### Genetic contributions to ectopic sperm cell migration in *Caenorhabditis* nematodes

Janice J. Ting, Caressa N. Tsai & Asher D. Cutter\*

Department of Ecology & Evolutionary Biology, University of Toronto

\*corresponding author: Asher Cutter, asher.cutter@utoronto.ca

### Abstract

Reproductive barriers involving gametic incompatibilities can act to enhance population divergence and promote the persistence of species boundaries. Observing gametic interactions in internal fertilizing organisms, however, presents a considerable practical challenge to characterizing mechanisms of such gametic isolation. Here we exploit the transparency of *Caenorhabditis* nematodes to investigate gametic isolation mediated by sperm that can migrate to ectopic locations, with this sperm invasion capable of inducing female sterility and premature death. As a step toward identifying genetic factors and mechanisms associated with female susceptibility to sperm invasion, we characterized a panel of 25 C. elegans genetic mutants to test for effects on the incidence and severity of sperm invasion in both conspecific and interspecies matings. We found genetic perturbations to contribute to distinct patterns of susceptibility that identify ovulation dynamics and sperm guidance cues as modulators of ectopic sperm migration incidence and severity. Genotypes confer distinctive phenotypic sensitivities to the sperm from conspecific C. elegans males versus heterospecific C. nigoni males, implicating evolution of functional divergence in the history of these species for components of spermreproductive tract interactions. Sexually-antagonistic co-evolution within species that drives divergent trait and molecular evolution between species provides a working model to explain mismatched species-specific gametic interactions that promote or mitigate ectopic sperm migration.

# **Article Summary**

Here we exploit the transparency of *C. elegans* roundworms to investigate reproductive barriers between species resulting from sperm-cell invasion into ectopic tissues, causing female sterility and premature death. We quantify female sensitivity to sperm invasion from conspecific and interspecific matings in a panel of 25 *C. elegans* genetic mutants, to demonstrate how ovulation dynamics and sperm guidance cues act as modulators of ectopic sperm-cell migration incidence and severity. We observe both conserved and divergent responses to different species, implicating evolution of functional divergence for components of sperm-reproductive tract interactions consistent with the outcome of sexually-antagonistic co-evolution.

## Introduction

Reproduction genetically binds individuals and populations to one another to define a species. Barriers to reproduction, therefore, will isolate populations from one another so that they accumulate genetic divergence as distinct lineages or species. Reproductive barriers that precede fertilization are especially potent because they inherently preclude offspring production, irrespective of whether zygotes would be viable or fertile (COYNE AND ORR 1989; COYNE AND ORR 1997). Courtship and mating behaviors allow pre-mating reproductive barriers to manifest at an early stage of the reproductive sequence (BOUGHMAN 2002; MAAN AND SEEHAUSEN 2011), yet in species with limited mate recognition, gametic interactions that occur during the postmating pre-zygotic phase represent a critical period in the evolution of reproductive isolation (DOBZHANSKY 1951; EADY 2001; HOWARD et al. 2009). Given that gamete-related traits and the genes controlling them evolve rapidly (STOCKLEY 1997; SWANSON AND VACQUIER 2002; WILBURN AND SWANSON 2016), mismatched gamete interactions can evolve to create reproductive incompatibilities that impede the transfer of genetic material from one population to another to maintain, or foster formation of, distinct species (COYNE AND ORR 2004; HAERTY et al. 2007). Understanding the mechanisms and genetics that underpin the evolution of gametic reproductive isolation is therefore crucial to characterizing the speciation process (NOOR AND FEDER 2006; NOSIL AND SCHLUTER 2011).

Gametic reproductive incompatibilities between species are especially challenging to study with internal fertilization, though some recent advances provide novel views inside opaque organisms (MATTEI *et al.* 2015). Despite the difficulty in observing directly sperm and oocyte interactions inside the reproductive tract of a live female, studies show that sometimes heterospecific sperm are simply unable to outcompete conspecific sperm (i.e. 'conspecific sperm precedence'), precluding formation of inter-species zygotes altogether (PRICE 1997; STOCKLEY 1997; EADY 2001). Even in the absence of sperm competition, however, transferred sperm or seminal products from heterospecific males can generate reproductive barriers between species by reducing female viability or fertility (PATTERSON 1946; KNOWLES AND MARKOW 2001; TING *et al.* 2014) or by disrupting intercellular interactions between sperm and egg (SNOOK *et al.* 2009).

The importance of such gametic barriers to overall reproductive isolation should be greater in organisms with weak pre-mating barriers like *Caenorhabditis* nematodes that often readily mate with other species (BAIRD 2001; GARCIA *et al.* 2007).

The transparent bodies of *Caenorhabditis* nematodes provide a convenient window for viewing gametic interactions (HILL AND L'HERNAULT 2001; HAN et al. 2010; MARCELLO et al. 2013; TING et al. 2014), providing a powerful testbed to screen for genetic factors that enhance or suppress gametic reproductive isolation between species. Normally, the amoeboid male sperm of Caenorhabditis crawl towards one of the paired spermathecae, where fertilization takes place, after insemination into the uterus via the vulva; the spermathecae represent the furthest points within the reproductive tract that male sperm ought to reach (Figure 1A) (MCCARTER et al. 1997; HUBBARD AND GREENSTEIN 2000). Interspecies matings between *Caenorhabditis* nematodes, however, often lead to a gametic form of reproductive isolation and reproductive interference: male sperm can cause sterility and reduced lifespan following matings between individual females or hermaphrodites to males from other species (TING et al. 2014). The heterospecific sperm not only displace any existing conspecific sperm from the sites of fertilization, but can migrate into ectopic meiotic and mitotic zones of the gonad, or even breach the reproductive tract altogether to meander in the body cavity (TING et al. 2014). This form of gametic isolation contrasts with the more widely-known pattern of conspecific sperm precedence in other animals (HOWARD et al. 2009). More rarely, sperm from conspecific males can migrate ectopically (TING et al. 2014). Although ectopic sperm invasion in Caenorhabditis exacts substantial harm to female physiology and fitness, distinct species pairs exhibit significant variation in both female susceptibility to sperm invasion and the relative degree of sperm mislocalization (TING et al. 2014). The genetic and mechanistic causes of this heterogeneity remain undetermined.

Here we test how genetic disruptions make the hermaphrodite ('female') sex of *C. elegans* more or less vulnerable to ectopic migration of male sperm cells of both their own species and of a different species (*C. nigoni*). *C. elegans* hermaphrodites experience high incidences of ectopic sperm after mating with *C. nigoni* males, but only rarely from males of their own species (TING *et al.* 2014). We predict that ectopic migration of heterospecific sperm arises as a direct consequence of the lack of sexual co-evolution between females and males of distinct species,

whereas sexual selection within each species leads to female reproductive tracts with structural or signaling features compatible only with sperm from conspecific males. Specifically, coevolved chemical signaling cues between gametes are hypothesized modulate susceptibility to interspecific ectopic sperm migration (TING et al. 2014). Mature oocytes in Caenorhabditis hermaphrodites and females secrete chemical cues that guide sperm to the sites of fertilization (reviewed in HAN et al. 2010; HOANG et al. 2013); we propose that the identity or sensitivity of signaling molecules, receptors, or transduction could differ among species, with 'miscommunication' resulting in ectopic migration of sperm cells. To address the mechanisms of ectopic sperm migration, we use a reverse genetics approach to identify genes important in the process of sperm invasion, analyzing the phenotypic effects of 25 genetic disruptions to understand the factors underlying ectopic sperm incidence and severity. We selected mutant strains to inform our hypotheses about potential roles of their deficient gene products in the fertilization process, based on previous studies demonstrating their influence on normal reproduction in terms of gamete signaling (HAN et al. 2010) and ovulation dynamics (KIM et al. 2013). By assaying sperm invasion incidence and severity in genotypes with perturbed spermoocyte signaling, spermathecal constriction/dilation responses, and oocyte maturation, we demonstrate how these factors influence the propensity for heterospecific sperm to migrate to ectopic locations within females and thus modulate the strength of reproductive isolation barriers between species.

# **Methods**

### Genetically disrupted C. elegans strains

To explore possible mechanisms associated with female susceptibility to ectopic migration of male sperm, we selected 25 C. elegans mutants from published literature and wormbase.org phenotype descriptions that we hypothesized might influence sperm invasion (Table 1; Supplementary Table S1). Phenotypic disruptions of the mutants affected the functions of physical structures or activity in the reproductive tract, such as changes in gonadal sheath cell contractions, ovulation, and cell-cell communication of gametes (Supplementary Table S1). We predicted sperm invasion to be more likely when sperm are able to reach the spermathecae, if ectopic sperm migration proceeds into the gonad through the proximal spermathecal valve. Consequently, we predicted that mutations that disrupt sperm guidance would reduce the likelihood of sperm invasion whereas mutations that disrupt proper sheath cell and spermathecal contractions may exacerbate ectopic sperm migration. In our assays, mutant strains otherwise share the same N2 genetic background, which acted as our wildtype control strain. Two strains required picking appropriate genotypes and phenotypes to assay from stocks that needed propagation as heterozygotes (TX183, SL1138). We maintained *Caenorhabditis* populations on 55 mm diameter NGM Lite agar plates with *Escherichia coli* (OP50) as food, using an agar concentration of 2.2% to discourage burrowing (STIERNAGLE 2006).

#### Mating assays to quantify sperm invasion

We assessed the extent of ectopic sperm migration using three responses: whether any sperm occurred in ectopic locations (incidence), the number and identity of ectopic locations (severity), and how many sperm occurred in each location (abundance) (Figure 1A). To visualize and quantify the location and number of sperm transferred by males upon mating to *C. elegans* hermaphrodites ('females'), we stained males of *C. nigoni* (strain JU1325) or *C. elegans fog-*2(q71) with MitoTracker® Red CMXRos (Invitrogen) to fluorescently label their sperm (SCHEDL AND KIMBLE 1988; KUBAGAWA *et al.* 2006): batches of 300-600 males in 300 µL of M9 buffer with 10 µM MitoTracker® Red CMXRos in a watch glass. We incubated males in the dark for two hours, then transferred males with a glass pipette to plates with food and allowed them to recover overnight before mating with age-matched virgin hermaphrodites. Following

mating, the fluorescently stained sperm are visible inside the body of unstained hermaphrodites (TING *et al.* 2014).

To increase mating success, we immobilized *C. elegans* hermaphrodites in batches of 40-60 adult hermaphrodites anesthetized in a 0.2 mL tube with 80  $\mu$ L of 0.1% tricaine and 0.01% tetramisole hydrochloride in M9 buffer for ~45 minutes (KIRBY *et al.* 1990; MCCARTER *et al.* 1997). Anesthesia does not affect sperm motility (KUBAGAWA *et al.* 2006). We then transferred hermaphrodites with a glass pipette onto a 55 mm diameter NGM-lite plate to allow the anesthetic to evaporate. Finally, we picked 10-20 individuals onto a 10 mm diameter bacteria spot (*E. coli* OP50) on a 35 mm diameter NGM-lite plate with stained males with a 1:3 hermaphrodite: male ratio. Males were allowed to mate for ~70 minutes, after which hermaphrodites were moved onto a fresh 35 mm diameter Petri dish with food and 20  $\mu$ L of M9 buffer was added onto the hermaphrodites to aid in their recovery from the anesthesia (MCCARTER *et al.* 1999).

After mating, we quantified the location and abundance of sperm cells for each genotype that had been mated either to conspecific C. elegans males or to heterospecific C. nigoni males. First, we incubated mated hermaphrodites for 6 h at 20°C and then mounted them on 5% agarose pads on glass microscope slides, immobilized with 2 µL of 50 mM sodium azide (NaN<sub>3</sub>), and protected from rapid desiccation with a glass cover slip. Using an Olympus BX51 fluorescent compound microscope (40X magnification), we recorded the presence or absence of stained male sperm in six regions of the body (Figure 1A) (EDMONDS et al. 2011). Three regions represent non-ectopic zones (proximal uterus, distal uterus, and spermatheca), and three regions indicate ectopic sperm presence (proximal half of the gonad arm, distal half of the gonad arm, soma outside of the gonad and reproductive tract; Figure 1A). We quantified the 'abundance' of sperm localized to each region in each individual as: 0) 'none', no sperm in the region, 1) 'low', 1-5 sperm, 2) 'medium', <50 sperm (bright fluorescent signal, patchy distribution), and 3) 'high',  $\geq 50$  sperm (very bright fluorescent signal, continuous distribution). We consider the sperm invasion to be 'severe' whenever we observed any sperm outside of the gonad and reproductive tract (Figure 1), which was usually accompanied by sperm being present in other ectopic locations as well. Thus, the severity index for a given genotype corresponds to the percentage of mated hermaphrodites with ectopic sperm in locations outside the gonad and reproductive tract. We completed

screening across 10 days in a one month period, where on each day N2 control matings were always present (n>4 for each conspecific and heterospecific matings). No block effect was detected for the wildtype strain (ANOVA:  $F_{9, 154}$ =0.748, p=0.66), so we combined the data in subsequent analyses.

### **Statistical analyses**

We compared the incidence of sperm invasion for each *C. elegans* mutant genotype to the N2 wildtype when mated to either conspecific or heterospecific males, first by conducting an omnibus contingency table  $\chi^2$ -test for heterogeneity across the 26 strains and then applying a Dunnett's test for binary data with multiple treatments and a single control (CHUANG-STEIN AND TONG 1995). In order to assess similarity of responses for the 'amount' of sperm localized to different regions of the body, we applied a clustering analysis separately for conspecific and heterospecific sperm, using the Bioinformatics Toolbox<sup>TM</sup> clustergram function in MATLAB<sup>TM</sup> (MATHWORKS<sup>TM</sup> 2017). Using sperm abundances (none, low, medium, high) in each region of the body (region 1-6; Figure 1), each genetic mutant generated a 24 dimensional data point (4 'amounts' x 6 regions). We then calculated a Euclidian distance matrix between pairs of data points, which we treated as a similarity matrix that we then standardized by subtracting the mean and dividing by the standard deviation. Finally, we applied the UPGMA bottom-up hierarchical clustering method to create the agglomerative hierarchical dendrograms relating the similarity of sperm localization across genotypes.

### Data availability

Strains are available from the Caenorhabditis Genetics Center. The authors affirm that all data necessary for confirming the conclusions of the article are present within the article, figures, tables and supplementary files.

## **Results**

### Profiles of sperm cell invasion imply divergence in reproductive traits

To explore possible mechanisms associated with female susceptibility to ectopic migration of male sperm, we characterized 25 genetic disruptions in *C. elegans* that we hypothesized might influence sperm invasion. We screened the mutant strains of *C. elegans*, along with the wildtype N2 strain, for presence of ectopic male sperm in distinct regions of the body of mated hermaphrodites, contrasting animals that had mated to conspecific *C. elegans* males or to heterospecific *C. nigoni* males. We assessed the extent of sperm invasion in terms of overall 'incidence' as the fraction of animals with any ectopic sperm present, with its 'severity' measured by the number of ectopic locations with sperm present, which we also quantified in more detail with the 'abundance' of invasive sperm in each ectopic region.

Mutant strains differed significantly from one another in the incidence of ectopic sperm from both conspecific *C. elegans* males ( $\chi^2$ =105.9, df=25, P<0.0001) and from heterospecific *C. nigoni* males ( $\chi^2$ =76.2, df=25, P<0.0001). We found that wildtype *C. elegans* hermaphrodites had a substantially higher incidence of ectopic sperm when mated to heterospecific *C. nigoni* males (70% of individuals with ectopic sperm) than when mated to males of their own species (9%,  $\chi^2$ =67.315, df=1, P≤0.001; Figure 1; Supplementary Figure S1), consistent with previous work (TING *et al.* 2014). Mutant strains also exhibited more ectopic sperm overall in heterospecific matings than in conspecific matings (with the exception of *inx-14*; Figure 1; Supplementary Figure S1): heterospecific sperm were observed in ectopic locations in at least 40% of individuals across all genotypes, whereas just two mutant strains approached a comparable incidence of ectopic sperm migration from males of their own species (*oma-1,2* and *vab-1;fog-2*; Figure 1). Interestingly, the incidence of ectopic sperm did not correlate across genotypes for conspecific versus heterospecific matings (Spearman's  $\rho$ =0.21, df=24, P=0.3; Figure 1), implying partial decoupling of how genetic perturbations confer sensitivity to conspecific versus heterospecific sperm.

Despite the relative rarity of ectopic sperm from conspecific males, four mutants showed a significantly higher incidence of sperm invasion compared to wildtype (*oma-1,2* 45% higher,

*vab-1;fog-2* 31% higher, *itr-1(sa73)* 23% higher; *fat-2* 19% higher; Figure 1B). All four of these mutants exhibit ovulation-related defects, as would be predicted if the ability of sperm to migrate ectopically is influenced by structural or mechanical aspects of oocyte release. These observations suggest that the genetic pathways underlying the ovulatory process may be essential for female protection against the costs of mating with males of their own species.

When mated to heterospecific males, four other mutants showed ectopic sperm incidence that was >20% greater than wildtype (*gst-4, spe-9, daf-2,* and *ceh-18*) and two mutants gave values 20% less than wildtype (*fat-1, inx-14*) (Figure 1C). Knockout of both *fat-1* and *inx-14* compromise sperm guidance to the spermathecae (KUBAGAWA *et al.* 2006; EDMONDS *et al.* 2011), so the tendency for ectopic migration to be reduced in these genetic backgrounds is consistent with sperm attraction to the spermathecae being crucial for the initiation of sperm invasion.

In some cases, we observed parallel effects of heterospecific and conspecific sperm on the severity of sperm invasion, such as for the three mutants that conferred the most extreme incidence of conspecific ectopic sperm that also tended to increase the incidence heterospecific sperm invasion (*itr-1(sa73)* 18% higher, *vab-1;fog-2* 11% higher, and *oma-1,2* 12% higher; Figure 1D). Similarly, the two mutants with most extreme incidence of ectopic heterospecific sperm also tended to increase the ectopic sperm incidence after conspecific matings (*daf-2* and *ceh-18*; Figure 1D). These parallel effects of both conspecific and heterospecific sperm imply that sperm invasion is controlled, in part, by overall sensitivity of the female reproductive tract to ectopic migration in similar ways to any source of sperm.

By contrast to these parallel effects of conspecific and heterospecific sperm, three mutant genotypes showed opposing trends of ectopic sperm migration. In the case of the *fat-2* mutant that disrupts oocyte secretion of sperm chemoattractants and exhibits spermathecal valve dilation (KUBAGAWA *et al.* 2006), we observed a pattern of higher conspecific but lower heterospecific sperm invasion than wildtype comparators (Figure 1D). Reciprocally, *spe-41* and *spe-42* showed a trend of reduced ectopic sperm incidence for conspecific sperm versus elevated incidence for heterospecific sperm (Figure 1D). These conflicting effects of conspecific versus heterospecific sperm imply that sperm invasion also is partly controlled by species-specific interactions of

sperm with the reproductive tract, with contrasting outcomes for different pairings. Taken together, these findings support the idea that evolutionary divergence between species in some traits of male sperm and female reproductive tracts may modulate the propensity for ectopic sperm migration.

### Severity of sperm invasion is distinct from incidence

To assess in more detail the severity of how sperm invasion manifests, we quantified ectopic sperm presence in different regions of the hermaphrodite ('female') body. We scored severity based on the extent of spread of sperm through the body, ranging from contained within either the proximal or distal gonad, to spreading beyond the gonad into the body cavity (Figure 2A). In particular, we observed 'severe' ectopic migration by heterospecific C. nigoni sperm into the body cavity or somatic tissue outside the gonad altogether for nearly half of the 70% of wildtype C. elegans individuals that showed at least some degree of sperm invasion (i.e. severity = 46%; Figure 2). Across the 25 mutant genotypes, heterospecific ectopic sperm also often localized outside the gonad, leading to significant variation in severity scores across genotypes that ranged from 24% (*plc-1*) to 81% (*ceh-18;fog-2*) of individuals ( $\chi^2$ =67.97, df=25, P<0.0001; Figure 2C). Three mutants showed especially high severity, with heterospecific ectopic sperm occurring in the body cavity in 71% to 79% of mated individuals (egg-1, spe-9, rme-2; Figure 2C). By contrast, heterospecific sperm rarely invaded the body cavity for four *fat* mutants, showing unusually low severity of 27%-32% (Figure 2C). For those animals in which we found any ectopic heterospecific sperm, it most frequently localized to all three ectopic regions (proximal gonad, distal gonad, body cavity; Figure 2C).

By contrast to severity induced from heterospecific *C. nigoni* sperm, in those 9% of wildtype individuals that exhibited ectopic sperm from males of their own species, we found less severe localization patterns with the ectopic sperm cells localized solely to the proximal gonad 50% of the time, and with just 2 of the 8 individuals having sperm cells present outside the gonad (severity = 25%; Figure 2B). Indeed, mutant strains did not differ significantly from one another in degree of severe invasion of sperm from conspecific *C. elegans* males ( $\chi^2$ =33.8, df=25, P=0.11; Figure 2B).

Plots of ectopic sperm 'incidence' versus 'severity' highlight those mutant genotypes with unusual combinations of these two measures of sensitivity to sperm invasion relative to what is observed in wildtype individuals (Figure 3A). Incidence and severity provide complementary information about ectopic sperm migration, with their partial independence demonstrated with the lack of an overall correlation across genotypes between incidence and severity for both heterospecific and conspecific sperm invasion (Figure 3B). Nevertheless, we identified 10 mutants that had trends of both higher incidence of heterospecific sperm invasion and greater severity compared to wildtype, the most extreme examples being *ceh-18;fog-2, daf-2* and *spe-9* (Figure 3A). We also observed five mutants with the opposite trend, with tendencies for both lower severity and incidence of ectopic heterospecific sperm compared to wildtype, including four *fat* mutants (*fat-1, fat-2, fat-3,* and *fat-1,4:* Figure 3A).

Interestingly, seven mutants exhibited a tendency for a higher incidence of sperm invasion and yet less severe locations of ectopic sperm occurrence, relative to wildtype (Figure 3A). Six of these seven genotypes show defects in spermathecal contractions and/or ovulation, the two most extreme examples being *plc-1* and *ceh-18* (Figure 3A). Notably, both of the *ceh-18* mutant genetic backgrounds that we analyzed exhibited unusual ectopic sperm invasion profiles, but in different ways: in a *fog-2* genetic background, *ceh-18* showed both high severity and incidence whereas the severity tended to actually be lower than wildtype when the *fog-2* gene was functional (Figure 3A). Lastly, we identified three mutants that tended to experience less sperm invasion than wildtype overall, yet exhibited more extreme severity in terms of ectopic locations (*rme-2, egg-1, inx-14*; Figure 3A). These disproportionate sensitivities to the incidence of ectopic sperm or to the severity of sperm invasion imply that these two aspects of ectopic sperm migration can be partly separated with distinct genetic perturbations to the female reproductive tract.

When we quantified sperm incidence in non-ectopic regions, we found both conspecific and heterospecific sperm most often to be present throughout both distal and proximal zones of the uterus and in the spermathecae (Figure 1A; Supplementary Figure S2).

### Genotype-phenotype clustering of sperm abundance profiles

Finally, we assessed the 'abundance' of sperm invasion by a semi-quantitative measure of the number of sperm ('none' to 'high' with  $\geq$ 50 sperm cells) that localized to each of six regions of the body of mated individuals for each mutant genotype (Figure 4C). The distal uterus more often contained 'high' sperm abundance (both conspecific and heterospecific) compared to other regions, whereas no ectopic location exhibited 'high' sperm abundance in our assays 6 h postmating, even for heterospecific sperm (Figure 4C; Supplementary Figure S3). We applied a clustering algorithm to group genotypes with similar profiles of sperm localization and abundance to distill these metrics into graphical summaries (Figure 4A-B).

This clustering defined six distinct groups of genotypes when mated to *C. nigoni*, with one mutant strain exhibiting a unique profile characterized by especially low incidence and abundance of ectopic sperm (*inx-14*; Figure 4A). The five mutants that fell into the same cluster as the wildtype also occupied a similar region of interspecies severity  $\times$  incidence space near the wildtype genotype (Figure 3A cf. Figure 4A). The three clusters of nine mutants (plus *inx-14*) that showed high dissimilarity to the wildtype also tended to be distant to wildtype in interspecies severity  $\times$  incidence space, exhibiting especially high or especially low prevalence of ectopic sperm (Figure 3A cf. Figure 4A).

When mated to conspecific males, most mutants fell into two main clusters (Figure 4B). Eight mutants grouped with the wildtype profile of sperm localization and abundance, which included none of the *fat* mutants (Figure 4B). The nine mutants that were most dissimilar to wildtype did not fall into highly distinctive clusters of more than two strains for the conspecific sperm localization profiles (Figure 4B; Supplementary Figure S4). Overall, the multidimensional phenotypic clustering analysis reinforces the trends in ectopic sperm incidence and severity, while identifying affinities among mutant genotypes in sperm migration profiles not evident in those simple metrics (e.g. proximity of the heterospecific clusters containing *fat-3* and *spe-42*; Figure 4A).

## Discussion

We characterized the susceptibility of wildtype C. elegans and 25 mutants to sperm cell invasion: the incidence, severity, and abundance of sperm migration into ectopic locations beyond the reproductive tract. We captured the complementary contributions of these genes to distinct aspects of sperm migration by analyzing multiple metrics of sperm invasiveness, identifying factors related to species-specific sperm migration from the contrasting responses of mutant strains when mated to conspecific versus heterospecific partners. These experiments provide a crucial basis for understanding the mechanisms and genetics that underpin the evolution of gametic reproductive isolation (NOOR AND FEDER 2006; NOSIL AND SCHLUTER 2011), for Caenorhabditis nematodes in particular (TING et al. 2014). We found that genetic perturbations contribute to distinct responses of sperm invasion when sperm originated from either conspecific or heterospecific males. Genetic disruptions generally led to an elevated incidence of ectopic sperm localization, but some mutants that altered between-gamete communication instead tended to reduce the incidence and severity of ectopic sperm migration. We identify two mechanisms in particular that provide strong candidates for modulating the incidence and severity of ectopic sperm localization profiles: sperm chemical attraction defects lead to decreases, and ovulation defects increases, in the incidence and severity of sperm invasion.

Across genotypes, we observed that the incidence of ectopic sperm migration does not necessarily determine its severity. This result indicates that genetic perturbations to hermaphrodites ('females') can lead to independent consequences for i) how likely it is that male sperm will be able to migrate to ectopic locations at all and ii) how extensively different ectopic locations will be infiltrated. Moreover, the susceptibility of *C. elegans* hermaphrodites to sperm invasion from males of their own species or from another species (*C. nigoni*) also was uncorrelated across mutant genotypes overall. This finding of species-specific sensitivity to sperm invasion supports the idea that the distinct evolutionary trajectories of *C. elegans* and *C. nigoni* gave rise to divergent sperm × reproductive tract interactions, driving distinct hermaphrodite and female susceptibility to ectopic sperm migration. Theory predicts females to be more capable of resisting the costs of mating to males with which they coevolved (PARKER AND PARTRIDGE 1998; PANHUIS *et al.* 2001; CHAPMAN *et al.* 2003). Sexually-antagonistic coevolution within species that drives divergent trait and molecular evolution among species provides a prime possible explanation for the distinct phenotypic consequences quantified in our experiments (RICE 1996; MARKOW 1997; RICE AND HOLLAND 1997; STOCKLEY 1997; EADY 2001; ARNQVIST AND ROWE 2005).

### Sperm attraction defects and reduced sperm invasion

We were particularly interested in determining ectopic sperm profiles for mutants in the *fat* gene family, as these mutants are defective in conspecific sperm guidance by virtue of disrupting polyunsaturated fatty acid (PUFA) synthesis, the chemical precursors to oocyte-secreted F-class prostaglandin signaling molecules that direct sperm towards mature oocytes (WATTS AND BROWSE 2002; KUBAGAWA *et al.* 2006; HAN *et al.* 2010). If prostaglandin-based sperm chemotaxis is conserved across species, then we expected that the loss of these signals would lead to reduced invasion by both conspecific and heterospecific male sperm; previous research suggested the possibility that a high density of sperm in the spermatheca is a key precursor to ectopic migration (TING *et al.* 2014). Indeed, most *fat* mutants we tested tended to show both lower incidence and lower severity of sperm invasion by males of *C. nigoni* as well as *C. elegans* (*fat-1, fat-1; fat-4, fat-2, fat-3*; Figure 3A). These findings are consistent with sperm chemotaxis and sperm-oocyte signaling providing essential contributions to gametic isolation in *Caenorhabditis*.

We might further explore the individual ectopic sperm phenotypes of the *fat* mutants with an examination of the consequences of different mutations in the PUFA synthesis cascade. Briefly, *fat-1* mutants fail to produce omega-3 (n-3) PUFAs, *fat-2* mutants fail to produce  $\Delta$ 12-desaturase required to initiate PUFA synthesis, *fat-3* mutants lack  $\Delta$ 6 desaturase activity required to produce PUFAs, and *fat-4* mutants are defective in synthesizing  $\Delta$ 5 unsaturated fatty acids (WATTS AND BROWSE 2002; HAN *et al.* 2010). Moreover, disruption of *rme-2* leads to yolk accumulation in the pseudocoelom rather than getting transported to oocytes (GRANT AND HIRSH 1999), and yolk is where n-3 and n-6 PUFAs accumulate (KUBAGAWA *et al.* 2006). We hypothesize that this mislocalization of yolk that contains sperm chemoattractive cues leads to the pattern of extreme severity of heterospecific sperm invasion for *rme-2* mutants, but only when sperm have first migrated ectopically. Perhaps the endocytic trafficking of yolk from soma to germline represents a key vulnerability of females for ectopic sperm migration beyond the reproductive tract. We

also found *fat-1* mutants to induce the greatest difference from wildtype when faced with sperm from heterospecific *C. nigoni* (Figure 3A), despite the lack of conspecific influence on sperm motility (KUBAGAWA *et al.* 2006); this result suggests that n-3 PUFA synthesis may be more crucial for *C. nigoni* sperm chemotaxis than for *C. elegans* sperm chemotaxis. Conversely, mutation to *fat-4* conferred the weakest effect on ectopic sperm migration, also eliciting minimal disruption to normal sperm taxis (KUBAGAWA *et al.* 2006), suggesting that  $\Delta 5$  unsaturated fatty acids may be less important in regulating sperm chemoattraction and ectopic migration for both *C. elegans* and *C. nigoni*.

More generally, these findings suggest that divergence among species in the chemical constituents or stoichiometry of prostaglandin molecules and their PUFA precursors could play a key role in defining the likelihood and severity of ectopic sperm migration. Indeed, at least 10 chemically-related prostaglandin compounds collectively contribute to sperm guidance in *C. elegans* (HOANG *et al.* 2013), implicating ample scope for divergence across species. It remains an important goal to understand which components of sperm guidance may be conserved across species and which evolve species-specific roles. Recent work also shows that chemosensory cues from the external environment encountered by females and hermaphrodites, as well as their starvation state, can modulate female production of sperm chemoattractants that they secrete in their reproductive tract (KUBAGAWA *et al.* 2006; MCKNIGHT *et al.* 2014). Exogenous factors experienced by males also can influence sperm migration ability (HOANG AND MILLER 2017). The evolution of unique combinations of sperm chemoattractants or environmental-dependence in different species could potentially contribute to the observed heterogeneity in ectopic sperm migration severity when distinct pairs of species interact (TING *et al.* 2014).

#### Ovulation defects and elevated sperm invasion

In contrast to cell signaling-related defects, we predicted greater incidences of sperm invasion would result from ovulation defects. Ovulation normally begins with the contractions of gonadal sheath cells and the dilation of the distal spermathecal valve, which pulls the distal spermatheca over the most proximal mature ("-1") oocyte (SCHEDL 1997). The distal part of the spermatheca subsequently constricts, holding the oocyte in the spermatheca for fertilization, followed by initiation of eggshell synthesis (WARD AND CARREL 1979; SCHEDL 1997). The fertilized egg then exits into the uterus within five minutes of the start of ovulation, aided by dilation of the valve

between the spermatheca and the uterus (MCCARTER *et al.* 1999). In wildtype *C. elegans*, one oocyte is ovulated and fertilized at a time in an assembly line fashion, repeating every ~23 minutes (SCHEDL 1997; MCCARTER *et al.* 1999).

Our findings suggest that disruptions to different phases of the process of ovulation may enable ectopic sperm migration. For example, we observed severe invasion of heterospecific sperm in *itr-1(sa73)* mutants, which have been shown to exhibit continuous dilation and constriction of the spermatheca during ovulation, leading to oocyte tearing (BUI AND STERNBERG 2002; YIN *et al.* 2004). We propose that this process likely enhances the opportunity for sperm accumulated in the spermatheca to migrate into the proximal gonad if fragments of the torn oocyte prevent the spermatheca from completely constricting. Similarly, *fat-2* mutants are known to exhibit inappropriate spermathecal valve dilation during ovulation, resulting in misshapen eggs (KUBAGAWA *et al.* 2006; EDMONDS *et al.* 2010). In our experiments, *fat-2* mutants were more susceptible to conspecific but not heterospecific ectopic sperm than wildtype in spite of the sperm guidance cue defects also induced by *fat-2* (KUBAGAWA *et al.* 2006; EDMONDS *et al.* 2010), suggesting that maintenance of appropriate ovulation cues may be especially important for protection from ectopic conspecific sperm migration.

Regulation of spermathecal valve dilation and constriction is unlikely to be the only factor contributing to increased sperm invasiveness, however. For example, three mutants with defects in this process only exhibited unusual patterns of sperm invasion when mated to *C. nigoni* but not when mated to conspecific males (*daf-2, rme-2,* and *gst-4*; (GRANT AND HIRSH 1999; EDMONDS *et al.* 2010)). Moreover, gonadal sheath cell contractions distal to the spermatheca are slower than wildtype in *vab-1;fog-2* mutants, leading to delayed ovulation (MILLER *et al.* 2003), and ovulation from the gonad in *oma-1,2* mutants fails to occur altogether (DETWILER *et al.* 2003). Indeed, the incidence of ectopic sperm tends to positively coincide with the degree of ovulation defect among the four mutants we found to have individually significant increases in the incidence of conspecific sperm invasion (*fat-2, itr-1(sa73), oma-1,2,* and *vab-1;fog-2*; Figure 1, Figure 3). The six mutants with the most extreme incidence and severity of sperm invasion from heterospecific *C. nigoni* males also commonly conferred ovulation defects (*itr-1(sa73), daf-2, gst-4, ceh-18;fog-2, spe-41,* and *spe-9*; Figure 1, Figure 3).

Curiously, we observed contrasting patterns of sperm invasion in genetically distinct strains that both contained the ceh-18(mg57) mutation. ceh-18(mg57) confers delayed ovulation and slow, weak and uncoordinated sheath cell contractions compared to wildtype (ROSE et al. 1997), but one mutant strain also contained fog-2(q71) in the genetic background which eliminates selfsperm production (SCHEDL AND KIMBLE 1988). We observed nearly 50% more extreme sperm invasion for *ceh-18*; *fog-2* than for *ceh-18* alone (Figure 3). Because the *fog-2* genetic background prevents hermaphrodites from making their own self-sperm, this fog-2-dependent effect of sperm invasion on ceh-18 mutants suggests that production of self-sperm may help to protect the gonad from ectopic migration of heterospecific sperm. We propose that such protection is a byproduct of self-sperm triggering ovulation and mechanical oocyte cell movement within the female germline prior to arrival of aggressive heterospecific sperm. Mutations to hermaphrodite sperm-associated genes spe-41 and spe-42 also lead to self-sterility, like fog-2, which may explain the tendency for elevated incidence and/or severity of ectopic sperm migration from both conspecific and heterospecific males for these mutants as well, although *spe-41* hermaphrodites ovulate similar to wildtype (XU AND STERNBERG 2003). Priming by self-sperm may only affect particular contexts, however, as we did not see much more ectopic sperm migration for either vab-1 or vab-1; fog-2 relative to wildtype (Figure 3), where VAB-1 is the ephrin receptor for the sperm-derived MSP trigger of ovulation (MILLER et al. 2003). We also observed unusually high incidence and severity of ectopic sperm migration in spe-9(hc88) mutants, which exhibit partial sperm-associated self-sterility at the semi-permissive temperature of 20°C used in our study (L'HERNAULT et al. 1988; SINGSON et al. 1998). The non-functional self-sperm nevertheless induce oocyte maturation and ovulation (SINGSON et al. 1998), however, so it remains unclear what mechanism might facilitate increased sperm invasion in *spe-9(hc88)*. Disruption of ceh-18 also leads to oocyte endomitosis (MCCARTER et al. 1997), such that oocytes fail to ovulate and undergo multiple rounds of endomitotic DNA replication, resulting in polyploid oocytes that remain in the gonad arm (IWASAKI et al. 1996). The accumulation of endomitotic oocytes might also lead to accumulation of secreted sperm-guidance cues and promote ectopic sperm migration.

Our screen of perturbed genotypes shows that disrupted ovulation can contribute to the incidence and severity of ectopic sperm migration from inter-species matings, but what implications does this have for natural variation and divergence among species? Species of *Caenorhabditis* differ substantially in ovulation rate, potential for self-sperm induced ovulation, egg retention and egg size (NIGON AND DOUGHERTY 1949; FARHADIFAR *et al.* 2015). Consequently, evolutionary change to ovulation dynamics across the phylogeny contributes a viable source of species differences in female susceptibility to ectopic sperm migration (TING *et al.* 2014).

#### Male versus female contributions to divergent gametic interactions

Successful fertilization within *Caenorhabditis* is attributed largely to sperm chemotaxis, which we expect to be influenced by both oocyte signaling as well as sperm competitive ability. Our experiments focused on female factors that modulate sperm invasion, but genetic differences among males also are important to understanding ectopic sperm migration. Alleles of *comp-1*, *srb-13*, and *mss* genes that influence sperm competitive ability or guidance in *Caenorhabditis* provide clear candidates for exploring the sperm-oriented perspective (EDMONDS *et al.* 2010; HANSEN *et al.* 2015; YIN *et al.* 2018). Similarly, members of the *msp* multi-gene family are important in sperm signaling to oocytes (MILLER *et al.* 2001). For example, high concentrations of MSP induce sheath cell hypercontraction in *C. elegans* and the conserved 20 amino acids at the C-terminus of MSP exert cross-species capability of inducing sheath cell contractions (MILLER *et al.* 2001), suggesting that exceptional concentrations of MSP released into females by males of another species could promote ectopic sperm migration. Given the rapid evolution sperm traits and sequences of sperm-related genes (CUTTER AND WARD 2005; ARTIERI *et al.* 2008; VIELLE *et al.* 2016; YIN *et al.* 2018), we anticipate that such changes will prove important to understanding the variation among species in ectopic sperm migration patterns.

Unknown molecules on the sperm surface or in the seminal fluid might also enable sperm to breach membranes of the female reproductive tract. For example, sperm lysin protein in abalone creates a hole for sperm passage in the vitelline envelope surrounding the egg to allow fertilization (KRESGE *et al.* 2001). In *Ascaris* nematodes, the vitelline layer is present on oocytes in the oviduct (FOOR 1967), so penetration of a vitelline-like layer on the surface of the oocyte by *Caenorhabditis* sperm could predispose them to perforating other cell types. Sperm-egg fusion in *Caenorhabditis*, however, remains enigmatic (STEIN AND GOLDEN 2015), making it difficult to confidently ascribe the inherent properties of sperm cells in fertilization to their potential to penetrate other cell types. Parallels with pathogenesis also might be informative: the *Caenorhabditis* intracellular microsporidian parasite *Nematocida parisii* invades intestinal cells

by traversing cell membranes (TROEMEL *et al.* 2008). Sperm cells from males of another species effectively act as a sexually-transmitted pathogen inside a foreign dead-end host (LEVIN AND BULL 1994; WOOLHOUSE *et al.* 2001). Future studies of what genetic factors promote or prevent sperm invasion from the perspective of sperm will be crucial for elucidating a full understanding of the causes and consequences of ectopic sperm migration in the evolution of gametic reproductive interference and reproductive isolation.

# Acknowledgements

We thank Jonathan Schneider for conducting the cluster analysis. We thank H. Robert Horvitz, from Massachusetts Institute of Technology, for providing strains and the CGC for providing strains (CGC funded by NIH Office of Research Infrastructure Programs: P40 OD010440). ADC is supported by funds from the Natural Sciences and Engineering Research Council of Canada.

Author Contributions: Conceived and designed the experiments: JJT ADC. Performed the experiments: JJT CNT. Analyzed the data: JJT CNT ADC. Contributed reagents/materials/analysis tools: ADC. Wrote and edited the paper: JJT CNT ADC.

## References

Arnqvist, G., and L. Rowe, 2005 Sexual conflict. Princeton University Press, Princeton, N.J.

- Artieri, C. G., W. Haerty, B. P. Gupta and R. S. Singh, 2008 Sexual selection and maintenance of sex: evidence from comparisons of rates of genomic accumulation of mutations and divergence of sex-related genes in sexual and hermaphroditic species of *Caenorhabditis*. Molecular Biology and Evolution 25: 972-979.
- Baird, S. E., 2001 Strain-specific variation in the pattern of caudal papillae in *Caenorhabditis* briggsae (Nematoda: Rhabditidae); implications for species identification. Nematology 3: 373-376.
- Boughman, J. W., 2002 How sensory drive can promote speciation. Trends in Ecology & Evolution 17: 571-577.
- Bui, Y. K., and P. W. Sternberg, 2002 *Caenorhabditis elegans* inositol 5-phosphatase homolog negatively regulates inositol 1, 4, 5-triphosphate signaling in ovulation. Molecular Biology of the Cell 13: 1641-1651.
- Chapman, T., G. Arnqvist, J. Bangham and L. Rowe, 2003 Sexual conflict. Trends in Ecology & Evolution 18: 41-47.
- Chuang-Stein, C., and D. M. Tong, 1995 Multiple comparisons procedures for comparing several treatments with a control based on binary data. Statistics in Medicine 14: 2509-2522.
- Coyne, J. A., and H. A. Orr, 1989 Patterns of speciation in Drosophila. Evolution 43: 362-381.
- Coyne, J. A., and H. A. Orr, 1997 "Patterns of speciation in *Drosophila*" revisited. Evolution 51: 295-303.
- Coyne, J. A., and H. A. Orr, 2004 Speciation. Sinauer Associates, Sunderland, M.A.
- Cutter, A. D., and S. Ward, 2005 Sexual and temporal dynamics of molecular evolution in *C. elegans* development. Molecular Biology and Evolution 22: 178-188.
- Detwiler, M. R., M. Reuben, X. Li, E. Rogers and R. Lin, 2001 Two zinc finger proteins, OMA-1 and OMA-2, are redundantly required for oocyte maturation in *C. elegans*. Developmental Cell 1: 187-199.
- Dobzhansky, T., 1951 *Genetics and the Origin of Species, 3rd ed.* Columbia University Press, New York.
- Eady, P. E., 2001 Postcopulatory, prezygotic reproductive isolation. Journal of Zoology 253: 47-52.

- Edmonds, J. W., S. L. McKinney, J. K. Prasain and M. A. Miller, 2011 The gap junctional protein INX-14 functions in oocyte precursors to promote *C. elegans* sperm guidance. Developmental Biology 359: 47-58.
- Edmonds, J. W., J. K. Prasain, D. Dorand, Y. Yang, H. D. Hoang *et al.*, 2010 Insulin/FOXO signaling regulates ovarian prostaglandins critical for reproduction. Developmental Cell 19: 858-871.
- Farhadifar, R., Charles F. Baer, A.-C. Valfort, Erik C. Andersen, T. Müller-Reichert *et al.*, 2015 Scaling, selection, and evolutionary dynamics of the mitotic spindle. Current Biology 25: 732-740.
- Foor, W. E., 1967 Ultrastructural aspects of oocyte development and shell formation in *Ascaris lumbricoides*. The Journal of Parasitology: 1245-1261.
- Garcia, L. R., B. LeBoeuf and P. Koo, 2007 Diversity in mating behavior of hermaphroditic and male-female *Caenorhabditis* nematodes. Genetics 175: 1761-1771.
- Grant, B., and D. Hirsh, 1999 Receptor-mediated endocytosis in the *Caenorhabditis elegans* oocyte. Molecular Biology of the Cell 10: 4311-4326.
- Haerty, W., S. Jagadeeshan, R. J. Kulathinal, A. Wong, K. R. Ram *et al.*, 2007 Evolution in the fast lane: rapidly evolving sex-related genes in *Drosophila*. Genetics 177: 1321-1335.
- Han, S. M., P. A. Cottee and M. A. Miller, 2010 Sperm and oocyte communication mechanisms controlling *C. elegans* fertility. Developmental Dynamics 239: 1265-1281.
- Hansen, J. M., D. R. Chavez and G. M. Stanfield, 2015 COMP-1 promotes competitive advantage of nematode sperm. Elife 4: e05423.
- Hill, K. L., and S. W. L'Hernault, 2001 Analyses of reproductive interactions that occur after heterospecific matings within the genus Caenorhabditis. Developmental Biology 232: 105-114.
- Hoang, H. D., and M. A. Miller, 2017 Chemosensory and hyperoxia circuits in C. elegans males influence sperm navigational capacity. PLOS Biology 15: e2002047.
- Hoang, H. D., J. K. Prasain, D. Dorand and M. A. Miller, 2013 A heterogeneous mixture of Fseries prostaglandins promotes sperm guidance in the *Caenorhabditis elegans* reproductive tract. PLoS Genetics 9: e1003271.
- Howard, D. J., S. R. Palumbi, L. M. Birge and M. K. Manier, 2009 Sperm and speciation, pp. 367-403 in *Sperm Biology: An Evolutionary Perspective*, edited by T. R. Birkhead, D. J. Hosken and S. Pitnick. Academic Press, Boston.
- Hubbard, E., and D. Greenstein, 2000 The *Caenorhabditis elegans* gonad: a test tube for cell and developmental biology. Developmental Dynamics 218: 2-22.

- Iwasaki, K., J. McCarter, R. Francis and T. Schedl, 1996 emo-1, a Caenorhabditis elegans Sec61p gamma homologue, is required for oocyte development and ovulation. Journal of Cell Biology 134: 699-714.
- Kim, S., C. Spike and D. Greenstein, 2013 Control of oocyte growth and meiotic maturation in *Caenorhabditis elegans*, pp. 277-320 in *Germ Cell Development in C. elegans*, edited by T. Schedl. Springer New York, New York, NY.
- Kirby, C., M. Kusch and K. Kemphues, 1990 Mutations in the par genes of *Caenorhabditis* elegans affect cytoplasmic reorganization during the first cell cycle. Developmental Biology 142: 203-215.
- Knowles, L. L., and T. A. Markow, 2001 Sexually antagonistic coevolution of a postmatingprezygotic reproductive character in desert *Drosophila*. Proceedings of the National Academy of Sciences 98: 8692-8696.
- Kresge, N., V. D. Vacquier and C. D. Stout, 2001 Abalone lysin: the dissolving and evolving sperm protein. Bioessays 23: 95-103.
- Kubagawa, H. M., J. L. Watts, C. Corrigan, J. W. Edmonds and E. Sztul, 2006 Oocyte signals derived from polyunsaturated fatty acids control sperm recruitment *in vivo*. Nature Cell Biology 8: 1143-1148.
- L'Hernault, S. W., D. C. Shakes and S. Ward, 1988 Developmental genetics of chromosome I spermatogenesis-defective mutants in the nematode *Caenorhabditis elegans*. Genetics 120: 435-452.
- Levin, B. R., and J. J. Bull, 1994 Short-sighted evolution and the virulence of pathogenic microorganisms. Trends in Microbiology 2: 76-81.
- Maan, M. E., and O. Seehausen, 2011 Ecology, sexual selection and speciation. Ecology Letters 14: 591-602.
- Marcello, M. R., G. Singaravelu and A. Singson, 2013 Fertilization, pp. 321-350 in *Germ Cell Development in C. elegans*, edited by T. Schedl. Springer New York, New York, NY.
- Markow, T. A., 1997 Assortative fertilization in Drosophila. Proceedings of the National Academy of Sciences USA 94: 7756-7760.
- MathWorks<sup>™</sup>, T., 2017 *MATLAB and Bioinformatics Toolbox Release 2017b*, Natick, Massachusetts, United States.
- Mattei, A. L., M. L. Riccio, F. W. Avila and M. F. Wolfner, 2015 Integrated 3D view of postmating responses by the *Drosophila melanogaster* female reproductive tract, obtained by micro-computed tomography scanning. Proceedings of the National Academy of Sciences 112: 8475.

- McCarter, J., B. Bartlett, T. Dang and T. Schedl, 1997 Soma–germ cell interactions in *Caenorhabditis elegans*: Multiple events of hermaphrodite germline development require the somatic sheath and spermathecal lineages. Developmental Biology 181: 121-143.
- McCarter, J., B. Bartlett, T. Dang and T. Schedl, 1999 On the control of oocyte meiotic maturation and ovulation in *Caenorhabditis elegans*. Developmental Biology 205: 111-128.
- McKnight, K., H. D. Hoang, J. K. Prasain, N. Brown, J. Vibbert *et al.*, 2014 Neurosensory perception of environmental cues modulates sperm motility critical for fertilization. Science 344: 754.
- Miller, M. A., V. Q. Nguyen, M.-H. Lee, M. Kosinski, T. Schedl *et al.*, 2001 A sperm cytoskeletal protein that signals oocyte meiotic maturation and ovulation. Science 291: 2144-2147.
- Miller, M. A., P. J. Ruest, M. Kosinski, S. K. Hanks and D. Greenstein, 2003 An Eph receptor sperm-sensing control mechanism for oocyte meiotic maturation in *Caenorhabditis elegans*. Genes & Development 17: 187-200.
- Nigon, V., and E. C. Dougherty, 1949 Reproductive patterns and attempts at reciprocal crossing of *Rhabditis elegans* Maupas, 1900, and *Rhabditis briggsae* Dougherty and Nigon, 1949 (Nematoda: Rhabditidae). Journal of Experimental Zoology 112: 485-503.
- Noor, M. A., and J. L. Feder, 2006 Speciation genetics: evolving approaches. Nature Reviews Genetics 7: 851-861.
- Nosil, P., and D. Schluter, 2011 The genes underlying the process of speciation. Trends in Ecology & Evolution 26: 160-167.
- Panhuis, T. M., R. Butlin, M. Zuk and T. Tregenza, 2001 Sexual selection and speciation. Trends in Ecology & Evolution 16: 364-371.
- Parker, G. A., and L. Partridge, 1998 Sexual conflict and speciation. Philosophical Transactions of the Royal Society of London Series B-Biological Sciences 353: 261-274.
- Patterson, J. T., 1946 A new type of isolating mechanism in *Drosophila*. Proceedings of the National Academy of Sciences 32: 202-208.
- Price, C. S. C., 1997 Conspecific sperm precedence in Drosophila. Nature 388: 663-666.
- Rice, W. R., 1996 Sexually antagonistic male adaptation triggered by experimental arrest of female evolution. Nature 381: 232-234.
- Rice, W. R., and B. Holland, 1997 The enemies within: intergenomic conflict, interlocus contest evolution (ICE), and the intraspecific Red Queen. Behavioral Ecology and Sociobiology 41: 1-10.

- Rose, K. L., V. P. Winfrey, L. H. Hoffman, D. H. Hall, T. Furuta *et al.*, 1997 The POU gene *ceh-*18 promotes gonadal sheath cell differentiation and function required for meiotic maturation and ovulation in *Caenorhabditis elegans*. Developmental Biology 192: 59-77.
- Schedl, T., 1997 Developmental genetics of the germ line, pp. 241-269 in *C. elegans II*, edited by D. L. Riddle, T. Blumenthal, B. J. Meyer and J. R. Priess. Cold Spring Harbor Laboratory Press, Plainview, NY.
- Schedl, T., and J. Kimble, 1988 *fog-2*, a germ-line-specific sex determination gene required for hermaphrodite spermatogenesis in *Caenorhabditis elegans*. Genetics 119: 43-61.
- Singson, A., K. B. Mercer and S. W. L'Hernault, 1998 The *C. elegans spe-9* gene encodes a sperm transmembrane protein that contains EGF-like repeats and is required for fertilization. Cell 93: 71-79.
- Snook, R. R., T. Chapman, P. J. Moore, N. Wedell and H. S. Crudgington, 2009 Interactions between the sexes: new perspectives on sexual selection and reproductive isolation. Evolutionary Ecology 23: 77-91.
- Stein, K. K., and A. Golden, 2015 The C. elegans eggshell, pp. in WormBook.
- Stiernagle, T., 2006 Maintenance of C. elegans. , pp. in WormBook.
- Stockley, P., 1997 Sexual conflict resulting from adaptations to sperm competition. Trends in Ecology & Evolution 12: 154-159.
- Swanson, W. J., and V. D. Vacquier, 2002 The rapid evolution of reproductive proteins. Nature Reviews Genetics 3: 137-144.
- Ting, J. J., G. C. Woodruff, G. Leung, N.-R. Shin, A. D. Cutter *et al.*, 2014 Intense spermmediated sexual conflict promotes reproductive isolation in *Caenorhabditis* Nematodes. PLoS Biology 12: e1001915.
- Troemel, E. R., M.-A. Félix, N. K. Whiteman, A. Barrière and F. M. Ausubel, 2008 Microsporidia are natural intracellular parasites of the nematode *Caenorhabditis elegans*. PLoS Biology 6.
- Vielle, A., N. Callemeyn-Torre, C. Gimond, N. Poullet, J. C. Gray *et al.*, 2016 Convergent evolution of sperm gigantism and the developmental origins of sperm size variability in Caenorhabditis nematodes. Evolution 70: 2485-2503.
- Ward, S., and J. S. Carrel, 1979 Fertilization and sperm competition in the nematode *Caenorhabditis elegans*. Developmental Biology 73: 304-321.
- Watts, J. L., and J. Browse, 2002 Genetic dissection of polyunsaturated fatty acid synthesis in *Caenorhabditis elegans*. Proceedings of the National Academy of Sciences 99: 5854-5859.

- Wilburn, D. B., and W. J. Swanson, 2016 From molecules to mating: Rapid evolution and biochemical studies of reproductive proteins. Journal of Proteomics 135: 12-25.
- Woolhouse, M. E. J., L. H. Taylor and D. T. Haydon, 2001 Population biology of multihost pathogens. Science 292: 1109-1112.
- Xu, X.-Z. S., and P. W. Sternberg, 2003 A *C. elegans* sperm TRP protein required for sperm-egg interactions during fertilization. Cell 114: 285-297.
- Yin, D., E. M. Schwarz, C. G. Thomas, R. L. Felde, I. F. Korf *et al.*, 2018 Rapid genome shrinkage in a self-fertile nematode reveals novel sperm competition proteins. Science 359: 55-61.
- Yin, X., N. J. Gower, H. A. Baylis and K. Strange, 2004 Inositol 1, 4, 5-trisphosphate signaling regulates rhythmic contractile activity of myoepithelial sheath cells in *Caenorhabditis elegans*. Molecular Biology of the Cell 15: 3938-3949.

# **Tables**

Table 1. Mutant C. elegans genotypes assayed for ectopic sperm presence.

GENE (ALLELE)*	STRAIN	PROTEIN	PHENOTYPE GROUP**
wt (+)	N2	n/a	wildtype
ceh-18 (mg57)	GR1034	homeodomain transcription factor	ovulation
ceh-18 (mg57); fog-2 (q71)	DG1604	homeodomain transcription factor	ovulation
daf-2 (e1370)	CB1370	insulin/IGF receptor tyrosine kinase	attraction + ovulation
dpl-1 (n3316)	MT9940	DP transcriptional regulator	ovulation
efl-1 (n3639)	MT11691	E2F transcription factor	ovulation
egg-1 (tm1071)	AD186	LDL-receptor	fertilization + ovulation
fat-1 (wa9)	BX24	omega-3 fatty acyl desaturase	attraction
fat-1 (wa9); fat-4 (wa14)	BX52	omega-3 and delta-5 desaturases	attraction
fat-2 (wa17)	BX26	delta-12 fatty acyl desaturase	attraction + ovulation
fat-3 (wa22)	BX30	delta-6 fatty acid desaturase	attraction
fat-4 (wa14)	BX17	delta-5 fatty acid desaturase	attraction
gst-4 (ok2358)	RB1823	GSH-dependent prostaglandin D synthase	attraction + ovulation
inx-14 (ag17)	AU98	innexin gap junction channel	attraction + ovulation
ipp-5 (sy605)	PS3653	inositol 5-phosphatase	ovulation
itr-1 (sa73)	JT73	inositol (1,4,5) triphosphate receptor	ovulation
itr-1 (sy327)	PS2368	inositol (1,4,5) triphosphate receptor	ovulation
oma-1 (zu405te33); oma-2	TV402	TIC11 Tipe finger protein	ovulation
	TX 183		ovulation
pic-1 ( $rx1$ )	PS4112	phospholipase C	ovulation
rme-2 (b1008)	DH1390	LDL-receptor	attraction + ovulation
spe-41 (sy693)	PS4330	Ca+ TRPC channel	fertilization
spe-42 (tn1231)	SL1138	novel 7-pass transmembrane protein	fertilization
spe-9 (hc88)	BA671	EGF repeat-containing protein	fertilization
spv-1 (ok1498)	RB1353	F-BAR/RhoGAP protein	ovulation
vab-1 (dx31)	CZ337	ephrin receptor	attraction + ovulation
vab-1 (dx31); fog-2 (g71)	DG1612	ephrin receptor	attraction + ovulation

\*genotype of full genetic background in Supplementary Table S1; \*\*ovulation=defects in sheath cell development or contractions, ovulation, oogenesis or oocyte maturation, sperm sensing, endomitotic oocytes, spermathecal valve constriction or contractions; attraction=defects in fatty acid synthesis and sperm migration toward oocytes; fertilization=defects in fertilization upon gamete contact

# **Figures**



Figure 1. Genetic perturbations affect the incidence of sperm invasion in *C. elegans*.

(A) Regions of *C. elegans* hermaphrodite body scored for sperm localization: Male sperm is transferred through the vulva into the uterus (regions 1-2), where the amoeboid sperm crawl to one of the paired spermathecae (region 3) which is the site of fertilization. Sperm are considered ectopic if found in the proximal gonad (region 4), distal gonad (region 5), and/or somatic locations outside the reproductive tract and gonad (region 6). (B) Incidence of ectopic sperm varies significantly across different C. elegans mutant strains (and wildtype strain N2) following mating with C. elegans males (% of hermaphrodites with ectopic sperm present in any location)  $(\chi^2 = 105.9, df = 25, P < 0.0001)$ . (C) Incidence of ectopic sperm following heterospecific mating with C. nigoni males varies significantly among strains ( $\chi^2$ =76.2, df=25, P<0.0001). (**D**) The incidence of ectopic sperm across mutant genotypes from conspecific C. elegans males does not significantly predict the incidence of sperm invasion from heterospecific C. nigoni males (Spearman's  $\rho = 0.21$ , df=24, p=0.3). Asterisks in (B) indicate statistical difference from wildtype after multiple test correction (Dunnett's test  $\alpha = 0.05$ ). Sample sizes below bars in (B) and (C) indicate the number of mated C. elegans hermaphrodites scored; error bars show binomial 95% confidence intervals. Gray lines in (B-D) provide reference lines for wildtype values. Gray box in (D) indicates binomial 95% confidence intervals for the wildtype; error bars for mutants in (D) not shown for visual clarity. Mutant strains are colored to indicate phenotypic effects: ovulation defects (red), sperm attraction defects (blue), ovulation and attraction defects (purple), fertilization defects (yellow), ovulation and fertilization defects (orange), wildtype N2 (black) (Supplementary Table S1).





identified no individual mutants after multiple test correction despite significant overall differences across strains (Dunnett's test  $\alpha = 0.05$ ). Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1. Sperm localization for non-ectopic regions is shown in Supplementary Figure S2.



#### Figure 3. Severity of ectopic migration of sperm from C. nigoni and C. elegans.

(A) The severity of ectopic sperm migration from *C. nigoni* males is partly decoupled from its incidence, showing no significant correlation across mutant genotypes (Spearman's  $\rho$ = 0.21, df=24, P=0.31). Individual mutant strains with concordant influence on both severity and incidence occur in the upper-right and lower-left quadrants of severity × incidence space relative to the wildtype N2 strain values (wt). Mutant strain values in the upper-left and lower-right quadrants relative to wildtype exhibit discordant trends between incidence and severity when faced with heterospecific *C. nigoni* sperm. (B) The severity of ectopic sperm in *C. elegans* hermaphrodites exhibits species-specific outcomes for *C. nigoni* versus *C. elegans* males (Spearman's  $\rho$ = 0.16, df=19, P=0.48). Gray lines provide reference lines for wildtype values; gray boxes indicate binomial 95% confidence intervals for the wildtype; error bars for mutants not shown for visual clarity. Error bars are larger for severity from *C. elegans* sperm due to the rarity of individuals that contained any ectopic sperm; mutant strains with <5 individuals observed to have ectopic sperm from *C. elegans* males are shown with unfilled points (mutants with zero individuals with ectopic sperm shown to the left of the y-axis). Mutant strains are colored to indicate phenotypic effects as in Figure 1 (Supplementary Table S1).



# Figure 4. Phenotypic clustering of sperm abundance and distribution across mutant genotypes.

(A) Hierarchical clustering groups together mutant strains with similar phenotypic responses in terms of the location and abundance of heterospecific C. nigoni male sperm in different body regions of hermaphrodite C. elegans (regions defined as in Figure 1). (B) Hierarchical clustering for profiles of sperm location and abundance for conspecific C. elegans male sperm in distinct body regions of hermaphrodites. Branchlengths in the dendrograms correspond to standardized phenotypic distance between mutant strains, which is depicted among all pairs of strains in the heat map as high similarity of sperm profile in green to high dissimilarity in red. Phenotypic clusters are outlined in yellow and mutant strain names are colored to indicate functional phenotypic effects as in Figure 1. (C) Stacked bars depict the cumulative relative abundance of heterospecific C. nigoni sperm observed in each region of the body as the proportion of mated hermaphrodites for wildtype strain N2 and five mutant strains (sperm abundances for all strains shown in Supplementary Figure S3; sperm abundances from conspecific matings for all strains shown in Supplementary Figure S4). Sperm abundance in each region for a given individual ranged from none (white) to high (≥50 sperm present, black), assessed for the three non-ectopic regions and the three ectopic regions defined in Figure 1. Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1.

# **Supplementary Tables**

Supplementary Table S1. *C. elegans* mutant strains assayed for sensitivity to ectopic sperm migration after mating with males of *C. elegans* or *C. nigoni*.

GENE	STRAIN GENOTYPE	STRAIN	PHENOTYPE GROUP	PROTEIN	LOCALIZATION	PHENOTYPE NOTES
wt	wildtype	N2	wildtype	n/a	n/a	n/a
ceh-18	ceh-18(mg57) X	GR1034	ovulation	homeodomain transcription factor	broadly expressed	required for normal sheath cell development and contractions, ovulation, sperm sensing; loss induces endomitosis
ceh-18; fog-2	ceh-18(mg57) X; fog-2(q71) V	DG1604	ovulation	homeodomain transcription factor	broadly expressed	required for normal sheath cell development and contractions, ovulation, sperm sensing; loss induces endomitosis
daf-2	daf-2(e1370) III	CB1370	attraction + ovulation	insulin/IGF receptor tyrosine kinase	broadly expressed	required for normal sperm migration toward oocytes, spermathecal valve constriction
dpl-1	dpl-1(n3316) unc- 4(e120)/mnC1 [dpy-10(e128) unc-52(e444)   ]	MT9940	ovulation	DP transcriptional regulator	broadly expressed	required for normal oogenesis, ovulation; loss induces endomitosis
efl-1	efl-1(n3639)	MT11691	ovulation	E2F transcription factor	gonad	required for normal oogenesis, ovulation; loss induces endomitosis
egg-1	egg-1(tm1071) III	AD186	fertilization + ovulation	LDL-receptor	oocyte membrane	required for normal gamete interaction and fertilization, ovulation
fat-1	fat-1(wa9) IV	BX24	attraction	omega-3 fatty acyl desaturase	broadly expressed	PUFA synthesis
fat-1,4	fat-4(wa14) fat- 1(wa9) IV	BX52	attraction	omega-3 and delta-5 desaturases	broadly expressed	

fat-2	fat-2(wa17) IV	BX26	attraction + ovulation	delta-12 fatty acyl desaturase	broadly expressed	C18/C20 PUFA synthesis; required for normal sperm migration toward oocytes, spermathecal valve constriction
fat-3	fat-3(wa22) IV	BX30	attraction	delta-6 fatty acid desaturase	broadly expressed	delta-6/C20 fatty acid synthesis
fat-4	fat-4(wa14) IV	BX17	attraction	delta-5 fatty acid desaturase	broadly expressed	PUFA precursor synthesis
gst-4	gst-4&msp- 38(ok2358) IV	RB1823	attraction + ovulation	GSH-dependent prostaglandin D	broadly expressed	required for normal sperm migration toward oocytes
inx-14	inx-14(ag17) I	AU98	attraction + ovulation	innexin gap junction channel	broadly expressed	required for normal sperm migration toward oocytes, oocyte maturation
ipp-5	ipp-5(sy605) X	PS3653	ovulation	inositol 5- phosphatase	distal spermatheca, proximal sheath cells	required for normal spermathecal contractions
itr- 1(sa73)	itr-1(sa73) IV	JT73	ovulation	inositol (1,4,5) triphosphate recentor	broadly expressed	required for normal ovulation, spermatheca and sheath cell contractions
itr- 1(sy327)	itr-1(sy327) unc- 24(e138) IV	PS2368	ovulation	inositol (1,4,5) triphosphate	broadly expressed	required for normal ovulation, spermatheca and sheath cell
oma-1,2	oma- 1(zu405te33)/nT1 [unc-?(n754) let- ?] IV; oma- 2(te51)/nT1 V	TX183	ovulation	TIS11 zinc finger protein	broadly expressed	required for normal oocyte maturation, ovulation; no obvious single-mutant phenotypes
plc-1	plc-1(rx1) X; kfEx2	PS4112	ovulation	phospholipase C	broadly expressed	required for normal ovulation, spermathecal contractions; loss induces endomitosis
rme-2	rme-2(b1008)IV	DH1390	attraction + ovulation	LDL-receptor	near oocyte membrane	required for normal yolk uptake in oogenesis, sperm movement, ovulation, spermathecal valve constriction; loss induces endomitosis

spe-41	spe-41(sy693) III; him-5(e1490) V	PS4330	fertilization	Ca+ TRPC channel	sperm membrane	required for fertilization upon gamete contact
spe-42	spe-42(tn1231) V/nT1 [unc- ?(n754) let-? als50] (IV:V)	SL1138	fertilization	novel 7-pass transmembrane protein	sperm membrane	required for fertilization upon gamete contact
spe-9	spe-9(hc88) I	BA671	fertilization	EGF repeat- containing protein	near sperm membrane	required for fertilization upon gamete contact
spv-1	spv-1(ok1498) II	RB1353	ovulation	F-BAR/RhoGAP protein	membranes of neurons, spermatheca, hypodermis	required for normal spermathecal contractions
vab-1	vab-1(dx31) II	CZ337	attraction + ovulation	ephrin receptor	neurons, oocytes, sheath cells	required for normal sperm migration toward oocytes, sheath cell contractions; receptor for MSP
vab-1; fog-2	vab-1(dx31)/mln1 [dpy-10(e128) mls14] II; fog- 2(q71) V	DG1612	attraction + ovulation	ephrin receptor	neurons, oocytes, sheath cells	required for normal sperm migration toward oocytes, sheath cell contractions; receptor for MSP



# Supplementary Figure S1. Mutant genotypes of *Caenorhabditis elegans* differ in the incidence of sperm invasion from heterospecific and conspecific male sperm.

Incidence of ectopic sperm differs significantly for all strains when mated to conspecific *C*. *elegans* males (black bars) versus heterospecific *C*. *nigoni* males (gray bars) (except *inx-14*). Asterisks indicate statistical significance (P $\leq 0.05$ ) from  $\chi^2$ -tests on a given mutant strain (ns indicates non-significant difference P>0.05). Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1 in the main text.



#### Supplementary Figure S2. Sperm localization in non-ectopic regions.

(A) Categories of sperm localization within non-ectopic regions of the reproductive tract, indicated for combinations of sperm present in proximal and distal uterus and spermatheca. (B) Relative incidence of conspecific *C. elegans* sperm in non-ectopic locations illustrates how sperm presence in all three regions is most common for nearly all mutant strains (gray) and differs significantly across strains ( $\chi^2$ =262.9, df=125, P<0.0001). (C) Heterospecific *C. nigoni* male sperm also were found most commonly in all three non-ectopic regions of the reproductive tract and did not differ significantly across strains ( $\chi^2$ =82.1, df=75, P=0.27). Total sample size of the number of mated hermaphrodites assayed indicated toward the bottom of each bar; the subset of individuals that also exhibited ectopic sperm indicated above each bar in parentheses. Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1 in the main text.



# Supplementary Figure S3. Distribution of heterospecific *C. nigoni* male sperm in the bodies of mated hermaphrodites.

Stacked bars depict the cumulative relative abundance of heterospecific *C. nigoni* sperm observed in each region of the body as the proportion of mated hermaphrodites, shown separately for each mutant strain. Sperm abundance in each region for a given individual ranged from none (white), 'low' (1-5 sperm in the region, light gray), 'medium' (<50 sperm present, dark gray), to high ( $\geq$ 50 sperm present, black), assessed for the three non-ectopic regions and the three ectopic regions defined in Figure 1. Mutant strains are organized by the dendrogram of phenotypic similarity from Figure 4 as strain clusters (a-f). Ectopic regions are indicated in bold text. Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1 in the main text.



# Supplementary Figure S4. Distribution of conspecific *C. elegans* male sperm in the bodies of mated hermaphrodites.

Stacked bars depict the cumulative relative abundance of conspecific *C. elegans* sperm observed in each region of the body as the proportion of mated hermaphrodites, shown separately for each mutant strain. Sperm abundance in each region for a given individual ranged from none (white), 'low' (1-5 sperm in the region, light gray), 'medium' (<50 sperm present, dark gray), to high ( $\geq$ 50 sperm present, black), assessed for the three non-ectopic regions and the three ectopic regions defined in Figure 1. Mutant strains are organized by the dendrogram of phenotypic similarity from Figure 4 as strain clusters (a-f). Ectopic regions are indicated in bold text. Mutant strain names are colored to indicate functional phenotypic effects as in Figure 1 in the main text.