Barriers to Antimicrobial Resistance Gene Exchange in Methicillin Resistant *Staphylococcus aureus* Cluster into Transfer Islands

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Abstract

Horizontal gene transfer (HGT) via generalised transduction is a major driver of antimicrobial resistance (AMR) in *Staphylococcus aureus*, yet the genetic barriers regulating phage-mediated transfer remain poorly defined. Using a co-culture gene transfer rate assay (COGTRA) that quantifies phage-dependent resistance gene exchange under competitive, antibiotic-free conditions, we screened 1,920 mutants from the Nebraska Transposon Mutant Library for elevated transfer. We identified 32 validated high-transfer mutants that act as HGT barriers, 66% of which clustered within two chromosomal regions that we term *S. aureus* Transfer Islands (SauTI1 and SauTI2). SauTI loci restricted generalised transduction bidirectionally, and SauTI1 genes were widespread across *S. aureus* genomes yet showed lineage-specific variation. SauTI1 encodes an SMC2–Cbf1 condensin–nuclease module whose disruption markedly increases generalised transduction and plasmid transfer, resembling Wadjet-like restriction systems. Together, these findings identify clustered defence loci that restrict HGT in *S. aureus* and identify SauTIs as key regulators of AMR evolution.

Introduction

Staphylococcus aureus is a common commensal of humans and animals. As an opportunistic pathogen, it can cause a wide variety of infections ranging from mild to life-threatening (1). Importantly, Methicillin resistant *S. aureus* (MRSA) is the leading cause of antimicrobial resistance (AMR)-associated fatalities worldwide, accounting for over 100,000 deaths annually (2, 3).

Despite its remarkably conserved core genome, *S. aureus* exhibits high adaptability to diverse environments, mainly through the acquisition of mobile genetic elements (MGEs) that encode resistance, virulence, and host adaptation genes (3, 6, 7). The high prevalence of diverse MGEs, including plasmids, transposons, and prophages, in *S. aureus* genomes, highlights the central role of horizontal gene transfer (HGT) in shaping its evolution (4). Among the major HGT mechanisms, including conjugation and natural transformation, generalised transduction is considered the dominant route (5). In this mechanism, bacteriophage (henceforth referred to as "phage") package and transfer bacterial DNA from anywhere in the genome from one host cell to another (4, 8, 9).

While HGT occurs extensively during *S. aureus* colonisation (6), it remains a notoriously difficult bacteria to genetically modify in *in vitro* conditions (7, 8). This contrasts with the significant generalised transduction efficiency of antimicrobial resistance genes (ARGs) during *in vivo* co-colonisation of gnotobiotic piglet skin, a model of human colonisation, even in the absence of antibiotic selection (6). Furthermore, many MGEs seem to be restricted by lineage, particularly the functionally cryptic *S. aureus* genomic islands vSAα and vSAβ (9-11). The discovery of the Sau1 restriction modification (R-M) *hsdM* and *hsdS* genes, each on a genomic island and correlating strongly with lineage, was initially thought to be responsible for *S. aureus* HGT control (12). However, knockout of the core restriction gene (*hsdR*) is not sufficient to permit very high transfer rates (13). Although a second R-M system, SauUS1, that blocks transfer from *Escherichia coli* has been discovered, how *S. aureus* governs HGT remains unclear (14).

One possible explanation may lie in tightly controlled and as-yet undiscovered transduction activation pathways. We have previously demonstrated that sub-inhibitory concentrations of antibiotics increase the rate of generalised transduction, and that this increase is not correlated with prophage induction, but rather the rate of non-prophage DNA packaging (15). This raises the possibility that HGT is induced via an unknown signalling pathway. Equally, there may be undiscovered genetically encoded barrier systems. New HGT barrier systems have been recently revealed in a myriad of other bacterial species via the bioinformatic screening of thousands of genomes by identifying clusters of putative genes and subsequently validating their phenotype (16, 17). These systems act to restrict incoming foreign DNA at various stages of transfer (Supplementary Fig. 1). To date, no new barrier genes have been described in *S. aureus* using this approach. Given the difficulty of genetically modifying *S. aureus*, it is plausible that novel systems remain undiscovered. Examples of new systems in other bacteria include the recently described Wadjet system, a condensin complex that recognises plasmids by completely extruding looped DNA through its ring-like structure before cleaving them via a nuclease (18, 19). Here, we sought to identify genes that control HGT in this species to better define gene transfer dynamics. Such insights will help overcome current genetic modification limitations and shed light on how successful, increasingly resistant *S. aureus* strains emerge and dominate.

To achieve this, we conducted a phenotypical screen of the well characterised
Nebraska Transposon Mutant Library (NTML) of 1,920 *S. aureus* gene disruptions in
the clinical MRSA JE2 strain (20). Using our established co-culture gene transfer
rate assay (COGTRA) (21), each of the individual transposon mutants harbouring
the erythromycin ARG, *ermB*, was co-cultured with the 'fixed strain', an *ermB*
negative, kanamycin resistant mutant in the JE2 background carrying the pT181
tetracycline resistance plasmid (Fig. 1a). The rate of ARG transfer under competitive
pressure is measured by the concentration of double resistant progeny (DRP) to
erythromycin and tetracycline. We also explored condensin mutants due to their
knockout gene's chromosomal position and homology with the Wadjet barrier
system.

This screen identified 32 genes whose disruption led to significantly increased
gene transfer, suggesting that they function either as transfer barriers or
transduction-activation genes. We found that many of these genes cluster in two
genomic regions conserved across most of the strains that we analysed; we have
termed these the *Staphylococcus aureus* Transfer Islands (SauTIs). SauTI1 encodes
hsdS as well as previously unrecognised accessory condensin and Wadjet-like *jetCD*
homologs that functionally controls gene transfer between *S. aureus* strains, that we
have called SMC2-Cbf1.

Results

Generalised transduction is the primary mechanism of resistance gene transfer in co-culture

The COGTRA assay measures HGT by co-culturing two parent strains, each
with a unique ARG, in Brain Heart Infusion (BHI) broth for 24 hours and counting
DRPs generated following selection on ARG-specific antibiotics (Fig. 1a) (21). JE2,
the background of the mutant library, lacks conjugative genes. JE2 strains also fail to
exchange DNA unless exogenous generalised transducing bacteriophage φ80α is
added. This transfer is blocked by citrate which chelates calcium and prevents phage
binding as confirmed in three control mutants *int*::Tn, *sirB*::Tn and *hla*::Tn (Fig. 1b).
These findings indicate that the observed transfer is phage dependent. Phage
concentrations (PFU/mL) positively correlated with DRP concentration up to 2×10^6
colony forming units per millilitre (CFU/mL), further supporting that φ80α is

responsible for ARG transfer (Fig. 1c). However, higher starting concentrations
produced a sharp decline in DRP and parent concentrations, likely due to excessive
φ80α-mediated bacterial lysis as demonstrated by the large increase in phage
concentration (Fig. 1c). A starting concentration of 1×10^6 plaque forming units per
millilitre (PFU/mL) was therefore selected for subsequent library screening.

Natural transformation is another possible HGT mechanism, enabling *S.*
aureus to acquire exogenous DNA through the expression of competence-
associated genes under specific environmental conditions (22, 23). While addition of
DNase prevented gene transfer (Supplementary Fig. 2), deletion of 12 known
competence genes did not affect DRP ratios (Fig. 1d), suggesting that DNase may
interfere with the exogenous phage (Supplementary Fig. 2). In contrast, biosynthesis
genes of wall teichoic acid (WTA), the receptor for *S. aureus* phage (24), were
necessary for gene transfer. Mutants *tarJ*::Tn and *tarL*::Tn, WTA biosynthesis
pathway knockouts, produced DRPs below the detection limit, whereas mutants of
the WTA glycosylation genes *tarM* or *tarS*, demonstrated ratios of 2.00 and 0.60
respectively. This might be expected given the function of WTAs as phage binding
targets; their absence would totally inhibit transduction. Whilst in the absence of one
tar gene the other may provide adequate glycosylation (25).

None of the known Sau1 R-M mutants produced an increased DRP ratio (Fig.
1d). This was expected, because the parent strains share the same JE2 background.
As such, HsdR-mediated restriction is unlikely, since transferred DNA would be
correctly modified (26). Indeed, an *hsdR*::Tn mutant produced a DRP ratio of 1.00
compared to the control mutants. In contrast, the other Sau1 R-M mutants, *hsdS*::Tn,
hsdM::Tn, *hsdS2*::Tn and *hsdM2*::Tn, demonstrated decreases in DRP ratios.
Decreases are expected as when the DNA is not modified correctly in the donor
bacteria, the delivered DNA will be recognised by a functioning HsdSMR complex in
the recipient bacteria and digested. However, as *hsdM2*::Tn had a ratio of 0.00,
these results also suggest that whilst *hsdM*1 on vSAα is functional, *hsdM*2 on vSAβ
is not. Both copies of *hsdS* are functional. The R-M SauUS1 does not impact on
gene transfer in this assay. Other genes likely implicated in HGT such as the DNA
integration gene, *recA*::Tn, produced a ratio of 0.00, indicating that transfer is
inhibited in the absence of functioning homologous recombination.

JE2 carries two prophage in its genome, φ2 and φ3, but they are not sufficient
for generalised transduction in this assay. φ2 genes could transfer only in the

presence of exogenous φ80α (Fig. 1e). In contrast, φ3 genes could transfer in the
absence of φ80α, suggesting the prophage is mobile, but not able to package and
deliver non-phage DNA.

Two independent genomic clusters of transfer barrier gene candidates
exist in the chromosome

Following optimisation and validation of the COGTRA, we then screened the
transposon library for high transfer mutants (HTM) to identify genes that in the
wildtype may control HGT (Supplementary Table 1). The dataset was substantially
right skewed, with most mutants demonstrating DRP ratios clustering around 1 and
therefore indicating no difference relative to controls, and a subset demonstrating
very high ratios indicating a high increase (Supplementary Fig. 3a). This suggests
that most gene knockouts have little impact on HGT, whereas a small number have a
strong impact. A DRP ratio of 13 was chosen as the cut-off to identify HTMs as this
was the 95th percentile; this produced 98 HTMs with ratios of 13 or greater
(Supplementary Table 1). Two of these harbour the same gene knockout
(SAUSA300_1802::Tn), and so one was excluded, yielding 97 HTMs. Analysing the
distribution of these HTMs along the chromosome revealed that many have
knockouts in genes opposite the origin of replication, an observation supported by a
trend line which shows a general increase in this region (Fig. 2). This is partly
explained by a high density of HTM genes within φ2 (8 HTMs) and φ3 (9 HTMs); as
we have evidenced that it is possible that these are the result of prophage
replication, φ2 and φ3 HTMs were excluded from further interrogation leaving 80
HTM genes. However, 52 of these (65%) reside between the prophage. As
demonstrated in the histogram of HTMs per 50 kb, these genes form two separate
clusters between, but not next to, the prophage loci. This is supported by statistical
analysis, which revealed that the HTM gene loci pattern is non-random
(Supplementary Fig. 3b). Together, this suggests the existence of dedicated regions
for genes that control HGT within the *S. aureus* chromosome. The larger and more
downstream of the two clusters, which we term the *Staphylococcus aureus* Transfer
Island 1 (SauTI1), contains 28 of the 80 HTM genes (35%), as well as two Type I R-
M genes (*hsdS* and *hsdM*) (Fig. 2). Based simply on the location of the HTM genes,
the approximate span of SauTI1 is 1923706-2014500 bp. Interestingly, the left half
overlaps with the genomic island vSAβ, which is known to vary according to clonal

complex (11), whilst the right half sits within the conserved chromosome. The smaller

and more upstream cluster, SauTl2, contains 16 HTM genes (20%), and an

approximate locus of 1753253-1846903 bp.

In addition, only 385 mutants (20% of the library) did not produce DRPs, and

these mutants did not show any discernible pattern in their gene loci (Fig. 2).

Therefore, most mutants could produce DRPs in co-culture, regardless of knockout

gene locus. Those that did not produce DRPs may have knockouts in genes

essential for HGT, however, the assay was not designed to accurately detect such

mutants, or those that promote HGT. Further analysis is therefore required to verify

genes essential to or that promote HGT.

The screen was highly sensitive for the detection of high transfer

Given that only a single COGTRA repeat was performed for each of the 1,920

mutants, we next sought to evidence that the screen results were reproducible and

confirm the transfer phenotype of the HTMs. We therefore repeated the COGTRA

methodology in multiplicate on all 80 non-prophage HTMs and a selection of 49 non-

prophage low transfer mutants (LTM) that represented the entire chromosome. The

results were then used to compare the results of the singular COGTRA screen. Of

the 129 total mutants tested by the multiplicate screen, four prospective HTMs

produced fewer than three successful replicates and so were not included in the

analysis of the singular screen. 89 of the remaining 125 mutants (71.2%) showed a

multiplicate DRP ratio decrease, suggesting that the singular COGTRA screen

produced generally higher ratio values (Supplementary Fig. 4a). The multiplicate

COGTRA, which was used as the gold standard, yielded 32 HTMs and 93 LTMs

(Supplementary Table 2 and Supplementary Fig. 4a). All multiplicate HTMs were also

high transfer in the singular screen, and so there were no false negatives. The

sensitivity of the singular screen was therefore 100% for the detection of HTMs, and

as such likely detected all non-prophage HTMs. In contrast, 44 of the 93 LTMs

identified by the multiplicate COGTRA were HTMs in the singular screen and were

therefore false positives. This indicates that the singular screen was 52.7% specific

for the detection of HTMs, and therefore some HTM candidates were incorrectly

identified. However, this was resolved by the performance of the multiplicate

COGTRA on 76/80 non-prophage HTMs, allowing false positives to be removed,

providing a list of "confirmed" HTMs. Despite fewer than three successful repeats,

SAUSA300_1747::Tn was included due to its incredibly high DRP ratio. In addition,
genotypic analysis of the HTM *kdpA*::Tn revealed that the mutant was a repeat of the
HTM SAUSA300_1785::Tn, resulting in its removal; this left a remaining 32
confirmed transfer barrier gene candidates (Supplementary Table 3). Seven of these
were putative genes of unknown function and may therefore have new mechanisms
for controlling DNA transfer.

To confirm the presence of the SauTI1 and SauTI2 clusters in the multiplicate
COGTRA HTMs, we analysed the multiplicate COGTRA and explored the mutant
knockout loci. Clustering was still visible within the SauTI loci, with 11 (34.4%)
clustered within SauTI1 (1927784-1988370 bp), and 10 (31.3%) clustered within
SauTI2 (1801077-1846903 bp) (Supplementary Fig. 4b-c). Statistical analysis
provided further evidence that the HTM distribution along the chromosome is not
random, further confirming the SauTI existence (Supplementary Fig. 4d).

Most HTMs show increased ARG transfer out of the mutant or in both
directions

The identified candidate genes could control HGT at any step required for
successful DNA transfer (Supplementary Fig. 1). Identifying which step would help to
characterise how it functions to control DNA transfer. Given that only the fixed strain
harbours a kanamycin ARG, we were able to measure the direction of transfer by
determining whether DRPs were kanamycin resistant. This was used to determine
the rate of transfer in each direction for all 32 confirmed HTMs and 93 LTMs. The
concentration of kanamycin sensitive (KanS) and kanamycin resistant (KanR) DRPs
were each divided by the overall DRP density of control mutants to provide
standardisation. A KanS or KanR ratio of 10 or greater was chosen to highlight
strains with a marked elevation relative to the control, as a value of 10 for one ratio
indicates 10 times the overall transfer rate of controls in that direction alone. Of the
32 HTMs, 20 HTMs (60.6%) demonstrated an increase in the KanR ratio exclusively.
This indicates elevated ARG donation from mutants to the fixed strain, implying
increased mobility or packaging of the knockout locus (Supplementary Table 3). In
contrast, 2 (6.3%) demonstrated an increase of 10 or greater in the KanS ratio
exclusively, indicating increased ability to receive the resistance plasmid. This
therefore suggests the wildtype genes are receiver barriers. Finally, a further 9 HTMs
(27.3%) demonstrated both KanS and KanR ratios above 10. These HGT increases

in both directions could potentially be due to the knocked-out gene being involved in
HGT signal transduction. Their knockout could therefore activate generalised
transduction in the mutant, and where the knockout is transferred to fixed strain,
creating a DRP, generalised transduction could similarly activate increasing plasmid
transfer. The genes of the 20 HTMs with increased *ermB* transfer cluster together
along with the genes of the 9 mutants with increased transfer in both directions,
particularly within SauTI1 and SauTI2 (Supplementary Fig. 5a and Supplementary
Table 3).

To investigate whether SauTIs might be mobile, selected mutants spanning
SauTI1 were tested and appeared to have a marginally increased KanR ratio,
suggesting some mobility (Supplementary Table 3). However, when we transferred in
the absence of φ80α, there was no indication that SauTI moves on its own
(Supplementary Fig. 5b).

SauTI1 varies between different clonal complexes but less so within

Given the SauTI's potential importance in the control of HGT and the overlap
of SauTI1 with vSAβ, a feature strongly correlated with lineage (11), we next
searched for SauTI1 homologues within other strains. This was to understand how
the SauTI1 is distributed within the *S. aureus* population, as well as the degree to
which it varies within and between clonal complexes (CC). Homologues were
identified in 21 out of 22 well annotated, complete chromosomal sequences from
nine clonal complexes (Fig. 3). Comparison of their gene homology revealed
substantial conservation in the posterior region of the SauTI1, with the nine HTM
knockout gene loci located in the posterior region being present in all isolates
(Supplementary Fig. 6). Strains JH1 and JH9 (CC5) differ minorly due to a
transposase. In contrast, the anterior region, which overlaps with vSAβ,
demonstrates greater variability. Homologues of the two anterior HTM knockout gene
loci, SAUSA300_1747 and SAUSA300_1769, appeared in 12 (54.5%) and 17
(77.3%) of isolates, respectively. However, most variation appears to be between
different clonal complexes; for example, the anterior regions of CC5, CC22 and
CC30 isolates appeared to harbour an enterotoxin cluster, which was replaced by a
lantibiotic epidermin cluster in CC1, CC8, CC151 and CC425 (Fig. 3). Isolates within
a CC-type generally showed little deviation from each other, except within CC239:
JKD6008 showed a 26.0 kb loss of the anterior region which was not shared by

0582/TW20. Two animal isolates, S0385 (CC398) and RF122/ET3-1 (CC151),
looked substantially different from the human isolates. The swine isolate S0385
demonstrated a large deletion in the anterior SauTI1 region, whereas bovine isolate
RF122/ET3-1 demonstrated a 43.3 kb insertion. In contrast, another bovine isolate
LGA251 (CC425) greatly resembled isolates of CC1 and CC8, and avian isolate
ED98 (CC5) showed close homology to other members of CC5. This suggests that
complexes comprised of strains primarily isolated from animal hosts have more
substantial variation.

SauTI1 encodes Wadjet-like condensin genes

One of the genes located on the SauTI1 is SAUSA300_1792. The NTML
mutant of this gene demonstrates high frequency transfer (Supplementary Table 1),
primarily through increased plasmid receipt (Supplementary Figure 3).
SAUSA300_1792 has predicted homology to the condensin-family genes.
Condensins are protein complexes that extrude DNA loops through their ring-like
structure, folding and organising the chromosome during replication (27). Some
bacteria harbour additional condensin-like complexes that recognise and digest the
smaller DNA loops of plasmids; the classic example is Wadjet (19).
SAUSA300_1792 shows specific homology to the structural maintenance of
chromosome (*smc)* subunit gene, and we therefore designate it *smc2* here. It is also
flanked by two putative exonuclease genes, *cbf1* and SAUSA300_1793, which may
function to cleave recognised plasmids (Fig. 4a). This therefore provides potential
homologues of JetC and JetD, the respective SMC and nuclease components of
Wadjet (18). Although a knockout mutant of SAUSA300_1793 could not be obtained,
the genotypes of *smc2*::Tn and *cbf1*::Tn were confirmed by sequencing. These
mutants demonstrated extremely high DRP ratios across three independent repeats,
suggesting that they may indeed interact with *scpB* to act as plasmid barrier genes
(Fig. 4a). The slightly lower ratio of *cbf1*::Tn may be due to there being two
nucleases, therefore knocking out one may be compensated by the other, resulting
in a reduced phenotype in our assay. KanS DRPs had a significantly higher
concentration compared to KanR DRPs in the *smc2* mutant, suggesting enhanced
plasmid transfer (Fig. 4c). Furthermore, the *smc2* mutant was more susceptible to
φ80α infection compared to the control strains (Fig. 4d), and its lysate contained
significantly higher infectious φ80α as confirmed by plaque formation assay on

RN4220 strain (Fig. 4e), which is more susceptible to phage infection compared to
JE2 (Supplementary Fig. 7c). Together, these findings suggest that *smc2* functions
as a key barrier to bacteriophage-mediated plasmid transfer in *S. aureus*.

Based on previously described Wadjet systems, the SMC protein and
nuclease probably do not work in isolation (18). We therefore identified NTML
mutants of condensin subunits ScpA and ScpB, homologues of JetA and JetB
respectively. The *scpA* and *scpB* genes reside within an operon with the
pseudouridine synthase gene *rluB* (Fig. 4b). Interestingly, *scpB*::Tn has a high rate of
transfer and plasmid receipt (Supplementary Fig. 7a and Supplementary Table 3),
suggesting it could be involved in controlling plasmid transfer in our system. This
was unexpected, as ScpAB is demonstrated to be important in the segregation of
DNA during replication (28). To ensure the high transfer phenotype was not the result
of compensatory mutations, we therefore sought to generate new mutants of *smc*,
scpA, *scpB* and *rluB* by transferring the respective knockouts into JE2. Unfortunately,
correct knockout mutants of *scpA* or *smc* could not be obtained. However, having
confirmed the genotype of *scpB*::Tn and *rluB*::Tn, these two mutants continued to
demonstrate a high transfer phenotype (Fig. 4b). In addition, *scpB* knockout
negatively impacted growth rate, suggesting wildtype gene involvement in
replication, and an elevated proportion of *scpB*::Tn-background DRPs despite a
relative growth rate decrease (Supplementary Fig. 7b).

Discussion

This study identifies new genetic barriers to HGT in *S. aureus*, providing
mechanistic insights into how this pathogen governs AMR acquisition. HGT is a key
driver of resistance and host adaptation, occurring primarily through generalised
transduction via bacteriophages in *S. aureus* (29). As internalised DNA can be
potentially deleterious, bacteria must tightly control HGT to maintain genomic
stability. Classical R-M systems only partially explain this control (13), and although
genome-wide screens in diverse species have revealed multiple anti-phage and
transfer barriers, many, including CRISPR, are rare in *S. aureus* (16, 17, 30). By
screening 1,920 transposon mutants from the NTML using our COGTRA assay,
which models HGT frequencies during colonisation (6), we identified 32 candidate
genes that inhibit phage-mediated gene transfer in *S. aureus*. Many of these genes

clustered within two chromosomal regions, designated here as SauTI1 and SauTI2,
revealing new mechanisms that shape *S. aureus* evolution.

The localisation of HGT barrier genes within SauTIs suggests these loci
function as coordinated defence units, allowing multiple genes to act synergically to
restrict DNA transfer. Similar clustering of defence systems such as R-M and AbiE
has been described in Bacillales and Enterobacterales, where co-occurring systems
within defence islands (e.g., Zorya II and Druantia III in *E. coli*) collectively enhance
phage resistance (31). This genomic organisation may facilitate co-regulation and
mobilisation of barrier systems, conferring a fitness advantage to recipient strains.
Indeed, homologs of SauTI genes were identified across diverse *S. aureus* lineages,
while 11 candidate barriers within SauTI1 appear conserved within specific clonal
complexes, implying lineage-specific regulation (Fig. 3). Elevated transfer of *ermB* in
SauTI1 mutants (Supplementary Fig. 5a) suggests that these regions may also
retain intrinsic mobilisation potential, consistent with observations in other bacterial
species where barrier gene clusters are frequently associated with mobilome
elements (32). Lateral transduction, which mediates efficient transfer extending
hundreds of kilobases from prophage loci (33), is unlikely to explain the observed
clustering, as candidate genes in SauTIs are located away from both φ2 and φ3
prophages, and φ80α does not integrate during COGTRA (21). Moreover, selected
SauTI1 mutants were incapable of HGT in the absence of φ80α, confirming that the
observed transfer occurs specifically via generalised transduction. The finding that
SauTI mutants can influence transfer in both donor and recipient suggests that these
loci may also modulate phage transduction dynamics in addition to restricting
incoming DNA.

Structural Maintenance of Chromosomes (SMC) proteins are bacterial
condensins essential for chromosome organisation and segregation (28, 34). Within
SauTI1, we identified a condensin-like gene, *smc2* (SAUSA300_1792), and its
adjacent nuclease *cbf1* as critical components of a previously unrecognised DNA
restriction module that modulate phage-mediated gene transfer (Fig. 4a). Interruption
of *smc2* or *cbf1* significantly increased DRP ratios, while *smc2* interruption
simultaneously enhanced susceptibility to φ80α infection and plasmid transfer. The
SMC2–Cbf1 system resembles the Wadjet complex described in *Bacillus cereus*, in
which an SMC-like condensin (JetC) and associated nuclease (JetD) restrict the
entry of circular DNA (16). Future work will be required to delineate the biochemical

mechanisms underlying SMC2–Cbf1-mediated restriction and determine how they

interact with phage replication or packaging. Investigating the distribution and activity

of this locus across clinical isolates could also clarify its contribution to limiting the

spread of plasmid-borne resistance determinants, such as resistance genes against

the highly clinically important vancomycin or linezolid, which are typically transferred

by conjugation (35, 36).

During this work, another screen of the *S. aureus* genome using the same

mutant library was reported (37). Interestingly, *serA* was the only locus identified in

both studies. Bowring, Su (37) employed temperate phage φ11 to identify loci with

high transfer rates among induced mutants, an approach that primarily detects loci

transferred efficiently via specialised or lateral transduction due to proximity to the

φ11 integration site. Thus, the differing results of the two screens are not

contradictory but reflect the distinct mechanisms each approach investigates:

generalised transduction versus specialised and lateral transduction. The phenotypic

screen used here was highly sensitive in detecting high-transfer mutants (HTMs),

suggesting that most barrier genes were identifiable by the COGTRA assay. Over

70% of mutants showed reduced DRP ratios upon replication, and as the HTM

threshold was set at the 95th percentile, a more permissive cutoff may reveal

additional candidates. Mutants approaching the current threshold may therefore

warrant further investigation. The identification of SauTI loci highlights genomic

hotspots that may harbour additional transfer barriers or regulatory components of

transduction activation pathways. Because our screen employed a fixed JE2 strain

sharing the same genetic background as the NTML, it was not designed to detect

systems that restrict inter-lineage or interspecies transfer. Extending this approach to

genetically and ecologically diverse isolates will be critical to elucidate how SauTI

activity varies across lineages, hosts, and environments, and to define its role in

shaping the in vivo dynamics of gene transfer. Testing under different growth and

environmental conditions, including antibiotic exposure and nutrient limitation, may

further uncover additional HGT barriers in *S. aureus* (5).

In summary, this study uncovers new loci (SauTI) in *S. aureus* that form

clustered genetic defence regions that restrict bacteriophage-mediated HGT in *S.*

aureus. By limiting DNA exchange, these systems may contribute to the restricted

inter-lineage transfer of large resistance elements such as SCC*mec*, thereby

influencing the emergence and persistence of distinct MRSA lineages (5, 11). Such

intrinsic genetic barriers may also constrain the dissemination of resistance,
virulence, and host-adaptive genes across human and animal *S. aureus* populations
(38). The identification of SauTI genes, particularly the SMC2–Cbf1 modulators of
plasmid transfer, highlight their potential as biotechnological tools for genetic
manipulation of *S. aureus*, offering new opportunities to study and control the spread
of AMR.

Materials and methods

BACTERIAL STRAINS, PHAGES, AND CULTURE CONDITIONS

Bacterial strains and phages used in this study are listed in Supplementary
Tables 1 and 4. The 1,920 strains of the Nebraska Transposon Mutant Library
(NTML), constructed in JE2 background, were obtained from the Network on
Antimicrobial Resistance in *Staphylococcus aureus* (NARSA) (20). The details of
NTML mutants and their screening results are shown in Supplementary Table 1.
NTML mutants indicated by BEI-prefix were obtained directly from BEI Resources, to
verify genotype. The only phage used for generalized transduction was φ80α,
propagated on RN4220 (39, 40).
S. aureus was routinely cultured at 37 °C either in brain heart infusion broth (BHIB)
(Sigma-Aldrich, Dorset, UK) with shaking at 90 rpm, or on brain heart infusion agar
(BHIA) unless indicated otherwise. Where appropriate, antibiotic selection was
performed with erythromycin (10 µg/mL), tetracycline (10 µg/mL) and kanamycin (50
µg/mL).

CONSTRUCTION OF SUBSTITUTION MUTANTS

To construct a fixed strain with a differing antibiotic-resistance profile for
COGTRA screening, the chromosomal *ermB* gene in the φ2 integrase mutant NE201
(φ2 *int*::Tn) was replaced with the kanamycin resistance gene *aphA*-3 through allelic
exchange using pKAN plasmid (41). The tetracycline-resistance plasmid pT181 was
subsequently introduced from COL by transduction, generating strain NE201KT.
NE201KT is erythromycin-sensitive, kanamycin-resistant, and tetracycline-resistant
(42).

Clean mutants in JE2 background were generated by transduction using φ80α

as previously described (43). Mutants were selected by erythromycin to ensure the

transfer of the entire respective transposon insertion.

LYSATE PROPHAGE ENUMERATION

Phage titres were determined using RN4220 as an indicator strain. Lysates

were serially diluted in phage buffer (1 mM $MgSO_4$, 4 mM $CaCl_2$, 50 mM Tris-HCl pH

7.8, 6 g/L gelatine). For each dilution, 100 µL were combined with 400 µL of RN4220

cells in log phase (OD_{600}=1) and 30 µL of 1M $CaCl_2$ and incubated for 15 minutes at

room temperature. These were then mixed with 7 mL phage top agar (3 g/L yeast

extract, 100 mM NaCl, 3 g/L casamino acids, 3.3 g/L agar) and poured onto plates

containing phage bottom agar (3 g/L yeast extract, 100 mM NaCl, 3 g/L casamino

acids, 10 g/L agar). Plates were then incubated overnight, and the number of

plaques on the lowest non-confluent dilution plates were counted to determine the

PFU/mL. To determine the PFU in bacterial cultures and co-cultures, supernatants

were collected by centrifuging 1 mL of culture (18,407 g for 3 minutes) and filter

sterilized (0.2 µm) before titration.

CO-CULTURE GENE TRANSFER RATE ASSAY (COGTRA)

COGTRA assays were performed using BHIB pre-cultures of the NE201KT

fixed strain and the respective NTML mutant ($1.2×10^9$ CFU/mL each) following 24-

hour incubation. The pre-cultures were inoculated into 5 mL BHIB containing 20 mM

$CaCl_2$ to yield $1.2×10^6$ CFU/mL of each strain, followed by addition of $0.5–1×10^6$

PFU/mL φ80α. Co-cultures were incubated for 24 hours. To count DRPs, 250 µL of

co-culture was plated onto BHIA containing erythromycin and tetracycline and

incubated for 48 h. Unless stated otherwise, the detection limit was 4 DRP/mL.

Simultaneously, each strain's CFU was determined by plating on selective BHIA

(erythromycin for NTML mutants and tetracycline for the fixed strain). Co-cultures

yielding $<2×10^8$ CFU/mL of either strain after 24 hours were excluded. Three control

strains were included in each experiment: NE327 (φ3 *int*::Tn), NE675 (*sirB*::Tn), and

NE1354 (*hla*::Tn). These loci are well characterised and not expected to influence

φ80α-mediated HGT. The φ3 integrase mutant served as a partial control for φ3-

mediated transfer, while *sirB* and *hla* are dispensable in iron-rich BHI (44, 45). The

1,917 non-control NTML mutants were screened following this assay (Fig1a).

Mutants were tested in NTML numerical order, providing effective randomisation as

NTML numbers do not correlate with chromosomal position. DRP concentrations for

each NTML mutant were expressed as a ratio (R) of the mutant co-culture DRP

count (D) to the mean DRP count of the three control co-cultures ($\mu_{control}$), as shown

in Equation 1.

$$R = \frac{D}{\mu_{Control}} \#(1)$$

Experiments in which two or more of the control co-cultures had a DRP

concentration below the limit of detection (4 DRP/mL) were rejected and repeated.

PROPHAGE GENE MUTANT COGTRA ANALYSIS

Mutants of prophage genes predicted to be non-essential for prophage

replication were analysed using the COGTRA assay in the presence and absence of

φ80α. The φ3 virulence genes *scn* and *chs* were included as they are unlikely to

influence replication. φ3 *dut* and the φ2 genes SAUSA300_1417 and

SAUSA300_1422 have been shown to be dispensable for replication (46, 47), and

the uncharacterised φ2 gene SAUSA300_1432 was also tested. All co-culture

conditions were performed in triplicate.

MULTIPLICATE COGTRA

Multiplicate COGTRA assays were performed on non-prophage HTMs

identified by the screen and a selection of 49 LTMs. LTMs were selected by ordering

LTMs by knockout gene locus and choosing mutants approximately every 100,000

bp (30 mutants). LTMs proximal to the SauTI1 (< 20 kb) were oversampled (6

mutants) to confirm the SauTI1 boundaries. Regions proximally up and downstream

of the two prophage 2 phage headfuls were also oversampled (13 mutants) to

provide mutants that are immediately adjacent to the phage (< 10 kb), within 1

headful away (< 40 kb (33)), and within 2 headfuls away (< 80 kb) to investigate

whether regions surrounding the phage are low transfer, and that lateral and

specialised transduction do not occur. For each mutant, assays were repeated until

at least three repeats (n ≥ 3) were obtained. Due to frequent co-culture failure

(parent growth below 2×10⁸ CFU/mL) mutants were frequently repeated, producing
more than three replicates, with a maximum of six. The median multiplicate COGTRA
ratio was then reported for each mutant.

SCREEN SPECIFICITY AND SENSITIVITY ANALYSIS

Singular and multiplicate COGTRA results for 76 HTMs and 49 LTMs were
compared to classify mutants as true HTM positives (a), false positives (b), false LTM
negatives (c) or true negatives (d). Mutants that produced fewer than three
successful co-cultures were excluded from this analysis. The sensitivity and
specificity of the singular COGTRA was calculated using Equation 2 and Equation 3
respectively.

$$\mathbf{Sensitivity} = \frac{\mathrm{d}}{\mathrm{d} + \mathrm{b}} \# (2)$$

$$\mathbf{Specificity} = \frac{\mathrm{a}}{\mathrm{a} + \mathrm{c}} \# (3)$$

DRP KANAMYCIN RESISTANCE ASSAY

To determine the direction of ARG transfer, DRP kanamycin resistance was
tested. A sample of 25 DRP colonies were collected from each co-culture double
selective BHIA plate and resuspended in 20 uL of 1X PBS. If fewer than three
successful co-cultures were obtained, then the maximum number were used.
Equally, if fewer than 25 DRPs were produced by a co-culture, then the maximum
number was taken. Each DRP suspension (1 μL) was spotted onto triple-selective
BHIA (erythromycin, tetracycline, and kanamycin) and onto double-selective BHIA
(erythromycin and tetracycline) as a growth control. Plates were incubated for 24
hours. Spots showing confluent growth on both plates were classified as kanamycin-
resistant (KanR), indicating the fixed-strain background; spots showing growth only
on the double-selective plate were classified as kanamycin-sensitive (KanS),
indicating the mutant background. The proportion of KanS and KanR DRPs in each
co-culture was used to derive the DRP concentration of each background by
multiplying by the total DRP count. These values were normalised by dividing by the

mean DRP concentration of the corresponding control mutants, generating
standardised DRP ratios.

RELATIVE FITNESS ASSAY

The fixed strain and the respective mutant were combined in BHIB containing
20 mM CaCl$_2$ at 1.2×10^6 CFU/mL for each strain. Co-cultures were then divided into
separate tubes, one per time point per co-culture, and incubated with shaking. At
each time point, the appropriate co-culture tubes were removed, serially diluted in 1X
PBS and plated onto BHIA containing erythromycin and tetracycline to enumerate to
the CFU/mL of mutant and fixed strains. One co-culture containing fixed strain and
scpB::Tn was excluded from further analysis as both strains failed to grow.

GENETIC VALIDATION OF CORRECT TRANSPOSON GENE KNOCKOUT

Genotypic validation was performed for the fixed strain, control mutants,
mutants of analysed beyond the initial screen, and strains produced in this study
were genotypically validated. Genomic DNA was extracted from overnight cultures
using the PurElute Bacterial Genomic Kit (Edge Biosystems), except for strains
JW21, JW23, NE136, NE294, NE558 which were extracted using the Monarch
Genomic DNA Purification Kit (New England BioLabs), following the respective
manufacturer's instructions. DNA from the fixed strain and control mutants (3–90
ng/µL in 10 mM Tris) was submitted to MicrobesNG for analysis. The remaining
strains were sequenced using Illumina MiSeq. Sequence data are deposited under
SRA accession PRJNA1344778 (details in Supplementary Table 4).
Reads were assembled *de novo* using Shovill (github.com/tseemann/shovill)
and annotated using Prokka (github.com/tseemann/prokka) (48). Corresponding
transposon resistance gene (*ermB* for all NTML mutants, with the exception of *aphA*-
3 for the fixed strain) were identified by BLAST (version 2.13.0) (49). The insertion
site was determined by aligning the corresponding contig to the JE2 reference
genome (CP020619.1) using BLAST+ and visualised with the Artemis Comparison
Tool (version 18.2.0, ACT) to locate disruption of sequence homology. (50).

PREDICTION OF CONDENSIN-LIKE FUNCTION

Genes with predicted condensin-like functions were identified using
TIGRFAM, a database using experimental as well as a range of putative evidence
sources to predict the functional role of genes (51).

SAUTI1 POPULATION DISTRIBUTION AND CONSERVATION

Twenty-two complete, well-annotated genomes representing diverse CC
types were selected from Table 1 of McCarthy, Witney (52), plus JE2 (Supplementary
Table 4). Multiple sequence alignments were performed using MAFFT (version
7.520), configured to automatically select an appropriate alignment strategy (53).
Jalview was used to visualise and identify homologous SauTI1 loci in each sequence
(54). SauTI1 loci GenBank files were obtained from NCBI (55), and visualised using
Clinker (default settings) (56); JKD6009 was excluded due to lack of annotation.
Sequences were sorted into CCs, organised by primary host organism (human,
bovine and swine), with CC8, and therefore JE2 and human complexes, at the top.
Human complexes were then further organised by relatedness to CC8, as
determined by Figure 1, Baede, Gupta (57, p. 1169). CC239 was positioned beneath
CC8 due to its known CC8 origin (58).

STATISTICAL ANALYSIS & DATA VISUALISATION

The statistical analyses were performed using R as detailed in the figure
legends (59). Data visualisation was performed in R using the ggplot2 package
(ggplot2.tidyverse.org), unless otherwise specified (60).

To analyse whether HTM knockout genes were randomly distributed across
the chromosome, 1,000 datasets were generated which randomly shuffled the DRP
concentration ratios and loci values of mutants from the original dataset. Cumulative
distributions of HTM genes along the chromosome for both the original and random
data sets were then generated; each HTM represents a cumulative increase,
therefore loci with steeper gradients represent regions with an increased
concentration of HTM genes. Two-tailed Kolmogorov–Smirnov statistical comparison
was then performed on the measurement difference: the mean average p-value over
the 1,000 permutations is reported.

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Contributions

J.W. performed the library screen, microbiology, statistical analyses, genomics and bioinformatics. M.M. and S.R.M. performed analysis of *smc2* mutant. M.W. and A.A.W. performed bioinformatic analysis. G.M.K. advised on statistical analyses and

interpretation of results. G.M.K. and J.A.L. supervised the study including study
design and data analysis. J.W. wrote the initial draft, and all authors reviewed and
approved the final version.

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Ethics and consent

Ethical approval and consent were not required.

Competing Interests

No competing interests to disclose.

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Figures

Fig. 1

Figure 1. Generalised transduction via φ80α is the primary mechanism of HGT

for non-prophage loci in the COGTRA.

(a) Diagram of the COGTRA screening methodology. A selected library mutant,
which has a known gene interruption caused by a transposon containing an
erythromycin resistance gene *(ermB),* is used to inoculate brain heart infusion media
(BHI) to a concentration of 10^6 CFU/mL. NE201KT, or the "fixed strain", which
contains a kanamycin resistance gene (*aphA*-3) and the pT181 tetracycline
resistance plasmid, is added at the same concentration, along with generalised
transducing phage φ80α to a concentration of 10^6 PFU/mL. 1) The co-culture is then
incubated at 37°C for 24 hours (h). 2) During incubation, antimicrobial resistance
genes, indicated on the chromosome or plasmid with red or pink, are exchanged via
φ80α. 3) After 24 hours, the rate of gene transfer is measured by calculating the
concentration of double resistant progeny (DRP), which are resistant to both
erythromycin and tetracycline. 4) To provide standardisation, the DRP density of the
selected mutant is divided by the mean DRP density of three control mutants grown
in respective, individual co-cultures with the fixed strain at the same time as the
selected mutant, *int*::Tn, *sirB*::Tn *and hla*::Tn, which contain knockouts in genes
which do not affect the rate of generalised transduction. Created with Biorender.com.

(b) Control mutant *(int*::Tn, *sirB*::Tn and *hla*::Tn*)* COGTRA in the presence or
absence of φ80α or 20 mM Na citrate. Points represent the DRP concentration (y-
axis) of each replicate (n = 6) after 24 hours, with bar values representing the
median. Error bars are the IQR. DRP detection limit is indicated by dashed line.
Significant difference between each mutant condition and their respective mutant
control, with φ80α and without Na citrate, was determined via Wilcoxon rank-sum
test with Bonferroni correction; no asterisk > 0.05, * < 0.05, with colour denoting the
NTML control mutant.

(c) Co-cultures varied by starting φ80α concentration (x-axis). After 24 hours of
incubation, parent and DRP strain concentrations (CFU/mL, left y-axis), as well as
φ80α concentrations (PFU/mL, right y-axis), were determined for each independent
co-culture. The chosen optimal starting phage concentration is indicated by the blue
arrow. Values are medians (n = 9); error bars represent the IQR. DRP detection limit

is indicated by dashed line. Note that the control mutant (*int*::Tn) time series lies
behind the fixed strain.

(d) COGTRA of mutants of genes that play a role in *S. aureus* HGT. For most
mutants, the DRP concentration of a single replicate (n = 1) after 24 hours was
divided by the mean DRP concentration of three control mutants, which is
represented by a respective bar. Mutants *comC*::Tn, *comEA*::Tn, *comFA*::Tn and
comGD::Tn, however, were tested in triplicate (n=3), with points representing each
independent replicate, the bar values representing the median and error bars the
IQR. Mutants with co-culture below the detection limit are indicated via labelling.

(e) COGTRA of mutants with disrupted genes located on the JE2 prophage and
control mutants, in the presence or absence of φ80α, demonstrates that φ80α is
required for the transfer of φ2. Points represent the DRP concentration of each
replicate (n = 3) after 24 hours, with bar values representing the median. Bar colour
represents the prophage. Error bars are the IQR.

(b-e) The limit of detection was 4 DRP/mL. Values below this were given a
concentration of 0 DRP/mL. n represents the number of independent replicates.

Fig. 2

Figure 2. Screen of the entire mutant library showing mutants that
demonstrate high frequency transfer clustering between, but not next to, φ2
and φ3.

(a) Histogram of high transfer mutants per 50 kb. Trend line (solid pink) plotted via
kernel density estimation. The *Staphylococcus aureus* Transfer Islands (SauTI) 1
and 2 are each indicated by a respective black arrow.

(b) Each mutant's DRP concentration was divided by the mean DRP concentration of
three control mutants (y-axis) and plotted against the mutant's knockout (K/O) gene
start locus (x-axis). Dots represent each mutant (n = 1). Trend line (grey) plotted via
kernel density estimation. MGEs and corresponding genes are indicated by colour
(legend bottom). High transfer mutant threshold (≥ ratio of 13) is represented by the
pink dashed line.

Figure 3. Gene homology between SauTI1 sequences by clonal complex (CC).

(a) Schematic map of the USA300_FPR3757 SauTI1. The respective locus is presented at the start of each gene.

(b) Comparison of the SauTI1 homologues of 21 isolates. Isolate name and accession number are left of the figure, with respective colour representing the respective CC. HTMs indicated by pink triangles above the first sequence. Connecting bands represent the degree of overall identity between the gene homologues stacked above it (identity bar, bottom). Sequences were sorted into CCs, organised by primary host organism (human, bovine and swine), with CC8, and therefore JE2 and human complexes, at the top. Human complexes were then further organised by relatedness to CC8.

(a-b) Arrows represent annotated genes, with colours representing key functional annotations (shared legend, right).

Fig. 4

Figure 4. Mutants of *smc2* receive plasmid markers at high frequency and demonstrate increased phage sensitivity.

(a) COGTRA analysis of co-cultures containing either control, *cbf1* or *smc2* mutants.

(b) COGTRA analysis of co-cultures containing either control, *rluB* or *scpB* mutants.

(a-b) Points represent the ratio of each replicate's DRP concentration divided by the mean average control mutant DRP concentration, with bar values representing the median (n=3, per mutant). Error bars are the IQR. Statistical significance was determined by Kruskal-Wallis one-way analysis of variance. P-values are indicated. The operons are indicated by the arrows at the top of the figure; each gene is indicated by an arrow, which is laid over the bar of its respective mutant.

(c) COGTRA assays of pT181 plasmid and chromosomal gene in *smc2* and control mutants showing direction of gene transfer. Kanamycin sensitive (KanS) DRPs are in the mutant background, representing transfer of the plasmid, whereas kanamycin

resistant (KanR) DRPs are in the fixed strain background, representing transfer of

the chromosomal gene. The mean of n=3 independent experiments is shown with

SD. Statistical significance was determined by two-tailed Student's t-test. *P<0.05.

(d) Phage sensitivity assay in *smc2* and control mutants. The median of n=6

independent experiments is shown with IQR. Kruskal-Wallis one-way analysis of

variance. P-values are indicated.

(e) Plaque formation assay using φ80α lysates from *smc2* and control mutants on *S.*

aureus RN4220. The median of n=3 independent experiments is shown with IQR.

Kruskal-Wallis one-way analysis of variance. P-values are indicated.

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