Phylogenetics, Trait Covariance Analysis, and the Evolution of Fin and Body Shape in the

Surgeonfishes

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Abstract

Insights into ecomorphology are enriched when investigating evolutionary correlations

between ecologically and functionally important traits. However, tools currently available to

model patterns of shape covariation limit researchers to either assume that trait covariances

between taxa are independent of, or completely described by, their shared evolutionary history.

Using a novel Pagel's λ adjustment to incorporate phylogenetic signal in trait covariance

analysis, we aim to solve this long-standing problem in phylogenetic comparative methods and

investigate ecological associations and evolutionary shape covariation in the ecologically and

morphologically diverse case study of surgeonfishes (Acanthuridae). By revising acanthurid

phylogenetic relationships and analyzing the geometric morphometrics of their body, head, and

fins, we found that head and body shape were significantly associated with dietary ecotype.

Surgeonfishes showed a significant negative correlation between caudal fin and pectoral fin

shape; high/low aspect ratio (AR) tails are associated with low/high AR pectoral fins,

respectively, suggesting locomotor tradeoffs. With our new approach to estimate the influence of

phylogeny on trait covariances between taxa, we found the caudal fin covaried with both the

body and pectoral fin due to dietary and locomotor demands, respectively and exhibited the

highest evolutionary variance along the primary axis of integration in all trait covariance

comparisons.

Introduction

Ecomorphological studies provide critical insight into how the interaction between morphology and ecology relates to the adaptive diversification and survival of species. While many ecomorphological studies focus on how individual morphologies relate to ecology (Friedman et al., 2016, 2019; Tavera et al., 2018), functional performance (Chang et al., 2012; Collar et al., 2009; Friedman et al., 2021; Krishnadas et al., 2018; Langerhans, 2008; Sambilay, 1990; Walker et al., 2013; Walker & Westneat, 2002; Webb, 1982, 1984; Weihs, 1973; Westneat, 1996), and evolutionary rates (Du et al., 2019; Price et al., 2019), work has also examined how shape variation in key traits may covary with one another in the context of morphological, ecological, or functional diversification (Aguilar-Medrano et al., 2016; Feilich, 2016; Goswami & Polly, 2010; Larouche et al., 2015, 2018). While shape covariation has been shown to both constrain and facilitate adaptive diversification (Du et al., 2019; Evans et al., 2017; Goswami et al., 2014; Goswami & Polly, 2010; Klingenberg, 2013; Wagner & Altenberg, 1996), questions still remain. For example, are certain forms more correlated than others across an organism? Does the degree of correlation between shapes relate to an organism's ecology or biomechanics? To what extent do the shared evolutionary histories of species explain patterns of covariation between shapes, and are the evolutionary variances along the primary axes of integration different or similar depending on the strength of association between shapes?

Ecomorphology of marine fishes is an ideal system in which to ask these questions. Head shape and body elongation are functionally important traits for fishes as they are associated with habitat (especially along the benthic-pelagic axis), trophic niches, and feeding modes (Bejarano et al., 2017; Claverie & Wainwright, 2014; Cooper & Westneat, 2009; Floeter et al., 2018; Friedman et al., 2016, 2019; López-Fernández et al., 2013; Mahe et al., 2014; Robertson et al.,

1979; Siqueira et al., 2020; Tavera et al., 2018). For example, smaller mouths and deeper bodies

have been attributed to benthic-associated fishes (Claverie & Wainwright, 2014). Habitat use is

also linked to functional swimming modes (Fulton et al., 2001) that are facilitated by specific

body forms (Collar et al., 2009; Friedman et al., 2021; Walker et al., 2013) and fin shapes

(Walker & Westneat, 2002; Webb, 1984; Westneat, 1996). For example, the aspect ratio (AR, a

measure of paddle vs wing-like shape) of pectoral and caudal fins in fishes have been linked to

locomotor efficiency, thrust, speed, endurance, and maneuverability trade-offs (Chang et al.,

2012; Gerstner, 1999; Krishnadas et al., 2018; Sambilay, 1990; Walker & Westneat, 2000, 2002;

Webb, 1982; Weihs, 1973; Westneat et al., 2017). Body shapes (Price et al., 2019) and fin shapes

(Du et al., 2019), have been shown to evolve at different rates across fishes, with locomotor

mode and dietary ecotype often significantly associated with selective evolutionary models

(Friedman et al., 2016; McCord et al., 2021; Ribeiro et al., 2018, Santaquiteria et al., 2026).

Morphological integration is also related to rapid diversification in fishes (Burns et al., 2023;

Evans et al., 2021; Larouche et al., 2018), highlighting the importance of evolutionary

covariation among traits in fishes.

72   A long-standing problem in phylogenetic comparative methods limits the ability to

answer questions about evolutionary shape covariation. Currently, there are two ways

researchers can quantify morphological covariation between shapes using two-block partial least

squares (2B-PLS) models (Adams et al., 2025; Baken et al., 2021). First, these models can

assume the evolution of the multivariate trait data is not influenced by taxa's shared evolutionary

history (functions "two.b.pls" and "integration.test" in R package "geomorph", (Adams et al.,

2025; Baken et al., 2021). Alternatively, these models can assume the evolution of the

multivariate trait data is entirely consistent with the phylogeny, under a Brownian motion (BM)

model of evolution ("phylo.integration" function in "geomorph", Adams et al., 2025; Adams &

Felice, 2014; Baken et al., 2021). This approach assumes that trait covariances between taxa are

completely described by their shared evolutionary history. How do researchers deal with systems

in which the evolution of the multivariate trait data is neither independent of, nor completely

explained by, phylogenetic relationships? Although we can estimate the phylogenetic influence

in traits themselves, new tools are needed to model the degree to which shared phylogenetic

history influences evolutionary covariances between shapes. Few biological systems can be

thought in terms of an "all or nothing" influence of phylogeny on trait covariances, especially

those in which selection is acting on shape (Monteiroa, 2013; Revell, 2010). If the true

evolutionary process (selection, constraint, time varying rates, etc.) results in a deviation from

this "all or nothing" expectation, then the current tools may result in biased estimates of shape

correlation. Here, we propose a solution to this long-standing issue in phylogenetic comparative

methods by making use of Pagel's λ, a scalar of the phylogenetic covariances that is evolutionary

mode-agnostic, to estimate the influence of shared evolutionary history on shape covariation

within the surgeonfishes (Acanthuridae).

Surgeonfishes are an ideal family of fishes in which to investigate ecomorphological

associations and implement our new approach to shape covariation analyses. Variation in their

head, body, and fin shape has been linked to specific dietary ecologies (Claverie & Wainwright,

2014; Friedman et al., 2016). Surgeonfishes also swim in diverse ways, using primarily their

caudal fin or their pectoral fins to swim (Fulton, 2007; Fulton et al., 2005), potentially leading to

shape covariations within the family. Dietary ecotypes differ in both diet and microhabitat,

ranging from benthic herbivores grazing on algae, to pelagic planktivores, with some species

exhibiting omnivory (Clements et al., 2003; Winterbottom, 1971). Thus, maintaining these

different dietary ecotypes may involve specific, and integration of, head, body, and fin

morphologies. Additionally, ecomorphological evolution is consistent with adaptive dynamics

(Friedman et al., 2016), not BM, in surgeonfishes, suggesting they may deviate from the "all or

nothing" assumption of phylogenetic influence on multivariate trait data. Thus, the central aims

of this study are to 1) provide a new well-resolved phylogeny for the surgeonfishes as a

framework for ecomorphological and evolutionary covariance analyses, 2) determine if head,

body, or fin morphology are related to dietary ecotype, 3) investigate the degree of

morphological covariation among these subsets by presenting a Pagel's λ adjustment as a

solution to a long-standing problem in phylogenetic comparative methods, and 4) examine how

fishes' ecology or shared evolutionary history may relate to the strength of shape correlation

between functionally important traits within the surgeonfishes.

Materials and Methods

Time-calibrated phylogenetic tree

To develop a new, well-resolved surgeonfish phylogeny, DNA sequences for 125 fish

species were analyzed, including 80 species of surgeonfishes and 45 outgroup taxa from several

closely related fish families (Appendix A). Sequences for each gene were aligned in Mesquite

(Maddison & Maddison, 2025) and imported into IQ-TREE 2 (Kalyaanamoorthy et al., 2017;

Minh et al., 2020) to construct the best fit partitioning scheme (Table S1) and a maximum

likelihood tree for Bayesian analyses (details in Supplementary Methods). To obtain a time-

calibrated phylogenetic hypothesis of Acanthuridae, we estimated divergence times using an

optimised relaxed clock (ORC) model with two fossil calibrations and used a standard birth

death rate model as a tree prior (details in the Supplementary Methods). We ran two independent

analyses for 200 million generations, sampling every 5000 generations in BEAST 2.7.7

(Bouckaert et al., 2019; Drummond et al., 2002, 2006). Convergence between the two runs and

effective sample sizes (ESSs) of all model parameters were used to ensure sufficient independent

samples using Tracer v.1.7.2 (Rambaut et al., 2018). A single time calibrated tree was generated

from the posterior distribution of trees (first 50% removed as burn-in) using LogCombiner 2.6.3

to combine the trees. Subsequently, TreeAnnotator 2.6.3 (Drummond & Rambaut, 2007) was

used to produce the maximum clade credibility tree annotated with mean/median branch lengths

and to calculate posterior probabilities for node support.

Geometric morphometrics

To describe the variation in shape across 80 acanthurid species, we quantified head, body,

and fin morphologies across 230 2D lateral specimen photographs using geometric

morphometrics (details in Supplementary Methods, Appendix B). Using the R (version 4.4.2, R

Core Team, 2024) package "StereoMorph" (Olsen & Westneat, 2015), we placed a total of 183

landmarks (34 fixed landmarks and 149 sliding semilandmarks along 11 curves) on each

specimen image (Figure 1, Tables S2 & S3), capturing the variation in body, head, and fin

shapes. Orientation of soft, movable anatomical elements such as fins, and variable features such

as jaw angle, require standardization of position across images to avoid including non-

biologically relevant axes of variation into the datasets. We developed a Mac app called

SurgeonShape (Supplementary Methods; Figure S1;

https://github.com/mwestneat/SurgeonShape) to spread and/or rotate fins and jaws to standard

positions as well as to calculate comparative and functional traits of the surgeonfish body and

fins, including pectoral and caudal fin ARs and body elongation ratio (Figure 1, details in the

Supplemental Methods).

Figure 1. Geometric Morphometric Landmark Scheme. Circles represent fixed landmarks,
while numbered curves represent sliding semilandmarks. Circles and curves are color-coded
based on which landmark subset they belong to: pink denotes head, purple denotes body, yellow
denotes pectoral fin, and green denotes caudal fin. Black circles denote landmarks that are not
found in any subset but are included in the overall shape of the fish. Lines b_{pec} and b_{caudal}
represent the span of the pectoral and caudal fin used in the respective fin AR calculations.

The visually leveled, rotated, and standardized landmarks were then imported into R and

divided into four subsets: caudal fin, pectoral fin, head, and body (Figure 1, Supplementary

Methods). For each landmark subset, we grouped digitized images by species, and then projected

their landmarks into linear tangent space by performing a generalized Procrustes analysis (GPA)

using the "gpagen" function in "geomorph" (Adams et al., 2025; Baken et al., 2021) to remove

any non-shape differences in landmark position attributed to differences in rotation, translation,

and scaling. Semilandmarks were slid to minimize bending energy. We calculated species mean

shapes for each group using the "mshape" function in "geomorph" (Adams et al., 2025; Baken et

al., 2021) and then used the "findMeanSpec" function in "geomorph" (Adams et al., 2025; Baken

et al., 2021) to determine which image was closest to the mean shape for each species. This

image was chosen as the representative of that species. When there were only two images of a

particular species (which results in a "tie" with similarity to the mean shape), we chose the image

that had the least distortion. With a single representative image for each species, we performed a

GPA on our raw coordinates that optimized semilandmark positions by reducing bending energy

and projected Procrustes-aligned shape data in a linear tangent space using the "gpagen" function

in "geomorph" (Adams et al., 2025; Baken et al., 2021) for each subset. We down-sampled the

semilandmarks from each landmark subset (Supplementary Methods) and then performed a

principal component analysis (PCA) using the "gm.prcomp" function in "geomorph" (Adams et

al., 2025; Baken et al., 2021) to visualize the distribution of taxa in morphospace. For each

subset, we determined outliers using the "plotOutliers" function in "geomorph" (Adams et al.,

2025; Baken et al., 2021), removed these taxa from the dataset, and pruned the tree using the

function "drop.tip" in the "ape" package to exclude outliers and outgroups. Phylomorphospaces

were then generated by projecting the pruned time-calibrated phylogeny onto the morphospace to

assess evolutionary directionality of shape changes across Acanthuridae.

Dietary ecotype categorization

Through an extensive literature review (Appendix C), we categorized surgeonfishes'

dietary ecotype to investigate our ecomorphological aims. While previous studies (see Appendix

C) use the planktivore/herbivore dichotomy to bin species, we categorized surgeonfishes into

three ecotypes: benthic herbivores/detritivores, pelagic planktivores, and omnivores. Species

were considered omnivorous if explicitly stated in the literature as being omnivorous, or if their

primary diet was accompanied by multiple accounts of feeding on secondary prey types.

Statistical analyses

We assessed the relationships between surgeonfish morphology and dietary ecotype by

performing a permutations-based phylogenetic Procrustes ANOVA on the Procrustes shape

variables using the "procD.pgls" function in "geomorph" (Adams et al., 2025; Baken et al.,

2021; Collyer & Adams, 2018, 2024) with model structure of coords ~ diet. We used residual

randomization in a permutation procedure (RRPP) and performed 1000 iterations for

significance testing. This analysis assumes that phylogenetic covariances among species

perfectly explain residual error in the model (Collyer & Adams, 2018, 2024). If invalid, this

assumption has been shown to lead to increased variance in parameter estimates, reduced power,

and, in some cases, elevated type I error rates in phylogenetic regressions (Monteiroa, 2013;

Revell, 2010). Thus, estimating the amount of phylogenetic signal in the error of our model is

critical, especially considering surgeonfish linear morphological traits likely evolved under a

model with selection towards an optimum, not BM (Friedman et al., 2016). We estimated the

amount of phylogenetic signal (Pagel's λ) in the residual error of our Procrustes ANOVA models

using methods outlined in previous studies (Natale & Slater, 2022; Navalón et al., 2019). In

brief, we fit a nonphylogenetic Procrustes ANOVA model using the "procD.lm" function in

"geomorph" (Adams et al., 2025; Baken et al., 2021; Collyer & Adams, 2018, 2024), extracted

the matrix of residuals, and then fit a multivariate Pagel's λ model to the residuals using the

"transformPhylo.ML" function in the R package "motmot" (Puttick et al., 2020). The maximum

likelihood estimate of λ derived from this estimation was then used to rescale the phylogeny for

our phylogenetic Procrustes ANOVAs using the "rescale" function in the R package "phytools"

(Pennell et al., 2014; Revell, 2024). Post hoc tests were conducted using the "pairwise" function

in the R package "rrpp" to compare the mean among dietary ecotype groups using a Holm-

Bonferroni correction to account for multiple testing.

We also tested whether continuous fin and body metrics were related to each other and

dietary ecotype. We determined whether pectoral fin and caudal fin ARs were associated by

transforming branch lengths by optimizing λ using maximum likelihood and performing a

phylogenetic generalized least-squares (PGLS) analysis using the "pgls" function in "caper"

(Orme et al., 2025). Additionally, we used a phylogenetic ANOVA to determine if elongation

ratio, pectoral fin AR, and caudal fin AR, were associated with dietary ecotype using the

function "phylANOVA" in "phytools" (Pennell et al., 2014; Revell, 2024) with a Holm-

Bonferroni correction. Here, we accounted for the phylogenetic signal in our continuous fin and

body metrics using the "phylosig" function in "phytools" (Pennell et al., 2014; Revell, 2024) and

transformed our phylogeny for analysis using the same function as described in the previous

paragraph.

To evaluate the evolutionary covariation between morphological subsets, we performed

2B-PLS tests using the "phylo.integration" function in the R package "geomorph" (Adams et al.,

2025; Baken et al., 2021; Collyer & Adams, 2018, 2024) under the current "all or nothing

assumptions" as well as our Pagel's λ adjustment outlined below. We elected not to test

associations between head and body subsets, as many landmarks are shared between them. We

treated each dataset as a separate block to avoid any covariation due to the variation in their

relative size, position, or orientation on the body of the fish.

We estimated the influence of shared evolutionary history on shape covariation using

new methodology to appropriately account for phylogenetic signal in a 2B-PLS. Making use of

λ, a scalar of the phylogenetic covariances that is evolutionary mode-agnostic, we account for

phylogenetic signal both within *and between* blocks simultaneously, instead of assuming that

covariation between blocks is entirely explained by the phylogenetic relationship of the taxa.

With each 2B-PLS comparison of shapes, we estimated the amount of phylogenetic signal by

defining a grid of possible λ values (0 to 1, with increments of 0.01), transforming the phylogeny

with each λ value using the "rescale" function in the R package "phytools" (Pennell et al., 2014;

Revell, 2024), and then performing 2B-PLS tests with "phylo.integration" in "geomorph"

(Adams et al., 2025; Baken et al., 2021) using each transformed phylogeny. For each result, we

then computed the multivariate normal likelihood of the paired PLS score vectors, assuming an

evolutionary covariance matrix where the diagonal elements represent evolutionary variances of

the dominant cross-block latent traits (conditional on the phylogenetic transformation), and the

off-diagonals are the evolutionary covariances between the dominant axes for the two blocks

(Revell & Harmon, 2008). These off-diagonals can be interpreted as the strength of evolutionary

integration. Importantly, r-PLS, the evolutionary correlation between the two blocks, can be

obtained directly from this matrix as:

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$$\text{rPLS} = \frac{\text{cov(PLS)}}{\sqrt{\text{var(PLS X1)} * \text{var(PLS Y1)}}}$$

where cov(PLS) is the evolutionary covariation between the two PLS axes and var(PLS

X1) and var(PLS Y1) are the evolutionary variances of the first PLS axes for first and second

block respectively.

We chose the λ value that maximized the likelihood of the paired PLS score vectors and

used this value to rescale our phylogeny as described above for a final 2B-PLS test. The function

"compare.pls" in "geomorph" (Adams et al., 2025; Baken et al., 2021) was used to compare

levels of integration between tests. Additionally, for each test, we took the ratio of the

evolutionary variances of the PLS1 scores (largest:smallest) to determine how similar blocks

were in their evolutionary dispersion along the primary dimension of integration.

Results

Acanthurid phylogenetics

Phylogenetic analysis provided a species-rich and well-resolved topology for our

comparative analyses. The maximum likelihood tree (Figure S2) and the time-calibrated

topology (Figure 2) were nearly identical. Estimated ages and posterior probability support for

tree nodes are presented in Figures S3 and S4 respectively. The root node of a monophyletic

Acanthuridae was resolved with high support, estimated to be about 54.5 Ma and all but 12

internal nodes within the phylogeny have unambiguous support (Figure 2). Our phylogenetic tree

resolves the genus *Naso* as a strongly supported monophyletic group, with its basal divergence at

19.5 Ma, forming the sister group to all other acanthurids. The genus *Prionurus* was also

resolved as a monophyletic group with strong support. It was the second group to branch from

the backbone topology of the Acanthuridae, approximately 47 Ma, with a crown age of about 16

Ma. The rest of the acanthurids are split into two clades with strong support at 43 Ma, one

containing the monotypic genus *Paracanthurus* and genus *Zebrasoma*, and the other containing

the genera *Acanthurus* and *Ctenochaetus*. More detailed phylogenetic results can be found in

Supplementary Results.

Figure 2. Phylogenetic Tree. Time-calibrated phylogenetic hypothesis for the surgeonfishes, family Acanthuridae, including 80 of 83 surgeonfish species as well as two outgroups (*Zanclus cornutus* and *Luvarus imperialis*) from closely related families. Nodes are color coded by support levels computed as the frequency of occurrence of that node in the post burn-in tree set. Only values above 0.95 represent significant support for that node. Supplementary materials (Figures S2–S4) provide additional phylogenetic information.

Elongation and fin aspect ratios

Surgeonfishes exhibit a wide range of elongation ratios and fin ARs. *A. guttatus*, a

deeper-bodied species, has the lowest elongation ratio (1.861) while *N. lopezi*, a long-bodied

species, has the highest (3.428) (Figure S5, Appendix D). When plotted across the phylogeny,

we found that members of the genus *Naso* generally exhibit high elongation ratios (apart from *N.*

literatus, *N. elegans*, and *N. unicornis*) compared to all other acanthurid species (Figure S5).

Pectoral fin ARs range from 1.435 (paddle-like) in *N. maculatus* to 3.102 (wing-like) in *A. sohal*

and caudal fin ARs range from 1.251 (paddle-like) in *A. albimento* to 3.878 (wing-like) in *N.*

thynnoides (Figure 3, Appendix D). Neither caudal nor pectoral fin AR were significantly

associated with elongation ratio.

Figure 3. Fin Aspect Ratio Mirror Trees. Caudal and pectoral fin ARs mapped along the Acanthuridae phylogeny by estimating states at internal nodes using maximum likelihood, with caudal fin AR ranging from 1.251 to 3.878 and pectoral fin AR ranging from 1.435 to 3.102. Time is denoted on the bottom scale in Ma. Across the phylogeny, high/low caudal fin AR is

302 generally associated with low/high pectoral fin AR, respectively. Dietary ecotype for each
303 species is represented by colored dots at the tips of trees.
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Overall, caudal and pectoral fin AR are significantly negatively correlated even when

accounting for shared evolutionary history ($\lambda = 0.458$, adjusted $R^2 = 0.284$ p < 0.001). Caudal fin

AR mapped onto the phylogeny indicates that members of the genus *Naso* also generally exhibit

high AR caudal fins compared to the rest of the family (Figure 3), although several other

Acanthurus species demonstrate moderate to high caudal fin ARs. Conversely, an inverse

relationship was revealed in pectoral fin AR; *Naso* species exhibited the lowest pectoral fin ARs,

with just *Z. velifer* exhibiting a somewhat similar pectoral fin AR. *Ctenochaetus* exhibits an

opposite, and less extreme relationship seen in *Naso*, with many species exhibiting lower caudal

fin ARs and higher pectoral fin ARs. This inverse relationship between caudal and pectoral fin

AR was not exclusive to *Naso* and *Ctenochaetus*. For example, *P. hepatus*, *A. lineatus*, *A. sohal*,

A. achilles, *A. guttatus*, *A. thompsoni*, and *A. mata* all exhibit incredibly low caudal fin ARs but

some of the highest pectoral fin ARs. Many taxa that exhibit intermediate values of AR in one

fin also exhibit intermediate values of AR in the other such as *N. brevirostris*, *Pr. maculatus*, *Pr.*

chrysurus, *Z. desjardinii*, *A. leucosternon*, *A. tractus*, *A. nubilus*, *A. monroviae*, *A. leucocheilus*,

A. grammoptilus, and *A. blochii*. However, some taxa do not follow these trends; *Z. velifer* and

N. annulatus have low caudal and low pectoral ARs. Although no taxa exhibit both high AR

pectoral and caudal fins, *A. nigricauda*, *A. xanthopterus*, and *A. gahhm* have one high AR fin

paired with a fin of moderate AR.

Overall morphological shape patterns

Over 90% of the variation within the complete morphometric dataset is contained in the

first nine PCs, with the first two PCs accounting for 70.90% of the total variation in the dataset.

PC1 (56.85%) describes a shift from taxa with short, deep bodies and caudal peduncles, flat

foreheads with no apex, short caudal fin ends, pointed, wing-like pectoral fins, deep dorsal and

anal fins, and small caudal spine areas (negative scores) to taxa with elongated bodies with

narrow caudal peduncles, anteriorly peaked, convex foreheads, caudal fins with long trailing

edges, round, paddle-like pectoral fins, shallow dorsal and anal fins, and large caudal spine areas

(positive scores) (Figure 4). Negative scores on PC2 (14.04%) correspond to taxa with convex

foreheads, concave caudal fins with long training edges, and pointed pectoral fins with positive

scores corresponding to taxa with flat foreheads, convex caudal fins, and rounder pectoral fins.

These differences described by the first two PC axes nearly separate genera into distinct regions

of morphospace.

Figure 4. Full Shape Morphospace. PCA plot showing PC1 (56.85%) vs PC2 (14.04%) of the
80 shapes representing each species in the dataset. Genera are indicated by convex hulls. Thin
plate splines of the minimum and maximum values of each PC are shown at the corresponding
ends of each axis as a deformation of the mean shape of all 80 specimens.

 Phylomorphospace patterns

The first two PCs account for 70.85% of the total variation within our pectoral fin shape

dataset, with over 90% being accounted for in the first five PCs. Negative PC1 (45.67%) scores

correspond to elongated, high AR pectoral fins and positive scores of PC1 correspond to stout,

low AR pectoral fins (Figures 5 & S6). PC2 (25.17%) visualizes a shift from taxa with round

pectoral fins with short trailing edges (negative scores) to taxa with sharp pectoral fins with

longer trailing edges. *Naso* species exclusively occupy positive PC1 scores corresponding to low

pectoral fin ARs (Figure S6). Variation in caudal fin AR seems to be strongly associated with

shape variation along PC1 (Figures 5 & S6).

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Figure 5. Pectoral Fin Phylomorphospace. PCA plot showing PC1 (45.67%) vs PC2 (25.17%)
of the 80 shapes representing the pectoral fin shape of each species in the dataset. Points are

color-coded on a gradient of caudal fin AR to visualize potential covariation between caudal fin
and pectoral fin shape. Cooler colors represent lower values of caudal fin AR, whereas warmer
colors represent higher values. Thin plate splines of the minimum and maximum values of each
PC are shown at the corresponding ends of each axis as a deformation of the mean shape of all
80 specimens.
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For our caudal fin phylomorphospace, over 90% of the variation in our data is captured in

the first four PCs, with the first two containing 86.16% of the overall variation. PC1 (61.15%)

describes a shift from concave caudal fins with long trailing ends, curved dorsal and ventral

sides, and a wide base (negative scores), to convex caudal fins without exaggerated trailing ends,

straight dorsal and ventral sides, and a narrow base (positive scores) (Figures 6 & S7). Negative

scores on PC2 (23.01%) correspond to slightly concave caudal fins with a wide base, but no

sharp, exaggerated trailing ends, while positive scores correspond to very concave caudal fins

with long trailing ends, sharp fin tips, and a narrower base. Variation in pectoral fin AR seems to

be more strongly associated with shape variation along PC2, though some variation is also

associated with changes along PC1.

Figure 6. Caudal Fin Phylomorphospace. PCA plot showing PC1 (61.15%) vs PC2 (23.01%) of 79 shapes representing the caudal fin shape of each species in the dataset, with *A. sohal* removed as it is an outlier. Points are color-coded based on a gradient of pectoral fin AR to visualize potential covariation between caudal fin and pectoral fin shape. Cooler colors represent lower values of pectoral fin AR whereas warmer colors represent higher values. Thin plate splines of the minimum and maximum values of each PC are shown at the corresponding ends of each axis as a deformation of the mean shape of all 79 specimens.

The first two PCs of the head shape phylomorphospace make up 57.19% of the overall variation in our dataset with 90% of the variation captured in the first eight PCs. Negative scores of PC1 (40.36%) correspond to longitudinally compressed, but sagittally expanded heads with straight/concave profiles and a pointed snout while positive PC1 scores correspond to longitudinally expanded, but sagittally compressed heads with convex profiles and a rounded snout (Figures 7 & S8). PC2 (16.83%) corresponds to a shift in taxa with posteriorly placed eyes, exaggerated, convex foreheads, and a large mouth (negative scores) to taxa with anterior placed

eyes, straight foreheads, and small mouths (positive scores). Dietary ecotype is visually

associated with shape variation along PC1 with benthic herbivores/detritivores found in negative

PC1 space and omnivores and pelagic planktivores found in positive PC1 space. Three divergent

Acanthurus species (*A. thompsoni*, *A. mata*, and *A. nubilus*, towards + PC1) are all either

omnivorous or planktivorous unlike the majority herbivorous/detritivorous *Acanthurus* species,

and the three divergent *Naso* species (*N. elegans*, *N. literatus*, and *N. unicornis*, towards -PC1)

are all herbivorous/detritivorous, unlike the majority omnivorous or planktivorous *Naso* species.

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396　**Figure 7. Head Shape Phylomorphospace.** PCA plot showing PC1 (40.36%) vs PC2 (16.83%)
397　of 79 shapes representing the head shape of each species in the dataset, with *N. brevirostris*
398　removed as it is an outlier. Points are color-coded by dietary ecotype. Thin plate splines of the

399 minimum and maximum values of each PC are shown at the corresponding ends of each axis as a
400 deformation of the mean shape of all 79 specimens.
401

Over 90% of the variation in the body shape dataset is contained in the first five PCs,

with 81.45% of the overall variation captured by PC1 and PC2. PC1 (74.63%) corresponds to a

shift from stout, rounded bodies with wide caudal peduncles and shorter caudal spine areas

(negative scores) to elongated bodies with narrow caudal peduncles and longer caudal spine

areas (positive scores) (Figure 8). Positive PC2 (6.82%) scores represent square, straight head

profiles and shorter caudal spine areas while negative PC2 scores represents convex, round head

profiles and longer caudal spine areas. Dietary ecotype is visually associated with shape variation

along PC1, but not as strong as seen in our head shape results. While benthic

herbivores/detritivores are mostly found in negative PC1 space, the five benthic

herbivores/detritivores *Naso* species are found with the other *Naso* species (omnivores and

pelagic planktivores, toward + PC1).

413
414 **Figure 8. Body Shape Phylomorphospace.** PCA plot showing PC1 (74.63%) vs PC2 (6.82%)
415 of 79 shapes representing the body shape of each species present in the dataset, with *N.*
416 *brevirostris* removed as it is an outlier. Points are color-coded by dietary ecotype. Thin plate
417 splines of the minimum and maximum values of each PC are shown at the corresponding ends of
418 each axis as a deformation of the mean shape of all 79 specimens.
419

 Ecomorphological relationships

A significant association between both head and body shape variation with dietary

ecotype was found, but no significant associations were found between subsequent pairwise

comparisons (Appendix E), nor between dietary ecotype and our fin shape datasets (Table 1,

Appendix E). Similarly, a significant association exists between dietary ecotype and elongation

ratio (Table 2, Appendix E), but not between dietary ecotype and pectoral fin or caudal fin AR.

When looking at pairwise tests, benthic herbivores/detritivores significantly differed from both

omnivores ($p < 0.01$) and pelagic planktivores ($p < 0.01$) in elongation ratio while pelagic

planktivores and omnivores did not significantly differ.

Table 1. **Phylogenetic ANOVA Results for Shape**. Summary of the results from each
phylogenetic ANOVA testing whether morphological subsets are related to diet. The sums of
squares (SS), mean squares (MS), R-squared value, F statistic, Z statistic, and p-value are
reported for each term. For each term, df = 2. Statistics for the model residuals and the totals can
be found in Appendix E. Statistically significant relationships between shape and dietary ecotype
were based on 1000 iterations for significance testing. (***$p < 0.001$, **$p < 0.01$)
436

	SS	MS	R^2	F	Z	p-value
Pectoral Fin Shape	0.0002882	0.00014411	0.02213	0.86	-0.10973	0.537
Caudal Fin Shape	0.0003266	1.63E-04	0.01568	0.5975	-0.61194	0.717
Head Shape	0.0011833	5.92E-04	0.12971	5.5892	4.0971	0.001 ***
Body Shape	0.0003852	1.93E-04	0.08812	3.6238	2.6753	0.005 **

Table 2. **Phylogenetic ANOVA Results for Continuous Metrics**. Summary of the results from
each phylogenetic ANOVA testing whether continuous fin and body metrics are related to diet.
The sums of squares (SS), mean squares (MS), F statistic, and p-value are reported for each term.
For each term, df = 2. Statistics for the model residuals can be found in Appendix E. Statistically
significant relationships between shape and dietary ecotype were based on 1000 iterations for
significance testing. (***$p < 0.001$)
444

	SS	MS	F	p-value
Pectoral Fin AR	1.845254	0.922627	7.722042	0.11
Caudal Fin AR	7.176361	3.588181	8.811704	0.068
Elongation Ratio	5.141448	2.570724	37.359252	0.001 ***

Evolutionary dispersion and morphometric correlations

At the extremes, PLS axes exhibit somewhat identical evolutionary variances (pectoral

fin:head shape σ ratio = 1.57) to evolutionary variances four times greater in one axis than the

other (caudal fin:head shape σ ratio = 4.06). The ratios of evolutionary variances along the

primary axes of integration for the significant correlations of caudal fin shape and pectoral fin

shape, as well as caudal fin shape and body shape were 2.29 and 1.69, respectively. With the

Pagel's λ adjustment, PLS correlation coefficients ranged from 0.34 (pectoral fin shape vs body

shape) to 0.59 (caudal fin shape vs body shape), suggesting weak to moderately strong

evolutionary correlations between shapes (Table 3, Appendix E). Only two of these associations

were found to be significant after correcting for multiple comparisons: caudal fin shape vs body

shape (Z = 3.67, uncorrected p-value < 0.001, corrected p-value < 0.005, r-PLS = 0.59, Figure 9)

and caudal fin shape vs pectoral fin shape (Z = 3.43, uncorrected p-value < 0.001, corrected p-

value < 0.005, r-PLS = 0.52, Figure 10). The strength of integration between these two tests did

not differ significantly (Appendix E). No other tested shape pairs exceeded the significance level

with the Holm-Bonferroni correction. Importantly, all comparisons were significant, and the

levels of correlation increase under the "all or nothing" assumptions compared to our Pagel's λ

adjustment results (Table S4).

Table 3. **2B-PLS Results**. Summary of the results from 2B-PLS tests with our Pagel's λ adjustment done on each morphological subset pairing (except head shape vs body shape). Raw p-values and Holm-Bonferroni-corrected p-values are stated, along with the PLS correlation coefficients (r-PLS) and effect sizes (Z) for each comparison. The λ value that maximized the likelihood of the data (PLS scores) used to rescale the phylogeny is reported. Corresponding log likelihood and AIC scores can be found in Appendix E. The evolutionary variances along each PLS axes are noted (PLS X1 σ and PLS Y1, respectively) as well as the evolutionary covariation between the two PLS axes and the ratio of evolutionary variances. (**p < 0.01, *p < 0.05)

Block 1 Shape	Block 2 Shape	p-value (raw)	p-value (corrected)	r-PLS	Effect Size (Z)	λ	PLS X1 σ	PLS Y1 σ	Cov(PLS1)	σ ratio
Caudal	Pectoral	0.001**	0.005**	0.522	3.4304	0.2	9.43E-05	4.13E-05	3.26E-05	2.285
Caudal	Head	0.027*	0.081	0.431	1.9684	0.15	1.25E-04	3.08E-05	2.67E-05	4.064
Pectoral	Head	0.051	0.102	0.446	1.6347	0.19	4.58E-05	2.92E-05	1.63E-05	1.567
Caudal	Body	0.001**	0.005**	0.588	3.6737	0.17	4.79E-05	2.83E-05	2.16E-05	1.691
Pectoral	Body	0.194	0.194	0.335	0.903	0.45	3.9E-05	2.18E-05	9.76E-06	1.793

Figure 9. Caudal Fin Shape vs Body Shape 2B-PLS. Plot showing the first PLS scores for caudal fin shape (block 1) and body shape (block 2). Caudal fin shape and body shape are significantly paired (p-value < 0.01), with a PLS correlation coefficient of 0.59. The red line indicates the correlation between the two PLS axes yielded by a phylogenetically-informed PLS test. Thin plate splines at the axes' extremes visualize shape change across their respective axes. Points are color-coded based on dietary ecotype.

487
Figure 10. Caudal Fin Shape vs Pectoral Fin Shape 2B-PLS. Plots showing the first PLS
scores for caudal fin shape (block 1) and pectoral fin shape (block 2). Caudal fin shape and

pectoral fin shape are significantly paired (p-value < 0.01), with a PLS correlation coefficient of
0.52, indicating a moderately strong correlation between shapes. Pectoral fin and caudal fin
shape are inversely related: low/high AR pectoral fins are correlated with high/low AR caudal
fins. The red line indicates the correlation between the two PLS axes yielded by a
phylogenetically-informed PLS test. Thin plate splines at the axes' extremes visualize shape
change across their respective axes. Points are color-coded on a gradient to indicate mean (A)
caudal fin AR and (B) pectoral fin AR for each species. Cooler colors represent lower values of
fin ARs, whereas warmer colors represent higher values of fin ARs.
498

Discussion

We aimed to investigate the ecological associations and evolutionary covariations within

surgeonfishes by revising phylogenetic relationships, describing morphological patterns, and

presenting a solution to a current problem in phylogenetic comparative methods. We found that

surgeonfish head and body shapes are significantly related to their dietary ecotype, and they have

evolved an inverse relationship between caudal fin and pectoral fin AR. Furthermore, shared

evolutionary history does not fully explain the significant shape correlations seen in

surgeonfishes, which all appear to relate to the caudal fin. Below, we detail our insights into

surgeonfish ecomorphology and shape evolution using new tools for morphometrics and

comparative methods and discuss the need for more investigation into the relationship between

evolutionary rate differences and degree of covariation across shapes.

Phylogenetic relationships and the ecomorphology of head and body shape

Our molecular phylogenetic analysis of surgeonfishes is the most complete in terms of

taxonomic sampling and number of loci, encompassing 97% of surgeonfish diversity and adding

10 additional loci. Our new molecular phylogeny confirms many of the relationships previously

proposed in several morphological trees (Guiasu & Winterbottom, 1993; Winterbottom, 1993)

and expands the conclusions made in previous molecular phylogenies (Clements et al., 2003;

Klanten et al., 2004; Sorenson et al., 2013, details in Supplementary Discussion).

Results from the phylomorphospaces and statistical tests show that head and body shape

are significantly associated with fishes' dietary ecotype. Benthic herbivores/detritivores tend to

have more elongated bodies, small mouths, straight foreheads, and short heads (Figures 7, 8, &

S8) while omnivores and pelagic planktivores both exhibit deeper bodies, larger mouths, humped

foreheads, and longer heads (Figures 7, 8, & S8). Head shape and body elongation are

functionally important traits of fishes as they are associated with habitat, trophic niches, and

feeding modes, potentially limiting the range of possible head and body morphologies fishes can

exhibit and affecting evolutionary rates (Bejarano et al., 2017; Claverie & Wainwright, 2014;

Cooper & Westneat, 2009; Floeter et al., 2018; Friedman et al., 2016, 2019; López-Fernández et

al., 2013; Mahe et al., 2014; Siqueira et al., 2020; Tavera et al., 2018). Specifically in

surgeonfishes, body and head shape (Robertson et al., 1979) and related mechanics (Mihalitsis &

Wainwright, 2024; Perevolotsky et al., 2020) have been hypothesized to facilitate some species'

specialized herbivorous feeding mode. The smaller mouths and more maneuverable body of

benthic herbivores/detritivores may be advantageous in their distinct grazing behavior, while the

larger mouths of pelagic planktivores may maximize dietary intake. This relationship has been

discussed in a larger reef fish study (Claverie & Wainwright, 2014). We see that omnivores do

not exhibit an "intermediate" head and body shape despite these taxa occupying a broader

trophic niche. One explanation for this result could be that an intermediate shape (say a mid-

sized mouth and a body not optimized for either maneuverability or steady swimming) does not

perform well with specific behaviors related to herbivory or planktivory, making it an unstable

morphology in terms of evolutionary fitness. Why then do omnivores tend to exhibit the pelagic

planktivore phenotype over the benthic herbivore/detritivore phenotype? Perhaps, pelagic

planktivore dietary ecotype is more specialized; fishes can be successful benthic

herbivores/detritivores with a larger mouth and elongated bodies but would be unsuccessful at

pelagic planktivory with smaller mouths and bodies not optimized for steady swimming

performance (Langerhans, 2008). However, our study found no significant pairwise comparisons

between dietary ecotypes; more investigation is needed to understand the exact morphological

specializations related to dietary ecotype in this group.

While dietary ecotype may impact head and body shape, it has relatively weak

explanatory power (Table 1). Other factors could be contributing to body and head shape

variation in surgeonfishes. For example, the patterns described in the previous paragraph could

be driven by clade-specific morphologies. *Naso*, which consists mostly of omnivores and pelagic

planktivores, cluster in body shape morphospace regardless of dietary ecotype. However, clade

relationships may not impact head shape evolution as much, as most of the

herbivorous/detritivorous *Naso* species do not cluster with omnivorous and pelagic planktivorous

Naso species. Future ancestral state estimation studies could reveal that these omnivores have

evolved from pelagic planktivore lineages and are retaining an ancestral shape.

Evolution of inverse fin shape related to locomotion

The main axis of variation in pectoral fin morphology across many fishes is the

distinction between high AR (> 2.0, Walker & Westneat, 2000; Westneat et al., 2017), flapping

fins that facilitate efficiency and speed during swimming, versus low AR, paddling fins that are

specialized for maneuverability (Gerstner, 1999; Walker & Westneat, 2000, 2002). Our fin shape

analyses show that *Acanthurus*, *Ctenochaetus*, *Paracanthurus*, *Prionurus*, and *Zebrasoma* tend

to have high AR, wing-like pectoral fins well suited for flapping kinematics. In contrast,

members of the genus *Naso* have low AR, paddle-shaped pectoral fins that maneuver effectively,

a potential advantage for their pelagic lifestyle. The key biomechanical paradigm of thrust

efficiency vs maneuverability in pectoral fin shape found in wrasses and parrotfishes is operating

in surgeonfishes as well, yet few biomechanical analyses of pectoral fin locomotion have been

performed in surgeonfishes (Mihalitsis & Wainwright, 2024; Perevolotsky et al., 2020;

Schakmann & Korsmeyer, 2023). Future work on pectoral kinematics integrated with

musculoskeletal design and neural control (Drucker, 1996; Flammang & Lauder, 2013;

Westneat, 1996) during steady swimming and maneuvering behaviors may yield important

insights into locomotor trade-offs in acanthurids.

A similar, but inverse, relationship is found across surgeonfish caudal fin morphology.

Caudal fins range from high AR with narrow caudal peduncles, which are exhibited by many

Naso species, to low AR with wider peduncles, which are more common in other genera. High

AR caudal fins have been shown to increase the lift-drag ratio during swimming, allowing for

efficiency and greater endurance swimming speeds (Sambilay, 1990), while low AR fins are

associated with high-speed sprint swimming (Webb, 1982; Weihs, 1973). Narrower peduncles

and some degree of forking (as opposed to no forking, or extreme forking) may also allow for

enhanced propulsive performance (Krishnadas et al., 2018). Other research has indicated that

crescent-shaped caudal fins (another high AR shape) yield less thrust than their less-curved

counterparts but are more efficient when cruising (Chang et al., 2012). *Naso* species rely on

their caudal fin, rather than pectoral fin, for propulsion. Thus, their caudal fins may be

specialized for enhanced and efficient locomotion while cruising in an open pelagic environment

(Klanten et al., 2004, Appendix C). Exploration of swimming kinematics and red muscle/axial

tendon morphology (Westneat & Wainwright, 2001) on high-performance axially swimming

surgeonfishes may provide a holistic view of biomechanical specializations.

Combining our fin shape results, we see that most surgeonfishes have evolved two

alternative combinations of propulsive fin shape, one with a high AR caudal fin and low AR

pectoral fins, and the other with high AR pectoral fins and a low AR caudal fin (Figures 3, 5, 6),

although it is intriguing to note that many species show intermediate ARs and are scattered along

the continuum (Figure 10). The evolution of a high/low AR tail with low/high AR pectoral fins

has biomechanical and locomotor significance, with the former pairing associated with body-

caudal fin propulsion and the latter with labriform propulsion. *Acanthurus* species employing

labriform propulsion are some of the fastest fishes according to field measurements of typical,

steady, swimming behaviors in wave-swept reef areas. However, *Naso* and some other species

that primarily oscillate the tail for propulsion are also high-performance swimmers (Fulton,

2007; Fulton et al., 2005).

Expanding these ideas broadly across reef fishes could reveal large-scale patterns of

caudal and pectoral fin shape correlated evolution. Pectoral fin AR has been measured in 46

species of damselfishes (Pomacentridae) and ranges from 0.63 to 1.67 (Fulton et al., 2005),

suggesting these fishes exhibit lower pectoral fin ARs. The family Labridae, with over 600

species, is the only other reef fish family for which pectoral AR measures are fairly

comprehensive (Aiello et al., 2017; Wainwright et al., 2002; Westneat et al., 2017). Labrids have

more variation in their pectoral fin ARs than surgeonfishes and damselfishes; values range from

0.8–4.6 across 340 species, with over 150 species exhibiting high AR wing-like fins.

Investigating caudal fin AR and fin shapes across these taxa and including groups more closely

related to acanthurids like the angelfishes and butterflyfishes will reveal if inverse fin shape

relationships have evolved across reef fishes in general, or if they are a defining characteristic of

the acanthurids.

Evolutionary covariation between shapes

We suggest that our Pagel's λ adjustment is a more conservative approach to the standard

assumptions of shape covariation, due to the differences in resulting significance and correlation

values (Table S4). Significant shape correlations between morphometric subsets within

Acanthuridae indicate that the evolution of one shape may influence the evolution of another in a

complementary pattern. While our Pagel's λ adjustment results support strong correlations

between the caudal and pectoral fins as well as caudal fin shape and body shape, the shared

evolutionary histories of species have low explanatory power towards the patterns of covariation

we found between shapes. Other factors, such as dietary ecotype or swimming biomechanics of

surgeonfishes could be driving these correlations.

The correlation between caudal fin and body shape (Figure 9) shows that the omnivores

and pelagic planktivores separate from benthic herbivores in PLS1 space, mostly along the axis

relating to body shape, which aligns with our body shape results discussed above. However,

some omnivorous species seem to separate from pelagic planktivorous species along both axes,

suggesting that combinations of certain body and caudal fin morphologies may distinguish all

three dietary ecotypes from one another in surgeonfishes. Morphological integration (Burns et

al., 2023; Evans et al., 2021; Larouche et al., 2018) and dietary ecotype traits (Friedman et al.,

2016; McCord et al., 2021; Ribeiro et al., 2018, Santaquiteria et al., 2026) have been separately

linked to patterns of diversification, rates of evolution, and adaptive evolutionary models. Thus,

dietary ecotype has unexplored impacts on the evolution of shape covariations. In surgeonfishes,

dietary ecotype diversity could promote covariation in shapes but ultimately result in similar

individual shapes across certain dietary ecotypes, especially related to the caudal fin.

Dietary ecotype could be contributing to the covariation between caudal fin and body

shape due to functional demands related to ecological feeding behavior, but more work is needed

to confirm this. Coordinated movements across fins and bodies facilitate feeding behavior in

wrasses and parrotfishes (Rice et al., 2008; Rice & Westneat, 2005), and studies have shown that

herbivorous surgeonfishes have unique feeding behaviors that involve coupled movements of the

head, body, and fins (Mihalitsis & Wainwright, 2024; Perevolotsky et al., 2020). Considering fin

and body shape enable different locomotor modes in fishes (Friedman et al., 2021; Gerstner,

1999; Walker et al., 2013; Walker & Westneat, 2000, 2002), our results present evidence that the

observed correlation in caudal fin shape and body shape may have arisen to meet the

locomotor/functional demands related to specific dietary ecotypes. Stayton (2019)'s adaptive

landscape study showed that species distribution in morphospace overlaps with the distribution

in performance optima. Integrated systems also score higher in performance landscapes than

non-integrated systems, and diet is suggested to be the mechanism of this covariation

(Klingenberg, 2013; Sansalone et al., 2022). However, other factors could be driving the

covariation in surgeonfishes. Much of the separation in PLS space between dietary ecotypes is

related to body shape, which, as previously discussed, may be constrained due to evolutionary

ancestry. Figure 9 shows that *Naso* seems to cluster in PLS space, with some exceptions, and

most of the omnivorous species that separate from the pelagic planktivores species are not *Naso*

species. Future studies investigating the impact of *Naso* on the covariation between body and

caudal fin shape is needed.

Looking at our PLS results for the covariation between the caudal and pectoral fin

(Figure 10), we provide further evidence for the evolution of pectoral fin and caudal fin shapes

as pairs of low/high AR (Figures 3, 5, 6). This correlation between pectoral and caudal fin shapes

does not seem to be associated with dietary ecotype (Figure S9); likely, evolutionary covariation

among these propulsive fins is driven by the biomechanical demands of different swimming

modes (labriform or body-caudal-fin). However, surgeonfishes exhibited extreme, inverse

pairings of high/low AR fins as well as pairings of intermediate AR fins, suggesting that a wide

range of fin shapes and locomotor mechanisms are retained in the family and contribute to high

morphological diversity in surgeonfishes.

Morphological integration arising from functional coupling between shapes is expected to

promote evolutionary correlations (Cheverud, 1982, 1984; Olson & Miller, 1958; Riedl, 1978;

Schlosser & Wagner, 2004). Classic thoughts on shape covariation suggest integrated shapes

may be evolutionarily restrictive and prevent rapid diversification, while non-integrated shapes

can evolve independently and may be more likely to promote rapid diversification (Wagner &

Altenberg, 1996), although this depends on the lability of the structure of integration (Webster &

Zelditch, 2011). However, recent studies have suggested that integration may be related to rapid

diversification, especially in fishes (Burns et al., 2023; Evans et al., 2021; Larouche et al., 2018).

Shape covariation has implications for overall diversification rates, but what evolutionary

variance patterns exist *between* compared shapes? And do the observed relationships depend on

the strength of shape correlation? In all of our 2B-PLS tests, evolutionary variances along the

primary axes of integration differed across shapes by at least a factor of 1.5 (Table 3). In our

significantly correlated shapes, PLS scores related to caudal fin shape exhibited evolutionary

variances 1.7 to 2.3 times that of PLS scores related to body and pectoral fin shape, respectively,

suggesting that even when morphological shapes are correlated, their evolutionary variances

along the primary axis of integration can differ greatly.

However, future work might explore whether evolutionary variances between shapes

along the primary axis of integration are related to the strength of their correlation, as no

consistent pattern was found in this study. For example, while our shapes with the most similar

evolutionary variances along the primary axis of integration did not significantly covary with one

another (Table 3), they were more correlated than the shapes that exhibited the largest difference

in evolutionary variances, which also did not significantly covary with one another. Additionally,

while the strongly correlated caudal fin and pectoral fin shapes exhibited the second largest

difference in evolutionary dispersion along the primary dimension of integration, the strongest

association of caudal fin shape and body shape exhibited the second lowest difference in

evolutionary dispersion. Our novel methodology, which is a more conservative approach than the

standard assumptions of shape covariation, can be used in future work exploring the relationship

between evolutionary morphometric variation along the primary axis of integration and the

strength of their related shape associations, especially in functionally and ecologically important

systems that are not evolving under BM. It is important to note that we aren't comparing

evolutionary rates between blocks, because our PLS scores are data-derived latent variables

which are inherently statistical and not biological. Thus, while evolutionary rate differences

could be causing the patterns we see, many other processes could be contributing as well, such as

rate variation between blocks, different constraints, or variation in the strength of selection.

Future studies investigating the contribution of these phenomena to the patterns we present

should be explored.

Conclusion

Here, we offer a solution to a long-standing problem in phylogenetic comparative

methods through a Pagel's λ adjustment to estimate the influence of shared evolutionary history

on shape covariation within the surgeonfishes (Acanthuridae) and uncover important

ecomorphological patterns and correlations. Surgeonfishes head and body shape diversity are

associated with dietary ecotype, and locomotor demands likely contribute to surgeonfishes

exhibiting alternative pairs of high/low aspect ratio (AR) tails with low/high AR pectoral fins,

respectively. While caudal fin shape covaries with both body and pectoral fin shape,

phylogenetic signal is generally low, indicating that the shared evolutionary history of species

does not substantially explain these major covariations between shapes among surgeonfishes.

This covariation may be related to their ecology and behavior; caudal fin and body shape covary

and relate to dietary ecotype, whereas the covariation between the caudal fin and pectoral fin

shape relates to locomotor mechanics. The caudal fin shape exhibits the highest degree of

evolutionary variance along the primary axis of integration and is strongly associated with

almost all other shape subsets, demonstrating the importance of investigating the relationship

between the evolutionary dispersion along the primary dimension of integration of morphometric

evolution and the strength of association between morphometric shapes. Finally, without

estimating the influence of phylogeny on shape covariances, studies may not adequately estimate

evolutionary rate matrices and transform their data to remove phylogenetic signal, potentially

resulting in biased estimates of shape correlation. When we limited our analyses to the

assumption that shape covariances between taxa are either independent of ($\lambda=0$), or completely

described by ($\lambda=1$), their shared evolutionary history, each shape correlation increased and was

significant, suggesting that both the "all or nothing" influence of phylogeny on trait covariances

are less conservative assumptions. Our novel approach may provide future researchers a

broader array of phylogenetic tools to help avoid bias by estimating the influence of shared

evolutionary history on trait covariation.

Data Availability: The data underlying this article are available in figshare with the following

link:https://figshare.com/projects/Phylogenetic_Relationships_and_the_Evolution_of_Fin_and_

Body_Shape_in_the_Surgeonfishes_-_Supplementary_Materials/259151. SurgeonShape can be

downloaded at the author's GitHub using the following link: https://github.com/mwestneat.

Authorship Contribution: **Linnea L. Lungstrom**: Conceptualization, Data curation, Formal

analysis, Investigation, Methodology, Visualization, Writing – original draft. **Mireille Farjo**:

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Data curation, Investigation, Writing – review & editing. **Andrew B. George**: Data curation,

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Supplementary Materials

Supplementary Text: Methods, Results, Discussion

Supplementary Figures: Figures S1–S9

Supplementary Tables: Table S1–S4

Supplementary Data (figshare): Appendix A. GenBank Sources, Appendix B. Image Sources,

Appendix C. Ecological Trait References. Appendix D. Elongation and Fin Aspect Ratio Data.

Appendix E. Statistical Report

Supplementary Files (figshare): beast XML, MCC tree, coordinates, code

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