- 1 **Title**: Augmenting biologging with supervised machine learning to study *in situ* behavior of the
- 2 medusa *Chrysaora fuscescens*
- 3 **Running title**: Jellyfish behavior via machine learning
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- 15 **Key words**: biologging, accelerometry, machine learning, zooplankton, jellyfish behavior

¹⁶ Summary Statement

- 17 High-resolution motion sensors paired with supervised machine learning can be used to infer
- 18 fine-scale *in situ* behavior of zooplankton for long durations.

¹⁹ Abstract

- 20 Zooplankton occupy critical roles in marine ecosystems, yet their fine-scale behavior remains
- 21 poorly understood due to the difficulty of studying individuals *in situ*. Here we combine
- biologging with supervised machine learning (ML) to demonstrate a pipeline for studying *in situ*
- 23 behavior of larger zooplankton such as jellyfish. We deployed the ITAG, a biologging package
- 24 with high-resolution motion sensors designed for soft-bodied invertebrates, on 8 *Chrysaora*
- 25 *fuscescens* in Monterey Bay, using the tether method for retrieval. Using simultaneous video
- 26 footage of the tagged jellyfish, we develop ML methods to 1) identify periods of tag data
- corrupted by the tether method, which may have compromised prior research findings, and 2)
- 28 classify jellyfish behaviors. Our tools yield characterizations of fine-scale jellyfish activity and
- 29 orientation over long durations, and provide evidence that developing behavioral classifiers on *in*
- 30 *situ* rather than laboratory data is essential.

³¹ Introduction

As anthropogenic impacts continue to alter the oceans, understanding the role movement and 32 behavior play in how marine animals respond is required for effective stewardship and 33 conservation. Researchers have made great strides in investigating marine megafauna behavior 34 related to long distance migrations (Block et al., 2011; Rasmussen et al., 2007; Segueira et al., 35 36 2018) and foraging strategies (Sims et al., 2008; Weise et al., 2010). However, the behavior of 37 more numerous, higher total-biomass, lower trophic-level animals like zooplankton is much less understood. Early attempts to investigate in situ behavior of zooplankton such as jellyfish relied 38 39 on scuba divers following animals with hand-held video cameras (Colin and Costello, 2002; Costello et al., 1998) and later with remotely operated vehicles (ROVs; Kaartvedt et al., 2015; 40 41 Purcell, 2009; Rife and Rock, 2003). Acoustic methods have also been used to describe 42 large-scale movement patterns of jellyfish (Båmstedt et al., 2003; Kaartvedt et al., 2007; Klevjer et al., 2009); however, these methods can be resolution-limited. 43

A promising alternative is biologging, where electronic transmitters or loggers with 44 environmental and motion sensors are affixed to organisms (Kooyman, 2004; Rutz and Hays, 45 2009). Biologging has enabled a diverse array of marine vertebrate studies (Block et al., 2011; 46 47 Goldbogen et al., 2006; Johnson and Tyack, 2003), while several technological challenges have 48 hindered the widespread use of biologging to study gelatinous invertebrates like jellyfish. Their 49 sensitivity to drag induces constraints on tag size, shape, and buoyancy (Fossette et al., 2016; 50 Mills, 1984; Mooney, Katija, Shorter et al., 2015), which, coupled with bandlimited transmission capabilities, often restricts sensor payloads to low-resolution depth or location pingers (Honda et 51 al., 2009; Moriarty et al., 2012; Seymour et al., 2004). As a result, very few studies have 52 successfully deployed high-resolution motion sensors like accelerometers on jellyfish in situ 53 54 (Fossette et al., 2015), and these adopted the "tether method" for retrieval (Fossette et al., 2016; Hays et al., 2008), where the tag is tethered to a surface float transmitting location. As tethering 55 can restrict movement, it is unknown whether data collected in this manner is broadly 56 57 representative of natural behavior. Furthermore, without validation from simultaneous observation 58 of the tagged animal, interpretation of biologging data is easily biased (Brown et al., 2013; Jeantet 59 et al., 2018).

60 Recently, techniques from supervised machine learning, which automatically fit or "learn" 61 patterns that optimally distinguish categories, have been successfully used to classify behaviors 62 in various marine vertebrates (Brewster et al., 2018; Jeantet et al., 2018; Ladds et al., 2016).

However, few studies develop their methods on ground-truthed in situ data, due to the difficulty 63 of recording sustained observations of wild marine animals (Carroll et al., 2014). It is unknown 64 whether classifiers developed on data from captive, controlled, or laboratory conditions are 65 66 equally effective on data from natural environments (Carroll et al., 2014), a broader problem 67 known as domain adaptation in machine learning (Pan and Yang, 2010; Zhang et al., 2013). In this study, we demonstrate how to investigate fine-scale zooplankton behavior in situ 68 by combining biologging advancements with supervised machine learning (ML) methods. We 69 70 study the movements of the scyphomedusa Chrysaora fuscescens in Monterey Bay, CA, USA, using the ITAG, a biologging tag equipped with high-resolution motion sensors and engineered 71 72 specifically for soft-bodied invertebrates (Mooney, Katija, Shorter et al., 2015). We use the tether 73 method for retrieval and simultaneously record video footage of the tagged animals. We develop 74 classifiers using the resulting data to 1) detect when the tether method influences jellyfish behavior, and 2) distinguish swimming from drifting. We provide principled estimates of the 75 76 classifier error characteristics, which allow us to remove behavioral data influenced by tethering, and estimate the fine-scale in situ orientation and swimming activity of C. fuscescens individuals 77 for up to 10 h. By combining a highly specialized tag with supervised ML, our approach is the first 78 79 complete pipeline for acquiring and interpreting high-resolution motion data from individual 80 jellyfish or other zooplankton in situ.

⁸¹ Methods & Materials

⁸² Laboratory Deployments

83 Laboratory investigations of jellyfish tagging were conducted at the Monterey Bay Aquarium Research Institute (MBARI) in Moss Landing, CA in the spring of 2018. Four jellyfish (Chrysaora 84 85 fuscescens) with bell diameters ranging from 16 to 25 cm were collected in Monterey Bay from R/V Paragon (CADFW permit SC-13337) and kept in plastic bags filled with unfiltered seawater. 86 87 Within 4 hours of collection, animals were transported into large holding tanks in a 5° C cold room in MBARI's Seawater Lab. Experiments were conducted in MBARI's Test Tank, a 275,000 gallon 88 tank with dimensions of 13 m (L) \times 10 m (W) \times 10 m (D). Animals were transported from the 89 Seawater Lab in plastic bags and placed in the Test Tank to acclimate for at least an hour prior to 90 tagging trials. After acclimation, a neutrally buoyant bio-logging tag (ITAG v0.4; Mooney, Katija, 91 92 Shorter et al., 2015) was prepared for attachment. The ITAG (6.3 cm x 2.9 cm x 1.6 cm, air weight 93 30 g) is equipped with a triaxial accelerometer, gyroscope, and magnetometer synchronously

sampling at a rate of 100 Hz (TDK Invensense MPU9250, San Jose, CA, USA), and pressure, 94 temperature (TE Connectivity MS5803, Schauffhausen, Switzerland), and light sensors (Intersil 95 96 ISL29125, Milpitas, CA, USA) sampling at 1 Hz. The tag was attached to the animal's aboral 97 surface using veterinary-grade tissue adhesive (3M Vetbond, Maplewood, Minnesota, USA), 98 following the "glue method" (Fossette et al., 2016). Care was taken to center the attachment site 99 on the bell apex between the four gonads, so that the tag axis conventions aligned with the jellyfish, and the animal's radial symmetry was not disrupted. The entire attachment procedure 100 101 took no longer than 2 minutes.

102 To replicate the *in situ* recovery strategy, the tags were attached by 6 m of monofilament 103 line (20-lb. test) to a suspended walkway about 1 m above the tank surface (the tether length was 104 set to prevent the animal from getting tangled with metal bars on the walls of the test tank). 105 Simultaneous lateral-view video footage of the tagged jellyfish was collected with a HERO5 Black 106 GoPro (GoPro, Inc., San Mateo, CA, USA) mounted onto a BlueROV2 (Blue Robotics, Torrance, 107 CA, USA). Footage was synchronized with the tag data by sharply tapping the tag five times in 108 front of the GoPro prior to attachment.

¹⁰⁹ Field Deployments

110 We deployed ITAGs on 8 C. fuscescens in Monterey Bay, CA in late spring of 2018, and collected 111 in situ recordings with durations between 54 min and 10 h. The bell diameters of these animals 112 were between 20 and 28 cm. Fig. 1A-G depicts the main phases of the deployment protocol. Each animal was first spotted from aboard the R/V Paragon, which then maneuvered next to the 113 animal so it could be gently captured and brought aboard using a plastic bucket. Captured 114 jellyfish were then transferred into individual 27-gallon plastic holding tubs filled with seawater 115 116 (Fig. 1A), with care taken to not introduce air bubbles under their bells. To recover tags at the end 117 of the deployment, we used the "tether method" (Fossette et al., 2016): tags were tethered by 30 118 m of monofilament line to the bottom of a drogue, which was attached by dock line to a surface 119 drifter. A fishing swivel was placed at the midpoint of the tether, as well as immediately below its 120 attachment to the droque, to prevent any tether torsion from affecting the animal. The surface drifter consisted of PVC housing for a SPOT GPS tracking device (SPOT LLC, Milpitas, CA, USA), 121 122 and a PVC pipe chamber containing batteries and ballasting material. The SPOT was configured to report its coordinates once every 15-20 minutes via email. The tethered tags were then affixed 123 124 to jellyfish while in the holding tubs, following the aforementioned glue method also used for

laboratory deployments (Fig. 1B-C). In order, the drogued drifter, ROV, and finally tagged jellyfish
were then released (Fig. 1D-F, respectively). The drogue was centered at a depth down to 9 m
(see Table S1), and the jellyfish could therefore swim freely down to a depth between 30 and 39
m. From pilot control on the deck, we used the ROV-mounted GoPro to track and record video
footage of the tagged animal, until losing sight of it due to water turbidity and/or turbulence.
Once visual contact with the tagged animal was lost, the ROV was recovered, and the tagged
animals tethered to the drogued drifters were left behind.

Tags were retrieved the next morning after deployment. The Paragon was navigated to
the most recent coordinates reported by the SPOT, and once the drifter and drogue were
located, the drifter, drogue, and tag (with or without an animal still attached) were recovered. Data
from the tag was then brought back to shore for analysis.

¹³⁶ **Orientation Estimation**

We defined axes conventions appropriate for the typical jellyfish swimming position (see Fig. 1H), according to which the ITAG pressure sensor and triaxial accelerometer, gyroscope, and magnetometer were calibrated from bench tests. Since we have control over the tag attachment site, we can ensure that the tag x-axis (surge direction) is orthogonal to the jellyfish bell at the apex, so no further data processing is necessary to align the tag and jellyfish axes.

142 In order to compute orientation from the accelerometer and magnetometer signals, we 143 first used a finite impulse response filter to smooth the accelerometer and magnetometer data (Sato et al., 2003). The filter cut-off frequency was set to 0.2 Hz, within the typical range of 144 0.25-0.5 of the pulse frequency (Martín López et al., 2016) of about 0.6 Hz estimated for a 145 Chrysaora species (Matanoski et al., 2001). Filtering the accelerometer data separates the signal 146 147 due to gravity (static acceleration, SA) from high-frequency animal-generated forces (dynamic acceleration or DA; Wilson et al., 2006), which we later process and featurize for behavioral 148 149 classification. The resulting SA was then combined with the smoothed magnetometer data to 150 calculate orientation (Euler angles of heading, pitch, and roll) at every point in time, according to 151 trigonometric relationships (Johnson and Tyack, 2003). Based on our axes conventions in Fig. 1A, heading refers to compass bearing from true north, positive pitch means the jellyfish bell apex is 152 153 tilted upward with respect to the horizon, and positive roll means the jellyfish bell is rotating 154 around its apex counterclockwise, when viewed facing the bell.

¹⁵⁵ Annotation of Video Data

Throughout this paper, we refer to tag data paired with annotated simultaneous video footage as
annotated data, and tag data after video footage ended as unannotated data.

Laboratory and *in situ* video footage was manually annotated for jellyfish behavior and 158 159 tether influence. Each second of footage was labeled according to whether the jellyfish was 160 swimming or drifting (not actively pulsing its bell), and whether the tether was slack (i.e. when the 161 animal was uninfluenced by tether tension) or taut (i.e. when the animal was influenced by tether tension). For *in situ* deployments, if the tether could not be clearly seen or was out of view due to 162 163 turbidity and/or viewing angle (e.g. facing the subumbrella), the state of the tether was annotated as unknown. Similarly, if the jellyfish behavior could not be distinguished due to lighting or 164 165 turbidity, the behavior was annotated as unknown. Any segments of footage where either the 166 tether state or jellyfish behavior were unknown were excluded from training data for the methods 167 we describe below.

¹⁶⁸ Jellyfish Behavior Classification

When using the tether method as a tag retrieval strategy, prolonged deviations between the trajectories of the jellyfish and its tethered drifter can result in the tether pulling on the tag. These forces leave measurable signatures in the motion sensor data, which are distinct from the signals generated by the jellyfish's natural behavior. Our goal was to develop supervised machine learning methods to 1) detect and remove segments of data corrupted by tether influence (tether influence classification), and 2) distinguish swimming from drifting on the remaining data (activity classification). In the following sections, we describe how these methods were developed.

176 Data Preprocessing

In situ data was first split into two pools. Annotated data was processed and featurized as
described below, then set aside for model training and evaluation. Unannotated data was
similarly processed and featurized, and then set aside for classification by the trained models.
Laboratory data was completely annotated, since we were able to capture video footage of the
entire deployment.

We used the following procedure to assemble data samples for each of the four
categories annotated as described above: tether-influenced, uninfluenced, swimming, and
drifting. Upon visual inspection, the DA of every deployment displayed a nearly constant periodic

nature, consistent with the nearly constant jellyfish bell pulsing observed in both the laboratory
 and *in situ* video footage. We therefore computed the discrete cosine transform (DCT) of the DA
 and took the frequency with the maximum absolute coefficient as the representative pulse

188 frequency (RPF) for each deployment.

189 For each category, we extracted all segments of motion sensor data whose 190 corresponding video footage was annotated with that category. Each segment, which consisted 191 of 10 channels of data (pressure sensor and triaxial accelerometer, gyroscope, and 192 magnetometer) was then split into consecutive, non-overlapping windows with a duration equal 193 to the representative swimming cycle length (the reciprocal of the RPF). Segments shorter than 194 this duration, and trailing windows at the ends of segments shorter than this duration, were 195 discarded from classification and analysis. Each of these windows, which we refer to as periods, 196 was then featurized. Note that the period duration is different for each deployment, to account for 197 the pulse frequency of each animal.

¹⁹⁸ Featurization

For each period, we generated a total of 46 candidate features from the accelerometer and gyroscope. During training, we used a feature selection method to select a subset with the greatest predictive power, as described below. In the following, triaxial jerk was calculated as the difference between consecutive triaxial accelerometry values, scaled by the sample rate of 100 Hz. Similarly, angular acceleration was calculated as the difference between consecutive gyroscope values, scaled by the sample rate.

We computed various features of partial dynamic body acceleration, or PDBA, the sum of 205 206 the absolute values of the y- and z-axis of DA. PDBA is a variant of overall dynamic body 207 acceleration (ODBA; Wilson et al., 2006), which is used extensively as a proxy for energetic input 208 (Halsey et al., 2009; Wilson et al., 2006). By computing both PDBA and the absolute value of the 209 x-axis of DA (DAx), we can separate energy expenditure in the direction of jellyfish propulsion 210 from movements in the orthogonal plane (i.e. the x-axis from the y-z plane in Fig. 1H). To account 211 for variation in propulsion force between individual jellyfish, for each jellyfish we divided the 212 PDBA and DAx by their respective averages over the entire deployment. Analogous to PDBA and 213 DAx, for the gyroscope data we considered the norm of the y- and z-axis (which we call partial 214 vectorial angular velocity, or PVAV), and the absolute value of the x-axis (AVx). 215 Accelerometer-based features included the maximum, mean, and standard deviations of

the following quantities: DAx, PDBA, the absolute value of the x-axis of jerk, and the norm of the

217 y- and z-axes of jerk. Spectral features were the sparsities of DAx and PDBA spectra (the absolute value of the Fourier transform), as measured by the Gini index (Hurley and Rickard, 2009; 218 Zonoobi et al., 2011) and the spectral energies of DAx and PDBA in 0.2-1.0 Hz (roughly the typical 219 220 range of pulse frequencies) and 1-8 Hz. We also included the spectral energy of DAx over 8 Hz 221 but excluded it for PDBA, because the two were too highly correlated, leading to numerically 222 unstable covariance matrix inversions in our model. The remaining features were the number of 223 peaks in the DAx and PDBA, as identified by a peak-detection method (Duarte, 2013), the 224 correlation between the y- and z-axes of DA, and the average of the correlations between the xand y-axes and x- and z-axes of DA. 225

The gyroscope-based features were completely analogous to the accelerometer-based
 features, substituting AVx, PVAV, and angular acceleration for DAx, PDBA, and jerk above,
 respectively.

We also computed the maximum normalized ODBA per period for behavioral analysis, where, similarly to PDBA and DAx, we first divided the ODBA signal by the average ODBA over the deployment to accommodate differences in propulsion strength between individual jellyfish. However, it wasn't included as a classification feature due to redundancy with PDBA and DAx.

²³³ Training Data

The video footage showed that the nature of tether influence was fundamentally different between *in situ* and laboratory deployments. In the test tank, the jellyfish simply turned slightly whenever it reached the end of the tether, whereas tether influence *in situ* took the form of sharp yanking or prolonged dragging on the jellyfish. Since our end goal was to detect tether influence *in situ*, and the nature of *in situ* tether influence was not replicated in laboratory footage, we only trained and evaluated the tether influence classifier on *in situ* data.

For training the tether-influence classifier, the annotated *in situ* data yielded 325 s of tether-influenced behavior and 2825 s of uninfluenced behavior across all deployments. Splitting this data into periods produced 83 and 1245 periods of influenced and uninfluenced data,

respectively. For training the activity classifier, the annotated laboratory data yielded 366 s (68

244 periods) and 9201 s (3069 periods) of uninfluenced drifting and uninfluenced swimming behavior,

respectively, and the annotated *in situ* data yielded 79 s (17 periods) and 2740 s (1228 periods) of

uninfluenced drifting and uninfluenced swimming behavior, respectively. Since only 17 periods of

uninfluenced *in situ* drifting were observed, we trained the activity classifier on the combined *in*

situ and laboratory data (85 and 4297 periods of drifting and swimming, respectively) to

sufficiently capture drifting behavior. To assess the value of incorporating *in situ* data for training,
we also trained the classifier solely on the laboratory data.

²⁵¹ Classification Methods

252 Quadratic Discriminant Analysis

253 For both tether influence and activity classification, we trained a supervised machine learning

- method known as quadratic discriminant analysis (QDA; Hastie et al., 2009), a generalization of
- the classical linear discriminant analysis method introduced by Fisher (Fisher, 1936; Hastie et al.,
- 256 2009). QDA models each category in feature space as a multivariate normal distribution with an
- individual mean and individual covariance matrix. That is, let $x \in \mathbb{R}^p$ denote the feature vector,

where *p* is the number of features, and let $y \in \{0, 1\}$ denote the categorical label (e.g.

swimming vs. drifting for the activity classifier). For convention, we let category 1 refer to the
 minority (less frequent) category, i.e. uninfluenced for tether-influence classification and drifting
 for activity classification. The data is then modeled as

- 262 $y \in Bernoulli(\alpha)$
- $x \mid y = 0 \sim N(\mu_0, \Sigma_0)$
- $x \mid y = 1 \sim N(\mu_1, \Sigma_1)$

where $\mu_0, \mu_1 \in \mathbb{R}^p$ and $\Sigma_0, \Sigma_1 \in \mathbb{R}^{p \times p}$ are the mean and covariance matrix parameters, 265 266 respectively, and $\alpha \in [0, 1]$ is the probability of category 1 occurring, known as the class prior. 267 We fit the model by computing the maximum likelihood estimates (MLE) for $\mu_0, \mu_1, \Sigma_0, \Sigma_1$, and α , 268 which are simply the sample means and sample covariances of the categories, and the 269 proportion of category 1 in the training set. Under this model, QDA then classifies a new instance 270 to the category \hat{y} that maximizes the conditional probability $p(\hat{y} \mid x)$ (the category that is most likely given the features), which can be accessed via Bayes' rule. As the name implies, the 271 272 resulting decision boundaries in feature space are quadratic curves. Due to the simplicity of the model and closed-form nature of the MLE, QDA is both easy to interpret and fast to train. 273

274 Feature Selection

There is often a large number of candidate features one can consider for a classifier. Principled

276 methods for choosing an optimal subset of these features can help produce classifiers that

277 perform better (due to the removal of noisy, irrelevant, or redundant features), are faster and

278 cheaper to use (since fewer feature need to be measured and processed), and are more 279 interpretable (Dash and Liu, 1997; Guyon and Elisseeff, 2003; Liu and Motoda, 1998). Under the 280 broader umbrella of model selection, feature selection encourages finding the simplest model 281 that explains the data, a principle that is critical for performance generalization (Hastie et al., 282 2009; MacKay, 2003). We first manually generated the list of 46 candidate features described above from accelerometer and gyroscope data. As part of training, we use a popular greedy 283 heuristic known as sequential forward selection (SFS; Whitney, 1971), which starts with an empty 284 285 subset of features and iteratively adds the next feature whose inclusion to the existing subset 286 improves some evaluation metric the most. Despite its simplicity, SFS has been shown to match 287 or outperform more complex search methods by being less prone to overfitting (Reunanen,

288 2003).

289 Metric for Feature Selection

In choosing an evaluation metric for SFS, we observed that our video annotations showed highly 290 skewed category distributions for both classification tasks: tether-influenced periods and drifting 291 292 were observed far less often than uninfluenced periods and swimming, respectively. In this case, 293 the common metric of accuracy loses meaning, since the accuracy of a simple majority decision 294 rule (i.e. always predict the majority categories, influenced and swimming) is high even though 1) 295 the features are not considered and 2) all instances of the minority category are misclassified. 296 Regardless of category imbalance, the evaluation metric should reflect how well a classifier 297 extracts discriminating information from the features, and should account for the balance of false 298 positives and false negatives on the minority category.

299

In particular, consider precision and recall on the minority category, defined as $precision = \frac{TP}{TP + FP}$

300
$$precision = \frac{TP}{TP + FN}$$

301 $recall = \frac{TP}{TP + FN}$

where *TP* denotes the number of true positives, or minority category periods correctly classified as the minority category; *FP* denotes the number of false positives, or majority category periods incorrectly classified as the minority category; and *FN* denotes the number of false negatives, or minority category periods incorrectly classified as the majority category. Given a trained probabilistic model of the data, such as the one posed by QDA, the decision rule to classify an instance as category 1 can be formulated in terms of a threshold on the probability p(y = 1 | x). Varying this threshold exposes an inherent trade-off between precision and recall: a decision rule

309 with a high threshold, which only selects the category given overwhelmingly high evidence, 310 tends to achieve higher precision at the cost of lower recall. A decision rule with a lenient threshold, which liberally selects the category given only mild evidence, tends to achieve higher 311 312 recall at the cost of lower precision. This trade-off is captured by the curve in precision-recall 313 space (PR curve) generated by decreasing the decision threshold from 1 to 0, which is often used 314 to characterize classifier performance on tasks with skewed category distributions (Bunescu et 315 al., 2005; Davis and Goadrich, 2006; Fawcett, 2006; Manning and Schütze, 1999). The PR curve 316 allows the analyst to choose an appropriate decision threshold, depending on the relative 317 importance of precision and recall for the task at hand (Manning and Schütze, 1999).

We use the area under this curve (AUPRC) as the metric for feature selection, which provides a summary of performance across all possible thresholds (Boyd et al., 2013; Richardson and Domingos, 2006). The AUPRC ranges from 0 to 1, where an ideal classifier that suffers no trade-off has an AUPRC of 1, and a classifier no better than random guessing has an expected AUPRC of the proportion of the category in the dataset. During feature selection, we terminate SFS when the inclusion of the next feature fails to improve the AUPRC by at least 0.02.

324 Classifier Evaluation

Unbiased evaluation of a classifier's performance on unseen data requires complete separation 325 326 of the data used in the training and evaluation phases. The standard way to evaluate classifier 327 performance is with k-fold cross-validation (CV; Hastie et al., 2009; Kohavi, 1995), in which the 328 annotated dataset is split equally into k parts. For each part, a classifier is trained on the 329 remaining k - 1 parts (the training set) and evaluated on the excluded part (the validation set) 330 using some evaluation metric, and the average of the resulting k evaluation scores (the CV score) 331 is used as an estimate of the method's evaluation score on unseen data. Since we want to take 332 full advantage of our annotated dataset for training, a final classifier can then be trained on the 333 complete dataset and deployed for future predictions (Cawley and Talbot, 2010; Varma and 334 Simon, 2006).

Note that during evaluation, the training phase must include all aspects of model selection, including feature selection and choosing hyperparameter values. However, these aspects are sometimes incorrectly treated as external to the training process: performing hyperparameter and/or feature selection on the complete dataset, prior to CV, can result in dramatic inflations of the CV score (Ambroise and McLachlan, 2002; Cawley and Talbot, 2010; Smialowski et al., 2010; Varma and Simon, 2006). To remove this selection bias, for each of the *k*

341 iterations of CV, we perform feature selection solely on the training set using an "inner" CV (Ambroise and McLachlan, 2002; Varma and Simon, 2006). That is, the training set is itself split 342 evenly into k parts, and for each iteration of SFS, each candidate feature is evaluated by 1) adding 343 344 it to the current feature subset, 2) training QDA with those features and evaluating it on the k345 pairs of training and validation sets, and 3) averaging those k evaluation scores. The feature with the best inner CV score is then selected. After SFS has terminated, we use the finalized feature 346 subset to train and evaluate QDA on the outer CV training and validation set. For both the inner 347 348 and outer CV, we take k = 5.

349 After the outer CV is complete, we report the average and standard error (SE) of the k 350 AUPRC values. We then use the average of the k PR curves to choose a decision threshold 351 (Fawcett, 2006). For the purposes of demonstrating our methods, we prioritize precision and 352 recall equally, and simply choose the threshold value out of $\{0.1, 0.2, \ldots, 0.9\}$ that yields the 353 closest precision and recall. We call this the equal error rate threshold (Duda et al., 2000) and 354 report the CV precision, recall, and accuracy for this classifier. For future studies that prioritize 355 either precision or recall over the other, the researcher can use the average PR curve to pick a 356 threshold that achieves the desired trade-off (Manning and Schütze, 1999; Duda et al., 2000; 357 Fawcett, 2006).

358 Activity Classifier Baselines

To see if our featurization and feature selection approach improved activity classification beyond simpler alternatives, we trained and evaluated two baseline classifiers. The first baseline, which we refer to as ODBA thresholding, simply classifies a period as swimming if the mean normalized OBDA is above some decision threshold. Since ODBA is often used as a proxy for energetic expenditure, intuition would suggest it should be sufficient for discriminating swimming from drifting in a noiseless scenario. The second baseline follows our method but only uses accelerometry features, excluding features from the gyroscope data.

366 In Situ Behavior Prediction

After training and evaluating the classifiers, we used them to predict tether influence and activity on the unannotated *in situ* data. After removing any periods classified as tether-influenced, we then classified each remaining uninfluenced period as swimming or drifting. These classifications provide estimates of 1) how often the tether method interferes with the natural movements of jellyfish, and 2) how much time jellyfish spend swimming versus drifting *in situ* over longdurations.

³⁷³ Orientation Change

To assess change in orientation during swimming, we computed the difference in heading, pitch, and roll angles between and start and end of each non-excluded period. We converted these differences into a non-negative total angle of rotation (Diebel 2006), which we refer to as orientation change over a period. We also used circular mean and circular standard deviation to compute the average and standard deviation of heading, pitch, and roll angles over periods. To avoid ill-defined heading and roll values due to gimbal lock, here we excluded periods

where the absolute pitch angle exceeded 70° from the following analysis (this removed 0.7% of total laboratory and *in situ* periods).

³⁸² Statistical Tests

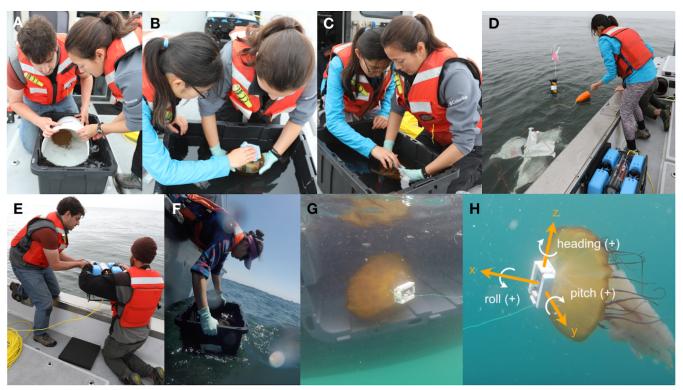
383 We ran several statistical tests on the annotated data to investigate potential distinctions 384 between laboratory and *in situ* behavior, and between tether-influenced and uninfluenced behavior. For the following four tests, we used the nonparametric Mann-Whitney U test to avoid 385 any distributional assumptions on the quantities of interest, and because we expected to have a 386 considerably large sample size (each period constitutes only a few seconds of data). Specifically, 387 388 we pooled tether-influenced periods and uninfluenced periods across the *in situ* deployments, and tested whether either group tends to exhibit 1) greater normalized ODBA and 2) greater 389 390 orientation change than the other. We also tested these two hypotheses between laboratory and in situ data, by pooling together uninfluenced periods across the laboratory deployments and 391 392 across the *in situ* deployments.

³⁹³ **Results**

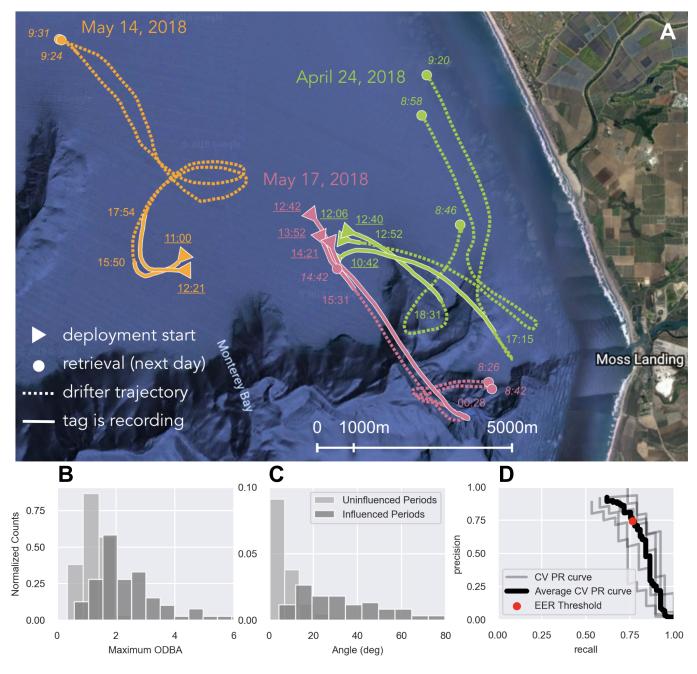
³⁹⁴ Laboratory and *In Situ* Deployments

Fig. 2A shows drifter trajectories and timestamps for the 8 *in situ* deployments in the Monterey Bay, over three separate days (see Table S1 for laboratory and *in situ* deployment details). Video footage was successfully captured for 7 of these deployments, and annotated for activity and tether influence as summarized in Table S2 (see Movie S1 for examples of annotated footage).

- 399 Drifting behavior was observed in 5 deployments, and ranged from 0.5% to 4.3% of the time.
- 400 Tether influence was also observed in 5 deployments (0.35% to 28.6%).



- 401 **Figure 1. Photos of the in situ protocol and tag axis definitions**. Protocol consisted of
- 402 transferring collected jellyfish to staging tub (A), drying the attachment site with absorbent towels
- 403 (B), gently affixing tethered ITAG with VetBond (C), deploying SPOT drifter and drogue (D),
- 404 deploying BlueROV with mounted GoPro (E), and gently releasing tagged jellyfish and tracking it
- with the BlueROV (F-G). (H) Definitions for positive x, y, and z tag axes, and positive heading, roll,
- and pitch angle.



407 Figure 2. In situ deployment trajectories, effects of tether influence, and precision-recall curve

408 **of activity classifier.** (A) Trajectories for the three deployment dates. Underlined times (PDT)

- denote deployment start; italicized times denote when tag was recovered; remaining times
- 410 denote when tag stopped recording. (B) Maximum ODBA and (C) total orientation change over
- 411 annotated tether-influenced and uninfluenced periods. (D) Cross-validation precision-recall
- 412 curves of the activity classifier, and precision and recall using the equal error rate threshold.

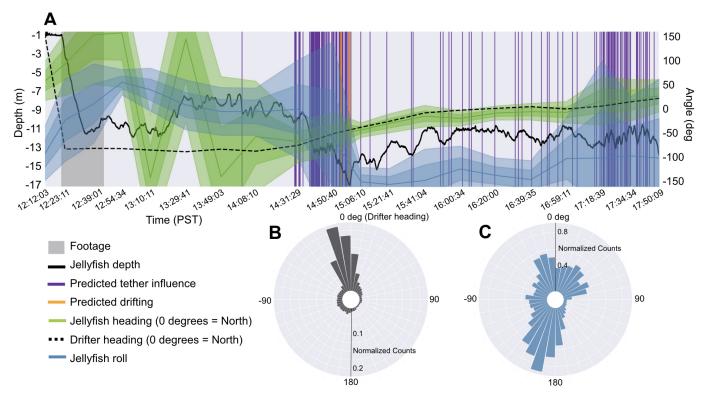


Figure 3. Fine-scale orientation and predicted activity of deployment S2-2. (A) Estimated
heading and roll, and predicted tether influence and drifting, over entire deployment. Shaded
regions denote one and two standard deviations around mean. Note that the 1-pixel-width vertical
lines are disproportionately wide, as each predicted event only lasts a few seconds. (B) Radial
histogram of jellyfish heading relative to the drifter heading at zero, and (C) jellyfish roll angle
throughout deployment.

419 Jellyfish Behavior Classification

420 Jellyfish Behaviors Influenced by Tether

- 421 The tether-influence classifier had a cross-validation (CV) AUPRC of 0.860 (SE = 0.032), and using
- 422 the equal error rate (EER) threshold had a CV precision of 86.1% (SE = 5.3%), recall of 73.5% (SE =
- 423 3.8%), and accuracy of 97.6% (SE = 0.4%). In order of selection by SFS, the features were 1)
- 424 spectral energy of DAx over 8 Hz, 2) mean *y-z* PDBA, 3) number of peaks in the *y-z* PDBA, and 4)
- 425 max DAx. After these four, SFS found no additional features that appreciably improved
- 426 performance.

We used the tether-influence classifier to classify each unannotated *in situ* period as influenced or uninfluenced. Table S3 shows the proportion of each deployment classified as influenced, which ranged from 3.3% to 35.1%.

- 430 To understand how the tether influenced *in situ* behavior, we evaluated how normalized 431 ODBA and orientation change differed between annotated uninfluenced and influenced periods 432 (Fig. 2B, C). The maximum normalized ODBA over influenced periods (median 2.05) tended to be larger than that of uninfluenced periods (median 1.27; Mann-Whitney U test, two-sided p < 1e-4). 433 434 Similarly, orientation change tended to be greater over influenced periods (median 30.8 degrees) than over uninfluenced periods (median 5.6 degrees; Mann-Whitney U test, two-sided p < 1e-4). 435 436 That is, jellyfish exhibited greater ODBA and more severe orientation changes when influenced 437 by the tether.
- ⁴³⁸ Jellyfish Swimming Activity

The activity classifier had a CV AUPRC of 0.746 (SE = 0.047), and using the EER threshold had a
CV precision of 74.3% (SE = 4.9%), recall of 76.4% (SE = 2.7%), and accuracy of 99.0% (SE = 0.1%).
Fig. 2D demonstrates the average CV PR curve used to identify the EER threshold. The features,
in order of selection by SFS, were 1) number of peaks in the PVAV, 2) sparsity of the PVAV
spectrum, and 3) sparsity of the PDBA spectrum.

444 Note that since drifting occupied only 1.9% of the annotated periods, a simple majority prediction rule has an accuracy of 98.1%. The other metrics therefore give more insight into 445 whether the classifier actually learns discriminative information about the categories, rather than 446 simply which category is more common. In comparison to our method, the baseline of ODBA 447 448 thresholding had an AUPRC of 0.585 (SE = 0.056) and, with the EER threshold, a precision of 449 68.9% (SE = 9.3%), recall of 49.9% (SE = 3.5%), and accuracy of 98.6% (SE = 0.1%). Training our 450 classifier without gyroscope features, and only with accelerometry features, gave an AUPRC of 451 0.679 (SE = 0.027), and precision of 73.9% (SE = 4.6%), recall of 58.0% (SE = 7.8%), and accuracy of 452 98.7% (SE = 0.1%) with the EER threshold.

We used our method to classify each unannotated *in situ* period as swimming or drifting, which provided estimates of how much time each jellyfish spent for each activity. We first removed periods predicted to be tether-influenced, so that our estimates are restricted to data representative of natural behavior. The proportion of uninfluenced time each jellyfish was classified as drifting ranged between 0% and 5.6% (Table S3), with the exception of deployment S1-1 (19.1%) which also experienced frequent tether influence (both annotated and predicted). We

- 459 can then combine the outputs of the influence classifier, activity classifier, and orientation
- 460 estimation (again, restricted to periods predicted as uninfluenced) to visualize fine-scale
- 461 information about *in situ* behavior over several hours (Fig. 3).

462 Classifier Trained on *In Situ* vs. Laboratory Data

When trained and evaluated only on laboratory data, the activity classifier had a CV AUPRC of 463 0.894 (SE = 0.067) and, using the EER threshold, precision of 87.4% (SE = 6.1%), recall of 90.3% (SE 464 = 4.4%), and accuracy of 99.4% (SE = 0.2%). However, predictions made by this classifier on the 465 466 annotated in situ data had an accuracy of 96.3%, precision of 0%, and recall of 0%. We emphasize 467 that this means none of the periods classified as drifting were truly drifting, and none of the drifting periods were correctly classified. Similarly, ODBA thresholding had an optimistic AUPRC 468 of 0.864 (SE = 0.047), precision of 78.2% (SE = 6.3%), recall of 81.1% (SE 4.0%), and accuracy of 469 99.1% (SE = 0.1%) when CV was performed only on laboratory data. However, predictions on 470 annotated in situ data had an accuracy of 90.8%, precision of 0%, and recall of 0%. 471

⁴⁷² *In Situ* vs. Laboratory Behavior

The maximum normalized ODBA of uninfluenced laboratory periods (median 1.98) tended to be greater than that of *in situ* uninfluenced periods (median 1.27; Mann-Whitney U test, two-sided p < le-4). Orientation change also tended to be greater over uninfluenced laboratory periods (median 11.6 degrees) than over uninfluenced *in situ* periods (median 5.6 degrees; Mann Whitney U test, two-sided p < 1e-4). Note that test tank walls were not responsible for turning behavior, since the tether length prevented jellyfish from reaching the walls.

⁴⁷⁹ **Discussion**

480 Our work provides a pipeline for interpreting fine-scale *in situ* behavior of a zooplankton species (Chrysaora fuscescens) over long durations. Our approach of combining biologging with 481 supervised ML methods yields records of in situ activity and orientation of individual jellyfish for 482 483 several hours (up to 10 h so far), and may include the first successful in situ deployments of magnetometers and gyroscopes on jellyfish. Using our activity classifier, our estimates of animals' 484 in situ swimming activity on unannotated durations (on average 96.4% of the time; Table S3) is 485 compatible with swimming in our annotated footage (on average 98.7% of behavior not annotated 486 487 as unknown; Table S2). These long periods of sustained swimming with limited bouts of drifting

are consistent with activity budget estimates of other oblate jellyfish (Colin et al., 2003; Costello 488 et al., 1998), whose rowing mode of propulsion has been shown to be energy-efficient (Dabiri et 489 490 al., 2010; Gemmell et al., 2018). In spite of tether influence, uninfluenced periods of data also 491 revealed that tagged animals underwent stereotypical vertical excursions (Fig. 3A; Hays et al., 492 2012). Though future studies of fine-scale zooplankton behavior would be best conducted with 493 tetherless tag retrieval methods, our approach provides a reasonably precise solution for 494 detecting this influence and removing it, since it may compromise findings on *in situ* energetics 495 and orientation (Fig. 2B, C; Fossette et al., 2015; Hays et al., 2008).

Our findings also highlight the importance of collecting *in situ* biologging data, rather than 496 497 captive laboratory data, for developing behavioral classification methods. An assumption 498 fundamental to justifying the deployment of machine learning (ML) methods, is that the data seen 499 during training and inference are drawn from the same underlying distribution (Pan and Yang, 2010; Sugiyama et al., 2007; Zhang et al., 2013). Classifiers for interpreting accelerometry data, 500 however, have been overwhelmingly trained and validated on laboratory data (Carroll et al., 501 502 2014). In doing this, these studies implicitly assume that behavioral data generated in the laboratory is distributionally similar to in situ behavioral data. Our findings suggest that this 503 504 assumption has limited applicability, even for organisms displaying simple behaviors like 505 swimming or drifting. First, basic descriptive statistics differed significantly between laboratory 506 and in situ data: jellyfish pulses induced greater orientation changes and greater ODBA in the 507 laboratory than in situ. Second, the activity classifier trained and validated solely on laboratory 508 data had optimistic estimates of precision and recall, but performed poorly with zero precision 509 and recall when evaluated on *in situ* data. We highlight this as a cautionary tale against naively 510 deploying ML classifiers developed on laboratory data in the field. As biologging moves forward, 511 methods involving technologies that capture the behavioral ground truth of in situ data, such as 512 camera tags, are strongly encouraged.

513 Our work also underscores the limitations of ODBA in characterizing even simple in situ 514 behaviors. ODBA thresholding yielded zero precision and recall in classifying *in situ* swimming 515 and drifting, but performed reasonably well when trained and evaluated on laboratory activity. 516 This suggests that the standard way of computing ODBA may not be robust to dynamic and 517 unpredictable sources of noise in in situ data (Shepard et al., 2008). Beyond accelerometry, our results also show that leveraging information from other sensors (e.g. gyroscope) can improve in 518 situ behavioral classification considerably. Looking forward, our methods open the door to 519 520 investigating more complex questions about fine-scale zooplankton behavior, such as how these

- 521 species orient themselves in a current, whether they exhibit rolling behavior or lateral
- 522 preferences (Fig. 3), and whether their behavioral patterns distinguish them from passive drifters.

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⁷⁰⁵ Supplementary Information

706 Table S1. Summary of laboratory and *in situ* deployments of ITAG on *Chrysaora fuscescens*

	r		T		I		I	1
Test	Animal ID	Date	Tag ID	Tag data (sec)	Video footage (sec)	Drogue	Location	Date
tank		deployed				depth (m)	collected	collected
	T1-1	18/05/18	e2	2321	1916	N/A	36.7968,	18/05/18
							-121.8298	
	T2-1	18/05/21	b7	4562	2866	N/A	36.7968,	18/05/18
							-121.8298	
	T2-2	18/05/21	e2	3110	3004	N/A	36.7968,	18/05/18
							-121.8298	
	T3-1	18/05/31	b7	4257	4044	N/A	36.86749,	18/04/06
							-121.90273.	
In							Location	Time
situ							deployed	deployed
		Γ	r	Γ	Γ	Γ		(PST)
	S1-1	18/04/24	24	23479	264	5	36.8315	10:42am
							-121.8767	
	S1-2	18/04/24	Зс	2166	614	None	36.8355,	11:50am
							-121.8750	
	S1-3	18/04/24	e2	20571	789	9	36.8383,	12:43pm
							-121.8759	
	S2-1	18/05/14	24	16893	1619	9	36.8243,	11:00am
							-121.9247	
	S2-2	18/05/14	e2	19464	1374	9	36.8219,	12:21pm
		l			1			

							-121.9234	
	S3-1	18/05/17	e2	10289	1332	9	36.8397,	12:42pm
							-121.8854	
	S3-2	18/05/17	24	2484	0	9	36.8333,	1:52pm
	33-2	16/03/17	24	2404	0	9		i.szpiii
							-121.8827	
	S3-3	18/05/17	b7	36400	975	9	36.8302,	2:21pm
							-121.8790	

Footnotes: During the S3-2 deployment, the ROV lost track of the jellyfish almost immediately
after release due to strong currents and no viable footage of behavior was recorded. In four out
of the eight deployments (S1-1, S1-3, S3-1, and S3-2), the tag was still attached to the jellyfish at
the time of retrieval. In the remaining four deployments (S1-2, S2-1, S2-2, and S3-3), the jellyfish
was no longer attached.

712 Table S2. Summary of test tank and *in situ* video footage annotations

Test	Animal	Total	Behavio	r		Tether Influe	ence		Unannotated
tank		annotated footage (sec)	Drift (sec)	Swim (sec)	Unknown (sec)	Taut tether (sec)	Slack tether (sec)	Unknown (sec)	tag data after footage (min)
	T1-1	1916	0	1916 (100%)	0	1093 (57.0%)	816 (42.6%)	7 (0.4%)	N/A
	T2-1	2866	55 (1.9%)	2811 (98.1%)	0	575 (20.1%)	2253 (78.6%)	38 (1.3%)	N/A
	T2-2	3004	4 (0.1%)	3000 (99.9%)	0	550 (18.3%)	2454 (81.7%)	0	N/A

	T3-1	4044	311 (7.7%)	3733 (92.3%)	0	0	4044 (100%)	0	N/A
Total tank	test	11830	370 (3.1%)	11460 (96.9%)	0	2218 (18.7%)	9567 (80.9%)	45 (0.4%)	N/A
In situ	S1-1	154	0	154 (100%)	0	24 (15.6%)	102 (66.2%)	28 (18.2%)	388
	S1-2	590	3 (0.5%)	350 (59.3%)	237 (40.2%)	25 (4.2%)	136 (23.1%)	429 (72.7%)	37
	S1-3	653	5 (0.8%)	631 (96.6%)	17 (2.6%)	127 (19.4%)	207 (31.7%)	319 (48.9%)	339
	S2-1	1431	7 (0.5%)	1415 (98.9%)	9 (0.6%)	0	727 (50.8%)	704 (49.2%)	262
	S2-2	1347	0	1347 (100%)	0	0	1285 (95.4%)	62 (4.6%)	311
	S3-1	1158	31 (2.7%)	1116 (96.4%)	11 (0.9%)	69 (6.0%)	285 (24.6%)	804 (69.4%)	146
	S3-2	0	N/A	N/A	N/A	N/A	N/A	N/A	54
	S3-3	762	33 (4.3%)	721 (94.6%)	8 (1.0%)	80 (10.5%)	83 (10.9%)	599 (78.6%)	590
Total	in situ	6095	79 (1.3%)	5734 (94.1%)	282 (4.6%)	325 (5.3%)	2825 (46.3%)	2945 (48.3%)	2127

713 Table S3. Tether-influence and activity classification results for individual jellyfish

Deployment ID	Representative	Unannotated data*	Unannotated data* classified
	pulse frequency	classified as influenced	as drifting (out of time
	(pulses/sec)		classified as uninfluenced)

S1-1	0.260	35.1%	19.1%
S1-2	0.487	21.2%	0%
S1-3	0.615	6.0%	0.9%
S2-1	0.520	3.3%	0%
S2-2	0.466	5.0%	0.1%
S3-1	0.275	28.2%	5.6%
S3-2	0.422	9.8%	0.6%
S3-3	0.380	11.4%	2.7%

^{*} Rightmost column of Table S2.

Movie S1. Examples of annotated *in situ* and laboratory footage. In order, uninfluenced *in situ*swimming, tether-influenced *in situ* swimming, *in situ* swimming with unknown tether status,
uninfluenced *in situ* drifting, tether-influenced *in situ* drifting, and swimming and drifting in the
MBARI Test Tank.