Effective metabarcoding of endophytic fungi through host-exclusive primer design for nanopore long-read sequencing

Ting He[1], Koert Jansonius[1], Xiao Li[1], Alison M. Reilly[1], Bahar Sevgin[2], Rita Setroikromo[1], Thomas Hackl[2] and Kristina Haslinger[1,*]

1 Department of Chemical and Pharmaceutical Biology, Groningen Research Institute of Pharmacy, University of Groningen, Antonius Deusinglaan 1, 9713 AV Groningen, The Netherlands; t.he@rug.nl (T.H.); k.jansonius@student.rug.nl (K.J.); xiao.li@rug.nl (X.L.); a.m.reilly@student.rug.nl (A.M.R): r.setroikromo@rug.nl (R.S.)

2 Groningen Institute for Evolutionary Life Sciences, University of Groningen, Nijenborgh 7, 9747 AG Groningen, The Netherlands; t.hackl@rug.nl; b.sevgin@student.rug.nl (B.S.)

*Correspondence: k.haslinger@rug.nl

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Discussion: 873 words

5 color figures

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Supporting Information: one pdf with supporting figures S1-S3, supporting tables S1-2, and note S1; one tabulated data file with supporting data 1-8.

Summary

- Metabarcoding is a powerful tool to simultaneously identify multiple taxa within a DNA sample. However, despite its power, metabarcoding poses challenges when applied to host-associated microbiomes, primarily due to the substantial co-amplification of host DNA.

- Here we developed a host-exclusive primer design workflow, to selectively generate amplicons from target taxa while excluding the host. This workflow is centered around a new computational tool, mbc-prime, that can generate a list of discriminative candidate primers and score them. We showcase the use of this tool in the process of designing primers for the long-read metabarcoding of endophytic fungi in *Vinca minor.*

- Four new forward and two new reverse primers reliably amplify large regions of the fungal rDNA of a fungal mock community and the extracted holobiont genomic DNA. Primers exhibit high specificity for fungal rDNA and robust amplification across a diverse range of fungal taxa: with the best primer pairs, we produced fungal amplicons free of plant DNA.

- Our workflow can be used to study the composition of complex host-associated microbiomes. This workflow should furthermore be universally applicable for the design of discriminative primers in a user-friendly and practical manner and thus be of use for various researchers in microbiome research.

Keywords

Amplicon sequencing, fungal taxonomy, host-associated microbiome, ITS, Oxford Nanopore Technology, plant microbiome, primer design, 28S, 18S

Introduction

High-throughput sequencing of taxonomic marker genes (metabarcoding) is a widely used technique for biodiversity profiling and microbial ecology (Abdelfattah *et al.*, 2018). The choice of primers is the most important step for metabarcoding in order to achieve an appropriate coverage of the species in the target phyla and potentially exclude non-target phyla (Tedersoo *et al.*, 2022). Although different primer design tools, such as primer3 (Rozen & Skaletsky, 2000), Primer BLAST (Ye *et al.*, 2012) and PrimerQuest™ (https://www.idtdna.com/PrimerQuest), are designed to suit various primer design needs, they have some limitations that have hindered their widespread adoption in ecology: they do not allow for the design of discriminative primers that selectively amplify regions in the genomes of target phyla but not others. Such discriminative power is typically necessary when working with complex samples that cannot be enriched for the target phylum prior to or during DNA extraction. One such example are host-

associated microbiomes, where bulk DNA extractions often include a large amount of host DNA (Yap
et al., 2020).

Host-associated microbiomes in general are important because they support health and resilience of the
host. For example, plants live in close association with fungi contributing significantly to nutrient
cycling in the soil (Parniske, 2008), pathogen defense (Bolívar-Anillo *et al.*, 2020), and stress tolerance
(Rodriguez *et al.*, 2008). The taxonomic characterization of fungal communities within plant
microbiomes is crucial for understanding their roles in plant-microbe interactions and ecosystem
functioning (Dastogeer *et al.*, 2020). Most studies targeting fungi employ the internal transcribed spacers
1 and 2 (ITS1 and ITS2) region of ribosomal DNA, which was proposed as the official primary barcode
for fungi (Schoch *et al.*, 2012). However, the widely used ITS primers, such as ITS1 and ITS4 (White
et al., 1990), as well as ITS1F (Gardes et al., 1993), designed to target a broad range of fungi, cannot
exclude amplification of the plant ITS, which is often highly abundant in typical samples can account
for more than 90% of the data (Toju *et al.*, 2012; Ihrmark *et al.*, 2012).

Furthermore, environmental sequencing studies based on ITS sequences alone regularly recover fungal
sequences that are difficult to assign to any fungal lineage (Rosling *et al.*, 2011) and feature a significant
proportion of sequences classified as "unidentified fungi" due to the lack of more explicit taxonomic
information (Tedersoo *et al.*, 2014; Heeger *et al.*, 2019; Ceballos-Escalera *et al.*, 2022; Monod *et al.*,
2022). Examining more conserved, higher order taxonomic markers, like the small ribosomal subunit
(SSU) and large ribosomal subunit (LSU) can help resolve such uncertainties at the expense of
taxonomic resolution at the species level (Raja *et al.*, 2017). There is a growing interest in applying
long-read sequencing of amplicons covering the entire rDNA locus to simultaneously benefit from the
higher order information from SSU and LSU, and the species-level resolution provided by the ITS when
studying taxonomically complex groups (De Filippis *et al.*, 2017; Wurzbacher *et al.*, 2019; Vu *et al.*,
2019). In light of the recent improvements in read accuracy of the Oxford Nanopore Technology, which
reaches now more than 99.0% accuracy (https://nanoporetech.com/accuracy), long-read sequencing is
now offering a competitive alternative to short-read amplicon sequencing (Cuscó *et al.*, 2018; Tedersoo
et al., 2021; Charnaud *et al.*, 2022).

However, to our knowledge, no extensive evaluation of fungus-specific primers for rDNA locus
sequencing in the plant microbiome has been established so far. Thus far, there has been only one
reported primer (LR5-Fung) identified to specifically target the LSU gene, showing a preference for
amplifying the fungal LSU over that of plants (Tedersoo *et al.*, 2008). This highlights the need for
developing new fungus-specific primers that target both the SSU and LSU genes, with the aim of
excluding plant DNA contamination.

Here, we describe the development of an effective metabarcoding workflow for host-associated microbiomes, starting with the design of discriminative primers with our new *mbc-prime* tool that detects and ranks potential discriminative primers. We demonstrate the execution of this workflow by targeting the community of endophytic fungi residing in the evergreen plant lesser periwinkle (*Vinca minor*).

Materials and Methods

Sample collection and DNA extraction from the leaves of *Vinca minor*

For the sampling, 10 - 15 individual plants of *Vinca minor* were collected from Italy (45°26'3'' N, 8°49'53''W), immediately placed in an ice box, and transported to the lab. After surface sterilization (He *et al.*, 2023), the plant material was quickly frozen with liquid nitrogen, ground into fine powder, and stored at – 70 °C until DNA extraction.

Holobiont genomic DNA was extracted using NucleoSpin® Microbial DNA kit (BIOKÉ, Leiden, The Netherlands) in accordance with the protocols provided by the manufacturer with adjustment. Briefly, 0.2 g ground plant material was suspended in 100 µL elution buffer BE, 40 µL buffer MG and 10 µL liquid proteinase K. The plant cells were disrupted by vortexing at 1000 rpm for 3 mins. After adding 600 µL buffer MG, samples were vortexed for another 1 min at 1000 rpm, followed by 2 min centrifugation at 13,000 x g. The supernatant was transferred onto a NucleoSpin® Microbial column, washed twice with buffer BW and B5 buffer, and eluted with 30 µL elution buffer BE. The DNA was quantified with NanoDrop N-100 (ThermoFisher, Waltham, MA, USA) and stored in – 20 °C until further use.

Mock community construction

To generate a synthetic mock community for initial testing of the new primers, we used six species isolated from healthy-looking, surface-sterilized leaves of *Vinca minor,* collected in Groningen (The Netherlands) in November 2021. Fungal isolation, cultivation, and genomic DNA isolation were executed as described in our previous work (He *et al.*, 2023). The SR1R-Fw/ LR12-R primer pair (D'Andreano *et al.*, 2021) was used to amplify the entire fungal rDNA locus. Reactions were run in volumes of 25 µL, containing 1 µL each of the forward (10 µM) and reverse primer (10 µM), 12.5 µL LongAmp Hot Start Taq 2x Master Mix (New England Biolab, MA, USA), 1 µL of DNA template (40 fmol), and 9.5 µL of nuclease-free water. PCR amplification was carried out with the following protocol: initial denaturation of 94°C for 30 s, followed by 30 cycles of 94°C for 10 s, 65°C for 30 s, and 65°C for 5.5 min, followed by a final 65°C extension for 10 min. The PCR products were purified using AMPure XP magnetic beads (Beckman Coulter, California, USA) and the concentrations were determined using Qubit 3.0 (Invitrogen, Waltham, MA, USA), and the Qubit dsDNA HS Assay Kit.

119   These six fungal amplicons were mixed in equimolar ratios to construct the mock community DNA
120   sample with a concentration of 55 ng/ µL.

Primer design and implementation on endophytic fungi in *Vinca minor*

To analyze endophytic fungi in *Vinca minor*, all related sequences were downloaded from the SILVA
database (Datasets S1 and S2). For the SSU region, 46 sequences from the Gentianales order were
extracted from the downloaded database file (SILVA_138.1_SSURef_NR99_tax_silva.fasta.gz.). In the
same way, a dataset of 118 fungal sequences was collected, which represents all major fungal divisions
(ascomycota, basidiomycota, chytridiomycota, cryptomycota, zoopagomycota, microsporidia,
mucoromycota, neocallimastigomycota and blastocladiomycota). These 164 sequences were aligned
using the MAFFT multiple sequence alignment software (ouput format: fasta format, input order;
strategy: L-INS-i; arguments: --ep)(Katoh & Standley, 2013). For the LSU region, 62 fungal sequences
(Dataset S3) and 6 available Gentianales sequences (Dataset S4) were extracted from the downloaded
database file (SILVA_138.1_LSURef_NR99_tax_silva.fasta.gz). Alignment was performed among
these 68 sequences in the same way as for the SSU.

Both alignments were analyzed with mbc-prime version 0.6.0 (-s = 0.5) (see Results section for
implementation). We obtained 147 candidate discriminative primers across the SSU (Dataset S5) and
371 across the LSU (Dataset S6). Four candidates for forward primers on the SSU and two reverse
primers on the LSU were selected from the initial set based on the following criteria: 1) at least 80%
coverage of fungi at zero or one mismatch (*in silico*); 2) at least one mismatch at the 3' end between
primer compared to the plant sequences; 3) a GC content between 40 and 60%; 4) approx. 20 base pairs
in length. In addition, we manually optimized the length of candidate primer sequences to lower the
difference in melting temperatures and the likelihood of heterodimer formation in primer combinations
as well as incorporated degenerate positions to maximize the coverage of the target group. Finally, all
selected primers were evaluated *in silico* using SILVA TestProbe 3.0 (https://www.arb-
silva.de/search/testprobe/) for the individual primers and OligoAnalyzer™ (Version 3.1, Integrated
DNA Technologies, https://eu.idtdna.com/pages/tools/oligoanalyzer) for primer pairs before being
tested on the DNA samples of a fungal mock community and plant material. A step-by-step tutorial for
using mbc-prime is listed in the Note S1.

Amplicon generation for Oxford Nanopore sequencing

148   The strategy employed in this study involves two steps of PCR. The first PCR was performed with the
149   gene-specific rDNA primers including overhangs that serve as handles for PCR barcoding in the second
150   step (5' TTTCTGTTGGTGCTGATATTGC-[forward primer sequence] 3'; 5'
151   ACTTGCCTGTCGCTCTATCTTC-[reverse primer sequence] 3'). All primer pairs used in this study
152   are shown in Table 2 and sequences of all primers used in this study are listed in Dataset S7. Each PCR

reaction mix consisted of 0.4 µM each of the forward and reverse primer, 1 x LongAmp Hot Start Taq 2x Master Mix (New England Biolab, MA, USA), and 40 ng of template DNA, combined in a 25 µL reaction. The PCR cycling conditions were as follows: initial denaturation of 94°C for 30 s, followed by 30 cycles of a 10 s hold at 94°C, a 30 s hold at the respective annealing temperature shown in Table 1, and an elongation period specific for the length of the amplicon as shown in table 1 at 65°C, followed by a final 65°C extension for 10 min. The PCR amplicons were purified using AMPure XP magnetic beads (Beckman Coulter, California, USA) and quantified by Qubit. The second PCR was used to incorporate the Oxford Nanopore barcode sequences with the PCR Barcoding Expansion 1-12 (EXP-PBC001, ONT, Oxford, UK). Each amplicon PCR product was used as a template (100-200 fmol) in the second PCR reaction with 1 µL PCR barcoding primer mix (one of BC1- BC12, at 10 µM), and 25 µL LongAmp Hot Start Taq 2X Master Mix (New England Biolab, MA, USA) in a total of 50 µL. The PCR cycling conditions were as follows: initial denaturation of 95°C for 3 min, followed by 15 cycles of 95°C for 15 s, 62°C for 15 s, and an elongation period specific for the length of the amplicon as shown in table 1 at 65°C, followed by a final 65°C extension for 10 min. The barcoded PCR products were further purified with 0.4x volume of AMPure XP Beads (Beckman Coulter, California, USA). All barcoded PCR products were pooled in equal amounts to prepare 1 µg of DNA in 50 µL nuclease-free water for library preparation. The metadata of samples as input for the library preparation is listed in the Dataset S8.

Library preparation

The library preparation was performed with the ligation sequencing kit V14 (ONT, SQK-LSK114) following the manufacturer's instructions (https://community.nanoporetech.com/docs/prepare/library_prep_protocols/ligation-sequencing-gdna-pcr-barcoding-sqk-lsk114-with-exp/v/pbc_9182_v114_revh_07mar2023). First, the pooled barcoded amplicons underwent end repair with the NEBNext® Ultra II End Repair / dA-tailing Module (NEB, E7546). This reaction consisted of 50 µL DNA (1 µg), 7 µL Ultra II End-prep Reaction Buffer and 3 µL Ultra II End-prep Enzyme Mix, and was incubated at 20°C for 5 minutes and 65°C for 5 minutes. The end-repaired amplicons were further purified using AMPure XP magnetic beads and quantified by Qubit. For the adapter ligation step, 60 µL of the end-repaired and purified amplicons, 25 µL Ligation Buffer (LNB), 10 µL NEBNext Quick T4 DNA Ligase, and 5 µL Ligation Adapter (LA) were combined in a reaction tube and incubated for 10 min at room temperature. After ligation, the samples were mixed with 0.4 x volume of AMPure XP magnetic beads and then washed twice with 250 µL Long Fragment Buffer provided in the ligation sequencing kit. The library was finally eluted with 15 µL Elution Buffer (EB), incubated at 37 °C for 10 minutes, and quantified by Qubit. 35-50 fmol of this final prepared library were loaded for sequencing.MinION sequencing data analysis

Sequencing was performed on a MinION device with a R10.4.1 flow cell running with MinKNOW software v24.02.10 . Basecalling and demultiplexing were performed with Dorado v7.3.9 in super accurate mode. We trimmed reads using NanoFilt v2.8.0 and assessed the read quality using NanoPlot v1.42.0. Subsequently, the FASTQ files were uploaded to EPI2ME Labs v4.1.4, and the "wf-metagenomics" workflow was performed with the following settings: classifier: Kraken2; Kraken2 memory mapping: true; dataset: ncbi_16s_18s_28s_ITS or SILVA_138_1; N taxa barplot: 9; bracken length: 2000; min percent identity: 90; min len: 2000; max len: 6000. Relative abundances, Alpha diversity index (richness, Simpson and Shannon) and species richness curves were generated as part of the analysis workflow and further visualized with GraphPad Prism 10.

Results

A workflow for effective host-exclusive primer design

Sensitive metabarcoding primers able to amplify marker regions equally well across a broad taxonomic range require a pair of conserved sequence loci surrounding a variable region with enough differences to distinguish individual species. This pattern, for example, is found in the commonly used primers for the 16S gene variable regions or the highly variable rRNA internal transcribed spacers (ITS/ITS2), which are surrounded by the conserved small 18S and the large 28S rRNA subunits (Klindworth *et al.*, 2013).

Expanding on this pattern, the rationale for creating host-exclusive, discriminative primers is simple: identify a variable-region-enclosing primer pair that is conserved among all target group members but differs in sequence in all unwanted taxa. Such locations can be discerned in one or more combined multiple-sequence alignments (MSAs) of representative sequences of the target and exclusion group. This rationale allowed us to devise an effective workflow for host-exclusive primer design for holobiont metabarcoding (Figure 1). Since this workflow requires identifying discriminative primer sites in MSAs, which is slow and tedious if done by hand, we also devised the program mbc-prime (described in detail in the next section) to help automate this crucial step. The list of discriminative, candidate primers returned by mbc-prime can then be further inspected for desired properties of the primer, for instance the GC content and melting temperature of the primer and the position of the non-target mismatches within the primer sequence. With the most discriminative primers in hand, additional optimization of the primers can be performed by introducing degenerate bases into the sequence to optimize the coverage among the target sequences. Lastly, the candidate primers can be evaluated for their specificity for target group and efficiency of excluding non-target group.

Figure 1. Workflow for effective host-exclusive primer design as described in this study. At the core of the workflow stands the computational tool mbc-prime, which effectively identifies candidates for discriminative primers based on multiple sequence alignments of the target and the exclusion sets (step 4).

Detection of discriminative primers with mbc-prime

Discriminative primers should align optimally with all target sequences while differing maximally from all non-target sequences. To identify such primers computationally, we developed mbc-prime, a stand-alone Python program available at https://github.com/thackl/mbc-prime.

mbc-prime identifies discriminative primers based on a user-supplied MSA in FASTA format, comprising DNA sequences of the chosen genomic locus in the target and exclusion sets. In a first step, the MSA is imported and preprocessed. Terminal gaps, introduced by partial sequences frequently present in amplicon marker databases, are masked to distinguish them from genuine gaps. Columns with more than 20% (default value) gaps or ambiguous bases (non-ATGCU) are trimmed from the alignment. The trimmed MSA is then analyzed via a sliding window with a size corresponding to the intended

primer length (default: 20 bp). For each window and sequence set (target and exclusion), the abundance
of each sequence variant is counted, and the most abundant sequence variant of the target set is chosen
as primer candidate. Next, for each remaining sequence variant from both sets, the number of
mismatches compared to the primer candidate is computed, and the overall percentage of sequence
variants with 0, 1, 2, 3 or 4-or-more mismatches are determined. The underlying edit distances are
computed via Python bindings of the Edlib library (Šošić & Šikić, 2017). This results in two mismatch
profiles per primer candidate, one for the target set and one for the exclusion set. An example of
promising profiles for a discriminative primer would be the following: 90% and 10% of the target
sequences align with 0 and 1 mismatch, respectively, while 10%, 20% and 70% of the exclusion
sequences align with 2, 3, and 4-or-more mismatches, respectively.

To facilitate easy comparison and ranking of possible primer candidates based on their mismatch profiles,
we integrate the two profiles obtained from target and exclusions sets into a single discriminative score,
as defined below. The score ranges between 0 and 1, with 1 capturing 100% of target sequences perfectly
while excluding 100% of non-target sequences at the given mismatch threshold (default mismatch
threshold: mm = 2).

$$\text{score} = \frac{1}{mm} \sum_{k=1}^{mm} \left(\sum_{i=1}^{k} \text{target}[i] - \sum_{i=1}^{k} \text{exclude}[i] \right)$$

Finally, candidate primers in the MSA are filtered for a maximum number of gaps, ambiguous bases
and a minimum score (default 0.5), and overlapping primers are grouped together. The filtered list of
above-threshold primer candidates is reported together with the positional information, score, mismatch
profiles, and sequence in a tab-separated table.

Design of metabarcoding primers for endophytic fungi in *Vinca minor*

To demonstrate the applicability of our metabarcoding primer design workflow, we targeted the
endophytic mycobiome of *Vinca minor* (lesser periwinkle) with long-read sequencing of the rDNA locus.
V. minor belongs to the order of Gentianales in the Apocynaceae family and is a popular plant for its
ornamental and medicinal properties. It produces a wide array of vinca alkaloids with neuroprotective
and antioxidant bioactivities and was used in folk medicine for the treatment of hypertension, as a
carminative, emetic, hemostatic, and astringent, and in the treatment of toothache and snakebite (Vas &
Gulyás, 2005; Bahadori *et al.*, 2012). More than 50 indole alkaloids have been extracted and isolated
from *V. minor* (Farahanikia *et al.*, 2011). Its main alkaloid, vincamine is a recognized neuroprotector
and cerebral vasodilator, widely used in the pharmaceutical industry (Fandy *et al.*, 2016). To date, the
microbiome of *V. minor* remains largely unexplored. In our initial amplicon sequencing experiments
with published primers targeting the rDNA of fungi for long-read sequencing, we observed that 99 %

of reads were derived from the *V. minor* rDNA locus (data not shown). Therefore, we considered this the ideal test case for the performance of our holobiont metabarcoding workflow.

Since we wanted to target the entire rDNA locus, we downloaded fungal (target) and plant (exclusion) sequences spanning the SSU and LSU regions from the SILVA database. We selected 118 fungal SSU sequences from different phyla (Ascomycota, Basidiomycota, Chytridiomycota, Cryptomycota, Zoopagomycota, Microsporidia, Mucoromycota, Neocallimastigomycota, and Blastocladiomycota) to represent all major fungal divisions (Dataset S1), and 46 sequences from the order Gentianales (Dataset S2). For the LSU, we included 62 fungal sequences (Dataset S3) and 6 sequences from Gentianales (Dataset S4). We created two MSAs for all SSU and LSU sequences, respectively, and scanned them for discriminative primer binding sites. Using mbc-prime with default settings, we obtained 147 candidate primers across the SSU (Dataset S5) and 371 across the LSU (Dataset S6). From the list, we selected primers that had scores >0.6 and carried at least one mismatch at the 3' end when compared to plant (exclusion) sequences. With these criteria we obtained four forward primers in different regions of the SSU and two reverse primers in different regions of the LSU (Figure 2A). Following careful examination of the GC content, the predicted melting temperatures, and the respective primer binding sites within the MSA, we manually optimized the primer sequences to establish the final sequences (Figure 2B, Dataset S7).

Figure 2. A. Illustration of primer locations in the rDNA locus consisting of SSU, ITS1, 5.8S, ITS2, and LSU; B. Sequence alignments of primers with the consensus sequences of fungi (target set) and plant (exclusion set). Degenerate bases (marked in blue): Y = C/T, S = C/G, D = A/G/T.

Primer mbc-1220-F was extended by two nucleobases at the '5 end, mbc-2148-R was shortened by one
base at the '5 end, and in mbc-2479-F and mbc-2148-R we incorporated degenerate positions to
maximize the coverage of the target group (Fig. S1).

To assess the performance of the final primers *in silico*, we used the SILVA TestProbe 3.0 tool with
default settings and "fungi" and "gentianales" as test sets. For completeness, we also included several
primers from literature (Tedersoo et al., 2008, 2015;Nilsson et al., 2019). Similar to the literature primers,
all of the new primers show a wide coverage across fungi. In addition, several literature primers show
coverage within the Gentianales, while our new primers show almost no coverage with either zero or
one mismatch (Table 1). The only literature primer with the desired specificity and a high mbc-prime
weighted score is the LR5-Fung reverse primer.

With these primer candidates in hand, we performed an *in silico* analysis of all possible primer
combinations to identify those with favorable parameters, such as a low difference in melting
temperatures and a low likelihood of heterodimer formation. The 10 primer pairs that met our quality
standards (pairs 1-10; Table 2, Table S1) and one primer pair from literature ("3.5 kb") (D'Andreano *et*
al., 2021) were carried forward for experimental validation with a fungal mock community and genomic
DNA extracted from the surface-sterilized *V. minor* holobiont.

Experimental evaluation of the designed fungus-specific primers using mock community

We generated a standardized DNA sample by mixing equimolar amounts of PCR-amplified rDNA from
six fungal isolates of our in-house strain collection (Table S2). The strains were chosen to cover a wide
taxonomic range and different levels of GC content in order to assemble an authentic mock community
for our primer testing. Next, we optimized the annealing temperatures of the PCR for each primer pair
to generate high-quality amplicons based on visual inspection of the bands after agarose gel

Table 1: mbc-prime and SILVA TestProbe 3.0 evaluations of all primers used in this study.

Primer	Weighted score[a]	Coverage of Fungi[b]			Coverage of Gentianales[b]			Source
		0 mm	1 mm	2 mm	0 mm	1 mm	2 mm	
SSU-Fngs-F	-	0.2%	94.8%	96.4%	0%	80.0%	88.9%	Tedersoo et al. 2015
mbc-2479-F	0.62	77.1%	87.8%	89.2%	0%	0%	0%	This study
mbc-1840-F	0.62	66.1%	83.5%	90.2%	0%	0%	2.2%	This study
mbc-136-F	0.78	80.1%	89.7%	92.3%	0%	0%	87.5%	This study
mbc-1220-F	0.66	52.1%	82.3%	88.7%	0%	0%	11.1%	This study
LR5-Fung	0.75	88.0%	91.8%	93.3%	0%	0%	100.0%	Tedersoo et al. 2008
mbc-3159-R	0.80	87.0%	92.5%	95.1%	0%	0%	100.0%	This study
mbc-2148-R	0.72	86.4%	92.0%	94.4%	0%	0%	0%	This study
LR5-R	-	90.9%	90.3%	94.2%	100.0%	100.0%	100.0%	Tedersoo et al. 2015

311 a: mbc-prime weighted score of the candidate primer before manual modification (optional); b: summative
312 coverage achieved with the final primers determined by SILVA TestProbe 3.0; mm: number of maximum
313 mismatches

314 **Table 2** All primer pairs used in this study.

Pair	Primers (fwd/rev)	Tm (°C)	Product size
1	mbc-2479-F/LR5-Fung	50	1.4-1.8 kb
2	mbc-2479-F/mbc-3159-R	50	2.9-3.3 kb
3	mbc-2479-F/mbc-2148-R	49	2.1-2.4 kb
4	mbc-1840-F/mbc-3159-R	49	3.2-3.5 kb
5	mbc-1840-F/mbc-2148-R	50	2.2-2.7 kb
6	ITS1catta/LR5-Fung	55	1.3-1.6 kb
7	mbc-136-F/LR5-Fung	50	3.1-3.4 kb
8	mbc-136-F/mbc-3159-R	49	4.3-4.9 kb
9	mbc-136-F/mbc-2148-R	50	3.6-4.0 kb
10	mbc--1220-R/mbc-3159-R	46	3.7-5.0 kb
3.5kb	SSU-Fngs-F/LR5-R	55	3.5 kb

Tm: The optimized annealing temperatures are based on the LongAmp hot start polymerase

electrophoresis (Figure 3A). All primer pairs yielded clear bands of the appropriate molecular weight.

Since it was our primary goal to generate long amplicons covering both SSU and LSU, we abandoned

primer pairs 1-6 after this step and proceeded with multiplex sequencing of the amplicons generated

with primer pairs 7-10 with the R10.4.1 flow cells from Oxford Nanopore Technologies. All steps from

PCR to sequencing were performed with technical duplicates and in parallel to a positive control (3.5

kB primer pair) and a negative control (nuclease-free water). With one sequencing run, we generated

303,100 raw reads with a yield of 1.1 Gb and a mean Qscore of 18 (accuracy: 98%; Table 3).

We used the wf-metagenomics workflow with Kraken2 to classify the reads against the NCBI RefSeq

Targeted Loci database (ncbi_16s_18s_28s_ITS). Based on the ratio between classified reads and the

total reads, we calculated that for all samples more than 99.9% of reads were assigned to a taxonomic

Table 3 Read statistics after de-multiplexing of sequenced amplicons generated from the mock

community with various primer pairs.

Primer set	Number of reads after basecalling	Number of reads after trimming*	Mean length (bp)	Mean Qscore	Total yield (Mb)
7	24,963	19,887	3,124	18.1	62.1
	35,782	29,996	3,125	18.2	93.7
8	19,008	11,776	4,498	18.0	53.0
	33,468	26,016	4,537	18.1	117.0
9	32,723	26,531	3,659	18.1	97.1
	39,945	33,761	3,644	18.3	123.0
10	30,433	22,166	3,812	18.1	84.5
	23,057	18,735	3,825	18.1	71.7
3.5 kb	27,129	18,767	2,745	17.9	51.5
	20,945	16,899	2,743	17.9	46.4

328 * Reads were trimmed in the range of 2 kb – 6 kb.

Figure 3. Metabarcoding of a fungal mock community. (A) Gel electrophoresis of rDNA amplicons generated from gene specific primers including overhangs for PCR barcoding; Sample order: M: 1 kb plus DNA ladder; 1-10: amplicons generated with primer pairs 1-10 respectively; pc1: positive control generated with primer pair 3.5 kb. All primer pairs yielded products in the expected size range. (B) Relative abundance of taxonomic groups classified based on the sequencing reads of amplicons generated from the mock community with the different primer pairs (each primer pair has two replicates). Species belonging to the same family are displayed in the same color with different fill patterns. All primer pairs reproduce the overall structure of the mock community, albeit with different biases for different groups.

group. Among the six isolates, four were correctly identified at species level (Figure 3B, Table S2). The isolates of *Aposphaeria corallinolutea* and *Cosmosporella olivacea*, which lack species representatives in the RefSeq database, were primarily assigned to two close relatives in the database, *Camposporium septatum* and *Cosmospora micropedis*, respectively. *Cosmosporella* and *Cosmospora* are genera in the family *Nectriaceae* (Huang *et al.*, 2018), while *Aposphaeria* and *Camposporium* are members of the Pleosporales (Hyde *et al.*, 2020). A minor fraction of the reads was moreover classified as *Uzbekistanica pruni*, which also belongs to the family of *Melanommataceae* and order of Pleosporales.

Overall, the new primers perform equally well in amplifying the rDNA of various fungal isolates as the primer pair from literature, with primer sets 7 and 9 giving the best reflection of the mock community composition. For completeness, we also repeated our classification analysis with the SILVA database. We found that the results from the SILVA database did not closely align with the microbial compositions in the mock community, with only the genus *Trametes* being accurately identified at the genus level (Fig. S2). Therefore, we conclude that the analysis with NCBI is superior for the analysis of fungal communities.

Experimental evaluation of the designed fungus-specific primers using genomic holobiont DNA of *V. minor*

Having established our approach for four long-amplicon primer pairs in a mock community setting, we next sought to assess the performance of the new fungi-specific primer pairs in a real-world holobiont scenario. We applied these primer pairs to specifically target the endophytic fungi in the holobiont DNA from *V. minor*. However, while preparing for the experiment and performing the first amplification step with the holobiont DNA (Figure 4A), we noticed that primer pair 8 did not give a high-quality PCR product with a distinct band of the correct size. The individual primers performed well in the other primer combinations thus we conclude that the issue specifically arises from the combination of these primers in the context of the holobiont sample, where the target fungal DNA is rare. Since we could not overcome this problem despite various optimization attempts (annealing temperature, additives, polymerase), we abandoned primer set 8.

Proceeding with the remaining three discriminative primer pairs 7, 9, and 10, and the non-discriminative literature-based primer pair 3.5kb, we generated, in a multiplex sequencing run 599,335.274 reads in total with a Qscore greater than 18 (Table 4). When using the same classification approach as before (wf-metagenomics workflow, Kraken2, ncbi_16s_18s_28s_ITS), we observed that over 99.9% of reads were successfully classified for amplicons generated with all primer pairs. All classified reads were assigned to fungi, which is attributed to the fact that the ncbi_16s_18s_28s_ITS database only contains fungal sequences and lacks other eukaryotic sequences. Therefore, we reanalyzed the data using the SILVA database, which includes a broader range of eukaryotes. For amplicons generated with primer pair 7 97% of the reads were classified as fungi, with primer pair 9 95%, and with primer pair 10 97%. Overall, none of the amplicons generated with the new primer pairs were classified as plant (Fig. S3). For the amplicons generated with the non-discriminative 3.5 kb primer pair, however, only 13%-37% of the reads were classified as fungi, while 60%-85% were classified as plant sequences. This demonstrates that our newly-designed primer pairs are indeed able to efficiently discriminate between the rDNA locus of fungi and the host plant. Moreover, when analyzed with the NCBI database, which lacks plant entries, the plant reads were misclassified mostly as the fungal species *Brunneoclavispora*

Figure 4. Metabarcoding of holobiont DNA of *V. minor*. (A) Gel electrophoresis of rDNA amplicons generated from gene specific primers including overhangs for PCR barcoding; Sample order in both panels: M: 1 kb plus DNA ladder; 1-10: amplicons generated with primer pairs 1-10 respectively; pc1: positive control generated with primer pair 3.5 kb; pc2: positive control generated with primer pair 10 with fungal mock community; nc: negative control (nuclease-free water). (B) Relative abundance of taxonomic groups classified based on the sequencing reads of amplicons generated from the genomic holobiont DNA of *V. minor* with the different primer pairs on species level (each primer pair has two replicates).

bambusae. This highlights that choosing the appropriate database for the research question at hand is crucial (Figure 4B).

Since the classification based on the ncbi_16s_18s_28s_ITS database appeared to be more robust for the fungal mock community, we performed additional analyses of the reads from the holobiont samples classified against this database. First, we performed a rarefaction analysis to investigate whether we reached an appropriate sequencing depth of our fungal community. We observed that the species richness asymptotically approaches a plateau with increasing number of reads, suggesting that the sequencing depth per sample was sufficient to estimate the microbial diversity (Figure 5A). Second, we analyzed the species diversity of the fungal community based on the amplicons generated with the

397 **Table 4** Read statistics after de-multiplexing of sequenced amplicons generated from the *V. minor*

398 holobiont genomic DNA with different primer pairs, and classification results..

Primer pair	Number of reads (after basecalling)	Number of reads (after trimming[a])	Mean length (bp)	Mean Qscore	Total yield (Mb)	Classification proportion (%)
7	61,766	49,377	3,056	18.4	151	99.90
	81,611	68,262	3,235	18.4	208	99.99
9	36,213	29,552	3,488	18.2	103	100.00
	72,599	55,396	3,499	18.2	194	99.99
10	74,663	64,301	3,682	18.2	237	99.94
	78,052	66,834	3,652	18.3	244	99.99
3.5 kb	76,702	63,370	2,745	18.2	174	99.99
	84,937	75,240	2,772	18.2	209	99.99
PC[b]	31,522	3,648	3,660	18.2	13.4	99.97
	22,274	2.979	3,653	18.2	10.9	100.00
NC[c]	1,248	21	2,734	16.3	5.74e-08	-

[a] Reads were trimmed in the range of 2kb – 6kb;

[b] Positive control with mock community as input along the whole experimental procedure;

[c] Negative control with only nuclease-free water as input along the whole experimental procedure.

different primer pairs. We noticed that the alpha diversity appeared to be greater when the amplicons

were generated with primer pairs 7 and 9 than with primer pairs 10 and 3.5 kb (Figure 5 B). This may

indicate that primer pairs 7 and 9 could potentially better capture the microbial diversity in the *V. minor*

mycobiome.

Discussion

Several approaches have been developed to address host contamination in the analysis of plant-

associated microbiota. One such method involves the use of PCR clamping with peptide nucleic acid

(PNA) to block the amplification of plant chloroplast 16S rRNA genes and mitochondrial 18S rRNA

genes (Lundberg *et al.*, 2013). However, this PNA-blocking technique has proven not very effective

and is associated with significant costs (Azadnia *et al.*, 2023). In this study, we developed fungus-

specific primers for the generation of long amplicons that almost entirely exclude plant DNA

demonstrating a cost-effective alternative to PNA usage.

High-throughput sequencing of taxonomic marker genes (metabarcoding) is a widely used and powerful

technique for biodiversity and microbial ecology. However, many taxa recovered from natural

environments remain unidentifiable at the species level or even higher taxonomic levels when working

with short reads (Tedersoo *et al.*, 2020). In this case, long-read sequencing has the potential to overcome

this problem. For instance, the identification of the six fungal isolates within our mock community based

solely on ITS sequences was inconclusive, as many isolates exhibited 100% sequence similarity with

Figure 5. Alpha diversity analysis for the *V. minor* mycobiome. (A) Rarefaction curves; (B) Species richness, Shannon's index and Simpson's index.

various taxa, hindering precise taxonomic classification. For example, for the species *Thyridium oculorum* in the mock community, ITS-based identification returned matches to both *Phialemonium* sp. and *Thyridium* sp., thus preventing a definitive taxonomic assignment. However, long-read sequencing results from this study showed that 96.7% of all reads derived from this isolate were classified as *Thyridium oculorum*, which is consistent with the identification based on multi-locus classification. Similarly, the species assignments for *Trametes versicolor* and *Neocucurbitaria salicis-albae* were consistent with multi-locus classification and 100% and 99.15% of the reads derived from these isolates,

respectively, were correctly classified. The classification of *Cadophora luteo-olivacea* also agreed with
multi-locus identification, although only 75.7% of the reads were correctly classified. 23.7% of the reads
were classified as [*Graphium*] *rubrum*, an uncertain species from the same order. This highlights that
long-read sequencing can provide superior classification results in metabarcoding studies.

There are, however, still common pitfalls that need to be tackled in the future. First, reducing bias in the
relative abundance of sequence variants should be a primary objective in enhancing amplicon
sequencing methods. It is well established that even PCR primers designed for broad coverage tend to
amplify some phylogenetic subgroups more effectively than others. For instance in this study, the
inferred abundance of Thyridiaceae in the mock community was consistently lower than the expected
ratio, which might be attributed to amplification efficiencies of the used primer sets. Also in the
experiments with the holobiont DNA, we observed a striking difference in the formally most abundant
taxa across samples prepared with different primer pairs. This is an important aspect that needs further
consideration when choosing the appropriate primers for a study.

Second, the accuracy of taxonomic classification is highly dependent on the reference database
employed. Currently, these databases mainly rely on parts of the rDNA locus. The SILVA database
includes near full-length sequences of the small and large subunits of the rRNA operon for both
prokaryotes and eukaryotes. However, these sequences are insufficient for amplicons spanning the ITS
region and generally allow identification only up to the genus level. Despite this limitation, the SILVA
database enables the identification of non-fungal sequences, such as those from Chloroplastida and
Metazoa (Quast *et al.*, 2012). Conversely, for classification of fungi, the NCBI database seems to
outperform the SILVA database. This superior performance is due to NCBI's focus on the RefSeq
database, which includes ribosomal DNA loci (16S, 18S , 28S rDNA genes, and ITS region) and allows
for species-level identification, offering better accuracy and resolution in taxonomic classification of
microbes. The limitation of this database, however, is that it is focused on archaea, bacteria and fungi,
and does not include plants or other micro- and macro-eukaryotes. Therefore, reads originating from
such eukaryotes will either not be classified at all or incorrectly classified as fungi. Furthermore, the
fungal tree of life is still rather sparsely sampled for molecular barcodes deposited in the RefSeq
database. Thus, significant efforts are still needed to improve the database to enhance its completeness
and accuracy

Conclusions

460   In the current study, we have developed a host-exclusive primer design workflow, which is centered
461   around a new computation tool, mbc-prime, to design discriminative metabarcoding primers with the
462   option to exclude the DNA amplification of non-target taxa, for instance the host in host-associated
463   microbiomes. We demonstrated the use of mbc-prime when targeting endophytic fungi associated with

the medicinal plant *V. minor*. Initially, we evaluated our custom-designed primers *in silico*, demonstrating high coverage of fungal lineages with no coverage of Gentianales. Subsequent evaluation using a mock community revealed that the relative abundance of amplicons accurately reflected the community composition of the mock community. Moreover, when applied to plant holobiont samples, our primers successfully targeted a broad range of endophytic fungi while completely excluding the plant genome. This specificity has the potential to shed light on the roles of endophytic fungi in plant health and ecosystem dynamics. In addition, this demonstrates that our workflow, incorporating the mbc-prime tool, can effectively be used to study the composition of complex host-associated microbiomes. Furthermore, the primer design workflow developed in this study is universally applicable for designing discriminative primers targeting particular phyla, offering a user-friendly and practical solution for researchers in microbiome studies.

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Competing interests

No competing interest is to be declared.

Author contributions

THe, THa and KH designed the study and the workflow. THe carried out the primer design with contributions from KJ and BS. THe led the lab and field work with contributions from AR, XL and RS. THe carried out the benchmarking. THa developed and implemented the software with contributions from KJ. THe, THa and KH wrote the manuscript. THa and KH supervised the project.

Data Availibility

The mbc-prime tool is available on Github https://github.com/thackl/mbc-prime. All data will be made available upon publication of this manuscript in a peer reviewed journal or is available upon reasonable request from the corresponding author.

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Supporting Information

Word document

Fig. S1. The design of degenerate primers illustrated in the alignment of fungi, plants, and primer
sequences.

Fig. S2. Barplot of the 9 most abundant taxa at the genus rank in all fungal community samples using
the SILVA database.

Fig. S3. Barplot of the 12 most abundant taxa at the genus rank in all plant holobiont samples using
SILVA database.

Table S1. Metadata for different primer combinations.

Table S2. Fungal isolates used and their contribution to the mock community by pooling of rDNA at
equimolar concentrations.

Notes S1. A step-by-step tutorial for using mbc-prime.

Excel document

Dataset S1. 118 fungal SSU sequences from different phyla downloaded from the SILVA database.

Dataset S2. 46 sequences from the order Gentianales downloaded from the SILVA database.

Dataset S3. 62 fungal sequences downloaded from the SILVA database.

Dataset S4. 6 sequences from Gentianales downloaded from the SILVA database.

Dataset S5. 147 candidate primers obtained from mbc-prime across the SSU region.

Dataset S6. 371 candidate primers obtained from mbc-prime across the LSU region.

Dataset S7. Optimized primer sequences used in this study.

Dataset S8. The metadata of samples as input for the library preparation and sequencing.