1 Genetic analysis identifies the Ostrea

2 stentina/aupouria/equestris oyster species complex in

3 Hawai'i, and resolves its lineage as the western

4 Pacific O. equestris

5

6 Jolene T. Sutton^{*,1,2}, Jared Nishimoto², Jeremy Schrader², Keinan Agonias^{1,§}, Nicole Antonio^{1,§},

7 Brandi Bautista^{1,§}, Riley Cabarloc^{1,§}, Maata Fakasieiki^{1,§}, Noreen Aura Mae Gonong^{1,§}, Torey

8 Ramangmou^{1,§}, Lavin Uehara^{1,§}, Jade Wong^{1,§}, Daniel Wilkie³, David Littrell³, Marni Rem-

9 McGeachy³, Rhiannon Chandler-'Iao⁴ & Maria Haws³

- 10
- ¹ Department of Biology, University of Hawai'i at Hilo, 200 W. Kāwili St. Hilo, Hawai'i 96720
- ² Tropical Conservation Biology and Environmental Science (TCBES) program, University of
- 13 Hawai'i at Hilo, 200 W. Kāwili St. Hilo, Hawai'i 96720
- ³ Pacific Aquaculture & Coastal Resources Center (PACRC), University of Hawai'i at Hilo,
- 15 1079 Kalanianaole Avenue, Hilo, Hawai'i 96720
- ⁴ Waiwai Ola Waterkeepers Hawaiian Islands
- 17 [§] Contributed equally, and listed alphabetically by last name
- 18 ^{*} Corresponding author
- 19

24

- 20 Corresponding Author:
- 21 Jolene Sutton¹
- 22 200 W. Kāwili St., Hilo, HI, 96720, U.S.A.
- 23 Email address: jolene.sutton@gmail.com

25 Abstract

- 26 Background. Extensive phenotypic plasticity in oysters makes them difficult to identify based
- 27 on morphology alone, but their identities can be resolved by applying genetic and genomic
- 28 technologies. In this study, we collected unknown oyster specimens from Hawaiian waters for
- 29 genetic identification.
- 30 Methods. We sequenced two partial gene fragments, mitochondrial 16S ribosomal RNA (16S)
- 31 and cytochrome c oxidase subunit I (COI), in 48 samples: 27 unidentified oyster specimens
- 32 collected from two locations on O'ahu, 13 known specimens from a hatchery in Hilo, Hawai'i
- 33 Island, and 8 known specimens from Hilo Bay, Hawai'i Island.
- 34 **Results.** Molecular data identified approximately 85% of unknown samples as belonging to the
- 35 Ostrea stentina/aupouria/equestris species complex, a globally distributed group with a history
- 36 of uncertain and controversial taxonomic status. The remaining unknown samples were the
- 37 native Dendostrea sandvichensis (G. B. Sowerby II, 1871), and nonnative Crassostrea gigas
- 38 (Thunberg, 1793), the latter of which is a commercial species that was introduced to Hawai'i

39 from multiple sources during the 20th century. Phylogenetic analysis placed Hawai'i Ostrea

40 alongside samples from China, Japan, and New Zealand, grouping them within the recently

41 classified western Pacific O. equestris. Until now, four extant species of true oyster have been

42 documented in Hawai'i. This study expands the known range of *O. equestris* by providing the

- 43 first verification of its occurrence in Hawai'i.
- 44

45 Introduction

46 Cryptic morphology within and among oyster species causes taxonomic confusion and may

47 complicate aquaculture and management efforts, however, oyster identities and evolutionary

48 histories are increasingly being resolved using genetic and genomic technologies (*e.g.* Guo et al.

49 2018; Hamaguchi et al. 2017; Li et al. 2017a; Li et al. 2017b). In Hawai'i, resurgence in

50 traditional fishpond aquaculture and an associated interest in farming both native and non-native

51 oysters has spurred recent interests to identify unknown species. Native and non-native oyster

52 cultures have also been applied to water quality improvement in polluted areas. These

53 commercial and environmental efforts are complicated both by the wide phenotypic variation

54 among oysters and by the large number of bivalve species that are present.

Hawai'i has over 1000 species of mollusk, of which approximately 160 are bivalves (Kay
Moretzsohn & Kay 1995). These include at least four native true oyster species (Family

57 Ostreidae (Moretzsohn & Kay 1995): *Dendostrea sandvichensis, Parahyotissa numisma*

57 Ostreidae (Moreizsonni & Kay 1995). Denuostrea sanavienensis, Faranyoussa numisma 50 (Lemensis, 1910). Ling ling (Lingense, 1759) and Magnetic and Ling (Deli, 1705).

58 (Lamarck, 1819), *Lima lima* (Linnaeus, 1758), and *Neopycnodonte cochlear* (Poli, 1795). A

59 number of cupped oysters are also suspected to be native (*e.g. Pinctada margaritifera* (Linnaeus,

60 1758)). Additional species have been introduced for commercial purposes (*e.g. C. virginica*

61 (Gmelin, 1791), and *C. gigas*) or through possible accidental introductions (*e.g. Saccostrea sp.*).

62 It is likely that multiple undocumented oysters exist which represent both native and introduced

63 species. For example, at least three additional species of *Ostrea* were recorded as early as 1912

64 (Pilsbry 1917) which were not clearly assigned to species (Coles et al. 1999; Coles et al. 1997).

During more recent surveys on O'ahu between 2016 to 2018, we observed further specimens that did not appear to correspond to the taxonomic and shell morphology traits of species known to

67 inhabit Hawai'i.

68 At present, Hawaii's aquaculture industry is largely focused on introduced, globally commercial species for food consumption. However, the industry may benefit by increasing 69 70 utilization of native species. For example, surveys show that chefs are willing to pay an 71 additional \$5.25 per dozen for ovsters that are grown locally, suggesting that labeling locallygrown ovsters may be a valuable marketing strategy (Chen et al. 2017b) even for introduced 72 73 species. This work suggests that there may also be a market for labeling native oyster species. 74 With the exception of *D. sandvichensis*, the commercial potential of Hawaii's native true oysters 75 is somewhat limited due to their small size, although *D. sandvichensis* may reach sizes of over 76 five to six centimeters in length, similar to that of Kumamoto oysters (C. sikamea). If currently 77 undocumented species can be identified and observed already growing well in Hawaiian waters,

such species may present additional marketing opportunities.

79 Initially both aquaculture efforts and water quality efforts used non-native C. gigas or C. *virginica*, as these are readily available from hatcheries and the culture methods are well known 80 (e.g. Graham et al. 2020; Grizzle et al. 2017). However, permitting issues can complicate use of 81 introduced species, making native species an attractive option, especially as the latter may be 82 83 better adapted to the wide variety of environments found in Hawai'i and/or have less invasion risk compared to non-native species. Culture of D. sandvichensis first took place in He'eia 84 fishpond (O'ahu) and Hale O Lono fishpond (Hawai'i Island) in 2011-2013 (Thompson & Butler 85 2019). In terms of water quality applications, successful trials with suspension-feeding bivalves 86 have been conducted in Hilo Bay, Kāne'ohe Bay, Sand Island, Pearl Harbor, and at two marinas 87 88 at the mouth of the Ala Wai Canal, O'ahu. These efforts are the result of a partnership with the Waiwai Ola Waterkeepers, the University of Hawai'i at Hilo Pacific Aquaculture & Coastal 89 Resources Center (PACRC), the U.S. Navy, U.S. Marine Corps, and the Polynesian Voyaging 90 91 Society to begin utilizing native bivalves for water quality mitigation and eventual restoration of 92 the species (Thompson & Butler 2019). Given the need for current information about the 93 presence and distributions of native and nonnative oyster species in order to support a growing aquaculture industry in Hawai'i and for informing regulatory decisions, we used DNA barcoding 94 (Hebert et al. 2003) to identify samples that did not correspond to the traits associated with 95 96 previously documented oyster species.

97

98 Materials & Methods

99 Sample collection

We sampled a total of 27 unidentified ovsters collected from two locations on the Island 100 101 of O'ahu (Kāne'ohe Bay, n=3; Pearl Harbor, n=13; mixed samples sourced from Kāne'ohe Bay 102 and Pearl Harbor, n = 11; Table 1; Figure 1). We also sampled 9 D. sandvichensis and 4 C. gigas 103 from a hatchery in Hilo on the Island of Hawai'i, and 8 D. sandvichensis from Hilo Bay. We excised adductor and gill tissues from each sample and either processed them immediately or 104 105 preserved them in 70% ethanol until DNA extraction. The specimens from Kāne'ohe Bay were 106 found the He'eia fishpond, and were typically found in the upper intertidal zone attached to hard 107 surfaces such as rocks or artificial substrates. The specimens of D. sandvichensis were either found in the lower intertidal zone or subtidally. Crassostrea virginica was observed to occur 108 either in the same zone as the unidentified specimens, or higher in the upper intertidal zone. The 109 110 distribution of C. gigas in Kāne'ohe Bay was variable and extended into the lower intertidal area. The unidentified specimens from Pearl Harbor were collected from the West Loch. Crassostrea 111 112 gigas was found less frequently in Pearl Harbor compared to Kane'ohe Bay, and was observed in 113 the same zone as C. virginica.

- 114
- 115 Molecular methods and BLASTn searches

We used a DNeasy Blood and Tissue Kit (Qiagen) to extract gDNA from each tissue
sample, and we assessed DNA quality and quantity via gel electrophoresis (1.5% agarose in TAE
string d with Collection (Disting) along side of 10 kb he ddeg (Theorem Eicher Scientific)

stained with GelRed® [Biotium]) alongside a 10 kb ladder (Thermo Fisher Scientific

GeneRuler™ DNA Ladder Mix #SM0334). We standardized DNA concentrations of high 119 120 molecular weight samples to $\sim 20 \text{ ng}/\mu \text{ l}$ prior to PCR. If DNA appeared sheared, we did not adjust 121 concentrations. To amplify partial gene regions of COI and 16S, we used standard barcoding 122 primers LCO1490 and HC02198 (COI; Folmer et al. 1994), and 16Sar-L and 16Sbr-H (16s; 123 Palumbi et al. 1991). For each gene, we prepared PCRs in final 25 μ l volumes consisting of 1× 124 buffer (NEB Hot Start Taq® 2X Master Mix, catalogue #M0496; final concentrations: 25 125 units/ml Taq DNA polymerase, 1.5 mM MgCl₂ and 0.2 mM each dNTP), 0.2 µM of each COI primer or 0.4 µM of each 16S primer, and ~20 ng of DNA. Our thermal cycling conditions for 126 COI consisted of initial denaturation at 95 °C for 45 s followed by 10 touchdown cycles of 95 °C 127 for 20 s, Ta for 40 s, 68 °C for 60 s. This was followed by 30 cycles of 95 °C for 20 s, 40 °C for 128 129 40 s, 68 °C for 60 s and a final extension of 68 °C for 5 minutes. During the touchdown cycles, 130 the starting annealing temperature was 50 °C, and each cycle reduced the annealing temperature by 1 °C. For 16S, we relied on initial denaturation at 95 °C for 30 s followed by 12 touchdown 131 132 cycles of 95 °C for 30 s, Ta for 60 s, 68 °C for 60 s. This was followed by 25 cycles of 95 °C for 133 20 s, 40 °C for 40 s, 68 °C for 60 s and a final extension of 68 °C for 5 minutes. During the 134 touchdown cycles, the starting annealing temperature was 55 °C, and each cycle reduced the 135 annealing temperature by 1 °C. We assessed amplification success and checked negative controls 136 via gel electrophoresis as previously described, and we used ExoSAP-ITTM (Thermo Fisher 137 Scientific) to purify the PCR products. We Sanger sequenced each sample in forward and reverse 138 directions at the University of Hawai'i at Mānoa Advanced Studies in Genomics, Proteomics and 139 Bioinformatics (ASGPB) facility, and we used Geneious (Biomatters 2019) to view and edit 140 sequences and for subsequent phylogenetic analysis.

We used NCBI's BLASTn search to compare our sequences against known references on
GenBank (Sayers et al. 2018). Our BLASTn searches identified the known *D. sandvichensis*samples as *D. crenulifera* (G. B. Sowerby II, 1871), which is a synonym for *sandvichensis*

144 (WoRMS 2020). Similarly, our known *C. gigas* were verified as *C. gigas*. Of our 27 unknown

samples, we generated *16S* sequences for all 27, and we generated *COI* sequences for 23

146 samples. Using 16S, 23/27 unverified samples were identified as belonging to the O.

stentina/aupouria/equestris species complex, 3/27 were identified as C. gigas, and 1/27 was

identified as *D. sandvichensis*. Using *COI*, 20/23 unverified samples were identified as

belonging to the O. stentina/aupouria/equestris species complex, and 3/23 were identified as C.

150 gigas (Table 2). GenBank accessions for sequences generated in this study are MT228789-

- 151 MT228836 (*16S*) and MT219462-MT219488 (*COI*).
- 152
- 153 *Phylogenetic analysis*

After trimming sequences to including only the inter-primer region, we used ClustalW (Thompson et al. 2003; Thompson et al. 1994) implemented in Geneious to align our sequences with references from GenBank. We used a Bayesian inference (BI) approach for separate

157 phylogenetic analyses of *16S* and *COI* sequences to examine taxonomic separation across species

158 (Ostrea, C. gigas, and D. sandvichensis). To select the best fitting models for BI analysis, we

159 used jModelTest v2.1.10 (Darriba et al. 2012; using default parameters and the three substitution 160 scheme for analyzing models that could be implemented in MrBayes (Huelsenbeck & Ronquist 161 2001)) and the Bayesian information criterion (BIC). The selected models were HKY+I+G and 162 HKY+G respectively for 16S and COI. We constructed Bayesian trees via MrBayes 163 implemented in Geneious, using the following species for comparison: C. gigas (DQ839414, FJ743509, AY632550, JF808180, JF700177 (Pie et al. 2006; Sayers et al. 2018; Wang et al. 164 165 2004; Zhang et al. 2013)), C. gigas angulata (KC170323, KC170322 (Peng-yun 2013; Sayers et al. 2018)), D. sandvichensis (KC847121, EU815985 (Sayers et al. 2018)), O. angasi (AF052063 166 167 (Jozefowicz & Foighil 1998; Sayers et al. 2018)), O. angelica (KT317127, KT317140, KT317449 (Raith et al. 2015; Sayers et al. 2018)), O. chilensis (AF052065 (Jozefowicz & 168 Foighil 1998; Sayers et al. 2018)), O. circumpicta (MG560202 (Sayers et al. 2018), O. 169 conchaphila (KT317173, FJ768528, KT317494 (Polson et al. 2009; Raith et al. 2015; Sayers et 170 171 al. 2018)), O. denselamellosa (FJ743511, HO660995, KP067907 (Kim et al. 2015; Liu et al. 172 2011; Sayers et al. 2018)), O. edulis (JQ611449, AF540595, KJ818235 (Malkowsky & 173 Klussmann-Kolb 2012; Morton et al. 2003; Pejovic et al. 2016; Sayers et al. 2018)), O. 174 futamiensis (LC051603 (Hamaguchi et al. 2017; Sayers et al. 2018)), O. lurida (FJ768559, 175 FJ768554, KT317504 (Polson et al. 2009; Raith et al. 2015; Sayers et al. 2018)), O. permollis (AY376605, AY376606, DQ226526 (Kirkendale et al. 2004; Sayers et al. 2018)), O. puelchana 176 177 (AF052073, DQ226521 (Jozefowicz & Foighil 1998; Sayers et al. 2018)), and O. 178 stentina/aupouria/equestris species complex (Table 3). For outgroups, we used sequences from 179 Hyotissa imbricata (KC847136 and AB076917 (Matsumoto 2003; Sayers et al. 2018)). We set 180 our MrBayes parameters were as follows: total chain length = 1,100,000; burnin = 100,000; sub-181 sampling frequency = every 200 iterations. We ran four heated chains per analysis. To confirm 182 model convergence, we examined the posterior outputs of each statistic for the minimum 183 effective sample size (minESS; convergence based on minESS \geq 200), the posterior scale reduction factor (PSRF; convergence based on PSRP = 1), and made visual checks of the trace 184 185 and density graphs.

186

187 **Results**

188 Analysis of 16S

189 From 48 oyster specimens collected and identified in this study, we obtained 48 16S and 190 27 COI sequences. The 16S analysis comparing our sequences with representative C. gigas, D. 191 sandvichensis, and Ostrea sequences from GenBank confirmed the identities of our known 192 samples, and resolved the identities and relationships of our unknown samples (Figure 2). All of our C. gigas and D. sandvichensis samples clustered with strong support (PP=1 and PP=0.998) 193 194 alongside representative sequences from GenBank. Similarly, our Ostrea samples fell into a well supported clade (PP = 1) alongside specimens from the O. stentina/aupouria/equestris species 195 196 complex, which were recently recommended as a separate species, O. equestris (Hu et al. 2019). Two strongly supported clades (PP = 0.998 and 1) that excluded Hawai'i Ostrea distinguished 197

198 groups 3, and 4 from Hu *et al.* (2019), representing *O. neostentina*, and *O. stentina*, respectively.

199 Of 13 O. equestris (Americas) sequences, 10 formed a moderately supported clade (PP = 0.868). 200 There was no power to differentiate C. gigas samples by origin (Figure 2). There was evidence to 201 suggest some differentiation among D. sandvichensis, with a well supported clade (PP = 0.960) 202 comprised of nine hatchery samples and one Hilo Bay sample. Excluding the outgroup, the 203 overall average evolutionary distance (measured as the sum of branch lengths) was 0.074 and 204 ranged from 0.002 to 0.255. The greatest distance was between O. angasi (AF052063) and C. 205 gigas angulata (KC170322). The smallest difference between Hawai'i Ostrea and GenBank 206 samples (0.002) occurred with two samples from China (LC051572 and LC051574).

207

208 Analysis of COI

209 Samples identified as *Dendostrea* from our 16S analysis inconsistently amplified from 210 the standard COI primers, and were therefore removed from our analysis of this locus. Our 211 remaining known samples were confirmed as C. gigas, and our unknown samples were resolved 212 as either C. gigas or O. stentina in accordance with their identities based on 16S (Figure 3). 213 There was no power to differentiate samples by origin for C. gigas (Figure 3). All of our Ostrea 214 samples clustered with representative samples of the O. stentina/aupouria/equestris complex. 215 Moderately to strongly supported clades distinguished groups 2, 3, and 4 from Hu et al. (2019) 216 and excluded Hawai'i specimens (PP = 0.796, 0.988, and 1 respectively). All Hawai'i samples 217 grouped in a strongly supported clade (PP=0.941) together with group 1, O. equestris (western 218 Pacific), from Hu et al. (2019). Excluding the outgroup, the overall average evolutionary 219 distance (measured as the sum of branch lengths) was 0.097 and ranged from 0.002 to 0.399. The 220 greatest distance was between a C. gigas from Hawai'i (MT228832) and O edulis (KJ818235). 221 The smallest difference between Hawai'i Ostrea and GenBank samples (0.002) occurred with 222 samples from China (KY986323, MK370325, JQ027291), Japan (KY986322, LC051582), and 223 New Zealand (AY376627).

224

225 Morphology of Hawai'i Ostrea

226 The shell shape for samples genetically identified as *Ostrea* were typical of the genus, 227 being generally oval, although some specimens were elongated or nearly triagonal. In the latter 228 cases, an inwardly curving indentation along the margin sometimes occurred, giving the shells a 229 somewhat heart-shaped appearance. The left valve was sometimes slightly larger and more cupped than the right. The exterior shell color was whitish gray, with a greenish tinge in most 230 231 specimens. The shell was not rayed and was often worn, revealing slightly greenish shell layers. 232 The interior shell color was usually white or white tinged with green. The nacreous layer had 233 more orient than in the other species of Ostrea or Crassostrea found in Hawai'i, giving it a 234 luminescent quality. The adductor muscle scar ranged from inconspicuous to a light brown color. 235 Minor chromata were found on the inside of the shell on the margin in some specimens. More 236 conspicuous chromata were usually confined to areas near the hinge, although a few specimens had barely noticeable chromata around the entire shell margin. The hinge ligament was external 237

and alivincular, and not pronounced. No teeth were present. The largest dorsoventralmeasurement (DVM) was 60.3 mm.

240

241 **Discussion**

242 This study expanded the known distribution of O. equestris by confirming its presence in Hawai'i. It also provided evidence to suggest there may be genetic structuring in the native D. 243 244 sandvichensis, based on differences between samples from the University of Hawai'i at Hilo hatchery and from the wild. This is the first documented record of O. equestris in Hawaiian 245 246 waters. The O. stentina/aupouria/equestris species complex is globally distributed, found along 247 Atlantic coasts, the Mediterranean, North Africa, New Zealand, Japan, China, and South 248 America (Crocetta et al. 2013; Hamaguchi et al. 2017; Hu et al. 2019; Lapègue et al. 2006; Pejovic et al. 2016). At this time, it is uncertain whether O. equestris in Hawai'i is native or 249 250 introduced, though it seems likely to be native given the wide distribution of O. equestris in both 251 the Atlantic and Pacific oceans. Further, Ostrea traits such as hermaphroditism and small size 252 have been suggested to be advantageous for range expansion on equatorial currents of the Pacific 253 (Hu et al. 2019).

254 A recent classification of the Ostrea genus identified four closely related groups in the O. stentina/aupouria/equestris species complex, and recommended they be designated as separate 255 256 species (Hu et al. 2019). These were group 1: O. aupouria/stentina from China, Japan, and New 257 Zealand, which was recommended as O. equestris (western Pacific); group 2: O. equestris from 258 Gulf of California, Argentina, Florida, and North Carolina, which was recommended as O. 259 equestris (Americas); group 3: O. stentina from southeastern Spain and eastern Tunisia, which 260 Hu et al. (2019) described as a new species, O. neostentina; and group 4: O. stentina from 261 northern Spain, Portugal, Morocco, and northern Tunisia. Guo et al. (2018) also suggested that 262 the O. stentina/aupouria/equestris complex be distinguished as three separate species, one of 263 which was O. equestris. Our phylogenetic analyses placed Hawai'i specimens with the western 264 Pacific O. equestris. As with previous studies, our results support recent and ongoing speciation.

265

266 *Economic value & environmental considerations*

Ostrea equestris is generally considered to be a small, economically unimportant species 267 268 that inhabits subtidal and intertidal waters with high salinities (e.g. > 20%; reviewed in Galtsoff 269 & Merrill 1962; Dinamani & Beu 1981; Markwith 2010). Its first description in New Zealand, as 270 O. aupouria, measured it at 35-45mm in height (Dinamani & Beu 1981). The principal commercial Ostrea species (Arakawa 1990) are O. edulis (European flat oyster; Linnaeus, 1758), 271 272 O. lurida (Olympia oyster, Carpenter, 1964), O. chilensis (Chilean oyster; Küster, 1844), and O. 273 angasi (Australian flat oyster; Sowerby 1871). Ostrea edulis has been harvested for food since 274 the middle part of the Stone Age, and cultivated since during the Roman Empire (Helmer et al. 275 2019). Ostrea lurida, native to the west coast of temperate western North America (Raith et al. 276 2015), was harvested by Native Americans for at least 4000 years, and was commercially 277 exploited from the 1850s until 1915 (White et al. 2009). Ostrea chilensis is native to Chile and

New Zealand, and began to be dredged in the Foveaux Strait, New Zealand, since c.1867
(Cranfield et al. 1999). *Ostrea angasi* is endemic to southern Australia, where it was originally
consumed by Aboriginals and made up a commercial fishery in the 19th and 20th centuries
(Alleway & Connell 2015). *Ostrea* species may be noted and prized for their unique flavor,
which is often described as metallic (*e.g.* White et al. 2009).

283 Oyster stocks worldwide have been depleted through a combination of overexploitation, 284 disease, pollution and invasive species (Alleway & Connell 2015; Helmer et al. 2019; Lotze et 285 al. 2006). Natural beds of O. edulis, for example, were intensely harvested from the 18^a century 286 until the middle of the 19th century when overexploitation led to reduced stocks and fishery restrictions (Buestel et al. 2009; da Silva et al. 2005; Helmer et al. 2019). Several Ostrea species 287 288 are susceptible to the parasites Bonamia exitiosa and Bonamia sp., which have also impacted 289 food fisheries of O. edulis (Helmer et al. 2019) and O. chilensis (Berthe & Hine 2003; Cranfield 290 et al. 2005). Bonamia infections have also been found in O. stentina in Tunisia (Hill et al. 2010) 291 and the U.S.A (Hill et al. 2014; note this is likely to be O. equestris based on the classification of 292 Hu et al. [2019]), O. angasi (Corbeil et al. 2006), and O. lurida (Engelsma et al. 2014), though 293 not all species appear susceptible (Engelsma et al. 2014). Bonamia have also been identified in 294 non-commercial species such as O. equestris (Engelsma et al. 2014), and in D. sandvichensis 295 from Hawai'i (Hill et al. 2014), among others. In addition to providing a food resource, oysters 296 are valued for ecosystem services, and current restoration and cultivation efforts aim to replenish 297 depleted food fisheries as well as improve damaged marine environments. Services provided by 298 ovsters notably include water filtration which reduces eutrophication (Alleway & Connell 2015; 299 Zu Ermgassen et al. 2013), and habitat engineering (Beck et al. 2011) which increases habitat 300 complexity along with diversity of fish and other species (Alleway & Connell 2015; Helmer et 301 al. 2019). Degradation of oyster reefs has negatively impacted ecosystem functions worldwide 302 (Alleway & Connell 2015; Beck et al. 2011; Helmer et al. 2019).

303

304 *Hawai*'i aquaculture

305 Native Hawaiians practiced aquaculture for centuries prior to the arrival of Europeans, however, the local fishpond productivity was reduced 100-fold by the mid 1970s (Chen et al. 306 307 2017a). In recent years, the industry has begun to expand once more, and to diversify by 308 producing oysters for environmental purposes as well as for food. The documentation of O. 309 equestris in Hawai'i offers a potential opportunity to contribute to these efforts, especially if the 310 species is native. For example, one area into which the industry has expanded is using suspension-feeding bivalves to improve water quality. The use of native species is an attractive 311 312 potential option for these purposes. Along with D. sandvichensis, locally produced O. equestris holds potential to differentiate Hawaii's shellfish farms. The observation of this species growing 313 314 well in Hawaiian fishponds may also offer an option for production in those systems. Use of 315 native species could synergize with commercial efforts while helping to restore native bivalve 316 stocks.

318 Conclusions

By documenting *O. equestris* in Pearl Harbor, we expanded the known distribution of this species. We recommend that additional surveys be conducted to assess the distribution and habitat requirements of *O. equestris* throughout Hawai'i. Future studies could also assess disease susceptibility of this species, as well as develop protocols for its cultivation. Genomic research could better assess its evolutionary history and origins.

324

325 Acknowledgements

Thanks to Debbie Beirne for maintaining the Biology teaching laboratories at the University of Hawai'i at Hilo. Thank you to Erin Datlof and Hallie Whitmore for assistance in the molecular laboratory. Thank you to Matthew Knope for helpful feedback on the phylogenetic analysis. We also thank the following entities for allowing the collection of specimens and for other support: U.S. Navy team at the Pearl Harbor Joint Base Hickam, Paepae O He'eia and the Hawai'i Institute of Marine Biology.

332

333 Funding

This work was supported by the National Science Foundation Grant No. 1345247. Any opinions, findings, and conclusions or recommendations expressed in this material are those of

the author(s) and do not necessarily reflect the views of the National Science Foundation.

337 Funding was also provided by from the University of Hawai'i Sea Grant Program and the Center

338for Tropical and Subtropical Aquaculture (CTSA) as well as the University of Hawai'i at Hilo's

- Biology teaching funds and Tropical Conservation Biology and Environmental Science graduateassistantships.
- 341

342 **References**

- Alleway HK, and Connell SD. 2015. Loss of an ecological baseline through the eradication of
 oyster reefs from coastal ecosystems and human memory. *Conservation Biology* 29:795 804.
- Arakawa KY. 1990. Commercially important species of oysters in the world. *Marine & Freshwater Behaviour & Phy* 17:1-13.
- Beck MW, Brumbaugh RD, Airoldi L, Carranza A, Coen LD, Crawford C, Defeo O, Edgar GJ,
 Hancock B, and Kay MC. 2011. Oyster reefs at risk and recommendations for
 conservation, restoration, and management. *Bioscience* 61:107-116.
- Berthe F, and Hine P. 2003. Bonamia exitiosa Hine et al., 2001 is proposed instead of B.
 exitiosus as the valid name of Bonamia sp infecting flat oysters Ostrea chilensis in New
 Zealand. *Diseases of Aquatic Organisms* 57:181-181.
- Biomatters. 2019. Geneious Prime 2019.1.1.
- Buestel D, Ropert M, Prou J, and Goulletquer P. 2009. History, status, and future of oyster
 culture in France. *Journal of Shellfish Research* 28:813-821.
- Chen JQ, Haws MC, Fong QS, and Leung P. 2017a. Economic feasibility of producing oysters
 using a small-scale Hawaiian fishpond model. *Aquaculture Reports* 5:41-51.

- Chen JQ, Haws MC, Fong QS, and Leung P. 2017b. Locally Grown Oysters in Hawai 'i: Chef
 Preference and Local Premium? *Journal of the World Aquaculture Society* 48:972-980.
- Coles SL, DeFelice R, Eldredge L, and Carlton J. 1999. Historical and recent introductions of
 non-indigenous marine species into Pearl Harbor, Oahu, Hawaiian Islands. *Marine Biology* 135:147-158.
- Coles SL, DeFelice R, Eldredge L, Carlton J, Pyle R, and Suzumoto A. 1997. Biodiversity of
 marine communities in Pearl Harbor, Oahu, Hawaii with observations on introduced
 exotic species. *Hawaii Biological Survey (HBS)* 14.
- 367 Corbeil S, Arzul I, Robert M, Berthe FC, Besnard-Cochennec N, and Crane MSJ. 2006.
 368 Molecular characterisation of an Australian isolate of Bonamia exitiosa. *Diseases of* 369 Aquatic Organisms 71:81-85.
- Cranfield H, Dunn A, Doonan I, and Michael K. 2005. Bonamia exitiosa epizootic in Ostrea
 chilensis from Foveaux Strait, southern New Zealand between 1986 and 1992. *ICES Journal of Marine Science* 62:3-13.
- 373 Cranfield HJ, Michael KP, and Doonan IJ. 1999. Changes in the distribution of epifaunal reefs
 374 and oysters during 130 years of dredging for oysters in Foveaux Strait, southern New
 375 Zealand. Aquatic Conservation: Marine and Freshwater Ecosystems 9:461-483.
- Crocetta F, Bitar G, Zibrowius H, and Oliverio M. 2013. Biogeographical homogeneity in the
 eastern Mediterranean Sea. II. Temporal variation in Lebanese bivalve biota. *Aquatic Biology* 19:75-84.
- da Silva PM, Fuentes J, and Villalba A. 2005. Growth, mortality and disease susceptibility of
 oyster Ostrea edulis families obtained from brood stocks of different geographical
 origins, through on-growing in the Ria de Arousa (Galicia, NW Spain). *Marine Biology*147:965-977.
- Darriba D, Taboada GL, Doallo R, and Posada D. 2012. jModelTest 2: more models, new
 heuristics and parallel computing. *Nature Methods* 9:772.
- Dinamani P, and Beu A. 1981. Description of a new species of incubatory oyster from northern
 New Zealand, with notes on its ecology and reproduction. *New Zealand Journal of Marine and Freshwater Research* 15:109-119.
- Dridi S, Romdhane M, Heurtebise S, Cafsi EM, Boudry P, and Lapegue S. 2008. Genetic
 characterisation of oyster populations along the north-eastern coast of Tunisia. *African Journal of Marine Science* 30:489-495.
- Engelsma MY, Culloty SC, Lynch SA, Arzul I, and Carnegie RB. 2014. Bonamia parasites: a
 rapidly changing perspective on a genus of important mollusc pathogens. *Diseases of Aquatic Organisms* 110:5-23.
- Folmer O, Black M, Hoeh W, Lutz R, and Vrijenhoek R. 1994. DNA primers for amplification
 of mitochondrial cytochrome c oxidase subunit I from diverse metazoan invertebrates.
 Molecular Marine Biology and Biotechnology 3:294-299.
- Galtsoff PS, and Merrill AS. 1962. Notes on shell morphology, growth, and distribution of
 Ostrea equestris Say. *Bulletin of Marine Science* 12:234-244.
- Graham P, Brundu G, Scolamacchia M, Giglioli A, Addis P, Artioli Y, Telfer T, and Carboni S.
 2020. Improving pacific oyster (Crassostrea gigas, Thunberg, 1793) production in
 Mediterranean coastal lagoons: Validation of the growth model "ShellSIM" on traditional
 and novel farming methods. *Aquaculture (Amsterdam, Netherlands)* 516:734612.

403	Grizzle RE, Ward KM, Peter CR, Cantwell M, Katz D, and Sullivan J. 2017. Growth,					
404	morphometrics and nutrient content of farmed Eastern oysters, Crassostrea virginica					
405	(Gmelin), in New Hampshire, USA. Aquaculture Research 48:1525-1537.					
406	Guo X, Li C, Wang H, and Xu Z. 2018. Diversity and Evolution of Living Oysters. Journal of					
407	Shellfish Research 37:755-772.					
408	Hamaguchi M, Manabe M, Kajihara N, Shimabukuro H, Yamada Y, and Nishi E. 2017. DNA					
409	barcoding of flat oyster species reveals the presence of Ostrea stentina Payraudeau, 1826					
410	(Bivalvia: Ostreidae) in Japan. Marine Biodiversity Records 10:4.					
411	Hebert PD, Cywinska A, Ball SL, and Dewaard JR. 2003. Biological identifications through					
412	DNA barcodes. Proceedings of the Royal Society of London Series B: Biological					
413	Sciences 270:313-321.					
414	Helmer L, Farrell P, Hendy I, Harding S, Robertson M, and Preston J. 2019. Active management					
415	is required to turn the tide for depleted Ostrea edulis stocks from the effects of					
416	overfishing, disease and invasive species. <i>PeerJ</i> 7:e6431.					
417	Hill KM, Carnegie RB, Aloui-Bejaoui N, El Gharsalli R, White DM, Stokes NA, and Burreson					
418	EM. 2010. Observation of a Bonamia sp. infecting the oyster Ostrea stentina in Tunisia,					
419	and a consideration of its phylogenetic affinities. Journal of Invertebrate Pathology					
420	103:179-185.					
421	Hill KM, Stokes NA, Webb SC, Hine PM, Kroeck MA, Moore JD, Morley MS, Reece KS,					
422	Burreson EM, and Carnegie RB. 2014. Phylogenetics of Bonamia parasites based on					
423	small subunit and internal transcribed spacer region ribosomal DNA sequence data.					
424	Diseases of Aquatic Organisms 110:33-54.					
425	Hu L, Wang H, Zhang Z, Li C, and Guo X. 2019. Classification of small flat oysters of Ostrea					
426	stentina species complex and a new species Ostrea neostentina sp. nov.(Bivalvia:					
427	Ostreidae). Journal of Shellfish Research 38:295-308.					
428	Huelsenbeck JP, and Ronquist F. 2001. MRBAYES: Bayesian inference of phylogenetic trees.					
429	Bioinformatics 17:754-755.					
430	Jozefowicz CJ, and Foighil DÓ. 1998. Phylogenetic analysis of southern hemisphere flat oysters					
431	based on partial mitochondrial 16S rDNA gene sequences. Molecular Phylogenetics and					
432	Evolution 10:426-435.					
433	Kay AE. 1979. Hawaiian marine shells. Reef and shore fauna of Hawaii: Section 4: Mollusca.					
434	BP Bishop Museum Special Publication 64:1-653.					
435	Kim J, Jung D, Lee WS, and Park J-K. 2015. Development of a DNA microarray-based					
436	identification system for commercially important Korean oyster species. Journal of					
437	Shellfish Research 34:841-847.					
438	Kirkendale L, Lee T, Baker P, and D Foighil O. 2004. Oysters of the Conch Republic (Florida					
439	Keys): a molecular phylogenetic study of Parahyotissa mcgintyi, Teskeyostrea weberi					
440	and Ostreola equestris. Malacologia 46:309-326.					
441	Lapègue S, Salah IB, Batista FM, Heurtebise S, Neifar L, and Boudry P. 2006. Phylogeographic					
442	study of the dwarf oyster, Ostreola stentina, from Morocco, Portugal and Tunisia:					
443	evidence of a geographic disjunction with the closely related taxa, Ostrea aupouria and					
444	Ostreola equestris. Marine Biology 150:103-110.					
445	Li C, Haws M, Wang H, and Guo X. 2017a. Taxonomic classification of three oyster (Ostreidae)					
446	species from Myanmar. Journal of Shellfish Research 36:365-372.					

447	Li C, Wang H, and Guo X. 2017b. Classification and taxonomic revision of two oyster species
448	from Peru: Ostrea megodon (Hanley, 1846) and Crassostrea talonata (Li & Qi, 1994).
449	Journal of Shellfish Research 36:359-365.
450	Liu J, Li Q, Kong L, Yu H, and Zheng X. 2011. Identifying the true oysters (Bivalvia: Ostreidae)
451	with mitochondrial phylogeny and distance-based DNA barcoding. Molecular Ecology
452	<i>Resources</i> 11:820-830.
453	Lotze HK, Lenihan HS, Bourque BJ, Bradbury RH, Cooke RG, Kay MC, Kidwell SM, Kirby
454	MX, Peterson CH, and Jackson JB. 2006. Depletion, degradation, and recovery potential
455	of estuaries and coastal seas. <i>Science</i> 312:1806-1809.
456	Malkowsky Y, and Klussmann-Kolb A. 2012. Phylogeny and spatio-temporal distribution of
457	European Pectinidae (Mollusca: Bivalvia). Systematics and biodiversity 10:233-242.
458	Markwith AL. 2010. Distribution patterns and select life history characteristics of Ostrea
459	equestris (Say 1834) in southeastern North Carolina. University of North Carolina
460	Wilmington.
461	Matsumoto M. 2003. Phylogenetic analysis of the subclass Pteriomorphia (Bivalvia) from
462	mtDNA COI sequences. <i>Molecular Phylogenetics and Evolution</i> 27:429-440.
463	Moretzsohn F, and Kay EA. 1995. Hawaiian Marine Molluscs: an Update to Kay, 1979:
464	University of Hawai'i at Manoa.
465	Morton B, Lam K, and Slack-Smith S. 2003. First report of the European flat oyster Ostrea
466	edulis, identified genetically, from Oyster Harbour, Albany, south-western Western
467	Australia. <i>Molluscan Research</i> 23:199-208.
468	Palumbi S, Martin A, Romano S, WO M, Stice L, and Grabowski G. 1991. The simple fool's
469	guide to PCR. Special Publishing Department, Zoology, University of Hawaii.
470	Pejovic I, Ardura A, Miralles L, Arias A, Borrell YJ, and Garcia-Vazquez E. 2016. DNA
471	barcoding for assessment of exotic molluscs associated with maritime ports in northern
472	Iberia. Marine Biology Research 12:168-176.
473	Peng-yun W. 2013. Morphological characteristics and molecular phylogenetic analysis of the
474	cultured oyster from the Houhai Bay in Putian [J]. Journal of Fujian Fisheries 2.
475	Pie MR, Ribeiro RO, Boeger WA, Ostrensky A, Falleiros RM, and Angelo L. 2006. A simple
476	PCR-RFLP method for the discrimination of native and introduced oyster species
477	(Crassostrea brasiliana, C. rhizophorae and C. gigas; Bivalvia: Ostreidae) cultured in
478	Southern Brazil. Aquaculture Research 37:1598-1600.
479	Pilsbry HA. 1917. Marine mollusks of Hawaii, IV-VII. Proceedings of the Academy of Natural
480	Sciences of Philadelphia:309-333.
481	Polson MP, Hewson WE, Eernisse DJ, Baker PK, and Zacherl DC. 2009. You say conchaphila, I
482	say lurida: molecular evidence for restricting the Olympia oyster (Ostrea lurida Carpenter
483	1864) to temperate western North America. Journal of Shellfish Research 28:11-21.
484	Raith M, Zacherl DC, Pilgrim EM, and Eernisse DJ. 2015. Phylogeny and species diversity of
485	Gulf of California oysters (Ostreidae) inferred from mitochondrial DNA. American
486	Malacological Bulletin 33:263-284.
487	Sayers EW, Cavanaugh M, Clark K, Ostell J, Pruitt KD, and Karsch-Mizrachi I. 2018. GenBank.
488	Nucleic Acids Research 47:D94-D99.
489	Shilts MH, Pascual MS, and Foighil DÓ. 2007. Systematic, taxonomic and biogeographic
490	relationships of Argentine flat oysters. Molecular Phylogenetics and Evolution 1:467-
491	473.

- Thompson D, and Butler E. 2019. Clear Water Revival: Can native Hawaiian oysters restore the
 waters of Pu'uloa? Hana Hou! The Magazine of Hawaiian Airlines Issue 225: October /
 November 2019.
- Thompson JD, Gibson TJ, and Higgins DG. 2003. Multiple sequence alignment using ClustalW
 and ClustalX. *Current Protocols in Bioinformatics*:2.3. 1-2.3. 22.
- Thompson JD, Higgins DG, and Gibson TJ. 1994. CLUSTAL W: improving the sensitivity of
 progressive multiple sequence alignment through sequence weighting, position-specific
 gap penalties and weight matrix choice. *Nucleic Acids Research* 22:4673-4680.
- Wang H, Guo X, Zhang G, and Zhang F. 2004. Classification of jinjiang oysters Crassostrea
 rivularis (Gould, 1861) from China, based on morphology and phylogenetic analysis.
 Aquaculture (Amsterdam, Netherlands) 242:137-155.
- White J, Ruesink JL, and Trimble AC. 2009. The nearly forgotten oyster: Ostrea lurida Carpenter
 1864 (Olympia oyster) history and management in Washington State. *Journal of Shellfish Research* 28:43-50.
- WoRMS. 2020. WoRMS Editorial Board. World Register of Marine Species. Available from
 http://www.marinespecies.org at VLIZ. Accessed 2020-01-03. doi:10.14284/170
- Zhang H, Yao H, Cui L, He D, Lin Z, Gao X, Lang X, Song J, Luo K, and Shi L. 2013.
 Application of COI-based DNA barcoding for identifying animal medical materials in the Chinese pharmacopoeia. World Science and Technology-Modernization of Traditional Chinese Medicine:371-380.
- Zu Ermgassen PS, Spalding MD, Grizzle RE, and Brumbaugh RD. 2013. Quantifying the loss of
 a marine ecosystem service: filtration by the eastern oyster in US estuaries. *Estuaries and coasts* 36:36-43.

515

517 Tables & Figures

- 518
- 519 Tables
- 520

521 Table 1: Locations, sample sizes, identities at time of collection, and GenBank sequence522 accession numbers for samples collected in this study.

523

Table 2: Sources and genetic identities of samples that were unverified from morphology at the time of collection. The *COI* locus only includes data for *Ostrea* and *Crassostrea*, due to

526 inconsistent amplification of *Dendostrea*.

527

Table 3: Locations and sequence accession numbers of *Ostrea stentina* species complex samples
from GenBank. Parentheses indicate the species classification of Hu *et al.* (2019).

530

531 Figures

532

Figure 1: Map of the State of Hawai'i (inset) highlighting the sampling locations on O'ahu
(Kāne'ohe Bay and Pearl Harbor) and Hawai'i Islands (Hilo Bay and the University of Hawaii at
Hilo hatchery.

536

Figure 2: Bayesian inference tree of oyster species based on 341-488 bp of *16S*. Bayes posterior probabilities (PP) greater than 0.5 are given for each node. Accession numbers are used for

539 samples obtained from GenBank. Group designations match those of Hu *et al.* (2019): Group 1

540 (red) = *O. equestris* (western Pacific); Group 2 (purple) = *O. equestris* (Americas); Group 3

541 (blue) = O. neostentina; and Group 4 (green) = O. stentina.

542

Figure 3: Bayesian inference tree of oyster species based on 453-651 bp of *COI*. Bayes posterior probabilities (PP) greater than 0.5 are given for each node. Accession numbers are used for

samples obtained from GenBank. Group designations match those of Hu *et al.* (2019): Group 1

546 (red) = *O. equestris* (western Pacific); Group 2 (purple) = *O. equestris* (Americas); Group 3

547 (blue) = *O. neostentina*; and Group 4 (green) = *O. stentina*.

548 Table 1

		Sar	nple	GenBank	accessions
		si	ze		
Sampling site	Morphology	16S	COI	<i>16S</i>	СОІ
Hilo hatchery, Hawai'i	C. gigas	4	4	MT228832-35	MT219483;
					MT219486-88
	D. sandvichensis	9	-	MT228790-98	-
Hilo Bay, Hawaiʻi	D. sandvichensis	8	-	MT228789;	-
				MT228799-806	
Pearl Harbor, Oʻahu	Unverified	13	12	MT228805;	MT219466-75;
				MT228807;	MT219478-79
				MT228814-16;	
				MT228820-26;	
				MT228829	
Kāne'ohe Bay, O'ahu	Unverified	3	3	MT228830-31;	MT219482;
				MT228836	MT219484-85
O'ahu mixed origin (Pearl	Unverified	11	8	MT228808-13;	MT219462-65;
Harbor & Kāne'ohe Bay)				MT228817-19;	MT219476-77;
				MT228827-28	MT219480-81

Table 2

Genetic identification	Pearl Harbor	Kāne'ohe Bay	Oʻahu mixed
<i>16S</i> (n = 27)			
O. stentina complex	12	0	11
C. gigas	0	3	0
D. sandvichensis	1	0	0
<i>COI</i> (n=23)			
O. stentina complex	12	0	8
C. gigas	0	3	0

555 **Table 3**

	Number of sequences (GenBank accession number)			
Ostrea species & Location	<i>16S</i> ^a	COI ^a		
O. aupouria/stentina (O. eques	stris - Asian Pacific; Group 1)			
China: Bohe	1 (KY986308)	2 (KY986323, KY986327)		
China: Daya Bay	6 (KY986307, KY986310, MK370370, MK370371, MK370390, MK370392)	4 (KY986326, MK370331, MK370340, MK370353)		
China: Fengjiacun	1 (KY986311)	2 (KY986324, KY986325)		
China: Hong Kong	2 (MK370354, MK370355)	2 (MK370319, MK370325)		
China: Shantou	1 (KY986306)	1 (KY986328)		
China: Taiwan		2 (JQ027291, JQ027292)		
Japan: Full Moon Island	2 (KY986305, KY986309)	1 (KY986322)		
Japan: Kagoshima, Ibusuki	6 (LC051575 - LC051580)	1 (LC051585)		
Japan: Wakayama, Kemi	3 (LC051572 - LC051574)	2 (LC051582, LC051584)		
New Zealand: Hauraki Gulf	1 (AF052064)	5 (AF112288, AY376627, AY376630, AY376632, DQ226533)		
O. equestris/stentina (O. eques	stris - Americas - Group 2)			
Argentina	1 (DQ640402)	4 (DQ640078, DQ640079,DQ640080, DQ640082)		
Colombia: Neguange Bay		1 (DQ226523)		
Mexico: Bahia Magdalena	1 (KT317198)	1 (KT317503)		
Mexico: Los Cabos	7 (KT317191 - KT317197)	3 (KT317496, KT317499, KT317502)		
USA: Florida	2 (AY376603, AF052074)	7 (DQ226522, AY376607, AY376611 - AY376613, AY376620, AY376626)		
USA: North Carolina	1 (KY986313)	3 (KY986329, KY986332, KY986335)		
USA: Georgia		2 (AY376614, AY376619)		
USA	1 (AY376604)			
Ostrea sp.				
China: Hong Kong	1 (MK370369)			
O. stentina (O. neostentina - G	Froup 3)			
China: Hong Kong		1 (MK370330)		
Japan: Kagoshima, Ibusuki	1 (LC051581)	1 (LC051591)		
Spain: Mar Menor Lagoon	1 (DQ180744)	3 (DQ226515 - DQ226517)		
Tunisia	1 (DQ313178)	1 (DQ313181)		
Tunisia: North-Eastern Coast	7 (EU409052 - EU409057, EU409063)			

	Unknown location	1 (JF808189)					
	O. stentina (O. stentina- Group 4)						
	Morocco: Dakhla Bay	1 (DQ313180)					
	Portugal	1 (DQ313179)	1 (DQ313182)				
	Spain: Avilés	1 (KJ818210)	3 (KJ818237 - KJ818239, KJ818238)				
	Tunisia: Bizerte Lagoon /	4 (EU409058, EU409059,	1 (DQ313183)				
	north Tunisia	EU409061, EU409062)					
556	^a Sources: Dridi et al. 2008; Hamaguchi et al. 2017; Hu et al. 2019; Jozefowicz & Foighil 1998;						
557	Kirkendale et al. 2004; Lapègue et al. 2006; Pejovic et al. 2016; Raith et al. 2015; Shilts et al.						

558 2007









