1 From tree tops to the ground: reversals to terrestrial habit in Galeandra orchids 2 (Epidendroideae: Catasetinae)

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25 Abstract

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27 The colonization of the epiphytic niche of tropical forest canopies played an important 28 role in orchid's extraordinary diversification in the Neotropics. However, reversals to 29 the terrestrial habit occurred sparsely in species of Epidendroideae. To better understand 30 which factors might have been involved in reversals to terrestrial habits in the 31 predominantly epiphytic Epidendroideae, we investigate Galeandra diversification in 32 time and space. We hypothesized that the reversal to the terrestrial habitat is linked to 33 the origin of open vegetation habitats in South America. We generated a time-calibrated 34 phylogeny based on a matrix of 17 out of 20 species of Galeandra plus outgroups and 35 seven DNA markers. We found that *Galeandra* originated towards end of the Miocene, 36 about 10 Ma in Amazonia (including the Guiana Shield). The terrestrial clade originated 37 synchronously with the rise of dry vegetation biomes, suggesting that aridification 38 during the last 5 million years dramatically impacted the diversification of epiphytic 39 lineages in the Neotropics. Habit is correlated with floral spur lengths and geographic 40 range size. The longer spurs and narrower ranges are found in epiphytic species: 41 probably adapted to a specialized pollination mode, associated to the long-tongued 42 Euglossini bees, which also prefer forested habits. The terrestrial species presents 43 variable floral spurs and wide distribution ranges, with evidence of self-pollination, 44 suggesting the loss of specialized pollination system and concomitant range expansion.

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Key-words: Orchids, Amazonia, ancestral area estimation, molecular dating, South
American arid diagonal

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5152 Introduction

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54 The colonization of the epiphytic niche in tropical forest canopies played an 55 important role in the extraordinary diversification of orchids in the Neotropics (Benzing, 56 1987; Gentry and Dodson, 1987; Givnish et al. 2015). Epiphyte microsite specialization 57 together with biotic and abiotic variables including pollinator shifts, CAM 58 photosynthesis, and presence in cordilleras have been proposed as the main drivers of 59 orchid (Givnish et al., 2015; Pérez-Escobar et al., 2017a). The origin of epiphytism in 60 land plants, including orchids, ferns, and leafy liverworts, followed the establishment of 61 angiosperm-dominated canopies in the Cenozoic, possibly facilitated by climate change 62 in the Paleocene/Eocene border (Chomicki et al., 2015a; Feldberg et al., 2014; 63 Schuettpelz and Pryer, 2009)

64 Orchids are the most diverse group among epiphytes, accounting for 68% 65 (19,000) of the 27,600 vascular epiphyte species (Gentry and Dodson, 1987; Zotz, 66 2013). The evolution of epiphytism may have enhanced orchid diversification by 67 allowing the conquest of new, largely unoccupied niches (Givnish et al., 2015), and 68 often terrestrial orchid lineages are less diverse than the epiphytic (Gravendeel et al., 69 2004). The epiphytic habit offers the option of colonizing a larger heterogeneity of 70 habitats: all the surface of branches, twigs and bark. However it requires adaptation to 71 low substrate stability, limited nutrient and water supplies, and to colonize the 72 patchiness biotope (Laube and Zotz, 2003). Thus, the canopy is difficult to colonize and 73 only a plant with a complex suite of adaptations could survive as an epiphyte (Benzing, 74 1987). Orchid adaptations to tree bark includes root with layer(s) of dead cells known as 75 velamen, which enhance water and nutrient absorption and protects photosynthetic roots 76 against UV-B radiation (Chomicki et al., 2015a), and thick succulent leaves and stems 77 that store water (Freudenstein and Chase, 2015).

78 In Orchidaceae, epiphytism evolved at least four to seven times over the 79 past 43 million yr and was possibly lost about seven to ten times (Chomicki et al., 80 2015). In the species-richest subfamily Epidendroideae the epiphytic habit 81 predominates, yet the ancestral condition in orchid is clearly terrestrial (Chomicki et al., 82 2015; Freudenstein and Chase, 2015). Reversals to the terrestrial habit occurred many 83 times in Epidendroideae, including the Collabieae (Xiang et al., 2014), Dendrobium 84 (Xiang et al., 2016), most Eulophia (Martos et al., 2014), Cyanaeorchis (Batista et al., 85 2014), Bletia+Hexalectris+Basiphyllaea (Sosa et al., 2016), many Pleurothallidinae 86 (Freudenstein and Chase, 2015), Malaxideae (Cameron, 2005) and Galeandra 87 (Catasetinae). Although most reversals are associated to species-poor lineages, some are 88 associated to speciose clades, potentially resulting from rapid diversification (Cameron, 89 2005). The reversals to terrestrial habit are still poorly understood, but they might 90 involve deep changes in morphological adaptations (Zhang et al., 2017) such as the loss 91 or reduction of the velamen (Chomicki et al., 2015a) or occupation of new habitats 92 (Sosa et al., 2016). Some of these adaptations are possibly linked to the presence of 93 AGL12 gene, which are otherwise lost in epiphytic orchids (Zhang et al., 2017).

94 To better understand the factors that might have influenced the reversal to 95 the terrestrial habits in a linage within the predominantly epiphytic Epidendroideae, we 96 investigate Galeandra diversification dynamics, climatic preferences, flower 97 morphology and area of occurrence, using phylogenetic comparative methods. 98 Galeandra is a widely distributed genus in the Neotropical region, ranging from 99 southern Florida to northern Argentina, and five of its ca 20 species are terrestrial 100 (Monteiro et al., 2010). Galeandra species occur across a wide range of biogeographic 101 regions, mainly Amazonia, Cerrado savannahs and Atlantic Forest. Epiphytic 102 Galeandra usually occupy more restricted distribution ranges, and occurs in forested 103 areas (e.g. Amazonia), while the terrestrial species occupy open vegetation ecosystems 104 (e.g. Cerrado, excep G. beyrichii which inhabits in forest areas, especially altitude 105 forests). The origin of the savannas worldwide, including the south American Cerrado, 106 coincides with the gradual cooling that started at the Miocene climatic optimum 107 (~15Ma) (Zachos et al., 2001), and they fully established about 5 Ma (Simon et al., 108 2009). Terrestrial *Galeandra* might have occupied these novel environments only 109 recently. This raises the question whether terrestrial *Galeandra* are adapted to cooler 110 and dryer habitats than epiphytic species occurring in rainforests. Further, it is not clear 111 whether the origin of terrestrial Galeandra, and potential biome shifts (from forested to 112 open savannas) occurred synchronously to the origin of the Cerrado.

113 Morphological differences of floral characters can be also observed in 114 terrestrial and epiphytic *Galeandra*. Flowers of epiphytic *Galeandra* possess a long and 115 filiform spur, while terrestrial taxa exhibit flowers with short and saclike spurs 116 (Monteiro et al., 2010). Long floral spurs usually produce nectar or oil, and are accessed 117 by an enlarged part of pollinator's body (e.g tongues), but also legs (Steiner and 118 Whitehead, 1990; Whittall and Hodges, 2007). Floral spur enlargement is usually linked 119 to pollinators shifts, and it has been hypothesized as an adaptive response to predefined pollinator morphology (Whittall and Hodges, 2007). The extent to which different floral
morphologies are associated to distinct habitats is unknown, but habitat preference
might have driven the evolution of particular pollination syndromes.

To investigate *Galeandra* diversification in time and space, and potential associated floral trait shifts, we used DNA sequences from Monteiro *et al.* (2010) plus newly generated sequence data of *Galeandra*, including a denser outgroup sampling. We aim to answer the following questions: (*i*) when and where did *Galeandra* originate? (*ii*) When did reversals to terrestrial habits occur, and where and under which habitat? (*iii*) Was habitat shift correlated with shifts in floral morphology, range size or climatic niche?

130

131 Material and methods

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133 *Phylogenetics and dating analysis*

134 Our study builds upon the sampling of Monteiro et al. (2010) for Galeandra 135 plus newly generated sequences for G. leptoceras and G. macroplectra, totalizing 17 136 (out of 20) species in the genus. The outgroup sampling was also enlarged to better 137 accommodate molecular dating calibrations (see below), comprising representatives of 138 all Catasetinae genera, including Cyrtopodium and Eulophia, and newly generated 139 sequences of *Catasetum*, *Clowesia*, *Cyanaeorchis* and *Cycnoches*. Voucher information 140 and GenBank numbers are presented in Table S1. DNA extraction, PCR conditions and 141 sequencing methods are described in Monteiro et al. (2010).

142 The final matrix consisted of 31 taxa and 6014 nucleotides for five plastid 143 (ycf1, psbA-trnH, rpoB-trnC and trnS-trnG), and two nuclear (xdh, ITS and ETS) 144 markers. Alignments were performed in MAFFT v. 7 (Katoh and Standley, 2013), with 145 default parameters except for the plastid markers which were aligned using the G-INS-i 146 strategy following recommendations for sequences with global homology. ITS and ETS 147 which were aligned using the Q-INS-i strategy, which considers the secondary RNA 148 structure (Katoh and Standley, 2013). The alignments were manually edited in Geneious 149 6.0 (Biomatters, 2013) to correct obvious alignment errors. In the absence of supported 150 (Maximum Likelihood Bootstrap Support [MLBS] > 75%) phylogenetic incongruence 151 between plastid and nuclear markers, the matrices were concatenated, also in Genious.

152 Prior to molecular dating analysis, we performed Maximum Likelihood 153 searches and compared our results with a previously published phylogeny of *Galeandra* (Monteiro et al., 2010) and Catasetinae (Pérez-Escobar et al., 2017a). Maximum
likelihood tree searches and bootstrapping of the combined dataset using 1000 replicates
were performed in RAxML v. 8 (Stamatakis, 2006) using the graphical user interface
raxmlGUI 1.3.1 (Silvestro and Michalak, 2012), under the GTR + G model of DNA
evolution.

We subsequently time-calibrated our phylogeny, relying on the same matrix 159 of four plastid and three nuclear markers, comprising 31 taxa and 6014 nucleotides, 160 161 using a Bayesian relaxed-clock approach implemented in BEAST 1.8.3 (Drummond et 162 al., 2012). Absolute divergence times were estimated under the GTR+ G substitution 163 model, and Yule tree speciation model. The Markov Chain Monte Carlo (MCMC) chain 164 was run for 50 million generations, sampling every 10000 generations. Orchids appear to have diverged from the common ancestor of all other members of Asparagales in the 165 166 Cretaceous around 110 Ma and the crown group ca. 90 Ma, and upper Epidendroids 167 diverged in the Paleogene, around 50 Ma (Chomicki et al., 2015). There are four 168 unambiguous Orchidaceae macrofossils, but none of them is assigned to taxa closely 169 related to Catasetinae (Ramírez et al., 2007). Therefore, the phylogeny of Galeandra 170 was secondarily calibrated based on the age obtained by Chomicki et al. (2015) for 171 Catasetinae's crown group of 19.8 (95% Highest Posterior Density Interval [95% HPD]: 172 14.68-25.73 Ma). These ages are perfectly congruent with (Givnish et al., 2015). A 173 normal distribution prior was applied on the Most Recent Common Ancestor (MRCA) 174 of Catasetinae, with Mean=19.8 and Stdev=3 (95% HPD 14.87 - 24.73). A maximum 175 clade credibility tree was summarized in TreeAnnotator v. 1.8.0 (part of BEAST 176 package) with a 25% burn-in, when effective sample size (ESS) for all parameters were 177 superior to 200, as assessed in Tracer 1.5. Trees were visualized and initially edited in 178 FigTree 1.4.0 (Rambaut, 2009).

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180 Ancestral area estimation

Species ranges were coded from the literature and from herbarium specimens
(ALCB, AMES, AMO, B, BM, BR, F, INPA, K, K-L, NY, P, PORT, RB, S, US and W
- abbreviations according to Index Herbariorum (http://sweetgum.nybg.org/science/ih/).
Biogeographical areas were derived from literature, as well as from distribution patterns
observed in other plant lineages (e.g. Rubiaceae: Antonelli *et al.*, 2009; Bromeliaceae:
Givnish *et al.*, 2011; *Cycnoches*: (Pérez-Escobar et al., 2017c). We coded the

187 geographical range of *Galeandra* as: A = Central America, B = Chocó, C = Amazonia,188 D = Guiana Shield, E = Dry Diagonal and F = Atlantic Forest; Fig. S1 shows coded189 biogeographical regions. Specimens without reliable geographic locality or with190 dubious identification were excluded.

191 For Ancestral Area Estimation (AAE), we relied on the R package BioGeoBEARS (Matzke, 2013), which evaluates several biogeographic models 192 193 altogether to test for the contribution of evolutionary processes (i.e., range expansion, 194 range extinctions, vicariance, founder-event speciation, within-area speciation) to 195 explain the distribution of modern species. We analyzed independently the models DEC 196 (Ree and Smith, 2008), a modified version of DIVA (Ronquist, 1997), named DIVA-197 like, and a modified version of BayArea (Landis et al., 2013) or BayArea-like, adding 198 separately the founder-speciation parameter j. We assessed the overall fitness of the 199 models conducting likelihood ratio tests based on AICc scores. Galeandra macroplectra 200 was excluded from biogeographic analysis due to negative branch lengths.

201

202 Range size

203 To determine if range size is associated to plant habit, we evaluate 204 distribution ranges of all *Galeandra* species sampled in our phylogeny. Distribution 205 ranges were obtained by literature and herbarium specimens' examination, as stated in 206 the previous section. We calculated the Extent of Occurrence (EOO) and Area of 207 Occupancy (AOO) for each species using GeoCAT (Bachman et al. 2011, 208 http://geocat.kew.org). EOO represents the defined area contained within the shortest 209 imaginary boundary drawn to encompass all the known sites of occurrence of a taxon, 210 often measured by a minimum convex polygon; AOO represents the area within its 211 "extent of occurrence" which is occupied by a taxon, usually calculated by the sum of 212 all square grids in which the species were registered (IUCN, 2013). Because EOO 213 extrapolates the area of occurrence of a species, we choose AOO for our analysis. The 214 Table S5 shows the values of AOO measured and used in the analysis.

215

216 Ancestral state estimation of spur length

Fifteen out of the 20 know species of *Galeandra* (17 included in our DNA sequence matrix) were included in the analysis. We obtained minimum, mean and

219 maximum values of spur length and width (Figure S1) from herbarium specimens and 220 literature (Monteiro et al., 2010). Whenever possible, we gathered measures from at 221 least five individuals per species. Table S6 provides a list with all measurements of 222 species studied and herbarium specimens sourced. Maximum Likelihood Ancestral 223 State Estimation (ASE) of mean spur length values was conducted using an ultrametric 224 tree derived from dating analysis (see above) and the function *contMap* of the R 225 package 'phytools' (Revell, 2012). In addition, to investigated the evolution of spur 226 length through time, we produced a traitgram (Evans et al., 2009) by plotting our 227 ultrametric tree as function of time (from root age to present) and phenotype (i.e. spur 228 length) using the function *phenogram* of the package 'phytools'. Uncertainties of the 229 ASEs were explored by plotting the probability density of the ancestral estimation in the 230 traitgram.

231

232 *Correlation tests*

233 We further test for the correlated evolution between plant habit (0=terrestrial, 234 1=epiphytic), and spur length under a quantitative genetic threshold model (Wright, 235 1934; Felsenstein, 2012). This model is applied to discrete variables (e.g. viviparity: Lambert & Wiens, 2013; feeding mode in fishes: Revell, 2013), whose probability of 236 237 state change is associated to an underlying continuous variable. Correlation analysis 238 was implemented on a Bayesian framework for 1,000,000 generations, with a sampling 239 fraction of 100 generations using the function *threshBayes* in the R package 'Phytools' 240 (Revell, 2012).

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- 242 Phylomorphospace
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To visualize relationship between the spur length, range size and plant habit, while simultaneously accounting for phylogenetic relationship, we generated a morphospace using spur length and range size as continuous variables. To this end, we relied on the function *phylomorphospace* of the R package phytools (Revell, 2012).

248

249 *Climatic variables*

We mapped 639 georeferenced collection records obtained from floras, GBIF database and herbarium specimens (mean 37, maximum number of record per species 157), and they represent the known distribution of *Galeandra* and extant species included in our taxon sampling. To query GBIF database, we relied on the function *occ*of the R package SPOCC (Chamberlain, 2016). We further extracted corresponding
values of elevation and 19 climatic variables (30 seconds resolution) reflecting
temperature and precipitation regimes from the WorldClim database (available at:
<u>http://www.worldclim.org/current</u>; Hijmans et al., 2005), using the function *extract* of
the R package RASTER (Hijmans, 2016).

259

260 Non-metric dimensional scaling analyses

261 To avoid spurious results arising from inclusion of correlated variable, we 262 determined the Pearson's correlation coefficients between the bioclim variables and 263 altitude and then included only variables with a Pearson's correlation coefficient <0.5, 264 taking a single variable in correlated clusters. This way, we selected the bioclimatic 265 variables 1 (Annual mean temperature), 2 (Mean diurnal temperature range), 12 266 (Annual precipitation), 13 (Precipitation of wettest week), 14 (Precipitation of driest 267 week), and 18 (Precipitation of warmest quarter). We analysed these variables using 268 the R-package VEGAN (Oksanen et al., 2007) to perform non-metric dimensional 269 scaling analyses (NMDS) using the dataset of 657 georeferenced herbarium specimens. 270 To ask whether (i) epiphytic versus terrestrial *Galeandra*, and (ii) short-spurred versus 271 long-spurred Galeandra had different niches, we computed the 95% confidence 272 intervals for each group. Overlap between confidence intervals suggests the absence of 273 significant niche differentiation among groups.

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275 **Results**

277 *Phylogeny* of Galeandra *and time of origin of terrestrial and epiphytic clades*

279 Our matrix of 31 taxa and 6014 nucleotides for four plastid and three 280 nuclear genes yielded a tree with the same relationships found by Monteiro et al., 281 (2010) analysis for Galeandra species (Fig. S1). Our enlarged outgroup sampling 282 scheme represents the genus level relationships in the tribe Catasetinae with high 283 support for the core Catasetinae sensu (Dressler, 1983). In our phylogeny, Galeandra is 284 sister group to the core Catasetinae (Catasetum, Clowesia, Cycnoches, Mormodes, 285 Dressleria) plus *Grobya+Cyanaeorchis* (but larger datasets indicate 286 Grobya+Cynaeorchis as sister to Galeandra+coreCatasetinae (Batista et al., 2014; 287 Pérez-Escobar et al., 2017a, 2017b, 2016, 2015). Galeandra devoniana was recovered 288 as sister to the remaining *Galeandra* species, which is split into a terrestrial and a 289 epiphytic clades, both well supported (ML bootstrap support = 100). Absolute age 290 estimation (Fig. 1, Fig. S2) yielded a root age (i.e. the split between Eulophia and 291 Cyrtopodium+Catasetina) of 29 Ma (95% HPD: 17-44). The MRCA of Galeandra plus 292 the core Catasetinae age is 17 Ma (95% HPD = 11-23), and the crown group of 293 Galeandra originated in the Miocene ca. 9 Ma (95% HPD: 5-13). The terrestrial clade 294 and epiphytic clade diverged from each other in the late Miocene about 7 Ma (95% 295 HPD: 4-11) (Fig 1). The epiphyte clade included species from Amazonia, Mexico, 296 Venezuela, and Guianas, while the terrestrial clade encompassed species occurring in 297 the Dry Diagonal of South America, e.g. Cerrado, and open environments in Colombia 298 and Venezuela. The terrestrial and epiphytic clades crown ages are approximately 4 Ma 299 (95% HPD: 2-6). Most of the adaptive radiation in Galeandra occurred in the Pliocene-300 Pleistocene border (>3 Ma). The Mexican clade of epiphytes diverged 2 (1-5) Ma.

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302 Geographic origin of terrestrial habit and biogeographic history of Galeandra

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304 BioGeoBEARS multi-model approach yielded DEC+j as the best fitting 305 model for the Galeandra phylogeny (Tab. S3 provides AICc values of all 306 biogeographical models tested). The MRCA of *Galeandra* is inferred to have lived in an 307 area encompassing Amazonia and Guiana Shield (Fig. 1). The ancestral area for the 308 terrestrial clade, which has at least one widespread species, G. beyrichii, included 309 Amazonia, Dry Diagonal and Atlantic Forest. On the other hand, the MRCA of the 310 epiphytic clade is restricted to Northern South America, i.e. Amazonia and Guiana 311 Shield. Among the epiphytic Galeandra, only G. blanchetii occurs in (and is restricted 312 to) open vegetation of the Dry Diagonal.

313

314 *Terrestrial habit origin and correlates with spur length evolution, range size and* 315 *climatic niche*

Figure 2 shows the continuous trait map of floral spur evolution in *Galeandra*, highlighting the marked differences in spur length between the terrestrial and the epiphytic clades. Short spur length was the ancestral condition in *Galeandra* flowers 319 (Fig. 2A), being the shortest in G. devoniana. The terrestrial clade shows an 320 intermediate pattern of floral spur length. Galeandra beyrichi is the species that presents 321 the shortest spur in this clade. The MRCA of the epiphytic clade had longer floral spurs, 322 and G. magnicolumna is the species with the largest floral spurs. The traitgram in Fig. 323 2B (and density traitgram in Fig. S4) shows the floral spur length mapping in time, 324 highlighting the different rate of evolution of the considered states (short and long spur). 325 We observed a shift in morphological rates at the base of the long-spurred clade of 326 Galeandra (epiphytic species) (Fig. 2B). The terrestrial and short-spurred clade presents 327 a higher rate of morphological change.

The figure 3 presents the results of analysis of phylomorphospace correlating floral spur length, range size and habit. Here, epiphytic species formed a cluster of lineages with narrow range sizes (up to 200 km²) and longer floral spur (2-2.5 cm). Only one species, *Galeandra devoniana*, does not integrate this group, but presents an isolated pattern of correlation between a short spur length and moderately small range size. The terrestrial species, on the other hand, do not form a cohesive group. They present no pattern of range size or floral spur length.

The NDMS analysis found only the bioclimatic variables 1, 2, 12, 13, 14 and 18 to be non-correlated (Fig. S5). We detected no niche differentiation between terrestrial and epiphytic *Galeandra* neither between long and short-spurred *Galeandra* (Fig. S6 and Fig. S7).

339

340 **Discussion**

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342 *Miocene origin of* Galeandra *in Amazonia*343

Galeandra arose towards the Late Miocene, about 10 Ma, close to the climatic optimum when several plant clades in the Neotropical Region originated (Antonelli et al., 2009; Gustafsson et al., 2010; Hoorn et al., 2010; Pérez-Escobar et al., 2017c). At that time, the Guiana and the Brazilian Shields became large islands. A period of intensified mountain uplift started at the same time in Northern, promoting the origin and extinction of mega wetlands in Amazonia, and shifting the drainage of the Amazon Basin eastwards (Antonelli et al., 2009; Hoorn et al., 2010).

351 Our ancestral area estimation analyses suggest the MRCA of *Galeandra* 352 inhabited in Amazonia (including the Guiana Shield) towards the Late Miocene, at a 353 period where the region occupied a very large part of South America, extending as far as South Parana region (Hoorn et al., 2010). Early diversification of *Galeandra* occurred in forested areas, while diversification of terrestrial lineages in *Galeandra* might have taken place in both forested areas and the Dry Diagonal, influenced by the rise of dry vegetation biomes. The extend of tropical forests in South America changed with the Andean uplift and its consequences on regional climate, as well as with global climate changes, which favored the establishment of the Dry vegetation areas in South America (Antonelli et al., 2009; Posadas and Ortiz-Jaureguizar, 2016).

361 The expansion of open vegetation biomes started by the end of Miocene, 362 resulting in the formation of large biomes in the Pliocene such as the Cerrado (Simon et 363 al., 2009), and the establishment of complex system of dry vegetation biomes. Such dry 364 areas are mostly arranged in the dry diagonal of South America, but with accessory 365 patches occurring in all Neotropical Region (Werneck, 2011). In the case of Cerrado, 366 the boundaries appear to have been porous to the migration and recruitment of lineages 367 from a range of wet and dry forest vegetation types. Adjacent biomes including the 368 Amazonia and Atlantic wet forests, tropical and subtropical dry thorn scrub (Caatinga 369 and Chaco), subtropical grasslands, and wetlands have all contributed to the recruitment 370 of Cerrado lineages. The migration of lineages from surrounding ecosystems was 371 facilitated by its nested distribution and enhanced the striking Cerrado's species 372 richness (Simon et al., 2009). The MRCA of the terrestrial Galeandra (4 Ma: HDP 2-6) 373 could have originated on the tropical forests or on the recently formed open vegetation 374 areas. In spite of beginning the diversification about 10 Ma, most plant lineages 375 characteristic of Cerrado diversified only recently, 4 Ma or less (Simon et al., 2009). 376 Therefore, the diversification of both clades (epiphytes and terrestrial) is congruent with 377 this time of drastic transformation in the distribution of forest and open vegetation. 378 However, only species with terrestrial habitat were able to occupy the recently formed 379 biomes, at the same time expanding their distribution. Today, terrestrial Galeandra 380 occupy several different open vegetation areas, not only the core Cerrado vegetation, 381 but also costal dunes in Brazil, savannas of Venezuela, islands of savanna in Amazon 382 and even shaded humid forests, in the case of G. beyrichii, which probably possess 383 secondary adaptation to forests (Monteiro et al., 2010).

Tropical broadleaf forests provide a plethora of niches for epiphytic plants, and both origins of epiphytism and these forests are profoundly connected (Schuettpelz and Pryer, 2009). Therefore, it is not surprising that the early diversification of the epiphytic clade of *Galeandra* occurred on the forested areas (Amazonia and Guiana Shield), until 388 the Pliocene. In the Quaternary, the Dry Diagonal area became important for this group 389 too. These epiphytes do not occupy the open vegetation, but the gallery forests, which 390 are riverine forests forming narrow strips along the river valleys in the Cerrado biome 391 (Oliveira-Filho and Ratter, 1995). Many plants and animal species from Amazonian or 392 Atlantic Forest domains crosses the Cerrado through those gallery forests, some 393 expanding their distribution within Cerrado (Costa, 2003) and several authors have 394 pointed to affinities between the woody flora of the Cerrado and the Atlantic and 395 Amazon rain forests (Gottsberger and Silberbauer-Gottsberger, 2006; Oliveira-Filho 396 and Fontes, 2000). In the case of *Galeandra*, the gallery forests are occupied by 397 Amazonian species, reinforcing the relatedness of Amazon and gallery forests (Oliveira-398 Filho and Ratter, 1995; Pennington et al., 2006).

399 In the epiphytic clade, a dispersal to Central America occurred about 3 Ma (1-5), 400 possibly following the final closure of the Isthmus of Panama, finally formed only 2.8 401 Ma (O'Dea et al., 2016, but see Jaramillo et al., 2017). The union of both land masses 402 started an exchange of fauna and flora (called GABI or Great American Biotic 403 Interchange – see (Cody et al., 2010)), but for plants there are several evidences of 404 previous dispersals between South and Central/North America (Bacon et al., 2013; 405 Olmstead, 2013). Galeandra species might have dispersed overseas as it happened for 406 other orchid species (Renner, 2004), by land, facilitated by the recently formed 407 connection of the Isthmus of Panama or by long distance dispersal across the Andes.

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410

409 Habit, floral spur length and range size

411 Changes from epiphytic to terrestrial habitat might have played a role in 412 *Galeandra* ecological requirements far beyond light and water levels, and may have 413 also affected interactions with bee pollinators. Epiphytic species presents longer floral 414 spurs, which can be associated to the evolution with long tongued pollinators, such as 415 Euglossini bees, the primary pollinators of Catasetinae orchids (Dressler, 1982; Ramírez 416 et al., 2011).

Pollination observations in *Galeandra* flowers are scarce, limited to some
punctual observations of pollinaria attached to male orchid bee's body (i.e. fragrance
seeking) (Pearson and Dressler, 1985; Romero-Gonzalez and Warford, 1995) or
"Anthophoridae" bees (possibly *Xylocopa*) (nectar or pollen seeking) (Chase and Hills,
1992; Romero-Gonzalez and Warford, 1995). However, how *Galeandra* attract their
pollinators remains a mystery. Floral spurs in epiphytic *Galeandra* apparently lack any

nutritional reward to pollinators, indicating a possible deceptive attraction, very
common in orchids (Ackerman, 1986; Jersáková et al., 2006; Nilsson, 1998; Pansarin
and Maciel, 2017). Fragrance-seeking bees can find rewards at least in *G. devoniana*, *G. magnicolumna* and *G. stangeana* (SHNM pers. obs.) Observations on cultivated
epiphytic species of *Galeandra* (*G. cristata*, *G. santarenensis*, *G. stangeana*) shows that
they are self-compatible, but not able to self-pollinate, therefore requiring crosspollination (SHNM pers. obs.).

430 Terrestrial species have a variable spur length, but in general shorter than 431 epiphytic. The occupation of terrestrial habits might have led to shift in pollinator's 432 requirements or independence of pollination by animals. Euglossini bees are diverse and 433 widespread in forested habitats, mostly on cloud or lowland forests (Cameron, 2004; 434 Dressler, 1982), presenting low diversity in open vegetation habitats like Cerrado (Faria 435 and Silveira, 2011). The orchid bee fauna occurring in open vegetation biomes are 436 frequently associated to patches of forests occurring along the rivers and there is no 437 species endemic to these biomes, but shared with adjacent large forested biomes like 438 Amazon or Atlantic Forest (Faria and Silveira, 2011). Because flowers of terrestrial 439 Galeandra appear to be rewardless, pollination by deceit might also occur in this clade. 440 Also, terrestrial G. beyrichii and G. montana present very wide distribution ranges (i.e. 441 so and so) and high levels of fruit production in herbaria material, suggesting self-442 pollination is common among these taxa. However, evidences for self-compatibility, but 443 not spontaneous self-pollination, were observed on cultivated plants of the terrestrial G. 444 styllomisantha.

The distribution of orchids might be limited by the joint effect of habitat 445 446 availability and pollination limitation (Gravendeel et al., 2004; McCormick and 447 Jacquemyn, 2014). Epiphytic *Galeandra* usually presents a narrow geographic range 448 size compared to the terrestrial species. It might be linked to the habit occupied per se 449 or to different mechanisms of pollination (dependent of pollinators or not). It could also 450 reflect a higher dependency on particular pollinators. Smaller range sizes are typically 451 found in more specialized mutualisms, as compared to their generalist relatives 452 (Chomicki et al., 2015b). Some evidences of epiphytic orchids with a restricted 453 distribution when compared to the geographic range size of terrestrial species were 454 indicated by Zhang et al. (2015) which related this difference to environmental 455 variables. The low availability of substrates in epiphytic habitats results in restricted and 456 irregular moisture supplies, making water shortages a limiting factor for the 457 establishment and growth of epiphytes (Benzing, 1987; Laube and Zotz, 2003; Zhang et 458 al., 2015). On the other hand, the terrestrial species do not form a cohesive group 459 regarding range size or floral spur length.

460 Slow morphological change in interaction-related traits is a feature of highly 461 specialized mutualisms, and suggests stabilizing selection (Chomicki and Renner, 2017; 462 Davis et al., 2014). Our morphological analysis shows terrestrial *Galeandra* has a high 463 spur morphorate (Fig. 2), potentially resulting from disruption of bee pollination. As 464 mentioned earlier, long-spurred taxa are likely to have more specialized pollination 465 syndromes than short-spurred ones, which are deemed to be more generalist.

466

467 Conclusions

468 469

Galeandra, a primarily epiphytic orchid lineage, arose in Miocene about 10 Ma 470 in South America, and most probably the epiphytic clade diversified in Amazon. 471 Terrestrial habit in Galeandra arose synchronously with the expansion of open 472 vegetation savannas around 5 Ma. Surprisingly the change from epiphytic to terrestrial 473 habitat does not involve significant changes in climatic niche, perhaps explaining the 474 frequency of such transition in Epidendroid orchids. However, terrestrial species tend to 475 occupy larger geographical ranges probably facilitated by their ecological requirements, 476 but also pollination mode. Floral morphology suggests a shift from pollination by long tongued bees to pollination by morphologically distinct bees or independence from 477 478 animal pollination.

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757758 Figure legends

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760 Fig. 1. Time-calibrated phylogeny and biogeographic results, showing area coding, and 761 distribution map. Pie charts on nodes represents ancestral area resulted from the 762 BioGeoBEARS analysis and color code follows the legend on the map: A = Central 763 America, B = Choco, C = Amazonia, D = Guiana Shield, E = Dry Diagonal and F =764 Atlantic Forest. Grey bars represent 95% highest posterior density interval for age 765 estimates. Colored circles on tips represent the occurrence of that species in the 766 delimited geographical areas. Galeandra macroplectra presents a grey circle, because it 767 was excluded from the BioGeoBEARS analysis because of negative branch lengths. 768 Photographs in circles represent floral morphological variation in the genus. Colors 769 encircling orchid pictures represent the distribution range of the species according to 770 delimited areas on the map. Photo credits: Adarilda Petini-Benelli (G. stangeana, G. 771 blanchetii), Günter Gerlach (G. devoniana), Silvana H. N. Monteiro (G. cristata, G. 772 montana).

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Fig. 2. Spur length evolution in *Galeandra* species. A. Ancestral state estimation of spur
length in *Galeandra* species; B. Phenogram showing spur length evolution in time.

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Fig. 4. Phylomorphospace analysis result, considering simultaneously spur length and range size as continuous variables, and phylogenetic relationships. Each dot in the graphics represent one *Galeandra* species and the colours distinguish them by habit, terrestrial (yellow) and epiphytic (green). *X* and *Y* axes represent respectively, range size (in km²) and floral spur length (in cm).

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783 **Online Supplementary materials**

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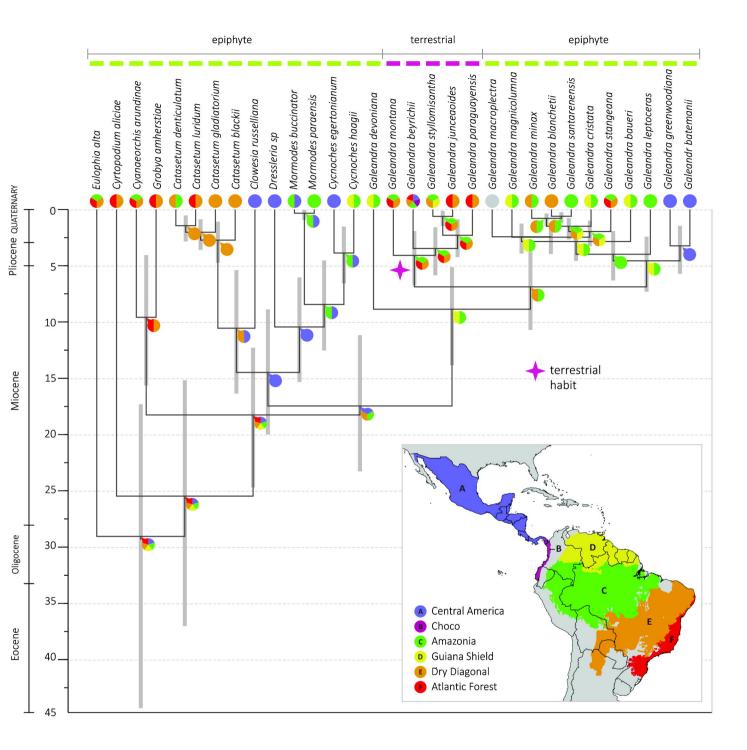
Fig. S1. Measurements of *Galeandra* floral spur shown in *G. santarenesis* flower. A.
spur width, B. spur length (illustration by A. E. Rocha)

787 Fig. S2. Maximum likelihood phylogeny for the matrix of 31 taxa and 6014 nucleotides

for *Galeandra* and outgroups, analysed in RaxML. Values above branches show the ML

789 bootstrap for 1000 replicates.

- 790 Fig. S3. Time-calibrated tree for the matrix of 31 taxa and 6014 nucleotides for
- 791 *Galeandra* and outgroups analyzed in BEAST 1.8.3
- 792 Fig. S4. Traitgram for spur length evolution in time, showing uncertainty about
- 793 character state using transparent probability density.
- Fig. S5. Cluster dendogram showing bioclimatic variables relatedness. Bioclimatic
 variables highlighted in yellow are non-correlated.
- **Fig. S6**. Non-metric multidimensional scaling results: epiphytic x terrestrial species.
- **Fig. S7**. Non-metric multidimensional scaling results: small x long spurred species.
- 798
- 799 Table S1. List of species used in this study with voucher information and GenBank
- 800 accession numbers. Newly generated sequences are written in bold. Herbarium
- 801 acronyms followed the Index Hebariorum http://sweetgum.nybg.org/science/ih/
- 802 **Table S2.** Botanical collections revised for geographical distribution data of *Galeandra*.
- 803 Herbarium acronyms followed the *Index Hebariorum*
- 804 http://sweetgum.nybg.org/science/ih/
- Table S3. Statistical results from BioGeoBEARS multimodel approach. In bold thebest-fit model.
- 807 Table S4. Galeandra species and their Area of Occupancy (AOO) and Extent of
- 808 Occurrence (EOO), in square meters (km²) calculated in GeoCAT (Bachman et al.
- 809 2011; http://geocat.kew.org)
- 810 **Table S5**. Measurements of floral spur length and width. Herbarium acronyms followed
- 811 the Index Hebariorum http://sweetgum.nybg.org/science/ih/.
- 812















Galeandra stangeana

Galeandra cristata Ga

Galeandra blanchetii

Galeandra beyrichii

Galeandra montana

Galeandra devoniana

