Using Beads as a Focus Fiduciary to Aid Software-based Autofocus
Accuracy in Microscopy

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Abstract
Brightfield microscopy is an ideal application for studying live cell systems in a minimally invasive
manner. This is advantageous in long-term experiments to study dynamic cellular processes such as
stress response. Depending on the sample type and preparation, the inherent qualities of brightfield
microscopy, being very low contrast, can contribute to technical issues such as focal drift, sequencing
lags, and complete failure of software autofocus systems. Here, we describe the use of microbeads as a
focus aid for long-term live cell imaging to address these autofocus issues. This protocol is
inexpensive to implement, without extensive additional sample preparation and can be used to capture
focused images of transparent cells in a label-free manner. To validate this protocol, a widefield
inverted microscope was used with software-based autofocus to image overnight in time-lapse format,
demonstrating the use of the beads to prevent focal drift in long-term experiments. This improves
autofocus accuracy on relatively inexpensive microscopes without using hardware-based focus aids.
To validate this protocol, the KNIME logistics software was used to train a random forest model to
perform binary image classification and will be described.

23
24 **Key features**
25 • Stain-free live cell imaging in time-lapse format
26 • Troubleshooting autofocus for brightfield mode
27 • Training a Random Forest Model in KNIME using image features extracted in CellProfiler
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30 **Keywords:**
31 [Live-cell imaging, time-lapse microscopy, Autofocus, KNIME, CellProfiler, Random Forest Model,
32 Brightfield, automated microscopy]
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35   Graphical overview

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37   **Background**
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In fluorescence microscopy, fluorescent stains and probes can be used to highlight subcellular

structures. The caveats of using fluorescent microscopy, such as photobleaching and phototoxicity are

well described[1]. Phototoxicity refers to the process where typical wavelengths that are used in

fluorescence imaging generate excessive reactive oxygen species (ROS) which can lead to DNA

damage[2]. This phenomenon is dependent on wavelength and length of exposure to cells[2]. Intracellular

ROS production can be buffered by cell antioxidant molecules and enzymes, although in fluorescent

imaging, ROS buffering capacities can be exceeded[3,4]. Photobleaching refers to the destruction of a

fluorophore such as a fluorescent protein (i.e., GFP) in the excited state that leads to depletion of

signal over time which can result in the production of ROS and subsequent photobleaching[1,5].

Interaction of a fluorophore in the excited triplet state and molecular oxygen may result in the

production of reactive oxygen species and cause photobleaching[5].

Commonly used stains such as DRAQ5 and Hoechst that highlight chromatin have

demonstrated cytotoxic effects in live-cell imaging[6,7]. DRAQ5 dye alters the dynamics and

localization of critical proteins involved in DNA transcription, replication and repair and Hoechst can

cause cell cycle arrest or delay of the G2 phase[6,7]. Consideration must be taken when designing

experiments to minimize confounding effects of potentially cytotoxic stains, phototoxicity and

photobleaching, especially in long-term acquisitions. This is necessary as artifacts may appear from

sample preparation and/or in imaging and this becomes increasingly important when evaluating the

effects of treatments to cells.

Time-lapse experiments are easily susceptible to phototoxicity. Cell migration is reduced at

high fluorescent light doses compared with cells imaged in brightfield[8]. Time resolution, and/or light

dose must be compromised to reduce phototoxicity using fluorescent microscopy, making this

unsuitable to follow rapid cellular activities[9].

In contrast, Brightfield microscopy is label-free, making this technique less invasive and

relatively inexpensive. This is an ideal application for studying live-cell systems and processes which

are sensitive to oxidative stress caused by elevated ROS such as mitosis[4,10]. Additionally, information

which may differ from fluorescent images such as cell texture can be acquired simultaneously with

structural information to create novel morphological profiles[11].

Autofocus combines search algorithms and focus metrics to identify the sharpest image across

the entire focal depth[12,13]. In automated microscopy, focus metrics are contrast-based algorithms

applied to each image when scanning the focal depth. Plotting the magnitude of the focus function

creates a focal curve where the most focused image is the global maximum[12]. Ideally, the range of the

focus curve is narrow creating a single defined global maximum with few if any local maximum[10]. In

practice, when evaluated across different sample types, commonly used focus metrics are far from

robust and the focal curve is not unimodal[14,15,16].

Confounding the susceptibility of focus metrics to failure, search algorithms are another

possible source of error in autofocus. These algorithms represent optimization problems, where the

most focused image must be defined accurately and rapidly. Global search is a commonly used search

algorithm, which samples the entire focal depth but is computationally slow. To optimize speed, the

hill climbing method is a type of binary search using a combination of fine and rough focusing but can

incorrectly select a local maximum as the most focused image[16]. The susceptibility to failure of

autofocus systems appears frequently in the presence of plate scratches, debris, noise, lack of high-

frequency content (i.e., few cells, transparent cells) or uneven illumination[14,15]. High-frequency

content is associated with sharp objects. Contrast-based autofocus systems identify the global

maximum by comparing sharpness across the focal depth[14]. Autofocus algorithms have been evaluated

and implemented effectively with fluorescence microscopy, due to the inherent high signal-to-noise

ratio[17]. Despite mitigating many drawbacks associated with fluorescence microscopy, the qualities of

Brightfield microscopy make it more susceptible to autofocus problems. For example, imaging

transparent cells such as fibroblasts, produces images with low-signal-to-noise ratio and makes

identifying the correct focal plane by autofocus more error-prone.

Our goal was to utilize an inverted widefield microscope with software autofocus to capture

mitotic events in hTERT immortalized patient-derived fibroblasts, also known as "TruHD" cells[18], to

study the impact of Huntington's disease-associated mutations on cell growth. Since increased cell

stress and sensitivity to DNA damage have been demonstrated in TruHD cells[18], we wished to mitigate

additional cell stress by choosing to collect brightfield stain-free images. However, we found the

software-based autofocus insufficient for use in the transmitted light channel specifically (Figure 1).

This failure could not be resolved by imaging in phase contrast, or by selecting an alternative built-in

autofocus algorithms. In collecting temporal data over time without the aid of autofocus, we observed

drift from the manually set focus over time even while using stains, demonstrating that a working

autofocus is necessary to acquire quality movies. In this paper, we describe, in detail, the use of

microbeads as an aid for focusing on the transmitted light channel to acquire images of live cells in

time-lapse.

This method is not only effective to eliminate long term focus drift, but in multi-well plates,

even placing beads in wells adjacent to wells without beads aided focus accuracy. In the place of

tedious manual annotation of over 3,700 images collected using this protocol, a random forest model

was trained. The model was used to perform unbiased binary classification, identifying images as

focused or unfocused. This protocol will briefly describe training a machine learning algorithm using

the data analysis platform, KoNstanz Information MinEr, or KNIME (https://www.knime.com/).

A

Autofocus using transmitted channel

Manual focus

B

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Figure 1: Software Autofocus can fail when acquiring brightfield images. In all images, human
fibroblasts were seeded in a 384-well plate and images were acquired with a 20x objective Plan
fluorite (Evos, NA=0.5). (A) Example brightfield image acquired using autofocus compared with an
image focused manually. Autofocus fails to find the correct plane of focus based on the transmitted
light channel (B) Images acquired of other wells of the same plate from (A) in a single automated scan
using autofocus. All images show failure of autofocus using the transmitted channel to focus.

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Materials and reagents
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Biological materials
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118   1. TruHD Cells[16]

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Reagents
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122   1. Minimal Essential Media (MEM, 1X) (Gibco, 10370-021)
123   2. Fetal bovine serum (Wisent, 098450)
124   3. GlutaMax (Gibco, 35050-061)
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Solutions
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128   1. Supplemented Media (see recipes)
129   2. Deionized Microfiltered Water
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Recipes
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133   **1. Supplemented Media**

Reagent	Final concentration	Quantity or Volume
Minimum Essential Media 1X	n/a	500ml
Fetal Bovine Serum	13%	75ml
Total	n/a	575ml

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Laboratory supplies
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1. 0.2µm filter (Filtropur BT50, 83.3941.101)
2. 50ml Screw cap tube (Starstedt, 62.547.254)
3. Microbeads:
Beads are stored at room temperature and covered in foil
a) Silicon dioxide microparticles 2um (Sigma-Aldrich, Cat No. 81108-5ML-F)
b) Red fluorescent latex beads 2um (Sigma-Aldrich, Cat No. L3030-1ML)
c) Non-fluorescent latex beads 3um (Sigma Aldrich, Cat No. LB30-2ML)
4. 384 well plate (PerkinElmer, PhenoPlate)
5. Hemocytometer (any)
6. "Dummy" plate (any)

7. Pipettes tips

a)   10 µl (VWR, Cat No. 76322-528)

b)   200 ul (VWR, Cat No. 76322-150)

c)   1000 ul (VWR, Cat No. 76322-154)

8. Pipettes:

a)   p10 (Eppendorf, Cat No. 3123000020)

b)   P200 (Eppendorf, Cat No. 3123000055)

c)   p1000 (Eppendorf, Cat No. 3124000121

9. 1.5ml Microcentrifuge tubes (Avantar, Cat No. 20170-038)

10. Tissue Culture Plates (Fisherbrand, Cat No. FB012924)

11. Microtube rack (Any)

Equipment

1. Multi-gas Incubator (PHCBI, MCO-170M-PA)

2. Evos M7000 Microscope (ThermoFisher, Cat No. AMF7000)

a)   EVOS Onstage Incubator (Invitrogen, Cat No. AMC1000)

b)   EVOS Objective lens (20x Air, Plan fluorite 20x/NA 0.5, Cat No. AMEP4698)

c)   EVOS Light Cube (Cy5, Cat No. AMEP4956)

3. Laboratory plate centrifuge (Eppendorf, Centrifuge 5810R)

4. Biological safety cabinet (Microzone corporation, BK-2-4)

Software and datasets

1. Python (3.10.9)

2. EVOS imaging software (2.1.677.717)

3. GraphPad Prism (10.2.3)

4. KNIME (5.2.1)

•   System requirements:

i.   Linux: 64bit, at least 8gb RAM

ii.   Mac: 10.11 and above and at least 8gb RAM

iii.   Windows: 32 or 64bit and at least 8gb RAM

Procedure

A. Day 1: Plate Preparation

  see General note 1

Critical: this protocol describes experiment 2 (figure 2), 2um red latex beads are used.

  1. Cell Counting

      .   Add 300ul of suspended cells to a screw cap tube

      a. Add 3ml of supplemented media to the tube

      b. Mix thoroughly

      c. Add a small amount of the mixture (5ul) to a hemocytometer

      d. Follow directions provided for hemocytometer to determine cell dilution

      e. Dilute the cells to 15cells/ul using supplemented media

  2. Seed 384 well plate

      a. Add 50ul of the diluted cells from step 1 to each well as shown in experiment 2 (figure 2)

      b. Leave the plate at room temperature for 15 minutes to allow cells to settle on the bottom of the well

      c. Place the plate into the incubator overnight (37.0°C, 5.0% CO_2, 8.0% O_2)

B. Day 2: Bead Dilution in Filtered Water

Critical: cells should be 40-50% confluent

  see General note 2 and 3
  1. Filter deionized water using a 0.2 μm sized filter
  2. Label Microcentrifuge tubes
      a. Place 6 microcentrifuge tubes into the microtube rack
      b. Label with dilutions as follows: (1/11, 1/352, 1/704, 1/1408)
  3. Add filtered water to tubes as follows:
      a. Add 50 μl water to 1/11
      b. Add 155 μl water to 1/352
      c. Add 100 μl water to all remaining tubes (from step 2)
  4. Serially dilute beads
      a. Add 5 μl beads to 1/11 tube
      b. Mix thoroughly by pipetting at least 10 times
      c. Add 5ul of 1/11 to 1/352 tube
      d. Mix thoroughly by pipetting at least 10 times
      e. Add 100 μl of 1/352 dilution to 1/704 tube
      f. Mix thoroughly by pipetting at least 10 times
      g. Add 100 μl of 1/704 dilution to 1/1408 tube

C. Day 2: Addition of beads to pre-seeded 384 well plate
1. Dilute the beads in Media
a. Label a new microcentrifuge tube as 1/1408M
b. Add 200ul of supplemented media to the 1/1408M tube
c. Add 25ul of the beads from 1/1408 dilution to 1/1408M
d. Aliquot 275ul of supplemented media to a new microcentrifuge tube (25 µl per well is the
225   minimum volume)
226   2. Add the beads to the plate
227   **See General Note 4**
228   a. From 1/1408M, add 25 µl of the beads to bead wells as shown in experiment 2 (figure 2)
229   to achieve a final dilution of 1/38,016.
230   b. Add 25 µl of aliquoted media to wells without beads as shown in experiment 2 (figure 2)
231   3. Spin down the plate
232   e. Place the plate in the plate centrifuge for 5 minutes at 1000 x G
233   f. **Critical:** Carefully remove the plate from the centrifuge, avoiding tilting and sudden
234   movements
**Disrupting the beads after spinning the plate will cause them to re-suspend in the
media. Avoid any sudden movements when transferring the plate to the microscope and
handling after this step**
D. Day 2: Collecting Image Data
4. Start the EVOS M7000 system
5. Insert a "dummy" plate onto stage to fill the space while the microscope is warming up
6. Fill the incubator system with water
7. Open the CO_2 tank for delivery to the sample
8. In the EVOS software, manually activate the environmental controls (5% CO_2, 37°C)
9. Allow the system to warm up for 1 hour before use
10. Transfer the plate to the microscope
a. Data Acquisition:
247   i. Experiment 1 (Figure 2):
248   **see General note 5 and 6**
249   1. Imaging frequency and protocol: Serpentine vertical
250   scanning, single passage of the plate and 4 fields per well.
251   2. Autofocus settings: Algorithm selected: fluorescence
252   optimized, autofocus with all channels, every field, first time point only,
253   skip fields that fail
254   3. Objective/channels acquired: 20x Plan fluorite, Transmitted
255   and Cy5
256   ii. Overnight Scanning Procedure Experiment 2, Figure 2):
257   1. Imaging frequency and protocol: Serpentine vertical scanning, acquire

258		plate every 4 minutes for 14 hours and 4 fields per well.
259	2.	Autofocus setting: Algorithm selected: fluorescence optimized,
260		autofocus every field using transmitted channel, every time point,
261		without skipping fields that fail.
262	3.	Objective/channel acquired: 20x Plan fluorite, Transmitted

Data analysis

Validation of this protocol was carried out with three technical replicates and two biological replicates.

Image Metadata analysis

Two scripts were created to extract metadata from the images acquired and used to create a CSV

file containing the exposure time in each well. Next, this was sorted based on the position of the well.

All Scripts used for data analysis can be found on the Truant Lab GitHub at:

https://github.com/TruantLab/Py-files-Bio-Protocols-

Sample time-lapse video creation

Images were selected from experiment 2 (Figure 2) of a well with beads and an adjacent well (1st

adjacent). The images were scaled using the mean pixel intensity of each image set, with a Python

script also found on the Truant Lab GitHub.

Image Classification in KNIME

The workflow described in this protocol is available at:

https://hub.knime.com/s/fbbMd4SW0FRbecm4.

Training a Random Forest Model in KNIME

Data preparation and feature extraction in CellProfiler

374 brightfield images were selected to generate a training dataset. Images were manually

annotated with the ground truth class (focused, not focused). In CellProfiler, each image was filtered

using either a Gaussian filter and/or an edge detection filter. From each image, texture features were

extracted from the raw image or filtered images and exported to a database file. Features were graphed

to identify candidates to train the image classifier in KNIME. Identified features demonstrated some

ability to distinguish image class (i.e., focused, not focused) annotated earlier. The features selected

include; angular second moment (extracted from raw images), contrast and sum average (extracted

from Gaussian-filtered images) and contrast (extracted from images with Gaussian and edge-detection

filters applied to images). Features were extracted with a filter size of 170 pixels. A test set, and all

deployment data (i.e., images generated from repeats of this protocol) were analyzed through the
CellProfiler pipeline and features were extracted to separate database files.
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296 **Design of a random forest model training architecture in KNIME**
297 The KNIME workflow consists of training data pre-processing and annotation, training,
298 validation, hyperparameter optimization and deployment (Figure 3).
299
300 **Probability of a focused Image**
301 Images acquired in experiment 2 (Figure 2) were predicted using the KNIME classifier. The
302 probability of a focused image was calculated as the ratio of focused images to total images acquired
303 in each field.

304
Figure 2: Graphical Schematic of the experimental protocol used for validation. Images analyzed
later in this text were acquired using 2 different experimental protocols set up on an EVOS M7000. In
both A and B, black arrows indicate the directionality of the selected scan protocol and the color of the
well indicates well content (see legend in A). For further details of the autofocus procedure used, see
the data acquisition section. **(A)** Experiment 1 was used to evaluate the efficacy of different bead

material and fluorescence using polystyrene (PS) 2μm, PS 3μm, Silica Dioxide (glass) 2μm. **(B)**

Experiment 2 was designed to determine whether the presence of beads in the well, or in a neighboring

well, reduces imaging lags and focus drift. Red fluorescent beads (2um) were used. The transmitted

channel was selected as the focus channel and the single channel acquired. The same sample was

imaged in quadruplicate using 4 different scanning routings: Serpentine vertical, Serpentine

Horizontal, Column wise and Row wise. Wells marked with a yellow asterisk highlight wells where

images were acquired before a well containing microbeads; A blue plus sign highlights wells that were

imaged directly following (adjacent) a well containing microbeads; 2 orange plus signs highlight wells

that were imaged within 2 or more wells following a well containing microbeads. Plate metadata was

extracted from all four plate scans, providing the time each image was acquired. The exposure time

per well was determined as the time between the first and last frame taken in each well. Subsequently,

data was sorted based on the presence or absence of beads in the well images. Wells that did not

contain beads were further sorted into 3 categories based on the order imaged (before or after imaging

beads) and their relative position in the plate (1 or 2+ wells away from a well with beads).

Figure 3: Overview of training a random forest image classifier in KNIME. (A): In CellProfiler
image features are extracted from the training, test and deployment images. The features selected for
training are read into KNIME and used to train a random forest model to classify images as focused or
unfocused. Test features are used to optimize the model. Image features from the deployment images
are read into the workflow and classified using the optimized model. (B): Image of KNIME workflow
used to train a random forest model. The workflow consists of pre-processing, validation,
hyperparameter optimization and deployment. Pre-annotated training data is read into the workflow.
Features selected for training are extracted and a second annotation of this data is performed to
generate a class variable in KNIME. Training features are divided between validation and training. A
loop is used for hyperparameter optimization to determine an appropriate number of models and tree
depth to use. The same features selected for training are extracted from the test data and used along
with the training data for model optimization. The test set is used to generate the objective value which
indicates the performance of each set of hyperparameters as they are evaluated. The best-performing
hyperparameters are saved to a table and used to train the deployment model. As before, the same
features selected for training are extracted from the deployment data. The classifier is applied to these
features and predictions are exported to a spreadsheet file (MS Excel).
342
343 **Model validation, optimization and test data**
344 The model performed with 98.23% accuracy with a validation set of the training data. The model had
345 75% accuracy with the test set before optimization. Following optimization, the model performance
346 improved to 92.97% accuracy with the test set.
347
Validation of protocol
To evaluate the use of this protocol two criteria were selected: the presence of imaging lags
and the ability to retain focus in overnight image acquisitions as shown by experiment 2 in Figure 2.
The utility of microbeads other than that used for the overnight experiments was evaluated as shown in
experiment 1 (Figure 2). The effect of adding beads to a well was determined by compiling images in
time-lapse format. The image classifier was used to evaluate the effect of the beads to adjacent wells.

Assessing the consistency in exposure time per well in the presence and absence of beads
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Experiment 2 was designed to determine whether the presence of beads in the well or a
neighboring well reduces imaging lags. In preliminary experiments, we noticed imaging lags within
the first passage of the plate whereby the autofocus feature would expose certain wells longer than
others.

The addition of the microbeads promoted consistent exposure time for wells with beads and

significantly decreased mean acquisition time as compared to wells before beads (Figure 4). This

indicates that the presence of the beads reduced and maintained consistent exposure time across

multiple wells. We did not observe a difference to exposure time in wells adjacent to the beads

compared to wells before beads. This demonstrates that there is no improvement to the exposure time

in adjacent wells. Therefore, having beads in the wells imaged is necessary for consistently low

exposure time. However, changes to exposure time per well are not necessarily predictive of image

focus. To access this, we determined a means of classifying image focus to further validate the use of

this protocol.

Figure 4. The presence of microbeads in a well reduces exposure time and does not extend to

adjacent wells. Images were acquired as described by experiment 2 (see Figure 2B). All analysis

excluding graphing was completed in Python. Metadata was extracted from all four plate acquisitions

as illustrated in Figure 2B, and the exposure time per well was calculated as the time point difference

between the first and last images acquired in each well. Data was separated into; Wells with beads,

wells before beads, wells adjacent to beads and wells 2nd+ adjacent to beads. Images acquired of the

same well were included in the same or different data sets (i.e., wells with beads) if these came from

different plate scans. Kruskal-Wallis Test was performed in GraphPad Prism (10.2.3) ($P < 0.0001$,

ns > 0.05) N = 2.

Long-term acquisition image quality

Following four plate acquisitions, the plate was imaged in Serpentine Vertical for 14 hours

(Figure 2). In the time-lapse movies created from the images, the presence of the microbeads

prevented focal drift in the wells with beads (Video 2A). Focal drift was also prevented in a well

without beads, directly adjacent to the bead well (Video 2B). To determine if the effect of the beads on

adjacent wells was consistent across the entire dataset of images acquired, a machine learning

algorithm was trained to classify images as focused or unfocused. The algorithm was trained using a

random forest model and the data analysis software; KNIME.

Subsequently, images acquired overnight in experiment 2 were classified using the model. The

presence of beads improved the probability of obtaining a focused image compared to images acquired

without an adjacent bead well at the first time point (Figure 5A). Initially, it was expected that the

presence of the beads would be most effective in retaining focus in directly adjacent wells (i.e., 1st

adjacent) and the effectiveness would decrease with distance from the bead well (i.e., 2nd and 3rd

adjacent wells). All adjacent wells had a high probability of being focused (Figure 5B). Finally, the

presence of beads in adjacent wells was effective in maintaining a high probability of obtaining a

focused image in overnight scans (Figure 5C).

Figure 5: The presence of beads improves the reliability of obtaining a focused image with autofocus. The focus of images acquired in experiment 2 was predicted using the image classifier in KNIME. For a detailed overview of the experimental setup see Figure 2. Each point represents the probability of obtaining a focused image. The likelihood of obtaining a focused image was calculated from the number of focused images acquired and the total number of images acquired and applied to all graphs. (A): The probability of a focused image when beads are scanned before adjacent wells (1st adjacent, 2nd adjacent, 3rd adjacent wells) and when images are acquired without a bead well (n=1). Wells without beads were acquired before wells with beads in experiment 2. The presence of a bead well improves the probability of obtaining a focused image at the first passage of the plate. (B): The position of the well with respect to a bead well and the probability of obtaining a focused image. Images from the complete 14-hour scan were compiled to calculate the probability (n=1). Regardless of the position of the well, obtaining a focused image is highly probable. (C): Hourly assessment of the probability of obtaining a focused image in all adjacent wells (n=1). The presence of beads improves the consistency of acquiring a focused image in a long-term scan. N = 3.

Efficacy of using distinct types of microbeads as a focus fiduciary

To determine if other beads could be used as a focus aid, fluorescent, non-fluorescent and

glass (silicon dioxide) microbeads were tested (Experiment 1, Figure 2A). All channels were used for

autofocussing. The non-fluorescent beads appeared more prominently than the cells and exhibited

strong autofluorescence (Figure 6). The non-fluorescent beads are larger than both the glass and

fluorescent beads and thus, sit further above the plane of the cells as compared to the smaller beads.

The objective of adding the beads is to retain focus in long-term scans by preventing focal drift. We

hypothesize that if the beads are much larger than the cells, this effect is lost as the autofocus is

selecting a plane that is not the optimal focus position. Further, downstream segmentation of these

images could be difficult, and the beads may be incorrectly identified as cell objects. The use of

silicon dioxide beads produced hazy and low-contrast images compared to the other beads tested. In

addition, a caveat of glass beads is that they can focus light by acting as ball lenses. Beads were used

at three different dilutions (Figure 6). The effect of the beads to address prolonged well exposure,

focal drift and prevent autofocus failures was evaluated at the highest dilution. In preliminary

experiments, we found that this allowed for sufficient beads in each field to obtain the intent effect

without compromising image appearance. It may be necessary to optimize the bead dilution depending

on cell dilution and objective magnification. Evaluation of the effects of the beads on cellular health

was limited in validation of this protocol. We did not observe, however, any evidence of interaction

between the beads and cells (i.e., phagocytosis) or evident signs of detriment to cellular health.

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Figure 6: Example images of 3 distinct types of microbeads. Images have been acquired in
experiment 1. Fluorescent (Texas Red) polystyrene (PS) 2µm, non-fluorescent polystyrene (PS) 3µm,
and non-fluorescent silica dioxide 2µm microbeads were diluted to 1/1408, 1/2816 and 1/5632 as

434 listed on the left) into wells of a 384 well plate containing fibroblasts stained with PK Mito far red and
435 media. The plate was centrifuged at 1000 x g, for 5 minutes before imaging. Images were acquired
436 using a 20X Plan fluorite objective on an EVOS M7000 microscope in brightfield and fluorescent
437 mode. Autofocus was used in each channel. Scale bar = 125 um.
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439
440 **General notes and troubleshooting**
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442 **General notes**
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1. This protocol has been optimized for use with adherent cells.
2. In each experiment, the beads were diluted fresh. We found that diluting the beads and storing
them in PBS resulted in aggregation (Figure below)
3. The exact procedure described above was used with the other beads evaluated in experiment
1. Beads were further diluted for experiment 1 than described in the procedure
4. In all experiments, a well with beads was imaged before wells without beads (Figure 2). If the
design of experiment 2 will not be followed, it is good practice to decide where the wells with
beads will go beforehand, to ensure this can be done based on scanning options available on
the microscope.
5. Autofocus was implemented by the EVOS software which is used to control the microscope.
The autofocus protocol described in the data acquisition section of the protocol was created
using the Automate feature available on the EVOS software. The autofocus algorithm selected
for all acquisitions is called fluorescence optimized. The algorithm is described in the EVOS
manual: "the focal plane is derived from the highest ratio between detailed, high-contrast
objects against the background"
6. This method has been evaluated solely on the EVOS imaging system.

Figure 7: Beads diluted and stored in PBS aggregate over time. Images acquired on EVOS M7000
microscope using 20X Plan fluorite objective. Fluorescent (2 um) and non-fluorescent (3 um) beads
were stored in 1.5 microcentrifuge tubes covered with foil at room temperature following dilution and
are shown one week after storage.   Results indicate beads should be diluted fresh with each
experiment. Scale bar = 125 um.

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