Measuring the strength of spatial sorting

Nikunj Goel*[§][1,2], Mattheau S. Comerford*[3], Anastasia Bernat[4], Scott P. Egan[5], Thomas E. Juenger[1], and Timothy H. Keitt[1]

[1]Department of Integrative Biology, The University of Texas at Austin, Austin, Texas, 78712, USA

[2]Department of Statistics and Data Sciences, The University of Texas at Austin, Austin, Texas, 78712, USA

[3]Boston Department of Biology, University of Massachusetts, Boston, Massachusetts, 02125, USA

[4] Pacific Northwest National Laboratory, Richland, WA 99352, USA

[5]Department of BioScience, Rice University, Houston, Texas, 77005, USA

* These authors contributed equally to the work

[§]Corresponding author; email: nikunj410@gmail.com

Abstract

Empirical work suggests that spatial sorting—a mechanism of evolutionary change fueled

by spatial assortment of phenotypes—may lead to phenotypic shifts on ecological timescales.

However, we currently lack theoretical tools to measure the strength of spatial sorting, as we do to

measure the strength of natural selection. To address this gap, we present a quantitative genetics

model and identify an evolutionary parameter in the model to measure the strength of spatial

sorting. This parameter, the standardized sorting gradient, is structurally akin to the standardized

selection gradient, commonly used to measure the strength of natural selection. To show the utility

of our approach, we analyzed wing-morphology data of soapberry bugs (*Jadera haematoloma*)

recolonizing flooded habitats extirpated by a hurricane. We found that the estimated strength of

spatial sorting ranked in the top ten percentile of standardized selection gradients documented in

the scientific literature. Our results underscore that, like natural selection, spatial sorting, too, can

yield rapid evolution after extreme events.

Introduction

Extreme climatic events are becoming common due to rising carbon emissions and concomitant planetary warming (Solow 2015, Stott 2016). These climatic perturbations may impose strong selection on populations, fueling rapid evolution (Grant et al. 2017). Indeed, many studies have documented strong selection in response to extreme events (Bumpus 1899, Boag and Grant 1981, Grant and Grant 1993, Brown and Brown 1998, Donihue et al. 2018). These studies underscore a common theme—an extreme event yields non-random mortality wherein some individuals live past the event because of a genetically determined trait that confers a survival advantage. When these survivors reproduce, the mean phenotype of the population changes, resulting in evolution by natural selection (Darwin and Wallace 1858).

Recent empirical work suggests that extreme events can also produce drastic phenotypic changes by a relatively lesser-known evolutionary mechanism that does not necessarily require non-random survival or reproduction (Comerford et al. 2023). Extreme events can extirpate some local populations in a patchy landscape, creating empty patches (van Bergen et al. 2020). These local extinctions create an opportunity for non-random immigration from nearby extant populations, where a subset of individuals colonize the empty patches due to a genetically heritable trait that confers a dispersal advantage. When these immigrants, who possess a trait that confers them a dispersal advantage, mate with each other, the mean phenotype in hitherto empty patches changes relative to the nearby extant populations. This mechanism of evolution, driven by spatial assortment of phenotypes in a moving frame of reference (rather than temporal assortment in a static frame of reference, as is the case in natural selection), is referred to as spatial sorting (Shine et al. 2011; see Figs. S1 and S2 for a more detailed discussion).

Although a growing number of studies have documented evolution by spatial sorting in

both natural (MacKay and Lamb 1979, Peroni 1994, Hill et al. 1999, Hanski et al. 2004, Phillips

et al. 2006, Duckworth 2008, Forsman et al. 2011, Lombaert et al. 2014) and experimental settings

(Williams et al. 2016, Ochocki and Miller 2017, Szűcs et al. 2017, Weiss-Lehman et al. 2017, Usui

and Angert 2024), we lack theoretical tools to measure the strength of spatial sorting from

phenotypic data, especially after an extreme event. This gap in the literature stems from two

reasons. First, extreme events are hard to predict, making it challenging to plan longitudinal studies

to quantify their evolutionary impacts (Grant et al. 2017). Second, the theory of spatial sorting is

still in its infancy (Bolnick and Otto 2013, Novak and Kollár 2017, Phillips and Perkins 2019,

Peischl and Gilbert 2020). Unlike the Breeder's equation (Lush 1937) and its extensions (Falconer

1960, Lande and Arnold 1983, Walsh and Lynch 2018) that provide quantitative tools to measure

the strength of selection using standardized selection gradients, we do not have a similar

quantitative genetics theory that may allow biologists to study phenotypic evolution by spatial

sorting. Addressing this knowledge gap is crucial for providing quantitative evidence that spatial

sorting can be strong enough to influence ecology, producing novel spatial eco-evolutionary

dynamics (Phillips et al. 2006, Ochocki and Miller 2017, Weiss-Lehman et al. 2017, Miller et al.

2020).

This paper has two major goals. First, we derive a quantitative genetics model of spatial

sorting to quantify evolutionary change during colonization of empty habitats. This model is

analogous to the Breeder's equation, but it differs in how evolutionary change is quantified. Unlike

the Breeder's equation, which quantifies evolution in a static frame of reference within a

population, our quantitative genetics model quantifies evolution by spatial sorting in a moving

frame of reference to capture the spatial assortment of phenotypes across ecological patches (Shine

et al. 2011; also see Figs. S1 and S2). This quantitative genetics model serves several functions,

such as facilitating a conceptual understanding of how spatial sorting drives the evolution of

quantitative traits and providing a standardized measure to quantify the strength of spatial sorting,

which we refer to as the standardized sorting gradient. Based on the knowledge gained from the

model, biologists can plan what data to collect, how to analyze it, and how to interpret the results

in the broader context of evolutionary theory. Second, to demonstrate the utility of the quantitative

genetics model, we analyze wing morphology data of red-shoulder soapberry bugs (*Jadera*

haematoloma; hereafter soapberry bug) collected during a multi-year monitoring experiment

(2016-2020) in the Greater Houston area, which overlapped with Hurricane Harvey in 2017

(Comerford et al. 2023). Specifically, using the survey data, we estimate the standardized sorting

gradient to quantify the strength of spatial sorting resulting from the phenotype-dependent

recolonization of habitats that were extirpated by the hurricane. We also perform experimental

crosses to evaluate if the wing morphology has a genetic basis and to test if the non-random

recolonization could have resulted in an evolutionary response.

96   **Quantitative genetics model of spatial sorting**

Consider a patchy landscape consisting of randomly distributed vacant and occupied

patches. The occupied patches are collectively inhabited by a large population of N parents. We

denote the trait value of the ith parent as ϕ_i, which determines individuals' dispersal capacity and

lifetime reproductive success. We denote the mean trait value of the parents by $\bar{\phi}$. The bar is a

shorthand for the mean. Next, some parents disperse from occupied patches to vacant patches. To

track the dispersing parents, we define an indicator variable V_i, which is one if the ith parent

disperses to a vacant patch and zero otherwise. Following dispersal, the ith parent produces W_i

offspring, such that the mean trait value of offspring, ϕ_i^o, is δ_i more than the trait value of the

parent.

Based on these notations, the mean trait value of offspring in the vacant patches is

$$\bar{\phi}' = \frac{\sum_{i=1}^{N} V_i W_i (\phi_i + \delta_i)}{\sum_{i=1}^{N} V_i W_i}. \tag{1}$$

107   This equation is obtained by adding the trait value of offspring in the vacant patches and then

108   dividing this sum by the number of offspring in the vacant patches. We can re-express the above

109   equation compactly as

$$\bar{\phi}' = \frac{\overline{VW\phi} + \overline{VW\delta}}{\overline{VW}}$$

$$= \frac{\mathbb{Cov}(VW, \phi) + \overline{VW\delta}}{\overline{VW}} + \bar{\phi}. \tag{2}$$

110   By re-arranging the terms in equation (2), we find that, in a moving frame of reference, the

111   evolutionary change due to spatial sorting ($\Delta\bar{\phi} = \bar{\phi}' - \bar{\phi}$; here defined as the mean trait value of

112   offspring in the vacant patches minus the mean trait value of parents in the occupied patches before

113   dispersal) is given by

$$\Delta\bar{\phi} = \frac{1}{\overline{VW}} \left[\mathbb{Cov}(VW, \phi) + \overline{VW\delta} \right]$$

$$= \frac{1}{\overline{VW}} \mathbb{Cov}(VW, \phi^o) + \bar{\delta} \tag{3}$$

114   Assuming that the joint distribution of parent and offspring trait values is a multivariate

115   normal distribution, the mean trait value of offspring of the ith parent can be expressed as

$$\phi_i^o = \bar{\phi} + \beta_{\phi^o,\phi}(\phi_i - \bar{\phi}), \tag{4}$$

116   where $\beta_{\phi^o,\phi}$ is the slope of the regression between mean offspring (ϕ_i^o) and parents'(ϕ_i) trait

117   values (Rice 2004). This regression coefficient, $\beta_{\phi^o,\phi}$, is commonly referred to as heritability (h^2)

118   of the trait and is equal to the ratio of the additive genetic variance (σ_A^2) and phenotypic variance

119   (σ_ϕ^2) in the parent population (Falconer 1960, Walsh and Lynch 2018). Substituting equation (4)

120   in equation (3) yields an evolutionary change of

$$\Delta\bar{\phi} = \frac{1}{\overline{VW}} \, \beta_{\phi^o,\phi} \, \mathbb{Cov}(VW, \phi) \tag{5}$$

$$= h^2 s_{vw}$$

121   where $h^2 = \beta_{\phi^o,\phi} = \sigma_A^2/\sigma_\phi^2$, $s_{vw} = \overline{VW}^{-1} \, \mathbb{Cov}(VW, \phi)$, and $\bar{\delta} = 0$ (See Appendix for details).

122   Alternatively, using the identity for covariance, equation (5) can be re-expressed as

$$\Delta\bar{\phi} = \beta_{\phi^o,\phi} \, \beta_{vw,\phi} \, \sigma_\phi^2$$

$$= \sigma_A^2 \beta_{vw,\phi}, \tag{6}$$

where $\beta_{vw,\phi} \left(= \sigma_\phi^{-2} s_{vw}\right)$ is the slope of the regression line between $V_i W_i / \overline{VW}$ and ϕ_i. Intuitively,

equation (6) suggests that, in a moving frame of reference, the magnitude of evolutionary change

is governed by the heritable variation in the trait and the strength of the statistical association

between the number of offspring a parent leaves in the vacant patches and its trait value. This

association arises because parents with traits that confer them a dispersal or reproductive advantage

are likely to leave more offspring in the vacant patches. This finding highlights the key difference

between spatial sorting and natural selection: variation in dispersal propensity can lead to evolution

by spatial sorting, even in the absence of differential lifetime reproductive success (Shine et al.

2011; see Figs. S1 and S2 for a more detailed discussion).

Note that the equation of evolution by spatial sorting (Eq. 5) is structurally similar to the

Breeder's equation (Phillips and Perkins 2019). Consequently, we adopt the interpretation and the

naming convention of variables in equations (5) and (6) that are analogs to their counterpart

variables in the Breeder's equation. We refer to s_{vw} as the *sorting differential*, $\beta_{vw,\phi}$ as the *sorting*

gradient, $V_i W_i$—the number of offspring the ith parent leaves in the vacant patches—as the *sorting*

fitness of i, $\overline{VW}$ as the *mean population sorting fitness*, and $V_i W_i / \overline{VW}$ as the *relative sorting fitness*

of i.

More importantly, the similarities between the two models offer insights into what measure

to use to quantify the strength of spatial sorting. We propose that the strength of spatial sorting

should be measured using the sorting gradient of the standardized phenotypic trait, which we refer

to as the *standardized sorting gradient*—$\beta'_{vw,\phi} = \sigma_\phi \beta_{vw,\phi}$. In the case of a single phenotypic trait,

$\beta'_{vw,\phi} = \sigma_\phi \beta_{vw,\phi} = \sigma_\phi^{-1} s_{vw} = s'_{vw}$, where s'_{vw} is the *standardized sorting differential*. Using the

standardized sorting gradient to quantify the strength of spatial sorting offers several advantages.

First, the sorting gradient is closely linked to the equation of evolutionary change by spatial sorting

(Eq. 5) and, therefore, has predictive value in the context of quantifying evolutionary changes in

phenotypic traits. Second, standardizing phenotypic traits provides a measure of the strength of

spatial sorting, which can be compared across biological systems by putting traits on a common

scale (Matsumura et al. 2012). Third, due to the structural congruence between the equations of

evolution of quantitative traits by natural selection and spatial sorting, standardized sorting

gradients can be compared with standardized selection gradients to evaluate the relative magnitude

of the two evolutionary forces in generating phenotypic shifts.

154   **Data Analysis**

155   To demonstrate the practical utility of our model in quantifying the strength of spatial

156   sorting and corresponding evolutionary change, we analyze an exemplar of spatial sorting—survey

157   data on soapberry bugs recolonizing habitats that were extirpated by a hurricane (Comerford et al.

158   2023).

160   *Soapberry Bugs*

The soapberry bugs' ancestral range in the USA falls along the southern U.S. border with

Mexico and the states abutting the Gulf Coast (Tsai et al. 2013). In humid tropical regions,

including the Greater Houston area, soapberry bugs breed year-round. Upon mating, the females

lay eggs in 1 cm deep holes beneath their host plants of the soapberry family (Carroll 1988). It

takes about 10 days before the larval nymphs emerge from the eggs. Subsequently, the nymphs

undergo five molting stages (also referred to as instars) over the next 29 ± 4 days before reaching

sexual maturity. These newly molted adult females avoid mating for 6 ± 1 days, after which they

lay eggs throughout most of their 60-day lifespan (Carroll 1991) (see Fig. S3).

Female soapberry bugs generally tend to begin histolysis of flight muscles during

oogenesis (Carroll et al. 2003), and males show prolonged mate guarding behavior (Carroll 1988).

As a result, the potential movement of females between habitats after mating is significantly

reduced (Comerford et al. 2023). These insects have binary wing morphologies—long-winged

'macropterous' and short-winged 'brachypterous' forms (Fig. 1A) (Dingle and Winchell 1997).

These binary forms are strongly associated with dispersal abilities of both male and female

insects—macropterous insects have fully developed wings that allow them to fly long distances,

while flightless brachypterous insects lack flight muscles. Previous studies suggest that this

discrete wing polyphenism is determined by juvenile hormones, which, in turn, are regulated by

multiple genes with small effects, in addition to resource availability in the environment (Dingle

and Winchell 1997, Dingle 2001). Due to life history tradeoffs, wing morphologies also determine

variation in fitness of these insects. The high energetic cost of developing and maintaining long

wings and flight muscles in macropterous individuals requires longer developmental periods and

reduced lifetime fecundity (Zera and Denno 1997). In contrast, brachypterous individuals have

higher lifetime fecundity.

185   *Hurricane Harvey*

Warm sea surface temperatures are perfect incubators for tropical storms in the Gulf of

Mexico (Chen et al. 2008, Risser and Wehner 2017). On August 25, 2017, Hurricane Harvey struck

southeastern Texas, releasing in excess of 1,500 mm of precipitation in a span of seven days

(Trenberth et al. 2018). This one-in-ten-thousand-year event led to intense flooding across the

Greater Houston area (Emanuel 2017, Van Oldenborgh et al. 2017). However, not all regions were

affected equally. Variation in ground porosity and subsidence led to prolonged flooding in some

areas, while others remained unaffected (Miller and Shirzaei 2019). Fortuitously, the hurricane

occurred during a multi-year population survey by Comerford et al. (2023), which was initiated a

year before the hurricane and continued for an additional three years.

196   *Monitoring Scheme*

Comerford et al. (2023) noted the insect abundances and the morphological form of

soapberry bugs every 2 weeks at fifteen sites across the region (Fig. 1A). The survey data revealed

two important observations. First, four of the fifteen sites that did not experience prolonged

flooding (hereafter called unflooded sites) maintained a stable population throughout the survey

(blue points in Fig. 1A). The remaining eleven flooded sites (pink points in Fig. 1A) experienced

a local extinction of insects (Fig. 1 B and C). Extinction was confirmed by a gap of 4.5 to 27

months in insect detection at the flooded sites, exceeding the ~100-day life expectancy of

soapberry bugs (from the egg stage to the death of an insect). In addition, inundation experiments

by Comerford et al. (2023) showed that after a week of submergence, egg survival drops

precipitously and is zero after ten days. This provided further corroborative evidence for local

extinction because females lay eggs in the soil beneath the host plants (Carroll 1988), and the

topsoil at the flooded sites was inundated for 7 to 90+ days after the hurricane (Fig. 1C). Second,

before the hurricane, two thirds of sampled male and female individuals in the unflooded sites

were macropterous insects (Fig 2A). In contrast, during the six weeks after the hurricane, starting

from the first co-detection of male and female insects, the survey showed that the flooded sites

were re-established only by macropterous male and female insects (a total of 88 individuals were

sampled). We chose this specific sampling time period because it takes about six weeks for an egg

to develop into a penultimate nymph (the last stage before the insect reaches reproductive

maturity). During this development period, instars can be visually distinguished from adults,

allowing us to avoid individuals that were born in flooded sites after recolonization (see Fig. S3).

These survey observations are consistent with the theory of spatial sorting—since macropterous

insects are better dispersers than flightless brachypterous insects, insects recolonizing the flooded

sites have a higher proportion of macropterous forms relative to the insect population in the

unflooded sites before recolonization.

222   *Strength of Spatial Sorting*

To calculate the strength of spatial sorting, we assume the visible morphological form of

an insect has a threshold response to an underlying unobserved continuous trait, commonly

referred to as liability (Falconer 1960), such that when the liability of an insect is above (below)

zero, the individual takes the macropterous (brachypterous) form (Fig. 2B; see Roff (1996) for

discussion on thereshold models to describe evolution of disrcrete traits that are regulated by an

underlying continious character). Based on this assumption, the proportion of macropterous insects

in a population is simply the area under the liability distribution from zero to infinity. The variation

in liability is assumed to be determined by environmental and polygenic factors and can be thought

of as the concentration of a substance, such as juvenile hormones (Dingle and Winchell 1997,

Dingle 2001).

Based on our derivation, the standardized sorting gradient can be expressed as

$$\beta'_{vw,\phi} = \sigma_\phi^{-1} s_{vw}$$

$$= \sigma_\phi^{-1} \overline{VW}^{-1} \, \mathbb{cov}(VW, \phi) \qquad (7)$$

$$= \sigma_\phi^{-1} \frac{\overline{VW\phi}}{\overline{VW}} - \sigma_\phi^{-1} \bar{\phi}$$

234   Because the survey data revealed that only macropterous insects participated in the recolonization

235   of flooded sites, we set V_i to zero and a finite value for brachypterous and macropterous insects,

236   respectively. Furthermore, based on the life-history of these insects, we assumed that the fecundity,

237   W_i, of the brachypterous insects is greater than that of the macropterous insects. These assumptions

238   allowed us to simplify equation (7) as

$$\beta'_{vw,\phi} = \sigma_\phi^{-1}(\bar{\phi}_m - \bar{\phi}), \qquad (8)$$

239   where $\bar{\phi}$ and $\bar{\phi}_m$ are the mean liabilities of all insects and macropterous insects in the unflooded

240   sites before recolonization, respectively (see Appendix for details).

241   Next, assuming the liability of insects has a normal distribution (Fig. 2B), the mean liability

242   of insects in the unflooded sites (in units of σ_ϕ) is

$$\bar{\phi}\sigma_\phi^{-1} = \sqrt{2}\,\mathrm{Erf}^{-1}(2p - 1) \qquad (9)$$

243   and the mean liability of macropterous insects in the unflooded sites (in units of σ_ϕ) is

$$\bar{\phi}_m \sigma_\phi^{-1} = \bar{\phi}\sigma_\phi^{-1} + \sqrt{2\pi p^2}^{-1} e^{-\frac{1}{2}\left(\frac{\bar{\phi}}{\sigma_\phi}\right)^2}, \tag{10}$$

244   where Erf^{-1} is the inverse error function and p is the proportion of macropterous insects in the

245   unflooded sites before recolonization. Intuitively, $\bar{\phi}_m \sigma_\phi^{-1}$ corresponds to the mean of the liability

246   distribution truncated from below at zero (expectation of the pink region of the liability distribution

247   in Fig. 2B). By rearranging the terms in equations (8-10), we can show that the standardized sorting

248   gradient is given by

$$\beta'_{vw,\phi} = \sqrt{2\pi p^2}^{-1} e^{-\left[\mathrm{Erf}^{-1}(2p-1)\right]^2}. \tag{11}$$

249   To estimate $\beta'_{vw,\phi}$, we took six weeks of pre-hurricane data from unflooded sites

250   (Comerford et al. 2023). The survey revealed that 180 of the 280 sampled individuals at the

251   unflooded sites had macropterous forms. Since the insects were sampled randomly, we statistically

252   modeled the proportion of macropterous insects at the unflooded sites (p) as

$$180 \sim \mathrm{Binomial}(280, p). \tag{12}$$

Using the posterior samples of p as input in equation (11), we obtained the posterior distribution

of $\beta'_{vw,\phi}$ (Carpenter et al. 2017). We found $p = 0.64 \pm 0.03$ and $\beta'_{vw,\phi} = s'_{vw} = 0.58 \pm 0.05$. Here,

the first and second terms in the estimate of p and $\beta'_{vw,\phi}$ correspond to the mean and standard

deviation of the posterior distribution, respectively (see supplementary code for statistical

analysis). When we compared the magnitude of the standardized sorting gradient to the magnitude

of standardized selection gradients documented in the scientific literature, it ranked in the top ten

percentile among ~1400 previous studies (Kingsolver et al. 2001).

261   *Heritability and Evolutionary Response to Spatial Sorting*

Due to non-destructive sampling, the survey efforts by Comerford et al. (2023) were unable

to distinguish macropterous immigrants from macropterous offspring born in the flooded sites. As

a result, we could not estimate proportion of macropterous offspring in the flooded sites from

survey data, which is required to estimate the realized evolutionary change (see Eq. 2). To address

this challenge, we performed multigenerational crosses to estimate heritability (see Supplementary

Information for details), which was subsequently used as input in our quantitative genetics model

(Eq. 5) to estimate the evolutionary response. This multigenerational breeding experiment was

conducted under standardized laboratory conditions, which allowed us to control for plasticity and

maternal effects.

We collected 40 juvenile insects from three geographical locations (Austin, Stock Island,

and Gulfport), which are separated by more than 350 km. The insects were reared under

standardized laboratory conditions and randomly mated to generate 28 males and 28 females of

the F1 generation of insects. Upon maturation, the morphological form of F1 insects was noted:

we used the numerical value one (zero) to represent macropterous (brachypterous) insects.

Subsequently, the insects were randomly paired to generate an F2 generation of insects. Upon

eclosion from eggs, 14 F2 nymphs were selected haphazardly from each maternal line. The insects

were reared under the same conditions as F1 insects, and their morphological form was noted upon

maturation.

To estimate heritability, we fitted a Bayesian animal model (De Villemereuil et al. 2016)

using the morphology of F1 and F2 insects as input for parents and offspring, respectively. We

found a statistically significant estimate of heritability of liability ($h^2 = 0.65 \pm 0.13$) (Hadfield

2010), suggesting that wing morphology is highly heritable. Finally, we used the posterior samples

of h^2 and s'_{vw} to calculate the posterior distribution of standardized evolutionary change ($\Delta \bar{\phi} \sigma_\phi^{-1} =$

$h^2 s'_{vw}$). We find that non-random recolonization of the flooded sites would have resulted in a

standardized evolutionary change of 0.37 ± 0.08 in insect liability. The large magnitude of

standardized evolutionary change suggests that evolution by spatial sorting may exert a strong

influence on the spatial population dynamics of a species.

Discussion

We present a quantitative genetics model of spatial sorting to describe evolution in a patchy

landscape (Eq. 5). We find that, in a moving frame of reference, evolution by spatial sorting is

driven by heritable variation in a trait that confers differential sorting fitness—the number of

offspring a parent leaves in the vacant patches. We show that the evolutionary change can be

partitioned into two components, sorting gradient and additive genetic variance, which can be

estimated independently using traits of organisms measured during a recolonization event and an

animal model with pedigree data as input, respectively. We propose that, analogous to the

Breeder's equation, the sorting gradient of standardized traits (i.e., $\beta'_{vw,\phi}$) can be used to quantify

the strength of spatial sorting. This choice offers two advantages. First, putting traits on a common

scale (*i.e.*, in units of standardized deviation) allows evolutionary biologists to compare the

strength of spatial sorting across biological systems (Matsumura et al. 2012). Second, because of

the structural congruence between the quantitative genetics model of spatial sorting and the

Breeder's equation, biologists can juxtapose standardized sorting and selection gradients to assess

the relative magnitude of phenotypic shifts arising from spatial sorting and natural selection.

We applied our quantitative genetics model of spatial sorting to study the evolution of

soapberry bugs' liability because of morphology-dependent recolonization of habitats extirpated

by Hurricane Harvey in Greater Houston (Fig. 1; Comerford et al. 2023). We found a statistically

significant standardized sorting gradient ($\beta'_{vw,\phi}$) of 0.58 ± 0.05 (Fig. 2), which ranked in the top

ten percentile of standardized selection gradients documented in the scientific literature

(Kingsolver et al. 2001). Genetic crosses revealed that insect liability is a heritable trait ($h^2 = 0.65$

$\pm\, 0.13$), yielding a standardized evolutionary change in liability ($\Delta\bar{\phi}'$) of 0.37 ± 0.08 due to spatial

sorting.

The estimate of the standardized sorting gradient suggests that non-random colonization of

habitats can produce phenotypic shifts comparable to the most extreme observed phenotypic shifts

in natural populations (Kingsolver et al. 2001). And, since many natural populations have abundant

heritable variation in dispersal-associated traits (Saastamoinen et al. 2018), spatial sorting may

yield evolutionary changes on ecological timescales, which can, in turn, produce novel eco-

evolutionary feedback (Miller et al. 2020).

Because of the structural similarities between the Breeder's equation and the quantitative

genetics model presented in the paper, our model can be extended to incorporate additional

features, such as genetic correlations between multiple traits (Lande and Arnold 1983) arising from

pleiotropy and linkage. These correlations can dramatically change inferences about the direction

and the magnitude of spatial sorting obtained from univariate analysis. For example, conducting

separate univariate analyses on two strongly correlated traits with the same signed phenotypic

shifts will yield the same signed sorting gradients. However, a joint multivariate analysis may

reveal that the traits may have opposite-signed sorting gradients, even though the observed

phenotypic shifts after spatial sorting have the same sign. This situation can arise when the indirect

response to spatial sorting due to genetic correlations on one of the traits is much larger in

magnitude than the direct response.

Genetic correlations can also be important when there is a sex-specific response to spatial

sorting (Lande 1980, McGlothlin et al. 2019). For example, when mating precedes dispersal, the

probability of leaving offspring in the vacant patches depends mainly on the phenotype of females.

Consequently, the evolutionary response in males will be dominated by an indirect response to

spatial sorting due to the shared genome between the two sexes.

Our theoretical framework also has several practical limitations. The model describes

evolution over a single generation in a patchy landscape with local extinction and colonization

dynamics. Although spatial sorting has been documented in many patchily distributed populations

(Hill et al. 1999, Hanski et al. 2004, Forsman et al. 2011), the model may not be appropriate to

describe evolution in spatially structured populations, such as invasion fronts (Phillips et al. 2006)

and range expansions (Duckworth and Badyaev 2007), where phenotypic changes due to spatial

sorting can compound over multiple generations and density dependent effects may play an

important role (Shaw et al. 2023). This is because our model assumes that, during spatial sorting,

individuals disperse to empty habitats and ignores feedback between ecological and evolutionary

dynamics, which makes the model formulation analytically intuitive and simplifies the estimation

of sorting gradients using phenotypic data from patchy populations. However, these assumptions

are unlikely to hold at population fronts, complicating theoretical modeling of evolutionary

dynamics and quantification of the sorting gradient in these natural settings. Theoretical extension

of our model, which integrates population dynamics with a quantitative genetics model of spatial

sorting (see Pease et al. 1989, as an example of how to integrate Breeder's equation with a spatial

population dynamics model), may offer new insights into how density-dependent effects shape

trait clines.

Nevertheless, in some special cases, the phenotypic analysis presented in the paper can also

be applied to structured populations. For example, in early stages of population expansion or when

a new satellite colony is formed far from the invasion front, a biogeographer can divide the

landscape into a well-mixed core habitat and a periphery region. The core (periphery) region can

be treated as occupied (unoccupied) patches in our model. Now, by tracking the movement and

phenotypes of individuals from the core (thorough mark and recapture or animal trackers) to the

periphery, one can estimate the sorting fitness, which can, in turn, be used to estimate the sorting

gradient.

To summarize, our quantitative genetics model and empirical analysis provide quantitative

evidence that, like natural selection, spatial sorting can produce phenotypic shifts on ecological

timescales. As a result, spatial sorting is likely to play an important role in the Anthropocene in

determining the distribution of organisms and spatial genetic variation. This general approach will

serve as the foundation for additional work quantifying the magnitude of spatial sorting under

different scenarios in an era of global change, where movement is becoming increasingly

important.

368   **Acknowledgment**

Nikunj Goel was supported by the Continuing and Stengl-Wyer fellowships by the

University of Texas at Austin, Timothy Keitt was supported by the Planet Texas 2050 grant from

the University of Texas at Austin. The monitoring survey of soapberry bugs was funded by the

National Science Foundation to Scott P. Egan (Award Number: 1802715) and NSF-PRFB (Award

Number: 2305864) to Mattheau S. Comerford. We thank Robert Heckman for his help with setting

up the animal model. We also thank Dan Bolnick, Mevin Hooten, and Xinyi Yan for providing

valuable feedback, and Dr. Scott Carroll for introducing Mattheau S. Comerford and Scott P. Egan

to the soapberry bug system.

378   **Author Contributions**

379 NG conceived and designed the study based on feedback from TEJ, MSC, and THK. MSC led the

380 survey and performed the crosses with feedback from SPE. NG built the model and analyzed the

381 data with feedback from TEJ. NG wrote the paper with feedback from all authors. Authors declare

382 no conflict of interest.

384   **References**

Boag, P. T., and P. R. Grant. 1981. Intense natural selection in a population of Darwin's Finches

(Geospizinae) in the Galapagos. Science **214**:82-85.

Bolnick, D. I., and S. P. Otto. 2013. The magnitude of local adaptation under genotype-dependent

dispersal. Ecology and Evolution **3**:4722-4735.

Brown, C. R., and M. B. Brown. 1998. Intense natural selection on body size and wing and tail

asymmetry in cliff swallows during severe weather. Evolution **52**:1461-1475.

Bumpus, H. C. 1899. The elimination of the unfit as illustrated by the introduced sparrow, Passer

domesticus. Pages 209–226 Biological Lectures, Marine Biological Laboratory, Woods

Hall.

Carpenter, B., A. Gelman, M. D. Hoffman, D. Lee, B. Goodrich, M. Betancourt, M. Brubaker, J.

Guo, P. Li, and A. Riddell. 2017. Stan: A probabilistic programming language. Journal of

Statistical Software **76**:1–32.

Carroll, S. P. 1988. Contrasts in reproductive ecology between temperate and tropical populations

of *Jadera haematoloma*, a mate-guarding hemipteran (Rhopalidae). Annals of the

Entomological Society of America **81**:54-63.

Carroll, S. P. 1991. The adaptive significance of mate guarding in the soapberry bug, *Jadera*

haematoloma (Hemiptera: Rhopalidae). Journal of Insect Behavior **4**:509-530.

Carroll, S. P., M. Marler, R. Winchell, and H. Dingle. 2003. Evolution of cryptic flight morph and

life history differences during host race radiation in the soapberry bug, *Jadera*

haematoloma Herrich-Schaeffer (Hemiptera: Rhopalidae). Annals of the Entomological

Society of America **96**:135-143.

Chen, Q., L. Wang, and R. Tawes. 2008. Hydrodynamic response of northeastern Gulf of Mexico

to hurricanes. Estuaries and Coasts **31**:1098-1116.

Comerford, M. S., T. M. La, S. Carroll, and S. P. Egan. 2023. Spatial sorting promotes

instantaneous (mal)adaptation after hurricane driven-local extinctions. Nature Ecology &

Evolution **7**:1856-1868.

Darwin, C., and A. Wallace. 1858. On the tendency of species to form varieties, and on the

perpetuation of varieties and species by natural means of selection. Journal of the Linnean

Society of London **3**:45 – 62.

De Villemereuil, P., H. Schielzeth, S. Nakagawa, and M. Morrissey. 2016. General methods for

evolutionary quantitative genetic inference from generalized mixed models. Genetics

204:1281-1294.

Dingle, H. 2001. The evolution of migratory syndromes in insects. Pages 159-181 *in* I. P. Woiwod,

D. R. Reynolds, and C. D. Thomas, editors. Insect movement: Mechanisms and

Consequences. . CABI Publishers, Wallingford, UK.

Dingle, H., and R. Winchell. 1997. Juvenile hormone as a mediator of plasticity in insect life

histories. Archives of Insect Biochemistry and Physiology **35**:359-373.

Donihue, C. M., A. Herrel, A. C. Fabre, A. Kamath, A. J. Geneva, T. W. Schoener, J. J. Kolbe,

and J. B. Losos. 2018. Hurricane-induced selection on the morphology of an island lizard.

Nature **560**:88-91.

Duckworth, R. A. 2008. Adaptive dispersal strategies and the dynamics of a range expansion. The

American Naturalist **172**:S4-S17.

Duckworth, R. A., and A. V. Badyaev. 2007. Coupling of dispersal and aggression facilitates the

rapid range expansion of a passerine bird. Proceedings of the National Academy of

Sciences **104**:15017-15022.

Emanuel, K. 2017. Assessing the present and future probability of Hurricane Harvey's rainfall.

Proceedings of the National Academy of Sciences **114**:12681-12684.

Falconer, D. S. 1960. Introduction to Quantitative Genetics. Ronald Press, New York, USA.

Forsman, A., J. Merilä, and T. Ebenhard. 2011. Phenotypic evolution of dispersal-enhancing traits

in insular voles. Proceedings of the Royal Society B: Biological Sciences **278**:225-232.

Grant, B. R., and P. R. Grant. 1993. Evolution of Darwin's finches caused by a rare climatic event.

Proceedings of the Royal Society of London. Series B: Biological Sciences **251**:111-117.

Grant, P. R., B. R. Grant, R. B. Huey, M. T. Johnson, A. H. Knoll, and J. Schmitt. 2017. Evolution

caused by extreme events. Philosophical Transactions of the Royal Society B: Biological

Sciences **372**:20160146.

Hadfield, J. D. 2010. MCMC methods for multi-response generalized linear mixed models: the

MCMCglmm R package. Journal of Statistical Software **33**:1-22.

Hanski, I., C. Erälahti, M. Kankare, O. Ovaskainen, and H. Sirén. 2004. Variation in migration

propensity among individuals maintained by landscape structure. Ecology Letters **7**:958-

966.

Hill, J., C. Thomas, and O. Lewis. 1999. Flight morphology in fragmented populations of a rare

British butterfly, Hesperia comma. Biological Conservation **87**:277-283.

Kingsolver, J. G., H. E. Hoekstra, J. M. Hoekstra, D. Berrigan, S. N. Vignieri, C. Hill, A. Hoang,

P. Gibert, and P. Beerli. 2001. The strength of phenotypic selection in natural populations.

The American Naturalist **157**:245-261.

Lande, R. 1980. Sexual dimorphism, sexual selection, and adaptation in polygenic characters.

Evolution **34**:292-305.

Lande, R., and S. J. Arnold. 1983. The Measurement of Selection on Correlated Characters.

Evolution **37**:1210-1226.

Lombaert, E., A. Estoup, B. Facon, B. Joubard, J. C. Grégoire, A. Jannin, A. Blin, and T.

Guillemaud. 2014. Rapid increase in dispersal during range expansion in the invasive

ladybird Harmonia axyridis. Journal of Evolutionary Biology **27**:508-517.

Lush, J. L. 1937. Animal Breeding Plans. Iowa State Press, Ames, Iowa.

MacKay, P. A., and R. J. Lamb. 1979. Migratory tendency in aging populations of the pea aphid,

Acyrthosiphon pisum. Oecologia **39**:301-308.

Matsumura, S., R. Arlinghaus, and U. Dieckmann. 2012. Standardizing selection strengths to study

selection in the wild: a critical comparison and suggestions for the future. Bioscience

62:1039-1054.

McGlothlin, J. W., R. M. Cox, and E. D. Brodie III. 2019. Sex-specific selection and the evolution

of between-sex genetic covariance. Journal of Heredity **110**:422-432.

Miller, M. M., and M. Shirzaei. 2019. Land subsidence in Houston correlated with flooding from

Hurricane Harvey. Remote Sensing of Environment **225**:368-378.

Miller, T. E., A. L. Angert, C. D. Brown, J. A. Lee-Yaw, M. Lewis, F. Lutscher, N. G. Marculis,

B. A. Melbourne, A. K. Shaw, and M. Szűcs. 2020. Eco-evolutionary dynamics of range

expansion. Ecology **101**:e03139.

Novak, S., and R. Kollár. 2017. Spatial gene frequency waves under genotype-dependent dispersal.

Genetics **205**:367-374.

Ochocki, B. M., and T. E. Miller. 2017. Rapid evolution of dispersal ability makes biological

invasions faster and more variable. Nature Communications **8**:14315.

Pease, C. M., R. Lande, and J. Bull. 1989. A model of population growth, dispersal and evolution

in a changing environment. Ecology **70**:1657-1664.

Peischl, S., and K. J. Gilbert. 2020. Evolution of dispersal can rescue populations from expansion

load. The American Naturalist **195**:349-360.

Peroni, P. A. 1994. Seed size and dispersal potential of Acer rubrum (Aceraceae) samaras produced

by populations in early and late successional environments. American Journal of Botany

81:1428-1434.

Phillips, B. L., G. P. Brown, J. K. Webb, and R. Shine. 2006. Invasion and the evolution of speed

in toads. Nature **439**:803.

Phillips, B. L., and T. A. Perkins. 2019. Spatial sorting as the spatial analogue of natural selection.

Theoretical Ecology **12**:155-163.

Rice, S. H. 2004. Evolutionary Theory: Mathematical and Conceptual Foundations. Sinauer

Associates, MA.

Risser, M. D., and M. F. Wehner. 2017. Attributable human-induced changes in the likelihood and

magnitude of the observed extreme precipitation during Hurricane Harvey. Geophysical

Research Letters **44**:12,457-412,464.

Roff, D. A. 1996. The evolution of threshold traits in animals. The Quarterly Review of Biology

71:3-35.

Saastamoinen, M., G. Bocedi, J. Cote, D. Legrand, F. Guillaume, C. W. Wheat, E. A. Fronhofer,

C. Garcia, R. Henry, and A. Husby. 2018. Genetics of dispersal. Biological Reviews

93:574-599.

Shaw, A. K., F. Lutscher, and L. Popovic. 2023. Pushed to the edge: Spatial sorting can slow down

invasions. Ecology Letters **26**:1293-1300.

Shine, R., G. P. Brown, and B. L. Phillips. 2011. An evolutionary process that assembles

phenotypes through space rather than through time. Proceedings of the National Academy

of Sciences **108**:5708-5711.

Solow, A. R. 2015. Extreme weather, made by us? Science **349**:1444-1445.

Stott, P. 2016. How climate change affects extreme weather events. Science **352**:1517-1518.

Szűcs, M., M. Vahsen, B. Melbourne, C. Hoover, C. Weiss-Lehman, and R. Hufbauer. 2017. Rapid

adaptive evolution in novel environments acts as an architect of population range

expansion. Proceedings of the National Academy of Sciences **114**:13501-13506.

Trenberth, K. E., L. Cheng, P. Jacobs, Y. Zhang, and J. Fasullo. 2018. Hurricane Harvey links to

ocean heat content and climate change adaptation. Earth's Future **6**:730-744.

Tsai, J.-F., Y.-X. Hsieh, and D. Rédei. 2013. The soapberry bug, *Jadera haematoloma* (Insecta,

Hemiptera, Rhopalidae): First Asian record, with a review of bionomics. ZooKeys **297**:1-

47.

Usui, T., and A. L. Angert. 2024. Range expansion is both slower and more variable with rapid

evolution across a spatial gradient in temperature. Ecology Letters **27**:e14406.

van Bergen, E., T. Dallas, M. F. DiLeo, A. Kahilainen, A. L. Mattila, M. Luoto, and M.

Saastamoinen. 2020. The effect of summer drought on the predictability of local

extinctions in a butterfly metapopulation. Conservation Biology **34**:1503-1511.

Van Oldenborgh, G. J., K. Van Der Wiel, A. Sebastian, R. Singh, J. Arrighi, F. Otto, K. Haustein,

S. Li, G. Vecchi, and H. Cullen. 2017. Attribution of extreme rainfall from Hurricane

Harvey, August 2017. Environmental Research Letters **12**:124009.

Walsh, B., and M. Lynch. 2018. Evolution and selection of quantitative traits. Oxford University

Press, Oxford, UK.

Weiss-Lehman, C., R. A. Hufbauer, and B. A. Melbourne. 2017. Rapid trait evolution drives

increased speed and variance in experimental range expansions. Nature Communications

8:14303.

Williams, J. L., B. E. Kendall, and J. M. Levine. 2016. Rapid evolution accelerates plant population

spread in fragmented experimental landscapes. Science **353**:482-485.

Zera, A. J., and R. F. Denno. 1997. Physiology and ecology of dispersal polymorphism in insects.

Annual Review of Entomology **42**:207-230.

Figures

Figure 1: Map of survey sites across the Greater Houston area in Texas where Comerford et al.

(2023) sampled soapberry bugs (**A**). Out of the fifteen sampling sites, eleven (pink) experienced

local extinction due to prolonged flooding, while four sites (blue) maintained a stable population

throughout the survey period. The photographs on the right show a flooded site (marked with an

asterisk in **A**) before (**B**) and after (**C**) Hurricane Harvey from the same vantage point. The image

of the macropterous and brachypterous forms of the soapberry bug in **A** was taken from Tsai et al.

(2013). Photography credit: Mattheau Comerford.

Figure 2: **(A)** The survey data show that, pre-hurricane, both flooded and unflooded sites have a similar proportion (± 1 sd.) of macropterous insects. However, post-hurricane, the initial colonizers in the flooded sites (six weeks after the first detection) had macropterous form, suggesting a non-random colonization event. We also observe a decline in the proportion of macropterous insects in unflooded sites, potentially due to the emigration of macropterous insects. Ten weeks post-hurricane, as the density of insects increases, the proportion of brachypterous insects in the flooded sites approaches the pre-hurricane level, thereby eroding the signature of spatial sorting over time. **(B)** A normal liability distribution of insects in the unflooded sites before the hurricane assumes that insects with liability above zero take macropterous form, such that the area corresponding to the pink region is equal to the proportion of macropterous insects (p). We find that the mean liability of macropterous insects recolonizing the flooded sites (right triangle; mean of the pink region of the liability distribution) is 0.58 ± 0.05 ($\beta'_{vw,\phi}$) standard deviation higher than that of insects in unflooded sites before the hurricane (left triangle; mean of the full liability distribution). The estimated standardized sorting gradient ($\beta'_{vw,\phi}$) is in the top 10 percentile of standardized selection gradients observed in natural populations (Kingsolver et al. 2001). Genetic crosses show

553   that the liability is a heritable trait ($h^2 = 0.65 \pm 0.13$). Consequently, spatial sorting resulted in a

554   standardized evolutionary change of 0.37 ± 0.08. The variation in the parameter estimates

555   corresponds to the standard deviation of the posterior distribution. For details on the statistical

556   analysis, refer to the supplementary R codes.