REGULAR ARTICLE

Chicory demonstrates substantial water uptake from below 2 m depth, but still did not escape topsoil drought

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Key-words

Cichorium intybus L.; Deep root growth; Deep water uptake; Drought resistance; Intercropping;

hydrological tracer

Abstract

Aims Deep-rooted agricultural crops can potentially utilize deep water pools and thus reduce

periods where growth is water limited. Chicory (*Cichorium intybus* L.) is known to be deep-rooted,

but the contribution of deep roots to water uptake under well-watered and drought conditions by

the deep root system has not been studied. The aim of this study was to investigate whether

chicory could reach 3 m depth within a growing season and demonstrate significant water uptake

from the deeper part of the root zone.

Methods We tested if chicory exposed to either topsoil drought or resource competition from the

shallow-rooted species ryegrass (*Lolium perenne L.*) and black medic (*Medicago lupulina L.*) would

increase deep water uptake in compensation for reduced topsoil water uptake. We grew chicory

in 4 m deep soil filled rhizotrons and found that the roots reached 3 m depth within a growing

season.

Results Water uptake from below 1.7 m depth in 2016 and 2.3 m depth in 2017 contributed

significantly to chicory water use. However, neither drought nor intercropping increased the deep

water uptake.

Conclusion Chicory benefits from being deep-rooted during drought events, yet deep water uptake

cannot compensate for the reduced topsoil water uptake during drought.

Introduction

Minimizing water limitation during growth of agricultural crops is crucial to unlocking full yield

potential. Crop yield losses vary according to the timing and severity of water limitations, but even

short-term drought can be a major cause of yield losses (Zipper et al. 2016). Deep-rooted crops

can potentially utilize otherwise inaccessible deep-water pools and thus reduce periods where

crop production is water limited. In areas where precipitation is sufficient to rewet the soil profile

during a wet season, shallow-rooted crops might still experience water limitation during the

growing season, as they do not have access to the water stored deeper in the profile.

The potential influence of deep roots on water uptake has been highlighted numerous times

(e.g. Canadell et al. 1996; Lynch and Wojciechowski 2015), still, information about the actual

contribution of deep roots to water uptake remains scarce. Maeght et al. (2013) suggest that this

is related to the absence of tools to measure deep root activity with sufficient throughput and

standardization at affordable costs, and to the widespread assumption that as deep roots only

represent a small fraction of the overall root system their contribution to root system function is

marginal. It has also been questioned whether deep root growth under field conditions is too

restricted by high soil strength, and unfavourable conditions such as e.g. hypoxia, acidity, and low

nutrient availability, to substantially benefit the crop (Lynch and Wojciechowski 2015; Gao et al.

2016).

While some soils definitely restrict deep root growth, others have shown to allow roots to

grow in the deeper soil layers (Sponchiado et al. 1989; Thorup-Kristensen and Rasmussen 2015). In

addition, even though the majority of the root biomass is found in the topsoil, deep roots can

contribute significantly to water supply in crops, as there is little connection between root biomass

and root activity (Mazzacavallo and Kulmatiski 2015). Gregory et al. (1978) found that in the field,

winter wheat had less than 5 % of its root biomass below 1 m depth, and as long as the water

supply was sufficient in the upper meter, the biomass reflected the water uptake well. However,

when the topsoil dried, the roots between 1 and 2 m depth supplied the plants with up to 20 % of

the total water use. In a study conducted in an Amazonian tropical forest, Nepstad et al. (1994)

found that they would have underestimated the evapotranspiration by 60 % in a dry year, had

they not considered roots below 2 m depth.

Indirectly deeper root growth in crops has also been associated with deep-water uptake, as

rooting depth has been shown to correlate positively with yield under drought in the field in e.g.

wheat (Lopes and Reynolds 2010), bean (Sponchiado et al. 1989; Ho et al. 2005), rice (Uga et al.

2013) and maize (Zhu et al. 2010). In addition, modeling studies indicate that selection for deeper

roots in grain crops could significantly improve deep-water acquisition and thereby yield in water

deficit seasons (Manschadi A et al. 2006; Lilley and Kirkegaard 2011). Common to most of these

studies is that deep root growth is considered to be in the range of 0.5 to 1.5 m depth. But several

agricultural crops have the capability to grow roots below 2 m depth or even deeper within a

season (Canadell et al. 1996; Ward et al. 2003; Thorup-Kristensen 2006; Rasmussen et al. 2015),

and thereby get access to an extra pool of water originating from wet season surplus precipitation

stored in the soil. For example, lucerne has shown to decrease the soil water content at 5 m depth

(Fillery and Poulter 2006).

Hydrological isotope tracer techniques have over the last two decades become an

increasingly popular tool to acquire information on temporal and spatial water use patterns in

plants (e.g. Bishop and Dambrine 1995; Peñuelas and Filella 2003; Beyer et al. 2016). Injection of

tracer into specific soil depths has proven to be a precise method to detect the relative water

uptake from the chosen depth (Kulmatiski et al. 2010; Kulmatiski and Beard 2013; Bachmann et al.

2015; Beyer et al. 2016). The hydrological tracer techniques utilize the fact that no isotopic

fractionation against isotope forms of hydrogen or oxygen occurs during soil water uptake by

roots (Wershaw et al. 1966; Dawson and Ehleringer 1991; Bariac et al. 1994; Mensforth and

Walker 1996).

The anthropocentric discussion of the importance of deep root growth in crop production is

put in perspective by the fact that some plant species have evolved the potential to grow deep

roots. Under what circumstances is that strategy beneficial? In this study, we hypothesize that

deep root growth can help plants escape topsoil drought. More specifically, we aimed at testing

the following hypotheses, using chicory (*Cichorium intybus L.*) as an example plant: 1) Chicory can

grow roots below 3 m depth within a growing season. 2) Chicory has a significant water uptake

from the deeper part of the root zone despite low root intensity. 3) When chicory is exposed to

either topsoil drought or resource competition from shallow-rooted species, deep water uptake

increases in compensation for the decreased topsoil water uptake.

Chicory is commonly grown in pasture mixtures for animal fodder or as a cash crop to

produce inulin (Meijer et al. 1993). It is known to be able to reach at least 2.5 m depth (Thorup-

Kristensen and Rasmussen 2015) and to be drought resistant (Monti et al. 2005; Skinner 2008;

Vandoorne et al. 2012a). To test the hypotheses we grew chicory as a sole crop and in an

intercropping with the two shallow-rooted species ryegrass (*Lolium perenne L.*) and black medic

(*Medicago lupulina L.*) in 4 m deep rhizotrons. We allowed extensive root development before

imposing a drought, as our focus was on the potential of deep roots to acquire water and not on

deep root growth during drought.

Materials and Methods

Experimental facility

We conducted the experiment in a semi-field facility at University of Copenhagen, Taastrup (55°40'08.5"N 12°18'19.4"E), Denmark and repeated it for the two consecutive seasons, 2016 and 2017. We grew the crops in 4 m deep rhizotrons placed outside on a concrete foundation. The rhizotrons where 1.2 x 0.6 m rectangular columns constructed of steel frames. A waterproof plywood plate divided the rhizotrons lengthwise into an east- and a west-facing chamber with a surface area of 1.2 x 0.3 m. The rhizotrons stood on a north-south axis, narrow side facing towards one another (Fig. 1). On the east- and the west facing fronts of the rhizotrons, 20 transparent acrylic glass panels allowed inspection of root growth at the soil-rhizotron interface on the entire surface. Each panel was 1.2 m wide and could be removed to allow direct access to the soil column. Every third panel was 0.175 m tall, and the rest were 0.21 m tall. We used the narrow panels for placement of equipment and soil sampling. The tall panels were used only for root observations. To avoid disturbance of root growth, we never removed these panels during the experiment. All sides of the rhizotrons where covered in white plates of foamed PVC of 10 mm thickness to avoid light exposure of soil and roots. On the fronts, the foamed PVC plates were also divided into 20 panels. These were fixed in metal rails, allowing them to be slid off whenever we had to observe the roots. A wick in the bottom of the rhizotrons allowed water to drain out.

We used field soil as a growth medium. The bottom 3.75 m of the rhizotrons was filled with subsoil taken from below the plough layer at Store Havelse, Denmark (Table 1). We filled the upper 0.25 m with a topsoil mix of sandy loam and fine sandy soil, half of each, both from the University's experimental farm in Taastrup, Denmark. To reach a soil bulk density comparable to field conditions we filled the soil into the rhizotrons stepwise at portions of approximately 0.15 m depth and used a steel piston to compact each portion by dropping it several times on the soil. We filled the rhizotrons in August 2015 and did not replace the soil during the two years. At the time of the experiment, average subsoil bulk density was 1.6 g m^{-3}, which is close to field conditions for this soil type.

We constructed rainout shelters to control water supply in the drought stress treatment. In 2016, we covered the soil with a transparent tarpaulin that had a hole for each plant stem. The tarpaulins were stretched out and fixed with a small inclination to let the water run off. It turned

out that this design failed to keep out water during intense precipitation events, which happened

twice during the season. Thus in 2017, we designed barrel roof rainout shelters instead, using the

same clear tarpaulin and placed them on all rhizotrons. The rain-out shelters were open in the

ends and on the sides to allow air circulation but were wider than the rhizotrons to minimize that

water reached the chambers during precipitation under windy conditions.

We installed a drip irrigation pipe (UniRam™ HCNL) with a separate tap in each chamber.

The pipe supplied 5 l hour^{-1}, equivalent to 14 mm hour^{-1} according to the surface area of the

growth chambers.

Experimental design

We had two treatments in 2016 and four in 2017. In both years we grew chicory (*C. intybus L.*,

2016: cv Spadona from Hunsballe frø. 2017: cv Chicoree Zoom F1 from Kiepenkerl) in monoculture

under well-watered (WW) and drought stress (DS) conditions. In 2017, we also grew chicory

intercropped with either ryegrass (*L. perenne L.*) or black medic (*M. lupulina L.*), both in a WW

treatment. For chicory, we chose to work with a hybrid vegetable type cultivar in the second year

to reduce the variation among plants in size and development speed seen in the forage type used

the first year. In 2016, we transplanted four chicory plants into each chamber. In 2017, we

increased the number to six in order to reduce within-chamber variation. For the two

intercropping treatments in 2017, we transplanted five plants of ryegrass or black medic in

between the six chicory plants.

For the 2016 season, chicory plants were sown in May 2015 in small pots in the greenhouse

and were transplanted into the rhizotrons 30 September. Despite our attempt to compact the soil

inside the rhizotron chamber, precipitation made the soil settle around 10 % during the first

winter. Therefore, 29 February 2016, we carefully dug up the chicory plants, removed the topsoil,

filled in subsoil before filling topsoil back in and replanting the chicory plants. A few chicory plants

did not survive the replanting and in March we replaced them with spare plants sown at the same

time as the original ones and grown in smaller pots next to the rhizotrons. In 2017, we sowed

chicory in pots in the greenhouse 11 April and transplanted them to the rhizotron chambers 3 May

(Table 2). Chicory is perennial, it produces a rosette of leaves the first year and the second year it

grows stems and flowers.

We grew all treatments in three randomized replicates. The soil inside the six chambers not

used for the experiment in 2016 but included in 2017 had also sunken during the 2015/2016

winter and the same procedure was used to top up soil in these chambers before transplanting

the chicory plants.

In 2016, we fertilized all chambers with NPK 5-1-4 fertilizer equivalent to 100 kg N ha^{-1}, half 1

April and the other half 21 June. In 2017, we fertilized all chambers 3 May and 1 June following the

same procedure. Two chambers were accidentally over irrigated mid-June 2017 and we re-

fertilized them 16 June.

In 2016, we pruned the plants at 0.5 m height, several times between 24 May and 12 July to

postpone flowering and induce leaf and root growth.

We started drying out the DS treatments 26 June in 2016 and 13 July in 2017, where we

stopped irrigation and mounted the rainout shelters. In 2016, we kept irrigating the WW

treatments whenever precipitation was considered insufficient to meet plant needs. In 2017,

where the rainout shelters excluded precipitation in all chambers we kept irrigating all treatments

apart from the DS to ensure sufficient water supply. However, we chose to supply the same

amount of water in all the irrigated chambers, which led to different levels of soil water content.

Biomass and ^{13}C

We harvested aboveground biomass 28 July in 2016 and 11 September in 2017. We dried the

biomass at 80°C for 48 hours. The biomass was analysed for $^{13}C/^{12}C$ ratio on an elemental analyser

interfaced to a continuous flow isotope ratio mass spectrometer (IRMS) at the University of

California Stable Isotope Facility (Davis, California, USA). Isotope values are expressed in delta

notation (δ) in per mill [‰] following the definition of Coplen (2011):

$$\delta = \frac{R_{sample}}{R_{standard}} - 1 \#(1)$$

where R_{sample} is the ratio of the less abundant to the more abundant isotope ($^{13}C/^{12}C$) in the

sample and $R_{standard}$ the ratio in a standard solution. For $\delta^{13}C$ the international standard Vienna

PeeDee Belemnite ($R_{standard} = 11180.2 \times 10^{-6}$) was used. Analytical precision (σ) was 0.2‰.

The $^{13}C/^{12}C$ ratio in plants is directly related to the average stomatal conductance during

growth, as discrimination between $^{12}CO_2$ and $^{13}CO_2$ during photosynthesis is greatest when

stomatal conductance is high. When stomates are partially or completely closed, a greater part of

the CO_2 inside the leaf is absorbed resulting in less fractionation and thereby higher $\delta^{13}C$ values of

the plant tissue (Farquhar and Richards 1984; Farquhar et al. 1989).

Root measurements

We documented the development in root growth by taking photos of the soil-rhizotron interface

through the transparent acrylic glass panels. For this purpose, we designed a "photo box" that

could be slid on the metal rails in place of the foamed PVC panels, and thereby excluded the

sunlight from the photographed area. We placed a light source consisting of two bands of LED's

emitting light at 6000 K in the photo box. We used a compact camera (Olympus Tough TG 860).

For each 1.2 m wide panel we took four photos to cover the full width of the panel. We

photographed the roots 21 June and 18 July 2016 and 6 July, 16 August and 12 September 2017,

corresponding to the time of drought initiation in the DS treatment, ^2H tracer injection (see below)

and for 2017, harvest. In 2017, harvest was postponed until 20 days after the ^2H tracer-

experiment, due to other tests running in the facility.

We recorded the roots using the line intersects method (Newman 1966) modified to grid

lines (Marsh 1971; Tennant 1975) to calculate root intensity, which is the number of root

intersections m−1 grid line in each panel (Thorup-Kristensen 2001). To make the counting process

more effective we adjusted the grid size to the number of roots, i.e. we used coarser grids when

more roots were present and finer grids for images with only a few roots. This is possible because

root intensity is independent of the length of gridline. We used four grid sizes: 10, 20, 40 and 80

mm. To minimize the variance of sampled data we used grid sizes that resulted in at least 50

intersections per panel (Ytting 2015).

Soil water content

We installed time-domain reflectometry sensors (TDR-315/TDR-315L, Acclima Inc., Meridian,

Idaho) at two depths to measure volumetric water content (VWC) in the soil. In 2016, the sensors

were installed at 0.5 and 1.7 m depth. In 2017, the sensors were installed at 0.5 and 2.3 m depth.

Soil water content was recorded every 5 min in 2016 and every 10 min in 2017 on a datalogger

(CR6, Campbell Scientific Inc, Logan, Utah). Discrepancies in measured VWC among the sensors at

field capacity (FC) let us conclude that the sensors were precise but not particularly accurate,

meaning that the change over time in VWC was reliable but not the measured actual VWC. We

have therefore estimated a sensor reading for each sensor at FC and reported changes in VWC

from FC. We estimated FC as the mean VWC over a 48-hour interval. In 2017, the measurement

was made in the autumn after excess water from a heavy rainfall had drained away. In the

autumn, there is little evaporation and no plant transpiration to decrease VWC below FC, making

it an optimal time to estimate FC. We did not have data from autumn 2016, so instead, we

estimated FC in early spring.

Water uptake

We estimated water uptake from the VWC readings. We assume that water movement in the soil

is negligible when VWC is below FC. Hence, the decrease in VWC can be interpreted as plant water

uptake. Water uptake is therefore estimated as the mean decrease in VWC over a given time

interval. We attempted to use intervals corresponding to the time of the ^{2}H tracer studies. In

2016, the interval was a postponed a few days and in 2017, the time interval did not cover the first

two days of the tracer study.

For the period from onset of drought to harvest 2017, we tested whether the daily water

uptake at 2.3 m depth was affected by daily mean VWC at 0.5 m depth across all treatments. For

this period, the VWC at 2.3 m depth was close to FC in all treatments and therefore unlikely to

affect the water uptake. As transpiration demand is high at this time of the year and plants are

large, we assumed that topsoil water limitations would limit total water uptake unless it is

balanced by an increased water uptake lower in the profile. We excluded days in which the

chambers were irrigated and one day after irrigation events to exclude periods with large soil

water movement.

^{2}*H tracer*

We used ^{2}H labeled water injected into 2.3 m depth to trace water uptake from this depth. We

mixed 90 % ^{2}H$_2$O tracer with tap water 1:1, to achieve an enrichment of δ 5,665,651 ‰ and

injected 100 ml per chamber. We removed one of the acrylic panels in each chamber temporarily

to allow tracer injection and distributed it over 100 injection points in the soil. The injections were

made at two horizontal rows of each 10 equally distributed holes 5 cm above and below 2.3 m

depth respectively. In each of these 20 holes, we injected 5 ml tracer distributed between five

points: 5, 10, 15, 20 and 25 cm from the horizontal soil surface. Tracer injection was made 19 July

2016 and 15 August 2017.

We captured the tracer signal by collecting transpiration water using plastic bags. For studies

using tracers, collecting transpiration water is considered valid, as the tracers increase the

enrichment level several orders of magnitudes, which make the fractionation negligible (Thorburn

and Mensforth 1993; Beyer et al. 2016). We sampled the transpiration water one day before

tracer injection as a control and one, two, three, four and six days after in 2016, and three and six

days after in 2017. We fixed a plastic bag over each plant with an elastic cord that minimized air

exchange with the surroundings. Transpiration water condensed on the inside of the plastic bag,

which was folded inwards under the elastic cord to create a gutter for the water drops. Plastic

bags were mounted on the plants two hours before noon and removed at noon.

We removed the plastic bags one by one, shook them to unite the drops, and transferred

each sample to a closed plastic beaker. Later we filtered the samples through filter paper to

remove soil and debris contamination and transferred the samples to glass vials.

We collected water from all plants and in most cases mixed the individual plant samples

before analysis, taking equal amounts of water from each sample. Day 2 in 2016 and day 6 in

2017, we analysed the samples from each plant separately to get data on within chamber

variation. For the control samples in 2017, we only collected water from two plants of each

species per chamber. Single plant sample sizes varied from almost nothing to up to around 60 ml

in 2016 and 30 ml in 2017. The amount did not only reflect differences in transpiration rate, as it

was impossible to avoid spill when removing the plastic bags, and therefore we choose to use

equal amounts of water from each plant. For the control samples where variation was small, this is

of minor importance. The relatively large sample sizes for most samples limited the concerns of

fractionation due to evaporation during filtering and sample transfer.

The samples were analysed for ^{2}H at Centre for Isotope Research, University of Groningen,

The Netherlands on a continuous flow isotope ratio mass spectrometer (IRMS, Isoprime 10)

combined with a chromium reduction system (Europa PyrOH, Gehre et al. 1996).Isotope values are

expressed in delta notation (δ) as given in equation 1. R_{sample} is the ^{2}H/^{1}H ratio in the sample and

$R_{standard}$ for δ^{2}H is Vienna standard mean ocean water ($R_{standard} \approx 1/6412$). Analytical

precision (σ) was 0.7 ‰.

In order to identify whether tracer was present in a sample, we adapted the criteria

proposed by Kulmatiski (2010). If a sample had a δ^{2}H-value at least two standard deviations

higher than the control samples, tracer was assumed to be present.

Statistics

Data analyses were conducted in R version 3.4.4 (R Core team 2018). The effect of treatment on

aboveground biomass of chicory, black medic and ryegrass was tested in a mixed effects one-way

ANOVA. Separate harvest of single plants allowed the inclusion of chamber as random effect to

account for the fact that the two intercropped species are not independent.

The effect of soil depth and treatment on root intensity was tested in a mixed effects two-

way ANOVA. We included chamber as random effect to account for the fact that the different

depths are not independent. To meet assumptions of normality, depths where at least one of the

treatments had no roots in any of the replicates, were excluded from the model. Separate

analyses were made for each date.

The effect of soil depth and treatment on water uptake during a given time interval was

tested in a mixed effect three-way ANCOVA with time as covariate. In 2016, we excluded the

sensors from one replicate of the DS treatment because water reached it during a cloudburst. In

2017, we excluded two of the sensors at 0.5 m depth from the analysis, one in a chicory and

ryegrass intercropping treatment and one in a chicory and black medic intercropping treatment.

The first due to noise in the readings and the second due to readings showing a pattern in VWC

that did not resemble the pattern of any of the other sensors.

The effect of treatment and time on ^{2}H concentration in transpiration water was tested in a

mixed effect two-way ANOVA. We log-transformed the response variable to meet the assumptions

of homoscedasticity.

The effect of treatment on δ^{13}C was tested in a one-way ANOVA. For 2017, the model is a

mixed effects model because samples for each plant were analysed separately.

In all cases, separate analyses were made for each year. All models used met the

assumptions of normality and homoscedasticity. Differences were considered significant at P

<0.05. Tukey test P-values for pairwise comparisons were adjusted for multiplicity, by single step

correction to control the family-wise error rate, using the multcomp package (Hothorn et al.

2008). For root intensity, we decided to control the family-wise error rate for each root depth. For

the ^{2}H concentration, we only made pairwise comparisons for the last date.

Results

Plants grew well both years, and as hypothesized, roots were observed below 3 m depth by the

end of the growing season. Both the uptake of ^{2}H tracer and sensor readings showed that chicory

acquired water from 2.3 m depth. However, our results do not suggest that compensation takes

place, i.e. deep water uptake was not increased to balance the decreased topsoil water uptake

during drought.

Biomass

Plant development differed between the two experimental years. In 2016, the chicory plants were

in their second growth year and went into the generative stage right from the start of the growing

season. They started flowering in late May. In 2017, the chicory plants were in their first year of

growth and stayed in the vegetative state. Aboveground biomass of chicory did not differ

significantly between the two treatments in 2016 and was 6.52 and 6.85 t ha^{-1} in the WW and DS

treatment, respectively. In 2017, chicory biomass was 4.65 and 3.64 ton ha^{-1} in the WW and DS

treatment respectively and 2.80 and 2.21 t ha^{-1} when intercropped with either black medic or

ryegrass. Biomass of black medic and ryegrass was 5.89 and 7.68 ton ha^{-1} respectively. Both

intercropping treatments significantly reduced chicory biomass compared to the WW treatment.

Ryegrass produced significantly more biomass than black medic (Fig. 2).

Root growth

Root growth showed a similar pattern across the four treatments; however intercropping

decreased total root intensity down to around 2 m depth (only significant in few depths), except

for 0.11 m depth, where the chicory and ryegrass intercropping treatment had a significantly

higher root intensity than the other treatments. Roots of intercropped species could not be

distinguished and the reported root intensities are thus the sum of two species in the

intercropping treatments. The month-long summer drought did not influence root intensity in any

depths.

343   In 2016, roots had reached 2 m depth at the time of drought initiation, which was 3.5

months after transplanting. A month later, at the time of tracer injection the rooting depth of

chicory had increased below 3 m depth (Fig. 3a and b). In 2017, roots were observed almost to the

bottom of the rhizotrons already at drought initiation, 2 months after transplanting. However,

only a few roots were present below 2 m depth. At the time of tracer injection, which was again

3.5 months after transplanting root intensity had started to increase down to 2.5 m depth, and at

harvest, 4.5 months after transplanting this was the case down to around 3 m depth (Fig. 3c, d,

and e).

Soil moisture and water uptake

During the drought, 135 and 97 mm of water were excluded from the DS treatment in 2016 and

2017, respectively compared to the other treatments. In 2016, the soil dried out gradually at both

0.5 and 1.7 m depth in the DS treatment and in the WW treatment between the precipitation and

irrigation events. As a result, the soil was drier in the DS than in the WW treatment at both depths

recorded at the time of the tracer- experiment (Fig. 4a and b).

358   Although chicory WW and the two intercropping treatments in 2017 received the same

amount of water, less water reached the sensors at 0.5 m in the chicory and black medic

intercropping than in the WW and the chicory and ryegrass intercropping. This indicates that the

soil above the sensors was drier and therefore could withhold more water compared to the two

other irrigated treatments. At the time of the tracer-experiment, soil water content under the

chicory and black medic intercropping was similar to the DS treatment, which was lower in

comparison to two other treatments (Fig. 4c and d).

365   During the tracer-experiment, chicory plants in the WW treatment acquired 3.7 and 2.3 mm

water m^{-1} soil column day^{-1} from 0.5 m in 2016 and 2017, respectively. The uptake from 0.5 m

depth was reduced by more than 50 % in the DS treatment compared to the WW treatment in

both years. In the WW treatment, chicory took up 1.9 mm water m^{-1} soil column day^{-1} from 1.7 m

depth in 2016, whereas the uptake was 0.44 mm water m^{-1} soil column day^{-1} from 2.3 m depth in

2017. In 2016, drought significantly reduced water uptake of chicory from 1.7 m depth, whereas

no effect of drought was observed at 2.3 m depth in 2017. Common for both years was that the

amount of water taken up from 0.5 m depth in the DS treatment was equal to the uptake from 1.7

and 2.3 m depth in 2016 and 2017 respectively. Both intercropping treatments significantly

reduced water uptake at 0.5 m depth compared to the WW treatment, but no effect was seen at

2.3 m depth (Fig. 5).

We did not find any effect of mean daily soil VWC at 0.5 m depth on water uptake at 2.3 m

depth, giving no indication of compensatory deep water uptake (Data not shown).

^{2}H enrichment

Chicory took up ^{2}H tracer from 2.3 m depth in both years (Fig. 6a). Two days after tracer

application in 2016, 21 out of 23 chicory plants demonstrated isotope ratios that were two

standard deviations or more above controls. Six days after tracer application in 2017, it was 30 out

of 64 chicory plants that showed the enrichment. No ryegrass or black medic plants indicated

tracer uptake (Fig. 6b).

In 2016, the ^{2}H concentration in chicory plants in the DS treatment tended to be higher

compared with the WW treatment, but the difference was not significant. In 2017, no differences

were seen in tracer concentration among chicory plants across the treatments. Black medic and

ryegrass plants revealed significantly lower ^{2}H enrichment in comparison to intercropped chicory.

δ^{13}C enrichment

In 2016, there was no effect of drought on the ^{13}C concentration of the chicory biomass (Fig. 7).

Similarly, there was neither an effect of drought nor intercropping with ryegrass in 2017. However,

intercropping with black medic increased the ^{13}C concentration in chicory indicating that chicory

was more drought stressed in this treatment than in any of the other treatments.

Discussion

Deep root growth

In accordance with our hypothesis, chicory demonstrated its capability to grow roots below 3 m

depth and did so within 4.5 months. However, root intensity decreased markedly below 2 m in

2016 and below 2.5 m depth in 2017. The root intensity below 2 m depth at drought initiation, 2.5

m depth at tracer injection and 3.5 m depth at harvest in 2017 was very low and could be a result

of roots from the 2016 crop still visible on the rhizotron surface. Studies covering a longer growing

season have found extensive root growth in chicory down to 2.5 m, where equipment limitations

prevented observations deeper down (Thorup-Kristensen 2006; Thorup-Kristensen and Rasmussen

2015). In the field, higher soil bulk density (Stirzaker et al. 1996; Gao et al. 2016) and other factors

might restrict deep root growth, which is less likely in our semi-field facility with repacked soil.

However, we did use field soil with a soil bulk density comparable to field soils.

Both intercropping treatments decreased total root intensity especially from 0.5 to 2 m

depth. This has to be seen in the light of a total aboveground biomass that was twice as high as in

the WW sole crop treatment. Observing that chicory biomass, on the other hand, was reduced to

almost half when intercropped, suggests that both black medic and ryegrass had much lower root

intensity below 0.3 m depth than sole cropped chicory and that the interspecific competition

reduced both above- and belowground growth of chicory. Black medic and ryegrass are both

shallow rooted and are unlikely to reach below 1 m depth (Kristensen and Thorup-Kristensen

2004; Thorup-Kristensen and Rasmussen 2015), thus the deep roots observed in the intercropping

treatments are assumed to be chicory roots.

Deep water uptake

The sensors documented water uptake in all treatments from 1.7 m depth in 2016 and 2.3 m

depth in 2017. In fact, the sensors showed that in 2016, chicory water uptake at 1.7 m depth was

c. 30 % of its water uptake at 0.5 m depth when well-watered. In 2017, chicory water uptake at 2.3

m depth was c. 10 % of its uptake at 0.5 m depth when well-watered. In absolute terms, water

uptake from 1.7 m depth in 2016 was in the range of 1.5 mm m^{-1} soil column day^{-1} and from 2.3 m

depth in 2017, it was 0.5 mm m^{-1} soil column day^{-1}. Due to the small-sized plot placed at a windy

position at 4 m height, evapotranspiration must have been substantially higher than the potential

evapotranspiration measured nearby of 3.3 and 2.1 mm day^{-1} for the same periods in 2016 and

2017 respectively. Even though we did not estimate the total evapotranspiration, it is clear that

the water uptake from the deeper part of the root zone substantially contributed to the total plant

water balance.

The ^{2}H tracer uptake by chicory from 2.3 m depth both years support the sensor-based

water uptake calculations. Furthermore, the tracer study confirmed that neither black medic nor

ryegrass had roots deep enough to acquire water from 2.3 m depth. This is a clear example of

resource complementarity in root competition in intercropping (Tilman et al. 2001; Postma and

Lynch 2012).

Response to water stress and intercropping

Water uptake from 0.5 m depth was significantly reduced in the DS treatment compared to the

WW treatment indicating that the soil water potential was low enough to limit plant water uptake

in the DS treatment. Contrary to our expectations, we did not find a higher water uptake neither

at 1.7 m depth in 2016 nor at 2.3 m depth in 2017 when plants were water limited in the topsoil.

As biomass was not significantly reduced, whereas water uptake was reduced by 59 and 74 %, the

reduction in water uptake cannot be explained by a reduced water need.

Although not significant, the ^{2}H tracer study indicated a higher ^{2}H concentration in the

transpiration water in the DS compared to the WW treatment in 2016. This suggests a higher

relative water uptake from 1.7 m depth. A higher relative uptake from a certain depth can logically

be explained by an increase in water uptake from the given depth, a decrease in water uptake

somewhere else in the soil profile or a combination of both. As the water uptake based on the

sensor calculations show a significantly lower water uptake from 0.5 m depth in the DS than in the

WW treatment in 2016, it is likely that what we observed was the effect of decreased uptake in

the topsoil.

We only observed a significant increase in ^{13}C concentration in chicory when intercropped

with black medic. Samples were taken from the total biomass, and not from plant parts developed

during the drought, which might explain why the treatment effects were only captured in the

chicory and black medic intercropping, where black medic appeared to have induced drought

stress in chicory even before the onset of the drought stress we induced.

Intercropping reduced total root intensity at 0.5 m depth by over 40 %. Still, water uptake

from this depth was only slightly decreased indicating that the lower root intensity did not restrict

water uptake in well-watered conditions. Root density in upper soil layers of well-established

crops does not correlate well with water uptake (Anblin and Tennant 1987; Katayama et al. 2000),

which can be explained by the high mobility of water in the soil, making a dense root system

superfluous. Following the logic behind Walter's two-layer hypothesis (Walter 1939, 1971; Walker

and Noy-Meir 1982), intercropping would lead to a vertical niche partitioning resulting in

increased water uptake by the deep-rooted chicory when intercropped with a shallow-rooted

species. However, we did not observe an increase in deep water uptake.

Absence of a deep water compensation effect

We suggest three possible explanations for why we did not observe the hypothesized increase in

deep water uptake during drought or intercropping.

1) The hydraulic resistance is too high to increase deep water uptake. Theoretically, the

ability of root systems to extract water from deep roots depends not only on root system depth

but also on root system hydraulics (Javaux et al. 2013). Root hydraulic conductivity limits the

potential water uptake, and differs among species, but also among different roots in a root system

(Ahmed et al. 2018; Meunier et al. 2018). The ability of a root system to compensate, i.e. extract

water where it is easily available, for instance from deeper soil depths, is, therefore, a function of

(1) the xylem conductance between the roots in the extraction zone and the root crown and (2)

the radial root conductance in the wet zone. Compensation has been observed in chicory below

0.6 m depth, but this was in a study allowing root growth down to only 1.5 m depth (Vandoorne et

al. 2012a). In our experiment, the xylem conductance might simply have been too low in the

deeper part of the root zone to allow compensation, possibly because the deep soil

measurements were made in a zone with a low density of young roots (McCully 1995; Meunier et

al. 2018). However, chicory had 31 % fewer roots in the chicory and black medic intercropping

than in the WW treatment at 2.3 m, with no reduction in water uptake, not supporting such a

relationship between root density and water uptake.

2) Insufficient water supply in the topsoil induces root-to-shoot signalling causing stomatal

closure, despite sufficient water supply in deeper soil layers. Signals by phytohormones like Abscisic

acid (ABA), produced when parts of the root system are under low water potential, might reduce

plant transpiration and consequently root water uptake also from deeper depths by triggering

stomatal closure (Zhang and Davies 1990a, b; Tardieu et al. 1992; Dodd et al. 2008). Split-root

experiments, where one side of the root system is under low water potential, have found reduced

stomata conductance, despite sufficient water supply (Blackman and Davies 1985; Zhang and

Davies 1990b). However, experiments with vertical heterogeneity in soil water content yield

ambiguous results (Puértolas et al. 2015; Saradadevi et al. 2016). The hormonal signalling during

topsoil drying has not been tested for chicory. But chicory does show an isohydric behaviour,

decreasing stomatal conductance and maintaining leaf water potential during moderate drought

stress (Vandoorne et al. 2012b).

3) Deep water uptake compensation might have occurred, but was not captured in this

experimental set-up. Water uptake compensation could have happened between or below the

depths covered by the sensors. In 2016, VWC was not only lower at 0.5 m depth in the DS

treatment compared to the WW treatment but also in 1.7 m depth, which could have impaired the

water uptake from this depth, too. Water uptake could also have been confounded with water

redistribution in the soil column, leading to an underestimation of water uptake in depths where

water is moving to, and an overestimation in depths where water is moving from.

In summary, chicory can grow roots down to 3 m depth within 4.5 months and benefit from

a significant water uptake from below 2 m depth both during well-watered and drought

conditions. Our study highlights the benefit of deep root growth for crop water uptake, but

questions whether further compensation in deep water uptake takes place when water is limited

in the topsoil. A compensation might however, be pronounced for other crop species or for crops

which have had more time to establish a deep root system.

Acknowledgments

We thank statisticians Signe Marie Jensen and Helle Sørensen for advice regarding the statistical

data analyses, technician Jason Allen Teem for his contribution to the experimental work, student

helper Sunniva Melhus for counting roots and Engineer's assistant Sebastian Nielsen for building

the photo box and for constructive discussions on the design of it. All are affiliated with University

of Copenhagen. We thank Villum Foundation (DeepFrontier project, grant number VKR023338) for

financial support for this study.

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Table 1: Main characteristics of the soil used in the rhizotrons

Depth (m)	Organic matter[1] (%)	Clay (%) <0.002 mm	Silt (%) 0.002-0.02 mm	Fine sand (%) 0.02-0.2 mm	Coarse sand (%) 0.2-2.0 mm	pH[2]
0.00-0.25	2.0	8.7	8.6	46.0	35.0	6.8
0.25-4.00	0.2	10.3	9.0	47.7	33.0	7.5

691   [1] Assuming that organic matter contains 58.7 % carbon.

692   [2] pH = Reaction Number (Rt) − 0.5. Measured in a 0.01 M $CaCL_2$ suspension, soil:suspension ratio 1:2.5.

693   Table 2: Timeline of the experiments in 2016 and 2017

	2016	2017
Sowing	May 2015	11 April
Transplanting	29 February	3 May
Onset of drying out	26 June	13 July
H^2 tracer study	19-25 July	15-21 August
Water uptake calculations	24-27 July	17-21 August
Harvest	28 July	11 September

Fig. 1 The rhizotron facility, consisting of 12 columns of 4 m height each divided into an east- and a

west-facing chamber. See text for a detailed description

Fig. 2 Biomass harvested 28 July 2016 and 11 September 2017 in the well-watered (WW) and

drought stressed (DS) chicory sole crop treatments, and the chicory intercropping treatments with

ryegrass and black medic respectively. Error bars denote standard errors, and letters indicate

significant differences among treatments for each year. Part of the data has also been published in

(Rasmussen et al. 2018).

Fig. 3 Root intensity in the well-watered (WW) and drought stressed (DS) chicory sole crop

treatments and in the chicory intercropping treatment with ryegrass and black medic respectively

in (a) 21 June 2016, (a) 18 July 2016, (c) 6 July 2017, (d) 16 August 2017 and (e) 12 September

2017, corresponding to the time of drought initiation in the DS treatment, ^{2}H tracer injection and

for 2017, harvest. Letters indicate significant differences among treatments in the given depth.

Arrows indicate the depth of TDR sensors and ^{2}H tracer injection.

Fig. 4 Difference in soil volumetric water content from field capacity at 0.5 and 1.7 m depth in

2016 and 0.5 and 2.3 m depth in 2017 in the well-watered (WW) and drought stressed (DS) chicory

sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic

respectively. Line segments represent the outcome of a three-way ANCOVA on the time interval

from 24 to 27 July in 2016 and 17 to 21 August in 2017. The slope of the segments gives the daily

decrease in volumetric water content and is interpreted as daily plant water uptake. See also Fig. 5

Fig. 5 Mean daily decrease in soil volumetric water content at 0.5 and 1.7 m depth 24 to 28 July

2016 and 0.5 and 2.3 m depth 17 to 21 August 2017 in the well-watered (WW) and drought

stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with

ryegrass and black medic respectively. All days included. The daily decrease in volumetric water

content is interpreted as daily plant water uptake. Error bars denote standard errors, and letters

indicate significant differences among treatments in a three-way ANCOVA, with depth and

treatment as factors and time as covariate. Separate analyses were made for each year

Fig. 6 ^{2}H concentration in transpiration water before and after application of tracer at 2.3 m depth

in (A) 2016 and (B) 2017 in the well-watered (WW) and drought stressed (DS) chicory sole crop

treatments and in the chicory intercropping treatment with ryegrass and black medic respectively.

We tested significant differences in a mixed effects two-way ANOVA. To meet the assumptions of

homoscedasticity data were log-transformed. Separate analyses were made for each year and

pairwise comparisons were only made for the last date. There was no effect of treatment in 2016.

In 2017, the ^{2}H concentration in chicory and in black medic in the intercropping treatment

differed. Likewise in the chicory and ryegrass intercropping. Differing treatments are marked with

identical symbols

Fig. 7 ^{13}C concentration in chicory harvested 28 July 2016 and 11 September 2017 in the well-

watered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory

intercropping treatment with ryegrass and black medic respectively. Error bars denote standard

errors, and letters indicate significant differences among treatments in a one-way ANOVA.

Separate analyses were made for each year. For 2017, the model is a mixed effects model because

samples for each plant in a chamber were analysed separately

Figure 1

743
744

745   Figure 2

747   Figure 3

750   Figure 4

 Figure 5

756   Figure 7

757   2016   2017

Root intensity
(intersections m⁻¹ gridline)

2016

2017

Difference in VWC from field capacity (%)

a   0.5 m
b   1.7 m
c   0.5 m
d   2.3 m

Chicory WW
Chicory DS
Chicory & black medic
Chicory & ryegrass