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On the cortical mapping function – visual space, cortical space, and crowding

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Abstract

The retino-cortical visual pathway is retinotopically organized: Neighborhood relationships on the retina are preserved in the mapping to the cortex. Size relationships in that mapping are also highly regular: The size of a patch in the visual field that maps onto a cortical patch of fixed size, follows, along any radius and in a wide range, simply a linear function with retinal eccentricity. This is referred to as *M-scaling*. As a consequence, and under simplifying assumptions, the mapping of retinal to cortical location follows a logarithmic function along a radius, as was already shown by Schwartz (1980). The *M*-scaling function has been determined for many visual tasks. It is standardly characterized by its foveal threshold value, together with the eccentricity where that value doubles, called E_2. The cortical *location* function, on the other hand, is commonly specified by parameters that are separately determined from the empirical findings. Here, the psychophysical and neuroscience traditions are brought together by specifying the cortical equations in terms of the parameters customary in psychophysics. The equations allow easy switching between *M*-scaling and cortical mapping. A new parameter, d_2, is proposed to describe the cortical map, as a cortical counterpart to E_2 and typical values for it are given. The resulting cortical-location function is then applied to data from a number of fMRI studies. One pitfall is discussed and spelt out as a set of equations, namely the common myth that a pure logarithmic function will give an adequate map: The popular omission of a constant term renders the equations ill-defined in and around the retinotopic center. The correct equations are finally extended to describe the cortical map of Bouma's law on visual crowding. The result contradicts recent suggestions that critical crowding distance corresponds to constant cortical distance.

Keywords: Cortical map, logarithmic map, cortical magnification, visual cortex, *M*-scaling, E_2 value, retinotopy, Bouma's Law, crowding, myths, visual field

Introduction

One of the most beautiful organizational principles of the human brain is that of topographical mapping. Whilst perhaps universal to the brain, its regularity is most apparent for the three primary senses mediated through the thalamus – sight, hearing, and touch – i.e., in retinotopy, tonotopy, and somatotopy. For the visual domain with which we are concerned here, the regularity of topography is particularly striking and is at a level that lends itself to mathematical description by analytic functions. The seminal papers by Fischer (1973) and Schwartz (1977, 1980) derive the complex logarithm as a suitable function for

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mapping the location in the visual field to the location of its projection's in (a flat-map of) the primary visual cortex, by which the visual field's polar-coordinate grid gets mapped onto a rectilinear cortical grid. The log function's image domain – the complex plane – is reinterpreted thereby as a two-dimensional real plane.[1] As Schwartz explains in the two papers[2], the rationale for employing the log function in the radial direction is that its first derivative is an inverse linear function, as implicit in the cortical magnification concept for the visual field as proposed by Daniel & Whitteridge (1961) (see the next section for explanations of the concepts, or Strasburger, Rentschler, & Jüttner, 2011, Section 3, for review). Expressed more directly, the *integral* of an inverse linear function (as implied in the cortical magnification concept) is the logarithmic function. Intuitively, summing-up (integrating over) little steps on the cortical map where each step obeys cortical magnification will result in the log mapping.

Schwartz's (1977, 1980) papers with the complex-log mapping have become rather popular in visual psychophysics and visual neurophysiology[3]. Van Essen, Newsome & Maunsell (1984), e.g., use it for explaining the topography of the macaque's primary visual cortex and write, "Along the axis corresponding to constant polar angle, magnification is inversely proportional to eccentricity, and hence distance is proportional to the logarithm of eccentricity ($x \propto \log E$)" (p. 437). Klein & Levi (1987) derive from the log rule that, if vernier-acuity offsets are assumed to have a constant cortical representation (i.e. one that is independent of eccentricity), vernier offsets will depend linearly on eccentricity in the visual field. Horton & Hoyt (1991) use it to point out that the well-known inverse linear function for cortical magnification follows from a log-spaced cortical map. Engel et al. (1997, Fig. 9, Fig 12) and Larsson & Heeger (2006) use the (real-valued) log function implicitly when they use an exponential for the inverse location function (which corresponds to a log forward mapping). Duncan & Boynton (2003) fit their fMRI activity maps for the V1 topology using Schwartz's complex-log mapping. To provide an easy-to-apply closed-form mathematical basis for these mappings with explicit parameter equations by deriving what I will call the *cortical location function,* is the first major goal of the present paper.

While Fischer's and Schwartz's papers present the mathematical relationships and give examples for their application, Klein & Levi (1987) go further and provide an *empirical* link between basic psychophysical data in the visual field and the cortical map. For characterizing the psychophysical results they use a concept they had developed earlier (Levi, Klein, & Aitsebaomo, 1984; Levi, Klein, & Aitsebaomo, 1985b): The slope of the normalized thresholds-vs.-eccentricity function can be quantified by a single number, called E_2. In an x-y plot of, say, the vernier threshold shown across eccentricity, that value is the (negative) X-axis intercept, or, alternatively, the (positive) eccentricity value at which the foveal threshold value doubles (illustrated below in Figure 1B). To draw the link to the cortical logarithmic

[1] Note that the elegance of the complex-log representation is deceiving in that not all properties of the complex plane have a counterpart in the 2D real plane. This is undesirable for a mathematical representation. For example, the square of a value on the upper vertical meridian does not correspond to a value on the left horizontal meridian, as would be implied by $i^2 = -1$.

[2] "The fact that the radial magnitude of the cortical magnification factor can be approximated by an inverse linear function implies that the mapping function for the cortex might be the complex logarithm, because the derivative of this function does indeed have an inverse linear form … However, other mapping functions [also] have the same radial logarithmic structure." (Schwartz, 1980, p. 647)

[3] … with 348 and 385 citations as of Aug. 2019. Fischer's (1973) paper, even though it contains the original derivations, received fewer (101) citations.

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map, Klein & Levi (1987) show that relationships become simpler and more accurate, if both psychophysical and cortical data are not treated as a function of eccentricity E itself but of a transformed eccentricity E^*, referred to as *effective eccentricity.* E^* is defined as $E^* = E + E_2$. In the visual field, the *linear* cortical magnification function thereby turns into a simple proportionality. In the cortical map, distances are then proportional to the logarithm of effective eccentricity, $x \propto \log (E+E_2)$. The approach is verified by showing the empirical data both as thresholds and in cortical units (Klein & Levi, 1987, Fig. 5)[4].

However, the papers discussed so far have in my mind not yet fully exploited the tight mathematical link between psychophysics and the cortical map for its empirical use. The basic mathematical form of the mapping function is used ($\log (E)$ *or* $\log (E+E_2)$) but further parameters are left free to vary and be determined by data fitting. The derivations in the present paper thus take the log mapping approach one step further. Unlike in Schwartz (1980), Klein & Levi (1987) and quite a few other papers discussed below, the parameters for the logarithmic map are obtained by mathematical derivation from those in the visual field. For the latter, i.e. for the psychophysical characterization, Levi and Klein's E_2 concept is again the basis. We thereby arrive at a set of fully explicit equations that allow converting the psychophysical description by E_2 to a description in the cortical map. These equations are the message of the paper. The empirical data for the cortical maps (from fMRI or single-cell analysis) are then, in a next step, used to verify the correctness of those parametrical equations. This approach represents a more principled one. It further places additional constraints on the describing functions, thus adding to their reliability.

Since such derivations have been attempted before and have led to erroneous results (e.g. in our own writing), care is taken here to present the derivations step-by-step, considering at each step what that means. Key result equations are highlighted by surrounding boxes for easy spotting, i.e. those that should be of practical use in describing the cortical map, or, e.g., for obtaining improved estimates for the foveal cortical magnification factor.

Instead of the complex log, we here consider the simpler case of 1D mapping, where *eccentricity* in the visual field, expressed in degrees of visual angle along a radius, is mapped onto the *distance* of its representation from the retinotopic center, expressed in millimeters. The resulting real-valued logarithmic function shall be called the *cortical location function*. This implies no loss of generality; that function is easily generalized to the 2D case by writing it as a vector function. Compared to the complex log, that has the added advantage of allowing separate parameters for the horizontal and vertical meridian, required to meet the horizontal-vertical anisotropy of the visual field.[5]

Once these relationships for the cortical location function are established, they need to be verified by empirical data. We use data from the literature and own data for this. It turns out that not only do the fits work excellently, but the constraints imposed by the parametric equations can be used for the long-standing problem of improving estimates for the foveal cortical magnification factor (M_0). In one section, it is further argued that the simplified version ($x \propto \log E$) that is occasionally used in the fMRI literature needs to be avoided and

[4] For rescaling the right ordinate in that figure, they used the relationship that 1 mm of cortex corresponds to approximately 10% of the effective eccentricity.

[5] A closed-form analytic representation using the complex log function yet allowing for the horizontal-vertical anisotropy Is presented by Schira, Tyler, Spehar & Breakspear (2010).

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the full version with a constant term added in the log's argument ($x \propto \log(E + c)$) needs to be employed.

Finally, the cortical location function can be used (perhaps unexpectedly) to derive the cortical distances in visual crowding. Crowding happens when neighboring patterns to a target stimulus are closer than a critical distance, where the latter can be described by Bouma's law (Bouma, 1970; Pelli & Tillman, 2008; Strasburger, 2019). We thus arrive at a cortical version of Bouma's law. While this has been done before (Levi et al., 1985b; Motter & Simoni, 2007; Pelli, 2008; Nandy & Tjan, 2012; Strasburger et al., 2011; Strasburger & Malania, 2013), the present derivations go beyond Levi et al. (1985b), Motter & Simoni (2007), Pelli (2008), and Nandy & Tjan (2012) in that they include the fovea and Strasburger et al. (2011) and Strasburger & Malania (2013) in that they avoid derivation errors.

Goals of the Paper

Three goals are thus pursued in this paper. *Firstly*, relationships are derived that translate the nomenclature of psychophysics to that in cortical physiology. The approaches are closely linked, and results on the mapping functions can be translated back and forth. The key equations for the cortical location function will be eq. (10) and eq. (16) plus (17). The usefulness of these equations is shown in a subsequent section.

Secondly, it is explored how the cortical function looks like in the popular simplified case with omitted constant term (Figure 2 below). That section can be skipped in reading if one is aware that this seemingly simpler method will lead to suboptimal and misleading results. It is argued there that this might have been a good solution at a time but not now when we have detailed knowledge of the cortical mapping close to the retinotopic center. The linear *M*-scaling function shown below in Figure 1 is accurate down to very low eccentricities whereas that is not the case for the simplified location function. It makes little sense to continue working with equations that do not, and cannot, apply over the whole range.

Conversely, the usefulness of the derived improved equations is shown in a section that explores practical examples for the cortical mapping function, with data from the literature. The graphs look like those in Figure 2 but have realistic parameter values. Comprehensive and concise mathematical descriptions have been derived before (Schira, Tyler, et al., 2010); the purpose here is to do so with explicit cortical parameters using the nomenclature from psychophysics, (i.e., using E_2), in an easily applicable way.

Thirdly, and finally, these concepts are applied to the *cortical map for visual crowding*. Crowding, i.e. the impaired recognition of a pattern in the presence of neighboring patterns, is probably *the* prominent characteristic of peripheral vision. Remarkably, unlike typical perceptual tasks like acuity where critical size scales with eccentricity, crowding is mostly independent of target size. Instead of size, the *critical distance* between target and flankers scales with eccentricity. This characteristic has become to be known as Bouma's law. It follows the same linear eccentricity law as depicted in Figure 1 below; this time, however, refers to *distance between* patterns instead of *size of* patterns. Consequently, the E_2 concept can be applied in the same way. The cortical location function derived in the first part can then be used to predict the cortical distances that correspond to the flanker distances in Bouma's law.

Guide to reading the paper. The key parts of the paper are Section 2 on the cortical location function and Section 3 on its extension to Bouma's law in the cortex. These are preceded by

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Section 1 on the involved concepts and history, which can be skipped if already familiar with that background.

Regarding the structuring of Section 2, it starts with the natural way of specifying the cortical location function which is relative to the retinotopic center (Section 2.1). However, that center is notoriously difficult to locate exactly, and so for the neuroscientist it is of interest to use some other reference location instead. Ways to do that, and their limitations, are discussed in Section 2.2 and 2.3. The latter of these (2.3), however, is intended to show how *not* to do it and can be skipped if that is agreed upon. Next is a section on practical examples (2.4), with three cases from the literature, a method for estimating the foveal magnification factor (M_0), and introduction of a new metric (d_2) for characterizing the cortical map that is the equivalent of E_2 in the cortex.

Section 3 for Bouma's law in the cortex can be read mostly independent of the preceding sections if the underlying location function from Section 2 is taken for granted.

In the derivations, care was taken to phrase the steps to be easy to follow. Yet a legitimate way of using the paper is to just take the highlighted final results as take-home message. That would be eq. (9), (10) or (13) for the cortical mapping of the visual field (i.e. the cortical location function), eq. (8a) for the new parameter d_2, eq. (17) for M_0, and eq. (32) – (34), or (38) – (40), for the mapping of Bouma's rule onto the cortex.

1. Background and concepts

Peripheral vision is unlike central vision as Ptolemy (90–168) already noted. Ibn al-Haytham (965–1040) was the first to study it quantitatively. Purkinje (1787–1869) determined the dimensions of the visual field with his sophisticated perimeter. Aubert and Foerster (1857) started modern quantitative research on the gradual variation across visual field eccentricities. Østerberg (1935) did meticulous measurements of retinal rod and cone receptor densities across the horizontal meridian (Strasburger et al, 2011, Fig. 4); they are still a part of modern textbooks on perception (see Wade, 1998, Strasburger & Wade, 2015a, 2015b, and Strasburger et al., 2011, for review).

Yet we still lack a grip on what the nature of peripheral vision is. The goal here in the paper is to draw the attention to the highly systematic organization of neural input stage, by deriving equations that describe its retino-cortical architecture. But before we delve into the nitty-gritty of the equations in the main part, some background and the concepts involved are reviewed, to see the equations in perspective.

Peripheral vs. central vision: qualitative or quantitative difference? Whether the difference between central and peripheral vision is of a qualitative or a quantitative nature has long been, and still is, an issue of debate. Early perceptual scientists suggested a qualitative (along with a quantitative) difference: Al-Haytham, in the 11th century, wrote that "form […] becomes more confused and obscure" in the periphery (cited after Strasburger & Wade, 2015a). Porterfield (1696–1771) pointed out the obscurity of peripheral vision and called its apparent clearness a "vulgar error". Jurin's (1738, p. 150) observation that complexity of objects plays a role[6] suggests that more than a simple quantitative change is at play (and

[6] "when we divide [a string of digits] so as to constitute several objects less compounded, we can more easily estimate the number of figures" (Jurin, 1738, p. 150). Jurin reports more examples that would count as qualitative differences; see Strasburger & Wade (2015a).

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reminds of crowding). Similarly, Aubert & Foerster (1857, p. 30) describe the peripheral percept of several dots as "something black of indetermined form". Yet, perhaps due to the lack of alternative concepts (like Gestalt) or by an interest in the role of vision in astronomy, the underlying reasons for the differences were then invariably ascribed to a purely quantitative change of a basic property, spatial resolution. Trevarthen's (1968) two-process theory of *focal*, detail-oriented central vision, vs. *ambient*, space-oriented peripheral vision, might seem a prominent example of a qualitative distinction. However, with its emphasis on separate higher cortical areas for the two roles (perhaps nowadays dorsal vs. ventral processing), it focuses on projections to higher-level centers and does not speak to qualitative differences in the visual field's low-level representation.

On the quantitative side, concepts for the variations across the visual field only emerged in the 19th century. Aubert and Foerster's (1857) characterization of the performance decline with retinal eccentricity as a linear increase of minimum resolvable size – sometimes referred to as the Aubert-Foerster Law – is still the conceptual standard. It corresponds to what is now called *M*-scaling (Virsu & Rovamo, 1979; Virsu, Näsänen, & Osmoviita, 1987) or the change of local spatial scale (Watson, 1987). However, by the end of the 19th century it became popular to use the inverse of minimum resolvable size instead, i.e. acuity, in an attempt to make the decline more graphic (e.g. Fick, 1898). And, since the inverse of a linear function's graph is close to a hyperbola, we arrive at the well-known hyperbola-like function of acuity vs. eccentricity seen in most textbooks, or in Østerberg's (1935) figure from which they are derived.

The hyperbola graph. Graphic as it may be, the familiar hyperbola graph implicit, e.g., in Østerberg's (1935) receptor-density graph does not lend itself easily to a comparison of decline parameters. Weymouth (1958) therefore argued for returning to the original use of a non-inverted size by introducing the concept of the *minimal angle of resolution* (MAR). Not only as an acuity measure but also as a generalized size threshold. Based on published data, Weymouth summarized how the MAR and other spatial visual performance parameters depend on retinal eccentricity (MAR, vernier threshold, motion threshold in dark and light, Panum-area diameter and others, see Weymouth, 1958, e.g. Fig. 13). Importantly, Weymouth stressed the necessity of a non-zero, *positive axis intercept* for these functions.[7] This will be a major point here in the paper; it is related to the necessity of a constant term in the cortical-location function discussed below. The architecture of neural circuitry in the visual field thus appears to be such that processing units increase in size and distance from each other towards the periphery in retinal space. To Weymouth, these processing units were the span of connected receptor cells to individual retinal ganglion cells. Different slopes, Weymouth (1958) suggested, might arise from differing task difficulty, a view not shared by later authors, however.

Cortical magnification. The linear spatial concept was thus well established when in the sixties and seventies the cortex was taken into the picture and the role of cortical

[7] "If the threshold as a function of eccentricity were a straight line passing through the origin (this does not occur and would require an infinite foveal sensitivity) the threshold would be a constant percentage of the eccentricity. It is here claimed that these curves approximate a straight line, but with a finite and positive intercept; this would lead to a decreasing percentage, falling, at first, rapidly but changing more and more slowly in the periphery. The "constant" percentage relation noted by Ogle is therefore a consequence of the straight line relationship here discussed and is secondary and less useful mathematically. Although Ogle must have observed this linear relationship, he does not seem to have developed its consequences as is here done." (Weymouth, 1958, p. 109)

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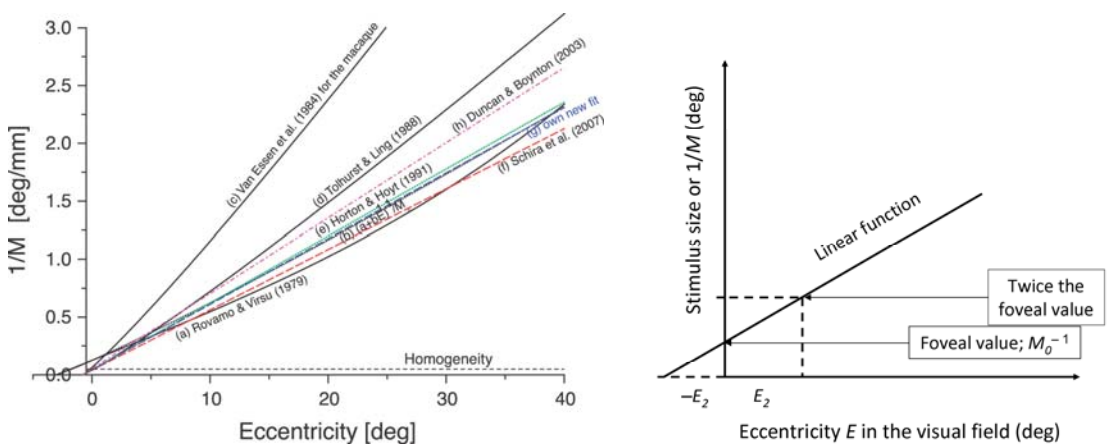
representation included in theories on visual field inhomogeneity. Daniel & Whitteridge (1961) and Cowey & Rolls (1974) introduced cortical magnification as a unifying concept which, for a given visual-field location, summarizes functional density along the retino-cortical pathway into a single number, *M*. Linear *M* was defined as the *diameter in the primary visual cortex onto which 1 deg of the visual field projects* (alternatively, *areal M* was defined as the area in the primary visual cortex onto which 1 deg² of the visual field projects). Enlarging peripherally presented stimuli by *M* was shown to counter visual-performance decline to a large degree for many visual tasks (reviewed, e.g., by Virsu et al., 1987) and was thus suggested as a general means of equalizing visual performance across the visual field (Rovamo & Virsu, 1979). This so-called strong hypothesis was soon dismissed, however; an early critique was expressed by Westheimer (1982) on the grounds that vernier acuity thresholds cannot be explained with these concepts.[8]

Even though the relationship between the early visual architecture and psychophysical tasks is still a matter of debate and, with it, the question why different visual tasks show widely differing slopes of their eccentricity functions (see Figure 1), the variation of the cortical magnification factor with eccentricity is largely agreed upon: *M* decreases with eccentricity – following approximately an hyperbola – and its inverse, M^{-1}, increases linearly. Klein & Levi (1987) point out that by replacing eccentricity by effective eccentricity $E^* = E + E_2$, the dependency turns into proportionality (i.e., twice E^* leads to twice M^{-1}). The value of *M,* and its variation with eccentricity, can be determined anatomically or physiologically (Schwartz, 1980; Van Essen et al., 1984; Tolhurst & Ling, 1988; Horton & Hoyt, 1991, Slotnick, Klein, Carney, & Sutter, 2001, Duncan & Boynton, 2003; Larsson & Heeger, 2006; Schira, Wade, & Tyler, 2007; see Figure 1, reproduced from Fig. 9 in Strasburger et al., 2001). Assuming that low-level tasks like measuring the MAR reflect cortical scaling, *M* can also be estimated psychophysically (Rovamo & Virsu, 1979; Virsu & Rovamo, 1979; Virsu et al., 1987).



[8] "Psychophysical procedures do not, therefore, provide a single unambiguous measure for the changes of spatial grain across the visual field." (Westheimer, 1982, p. 157). And later: "There is a rather insistent opinion abroad that spatial visual processing has identical properties right across the visual field save for a multiplicative factor which is a function of eccentricity." (p. 161). The term "spatial grain" in the paper's title refers to cortical units. With respect to an explanation for vernier acuity, Westheimer writes "If the actual threshold value is a manifestation of a complex cortical processing apparatus, the distance over which it operates optimally is the more likely parameter to be found correlated with the anatomical representation of the visual field in the cortex, and this, for some reason, does not show the gross increase in grain exhibited by the threshold data." (p. 162)

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Figure 1. A. The inverse of the cortical magnification factor, or – equivalently – the size of a patch in the visual field that projects onto a patch of constant size in the cortex, as a function of eccentricity in the visual field (Fig. 9 in Strasburger et al., 2001, reproduced for illustrating the text). All functions show a mostly linear behavior. Their slope is quite similar, with the exception of Van Essen et al.'s (1984) data for the macaque; other data show similar slopes between human and monkey (e.g. Oehler, 1985). B. An illustration of the E_2 concept.

The empirical data all fit the linear concept quite well, but some slight deviations are apparent in the considered range of about 40° eccentricity. These are asides here but should be mentioned. The linear equation for the eccentricity function was often "tweaked" a little to accommodate for these deviations: Rovamo, Virsu, & Näsänen (1978) added a small 3rd-order term, Van Essen et al. (1984) and Tolhurst & Ling (1988) increased the exponent of the linear term slightly, from 1 to 1.1. Virsu & Hari (1996) took a different approach and used a sine function, based on geometrical considerations. Only a part of the sine's period was used (one-eighth) though, so that the function is still close to linear in that range. The latter function is interesting because it is the only one that – because it is bounded – can be extended to larger eccentricities, 90° and even beyond that (note that the visual field extends beyond 90°).

Elliptical field. Another deviation from simple uniform linearity is the fact that the visual field is not isotropic: Performance declines differently between radii (this is used by Greenwood, Danter, & Finnie, 2017 to disentangle retinal from cortical distance). Iso-performance lines for the binocular field are approximately elliptical rather than circular outside the very center (e.g. Wertheim, 1894, Harvey & Pöppel, 1972; Pöppel & Harvey, 1973, see their Fig. 6). At the transition from the isotropic to the anisotropic field (in the plateau region of Pöppel & Harvey, 1973), the scaling function (Figure 1A) thus not only has different slopes along the different meridians but also necessarily deviates from linearity. Correspondingly, early visual areas are found to be anisotropic (e.g. Horton & Hoyt, 1991). The effect of anisotropy on the cortical magnification factor is quantitatively treated by Schira et al. (2007) (not covering the plateau); their M_0 estimate is the geometric mean of the isopolar and isoeccentric M estimates. In the equations presented below, the anisotropy can be accommodated by letting the parameters depend on the radius in question. A closed analytical description is presented in Schira et al. (2010).

The E_2 concept. For a quick comparison of eccentricity functions for psychophysical tasks, Levi et al. (1984, p. 794) introduced E_2 – a value which denotes the eccentricity at which the foveal threshold for the corresponding task doubles (Figure 1B illustrates this). More generally, E_2 is the eccentricity increment at which the threshold increases by the foveal value. As a graphic aide, note that this value is also the distance from the origin of where the linear function crosses the eccentricity axis (i.e., E_2 is the negative abscissa intercept in Figure 1B).

Eq. (1) below states the equation using the E_2 parameter. The function's slope is given by the fraction M_0^{-1} / E_2, so when these functions are normalized to the foveal value their slope is E_2^{-1}. E_2 thus captures an important property of the functions in a single number. A summary of values was reported by, e.g., Levi et al. (1984, Levi et al., 1985b), Klein & Levi (Klein & Levi, 1987) or more recently by Strasburger et al. (2011, Tables 4–6). These reported E_2 values vary widely between different visual functions. They also vary considerably for functions that seem directly comparable to each other (Vernier: 0.62–0.8; M^{-1} estimate: 0.77–0.82;

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Landolt-C: 1.0–2.6; letter acuity: 2.3–3.3; gratings: 2.5–3.0). Note also the limitations of E_2: since the empirical functions are never fully linear for example, the characterization by E_2, by its definition, works best at small eccentricities.

The two centers. There is an important difference in difficulty between assessing the fovea's center and the cortical retinotopic center. Whereas for psychophysical tests the measurement of the foveal value is particularly simple and reliable, the opposite is the case for the anatomical foveal counterpart, M_0^{-1}. The latter is considered the most difficult to determine and is mostly extrapolated from peripheral values. The consequences of this include a different perspective on research on the map between the two fields. We will come back to that below.

Using the E_2 parameter, the inverse-linear scaling function can be concisely and elegantly stated as

$$M^{-1}/M_0^{-1} = 1 + E/E_2 \,. \tag{1}$$

M^{-1} in the equation, measured in °/mm, is defined as the size of a stimulus in degrees visual angle at a given point in the visual field that projects onto 1 mm cortical V1 diameter. M_0^{-1} is that value in the fovea's center. The left hand ratio in the equation, M^{-1}/M_0^{-1}, is the ratio by which a peripherally seen stimulus needs to be size-scaled to occupy cortical space equal to a foveal stimulus. So the equation can equally well be written as

$$S/S_0 = 1 + E/E_2 \,, \tag{2}$$

where S is *scaled size* and S_0 is the size at the fovea's center. From eq. (1), M_0^{-1} can be considered the size-scaling unit in the visual field, and E_2 the locational scaling unit (i.e. the unit in which scaled eccentricity is measured).

Cortical mapping: As mentioned above, Fischer (1973) and Schwartz (1977, 1980) proposed the complex log function for mapping the visual field to the cortical area. The key property of interest for that mapping, however, is the behavior along a radius from the fovea in the visual field, which corresponds to the simpler real-valued log function. This then maps the eccentricity in the visual field to the distance from the retinotopic center on the cortical map. Neuroscience papers often prefer to show the inverse function (i.e. mirrored along the diagonal with the x and y axis interchanged, thus going "backwards" from cortical distance to eccentricity), which is the exponential function shown schematically in Figure 2. Schwartz (1980) has discussed two versions of the function that differ in whether there is a constant term added in the argument; the difference is illustrated in the graph. The version without the constant is often considered simpler and is thus often preferred (or the full version ignored). An important point in the following will be that that simplicity is deceiving and can lead to wrong conclusions (and more complicated equations). The proposed term *location function* can refer to both the forward (log) and backward (exp) version, which are synonymous.

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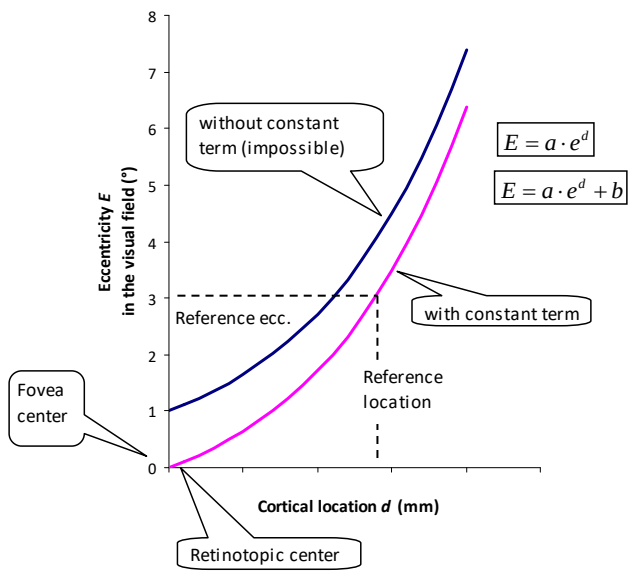

Figure 2. Illustration of the cortical location function introduced by Schwartz (1980). A version with and another without a constant term (parameter *b* in the equation) is shown. The constant term was intended as a simplification for large eccentricities but is physically impossible for the foveal center. The graph shows *E* as a function of *d*, which is an exponential; Schwartz (1980) discussed it mainly the inverse function, i.e. for cortical distance *d* as a function of eccentricity *E*, which is logarithmic.

Symbols in the paper: To keep a better overview, symbols used in the paper are summarized in Table 1. Some of those are in standard use; some are newly introduced in the remainder.

	Visual Field	**Cortical Map**
Cortical magnification factor	M^{-1}	M
Stimulus size	S	–
Location as distance from the center	E	d
Location as distance from a reference	–	$\hat{d}$
Levi's E_2	E_2	d_2
Location of reference as distance from the center	–	d_{ref}
Critical distance for crowding	δ	κ
Critical distance for crowding in the very center	δ_0	κ_0

Table 1. Summary of symbols used in the paper

2. The cortical location function

2.1 Cortical location specified relative to the retinotopic center

The ratio M^{-1}/M_0^{-1} in eq. (1) is readily estimated in psychophysical experiments as the size of a stimulus relative to a foveal counterpart for achieving equal perceptual performance in a low-level task. However, in physiological experiments *M* is difficult to assess directly, even

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though it is a physiological concept. Instead, it is typically derived – indirectly – from the cortical-location function *d = d(E)* (Figure 2). The function links a cortical distance *d* in a retinotopic area to the corresponding distance in the visual field that it represents. More specifically, *d* is the distance (in mm) on the cortical surface between the representation of a visual-field point at eccentricity *E,* and the representation of the fovea center. Under the assumption of linearity of the cortical magnification function $M^{-1}(E)$, this function is logarithmic (and its inverse *E = E(d)* is exponential as in Figure 2), as shown by Fischer (1973) and Schwartz (1977, 1980). And since E_2 allows a simple formulation of cortical magnification function in psychophysics, as e.g. in eq. 1, it will be useful to state the equation *d = d(E)* with those notations. This is the first goal of the paper. The location function allows a concise quantitative characterization of the early retinotopic maps (symbols used in the paper are summarized in Table 1).

To derive the cortical location function notice that, locally, the cortical distance of the respective representations *d(E)* and *d(E+ΔE)* of two nearby points along a radius at eccentricities *E* and *E+ΔE* is given by *M(E)·ΔE.* (This follows from *M*'s definition and that *M* refers to 1°). The cortical magnification factor *M* is thus the first derivative of *d(E),*

$$M = d'(E)\,. \tag{3}$$

Conversely, the location *d* on the cortical surface is the integral over *M* (starting at the fovea center):

$$d(E) = \int_0^E M(E)dE\,. \tag{4}$$

If we insert eq. (1) (i.e. the equation favored in psychophysics) into eq. (4), we have

$$\begin{aligned} d(E) &= \int_0^E \frac{M_0}{1+E/E_2}dE \\ &= M_0 E_2 \ln(1+E/E_2) \text{ (with } E \geq 0\text{)}, \end{aligned} \tag{5}$$

where *ln* denotes the natural logarithm (cf. Schwartz, 1980).

The inverse function, *E(d),* which derived by inverting eq. (5), is

$$E = E_2(e^{\frac{d}{M_0 E_2}} - 1) \text{ (with } d \geq 0\text{)}. \tag{6}$$

It states how the eccentricity *E* in the visual field depends on the distance *d* of the corresponding location in a retinotopic area from the point representing the fovea center. With slight variations (discussed below) it is the formulation often referenced in fMRI papers on the cortical mapping. Note that by its nature it is only meaningful for positive values of cortical distance *d*.

We can simplify that function further, by introducing an analogue to E_2 in the cortex. Like any point in the visual field, E_2 has a representation (i.e. on the meridian in question) and we denote the distance *d* of its location from the retinotopic center as d_2. Thus, d_2 in the cortex represents E_2 in the visual field. At that location, eq. (6) implies

$$E_2 = E_2(e^{\frac{d_2}{M_0 E_2}} - 1)\,. \tag{7}$$

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To simplify eq. (6) we solve this for the product $M_0 E_2$,

$$M_0 E_2 = d_2 / \ln 2 , \tag{8}$$

and inserting that into eq. (6) gives

$$\boxed{E = E_2 (2^{d/d_2} - 1)} . \tag{9}$$

Eq. (9) is the most concise way of stating the cortical location function. However, since the exponential to the base e is often more convenient, it can be restated as

$$\boxed{E = E_2 (e^{(\ln 2) d/d_2} - 1)} \tag{10}$$

(here, *ln* again denotes the natural logarithm).

This equation (eq. 10) is particularly nice and simple provided that d_2, the cortical equivalent of E_2, is known. That value, d_2, could thus play a key role in characterizing the cortical map, similar to the role of E_2 in visual psychophysics (cf. Table 4 – Table 6 in Strasburger et al., 2011, or earlier the tables in (Levi et al., 1984, Levi et al., 1985b), or (Klein & Levi, 1987). Estimates for d_2 derived from literature data are summarized in Section 2.4 below, as an aid for concisely formulating the cortical location function.

The new cortical parameter d_2 can be calculated from eq. (8), restated here for convenience:

$$\boxed{d_2 = M_0 E_2 \ln 2} \tag{8a}$$

2.2 Cortical location specified relative to a reference location

Implicit in the definition of d or d_2 is the knowledge about the location of the fovea center's cortical representation, i.e. of the retinotopic center. However, that locus has proven to be hard to determine precisely. Instead of the center it has thus become customary to use some fixed eccentricity E_{ref} as a reference. Engel et al. (1997, Fig. 9), for example, use E_{ref} = 10°. Larsson & Heeger (2006, Fig. 5) use E_{ref} = 3°.

To restate eq. (6) or (10) accordingly, i.e. with some reference eccentricity different from E_{ref} = 0, we first apply eq. (10) to that reference:

$$E_{ref} = E_2 (e^{(\ln 2) d_{ref}/d_2} - 1) , \tag{11}$$

where d_{ref} denotes the value of d at the chosen reference eccentricity, e.g. at 3° or 10°.

Solving that equation for d_2 and plugging the result into eq. (9) or (10), we arrive at

$$E = E_2 ((E_{ref}/E_2 + 1)^{d/d_{ref}} - 1) . \tag{12}$$

Expressed to the base e, we then have

$$\boxed{E = E_2 (e^{\beta (d/d_{ref})} - 1) \text{, with } \beta = \ln(\tfrac{E_{ref}}{E_2} + 1) \text{ (and } d \geq 0 \text{),}} \tag{13}$$

which represents the location function expressed *relative to a reference eccentricity* E_{ref} and its equivalent in the cortical map, d_{ref} (one could also derive eq. (13) directly from eq. (6)). Note that if, in that equation, we take E_2 as the reference eccentricity for checking, it

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reduces to eq. (10) as expected. So E_2 can be considered as a special case of a reference eccentricity. Note further that, unlike the location equations often used in the retinotopy literature (Van Essen et al., 1984, in the introduction; Duncan & Boynton, 2003; Larsson & Heeger, 2006), the equations are well defined in the fovea center: for $d = 0$, eccentricity E is zero, as it should be.

What reference to choose is up to the experimenter. However, the fovea center itself cannot be used as a reference eccentricity – the equation is undefined for $d_{ref} = 0$ (since the exponent is then infinite). The desired independence of knowing the retinotopic center's location has thus not been achieved: That knowledge is still needed, since d, and d_{ref}, in these equations are defined as the respective distances from that point.

Equations (12) and (13) have the ratio d/d_{ref} in the exponent. It is a proportionality factor for d from the zero point. From the intercept theorem we know that this factor cannot be re-expressed by any other expression that leaves the zero point undefined. True independence from knowing the retinotopic center (though desirable) thus cannot be achieved.

We can nevertheless shift the coordinate system such that locations are specified relative to the reference location, d_{ref}. For this, we define a new variable $\hat{d}$ as the cortical distance (in mm) from the reference d_{ref} instead of from the retinotopic center (see Figure 3 for an illustration for the shift and the involved parameters), where d_{ref} is the location corresponding to some eccentricity, E_{ref}. By definition, then,

$$\hat{d} = d - d_{ref} \tag{14}$$

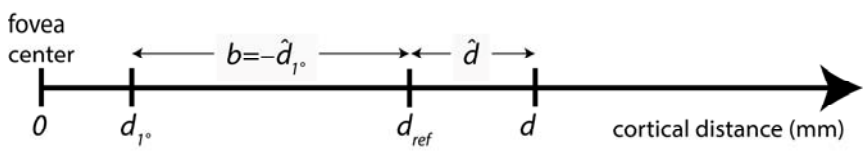

Figure 3: Illustration of the cortical distance measures used in equations (6) – (23), and of parameter b in eq. (18).
d – cortical distance of some location from the retinotopic center, in mm;
d_{ref} – distance (from the center) of the reference that corresponds to E_{ref};
$d_{1°}$ – distance of the location that corresponds to $E = 1°$;
$\hat{d}$ – distance of location d from the reference d_{ref}.

In the shifted system – i.e., with $\hat{d}$ instead of d as the independent variable – eq. (6) for example becomes

$$E = E_2(e^{\frac{\hat{d}+d_{ref}}{M_0 E_2}} - 1). \tag{15}$$

However, before we use this equation we need to note – as will be seen from eq. (17) below – that the three parameters in it are not all free; M_0, E_2, and d_{ref} cannot be chosen independently.

Similarly, eq. (13) (which used a reference eccentricity) in the shifted system becomes

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$$E = E_2(e^{\beta\frac{\hat{d}+d_{ref}}{d_{ref}}} - 1)\text{, with } \beta = \ln(\tfrac{E_{ref}}{E_2}+1) \text{ (and } \hat{d}+d_{ref} \geq 0\text{).} \tag{16}$$

That equation has the advantage over eq. (15) of having only two free parameters, E_2 and d_{ref} (E_{ref} is not truly free since it is empirically linked to d_{ref}). The foveal magnification factor M_0 has dropped from the equation. Indeed, by comparing eq. (13) to eq. (6) (or by comparing eq. (15) to (16)), M_0 can be calculated from d_{ref} and E_2 as

$$M_0 = \frac{d_{ref}}{\beta \cdot E_2}, \tag{17}$$

where β is defined as in the previous equation. With an approximate location of the retinotopic center (needed for calculating d_{ref}) and an estimate of E_2, that latter equation leads to an estimate of the foveal magnification factor, M_0 (see Section 2.4 for examples).

Equations (16) and (17) are crucial to determining the retinotopic map in early areas. They should work well for areas V1 to V4 as discussed below. The connection between the psychophysical and physiological/fMRI approaches in these equations allows cross-validating the empirically found parameters and thus leads to more reliable results. Duncan & Boynton (2003), for example, review the linear law and also determine the cortical location function empirically but do not draw the connection. Their's and others' approaches are discussed as practical examples in the section after next (Section 2.4).

2.3 Independence from the retinotopic center with the simplified function?

Schwartz (1980) has offered a simplified location function (where the constant term is omitted) which works at sufficiently large eccentricities. Frequently that was the preferred one in later papers as being (seemingly) being more practical. The present section will show how this approach leads astray if pursued rigorously (and can be skipped, i.e. is not required for the subsequent sections). The simplified version of the location function $E(\hat{d})$ omits the constant term in eq. (6) and those that follow from it (i.e., the "–1" in eq. 6 to eq. 16). The equation

$$E = e^{a(\hat{d}+b)} \tag{18}$$

is thus fit to the empirical data, with free parameters a and b. The distance variable is then $\hat{d}$ as before, i.e., the cortical distance in mm from a reference that represents some eccentricity E_{ref} in the visual field. For such a reference, Engel et al. (1997, Fig. 9) for example use E_{ref} = 10°, and for that condition the reported equation is E = exp (0.063 ($\hat{d}$ + 36.54)). Larsson & Heeger (2006, Fig. 5) use E_{ref} = 3°, and for area V1 in that figure give the function E = exp (0.0577 ($\hat{d}$ + 18.0)).

We can attach meaning to the parameters a and b in eq. (18) by looking at two special points, $\hat{d}$ = 0 and $\hat{d}$ = –b: At the point $\hat{d} = -b$, eccentricity E equals 1° visual angle (from the equation), so we can call that value $\hat{d}_{1°}$ and b thus is

$$b = -\hat{d}_{1°} \tag{19}$$

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The value of $\hat{d}_{1°}$ is negative; it is around –36.5 mm for E_{ref} = 10° and is the distance of the 1° line from the reference eccentricity's representation (where $\hat{d}$ = 0). At $\hat{d}$ = 0, on the other hand, $E = E_{ref}$ by definition, and from eq. (18) we have

$$a = (\ln E_{ref}) / b = -(\ln E_{ref}) / \hat{d}_{1°} . \tag{20}$$

Now that we have parameters *a* and *b* we can insert those in the above equation and rearrange terms, by which we get

$$E = E_{ref} \cdot E_{ref}^{-\hat{d}/\hat{d}_{1°}} , \tag{21}$$

or, expressed more conveniently to the base e,

$$E = E_{ref} \cdot e^{(\ln E_{ref})(-\hat{d}/\hat{d}_{1°})} . \tag{22}$$

This is now the simplified cortical location function (the simplified analog to eq. 16), with parameters spelt out. One can easily check that the equation holds true at the two defining points, i.e. at 1° and at the reference eccentricity. Note also that, as intended, knowing the retinotopic center's location in the cortex is not required since $\hat{d}$ is defined relative to a non-zero reference. Obviously, however, the equation fails increasingly with smaller eccentricities, for the simple reason that *E* cannot become zero. In other words, the fovea's center is never reached even (paradoxically) when we are at the retinotopic center. Equation (18), or (21), (22) are thus better avoided.

To observe what goes wrong towards eccentricities closer to the fovea center, let us express the equation relative to the absolute center. From eq. (14) and

$$\hat{d}_{1°} = d_{1°} - d_{ref} \tag{23}$$

it follows

$$E = E_{ref} \cdot e^{(\ln E_{ref}) \frac{d - d_{ref}}{d_{ref} - d_{1°}}} , \tag{24}$$

where *d,* as before, is the distance from the retinotopic center. Naturally, by its definition, the equation behaves well at the two defining points (resulting in the values E_{ref}, and 1°, respectively). However, in between these two points the function has the wrong curvature (see Fig. 4 in the next section) and at the fovea center (i.e. at *d* = 0), the predicted eccentricity – instead of zero – takes on a meaningless non-zero value E_0 given by

$$E_0 = E_{ref} \cdot e^{(\ln E_{ref}) \frac{d_{ref}}{d_{1°} - d_{ref}}} . \tag{25}$$

As seen in the equation the value depends on the chosen reference eccentricity, its representation, and the cortical representation of 1° eccentricity, all of which should not happen. So the seeming simplicity of eq. (18) leads astray in the fovea that, after all, is of paramount importance for vision. The next section illustrates the differences between the two sets of equations with data from the literature.

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2.4 Practical use of the equations: examples

2.4.1 The approach of Larsson & Heeger (2006)

Now that we have derived two sets of equations for the location function (i.e. with and without a constant term, in Section 2.1 and 2.3, respectively) let us illustrate the difference with data on the cortical map for V1 from Larsson & Heeger (2006, Fig. 5). As a reminder, this is about eq. (16) on the one hand – in essence $E = a(e^{b\hat{d}} - 1)$, derived from eq. (6) – and eq. (24) on the other hand ($E = ae^{b\hat{d}}$, derived from eq. (18).

For the reasons explained above the retinotopic center is left undefined by Larsson & Heeger (2006) and a reference eccentricity of E_{ref} = 3° is used instead. The fitted equation in the original graph is stated as E = exp (0.0577 ($\hat{d}$+18.0)), which corresponds to eq. (18) with constants a = 0.0577 and $b = -\hat{d}_{1°}$ = 18.0. Its graph is shown in Figure 4 as the thick black line copied from the original graph that is continued to the left as a dotted blue line. At the value of $-b$, i.e. at a distance of $\hat{d}_{1°}$ = –18.0 mm from the 3° representation (as seen from eq. 19), the line crosses the 1° point. To the left of that point, i.e. towards the retinotopic center, the curve deviates markedly upward and so the retinotopic center (E = 0°) is never reached.

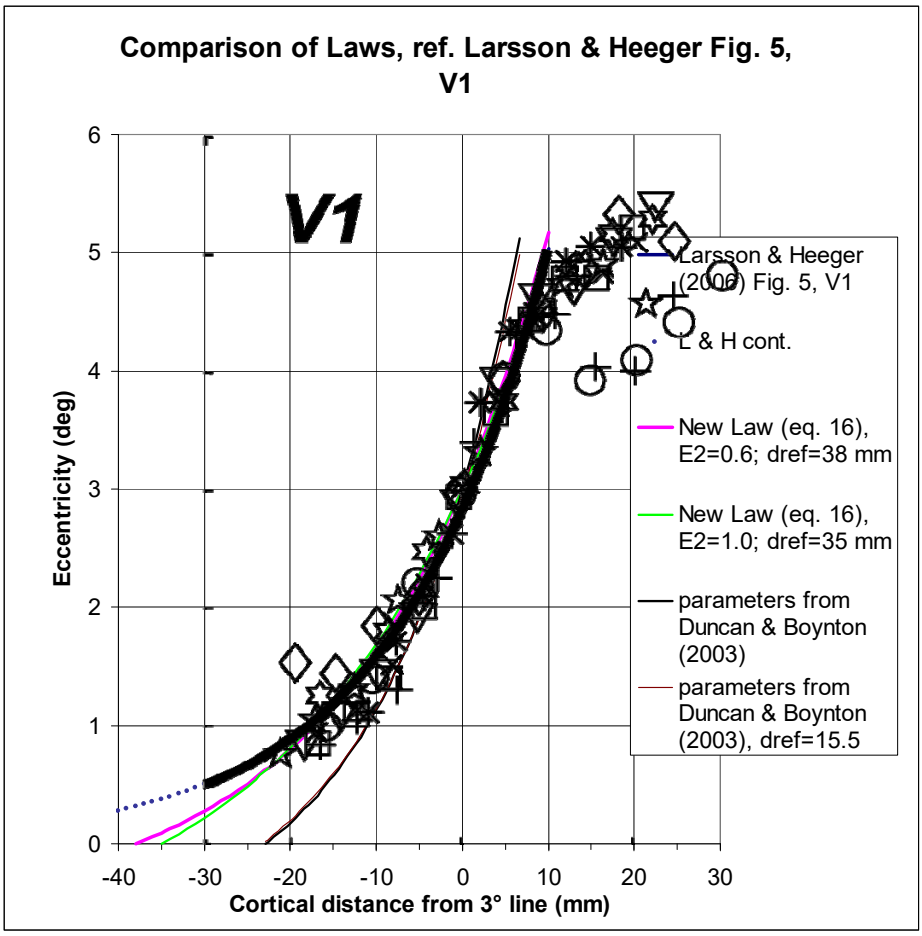

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Figure 4. Comparison of conventional and improved functions for describing the cortical location function, (retinal eccentricity vs. corresponding cortical location). Symbols and fat black line show the retinotopic data for area V1 with d_{ref} = 3° from Larsson and Heeger (2006, Fig. 5) (symbols for nine subjects) together with the original fit, according to eq. (18) $(E = \exp(a(\hat{d} + b)))$ or (22), i.e. a fit without a constant term). The blue dotted line continues that fit to lower eccentricities; the fitted $E(\hat{d})$ function goes to (negative) infinite cortical distance which is physically meaningless. Pink and green line: graphs of the preferable eq. (16), derived from integrating the inverse linear law (eq. 1), with two different parameter choices; [E_2 = 0.6°, d_{ref} = 38 mm] and [E_2 = 1.0°, d_{ref} = 35 mm], respectively. The retinotopic center's magnification factor M_0 can be calculated by eq. (17) as 35.4 mm/° and 25.3 mm/° for the two cases, respectively. Black and brown line: $E(\hat{d})$ function with parameters derived by Duncan & Boynton (2003), M_0 = 18.5 mm/° and E_2 = 0.831° (black), and with d_{ref} = 15.5 mm (brown) for comparison. Note that, by definition, the curves pass through the 3° point at $\hat{d}$ = 0 mm. Note also that data beyond ~10 mm were said to be biased by the authors and can be disregarded.

The pink and the green curve in Figure 4 are two examples for a fit of the equation with a constant term (i.e. for eq. 16). The pink curve uses E_2 = 0.6° and d_{ref} = 38 mm, and the green curve E_2 = 1.0° and d_{ref} = 35 mm. Note that smaller E_2 values go together with larger d_{ref} values for a similar shape. Within the range of the data set, the two curves fit about equally well; the pink curve is slightly more curved (a smaller E_2 is accompanied by more curvature). Below about 1° eccentricity, i.e. around half way between the 3° point and the retinotopic center, the two curves deviate markedly from the original fit. They fit the data there better and, in particular, they reach a retinotopic center. The pink curve (with E_2 = 0.6°) reaches the center at 38 mm from the 3° point, and the green curve at 35 mm.

The central cortical magnification factor M_0 for the two curves can be derived from eq. (17), giving a value of 35.4 mm/° and 25.3 mm/°, respectively. These two estimates differ substantially – by a factor of 1.4 – even though there is only a 3-mm difference of the assumed location of the retinotopic center. This illustrates the large effect of the estimate for the center's location on the foveal magnification factor, M_0. It also illustrates the importance of a good estimate for that location.

There is a graphic interpretation of the foveal magnification factor M_0 in these graphs. From eq. (6) one can derive that M_0^{-1} is equal to the function's slope at the retinotopic center. Thus, if the function starts more steeply (as does the green curve compared to the pink one), M_0^{-1} is higher and thus M_0 is smaller.

The figure also shows two additional curves (black and brown), depicting data from Duncan & Boynton (2003), which are discussed below. To better display the various curves' shapes, they are shown again in Figure 5 but without the data symbols. Figure 5 also includes an additional graph, depicting the exponential function $E = \exp(0.063(\hat{d} + 36.54))$ reported by Engel et al. (1997). In it, $\hat{d}$ is again the cortical distance in millimeters but this time from the 10° representation. E, as before, is the visual field eccentricity in degrees. For comparison with the other curves, the curve is shifted (by 19.1 mm) on the abscissa to show the distance from the 3° point. The curve runs closely with that of Larsson & Heeger (2006) and shares its difficulties.

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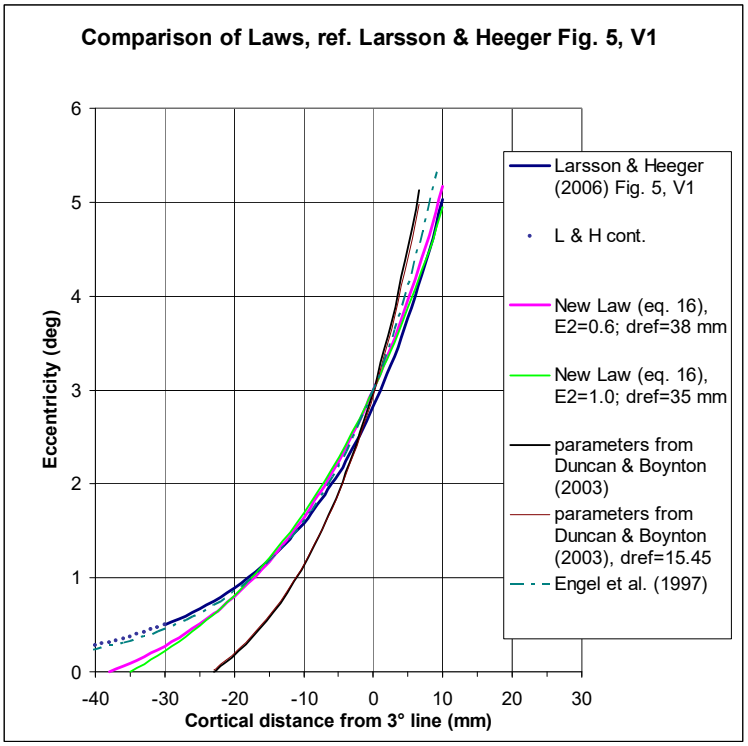

Figure 5. Same as Figure 4 but without the data symbols, for better visibility of the curves. The additional dash-dotted curve next to that of Larsson & Heeger's depicts the earlier equation by Engel et al. (1997).

2.4.2 The approach of Duncan & Boynton (2003)

In addition to the curves just discussed, Figure 4 and Figure 5 show a further $E(\hat{d})$ function that is based on the results of Duncan & Boynton (2003). That function obviously differs quite a bit from the others in the figure and it is thus worthwhile studying how Duncan & Boynton (2003) derived these values. The paper takes a somewhat different approach for estimating the retinotopic mapping parameters for V1 than the one discussed before.

As a first step in Duncan & Boynton's paper, the locations of the lines of equal eccentricity are estimated for five eccentricities (1.5°, 3°, 6°, 9°, 12°) in the central visual field, using the equation $w = k * \log(z + a)$. The function looks similar to the ones discussed above, except that z is now a complex variable that mimics the visual field in the complex plane. On the horizontal half-meridian, though, that is equivalent to eq. (6) in the present paper, i.e., to an $E(d)$ function that includes a constant term (parameter a) and with the retinotopic center as the reference. At these locations the authors then estimate the size of the projection of several 1°-patches of visual space (see their Fig. 3; this is where they differ in their methodology). By definition, these sizes are the cortical magnification factors M_i at the corresponding locations. Numerically, these sizes are then plotted vs. eccentricity in the paper's Fig. 4. Note, however, that this is not readily apparent from the paper, since both the graph and the accompanying figure caption state something different. In particular the y-axis is reported incorrectly (as is evident from the accompanying text). For clarity, therefore, Figure 6 here plots these data with a corrected label and on a linear y-axis.

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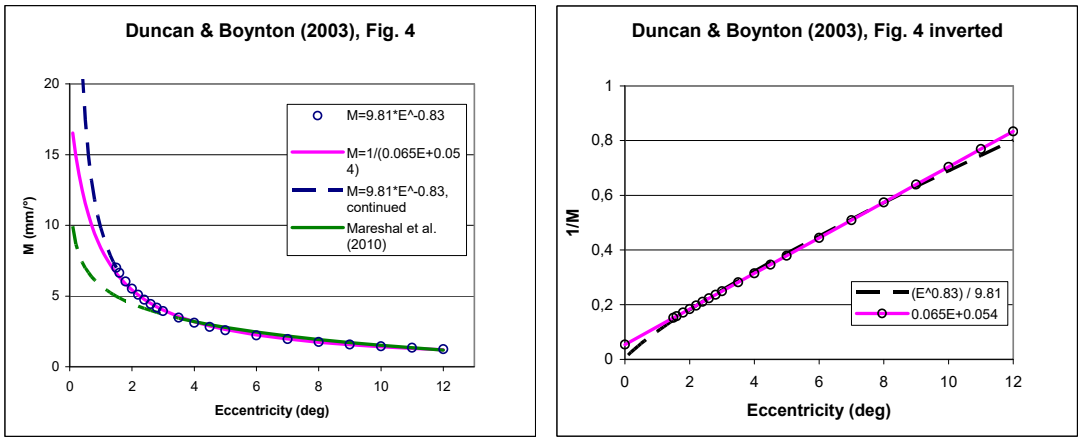

Figure 6. (A) Duncan & Boynton's (2003) Fig. 4, drawn on a linear y-axis and with a *corrected* y-axis label (M in mm/°). Note that the equation proposed earlier in the paper (p. 662), $M = 9.81*E^{-0.83}$, predicts an infinite foveal magnification factor (blue curve). In contrast, the inverse-linear fit $M^{-1} = 0.065\ E + 0.054$ proposed later in the paper (p. 666) fits the data equally well in the measured range of 1.5° to 12° but predicts a reasonable foveal magnification factor of 18.5 mm/°. The E_2 value for the latter equation is $E_2 = 0.83$. The additional green curve shows an equation by Mareschal et al. (2010) (see next section). (B) The inverse of the same functions. Note the slight but important difference at 0° eccentricity, where the linear function is *non-zero* and its inverse is thus well-defined.

The authors next fit a power function to those data, stated as $M = 9.81*E^{-0.83}$ for the cortical magnification factor (see Figure 6). There is a little more confusion, however, because it is said that from such power functions the foveal value can be derived by extrapolating the fit to the fovea (p. 666). That cannot be the case, however, since – by the definition of a power function (including those used in the paper, both for the psychophysical and for the cortical data) – there is no constant term. The function therefore goes to infinity towards the fovea center, as shown in Figure 6 (dashed line). Furthermore, E_2, which is said to be derived in this way in the paper, cannot be derived from a nonlinear function (because the E_2 concept requires a linear or inverse-linear function). The puzzle is resolved, however, with a reanalysis of Duncan & Boynton's Fig. 4. It reveals how the foveal value and the connected parameter E_2 were, in fact, derived: an inverse-linear function fits the data equally well in the measured range of 1.5° – 12° eccentricity (Figure 6, continuous line). From that function, the foveal value and E_2 are readily derived. Indeed, the two values correspond to the values given in the paper.

Duncan & Boynton (2003) do not specify the distance of the isoeccentricity lines from the retinotopic center. We can derive that from eq. (17), though, because M_0 and E_2 are fixed:

$$d_{ref} = M_0 \beta E_2 . \tag{26}$$

With their parameters (M_0 = 18.5 mm/° and E_2 = 0.83), the scaling factor β in that equation comes out as β = 1.03 (from eq. 16). From that, $d_{ref} = d_{1.5°}$ = 15.87 mm. As a further check we can also derive a direct estimate of d_{ref} from their Fig. 3. For subject ROD, for example, the 1.5° line is at a distance of $d_{1.5°}$ = 15.45 mm on the horizontal meridian. That value is only very slightly smaller than the one derived above. For illustration, Figure 4 and Figure 5 also contain a graph for that value (thin black line). Conversely, with d_{ref} given, M_0 can be derived from eq. (17) (or eq. 26), which gives a slightly smaller value of M_0 = 18.0 mm/°. The two

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curves are hardly distinguishable; thus, as previously stated, d_{ref} and M_0 interact, with different value-pairs resulting in similarly good fits.

In summary, the parameters in Duncan & Boynton's (2003) paper: M_0 = 18.5 mm/° and E_2 = 0.83, are supported by direct estimates of the size of 1°-projections. They are taken at locations estimated from a set of mapping templates which themselves are derived from a realistic distance-vs.-eccentricity equation. The paper provides another good example how the linear concept for the magnification function can be brought together with the exponential (or logarithmic) location function. The estimate of M_0 comes out considerably lower, however, than in more recent papers (e.g. Schira et al., 2009; see Figure 7 below). Possibly the direct estimation of M at small eccentricities is less reliable than the approach taken in those papers.

2.4.3 Mareschal, Morgan & Solomon (2010)

Figure 6 shows an additional curve from a paper by Mareschal et al. (2010) on cortical distance, who base their cortical location function partly on the equation of Duncan & Boynton (2003). Mareschal et al. (2010) state their location function as

$$M'(E) = \begin{cases} (0.065E + 0.054)^{-1} & E < 4° \\ 5.72 - \log_{1.73}(E) & E > 4° \end{cases}$$

The upper part of the equation is that of Duncan & Boynton (pink curve), used below an eccentricity of 4°, the green continuous line shows Mareschal's log equation above 4°, and the dashed line shows how the log function would continue for values below 4°. Obviously, the latter is off, and undefined at zero eccentricity, which is why Mareschal et al. then switch to the inverse-linear function (i.e. the mentioned pink curve). The problem at low eccentricity is apparent in Fig. 9 in their paper where the x-axis stops at ½ deg, so the anomaly is not fully seen. For their analysis it is not relevant since eccentricities other than 4° and 10° were not tested. The example is added here to illustrate that the new equations derived here would have allowed for a single equation with no need for case distinctions.

2.4.4 Toward the retinotopic center

As discussed above, predictions of the retinotopic center depend critically on its precise location and thus require data at small eccentricities. Schira, Tyler and coworkers have addressed that problem in a series of papers (Schira et al., 2007; Schira, Tyler, Breakspear, & Spehar, 2009; Schira et al., 2010) and provide detailed maps of the centers of the early visual areas, down to 0.075° eccentricity. They also develop parametric, closed analytical equations for the 2D maps. When considered for the radial direction only, these equations correspond to those discussed above (eq. 1 and eq. 16/17)[9].

Figure 7 shows magnification factors from Schira et al., 2009, Fig. 7A, with figure part B showing their V1 data (red curve), redrawn on double-linear coordinates. As can be seen, the curve runs close to an hyperbola. Its inverse is shown in Figure 7C, which displays the familiar, close-to-linear behavior over a wide range with a positive y-axis intercept that corresponds to the value at the fovea center, M_0^{-1}. From the regression line, M_0 and E_2 are readily obtained and are E_2 = 0.21° and M_0 = 47.6 mm, respectively. Note that a rather large

[9] The equations presented here go further in that they draw the direct connection to the E_2 nomenclature, i.e. provide a link to psychophysics.

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value of M_0 is obtained compared to previous reports. However, as can also be seen from the graph, if one disregards the most peripheral point, the centrally located values predict a somewhat shallower slope of the linear function with a thus slightly larger E_2 and smaller M_0 value: E_2 = 0.33° and M_0 = 34.8 mm. The latter values might be the more accurate predictors for V1's very center.

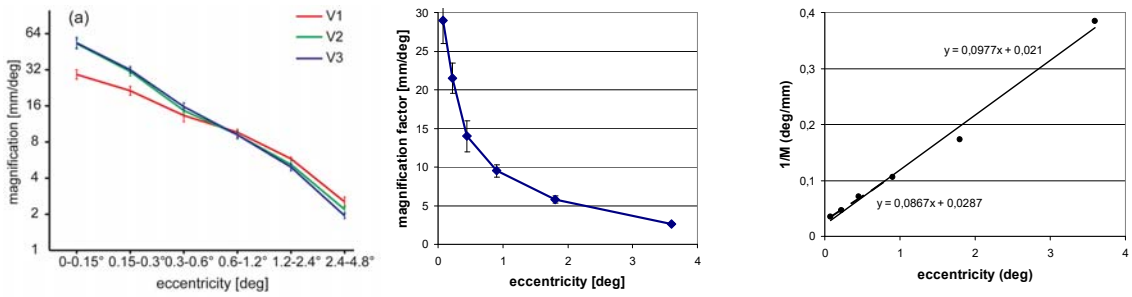

Figure 7. Cortical magnification factor from Schira, Tyler, Breakspear & Spehar (2009, Fig. 7A). (A) Original graph. (B) V1 data for M from Schira et al.'s graph but drawn on double-linear coordinates. (C) Resulting inverse factor, again on linear coordinates. The regression line, $M^{-1} = 0.0977\ E + 0.021$, fits the whole set and predicts E_2 = 0.21° and M_0 = 47.6 mm. The regression equation $M^{-1} = 0.0867\ E + 0.0287$ is a fit to the first four points and might be a better predictor for the retinotopic center, giving E_2 = 0.33° and M_0 = 34.8 mm.

In summary, the derived equations provide a direct link between the nomenclature used in psychophysics and that in neurophysiology on retinotopy. They were applied to data for V1 (Fig. 2) but will work equally well for higher early visual areas, including V2, V3, and V4 (cf. Larsson & Heeger, 2006, Fig. 5; Schira et al., 2009, Fig. 7). M_0 is expected to be slightly different for the other areas (Schira et al., 2009, Fig. 7)) and so might be the other parameters.

2.4.5 d_2 – a parameter to describe the cortical map

As shown in Section 2.1 (eq. 9 or 10), a newly defined parameter d_2 can be used to describe the cortical location function very concisely. Parameter d_2 is the cortical representation of Levi and Klein's E_2, i.e. the distance (in mm from the retinotopic center) of the eccentricity (E_2) *where the foveal value doubles*. Eq. (8) can serve as a means to obtain an estimate for d_2. Essentially, d_2 is the product of M_0 and E_2 with a scaling factor. Table 2 gives a summary of d_2 estimates thus derived.

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Study	M_0 [mm]	E_2 [°]	d_2 [mm]	Curve
Larsson & Heeger (2006)	35.4	0.6	14.72	Fig. 4, pink
"	25.3	1.0	17.54	Fig. 4, green
Duncan & Boynton (2003)	18.5	0.831	10.66	Fig. 4, black
Schira, Tyler, Breakspear & Spehar (2009)	47.6	0.21	6.93	Fig. 7C
"	34.8	0.33	7.96	Fig. 7C, 2nd regression
D'Souza, Auer, Frahm, Strasburger & Lee (2016, Fig. 4)	32.32*	0.45	10.08	|L-M| Channel
"	32.32*	0.97	21.73	Lum Channel
"	32.32*	3.4	76.17	S Channel

Table 2. Values of the parameter d_2 from a reanalysis of data in several studies, by eq. (8): $d_2 = M_0\, E_2 \ln(2)$. d_2 is the cortical representation of E_2 and characterizes the cortical location function in a single value.

*M_0 was not estimated in that paper; the mean of the preceding M_0 values was used for the calculation instead.

3. Crowding and Bouma's Law in the cortex

The preceding sections were about the cortical location function; in the final section the derived location function will be applied to an important property of cortical organization: visual crowding. Thus, whereas in the preceding, cortical location was the target of interest, in this section we are concerned with cortical distances.

As said in the introduction, for MAR-like functions like acuity, a general property of peripheral vision is that critical size scales with eccentricity so that deficits can mostly be compensated for by *M*-scaling (as, e.g. in Rovamo & Virsu, 1979). For crowding, in contrast, target size plays little role (Strasburger, Harvey, & Rentschler, 1991; Pelli, Palomares, & Majaj, 2004). Instead, the critical *distance* between target and flankers scales with eccentricity, though at a different rate than MAR. This characteristic of crowding is known as Bouma's rule or Bouma's law (Bouma, 1970; Strasburger et al., 1991; Pelli et al., 2004; Pelli & Tillman, 2008; Strasburger, 2019). The corresponding distances in the primary cortical map are thus governed by *differences* of the location function derived here in the first section. Crowding is, in a sense, thus a spatial derivative of location. Pattern recognition, as is now increasingly recognized, is largely unrelated to visual acuity (or thus to cortical magnification) and is, rather, governed by the crowding phenomenon (Strasburger et al., 1991; Pelli et al., 2004; Pelli et al., 2007; Pelli & Tillman, 2008; Strasburger & Wade, 2015a). For understanding crowding it is paramount to look at its cortical basis, since we know since Flom, Weymouth, & Kahnemann (1963) that crowding is of cortical origin (as also emphasized by Pelli, 2008).

Now, with respect to this cortical *distance* it has been proposed that it is likely a constant (Klein & Levi, 1987; Motter & Simoni, 2007; Pelli, 2008; Mareschal, Morgan, & Solomon, 2010). Elegant as it seems, however, it will be shown here that this assumption is *most likely false*. If stated as a general rule, it rests on the same confusion of linearity and proportionality – i. e. the omission of the constant term – that gave rise to those cortical location functions that miss the retinotopic center (discussed in Section 2.3). Based on the properties of the cortical location function derived in Section 2., it will turn out that the critical cortical crowding distance (CCCD) increases within the fovea (where reading mostly takes place) and reaches an asymptote beyond perhaps 5° eccentricity, *consistent with a constancy at sufficient eccentricity*. Consistent with this, Pelli (2008) warns against

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extrapolating the constancy toward the retinotopic center. Remarkably, and to my pleasant surprise, I found out only recently that the analytic equation derived below nicely agrees with the data presented by Motter & Simoni (2007, Fig. 7) in which only the more peripheral data show the presumed constancy.

Let us delve into the equations. Bouma (1970) stated in a short Nature paper what is now known as Bouma's law for crowding:

$$\delta_{space} = bE\,, \tag{27}$$

where δ_{space} is the free space between the patterns at the critical distance[10] and *b* is a proportionality factor. Bouma (1970) proposed an approximate value of *b* = 0.5 = 50%, which is now widely cited, but also mentioned that other proportionality factors might work equally well. Indeed, Pelli et al. (2004) have shown that *b* can take quite different values, depending on the exact visual task. Yet in most all the reviewed cases, the implied linearity of eq. (27) holds up. Bouma specified the distance between target and flankers as free space (the significance of that will become apparent below), and the law is thus best stated as saying that free space for critical spacing is proportional to eccentricity, the proportionality factor taking some value around 50% depending on the task (Strasburger, 2019).

Today it has become customary to state flanker distance not as free space but as measured from the respective centers of the target and a flanker (since critical spacing then remains largely constant across sizes; Tripathy & Cavanagh, 2002). To restate Bouma's rule for the center-to-center distance, δ, let the target pattern have the size *S* in the radial direction (i.e., *width* in the horizontal), so that $\delta = S + \delta_{space}$. Eq. (27) then becomes

$$\delta = bE + S\,. \tag{28}$$

This equation is no longer proportionality yet is still linear in *E*. Importantly, however, going from Bouma's equation (eq. 27) to that in eq. (28) reflects adding the constant term in the argument that was talked about in the preceding sections, and formally, that equation (28) is analogous to M-scaling as in eq. (2). Analogously to Levi and Klein's E_2 we thus introduce a parameter $\hat{E}_2$ for crowding where the foveal value of critical distance doubles. Denoting the foveal value of critical distance by δ_0, we get from eq. (28):

$$\delta = \delta_0 (E / \hat{E}_2 + 1)\,. \tag{29}$$

Obviously, that equation is analogous to eq. (1) and (2) that we started out with; it describes how critical distance in crowding – like acuity and many other spatial visual performance measures – is linearly dependent on, but is not proportional to, eccentricity in the visual field.

With the equations derived in the preceding sections we can now derive the critical crowding distance in the cortical map, i.e. the cortical representation of critical distance in the visual field. Let us denote that distance by κ (kappa). By definition, it is the difference between the map locations for the target and a flanker at the critical distance in the crowding task: $\kappa = d_f - d_t$. The two locations are in turn obtained from the mapping function, which is given by inverting eq. (6) above:

[10] "an open distance of roughly 0.5 φ° is required for complete isolation" (Bouma, 1970, p. 177, legend to Fig. 2)

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$$d = M_0 E_2 \ln\left(1 + E/E_2\right), \text{ (with } E \geq 0\text{)}. \tag{30}$$

As before, *d* is the distance of the location in the cortical map from the retinotopic center. So, critical distance κ for crowding in the retinotopic map is the difference of the two *d* values, $\kappa = d_f - d_t$, and

$$\kappa = M_0 E_2 \ln\left(1 + E_f/E_2\right) - M_0 E_2 \ln\left(1 + E_t/E_2\right) = M_0 E_2 \ln \frac{\left(1 + (E_t + \delta_0 (E_t / \hat{E}_2 + 1))/E_2\right)}{\left(1 + E_t/E_2\right)} \tag{31}$$

(by eq. 30 and 29), where E_t and E_f are the eccentricities for target and flanker, respectively.

After simplifying and setting target eccentricity $E_t = E$ for generality, this becomes

$$\boxed{\kappa = M_0 E_2 \ln\left(1 + \frac{\delta_0}{E_2} \frac{(1 + E/\hat{E}_2)}{(1 + E/E_2)}\right)}. \tag{32}$$

Note that we formulated that equation in previous publications – but incorrectly as I am sorry to say (Strasburger & Malania, 2013, eq. 13, and Strasburger et al., 2011, eq. 28): a factor was missing there!

Let us explore this function a little; its graph is shown in Figure 8. In the retinotopic center, equation (32) predicts a critical distance κ_0 in the cortical map of

$$\boxed{\kappa_0 = M_0 E_2 \ln\left(1 + \frac{\delta_0}{E_2}\right)}. \tag{33}$$

With increasing eccentricity, κ departs from that foveal value and increases (or possibly decreases), depending on the ratio $E_2 / \hat{E}_2$. Numerator and denominator are the E_2 values for the location function and crowding function, respectively (eq. 1 vs. eq. 29). They depend on their function's respective slope and are generally different, so that their ratio is not unity.

With sufficiently large eccentricity, the equation converges to

$$\boxed{\lim_{E \to \infty} \kappa = M_0 E_2 \ln\left(1 + \frac{\delta_0}{\hat{E}_2}\right)}. \tag{34}$$

The latter expression is identical to that for the foveal value in eq. (33) except that E_2 is now replaced by the corresponding value $\hat{E}_2$ for crowding.

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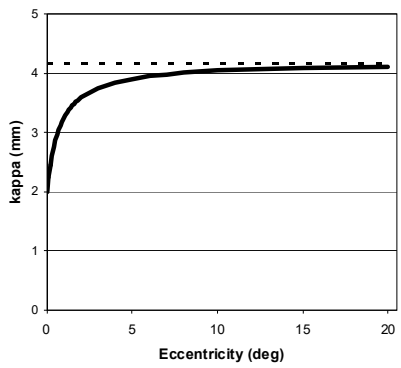

Figure 8. Graph of eq. (32) with realistic values for M_0, E_2, $\hat{E}_2$, and δ_0. The value of E_2 for M^{-1} was chosen as E_2 = 0.8° from Dow, Snyder, Vautin, & Bauer, 1981 (as cited in Levi, Klein, & Aitsebaomo, 1985a or Strasburger et al., 2011, Table 4). M_0 = 29.1 mm was chosen to give a good fit with this E_2 in Fig. 2. Foveal critical distance was set to δ_0 = 0.1° from Siderov, Waugh, & Bedell, 2013, , 2014. An $\hat{E}_2$ = 0.36° would obtain with this δ_0 and the value of $\delta_{4°}$ = 1.2° in Strasburger et al., 1991; it also serves as an example for being a clearly different value than E_2 for the cortical magnification factor, to see the influence of the $E_2/\hat{E}_2$ ratio on the graph. Cortical critical distance κ starts from the value given in eq. (33) (around 2 mm) and converges to the value in eq. (34).

Importantly, note that *kappa* varies substantially around the center, by around two-fold between the center and 5° eccentricity with realistic values of E_2 and $\hat{E}_2$. This is at odds with the conjecture that the cortical critical crowding distance should be a constant (Klein & Levi, 1987, Motter & Simoni, 2007; Pelli, 2008; Mareschal et al., 2010). Indeed, Pelli (2008) presented a mathematical derivation, very similar to the one presented here – based on Bouma's law and Schwartz' (1980) logarithmic mapping function – that comes to the conclusion of constancy. The discrepancy arises from the assumptions. Pelli used Bouma's law as proportionality, i.e., in its simplified form stated in eq. (27) (its graph passing through the origin). The simplification was done on the grounds that outside the center the error is small and plays little role (and the paper warns that additional provisions must be made at small eccentricities). Schwartz' (1980) mapping function was consequently also used in its simplified form (also leaving out the constant term), for the same reason. With these simplifications the critical distance in the cortex indeed turns out as simply being a constant.

As should be expected, at sufficiently high eccentricities κ is close to constant in the derivations given above (Figure 8). These equations (eq. 32–34) can thus be seen as a generalization of Pelli's result that now also covers the (obviously important) case of central vision.

That said, an interesting (though unlikely) special case of eq. (32) is the one in which E_2 and $\hat{E}_2$ would be equal. κ is then a constant, as Pelli (2008) predicted. Its value in that case would be simply given by

$$\kappa = M_0 E_2 \ln\left(1 + \frac{\delta_0}{E_2}\right), \text{ for } E_2 = \hat{E}_2 . \tag{35}$$

On a different note, equations (32)–(35) have M_0 as a scaling factor and, as said before, M_0 is notoriously difficult to determine empirically. However, M_0 can be replaced, as shown above. From eq. (17) we know that

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$$M_0 E_2 = \frac{d_{ref}}{\beta}, \tag{36}$$

which, by the definition of β, takes a particularly simple form when d_2 (the cortical equivalent of E_2) is chosen as the reference:

$$M_0 E_2 = \frac{d_2}{\ln 2}. \tag{37}$$

We can then rewrite the equation for the cortical crowding critical distance (eq. 32) as

$$\boxed{\kappa = \frac{d_2}{\ln 2} \ln\left(1 + \frac{\delta_0}{E_2} \frac{(1 + E/\hat{E}_2)}{(1 + E/E_2)}\right)}. \tag{38}$$

Similarly, the two special cases eq. (33) and (34) become

$$\boxed{\kappa_0 = \frac{d_2}{\ln 2} \ln\left(1 + \frac{\delta_0}{E_2}\right)} \tag{39}$$

and

$$\boxed{\lim_{E \to \infty} \kappa = \frac{d_2}{\ln 2} \ln\left(1 + \frac{\delta_0}{\hat{E}_2}\right)}. \tag{40}$$

Values for d_2 derived from the literature by eq. (37) that could be plugged into eq. (39) and (40) were provided in Table 2 above. These two equations, for the retinotopic center and eccentricities above around 5°, respectively, could lend themselves for determining critical crowding distance in the cortex.

In summary for cortical crowding distance, the linear eccentricity laws in psychophysics for cortical magnification and for critical crowding distance – both well established – together with Fischer's (1973) or Schwartz's (1977; 1980) equally well-established logarithmic mapping rule, predict a highly systematic behavior of crowding's critical distance in the cortical map. Given the very similar mappings in areas V2, V3, V4 (Larsson & Heeger, 2006; Schira et al., 2009), that relationship should be expected to hold in those areas as well(see Figure 8 for a graph). Since the cortical location function is well established and the equations for crowding follow mathematically, they should work well if fed with suitable E_2 values. Thus, direct confirmations of their behavior would cross-validate mapping models and might shed light on the mechanisms underlying crowding.

4. Outlook

Where does this leave us? The early cortical visual areas appear very regularly organized. And, as apparent from the fMRI literature reviewed above and also earlier literature, the spatial maps of early visual areas appear to be pretty similar. Yet variations of visual performance across the visual field differ widely between visual tasks, as highlighted, e.g., by their respective widely differing E_2 values. Yet E_2 estimates for cortical magnification appear

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to be quite similar. The puzzle of how different spatial scalings in psychophysics emerge on a uniform cortical architecture is still unresolved. Certainly, however, there can be only one valid location function on any radius; so the equivalence between psychophysical E_2 and the cortical location function in the preceding equations can only hold for a single E_2. That value is probably the one pertaining to certain low-level tasks, and likely those tasks that are somehow connected to stimulus size. In contrast, $\hat{E}_2$ for critical crowding distance is an example for a psychophysical descriptor that is not linked to stimulus size (Strasburger et al., 1991; Pelli et al., 2004); it rather reflects location differences, as discussed in Section 4. The underlying cortical architecture that brings about different psychophysical E_2 values (like $\hat{E}_2$) could be neural wiring differences, within or between early visual areas.

To go further, one of the basic messages of the cortical-magnification literature is the realization that *M*-scaling stimulus sizes equalizes some, but not all, performance variations across the visual field (Virsu et al., 1987; Strasburger et al., 2011, Section 2.5). In parameter space these other variables would be said to be orthogonal to target size. For pattern recognition, pattern contrast is such a variable (Strasburger, Rentschler, & Harvey, 1994; Strasburger & Rentschler, 1996). Temporal resolution is another example (Poggel, Calmanti, Treutwein, & Strasburger, 2012). Again, differing patterns of connectivity between retinal cell types, visual areas, and along different processing streams might underlie these performance differences. The aim of the present paper is just to point out that a common spatial location function underlies the early cortical architecture that can be described by a unified equation. This equation includes the fovea and the retinotopic center, and has parameters that are common in psychophysics and physiology.

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