study of Fijian hunter-gatherers revealed that although teaching occurs more frequently towards relatives in these societies, it is also prevalent among non-kin, especially to transmit skills deemed important for the success of village life [67]. This suggests that teaching may provide direct survival or reproductive benefits to teachers in that case, e.g. in the form of prestige deference exchange [68].

Our results are based on several assumptions that merit discussion. For simplicity, we assumed that individuals are haploid and reproduce asexually. Diploidy and sexual reproduction is expected to affect our results in two ways. First, meiotic recombination would break the positive association among traits that is favoured by selection, e.g. among teaching and individual learning here. However, if the traits' genetic architecture can evolve (e.g., through recombination modifiers or pleiotropic loci), then synergistic fitness effects between traits should favour an architecture that allows these associations to be heritable [69]. Second, by reducing parent-offspring relatedness by one half, diploidy and sexual reproduction would favour correspondingly lower levels of teaching than in our model. But this effect would be quantitative rather than qualitative [27] so that our main results would remain unchanged. We discuss other modelling assumptions in Appendix E.

In conclusion, our study highlights the evolutionary interplay between learning schedules and parental teaching as pivotal in the origins of traits related to the acquisition, transmission, and accumulation of knowledge. This interplay enhances innovation and inter-generational transfer of information, as well as contributes to variation in knowledge within populations, manifesting as a teacher-innovator syndrome. More broadly, our model underscores the critical role of parent-offspring interactions in driving the evolution of behaviors and structures that optimize information acquisition and transmission among individuals. This is likely to be relevant not only for the adaptation of many animal species, but may also lay the foundations for the unique and extensive

cumulative knowledge of humans, as the abilities for knowledge transmission and communication that evolved in the inner circle of parent-offspring interactions may later be expanded to the outer circles of non-familial interactions through norms and institutions, which are so characteristic of modern human societies.

Methods

As mentioned in section 2.3, our analyses are based on a quantitative genetics approach to the joint evolution of multiple traits under rare mutations with small trait effects, such that the trait distribution in the population is approximately multi-variate Gaussian with mean vector $\boldsymbol{x}$ and variance-covariance matrix $\boldsymbol{G}$. This allows us to ascertain the dynamics of $\boldsymbol{x}$ and $\boldsymbol{G}$ from the lineage fitness (or invasion fitness or geometric growth ratio) of a rare type $\boldsymbol{x}_\bullet = (v_\bullet, o_\bullet, \tau_\bullet)$ in a population which can be considered to be essentially monomorphic for trait mean $\boldsymbol{x} = (v, o, \tau)$ [46]. Lineage fitness is equal to the expected number of successful offspring that are produced by an individual randomly sampled from its lineage. We characterise lineage fitness for our model and then specify how it can be used to track the evolutionary dynamics below.

Lineage fitness

Consider a population expressing $\boldsymbol{x} = (v, o, \tau)$. The dynamics of individual knowledge and total knowledge in the population settle on the equilibrium $\hat{k}(\boldsymbol{x}) = \hat{k}(\boldsymbol{x}, \boldsymbol{x})$ (given by the solution of eq. 5 with $\boldsymbol{x}_\bullet = \boldsymbol{x}$) and $\hat{K}(\boldsymbol{x})$ (given by eq. 6), respectively. Meanwhile, demographic dynamics settle for the equilibrium $\hat{n}(\boldsymbol{x})$, which is such that each individual in the population exactly replaces itself. This is found by solving $w\left(\boldsymbol{x}, \hat{k}(\boldsymbol{x}), \hat{n}(\boldsymbol{x})\left(\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)\right)\right) = 1$ (eq. 4) for the equilibrium number of adults $\hat{n}(\boldsymbol{x})$, where

$$\hat{n}(\boldsymbol{x})\left(\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)\right) = \hat{n}_{\mathrm{o}}(\boldsymbol{x}) \tag{11}$$

is the number of offspring that enter density-dependent competition according to our assumptions detailed in section 2.2. This yields

$$\hat{n}(\boldsymbol{x}) = \frac{1 - \mathscr{C}_{\mathrm{e}}(v\tau)}{\gamma} - \frac{1}{\gamma\left(\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)\right)}. \tag{12}$$

Consider now a lineage of individuals expressing $\boldsymbol{x}_\bullet = (v_\bullet, o_\bullet, \tau_\bullet)$ in this population, which is assumed to be large. Individual knowledge in this lineage converges to the equilibrium $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ (solution of eq. 5) and the expected number of successful offspring that a lineage member produces at this equilibrium is given by $w\left(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}), \hat{n}(\boldsymbol{x})\left(\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)\right)\right)$ (eq. 4 with $\overline{v}_{\mathrm{o}\bullet} = v_\bullet$). Plugging eq. (12) into this then yields the lineage fitness of type $\boldsymbol{x}_\bullet$

$$W(\boldsymbol{x}_\bullet, \boldsymbol{x}) = \frac{\left(\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau_\bullet)\right)(1 - \mathscr{C}_{\mathrm{e}}(v_\bullet\tau_\bullet))}{\left(\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)\right)(1 - \mathscr{C}_{\mathrm{e}}(v\tau))}. \tag{13}$$

This determines whether the lineage grows (when $W(\boldsymbol{x}_\bullet, \boldsymbol{x}) > 1$) or goes bust (when $W(\boldsymbol{x}_\bullet, \boldsymbol{x}) \leq 1$) in a population at $\boldsymbol{x}$.

Although it may not be immediately obvious from eq. (13), lineage fitness takes into account all the relevant kin selection effects brought about vertical knowledge transmission. It does so via its dependency on equilibrium individual knowledge $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$. Indeed, from the point of view of a focal individual of that lineage (i.e. a randomly sampled member of this lineage), the individual knowledge $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ it possesses depends on the traits expressed by all its ancestors connected by vertical learning ([27] for more details).

Dynamics of the mean trait vector $\boldsymbol{x}$

For a given variance-covariance matrix $\boldsymbol{G}$, the change $\Delta\boldsymbol{x} = \boldsymbol{x}' - \boldsymbol{x}$ in the mean trait vector over one generation is given by

$$\Delta\boldsymbol{x} = \boldsymbol{G} \cdot \mathbf{s}(\boldsymbol{x}), \tag{14a}$$

where $\mathbf{s}(\boldsymbol{x}) = (s_\upsilon(\boldsymbol{x}), s_o(\boldsymbol{x}), s_\tau(\boldsymbol{x}))$ is the selection gradient vector, pointing in the direction favoured by selection in trait space (here $\{(\upsilon, o, \tau) : 0 \leq \upsilon \leq 1, 0 \leq o \leq 1, 0 \leq \upsilon + o \leq 1, \tau \geq 0\}$). The selection gradient is given by

$$\begin{pmatrix} s_\upsilon(\boldsymbol{x}) \\ s_o(\boldsymbol{x}) \\ s_\tau(\boldsymbol{x}) \end{pmatrix} = \begin{pmatrix} \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial \upsilon_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \\ \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial o_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \\ \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \end{pmatrix}, \tag{14b}$$

so that each entry determines whether selection favours an increase or decrease in the corresponding trait. As seen in eq. (14a), the response of trait means to selection over one generation is constrained by available variation captured by the $\boldsymbol{G}$ matrix [70]. When mutations are rare with small effects on trait values, changes in $\boldsymbol{G}$ occur more slowly than changes in $\boldsymbol{x}$ so that eq. (14a) can be considered with $\boldsymbol{G}$ constant [46, 71–74]. According to this eq. (14a), $\boldsymbol{x}$ eventually converges towards a convergence stable trait value $\boldsymbol{x}^*$ that either sits on the boundary of the trait space, or is in the interior of the trait space such that there is no more directional selection, i.e. such that $\mathbf{s}(\boldsymbol{x}^*) = (0, 0, 0)$.

Dynamics of the trait variance-covariance matrix $\boldsymbol{G}$

If $\boldsymbol{x}^*$ is in the interior of the trait space, then the so-called Hessian matrix

$$\mathbf{H}(\boldsymbol{x}^*) = \begin{pmatrix} \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial v_\bullet \partial v_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial v_\bullet \partial o_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial v_\bullet \partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} \\ \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial o_\bullet \partial v_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial o_\bullet \partial o_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial o_\bullet \partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} \\ \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial \tau_\bullet \partial v_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial \tau_\bullet \partial o_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} & \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet,\boldsymbol{x})}{\partial \tau_\bullet \partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet=\boldsymbol{x}=\boldsymbol{x}^*} \end{pmatrix}, \tag{15}$$

determines selection on the variance-covariance matrix $\boldsymbol{G}$ ([46, 72]; for details on the dynamics of $\boldsymbol{G}$, see eq. B.6 in Appendix here). The dynamics of the variance-covariance matrix can have two outcomes depending on the matrix $\mathbf{H}(\boldsymbol{x}^*)$.

When the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ is negative, selection is stabilising around $\boldsymbol{x}^*$, such that the trait distribution in the population converges under mutation-selection to be approximately Gaussian with mean $\boldsymbol{x}^*$ and variance-covariance matrix $\boldsymbol{G}^* = \sqrt{\mu}\sigma\left[(-\mathbf{H}(\boldsymbol{x}^*))^{-1}\right]^{1/2}$, where μ is the probability of a mutation, and σ^2 is the variance in the effect of a mutation on trait value, here assumed to be identically and independently distributed for each trait (the operation $\mathbf{X}^{1/2}$ denotes the square root of a matrix $\mathbf{X}$, defined as the unique positive semidefinite and symmetric matrix that satisfies $\mathbf{X}^{1/2}\mathbf{X}^{1/2} = \mathbf{X}$, e.g. eq. (11) in [46]).

When the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ is positive, selection is disruptive and favours an increase in trait variance in trait space along the eigenvector associated with the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ [75, 76]. This may lead to evolutionary branching whereby the phenotypic distribution goes from being unimodal to bimodal so that two highly differentiated morphs coexist in the population.

Overview of analyses

The above provides a recipe to investigate the joint evolutionary dynamics of teaching and learning schedules, and its effect on knowledge and demography. Our analyses following this recipe are detailed in Appendix C. Briefly, we first substitute eq. (13) (together with the solution of eq. 5) into eq. (14) to determine the equilibrium mean vector $\boldsymbol{x}^*$ favoured under directional selection. If $\boldsymbol{x}^*$ is in the interior of the trait space, we then substitute eq. (13) into eq. (15) to determine whether selection is stabilising (in which case we characterise the equilibrium variance-covariance matrix $\boldsymbol{G}^*$), or disruptive (in which case we use individual-based simulations to determine whether evolution-

ary branching occurs). In addition, we use $\boldsymbol{x}^*$ to characterize individual and total knowledge in the population at evolutionary equilibrium from $\hat{k}(\boldsymbol{x}^*) = \hat{k}(\boldsymbol{x}^*, \boldsymbol{x}^*)$ (solution of eq. 5) and $\hat{K}(\boldsymbol{x}^*)$ (eq. 6).

We assume throughout that in the absence of teaching (i.e. $\tau = 0$ is fixed in the population), selection favours at least some social learning. This requires that either

$$\beta_{\mathrm{v0}}(1-\epsilon) > 1 \quad \text{or} \quad \frac{\beta_{\mathrm{o}}(1-\epsilon)}{1-\rho} > 1 \tag{16}$$

holds (Appendix C.2 for derivation and interpretation).

Table 1: Key symbols and their definitions	
Model parameters	
ϵ	Rate of obsolescence of socially acquired knowledge (between-generation environmental heterogeneity)
ρ	Probability that two individuals produce simultaneously different pieces of knowledge via individual learning (within-generation environmental heterogeneity)
α	Individual learning rate (eq. 1)
β_{o}	Oblique transmission rate (eq. 1)
β_{v0}	Baseline vertical transmission rate (eq. 2)
β_{τ}	Teaching efficiency (eq. 2)
γ	Strength of density-dependent competition (eq. 4)
Variables for traits and their distribution	
$\boldsymbol{x} = (\upsilon, o, \tau)$	Mean trait values in the population: vertical learning time (υ), oblique learning time (o), and teaching effort (τ)
$\boldsymbol{G}$	Variance/covariance matrix of trait values in the population
$\boldsymbol{x}_0^* = (\upsilon_0^*, o_0^*, 0)$	Mean trait values favoured by directional selection when teaching is fixed at 0
$\boldsymbol{x}^* = (\upsilon^*, o^*, \tau^*)$	Mean trait values favoured by directional selection when all three traits co-evolve
$\boldsymbol{x}_\bullet = (\upsilon_\bullet, o_\bullet, \tau_\bullet)$	Trait values of a focal individual
$\tau_{\mathrm{p}\bullet}$	Teaching effort of the focal's parent (eq. 1)
$\overline{\upsilon}_{\mathrm{o}\bullet}$	Average time spent learning vertically among the focal's offspring (eq. 4)
Variables for knowledge and its transmission	
$k_\bullet(a)$	Knowledge of a focal individual at age a from birth ($a = 0$) to reproduction ($a = 1$, eq. 1)
$\beta_{\mathrm{v}}(\tau_\bullet)$	Vertical transmission rate when parent expresses teaching effort $\tau_\bullet$ (eq. 2)
$\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)$	Vertical inter-generational rate of knowledge transmission in a $\boldsymbol{x}_\bullet$-lineage (eq. 5)
$\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)$	Oblique inter-generational rate of knowledge transmission in a $\boldsymbol{x}_\bullet$-lineage (eq. 5)
$\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$	Equilibrium individual knowledge at the age of reproduction in a $\boldsymbol{x}_\bullet$-lineage in a population expressing $\boldsymbol{x}$ (eq. 5)
$\hat{k}(\boldsymbol{x}) = \hat{k}(\boldsymbol{x}, \boldsymbol{x})$	Equilibrium individual knowledge in a population expressing $\boldsymbol{x}$
$\hat{K}(\boldsymbol{x})$	Equilibrium total knowledge in a population expressing $\boldsymbol{x}$ (eq. 6)
$\Lambda(\boldsymbol{x})$	Inter-generational effects of teaching in a population expressing $\boldsymbol{x}$ (eq. 10)
Variables for fitness	
$w(\boldsymbol{x}_\bullet, k_\bullet, n_{\mathrm{o}})$	Fitness of a focal individual with trait $\boldsymbol{x}_\bullet$ and knowledge $k_\bullet$ when n_{o} offspring are produced in population (eq. 4)
$\mathscr{C}_{\mathrm{d}}(\tau)$	Developmental cost of teaching effort τ (eq. 4)
$\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{e}})$	Cost of effective teaching effort τ_{e} (given by $\tau_{\mathrm{e}} = \tau_{\mathrm{p}\bullet}\overline{\upsilon}_{\mathrm{o}\bullet}$ for a focal individual, eq. 4)

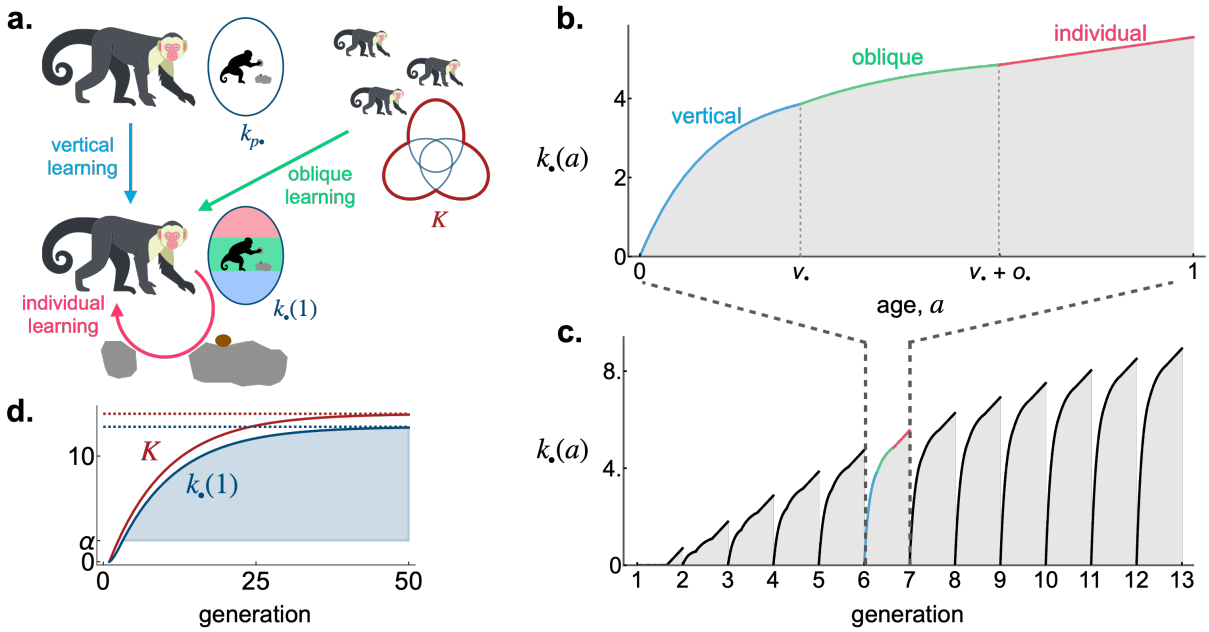

Figure 1: A model of cultural dynamics. a. A focal individual can obtain knowledge (e.g. the skill set to crack nuts open, denoted by $k_\bullet(1)$ and represented here as an oval set) by learning from three sources: (i) vertically from their parent (with knowledge $k_{p\bullet}$; blue arrow); (ii) obliquely from all adults in the population (with total knowledge K, which is represented as the union in red of the knowledge of all adults to highlight that although each adult can possess unique pieces of knowledge, their knowledge can also overlap and thus be redundant; green arrow); and (iii) individually, when they generate their own knowledge (in pink). See main text section 2.1.1 for more details. **b.** Within-generation knowledge dynamics: individual knowledge $k_\bullet(a)$ of a focal offspring against its age a (solution of eq. 1 with traits $v_\bullet = 0.29$, $o_\bullet = 0.36$, $\tau_\bullet = 0.1$ for the offspring and its parent; and parameters $\beta_{v0} = 7$, $\beta_\tau = 10$, $\beta_o = 4$, $\alpha = 2$, $\epsilon = 0.1$, $\rho = 0.5$, $k_{p\bullet} = 4.75$, $K = 5.73$). **c.-d.** Between-generation knowledge dynamics: Panel c shows individual knowledge $k_\bullet(a)$ at each generation in a focal linage (same parameters as in panel b) in a population whose average trait values are $v = 0.29$, $o = 0.36$ and $\tau = 0.1$ (using eqs. 1 and 3 starting with $K = 0$); Panel d shows individual knowledge $k_\bullet(1)$ at the age of reproduction in the focal lineage (blue) and adults' total knowledge K (red) at each generation (same parameters as in panel c; dashed lines indicate equilibrium values for knowledge, from eqs. A.19 and 6). Shaded area corresponds to cumulative knowledge (i.e. where $k_\bullet(1) > \alpha$).

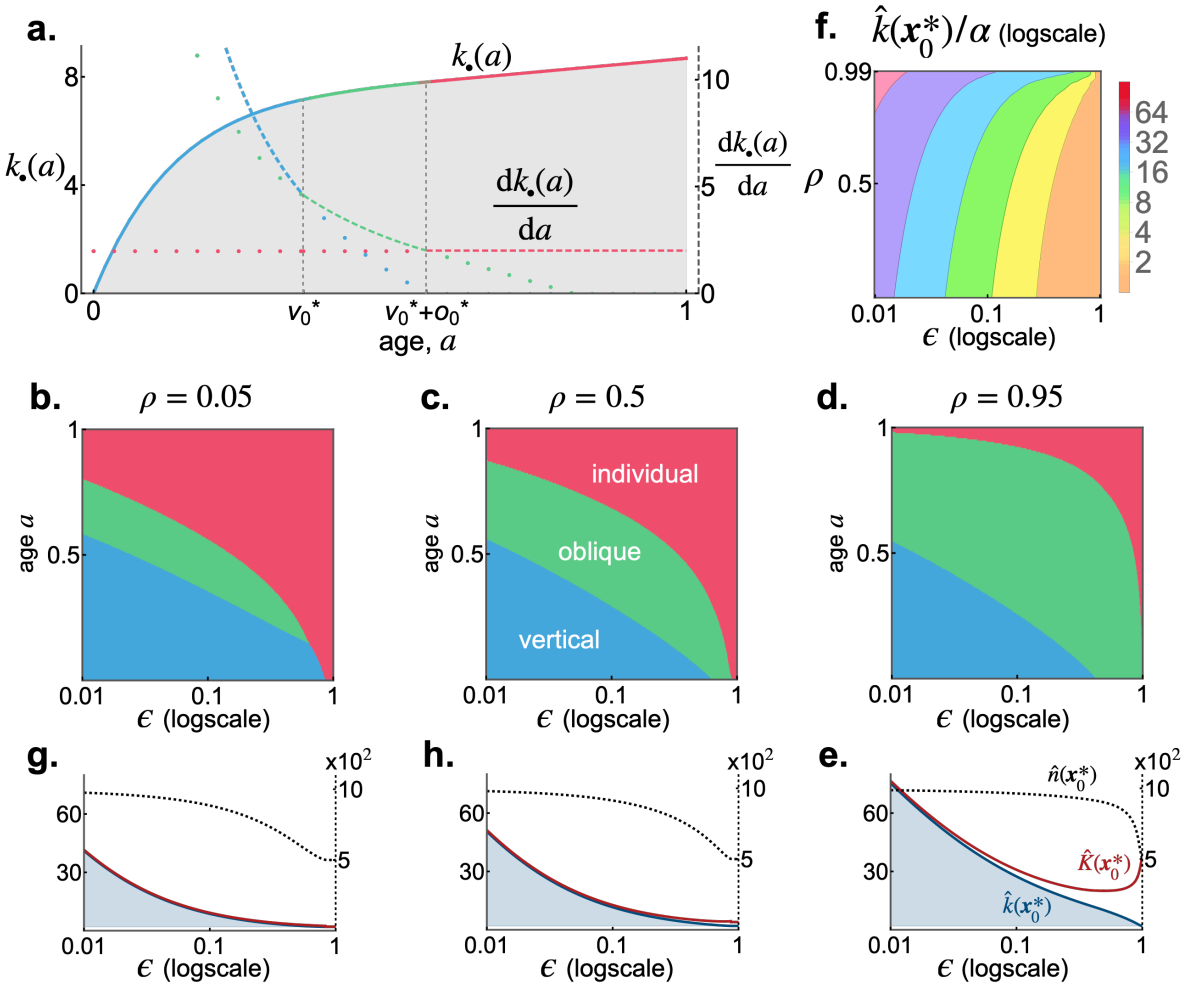

Figure 2: Learning schedule evolution in the absence of teaching. a. Individual knowledge $k_\bullet(a)$ (full lines) and learning rate $\mathrm{d}k_\bullet(a)/\mathrm{d}a$ (dashed lines) of an individual expressing the evolutionary equilibrium $\boldsymbol{x}_0^*$ according to its age a with $\tau = 0$ fixed (from eq. 1 and its solution, with $\epsilon = 0.1$, $\rho = 0.05$, other parameters: same as Fig. 1b., see Appendix C.3.4 for procedure to find $\boldsymbol{x}_0^*$). Dotted lines indicate the learning rates if the individual was performing vertical, oblique, and individual learning (in blue, green, and red, respectively) instead of the evolutionary equilibrium. This panel therefore shows that at $\boldsymbol{x}_0^*$, individuals switch to the learning mode that affords the greatest learning rate during their lifetime (dashed line). **b-d.** Learning schedule (y-axis) at evolutionary equilibrium $\boldsymbol{x}_0^*$ against ϵ (x-axis) for different values of ρ (other parameters: same as a.). Blue, green, and pink areas represent time spent performing vertical, oblique, and individual learning, respectively. **g., h., e.** Individual knowledge $\hat{k}(\boldsymbol{x}_0^*)$ (blue) at the age of reproducing, total knowledge $\hat{K}(\boldsymbol{x}_0^*)$ (red), and population size $\hat{n}(\boldsymbol{x}_0^*)$ (black dashed) at $\boldsymbol{x}_0^*$ corresponding to panels b-d (left axis gives scale of knowledge, and right axis gives scale of population size, with $\gamma = 10^{-3}$). Shaded area corresponds to cumulative knowledge (i.e. where $k_\bullet(1) > \alpha$). **f.** Cumulative knowledge at $\boldsymbol{x}_0^*$ according to ϵ and ρ (other parameters: same as a.).

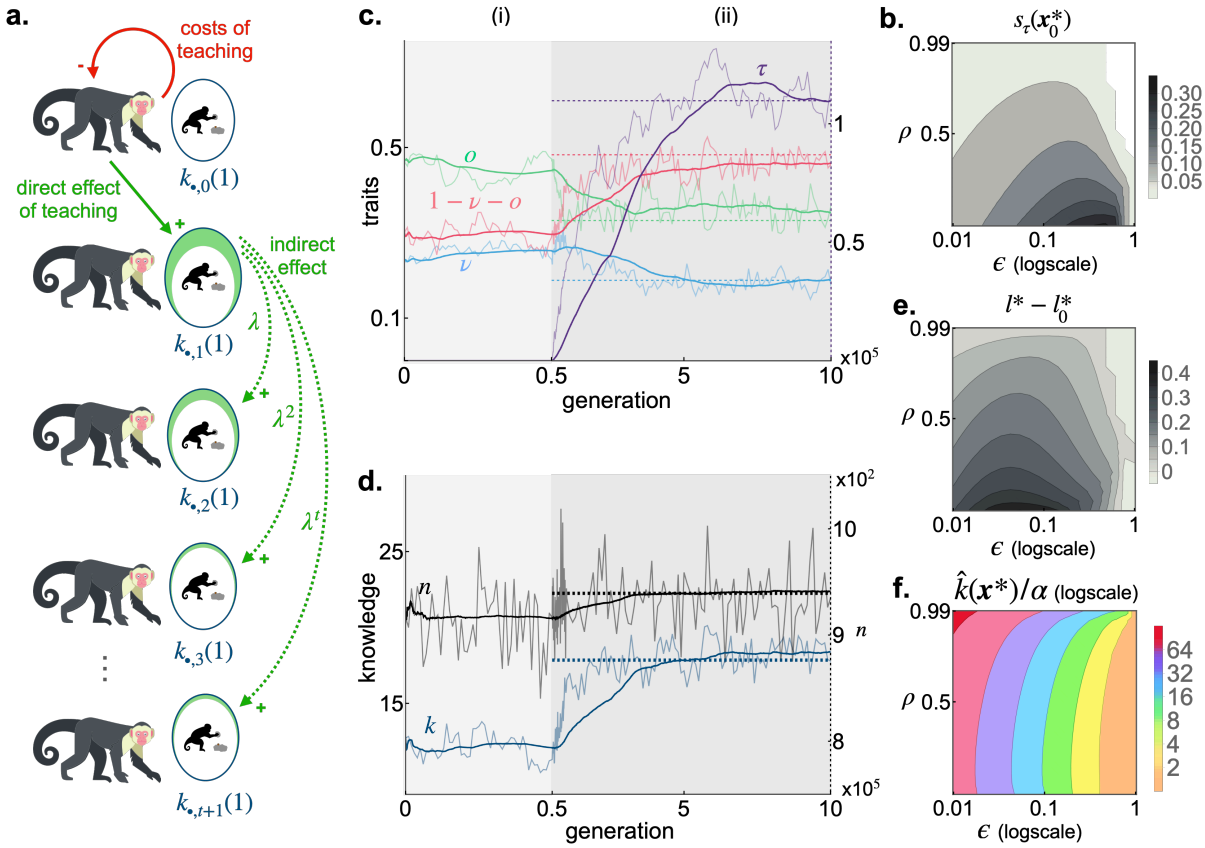

Figure 3: The coevolution of learning schedules and teaching. a. Direct costs and indirect inter-generational benefits of teaching (see main text section 3.2 for interpretation). **b.** The strength of selection for the emergence of teaching $s_\tau(\boldsymbol{x}_0^*)$ according to ϵ and ρ (with $\mathscr{C}_\mathrm{d}(\tau_\bullet) = 0.1\tau_\bullet^2$, $\mathscr{C}_\mathrm{e}(\nu_\bullet\tau_\bullet) = 0.1(\nu_\bullet\tau_\bullet)^2$; other parameters: same as Fig. 1b.). **c-d.** The evolution of teaching and its impact on learning schedules (panel c; left axis gives scale of ν, o and $1-\nu-o$, and right axis gives scale of τ), and on knowledge and population size (panel d; left axis on gives scale of knowledge, and right axis gives scale of population size). Thin lines show results of individual based simulations starting with a population monomorphic for $\boldsymbol{x}_0^*$ (Appendix C.5 for details, with $\gamma = 10^{-3}$, $\epsilon = 0.1$, $\rho = 0$; other parameters: same as b); Thick lines shows the moving mean of these (window length: 25'000); Dashed lines show evolutionary equilibrium obtained from mathematical model, i.e. show $\boldsymbol{x}^*$ in c, and $\hat{k}(\boldsymbol{x}^*)$ and $\hat{n}(\boldsymbol{x}^*)$ in d (Appendix C.4.3 for procedure to compute $\boldsymbol{x}^*$). During period (i), $\tau = 0$ is fixed so that traits stabilise for $\boldsymbol{x}_0^*$. During period (ii), we allow mutations to affect τ, leading to teaching evolution (in purple), resulting in an increase in individual learning (in red). This in turn leads to a boost in knowledge (in blue) and thus population size (in black). **e-f.** Effect of teaching evolution on individual learning (in panel e, where $l^* = 1-\nu^*-o^*$ and $l_0^* = 1-\nu_0^*-o_0^*$) and cumulative knowledge (in panel f). These show that teaching evolution leads to greater time spent learning individually and greater cumulative knowledge. Parameters: same as b.

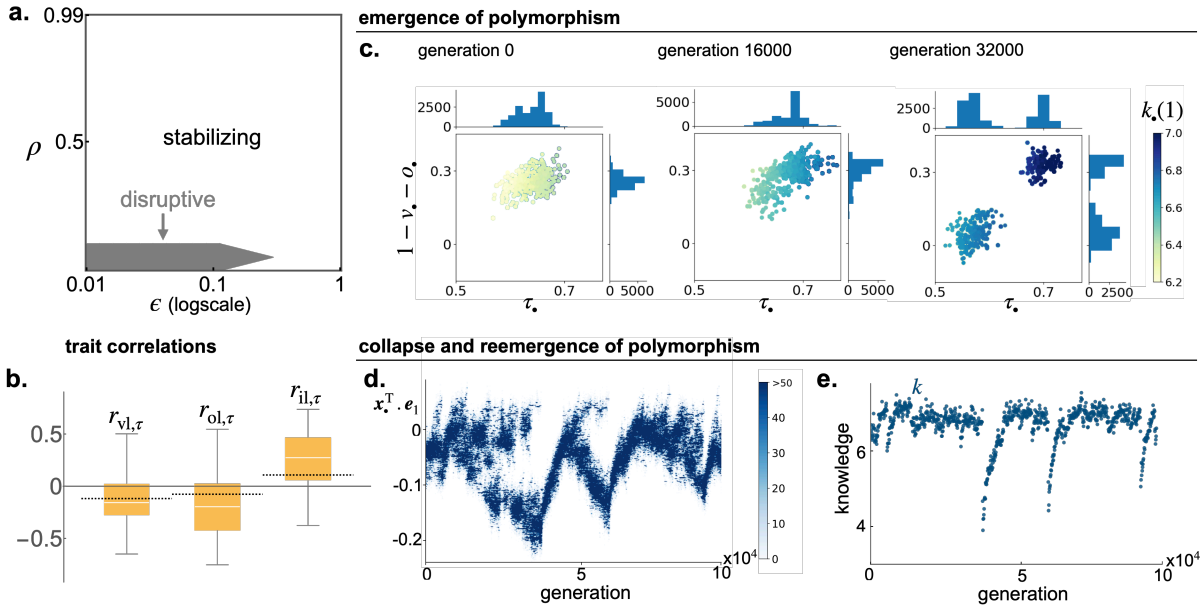

Figure 4: The evolution of a teacher-innovator syndrome. a. Space of parameters where selection is stabilising – so that the trait distribution in population remains unimodal around $\boldsymbol{x}^*$ – or disruptive, favouring an increase in trait variance and the emergence of polymorphism (Parameters: same as in Fig 3b.). **b.** Correlation at selection-mutation balance when selection is stabilising between teaching effort and: (i) vertical learning $r_{\mathrm{vl},\tau}$; (ii) oblique learning $r_{\mathrm{ol},\tau}$; and (iii) individual learning $r_{\mathrm{il},\tau}$. Dashed black lines show equilibrium from mathematical model (from eq. B.10 in Appendix). Box plots show distribution over 80'000 generations from individual-based simulations (Appendix C.5 for details). With $\rho = 0.5$ and $\gamma = 5 \times 10^{-5}$, other parameters: same as in Fig 3. **c.** Snapshots of trait distribution from individual based simulations under disruptive selection (with parameters $\beta_{\mathrm{v0}} = 2$, $\beta_\tau = 8$, $\beta_{\mathrm{o}} = 1$, $\alpha = 1$, $\epsilon = 0.05$, $\rho = 0.05$, $\mathscr{C}_{\mathrm{d}}(\tau_\bullet) = \tau_\bullet^2$, $\mathscr{C}_{\mathrm{e}}(\upsilon_\bullet \tau_\bullet) = 0.5(\upsilon_\bullet \tau_\bullet)^2$, $\gamma = 5 \times 10^{-5}$). This shows the emergence of two morphs: (i) some that spend more time learning individually as offspring and put more effort into teaching as parent; (ii) and others that spend less time learning individually as offspring and put less effort into teaching as parent. The former carry more knowledge than the latter at the age of reproduction $k_\bullet(1)$ (see colour legend). **d-e.** Long term trait evolution under disruptive selection and its impact on knowledge (from same individual based simulations as in panel c). Panel d shows the trait distribution projected onto the subspace generated by the eigenvector $\boldsymbol{e}_1$ of the Hessian matrix (eq. 15), which associated with the matrix's leading eigenvalue ($\boldsymbol{e}_1$ determines the direction of disruptive selection in trait space [75, 76]). Panel e shows the average individual knowledge in the population at the age of reproduction (shown for every 100 generation). These two panels reveal the cycles of emergence and collapse of polymorphism, which generate cycles in knowledge (and thus also in population size, see Fig. S8).

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Appendix to “The coevolution of learning schedules and teaching enhances cumulative knowledge and drives a teacher-innovator syndrome"

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A Model of knowledge acquisition

In this Appendix A, we detail the assumptions underlying knowledge acquisition and its dynamics in our model.

A.1 Social learning as a foraging process

A.1.1 Searching and handling information

We conceptualise acquiring adaptive information as a foraging process that requires: (i) searching for/finding new information (e.g. seeking an exemplar individual, unknonw piece of information); and (ii) handling new information (e.g. memorising, practising to make it work). Once a unit of information is handled, it becomes a unit of the knowledge of the learner. Accordingly, we can use classical foraging theory [1] and write the rate at which an individual learns a unit of knowledge per unit time via social learning generically as

$$\frac{1}{t_{\mathrm{s}} + t_{\mathrm{h}}} = \frac{\Lambda}{1 + t_{\mathrm{h}}\Lambda}, \tag{A.1}$$

where t_s is the average time needed to search for a new unit of information, t_h is the average time needed to handle that unit of information; and $\Lambda = 1/t_s$ is then the rate at which an individual encounters a new unit of information (i.e. a unit it does not already know). The encounter rate Λ is assumed to be proportional to the amount of available knowledge in the population that the foraging individual does not already have.

A.1.2 Encounter rate and knowledge dynamics

We next characterise Λ for the vertical and oblique learning stages and derive eq. (1) the main text. To that aim, we focus on a particular generation t and let $k_{\bullet\, t}(a) \in [0,\infty)$ denote the knowledge of a focal offspring from that generation at age $a \in [0,1]$, and where this focal individual comes from a lineage of individuals all expressing traits $\boldsymbol{x}_\bullet = (v_\bullet, o_\bullet, \tau_\bullet)$. We assume that individuals start their lives with zero knowledge so that $k_\bullet(0) = 0$.

Vertical learning. Following our assumption (section 2.1), the focal offspring first learns vertically from its parent for a period of length $v_\bullet$. During this phase, the rate Λ_v at which the focal encounters novel up-to-date information is

$$\Lambda_v = \beta_v(\tau_\bullet)\left((1-\epsilon)k_{\bullet\, t-1}(1) - k_{\bullet\, t}(a)\right), \tag{A.2}$$

where recall ϵ is the rate at which social knowledge becomes obsolete and $k_{\bullet\, t-1}(1)$ is the knowledge of the focal's parent (which corresponds to the parent's knowledge at the end of its learning phase, i.e. at age $a = 1$). Hence, the quantity $(1-\epsilon)k_{\bullet\, t-1}(1) - k_{\bullet\, t}(a)$ is the amount of up-to-date parental knowledge that the offspring does not already have at age a. The vertical transmission rate $\beta_v(\tau_\bullet)$ is given by eq. (2).

Oblique learning. Next, the focal offspring learns obliquely from all adults in the population for a period of time $o_\bullet$. During this phase, the rate Λ_o at which it encounters novel up-to-date information is

$$\Lambda_o = \beta_o\left[(1-\epsilon)K_{t-1} - k_{\bullet\, t}(a)\right], \tag{A.3}$$

where K_{t-1} is the total amount of information that is known by all the adults from the previous generation and that the focal offspring has access to through social learning. We refer to this as the "total knowledge" for short and model its dynamics in Appendix A.2.

Individual learning. After learning socially, individuals produce new knowledge at rate α, and the focal offspring does so for a period of length $1 - v_\bullet - o_\bullet$.

Substituting eq. (A.2) and eq. (A.3) into eq. (A.1), we obtain the rate of learning, $\mathrm{d}k_{\bullet\, t}(a)/\mathrm{d}a = 1/(t_\mathrm{s} + t_\mathrm{h})$, of the focal individual during vertical and oblique learning, respectively. Putting it all together with individual learning, we get that the rate of learning of the focal individual over its lifetime follows the ordinary differential equation:

$$\frac{\mathrm{d}k_{\bullet\, t}(a)}{\mathrm{d}a} = \begin{cases} \dfrac{\beta_\mathrm{v}(\tau_\bullet)\left((1-\epsilon)k_{\bullet\, t-1}(1) - k_{\bullet\, t}(a)\right)}{1 + t_\mathrm{h}\beta_\mathrm{v}(\tau_\bullet)\left((1-\epsilon)k_{\bullet\, t-1}(1) - k_{\bullet\, t}(a)\right)} & \text{for } a \in [0, v_\bullet) \quad \text{(vertical)} \\ \dfrac{\beta_\mathrm{o}\left[(1-\epsilon)K_{t-1} - k_{\bullet\, t}(a)\right]}{1 + t_\mathrm{h}\beta_\mathrm{o}\left[(1-\epsilon)K_{t-1} - k_{\bullet\, t}(a)\right]} & \text{for } a \in (v_\bullet, v_\bullet + o_\bullet] \quad \text{(oblique)} \\ \alpha & \text{for } a \in (v_\bullet + o_\bullet, 1] \quad \text{(individual).} \end{cases} \tag{A.4}$$

In general, eq. (A.4) cannot be solved explicitly for $k_{\bullet\, t}(a)$. For the bulk of our analysis, we therefore assume that the handling time is negligible. We explore the impact of handling time on evolutionary dynamics in Appendix D, where we show that handling time has limited effects unless it is so large that it disfavours the evolution of social learning altogether. With $t_\mathrm{h} = 0$, eq. (A.4) reduces to eq. (1) of the main text. Note that with $t_\mathrm{h} = 0$, the net rate of social learning is proportional to the amount of available knowledge an individual does not already have. Previous models making this assumption (e.g., [2–7]) can therefore be seen as model of information foraging with negligible handling time. By contrast, when t_h is large compared to t_s, the learning rate becomes constant (as search time is no longer the limiting factor). In this case, the oblique learning part of eq. (A.4) becomes qualitatively equivalent to that found in [8].

A.2 Total knowledge dynamics

We now specify the dynamics of the total knowledge in the population and derive eq. (3) of the main text. For our purpose, it is sufficient to do so under the assumption that the population is effectively monomorphic for $\boldsymbol{x} = (v, o, \tau)$. This means that all offspring have the same learning schedule and therefore accumulate knowledge according to eq. (A.4) with $\boldsymbol{x}_\bullet = \boldsymbol{x}$. Let $\tilde{K}_t(a)$ be the total knowledge accumulated by the offspring of age a in generation t that successfully establish as adults, of which there are n_t. The total knowledge among the adults of generation t, K_t, is then given by $K_t = \tilde{K}_t(1)$.

Using this notation, we model $\tilde{K}_t(a)$ such that it satisfies the ordinary differential equation

$$\frac{\mathrm{d}\tilde{K}_t(a)}{\mathrm{d}a} = \begin{cases} n_t \dfrac{\mathrm{d}k_t(a)}{\mathrm{d}a}\Phi_{\mathrm{SL},t}(a) & \text{for } a \in [0, v+o) \quad \text{(social learning)} \\ n_t \dfrac{\mathrm{d}k_t(a)}{\mathrm{d}a}\Phi_{\mathrm{IL},t}(a) & \text{for } a \in (v+o, 1] \quad \text{(individual learning)} \end{cases}, \tag{A.5}$$

with initial condition $\tilde{K}_t(0) = 0$, where $\mathrm{d}k_t(a)/\mathrm{d}a$ is given by eq. (A.4) with $\boldsymbol{x}_\bullet = \boldsymbol{x}$, and $\Phi_{\mathrm{SL},t}(a)$ and $\Phi_{\mathrm{IL},t}(a)$, are the proportion of the knowledge learned by an individual at age a that increase total knowledge during social and individual learning, respectively (so that they are both between zero and one). These terms account for potential redundancy in learning among individuals. For instance, if during social learning an individual acquires a unit of information that is already present in the population because others previously acquired them socially, this does not increase the total knowledge, and $\Phi_{\mathrm{SL},t}(a) = 0$. Similarly, if during individual learning the n_t individuals simultaneously all produce the same unit of knowledge, this unit should only be counted once in the total knowledge, and $\Phi_{\mathrm{IL},t}(a) = 1/n_t$. We next specify how we derive the expressions of $\Phi_{\mathrm{SL},t}(a)$ and $\Phi_{\mathrm{IL},t}(a)$ from the assumption of the model of knowledge acquisition.

During social learning, the total knowledge grows when an offspring learns a unit of knowledge which has not yet been passed onto any of the n_t offspring. $\Phi_{\mathrm{SL},t}(a)$ is then given by the proportion of knowledge available for an offspring by social learning that has not been transmitted yet to any of the n_t offspring, i.e. by

$$\Phi_{\mathrm{SL},t}(a) = \frac{(1-\epsilon)K_{t-1} - \tilde{K}_t(a)}{(1-\epsilon)K_{t-1} - k_t(a)}. \tag{A.6}$$

The numerator is the up-to-date total knowledge of the previous generation that has not been transmitted to any of the n_t offspring, and the denominator is the up-to-date total knowledge of the previous generation that an offspring has yet to learn. The amount of total knowledge accumulated via social learning at generation t is then given by $\tilde{K}_t(v+o)$ as the solution of eq. (A.5) with eq. (A.6) substituted into it. Unfortunately, we cannot obtain such a solution analytically. However, note that if n_t is large, then the right hand side of the first line of eq. (A.5) (with eq. A.6) is large. As a result, $\tilde{K}_t$ should quickly converge to $(1-\epsilon)K_{t-1}$, which is amount of total knowledge that is available from social learning. Provided the population is large, we can therefore use the approximation

$$\tilde{K}_t(v+o) \approx (1-\epsilon)K_{t-1}. \tag{A.7}$$

Fig. A.1 shows that this is an excellent approximation to the exact dynamics with n_t as small as 100.

After social learning, offspring produce knowledge independently via individual learning, which in-

creases total knowledge. We assume that during individual learning, an individual produces units of information that are not already known among the other individuals of the same generation, but it may produce the same unit of information as another individual also performing individual learning. With ρ as the probability that two individuals produce different pieces of knowledge when learning individually simultaneously (recall section 2.1), we then have

$$\Phi_{\mathrm{IL},t}(a) = \sum_{l=0}^{n_t-1} \underbrace{\binom{n_t-1}{l}(1-\rho)^l \rho^{n_t-1-l}}_{\substack{\text{probability that } l \text{ other} \\ \text{offspring produce the same} \\ \text{knowledge as a focal individual}}} \times \underbrace{\frac{1}{l+1}}_{\substack{\text{contribution of focal} \\ \text{to total knowledge}}} . \tag{A.8}$$

Applying the binomial theorem and simplifying we get

$$\Phi_{\mathrm{IL},t}(a) = \frac{1-\rho^{n_t}}{n_t(1-\rho)}. \tag{A.9}$$

which allows us to compute the amount of total knowledge accumulated at the end of the learning phase in generation t. Indeed, the accumulated knowledge at the end of the learning phase using eq. (A.5) is given by

$$\tilde{K}_t(1) = \tilde{K}_t(v+o) + \int_{v+o}^{1} n_t \frac{\mathrm{d}k_t(a)}{\mathrm{d}a} \Phi_{\mathrm{IL},t}(a)\,\mathrm{d}a. \tag{A.10}$$

Substituting eq. (A.9) and $\mathrm{d}k_t(a)/\mathrm{d}a = \alpha$ into the above, we obtain

$$\tilde{K}_t(1) = \tilde{K}_t(v+o) + \alpha(1-v-o)\frac{1-\rho^{n_t}}{1-\rho}, \tag{A.11}$$

where the second term can be written as

$$\alpha(1-v-o)\frac{1-\rho^{n_t}}{1-\rho} = \frac{\alpha(1-v-o)}{1-\rho} + \mathcal{O}\left(\frac{1}{n_t}\right). \tag{A.12}$$

Using eq. (A.7), eq. (A.11) and eq. (A.12) and recalling that $K_t = \tilde{K}_t(1)$, we get that the total knowledge at generation t can be approximated by

$$K_t = (1-\epsilon)K_{t-1} + \frac{\alpha(1-v-o)}{1-\rho}. \tag{A.13}$$

Substituting this into $\Delta K = K_t - K_{t-1}$ then obtains eq. (3) of the main text, as required.

A.3 Equilibrium

Finally, we determine the equilibrium of the knowledge dynamics under vanishing handling time and derive eq. (5) of the main text. Solving eq. (A.4) with $t_{\mathrm{h}} = 0$ and $K_{t-1} = \hat{K}(\boldsymbol{x})$ allows us to obtain the knowledge that a focal offspring bears at the age of reproduction in generation t as

$$k_{\bullet,t}(1) = \xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)(1-\epsilon)k_{\bullet,t-1}(1) + \xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)\left[(1-\epsilon)\hat{K}(\boldsymbol{x}) - \xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)(1-\epsilon)k_{\bullet,t-1}(1)\right] + \alpha(1-\upsilon_\bullet - o_\bullet), \tag{A.14}$$

where

$$\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet) = 1 - \mathrm{e}^{-\upsilon_\bullet \beta_{\mathrm{v}}(\tau_\bullet)}, \tag{A.15}$$

$$\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet) = 1 - \mathrm{e}^{-o_\bullet \beta_{\mathrm{o}}}, \tag{A.16}$$

(see below main text eqs. 5 and 6 for an interpretation of $\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)$ and $\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)$). From eq. (A.14), it is then straightforward to obtain that the equilibrium $k_{\bullet,t}(1) = k_{\bullet,t-1}(1) = \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ is

$$\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}) = \frac{\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)(1-\epsilon)\left(\hat{K}(\boldsymbol{x}) - \xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})\right) + \alpha(1-\upsilon_\bullet - o_\bullet)}{1-(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)}, \tag{A.17}$$

which is eq. (5) of the main text, as required, and where

$$\hat{K}(\boldsymbol{x}) = \frac{\alpha(1-\upsilon - o)}{(1-\rho)\epsilon}, \tag{A.18}$$

is found by solving eq. (A.13) at $\hat{K}(\boldsymbol{x}) = K_t = K_{t-1}$ (and is eq. (6) of the main text). Substituting eq. (A.18) into eq. (A.17) and re-arrangements then yield

$$\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}) = \frac{(1-\upsilon_\bullet - o_\bullet)\alpha + (1-\epsilon)\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)\frac{\alpha(1-\upsilon-o)}{(1-\rho)\epsilon}}{1-(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x}_\bullet)\left(1-\xi_{\mathrm{o}}(\boldsymbol{x}_\bullet)\right)}. \tag{A.19}$$

B Mathematical evolutionary approach

Here, we describe in greater detail our evolutionary approach that is outlined in the Methods section. Our main assumption is that the three traits υ, o and τ evolve via rare small effect mutations such that the multi-trait distribution in the population at any generation t is approximately multi-variate

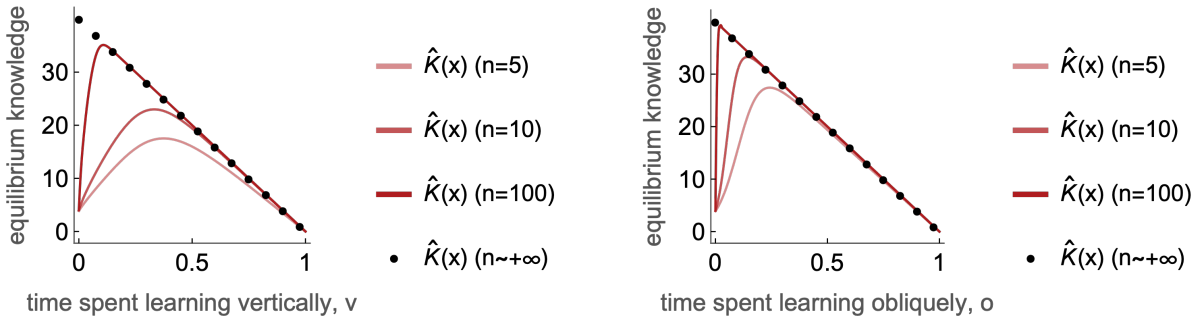

Figure A.1: Equilibrium total knowledge $\hat{K}(\boldsymbol{x})$. Red curves are obtained by computing numerically $\hat{K}(\boldsymbol{x})$ using eq. (A.5), (A.6) and (A.9) for different constant population sizes n (see figure for values). Black dots are obtained using eq. (A.18), which assumes a large population. Parameters: $\upsilon = 0$, $o = 0$, $\tau = 0.1$, $\beta_{\mathrm{v}0} = 7$, $\beta_{\tau} = 10$, $\beta_{\mathrm{o}} = 4$, $\alpha = 2$, $\epsilon = 0.1$, $\rho = 0.5$)

Gaussian $\mathcal{N}(\boldsymbol{x}_t, \boldsymbol{G}_t)$ where

$$\boldsymbol{x}_t = \begin{pmatrix} \upsilon_t \\ o_t \\ \tau_t \end{pmatrix}, \tag{B.1}$$

is the vector of trait means, and

$$\boldsymbol{G}_t = \begin{pmatrix} G_{\upsilon\upsilon,t} & G_{\upsilon o,t} & G_{\upsilon\tau,t} \\ G_{\upsilon o,t} & G_{oo,t} & G_{o\tau,t} \\ G_{\upsilon\tau,t} & G_{o\tau,t} & G_{\tau\tau,t} \end{pmatrix}, \tag{B.2}$$

is the symmetric variance/covariance matrix, with $G_{yz,t} = G_{zy,t}$ denotes the covariance among traits y and z (both in $\{\upsilon, o, \tau\}$) at generation t. The dynamics of the phenotypic distribution is determined by the dynamics of the vector $\boldsymbol{x}_t$ and of the matrix $\boldsymbol{G}_t$. Where mutations have weak effects such that (co)variances are small, these dynamics can be studied separately owing to a timescale decomposition between changes in the means (which are fast) and in the (co)variances (which are slow, e.g. [9–13]). We detail these changes in the next two sections.

B.1 Directional selection

First, the population evolves under directional selection whereby the vector of mean trait values $\boldsymbol{x}_t$ changes according to

$$\Delta\boldsymbol{x}_t = \boldsymbol{x}_{t+1} - \boldsymbol{x}_t = \boldsymbol{G}_t \cdot \mathbf{s}(\boldsymbol{x}_t), \tag{B.3}$$

where $\boldsymbol{G}_t$ is the variance/covariance matrix and

$$\mathbf{s}(\boldsymbol{x}_t) = \begin{pmatrix} s_v(\boldsymbol{x}_t) \\ s_o(\boldsymbol{x}_t) \\ s_\tau(\boldsymbol{x}_t) \end{pmatrix} = \begin{pmatrix} \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x}_t)}{\partial v_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}_t} \\ \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x}_t)}{\partial o_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}_t} \\ \left.\dfrac{\partial W(\boldsymbol{x}_\bullet, \boldsymbol{x}_t)}{\partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}_t} \end{pmatrix}, \tag{B.4}$$

is the selection gradient, which is a vector pointing in the direction favoured by selection in phenotypic space, here $\{(v, o, \tau) : 0 \leq v \leq 1, 0 \leq o \leq 1, 0 \leq v + o \leq 1, \tau \geq 0\}$ [13–16]. Specifically, the selection gradient consists of the marginal effects of each trait on lineage fitness, $W(\boldsymbol{x}_\bullet, \boldsymbol{x}_t)$, which is given by eq. (13) with eq. (A.19).

When phenotypic variance is small, the vector of mean trait values evolves faster than the variance/covariance matrix. This entails that the mean trait values may converge under directional selection to an equilibrium before any significant changes occur in the variance/covariance matrix. Therefore, the variance/covariance matrix can be considered constant ($\boldsymbol{G}_t = \boldsymbol{G}$) during this initial phase of evolutionary dynamics. Assuming that each trait is encoded by a separate locus and all loci mutate in a similar way, it is reasonable to put $\boldsymbol{G} = \delta \boldsymbol{I}$ here with $\delta > 0$ a small constant and $\boldsymbol{I}$ the identity matrix.

The evolutionary dynamics under directional selection, given by eq. (B.3) with $\boldsymbol{G}_t = \boldsymbol{G}$, may eventually converge to an equilibrium, $\boldsymbol{x}^*$, which in this case is referred to as a convergence stable strategy or convergence stable trait value [17–22]. From eq. (B.3) with $\boldsymbol{G}_t = \boldsymbol{G}$ and using the fact $\boldsymbol{G}$ is a variance-covariance matrix and thus a positive-definite matrix, it is necessary that

$$\mathbf{s}(\boldsymbol{x}^*) = \mathbf{0}, \tag{B.5}$$

for $\boldsymbol{x}^*$ in the interior of phenotypic space to be convergence stable.

B.2 Stabilising, disruptive and correlational selection

Once average trait values have converged to a convergence stable trait value $\boldsymbol{x}^*$, the variance-covariance matrix $\boldsymbol{G}_t$ evolves according to

$$\Delta \boldsymbol{G}_t = \boldsymbol{G}_{t+1} - \boldsymbol{G}_t = \boldsymbol{M} + \boldsymbol{G}_t \cdot \mathbf{H}(\boldsymbol{x}^*) \cdot \boldsymbol{G}_t, \tag{B.6}$$

where

$$\boldsymbol{M} = \mu\sigma^2 \boldsymbol{I}, \tag{B.7}$$

is a constant positive-definite matrix that reflects the input of uncorrelated mutations (which occur with probability μ and whose effect on a trait value has a variance σ^2), and

$$\mathbf{H}(\boldsymbol{x}^*) = \begin{pmatrix} h_{vv}(\boldsymbol{x}^*) & h_{vo}(\boldsymbol{x}^*) & h_{v\tau}(\boldsymbol{x}^*) \\ h_{ov}(\boldsymbol{x}^*) & h_{oo}(\boldsymbol{x}^*) & h_{o\tau}(\boldsymbol{x}^*) \\ h_{\tau v}(\boldsymbol{x}^*) & h_{\tau o}(\boldsymbol{x}^*) & h_{\tau\tau}(\boldsymbol{x}^*) \end{pmatrix}, \tag{B.8}$$

is the so-called Hessian matrix whose entries are defined as

$$h_{yz}(\boldsymbol{x}^*) = \left.\frac{\partial^2 W(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial y_\bullet \partial z_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x} = \boldsymbol{x}^*}, \tag{B.9}$$

for each pair of traits (y, z) with $y, z \in \{v, o, \tau\}$ [13]. The diagonal entries of the Hessian matrix indicate whether selection on each individual trait y is stabilising ($h_{yy}(\boldsymbol{x}^*) < 0$) or disruptive ($h_{yy}(\boldsymbol{x}^*) > 0$), resulting respectively in a reduction or an increase in the trait's variance when the trait evolves in isolation from the others [23]. The off-diagonal entries, meanwhile, indicate whether selection favours a positive ($h_{yz}(\boldsymbol{x}^*) > 0$) or a negative ($h_{yz}(\boldsymbol{x}^*) < 0$) correlation among two traits y and z (with $y \neq z$). Accordingly, these off-diagonal entries have been coined as the coefficients of correlational selection [23].

The dynamics given by eq. (B.6) can have two outcomes depending on the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$.

When the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ is negative, selection is stabilising, keeping traits' (co)variances small so that the phenotypic distribution remains unimodal around the equilibrium [22]. The variance/covariance matrix converges towards an equilibrium $\boldsymbol{G}^*$ determined by the joint action of mutation and selection; specifically,

$$\boldsymbol{G}^* = \sqrt{\mu}\sigma \left[\left(\mathbf{H}(\boldsymbol{x}^*) \right)^{-1} \right]^{1/2}, \tag{B.10}$$

where the operation $\mathbf{X}^{1/2}$ denotes the square root of $\mathbf{X}$ such that all the eigenvalues of $\mathbf{X}^{1/2}$ are positive (see eq. (11) in [13]).

When the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ is positive, selection becomes disruptive, increasing trait variance in trait space along the eigenvector associated with the dominant eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$. This may lead to evolutionary branching, whereby the trait distribution in the population goes from being unimodal to bimodal [22].

C Evolutionary analysis

C.1 Selection gradient

Using Equations (14b), (13) and (A.19) we obtain the selection gradient for υ, o and τ:

$$s_\upsilon(\boldsymbol{x}) = \frac{\beta_{\mathrm{v}}(\tau)\,(1-\xi_{\mathrm{v}}(\boldsymbol{x}))\,(1-\xi_{\mathrm{o}}(\boldsymbol{x}))\,(1-\epsilon)\,\hat{k}(\boldsymbol{x})-\alpha}{\left(\hat{k}(\boldsymbol{x})-\mathscr{C}_{\mathrm{d}}(\tau)\right)(1-(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x})\,(1-\xi_{\mathrm{o}}(\boldsymbol{x})))} - \frac{\tau\mathscr{C}'_{\mathrm{e}}(\upsilon\tau)}{1-\mathscr{C}_{\mathrm{e}}(\upsilon\tau)}, \tag{C.1}$$

$$s_o(\boldsymbol{x}) = \frac{\beta_{\mathrm{o}}\,(1-\xi_{\mathrm{o}}(\boldsymbol{x}))\left[(1-\epsilon)\hat{K}(\boldsymbol{x})-\xi_{\mathrm{v}}(\boldsymbol{x})(1-\epsilon)\,\hat{k}(\boldsymbol{x})\right]-\alpha}{\left(\hat{k}(\boldsymbol{x})-\mathscr{C}_{\mathrm{d}}(\tau)\right)(1-(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x})\,(1-\xi_{\mathrm{o}}(\boldsymbol{x})))}, \tag{C.2}$$

$$s_\tau(\boldsymbol{x}) = \frac{\upsilon\beta_{\tau}\,(1-\xi_{\mathrm{v}}(\boldsymbol{x}))\,(1-\xi_{\mathrm{o}}(\boldsymbol{x}))\,(1-\epsilon)\,\hat{k}(\boldsymbol{x})}{\left(\hat{k}(\boldsymbol{x})-\mathscr{C}_{\mathrm{d}}(\tau)\right)(1-(1-\epsilon)\xi_{\mathrm{v}}(\boldsymbol{x})\,(1-\xi_{\mathrm{o}}(\boldsymbol{x})))} - \frac{\mathscr{C}'_{\mathrm{d}}(\tau)}{\left(\hat{k}(\boldsymbol{x})-\mathscr{C}_{\mathrm{d}}(\tau)\right)} - \frac{\upsilon\mathscr{C}'_{\mathrm{e}}(\upsilon\tau)}{1-\mathscr{C}_{\mathrm{e}}(\upsilon\tau)}, \tag{C.3}$$

where $\hat{k}(\boldsymbol{x})$ is given by eq. (A.19) with $\hat{k}(\boldsymbol{x}) = \hat{k}(\boldsymbol{x},\boldsymbol{x})$, and $\hat{K}(\boldsymbol{x})$ is given by eq. (A.18).

C.2 Emergence of social learning

Here, we derive eq. (16) of the main text, which specify the conditions for the emergence of vertical or oblique learning in the absence of teaching. The conditions for vertical or oblique learning to emerge are respectively given by

$$s_\upsilon(\boldsymbol{x}) > 0 \quad \text{or} \quad s_o(\boldsymbol{x}) > 0, \tag{C.4}$$

with $\boldsymbol{x} = (0,0,0)$. Using the expression of the selection gradient for υ and o given in eq. (C.1) and eq. (C.2) with $\upsilon = o = \tau = 0$, condition (C.4) becomes

$$\beta_{\mathrm{v}0}(1-\epsilon)\,\hat{k}(\boldsymbol{x})-\alpha > 0 \quad \text{or} \quad \beta_{\mathrm{o}}(1-\epsilon)\hat{K}(\boldsymbol{x})-\alpha > 0. \tag{C.5}$$

To express the condition (C.5) in terms of the model parameters, we need to compute and substitute the expressions for $\hat{k}(\boldsymbol{x})$ and $\hat{K}(\boldsymbol{x})$. From eq. (A.19) with $\boldsymbol{x}_\bullet = \boldsymbol{x} = (0,0,0)$, we obtain that

$$\hat{k}(\boldsymbol{x}) = \alpha \tag{C.6}$$

When $\upsilon = o = 0$, there is no transmission of knowledge across generations. Consequently, the total knowledge in each generation is equal to the knowledge produced within a single generation which

is given in eq. (A.12). Using eq. (A.12) with $\upsilon = o = 0$, we obtain that

$$\hat{K}(\boldsymbol{x}) = \frac{\alpha}{1-\rho}. \tag{C.7}$$

Plugging eqs. (C.6) and (C.7) into eq. (C.5), we then have

$$\beta_{\mathrm{v}0}(1-\epsilon) > 1 \quad \text{or} \quad \frac{\beta_{\mathrm{o}}(1-\epsilon)}{1-\rho} > 1, \tag{C.8}$$

which is eq. (16) of the main text, as required.

C.3 Evolution in the absence of teaching

Throughout this section, we fix $\tau = 0$ so that there is no teaching in the population.

C.3.1 Evolutionary equilibrium where individuals perform all three types of learning

Here, we derive eq. (7) of the main text. At the evolutionary equilibrium $\boldsymbol{x}_0^* = (\upsilon_0^*, o_0^*, 0)$, individuals perform all three types of learning if $0 < \upsilon_0^* < 1$, $0 < o_0^* < 1$, and $0 < 1 - \upsilon_0^* - o_0^* < 1$ all hold. For individuals to perform all three types of learning at $\boldsymbol{x}_0^*$ it is necessary that $\boldsymbol{x}_0^*$ satisfies

$$s_\upsilon(\boldsymbol{x}_0^*) = s_o(\boldsymbol{x}_0^*) = 0. \tag{C.9}$$

By substituting eq. (C.1) and eq. (C.2) with $\boldsymbol{x} = \boldsymbol{x}_0^*$ into eq. (C.9), it becomes

$$\beta_{\mathrm{v}0}(1-\epsilon)\left(1-\xi_{\mathrm{o}}(\boldsymbol{x}_0^*)\right)\left(1-\xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\right)\hat{k}(\boldsymbol{x}_0^*) = \beta_{\mathrm{o}}(1-\epsilon)\left(1-\xi_{\mathrm{o}}(\boldsymbol{x}_0^*)\right)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right) = \alpha, \tag{C.10}$$

where $\xi_{\mathrm{v}}(\boldsymbol{x}_0^*) = 1 - \mathrm{e}^{-\upsilon_0^*\beta_{\mathrm{v}}(\tau_0^*)}$, $\xi_{\mathrm{o}}(\boldsymbol{x}_0^*) = 1 - \mathrm{e}^{-o_0^*\beta_{\mathrm{o}}}$ and where the expression of $\hat{k}(\boldsymbol{x}_0^*)$ and $\hat{K}(\boldsymbol{x}_0^*)$ can be obtained using $\hat{k}(\boldsymbol{x}_0^*) = \hat{k}(\boldsymbol{x}_0^*, \boldsymbol{x}_0^*)$ and by substituting $\boldsymbol{x} = \boldsymbol{x}_0^*$ into eqs. (A.19) and (A.18), respectively. Eq. (C.10) is eq. (7) of the main text, as required.

C.3.2 Marginal benefits of vertical, oblique, and individual learning

We demonstrate that eq. (7) is equivalent to the condition that for a focal individual, the marginal effects of increasing its time learning vertically, obliquely and individually on its knowledge at reproduction are all equal. To see this, let's consider the knowledge $k(1)$ at the end of the learning period of

an individual who extends the duration of its vertical, oblique, and individual learning phases by δ_v, δ_o, and δ_i, respectively in comparison to a focal individual in a population expressing $\boldsymbol{x}_0^*$. By defining $k(1) = k_\bullet(1+\delta_v+\delta_o+\delta_i)$ using eq. (1) with $\tau_\bullet = 0$, $K = \hat{K}(\boldsymbol{x}_0^*)$, $k_{\mathrm{p}\bullet} = \hat{k}(\boldsymbol{x}_0^*)$, $v_\bullet = v^* + \delta_v$, $o_\bullet = o^* + \delta_o$ and by letting the phase of individual learning last until $a = 1+\delta_v+\delta_o+\delta_i$, we obtain

$$\begin{aligned} k(1) = {} & \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\big|_{v_0^*=v_0^*+\delta_v}(1-\epsilon)\hat{k}(\boldsymbol{x}_0^*)+ \\ & \xi_{\mathrm{o}}(\boldsymbol{x}_0^*)\big|_{o_0^*=o_0^*+\delta_o}\left[(1-\epsilon)\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\big|_{v_0^*=v_0^*+\delta_v}(1-\epsilon)\hat{k}(\boldsymbol{x}_0^*)\right] + \alpha(1-v_0^*-o_0^*+\delta_i), \end{aligned} \tag{C.11}$$

where $\xi_{\mathrm{v}}(\boldsymbol{x}_0^*) = 1-\mathrm{e}^{-v_0^*\beta_{\mathrm{v}}(\tau_0^*)}$, $\xi_{\mathrm{o}}(\boldsymbol{x}_0^*) = 1-\mathrm{e}^{-o_0^*\beta_{\mathrm{o}}}$ and where the expression of $\hat{k}(\boldsymbol{x}_0^*)$ and $\hat{K}(\boldsymbol{x}_0^*)$ can be obtained using $\hat{k}(\boldsymbol{x}_0^*) = \hat{k}(\boldsymbol{x}_0^*, \boldsymbol{x}_0^*)$ and by substituting $\boldsymbol{x} = \boldsymbol{x}_0^*$ into eqs. (A.19) and (A.18), respectively. With this notation, eq. (7) is equivalent to

$$\left.\frac{\partial k(1)}{\partial \delta_v}\right|_{\delta_v=\delta_o=\delta_i=0} = \left.\frac{\partial k(1)}{\partial \delta_o}\right|_{\delta_v=\delta_o=\delta_i=0} = \left.\frac{\partial k(1)}{\partial \delta_i}\right|_{\delta_v=\delta_o=\delta_i=0}, \tag{C.12}$$

which shows that each term in equation (7) represents the marginal effect of an increase in the time spent in each learning phase, while the duration in the other phases remains unchanged.

C.3.3 Necessary conditions for the evolution of all three types of learning

We derive here eq. (8) of the main text, which gives the necessary condition for the existence of an evolutionary equilibrium where individuals perform all three types of learning. To that end, we investigate when eq. (C.10) has a solution such that $0 < v_0^* < 1$, $0 < o_0^* < 1$, and $0 < 1 - v_0^* - o_0^* < 1$.

First, note from eqs. (C.1) and (C.2) (and eq. (A.19) with $\hat{k}(\boldsymbol{x}) = \hat{k}(\boldsymbol{x}, \boldsymbol{x})$ and eq. (A.18)) with $\tau = 0$ that

$$\lim_{l\to 0} s_v(\boldsymbol{x}) = -\infty \quad \text{and} \quad \lim_{l\to 0} s_o(\boldsymbol{x}) = -\infty, \tag{C.13}$$

where $l = 1 - v - o$ is the time spent on individual learning. Eq. (C.13) shows that selection always favours some time allocated to individual learning, i.e., that $v_0^* + o_0^* < 1$. We therefore only need to investigate whether eq. (C.10) can have a solution such that $0 < v_0^* < 1$ and $0 < o_0^* < 1$.

Now, the conditions $0 < v_0^* < 1$ and $0 < o_0^* < 1$ hold if, and only if, $0 < \xi_{\mathrm{v}}(\boldsymbol{x}_0^*) < 1$ and $0 < \xi_{\mathrm{o}}(\boldsymbol{x}_0^*) < 1$ (where $\xi_{\mathrm{v}}(\boldsymbol{x}_0^*) = 1-\mathrm{e}^{-v_0^*\beta_{\mathrm{v}}(\tau_0^*)}$ and $\xi_{\mathrm{o}}(\boldsymbol{x}_0^*) = 1-\mathrm{e}^{-o_0^*\beta_{\mathrm{o}}}$). Let us then consider the first equality in eq. (C.10), which can be re-arranged as

$$\xi_{\mathrm{v}}(\boldsymbol{x}_0^*) = \frac{\beta_{\mathrm{v0}}\hat{k}(\boldsymbol{x}_0^*) - \beta_{\mathrm{o}}\hat{K}(\boldsymbol{x}_0^*)}{\left(\beta_{\mathrm{v0}} - \beta_{\mathrm{o}}\right)\hat{k}(\boldsymbol{x}_0^*)}. \tag{C.14}$$

Plugging eq. (C.14) into the condition $0 < \xi_{\mathrm{v}}(\boldsymbol{x}_0^*) < 1$, we obtain that it is necessary that

$$\beta_{\mathrm{v0}}\hat{k}(\boldsymbol{x}_0^*) > \beta_{\mathrm{o}}\hat{K}(\boldsymbol{x}_0^*), \tag{C.15}$$

for $0 < v_0^* < 1$ to hold, which is the first of condition (8) of the main text.

Finally, we consider the second equality in eq. (C.10). This can be re-arranged to read as

$$\xi_{\mathrm{o}}(\boldsymbol{x}_0^*) = \frac{\beta_{\mathrm{o}}(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right) - \alpha}{\beta_{\mathrm{o}}(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right)}, \tag{C.16}$$

which plugged into the condition $0 < \xi_{\mathrm{o}}(\boldsymbol{x}_0^*) < 1$ reveals that it is necessary that

$$\beta_{\mathrm{o}}(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right) > \alpha \tag{C.17}$$

for $0 < o_0^* < 1$ to hold. However, substituting for $\xi_{\mathrm{v}}(\boldsymbol{x}_0^*)$ from eq. (C.14), this can be re-written as,

$$(1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \xi_{\mathrm{v}}(\boldsymbol{x}_0^*)\hat{k}(\boldsymbol{x}_0^*)\right) = (1-\epsilon)\left(\hat{K}(\boldsymbol{x}_0^*) - \hat{k}(\boldsymbol{x}_0^*)\right)\frac{\beta_{\mathrm{v0}}}{\beta_{\mathrm{v0}} - \beta_{\mathrm{o}}}, \tag{C.18}$$

which is the second of condition (8) of the main text, as required.

C.3.4 Numerical analysis of the dynamics of the mean trait vector

To determine numerically the evolution of the mean trait vector $\boldsymbol{x}$, we used eq. (B.3) to iterate

$$\boldsymbol{x}_{t+1} = \boldsymbol{x}_t + \boldsymbol{G}_t \cdot \mathbf{s}(\boldsymbol{x}_t), \tag{C.19}$$

for $t \geq 0$ starting with $\boldsymbol{x}_0 = (0,0,0)$, where the selection gradient is given by eqs. (C.1)-(C.3) (using eq. A.19 and eq. A.18), and the variance-covariance matrix is fixed at

$$\boldsymbol{G}_t = 0.01\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 0 \end{pmatrix} \tag{C.20}$$

for all t, to ensure that $\tau = 0$ always. When necessary, we truncate $\boldsymbol{x}_t$ to remain in the trait space $\{(v,o,\tau) : 0 \leq v \leq 1, 0 \leq o \leq 1, 0 \leq v + o \leq 1, \tau \geq 0\}$. We iterate eq. (C.19) until $\|\boldsymbol{x}_{t+1} - \boldsymbol{x}_t\| < 10^{-7}$. This method was used to make Figs. 2, 3, S1, S3, and S4.

C.4 Coevolution of learning schedules and teaching

C.4.1 Condition for the emergence of teaching

Here we detail how we get eq. (9) of the main text, which gives the condition for the emergence of teaching. We assume that the population has reached the evolutionary equilibrium $\boldsymbol{x}_0^* = (v_0^*, o_0^*, 0)$. For teaching to evolve within this population, it is necessary that

$$s_\tau(\boldsymbol{x}_0^*) > 0. \tag{C.21}$$

By substituting eq. (C.3) with $\boldsymbol{x} = \boldsymbol{x}_0^*$ into eq. (C.21), we obtain the condition

$$\frac{v_0^* \beta_\tau \left(1 - \xi_\mathrm{v}(\boldsymbol{x}_0^*)\right)\left(1 - \xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)(1-\epsilon)\hat{k}(\boldsymbol{x}_0^*)}{\left(1 - (1-\epsilon)\xi_\mathrm{v}(\boldsymbol{x}_0^*)\left(1 - \xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)\right)} > \mathscr{C}_\mathrm{d}'(0) + (\hat{k}(\boldsymbol{x}_0^*) - \mathscr{C}_\mathrm{d}(\tau_0^*))\, v_0^* \mathscr{C}_\mathrm{e}'(0), \tag{C.22}$$

where $\xi_\mathrm{v}(\boldsymbol{x}_0^*) = 1 - \mathrm{e}^{-v_0^* \beta_\mathrm{v}(\tau_0^*)}$, $\xi_\mathrm{o}(\boldsymbol{x}_0^*) = 1 - \mathrm{e}^{-o_0^* \beta_\mathrm{o}}$ and where the expression of $\hat{k}(\boldsymbol{x}_0^*)$ can be obtained using eq. (A.19) with $\hat{k}(\boldsymbol{x}_0^*) = \hat{k}(\boldsymbol{x}_0^*, \boldsymbol{x}_0^*)$. We can then use the fact that

$$\frac{1}{\left(1 - (1-\epsilon)\xi_\mathrm{v}(\boldsymbol{x}_0^*)\left(1 - \xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)\right)} = \sum_{t=0}^{\infty} \left[(1-\epsilon)\xi_\mathrm{v}(\boldsymbol{x}_0^*)\left(1 - \xi_\mathrm{o}(\boldsymbol{x}_0^*)\right)\right]^t = \Lambda(\boldsymbol{x}_0^*), \tag{C.23}$$

to obtain condition (9) of the main text, as required.

C.4.2 Effect of teaching on the inter-generational vertical transmission rate

Here we show that $\partial \xi_\mathrm{v}(\boldsymbol{x}_\bullet)/\partial \tau_\bullet = v_0^* \beta_\tau \left(1 - \xi_\mathrm{v}(\boldsymbol{x}_0^*)\right)$, which we use in the main text (section 3.2). This is straightforward as from $\xi_\mathrm{v}(\boldsymbol{x}_\bullet) = 1 - \mathrm{e}^{-v_\bullet \beta_\mathrm{v}(\tau_\bullet)}$ and eq. (2), we have

$$\left.\frac{\partial \xi_\mathrm{v}(\boldsymbol{x}_\bullet)}{\partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}_0^*} = v_0^* \beta_\tau \mathrm{e}^{-\beta_{\mathrm{v}0} v_0^*} = v_0^* \beta_\tau \left(1 - \left(1 - \mathrm{e}^{-\beta_{\mathrm{v}0} v_0^*}\right)\right) = v_0^* \beta_\tau \left(1 - \xi_\mathrm{v}(\boldsymbol{x}_0^*)\right) \tag{C.24}$$

where we used $\xi_\mathrm{v}(\boldsymbol{x}_0^*) = 1 - \mathrm{e}^{-v_0^* \beta_\mathrm{v}(\tau_0^*)}$ for the third equality.

C.4.3 Numerical analysis when learning schedules and teaching coevolve

To determine the evolution of the mean vector of traits $\boldsymbol{x}$ when all three traits coevolve, we use the same procedure exposed in section C.3.4, except that to allow teaching to evolve, the variance-

covariance matrix now is

$$\boldsymbol{G}_t = 0.01 \begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}. \tag{C.25}$$

This method was used in the making of Figs. 3, 4, S3, S4 and S5.

C.5 Individual-based simulations

C.5.1 Algorithm

Our individual-based simulations track the evolution of the trait distribution, the distribution of individual knowledge, the total knowledge, and the population size at each generation for a fixed number of generations following the life cycle described in the main text. Each individual i at each generation is characterised by the vector of its three traits (v_i, o_i, τ_i), as well as the teaching effort $\tau_{\mathrm{p},i}$ and the knowledge $k_{\mathrm{p},i}$ of its parent. At the first generation, the values of v_i, o_i, τ_i and $\tau_{\mathrm{p},i}$ are initialised to v^1, o^1, τ^1 and τ^1 for each individual $i \in \{1, \ldots, n_1\}$, where $n_1 = 1000$ is the number of individuals generation 1. Additionally, $k_{\mathrm{p},i}$ is set to $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ (from eq. A.19) with $\boldsymbol{x}_\bullet = \boldsymbol{x} = (v^1, o^1, \tau^1)$, and K_0 in the first parental generation (generation 0) is given by $\hat{K}(\boldsymbol{x})$ (from eq. A.18) with $\boldsymbol{x} = (v^1, o^1, \tau^1)$.

At each generation $t \geq 1$, the following occurs:

(i) *Learning.* We first determine the knowledge $k_i(1)$ of each adult i at the age of reproducing, for $i \in \{1, ..., n_t\}$ where n_t is the number of adult individuals at generation t. We do so by solving numerically the ordinary differential equation

$$\frac{\mathrm{d}k_i(a)}{\mathrm{d}a} = \begin{cases} \beta_{\mathrm{v}}(\tau_{\mathrm{p},i}) \left[(1-\epsilon) k_{\mathrm{p},i} - k_i(a) \right] & \text{for } a \in [0, v_i) \quad \text{(vertical learning)} \\ \beta_{\mathrm{o}} \left[(1-\epsilon) K_{t-1} - k_i(a) \right] & \text{for } a \in (v_i, v_i + o_i] \quad \text{(oblique learning)} \\ \alpha & \text{for } a \in (v_i + o_i, 1] \quad \text{(individual learning)} \end{cases} \tag{C.26}$$

with $k_i(0) = 0$ for each $i \in \{1, ..., n_t\}$ (eq. C.26 is eq. 1 with the notation introduced in the above paragraph).

(ii) *Total knowledge.* We calculate the total knowledge K_t among the adults of generation t, which is used in the next generation $t+1$. We do this in two steps. First, we order individuals from 1 to n_t, according to the amount of time each individual spends learning socially (and thus in descending order of the amount of time spent learning individually). To capture this ordering mathematically, let

us define g as a function from the set $\{1,...,n_t\}$ to itself, such that the sequence $\left(v_{g(j)} + o_{g(j)}\right)_{j\in\{1,...,n_t\}}$ is increasing with j. Total knowledge K_t is then calculated as

$$K_t = (1-\epsilon)K_{t-1} + \alpha \sum_{i=1}^{n_t} \left(v_{g(i+1)} + o_{g(i+1)} - \left(v_{g(i)} + o_{g(i)}\right)\right) \frac{1-\rho^i}{1-\rho}, \tag{C.27}$$

where we set $v_{n_t+1} + o_{n_t+1} = 1$. This eq. (C.27) is analogous to eq. (A.13), but unlike eq. (A.13), which assumes weak trait variance in the population, eq. (C.27) applies more generally including to the case where individuals have highly differentiated learning schedules (we derive eq. C.27 in section C.5.2 below).

(iii) *Reproduction.* The fecundity f_i of each individual $i \in \{1,...,n_t\}$ is calculated as $f_i = k_i(1) - \mathscr{C}_{\mathrm{d}}(\tau_i)$ (first factor of eq. 4) with $\mathscr{C}_{\mathrm{d}}(\tau_i) = c_{\mathrm{d}}\tau_i^{\eta_{\mathrm{c}}}$. Each individual i then produces a number of offspring that is sampled from a Poisson distribution with mean equal to f_i. In total, they produce a total number of offspring that we denote as $n_{\mathrm{o},t}$.

(iv) *Mutation.* With probability $1-\mu$, an offspring inherits the same traits as its parent. Otherwise (with probability μ), traits mutate which me model by adding to each parental trait value a perturbation that is sampled from a normal distribution with mean 0 and variance σ^2. If necessary, the resulting trait values are truncated to remain in $\{(v,o,\tau) : 0 \le v \le 1, 0 \le o \le 1, 0 \le v+o \le 1, \tau \ge 0\}$. In all simulations, we set $\mu = 0.002$ and $\sigma = 0.01$.

(v) *Density-dependent competition.* The competitiveness c_i of each offspring i in $\{1,...,n_{\mathrm{o},t}\}$ is calculated as $c_i = (1-\mathscr{C}_{\mathrm{e}}(v_i\tau_{\mathrm{p},i}))/(1+\gamma n_{\mathrm{o},t})$ (second factor of eq. 4), where recall $n_{\mathrm{o},t}$ is the total number of offspring produced (from step (ii) above), $\mathscr{C}_{\mathrm{e}}(v_i\tau_{\mathrm{p},i}) = c_{\mathrm{e}}(v_i\tau_{\mathrm{p},i})^{\eta_{\mathrm{e}}}$ and $\tau_{\mathrm{p},i}$ is the teaching effort of the parent of i. Each offspring i then survives till adulthood with probability c_i (and otherwise dies). This results in the number n_{t+1} of adults of the next generation (with $n_{t+1} \le n_{\mathrm{o},t}$).

We repeat steps (i)-(v) for a fixed number of generations (see figure legends for parameter values).

C.5.2 Dynamics of total knowledge under arbitrary trait variance

Here, we derive eq. (C.27). Recall from Appendix A.2 that $K_t = \tilde{K}_t(1)$ where $\tilde{K}_t(a)$ is the total knowledge accumulated by the offspring of age a in generation t that successfully establish as adults. This $\tilde{K}_t(a)$ satisfies the ordinary differential equation

$$\frac{\mathrm{d}\tilde{K}_t(a)}{\mathrm{d}a} = \sum_{i=1}^{n_t} \frac{\mathrm{d}k_i(a)}{\mathrm{d}a}\Phi_i(a), \tag{C.28}$$

with initial condition $\tilde{K}_t(0) = 0$, where n_t is the number offspring that will successfully establish and thus constitute the adults of the generation t, $\frac{\mathrm{d}k_i(a)}{\mathrm{d}a}$ is the learning rate of individual i (given by eq. 1 with $v_\bullet = v_i$, $o_\bullet = o_i$, $\tau_{\mathrm{p}\bullet} = \tau_{\mathrm{p},i}$, $k_{\mathrm{p}\bullet} = k_{\mathrm{p},i}$ and $K = K_{t-1}$), and $\Phi_i(a)$ is the proportion of the knowledge learnt by individual i at age a that contributes to total knowledge (same concept as in section A.2). From the definition that $K_t = \tilde{K}_t(1)$, we thus have

$$K_t = \int_0^1 \sum_{i=1}^{n_t} \frac{\mathrm{d}k_i(a)}{\mathrm{d}a} \Phi_i(a)\,\mathrm{d}a. \tag{C.29}$$

It is useful to distinguish between contributions from social and individual learning to total knowledge as

$$K_t = K_t^{\mathrm{SL}} + K_t^{\mathrm{IL}}, \tag{C.30}$$

where

$$K_t^{\mathrm{SL}} = \int_0^1 \sum_{i \in \Omega_{\mathrm{SL,t}}(a)} \frac{\mathrm{d}k_i(a)}{\mathrm{d}a} \Phi_i(a)\,\mathrm{d}a, \tag{C.31}$$

and

$$K_t^{\mathrm{IL}} = \int_0^1 \sum_{i \notin \Omega_{\mathrm{SL,t}}(a)} \frac{\mathrm{d}k_i(a)}{\mathrm{d}a} \Phi_i(a)\,\mathrm{d}a, \tag{C.32}$$

where $\Omega_{\mathrm{SL,t}}(a)$ is the set of individual among the n_t future adults that perform social learning (either vertical or oblique) at age a at generation t. Hence, the sum in eq. (C.31) is on all individuals performing social learning at age a, while the sum in eq. (C.32) is on all individuals performing individual learning at age a. Note that using the same argument as the one used to derive eq. (A.7), we can set

$$K_t^{\mathrm{SL}} = (1-\epsilon)K_{t-1} \tag{C.33}$$

provided that the population is large enough.

Next, we decompose K_t^{IL} (eq. C.32) as

$$K_t^{\mathrm{IL}} = \sum_{j=1}^{n_t} \left[\int_{v_{g(j)}+o_{g(j)}}^{v_{g(j+1)}+o_{g(j+1)}} \sum_{i \notin \Omega_{\mathrm{SL,t}}(a)} \frac{\mathrm{d}k_i(a)}{\mathrm{d}a} \Phi_i(a)\,\mathrm{d}a \right], \tag{C.34}$$

where recall from eq. (C.27) that g is a function such that $\left(v_{g(j)} + o_{g(j)}\right)_{j \in \{1,\ldots,n_t\}}$ is increasing (setting $v_{n_t+1} + o_{n_t+1} = 1$). Eq. (C.34) decomposes the integral in eq. (C.32) into the sum of n_t integrals such that during the time over which each integral is taken, the number of individuals performing individual learning remains constant. Specifically, provided $a \in [v_{g(j)} + o_{g(j)}, v_{g(j+1)} + o_{g(j+1)})$ in eq. (C.34), the number of individuals performing individual learning is j. Thus, using the same argument as the one used for eq. (A.9), we obtain that the share of knowledge $\Phi_i(a)$ learned by each individual

$i \notin \Omega_{\mathrm{SL,t}}(a)$ during individual learning at age $a \in [v_{g(j)} + o_{g(j)}, v_{g(j+1)} + o_{g(j+1)}]$ contributing to the total knowledge is

$$\Phi_i(a) = \frac{1-\rho^j}{j(1-\rho)}, \quad \text{for} \quad a \in [v_{g(j)} + o_{g(j)}, v_{g(j+1)} + o_{g(j+1)}] \quad \text{and} \quad i \notin \Omega_{\mathrm{SL,t}}(a). \tag{C.35}$$

By injecting eq. (C.35) into eq. (C.34), and by using the fact that $\mathrm{d}k_i(a)/\mathrm{d}a = \alpha$ when individual i performs individual learning, we get

$$K_t^{\mathrm{IL}} = \alpha \sum_{j=1}^{n_t} \frac{1-\rho^j}{j(1-\rho)} \int_{v_{g(j)}+o_{g(j)}}^{v_{g(j+1)}+o_{g(j+1)}} \sum_{i \notin \Omega_{\mathrm{SL,t}}(a)} 1 \, \mathrm{d}a. \tag{C.36}$$

Now, since the number of individual performing individual learning is j during the time period $a \in [v_{g(j)} + o_{g(j)}, v_{g(j+1)} + o_{g(j+1)}]$, we have

$$\sum_{i \notin \Omega_{\mathrm{SL,t}}(a)} 1 = j, \quad \text{for} \quad a \in [v_{g(j)} + o_{g(j)}, v_{g(j+1)} + o_{g(j+1)}]. \tag{C.37}$$

By plugging eq. (C.37) into eq. (C.36), we get

$$K_t^{\mathrm{IL}} = \alpha \sum_{j=1}^{n_t} \frac{1-\rho^j}{(1-\rho)} \int_{v_{g(j)}+o_{g(j)}}^{v_{g(j+1)}+o_{g(j+1)}} 1 \, \mathrm{d}a, \tag{C.38}$$

which simplifies to

$$K_t^{\mathrm{IL}} = \alpha \sum_{j=1}^{n_t} \left(v_{g(j+1)} + o_{g(j+1)} - (v_{g(j)} + o_{g(j)}) \right) \frac{1-\rho^j}{(1-\rho)}. \tag{C.39}$$

Finally, by substituting eqs. (C.33) and (C.39) into eq. (C.30), we obtain eq. (C.27), as required.

C.6 Densities of knowledge producers and scroungers

Here we show that after polymorphism emerges, the equilibrium density of knowledge producers tends to be very low, leading to their stochastic extinction. To study the dynamics of the number of producers and scroungers n_{p} and n_{s}, we assume that after the population has reached the convergence stable trait $\boldsymbol{x}^*$ and become polymorphic, the trait distribution is given by the sum of two Gaussian distributions, one for each morph and each of which shows small variance. With weak variance in each morph, evolutionary dynamics are slow relative to demographic changes [24, 25]. We can thus study the equilibrium numbers of producers n_{p} and scroungers n_{s} in the population assuming the mean trait values for each morph are fixed. Let us denote those by $\boldsymbol{x}_{\mathrm{p}} = (v_{\mathrm{p}}, o_{\mathrm{p}}, \tau_{\mathrm{p}})$ for the producer morph, and $\boldsymbol{x}_{\mathrm{s}} = (v_{\mathrm{s}}, o_{\mathrm{s}}, \tau_{\mathrm{s}})$ for the scrounger morph.

The population reaches demographic equilibrium when scroungers and producers both have the same fitness such that each individual exactly replaces itself, i.e. the equilibrium number of producers and scroungers $\hat{n}_\mathrm{p}$ and $\hat{n}_\mathrm{s}$ are such that

$$w_m(\boldsymbol{x}_\mathrm{s}, \boldsymbol{x}_\mathrm{p}, \hat{n}_\mathrm{p}, \hat{n}_\mathrm{s}) = 1, \quad \forall m \in \{\mathrm{p}, \mathrm{s}\} \tag{C.40}$$

where $w_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s})$ is the expected number of offspring produced by an individual from morph $m \in \{\mathrm{p}, \mathrm{s}\}$, when there are n_p and n_s producers and scroungers in the population. Using eq. (4), this fitness is given by

$$w_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) = \frac{\left(\hat{k}_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) - \mathscr{C}_\mathrm{d}(\tau_m)\right)(1 - \mathscr{C}_\mathrm{e}(\upsilon_m \tau_m))}{1 + \gamma \sum_{m \in \{\mathrm{p},\mathrm{s}\}} \left(\hat{k}_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) - \mathscr{C}_\mathrm{d}(\tau_m)\right) n_\mathrm{m}}, \tag{C.41}$$

where $\hat{k}_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s})$ is the equilibrium knowledge in a lineage of individuals of morph $m \in \{\mathrm{p}, \mathrm{s}\}$. From eq. (A.19), this is

$$\hat{k}_m(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) = \frac{\xi_\mathrm{o}(\boldsymbol{x}_m)(1-\epsilon)\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) + \alpha(1 - \upsilon_m - o_m)}{1 - (1-\epsilon)\xi_\mathrm{v}(\boldsymbol{x}_m)(1 - \xi_\mathrm{o}(\boldsymbol{x}_m))}, \tag{C.42}$$

where $\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s})$ is the equilibrium total knowledge in a dimorphic population.

To determine $\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s})$, we can use eq. (C.27), which allows for an arbitrary distribution of traits in the population. For simplicity, we ignore variance within morphs so that there are two types of individuals. Then, using the fact that $\upsilon_\mathrm{s} + o_\mathrm{s} > \upsilon_\mathrm{p} + o_\mathrm{p}$ and that among the surviving offspring there are n_s scroungers and n_p producers, solving for $\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) = K_t = K_{t-1}$ from eq. (C.27) yields,

$$\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) = \frac{\alpha}{(1-\rho)\epsilon}\left((\upsilon_\mathrm{s} + o_\mathrm{s} - (\upsilon_\mathrm{p} + o_\mathrm{p}))\left(1 - \rho^{n_\mathrm{p}}\right) + (1 - (\upsilon_\mathrm{s} + o_\mathrm{s}))\left(1 - \rho^{n_\mathrm{p}+n_\mathrm{s}}\right)\right). \tag{C.43}$$

In the large population limit, $n_\mathrm{p} + n_\mathrm{s} \to \infty$, eq. (C.43) converges to

$$\hat{K}(\boldsymbol{x}_\mathrm{p}, \boldsymbol{x}_\mathrm{s}, n_\mathrm{p}, n_\mathrm{s}) \to \frac{\alpha}{(1-\rho)\epsilon}\left((\upsilon_\mathrm{s} + o_\mathrm{s} - (\upsilon_\mathrm{p} + o_\mathrm{p}))\left(1 - \rho^{n_\mathrm{p}}\right) + (1 - (\upsilon_\mathrm{s} + o_\mathrm{s}))\right), \tag{C.44}$$

which turns out to be more useful.

Solving eq. (C.40) for $\hat{n}_\mathrm{p}$ and $\hat{n}_\mathrm{s}$ using eqs. (C.41), (C.42) and (C.44) with $(n_\mathrm{p}, n_\mathrm{s}) = (\hat{n}_\mathrm{p}, \hat{n}_\mathrm{s})$, we obtain

that

$$\hat{n}_{\mathrm{p}} = \frac{1}{\log(\rho)}\Bigg[\log\Bigg(\alpha(o_{\mathrm{p}}+\upsilon_{\mathrm{p}}-1)+\frac{(1-\rho)\epsilon}{(1-\epsilon)} \times \frac{\left(\left(\frac{\alpha(1-o_{\mathrm{s}}-\upsilon_{\mathrm{s}})(1-\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{s}}\upsilon_{\mathrm{s}}))}{1-(1-\epsilon)(1-\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{s}}))\xi_{\mathrm{v}}(\boldsymbol{x}_{\mathrm{s}})}-\mathscr{C}_{\mathrm{d}}(\tau_{\mathrm{s}})\right)(1-\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{s}}\upsilon_{\mathrm{s}}))-\left(\frac{\alpha(1-o_{\mathrm{p}}-\upsilon_{\mathrm{p}})}{1-(1-\epsilon)(1-\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{p}}))\xi_{\mathrm{v}}(\boldsymbol{x}_{\mathrm{p}})}-\mathscr{C}_{\mathrm{d}}(\tau_{\mathrm{p}})\right)(1-\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{p}}\upsilon_{\mathrm{p}}))\right)}{\left(\frac{\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{p}})(1-\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{p}}\upsilon_{\mathrm{p}}))}{1-(1-\epsilon)(1-\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{p}}))\xi_{\mathrm{v}}(\boldsymbol{x}_{\mathrm{p}})}-\frac{\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{s}})(1-\mathscr{C}_{\mathrm{e}}(\tau_{\mathrm{s}}\upsilon_{\mathrm{s}}))}{1-(1-\epsilon)(1-\xi_{\mathrm{o}}(\boldsymbol{x}_{\mathrm{s}}))\xi_{\mathrm{v}}(\boldsymbol{x}_{\mathrm{s}})}\right)}\Bigg) - \log\big(\alpha(o_{\mathrm{p}}+\upsilon_{\mathrm{p}}-o_{\mathrm{s}}-\upsilon_{\mathrm{s}})\big)\Bigg], \quad \text{(C.45)}$$

and

$$\hat{n}_{\mathrm{s}} = \frac{\left(\hat{k}_{\mathrm{s}}(\boldsymbol{x}_{\mathrm{p}},\boldsymbol{x}_{\mathrm{s}},\hat{n}_{\mathrm{p}})-\mathscr{C}_{\mathrm{d}}(\tau_{\mathrm{s}})\right)(1-\mathscr{C}_{\mathrm{e}}(\upsilon_{\mathrm{s}}\tau_{\mathrm{s}}))-\gamma\hat{n}_{\mathrm{p}}\left(\hat{k}_{\mathrm{p}}(\boldsymbol{x}_{\mathrm{p}},\boldsymbol{x}_{\mathrm{s}},\hat{n}_{\mathrm{p}})-\mathscr{C}_{\mathrm{d}}(\tau_{\mathrm{p}})\right)-1}{\gamma\left(\hat{k}_{\mathrm{s}}(\boldsymbol{x}_{\mathrm{p}},\boldsymbol{x}_{\mathrm{s}},\hat{n}_{\mathrm{p}})-\mathscr{C}_{\mathrm{d}}(\tau_{\mathrm{s}})\right)}, \quad \text{(C.46)}$$

where $\hat{k}_{\mathrm{s}}(\boldsymbol{x}_{\mathrm{p}},\boldsymbol{x}_{\mathrm{s}},\hat{n}_{\mathrm{p}})$ and $\hat{k}_{\mathrm{p}}(\boldsymbol{x}_{\mathrm{p}},\boldsymbol{x}_{\mathrm{s}},\hat{n}_{\mathrm{p}})$ are obtained using eqs. (C.42) and (C.44), for which we removed the dependency on n_{s} to highlight that in the large population limit, the equilibrium knowledge within each morph depends on n_{p} only.

We computed numerically $\hat{n}_{\mathrm{p}}$ and $\hat{n}_{\mathrm{s}}$ at the early stage of evolutionary branching using eqs. (C.45)-(C.46) for different values of ρ and ϵ, assuming that the traits of the two morphs $\boldsymbol{x}_{\mathrm{p}}$ and $\boldsymbol{x}_{\mathrm{s}}$ are given by $\boldsymbol{x}_{\mathrm{p}} = \boldsymbol{x}^* + \delta\mathbf{e}_1$ and $\boldsymbol{x}_{\mathrm{s}} = \boldsymbol{x}^* - \delta\mathbf{e}_1$, where $\delta > 0$ is small and $\mathbf{e}_1$ is the normalised eigenvector of $\mathbf{H}(\boldsymbol{x}^*)$ associated with the leading eigenvalue of $\mathbf{H}(\boldsymbol{x}^*)$ (with the last component of $\mathbf{e}_1$ positive to ensure that individuals expressing $\boldsymbol{x}_{\mathrm{p}}$ perform more teaching than those expressing $\boldsymbol{x}_{\mathrm{s}}$). This choice for $\boldsymbol{x}_{\mathrm{p}}$ and $\boldsymbol{x}_{\mathrm{s}}$ reflects the notion that at an evolutionary branching point, selection is disruptive along the leading eigenvector of the Hessian matrix [26, 27].

Results are shown in Fig. C.1, which reveals that the equilibrium number of producers at the early stage of evolutionary branching is very low for all the parameters explored. This indicates that as soon as polymorphism emerges, selection favours a very small number of producers, which favours their extinction whereby none by chance reproduce. This suggests that the collapse of polymorphism observed in Fig. 4d is due to the stochastic extinction of producers.

D The effect of handling time

Here, we briefly investigate the influence of the time to handle a unit of knowledge t_{h} on evolutionary dynamics by looking at how t_{h} affects the equilibrium $\boldsymbol{x}^*$. To do so, we first consider eq. (A.4) with arbitrary t_{h}. Using the software Wolfram Mathematica [28], we can obtain an analytical solution for $k_{\bullet\, t}(1)$ from eq. (A.4). This solution however is too complicated to be insightful and we therefore refrain from including here, generally writing it as a function $\mathscr{F}$ of focal traits $\boldsymbol{x}_{\bullet}$ and knowledge $k_{\bullet\, t-1}(1)$

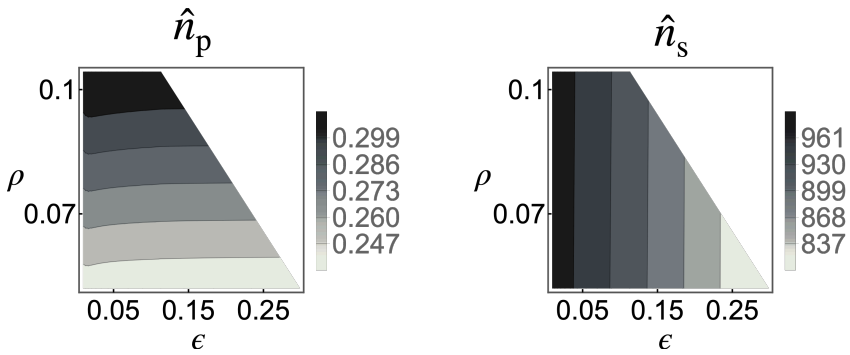

Figure C.1: Equilibrium numbers of knowledge producers and scroungers. See eqs. (C.45) and (C.46). Parameters: $\delta = 0.01$, $\beta_{\mathrm{v0}} = 7$, $\beta_\tau = 10$, $\beta_{\mathrm{o}} = 4$, $\alpha = 2$, $\mathscr{C}_{\mathrm{d}}(\tau_\bullet) = 0.1\tau_\bullet^2$, $\mathscr{C}_{\mathrm{e}}(\upsilon_\bullet\tau_\bullet) = 0.1(\upsilon_\bullet\tau_\bullet)^2$, $\gamma = 10^{-3}$.

at the previous generation, i.e. as $k_{\bullet\, t}(1) = \mathscr{F}(\boldsymbol{x}_\bullet, k_{\bullet\, t-1}(1))$. Ideally, we would solve the recurrence defined by this equation for its equilibrium $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$, which is such that

$$\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}) = \mathscr{F}(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})); \tag{D.1}$$

but unfortunately, the function $\mathscr{F}$ is too complicated to do so. To circumvent this problem, let us consider the selection gradient on each trait keeping $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ implicit, i.e. we substitute eq. (13) into (14b) keeping $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ as such, obtaining,

$$s_\upsilon(\boldsymbol{x}) = \left.\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial \upsilon_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\tau \mathscr{C}_{\mathrm{e}}'(\upsilon\tau)}{1 - \mathscr{C}_{\mathrm{e}}(\upsilon\tau)}, \tag{D.2}$$

$$s_o(\boldsymbol{x}) = \left.\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial o_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)}, \tag{D.3}$$

$$s_\tau(\boldsymbol{x}) = \left.\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial \tau_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\mathscr{C}_{\mathrm{d}}'(\tau)}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\upsilon \mathscr{C}_{\mathrm{e}}'(\upsilon\tau)}{1 - \mathscr{C}_{\mathrm{e}}(\upsilon\tau)}. \tag{D.4}$$

Note that if we substitute eq. (A.19) (which is the solution for $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ with $t_{\mathrm{h}} = 0$) into the above, we obtain the selection gradients eqs. (C.1)-(C.3).

To characterise the partial derivative of $\hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})$ with respect to the focal traits, we differentiate both sides of eq. (D.1) with respect to $z_\bullet$ where $z_\bullet \in \{\upsilon_\bullet, o_\bullet, \tau_\bullet\}$, which yields

$$\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial z_\bullet} = \frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial z_\bullet} \left.\frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)}{\partial k_\bullet}\right|_{(\boldsymbol{x}_\bullet, k_\bullet) = (\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}))} + \left.\frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)}{\partial z_\bullet}\right|_{(\boldsymbol{x}_\bullet, k_\bullet) = (\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}))}. \tag{D.5}$$

Straightforward re-arrangements lead us to,

$$\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial z_\bullet} = \frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial z_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}))}}{1 - \partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial k_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}))}}, \tag{D.6}$$

which evaluated at $\boldsymbol{x}_\bullet = \boldsymbol{x}$ obtains

$$\left.\frac{\partial \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x})}{\partial z_\bullet}\right|_{\boldsymbol{x}_\bullet = \boldsymbol{x}} = \frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial z_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}}{1 - \partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial k_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}}. \tag{D.7}$$

Then, substituting eq. (D.7) into eqs (D.2), (D.3), (D.4), we get

$$\begin{aligned}
s_\upsilon(\boldsymbol{x}) &= \frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial \upsilon_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}}{1 - \partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial k_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\tau \mathscr{C}'_{\mathrm{e}}(\upsilon\tau)}{1 - \mathscr{C}_{\mathrm{e}}(\upsilon\tau)}, \\
s_o(\boldsymbol{x}) &= \frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial o_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}}{1 - \partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial k_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)}, \\
s_\tau(\boldsymbol{x}) &= \frac{\partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial \tau_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}}{1 - \partial \mathscr{F}(\boldsymbol{x}_\bullet, k_\bullet)/(\partial k_\bullet)|_{(\boldsymbol{x}_\bullet, k_\bullet)=(\boldsymbol{x}, \hat{k}(\boldsymbol{x}))}} \times \frac{1}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\mathscr{C}'_{\mathrm{d}}(\tau)}{\hat{k}(\boldsymbol{x}) - \mathscr{C}_{\mathrm{d}}(\tau)} - \frac{\upsilon \mathscr{C}'_{\mathrm{e}}(\upsilon\tau)}{1 - \mathscr{C}_{\mathrm{e}}(\upsilon\tau)},
\end{aligned} \tag{D.8}$$

which we use to compute $\boldsymbol{x}^*$ numerically following the dynamical procedure described in Appendix C.4.3. Note that $\hat{K}(\boldsymbol{x})$, which appears in $\mathscr{F}(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}_\bullet, \boldsymbol{x}))$, is still given by eq. (A.18), as this approximation relies only on the assumption that the population is large and still holds for arbitrary t_{h} (as a large population ensures a rapid acquisition of the total available knowledge from the previous generation, irrespective of t_{h}). Note also that to compute $\hat{k}(\boldsymbol{x})$, we solved $\hat{k}(\boldsymbol{x}) = \mathscr{F}(\boldsymbol{x}_\bullet, \hat{k}(\boldsymbol{x}))$ numerically (using the function FindRoot[] in Mathematica). Overall, this numerical procedure is quite heavy and time-consuming. We therefore focused on a limited set of parameters. Our results are shown in Fig. D.1. See main text section 3.2 for interpretation.

E Supplementary discussion

Here we discuss further some of our modelling choices and how departures from these could influence our results. We assumed that the total learning time is fixed, resulting in trade-offs only among the different learning activities. But learning may also take time and energy away from other fitness-related activities such as courting, mating, or foraging. We expect that including such costs in our model would not change significantly our results. Individual costs to learning favour lower levels of learning and thus less cumulative knowledge [2, 4, 5, 29–32], but these individual costs can be offset by the indirect fitness benefits of transmitting knowledge to kin when individuals preferentially learn from relatives [2, 7, 33–36]. Such indirect benefits would also be amplified by teaching evolution

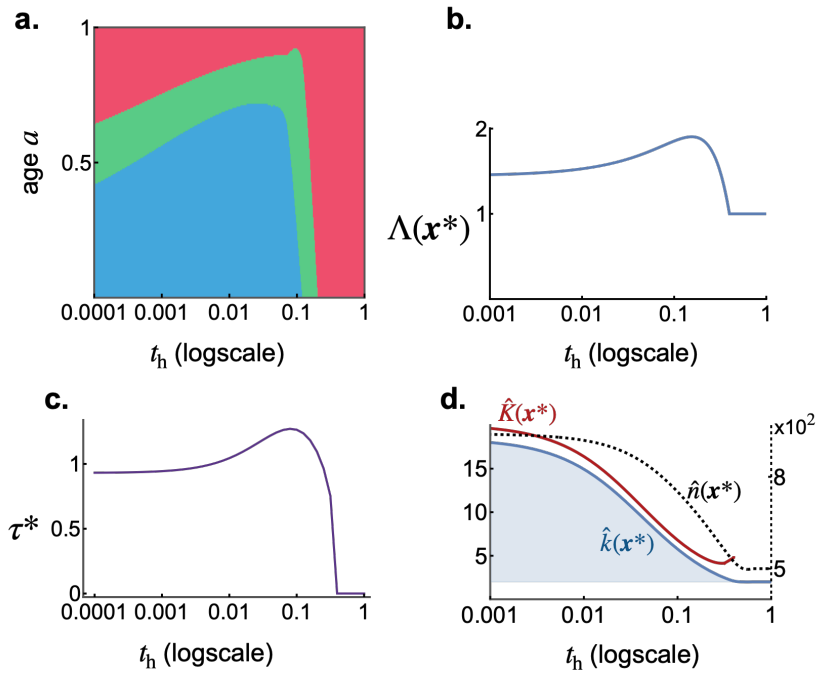

Figure D.1: Impact of handling time t_h on the coevolution of learning schedules and teaching. a. Learning schedule (y-axis) at evolutionary equilibrium $\boldsymbol{x}^*$ against t_h (x-axis, $\boldsymbol{x}^*$ computed using eq. D.8). Blue, green, and pink areas represent time spent performing vertical, oblique, and individual learning, respectively. **b.** Inter-generational effects of teaching $\Lambda(\boldsymbol{x}^*)$ at $\boldsymbol{x}^*$ (given by substituting $\boldsymbol{x}_0^*$ by $\boldsymbol{x}^*$ into eq. 10). **c.** Teaching effort τ^* at $\boldsymbol{x}^*$. **d.** Individual (obtained by estimating the solution of eq. D.1 with $\boldsymbol{x}_\bullet = \boldsymbol{x} = \boldsymbol{x}^*$ using the function FindRoot[] in Mathematica) and total (eq. A.18 with $\boldsymbol{x} = \boldsymbol{x}^*$) knowledge, and population size (eq. 12 with $\boldsymbol{x} = \boldsymbol{x}^*$) at $\boldsymbol{x}^*$. Shaded area corresponds to cumulative knowledge. Left axis gives the scale of knowledge, and right axis the scale of population size. Parameters used in all panels: $\beta_{v0} = 7$, $\beta_\tau = 10$, $\beta_o = 4$, $\alpha = 2$, $\epsilon = 0.1$, $\rho = 0.5$, $\mathscr{C}_d(\tau_\bullet) = 0.1\tau_\bullet^2$, $\mathscr{C}_e(\nu_\bullet\tau_\bullet) = 0.1(\nu_\bullet\tau_\bullet)^2$, $\gamma = 10^{-3}$.

and therefore teaching would also lead to greater levels of cumulative knowledge where learning is individually costly.

Another assumption we made is that teaching boosts vertical transmission by increasing the rate at which offspring encounter novel pieces of knowledge. Alternatively, we could have assumed that individuals need time to handle socially acquired knowledge and that teaching reduces this handling time (i.e. reduce t_h during vertical learning in eq. A.4). Teaching would also improve the effective learning rate during vertical learning in this case. Evolutionary outcomes should therefore be at least qualitatively similar to the ones we observed here. What may happen though is that the polymorphism between knowledge producers and scroungers shows greater stability where teaching reduces handling time. This is because scroungers would struggle to acquire knowledge obliquely from producers in this case, as this knowledge would be long to handle in the absence of teaching. Presumably, this would result in a more balanced proportion of producers and scroungers and thus lower

the risk of scroungers' extinction.

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Supplementary figures

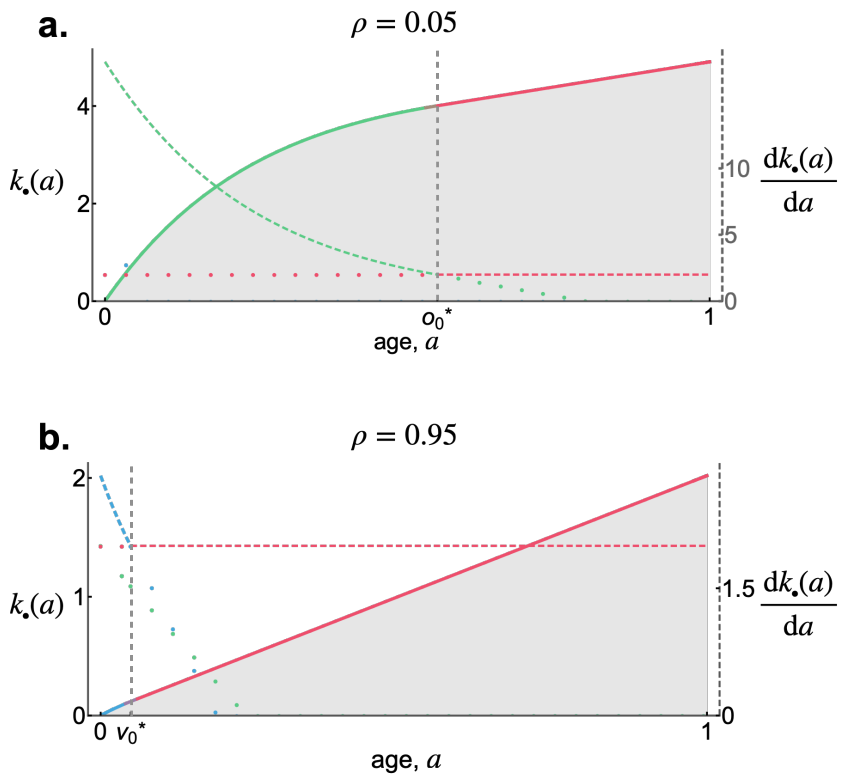

Figure S1: Examples of learning schedules at x_0^* where individuals skip either the vertical or oblique learning phase. Same plot as the main text Fig. 2a. but with **a.** $\rho = 0.05$ and **b.** $\rho = 0.95$. Panels a and b show examples where natural selection promotes skipping the vertical and oblique learning phase, respectively.

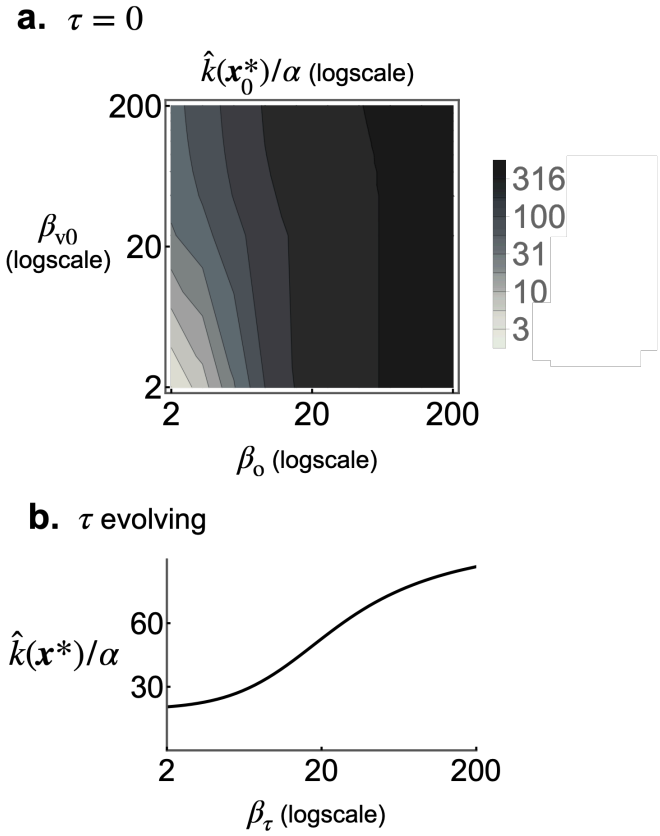

Figure S2: The effect of social learning transmission rates on cumulative knowledge. a. Relative individual knowledge $\hat{k}(\boldsymbol{x}_0^*)/\alpha$ at $\boldsymbol{x}_0^*$ for different values of oblique β_o and vertical β_{v0} transmission rate, shows that cumulative knowledge can become very large where oblique transmission rate β_o is large. **b.** Relative individual knowledge $\hat{k}(\boldsymbol{x}^*)/\alpha$ at $\boldsymbol{x}^*$ according to teaching efficiency β_τ, showing that greater efficiency boosts cumulative knowledge at evolutionary equilibrium. Parameters: $\epsilon = 0.05$, $\rho = 0.95$; other parameters: same as Fig. 3.

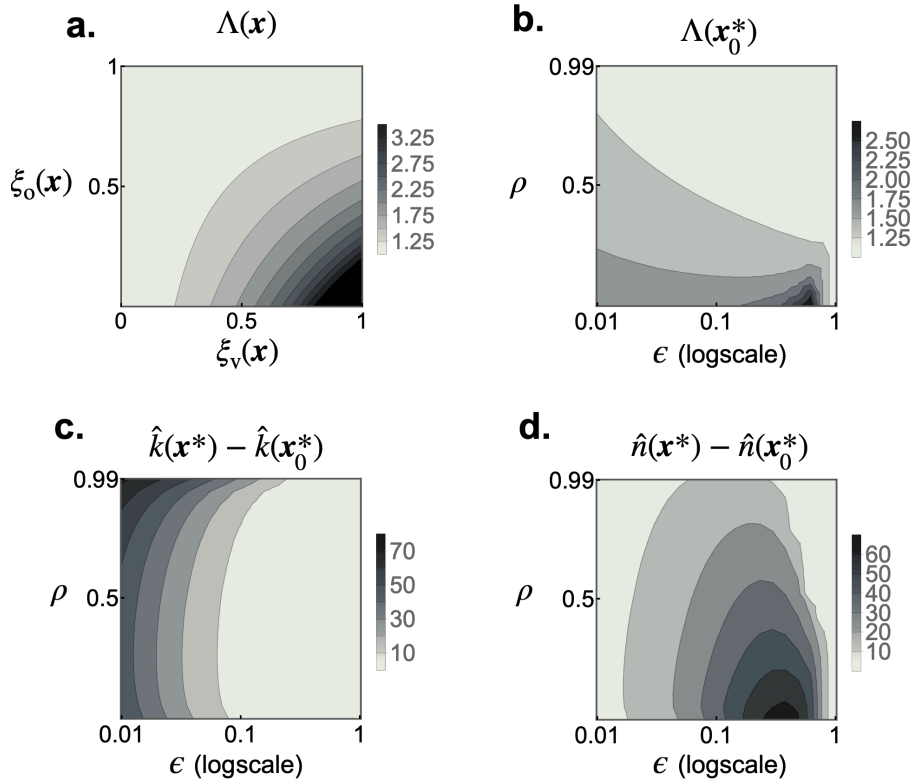

Figure S3: Selection on teaching and its evolutionary impact. a. Inter-generational effects of teaching $\Lambda(\boldsymbol{x})$ as a function of vertical $\xi_v(\boldsymbol{x})$ and oblique $\xi_o(\boldsymbol{x})$ inter-generational transmission rate (with $\epsilon = 0.1$). **b.** Inter-generational effects of teaching $\Lambda(\boldsymbol{x}_0^*)$ at $\boldsymbol{x}_0^*$ for different values of ϵ and ρ. **c-d.** The increase in individual knowledge $\hat{k}(\boldsymbol{x}_0^*) - \hat{k}(\boldsymbol{x}^*)$ (in panel c) and in the population size $\hat{n}(\boldsymbol{x}_0^*) - \hat{n}(\boldsymbol{x}^*)$ (in panel d) owing to the evolution of teaching for different values of the environment complexity ρ and the rate of environmental change ϵ. Parameters: same as in main text Fig. 3.

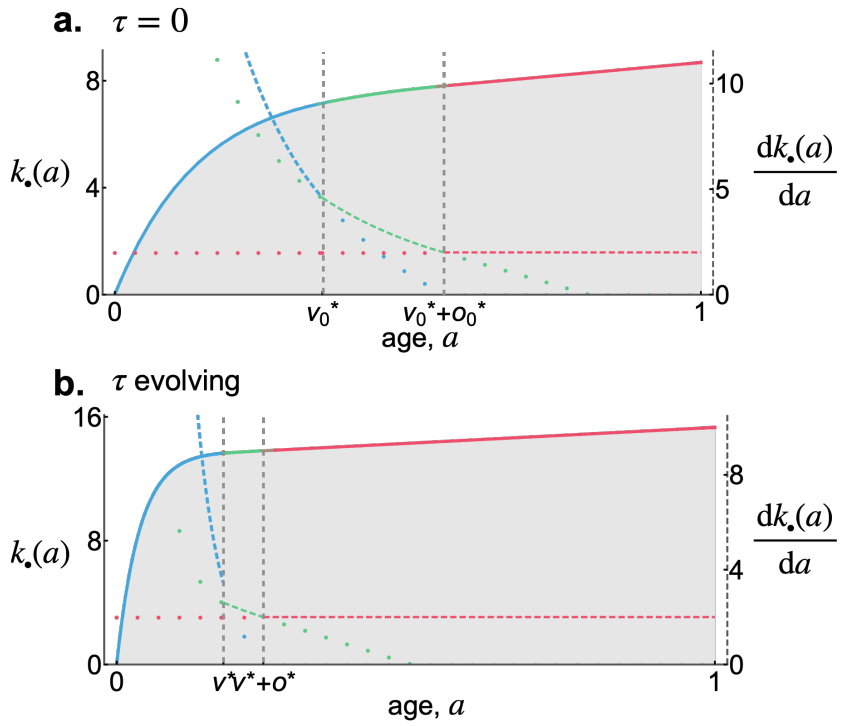

Figure S4: The effect of teaching evolution on learning schedule favoured by selection. Panel a shows the learning schedule favoured by selection in the absence of teaching (i.e. at $\boldsymbol{x}_0^*$ as in main text Fig. 2), while Panel b is the learning schedule at $\boldsymbol{x}^*$ where teaching and learning coevolve. Comparing panels a and b shows that the evolution of teaching enables individuals to reach the critical level of knowledge where it becomes more productive to shift to individual learning (where the green dashed and red dashed lines intersect). Parameters: $\epsilon = 0.1$, $\rho = 0.05$; other parameters: same as in main text Fig. 3.

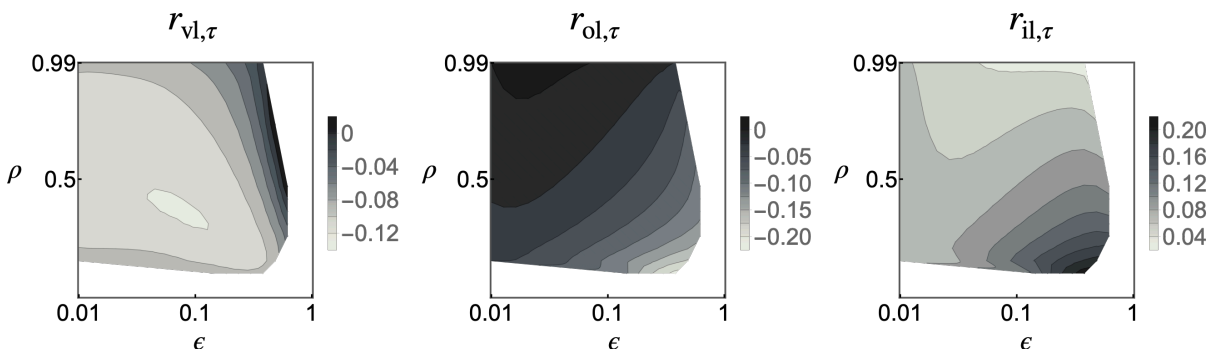

Figure S5: Association between teaching effort and the time spent in each learning phase. Correlation at selection-mutation balance between teaching effort and: (i) vertical learning $r_{\mathrm{vl},\tau}$; (ii) oblique learning $r_{\mathrm{ol},\tau}$; and (iii) individual learning $r_{\mathrm{il},\tau}$ (from eq. B.10 in Appendix). White areas correspond to parameter values where selection is disruptive, or where $\boldsymbol{x}^*$ is at the boundary of the phenotypic space. These panels indicate that individuals who teach more tend to spend less time on vertical and oblique learning, and more time on individual learning. Parameters: same as in main text Fig. 3.

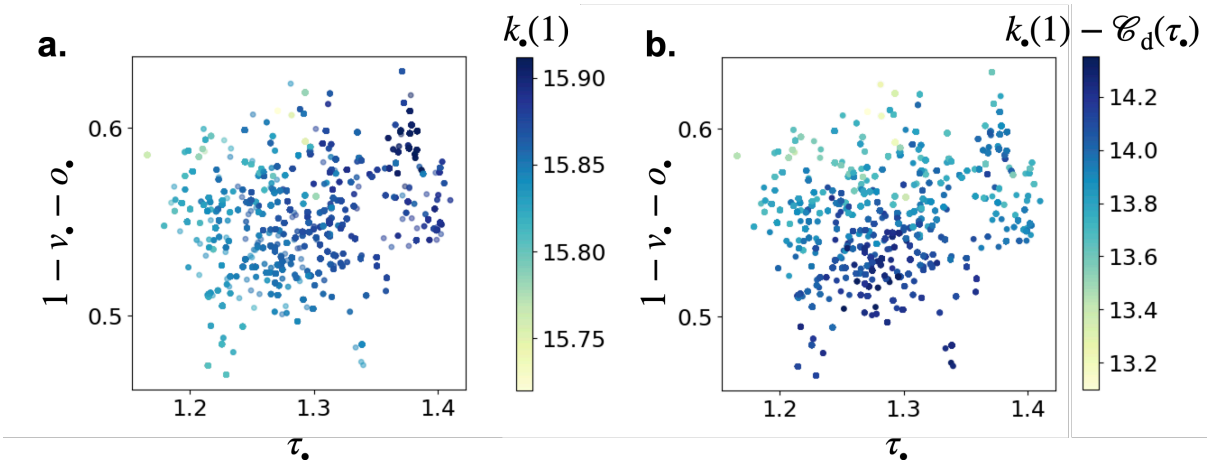

Figure S6: Distribution of knowledge and fecundity according to teaching and individual learning. Snapshot of phenotypic distribution at generation 20,000 of individual-based simulation shown in Fig. 4b. Colour indicates: **a.** individual knowledge at the age of reproducing $k_\bullet(1)$; and **b.** individual fecundity $k_\bullet(1) - \mathscr{C}_d(\tau_\bullet)$. Panel a shows that individuals who teach more tend to have greater knowledge (correlation between $\tau_\bullet$ and $k_\bullet(1)$ is 0.78 here), but Panel b indicates that these individuals do not have higher fertility as teaching incurs fertility costs (correlation between $\tau_\bullet$ and fecundity is 0.09 here).

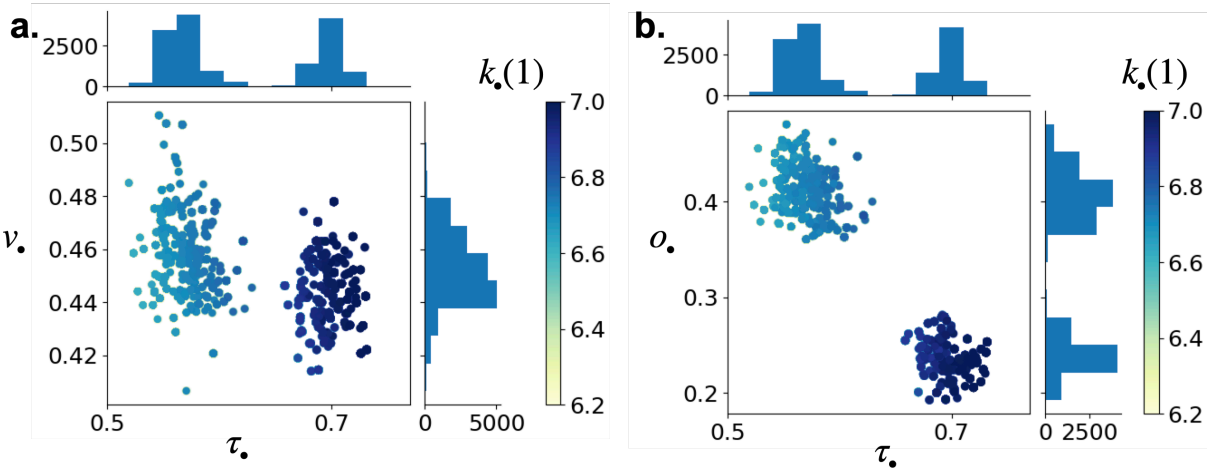

Figure S7: Association between teaching effort and the time spent in vertical and oblique learning phase. Snapshot of phenotypic distribution at generation 7000 of the simulation shown in Fig. 4c. and e. Colour indicates individual knowledge at the age of reproducing $k_\bullet(1)$. This shows that knowledge producers (those that teach more) tend to also engage in less vertical learning and less oblique learning than knowledge scroungers.

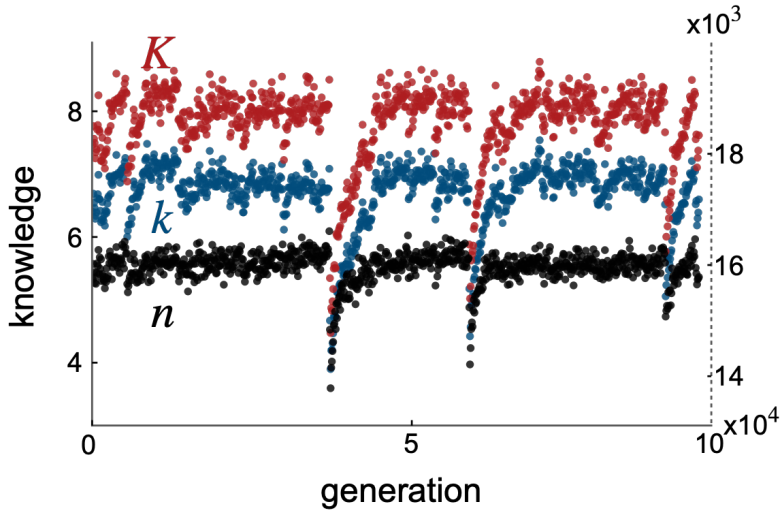

Figure S8: Boom and bust of knowledge and population size. Average individual (blue) and total (red) knowledge in the population whose size is shown in black from same individual based simulation as in Fig. 4d (left axis gives scale of knowledge, and right axis gives scale of population size). This shows that each time the producer morph goes extinct, this results in a sudden drop of knowledge and thus of population size.