Sending mixed signals: convergent iridescence and divergent chemical signals in sympatric sister-species of Amazonian butterflies

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Abstract

Closely-related species are often partitioned into different geographic areas or micro-habitats as a

result of competition and reproductive interference. Here, we investigate how the evolution of

shared adaptive traits may shape ecological interactions and genetic divergence, and facilitate co-

existence in sympatry. In closely-related *Morpho* butterfly species living in the understory of the

neo-tropical rainforest, the blue iridescent coloration of the wings is likely involved in predation

evasion as well as in mating recognition and courtship. These contrasted selective pressures acting

on this visual trait shared between closely-related species has likely shaped their coexistence. We

used spectrophotometry, behavioral experiments, visual modeling and chemical analyses applied

to samples from allopatric and sympatric populations of *Morpho helenor* and *Morpho achilles* to

characterize how the evolution of visual and chemical traits might favor their coexistence in

sympatry: we quantified the differences in wing iridescence and tested for variations in the sexual

preference for this trait between allopatric *vs.* sympatric populations. We found a strong similarity

in iridescence among species in sympatry, suggesting convergence driven by predation. Although

behavioral results suggest that iridescent signals could also be used as visual cues during mate

choice, convergent iridescent signals may impair the visual recognition of sympatric *Morpho*

species. In contrast, divergent chemical bouquets among species suggest that the visual similarity

of sympatric *Morpho* species might have favored the divergence of alternative traits involved in

species recognition such as chemical cues. This study underlines how ecological interactions and

trait evolution can shape species coexistence in sympatry.

Introduction

Identifying the evolutionary factors promoting diversification and co-existence of closely-related

species in sympatry is a major challenge. Since the evolution of traits within species in sympatry

can affect ecological interactions between individuals, it either fuels or impairs the speciation

process. Closely-related species often share similar suites of traits because of their shared

evolutionary history. Furthermore, in sympatry, habitat filtering excludes species with suites of

traits mal-adapted to local conditions, therefore enhancing trait similarity (Chazot et al., 2014). The

shared selective pressures encountered by individuals living in sympatry also often promote the

evolution of locally adapted traits within species and even trait convergence among species

(Muschick et al., 2012). That said, closely-related sympatric species often display divergent suites

of traits because they are usually partitioned in divergent ecological niches (Berlocher & Feder,

2002). The co-existence in sympatry may also promote divergent evolution of traits in incipient

species, because of competitive interactions between individuals or as a result of reinforcement

(Butlin & Smadja, 2018). The evolution of traits in incipient species living in sympatry thus

depends on the balance between convergence and divergence, resulting either in (i) evolutionary

trade-offs of traits jointly influenced by antagonistic natural and sexual selective pressures (Ellers

& Boggs, 2003; Maan & Seehausen, 2011) or (ii) convergence in some traits and divergence in

others (Le Roy, Roux, et al., 2021).

Theoretical and empirical studies have shown that sexual selection may favor the evolution of

preferences for locally-adapted traits within species (Servedio, 2004; Servedio & Boughman, 2017;

van Doorn et al., 2009). For instance, the predator-deterrent coloration of poison frogs is also

detected and used as mating cues by females (Reynolds & Fitzpatrick, 2007). Similarly, habitat-

dependent coloration of sympatric cichlid fish is also used as a visual cue for mate recognition

(Seehausen et al., 2008). Yet, sexual interactions are likely to occur between individuals from

closely-related species when they live in sympatry, and similar preferences for adaptive traits may

thus result in substantial reproductive interference (Gröning & Hochkirch, 2008). For example,

because sympatric amphibians can sometimes share the same mating cues and preferences, they

often engage in misdirected mating attempts towards heterospecifics, a potentially deleterious

behavior (Soni et al., 2024). In addition, hybrids, when produced, can be unfit, thus favoring the

evolution of sexual preferences for species-specific cues, rather than locally-adapted traits

(Maisonneuve et al., 2024). Comparing variations in adaptive traits in sympatric *vs.* allopatric

populations of recently-diverged species, and testing the sexual preference for those traits can shed

light on the selective processes targeting traits modulating reproductive isolation and co-existence

in sympatry.

In butterflies, the evolution of wing color patterns can be influenced by both natural and sexual

selection. The visual discrimination of wing color pattern has been shown to enable intraspecific

recognition during courtship in many species (Costanzo & Monteiro, 2007; Li et al., 2017).

However, the evolution of wing color patterns is also strongly influenced by the visual effect

perceived by predators (Finkbeiner et al., 2014; Oliver et al., 2009). Whether these selective

pressures promote trait convergence or divergence in sympatric species might depend on their

relatedness: for instance, a recent study in *Papilionidae* showed multiple color pattern

convergences between distantly-related species living in sympatry, while divergent colorations are

found in closely-related species (Puissant et al., 2023). Positive selection acting on divergent traits

involved in species recognition could be increased because of higher reproductive interference in

closely related species than in distantly related taxa (Pfennig & Pfennig, 2009). In sympatric species

with chemical-defenses, such as *Heliconinii* butterflies, local predation pressures tend to promote

the convergence of similar conspicuous warning wing patterns (*i.e.* Müllerian mimicry, (Joron et

al., 1999; Merrill et al., 2014)). But the costs associated with hybrid production in turn favor the

evolution of alternative divergent mating cues in mimetic butterflies (Estrada & Jiggins, 2008), and

divergence in male pheromone bouquets and female attraction has been found among mimetic sister

species (González-Rojas et al., 2020). Similarly, the evolution of specific visual mate recognition

signals, limiting reproductive interference but indistinguishable by predators, can also be promoted

on the wings of mimetic butterflies (Llaurens et al., 2014). Thus, ecological interactions among

recently-diverged species living in sympatry can impact the evolution of traits involved in both

local adaptation and mate recognition and may trigger the evolution of alternative traits.

Investigating variations in traits used as mating cues in allopatric *vs*. sympatric populations of

sister-species can help ascertain how trait evolution might favor speciation and co-existence in

sympatry.

Here we focus on the evolution of mating cues in the neotropical butterfly genus *Morpho,* where

multiple closely-related species co-exist in sympatry (Blandin & Purser, 2013). In some *Morpho*

species, striking iridescent blue coloration is displayed on the dorsal side of the wings, due to

nanostructures on wing scales (Siddique et al., 2013). Variations in the reflected wavelength

depending on the angle of observation and/or illumination (*i.e.* iridescence) have been documented

in *Morpho* species (Giraldo et al., 2016). The light signal reflected by iridescent surfaces can be

very directional, as hue and brightness of iridescent objects can drastically change depending on

the light environment or the observer's position (Doucet & Meadows, 2009). Directional iridescent

signals generated in animals could then enhance recognition by mates while remaining poorly

detected by predators (Endler, 1992). For instance, in some hummingbird species, when males tilt

their head in a specific direction, flashes of bright coloration can be observed in these otherwise

darkly-colored birds (Simpson & McGraw, 2019). The specific directional signal produced by the

iridescent feathers is a cue during courtship, suggesting that the antagonistic sexual and natural

selective pressures finely shape the evolution of iridescence. Similarly, male *Hypolymnas*

butterflies display abrupt shifts in UV brightness on their wings and their courtship behavior

enhances the production of flashes perceived by females (White et al., 2015). How much sexual

selection shapes the evolution of iridescence in sympatric *Morpho* species is currently unknown,

but behavioral experiments carried out in the field in Amazonian Peru highlighted strong visually-

based territorial interactions among males from sympatric species and limited species

discrimination based on female coloration in males (Le Roy, Roux, et al., 2021).

This raises questions on the key visual cues involved in mate choice, given that the iridescent blue

coloration shared by closely-related species encountered within the understory is likely selectively

constrained by predators. The iridescent bright blue dorsal coloration of *Morpho* wings contrasts

with the brown and matte ventral side, and generates a peculiar visual effect during flight. The

combination of the blue flashes produced by the alternate exposure of the bright blue *vs*. brown

sides of the wings during flapping flight, in addition to erratic flight trajectories makes these

Morpho very difficult to follow by predators (Young, 1971), potentially enhancing their evasive

capabilities (Murali & Kodandaramaiah, 2020; Vieira-Silva et al., 2024). Experimental trials with

evasive prey have shown that predators learn to avoid prey they repeatedly fail to catch (Páez et

al., 2021). The display of iridescent wings could thus be associated with a higher survival rate in

nature because of both (i) direct effects, through successful escape of predator attacks, and (ii)

indirect effects, by limiting predation attempts by birds recognizing the blue signals and refraining

from attacking (Pinheiro et al., 2016). This indirect effect could promote the evolution of

convergent blue patterns in sympatric species, similar to the mimicry observed in species with

chemical-defenses. In line with this hypothesis, repeated local convergence in the proportion of

iridescent blue *vs*. black areas on the dorsal side of the wings have been documented in the sister-

species *Morpho helenor* and *Morpho achilles* living in sympatry throughout the Amazonian basin:

indeed, parallel geographic variations in the width of the dorsal blue band was detected in these

sympatric species (Llaurens et al., 2021). Precise quantification of variations in iridescence is now

needed to assess the respective effects of selection by predators and mates, that may drive

convergent *vs*. divergent evolution of iridescence in sympatric species sharing the same micro-

habitats. Investigating this convergent *vs*. divergent evolution of visual cues that may act as pre-

zygotic barriers to gene flow between these two species will shed light on the mechanisms allowing

their genetic divergence and coexistence in sympatry.

To do so, we quantified variations of iridescence in the two sister species *M. helenor* and *M. achilles*

in different geographic localities to investigate the antagonistic effects of selective pressures

generated by mate recognition and shared predation. We used behavioral experiments to test for

the effect of this color variation in visual signals in mate preferences. Finally, we studied variations

in the volatile compounds produced by wild males and females from both species to explore the

evolution of potentially alternative traits, such as chemical cues, possibly acting as a reproductive

barrier and favoring the coexistence in sympatry of closely related *Morpho* species.

Results

We investigated differences in wing iridescence, color perception and color pattern-based mate

choice of two sister species of *Morpho*, *M. helenor* and *M. achilles*, which diverged ~ 3.6 Mya

(Chazot et al., 2021). We relied on geographic variations of wing color patterns within *M. helenor*

(Fig 1) to compare the iridescence of three different populations of *M. helenor* (subspecies *M.*

helenor bristowi, *M. helenor theodorus* and *M. helenor helenor*) and test the associated visual effect

using visual models.

[Fig 1: Distribution of the sister-species *M. helenor* and *M. achilles* across South America.]

The convergent iridescent signals of sympatric Morpho *species are not differentiable*

We measured the reflectance of *Morpho* wings at different angles of observation and illumination,

in two different planes (referred to as proximo-distal and antero-posterior planes) following two

complementary protocols (referred to as "specular" and "tilt"; see Fig 2.A and Supporting

Information Text 1 for extended methods). We then extracted for each spectrum three commonly-

used colorimetric variables: Hue, Brightness and Chroma (analyzed in S4 Fig).

We found that hue and brightness always vary depending on the angle of incidence of the light, as

confirmed by PERMANOVAs detecting a significant effect of the "Angle" for all methods of

measurements (Fig 2 and statistical analyzes in S1 Table and S5 Fig) confirming that in both

species, both sexes are iridescent. Second, the brightness of *Morpho* wings is highly sexually

dimorphic, as the effect of sex is always significant. The brightness measured with the "tilt"

protocol (Fig 2.F and 2.G) shows that males tend to be brighter than females in both Ecuador and

French Guiana.

[Fig 2: Differences of hue and brightness on the proximo-distal plane of *Morpho*]

To finely appraise the complete spectrum of variation in iridescence within and among *Morpho*

species, we then used a multivariate approach allowing to analyze the full reflectance spectra

obtained from both proximo-distal and anteroposterior measurements. At the intraspecific level,

significant divergence of iridescence between populations was detected (Fig 3.B). In contrast,

iridescence did not differ between species living in sympatry (PERMANOVA, *p-value* = 0.084),

suggesting that iridescence converges in sympatry (Fig 3.A). In both cases, the interaction term

taxon*sex was non-significant, suggesting that the sexual dimorphism of iridescence was similar

for all taxa.

[Fig 3: Characterization and perception of the iridescent coloration of *Morpho* butterflies.]

We then modeled the perception of color contrast in the visual systems of *M. helenor* and UV-

sensitive birds respectively, and tested whether the differences of reflectance observed between

sexes and species at different angles of illumination could potentially be perceived by a *Morpho*

observer or a putative predator. As sexual dimorphism on wing reflectance was detected, we

measured the chromatic distances for males and females separately (Fig 3.C). As the results were

similar along the two directions of measurements (antero-posterior and proximo-distal), only

proximo-distal results are shown below (antero-posterior results in S6 Fig). *Morpho* butterflies and

predators can visually perceive the difference in the blue coloration between the allopatric

206   populations of *M. helenor*: for both *Morpho* and bird visual systems the mean chromatic contrasts

207   are always higher than 1 JND, for both sexes and for all angles. In contrast, the mean chromatic

208   contrasts measured between sympatric species were below 1 JND: the minute differences observed

209   between sympatric species are thus unlikely to be discriminated either by *Morpho* or bird predators.

211   *Evidence of mate preferences based on visual cues within species*
212

We then performed a series of mate choice experiments to identify the visual cues used during mate

choice within *M. helenor*. We specifically tested for preferences based on the differences in color

measured between the two previously studied populations of *M. helenor* (*M. h. bristowi* and *M. h.*

theodorus), which significantly differs in both wing pattern and iridescence.

We first conducted a tetrad experiment using the allopatric subspecies *M. h. bristowi* and *M. h.*

theodorus. The highest number of mating events occurred between the two assortative pairs (see

Table 1). More than half of the matings occurred between a female and a male of the *M. h. bristowi*

population. Indeed, a Chi-square test performed on the contingency table showed a significant

departure from random mating (*X-squared = 4.98, p-value = 0.04*), confirmed by a Fisher exact

test (*p-value = 0.04*). The time until an assortative mating (*mean* = 48 min, *sd* = 38 min) or until a

disassortative mating (*mean* = 48 min, *sd* = 38 min) however did not significantly differ (*T-test;*

stat= -0.27, p-value = 0.79).

[Table 1: Number of mating events involving the different possible pairs of males and females

from the two subspecies of *M. helenor* (*bristowi vs. theodorus*) in 30 tetrad experiments.]

[Fig 4: Morpho male preference based on visual cues alone.]

Different pairs of female dummies were presented to the *M. helenor* males to investigate assortative

preference between (sub)species (experiment 1), discrimination of the wing pattern (experiment 2)

and discrimination of the iridescent coloration (experiment 3) (see the experimental details in the

M&M section).

Experiment 1 tested the male assortative visual preference using two dummies each harboring the

wings of a female of a different *M. helenor* subspecies. *M. h. theodorus* males did not show any

preference for any dummy female, as shown by the probability of approaches and touches that were

not different from the random 0.5 expectation (approaches: Wilcoxon test, *p-value=0.764*, Fig 4.A;

touches: Wilcoxon test, *p-value=0.287*, Fig 4.B). *Morpho helenor bristowi* males, in contrast,

approached and touched a con-subspecific *M. h. bristowi* dummy female significantly more often

than expected by chance alone (approach: Wilcoxon test, *p-value* = 0.0448, Fig 4.A; touch:

Wilcoxon test, *p-value* < 0.001, Fig 4.B), suggesting a preference toward the *M. h. bristowi* females

based on the recognition of visual cues alone.

Experiment 2 tested male pattern-based discrimination, using two dummies harboring the wings of

M. h. bristowi females (i.e. same iridescence), but one of which was modified so as to present the

thin blue bands found in *M. h. theodorus* (i.e. a different pattern). *M. h. bristowi* males tended to

approach and touch significantly more often the wild-type *M. h. bristowi* female model as compared

to the modified *M. h. bristowi* female model exhibiting a *theodorus* pattern (Wilcoxon tests on

approaches; *p-value* = 0.0188, on touches; *p-value* < 0.001, see S7 Fig). As both female dummies

shared the same blue iridescence, the choice of *M. h. bristowi* males was likely influenced by the

difference in the pattern displayed by the dummy females, suggesting that the color pattern is used

by males during mate choice.

Experiment 3 tested male color-based mate discrimination using two dummies harboring the wings

of females from the two subspecies (i.e. different iridescence), but those of *M. h. bristowi* were

modified so as to resemble *M. h. theodorus* (i.e. same pattern). *Morpho helenor theodorus* males

tended to approach and touch significantly more often the *M. h. theodorus* female model compared

to the artificially modified, theodorus-like *M. h. bristowi* female dummy (Wilcoxon test on

approaches; *p-value* = 0.0201, on touches; *p-value* = 0.0343, see S8 Fig). As both dummy females

shared the same color pattern, the preference expressed by *M. h. theodorus* males likely stems from

the differences in the iridescent blue color suggesting color-based discrimination in males.

Nevertheless, in experiment 2 and 3, modified dummies were strongly rejected by males. We

cannot entirely rule out that the artificial modifications performed on our dummies could generate

a specific visual rejection by the males.

Visual cues are not pre-zygotic reproductive barriers between the mimetic species M. h.
helenor *and* M. a. achilles
271

In a final experiment (experiment 4), we tested whether males from the two sympatric species from

French Guiana (*M. achilles* and *M. helenor*) have a visual preference toward their conspecific

females: two female dummies harboring the wings of females from the two species were presented

to each male. While none of the males (from either *M. helenor* or *M. achilles* species) touched the

female models, they did approach them in the cages. The approach rate and the number of

approaches did not significantly differ between *M. helenor* males (rate = 61%; *mean = 4.21, sd =*

5.34) and *M. achilles* males (rate = 66%; *mean = 7.18, sd = 8.29; binomial GLM: p-value = 0.626*),

revealing similar levels of male courtship motivation. The independent analysis of the mean

preference per species shows that neither *M. helenor* (*Wilcoxon test, p-value = 0.503*) nor *M.*

achilles (*Wilcoxon test, p-value = 0.406*) males approached significantly more con-specific females

as compared to the hetero-specific females in the cage (Fig 4.C), suggesting that the difference

among the convergent color patterns and blue iridescence of female *M. helenor* and *M. achilles* is

not perceived by males.

Divergent chemical profiles observed in males between the mimetic species M. helenor *and*
M. achilles

We finally investigated the volatile chemical compounds extracted from the genitalia of males and

females from the mimetic sympatric species *M. helenor* and *M. achilles*. The nMDS analyses

performed (Fig 5) suggest a strong divergence in the chemical profiles between males of the two

species, especially for C16 to C30 compounds. This result contrasts with the strong similarity of

chemical profiles found between the females of these two species in these longer-chain compounds

(S9 Fig).

The PERMANOVA of the chemical spectra of *M. h. helenor* and *M. a. achilles* genitalia revealed

a significant effect of sex, species (*p-value < 0.001* on both the C8 to C16 and the C16 to C30

datasets, see Fig 5) and a significant interaction between the two variables. When analyzing the

results for each sex separately (post-hoc), we found a significant effect of the species variable

(*PERMANOVA, p-value=0.001* for males and *p-value =0.049* for females in the C8 to C16

compounds, *PERMANOVA, p-value=0.001* for males and *p-value = 0.048* for females in the C16

to C30 compounds), suggesting a substantial divergence between species in chemical bouquets,

especially marked in males.

Next, we performed an Indicator Value Analysis to identify the different compounds significantly

associated with each species, separating males and females (Table S2). Among all the annotated

compounds, we found traces of beta-ocimene, previously identified as a butterfly pheromone.

Interestingly, different proportions of this compound were found on the genitalia of *M. heleno*r and

M. achilles males.

[Fig 5: Divergent chemical compounds found on the genitalia of sympatric *Morpho* males.]

Discussion

Convergent iridescence between sympatric Morpho *butterflies suggests a prominent role of predation on the evolution of iridescence*

Our study revealed a striking similarity in the iridescent coloration of the blue patches in the

sympatric species of *M. helenor* and *M. achilles* in French Guiana, in sharp contrast with the

divergent iridescence observed between allopatric populations of *M. helenor* sampled in different

geographic areas. Together with the convergent evolution of the blue band width previously

detected in these sympatric species (Llaurens et al., 2021), this observation is consistent with there

being a primary role of visual predation on the evolution of wing coloration in *Morpho* (Chouteau

et al., 2016; Stuckert et al., 2014). The results of the visual models showing that these convergent

iridescent signals are likely undistinguishable by avian predators further supports there being

positive selection generated by predators promoting mimicry in these sympatric species. These

results suggest that predation pressure can strongly impact the evolution of iridescence, and are

further supported by the lack of directionality for the iridescent signal generated by *Morpho* wings.

Directionality in iridescent signals is expected when sexually selected traits incur a predation cost

due to their conspicuousness: directionality might enhance signaling to mates while remaining

poorly detected by predators (Endler, 1992). Our study shows that *M. helenor* and *M. achilles* wings

display a gradual variation of hue and brightness when changing the illumination/observation

angles contrary to some other iridescent butterfly species (e.g. *Hypolimnas bolina*; (White et al.,

2015)). The lack of signal directionality observed in these *Morpho* species thus suggests that the

iridescent signal is likely on display for both potential mates and predators to see. These gradual

changes in hue and brightness could also enhance the confusing effect generated by the alternate

exposure of the iridescent and brown side of their wings during erratic flapping flight (Le Roy,

Amadori, et al., 2021; Young, 1971).

Overall, the lack of directionality and the gradually changing aspect of *Morpho* iridescent signals

do not point at any private iridescent signal. Instead, these visual effects are consistent with the

emission of a confusing visual signal that increases the chances of escaping predators. The

convergence of visual signals could have been favored because of the indirect advantage that results

in a reduction in attacks from predators that have experienced and learned to avoid the escape

capabilities of these prey, consistent with the hypothesis of escape mimicry (Pinheiro & Freitas,

2014; Ruxton et al., 2004).

Interestingly, our reflectance measurements showed that males are generally brighter than females

in both species, implying that the flashes generated by males during flight could be more

conspicuous. Field experiments have highlighted the territorial behavior of males found patrolling

along rivers and displaying competitive interactions with other males (Le Roy, Roux, et al., 2021).

This flight behavior strongly differs from female behavior, which are much less frequently

observed in the wild and typically spend more time hidden in the understory (Young, 1973).

Considering that these ecological niche differences between males and females could result in

different predation pressures in contrasted light conditions (open river banks *vs*. cluttered understory), iridescent signals could have evolved differently in the two sexes, consistent with a similar effect of divergent micro-habitats of males and females in both species (Allen et al., 2011; Reimchen & Nosil, 2004).

Altogether, our results show that natural selection exerted by predators may have favored the evolution of mimetic iridescent color patterns, as well as sexual dimorphism in sympatric *Morpho* species.

Evolution of visual and olfactory cues in mimetic sister-species living in sympatry

Our tetrad and male mate choice experiments in *M. helenor* butterflies clearly show assortative mating based on wing coloration. This result is consistent with the high attraction generated by blue coloration in males, as well as the preference of males for local *vs*. exotic wing color patterns found in previous field behavioral experiments carried out in Amazonian Peru (Le Roy, Roux, et al., 2021). Our male mate choice experiments suggest that both the wing patterning and the iridescent properties of the blue patch could have an effect on male preference. Furthermore, visual modeling also suggests that the differences of iridescent coloration between the populations of the same species can be perceived by mates. Coloration and color perception are key in mate recognition in many taxa (marine invertebrates (Baldwin & Johnsen, 2009), birds (Caro et al., 2021), mammals (Waitt et al., 2003)) but patterns can also inform mate choice (Houde, 1987; Pérez-Rodríguez et al., 2017). In jumping spiders, both pattern and coloration are important cues used during mate choice (Zhou et al., 2021). Similarly, in *Heliconius* butterflies, both pigmentary coloration and wing pattern are used in mate choice, although the preference is hierarchical and coloration is the most important cue (Finkbeiner et al., 2014). Further experiments are needed to disentangle the relative

effects of iridescent coloration and wing pattern in mate preference in *Morpho* butterflies, but our

results show that iridescent color patterns can be used as mate recognition cues in *M. helenor*.

Interestingly, intraspecific variations in courtship motivation were detected in our behavioral

experiments within the species *M. helenor*. Individuals from the western areas of the Andes

displayed high courtship motivation while butterflies from the Amazonian area, where *M. helenor*

coexists with *M. achilles,* showed a strong decrease in responses to our visual dummies. The joint

convergence of the color pattern and blue iridescence between *M. helenor* and *M. achilles* in

Amazonia probably makes visual cues poor species recognition signals: visual modeling even

suggests that *M. helenor* cannot perceive the color difference between the two. This is further

supported by our male choice experiment showing that although males are attracted by blue

iridescent colors and approach each female, they do not preferentially interact with their conspecific

female dummies. Selection on visual preference might be relaxed in Amazonian areas where the

two sister species are found in sympatry: the shared predator communities may strongly favor

convergent evolution of dorsal iridescent color pattern, making visual signals poor species

recognition cue.

The convergent evolution of iridescence in sympatric species might thus promote divergent

evolution of alternative mating cues. By quantifying chemical compounds found on the genitalia

of males and females sampled in Amazonian French Guiana, we did indeed find a strong divergence

in the chemical profiles of sympatric *M. helenor* and *M. achilles,* especially in males. High male

chemical divergence in sympatric species suggests the evolution of female mate choice based on

olfactory discrimination (Mérot et al., 2015). Although all compounds were not identified, some of

those that were have previously been identified as pheromone compounds used during male/female

interactions in butterflies. In particular, beta-ocimene was found on the genitalia of males and is

known to contribute to mate choice in courtship (Li et al., 2017) or as an anti-aphrodisiac used by

Heliconius males to repel other males after mating with a female (Schulz et al., 2008). Additionally,

we found strong divergence between males for heavier chemical compounds (C16-C30). Because

cuticular hydrocarbons can be involved in mate discrimination during courtship (Ômura et al.,

2020), diverging non-volatile compounds could also be used as a discriminating cue. Although we

did not perform mate choices to test for the discrimination of olfactory cue by females, divergence

of odorant cues could be due to reproductive interference between sympatric species (Bacquet et

al., 2015; Dyer et al., 2014). Altogether, our results therefore strongly suggest that the convergent

evolution of iridescent wing pattern between the sympatric *M. helenor* and *M. achilles* in

Amazonia, likely promoted by shared predation pressures, have relaxed selection on visually-based

preferences and may have favored the evolution of divergent olfactory cues.

Conclusions

Overall, our study shows that local ecological interactions could result in iridescent color patterns

and mate preferences evolving separately in closely-related sister species. We find evidence of

converging iridescent patterns in sympatry suggesting that predation could play a major role in the

evolution of iridescence, by favoring the emergence of evasive mimicry in a similar manner as the

Müllerian mimicry of chemically-defended species (Pinheiro et al., 2016). There are nevertheless

striking differences between the two types of mimicry: while a wide diversity of conspicuous color

patterns are involved in Müllerian mimicry (MALLET & GILBERT, 1995), the variation of

iridescent patterns involved in evasive mimicry might be more tightly constrained, because

iridescence itself directly participates in survival via visual confusion (Murali & Kodandaramaiah,

2020). Moreover, switches in color pattern is generally considered as a magic trait facilitating

speciation in chemically defended species (Merrill et al., 2012), and Müllerian mimicry frequently

occurs among distantly-related species (Puissant et al., 2023). Here we observe the co-existence of *Morpho* sister-species displaying convergent color patterns, suggesting that speciation can be promoted by the evolution of traits other than visual such as olfactory chemical cues, or by the specialization in other ecological temporal niches (Le Roy, Roux, et al., 2021).

Altogether, this study shows how convergent trait evolution might lead to mutualistic interactions enhancing species coexistence (Boussens-Dumon & Llaurens, 2021), and alter how selection acts on other traits. It illustrates how the feedback between trait evolution and ecological interactions can fuel speciation and co-existence in sympatry.

Materials and Methods

I. Study system

We investigated trait variations in the sister-species *M. achilles* and *M. helenor*, that occur in sympatry in the Amazonian basin (Fig 1), with two main sampling schemes, focusing on intraspecific and interspecific variations respectively.

M. helenor populations of Ecuador: Pupae from the Ecuadorian populations of *M. h. bristowi* and *M. h. theodorus* were purchased from a breeding farm located in Ecuador (Quinta De Goulaine, https://quintadegoulaine.com/es/papillons.php). These two subspecies of *M. helenor* are found in western *vs*. eastern areas of the ecuadorian Andes respectively. These commercially-bought pupae were then raised in insectaries at STRI in Gamboa, Panama, between January and March 2023.

Sympatric species of French Guiana: *M. h. helenor* and *M. a achilles* individuals were wild-caught and raised in insectaries between July and September 2023 in the Amazonian forest of the Kaw Mountains (GPS coordinates: 4.57, -52.21), French Guiana, France.

II.   Quantification and characterization of coloration and iridescence of *Morpho* butterfly wings

A. Measures of wing reflectance

We investigated the variations in iridescence in *M. h. bristowi*, *M. h. theodorus* (from Ecuador), *M. h. helenor* and *M. a. achilles* (from French Guiana), using 10 females and 10 males of each. We estimated the iridescence of the blue patches of the dorsal side of the wings by performing a series of reflectance measurements on wings positioned on a flat surface, following a template to ensure that the wing orientation remained the same across all measurements. Reflectance spectra captured at different angles were recorded on the right forewing, at a specific point located in the wing zone defined by the M3 and Cu1 veins according to the nymphalid ground plan (see (Martin & Reed, 2010)). Wing reflectance was measured using a spectrophotometer (AvaSpec-ULS2048CL-EVO-RS 200-1100nm, Avantes) coupled with a deuterium halogen light source (AvaLight-DH-S-BAL, Avantes) for 21 combinations of illumination and observation angles, covering the proximo-distal and anteroposterior planes of the wing (Fig 2.A, see Supporting Information Text 1 for extended methods).

These measurements were repeated 3 times for all individuals to estimate the repeatability of the reflectance measurements at each angle using the R package *rptR* 0.9.22 (Stoffel et al., 2017). Since no difference was detected between replicates for any of the tested angles (S12 Fig), the mean of these 3 measurements at each angle for each individual was used in the subsequent analyses.

B. Statistical analysis of iridescence

Each illumination/observation position produced a reflectance spectrum whose characteristics (*i.e.*

distribution of reflectance) define the optical properties of the illuminated surface. We focused our

analyses on the wavelength range [300, 700 nm], relevant for butterfly and bird observers. All

reflectance spectra were analyzed using the R package *pavo2* 2.9.0 (Maia et al., 2019).

a. Extraction and analysis of colorimetric variables

To identify the main optical effect produced by the wing at each angle, we extracted three

commonly-used colorimetric variables from each spectrum, using the *summary()* function in *pavo2*:

namely Hue (color in the common meaning of the term - measured as the wavelength at the

maximum reflectance), Brightness (average proportion of reflected light - measured by the mean

reflectance over each spectra) and Chroma (also referred to as saturation, it characterizes the color's

purity - measured as the ratio of the reflectance range of each spectra by the brightness). Because

the normality and heteroscedasticity assumptions were not met for the distributions of values in

these three parameters, we relied on permutation-based ANOVAs (*vegan 2.6.4* package, (Oksanen

et al., 2001)) to test the effect of sex, angle of measurement, locality and species on these three

colorimetric variables. To specifically test whether differences in iridescence patterns were

observed among species or localities, we estimated the interaction between the effects of *Morpho*

populations and of the angle of illumination.

b. Global iridescence analysis

As iridescence broadly refers to any change in reflectance in relation to illumination and

observation angle (Doucet & Meadows, 2009), we characterized the iridescence of each individual

using all complete spectra obtained at all angular positions (400 wavelengths x 21 angular

positions). We applied a Principal Component Analysis (PCA) to this dataset, where each dot

corresponds to the iridescence of an individual wing and thereby showing the similarities and

differences in iridescence among groups. The samples from Ecuador and French Guiana were

analyzed separately to test for more precise differences in iridescence between allopatric and

sympatric *Morpho* butterfly populations. The coordinates of the 10 first PCs (representing 98% of

the explained variance) were then extracted and a PERMANOVA was performed to test for the

effect of sex, locality and species on iridescence patterns.

III.   Modeling how *Morpho* butterflies and avian predators perceive *M. helenor*

To investigate whether the variations observed among the different spectra could be perceived by

different observers, we then used the R package *pavo2* 2.9.0 (Maia et al., 2019) to model both avian

and butterfly visual capabilities. We used the avian UV-sensitive vision model implemented in

pavo ("*avg.uv*") as a proxy for predator vision and specifically built a model of *M. helenor* vision,

using the spectral sensitivity measured in (Pirih et al., 2022). We built an hexachromatic visual

model using the *sensmodel* function, using 345, 446, 495, 508, 570 and 602 nm as the maximum

of absorbance in our six simulated cones respectively (S10 Fig). The *vismodel* function was used

to compute the quantum catch of each receptor in the *Morpho* vision model under standard daylight

illumination for each spectrum. Finally, assuming that the discrimination of colors is limited by

photoreceptor noise (Receptor-Noise Limited model, (Vorobyev et al., 2001)), we estimated the

distance between colored stimuli as perceived by Morphos using the *bootcoldist* function. We used

the default options (*weber* = 0.1, *weber.achro* = 0.1) and set the photoreceptor densities for each

cones used in the visual model to 1. The resulting chromatic distances (*dS*) and confidence interval

were then used to test how much the visual capacities of *Morpho* butterflies could allow the

discrimination of wing reflectance depending on sex, localities and species, at each angle.

Similarly, we used the avian UV sensitive visual model implemented in *pavo* to test the

discrimination of *Morpho* wing reflectance by predators. We used $dS \geq 1$ *Just Noticeable Difference*

as the threshold of discrimination.

IV.   Mate choice experiments

All mate choice experiments took place in cages of similar dimensions (3m x 3m x 2m). All *Morpho*

butterflies were fed 30 minutes before the beginning of the experiments taking place between 8am

and 12am.

a. Testing for mate discrimination within *M. helenor*

To study the discrimination of mating partners within the species *M. helenor*, tetrad experiments

were performed between *M. h. bristowi* and *M. h. theodorus*. For each experiment, one virgin

female and one mature male of both *M. h. bristowi* and *M. h. theodorus* were placed within the

same cage. Their starting positions in each corner of the cage were randomized. The first mating

occurring out of the four possibilities was recorded and the experiment was stopped. Experiments

could also be ended when no mating occurred within 5 hours of trial. We carried out N = 33 trials

to estimate whether the first mating observed preferentially involved assortative pairs, due to either

male and/or female mate preference, of which N=30 trials actually resulted in assortative or

disassortative matings. We statistically tested for departure from the random mating expectation

using a *chi*-square test of independence, confirmed with a Fisher's exact test.

Note that *M. achilles* is not commercially bred and wild females are usually all mated, preventing

experiments on virgin females in this species, and thus restricting experiments on virgin females in

the commercially-bred species *M. helenor*.

b. Identifying specific visual cues used during mate choice by *M.*
***helenor* males**

To investigate the visual preference of *M. helenor* males for the dorsal color pattern of females, we

performed several choice experiments using dummy butterflies built with actual female wings. To

ensure that preferences were not triggered by olfactory cues, all female wings used to build the

artificial dummies were washed with hexane before any experiment. The details of the experimental

design and specific visual cues tested are described in Figure 6.

First, we tested male preference for the visual appearance of *M. h. bristowi* and *M. h. theodorus*

females (Experiment 1). Since *M. h. bristow*i and *M. h. theodorus* females differ both in terms of

color patterns (width of blue band) and iridescence, we then conducted experiments to isolate these

two components.

We specifically tested the effect of the proportion of blue to black areas (Experiment 2) by

presenting males *M. h. bristowi* to female dummies harboring *M. h. bristowi* wings, except one was

modified with black ink to resemble the narrow blue band on *M. h. theodorus* female wings.

We finally tested the effect of the blue iridescent band within the same black and blue pattern

(Experiment 3) by presenting *M. h. theodorus* males to a *M. h. theodorus* female with a narrow

blue band, and to the modified *M. h. bristowi* female dummy with a narrow band. The wing pattern

modifications were performed using a black permanent marker.

To ensure that ink odor would not bias the behavior of *Morpho* males, all dummies used in experiments 2 and 3 contained traces of black marker (either on the modified bands or on the ventral side of the wings of natural females).

In all experiments, two female dummies were hanging from the ceiling of the cage, 1.5 m apart, and presented to a live male. The male was released in the experimental cage in front of the two female dummies and was free to interact with them for 10 minutes. The positions of the female models were swapped 5 minutes into each trial to avoid potential position-related bias. Two types of male behaviors were recorded. Each time a male flew within a 40 cm radius from a female model, an "approach" was recorded. Each time a male touched a female dummy, a "touch" was recorded. The number of "approaches" and "touches" toward each female dummy per trial was used to determine male preference. Each male performed this experiment 3 times on 3 different days to account for potential individual variations in mate preference.

c. Testing whether visual cues can act as a pre-zygotic barrier between *M. h. helenor* and *M. a. achilles*

In order to investigate the importance of color vision in species recognition, we then performed a male choice experiment with *M. h. helenor* and *M. a. achilles* (experiment 4 in Figure 6) in French Guiana, using natural wings of females *M. h. helenor* and *M. a. achilles* as artificial butterflies following the exact same protocol.

[**Figure 6: Experimental design of the male choice experiments**]

a. Statistical analyses

 Comparing male mating motivation

Because we noticed behavioral differences between the species and subspecies of *Morpho* during

the course of the experiments 1-4, we attempted to account for variations in male mating

motivation. The approach and touch rates of males, *i.e.* their willingness to approach and touch

(respectively) any female dummies during each trial, was defined as the proportion of trials where

the males approached and touched (respectively) either female dummies at least once. The

approach rate and touch rate of *M. h. bristowi*, *M. h. theodorus*, *M. h. helenor* and *M. a. achilles*

males were calculated, and a binomial generalized linear model (GLM) was used to test whether

the approach or touch rate was significantly different between males from different populations.

All statistical analyses were performed with the R package *glmmTMB* (Brooks et al., 2017). The

normality, homogeneity of variance and overdispersion tests for the GLMs were performed using

the R package *DHARMa* (Hartig, 2022). We controlled for potential individual variations by using

the male ID and trial number as a random effect in all the tests.

Visually-based male mate preferences

We then tested for male preferential attraction for different dummy females. The mean proportion

of approaches and touches toward each female dummy was calculated over the four types of trials

performed by each male. Non-parametric Wilcoxon tests were used to test whether the mean

probability of approaching or touching a dummy 1/dummy 2 was significantly different from the

0.5 proportion expected under random mating. A significant male preference towards either dummy

was detected when the mean probability was significantly above 0.5.

V.   Pheromone analysis for sympatric species

a.　**Chemical analyses**

We investigated variations in chemical compounds between the two sympatric species *M. helenor* and *M. achilles* sampled in French Guiana. The male and female genitalia of wild caught *M. h. helenor* and and *M. a. achilles* individuals (from 9 up to 12 per sex per species) were dissected and extracted in 20µL of dichloromethane, containing 5µL of octadecane as an internal standard. Two sets of chromatography were performed in order to extract either the light compounds (all volatile carbonate compounds below C16) or the heavier ones (all carbonate compounds above C16) found on the genitalia of those Morphos.

The chemical compounds of those samples were analyzed by gas chromatography and time-of-flight mass spectrophotometry (GC-ToF-MS) using a 8890 GC system (Agilent, Santa Clara, USA) coupled to a PEGASUS BT mass spectrophotometer (LECO, Saint Joseph, USA). The connected capillary column was a Rxi-5ms (30 m x 0.25 mm, df = 0.25 µm, Restek, Bellefonte USA) and helium was used as carrier gas at 1 mL min^{-1} constant flow rate. 1 µL of each sample was injected in a GC split/splitless injector at 300 °C. Two temperature programs were used: (i) the analysis of the C8-C16 compounds started at 40 °C maintained for 1 min, then increased at 210°C at 6 °C min^{-1} rate, finally increased to 340 °C at a 10 °C min^{-1}, and (ii) the analysis of the C16-C30 compounds started at 70 °C maintained for 1 min, then increased to 150 °C at 30 °C min^{-1} rate and finally increased to 340 °C at a 6 °C min^{-1} rate. Mass spectra were recorded with a 70eV electron impact energy. Mixtures of alkanes C8 to C19 and C16 to C44 (ASTM® D5442 C16-C44 Qualitative Retention Time Mix, Supelco, Bellefonte, USA) were injected under the same conditions to be used as external standards.

The chromatograms were converted in netCDF format and operated using *MZmine 2.43* for compound detection and area integration. To this aim, chromatograms were cropped before 4 min and after 27 min, and baseline-corrected using the Rolling ball algorithm (Kneen & Annegarn,

1996). Mass detection was performed using the centroid mass detector, and chromatograms of each

mass were constructed using the ADAP algorithm (Myers et al., 2017; Pluskal et al., 2010).

Chromatograms were deconvoluted into individual peaks using the local minimum search

algorithm and aligned on a master peak list with the RANSAC algorithm. Finally, the Peak Finder

gap filling algorithm was used to search for missing peaks, and a matrix compiling the area under

each peak detected for each butterfly sample was extracted. This matrix was purged from siloxane

like compounds as well as compounds present in less than 10% of the samples. The areas of the

blanks were subtracted to the samples, and the final data were used for statistical analysis. Mass

spectra were then visualized using the ChromaTOF® software, compared to MZmine-selected

ones, in order to manually annotate the chemical compounds. Annotation were based on scan

comparison with the NIST2017 database, and linear retention indexes (LRI) calculated from the

alkane mixtures with free database (https://pubchem.ncbi.nlm.nih.gov/) and literature (Adams,

2017).

b. Statistical analyses of the chemical compounds

In order to quantify variations in chemical compounds detected in the different sample, we

performed a nonmetric multidimensional scaling (NMDS) ordination using the Bray-Curtis

dissimilarity calculation. By considering the amount of each compound found in our samples as a

variable, we performed a permutation MANOVA with the *adonis2()* function found in the *vegan 2*

package on R. We tested whether the sex or the species had a significant effect on the chemical

bouquet produced by their genitalia.

We also performed an Indicator Value Analysis to identify the chemical compounds significantly

associated to our different *Morpho* samples with the *mutlipatt* function from the *indicspecies*

package in R using the IndVal index from (Dufrêne & Legendre, 1997).

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Figures and Tables

Fig 1: Distribution of the sister-species *M. helenor* and *M. achilles* across South America. The gray area represents the whole distribution of *M. helenor*, and the dotted area indicates the localities where *M. helenor* is in sympatry with *M. achilles*. Note that the different subspecies of *M. helenor* are found in different localities and display substantial variations in the proportion of black *vs*. blue areas on the dorsal sides of their wings. For example, *M. h. bristowi* and *M. h. theodorus* are allopatric in Ecuador, with their respective distribution separated by the Andes such that they are never in contact. While *M. h. bristowi* is found on the Pacific side of the country and has a wide blue band on the dorsal side of its wings, *M. h. theodorus* is found in Western Amazonia and displays a narrow blue band on the dorsal side of its wings. However, *M. helenor* is sympatric with *M. achilles* throughout the Amazonian rainforest. In French Guiana, the subspecies *M. helenor*

946 *helenor* and *M. achilles achilles* display convergent dorsal color patterns with thin blue bands

947 (Llaurens et al., 2021).

Fig 2: Differences of hue and brightness on the proximo-distal plane of *Morpho* wings (A) Illustration of the two protocols used to assess the differences in *Morpho* wing reflectance. The "Specular" set-up allows for the quantification of the wing color variations, while the "tilt" set-up can be used to quantify brightness variation for each *Morpho* wing (see Appendix for extended methods). Variations of hue (B and C) and brightness (D and E) calculated from the wing reflectance measured with the "Specular" set-up, and variations of brightness calculated from the wing reflectance measured from the "tilt" set-up (F and G). Those hue and brightness parameters were calculated for the sympatric *M. h. helenor* and *M. a. achilles* (first column in green and blue) and for the allopatric *M. h. theodorus* and *M. h. bristowi* (second column in orange and purple) on the proximal-plane plane of their wings (I= illumination on the internal side of the wings, E=

959 illumination on the external side of the wings). See S1 Table for the PERMANOVA analyses

960 describing those graphs.

963 **Fig 3: Characterization and perception of the iridescent coloration of *Morpho* butterflies.** (A)

964 and (B): PCAs showing the variation in iridescence for both sexes, (A) in the two sympatric species

from French Guiana (*M. h. helenor* vs. *M. a. achilles*) and (B) in the two allopatric Ecuadorian subspecies of *M. helenor (M. h. theodorus vs. M. h. bristowi*). Each point represents the global signal of iridescence of each individual, corresponding to the 21 complete reflectance spectra obtained from the 21 tested angles of illumination. The results of the PERMANOVA are shown on the top left corner of each graph. (C) The chromatic distances (*i.e.* the visual discrimination rate by a visual model) of the wing reflectance measured with the "Specular" set-up on the proximo-distal plane. Visual modeling was used to calculate the chromatic contrast of blue coloration between allopatric *M. helenor* subspecies (red) and between the two sympatric sister-species *M. helenor* and *M. achilles* (green), as perceived by a *Morpho* visual system for every angle of illumination measured on the proximo-distal plane. The chromatic contrast likely perceived by UV-sensitive birds is shown in gray. Chromatic contrast of the female wings (top) and male wings (bottom). The

threshold of discrimination is shown by the dotted line and set to 1 *Just Noticeable Difference*

(*JND*).

Fig 4: Morpho male preference based on visual cues alone.

Probabilities of (A) approaching and (B) touching a con-subspecific female for *M. h. bristowi* males

(purple) and *M. h. theodorus* males (orange) from Ecuador, as well as the probabilities of (C)

approaching a con-specific female for *M. h. helenor* males (blue) and *M. a. achilles* males (green)

from French Guiana, measured during *Experiment 1*. The dotted line indicates the expected probability of approaching/touching a model if no preference is present. The *p-values* of Wilcoxon tests testing for the significant departure from the 0.5 probability are shown next to the corresponding graphs.

Fig 5: Divergent chemical compounds found on the genitalia of sympatric *Morpho* males. nMDS representation of the differences in the (A) C8 to C16 chemical compounds and (B) C16 to C30 chemical compounds found in the genitalia of *M. h. helenor* and *M. a. achilles* males and females, calculated using Bray-Curtis distances. *M. h. helenor* are shown in blue (males are in dark blue and females in light blue), and *M. a. achilles* are shown in green (males are dark green and females are light green). The result of the PERMANOVA (999 permutations) testing the effect of

sex and species on the chemical composition of *M. h. helenor* and *M. a. achilles* are shown on each

figure.

Experiments (Location)	Dummy female 1	Dummy female 2	Live males	Test
1 (STRI)	*M. h. theodorus*	*M. h. bristowi*	*M. h. theodorus* (n = 33)	Assortative preference within species
			M. h. bristowi (n = 28)	
2 (STRI)	*M. h. bristowi*	*M. h. bristowi* with thinner blue band	*M. h. bristowi* (n = 28)	Discrimination on the pattern
3 (STRI)	*M. h. theodorus*	*M. h. bristowi* with thinner blue band	*M. h. theodorus* (n = 33)	Discrimination on the iridescent blue
4 (French Guiana)	*M. h. helenor*	*M. a. achilles*	*M. h. helenor* (n = 28)	Assortative preference between species
			M. a. achilles (n=37)	

Figure 6: Experimental design of the male choice experiments performed between the Morphos

originating from Ecuadorian populations of *M. helenor* (eastern population: *M. h. theodorus* and

western population: *M. h. bristowi,* experiments 1 to 3) and from French Guiana (*M. h. helenor* and

1003 *M. a. achilles,* experiment 4), along with the associated preferences and visual cues tested. Note

1004 that the same males were used for experiments 1, 2 and 3.

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1009 **Table 1: Tetrad experiment results:** Number of mating events involving the different possible

1010 pairs of males and females from the two subspecies of M. helenor (bristowi vs. theodorus) in 30

1011 tetrad experiments

N=30

	M. h. theodorus female	M. h. bristowi female
M. h. theodorus male	6	3
M. h. bristowi male	5	16

1012