Improving management strategies of plant diseases using sequential sensitivity analyses

Short title: Improving plant disease management strategies

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ABSTRACT

Improvement of management strategies of epidemics is often hampered by constraints on experiments at large spatiotemporal scales. A promising approach consists of modelling the biological epidemic process and human interventions, which both impact disease spread. However, few methods enable the simultaneous optimisation of the numerous parameters of sophisticated control strategies. To do so, we propose a heuristic approach (i.e., a practical improvement method approximating an optimal solution) based on sequential sensitivity analyses. In addition, we use an economic improvement criterion, based on the net present value, accounting for both the cost of the different control measures and the benefit generated by disease suppression. This work is motivated by sharka (caused by *Plum pox virus*), a vector-borne disease of prunus trees (especially apricot, peach and plum) whose management in orchards is mainly based on surveillance and tree removal. We identified the key parameters of a spatiotemporal model simulating sharka spread and control, and approximated optimal values for these parameters. The results indicate that the current French management of sharka efficiently controls the disease, but can be economically improved using alternative strategies that are identified and discussed. The general approach should help policymakers to design sustainable and cost-effective strategies for disease management.

Keywords: cost-effectiveness, culling, PPV, roguing, SEIR, sensitivity analysis, Sobol.

INTRODUCTION

Improving large-scale disease management constitutes a major challenge. Faced with the urgent need to deal with emerging epidemics, one often relies on expert opinions to design management strategies, but opinions are not necessarily based on quantitative data. Some specific control methods can be tested through field trials, but they constitute only part of a global wider management strategy, which must be assessed at large spatiotemporal scales. However, at such scales field trials are considerably limited by tractability issues, resulting in poorly generalizable results from the very few trials that might be carried out. Epidemiological models have been very helpful to overcome these obstacles and to account for the interactions between biological processes and human interventions that jointly impact disease spread (Jeger et al. 2018; Parnell et al. 2017). The key epidemiological parameters of these models are prime targets for control measures. These parameters can be identified using global sensitivity analysis, as shown for invasive plants (Coutts et al. 2011), and plant pathogens such as viruses (Chan and Jeger 1994; Holt et al. 1999; Jeger and Chan 1995; Rimbaud et al. 2018a), fungi (Papaïx et al. 2014; Xu and Ridout 1998), and bacteria (Breukers et al. 2007). By varying input parameters of a simulation model within their respective variation ranges (corresponding to their natural variation or to the uncertainty on their estimates), global sensitivity analysis allows the computation of 'sensitivity indices' quantifying the influence of the variability of each input parameter on a given output variable (Saltelli et al. 2008). The definition of parameter variation ranges depends on the objectives

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54 of the modeller (e.g., identifying key drivers of a biological process, identifying parameters
55 which deserve to be better estimated), and are informed by quantitative data or expert
56 opinions.

57 Some epidemiological models are used to assess the potential of different control
58 actions in various epidemic scenarios. In this context, studies dealing with the management
59 of perennial plant diseases have addressed management strategies based on roguing and
60 possibly replanting (Cunniffe et al. 2014, 2015, 2016; Filipe et al. 2012; Hyatt-Twynam et al.
61 2017; Ndeffo Mbah and Gilligan 2010; Parnell et al. 2009, 2010; Sisterson and Stenger 2013),
62 planting with different densities (Chan and Jeger 1994; Cunniffe et al. 2014, 2015; Jeger and
63 Chan 1995), planting outside of contaminated areas (Chan and Jeger 1994; Filipe et al. 2012;
64 Jeger and Chan 1995), or spraying with insecticides (Filipe et al. 2012). These studies optimised
65 one or two control parameters under various epidemiological scenarios, but the other control
66 parameters remained fixed at their reference value. Because control parameters generally
67 interact each other, it is crucial to develop an alternative approach that jointly explores
68 numerous combinations of control parameters to identify promising combinations of
69 parameter values.

70 Our work is motivated by the management of sharka, the most damaging disease of
71 prunus trees (Cambra et al. 2006). Its causal agent, *Plum pox virus* (PPV, genus *Potyvirus*), is
72 naturally transmitted by more than 20 aphid species in a non-persistent manner (Labonne et
73 al. 1995) and has spread worldwide due to human shipping and planting of infected material
74 (Cambra et al. 2006). Faced with the threat posed by sharka, various management strategies
75 have been adopted in different countries (Rimbaud et al. 2015). In countries targeting disease
76 limitation (e.g., France) or eradication (e.g., United States), a key element of the management
77 strategy is the appropriate surveillance of nurseries and orchards, followed by tree removals.
78 Surveillance methods rely on leaf sampling followed by serological or molecular diagnostic
79 tests or, alternatively, visual inspection of prunus trees to detect sharka symptoms (mostly on
80 leaves and fruits). When infected trees are detected, they are culled to remove sources of
81 inoculum. Because of its long incubation period, PPV infection may remain undetected for
82 several months or years after inoculation, regardless of the surveillance method (Quiot et al.
83 1995; Sutic 1971). Combined with evidence of short-distance transmission of PPV (Dallot et al.
84 2003; Gottwald et al. 2013; Pleydell et al. 2018), this delay explains why non-symptomatic
85 trees surrounding detected trees may need to be removed as well. In France, sharka
86 management is compulsory and a national decree specifies the control actions mentioned
87 above (JORF 2011). In particular, this decree describes a procedure defining the frequency of
88 visual surveillance of orchards depending on their distance to the nearest detected infection,
89 the removal of whole orchards if their annual contamination rate exceeds a given threshold,
90 and the conditions for replanting (Fig. 4A). This strategy is based on expert opinions and not
91 on quantitative data or a formal demonstration of its efficiency. In addition, it is expensive
92 (and complex) to implement. It is thus crucial to conduct a formal cost-benefit analysis and
93 identify improved management rules.

94   The three objectives of this work are: i) the development of a heuristic approach (i.e., a
95   practical method, not guaranteed to be optimal, but instead sufficient for reaching a goal) to
96   improve management strategies of epidemics using sequential sensitivity analyses; ii) the
97   design of an economic criterion which accounts for the balance between the costs induced by
98   control actions and the benefits of reducing epidemic damage; and iii) the identification of
99   economically improved alternatives to the current French strategy to manage sharka. To do
100   so, we use a spatiotemporal model initially developed in previous studies (Pleydell et al. 2018;
101   Rimbaud et al. 2018a). This model simulates the turnover of peach orchards in a real
102   landscape, recurrent PPV introductions at planting and PPV spread by aphid vectors; a
103   previous article presented an in-depth analysis of the model sensitivity to the included
104   epidemiological parameters (Rimbaud et al. 2018a). In the present work, we implemented in
105   this model an explicit management strategy, which is flexible enough to encompass sharka
106   management in several countries including France. Consequently, the identified strategies
107   should be of interest to the countries targeting area-wide management of sharka and more
108   generally perennial plant diseases.

MATERIALS AND METHODS

Model description

111   **Model overview.** We use a stochastic, spatially-explicit, SEIR (susceptible-exposed-
112   infectious-removed) model developed to simulate sharka epidemics in a real cultivated
113   landscape (Pleydell et al. 2018; Rimbaud et al. 2018a). This landscape, typical of a peach-
114   growing area in southeastern France, comprises 553 patches (i.e., land parcels, which are not
115   necessarily contiguous), representing a total area of 524 ha (average patch area: 0.95 ha; see
116   S1 map in Rimbaud et al. 2018a). Each patch is cultivated with a succession of peach orchards
117   (i.e., a peach crop planted at a given date, with an average density of approximately 720
118   trees.ha^{-1}). The model is patch-based, with a discrete time step of 1 week. Each host is in one
119   of five health states (Fig. 1A). The epidemic process and the transitions between states were
120   described previously (Pleydell et al. 2018; Rimbaud et al. 2018a). Briefly, at the beginning of
121   the simulation, PPV is introduced for the first time (via orchard planting) in a single patch
122   identified using its connectivity with other patches, q_κ. We define the connectivity of a patch
123   as the mean number of infectious aphids that would leave this patch if all trees in this patch
124   were infectious, and land in the other patches of the landscape. Thus, q_κ depends on the patch
125   area and proximity to other patches and relates to its potential to initiate an epidemic. Further
126   introductions can occur at every orchard planting with probability Φ. At each introduction,
127   the prevalence (i.e., the proportion of infected trees in the orchard at the time of planting) τ
128   is drawn from a mixture distribution favouring high or low prevalences depending on the
129   relative probability of massive introduction, p_{MI}. Once introduced in orchards, the pathogen
130   is spread by aphid vectors at a distance that depends on their dispersal kernel, parameterised
131   by the mean (W_{exp}) and the variance (W_{var}) of a dispersal variable (see Rimbaud et al. 2018a
132   for details). Healthy trees (susceptible state S, Fig. 1A) become infected (exposed state E)

133 when successfully inoculated by infectious aphid vectors (the probability of infection depends
134 on the aphid transmission coefficient β). After a latent period (drawn from a Gamma
135 distribution with mean duration θ_{exp} and variance θ_{var} and truncated in such way that the
136 latent period cannot end within the growing season in which the host is infected), infected
137 trees become infectious and symptomatic (hidden state H, i.e., these trees are not yet
138 detected), from where they may be detected (state D, with probability ρ). Once detected,
139 hosts are culled (removed state R) after a mean delay δ, and at the latest by the end of the
140 year (using a truncated Geometric distribution). It is assumed that infectious (i.e.,
141 symptomatic) trees are no longer productive, due to diseased-induced fruit loss or ban on fruit
142 sales. However, the disease is not supposed to affect host lifespan (no available data report
143 any increase in prunus mortality due to PPV), thus hosts can reach state R only if removed.
144 Due to orchard turnover (independent of the disease, simulated by drawing orchard duration
145 from a Poisson distribution with mean ψ=15 years), whole orchards can be replaced by trees
146 in state S (or possibly H). Table 1 summarises all the model parameters.

147 In this work, we complemented the existing model with an explicit disease management
148 strategy. After an initial epidemic period (arbitrarily fixed at five years to enable pathogen
149 establishment), a strategy based on orchard surveillance, tree removals and replanting
150 restrictions is applied during 30 years (which is twice the mean lifespan of the hosts and
151 consequently a reasonable duration in which to assess the efficiency of a management
152 strategy). The reference management strategy is based on the French management of sharka
153 in prunus orchards (JORF 2011). Nevertheless, our model allows a multitude of variations on
154 each control measure, which makes it possible to include some aspects of sharka management
155 in other countries (e.g., removal radius around detected trees as in the United States;
156 Gottwald et al. 2013). The simulated management strategy is defined by 24 parameters (14
157 for surveillance, 6 for removals and 4 for replanting restrictions; see Fig. 1 and Table 1).

158 Each year, orchard surveillance, removals and planting bans depend on the location of
159 the corresponding patch relative to previously infected trees, and the local contamination rate
160 in the preceding year. Let Ω denote the set of orchards composing the area where the
161 contamination rate is measured (i.e., all orchards cultivated in patches whose border is within
162 a given radius of the centroid of the focal patch), $D_{i,a}^{+}$ the number of trees detected in orchard
163 i (i=1,…,I) during year a (a=1,…,a_f), and N_i the initial number of trees planted in this orchard.
164 Then the contamination rate in this area for year a is:

165
$$q_a = \frac{\sum_{i \in \Omega} D_{i,a}^{+}}{\sum_{i \in \Omega} N_i}$$

166 Note that this measure is neither an annual incidence (i.e., the number of detected trees
167 divided by the number of trees at the beginning of the year) nor a prevalence, but the number
168 of detected trees divided by the number of trees at orchard planting, which is easier to
169 calculate directly by plant health services in the field.

170 **Orchard surveillance.** All orchards are surveyed visually for disease at least once every
171 $1/\eta_0$ years (hence η_0 is the basic surveillance frequency), and at each survey symptomatic
172 hosts (in state H) are independently detected with probability ρ. Detection of a symptomatic

173 tree triggers the definition (for the γ_o following years) of nested concentric zones around the
174 corresponding orchard (Fig. 1B). Within the focal zone, whose radius is ζ_f, orchards are
175 surveyed η_f times per year. Furthermore, an 'observation epicentre', which is nested within
176 the focal zone and whose radius is ζ_{eO} ($\zeta_{eO} < \zeta_f$), is defined to calculate the contamination rate
177 (noted q_{eO}). If the contamination rate of the observation epicentre exceeds a threshold χ_o, the
178 surveillance frequency in the focal zone is changed to η_{f*}. Within the security zone, which
179 extends from the outer boundary of the focal zone to a radius ζ_s ($\zeta_s > \zeta_f$), orchards are
180 surveyed η_s times per year.

181 Additionally, young orchards are surveyed η_y times per year during γ_y years, but this
182 frequency is changed to η_{y*} if, the year before orchard planting, the contamination rate of the
183 environment around the patch to be planted exceeds a threshold value χ_{y*} (Fig. 1C). The
184 environment is a zone around the patch to be planted; its radius is ζ_{eO} (i.e., the same as the
185 observation epicentre).

186 When different surveillance frequencies are assigned to a single orchard (e.g., because
187 it is young and located in the intersection of focal and security zones defined around different
188 contaminated orchards), the maximum of these surveillance frequencies is applied.
189 Surveillance dates are drawn from a uniform distribution between the 92th and the 207th day
190 of the year, i.e., the earliest and the latest surveillance dates in the database collected in
191 southeastern France, respectively. If the cultivar produces flowers with petals (on which
192 symptoms may be observed), the surveillance period is extended from the 59th to the 207th
193 day.

194 **Removals and replantings.** Detected trees are removed individually and are not
195 supposed to be replanted, because it would lead to orchard desynchronization in terms of
196 phenology and fruit maturation. However, to avoid excessive fragmentation of orchards due
197 to individual removals, orchards are totally removed if the proportion of living trees (i.e., trees
198 in states S, E, H and D) falls below χ_{SEHD}, which is a threshold for economic profitability (see
199 details in supplementary Table S1). Moreover, detected trees trigger the definition of two
200 nested zones (unrelated to the observation zones) around their orchard: all orchards in the
201 removal zone (whose radius is ζ_R) must be removed if the contamination rate q_{eR} of a 'removal
202 epicentre' (nested within the removal zone and defined by a radius $\zeta_{eR} < \zeta_R$), exceeds a
203 threshold value χ_R (Fig. 1D). Two Boolean parameters, Υ_R^T and Υ_R, indicate whether individual
204 detected trees or whole orchards, respectively, are to be removed after a mean delay of δ, or
205 at the end of the year. Orchards can be replanted after a delay of γ_S years. However, planting
206 is forbidden if the contamination rate of the environment exceeds a threshold value $\chi_{\bar{y}}$
207 ($\chi_{y*} < \chi_{\bar{y}}$), or if an orchard located at a distance below ζ_n (this radius defines a zone called
208 'neighbourhood') has a contamination rate above a threshold χ_n (Fig. 1C).

209 **Output variables.** The model computes two output variables: the net present value
210 (NPV; in euros) of prunus cultivation, and the equivalent number of fully productive trees per
211 hectare and per year (Y). The former is used as an economic optimisation criterion in our
212 approach based on sensitivity analyses. Specifically designed for the present work, it is
213 computed from the first (a_m=6) to the last (a_f=35) year of sharka management. Considering

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214 the whole production area as a single 'farm' with all the benefits and costs associated with
215 prunus cultivation and sharka management, for year a ($a=a_m,…, a_f$) the gross margin (noted
216 GM_a) of this 'farm' can be calculated as the benefit generated by fruit sales (p; in euros/ha),
217 minus fruit harvest costs (c_H; in euros/ha), fixed cultivation costs (c_F; in euros/ha), orchard
218 planting cost (c_S; in euros/ha), orchard observation cost (c_O; in euros/ha), and the cost of
219 removal of a tree ($c_R{}^T$; in euros) or a whole orchard (c_R; in euros/ha). Reference values for
220 these economic parameters were estimated (supplementary Table S1) based on expert
221 opinions (i.e., professional organisations in charge of sharka management in France), as well
222 as data on French peach production (Agreste 2013, 2014, 2015), selling price (FranceAgriMer
223 2015), and consumer price index (INSEE 2015). The cost of one orchard observation (c_O) is
224 described by a simple linear function of the detection probability: $c_O = 40 + 182 \times \rho$. This
225 function is calibrated via expert opinions considering a fixed cost of access to the patch, and a
226 surveillance cost proportional to the detection effort. This last feature allows to account for
227 the effect of a partial surveillance of orchards (e.g., every other row only), which reduces both
228 the average detection probability (ρ) and the observation cost. Thus, for all orchards i
229 ($i \in \{1, …, I\}$) of the production area during year a, GM_a is calculated as follows:

230 $$GM_a = \sum_{i=1}^{I} \left\{ y_{i,a} \cdot (p - c_H) \cdot \frac{S_{i,a} + E_{i,a}}{N_{i,a}} \cdot A_i - c_F \cdot A_i - \mathbf{1}_{i,a}^R \cdot c_R \cdot A_i - \mathbf{1}_{i,a}^S \cdot c_S \cdot A_i - c_R^T \cdot R_{i,a}^+ - \right.$$

231 $$\left. c_o \cdot O_{i,a} \cdot A_i \right\},$$

232 with:

233 $y_{i,a}$ the relative fruit yield of non-diseased trees depending on their age (see Table 1);
234 A_i the orchard area (ha);
235 $\frac{S_{i,a} + E_{i,a}}{N_{i,a}}$ the proportion of the orchard that is not impacted by the disease;
236 $O_{i,a}$ the number of observations within the orchard;
237 $R^+{}_{i,a}$ the number of newly (individually) removed trees due to PPV detection;
238 $\mathbf{1}_{i,a}^R$ a Boolean which equals 1 if the orchard is removed, and 0 otherwise;
239 $\mathbf{1}_{i,a}^S$ a Boolean which equals 1 if the orchard is planted, and 0 otherwise.
240 Using a discount rate τ_a=4% (Quinet 2013), the net present value for the whole production
241 area over years a_m=6 to a_f=35 is:

242 $$NPV = \sum_{a=a_m}^{a_f} \frac{GM_a}{(1+\tau_a)^{(a-a_m)}}.$$

243   The equivalent number of fully productive trees (Y) was used to assess the
244 epidemiological performance of management strategies that were economically improved
245 using the NPV. This criterion was defined previously (Rimbaud et al. 2018a) by:

246 $$Y = \frac{1}{(a_f - a_m + 1)\sum_{i=1}^{I} A_i} \sum_{a=a_m}^{a_f} \sum_{i=1}^{I} \left\{ y_{i,a} \cdot \left(S_{i,a} + E_{i,a} \right) \right\}.$$

247 In this criterion, fully productive trees (i.e., mature and healthy) count for 1, whereas diseased
248 and newly planted trees (juvenile) count for 0.

249 **Management improvement through sequential sensitivity analyses**

250 Improvement of the management strategy was performed using three sensitivity
251 analyses. For these analyses, we used Sobol's method, which is a reference method to
252 compute sensitivity indices of model parameters and their interactions (Saltelli et al. 2008;
253 Sobol 1993). Each sensitivity analysis consists of: i) defining the target parameters, their
254 respective variation ranges and probability distributions (uniform, in this work); ii) generating
255 a design to explore the parameter space (using Sobol's sequences in this work; see details in
256 Rimbaud et al. 2018a); iii) running simulations; and iv) computing Sobol's sensitivity indices
257 which quantify the influence of the variation of each target parameter on the output variable.
258 Let Y denote the output variable, and X_i ($i=1,\dots,p$) the input parameters of the model. Sobol's
259 indices are calculated for each X_i as follows:

$$SI_1^{X_i} = \frac{Var[E(Y|X_i)]}{Var(Y)}$$

$$SI_{tot}^{X_i} = \frac{E[Var(Y|X_{-i})]}{Var(Y)}$$

262 where X_{-i} denotes the whole set of parameters except X_i. $SI_1^{X_i}$ is the 1st-order index, which
263 measures the main effect of X_i alone; and $SI_{tot}^{X_i}$ is the total index, which measures the
264 influence of X_i including all its interactions with other parameters. These dimensionless indices
265 are bounded by 0 and 1, and a total index close to 0 means that the variation of the parameter
266 has a negligible effect on the output variable.

267 To enable comparison among the sensitivity indices of the model parameters, Sobol's
268 method requires to sample the target parameters from independent distributions. Thus, since
269 the focal zone (radius ζ_f), the observation epicentre (ζ_{eO}) and the removal epicentre (ζ_{eR}) are
270 contained within the security zone (ζ_s), the focal zone (ζ_f) and the removal zone (ζ_R),
271 respectively, these zones were re-parameterised using the following area ratios (bounded by
272 0 and 1):

273 $r_{\zeta_f} = \frac{\pi \times \zeta_f^2}{\pi \times \zeta_s^2} = \left(\frac{\zeta_f}{\zeta_s}\right)^2$, $r_{\zeta_{eO}} = \left(\frac{\zeta_{eO}}{\zeta_f}\right)^2$, and $r_{\zeta_{eR}} = \left(\frac{\zeta_{eR}}{\zeta_R}\right)^2$.

274 In addition, the contamination threshold above which surveillance frequency in young
275 orchards is modified (χ_{y*}), was re-parameterised using its ratio relative to the contamination
276 threshold above which replanting is forbidden ($\chi_{\bar{y}}$): $r_{\chi_{y*}} = \frac{\chi_{y*}}{\chi_{\bar{y}}}$.

277 **Step 1: Assessing the relative influence of model parameters.** The 23 control
278 parameters defined in the implemented management strategy were targeted in this first step,
279 in addition to 6 parameters associated with the main epidemiological processes (introduction:
280 q_κ, Φ, and p_{MI}; dispersal: W_{exp}; transmission coefficient: β; and latent period duration: θ_{exp}).
281 Except for q_κ (connectivity of the patch of first introduction) and p_{MI} (probability of massive
282 introduction), variation ranges of the epidemiological parameters were defined as the 99%

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283 credibility intervals of the estimates provided by a Bayesian inference model applied to PPV-
284 M epidemics in southeastern France (Pleydell et al. 2018). In contrast, variation ranges of q_κ,
285 p_{MI} and the 23 control parameters were informed by expert opinions and restricted to realistic
286 values with respect to sharka epidemics and management (Table 1).
287   Simulations were performed for 310,155 different parameter combinations generated
288 with Sobol sequences (Sobol 1976). To account for stochasticity (see, e.g., Rimbaud et al.
289 2018a), each combination was replicated 30 times (this number, above which the total
290 computational time would be prohibitive, was sufficient to obtain robust estimates of the
291 mean and standard deviation associated with each combination; supplementary Fig. S1).
292 Then, the indices were calculated as in (Rimbaud et al. 2018a) to assess the influence of target
293 parameters on the means and standard deviations of the economic (μ_{NPV} and σ_{NPV}) and
294 epidemiological (μ_Y and σ_Y) criteria.
295   **Step 2: Approximating optimal values of the most influential parameters.** In the second
296 step, only the most influential control parameters (i.e., those with the highest SI_{tot}) identified
297 in the first step were retained (see Results). The 6 least influential control parameters were
298 removed from the model, and the 17 remaining parameters were varied within the same
299 variation ranges as previously (Table 1), using 310,156 different parameter combinations and
300 30 stochastic replicates. In this sensitivity analysis, the 6 epidemiological parameters were not
301 targeted, but for each simulation they were drawn from uniform distributions using the same
302 bounds as in the previous step, in order to optimise the management strategy for variable
303 (but realistic) epidemics.

304   The optimal values of the 17 control parameters were jointly approximated by
305 identifying the parameter combination associated with the highest μ_{NPV} ('best-value
306 strategy'). To identify alternative improved strategies, a marginal approximation of the same
307 parameters was also performed, using the mode of the distribution of each parameter within
308 the combinations associated with the best 1% values of μ_{NPV} ('best-percent strategy'). A similar
309 approach allowed identification of the parameters associated with the worst 1% values of
310 μ_{NPV}. The marginal approximation (performed parameter by parameter) does not account for
311 possible interactions between parameters, contrary to the first method that retains a whole
312 parameter combination.
313   **Step 3: Improving the approximate optimal values.** Based on the results of the previous
314 step, six control parameters were found unnecessary (see Results) and subsequently removed
315 from the model. One control parameter had the same value for all strategies with the best
316 NPVs, and was thus fixed at this value. The optimal values of the 10 remaining control
317 parameters were still very imprecise; thus, these 10 parameters were further improved using
318 a dedicated sensitivity analysis with variation ranges restricted to the intervals where most of
319 the best 1% values of μ_{NPV} were found in step 2 (Table 1). This sensitivity analysis was
320 performed as in previous steps, using 310,152 different parameter combinations and 30
321 replicates. For each simulated epidemic, the epidemiological parameters were drawn from
322 uniform distributions as in step 2.

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Simulation of the improved management strategies

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324 To test the performance of the identified management strategies, 10,000 simulation
325 replicates were performed with parameters corresponding to different scenarios: (A)
326 "Disease-free" (PPV is not introduced in the landscape); (B) "Management-free" (PPV is
327 introduced and not managed); (C) "Reference management" (PPV is introduced and managed
328 according to the current French strategy; Table 1); (D) "best-value strategy" and (E) "best-
329 percent strategy" (Table 2). In scenarios B to E, the six epidemiological parameters were drawn
330 from uniform distributions within their respective variation ranges (Table 1). The impact of
331 the epidemic was assessed using the distribution of the epidemiological criterion (Y), the
332 economic criterion (NPV), as well as the dynamics of annual prevalence and incidence, and
333 the dynamics of observations and removals.

334 Furthermore, the robustness of the identified management strategies to harsher
335 epidemic contexts was tested using similar simulations with either doubled values for the
336 pathogen transmission coefficient (β) or halved values for the latent period duration (θ_{exp}).
337 New strategies, specifically improved for each context, were identified by following the three
338 steps of our heuristic approach.

Computing tools

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340 The model was written in R and C languages; one simulation takes around 8 s on an
341 Intel® Core™ i7-4600M computer. Within the R software v3.0.3 (R Core Team 2012), Sobol's
342 sequences were generated and Sobol's indices were calculated using the packages *fOptions*
343 v3010.83 (Wuertz et al. 2017) and *sensitivity* v1.11 (Pujol et al. 2017), respectively.

RESULTS

344

345 We identified improved management strategies of sharka epidemics in three steps,
346 each of them consisting of a sensitivity analysis of a model which jointly simulates sharka
347 epidemics and a flexible management strategy (see supplementary Fig. S2 for a general
348 illustration).

Step 1: Identifying the most promising control parameters.

349

350 In a first step, the most promising control measures to manage sharka were identified
351 by ranking the control parameters by influence on the economic criterion (average net present
352 value over 30 years, μ_{NPV}, measuring the discounted difference between benefits of fruit sales
353 and costs generated by the management of all orchards of the production area). The first
354 sensitivity analysis showed that the predicted economic impact strongly depends (positively;
355 see Fig. 2) on the contamination threshold of the 'removal epicentre' (χ_R, above which
356 orchards in the removal zone are culled; total sensitivity index, SI_{tot}: 0.54; CI$_{95}$: 0.39-0.65), and
357 on the contamination threshold in orchards of the neighbourhood of a previously culled
358 orchard (χ_n, above which replanting is forbidden; SI_{tot}: 0.36; CI$_{95}$: 0.25-0.45). These parameters
359 were also the main contributors to model stochasticity (supplementary Fig. S3). Next comes

360 the radius of the removal zone (ζ_R; SI_{tot}: 0.15; CI_{95}: 0.08-0.20), then a Boolean parameter
361 indicating whether whole orchards are removed immediately or at the end of the year (Y_R;
362 SI_{tot}: 0.13, CI_{95}: 0.06-0.18), followed by the detection probability (ρ; SI_{tot}: 0.09; CI_{95}: 0.07-0.12)
363 and the size of the removal epicentre–where the contamination rate is measured to assess if
364 orchards in the removal zone (with a radius ζ_R) must be culled ($r_{\zeta_{eR}}$; SI_{tot}: 0.09; CI_{95}: 0.05-0.12)
365 (Fig. 2). The effect of each of these parameters seems to be mostly due to interactions with
366 other parameters, since their total Sobol indices were much higher than their 1st-order indices.
367 The importance of these interactions explains why it is difficult to predict the net present value
368 (NPV) from the values of ζ_R, Y_R or $r_{\zeta_{eR}}$ alone (Fig. 2, insets). The strong impact of removal and
369 planting measures on the mean NPV (μ_{NPV}) is likely due to excessive tree removals or orchard
370 planting bans when the respective contamination thresholds are low (below 5% for removals
371 and below 10% for planting bans; Fig. 2, insets). However, for higher thresholds, μ_{NPV} remained
372 stable, suggesting that these parameters no longer have an effect. This may be the sign of the
373 absence (or rarity) of high contamination events in orchards or in removal epicentres (and
374 thus of extremely rare planting bans or removal of whole zones). Finally, the quadratic effect
375 of ρ reveals the existence of a trade-off between detection efficiency and the costs induced
376 by orchard surveillance.

377   The 11 least influential parameters (5 epidemiological parameters and 6 control
378 parameters) had very low total sensitivity indices (less than 0.03), which indicates a negligible
379 effect of their variation on the mean output. These 11 parameters included all epidemiological
380 parameters except the connectivity of the patch of first pathogen introduction (q_κ). This
381 suggests that, in the simulated context, the economic impact of epidemics depends more on
382 control actions than on the epidemics themselves (except for the location of the first PPV
383 introduction). Nevertheless, some control actions (those governed by the 6 least influential
384 control parameters) also have little effect on the economic impact of epidemics. These control
385 actions relate to the reinforcement of visual surveillance in locally highly contaminated areas
386 ($r_{\zeta_{eo}}$, χ_O and η_{P*}) or in young orchards ($r_{\chi_{y*}}$ and η_{y*}), or to planting bans after orchard removals
387 ($\chi_{\bar{y}}$). The negligible influence of these control actions can be attributed to the fact that in the
388 simulations, the level of local contamination never reached the thresholds for surveillance
389 reinforcement or planting ban. Similar conclusions emerged from the analysis of the
390 epidemiological output of the model (number of fully productive trees per hectare and per
391 year, μ_Y; supplementary Fig. S4). Consequently, the 6 least influential control parameters were
392 removed in the next step in order to more efficiently improve sharka management strategy.

393 **Step 2: Approximating optimal values of control parameters**

394   A second sensitivity analysis was performed on the control parameters only (except for
395 the 6 control parameters discarded in step 1). Optimal values of the 17 control parameters
396 were approximated either by the parameter combination leading to the best μ_{NPV} ('best-value
397 strategy'), or the respective modes of the parameter distributions leading to the highest
398 percentile of μ_{NPV} ('best-percent strategy'). In both approaches, management is improved
399 when detected trees are removed immediately (i.e., after an average of 10 days, rather than

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at the end of the year; see Y_R^T in Fig. 3). The obtained values for the removal threshold (χ_R, mostly above 5%), the radius of the removal zone (ζ_R, mostly above 1000 m), and its epicentre where the contamination rate is measured ($r_{\zeta_{eR}}$, mostly above 0.1), were so high that no removal of whole orchards may occur in the associated simulations (see χ_R in Fig. 3 and all other parameters in supplementary Fig. S5). In addition, small values for these parameters ($\chi_R < 5\%$; $\zeta_R < 2$ km; $r_{\zeta_{eR}} < 0.2$) were associated with the lowest percentile of μ_{NPV}. These results suggest that in our model, the removal of healthy hosts induces higher costs than the maintenance of undetected or latently infected hosts. Regarding surveillance, either the focal area matched approximately the security area (r_{ζ_f} and ζ_s in the 'best-value strategy'), or surveillance frequencies in these zones were the same (η_f and η_s in the 'best-percent strategy'). This indicates that it may not be necessary to distinguish between focal and security zones. Thus, parameters associated with removal zones (χ_R, ζ_R, $r_{\zeta_{eR}}$ and Y_R), and focal zones (r_{ζ_f} and η_f) were discarded in the next step.

Step 3: Improving the approximation

A third sensitivity analysis was performed on the 10 remaining control parameters to further refine the approximation of their optimal value. In this analysis, variation ranges of the target parameters were restricted to the intervals where most of the best 1% values of μ_{NPV} were found in the previous step (see the probability of detection ρ in Fig. 3 and all other parameters in supplementary Fig. S5). Then, optimal values were approximated as in step 2 (Fig. 3 and supplementary Fig. S6). The resulting 'best-value' and 'best-percent' strategies are significantly more cost-effective and simpler than the current French strategy (Fig. 4). To summarise the best-value strategy, every time a symptomatic tree is detected in an orchard, this orchard is visually surveyed three times a year for the three following years (Table 2, reference epidemic context). Whole orchards are removed only if the proportion of living trees falls below $\chi_{SEHD}=0.66$ (for profitability reasons, see Materials and Methods, and supplementary Table S1), and in this case orchards can be replanted without delay. Nevertheless, replanting is forbidden if the contamination rate of an orchard exceeds 60% within a radius of 2.8 km (i.e., in case of a massive introduction, in our simulations). In areas where no infected tree has been detected in the three previous years, orchards are surveyed once every four years. The detection probability is 36%, i.e., nearly half the reference value (66%), which in practice means that only every other row is surveyed in the orchards.

Alternatively, in the best-percent strategy (Table 2), each time a symptomatic tree is detected, the corresponding orchard is surveyed once in the following year. Similar to the best-value strategy, whole orchards may only be removed for profitability reasons, and can be replanted without delay (except in the unlikely event of a contamination rate higher than 92% in an orchard within a radius of 962 m). In the first year after planting, young orchards are surveyed once. Older orchards in non-contaminated areas are routinely surveyed every four years. The detection probability is 60% (i.e., close to the reference value).

438   **Simulation of the improved strategies**

439   Repeated stochastic simulations were carried out with the identified improved
440   strategies in order to compare their epidemiological (Y) and economic (NPV) outcomes with
441   those obtained in disease-free and management-free scenarios, and with the reference
442   management (i.e., the current strategy for managing sharka in France). First, these simulations
443   show that managing the disease is vital, since the median number of productive trees per
444   hectare and per year in the management-free scenario is only 513 and is highly variable [2.5%;
445   97.5% quantiles: 462; 551] compared to the disease-free scenario (median number of 560
446   trees [551; 569]) (Fig. 5a). This results in a 59% decrease in the median NPV (6.03 million euros
447   [-4.06; 13.0] in the absence of management, *vs* 14.6 million euros [13.5; 15.7] in the absence
448   of disease), and possibly huge economic losses in the worst-case scenarios (Fig. 5B). In our
449   model, the reference strategy is very efficient to reduce the epidemiological impact of sharka
450   (median of 559 productive trees per ha and per year [550; 569]). The associated NPV (12.1
451   million euros [10.7; 13.4]) is much higher than in the absence of management; however, it is
452   17% lower than in the disease-free scenario, indicating considerable costs of disease
453   management. The improved best-value and best-percent strategies are nearly as efficient as
454   the reference strategy with regard to the number of productive trees, but resulted in reduced
455   costs, with a median NPV of 13.7 [12.2; 15.0] and 13.7 [11.7; 15.0] million euros, respectively.
456   These management strategies are associated with slightly higher disease incidence and
457   prevalence than for the current French strategy (supplementary Fig. S7, top row). The
458   resulting increase in individual tree removal is overly compensated by the smaller number of
459   observations in orchards (supplementary Fig. S8, top row). Consequently, both improved
460   strategies are more cost-effective than the reference strategy.

461   When tested in harsher epidemiological contexts with halved expected duration of the
462   latent period of the pathogen (θ_{exp}), the identified management strategies were still efficient
463   with respect to both the epidemiological (Y) and economic (NPV) criteria (supplementary Fig.
464   S9, panels A and B). However, with doubled transmission coefficient (β), the improved
465   management strategies (in particular the best-percent strategy) were not as efficient as in the
466   reference scenario (supplementary Fig. S9, panels C and D). This resulted in higher levels of
467   disease prevalence and incidence (supplementary Fig. S7, bottom row) and consequently
468   more tree removals (supplementary Fig. S8, bottom row). In contrast, the reference
469   management strategy was robust to the simulated changes in epidemic severity
470   (supplementary Figs. S7, S8 and S9).

471   To specifically improve the management strategy in harsher epidemic contexts, we
472   followed again all the steps of the proposed approach. With a shorter latent period of the
473   pathogen, the newly identified strategies mainly differ from the previous ones by the
474   introduction of a 1-year delay before orchard replanting. This delay, which matches the mean
475   duration of the latent period (θ_{exp}=0.96 year in this scenario), enables the removal of infected
476   trees in the neighbourhood before planting a new orchard (Table 2). With stronger
477   transmission coefficient (β=1.64), the most striking difference with the reference context is in
478   the 'best-value' strategy, which relies on a 3-year delay before replanting, and strengthened

479   surveillance frequencies: all orchards are surveyed every year, and those located in security
480   zones are surveyed 7 times a year (Table 2). These measures allow disease suppression despite
481   its faster expansion. As shown with the repeated simulations in harsh epidemic contexts,
482   these new strategies satisfy both epidemiological and economic performance criteria
483   (supplementary Figs. S10 and S11).

DISCUSSION

A method to improve management strategies of epidemics

486   In this article, we propose an innovative heuristic approach based on the sequential use
487   of global sensitivity analysis of a simulation model to improve strategies for the management
488   of plant disease epidemics. Although parameter ranges might have been restricted to likely
489   values using formal (Bayesian) elicitation of expert's opinion, we chose to start from the
490   widest meaningful ranges and narrow them down at each step of the procedure. Following
491   the identification of the most promising control measures (step 1), the exploration of
492   parameter space, initially large (step 2) and then more restricted (step 3), enables to simplify
493   the strategy and to progressively improve the control parameters (supplementary Fig. S2).
494   This method is based on the identification of the best strategies among a finite set of
495   simulations. Consequently, the identified strategies are only approximately optimal, despite
496   the wide range of explored scenarios (further sensitivity analyses could be performed if more
497   accuracy was required for some parameters). Nevertheless, in contrast with previous studies
498   focussing on a restricted number of control parameters (e.g., Cunniffe et al. 2015; Hyatt-
499   Twynam et al. 2017; Parnell et al. 2010), our approach includes a wide range of management
500   strategies and enables to jointly improve the entire set of control parameters. Point estimates
501   of improved control parameters were identified using two different approaches ('best-value'
502   and 'best-percent') resulting in two specific options to improve the reference management
503   strategy (Fig. 4, panels B and C). Alternatively, it could be possible to extract, from the
504   sensitivity analyses, whole distributions of parameter values leading to the best percentile of
505   μ_{NPV} (supplementary Fig. S6). While this method would not account for potential interactions
506   between parameters, it would inform on the degree of precision required on each control
507   parameter to apply the management strategy.

Balancing costs and benefits of disease management

509   The selection of a relevant criterion is a crucial task in an optimisation procedure.
510   Epidemiological criteria that have been minimised for management optimisation include
511   disease incidence (Breukers et al. 2007; Holt et al. 1999; Xu and Ridout 1998), prevalence
512   (Courcoul et al. 2011; Lurette et al. 2009), severity (Xu and Ridout 1998), propagation rate
513   (Coutts et al. 2011; Filipe et al. 2012), basic reproduction number (Chan and Jeger 1994),
514   proportion of infected plants at the end of the simulation (Sisterson and Stenger 2013),
515   probability of pathogen establishment (Papaïx et al. 2014), time until eradication (Barclay and
516   Vreysen 2011; Courcoul et al. 2011; Jeger and Chan 1995; Parnell et al. 2009, 2010), or
517   proportion/number of removed trees required to achieve eradication (Hyatt-Twynam et al.

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518   2017; Parnell et al. 2009). However, to be feasible and sustainable, the choice of a
519   management strategy must be guided by the balance between the costs induced by control
520   actions and the economic benefits of the reduction of epidemic damage (Forster and Gilligan
521   2007; Fraser et al. 2004). Some studies proposed approaches to prioritise surveillance or
522   removal options under limited resources (Cunniffe et al. 2016; Faulkner et al. 2016; Ndeffo
523   Mbah and Gilligan 2010). Other studies proposed optimised management of different plant,
524   animal and human diseases accounting for the cost of management (e.g., surveillance and
525   removal, culling, vaccination) relative to the intrinsic cost of the epidemic or the benefit of
526   maintaining a healthy population (Cunniffe et al. 2014; Forster and Gilligan 2007; Kleczkowski
527   et al. 2012; Thompson et al. 2018). Here, we used an economic criterion, the net present value
528   (NPV), which explicitly accounts for the benefits (i.e., fruit sales) generated by the cultivation
529   of productive hosts, and the costs induced by orchard cultivation plus different control actions
530   comprising surveillance, removal, replanting, and planting bans. By doing so, the different
531   components of the management strategy can be optimised with explicit consideration of their
532   cost relative to the benefit due to the reduction of epidemic damage. In addition, the inclusion
533   of a discount rate—a key element in project financial evaluation—accounts for the time value
534   of money, i.e., the fact that the same income has less value in the future than in the present.
535   For these reasons, the NPV is a powerful criterion to identify cost-effective strategies for the
536   management of epidemics. Although this criterion was specifically parameterised for peach
537   orchards in this work, it could easily be employed for other crops by reassessing the costs and
538   benefits associated with their management. Finally, we also used an epidemiological criterion
539   to assess the epidemiological efficiency of the identified improved strategies. This metric
540   integrated the number of productive hosts across the whole production area and the whole
541   simulation period, and is therefore comparable to the 'healthy area duration' used in many
542   epidemiological models (e.g., Lo Iacono et al. 2013; Papaïx et al. 2018; Rimbaud et al. 2018b).
543   By using this metric, we aimed to maximise the number of productive hosts rather than to
544   minimise the number of infected hosts, because the latter option does not penalise the
545   removal of whole orchards and their replacement by young (non-productive) trees.

546   **Improving sharka management**

547   **Identifying promising control measures.** Based on Sobol's indices, the first sensitivity
548   analysis highlighted the most influential control parameters on sharka epidemics in French
549   peach orchards. These were associated with orchard removals, planting bans, and detection
550   probability (Fig. 2). Although Sobol's method only indicates the relative influence of the
551   parameters and not the direction of change in the output variable, it can be complemented
552   by graphical methods or metamodels (Rimbaud et al. 2018a). Here, the smoothed curves
553   showed the existence of an optimal detection probability, and a positive correlation between
554   the NPV and the threshold values for removal and planting bans (Fig. 2, insets). These
555   elements highlight the importance of modelling studies designed to optimise detection
556   efficiency (e.g., using hierarchical sampling; Hughes et al. 1997) and removal actions (e.g., by
557   identifying an optimal cull radius; Cunniffe et al. 2015, 2016; Parnell et al. 2009, 2010).

558   Ranking model parameters by their influence on a given output variable also allows the
559 identification of weak contributors. Among the implemented control parameters, those
560 associated with the modification of surveillance in response to the observed local prevalence
561 had a negligible impact on both epidemiological and economic outcomes (Fig. 2). Therefore,
562 in the investigated scenarios, reinforcing surveillance in highly contaminated areas may not
563 result in improved management. Thus, the associated parameters may be discarded from the
564 modelled management strategy without altering its efficiency. However, we assumed that
565 each symptomatic tree had the same detection probability, regardless of its age, cultivar and
566 time elapsed since symptom expression. Nevertheless, field experience shows that all these
567 factors impact symptom expression and consequently visual detection. Moreover, detection
568 events were considered independent, which enabled an excellent global detection rate after
569 a few surveillance rounds. All these elements could partly explain why reinforcing surveillance
570 in highly contaminated areas had a negligible impact in our analysis, but might be useful in the
571 field.

572   In previous studies, the connectivity of the patch of first introduction was the most
573 influential epidemiological parameter on sharka spread in the absence of management
574 (Rimbaud et al. 2018a). It is still the case here, in the presence of management (Fig. 2,
575 parameter q_κ). This result suggests that reinforced baseline surveillance of highly connected
576 patches could be a promising control measure. This result also supports the need to match
577 management efforts with the risk index of different patches (Barnes et al. 1999; Nelson et al.
578 1994; Parnell et al. 2014) or individual hosts (Hyatt-Twynam et al. 2017) and to prioritise such
579 management under limited resources (Cunniffe et al. 2016; Faulkner et al. 2016). Favouring
580 the planting of resistant cultivars (provided that they are available) in patches with high risk
581 indices could also be a promising approach for disease management.

582   **Identifying improved strategies.** Our results suggest that removing whole orchards
583 triggers higher costs than potential losses associated with maintaining undetected hosts (i.e.,
584 infectious trees in state H). The identified improved strategies (targeting a cost-effective
585 management rather than eradication) are thus based on a 'symptomatic hosts hunt' (Fig. 4,
586 panels B and C). However, orchard surveillance to identify these symptomatic hosts also
587 induces high costs. Thus, in contaminated orchards, improved strategies relied either on few
588 surveillance rounds with a good probability of detection (close to the reference value), or a
589 greater number of surveillance rounds with a low probability of detection (half the reference
590 value, which may correspond to the surveillance of only every other row in the orchard to
591 reduce the cost of a surveillance round). Overall, while surveying an orchard more than once
592 a year multiplies the costs, it favours the detection of infected trees which may remain
593 undetected after the first round of surveillance. It might be interesting to investigate the
594 potential of alternative detection protocols, like serological or molecular methods, which are
595 used for the management of several perennial plant epidemics (including sharka in the United
596 States; Gougherty et al. 2015). Such investigation may be performed with our model by
597 changing the relationship between the probability of detection and the cost of surveillance.

598   Our results indicate that the current French management of sharka should already be
599   very efficient in controlling the disease (Fig. 5A); consequently, no major improvement should
600   be expected with respect to the epidemiological criterion. In contrast, the economic criterion
601   shows that the French strategy is associated with substantial costs (Fig. 5B). We identified
602   improved strategies, which should be epidemiologically as efficient as the current French
603   strategy but less expensive–and also simpler and hence easier to implement in the field. These
604   strategies are based on simplified surveillance procedures, and on the absence of removal
605   zones (Fig. 4). Nevertheless, the default surveillance frequency (for orchards located outside
606   of focal and security zones) is increased to once every 4 (instead of 6) years. This change
607   enables to remove newly introduced infectious trees more promptly after the end of the
608   latent period, which was shown to decrease the overall management costs (Cunniffe et al.
609   2016).

610   Several assumptions may influence the improved strategies identified here. In
611   particular, the ability to detect symptomatic hosts may have been overestimated as explained
612   above, which should result in practice in a slight under-control. Consequently, in the field and
613   under certain conditions, it might still be interesting to rogue whole orchards in order to
614   remove hard-to-detect diseased trees. Furthermore, we assumed that all orchards had the
615   same susceptibility to PPV. However, young plants may be more susceptible than older ones
616   (Astier et al. 2007). Thus, our results may underestimate the importance of surveying young
617   orchards.

618   Despite these considerations, the best-value and best-percent strategies deserve to be
619   considered in order to improve the cost-efficiency of sharka management. The common
620   feature of these options is a simplification of surveillance and removal measures that reduces
621   management costs while maintaining good epidemiological performance. However, our
622   results show that these strategies may fail to control disease in harsh epidemic contexts. For
623   these situations, the flexibility of our approach allowed us to identify new strategies,
624   illustrating its general ability to find improved combinations of control parameters in a given
625   epidemic context. Furthermore, such strategies are relevant to the other (perennial) plant
626   diseases that are managed through surveillance, removals and planting restrictions. We note,
627   however, that some control actions (for which we had no cost/benefit values) were not
628   investigated in this work, like nursery protection measures, planting at different densities, or
629   the use of resistant prunus trees. In addition, vector control by insecticides was not studied
630   here because insecticides generally fail to control the spread of non-persistent viruses such as
631   PPV (Perring et al. 1999; Rimbaud et al. 2015).

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802   spore dispersal gradient on the spatio-temporal dynamics of plant disease epidemics.
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805

806 **TABLE 1.** Model parameters: description, reference values for sharka epidemics in French peach orchards, and variation ranges in the
807 sensitivity analyses. The first sensitivity analysis (step 1) targeted 23 control parameters and 6 epidemiological parameters to assess
808 their relative influence on model outputs. In the second step, only the 17 most influential control parameters (bounds in bold) were
809 kept and improved. In the third step, 6 unnecessary parameters were removed, 1 parameter was fixed, and the remaining 10
810 parameters (in bold) were further improved. In the second and third steps, the epidemiological parameters were not targeted in the
811 sensitivity analysis, but for each simulated epidemic they were drawn from a uniform distribution within the variation range used in
812 the first step.

Parameter and description		Reference value	Steps 1 and 2		Step 3	
			Min	Max	Min	Max
Temporal and landscape parameters						
a_m	First year of management	6	-	-	-	-
a_f	Last year of simulation	35	-	-	-	-
ψ	Expected orchard duration (years)	15 [a]	-	-	-	-
Epidemiological parameters						
q_κ	Quantile of the connectivity of the patch of first introduction	0.50	0.00 [b]	1.00 [b]	-	-
ϕ	Probability of introduction at planting	0.007 [a]	0.0046 [c]	0.0107 [c]	-	-
p_{MI}	Relative probability of massive introduction	0 [a]	0.00 [a]	0.10 [a]	-	-
W_{exp}	Expected value of the dispersal variable	0.486 [c]	0.469 [c]	0.504 [c]	-	-
W_{var}	Variance of the dispersal variable	0.0434 [c]	-	-	-	-
β	Transmission coefficient	1.32 [c]	1.25 [c]	1.39 [c]	-	-
θ_{exp}	Expected duration of the latent period (years)	1.92 [c]	1.71 [c]	2.14 [c]	-	-
θ_{var}	Variance of the latent period duration (years^2)	0.44 [c]	-	-	-	-
Surveillance parameters						
ρ	Probability of detection of a symptomatic tree	0.66 [c]	**0** [b]	**0.66** [h]	0.2	0.66
γ_o	Duration of surveillance zones (years)	3 [d]	**0** [b]	**10** [i]	0	10
γ_y	Duration of young orchards (years)	3 [d]	**0** [b]	**10** [i]	0	3
ζ_s	Radius of security zones (m)	2,500 [d]	**0** [b]	**5,800** [j]	0	1,000
r_{ζ_f}	Ratio of the focal area over the security area	0.36 [d]	**0** [b]	**1** [b]	-	-
$r_{\zeta_{eO}}$	Ratio of the observation epicentre area over the focal area	0.14 [d]	**0** [b]	**1** [b]	-	-

Symbol	Description					
$1/\eta_0$	Maximal period between 2 observations (years)	6 [d]	1 [b]	15 [k]	1	15
η_s	Surveillance frequency in security zones (year^{-1})	1 [d]	0 [b]	8 [l]	0	4
η_f	Surveillance frequency in focal zones (year^{-1})	2 [d]	0 [b]	8 [l]	-	-
η_{f*}	Modified surveillance frequency in focal zones (year^{-1})	3 [d]	0 [b]	8 [l]	-	-
η_y	Surveillance frequency in young orchards (year^{-1})	2 [d]	0 [b]	8 [l]	0	2
η_{y*}	Modified surveillance frequency in young orchards (year^{-1})	3 [d]	0 [b]	8 [l]	-	-
χ_o	Contamination threshold in the observation epicentre, above which surveillance frequency in the focal zone is modified	0.02 [d]	0 [b]	1 [b]	-	-
$r_{\chi_{y*}}$	Ratio (over $\chi_{\bar{y}}$) of the contamination threshold in the environment, above which surveillance frequency in young orchards is modified	0.50 [d]	0 [b]	1 [b]	-	-
Removal parameters						
δ	Mean delay before removal of a detected tree (days)	10 [d]	-	-	-	-
$\gamma_R{}^T$	(Boolean) Individual trees are removed: 0: after a mean delay δ; 1: at the end of the year	0 [d]	0 [b,m]	1 [b,m]	0	
γ_R	(Boolean) Whole orchards are removed: 0: after a mean delay δ; 1: at the end of the year	1 [d]	0 [b,m]	1 [b,m]	-	-
ζ_R	Radius of the removal zone (m)	0 [d]	0 [b]	5,800 [j]	-	-
$r_{\zeta_{eR}}$	Ratio of the removal epicentre area over the removal area	0 [d]	0 [b]	1 [b]	-	-
χ_R	Contamination threshold in the removal epicentre, above which orchards inside the removal zone are removed	0.10 [d]	0 [b]	0.34 [n]	-	-
Replanting parameters						
γ_S	Delay before replanting a removed orchard (years)	0 [d]	0 [b]	10 [i]	0	7
ζ_n	Radius of the neighbourhood (m)	200 [d]	0 [b]	5,475 [j]	0	5,475
$\chi_{\bar{y}}$	Contamination threshold in the environment around young orchards, above which the planting of orchards is forbidden	0.02 [d]	0 [b]	1 [b]	-	-
χ_n	Contamination threshold in the neighbourhood, above which the planting of orchards is forbidden	0.05 [d]	0 [b]	1 [b]	0.2	1
Economic parameters						
y	Relative age-dependent yield of hosts in S or E states	0.00 until 2 years [a] 0.50 at 3 years [a] 0.65 at 4 years [a]	-	-	-	-

		0.85 at 5 years [a]					
		1.0 from 6 to 15 years [a]					
		0.80 from 16 years [a]					
c_S	Planting cost of one orchard (€.ha^{-1})	14,000 [a]	-	-	-	-	-
c_O	Cost of one observation (€.ha^{-1})	160 [a,f]	-	-	-	-	-
$c_R{}^T$	Removal cost of one individual tree (€)	15 [a]	-	-	-	-	-
c_R	Removal cost of one orchard (€.ha^{-1})	1,000 [a]	-	-	-	-	-
c_H	Yearly harvest cost (€.ha^{-1})	16,500 [a]					
c_F	Yearly fixed cost associated with prunus cultivation (€.ha^{-1})	13,600 [e]	-	-	-	-	-
p	Maximal yearly benefit generated by fruit harvest (€.ha^{-1})	37,250 [e]	-	-	-	-	-
τ_a	Discount rate	0.04 [g]	-	-	-	-	-
χ_{SEHD}	Minimum proportion of living trees, below which the orchard is not profitable and thus removed	0.66 [e]	-	-	-	-	-

813   [a] estimated through expert opinion (i.e., professional organisations in charge of sharka management in France).

814   [b] mathematical domain of definition.

815   [c] estimated in (Pleydell et al. 2018).

816   [d] fixed by (JORF 2011). With regard to ζ_R and $r_{\zeta_{eR}}$, when fixed at 0, the removal zone or the removal epicentre correspond to the contaminated orchard only.

817   [e] estimated from the economic analysis of prunus cultivation (supplementary Table S1).

818   [f] with ρ=0.66.

819   [g] (Quinet 2013).

820   [h] we assumed that the detection probability could not be higher because of technical limitations.

821   [i] these durations aim to detect latent infections, and 10 years is well beyond the expected duration of the latent period (θ_{exp}).

822   [j] 5,800 m is the maximal distance between the centroids of 2 orchards in the landscape; 5,475 m is the maximal distance between the closest points of 2 orchards.

823   [k] 15 years is the expected duration (ψ) of an orchard.

824   [l] given the time window to survey prunus leaves in orchards, 8 observations/year is equivalent to 1 observation/fortnight. We supposed that higher surveillance frequencies

825   were not economically viable, which has been confirmed by the results of the sensitivity analyses.

826   [m] either 0 or 1 (Boolean parameter).

827   [n] in the model, the management process does not change any more for χ_R above 0.34, since any orchard with a proportion below χ_{SEHD}=0.66 of living trees is removed for

828   profitability reasons (supplementary Table S1).

TABLE 2. Summary of the economically improved management strategies in different epidemic contexts. Values of the control parameters estimated using the combination leading to the best value (1), or the highest percentile (1%) of μ_{NPV}, and outputs of 10,000 simulations, in the reference epidemic context or in harsh epidemic contexts (halved values for the expected duration of the latent period, θ_{exp}; or doubled values for the transmission coefficient, β).

| Epidemic context:	Reference		Shorter latency		Stronger transmission	
Management strategy:	1	1%	1	1%	1	1%
Parameters						
ρ Detection probability	0.36	0.60	0.57	0.62	0.47	0.61
ζ_s Radius of security zones (m) [a]	61	54	54	60	27	45
ζ_n Radius of neighbourhood (km)	2.8	1.0	4.6	0.86	4.2	0.81
χ_n Neighbourhood conta. thres. above which orchard planting is forbidden	0.60	0.92	0.70	0.92	0.73	0.93
$1/\eta_0$ Maximal period between 2 obs. (years)	4	4	4	3	1	2
η_s Obs. freq. in security zones (year^{-1})	3	1	2	2	7	2
η_y Obs. freq. in young orchards (year^{-1})	-	1	1	-	-	1
γ_o Duration of security zones (years)	3	1	1	1	1	1
γ_y Duration of young orchards (years)	-	1	1	-	-	1
γ_S Delay before replanting (years)	0	0	1	1	3	1
Nb. of productive hosts (Y, in trees.ha^{-1}.year^{-1})						
Median	559	558	559	558	559	558
Standard deviation	4.7	4.9	4.8	4.8	4.7	4.7
Net present value (NPV, in million euros)						
Median	13.7	13.7	13.7	13.6	12.7	13.1
Standard deviation	0.70	0.80	0.79	0.84	0.73	0.76

[a] when ζ_s is so small, the security zone may just correspond to the contaminated orchard.

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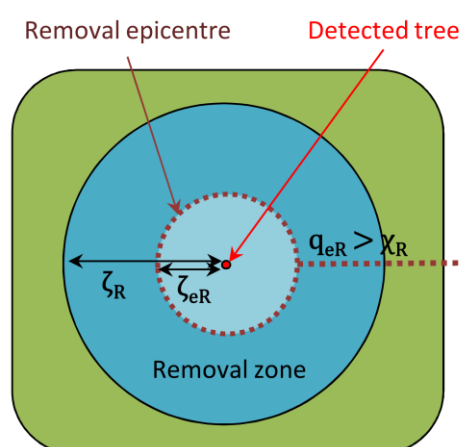
FIGURES

A. Model architecture
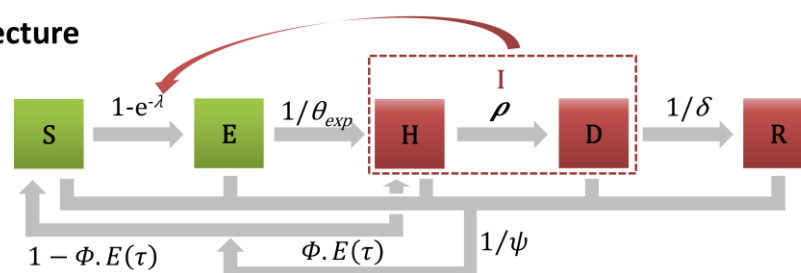
B. Surveillance
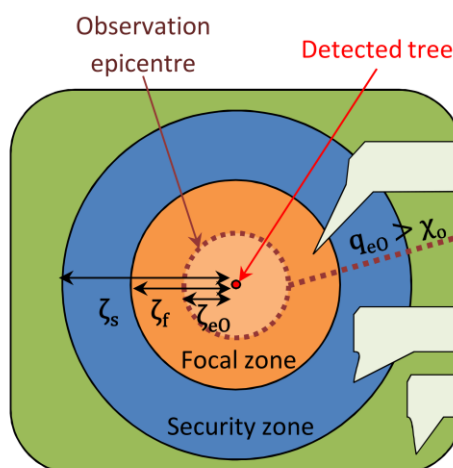
C. Plantings
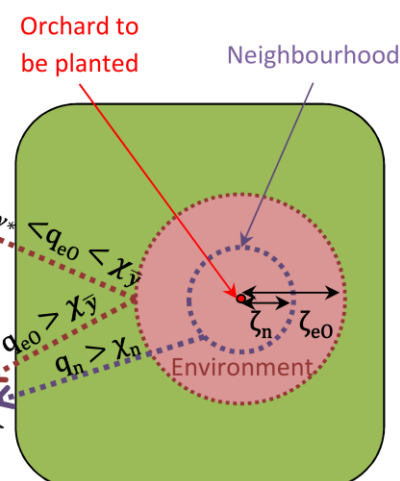
D. Removals

Fig. 1. Schematic representation of the spatiotemporal stochastic model simulating sharka spread and management. (A) Flow diagram of the SEHDR architecture. S: susceptible (i.e., healthy); E: exposed (i.e., infected but neither infectious nor diseased); I: infectious and symptomatic; H: hidden (i.e., infectious but not yet detected); D: detected (and infectious); R: removed. Productive and non-productive (diseased) compartments are represented in green and red, respectively. (B) Surveillance of orchards, depending on their location relative to previously infected trees and on the contamination rate of the observation epicentre. (C) Planting restrictions and surveillance for young orchards, depending on the contamination rates of the environment and neighbourhood. (D) Removal of orchards, depending on the contamination rate of the removal epicentre. In the French sharka management strategy, the

847 removal zone and its epicentre correspond to the orchard only (i.e., $\zeta_{eR} = \zeta_R = 0$; see also Fig.

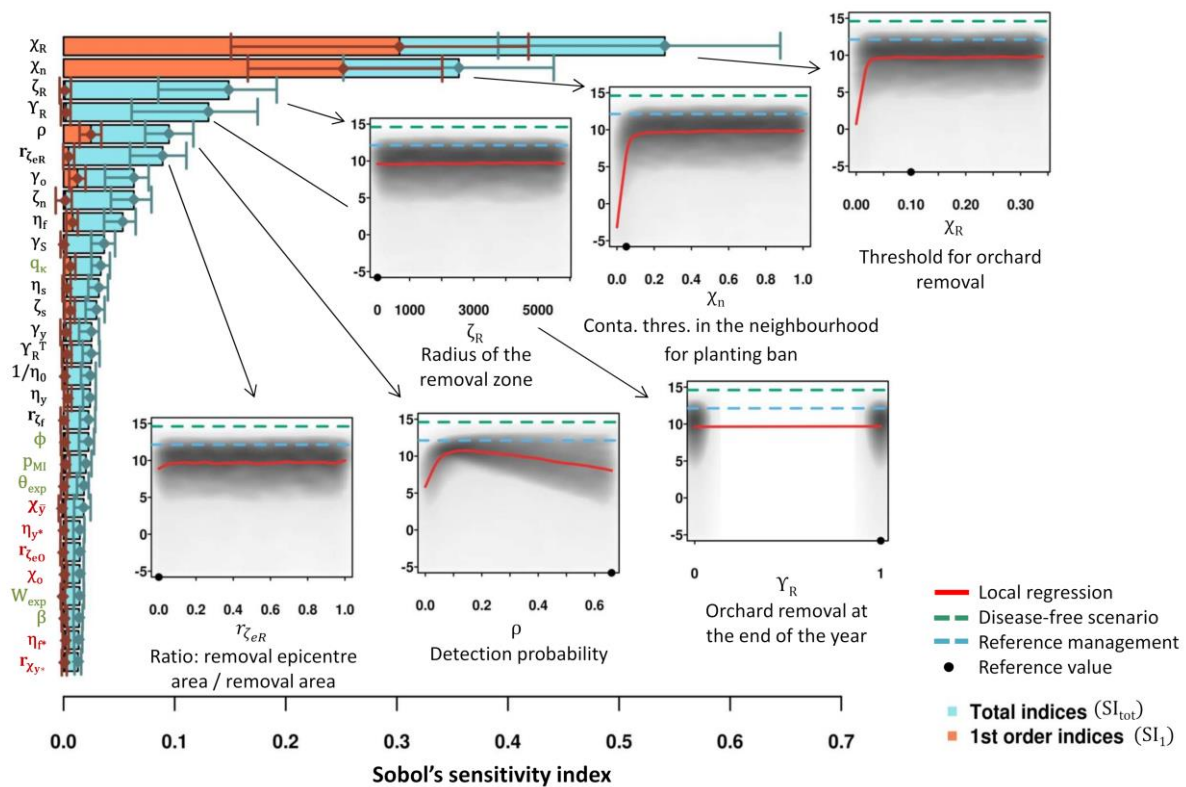848 4A). All model parameters are defined in the text and listed in Table 1.

849

850

851 **Fig. 2.** Step 1: Sobol's sensitivity indices of the 23 control parameters and 6 epidemiological

852 parameters on the mean output of 30 stochastic replicates (μ_{NPV}, average net present value).

853 $\sum SI_1 = 0.64$. Parameters in black are kept in step 2; parameters in red are removed;

854 parameters in green are the epidemiological parameters. Insets: value of the output variable

855 (μ_{NPV}, in million €) obtained with the different values of the six most influential parameters

856 (grey colouration: density). All model parameters are defined in Table 1.
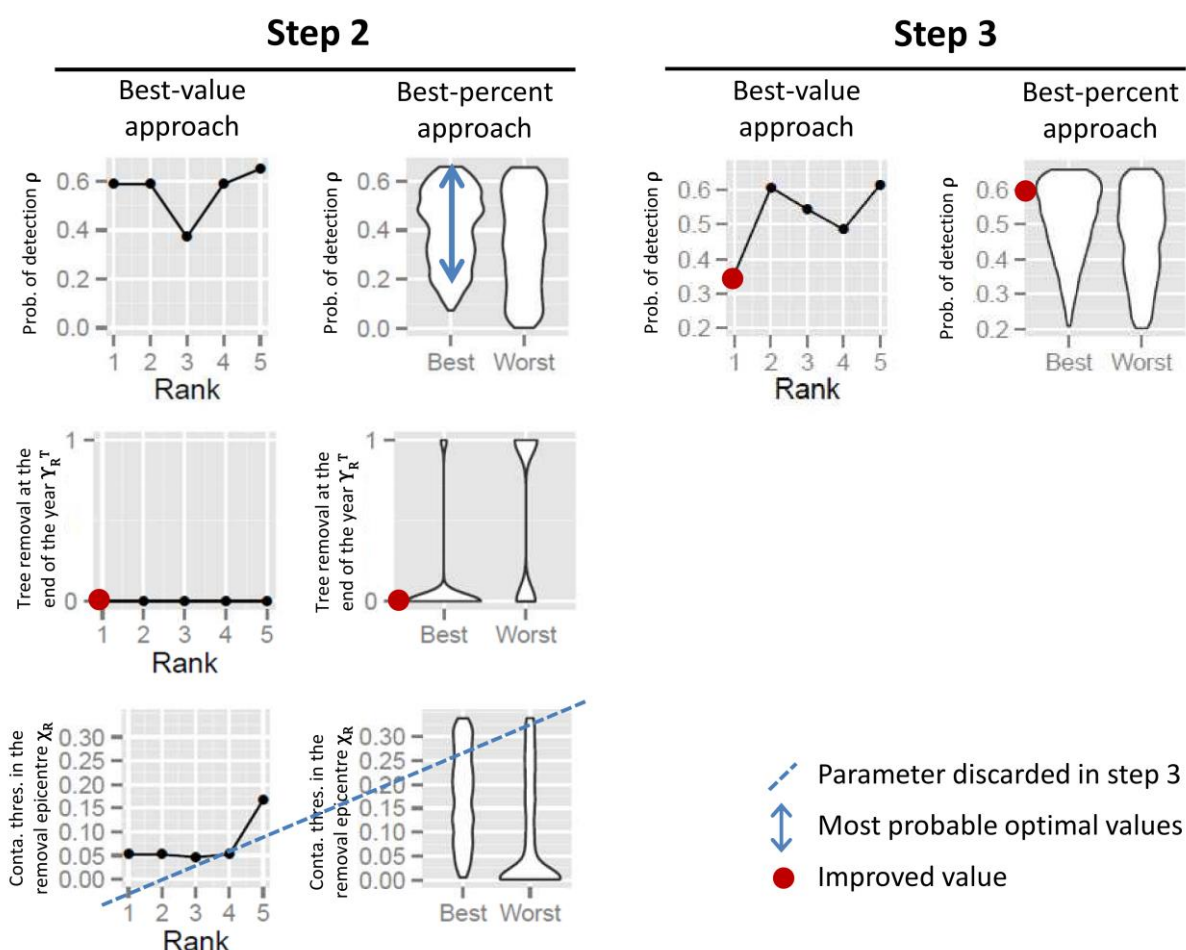
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Fig. 3. Approximation of the optimal control parameters through sequential sensitivity analyses: example on three parameters. We use the combination associated with the highest value of μ_{NPV}, or the mode of the distribution of each parameter within the combinations associated with the highest percentile of μ_{NPV}. In step 2, an improved value (red circle) is found for Y_R^T, and χ_R can be removed from further analyses (dashed blue line: improved values for removal parameters are so high that removals may never occur). The approximation of ρ is improved in step 3, using a restricted variation range (blue arrows). See the results of steps 2 and 3 with all control parameters in supplementary Figs. S5 and S6, respectively.
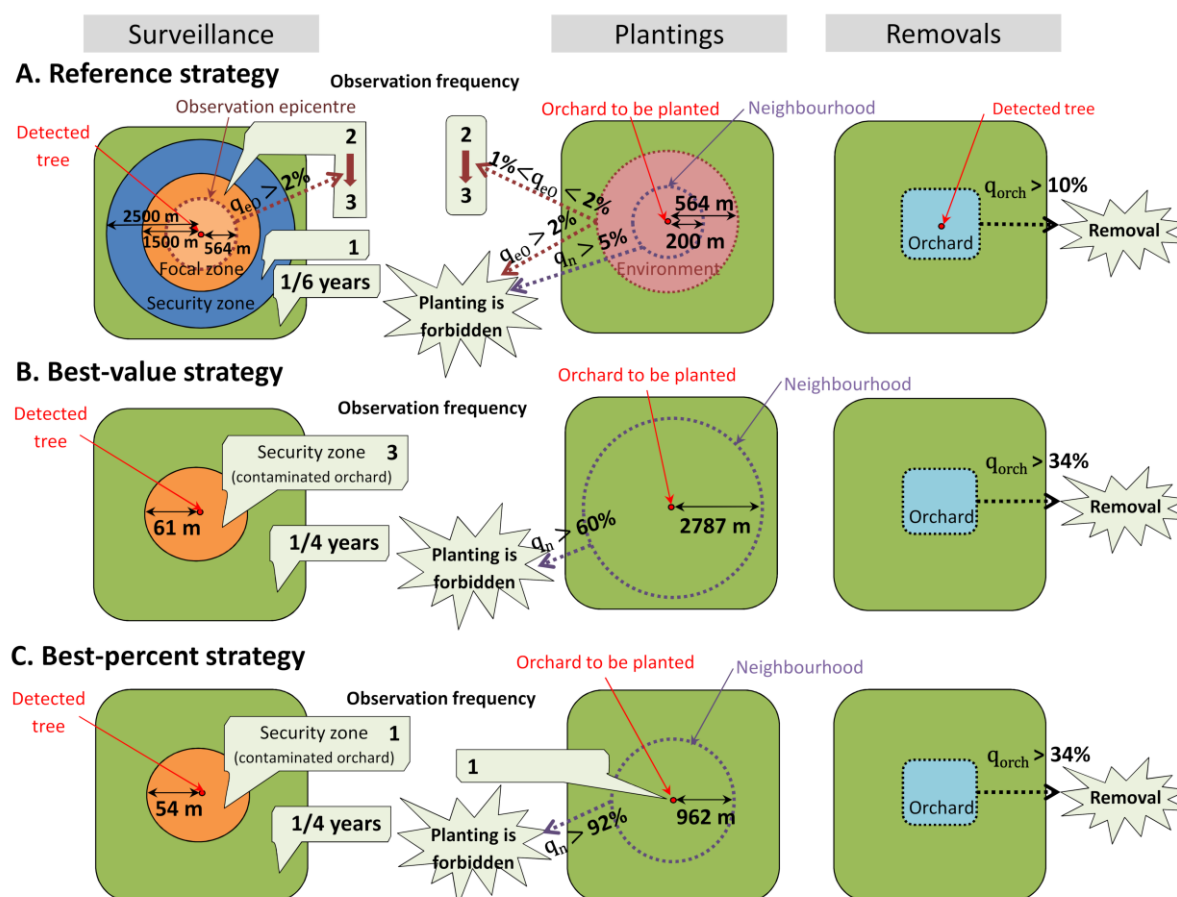
Fig. 4. Management strategies. Surveillance, plantings and removals according to the reference management (French management in orchards; A), or to the combination of control parameters associated with best value (B) or the highest percentile (C) of the economic criterion μ_{NPV}. In panels B and C, given its radius, the security zone may consist of the contaminated orchard only; whole orchards may only be removed if the proportion of remaining trees is below the profitability threshold (χ_{SEHD}=0.66).
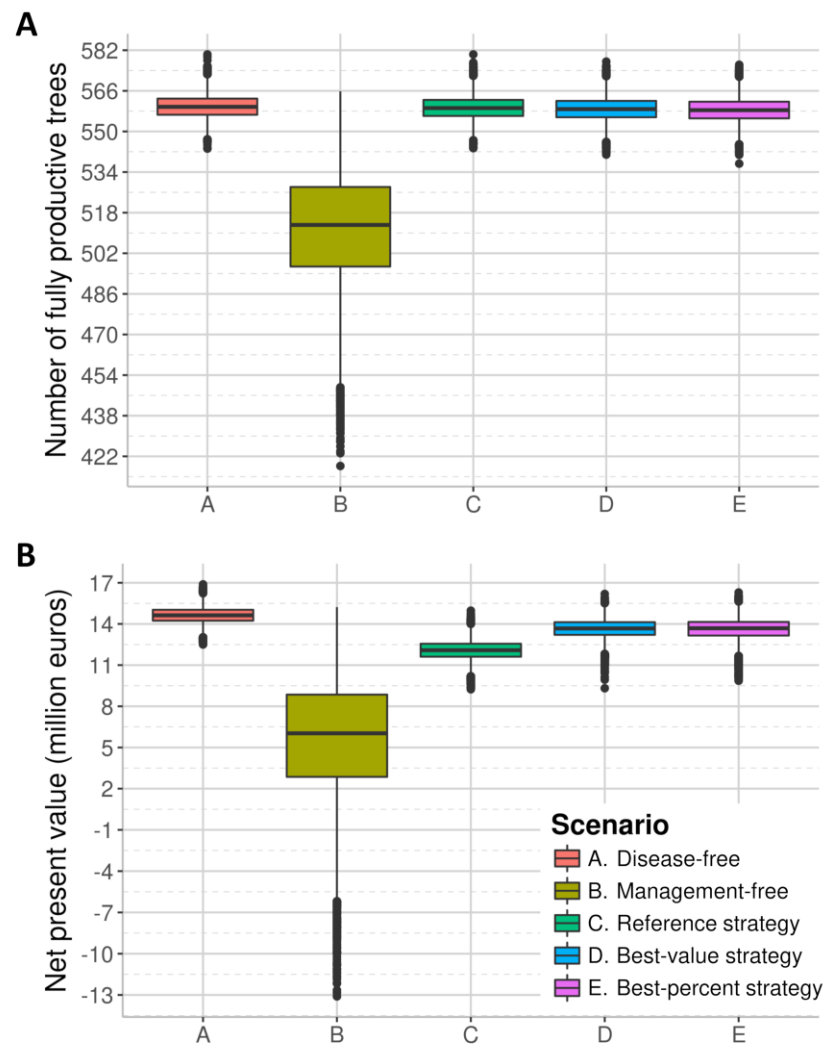
876

877 **Fig. 5.** Boxplots of Y (equivalent number of fully productive trees per hectare and per year, A),

878 and NPV (net present value of all orchards of the landscape, B) after 30 years of sharka

879 management. Different scenarios are simulated: absence of disease, absence of management,

880 disease managed with the reference strategy (French management in orchards), or with

881 economically improved management strategies identified through two different methods

882 (combination associated with the best value or the highest percentile of μ_{NPV}).

883

SUPPORTING INFORMATION LEGENDS

Fig. S1. Distribution of 5,000 means (A) and standard deviations (B) of the model output (net present value, NPV) computed with an increasing number of replicates. All model parameters are fixed at their reference value. The dashed vertical line delimits the selected number of replicates (30).

Fig. S2. Schematic representation of the heuristic approach to improve sharka management using sequential sensitivity analyses of a simulation model. In every sensitivity analysis (SA), variation ranges of epidemiological parameters are restricted to simulate realistic epidemics, whereas control parameters are varied within values that are compatible with a feasible management. In step 1, a first SA highlights key epidemiological and control parameters. In step 2, a second SA targets the most influential control parameters and approximates optimal values. Then, parameters associated with a wide range of improved values are further improved via a dedicated SA in step 3. Control actions governed by parameters with negligible influence (in step 1) or associated with unrealistic values (in step 2) can be removed from the model. Blue ellipses: sensitivity analyses; grey numbers: number of parameters in the model; boxes: outcomes of the approach.

Fig. S3. Step 1: Sobol's sensitivity indices of the 23 control parameters and 6 epidemiological parameters on the standard deviation of the stochastic replicates (A: σ_Y, average number of fully productive trees; B: σ_{NPV}, average net present value). Parameters in black are kept in step 2; parameters in red are removed; parameters in green are the epidemiological parameters.

Fig. S4. Step 1: Sobol's sensitivity indices of the 23 control parameters and 6 epidemiological parameters on the mean epidemiological output of the stochastic replicates (μ_Y, average number of fully productive trees). Parameters in black are kept in step 2; parameters in red are removed; parameters in green are the epidemiological parameters. Results on the economic output (average net present value, μ_{NPV}) are presented in Fig. 2.

Fig. S5. Step 2: Five best values (first and third columns), and distribution of each parameter for the highest and lowest percentiles (second and last columns) of the economic criterion (μ_{NPV}, average net present value) in the second sensitivity analysis. A single improved value is found for 1 parameter (red circle), 6 unnecessary parameters can be removed (dashed red lines: the focal zone matches the security zone, so both zones can be merged; dashed blue lines: improved values for removal parameters are so high that removals might never occur) and the 10 remaining parameters are to be further improved in step 3, using restricted variation ranges (blue arrows).

Fig. S6. Step 3: Five best values (first and third columns), and distribution of each parameter for the highest and lowest percentiles (second and last columns) of the economic criterion (μ_{NPV}, average net present value) in the third sensitivity analysis. Improved values for each control parameter are indicated by red dots. The duration of young orchards (γ_y) is irrelevant in the best-value strategy because the observation frequency in young orchards (η_y) is 0.

Fig. S7. Dynamics of annual prevalence (blue curves) and incidence (red curves) under different management strategies (French management in orchards, or economically improved strategies) and epidemic contexts (reference context, or harsher epidemics: half the duration of the expected latent period, θ_{exp}, or doubled transmission coefficient, β) in 100 simulations. The dashed vertical line indicates the beginning of disease management.

Fig. S8. Dynamics of observations, tree and orchard removals, under different management strategies (French management in orchards, or economically improved strategies) and epidemic contexts (reference context, or harsher epidemics: half the duration of the expected latent period, θ_{exp}, or doubled transmission coefficient, β) in 100 simulations. The dashed vertical line indicates the beginning of disease management.

Fig. S9. Boxplots of Y (equivalent number of fully productive trees per hectare and per year in A and C), and NPV (net present value in B and D) after 30 years of management in harsher epidemic contexts (half the duration of the expected latent period, θ_{exp}, in A and B; or doubled transmission coefficient, β, in C and D). Different scenarios are simulated: absence of disease, absence of management, disease managed with the reference strategy (French management in orchards), or with economically improved management strategies identified through two different methods (combination associated with the best value or the highest percentile of μ_{NPV}).

Fig. S10. Boxplots of Y (equivalent number of fully productive trees per hectare and per year in A and C), and NPV (net present value in B and D) after 30 years of management in harsh epidemic contexts (half the duration of the expected latent period, θ_{exp}, in A and B; or doubled transmission coefficient, β, in C and D), with strategies specifically improved in these contexts. Different scenarios are simulated: absence of disease, absence of management, disease managed with the reference strategy (French management in orchards), or with economically improved management strategies identified through two different methods (combination associated with the best value or the highest percentile of μ_{NPV}).

Fig. S11. Dynamics of annual prevalence (blue curves) and incidence (red curves) under management strategies specifically improved in harsh epidemic contexts (half the duration of

33

960   the expected latent period, θ_{exp}, or doubled coefficient of transmission, β) in 100 simulations.
961   The dashed vertical line indicates the beginning of disease management.

962

963   **TABLE S1.** Economic analysis of prunus cultivation in France. This analysis enables to estimate
964   economic parameters (yellow cells: p, c_H, c_S, c_R, c_F, X_{SEHD}) used to compute the economic
965   criterion (NPV), from parameters informed by available data (fruit sale price, grey cell) or
966   expert opinion (green cells). The analysis is based on the cultivation of an average 1-ha orchard
967   during 15 years in the absence of PPV and without discounting (i.e., equivalent to the
968   cultivation of 15 asynchronous orchards during one year). White cells are computed from
969   other cells.