Genetic dissection of assortative mating behavior

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Abstract

The evolution of new species is made easier when traits under divergent ecological

selection are also mating cues. Such ecological mating cues are now considered

more common than previously thought, but we still know little about the genetic

changes underlying their evolution, or more generally about the genetic basis for

assortative mating behaviors. Both tight physical linkage and the existence of large

effect preference loci will strengthen genetic associations between behavioral and

ecological barriers, promoting the evolution of assortative mating. The warning

patterns of *Heliconius melpomene* and *H. cydno* are under disruptive selection due to

increased predation of non-mimetic hybrids, and are used during mate recognition.

We carried out a genome-wide quantitative trait locus (QTL) analysis of preference

behaviors between these species and showed that divergent male preference has a

simple genetic basis. We identify three QTLs that together explain a large proportion

(~60%) of the differences in preference behavior observed between the parental

species. One of these QTLs is just 1.2 (0-4.8) cM from the major color pattern gene

optix, and, individually, all three have a large effect on the preference phenotype.

Genomic divergence between *H. cydno* and *H. melpomene* is high but broadly

heterogenous, and admixture is reduced at the preference-*optix* color pattern locus,

but not the other preference QTL. The simple genetic architecture we reveal will

facilitate the evolution and maintenance of new species despite on-going gene flow

by coupling behavioral and ecological aspects of reproductive isolation.

Introduction

During ecological speciation, reproductive isolation evolves as a result of divergent natural selection [1]. Although ecological barriers can reduce gene flow between divergent populations, speciation normally requires the evolution of assortative mating [1,2]. This is made easier if traits under divergent ecological selection also contribute to assortative mating, as this couples ecological and behavioral barriers [3–6]. Ecologically relevant mating cues (sometimes known as 'magic traits' [2,6]) are now predicted to be widespread in nature [6,7], and the last few years have seen considerable progress in our understanding of their genetic basis. For example, studies have explored the genetic basis of beak shape in Darwin's finches [8], body shape in sticklebacks [9,10], cuticular hydrocarbons in *Drosophila* [11], and wing patterns in *Heliconius* butterflies [12–14]. However, the extent to which these traits contribute to assortative mating depends on the evolution of corresponding preference behaviors, and the underlying genetic architecture.

We still know little about the process by which ecological traits are co-opted as mating cues, and in particular, how matching cues *and* preference behaviors are controlled genetically (but see [15]). Both the substitution of large effect preference alleles, and physical linkage will strengthen linkage disequilibrium ('LD', *i.e.* the non-random association of alleles at different loci [16]) between cue and preference. Strong LD between barrier loci is expected to both maintain and facilitate the evolution of new species in the face of gene flow. This is the result of two key, but related processes. First, LD between barrier loci will result in the coupling of barrier effects, and where these effects coincide the overall barrier to gene flow is increased [4,16]. Second, LD between pre- and post-mating barrier loci will facilitate an increase in premating isolation in response to selection against hybridization (*i.e.*

reinforcement, *sensu* [18]), by transferring the effects of selection from the latter to

the former [19].

In central Panama, the butterfly *Heliconius melpomene rosina* is a precise

Müllerian mimic of *H. erato* and normally occurs in forest-edge habitats, whereas the

closely related species *H. cydno chioneus* mimics *H. sapho* and is more common in

closed-forest habitats, although *H. melpomene* and *H. cydno* are often seen flying

together (Fig. 1a & b) [20]. Hybrids are viable but occur at very low frequency in the

wild (estimated at ~0.1%), consistent with strong assortative mating shown in

insectary experiments. Specifically, heterospecific mating was not observed in 50

choice and no-choice trials between Panamanian *H. melpomene* and *H. cydno*

([21,22] ; see also [23]).

The amenability of *Heliconius* color patterns to experimental manipulation has

led to the demonstration that color pattern is both under strong disruptive selection

due to predation [24], and also that males prefer live females and paper models with

the same color pattern as themselves [24]. These results led Servedio and

colleagues [6] to conclude that, unlike other putative examples, both criteria for a

magic trait have been confirmed with manipulative experiments in *H. melpomene*

rosina and *H. cydno chioneus*. Although female preferences undoubtedly contribute

to assortative mating [25–27], male preferences act first in these species such that

strong observed male discrimination against heterospecific females will have a

disproportionate contribution to overall reproductive isolation [28]. As highlighted by

Coyne and Orr [29], the order in which reproductive isolation acts influences their

relative contribution to overall isolation. In this case, the ordering of behavioral

decisions is likely predetermined by their sensory systems: *Heliconius* lack

specialized olfactory structures to support long range detection of chemical signals,

so are only likely to use these in close proximity, whereas they have very good long-

range vision [30]. As such, not only is male preference in *Heliconius* butterflies

experimentally more tractable than other components of behavioral isolation, it is also

an important barrier to gene flow.

Crossing experiments have shown that the shift in mimetic warning pattern

between *H. melpomene rosina* and *H. cydno chioneus* is largely controlled by just

three major effect loci [31]. Genes underlying these loci have now been identified: the

transcription factor *optix* controls red patterns [12], the *WntA* gene controls forewing

band shape [13] and yellow patterns map to the gene *cortex* [14]. In addition, a

further locus, *K*, segregates in crosses between *H. melpomene rosina* and *H. cydno*

chioneus with more minor effect [31]. Further modularity occurs within these loci. For

example, different regulatory elements of *optix* each result in distinct red pattern

elements [32]. The modular nature of individual color pattern loci and their

functionally sufficient enhancers means that they can be combined to produce

considerable phenotypic diversity [32,33]. These loci are large-effect 'speciation

genes', in that they control traits that generate strong reproductive isolation [34].

Two of these color pattern loci, *optix* and *K,* have previously been associated

with *Heliconius* courtship behaviors [25,35,36]; however, these studies do not provide

evidence for tight physical linkage (<20cM) between warning pattern and preference

loci. Our own previous study tested for an association between Mendelian color

pattern loci and preference behaviors [25], but did not correct for the segregation of

alleles across the genome, so that reported levels of support are likely inflated [37];

and an earlier study of the parapatric *taxa H.* cydno *and H. pachinus* [35] is limited by

small sample size [37]. Regardless of the level of statistical support for preference

QTL, these studies both lack the resolution to demonstrate the degree of tight

physical linkage between loci contributing to reproductive isolation that would be expected to aid speciation. Perhaps the best evidence comes a study of wild *H. cydno alithea* [36]. This population is polymorphic for a yellow or white forewing (due to the segregation of alleles at the *K* locus), and males with a yellow forewing prefer yellow females. These results are important because they suggest a key component of speciation: Specifically, coupling between potential behavioral and ecological barriers. However, because they rely on segregation within a wild population, rather than laboratory crosses, it is not possible to distinguish physical linkage from genetic associations between cue and preference alleles due to non-random mating. The extent to which warning pattern and behavioral loci are physically linked in *Heliconius*, as well as the existence of major preference loci elsewhere in the genome remains unknown. To address this, and to complement our extensive knowledge of the genetics of their color pattern cues, here we use a genome-wide quantitative trait locus (QTL) approach to explore the genetics of male preference behaviors between the sympatric species *H. melpomene rosina* and *H. cydno chioneus*.

Results

We studied male mating preference among F1 and backcross hybrid families between *H. melpomene rosina* and *H. cydno chioneus*, in standardized choice trials [25,38] (Figs. 1 and S1). We introduced individual males into an experimental cage and recorded courtship directed towards two virgin females, one of each species. In total, we collected data from 1347 behavioral trials, across 292 individuals. Multiple trials were performed for each backcross male, from which we determined the relative courtship time directed towards *H. melpomene* and *H. cydno* females.

Figure 1. Divergence in warning pattern cue and corresponding preference in sympatric
Heliconius **butterflies.** A, Wing pattern phenotypes of: top, *Heliconius cydno chioneus* (left), *H.*
melpomene rosina (right) their non-mimetic first generation hybrid (center), and bottom, their sympatric
co-mimics *H. sapho sapho* (left) and *H. erato demophoon* (right). B, Distribution of *H. cydno* (blue) and
H. melpomene (orange). Individuals were collected, and experiments performed in Panama (black
circle), where the two species co-occur in Central and northern South America. **C**, Proportion of
courtships directed towards *H. melpomene* (as opposed to *H. cydno*) females for *H. cydno* (CYD), *H.*
melpomene (MEL), their F1 and backcross hybrids to *H. cydno* (BC) and *H. melpomene* (BM). Values
in parentheses indicate total number of individuals with behavioral data. Solid colored boxes represent
expected average genome contribution of each generation. Note that a further 11 BC individuals were
tested but performed no courtship behaviors.

Three loci contribute to species differences in preference behavior. As reported
previously [25], F1 males have a strong preference for the red *H. melpomene*
females, and little segregation in mate preference is observed among the backcross
to *melpomene* (and whose mean preference does not differ significantly from that of

Figure 2. QTL analysis of variation in mate preference. A, QTLs for relative time males court *H.*
melpomene (as opposed to *H. cydno*) females on chromosomes 1, 17 and 18 (*n* = 139). Scale on right
axis depicts genome-wide significance, determined through permutation, corresponding to the LOD
score as shown on the left axis. Dotted red line represents log odds ratio (LOD) significance threshold
(genome-wide alpha = 0.05, LOD = 2.99). Dashes indicate position of genetic markers (SNPs) and red
arrows indicate the position of the max LOD score for each QTL (used in B). Vertical blue lines
represent the position of major color pattern loci, and their phenotypic effects. Note that the *K* locus
only has limited phenotypic effects in crosses between *H. cydno chioneus* and *H. melpomene rosina*,
but is responsible for the switch from yellow to white color pattern elements between other taxa within
the *melpomene-cydno* clade. B, Proportion of time males court *H. melpomene* (as opposed to *H.*
cydno) females for each of the two genotypes for respective QTLs (homozygous = CYD: CYD, and
heterozygous = CYD:MEL). Error bars represent 95% confidence intervals. Lower dashed blue and
upper orange bars represent mean phenotypes measured in *H. cydno* and *H. melpomene,*
respectively. Circle size depicts total number of 'courtship minutes' for each male. Vertical black bars
indicate the percentage of the difference measured in the parental species explained.

pure *H. melpomene* males: 2ΔlnL = 1.33, *d.f.* = 1, *P* > 0.2), implying that *melpomene*

mate preference alleles are dominant. In contrast, courtship behavior segregates

among *H. cydno* backcross males, permitting analysis of the genetic basis for this

mating behavior (Fig. 1C). Consequently, all subsequent analyses were performed

on backcross to *cydno* males. We used a genome-wide quantitative trait locus (QTL)

mapping approach to identify the genomic regions underlying divergence in mate

attraction. Linkage maps were constructed from genotype data of 331 backcross-to-

cydno individuals and their associated parents [39], including 146 individual males for

which we had recorded attraction behaviors.

We identified three unlinked QTLs on chromosomes 1, 17 and 18 associated

with variation in the relative amount of time males spent courting red *H. melpomene*

and white *H. cydno* females (Fig. 2A). Of these, one is tightly linked to the *optix* locus

on chromosome 18, which controls the presence/absence of a red forewing band.

Specifically, the QTL peak for the behavioral QTL on chromosome 18 (at 0cM) is just

1.2cM from *optix.* The associated 1.5-LOD support interval is between 0 and 6.0cM,

suggesting that the true location of the QTL is no more than 4.8cM from the *optix*

coding region (whose genetic position is at 1.2cM) (Fig. 3); however, given that the

peak support (i.*e.* highest LOD score) for our behavioral QTL is at 0cm and that this

rapidly drops off, physical linkage between wing patterning cue and preference loci is

likely much tighter than a strict 1.5-LOD interval might suggest. In contrast, the QTL

on chromosome 1 is at least 30cM from the gene *wingless*, which although unlikely to

be a color pattern gene itself has previously been associated with the *K* wing pattern

locus between taxa within the *cydno* clade [35]. No known wing pattern loci reside on

chromosome 17 and this chromosome does not explain any of the pattern variation

segregating in our BC pedigrees (Merrill, unpublished data).

Figure 3. Genetic and physical positions of behavioral QTL and the warning pattern loci, and
localized levels of admixture (f_d). Vertical blue lines represent the position of major color pattern loci
and orange lines represent the position of peak LOD score for each behavioral QTL. Gray boxes
indicate the 1.5-LOD support interval for each QTL. Top panel: Dashes along the x-axis indicate
position of genetic markers (SNPs). Bottom panel: Blue points represent f_d values for 100kb
windows. f_d was measured between *H. melpomene rosina* and *H. cydno chioneus* individuals from
populations samples in Panama; *H. melpomene melpomene* from French Guiana, which is allopatric
with respect to *H. cydno*, was the 'control' population.

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Modeling supports additive effects of all three detected loci (Table 1), and in

our mapping population these three QTLs together explain ~60% of the difference in

male preference behavior between the parental species (Fig. 2B). Given the sample

sizes feasible in *Heliconius*, our analysis lacks the power to resolve smaller effect

QTLs. We also found no evidence of pairwise interactions between individual QTLs

in our model of relative courtship time, which again is unsurprising given achievable

sample sizes. However, genome scans considering individuals with alternative

genotypes at the QTL on chromosome 18 separately revealed a significant QTL on

chromosome 17 (LOD = 3.52, *P*=0.016) for heterozygous (i.e. LG18@0cM =

CYD:MEL), but not for homozygous (i.e. LG18@0cM = CYD:CYD) males (Fig. S2),

though this result is not supported by non-parametric interval mapping (LOD = 2.4,

P=0.132). Nevertheless, these results perhaps suggest that alleles on chromosomes

17 and 18, or the specific behaviors they influence, may interact.

Table 1. Individual and combined QTLs for differences in relative courtship time.

Chromosome	Position (cM)	LOD score	ΔpLOD$_a$	2ΔlnL	P
1	4.2 (2-9.1)	4.54	-1.04	18.54	<0.001
17	24.4 (0-48.3)	3.50	-1.03	18.50	<0.001
18	0 (0-6)	6.83	-3.87	31.60	<0.001
1+17+18	**–**	**14.90**	**(5.93)**	**–**	**–**

Position in cM (1.5 LOD interval); LOD score, log odds ratio; ΔpLOD$_a$, penalized LOD score, change in penalized LOD score compared to the full (best supported) model incorporating all three putative QTLs (in bold); 2ΔlnL & P values compare the full model to reduced models in which individual QTLs were eliminated; n = 139.

Preference QTL are of large effect. Individually, the measured effect of each of the

three QTLs we identified was large, explaining between 23 and 31% of the difference

between males of two parental species (Fig. 2B). However, in studies with relatively

small sample sizes such as ours (n = 139), estimated effects of QTL are routinely

over-estimated (a phenomenon known as the "Beavis effect", after [40]). This is

because effect sizes are determined only after significance has been determined,

and QTL with artificially high effect sizes – due to variation in sampling – are more

likely to achieve 'significance'.

To determine the extent to which the effects of our QTL may be over-

estimated, we simulated QTL across a range of effect sizes, and compared the

distribution of measured effects for all simulations to those which would be significant

in our analysis (Fig. S3). Our simulations suggest that the reported effects of our QTL

are not greatly over-estimated. We first considered what proportion of 'significant'

simulations would be smaller than our empirically measured effects (Fig. 4A). This

suggests that the true effect sizes of our QTL are likely to be large, with somewhat

less support for the QTL on chromosome 17. A highly conservative threshold of 95%

would suggest that the QTL on chromosome 1 and 18 explain at least 10% and 20%

of the difference in behavior between the parental species, respectively. Adopting the

median values, our simulations would suggest true effects of 25%, 15% and 30%, or

greater, for the QTL on chromosomes 1, 17 and 18, respectively. Given simulated

effect sizes similar to those measured empirically, there was little bias among

simulation runs that achieved the genome-wide significance threshold (Fig. S3). This

suggests that the true effect sizes of our QTL are likely to be large, with somewhat

less support for the QTL on chromosome 17.

Although our simulations suggest the effects we have measured are

reasonable, ideally we would estimate effect sizes from a population of individuals

that were not used to determine significance. In evolutionary biology, follow-up

experiments such as this are uncommon; collecting phenotypic data across a large

number of hybrid individuals is often a considerable undertaking, and this is similarly

true for *Heliconius* behaviors. Nevertheless, we were able to follow-up our results for

the QTL on chromosome 18, using a sample of a further 35 backcross males for

which preference behavior was measured, but for which we were unable to generate

genotype data (and so were not included in our initial QTL analysis). As reported

above, the QTL peak (at 0cM) on chromosome 18 is in very tight linkage with the

optix color pattern locus (at 1.2cM), which controls the presence and absence of the

red forewing band. Presence of the red forewing band is dominant over its absence,

so that segregation of the red forewing band can be used to perfectly infer genotype

at the *optix* locus, even without sequence data. This analysis supports our previous

result that the QTL on linkage group 18 is of large effect (Fig. 4B): among these 35

hybrid males, the *optix* locus explains 27% of the difference in behavior between the

parental species (*c.f.* 31% for the larger mapping population).

Figure 4. QTL effects in consideration of the to the Beavis effect. A, Proportion of 'significant'

simulations that would be smaller than our empirically measured effects, for preference QTL on

chromosome 1 (blue), chromosome 17 (black), and chromosome 18 (orange). 10000 simulations were

run for effect sizes corresponding to between 5 and 40% of the difference in male preference behavior

between the parental species. In each case the distribution of sample effect sizes was determined for

those simulations that reached the genome-wide significance threshold determined through

permutation (Fig. 2). B, Proportion of time males court *H. melpomene* (as opposed to *H. cydno*)

females for each of the two genotypes for white (homozygous = CYD:CYD) and red (heterozygous =

CYD:MEL) hybrid males for which we were unable to generate RAD data (and so which were not

included in our initial QTL analysis). Error bars represent 95% confidence intervals. Lower dashed

blue and upper orange bars represent mean phenotypes measured in *H. cydno* and *H. melpomene,*

respectively. Circle size depicts total number of 'courtship minutes' for each male. Vertical black bars

indicate the percentage of the difference measured in the parental species explained.

Admixture is reduced at the preference-color pattern locus on chromosome 18.

To consider the effects of major color pattern cue and preference loci on localized

gene flow across the genome we used the summary statistic f_d to quantify admixture

between *H. cydno chioneus* and *H. melpomene rosina* (Fig. 3 and S4). f_d is based on

the so-called ABBA-BABA test and provides a normalized measure that

approximates the proportional effective migration rate (*i.e.* f_d = 0, implies no localized

migration of alleles, whereas f_d = 1, implies complete localized migration of alleles)

[41,42]. At the physical location of our behavioral QTL on chromosome 18, which is

in tight linkage with the *optix* color pattern locus, there is a substantial reduction in

admixture across a ~1 megabase region. At our other two QTLs, reduced f_d values

(<0.1) are observed for individual 100kb windows associated with all behavioral QTL

(specifically, within the 1.5-LOD intervals); but, this is true for many sites across the

genome. In addition to mating behavior these two species differ among a number of

other behavioral and ecological axes and genomic divergence is highly

heterogenous.

Different preference QTL affect different aspects of behavior. The male

preference QTLs we have identified may influence differences in male attraction

towards red *H. melpomene* females, or white *H. cydno* females, or towards both

female types. To further explore the influence of segregating alleles at these loci we

considered the influence of all three QTLs on courtships directed towards each

female type separately (Fig. 5). We have already robustly established a significant

effect of these loci on variation in the relative amount of time males spent courting

each female type (see Fig. 2A). Consequently, although we corrected for multiple

testing arising from considering three QTL across the two data sets [37], in these

post-hoc analyses we did not account for multiple segregating loci across the entire

genome (in contrast to the results reported above). This greatly increases our power

to detect any influence of the QTLs on attraction towards the two species individually,

but also increases the likelihood of false positives. The QTL on chromosome 1

influenced the number of courtships directed towards *H. cydno* females ($F_{1,145}$ =

10.85, $P < 0.01$), but had no significant effect on how males behaved towards *H.*

melpomene females ($F_{1,145} = 1.35$, $P > 0.2$). In contrast, the QTL on chromosome 17

influenced the degree of courtship directed towards *H. melpomene* ($F_{1,145} = 10.08$, P

$= 0.011$), but not *H. cydno* females ($F_{1,145} = 0.41$, $P > 0.2$). Similarly, the QTL on

chromosome 18 had a significant effect on courtships directed towards *H.*

melpomene ($F_{1,145} = 9.93$, $P = 0.012$) females (though we note that prior to Bonferroni

correction there is also some support for an effect on courtships directed towards *H.*

cydno females: $F_{1,145} = 6.56$, $P = 0.01$).

Figure 5. Different QTL affect different aspects of behavior. The QTL on chromosome 1 influences
courtship towards *H. cydno,* but not *H. melpomene* females. The opposite is the case for the QTLs on
chromosomes 17 and 18, where there is little evidence that either QTL influence courtships directed
towards *H. cydno* females. Data presented are for number courtship events corrected by the total
number of trials. Blue circles and boxplots represent data for individuals homozygous at each QTL (i.e.
CYD:CYD), orange circles and boxplots represent data for individuals heterozygous at each QTL (i.e.
CYD:MEL)

Discussion

Here, we reveal a genetic architecture that will strengthen genetic associations (*i.e.*

LD) between key components of reproductive isolation, and so facilitate ecological

speciation in the face of gene flow. Specifically, we demonstrate that just three QTLs

are largely responsible for an important component of behavioral isolation between

two sympatric species of *Heliconius* butterfly. One of these resides only 1.2 (0-4.8)

cM from a major color pattern gene. Our results also suggest that all three preference

loci are of large phenotypic effect. Because LD between cue and preference loci will

arise as a natural consequence of mating preferences [43], these large effect

preference loci will further increase LD between ecological and behavioral

components of reproductive isolation. Additional smaller effect loci undoubtedly also

contribute to variation in male preference, which we would be unlikely to detect

without very large sample sizes (a caveat shared with many QTL studies of

ecologically relevant behaviors e.g. [15,44,45]). Regardless, our results suggest that

during speciation, divergence between populations in both mating cue and the

corresponding preference behaviors can have a surprisingly simple genetic

architecture.

By ensuring robust genetic associations between components of reproductive

isolation, physical linkage between loci for traits influencing pre- and post-mating

isolation is expected to facilitate speciation with gene flow [19]. Two of the behavioral

QTL we have identified are situated on chromosomes with major color pattern loci

(chromosome 1 includes the *K* locus, and chromosome 18 includes the *optix* locus).

Both *optix* and the *K* locus have previously been associated with variation in

Heliconius courtship behaviors [25,35,36]. Nevertheless, we have not previously

been able to robustly estimate the position of QTLs along the chromosome. The QTL

we identify on chromosome 1 is not tightly linked to the *K* locus. It remains to be seen

whether this QTL underlies the association between male preference behavior and

the *K* locus phenotype (a shift between white and yellow color pattern elements)

previously observed in crosses between *H. cydno* and *H. pachinus* [35], and within a

polymorphic population of *H. cydno* [36]. (Although the *K* locus phenotype

segregating in crosses between *H. cydno* and *H. melpomene* [39] has not been

mapped, it is very likely that it is the same locus as that observed in *H. cydno* and *H.*

pachinus). In contrast, our results reveal that the QTL for male attraction on

chromosome 18 is tightly linked to the *optix* locus, which controls presence/absence

of a red forewing. The mechanistic basis for linkage of trait and preference loci

remains unclear. There is no evidence for an inversion at this locus [39]; it also

seems unlikely that the same mutations control both wing pattern and the

corresponding attraction behavior. However, *optix* is known to function during eye

and neural development in *Drosophila* [46], and is expressed in the optic lobe and

medulla of pupal *Heliconius* [47], so it is plausible – if unlikely [48] – that the two traits

could be controlled by different regulatory elements of the same gene.

Our work joins a small collection of studies in animals where physical linkage

is reported to couple loci contributing to preference behaviors and ecological barriers

[15,25,35,36,49], as predicted by Felsenstein [19]; and more broadly between loci for

cue and preference between incipient species [50–55]. In a seminal study,

published almost 20 years ago, Hawthorn and Via [49], showed that QTL for

preference and performance for different host plants co-segregate in pea aphids.

These insects mate on their host providing a rapid path to speciation. The resolution

of molecular markers available at the time allowed linkage to be confirmed to no

more than ~10cM, but even this could substantially impede the break-down of LD:

whereas LD between unlinked loci declines by 50% in one generation of random

mating, LD between two loci that are 10cM apart would decline by only ~9% per

generation (cyclical parthenogenesis would further reduce recombination in these

aphid species). Extending the same logic to our results, LD between the preference

locus and *optix* on chromosome 18 would be expected to decline by 1.2 (0-4.6) %

per generation (Fig S5), assuming random mating. However, alleles at the behavioral

locus result in a preference for the trait controlled by *optix:* LD will be further

maintained by non-random mating because warning pattern is a magic trait. As such

LD is likely to decline much more slowly than this simple model would suggest.

More recently, Bay and colleagues [15] have reported widespread physical

linkage between loci for divergent mate choice and ecological phenotypes in benthic

and limnetic populations of three-spine sticklebacks. Two lines evidence support this.

First, individual QTLs for mate choice and morphology map to chromosome 14.

Second, a polygenic QTL model predicting hybrid position along the benthic-limnetic

morphological axis, generated by a previous study [10], explains a significant

proportion of variance in mate choice, consistent with physical linkage of ecological

and mate choice loci. Our results complement this previous work by explicitly

demonstrating tight linkage between assortative mating and ecological traits. In

addition, our study shows a much simpler genetic architecture, which should further

facilitate the maintenance of LD between traits and which is predicted to facilitate

speciation [2].

When mate choice is based on a preference for divergent ecological traits, this

will inevitably couple ecological and behavioral components of reproductive isolation.

Furthermore, the strength of LD generated will be proportional to the strength of the

mating preference, so a genetic architecture with large-effect loci controlling

assortative mating will generate stronger LD than a more polygenic architecture. Both

our simulations and replication analysis support the existence of large effect QTLs

controlling an important interspecific difference in preference behavior. Even if we

adopt an especially cautious approach, the QTLs on chromosomes 1 and 18 would

explain *at least* 10% and 20% of the difference in male preference behavior,

respectively. However, our follow-up analysis, exploiting individuals that were not

used to determine significance (thereby evading the Beavis effect), suggests that

these estimates are overly conservative; these data explicitly reinforce our initial

estimate for the QTL on chromosome 18, which explains ~30% of the difference

between parents. One potential caveat is that the position of the putative QTL and

that of *optix* are not the same, but 1.2cM apart; however, any recombination between

these loci in the individuals tested will be rare (we expect just 0.42 recombination

events between these two loci across 35 individuals), and likely has very limited

impact on our estimates of effect size.

We observed a dramatic reduction in admixture (estimated using f_d) at the

proximal end of chromosome 18, and specifically on the distal side of *optix* coincident

with our QTL. It is tempting to ascribe this to the combined effects of the major

preference locus we have identified and the color pattern gene *optix.* However, in the

populations studied here, the phenotypic effect of *optix* is more striking than the other

color pattern loci, and selection against introgression is likely be stronger at this

locus. As a result, tight linkage with *optix* makes it impossible to determine any

effects of the preference locus alone. Similarly, it is difficult to infer a signal of

reduced admixture due to the behavioral QTLs on chromosomes 1 and 17. Levels of

F_{st} are high across the genome between *H. cydno* and *H. melpomene* and patterns of

admixture across the genome suggest widespread selection against introgression

[42]. At this point, the patterns of divergence between *H. cydno* and *H. melpomene*

are so heterogenous, it is difficult to disentangle the many processes that could be

driving reduced admixture.

A general caveat of our results, alongside other studies of the genetics of

assortative mating in *Heliconius* [35,36] and elsewhere (e.g. [15,56]), is that it is hard

to distinguish between loci affecting preference behaviors *per se*, from other traits

that influence the behavior of the opposite sex. Here, we measured the time

Heliconius males spend courting a particular female, which may depend not only on

male attraction, but also on the female's response to male behavior (and in turn the

male's response to the female's behavior). Recent work suggests that *H. cydno*

females respond differently to *H. pachinus* than conspecifics males [27]. Although

there is currently no evidence that female *Heliconius* use color pattern as an

interspecific mating (or rejection) cue (but see [57]), it is not inconceivable, and this

could perhaps account for the apparent linkage between male interest and forewing

color observed in our study and elsewhere [35,36]. In addition, it is possible that

either of these QTLs we identified might influence male pheromones, which has been

shown to influence female acceptance behaviors within *H. melpomene* [58].

Nevertheless, using the same hybrids as studied here, we previously demonstrated

that individuals that have inherited the red band allele from *H. melpomene* are more

likely to court artificial females with the red *melpomene* pattern, implying that the QTL

on chromosome 18, at least, influences male response to a visual cue [25].

Regardless of the exact proximate mechanisms involved, the QTLs we identify here

influence an important component of male assortative mating behavior.

Overall, the scenario we describe reflects one that modeling broadly predicts

will generate a strong overall barrier to gene flow through reinforcement [4]:

Specifically, the effects of barrier loci on prezygotic isolation are strong,

recombination between pre- and post-mating isolation barrier loci is reduced, and

hybridization imposes high costs. Indeed, experimental evidence shows that non-

mimetic hybrids between *H. melpomene* and *H. cydno* suffer not only increased

predation [24], but also reduced mating success [22] and fertility [59]. In addition,

males make a considerable reproductive investment by donating a nutrient-rich

spermatophore during mating [60,61], so indirect selection against poorly adapted

hybrids could strengthen divergent male preferences. Consistent with a role of

reinforcement, *H. melpomene* males from French Guiana, outside the range of *H.*

cydno, are less choosy than males from Panama, where the species co-occur and

are known to occasionally hybridize [21]; and similar patterns of reproductive

character displacement have been observed elsewhere in the *melpomene-cydno*

clade [62].

Reinforcement is further promoted when indirect selection, resulting from

coupling of prezygotic and postzygotic barrier effects, is supplemented by direct

selection [4,63]. In *Heliconius,* divergence in male preferences is likely initiated by

divergence in wing pattern, and male preferences are observed between populations

with few opportunities for hybridization e.g. [64]. Female re-mating is a rare event

[65], and males must compete to find virgin females within a visually complex

environment [26]. Divergence in female (and male) wing patterns is driven primarily

by strong selection for mimicry, and is likely to impose divergent sexual selection on

male preferences to improve their ability to find receptive females. This is similar to

examples of assortative mating driven by sensory drive, such as in cichlid fishes [66],

but it is perhaps less well appreciated that morphological traits under ecological

selection (such as *Heliconius* wing patterns) might impose divergent sexual selection

on male preferences in a similar fashion.

In addition to a simple genetic architecture, different QTLs appear to control

different aspects of preference behavior. Our *post-hoc* analyses suggest that

differences associated with QTL1 and QTL17 in the relative amount of time spent

courting each female type are driven by differences in attraction to either *H. cydno* or

H. melpomene, respectively, rather than both species. QTL18 also seems to

influence attraction to *H. melpomene* much more strongly than to *H. cydno* females.

This genetic modularity, where discrete, independently segregating loci appear to

affect different aspects of behavior, may facilitate evolutionary change and innovation

by providing a route for rapid evolution of novel behavioral phenotypes [44,67]. In

Heliconius, this might allow different aspects of mating behavior to evolve

independently. It might also allow novel composite behavioral preferences to arise

through hybridization and recombination. There is some evidence that this has

occurred during hybrid speciation in *Heliconius*. The wing pattern of the hybrid

species *H. heurippa* includes both red and yellow pattern elements, which are

believed to have originated from the putative parental species *H. melpomene* and *H.*

cydno, respectively (local Colombian races of *H. cydno* have a yellow, as opposed to

white, forewing band) [23]. Not only do *H. heurippa* males prefer this combined

pattern over the 'pure' red or yellow patterns of *H. melpomene* and *H. cydno* [23], but

'recreated *H. heurippa*', obtained in first generation backcrosses between *H.*

melpomene and *H. cydno*, prefer the pattern of *H. heurippa* over that of the two

putative parents [68]. This is consistent with a hypothesis in which introgression and

subsequent recombination of preference alleles are responsible for novel behavioral

phenotypes, although further work would be needed to confirm this.

In conclusion, the genetic architecture we demonstrate here will promote the

evolution of behavioral isolation by strengthening genetic associations between cue

and preference. Disassociation of alleles at loci that are physically close on the

chromosome is slower compared to that between alleles at more distant loci (due to

reduced crossing over), or at loci on different chromosomes. Similarly, the

substitution of large effect alleles will also increase linkage disequilibrium between

cue and preference, even if they are not physically linked, because preference alleles

of larger effect will more often find themselves in the same genome as alleles for the

corresponding cue, compared to preference alleles with smaller effects. We cannot

currently distinguish whether preference QTL result from single adaptive mutations,

or represent multiple functional loci that have built up during the course of speciation.

Nevertheless, the genetic basis of *Heliconius* mate preferences is remarkably similar

to that for differences in the wing pattern cue. Differences in individual color pattern

elements probably do involve multiple, sequential mutations (which target the same

gene(s)), but 'ready-made' alleles of large phenotypic effect can be brought together

in new combinations through adaptive introgression. The existence of large effect

preference loci, potentially influencing different aspects of behavior, could similarly

facilitate the origin of novel phenotypes through introgression, and further facilitate

rapid speciation.

Methods

Butterfly collection, rearing and crossing design. All butterfly rearing, genetic

crosses and behavioral experiments were conducted at the Smithsonian Tropical

Research Institute in Panama between August 2007 and August 2009.

We collected wild *Heliconius cydno chioneus* and *Heliconius melpomene rosina* from

Gamboa (9°7.4'N, 79°42.2' W, elevation 60 m) and the nearby Soberania National

Park, Panama. These were used to establish stocks maintained in insectaries in

Gamboa, which were further supplemented with wild individuals throughout the

experimental period. We established interspecific crosses by mating wild caught *H.*

melpomene males to *H. cydno* females from our stock population. In interspecific

crosses between *Heliconius cydno* females and *Heliconius melpomene* males, F1

hybrid females are sterile, restricting us to a backcrossing design. We generated

backcross broods to *H. cydno* and *H. melpomene* by mating F1 males to virgin

females from our stock populations. Brood mothers were kept individually in cages

(approx. 1 or 2 x 2x2m), and provided with ~10% sugar solution, a source of pollen

and *Passiflora* shoots for oviposition. Eggs were collected daily and caterpillars

raised individually in small pots until 4th or 5th instar, and then either in groups or

individually until pupation. Caterpillars were provided with fresh *Passiflora* leaves and

shoots daily.

Behavioral assays. We measured male attraction to *H. melpomene* and *H. cydno*

females in standardized choice trials [25,38]. Males were allowed to mature for at

least 5 days after eclosion before testing. Males were introduced into outdoor

experimental cages (1x1x2m) with a virgin female of each species (0 – 10 days

matched for age). Fifteen-minute trials were divided into 1 min intervals, which were

scored for courtship (sustained hovering or chasing) directed towards each female as

having occurred or not occurred. Accordingly, if a male courted the same female

twice within a minute interval, it was recorded only once; if courtship continued into a

second minute, it was recorded twice. Where possible, trials were repeated for each

male (median = 5 trials). From these trials we generated a large dataset used in

subsequent analyses which includes the total number of 'courtship minutes' directed

towards *H. melpomene* and the number of 'courtship minutes' *H. cydno* females

(Table S2). The QTL analysis considered the proportion of total 'courtship minutes'

directed towards *H. melpomene, i.e.* 'courtship minutes' directed towards *H.*

melpomene / ('courtship minutes' directed towards *H. melpomene* + 'courtship

minutes' directed towards *H. cydno*) = "the relative amount of time males spent

courting red *H. melpomene* and white *H. cydno* females" = "relative courtship time".

In total we conducted 1347 behavioral trials, and collected data from 28 *H. cydno*, 16

H. melpomene, 23 F1 hybrid, 29 backcross-to-*melpomene* hybrid and 196

backcross-to-*cydno* hybrid males (of which 11 performed no courtship behaviors).

Genotyping and linkage map construction. Genotyping and construction of

linkage maps has been described elsewhere [39]. In brief, backcross hybrids and

associated parents were preserved in 20% DMSO and 0.25M EDTA (pH 8.0) and

stored at -20°C. DNA was extracted with Qiagen DNeasy Blood & Tissue Kits

following the manufacture's protocol for animal tissue. Individuals were genotyped

using a RAD-sequencing approach [69] and sequenced by BGI using the Illumina

HiSeq 2500. Sequences were then aligned to version 2 of the *H. melpomene*

genome [70] using Stampy v1.0.23 [71]. Duplicates were removed with Piccard tools

v1.135 (http://broadinstitute.github.io/picard/), and genotype posteriors called using

SAMtools v1.2. Interspecific linkage maps were constructed using Lep-MAP2 [72]

and modules from Lep-MAP3 as described in [39]. To obtain the genotypic data for

QTL mapping, the parental-phased data was obtained using Lep-MAP3

option outputPhasedData=1. This option imputes data based on input genotypes and

the map order. These data were then compared to the subset of markers in which

grandparents could be used to phase the data for each family and chromosome

using custom scripts. Family and chromosome was inverted when required to obtain

matching phases. Finally, the non-informative markers between inferred

recombinations were masked (i.e. set to missing) to account for the fact the exact

recombination position was not known for these regions.

Data analysis. All QTL analyses were performed on backcross-to-*cydno* hybrid

males in which the preference behaviors segregate. We were able to generate

genotype data for 146 of the 196 backcross-to-*cydno* hybrid males for which we

recorded behaviors in our choice trials. The remaining 50 individuals include males

from which we were unable to extract sufficient DNA, were poorly sequenced, or

were lost in the insectaries most often due to ants or other predators. For each

backcross individual, we calculated the probabilities of the two alternative genotypes

at every marker and centiMorgan (cM) position along the chromosomes, conditional

on the available marker data, using R/qtl package [73]. R/qtl uses a hidden Markov

model to calculate the probabilities of the true underlying genotypes given the

observed multipoint marker data. We then tested for an association between

phenotype and genotype at each position using generalized linear mixed models

(GLMMs) with binomial error structure and logit link function (implemented with the R

package lme4). We first considered the relative time males courted *H. melpomene* as

opposed to *H. cydno* females. For each position along the genome we modeled the

response vector of the number of 'courtship minutes' towards *H. melpomene* vs

'courtship minutes' towards *H. cydno* with the genotype probability as the

independent variable. LOD scores were obtained by comparing this to a null model in

which genotype probability was not included. An individual level random factor was

included in all models to account for over-dispersion. This approach is analogous to

the to the Haley-Knott regression implemented in R/qtl [54, 55], but more

appropriately accounts for the non-normal structure of our data and for differences in

total courtship data recorded for each individual [56]. Seven individuals were

excluded from these analyses for which, although tested in multiple trials, no

courtship towards either female type was recorded. Using permutation [57], we

determined the genome-wide significance threshold for the association between

marker genotype and phenotype (alpha = 0.05, n = 1000 permutations) as LOD =

2.99. By using our GLMM approach we had more power to detect QTL than would be

permitted by adopting non-parametric methods. Nevertheless, we repeated all QTL

analyses using non-parametric interval mapping in R/qtl, using the 'scanone' and

'model = "np" ' commands. Results of non-parametric analyses are reported in the

supplementary materials (Table S2).

To consider all three QTL identified in our initial genome scans together, we

again modeled the number of 'courtship minutes' towards *H. melpomene* vs

'courtship minutes' towards *H. cydno* but with the genotype at the max LOD score for

each QTL as explanatory variables. The fully saturated GLMM, including all three

pairwise interactions, was simplified in a stepwise manner using likelihood ratio tests,

but always retaining individual id as a random factor. To further test for effects of

each QTL we compared the penalized LOD scores of the full model (including all

three QTL as additive effects) to reduced models in which each QTL was eliminated

in turn. The penalized LOD score is calculated as: $pLODa(\gamma) = LOD(\gamma) - T|\gamma|$, where

γ denotes a model, $|\gamma|$ is the number of QTL in the model and T is a penalty

determined through permutation (i.e. the genome-wide significance threshold = 2.99)

[58] .

Finally, to determine the contribution of each QTL to variation in courtship time

towards *H. cydno* and *H. melpomene* females separately, we considered the total

number of 'courtship minutes' directed to each female type, correcting for the number

of trials. We included all 146 backcross males for which we had genotype data in this

analysis. We square-root transformed courtship minutes/trial and then used the

makeqtl() and fitqtl() functions in R/qtl [54] to determine significance. Model residuals

were inspected visually for an approximate normal distribution, and we tested for

homogeneity of variance with Levene's tests (*H. cydno* females: $F_{3,142} = 0.27$, $P >$

0.02; *H. melpomene* females: $F_{3,142} = 0.39$, $P > 0.02$). We corrected P values to

account for the 6 tests (i.e. 3 loci x 2 species) [37].

Simulations. We used simulations to estimate potential inflation of measured effect

sizes due to the Beavis effect. We generated 10000 simulated data-sets for each of a

range of 'true' effect sizes for each significant QTL (i.e. on chromosomes 1, 17 and

18), using the R package simr [74]. For each of these we determined the LOD score

and compared it to our genome-wide significance threshold (i.e. LOD = 2.99). This

allowed us to compare i) the entire range of simulated effects (where the mean is

expected to equal the 'true' effect size), with those that would be significant given our

sample size (n = 139) and linkage map (figure S1), and ii) the empirically measured

effects with simulated effects that would be significant (Fig. 3A).

Admixture analysis. We investigated heterogeneity in admixture across the genome

between *H. melpomene rosina* and *H. cydno chioneus* using f_d, which provides an

approximately unbiased estimate of the admixture proportion [41,42]. This analysis

made use of available whole genome sequence data for *H. melpomene rosina*

(N=10) and *H. cydno chioneus* (N=10) from Panama, with *H. melpomene*

melpomene from French Guiana (N=10) serving as the allopatric 'control' population

and two *Heliconius numata* individuals as outgroups [42].

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Supporting Information

Figure S1. Overview of crossing design. Colored boxes represent segregating *H. cydno* (blue) and *H. melpomene* (orange) alleles; Z and W refer to the alleles on the sex-chromosomes and A to those on autosomes.

Figure S2. QTL analysis of variation of mate preference for individuals with alternative

genotypes at LG18@0cM. QTL associated with the proportion of time males court *H. melpomene* (as

opposed to *H. cydno*) females on chromosomes 17 for individuals homozygous (i.e. white, CYD:CYD

= blue line) and heterozygous (i.e. red, CYD:MEL = orange line) at LG18@0cM. Dashed line

represents log odds ratio (LOD) significance threshold (*i.e.* genome-wide alpha = 0.05) for

heterozygous (*i.e.* red, CYD:MEL) individuals. Dashes along the x-axis indicate position of genetic

markers (SNPs).

Figure S3. Simulations suggest QTL effect sizes are not greatly overestimated. For each

simulated effect size, the distribution of all simulated effects (blue) and those which would be

significant in our analysis (*i.e.* LOD ≥ 2.99) (orange) are shown. In each case, 'recorded' refers to the

empirically measure effect size.

Figure S5. Localized levels of admixture (f_d) across all 21 chromosomes. Blue points represent f_d

values for 100kb windows. f_d was measured between *H. melpomene rosina* and *H. cydno chioneus*

individuals.

Physical position (mB)

Figure S5. Decline in linkage disequilibrium (LD) of linked and unlinked loci under an assumption of random mating. Whereas linkage disequilibrium (*D*) between unlinked loci (red solid line) declines by 50% in one generation of random mating, LD between two loci that are 1.2cM apart would decline by only 1.2 % per generation (black solid line), and LD between two loci that are 4.8cM apart (gray dashed line) would decline by only 4.6% per generation.

Table S1. Summary of genome-wide QTL analyses using binomial GLMM methods (reported in main text) and non-parametric methods implemented in R/qtl.

	Binomial GLMM			Non-parametric		
Chromosome	Position (cM)	LOD	*P*	Position (cM)	LOD	*P*
1	4.23	4.54	<0.001	4.23	3.6	~0.009
17	24.47	3.5	~0.013	24.47	2.89	~0.049
18	0	6.83	<0.001	0	5.34	<0.001

Position in cM refers to the position the peak lod score, i.e. the most likely genetic position of the putative QTL, for each QTL. *P* values are determined through permutation as described in the methods.

Table S2. Courtship data and total trials for all 292 individuals included in the study. Type CYD = pure *H. cydno chioneus*; MEL = pure *H. melpomene rosina*; F1 = first generation hybrids (*H. cydno chioneus* mother and *H. melpomene rosina* father); BC = backcross to *H. cydno chioneus*; and BM = backcross to *H. melpomene rosina*.

See attached .csv file: Table_S2.csv