The effects of habits on motor skill learning

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Author contributions

N.J.P. and J.D. designed the experiment. N.J.P, A.Y. and J.D. programmed the experiment. N.J.P collected the data and analyzed the data together with J.D.. N.J.P., J.D., and P.G. wrote the manuscript.

Conflict of interest

The authors declare no conflict of interest.

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1 Abstract

Skill learning involves the formation of stable motor patterns. In musical and athletic training, however, the formation of bad habits can impede the attainment of high levels of performance. We developed a novel experimental paradigm to induce a specific motor habit in a sequence production task and investigated how it affected subsequent optimization over a 3-week training period. Participants initially practiced small segments of 2 to 3 finger movements, which were then combined to form longer sequences. This initial training induced a persistent chunking behavior, with shorter intervals between presses within a chunk and longer presses at chunk boundaries. By aligning these chunks with biomechanically easy or difficult transitions, we were able to induce chunking habits that were either beneficial or detrimental to performance. We found that participants overcame detrimental habits using two kinds of optimization processes. Failure to change detrimental chunk structures predicted lower levels of final performance.

14 Introduction

Humans are capable of developing astonishing feats of motor skill, such as performing athletics, playing music and dancing. But what does it take to become a motor expert? The first obvious factor is practice: it is often estimated that 10,000 hours of training are necessary to develop high-level motor skills^{1,2}. Perhaps the motor system simply needs to acquire a large amount of information over a long period of time to optimize the muscle commands that are necessary to achieve skilled movement. According to this view, given enough practice, motor expertise should automatically emerge^{1,2}.

Simply practicing for many hours will not automatically lead to expert performance, however. There are numerous examples in which motor skill acquisition is slow or fails altogether³. This is commonly attributed to the formation of habits^{4,5}: automatic and highly entrenched behavioral patterns that resist change through retraining^{4–14}. While the automatic nature of habits can be beneficial to performance by reducing cognitive load^{3,15,16}, the rigid nature of habits can potentially be detrimental to improvement^{4–6}. Despite being a highly relevant phenomenon across many domains, the influence of motor habits on skill learning has not been investigated in a controlled

laboratory study. How long does it take for a motor habit to become ingrained? How stable are motor habits over time? Can a bad habit be overcome with practice?

To investigate habit formation in motor skill learning, we introduce a novel experimental paradigm that enables us to induce specific motor habits and to test whether and how participants can overcome these habits with subsequent practice. As an experimental model of motor skill acquisition, we used the discrete sequence production task (DSP), in which participants perform a series of single finger presses as fast as possible while having full knowledge of the sequence 17,18. Learning in this task depends on both cognitive and motor processes 19,20. Initial performance relies strongly on forming a declarative memory of the sequence and can, therefore, be sculpted through explicit instructions 21-24. Later stages of learning increasingly rely on the optimization of execution-related processes that are involved in producing the fast and co-articulated finger presses. As such, the DSP task provides a model of the rich interplay between cognitive and motor processes involved in skill acquisition.

An important cognitive influence on sequence performance is "chunking" – the process by which participants separate a long sequence into smaller subsets^{22,25}. Chunking has been shown to aid memorization and performance by reducing memory capacity demands ^{25–29}. The structure of the declarative memory representation of a sequence may then constrain subsequent motor optimization processes^{30,31}; it has been suggested that sequential movements may be optimized within a chunk, but not across chunk boundaries³². Thus, we hypothesized that depending on the way a long sequence is cognitively chunked, the resulting habit could either facilitate or impede subsequent skill learning. Hence, we use chunking as a tool to impose habits onto participants' behavior and investigate how these subsequently change with practice.

We trained 3 groups of participants to perform the same set of 7 sequences, each consisting of 11 isometric keypresses. Training occurred on 15 separate days, spread over 3 weeks. The experiment was designed to induce a specific chunk structure at the beginning of training, and then test how this chunk structure affected subsequent improvement through practice (optimization). In the induction phase (Fig. 1a), participants (groups 1 & 2) first practiced small 2-3 digit chunks and then learned

the sequences, each of which consisted of four of the pre-trained chunks. The two groups differed in how the sequences were broken up into chunks (Fig. 1c & suppl. Table 2). We imposed chunk structures that were designed to be either aligned or misaligned with biomechanically easy or difficult transitions within the sequence and therefore were predicted to be beneficial or detrimental to subsequent movement speed. To test for patterns of spontaneous chunking, the third (control) group was trained on the same sequences but we did not impose a specific chunk structure during the initial part of training.

In the subsequent optimization phase (Fig. 1a), participants were instructed to improve their performance through practice. During this phase, we did not make any further mention of chunks (see Methods). Because the sequences were identical for all groups, we could make strong inferences about whether performance during this subsequent training was dictated by biomechanical demands (which were identical across groups) or whether optimization was affected by the chunk structure imposed during the induction phase. Furthermore, using a Bayesian model, we estimated changes in chunk structure that were independent of performance changes. This allowed us to investigate three questions: First, can explicit instructions at the beginning of training lead to stable motor habits? Second, do particular ways of chunking impede or enhance participants' ability to reach skilled performance? Finally, what are the optimization processes that allow participants to overcome "bad" habits through practice?

81 Results

Over 15 days we trained 32 participants to produce sequences of 11 isometric keypresses from memory on a keyboard-like device. Participants were rewarded with pleasant sounds and points for executing the sequences as fast as possible while keeping the proportion of incorrect key presses in each block of trials below 15%.

We manipulated how participants memorized the sequences by splitting the sequences up into several chunks, each composed of 2-3 keypresses. The idea was to test whether the different ways of chunking (hereafter "chunk structures") imposed in the induction phase (Fig. 1a) would affect how participants were able to optimize their

performance in the subsequent two weeks of training. On the first day of the experiment, we trained participants on eleven different 2-3 press chunks. Participants learned to produce each chunk in response to a visually presented letter. For example, the letter A corresponded to the chunk "3,2,1" (middle finger, index finger, thumb). At the end of the first day, participants could reliably produce the chunks from memory with an average accuracy of 92.7%. On days 2-4, we combined these smaller chunks to form 7 different 11-press sequences. Each sequence was also associated with a visual cue in the form of a single character symbol (e.g. \$ or %). At the end of day 4, participants were able to recall all sequences from memory using the sequence cue with an accuracy of 92.5%. In the optimization phase (days 5-14), participants then tried to improve their performance by decreasing their movement time (MT - time elapsed from first to last press of the sequence). In this phase, no further instructions in terms of chunks were given.

All participants trained on the same 7 sequences, but we imposed different chunk structures, depending on the group that the participants were assigned to. This allowed us to dissociate the effects of the initial instruction from chunking that emerges from the biomechanical requirements of the sequence. To compare the formation of "good" and "bad" habits, we designed chunk structures that were predicted to be either beneficial or detrimental to performance. These predictions were based on a separate experiment (see Methods), in which we trained 7 participants on all possible 2 and 3 keypress combinations over the course of 3 days and measured how fast they could execute these short sequences. The results showed that the transition between two adjacent fingers can be performed faster than two repeated presses of the same finger ($t_{(6)}$ = 13.965, p = 8.404e-06; see Fig. 1b). Given that the 2-3 press sequences hardly taxed the cognitive system, these results can be taken as a characterization of the biomechanical constraints of our task.

We used these results to design two different ways of separating the sequences into chunks. In one case, chunk boundaries were **aligned** with digit transitions that were performed more slowly (as measured in the independent dataset) – i.e. they were preferentially placed between digit repetitions (Fig. 1c). The time that is required to

perform these difficult finger transition can therefore simultaneously be used to recall a next chunk, which should benefit overall performance. In the **misaligned** chunk structure, chunk boundaries were placed at digit transitions that can be performed quickly, thereby breaking up transitions between adjacent fingers or runs (Fig. 1c). Participants would, therefore, have to slow down their performance at these fast transitions to recall the next chunk, which we predicted should hurt their overall speed. Each participant learned 3 of the 7 sequences with a misaligned chunk structure and 3 sequences with an aligned chunk structure, with the assignment counterbalanced across groups. For the last remaining sequence, both ways of chunking were predicted to be equally fast, as both possible chunk structures were relatively well aligned with the biomechanical requirements ("neutral chunk structure", Fig. 1d & Supp. Table 1).

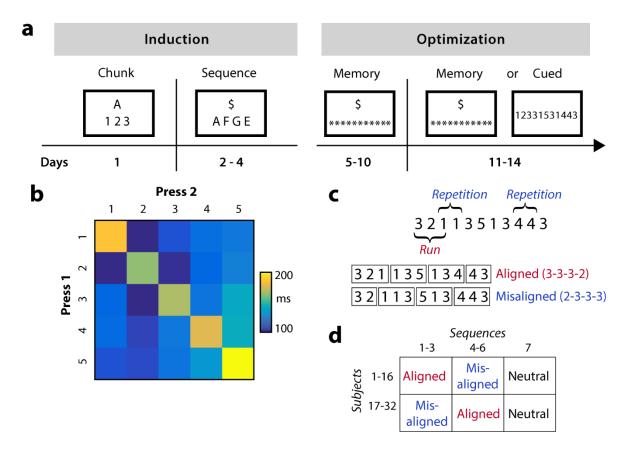


Figure 1. Experimental procedure. (a) Experimental timeline depicting the training at each stage. In the induction phase participants memorized chunks and sequences. In the optimization phase participants trained to perform these sequences as fast as possible from memory. In the last week of training, half of the participants were directly cued with the sequence, while the other half performed the sequences from memory. (b) Data from an independent dataset, in which participants performed all possible combinations of 2 and 3-digit transitions. Matrix indicates the median inter-press interval (IPI) to produce the transition between pairs of keypresses. (c) Top: Example sequence containing a 3-digit run and two digit repetitions. Bottom: The sequence was separated using two possible chunk structures. In the aligned structure, the chunk boundaries fell between repetitions, in the misaligned structure the chunk boundary broke up the run. (d) The assignment of chunk structures to sequences was counterbalanced between participants.

Chunk induction induces stable motor habits

To assess whether the experimentally imposed chunk structure influenced participants' motor behavior, we examined inter-press time intervals (IPIs). An increased IPI is commonly taken as a sign of the beginning of a new chunk, as the cognitive processes (memory recall, action selection) involved in switching from one chunk to another require additional time^{24,33}. Hence, we would expect our participants to exhibit shorter IPIs between keypresses that belonged to one of the chunks imposed during day 1 (within-chunk IPIs) and larger IPIs for the boundaries between chunks (between-chunk IPIs). Consistent with this idea, we found significantly longer between-chunk IPIs compared to within-chunk IPIs in the first four days of training (Fig. 2a: days 2-4: $t_{(31)} = 7.728$, p = 5.098e-09).

After day 4, we ceased to cue sequences using the alphabetic letters associated with the chunks. Instead, participants had to recall the sequences from memory using only the symbolic sequence cues (e.g. "\$"). From this point forward, no further reference was made to the chunk structure imposed in the induction phase. Across days 5-10, the difference between the within- and between-chunk IPIs remained stable; $t_{(15)} = 5.985$, p = 2.351e-08 (Fig. 2a). Importantly, this difference cannot be attributed the biomechanical difficulty of the finger transitions. The within-chunk IPIs for one group were the between-chunk IPIs for the other group and vice versa; IPIs that were within-chunk for all participants (e.g. the first and last IPI of a sequence) were excluded from this analysis. In summary, even though after day 4, sequences were cued only using a single symbol, participants persisted in performing the sequences in a manner consistent with the chunk structures imposed early in training.

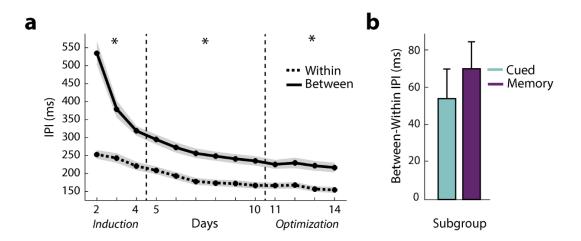


Figure 2. Within vs. between inter-press intervals (IPIs). (a) A stable difference between within and between IPIs can be observed over the course of the experiment. Asterisks indicate significant differences in the corresponding week (separated by dashed lines). (b) Average between – within IPIs in the last week of training, split by whether participants had to recall the sequences from memory or were cued with the sequence numbers. Error bars denote between-subject standard error.

In the last four days of training (days 11-14) we tested whether the persistence of the instructed chunk structure reflected a motor habit or whether it reflected memory recall. We split each experimental group into two subgroups: half of the participants continued to perform the sequences from memory, while the other half were cued using the numbers (Fig. 1a) that indicated the necessary keypresses, therefore removing any memory demands. Both the memory ($t_{(15)} = 4.8651$, p = 2.0591e-Fig. 2b) and the cued subgroup ($t_{(15)} = 3.403$, p = 0.004) showed a significant difference between the within-and between-chunk IPIs and there was no reliable difference between the two subgroups in this effect ($t_{(30)} = -0.749$, p = 0.460). Thus, removing the requirement for memory recall in the last four days of training did not abolish chunking. Because none of the subsequent analyses showed any significant difference between the two subgroups, we will report their combined results for the remainder of the article. Overall, these results suggest the explicit chunk training early in learning established a stable motor habit that outlasted 10 days of subsequent practice.

Changes in misaligned vs. aligned chunk structure

Next, we examined whether participants retained the chunk structure to the same degree for aligned and misaligned chunking patterns. We split the IPI data by whether the intervals were taken from the sequences that were instructed with the aligned or misaligned chunk structure. While the difference between the within- and between-chunk IPIs for the instructed aligned chunk structure was stable over the entire 3 weeks of training, the difference for the instructed misaligned structure disappeared in the last four days of training (Fig. 3a). The three-way interaction between day x within/between x instruction (aligned or misaligned) was significant ($F_{(24,744)} = 12.493$, p < 1e-16). Thus, in the last four days of training participants seemed to diverge from the misaligned chunk structure while consistently keeping the aligned chunk structure.

Influence of chunking instruction on performance

We predicted that chunking instructions that are misaligned with biomechanical constraints would hinder performance. Indeed, in the first two weeks of training (days 2-10) the sequences that were instructed with the misaligned chunk structure were performed slower than the sequences instructed with the aligned chunk structure (one-sample t-test of differences in performance: days 2-4: $t_{(31)} = 2.693$, p = 0.006, days 5-10: $t_{(31)} = 2.313$, p = 0.014; Fig. 3b). Hence, we were able to induce differences in performance, purely based on our training instructions. This is an important finding because it shows that we were not only able to manipulate *how* participants performed a sequence but also *how well* they could perform it.

Interestingly, the difference in performance between the sequences that were instructed with the aligned compared to the misaligned chunk structure was no longer significant in the last four days of training (days 10-14: $t_{(31)} = 0.764$, p = 0.225; Fig. 3b). This coincided with the fact that in the last four days, participants no longer showed a systematic difference between the within- and between-chunk IPIs for the sequences that were instructed with the misaligned chunk structure. This suggests that participants were able to overcome the induced performance deficit by abandoning the non-optimal chunk structure.

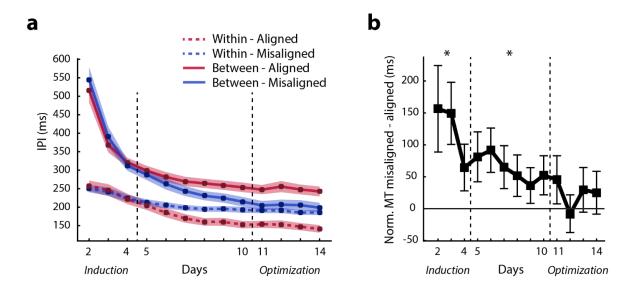


Figure 3. Change in chunk structure and performance for aligned and misaligned instructed sequences. (a) Within- or between-chunk IPIs over days, separated by whether we they were in the aligned or misaligned instructed sequences. (b) Differences in movement time (MT) between sequences instructed with an aligned and misaligned way of chunking. Asterisk indicates a significant difference from 0 (no difference). Error bars denote between-subject standard error.

Tracking changes in chunking

The IPI analysis presented in Figure 3a shows that participants changed their chunk structure more for the misaligned than for the aligned chunk structure. What we cannot discern from this analysis, however, is how participants restructured their chunking behavior and whether they completely abandoned the misaligned chunk structure. To get a clearer understanding of how participants changed their chunk structure, we used a Bayesian model that allows us to estimates the probability of each possible chunk structure on a trial-by-trial basis³⁴. The state in this Hidden Markov Model indicated which of the 1023 possible chunk structures was present on each trial. Using the expectation-maximization (EM) algorithm^{35,36}, we simultaneously estimated the 9 free parameters of the model (for details see Methods), as well as the posterior probability for each possible chunk structure on each trial. We accounted for the effects of biomechanical difficulty by regressing out an average IPI pattern of each possible finger

transition from individual IPIs before modeling. Importantly, our version of the algorithm included a model for separate learning-related changes to the within- and between-chunk intervals (Fig. 4a). Our method, therefore, allowed us to estimate participants' chunk structure independent of the overall speed of performance. We confirmed this independence using simulated data (see methods).

Figure 4b shows an example of an individual participant and sequence. The participant chunked the sequence according to the initial instructions at first, then inserted 1 or 2 additional chunk boundaries, and at the end of training performed the sequence as a single chunk. To summarize these changes across participants and sequences, we used a distance measure that characterizes differences between chunk structures. To compute this distance, we simply counted the number of chunk boundaries that differed between the two chunk structures – i.e. the number of chunks that needed to be split or merged to transform one chunk structure into the other (Fig. 4b - distance).

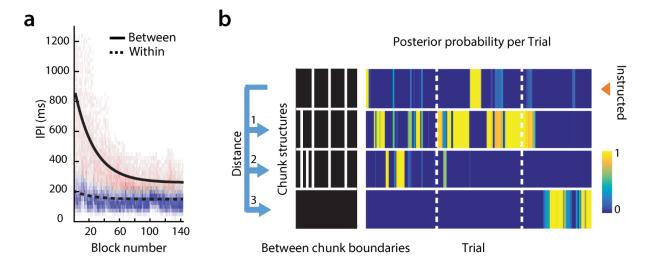


Figure 4. Probabilistic chunking model fitted to example participant data. (a)

The change of within- and between-chunk IPIs were modeled using two separate exponential functions across training. The density plot shows individual IPIs, with the color indicating the probability to be a between- (pink) or within-chunk interval (blue). (b) Example of the posterior probability of 4 possible chunk structures (out of 1023) for a single participant and a single sequence over the course of the experiment. The black box indicates chunk structures with white lines referring to chunk boundaries within the 11-press sequence (max. 10 boundaries). The colored box indicates the posterior probability of a given chunk structure for each trial - with yellow indicating higher probabilities. The dashed vertical lines indicate the boundaries between training weeks. The first row refers to the instructed chunk structure. The 2nd-3rd rows differ from the instructed structure by an additional chunk boundary each. In the last row the sequence is performed as a single chunk. The distance between two structures indicates how many chunk boundaries have changed.

Movement towards a single chunk structure

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To visualize learning-related changes in chunking, we projected the estimated chunk structure into a 2-dimensional space (Fig. 5a). On the horizontal axis, we plotted the expected distance of participants' chunk structure to the single-chunk structure. Given the nature of our distance metric, this measure simply counts the number of chunk

boundaries. On the vertical axis, we plotted how close the estimated chunk structure was to the aligned and misaligned chunk structure.

Previous literature has suggested that participants group smaller chunks together with training, resulting in fewer chunk boundaries $^{25,28,32,37-39}$. To test this idea, we estimated the expected distance to a single chunk for each participant averaged across sequences (the neutral sequence was excluded). Interestingly, on the 2^{nd} day of practice participants separated sequences into more chunks than the 3 chunks we instructed (Fig. 5a, $t_{(31)} = 4.224$, p = 0.0002). This tendency continued on day 3, where participants tended to subdivide the sequences into even smaller chunks compared to the day before (Fig. 5b; day 2 vs. 3: $t_{(31)} = 2.023$, p = 0.052). After day three the estimated number of chunk boundaries decreased as shown by a significant effect of day in a repeated measures ANOVA ($F_{(11,341)} = 11.710$, p < 1e-16). However, even in the last phase of training, participants performed the sequences with an average of 2.9 chunk boundaries (we instructed 3 chunk boundaries). Thus, while there was a clear tendency towards merging chunks, participants did not perform the sequence as a single chunk, even after 3 weeks of practice.

Participants abandoned the misaligned chunk structure to a greater degree

Next, we probed how much participants diverged from our initial instructions. Our

analysis showed that participants slowly changed their chunk structure for both aligned

and misaligned instructed sequences with training. The average distance to the

instructed chunk structure increased systematically over time (repeated measures

ANOVA, effect of day, $F_{(12,372)} = 7.055$, p < 1e-16, Fig. 5c). Thus, even the aligned

chunk structure underwent some changes with practice.

Consistent with our analysis of the IPIs (Fig. 3a), we observed that participants abandoned the misaligned chunk structure to a greater degree than the aligned chunk structure (Day x Instruction interaction: $F_{(12, 372)} = 5.610$, p < 1e-16). The misaligned instructed sequences showed a larger distance to the instructed chunk structure than the aligned instructed sequences in the last four days of training: $t_{(31)} = 2.294$, p = 0.029 (Fig. 5c). Additionally, we found a significant Day x Instruction interaction ($F_{(12, 372)} = 2.215$, p = 0.011) for the distance to a single chunk (Fig. 5b), suggesting a greater drive

towards performing the sequence as a single chunk for the misaligned compared to the aligned chunked sequences over time. Together these results indicate that participants changed their chunking behavior for the misaligned instructions more quickly than for the aligned instructions.

Despite the divergence from the misaligned chunk structure with training, participants did not overcome the influence of the instruction completely. Even at the end of training, the sequences that were instructed with the aligned chunk structure showed a significantly smaller distance to the aligned chunk structure than to the misaligned chunk structure ($t_{(31)} = 5.592$, p < 1e-16). This observation was also true for the sequences that were instructed with the misaligned chunk structure; the average distance between the participants' estimated chunk structure and the misaligned chunk structure was significantly smaller than to the aligned chunk structure ($t_{(31)} = 6.962$, p < 1e-16). This finding clearly shows that even the misaligned instructions had a lasting influence on the participants' motor behavior, even after three weeks of practice.

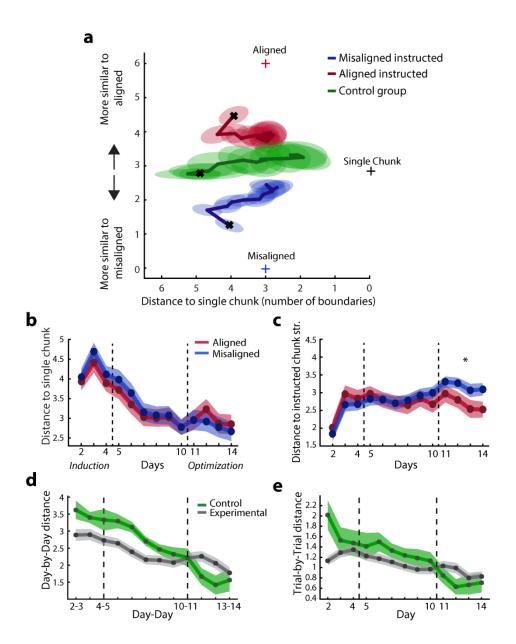


Figure 5. Changes in chunk structure with learning. (a) The average chunk structure over 13 days of practice for the two instructed chunk structures of the experimental groups and the control group. X-axis indicates the distance to the single-chunk structure, which counts the number of chunk boundaries. Y-axis represents how closely participants performed the sequence in accordance with the aligned or misaligned chunk structure. The "x" marks day 2. Ellipses denote the between-subject standard error. (b) Distance from a single chunk for aligned and misaligned instructed sequences across days. (c) Distance from the instructed chunk structure. (d) The distance between the average chunk structure between consecutive days. (e) The distance of chunk structures between consecutive trials of the same sequence within each day. Error bars indicate between-subject standard error.

Chunk structure "crystallizes" with training

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Would longer training allow participants to completely overcome the influence of the instruction? Would they end up performing all sequences as a single chunk? Although experiments with longer training are necessary to provide a definitive answer, our data indicate that this process, if indeed occurring, may take a very long time. We observed that the amount of change in the chunk structure for each sequence reduced dramatically in the last week of training, suggesting that a stable motor habit formed. This phenomenon is akin to the development of an invariant temporal and spectral structure in bird-song learning, a process that has been termed "crystallization" ⁴⁰. To estimate crystallization, we calculated the distance between the chunk structures from one day to the next (Fig. 5d) and within each day from one trial to the next (Fig. 5e). The analysis was performed separately for each sequence and participant. Overall, the dayto-day distance decreased dramatically over time (effect of day in repeated measurement ANOVA: $F_{(11,330)} = 18.794$, p < 1e-16). The trial-by-trial change in chunk structure across days showed the same pattern ($F_{12,456}$) = 13.245, p < 1e-16). Therefore, participants appeared to settle onto a stable pattern in the last four days of training. Consequently, additional training would likely only lead to very slow changes in their chunk structure.

In summary, our analysis provides a clearer picture of how chunking changes with learning. Firstly, in line with previous research^{25,28,32,37,38} participants gradually moved towards performing the sequence as a single chunk by dividing the sequence into fewer chunks. Secondly, participants diverged from the instructions over time with a quicker deviation from the misaligned chunk structure. Nevertheless, they did not completely overcome the initial instruction, nor did they perform the sequences as a single chunk at the end of training. Considering that the chunk structure crystallized in the last four days of training, these results demonstrate the formation of a stable motor habit that is still influenced by the initial instruction.

Spontaneously emerging chunk structures

In addition to the two experimental groups, we also tested a control group (N=8) to investigate how participants would spontaneously chunk the sequences. The control

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group did not receive any explicit chunk training in the induction phase. Rather, participants were presented with the entire 11-digit sequences on the first day and had to memorize them without any reference to chunks starting on the second day (see methods for details). In agreement with the experimental groups, the control group showed a tendency to subdivide the sequences into smaller chunks in the beginning and then slowly combine them into larger chunks. The distance to a single chunk structure decreased significantly over days (repeated measures ANOVA, effect of day: $F_{(12.84)} = 17.977$, p < 1e-16), and reached a level that was statistically not different from the experimental participants on the last day of training ($t_{(38)} = -0.940$, p = 0.353). Interestingly, the control group performed the sequences on the first day closer to the misaligned chunk structure than to the aligned chunk structure ($t_{(7)} = -2.799$, p = 0.027). With training, however, participants moved closer to the aligned chunk structure, as indicated by a significant change in the difference between the distance to the aligned and misaligned chunk structure (repeated measures ANOVA, $F_{(12,84)} = 5.303$, $p < 1e^{-1}$ 16). The control group also showed clear crystallization over time. Compared to the experimental groups, control participants showed a higher day-to-day and trial-by-trial expected distance in the beginning of training, which then reduced more quickly (group x day interaction; day-to-day: $F_{(11,330)} = 3.780$, p = 4.003e-05; trial-by-trial: $F_{(12,456)} =$ 4.254, p = 2.167e-06). In summary, the control group showed similar behavioral patterns to the experimental participants, indicating that similar processes of habit formation are also at play in the absence of an explicit habit induction. Two optimization processes correlate with faster performance Having obtained a more complete picture of changes in chunking, we can now examine to what degree these changes helped the participants to improve their performance. We first asked whether performing the sequences closer to a single chunk would correlate with performance. Within each participant, we estimated the relationship between the MT of a specific sequence and the distance to the single chunk structure in the last four days of training. For each participant, we regressed the MT for 6 sequences (excluding the neutral sequence) against the average distance to the single chunk structure (Fig. 6a). The majority of the participants showed a positive relationship between the number of chunks and MT: a one-sample t-test indicated that the individual slopes were

significantly greater than 0 (Fig. 6a, $t_{(31)} = 6.104$, p = 4.560e-07). This significant relationship was also found for the control participants (Fig. 6b, $t_{(7)} = 3.429$, p = 0.006). This finding provides clear evidence that performing the sequences with fewer chunks correlates with improved performance.

Secondly, we investigated whether performing the sequences in alignment with the biomechanical constraints would lead to fast performance. We regressed the MT for 6 sequences (excluding the neutral sequence) against the average distance to the aligned chunk structure in the last four days of training. On average the individual slopes again were significantly greater than 0, both for the experimental (Fig. 6c; $t_{(31)}$ = 2.220, p = 0.017), and for the control group (Fig. 6d, $t_{(7)}$ = 2.720, p = 0.015). These results suggest that finding a particularly good way of chunking (for the same number of chunk boundaries) also improves performance.

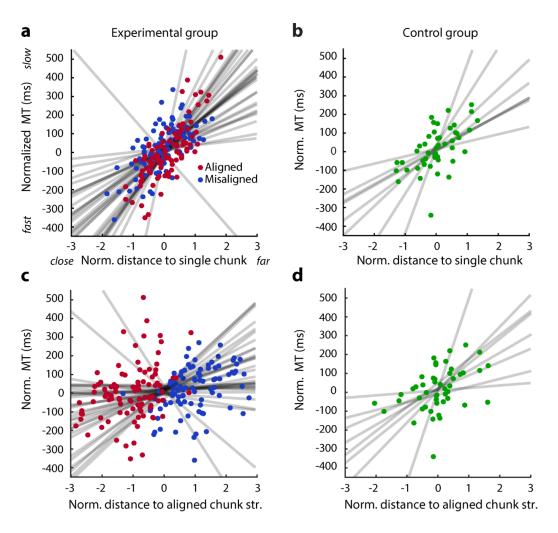


Figure 6. Relationship between the distance to the aligned/single chunk structure and MT. (a) Scatterplot between the normalized (per subj.) distance to a single chunk and normalized MT in the last four days of practice. A separate regression line is fitted to the 6 sequences for each subject. Red dots indicate sequences with aligned instructions, blue dots sequences with misaligned chunking instructions. (b) Same as a but for the control group. (c&d) same as a & b but for the normalized distance to the aligned chunk structure.

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To visualize the relationship between the chosen chunk structure and the MT in the last four days of training, we plotted the MT and chunk structure for each sequence and participant in the 2-dimensional space defined in Fig. 5a (Fig. 7). The diameter of each circle visually represents the value of the MT. This visualization clearly shows the performance benefit from being closer to a single chunk as well as being closer to the aligned chunk structure.

Overall, these results suggest that the two optimization processes - joining chunks and aligning the remaining chunk boundaries with biomechanical constraints - positively influence participants' speed with training. These analyses also showed that sequences for which participants could not develop a better way of chunking were performed substantially slower.

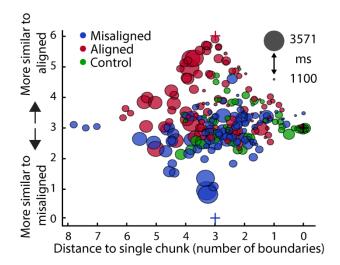


Figure 7. Relationship between chunking and speed (days 11-14). The x-axis indicates the distance to a single chunk and the y-axis the relative distance to the two instructed chunk structures. Each data point indicates the average chunk structure and MT of a single sequences and participant in the last four days of training. The diameter of each circle represents the MT with larger circles indicating slower performance.

357 Discussion

Our study utilizes a novel experimental paradigm to investigate how motor habits are formed and how they may be overcome. We influenced the structure of the initial declarative memory representation of the sequences by manipulating how participants memorized them. By experimentally imposing two different chunk structures on the same physical sequence, we could make causal inferences on the effects of cognitive chunking on motor skill development. This is an important advance over previous observational studies^{28,32,41}, which had no experimental control over how participants chose to chunk the sequence.

Our data demonstrate that stable motor habits can be induced through cognitive instruction and practice of these instructions during the initial phase of training. While participants diverged from the instruction over time, they did not completely overcome the initial chunk structure we imposed. Additionally, we found that participants' chunk structure crystallized over the course of training, making it unlikely that the influence of the initial instruction would disappear completely with longer training. Moreover, we found that the motor habit remained stable, even when we changed from a memory-guided to a stimulus-guided task. Thus, the initial instruction led to the formation of motor habits that changed over time but were still clearly present after three weeks of training.

Based on the independent measure of the speed of digit transitions, we designed two alternative ways of chunking: One that was aligned and one that was misaligned with the biomechanical difficulty of the transitions. Indeed, we could show that this manipulation influenced performance in the first two weeks of practice. This demonstrates that the structure of the declarative memory representation can either facilitated or impede performance.

Our results also indicated that this bad habit could be overcome through practice: Participants changed the misaligned chunk structure more rapidly than the aligned chunk structure, and on the group level the performance detriment imposed by the misaligned instruction was no longer significant in the last week of training. We

identified two ways by which participants overcame the limitation induced by the bad habit.

First, participants joined chunks together, decreasing the amount of additional time spent on chunk boundaries. While previous research has shown that the size of chunks increases with training, it is debated whether this tendency affects performance ^{28,29,42,43}. Using a Bayesian model that allowed us to assess chunk structure independent of performance, we could demonstrate a clear positive relationship between chunk concatenation and execution speed. This effect was not only seen in the experimental group, but also in the control group which developed a chunking strategy without explicit instructions. However, our results also indicate that participants did not merge the sequence into a single chunk after 3 weeks of training, but still subdivided each sequence into 3-4 chunks. This suggests that the length or duration of motor actions that can be joined and optimized as a single element may be limited ³².

Given this constraint, participants also optimized performance by placing the necessary chunk boundaries in a biomechanical efficient manner. Consistent with our prediction based on the difficulty of individual digit transitions, placing chunk boundaries at digit transitions that take more time to execute resulted in faster performance for the full sequence. This optimization process was also observable in the control group that memorized and practiced sequences on their own terms.

Conversely, we observed that sequences that were not chunked in line with either of the two optimization strategies were performed slower. Therefore, if a more beneficial way of chunking was not found, participants still showed a clear detriment, suggesting that other learning mechanisms cannot fully make up for a persistent bad habit. Considering that participants' behavior became highly invariant in the last week of practice, we predict that some bad habit will remain and continue to influence participants' performance even after prolonged training.

In many motor tasks there are numerous possible strategies that can lead to excellent performance. Examining Figure 7, one can observe that the shortest MTs were achieved anywhere in the space between the aligned and single chunk structure.

Occasionally, good performance was also reached in other positions in chunk space. Participants adopted quite idiosyncratic chunk structures for each sequence at the end of training. This suggests that there may be some inter-individual variability in which technique works best for reaching a high level of performance. While we based our biomechanical constraint estimates on a representative sample, it might not perfectly reflect the constraints experienced by each participant. Alternatively, a number of ways of chunking may work approximately equally well, such that the cost of changing an established habit may outweigh the small benefit that could be gained from changing the structure. A similar observation can be made in sports, where even top-ranked athletes use slightly different techniques to reach similar performance levels. This variation may reflect individual biomechanical differences but also differences in instruction and training combined with subsequent habit formation.

While our experimental design enabled us to manipulate participants' habits in a laboratory setting, sequence learning only captures a specific aspect of motor skill acquisition. Nevertheless, similar persistence of habits has been observed in other motor learning paradigms⁴⁵. In bimanual coordination, for instance, Park et al.⁴⁶ showed that acquired habits stayed remarkably stable even over 8 years of not performing the task.

The establishment of a novel experimental paradigm to study habit formation in skill learning is in itself important. In the future, it will allow us to explore how we can encourage learners to abandon or change a current habit. While our attempt at accelerating this process by changing the task from a memory-based to a stimulus-based task was ultimately not successful, there are many other techniques that would be possible. In many disciplines, teachers have developed ways to help students overcome bad habits. For instance, the Hanon exercise is a piano technique to help students play difficult passages of a musical piece by breaking up the learned musical piece into new chunks to explore different rhythms. Playing a passage slower than intended has also been suggested to break bad habits⁴⁷. Overall, a clear message from the diverse literature on learning piano is to diversify training and to practice with diligence to prevent injury and bad habits from forming⁴⁸. This suggests that changes in

context and providing students with new ways of exploring their skill might aid performance and the abandonment of bad habits.

The current study yields new insights into how habits are formed during motor skill learning and how the nature of the habit influences its stability. Furthermore, we obtained insight into the optimization processes that are involved in overcoming a detrimental habit. Our novel experimental paradigm now allows the further study of how we can aid the abandonment of bad habits.

452 Methods

Participants

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Forty neurologically healthy participants were recruited for the study (30 females; ages: 19 to 33). Thirty-two were randomly split into two experimental groups and the

19 to 35). Thirty-two were randomly split into two experimental groups and the

remaining eight participants were assigned to the control group. All participants were

right-handed based on the Edinburgh Handedness Inventory and completed informed

consent. On average, participants had received 4.68 (± 5.55) years of musical training,

with 55% percent having played the piano for more than half a year. While the amount

of musical training positively influenced performance speed, it did not affect chunk

behavior. The study protocol was approved by the ethics board of the University of

Western Ontario.

Apparatus

A custom-built five-finger keyboard was used. The keys were not depressible, but were

equipped with a force transducer (FSG-15N1A, Sensing and Control, Honeywell)

underneath each key which reliably measured participants' isometric force production

with a repeatability of <0.02N and a dynamic range of 16N ^{49–51}. The signal was

amplified and sampled at 200 Hz.

Discrete sequence production task

We used a discrete sequence production task (DSP), in which participants had to

execute sequences of 2, 3, or 11 keypresses as fast as possible while keeping their

error rate under 15% within each block. A trial was termed erroneous if participants

pressed a wrong key anywhere within the sequence. No pause between presses was

required and thus some co-articulation between fingers emerged with faster execution. A finger press was detected when the produced force of a given finger crossed a threshold of 3N. Subsequently, a finger was detected as released when the force of the same finger fell below 1.5N. In order for a subsequent finger to be registered as pressed the previous finger had to be released. This rule prevented participants to press with more than 2 fingers at once. The force magnitude applied to each key was represented by 5 lines on an LCD monitor, with the height of the line representing the force in the corresponding finger. A white asterisk (memory-quided conditions) or digits (cued condition) for each finger press was presented above the lines. Immediately after the press threshold was reached, participants received visually and auditory feedback. If the press was correct, the white cue changed its color to green and a sound was presented. If the press was incorrect, the cue turned red and a lower-pitch sound was presented. After each trial, participants received points based on their performance. Correct sequences that were performed faster than the movement time (MT) threshold were rewarded with 1 point. MTs that were 20% faster than the threshold were rewarded with 3 points. Incorrect presses or MTs exceeding the threshold resulted in 0 points. At the end of each block, participants received feedback on their error rate, median MT, points obtained during the block, and total points obtained during the session. In order to maintain motivation, we adjusted the MT threshold necessary to obtain points. After each block, we lowered the threshold by 500ms if participants performed with an error rate of 15% or lower and had a median MT faster than the current threshold.

Study design

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To impose a particular way of chunking onto participants' behavior, we first had participants memorize and perform smaller 2-3 press chunks. These chunks were then combined to form the training sequences. All participants were trained on the same 7 sequences, each consisting of 11 digit presses (see suppl. Table 1). Each participant completed 15 training sessions in total: one session per day across a 3-week period (excluding weekends). Each session lasted approximately 1 hour, excluding the two initial sessions and the last session which took 2 hours.

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To be able to verify that the chunking behavior was influenced by our instruction, we used two different ways of chunking. We split each sequence either into one 2-digit and three 3-digit chunks (2-3-3-3, misaligned) or into three 3-digit chunks and one 2digit chunk (3-3-3-2, aligned). Each participant practiced half of the sequences with one chunk structure and the other half of the sequences with the other chunk structure. This resulted in two groups of participants, which received training in two different sets of chunks (suppl. Table 2). The control group did not receive any explicit chunking instructions. Days 1-4: Chunk induction & initial sequence learning Experimental group: At the beginning of training the experimental groups were pretrained on a specific set of eleven 2- or 3-digit chunks (2 two-press chunks and 9 threepress chunks). Participants received one of two different sets of chunks (suppl. Table 2). Each chunk was consistently associated with a letter of the alphabet (A-K). Participants were explicitly told to learn this association. Each chunk was presented twice in succession. In half of the blocks, on the first trial of each chunk presentation, the numbers corresponding to the finger presses accompanied the letter on the screen while on the second trial participants had to recall the presses solely based on the letter (numbers were interchanged with stars). This trial order was reversed on every second block. To ensure that participants had memorized the chunks we added speeded recall blocks at the end of days 1 and 2. After practicing the 2-3 press chunks on day 1 and at the beginning of day 2, participants trained on the seven 11-press sequences. Each sequence was associated with a symbol (e.g. \$; suppl. Table 1). Each sequence was presented twice in succession and participant had to perform the sequences from memory using the sequence cue on one trial or with the help of the chunk letters on the next trial. We tested participants' sequence knowledge with a self-paced recall block at the end of days 2-4. <u>Control group:</u> The control group did not receive any chunk pre-training but trained directly on the seven 11-press sequences. On the first day, the control participants practiced the sequences using the digits presented on the screen. We matched the amount of training across groups by ensuring that all participants were required to

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produce the same number of finger presses. On the first day, the control participants were not aware that they would have to memorize the sequences later on. On days 2-4 they then were instructed to memorize the sequences using the same sequence cues as the experimental groups and were subsequently tested on their sequence knowledge. The rest of the experimental design was identical for all groups. Days 5-10: Memory Recall For the days 5-10 of training participants practiced exclusively on the entire elevenpress sequences and chunks were no longer mentioned or trained on. Each sequence was presented twice in succession and participants had to recall the sequence from memory on both trials using the sequence cue. Days 11-14: Memory recall or cued presentation During the last four days of training, half of the experimental participants performed the sequences from memory while for the other half and for the control participants we removed the sequence cue and presented participants with the actual numbers that corresponded to the sequences (Fig. 1a). Participants completed an additional generalization test on day 15. The results of this test is not reported in this article. Aligned vs. misaligned chunk structures To determine how to design our sequences and chunk structures to aid or impede performance we needed to estimate the biomechanical difficulty of performing all possible two and three finger transitions on our device. We trained a separate set of 7 participants for 3 days to perform each possible combination of 2 and 3 digit transitions (e.g. 12 or 123). The required digit combination was presented on the screen, and participants were instructed to execute the presses as fast as possible while trying to keep their error rate below 15% in each block. Among all possible 2-digit transitions, finger repetitions (e.g. 11) were executed the slowest while transitions between neighboring fingers (e.g. 12) were especially fast (Fig. 1b). Using these results, we designed the sequences such that they would include both fast transitions (runs e.g. 123) and slow finger repetitions (113; suppl. Table 1). Depending on which chunk structure was instructed, these transitions would either fall

on a chunk boundary or lie within a chunk. We counterbalanced this within and between participants, meaning that each participant trained on 3 sequences with the aligned chunk structure and 3 with the misaligned chunk structure (suppl. Table 1). One control sequence was added which included a within-chunk run for both groups.

Statistical Analysis

We recorded and analyzed the force traces for each of the fingers. For each trial, we calculated the reaction time (RT, time between presentation and first crossing of the threshold), movement time (MT, time between first press and last release) and interpress-intervals (IPIs; time between force peaks of two consecutive presses). All analyses were performed using custom-written code for MATLAB (the MathWorks). We excluded trials that contained one or more incorrect presses from our analyses, as well as trials with an MT or a press with an IPI that was three standard deviations above the mean. The data were analyzed using mixed-effects analysis of variance (mixed ANOVA), Pearson's correlation and paired and one sample t-tests. All t-tests were two-sided. A probability threshold of p<0.05 for the rejection of the null hypothesis was used for all statistical tests. For the regression analyses as well as for calculating the MT difference between the sequences with misaligned and aligned instruction we normalized the data for each participant by subtracting the mean performance for each day due to a wide range of performance speeds.

Probabilistic model for estimating chunk structure

We used an extended version of a Bayesian model of chunking behavior, developed by Acuna et al.³⁴. The algorithm uses a Hidden Markov Model to estimate the posterior probability that a specific chunk structure is active on a given trial. As we had 10 digit transitions, each of which could either coincide with a chunk boundary or not, we had to consider 2^{10} -1= 1023 possible chunk structures. Between trials, the hidden Markov process could either stay in the same chunk structure with probability p or jump to any other chunk structure with probability p or jump to any other chunk structure with probability p or jump to any other chunk structure with probability p or jump to any other chunk structure with a different mean and variance, depending on whether the transition was within- or between-chunks. In contrast to Acuna et al.³⁴, where learning effects were removed in a preprocessing step using a single exponential, we

modeled the learning within our model with two separate exponentials for the IPI mean. This captured the faster reduction in the between- compared to the within-chunk intervals (Fig. 2a). The inclusion of separate learning curves for within- and between-chunk IPIs into the model allowed us to estimate participants' chunk structure independently of the overall performance speed. This is an important advance over previous methods that used a constant cutoff value to distinguish between within- and between chunk intervals. For these methods, faster performance would automatically decrease the number of chunk boundaries detected. To confirm that our algorithm did not show this bias, we simulated artificial data using parameter estimates for individual participants. We simulated sequences that switched between 4 different chunk structures, each of which contained 4 chunks. Even though IPIs decreased by about 300ms with learning, the estimated average number of chunks remained stable across the entire simulated experiment (average distance to single chunk: 3.35).

The model did not use errors and IPIs covariance structure, as these did not relate systematically to the imposed chunk structure even early in training. We used an Expectation-Maximization algorithm to simultaneously estimate the posterior probability of each chunk structure for each trial, as well as the 9 parameters of the model: 3 parameters each for the exponential curve for the within- and between chunk IPIs, 1 variance parameter for each, and the transition probability *p*.

As a preprocessing step, we regressed the IPIs for each subject against the average biomechanical profile, which was estimated as the average IPI profile for all possible 2 digit-presses from our pilot experiment (Fig. 1b). The fitted values were removed from the IPIs. Removing temporal regularities that could be modeled with biomechanics alone should result in chunking estimates that more closely reflect cognitive and learning influences. Qualitatively comparable results were also obtained using the raw IPIs, without biomechanical factors removed.

Expected distance

We quantified how much participants changed their chunking behavior over time by calculating the expected distance between two estimated chunk structures. The distance between two chunk structures, d(i,j), was defined as how many of the 10

transitions would have to change from a chunk boundary to a non-boundary (and vice versa) to transform one structure into the other (for an example, see Fig. 4b). A distance of 0 would indicate no change and the average distance between two randomly chosen chunk structures is 6. Because we could not be 100% certain which chunk structure participants adopted in each trial, we calculated the expected distance. For this, we first calculated a 1023 X 1023 matrix containing the distances between any chunk structure i, and chunk structure j. From the posterior probability distribution, we could then derive how likely each of these chunk structure changes was, p(i,j). The expected value of the distance was then simply calculated as

- 631 $E(d) = \sum_{i=1}^{1023} \sum_{j=1}^{1023} p(i,j)d(i,j).$
- 632 Code availability
- Bayesian algorithm code available on GitHub:
- https://github.com/jdiedrichsen/chunk_inference.
- 635 Custom MATLAB code is available from the corresponding author on reasonable
- 636 request.

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- 637 Data availability
- The datasets generated during and analyzed during the current study are available from
- the corresponding author on reasonable request.

Supplementary Table 1. Sequences and chunk structures for the two experimental groups.

Displayed are the 7 sequences used together with the associated sequence cue. The black vertical lines indicate the chunk boundaries that were imposed. Chunk structures were either aligned with the biomechanical requirements (red) or misaligned (blue). The last sequence (green) was included as a control sequence that was chunked either with a 3-3-3-2 or 2-3-3-3 structure but performance wise should lead to similar speeds as for both chunk structures the boundaries were placed at biomechanically slow transitions. This sequence was not included in the analyses.

Sequence	Group 1	Group 2			
?	1 2 3 5 1 3 3 2 1 3 4	1 2 3 5 1 3 3 2 1 3 4			
+	4 3 5 5 1 2 3 5 3 3 2	43551235332			
%	43551235332	43551235332			
\$	3 2 1 1 3 5 1 2 3 4 3	3 2 1 1 3 5 1 2 3 4 3			
&	3 2 1 1 3 5 1 3 4 4 3	3 2 1 1 3 5 1 3 4 4 3			
@	3 4 1 1 3 5 1 3 4 4 3	3 4 1 1 3 5 1 3 4 4 3			
# (control sequence)	3 4 1 2 3 5 1 2 3 4 3	3 4 1 2 3 5 1 2 3 4 3			

Chunk Boundary — Aligned — Misaligned

Supplementary Table 2. Instructed chunks and sequences for the two experimental groups. The tables depict the finger presses (1-5) that were associated with the chunk cues (A-K) and the chunks that were associated with the sequences cues (symbols).

Chunks	Gr	oup	1	Chunk	s G	roup	2 2	
Chunk	Р	resse	es	Chunk	F	ress	ses	
A B C D E F G H	3 3 1 1 3 3 4 4 5	2 4 1 2 2 4 5 3 4	3 3 1 3 5 3 2	 A B C D E F G H I J	1 4 1 1 2 3 3 3 3	2 3 2 3 3 3 2 3 4 5	3 4 5 5 1 2 1	
K	5	1	3	K	5	5	1	

Sequ	ences	Gr	oup	1		Sequ	ences	Gro	oup 2	2	
Seq.	Chunks					Seq.		Chu	ınks		
?	D	K	Ε	В		?	Α	J	Н	D	
+	Н	K	Ε	В		+	В	K	Н	D	
%	Н	J	G	Α		%	В	K	F	Н	
\$	Α	C	J	F		\$	G	Ε	C	В	
&	Α	C	K	1		&	G	Ε	D	В	
@	В	C	K	1		@	- 1	Ε	D	В	
#	В	D	J	F		#	- 1	F	C	В	

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