1

From leaves to defenders: how amount and dispersion of leaf damage affect extrafloral nectar production and ant-mediated protection in wild cotton (*Gossypium hirsutum*)

Víctor Hugo Ramírez-Delgado[1], Yeyson Briones-May[1], Alejandra Garnica-Cabrera[1], Juan Sánchez-Durán[1], Lucía Martín-Cacheda[2], Xoaquín Moreira[2], Ted C. J. Turlings[3,4,5], Miguel Vásquez-Bolaños[6], Luis Abdala-Roberts[1]*

[1]Departamento de Ecología Tropical, Campus de Ciencias Biológicas y Agropecuarias, Universidad Autónoma de Yucatán, Km. 15.5 Carretera Mérida-Xtmakuil s/n, Merida, Yucatán 97200, Mexico.

[2]Misión Biológica de Galicia (MBG-CSIC), Apdo. 28, 36080 Pontevedra, Galicia, Spain.

[3]Laboratory of Plant-Insect Research for Sustainable Agriculture (PIRSA), State Key Laboratory of Cotton Bio-breeding and Integrated Utilization, School of Life Sciences, College of Agriculture, Henan University, Kaifeng, 475004, China.

[4]Laboratory of Fundamental and Applied Research in Chemical Ecology (FARCE), Institute of Biology, University of Neuchâtel, Rue Emile-Argand 11, 2000, Neuchâtel, Switzerland.

[5]Department of Entomology, The Pennsylvania State University, University Park, Pennsylvania, USA.

⁶Entomología, Centro de Estudios en Zoología, Centro Universitario de Ciencias Biológicas y

Agropecuarias, Universidad de Guadalajara, Km. 15.5 Carretera Guadalajara-Nogales, Las Agu-

jas, C.P. 45220 Zapopan, Jalisco, Mexico.

*Current address: Universidad Nacional Autónoma de México Escuela Nacional de Estudios

Superiores-Unidad Mérida Carretera Mérida-Tetiz Km. 4.5, Ucú, Yucatán 97357, Mexico.

Corresponding author

Email: luis.abdala@enesmerida.unam.mx

Phone Number: +52 999 942 32 06

Abstract

Extrafloral nectar (EFN) drives mutualistic interactions between plants and ants. However, EFN

production is costly and its induction is predicted to vary with herbivory-related factors. This

study examines how the amount and within-plant damage variability (i.e., damage uniformity

within the plant canopy) affect EFN production and ant-mediated defence in wild cotton

(*Gossypium hirsutum*). Previous work suggests that severe and concentrated damage is costliest

to plants, leading us to hypothesize that such damage would induce greater EFN production and,

consequently, stronger ant attraction and protection. We conducted a greenhouse experiment in

which plants were subjected to one of the following mechanical damage treatments: control (no

damage), low damage (two damaged leaves, 30% of area removed each), high concentrated

damage (two damaged leaves, 60% each), and high dispersed damage (four damaged leaves,

30% each; i.e., same total area than concentrated). The day after treatments, we measured EFN

volume and sugar content from one nectary per plant (a measure of per-nectary EFN response),

and the number of secreting nectaries per plant (a proxy for whole-plant level EFN response).

Subsequently, we performed a field experiment using the same treatments to evaluate EFN-

mediated ant recruitment and ant-provided protection by placing caterpillars on plants. Both

high-damage treatments increased EFN volume per nectary, whereas low damage did not.

However, dispersed damage was the only treatment that increased the number of secreting

nectaries. In the field, plants with dispersed damage recruited more ants and exhibited a higher

probability of caterpillar attack by ants. Contrary to expectations, plants subjected to dispersed

damage exhibited a greater total investment in EFN, presumably via local induction of more

nectaries, enhancing ant-mediated defence. This study highlights the importance of herbivory

intensity and uniformity patterns in shaping ant-plant interactions.

Keywords: ant-plant interactions, predation, mutualism, secondary defence, induced defence

Introduction

Extrafloral nectaries are specialised structures present in more than 100 families of plants

(Weber and Keeler 2012) that secrete a sugary, energy-rich solution. This secretion can occur

constitutively on leaves and stems but is also highly inducible in response to herbivory (Rico-

Gray and Oliveira 2008, Heil 2015). Extrafloral nectar (EFN) serves as an important food source

for ants and other insects, which often, in turn, protect the plant by deterring or attacking

herbivores (Heil and McKey 2003, Rico-Gray and Oliveira 2008, Rosumek et al. 2009).

However, EFN induction is highly context-dependent, shaped by both biotic and abiotic factors,

and modulated by the balance of its benefits (via indirect defence) and costs to the plant across

ecological conditions (Bronstein 1998, Bronstein et al. 2006, Kessler and Heil 2011, Marazzi et

al. 2013). Addressing this context dependency is key for understanding the ecological relevance

and evolutionary stability of EFN-mediated mutualisms.

Multiple herbivory-related factors, including the amount of herbivore damage, regulate

the secretion of EFN. In many cases, EFN induction increases in a dose-dependent manner with

the extent of herbivory (Rios et al. 2008, Xu et al. 2014, Huang et al. 2015, Calixto et al. 2021),

suggesting that plants can fine-tune their defensive investment based on perceived herbivore

pressure. For instance, higher levels of leaf damage often trigger increased EFN production,

which in turn attracts more ant defenders to help mitigate further herbivory (Heil et al. 2001,

Ness 2003, Nogueira 2025). However, this relationship is not always linear. Some studies have

documented threshold effects, where EFN secretion significantly increases only after damage

surpasses a certain level (Pimenta et al. 2025). Similar patterns have been shown for other plant

defensive traits, such as chemical defences, where induction thresholds and saturation limits can

constrain response intensity (e.g. Underwood 2010). These findings suggest that induction of

plant defences, including EFN production, operates within physiological or ecological limits that may plateau above certain thresholds. Research on EFN responses to varying levels of herbivory intensities has expanded in recent years (e.g., Xu et al. 2014, Abdala-Roberts et al. 2019, Calixto et al. 2021, Pimenta et al. 2025), yet further studies are needed to clarify how these patterns influence ant-plant interactions.

The uniformity of herbivore damage within a plant can also play a crucial role in shaping plant fitness and the induction of defensive traits (Wetzel et al. 2023). Early work suggests that plants tolerate dispersed damage better than concentrated damage, implying higher fitness costs associated with the latter (Marquis 1992, 1996, Mauricio et al. 1993). The reduced tolerance to concentrated damage likely stems from the modular nature of plants and their limited capacity for resource exchange between modules. When damage is concentrated on specific branches, resource limitations in those areas cannot easily be compensated for by other parts of the plant, leading to localised stress and reduced whole-plant level growth (Marquis 1996). In accordance, Optimal Defence Theory predicts that plants should induce stronger defensive responses under concentrated damage compared to dispersed damage, in order to offset the greater cost associated with more localised herbivory (Holland et al. 2009, Moreira et al. 2012, Calixto et al. 2021). However, most research to date has focused on tolerance mechanisms associated with sectoriality and resource reallocation to explain these patterns, rather than examining how damage uniformity affects the induction of resistance traits (but see Ohnmeiss et al. 1997). This knowledge gap is especially pronounced in the case of EFN, for which, to our knowledge, no study has explicitly tested how within-plant damage variability influences EFN induction and subsequent ant responses, or disentangled these effects from other herbivory-related factors (e.g., total damage amount).

Here, we used wild cotton (*Gossypium hirsutum*), an extrafloral nectary-bearing,

myrmecophytic shrub distributed along the northern coastline of Yucatan (Mexico), as a study

model to evaluate the effect of leaf damage amount and within-plant dispersion on the

production of EFN. We also examined how these induction patterns influence ant recruitment, as

well as deterrent or consumptive effects of ants on herbivores. Previous work with wild cotton

has shown that EFN induction enhances ant recruitment and defensive responses against

herbivores (Vázquez-Barrios et al. 2021, Díaz-Cruz under review), suggesting that EFN can

provide fitness benefits via indirect defence, though not universally (Reyes-Hernández et al.

2022). Wild cotton plants also show limited ability to compensate (in terms of regrowth) after

both high levels of damage and damage that is concentrated rather than dispersed (Quijano-

Medina et al. 2021, Ramírez-Delgado et al. 2025), implying higher fitness costs under these

herbivory scenarios. Based on this, we hypothesised that high and concentrated damage would

elicit stronger EFN induction, leading in turn to greater ant recruitment and increased aggressive

behaviour toward herbivores. By disentangling the effects of herbivory intensity and within-plant

variability on EFN induction and ant-plant interactions, this study provides novel insights into

how herbivory-related factors may shape indirect plant defence.

Methods

Study species

Wild cotton (*Gossypium hirsutum*) is a myrmecophytic shrub native to Mexico, Central America,

and the Caribbean, particularly abundant in the Yucatan Peninsula (Coppens d'Eeckenbrugge

and Lacape 2014). Leaf chewers, such as grasshoppers and caterpillars, cause most of the

damage to this species. However, leaf damage exhibits considerable variability —up to 3.5-fold

difference among plants within populations, and up to three-fold variation in damage distribution

across leaves within individual plants (Abdala-Roberts et al. 2019a). In this context, high and

concentrated damage appear to be more costly for wild cotton plants (Quijano-Medina et al.

2019, Ramírez-Delgado et al. 2025). Wild cotton secretes EFN from specialised nectaries located

along the mid-vein and sometimes on secondary veins. Several studies have shown that EFN

production in wild cotton increases primarily in response to mechanical leaf damage (Abdala-

Roberts et al. 2019b, Vázquez-Barrios et al. 2021, Briones-May et al. 2023), with similar

findings reported for domesticated cotton (Wäckers and Bonifay 2004, Llandres et al. 2019). A

diverse ant community is associated with wild cotton in situ, including species of *Camponotus*,

Pseudomyrmex, Monomorium, Forelius, Solenopsis, Brachymyrmex, *Dorymyrmex*, and

Crematogaster (Vázquez-Barrios et al. 2021, S. Díaz-Cruz, unpublished data, data from this

study). Many of these ant species consume EFN and can play a defensive role by deterring or

consuming insect herbivores (Vázquez-Barrios et al. 2021, Díaz-Cruz et al. in review; data from

this study). In a previous work, Abdala-Roberts et al. (2019b) found that higher levels of damage

more strongly induced EFN, but only under recurrent damage events. To date, the effects of

within-plant damage variability on EFN induction have not been tested or disentangled from the

effects of damage amount.

Plant material and propagation

We collected seeds from seven adult plants (hereafter referred to as genotypes) located at a

coastal scrubland site near the port of Sisal, Yucatán, Mexico (21°11'45.3" N, 89°57'18" W). We

germinated seeds and transplanted them into 2-litre polyethene bags filled with a soil mixture of

sand, native deciduous forest soil, and perlite (1:2:1). We maintained plants in a greenhouse at

the Campus de Ciencias Biológicas y Agropecuarias of the Universidad Autónoma de Yucatán

(20°51'57" N, 89°37'20" W). Plants were watered three times per week with 300 ml of water. At

the time the experiments were conducted, the plants were four months old.

Greenhouse experiment: treatment effects on extrafloral nectar

We used 79 plants to evaluate the effects of leaf damage treatments on EFN induction. We placed plants 90 cm apart and subjected them to one of the following mechanical damage treatments using serrated scissors, with genotypes evenly represented across groups: a) control: no leaves were damaged; b) low damage: one side was removed from each of two leaves (leaves 2 and 4, counting from the apical meristem); c) high concentrated damage: two sides were removed from each of two leaves (2 and 4); and d) high dispersed damage: one side was removed from each of four leaves (2 to 5). Damage treatments were applied over two consecutive days. On the first day, we removed 15% of the area per leaf by cutting one side of each of two or four leaves per plant for low and high dispersed damage treatments, respectively or 15% of the area on both sides of each of two leaves per plant for high concentrated damage treatment. The following day, we removed an additional 15% from each previously damaged side of the same leaves. As a result, plants in the low and high dispersed damage treatments had two or four leaves damaged, respectively, with 30% area removed per leaf in both cases. In contrast, plants in the high concentrated damage treatment had two leaves damaged, each with 60% of the area removed. Thus, highly damaged plants experienced twice the total amount of damage compared to low-damaged plants. At the same time, the two high-damage treatments differed only in the uniformity of damage, not in total damage amount (Fig. S1, supplementary material). Comparisons between low- and high-damage treatments (which had the same total damage per plant) and between each of these and the control group provided insights into the effect of within-plant damage variability (Martín-Cacheda et al. 2025). It is important to note that in cotton, mechanical damage alone is sufficient to elicit EFN induction of a magnitude comparable to that caused by natural herbivory (Wäckers and Wunderlin 1999, J. Interian-Aguiñaga, unpublished data). This includes induction levels similar to those observed under

varying degrees of damage amount and within-plant damage dispersion caused by natural

herbivory (Ramírez-Delgado et al. 2025). Thus, mechanical damage provides a realistic proxy

for testing EFN defence induction, while offering greater precision and control over the amount

and distribution of leaf damage (Abdala-Roberts et al. 2019b).

On the morning following the completion of damage treatments, between 06:00 and

07:00, we collected EFN from leaf 2 of each plant using 5-µL capillary tubes (micropipettes

Blaubrand ® intraMARK, colour code white, Germany). Twenty-four hours prior to these nectar

collections, we cleaned all nectaries with water and paper to remove any previously produced

nectar, ensuring comparable measurements. We selected leaf two as it was the most apical leaf

with damage, and EFN induction is typically strongest in younger leaves and at the site of

damage (i.e., damaged vs. undamaged leaves on damaged plants; Abdala-Roberts et al. 2019b).

After measuring the EFN volume collected in the capillary tubes, we determined sugar

concentration (° Brix) using a refractometer (Atago Master, Germany). We then calculated the

total sugar produced per sample as: total sugar = nectar volume × nectar sugar concentration (°

Brix). One-degree Brix (1 ° Brix) is equivalent to 1 gram of sugar dissolved in 100 grams of

solution (Kimball 1991). Finally, we recorded the number of active (secreting) nectaries per leaf

by visual inspection. To ensure that nectaries classified as inactive were truly not secreting, we

gently probed each one with a capillary tube to confirm the absence of EFN. Thus, in addition to

per-nectary responses reflecting local induction (volume, sugars), the number of secreting

nectaries provided a measure of whole-plant response, involving not only local but likely also

systemic induction (EFN produced by non-damaged leaves).

Field experiment: treatment effects on ant recruitment and their anti-herbivore responses

A week after the greenhouse experiment, we transported a separate group of 101 plants (of the

same age as those used in the greenhouse experiment) to the coastal shrubland near Sisal,

Yucatán. We placed plants at a site nearby where the wild cotton mother plants had been

originally collected. Plants were spaced 1 meter apart in an open area surrounded by natural

vegetation. We assigned plants randomly to the same leaf damage treatments described above,

using identical methodology, with genotypes evenly represented across treatment groups.

Throughout the experiment, we watered the plants twice a week. Two days after transplantation,

we applied the mechanical damage treatments. The following morning, we surveyed ant

abundance between 9:00 and 11:00 AM over two consecutive days. We observed each plant for

two minutes, and the number of ants present was recorded. When needed, we collected ant

specimens for taxonomic identification in the laboratory. The day after the second ant survey, we

conducted ant attack bioassays using caterpillars over two consecutive days. Each morning at

9:00 AM, we placed a freeze-killed third- or fourth-instar caterpillar of the specialist *Alabama*

argillacea on each plant, gently securing it to an apical leaf with a metal clip. The use of dead

caterpillars allowed us to standardise their position and eliminate behavioural and chemical

variability associated with live caterpillars. However, this approach also removed dynamic

interactions that are typical of live prey (Nagy et al. 2020). We observed no saprophagous insects

on the plants during the bioassays. We inspected each plant 100 minutes after caterpillar

placement to determine whether the caterpillar had been attacked (scored as 1) or not attacked

(scored as 0). An attack was defined as any instance in which one or more ants made direct

contact with the caterpillar and exhibited aggressive behaviour or attempted to remove it. Cases

in which the caterpillar was missing for unknown reasons (< 6% of observations) were excluded

from statistical analyses.

Statistical analyses

We used generalised linear mixed models (GLMMs) to analyse nectar volume, total sugar

production, the proportion of active nectaries (number of leaves with active nectaries relative to

the total number of leaves per plant), the number of patrolling ants, and the probability of ant

attack. In all models, we included treatment as the main fixed effect and plant height as a

covariate. We included plant genotype as a random effect to account for genetic or maternal

effects. For the models analysing ant abundance and probability of attack, we also included

survey day and plant ID as random factors to account for repeated measures taken on the same

plants across sampling days. For nectar volume and total sugar production, we used a Tweedie

distribution with a log link function, which is suitable for continuous, non-negative, and right-

skewed data that include zeros (Hasan and Dunn 2015). The proportion of active nectaries was

analysed using a beta distribution with a logit link function. We modelled ant abundance using a

negative binomial distribution with a log link function to account for overdispersion. Finally, we

modelled the probability of ant attack using a binomial distribution with a logit link function.

All statistical analyses were performed in R 4.4.2 (R Core Team 2024). We used the

"glmmTMB" package (Brooks et al. 2017) to fit the GLMMs, and the "DHARMa" package

(Hartig 2024) to evaluate models fit. To test for main effects, we employed the *Anova*() function

from the "car" package (Fox and Weisberg 2019), using a Wald χ^2 tests. When treatment effects

were significant, we used the "emmeans" package (Lenth 2024) to perform Tukey pairwise

comparisons between groups and to extract back-transformed estimated marginal means (EMMs)

with their 95% confidence intervals (95% CIs). We visualised these results using the "ggplot2"

package (Wickham 2016). Model estimates are reported throughout the Results section as EMMs

with 95% CI, in the format: EMM [2.5% lower CI, 97.5% upper CI].

Results

Extrafloral nectar

Results from the greenhouse experiment showed that leaf damage significantly influenced EFN

volume (Table 1). Both high damage treatments—concentrated (0.589 [0.409, 0.850] µL) and

dispersed (0.694 [0.479, 1.01] µL)—resulted in significantly greater EFN volume produced com-

pared to the control group (0.197 [0.107, 0.36] µL) (Fig. 1a). The low damage treatment (0.457

[0.3, 0.697] µL) did not differ significantly from either the control or the high damage treatments

(Fig. 1a). Leaf damage also had a significant effect on total sugar production (Table 1). In this

case, all damage treatments—high concentrated (0.140 [0.097, 0.2] mg), high dispersed (0.162

[0.113, 0.233] mg), and low (0.115 [0.077, 0.172] mg)—produced significantly more sugar than

the control group (0.036 [0.019, 0.069] mg), with no significant differences among the damage

treatments themselves (Fig. 1b). Finally, the proportion of secreting nectaries was also signifi-

cantly affected by leaf damage (Table 1). However, only the high dispersed damage treatment

(0.527 [0.454, 0.599]) differed significantly from the control (0.288 [0.226, 0.359]), low (0.378

[0.312, 0.449]), and high concentrated (0.355 [0.294, 0.421]) damage treatments (Fig. 1c). Statis-

tics for Tukey pairwise comparisons for all nectar responses are presented in Table S1 A-C, of

the supplementary material.

Ant recruitment and anti-herbivore defensive response

We identified 10 ant species on experimental cotton plants, with *Monomorium ebeninum*,

Brachymyrmex australis, and *Forelius pruinosus* being the most abundant (Table S2, Supple-

mentary Material). The leaf damage treatment significantly affected ant abundance (Table 1).

Specifically, the high dispersed damage treatment attracted significantly more ants (5.45 [3.86,

7.7]) than the control (2.33 [1.61, 3.35]) and high concentrated damage (2.45 [1.69, 3.55]) treat-

ments (Fig. 2a; Table S1). This pattern extended to defensive behaviours. Caterpillars on plants

with high dispersed damage had the highest probability of being attacked by ants (0.886 [0.713,

0.961]), which was significantly greater than the probability of attack in the control (0.442 [0.27,

0.629]) and low damage (0.499 [0.293, 0.705]) treatments. The attack probability for the high

concentrated damage treatment (0.629 [0.429, 0.794]) was intermediate and did not differ signifi-

cantly from any other treatment group (Fig. 2b; Table S1).

Discussion

Effects of damage amount on EFN induction by wild cotton were relatively weak and limited to

EFN volume. Only plants subjected to high damage treatments, but not those subjected to low

damage, differed from control plants (Fig. 1a). We did not find a significant difference between

low and high damage treatments. In contrast, differences in within-plant dispersion of damage

had a more apparent effect, particularly on the proportion of secreting nectaries; only plants in

the high dispersed damage group differed significantly from controls and all other treatment

groups. Consistently, these plants also recruited more ants and exhibited higher ant attack rates

on caterpillars. Overall, our findings suggest that within-plant variability in damage variability,

rather than total damage amount, is the key driver of ant recruitment and indirect defence via

EFN induction. These results highlight a previously underappreciated role of variability in

herbivore damage in shaping ant-plant mutualisms and call for greater attention to how herbivory

patterns influence the induction of plant defences

Extrafloral nectar

Leaf damage amount has been shown to correlate positively with EFN production in other

systems (Rios et al. 2008, Xu et al. 2014, Calixto et al. 2021), suggesting that plants optimise

their defensive strategies in response to perceived herbivore threats (e.g., as a function of

herbivory severity). Our findings provide partial support for such patterns: both high damage

treatments, but not the low damage treatment, resulted in significantly greater EFN volume

compared to controls. However, this effect was relatively weak, as there was no significant

difference between the low and high damage treatments. Moreover, all three damage treatments

significantly increased total sugar production relative to controls, indicating no clear influence of

herbivory amount on sugar output. Similar results have been observed for the shrub

Banisteriopsis malifolia, where leaf damage increases sugar secretion, but the response remains

constant regardless of damage severity (Pimenta et al. 2025). Interestingly, sugar production did

not decrease despite the higher EFN volumes observed under high damage treatments Fig. 1b).

This suggests active secretion of additional carbohydrates in response to damage, preventing a

dilution effect (Abdala-Roberts et al. 2019b). Nonetheless, the induction levels may not have

been strong enough to produce a measurable difference in sugar content between low and high

damage treatments.

Previous work on wild cotton found no effect of damage amount on EFN induction (Ab-

dala-Roberts et al. 2019b). However, methodological differences, such as the use of overall

lower damage levels and the combination of mechanical damage with oral secretions from

Spodoptera frugiperda (a generalist herbivore), warrant caution when comparing results. Elicitor

compounds in *S. frugiperda* oral secretions may have triggered different plant responses. Impor-

tantly, a recent study using a similar experimental design but applying natural herbivory by the

specialist *Alabama argillacea* found that dispersed herbivory induced more EFN on damaged

leaves than either low or high concentrated herbivory (Ramírez-Delgado et al. 2025). Collec-

tively, findings across both natural and mechanical damage systems and across varying levels of

leaf damage suggest that the amount of mechanical damage alone is not a strong predictor of

EFN induction. That said, further experimentation is needed to better assess the role of herbivory

amount in this system. Specifically, studies incorporating a broader and more finely graduated

range of damage levels could help clarify potential herbivore density-dependent responses in

EFN induction.

Our results revealed that within-plant variability in damage significantly affected EFN in-

duction, specifically by altering the proportion of secreting nectaries (Fig. 1c). Plants subjected

to high dispersed damage were the only treatment group that differed significantly from the con-

trol and other damage treatments in this respect. This effect on EFN production appears to oper-

ate at the whole-plant level, potentially through two mechanisms. First, high dispersed damage

may have locally induced a greater number of nectaries (i.e., on more damaged leaves), while

maintaining similar EFN production per nectary compared to other damage treatments (Wäckers

et al. 2001). Second, dispersed damage may have triggered a stronger systemic response, leading

to increased nectar production in undamaged leaves. Supporting the latter, we observed that all

plants treated in the high dispersed damage treatment exhibited nectar secretion in non-damaged

leaves.

These findings suggest that dispersed leaf damage patterns provide a more reliable or

stronger risk signal throughout the plant, triggering a more robust and sustained investment in

EFN production. Several mechanisms could explain this response, including inter-plant commu-

nication via volatile compounds (Hernández-Zepeda et al. 2018) or signal transport through the

xylem, which may reach undamaged leaves and upregulate nectar production (Chatt et al. 2021).

However, these explanations remain speculative at this stage. Future research that records quanti-

tative data per nectary to estimate total EFN investment would provide valuable insights into the

complexity of systemic EFN responses to damage variability. Additionally, targeted experiments

are needed to evaluate the proposed mechanistic hypotheses and clarify their role in systemic

EFN induction.

Ant abundance and anti-herbivore response

The ant species recorded on wild cotton during the field experiment have been previously re-

ported on the species, though some differences in composition and relative abundance were ob-

served. For example, Reyes-Hernández et al. (2022) reported high abundances of *Crematogaster*

on wild cotton in a nearby tropical forest, while Vázquez-Barrios et al. (2021) found *Campono-*

tus planatus and *Paratrechina longicornis* dominating in a coastal shrubland. In contrast, our

study recorded high abundances of *Monomorium ebeninum*, *Brachymyrmex australis*, and *Fore-*

lius pruinosus. These small-bodied species are not strictly predatory (Díaz-Castelazo et al. 2004).

However, their persistent presence on plants may discourage herbivores through disturbance or

harassment, potentially leading to reduced overall damage (Bentley 1977, Rudgers et al. 2003).

Larger, more aggressive species, including predatory ants in the genera *Pseudomyrmex* and

Camponotus, were much less abundant but have been previously documented on wild cotton

(Vázquez-Barrios et al. 2021). Habitat ant competitive dynamics and the availability of alterna-

tive plant resources or prey may influence ant community composition (Byk and Del-Claro 2011,

Nogueira et al. 2015) and warrant further examination across multiple wild cotton populations.

Mirroring the treatment effects on the proportion of secreting nectaries, ant abundance

was highest on plants subjected to high dispersed damage (Fig. 2a). This was likely due to an in-

creased availability of secreting nectaries per plant under this treatment, which enhanced ant re-

cruitment and patrolling activity. Consistent with this finding, attack rates on caterpillars were

highest on plants subjected to dispersed damage, suggesting increased ant abundance led to

higher attack rates, i.e., a density-mediated effect (Abdala-Roberts et al. 2012). At the same time,

it is also possible that dispersed damage increased ant aggressiveness or foraging efficiency

(Ness 2003, Ness et al. 2006, Shenoy et al. 2012), independently of the numerical response ob-

served (i.e., a trait-mediated effect; Abdala-Roberts and Mooney 2015). Therefore, a key chal-

lenge for future work will be to disentangle these two potential mechanisms to better understand

the interaction mechanisms and the evolution of ant-plant interactions (EFN induction), as well

as the effects on top-down control of herbivores on wild cotton.

Mechanism for cotton defence evolution and future work

Our results should be interpreted within the broader context of cotton's extensive defensive

arsenal, including its direct chemical defences. Concentrated herbivory typically imposes greater

fitness costs on plants (Marquis 1992, Wetzel et al. 2023), a notion that is consistent with our

findings for wild cotton (Ramírez-Delgado et al. 2025). We predict that direct chemical defences

(e.g., phenolics, terpene aldehydes) should be more strongly induced under such attacks. In

theory, this would not only reduce herbivory but also promote its spread from leaf-to-leaf,

mitigating the high costs of localised damage (Marquis 1996, Karban and Yang 2020). This

dynamic could create a positive feedback loop: selection for direct chemical defences to counter

concentrated damage becomes linked with selection for increased EFN allocation under

dispersed damage. However, we speculate that physiological trade-offs, particularly under

abiotic stress (Quijano-Medina et al. 2021), could weaken this linkage. Current research is aimed

at testing the effects of herbivory variability on both chemical defences and EFN, as well as

assessing fitness costs of different herbivory patterns (Ramírez-Delgado et al. 2025). This will

allow us to expand and evaluate these responses across populations that experience different

ecological conditions (e.g., varying ant composition, herbivore pressure, and abiotic stress).

We acknowledge that our study captures the short-term consequences of herbivory on ant-

mediated protection, rather than longer-term ecological dynamics. EFN induction can be rapid

but transient (e.g., Wäckers et al. 2001; Jones and Koptur 2015; Yamawo and Suzuki 2018;

Calixto et al. 2023), and the typically low and variable herbivory pressure at sites with wild

cotton (Abdala-Roberts et al. 2019a) could destabilise this mutualism over time (Rudgers and

Strauss 2004). Therefore, future research should extend over longer durations and across

multiple sites to evaluate these interactions robustly. Such work must integrate responses of both

EFNs and ants, direct chemical defences, and ambient herbivory rates, while also dissecting the

underlying mechanisms (e.g., trait- vs. density-mediated effects).

In conclusion, our results highlight the critical role of within-plant herbivory variation in

shaping plant defensive strategies and mutualistic interactions. To the best of our knowledge, this

is the first study to demonstrate that differences in within-plant uniformity damage affect EFN

induction, with significant consequences for ant recruitment and indirect defence. These findings

underscore the complexity of plant-insect multitrophic interactions in natural ecosystems and

emphasise the need to understand how plants optimise their defensive investments across varying

herbivory contexts in order to maximise the benefits derived from mutualistic interactions with

predators.

Significance statement

We feel that our manuscript, "From leaves to defenders: how leaf damage amount and within-plant variability influence extrafloral nectar production and ant-mediated defence in wild cotton (*Gossypium hirsutum*)," is a god fit for *Oikos* because it presents a significant conceptual advance in understanding the ecological mechanisms governing plant-insect mutualisms. We challenge a central paradigm in induced defence research by demonstrating that the spatial pattern of herbivory within a plant can be a more critical driver of indirect defence than the total amount of damage. This work builds directly upon previous research by our group and others, which established that wild cotton suffers higher fitness costs from concentrated damage and that extrafloral nectar can mediate defence. However, the link between damage patterns and extrafloral nectar induction remained an explicit knowledge gap. By addressing this gap, our study offers a more nuanced perspective on plant defensive strategies, aligning with *Oikos*'s mission to publish research that substantially improves our understanding of ecological patterns and processes.

Data archiving statement

The data and analysis scripts for this study have been deposited in the Zenodo repository and are available at [DOI]

Conflict of interest statement

The authors declare no conflict of interest.

Funding statement

This work was funded by a project awarded to TCJT (315230_185319) by the Swiss Science Foundation. VHR-D was supported by a postdoctoral fellowship from SECIHTI.

References

Abdala-Roberts, L. and Mooney, K. A. 2015. Plant and herbivore evolution within the trophic sandwich. - In: Hanley, T. and La Pierre, K. (eds), Trophic interactions: bottom-up and top-down interactions in aquatic and terrestrial ecosystems. Cambridge University Press, pp. 340–364.

Abdala-Roberts, L., Quijano-Medina, T., Moreira, X., Vázquez-González, C., Parra-Tabla, V., Berny Mier Y Terán, J. C., Grandi, L., Glauser, G., Turlings, T. C. J. and Benrey, B. 2019a. Bottom-up control of geographic variation in insect herbivory on wild cotton (*Gossypium hirsutum*) by plant defenses and climate. - Am. J. Bot. 106: 1059–1067.

Abdala-Roberts, L., Reyes-Hernández, M., Quijano-Medina, T., Moreira, X., Francisco, M., Angulo, D. F., Parra-Tabla, V., Virgen, A. and Rojas, J. C. 2019b. Effects of amount and recurrence of leaf herbivory on the induction of direct and indirect defences in wild cotton. - Plant Biol. 21: 1063–1071.

Bentley, B. L. 1977. Extrafloral nectaries and protection by pugnacious bodyguards. - Annu. Rev. Ecol. Syst. 8: 407–427.

Briones-May, Y., Quijano-Medina, T., Perez-Nino, B., Benrey, B., Turlings, T. C. J., Bustos-Segura, C. and Abdala-Roberts, L. 2023. Soil salinization disrupts plant-plant signaling effects on extra-floral nectar induction in wild cotton. - Oecologia 202: 313–323.

Bronstein, J. 1998. The contribution of ant plant protection studies to our understanding of mutualism. - Biotropica 30: 150–161.

Bronstein, J. L., Alarcon, R. and Geber, M. 2006. The evolution of plant-insect mutualisms. - New Phytol. 172: 412–428.

Brooks, M. E., Kristensen, K., Benthem, K. J. van, Magnusson, A., Berg, C. W., Nielsen, A., Skaug, H. J., Maechler, M. and Bolker, B. M. 2017. glmmTMB balances speed and flexibility among packages for zero-inflated generalized linear mixed modeling. - R J. 9: 378–400.

Byk, J. and Del-Claro, K. 2011. Ant–plant interaction in the Neotropical savanna: direct beneficial effects of extrafloral nectar on ant colony fitness. - Popul. Ecol. 53: 327–332.

Calixto, E. S., Lange, D., Bronstein, J., Torezan-Silingardi, H. M. and Del-Claro, K. 2021.
Optimal defense theory in an ant–plant mutualism: extrafloral nectar as an induced
defence is maximized in the most valuable plant structures. - J. Ecol. 109: 167–178.

Calixto, E. S., Del-Claro, K., Lange, D. and Bronstein, J. 2023. Time course of inducibility of
indirect responses in an ant-defended plant. - Ecol. 104: e4029.

Chatt, E. C., Mahalim, S.-N., Mohd-Fadzil, N.-A., Roy, R., Klinkenberg, P. M., Horner, H. T.,
Hampton, M., Carter, C. J. and Nikolau, B. J. 2021. Nectar biosynthesis is conserved
among floral and extrafloral nectaries. – Plant Physiol. 185: 1595–1616.

Coppens d'Eeckenbrugge, G. and Lacape, J.-M. 2014. Distribution and differentiation of wild,
feral, and cultivated populations of perennial upland cotton (*Gossypium hirsutum* L.) in
Mesoamerica and the Caribbean. - PLoS ONE 9: 1–19.

Díaz-Castelazo, C., Rico-Gray, V., Oliveira, P. and Cuautle, M. 2004. Extrafloral nectary-
mediated ant-plant interactions in the coastal vegetation of Veracruz, Mexico: Richness,
occurrence, seasonality, and ant foraging patterns. - Écoscience 11: 472–481.

Díaz-Cruz, S., Turlings, Ted. C. J., Solís-Rodríguez, U., Interian-Aguiñaga, J., Ramírez-
Delgado, V. H., Clancy, M. V., Mamin, M., Wendel, J. F., Grover, C. E., Arick II, M. A.,
Hsu, C.-Y., Pechanova, O., Thrash, A., Peterson, D. G., Bustos-Segura, C. and Abdala-
Roberts, L. Tri-trophic consequences of plant-to-plant volatile signaling and its
contingency on plant relatedness in wild cotton. - Under review.

Fox, J. and Weisberg, S. 2019. An R Companion to Applied Regression. - Sage.

Hartig, F. 2024. DHARMa: Residual Diagnostics for Hierarchical (Multi-Level / Mixed)
Regression Models.

Hasan, M. M. and Dunn, P. K. 2015. Seasonal rainfall totals of Australian stations can be
modelled with distributions from the Tweedie family. - Int. J. Climatol. 35: 3093–3101.

Heil, M. 2015. Extrafloral nectar at the plant-insect interface: a spotlight on chemical ecology,
phenotypic plasticity, and food webs. - Annu. Rev. Entomol. 60: 213–232.

Heil, M. and McKey, D. 2003. Protective ant-plant interactions as model systems in ecological
and evolutionary research. - Annu. Rev. Ecol. Evol. Syst. 34: 425–553.

Heil, M., Koch, T., Hilpert, A., Fiala, B., Boland, W. and Linsenmair, K. E. 2001. Extrafloral
nectar production of the ant-associated plant, *Macaranga tanarius*, is an induced,
indirect, defensive response elicited by jasmonic acid. - Proc. Natl. Acad. Sci. 98: 1083–
1088.

Hernández-Zepeda, O. F., Razo-Belman, R. and Heil, M. 2018. Reduced responsiveness to
volatile signals creates a modular reward provisioning in an obligate food-for-protection
mutualism. - Front. Plant Sci. 9: 1076.

Holland, J. N., Chamberlain, S. A. and Horn, K. C. 2009. Optimal defence theory predicts
investment in extrafloral nectar resources in an ant–plant mutualism. - J. Ecol. 97: 89–96.

Huang, W., Siemann, E., Carrillo, J. and Ding, J. 2015. Below-ground herbivory limits induction
of extrafloral nectar by above-ground herbivores. - Ann. Bot. 115: 841–846.

Jones, I. M. and Koptur, S. 2015. Dynamic extrafloral nectar production: The timing of leaf
damage affects the defensive response in *Senna mexicana* var. *chapmanii* (Fabaceae). -
Am. J. Bot. 102: 58–66.

Karban, R. and Yang, L. H. 2020. Feeding and damage-induced volatile cues make beetles
disperse and produce a more even distribution of damage for sagebrush. - J. Anim. Ecol.
89: 2056–2062.

Kessler, A. and Heil, M. 2011. The multiple faces of indirect defences and their agents of natural
selection: Multiple faces of indirect defences. - Funct. Ecol. 25: 348–357.

Kimball, D. A. 1991. Brix and soluble solids. - In: Springer, Dordrecht, pp. 7–33.

Lenth, R. V. 2024. emmeans: Estimated Marginal Means, aka Least-Squares Means.

Llandres, A. L., Verdeny-Vilalta, O., Jean, J., Goebel, F.-R., Seydi, O. and Brévault, T. 2019.
Cotton extrafloral nectaries as indirect defence against insect pests. - Basic Appl. Ecol.
37: 24–34.

Marazzi, B., Bronstein, J. L. and Koptur, S. 2013. The diversity, ecology and evolution of
extrafloral nectaries: current perspectives and future challenges. - Ann. Bot. 111: 1243–
1250.

Marquis, R. J. 1992. A bite is a bite is a bite? Constraints on response to folivory in *Piper*
arieianum (Piperaceae). - Ecology 73: 143–152.

Marquis, R. J. 1996. Plant architecture, sectoriality and plant tolerance to herbivores. - Vegetatio
127: 85–97.

Martín-Cacheda, L., Briones-May, Y., Bustos-Segura C., Turlings, T. C. J., Ramírez-Delgado, V.
H. and Abdala-Roberts, L. 2025. Effects of herbivory amount and within-plant variability
by a specialist caterpillar on volatile emissions mediating inter-plant signalling in wild
cotton. - Ecol. Entomol. een.13455: 1–12.

Mauricio, R., Bowers, M. D. and Bazzaz, F. A. 1993. Pattern of leaf damage affects fitness of the
annual plant *Raphanus sativus* (Brassicaceae). - Ecology 74: 2066–2071.

Moreira, X., Zas, R. and Sampedro, L. 2012. Differential allocation of constitutive and induced
chemical defenses in pine tree juveniles: a test of the optimal defense theory. - PLoS
ONE 7: e34006.

Nagy, R. K., Schellhorn, N. A. and Zalucki, M. P. 2020. Fresh, frozen or fake: A comparison of
predation rates measured by various types of sentinel prey. - J. Appl. Entomol. 144: 407–
416.

Ness, J. 2003. Catalpa bignonioides alters extrafloral nectar production after herbivory and
attracts ant bodyguards. - Oecologia 134: 210–218.

Ness, J. H., Morris, W. F. and Bronstein, J. L. 2006. Integrating quality and quantity of
mutualistic service to contrast ant species protecting *Ferocactus wislizeni*. - Ecology 87:
912–921.

Nogueira, A., Rey, P. J., Alcántara, J. M., Feitosa, R. M. and Lohmann, L. G. 2015. Geographic
mosaic of plant evolution: extrafloral nectary variation mediated by ant and herbivore
assemblages. - PLoS ONE 10: e0123806.

Nogueira, R. R. 2025. Mutualistic interactions between plants with extrafloral nectaries and ants:
ecological impacts, ant sharing among neighboring plants, and the effects of
environmental conditions. - Community Ecol. 26: 437–447.

Ohnmeiss, T. E., McCloud, E. S., Lynds, G. Y. and Baldwin, I. T. 1997. Within-plant
relationships among wounding, jasmonic acid, and nicotine implications for defence in
Nicotiana sylvestris. - New Phytol. 137: 441–452.

Pimenta, I. C. D. O., Calixto, E. S. and Del-Claro, K. 2025. Impacts of leaf damage intensity on
ant–plant protection mutualism and plant fitness. - Plants 14: 837.

Quijano-Medina, T., Covelo, F., Moreira, X. and Abdala-Roberts, L. 2019. Compensation to
simulated insect leaf herbivory in wild cotton (Gossypium hirsutum): responses to
multiple levels of damage and associated traits. - Plant Biol. 21: 805–812.

Quijano-Medina, T., Turlings, T. C. J., Sosenski, P., Grandi, L., Cervera, J. C., Moreira, X. and
Abdala-Roberts, L. 2021. Effects of soil salinity on the expression of direct and indirect
defences in wild cotton *Gossypium hirsutum*. - J. Ecol. 109: 354–368.

R Core Team 2024. R: A language and environment for statistical computing.

Ramírez-Delgado, V. H., Briones-May, Y., Sánchez-Durán, J., Martín-Cacheda, L., Moreira, X.,
Turlings, T. C. J. and Abdala-Roberts, L. 2025. Effects of varying amounts and
distribution of herbivory on resistance- and tolerance-related responses in wild cotton. -
bioRxiv 2025.07.14.664844.

Reyes-Hernández, M., Angulo-Pérez, D., Quijano-Medina, T., Moreira, X., Parra-Tabla, V.,
Vásquez-Bolaños, M. and Abdala-Roberts, L. 2022. An experimental test of ant effects
on herbivory and pathogen infection on wild cotton (*Gossypium hirsutum* L.). -
Arthropod-Plant Interact. 16: 77–86.

Rico-Gray, V. and Oliveira, P. S. 2008. The ecology and evolution of ant-plant interactions. -
University of Chicago Press.

Rios, R. S., Marquis, R. J. and Flunker, J. C. 2008. Population variation in plant traits associated
with ant attraction and herbivory in *Chamaecrista fasciculata* (Fabaceae). - Oecologia
156: 577–588.

Rosumek, F. B., Silveira, F. A. O., De S. Neves, F., De U. Barbosa, N. P., Diniz, L., Oki, Y.,
Pezzini, F., Fernandes, G. W. and Cornelissen, T. 2009. Ants on plants: a meta-analysis
of the role of ants as plant biotic defenses. - Oecologia 160: 537–549.

Rudgers, J. A., Hodgen, J. G. and White, J. W. 2003. Behavioral mechanisms underlie an ant-
plant mutualism. - Oecologia 135: 51–59.

Rudgers, J. A. and Strauss, S. Y. 2004. A selection mosaic in the facultative mutualism between
ants and wild cotton. - Proc. R. Soc. Lond. B Biol. Sci. 271: 2481–2488.

Shenoy, M., Radhika, V., Satish, S. and Borges, R. M. 2012. Composition of extrafloral nectar
influences interactions between the myrmecophyte *humboldtia brunonis* and its ant
associates. - J. Chem. Ecol. 38: 88–99.

Underwood, N. 2010. Density dependence in insect performance within individual plants:
induced resistance to *Spodoptera exigua* in tomato. - Oikos 119: 1993–1999.

Vázquez-Barrios, V., Boege, K., Sosa-Fuentes, T. G., Rojas, P. and Wegier, A. 2021. Ongoing
ecological and evolutionary consequences by the presence of transgenes in a wild cotton
population. - Sci. Rep. 11: 1959.

Wäckers, F. L. and Wunderlin, R. 1999. Induction of cotton extrafloral nectar production in
response to herbivory does not require a herbivore-specific elicitor. - Proc. 10th Int.
Symp. Insect-Plant Relatsh.: 149–154.

Wäckers, F. L. and Bonifay, C. 2004. How to be sweet? Extrafloral nectar allocation by
Gossypium hirsutum fits optimal defense theory predictions. - Ecology 85: 1512–1518.

Wäckers, F. L., Zuber, D., Wunderlin, R. and Keller, F. 2001. The effect of herbivory on
temporal and spatial dynamics of foliar nectar production in cotton and castor. - Ann.
Bot. 87: 365–370.

Weber, M. G. and Keeler, K. H. 2012. The phylogenetic distribution of extrafloral nectaries in
plants. - Ann. Bot. 111: 1251–1261.

Wetzel, W. C., Inouye, B. D., Hahn, P. G., Whitehead, S. R. and Underwood, N. 2023.
Variability in plant–herbivore interactions. - Annu. Rev. Ecol. Evol. Syst. 54: 451–474.

Wickham, H. 2016. ggplot2: Elegant graphics for data analysis. - Springer-Verlag New York.

Xu, F. F., Chen, J. and Husson, J. 2014. Leaf area lost, rather than herbivore type, determines the
induction of extrafloral nectar secretion in a tropical plant (*Clerodendrum philippinum*). -
Arthropod-Plant Interact. 8: 513–518.

Yamawo, A. and Suzuki, N. 2018. Induction and relaxation of extrafloral nectaries in response to

simulated herbivory in young *Mallotus japonicus* plants. - J. Plant Res. 131: 255–260.

Tables

Table 1. Wald χ² tests for the GLMMs assessing the effects of leaf damage treatments and plant

height on EFN (volume, total sugar, proportion of active nectaries) and ant activity (patrolling,

and attack on caterpillars).

Response variable	Effect	df	χ^2	P
EFN volume	Damage treatment	3	13.69	**0.0003**
	Plant height	1	1.41	0.235
Sugar production	Damage treatment	3	16.95	**0.0007**
	Plant height	1	0.21	0.6394
Proportion of nectaries active	Damage treatment	3	23.39	**< 0.0001**
	Plant height	1	1.246	0.2643
Patrolling ants	Damage treatment	3	14.99	**0.0018**
	Plant height	1	3.12	0.0773
Attack on caterpillars	Damage treatment	3	10.92	**0.0121**
	Plant height	1	1.53	0.2454

Figures legends

Figure 1. EFN volume production and sugar content in damaged and undamaged leaves of *Gossypium hirsutum* plants under different damage treatments. (a) EFN volume, (b) Sugar content in EFN, (c) Proportion of active nectaries per plant. Black dots and error bars indicate EMMs and 95% CIs based on GLMMs. Single values are plotted (open color circles). Different letters indicate significant differences between treatments according to Tukey's post hoc test ($p < 0.05$).

Figure 2. Ant activity on *Gossypium hirsutum* plants under different damage treatments. (a) Mean number of patrolling ants per plant. (b) Probability of ant attack on caterpillars (defence bioassays). Black dots and error bars indicate EMMs and 95% CIs based on GLMMs. Single values are plotted (open color circles). Different letters indicate significant differences between treatments according to Tukey's post hoc test ($p < 0.05$).