Title: Stroke-Related Changes in Tonic and Phasic Muscle Recruitment

During Reaching Reveal Pathway-Specific Motor Deficits

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Abstract

Background and Purpose: Upper limb motor deficits are common after stroke and often persist despite rehabilitation. Clinical assessments focus on movement quality but fail to quantify underlying neuromuscular impairments, especially in individuals with mild deficits. We aimed to characterize stroke-related changes in muscle recruitment during reaching by separating tonic (gravity-compensating) and phasic (intersegmental dynamics-related) components of electromyographic (EMG) activity and assessing their relationship to motor impairment.

Methods: In this cross-sectional study, we recorded surface EMG from 12 upper limb muscles during goal-directed reaching in 8 participants with unilateral ischemic stroke and 9 age-matched controls. Using principal component analysis, we extracted tonic and phasic components of muscle activity and compared their amplitude, directional tuning, and coactivation patterns across groups. Score differences between stroke and control groups were analyzed using generalized linear mixed-effects models, regression analyses, and correlation with time since stroke and previously published muscle torque-based performance indices.

Results: Individuals with stroke exhibited disrupted muscle recruitment even with mild motor deficits. Proximal muscles were over-recruited in directions that normally require less muscle activation, indicating abnormal directional tuning. Phasic activation of distal muscles was significantly reduced and declined further with time post-stroke (R^2 = 0.52, p = 0.002), while tonic overactivation of proximal muscles was present in all participants with stroke. Coactivation between multiple muscles was altered, with right-hemisphere stroke reducing tonic coactivation in contralateral arms and left-hemisphere

stroke increasing it. Abnormal phasic coactivation between proximal and distal muscles

was present and correlated with impaired limb propulsion (R^2 = 0.67, p = 0.013). Tonic

and phasic recruitment deficits were often correlated, suggesting shared disruption of

corticospinal and reticulospinal pathways.

Conclusions: Stroke causes distinct yet interacting impairments in tonic and

phasic muscle recruitment that underlie individual motor deficits. These findings support

the need for neuromechanically informed assessment tools that target specific motor

pathways to guide individualized rehabilitation strategies.

Introduction

Stroke is the third leading cause of combined mortality and disability worldwide [1], with upper limb motor impairment affecting 80% of survivors [2] only half of whom regain useful upper limb function.[3] Despite advances in rehabilitation, many individuals continue to experience poor arm control even years after stroke onset. Clinical assessments often focus on observable movement quality or joint angles, which cannot assess fatigue and may overlook the underlying neuromuscular coordination strategies that shape recovery.[4] Understanding how stroke alters the recruitment of specific muscle groups, especially in response to biomechanical demands such as antigravity support and intersegmental dynamics, is essential for developing more targeted individualized rehabilitation strategies.[5,6]

Clinical assessments often rely on low-resolution scoring systems and extensive rater training to address subject and observer variability. While this approach improves consistency, it reduces responsiveness and predictive validity—particularly in patients with mild motor deficits—by introducing ceiling effects.[7,8] These tests also fail to differentiate impairments caused by passive mechanics from those due to active muscle coordination. As a result, treatments developed using these assessments show inconsistent effectiveness in randomized clinical trials.[9–11] We have previously demonstrated the utility of objective motion capture for assessing complex arm impairments after stroke and shoulder deficits following chest surgery.[12,13] We also showed that measuring muscle torques from motion capture offers a more sensitive measure of post-stroke motor deficits than that based on joint angles.[14] This approach is particularly valuable for patients with minimal visible impairment—often classified as

asymptomatic—who still report movement difficulties, fatigue, or reduced activity. Our

current study builds on this work by analyzing the muscle recruitment that underlies the

deficits in active goal-directed reaching movements. The outcomes of this work may help

develop objective, physiological markers of impaired muscle control that can enhance or

surpass existing clinical metrics.

Abnormal muscle recruitment patterns after stroke lead to inappropriate force

generation that underlie motor impairment. During reaching, muscle forces serve two

primary functions: (1) supporting the arm against gravity—primarily mediated by proximal

muscles that span the shoulder and elbow, and (2) compensating for complex limb

dynamics—including inertial, Coriolis, and centrifugal forces—primarily mediated by distal

muscles that span the elbow and wrist. Muscle forces also generate stiffness and viscosity

that help stabilize joints and respond to unexpected perturbations—features that are not

fully captured by muscle torques alone. Muscle forces result from muscle contractions

caused by motoneuron firing, which is observable with EMG. In our previous work, we

demonstrated that the tonic component of EMG reflects muscle forces related to gravity

compensation during reaching, while the phasic component reflects the remainder forces

related to intersegmental dynamics.[15] After stroke, efforts to actively support the arm

against gravity or to load the shoulder often result in coupled elbow moments, which

reduce the reachable workspace and restrict movement range.[16–19] This pattern suggests

that neural mechanisms for gravity compensation—likely mediated by the reticulospinal

system—may become abnormally engaged after stroke.[20–22] In addition, stroke disrupts

complex intralimb coordination and grasping[6,17,23], functions that may depend on plasticity

within corticospinal projections.[24–26] The reticulospinal and corticospinal systems are

hierarchically organized and anatomically coupled,[27–29] further complicating efforts to

develop targeted interventions. In this cross-sectional feasibility study, we investigate how

stroke affects the neural motor control mechanisms by testing two hypotheses: 1) stroke

affects the recruitment of distal muscles that move the wrist and hand more than proximal

and biarticular muscles that move the shoulder and elbow; 2) stroke affects the phasic

component of muscle recruitment responsible for gravity compensation more than the

tonic component of muscle recruitment responsible for intersegmental dynamics. Testing

these hypotheses will result in clinically meaningful insights into post-stroke recovery and

provide a foundation for individualized motor rehabilitation approaches.

Methods

Data Collection

The study protocol was approved by West Virginia University's Institutional Review

Board (Protocol #1311129283). Participants were recruited from Morgantown, WV area

between 2014 and 2017. All participants came provided written informed consent.

Participants were grouped as Control and Stroke. The Control group included nine

healthy, right-hand dominant individuals (mean age ± SD = 22.78 ± 0.67 years; 3 females,

6 males). Control group inclusion criterion was the age between 18 and 85. The Stroke

group included eight individuals (mean age ± SD = 58 ± 6.9 years; 1 female, 7 males)

with single unilateral ischemic strokes affecting the middle cerebral artery (n=4, MCA),

basal ganglia (n=2, BG), and brainstem (n=2, BS; Table 1). The additional Stroke group

inclusion criterion was the diagnosis of stroke in medical records. The exclusion criteria

for both groups were 1) pregnancy or breast feeding and 2) medical condition or trauma

that could affect motor performance (other than stroke). Three stroke participants were in the sub-acute phase (<6 months post-stroke), and the rest were chronic (>6 months). The numerical categories assigned to stroke participants reflect their motor deficit level, determined by the dynamic performance index; higher indices represent less severe deficits (Table 1).[4]

Table 1. Characteristics of individuals with stroke.

	Sex	Stroke hemi.	Years after stroke	Age	Performance Index: Gravity	Performance Index: Dynamic	Stroke location details
MCA1	M	right	6	60	4.12 ± 2.30	6.39 ± 0.53	right MCA
MCA2	M	left	0.5	53	2.71 ± 2.11	5.58 ± 0.53	left MCA
MCA3	F	left	3	51	3.47 ± 1.24	4.94 ± 0.14	left MCA
MCA4	M	right	7	53	3.10 ± 1.45	3.99 ± 0.21	Right MCA extending posteriorly
BG1	M	left	5	58	3.85 ± 1.39	5.21 ± 0.30	left caudate lenticular nucleus and external horn of the left ventricle (BG)
BG5	M	right	0.25	68	0.98 ± 0.08	1.27 ± 0.05	lacunar infarct in posterior right putamen and border of right internal capsule (BG)
BS1	M	right	8	51	2.59 ± 2.25	6.57 ± 0.91	right lateral medullary infarction with occluded right vertebral artery (BS)
BS4	M	right	0.5	67	2.79 ± 1.33	3.55 ± 0.45	right dorsal pontine-medullary lacunar infarction (BS)

118   *MCA, middle cerebral artery; BS, brainstem; BG, basal ganglia; hemi is short for

119 hemisphere.

121   Participants performed experiments at the NeuroEngineering and Rehabilitation

122 Laboratory at West Vrignia University located in Morgantown, WV during one 2- to 3-hour

123 session scheduled between 2014 and 2017. Participants were asked to reach in virtual

124 reality (VR) shown in 3D environment created with Vizard (Worldviz) and shown via a

125 head-mounted display (Oculus Rift), detailed in earlier publications.[4,15] Briefly, seated

126 participants reached to virtual targets (spheres of 10-cm diameter) displayed at random

127 locations equidistant from a starting position, similar to a standard center-out reaching

128 task. The starting position was adjusted such that each participant's upper arm was

129 aligned with their trunk and forearm was parallel to the floor with palm down (shoulder at

130 0°, elbow at 90°, wrist at 0° pronated; Fig. 1A). The arm was visualized in VR as a stick

131 figure using motion capture (Impulse system by PhaseSpace Inc) and updated at 90 Hz.

132 Large target size reduced task difficulty, accommodating moderately impaired stroke

133 participants. Target distance was scaled to 30% of each participant's arm length (average

134 20 cm), except for one severely impaired participant from the Stroke group whose paretic

135 arm reach was reduced to 10 cm.

Figure 1. A. Experimental task side view. Each reaching movement was between the central target (open circle) and one of the peripheral targets (outward and inward reaches, green circle shows the exemplar reaching direction), target locations not to scale. Muscle activity was recorded from proximal muscles (purple labels): pectoralis (Pec), teres major (TerM), anterior deltoid (ADel), posterior deltoid (PDel), biarticular muscles (black labels): the long and lateral heads of triceps (TriLo and TriLa), the short and long heads of biceps (BiS and BiL), and distal muscles (orange labels): brachioradialis (Brd), flexor carpi radialis (FCR), flexor carpi ulnaris (FCU), and extensor capri radialis (ECR). Bright red muscles support the arm against gravity in this task; darker-shaded muscles produce force in the direction of gravity. **B**. Examples of filtered and normalized muscle activity profiles for three muscles, abbreviated as in **A**, during outward reach to the green target in **A**. The gray shaded area shows the Control variance, and colors show the mean (line) and standard error (shaded area) for individual participants from the Stroke group. **C.** Plots show examples of tonic (top left) and phasic (bottom right) hemiparetic score differences (color lines) relative to controls (black lines) per reaching direction. The data were used to calculate the areas of the illustrated ellipses termed score tunings. **D.** Plots show tonic vs. phasic hemiparetic score tunings calculated

154 from data shown in **C** per individual with stroke. The rounded rectangle outlines data for
155 subacute participants. Squares indicate outward and circles indicate inward reaches; the
156 color indicates values summed across proximal, biarticular, or distal muscles. Lines show
157 significant ($p < 0.05$) linear regressions.
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During reaching movements, motion capture data was recorded at 480 Hz and

surface electromyography (EMG) was recorded at 2,000 Hz using MA400-28 (MotionLab

Systems); both datasets were synchronized offline. EMG of twelve muscles was recorded

including the clavicular head of pectoralis (Pec), teres major (TerM), anterior deltoid

(ADel), posterior deltoid (PDel), the long and lateral heads of triceps (TriLo and TriLa),

the short and long heads of biceps (BiS and BiL), brachioradialis (Br), flexor carpi radialis

(FCR), flexor carpi ulnaris (FCU), and extensor carpi radialis (ECR, Fig. 1A). EMG data

was analyzed in MATLAB (MathWorks Inc). The EMG data recorded from the Control

group was reported by Olesh et al. 2017.[15] The kinematic and force data from the Stroke

group was reported by Thomas et al. 2021.[4]

Theory

The rotational motion of a joint with a single degree of freedom (DOF), driven by

muscle-generated forces acting across the joint, is described by the following equation:

$$I\ddot{\theta} = \tau_m(\theta, \dot{\theta}, a) + \tau_{int}(\dot{\theta}, \theta) + \tau_g(\theta)\,, \qquad\qquad \text{(Eq. 1)}$$

where I is the inertia matrix of the body segment attached to the joint, $\theta, \dot{\theta},$ and $\ddot{\theta}$

are angle, angular velocity and acceleration of the corresponding DOF, respectively; τ_m

are active muscle torques; a is the muscle activation produced by motoneuron firing; τ_{int}

is a sum of intrinsic torques due to the interaction of connected segments and other

reaction torques from co-contraction or joint viscoelastic properties; and $\tau_g(\theta)$ is a

gravitational torque. Only muscle torques are directly controlled by the nervous system.

Therefore, by rearranging Equation (1), we see that to generate appropriate motor output,

the nervous system must estimate and account for both body dynamics and external

forces as part of the outgoing motor command.

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$$\tau_m = I\ddot{\theta} - \tau_{int}(\theta,\dot{\theta}) - \tau_g(\theta) = \tau_d(\ddot{\theta},\theta,\dot{\theta}) + \left(-\tau_g(\theta)\right),\qquad\text{(Eq. 2)}$$

where τ_d is a lumped parameter for the sum of all torques other than gravity and

$-\tau_g(\theta)$ is the anti-gravity torque that the muscles must produce to support the arm against

gravity during reaching.

The profile of the muscle torque $(\tau_m^i(t))$ acting about the ith DOF is determined by

the product of all muscle forces $(F_m(t))$ generated by multiple muscles spanning the joint

and their respective moment arms (r_m^i). This relationship can be expressed as:

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$$\tau_m^i(t) = \sum_{m=1}^{M} r_m^i(\theta_i) \times F_m(t),\qquad\text{(Eq. 3)}$$

where the magnitude and sign of the moment arm $r_m^i(\theta_i)$ indicates the amplitude

and direction of muscle moments, defining the agonistic or antagonistic actions of

different muscles and their relative importance. The opposing moments produced by

antagonistic muscles also contribute to the increased joint stiffness and can be a measure

of joint stabilization that may be used to assess muscle fatigue. Equation 3 is a system of

equations, one for each DOF, illustrating that every muscle contributes to muscle torques

across multiple joints and DOFs.

The relationship between the temporal profile of muscle force $F_m(t)$ and neural

activation $a_m(t)$ observable with EMG can then be expressed using Hill-type

formulation:[30,31]

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$$F_m(\text{t}) = F_{max}f_l(l_m(t))f_v\left(\dot{l}_m(t)\right)a_m(t) + f_p(l_m(t)) \propto \Phi(a_m(t)),\qquad\text{(Eq. 4)}$$

where F_{max} is the subject-specific maximal isometric force at muscle rest length,

$f_l(l_m(t)) \, f_v\left(\dot{l}_m(t)\right)$ are intrinsic force-length-velocity relationships that depend on the

profile of muscle length $l_m(t)$ and its rate of change $\dot{l}_m(t)$, and $f_p(l_m)$ is the passive tissue

forces; all of which can be collapsed into a nonlinear function Φ that is proportional to

muscle force. If the neural command to the muscles also embeds the compensation for

gravity $a_g(t)$ and intersegmental dynamics $a_d(t)$ and substituting parameters in Equation

1 with those from Equation 2 and 3 we obtain

$$\tau_d(t) \propto \sum_{n=1}^{M} \Phi\big(a_d(t)\big), \qquad\qquad \text{(Eq. 4)}$$

$$\tau_g(t) \propto \sum_{n=1}^{M} \Phi\left(a_g(t)\right), \qquad\qquad \text{(Eq. 5)}$$

The Equations 4 and 5 show that the muscle recruitment can be related to

biomechanical features, such as forces needed to support the arm against gravity and

compensate for intersegmental dynamics. In our earlier work we have shown that the

tonic and phasic components of EMG are related to the gravitational and dynamic

components of muscle torque, respectively.[32] The following analysis examines how these

two components of EMG change after stroke.

Data Analysis

EMG recordings were filtered (low-pass at 500 Hz, high-pass at 20 Hz, bandpass

at 59-61 Hz), rectified, and further low-pass filtered at 10 Hz following SENIAM guidelines.

EMG envelopes were normalized to movement duration, downsampled to 100 samples,

and averaged across 15 repetitions per reaching direction for each muscle (total of 336

profiles). The sample size of 15 repetitions was derived empirically, it resulted in inter-trial

variability in joint angle measurements of about 5 degrees.[33] EMG amplitudes were

scaled using maximum contraction values obtained across all reaching directions (Fig.

1B).

Principal component analysis (PCA) was used to separate tonic and phasic EMG

components. Normalized, demeaned EMG profiles (12 muscles × 14 directions ×

inward/outward) were arranged into matrices (An×m; n = 100, m = 336). PCA

assumptions for normality (Shapiro-Wilk test) and orthogonality (dot product calculation)

were met, while homogeneity (Levene's test) was not, indicating unequal variance across

muscles and directions.

PCA utilized MATLAB's singular value decomposition, extracting eigenvectors

(principal components), variance accounted for (VAF), and scores. PCA was applied

separately to data from Control and Stroke groups' left and right arms (Control: left n=9,

right n=9; Stroke: left paretic n=5, right paretic n=3, left non-paretic n=3, right non-paretic

n=5).

Previous studies established that the first eigenvector represents tonic (gravity-

related) EMG activity, while the second eigenvector captures phasic (intersegmental

dynamic-related) EMG activity,[32] both potentially altered by stroke. PCA scores quantify

representation differences of EMG features across reaching directions and muscles. Due

to minimal differences,[34] Control scores from left and right arms were combined to

enhance normative variability estimate. Paretic scores were then adjusted by subtracting

bilateral control scores, measuring stroke-related deficits.

Score differences across reaching directions indicate feature recruitment variability

dictated by task demands. The elliptical areas defined by these score differences, relative

to controls, were calculated (Fig. 1C), providing quantitative measures of muscle over- or

under-recruitment in stroke participants for tonic and phasic components.

Statistics and Reproducibility

To determine the impact of stroke on the temporal evolution of the tonic and phasic

biomechanical features in EMG, the first 2 eigenvectors and their VAF were compared

between bilateral control data and the paretic and non-paretic data from Stroke group.

We used the maximal coefficient of determination obtained from cross-correlation

(*crosscorr* function in MATLAB Signal Processing Toolbox) between the mean control

profile and the non-paretic or paretic individual profile for the 1st and 2nd eigenvector

separately.

During reaching in certain directions, some muscles may have low tonic and phasic

EMG, which would result in low PCA score values. Moreover, stroke can also cause

reduced tonic and phasic EMG, which would also result in low scores. Here, we defined

low scores as values below 5% of the maximal score. To evaluate the effect of stroke on

score amplitude, we performed 2 two-sample t-tests comparing low scores of Control and

Stroke groups for tonic and phasic components separately. The familywise error adjusted

alpha was equal to 0.0253 using Bonferroni-Sidak correction.

We hypothesized that 1) stroke affects the recruitment of distal muscles that move

the wrist and hand more than proximal and biarticular muscles that move the shoulder

and elbow; 2) stroke affects the phasic component of EMG more than the tonic

component. To test these hypotheses, we fitted a non-parametric generalized linear

mixed-effects (GLME) model (*fitglme* function in Statistics and Machine Learning Toolbox,

MATLAB) with an identity link and normal error distribution to examine the effects of three

continuous predictors—Component (Tonic vs. Phasic), Direction (Outward vs. Inward),

and Muscle Group (Proximal, Biarticular, vs. Distal)—on the sum of score tunings, along

with their interactions. One-sample Kolmogorov-Smirnov test was performed on the

GLME model residuals to check that the normality assumption is not violated (alpha =

0.05; p = 0.58). Random effects variance components were estimated for the intercept

across subjects and for the residual error. The table below shows beta coefficients (β) that

represent the estimated effects of predictors (fixed effects) on the outcome variable,

adjusted for the random effects structure in the model and the associated standard error

(SE), confidence intervals (CI), and p-values. The hypotheses will be rejected if the beta

values are insignificant at alpha = 0.05.

To test if stroke affects both tonic and phasic EMG in individual participants, we

regressed tonic vs. phasic score tunings using linear regression analysis (*regress* function

in MATLAB Statistics and Machine Learning Toolbox). We excluded outliers in a percentile

threshold from 2.5% to 97.5% (*isoutlier* function in MATLAB Data Preprocessing Toolbox).

To evaluate how stroke deficits measured from joint moments in our earlier study

are related to the EMG deficits, we regressed the score tunings for tonic and phasic

components during outward and inward reaches against gravitational and dynamic torque

performance index. We have also regressed the score tunings against the years since

the stroke.

The hemiparetic score values change across reaching directions in proportion to

how much a given muscle is over- or under-recruited for a given movement. To determine

whether these abnormal recruitment patterns are similar across muscles, we regressed

the hemiparetic score differences for 28 reaching directions between each muscle pair

for tonic and phasic EMG components separately. We excluded outliers that is more than

three median absolute deviations from the median (*isoutlier* function in MATLAB Data

Preprocessing Toolbox). This was achieved with linear regression analysis for Control

and paretic arm Stroke Groups with adjusted alpha = 0.0008 (Bonferroni-Sidak

correction). Linear regression analysis was performed using *regress* function in MATLAB

Statistics and Machine Learning Toolbox. Each matrix, $\boldsymbol{C_{n \times m}}$, consisted of n = 28 reaching

directions by m = 12 muscles per participant for tonic and phasic EMG components.

Significant relationships were indicated by moderate and high coefficients of

determination (R^2) for each muscle pair. The resulting matrix of R^2 values, represented

as heatmaps in Figures 3 and 4, show how many muscles were over- or under-recruited

together in each participant. We also preserved the sign of the regression slope to indicate

whether the coupled recruitment represents co-contraction (positive sign) or antagonistic

activation (negative sign) of the muscle pair.

Sensitivity analysis: to evaluate the effect of differences between dominant and

non-dominant motor control on the estimate of stroke deficits, the same analyses were

applied to hemiparetic scores normalized to matched data from left- or -right arm of control

participants. The results were the same.

Results

We recruited 19 potentially eligible participants, 2 of whom were ineligible due to

trauma to the arm (n=1) and the absence of stroke diagnosis in the medical records (n=1).

The remaining 17 eligible participants all completed the study and showed consistent

motion and joint moment profiles[4,32] but more variable surface EMG profiles (Fig. 1B).[35]

To understand how muscle recruitment changes after a stroke, we compared the

features identified by PCA in individuals in the Control and Stroke groups. Our first step

was to confirm that the principal components (i.e., eigenvectors) derived from EMG data

in both groups are oriented in similar directions. We found that the temporal patterns of

both primary features of the Stroke group were similar to the corresponding features in

the Control group (Supplemental Fig. S1A), and they captured a similar amount of

variance in EMG (Supplemental Fig. S1B). The variance accounted for (VAF) by the first

two principal components from EMG of paretic muscles in the Stroke group was equal to

53% ± 13% and 17% ± 5% (mean ± standard deviation across participants) for 1st (tonic)

and 2nd (phasic), respectively. The corresponding values for the Control group were 52%

± 7% and 16% ± 5%, respectively, and for the non-paretic arm in the Stroke group were

54% ± 10% and 19% ± 7%, respectively. This implies that the underlying data structure

across individuals shares a common pattern of variance. This agrees with subjective

observations of clinicians and scientists that the patterns of post-stroke EMG often appear

normal despite motor deficits.

Next, we analyzed the principal component scores, where the amplitude reflects

how strongly a specific biomechanical feature — related to gravity or intersegmental

dynamics — is expressed in a muscle's EMG activity during movement. Low scores

indicate that the feature accounts for little variance in the EMG signal for certain muscles

and reaching directions, suggesting abnormal recruitment patterns in the hemiparetic arm

after stroke. Our data show that, in control participants, 18% ± 7% (mean ± SD across

participants) of tonic scores were low, or below 5% of the maximum, compared to 23% ±

9% for the paretic arm of participants with stroke. A two-sample t-test showed no

significant difference between groups in the proportion of low tonic scores, t(24) = -1.31,

p = 0.2013. However, the percentage of low tonic hemiparetic scores across individuals

increased with time since stroke (Pearson correlation coefficient R = 0.85, p = 0.0068).

Moreover, a significantly higher proportion of phasic hemiparetic scores were low (30% ±

6%) compared to controls (24% ± 6%) (two-sample t-test, t(24) = 2.69, p = 0.0127). There

was no linear relationship between the percentage of low phasic hemiparetic scores and

time since stroke (R = 0.01, p = 0.9812). This suggests that stroke reduces both

components of EMG activity, though to varying degrees depending on individual

pathophysiology; the phasic component associated with intersegmental dynamics is most

affected.

Altered recruitment patterns were also evident across different reaching directions,

each requiring varying combinations of forces for arm support against gravity and for

reaching toward or away from a target. Consequently, the expression of biomechanical

features in a given muscle's EMG signal varied with reaching direction—a directional

variability that was clearly observable in hemiparetic score differences after stroke

(Supplementary Figs. S2, S3). We captured these differences in muscle recruitment as

score tunings (see Methods above). In this analysis, negative tunings indicate a reduced

representation of the feature in the hemiparetic EMG or under-recruitment of muscles,

while positive tunings indicate an increased representation or over-recruitment of

muscles relative to controls. The resulting score tunings were mainly positive with

individual variability in the extend of deficit in tonic and phasic recruitment of proximal,

biarticular, and distal muscle groups (Fig. 1D). In three participants (BS4, BS1, and

MCA4), the phasic and tonic score tunings were correlated. The variation in tonic and

phasic recruitment deficits across individuals indicates that stroke can impair either

mechanism independently or both simultaneously. The GLME model showed a significant

intercept (β = 3.85, p < 0.001), indicating a nonzero baseline value for the muscle

recruitment deficits captured by tonic and phasic score tunings. The Component predictor

had a significant negative effect (β = -0.54, p = 0.020), showing that the phasic EMG

scores (2nd principal component) were not surprisingly lower than the tonic EMG scores

(1st principal component). The Muscle Group predictor also had a significant negative

effect (β = -0.48, p = 0.005), meaning distal and biarticular muscles had lower deficits

than proximal muscles. The interaction Component × Muscle Group was significant and

positive (β = 0.24, p = 0.027), implying that the negative effect of Component depends on

the level of Muscle Group — the differences between phasic and tonic recruitment is

lower in biarticular and distal muscles compared to proximal muscles. Other predictors

and interactions were not statistically significant (Table 2). Random effects analysis

showed small variability across participants (SD = 0.09), and residual error SD was 0.42.

This shows that after stroke, the damaged motor system over-activates many muscles in

the hemiparetic arm—particularly for the action to support the limb against gravity—

making movements energy-inefficient and likely contributing to fatigue.

📄 **Table 2. Results of the non-parametric generalized linear mixed-effects model.**

Predictor	β	SE	95% CI (Lower, Upper)	t	df	p-value
Intercept	3.849	0.363	[3.128, 4.570]	10.61	88	<.001
Component	-0.541	0.229	[-0.995, -0.087]	-2.37	88	.020
Direction	0.210	0.361	[-0.508, 0.928]	0.58	88	.562
Muscle Group	-0.478	0.168	[-0.810, -0.145]	-2.86	88	.005
Component × Direction	-0.086	0.229	[-0.541, 0.368]	-0.38	88	.706

	β	SE		t		p
Component × Muscle Group	0.238	0.106	[0.021, 0.449]	2.25	88	.027
Direction × Muscle Group	-0.266	0.168	[-0.599, 0.067]	-1.59	88	.114
Component × Direction × Muscle Group	0.113	0.106	[-0.098, 0.323]	1.07	88	.289

Lower bound adjustment for the main effect, bold values are significant. Based on
a linear model with 96 observations. Both Muscle Group and Component were treated as
continuous variables. β - beta coefficients representing the estimated effects of predictors
on the hemiparetic score area; SE –standard error; t – Student's t distribution value. All
p-values are two-tailed.

Deficits in tonic muscle recruitment varied with the time since stroke. However, the

deficits in tonic recruitment of proximal muscles were markedly different for outward and

inward movements (Fig. 2A), indicating different neural control mechanisms for outward

reaching and returning retrieval movements. In chronic stroke participants, tonic

overactivation of hemiparetic biarticular muscles during outward reaches decreased as

the number of years since stroke increased (R^2 = 0.90, *p* = 0.019; Fig. 2A). This trend

was especially evident in the short head of triceps (R^2 = 0.30, *p* = 0.027). Furthermore,

the difference in tonic activation between proximal and distal muscles increased with time

post-stroke (R^2 = 0.45, *p* = 0.019) with differences between outward and inward reaches

diminishing (Fig. 2C). This was driven by increasing tonic overactivation of proximal

muscles and decreasing tonic overactivation of distal muscles, but each of these

regressions with years since stroke were not significant (chronic proximal: R^2 = 0.16, *p*

=0.245; chronic distal: R^2 = 0.35, *p* = 0.070). In subacute participants, tonic muscle

activation showed marked differences between outward and inward reaches. Outward

reaches were dominated by proximal over-recruitment, with summed proximal muscle

score tunings of 6.70, 11.56, and 25.09 and corresponding distal muscle differences of –

2.4, 2.90, and 6.04 for subjects BG5, BS4, and MCA3, respectively. In contrast, inward

reaches exhibited more variable deficits in proximal and distal muscle recruitment, with

summed score tunings of 9.29, 6.69, and 20.72 for proximal muscles, and 9.59, 22.66,

and 12.36 for distal muscles in the same subacute individuals. Taken together, the data

support clinical observations that subacute stroke phase is distinct from the chronic

phase. As more time passes after stroke, the tonic over-recruitment of proximal muscle

tends to increase or stay the same while the tonic over-recruitment of biarticular and distal

muscles tends to decline.

Deficits in phasic muscle recruitment also varied with the time since stroke. The

phasic over-activation of distal muscles decreased across all participants ($R^2 = 0.52$, $p =$

0.002; Fig. 2B). These trends were present in flexor carpi radialis ($R^2 = 0.40$, $p = 0.009$)

and flexor carpi ulnaris ($R^2 = 0.36$, $p = 0.015$). Moreover, the difference in phasic over-

activation between proximal and distal muscles ($R^2 = 0.44$, $p = 0.005$) and between

biarticular and distal muscles ($R^2 = 0.46$, $p = 0.004$) also increased with time post-stroke

(Fig. 2D). These trends were primarily driven by the progressive decrease in phasic over-

recruitment of distal muscles in individuals further removed from the time of stroke onset,

consistent with the findings in Fig. 2B. Moreover, the differences between proximal and

distal muscles in phasic and tonic activation were correlated across all participants ($R^2 =$

0.38, $p = 0.011$), indicating a similar underlying neural mechanism of decreasing both

tonic and phasic over-recruitment of distal muscles. Overall, these results suggest that

adaptation over time since stroke is most evident in the reduced activation of distal

muscles compare to the activation of proximal and biarticular muscles, especially in the

phasic component of muscle recruitment.

Figure 2. Deficits in muscle recruitment. A. Plot shows tonic score tunings for the biarticular muscles plotted against the number of years post-stroke. Squares indicate outward and circles indicate inward reaches for individual participants; color coded as in Fig. 1. The dashed line shows a significant ($p < 0.05$) linear regression for the outward reaches by chronic participants. **B.** Plot shows tonic score tunings calculated between proximal and distal muscles plotted against the number of years post-stroke, styled as in **A**. The line shows a significant linear regression across all reaching directions by chronic participants. **C.** Plot shows phasic score tunings for the distal muscles plotted against the number of years post-stroke, styled as in **A**. The line shows a significant linear regression across all reaching directions and participants. **D.** Plots show phasic score tunings calculated between proximal and distal (left plot) and biarticular and distal (right plot)

muscles plotted against the number of years post-stroke, styled as in **A**. Lines show
significant linear regressions across all reaching directions and participants. **E.** Plot shows
phasic hemiparetic score tunings for the biarticular muscles plotted against the dynamic
performance index, styled as in **A**. The dashed line shows a significant linear regression
for the outward reaches by chronic participants. **F.** Plot shows phasic hemiparetic score
tunings calculated between biarticular and distal muscles plotted against the dynamic
performance index, styled as in **A**. The line shows a significant linear regression across
all reaching directions and participants.
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Stroke-induced motor deficits during reaching are reflected in muscle torques,

which represent the forces required to move the limb. These torques can be further

decomposed into components corresponding to the forces necessary for arm support

against gravity and those required to propel the limb during reaching. Given that muscle

torques arise from the combined actions of all muscle groups, our EMG analysis enabled

quantification of the contributions of specific muscle groups to post-stroke motor

impairments. We have shown in an earlier study that the performance index derived from

the dynamic component of muscle torques, which is similar to the phasic component of

EMG,[15] is a sensitive indicator of the severity of post-stroke motor deficits.[14] Here too we

have found that the severity of motor deficits measured with the performance index

derived from muscle torques was linearly related to the number of years post-stroke

(gravitational performance index vs. years: $R^2 = 0.27$, $p = 0.039$; dynamic performance

index vs. years: $R^2 = 0.32$, $p = 0.023$). Moreover, the phasic over-recruitment of biarticular

muscles during outward reaches exhibited a strong linear relationship with the summed

performance index derived from the dynamic component of shoulder and elbow muscle

torques ($R^2 = 0.55$, $p = 0.036$; Fig. 2E). This association was particularly notable in the

short head of the biceps ($R^2 = 0.28$, $p = 0.034$) and showed an inverse relationship in the

flexor carpi radialis ($R^2 = 0.29$, $p = 0.031$) across both outward and inward reaches.

Furthermore, phasic score differences between biarticular and distal muscles were

linearly related to the dynamic performance index (R^2 = 0.27, p = 0.038; Fig. 2F).

Collectively, these findings demonstrate that stroke-related changes in muscle

recruitment patterns directly contribute to impairments in generating the forces necessary

for limb propulsion and coordinating movement across joints during reaching tasks.

The results above show that post-stroke muscle activation deficits affect entire

muscle groups rather than individual muscles. To explore this further, we examined

muscle coactivation—that is, the simultaneous recruitment of multiple muscles to perform

a given task. The coactivation between antagonistic muscles also contributes to joint or

limb stiffness, an important parameter controlled by the central nervous system. In

previous work, we showed that in control participants, tonic activity in biarticular and distal

muscles, especially in the left arm, was broadly correlated across reaching directions,

reflecting their coactivation to support the arm against gravity.[36] However, there was

substantial variability across individuals, with two control participants showing few co-

activating muscle pairs in the left arm (Fig. 3A). After stroke, the number of tonically co-

activating muscle pairs in left-paretic participants was near the lower end of the control

range, whereas in right-paretic participants, it was near the upper end (Fig. 3B, C). In

contrast, control participants showed minimal phasic coactivation in both arms[36] (Fig. 4A),

and this pattern remained largely unchanged after stroke, with few phasically co-

activating muscle pairs observed (Fig. 4B, C). Notably, we found a significant inverse

linear relationship between the number of phasically co-activating proximal and distal

muscles and the dynamic performance index (R^2 = 0.67, p = 0.013), indicating that greater

impairments in generating propulsive forces are associated with more abnormal

coactivation between proximal and distal muscles.

Figure 3. Tonic coactivation. A. Heatmaps show matrices of significant regressions
between tonic scores of muscle pairs across reaching directions with the left (left plot)
and right (right plot) limb by a young control participant (S5 from Korol et al. 2025) who
showed fewer coactivations between muscles of their left arm. The colors show the values
of the coefficient of determination (R^2) for regressions between the tonic scores of muscle
pairs across reaches in multiple directions. **B.** Symbols show the number of moderate
and strong ($R^2 > 0.5$) muscle coactivations in individuals with (red) and without (black)
stroke. **C.** Heatmaps of tonic muscle coactivations for participants with stroke during
reaching with their paretic arm. Colors are as in **A**.

Figure 4. Phasic coactivation. A. Heatmaps show matrices of significant regressions
between phasic scores of muscle pairs across reaching directions with the left (left plot)
and right (right plot) limb by a young control participant (S5 from Korol et al. 2025). The
colors show the value of the coefficient of determination (R^2) for regressions between the
phasic scores of muscle pairs across reaches in multiple directions. **B.** Symbols show the
number of moderate and strong ($R^2 > 0.5$) muscle coactivations in individuals with (red)
and without (black) stroke. **C.** Heatmaps of phasic muscle coactivations for participants
with stroke during reaching with their paretic arm. Colors are as in **A**.
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Discussion

Our results show that stroke disrupts muscle recruitment during reaching, even

among individuals with mild impairments. Distal muscle impairment severity increases

over time post-stroke, but proximal muscles are also abnormally over-recruited during

movements that usually require less activation, indicating disrupted directional tuning.

Additionally, paretic muscle coactivation between proximal and distal muscles is

abnormal. These findings reject the hypothesis that stroke primarily impacts distal

muscles more severely than proximal or biarticular muscles, as both groups are variably

affected.

Our results further reject the hypothesis that stroke disproportionately affects the

phasic component of EMG compared to the tonic component. Instead, deficits in phasic

and tonic recruitment correlate linearly in some participants, and phasic and tonic

differences between proximal and distal recruitment correlate across participants and

align with overall reaching impairments. This suggests that stroke prompts widespread

muscle over-activation, particularly for supporting the limb against gravity, resulting in

inefficient movements and potential fatigue.

Our data clarify how stroke damages specific neural control pathways, influencing

motor impairment and recovery. Our results suggest that the natural organization of

muscles into proximal and distal groups,[37] is differentially impacted by stroke. This may

be caused by the individual stroke-related damage to the reticulospinal pathways that

contributes to abnormal flexor synergies and over-engagement of proximal muscles[20,46]

and to the corticospinal pathway that governs distal fine motor control.[43] The limitation of

this conclusion is the small sample size of the study. Power analysis (MATLAB function

sampsizepwr) indicates that to detect the mean change of 0.478 ± 1.027 SD in post-stroke

recruitment between muscle groups (Table 1) with 80% power, the study needs 30

participants with stroke. Future studies with this sample sizes will reveal the details of how

the plasticity in the two pathways affect muscle recruitment after stroke.

Identifying underlying causes of movement inefficiency and fatigue remains

challenging, but assessing mechanical impedance provides a quantitative framework.[47]

Impedance, comprising stiffness and viscosity, increases during unstable tasks or when

precision is required.[48–50] Our results show that after stroke, lateralization of impedance

control is disrupted: right-hemisphere strokes reduce consistent muscle coactivations

typical of non-dominant hemisphere-driven gravity compensation,[35] while left-hemisphere

strokes increase coactivation. Greater deficits in generating propulsive forces also

correlate with abnormal coactivation patterns, underscoring that stroke-induced

disruption in impedance control significantly contributes to motor inefficiency and fatigue.

Quantifying such disruptions may help pinpoint their underlying neural causes and guide

more targeted rehabilitation strategies.

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