Raising animals without antibiotics: producer and veterinarian experiences and opinions

Short title: RWA experiences and opinions

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Abstract

Ensuring the safety, health, and overall well-being of animals raised for food is both an ethical obligation and a critical component of providing safe food products. The use of antibiotics for maintaining animal health has come under scrutiny in recent years due to the rise of antibiotic resistance globally. Some U.S. producers, especially in the poultry industry, have responded by eliminating their antibiotic use. The number of animals raised without antibiotics (RWA) is growing in the U.S., but there are concerns that RWA practices might negatively impact animal health and welfare. Therefore, the objective of this study was to survey U.S. veterinarians and producers about their experiences and opinions regarding RWA production. Veterinarians, farmers, ranchers, producers, and other stakeholders involved in raising broilers, turkeys, swine, beef cattle or dairy cattle were surveyed. Of the 565 completed responses received, 442 self-reported as practicing veterinarians or producers. Just over half of respondents reported having past or current experience with RWA programs. The main indicated reasons for raising animals without antibiotics were market driven; switching to RWA production was less commonly made for health-related reasons, such as to reduce antibiotic resistance or to improve animal health and welfare. Although respondents felt that RWA production has negative impacts on animal health and welfare, they overwhelmingly (>70%) indicated that the customer (retailer/restaurant/food service) believes that animal and health welfare will be significantly improved. Veterinarians and producers indicated that RWA programs will increase production costs with questionable effect on meat, egg or dairy consumer demand. Many respondents felt that there are times when the RWA label takes priority over animal health and welfare. Respondents generally felt that there was a need for increased auditing/assessment of animal health and welfare in RWA systems.

Introduction

Ensuring the health and well-being of animals raised for food is both an ethical obligation and a critical component of providing safe food products. Antibiotics are an important part of animal health programs, but their use has come under scrutiny because of the rise of antibiotic resistance globally (1-4). Efforts have been made to improve antibiotic stewardship in animal agriculture, with different countries often adopting different approaches for enhancing the responsible use of antibiotics (1, 5, 6).

Some animal producers, particularly within the U.S. poultry industry, have eliminated antibiotic use entirely and have adopted a "no antibiotics ever" (NAE) or "raised without antibiotics" (RWA) approach to animal production (7). In this paper we will refer to these programs as RWA. In RWA programs, antibiotics cannot be given to any of the animals via feed, water or by injection at any point in their lives; ill animals needing antibiotic therapy must be removed from the RWA program. These animals that received antibiotic therapy cannot be sold under an RWA label and must be marketed through a different distribution channel (8). Such circumstances often raise logistical challenges and potential financial losses for the producer.

RWA programs are intended to supply customers, such as restaurants, grocers and other food service establishments, with meat, eggs, and dairy products that can be labeled as having never had exposure to antibiotics. Anecdotal evidence suggests that retail customers and consumers assume that RWA and organic production will improve food safety and decrease antibiotic resistance in animals and humans while providing a more wholesome food product (9). In a recent survey of consumers, 55% responded that they were extremely or very concerned about antibiotic use in chickens when they purchase chicken (10). This same survey found that respondents generally had major misunderstandings about poultry production practices. For

example, 60% of respondents considered themselves to be very or somewhat knowledgeable

about the care of chickens, but 75% believed that there are added hormones or steroids in

chicken meat (which has been illegal in the U.S. for many decades), and 71% believed that

chickens raised for meat are housed in cages (which is untrue). Commercial broiler chickens are

typically reared in enclosed housing that limits exposure to predators and disease-carrying wild

birds and animals, and allows more control over environmental conditions. Birds range freely

within the house. Over half of survey respondents disagreed with the statement "Eliminating

antibiotics leads to significantly more chickens dying of disease." While educating consumers is

not the focus of this study, there is clearly a need to inform consumers about food animal

production, which would necessitate transparency about production practices in the food animal

sector and an openness by the consumer to receive this information from the food animal

industry.

Few reports exist comparing RWA to conventionally-reared animals, particularly with

respect to potential impacts on animal health, productivity, and welfare. A report was published

in 2011 by Smith discussing his 12-year experience with RWA in broiler chickens (11), and

some of his experiences included that these birds were more expensive to produce, due in part to

stricter and more expensive diet requirements, and that the drug-free birds had a higher incidence

of important diseases such as necrotic enteritis. More recently, Gaucher et al. (12) reported that

drug-free production was associated with overall negative effects on key performance and gut

health indicators (increased necrotic enteritis incidence, increased feed conversion, decreased

daily weight gain, and decreased mean live slaughter weight), findings which are indicative of

potentially negative impacts on overall animal welfare. These outcomes can contribute to

economic and environmental strain, as RWA programs try to match production output of

conventional programs.

A recent study compared three different broiler production systems: conventional, RWA,

and non-medically important, wherein only antibiotics not considered important to human health

are used (13). The study considered three important health conditions (eye ammonia burns,

footpad lesions, and airsacculitis) which can be indicators of poor animal welfare. Pain from

these conditions can lead to decreased feed intake and reduced weight gain. RWA production

was shown to increase the risk and severity of all three of these health conditions. Use of non-

medically important antibiotics diminished this risk and severity, but the risk was still higher and

disease more severe than that in conventional systems. Study authors emphasized important

limitations to their approach. First, the analyses do not prove a cause and effect relationship; in

other words, the authors are not stating that raising birds RWA causes these conditions to

become worse. Second, they emphasize that they did not analyze management practices and

other related on-farm variables. They state that shifting to RWA production necessitates changes

to production, such as reduced stocking density and longer downtime between flock production

cycles in a barn. Thus many of the negative impacts of RWA production can potentially be

diminished over time, but some might never be completely eliminated. For example, a recent

randomized controlled trial in pigs found that animals reared under RWA conditions had

worsened animal health when there were endemic viral and secondary bacterial infections on-

farm (14).

As more animal production shifts from conventional to RWA programs, there is a need to

understand the impacts of RWA systems on animal health and welfare. Because of the paucity of

information regarding these potential impacts, we believe a survey of individuals directly

involved with the raising of animals in the U.S. is needed to understand their experiences and

opinions with RWA and conventional production. Therefore, the objective of this study was to

survey veterinarians and producers directly involved in animal production about their experience

and perception of the impacts (positive or negative) of RWA animal production on animal health

and welfare. Specifically, this manuscript focuses on the effects of RWA production in the

poultry, beef, swine, and dairy sectors on animal welfare, food safety, and cost of production.

Materials and methods

Survey design

The survey was designed to collect information from veterinarians and producers

involved with beef cattle, dairy cattle, swine, turkey, and broiler chicken production. The survey

tool was developed by study co-authors and was reviewed by industry experts in each

commodity for clarity, completeness, and usability.

Respondents to the survey were only allowed to answer questions for one of the five

animal commodities, and this was based on the commodity that the respondent selected at the

very beginning of the survey as the commodity with which they were most familiar. The overall

survey included questions related to the respondent's RWA program experience, disease and

welfare challenges within the respondent's selected commodity, and experiences/beliefs about

RWA impacts on animal health and welfare, food safety, cost of production, and antibiotic

resistance. The survey was created for online administration using web-based survey software

(Qualtrics, Provo, UT, USA) and collected no identifying information from respondents. A

complete print-version of the survey is included in S1 Appendix.

Survey dissemination

A hyperlink to the online survey was distributed by various professional organizations

and commodity groups such as American Association of Avian Pathologists (AAAP), National

Chicken Council (NCC), National Turkey Federation (NTF), U.S. Poultry & Egg Association

(USPOULTRY), American Association of Bovine Practitioners (AABP), Academy of

Veterinary Consultants (AVC), Animal Agriculture Alliance, National Pork Producers Council

(NPPC), National Pork Board (NPB), American Association of Swine Veterinarians (AASV),

and Pig Improvement Company (PIC). Announcements were also made at multiple professional

and commodity meetings and in key trade journals. The survey was open from February 15 to

March 23, 2018.

Data analysis

Incomplete surveys were excluded from analysis. This survey was intended to focus on

animal production within the U.S. Because of the potential for varying regulation, management

practices and production systems to influence responses, data from international respondents

were excluded from analysis. Data analysis was conducted using standard statistical software

(Stata 15.1, College Station, TX, USA). Respondents were categorized as having any experience

with RWA production (RWA respondent) or having no experience with RWA production

(Conventional respondent). Respondent role (e.g., veterinarian, producer) and RWA experience

were compared with two-sample Wilcoxon rank-sum (Mann-Whitney) tests. Likert scale graphs

were prepared in R (15) using packages licorice and ggplot2 (16).

Analyses in this paper focus on study questions related to potential impacts of RWA

production on food safety, animal welfare, cost of production, demand for the respondent's

animal protein or product, and auditing of RWA production systems. Study questions that

focused on impacts on specific animal diseases, animal production, and disease interventions are
not addressed.

Results

Survey responses

Five hundred and sixty-five completed responses were received, although not every
question was necessarily answered. Ninety-five percent of respondents (n=536) were located
within the U.S. (Table 1). Twenty-seven international respondents were excluded from the
analysis and are not included in the results that follow. Most respondents were practicing
veterinarians (n=248, 43.9%), producers (n=214, 37.9%), and technical services professionals
(n=44, 7.8%). Just over half of the respondents were working with (n=241, 42.7%) or had
previously worked with (n=76, 13.5%) animals being raised without antibiotics (RWA
respondents). The remaining respondents (n=248, 43.9%) had no direct experience with RWA
production (Conventional respondents). For the following analyses, only producers and
veterinarians with direct animal responsibilities are included (i.e. technical services
professionals, academics and government employees are excluded). Because only one turkey
respondent had no experience with RWA production, no details of this response are provided. A
total of 442 responses are included in the analyses that follow, although no information is
provided about the single Conventional turkey respondent. These 442 respondents had completed
all or most of the questions addressed in this manuscript

Table 1: Characteristics of survey respondents, n=565.

	Total	Broiler	Turkey	Swine	Beef	Dairy
Role	**565**	**69**	**23**	**148**	**244**	**81**
Practicing Veterinarian	43.9%	31.9%	52.2%	37.6%	43.4%	64.2%
Research/Academic/Government Veterinarian	5.1%	1.5%	4.4%	4.7%	4.1%	12.4%
Research/Academic/Government Non-veterinarian	1.1%	2.9%	-	0.7%	1.2%	-
Manager/Producer/Grower/ Rancher/Owner	37.9%	26.1%	26.1%	47.3%	44.3%	14.8%
Technical Services	7.8%	29.0%	13.0%	5.4%	2.9%	7.4%
Other	4.3%	8.7%	4.4%	4.1%	4.1%	1.2%
Country of Experience						
United States	95.2%	86.8%	95.8%	96.0%	97.5%	92.6%
International	4.8%	13.2%	4.2%	4.1%	2.5%	7.4%
Experience with RWA						
Current Experience	42.7%	63.8%	95.7%	33.8%	36.1%	45.7%
Previous Experience	13.5%	2.9%	-	20.3%	13.5%	13.6%
No Experience	43.9%	33.3%	4.4%	46.0%	50.4%	40.7%

Respondents indicated the factors that contributed to their decision to participate in RWA

production (RWA respondents) or reasons why they did not (Conventional respondents), and

these responses are shown in Table 2. RWA respondents in all commodities most commonly

identified market-driven reasons for their decision to participate in RWA production.

Specifically, the most common reason was "to fulfill a client/customer request" (>60% across all

commodities). Conventional respondents most commonly identified "concerns about negative

impacts to animal health and welfare" (>60% across all commodities) and "already raising

animals in a responsible [antibiotic] use program" (>50% across all commodities) as the most

common reasons for not participating in RWA production.

Table 2: Factors contributing to decision to raise animals RWA or conventionally, n=442.

	Broiler	Turkey	Swine	Beef	Dairy
RWA Respondents	**19**	**17**	**59**	**97**	**36**
To decrease antibiotic resistance	26.3%	5.9%	8.5%	21.6%	2.8%
To improve animal health and welfare	26.3%	5.9%	10.2%	17.5%	8.3%
To increase sale price of animals/product	42.1%	41.2%	62.7%	41.2%	11.1%
To gain market entry into a retail program	36.8%	58.8%	37.3%	27.8%	8.3%
To fulfill a client/customer request	84.2%	82.4%	69.5%	62.9%	77.8%
To eliminate the use of medically important antibiotics	10.5%	0.0%	5.1%	11.3%	5.6%
Conventional Respondents	**15**	**1**	**63**	**110**	**25**
Not profitable	33.3%	-	27.0%	22.7%	8.0%
Concerned about negative impacts to animal health and welfare	93.3%	-	76.2%	68.2%	68.0%
No market pressure	20.0%	-	31.7%	26.4%	24.0%
Not a sustainable consumer trend	40.0%	-	25.4%	13.6%	8.0%
Food safety concerns	13.3%	-	30.2%	8.2%	24.0%
Already raising animals in a responsible use program	60.0%	-	71.4%	57.3%	68.0%

Animal health and welfare

Respondents were asked how they thought RWA production impacts animal health and

welfare. Across all five commodities, most RWA and Conventional respondents (> 60% for all

commodities) believed that RWA production would slightly worsen or significantly worsen

animal health and welfare (Fig 1). Within the broiler, beef, and swine responses, significantly

more Conventional respondents believed that RWA production would negatively impact animal

welfare than did RWA respondents (P<0.01, P<0.01, and P<0.05, respectively); there was no

statistically significant difference between Conventional and RWA dairy respondents. Among

RWA respondents, producers perceived less of a negative impact on animal health and welfare

than did veterinarians. Conventional veterinarian and producer perceptions were more aligned,

with both believing that the animal health and welfare impact would be more negative than the

beliefs of their RWA counterparts.

Respondents were asked for their perception of customer (retailers, restaurants, or food

services) opinions regarding how RWA production impacts animal health and welfare. The

perception of the majority of RWA and Conventional respondents (> 60% for all commodities)

was that their customers believe that raising animals without antibiotics would slightly improve

or significantly improve animal health and welfare (Fig 2). This perception did not differ

between RWA and Conventional respondents.

Food safety

Across all five commodities, the majority of RWA and Conventional respondents (> 55%

for all commodities except RWA beef respondents at 45%) believed that raising animals without

antibiotics would have no impact, slightly worsen or significantly worsen food safety (Fig 3).

Within the broiler and beef responses, significantly more Conventional respondents believed that

RWA production would negatively impact food safety than did RWA respondents (P<0.01 for

broiler and beef). When stratified by role, there was a difference of opinion in the RWA

respondent group between veterinarians and producers, with RWA producers believing that there

would be less of a negative impact on food safety when antibiotics are removed from the

production system than did RWA veterinarians. Within the Conventional group of respondents,

veterinarian and producer perceptions were more aligned regarding the impact of removing

antibiotics from the production system on food safety.

Across all five commodities, the perception among the majority of RWA and

Conventional respondents (> 60% for all commodities) was that their customers (retailers,

restaurants, or food services) believed that raising animals without antibiotics would slightly

improve or significantly improve food safety (Fig 4). There were no statistically significant

differences between RWA and Conventional veterinarians or producers within any of the

commodities; there was a general perception that customers believe that food safety is improved

by RWA production practices.

Cost and demand

Across all five commodities, most RWA and Conventional respondents ($> 80\%$) believed

that raising animals without antibiotics would slightly or significantly increase the cost of

production (Fig 5). Among those respondents that work with beef cattle, significantly more

Conventional respondents believed that the cost of production would be increased than did RWA

respondents ($P<0.01$); there were no statistically significant differences within the other

commodities. Across all five commodities and RWA experiences, veterinarians were more likely

than producers to say that production costs would be increased.

Respondents were also asked how they think RWA production would impact demand for

their protein or product. Across all five commodities, most RWA and Conventional respondents

($> 80\%$) believed that raising animals without antibiotics would have no impact or would slightly

increase demand for their protein (Fig 6). Significantly more beef, dairy, and broiler RWA

respondents believed that demand would be increased when compared to Conventional

respondents ($P<0.05$ for each commodity). Across all five commodities and RWA experiences,

producers were more likely than veterinarians to say that the demand for the protein or product

would be increased.

Label and auditing

Respondents were asked whether maintaining the RWA label on a product ever takes priority over flock/herd health and welfare. Specifically, survey participants were asked how strongly they agree or disagree with the statement: "There are times that maintaining an RWA label has priority over flock/herd health and welfare." Regardless of commodity type and RWA experience, responses to this question ranged from Strongly Disagree to Strongly Agree (Fig 7). A higher percentage of RWA swine and dairy respondents Somewhat Agreed or Strongly Agreed with this statement than Conventional respondents, whereas the percentages were approximately equal for the beef and broiler chicken respondents. In general, there were no major differences between the RWA and Conventional respondents when stratified by role. The analysis was repeated for the veterinarian respondents because the decision to use an antibiotic is made by the veterinarian and thus the veterinarian respondents should have a better ability to address this question of the survey. Regardless of commodity type and RWA experience, the veterinarian respondents again had a range of responses, including many who Somewhat Agreed or Strongly Agreed with the statement (Fig 8).

Respondents were asked whether more stringent health and welfare auditing and assessment is needed when raising animals without antibiotics. Across all five commodities and for both Conventional and RWA respondents, most respondents said that they Somewhat Agree or Strongly Agree with the need for more auditing and assessment in RWA settings with the exception of the RWA broiler respondents; only 32% of RWA Broiler respondents said that they Somewhat or Strongly Agree with this need (Fig 9). When stratified by role, Conventional veterinarians and producers were more likely to agree with the statement than the RWA veterinarians and producers.

Discussion

This survey was designed to gauge veterinarian and producer experiences and opinions regarding the impacts of RWA animal production on animal health and welfare. The main reasons for raising animals without antibiotics were market driven (Table 2), and in most circumstances, the decision to switch to RWA production was not made for health-improvement reasons, such as to reduce antibiotic resistance or to improve animal health and welfare. On the contrary, the RWA respondents generally tended to indicate that raising animals without antibiotics negatively affected animal health (Table 2 and Fig 1).

Veterinarians and producers indicated that RWA programs increase production costs (Fig 5) but were less certain that there would be a concomitant increase in consumer demand (Fig 6). Although respondents largely felt that RWA production negatively impacts animal health and welfare, they overwhelmingly share the perception that the customer (retailers, restaurants or food services) believes that animal health and welfare will be significantly improved by raising animals without antibiotics (Fig 2). Many respondents felt that there are times when maintaining the RWA label takes priority over animal health and welfare (Figs 7 and 8). In general, across all surveyed commodities, respondents saw a need for increased auditing and assessment of animal health and welfare in RWA systems (Fig 9).

Antibiotics remain an important component of health management in animal agriculture. The decision to use an antibiotic, including the optimization of when, why and for how long to administer the antibiotic, can be a complex and multi-faceted topic (17, 18). As is true in the varied settings and situations of human healthcare, approaches to improving antibiotic stewardship in animal agriculture, while effectively maintaining animal health and welfare, will differ among commodity types, animal operations and their veterinarians. A better understanding

of the risks and benefits associated with RWA production is needed, in addition to the

documentation of the changes that have been made in RWA systems to successfully maintain

animal health and welfare. This current study helps fill some of these knowledge gaps and

highlights areas where more information is needed.

This study has several key limitations. First, the study utilized an anonymous survey

approach. As is the case with most surveys, particularly those that maintain the anonymity of

respondents, it is impossible to follow up with the respondents to verify their responses.

Regardless, this study was intended to fill a key data gap, namely the lack of data about RWA

versus conventional production practices. The survey was used as a first step to gauge the

perception of RWA animal production by those actively raising and those choosing not to raise

animals in this system. A second possible limitation of this survey approach is the potential

incentive of conventional respondents to overstate the negative aspects of RWA production.

However, when viewed side-by-side for each commodity, the responses of the RWA and

conventional participants are fairly consistent. Even though the RWA responses were based on

the participants' experience of RWA production, it would appear that the RWA and conventional

respondents had similar perceptions of RWA production. Third, the questions regarding food

safety may have been based on pure opinion for many of the respondents because it is unclear

how much food safety information the producers and veterinarians receive about the animals

under their care. Some producers and veterinarians receive feedback from the processing plant

about the foodborne pathogen status of their animals, for example with respect to *Salmonella*, so

while the respondents might not be experts on all food safety issues, they should have some

information about certain foodborne pathogens in their animals.

The findings from this study indicate that the retailers, restaurants and food services

might have a skewed perception of the impacts of RWA production. This is highlighted by the

respondents' opinions that their customers believe that RWA production improves animal health

and welfare (Fig 2), in contrast to their own experiences and opinions (Fig 1). Studies of food

industry customers are needed to determine the basis for their perceptions of the RWA impact on

animal health and welfare and to better understand the systems used to audit RWA production.

Importantly, a detailed assessment of the auditing that the customers do to ensure that animal

health and welfare are being maintained in RWA systems is critical (19). If audits are conducted

infrequently, on a small number of premises, or rely exclusively on the opinions and reports of

the producers, it is possible that health and welfare problems would be missed. Clearly there is a

need to educate customers and consumers about the role of antibiotics in food animal production

and the challenges of eliminating antibiotics completely from the production system. Findings

from this study can hopefully be used to advance this conversation.

The impacts of raising animals without antibiotics are not restricted to animal health and

welfare. There are also potential effects on environmental sustainability and economic viability.

One recent study developed a simulation model to evaluate the impacts of RWA broiler

production (20). They estimated that if the entire U.S. broiler industry were to shift to RWA

production, impacts would include decreased edible meat, an increase in the number of broilers

needed to meet current demand (680-880 million more birds), associated increases in feed and

water requirements (5.4-7.6 million excess tons and 1.9-3 billion excess gallons, respectively),

and increased manure production (4.6-6.1 million excess tons). The authors conclude that

"eliminating the use of antibiotics in the raising of broilers may have a negative effect on the

conservation of natural resources as well as a negative economic effect via increased prices to

the consumer. Results suggest the need to communicate to consumers the supportive role that

prudent, responsible use of antibiotics for animal disease treatment, control, and prevention plays

in the sustainable production of broilers."

Animal health and welfare, and environmental and economic sustainability, are key

considerations when evaluating RWA production. However, the initial motivation of RWA

production was the goal of reducing antibiotic resistance of human and animal health

importance. Analyses comparing resistant bacteria and resistance gene loads on conventional and

RWA farms or mathematical modeling studies have reported conflicting results (21-23). There is

a need for well-designed, longitudinal studies on farms that can simultaneously collect data on

antibiotic use and resistance so that efforts to improve antibiotic stewardship can take resistance

outcomes into account. It is important to have an evidence-based understanding of whether RWA

production accomplishes the outcome for which it was intended, reducing antibiotic resistance

on the farm.

Based on the responses to this survey, RWA production does not appear to be driven by

prioritization of animal health and welfare. Many respondents felt that there are times when the

RWA label takes priority over animal health and welfare. This observation is deeply concerning,

as protecting animal health and welfare is a key component of the veterinarian's oath (24). If

animals receive antibiotics to treat disease, the meat from these animals cannot be marketed

RWA, and the producers must absorb the added costs associated with RWA production. This

might lead to pressures to sacrifice animal health and welfare to stay in an RWA program. As

stated by Karavolias et al. (13), "Policies aimed at eliminating or restricting the use of antibiotics

in broiler production may come with potentially negative consequences with respect to good

animal welfare. A more effective policy approach should consider comprehensive animal care

plans that incorporate good housing, management, and responsible antibiotic use, including the

use of ionophores. Policies aimed at informing the consumer on the positive role of access to

antibiotics in supporting good animal welfare while limiting risk of antibiotic resistance in

humans are needed to address the current information gap." Clearly educational programs are

needed for the customers and consumers of meat products regarding animal production practices

and the interventions that are available for maintaining animal health and welfare. Furthermore,

veterinarians in animal agriculture need to continue to develop antibiotic stewardship programs

to ensure that antibiotic use practices are optimized and that antibiotics are only being used when

necessary.

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Author Contributions Statement

RS, DT, and JW conceived the study. RS, LP, DT, MG, and AB JW designed the survey. RS, LP, and JW analyzed the data. RS and LP prepared the initial draft, figures, tables, and appendices. All authors contributed to the writing and editing of the manuscript.

Conflict of Interest Statement

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Fig 1: Respondents' opinion about impact of RWA production on animal health and welfare.

Five-item Likert scale reporting respondents' opinion, stratified by commodity and RWA

experience.

Fig 2: Respondents' opinion about customer perception regarding the impact of RWA production

on animal health and welfare. Five-item Likert scale reporting respondents' opinion, stratified by

commodity and RWA experience.

Fig 3: Respondents' opinion about the impact of RWA production on food safety. Five-item

Likert scale reporting respondents' opinion, stratified by commodity and RWA experience.

Fig 4: Respondents' opinion about customer perception regarding the impact of RWA production

on food safety. Five-item Likert scale reporting respondents' opinion, stratified by commodity

and RWA experience.

Fig 5: Respondents' opinion about the impact of RWA production on cost of production. Five-

item Likert scale reporting respondents' opinion, stratified by commodity and RWA experience.

Fig 6: Respondents' opinion about the impact of RWA production on demand for their

commodity's protein or product. Five-item Likert scale reporting respondents' opinion, stratified

by commodity and RWA experience.

Fig 7: Respondents' opinion about the statement, "There are times that maintaining a raised

without antibiotics label has priority over flock/herd health and welfare." Five-item Likert scale

reporting respondents' opinion, stratified by commodity and RWA experience.

Fig 8: Veterinarian respondents' opinion about the statement, "There are times that maintaining a

raised without antibiotics label has priority over flock/herd health and welfare." Five-item Likert

scale reporting respondents' opinion, stratified by commodity and RWA experience.

Fig 9: Respondents' opinion about the need for more stringent health and welfare

auditing/assessment when animals are raised without antibiotics. Five-item Likert scale reporting

respondents' opinion, stratified by commodity and RWA experience.

	Broiler Conventional	Broiler RWA	Turkey RWA	Swine Conventional	Swine RWA	Beef Conventional	Beef RWA	Dairy Conventional	Dairy RWA
Left	100%	74%	85%	98%	88%	93%	73%	92%	88%
Right	0%	26%	15%	2%	12%	7%	27%	8%	12%

■ Significantly Worsen ■ Slightly Worsen ■ No Impact ■ Slightly Improve ■ Significantly Improve