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#### 84 ABSTRACT

#### 85

86 The COVID-19 pandemic shut down undergraduate research programs across the U.S. Twenty-three sites

- offered remote undergraduate research programs in the life sciences during summer 2020. Given the
- 88 unprecedented offering of remote research experiences, we carried out a study to describe and evaluate
- 89 these programs. Using structured templates, we documented how programs were designed and
- 90 implemented, including who participated. Through focus groups and surveys, we identified programmatic
- 91 strengths and shortcomings as well as recommendations for improvements from the perspectives of
- 92 participating students. Strengths included the quality of mentorship, opportunities for learning and
- 93 professional development, and development of a sense of community. Weaknesses included limited
- 94 cohort building, challenges with insufficient structure, and issues with technology. Although all programs
- had one or more activities related to diversity, equity, inclusion, and justice, these topics were largely
- 96 absent from student reports even though programs coincided with a peak in national consciousness about
- 97 racial inequities and structural racism. Our results provide evidence for designing remote REUs that are
- 98 experienced favorably by students. Our results also indicate that remote REUs are sufficiently positive to
- 99 further investigate their affordances and constraints, including the potential to scale up offerings, with
- 100 minimal concern about disenfranchising students.

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#### **105 INTRODUCTION**

106

107 The global COVID-19 pandemic caused major disruptions to research and teaching across post-secondary

- 108 education in 2020. Educators and the organizations that support them, ranging from education companies
- 109 to professional societies to centers for teaching and learning, all scrambled to shift to online experiences
- 110 for undergraduate programs. A body of knowledge about online instruction, including principles for
- designing and strategies for teaching online courses synchronously and asynchronously, has been
- available to inform these changes (e.g., Collison et al., 2000; Means et al., 2014; Palloff & Pratt, 2007).
- 113 Yet, as STEM undergraduate education has shifted to maximize student involvement in research, a major
- 114 gap in knowledge has been identified: how to engage undergraduates in research at a distance.
- 115
- 116 Alternative instructional approaches have been offered up as potential solutions to afford students
- 117 opportunities to think and work like scientists online or at a distance, such as by analyzing literature or
- 118 carrying out virtual lab or at-home demonstration laboratory activities (Qiang et al., 2020). Although
- these approaches are demonstrated to promote student learning and development (e.g., Clark et al., 2009),
- 120 it is questionable whether they can fully replace the educational value afforded by undergraduate research
- 121 experiences in STEM. Of particular value is the role that in-person undergraduate research experiences
- 122 play in facilitating student integration into the scientific community and enabling students to clarify their
- educational and career interests (Estrada et al., 2011; Gentile et al., 2017; Laursen et al., 2010; Lopatto &
- 124 Tobias, 2010). Therefore, it was of particular concern that these experiences were relegated to remote
- 125 experiences in 2020.
- 126

Many programs are in place nationwide to offer undergraduate research experiences in the form of
 internships every summer. One of the longest standing and most widely recognized sources of support for

- 129 these programs is the National Science Foundation (NSF). This support started in the form of the NSF
- 130 Undergraduate Research Participation program, which was launched in 1958 (Neckers, 1982). The NSF
- 131 URP funded projects, known as sites, recruited, selected, and hosted undergraduates as research interns
- 132 working with faculty mentors and other scientists, including graduate students and postdoctoral
- associates. Resumed in 1987 as the Research Experiences for Undergraduates (REU) program, REU
- 134 continues to be one of the largest supporters of undergraduate research experiences in the U.S. (McDevitt
- et al., 2017). In 2019 alone, 125 sites hosted undergraduate research programs in the biological sciences
- 136 with NSF support, engaging ~1,270 undergraduates in research, 68% of whom identified as women and
- 137 61% of whom identified as an under-represented minority (Sally O'Connor, NSF REU program officer,
- 138 personal communication).
- 139
- About 80% of REU sites funded by the NSF Directorate for Biological Sciences opted to cancel their
- 141 2020 summer REU programming due to the COVID-19 pandemic, and 20% or 25 programs opted to
- 142 proceed. In order to document how remote REU programs transitioned to remote research experiences, 23
- 143 programs, including one funded by the USDA National Institute for Food and Agriculture, collaborated to
- 144 generate descriptive accounts of how their programs were designed and implemented. These programs
- also collaborated with an external evaluation team (OAE, RBC, and ELD) to collect and analyze
- 146 evaluation data on how undergraduates and their research mentors experienced REU programming,
- 147 including their perceptions of programmatic strengths and weaknesses and recommendations for
- 148 improvements. Here we report the descriptive accounts and their alignment with the evaluation results.

149 Given the unprecedented nature of the situation – specifically, the national shutdown and transition to

- online instruction by research institutions that host REU programming every summer we aimed to
   address two research questions:
- In what ways were summer REU programs implemented remotely or online?
- What were the strengths of these programs as well as suggestions for improvement from the perspectives of undergraduate researchers?
- 155 Our results yield preliminary insights into the features of remote REUs that might make them effective for 156 students and their mentors and to inform the improvements of such programs in the future.
- 157

## 158 DESIGN AND METHODS

- 159 We designed this study to include both observational, descriptive and evaluative components. Through
- 160 the observational description, we sought to characterize the range of ways REU site programming was
- 161 implemented during the COVID-19 pandemic. We used a "case series" approach which allowed for the
- systematic documentation of 23 life science REU programs offered in summer 2020, each serving as a
- distinct case or implementation of a remote REU site (Grimes & Schulz, 2002). We collected data to
- document who participated in the 23 remote REU programs, what activities occurred in each program,
- and when, where, and how each program was implemented. Then, we conducted an evaluation study of
- 166 the different REU programs from a utilization-focused perspective (Patton, 2008), meaning that we aimed
- to collect, analyze, and report data that would be useful to REU site principal investigators (PIs).
- 168 Specifically, we sought feedback from undergraduate researchers and their research mentors on the
- strengths of the novel, remote experiences as well as suggestions for improving programs both
- immediately and in future offerings. The results reported here are part of a larger study of remote REUs
- that was reviewed and determined to be exempt by the University of Georgia Institutional Review Board
- 172 (STUDY00005841, MOD00008085).
- 173

## 174 **Programs and Participants**

- 175 We invited 25 institutions that were involving students in remote or online undergraduate research
- 176 programs in 2020 to participate in this study. Twenty-three (23) programs chose to participate. The
- programs were hosted by 24 organizations (e.g., universities, research institutes) in 18 states and 1 U.S.
- territory and involved 3-39 students and 2-20 mentors per site, with funding from NSF, USDA NIFA, and
- 179 other sources. One site that was invited to participate in the evaluation did not have the capacity to do
- 180 research at a distance, so they joined with another site to offer a combined program. Five programs across
- 181 four sites also involved in-person research experiences for a small number of students, while 21 programs
- 182 were entirely remote. In this study, we focus primarily on the remote programming and the experiences of
- students who engaged with their REU and carried out research entirely online. Table 1 provides
- 184 information about the number and racial, ethnic, gender, and first-generation college status of students
- 185 who participated in this study.
- 186

## 187 Data Collection and Analysis

- 188 We collected three types of data. We collected written program descriptions from REU Site PIs, and we
- 189 conducted focus groups with REU students and their research mentors, as described below. We also
- 190 collected survey data from students about the quality of their mentorship relationships and the sense of
- 191 community within their programs, as there was concern that these elements of an REU may be especially
- 192 difficult to achieve remotely.

193 Written descriptions. We collected written descriptions of each program using a structured template (see Supplemental Materials) to document when, where, and how each program was implemented from the 194 perspective of its PI(s). Specifically, we asked PIs to describe the design and implementation of their 195 program, including program expectations, introductory and culminating events, and weekly activities, 196 197 shortly after their program was completed. We chose this timing to ensure PIs could describe the 198 implementation of their programs in their entirety (i.e., after all activities were completed) and with 199 accuracy (i.e., soon enough to be able to recollect program activities). We then edited the descriptions to 200 create streamlined, self-similar "program profiles" to allow for quick comprehension and easy 201 comparison of the features of each program. We met briefly with PIs to clarify any ambiguities and fill in 202 any gaps in the profiles before asking for their review, any revision needed, and approval that the profile accurately represented the design and implementation of their programs. Once the profiles were 203 204 completed and compiled (included in Supplemental Materials), we reviewed the collection to generate a summary description of the REU sites. Site names are included to allow readers to follow up directly with 205 206 site PIs for details.

207

Focus groups. We conducted focus groups with students in each program at the midpoint and end of their
 programs. An average of 81% and 67% of students participated in midpoint and end of program focus

groups respectively, with percentage by program ranging from 33% to 100% for midpoint and 17% to

211 100% for end of program. We also conducted focus groups with mentors at the midpoint and end of

212 programs, depending on mentor availability. During all focus groups, we sought feedback about positive

aspects of programs as well as suggestions for improvements. For larger programs or instances when not

all students were available at the same time, we held multiple focus groups for the program and studentschose the one that best suited their schedule. In instances where a student or mentor was unable to

participate in a focus group, we solicited responses to the questions by email. All focus groups were

recorded to ensure feedback was captured accurately and in its entirety.

218

219 The student focus group data were the primary focus of analysis. The evaluation team (OAE, RBC, and

ELD) identified strengths for each program and suggestions for improvement by reviewing student

responses to the relevant focus group questions. Then the evaluation team created brief, descriptive, and

actionable summaries of the strengths and suggestions for each program along with illustrative quotes assupporting data, which were provided in mid- and end-point reports to each program. The evaluation team

- supporting data, which were provided in mid- and end-point reports to each program. The evaluation tea
  then carried out an inductive, qualitative content analysis of the reports (Miles et al., 2014; Saldana,
- 225 2015). The team independently read each strength and suggestion and ascribed it with a meaning (i.e., to

what aspect of the program does this strength or suggestion relate?). The team then met as a group to

discuss and refine the meanings, group them into larger themes, and develop definitions of each theme.

228 The evaluation team then carried out a deductive check to ensure that the themes provided a coherent and

cohesive representation of the meanings identified across all of the focus groups (Saldana, 2015).

230 Specifically, the team compiled all of the feedback initially identified as fitting a particular theme and

reviewed the feedback to determine whether and how it related to the theme. The team revised and refined

the themes as needed to ensure they represented a parsimonious interpretation of the data while reflecting

the range of feedback identified in the focus groups.

234

Finally, the evaluation team reviewed all of the reports to identify cross-cutting themes related to the

strengths and suggestions and to determine whether each theme was reported as a strength, a suggestion

- 237 for improvement, or a mixture of the two for each program. In keeping with a descriptive study, our
- results include detailed descriptions of each program (see Supplemental Material) as well as descriptions
- of the strengths and suggestions identified through this cross-program analysis. We primarily report on
- students' experiences because mentor feedback about strengths and suggestions mirrored feedback fromthe students.
- 241 242
- Surveys. To complement the focus group data, we surveyed students at the end of their programs
  regarding:
- The extent to which they experienced their programs synchronously vs. asynchronously;
- The quality of their relationships with their research mentors (Ragins & Cotton, 1999); and
- The level of connectedness they felt in their programs (Rovai, 2002).
- Survey items are included in the Supplemental Materials. Given the research questions and the descriptive
  nature of the work, survey data were analyzed using descriptive statistics. Means and standard deviations
  were calculated for the entire dataset as well as at the program level.
- 251
- Program names have been removed in the reports of the focus group and survey data to protect programconfidentiality.

### 255 **RESULTS**

256

254

Here we present the descriptions of remote REU site design and implementation. Then we present the
themes that emerged as strengths and areas for improvement during student focus groups. We include
survey results to support related focus group findings.

260

## 261 Remote REU Site Design and Implementation

262

263 The REU sites in this study varied in the extent to which the overall design and scientific focus changed 264 to accommodate remote offerings. Some sites shifted to allow students to work in teams with a single 265 mentor or to allow mentors to pair up to work with one or more students. These changes were made for a variety of reasons, outlined in the REU site profiles (see supplemental material). For some sites, 266 restructuring for students to work in teams enabled the involvement of a larger number of students, with 267 268 groups ranging from two to five students. For other sites, pairing up mentors facilitated the shift to 269 entirely computational projects. For instance, some mentors with bench or field foci of their research 270 paired up with colleagues doing computational work to formulate suitable projects. Some sites that typically had students work in teams dropped the teamwork component of in order to ease logistics. Some 271 272 sites were already computational in focus and the Rosetta Commons REU: A Cyberlinked Program in

- 273 *Computational Biomolecular Structure & Design* had been implemented with distributed cohorts in
- 274 previous years (Alford et al., 2017). For these sites, relatively modest changes were made to
- accommodate entirely remote participation. Student survey responses indicated that the sites included a
- 276 mix of synchronous and asynchronous programming (Figure 1).
- 277
- 278 All sites started with some form of kick-off or orientation for students and/or mentors, although the goals,
- structure, and content ranged widely. Some sites focused more on social interactions by facilitating get
- acquainted sessions and community building exercises. Some sites dedicated orientations to building

students' familiarity with the research, the host site, and the expectations for the summer as well as how to go about organizing their remote work. Two sites organized pre-program events or activities, such as discussions with mentors about plans for the summer and how to address issues that might arise as well as workshops to help students get acquainted with research options and begin building computational skills.

285

286 In addition to engaging students in research, all sites implemented more didactic knowledge or skill 287 building sessions, either early on or distributed through the summer. These sessions aimed to develop a 288 range of skills, from coding in R to using particular types of software or platforms (e.g., ImageJ, Rosetta 289 Commons, Software Carpentry). Other topics included how to carry out literature searches, navigate 290 databases, use reference managers, apply for fellowships, prepare for the GRE, conduct particular statistical tests, make posters, and communicate scientifically (e.g., writing manuscript-style papers, 291 292 presenting posters, etc.). All sites included sessions dedicated to the ethical and responsible conduct of research, with some sites addressing particular bioethical considerations such human subjects research 293 and issues related to use of sex and race categories in research (e.g., the Fungal Genomics and 294 Computational Biology Summer Research site). The Exploring 21<sup>st</sup> Century Careers in the Biological 295 296 Sciences: A Comparative Regenerative Biology Approach site facilitated sessions on innovation, 297 intellectual property, and technology transfer. The Genes & the Environment REU from Rural & Tribal 298 Colleges site facilitated sessions on psychosocial skill building, such as managing stress, practicing

- 299 mindfulness, and engaging in difficult conversations.
- 300

301 All sites hosted panel discussions, scientific seminars, or talks by guest speakers to facilitate students' 302 professional development beyond research and skill building. Panel discussions addressed a range of topics, from applying to graduate school to offering advice on careers, graduate school, and navigating 303 304 science as a person of color. Most sites included students in scientific seminars or journal clubs, with 305 some sites expecting students to present their own research in progress or on relevant literature. All sites 306 included at least some discussion about social justice, diversity, equity, inclusion, and/or antiracism. 307 These discussions were facilitated in a variety of ways, from hosting events on antiracism and pride to 308 facilitating movie nights with discussions about the Black Lives Matter and ShutDownSTEM movements.

309

310 Some sites included more informal, less structured time in their programming, such as the use of online

311 video communication using Zoom Video Communications, Inc. (Zoom) for lunch hours, coffee breaks,

teatimes, and game nights. At some sites, these events were organized by students. Some sites also

included Zoom drop-in hours for advice about graduate school, careers, research, technical issues, and

troubleshooting. At least two sites collected evaluation data outside of what is described here to make

improvements during the summer and identify ways to support students after they completed the program.

316 For instance, the Bruins-in-Genomics Summer Undergraduate Research Program site administered

317 regular check-in surveys with students and mentors to identify and address any issues that arose.

318

319 All sites ended with a culminating session of some sort, during which students presented their research

320 progress in the form of short talks or posters. Two sites also held award sessions. Talk formats ranged

321 widely from 10 to 15-minute individual or team presentations followed by a few minutes of questions and

answers, to 3-minute thesis style presentations or other very short talks. All sites required students to

323 produce one or more products, such as posters, talks, papers, proposals, or videos. The *Cary Institute of* 

324 *Ecosystem Studies REU* site required students to generate "data nuggets" (http://datanuggets.org/), which

325 are mini-research projects or tasks that can be used in K-16 instruction to develop students' science

research skills. Some programs made a point of encouraging students to invite family and friends. The 326

- REU Site at The Morton Arboretum: Integrative Tree Science in the Anthropocene included keynote 327
- speakers of color. The Rosetta Commons REU site held their culminating event as part of a larger 328
- 329 conference being held by the Rosetta Commons community (https://www.rosettacommons.org/). The
- 330 Training and Experimentation in Computational Biology site held their closing poster session in virtual reality.
- 331 332

#### 333 Strengths and Areas for Improvement of Remote REU Sites

334

335 Students in this study described the strengths and areas for improvement of their remote REU site in

terms of 10 overarching themes (Figure 1). Three themes that emerged as strengths across sites were the 336 (1) quality of mentorship, (2) opportunities for learning, and (3) sense of community within labs and 337

338 programs. Two themes that emerged as primary areas for improvement were the (4) cohort experience

and (5) unstructured nature of research and remote work. Two themes emerged as having both beneficial

339 340 and problematic elements: (6) program logistics and (7) opportunities for professional socialization.

341 Finally, three themes were identified less frequently across programs and were experienced as either

342 strengths or areas for improvement depending on the site: (8) networking, (9) technical issues, and (10)

343 diversity, equity, inclusion, and justice. Each of these themes is defined and described below in numerical

344 order.

345

#### 346 Theme 1. Mentorship: Students described the quality of support they received from their research mentors to help them learn, make progress in their research, and be successful in their programs. 347 348

349 The main strength across most of the sites in this study was the quality of the mentorship. Students in 15 350 sites emphasized the quality of the mentorship they received, in terms of technical and career support as

well as psychosocial support. One student described in detail the mentorship they received: 351

- The mentor that I had personally, they went out of their way to make sure I was in a good 352
- area or ask how I was doing. My mentor in particular was [having a personal situation]. So he 353
- had to leave for a while. I had a technician of his take over and she was amazing as well. 354
- Even while his family was going through that he would message me to see, 'How are you 355
- doing? How's your research going? Is there anything that I can do?' It was going above and 356
- 357 beyond to make sure that I was understanding what I was doing and getting the most out of 358 this experience.

359 This quote captures a sentiment expressed by other students – that mentors provided both direct support

360 and indirect support by connecting them with someone who could help when the mentor was unable to do

361 so. The mostly positive experience students had with their research mentors is also evident in their overall

362 positive ratings of the quality of their relationships with their mentors (Figure 2).

363

364 Students across sites noted how their mentors forged connections between them and the rest of the

365 research group so they could reach out and ask questions. One student noted that "it is helpful knowing if

- 366 I get stuck on something, (my mentor) is available." Several students noted that they appreciated their
- 367 mentor's ability to strike a balance between providing support and allowing students to answer their own
- questions. One student noted that their mentor "[made] sure [they were] on track. It wasn't too 368

overbearing, but they were also always making sure I was going along on the project." Another student 369 described how their faculty mentor was open to feedback such that, when the student expressed concerns 370 about how their experience was going, "it actually improved once I talked to my PI about what was going 371

- 372 on and what I needed from her, which helped. That made a big difference."
- 373

374 Students also noted the ways that mentors provided psychosocial support. Most students who commented 375 on mentorship felt that their mentors cared about them not just as a scientist, but as a person. For instance, 376 one student appreciated that their mentor "was really invested in them and invested in their research." 377 Another student noted that their personal relationship with their mentor is "something [they] cherish a 378 lot." Students also appreciated how mentors were responsive to how the pandemic could be affecting their 379 work. One student observed "there are so many assumptions that can be made about the students," and 380 students appreciated mentors' willingness to be flexible around complications that arose from working

from home. Finally, students repeatedly mentioned how mentors quelled their anxieties around asking for 381 help and that their mentor "never make [them] feel dumb for needing help." 382

383

384 Students in one site indicated that the mentorship they received was inadequate and students in three sites 385 had mixed experiences with mentorship (see outliers in Figure 2). In these instances, students expressed 386 concern that the time they were able to spend with mentors and the ways they were able to communicate (or not) with their mentors compromised the quality of their experience. For instance, some students who 387 were struggling to make progress on their project felt they could not just "drop in" to ask a question or get 388 help. They perceived that their mentors would have been receptive to providing drop-in help if the 389 program had been in person, but they didn't see a way to accomplish this remotely. One student indicated 390

they had a set weekly meeting with their mentor and otherwise weren't "allowed" to contact their mentor 391 with questions except for emergency situations. This often meant that they would reach an impasse in

- 392
- 393 their research and be unable to make progress until the next weekly meeting.
- 394

One point was made during a mentor focus group that was not otherwise represented in the student 395 results. These mentors explained that the remote nature of the REU program made it more difficult to 396

oversee and manage what students were doing on an hour-by-hour or day-by-day basis however, they 397 were pleasantly surprised by how much students could achieve without oversight. In other words, the 398 circumstances made it such that mentors were by default more hands off, which resulted in students 399 400 having more autonomy to make decisions and solve problems on their own. The mentors in this group 401 planned to apply what they learned to their in-person mentoring relationships by giving students more

- 402 freedom to make progress and decisions on their own.
- 403

#### 404 Theme 2. Learning: Students described gains in knowledge, skills, or abilities as a result of 405 participating in remote research.

406

Students in 15 sites emphasized how much they learned from their research experience. Students reported 407

gaining knowledge in the content area of their research and vastly improving their coding skills; one 408

409 student describing their coding abilities as "phenomenally improved." Even for sites where computational

- 410 biology was not a major emphasis, the remote nature of the research meant that students carried out
- 411 projects that involved coding to query datasets and conduct analyses. Students perceived that their
- research experiences provided a "real-life" context for learning to code, which was superior to learning 412

413 coding through coursework, as one student noted: "be[ing] able to actually use it in a project was so much

better for learning how to program than anything I could have learned in a class at my university." In

addition, students perceived that their new skills would be "so beneficial for future research and future

416

labs."

417

418 Beyond gaining content knowledge and technical skills, students reported learning more about the 419 research process and gaining confidence in their own abilities to be successful in research. One student 420 noted that "when [they] first started," [they] thought it would be super hard to conduct research, and it 421 was difficult, but it's not as unattainable as [they] once thought it was." Beyond this, students report 422 developing other professional and scientific skills such as troubleshooting. Several students gained a new appreciation for solving problems on their own, expressing that "figuring out things for yourself has 423 424 become satisfying" and that they now felt "equipped with the skills to be able to troubleshoot problems when I have them." Students expressed surprise that they were able to grow in their knowledge, skills, 425 and confidence in such a short time while working remotely, one student explaining that "[at first, I was] 426 427 really nervous putting things together... but toward the end I was really communicating with my 428 colleagues."

429

430 Theme 3. Sense of Community: Students described the sense of being connected to and comfortable

with their research groups, sites, or broader scientific communities. (Note: Students described their
sense of community as distinct from being part of an undergraduate research cohort. Thus, cohort

- 433 experience is described separately below.)
- 434

435 Students in 12 sites emphasized how their sites and their research groups created a sense of community, 436 which manifested in a variety of ways. For example, some students described how their sites created a 437 culture where students felt they could "go to anyone for help" and that this environment allowed them to 438 "see how collaborative research really is." Some sites and research groups ensured that students had ample opportunities to interact with graduate students other than those who served as their research 439 440 mentors, and that this had a "profound impact on [their] overall experience" and "play[ed] a big role in feeling welcome to [their] lab group." Students emphasized the importance of making these connections 441 early in the summer so that it was easier to seek out that guidance later in the program. Yet another 442 student noted that the level of engagement by everyone involved in the program helped them feel like part 443 of a community. The student described that, during presentations, "everyone is really supportive and 444 445 engaged and they give you really valuable feedback, not just for the sake of giving feedback, but because 446 they're actually engaged with what you're saying."

447

The sense of community students developed is also evident in their overall positive ratings of their connectedness with their sites (Figure 3), although students were less favorable about this than about their relationships with their research mentors. Students in one site expressed frustration that there wasn't transparency about whether they could seek help from others outside their research group or what resources were available to provide help. They explained that there was a "resource sitting there for everybody and only a select few knew about it." In this instance, it appeared that one or a few research groups made their students aware of the resource but that other research groups and the site administrators

455 did not, which created inequity that undermined the sense of community in the program. Similarly, in this

456 program, certain research groups made an effort to connect their students with other faculty. These

students appreciated the opportunity to develop relationships with faculty members other than their
mentors and to become part of a "community of different scientists." Students who did not have this

459 experience were eager for it, indicating they wanted to learn from a broader and more diverse group of

- 460 faculty members about topics beyond "research and what they look for in graduate students," such as
- 461 "how they became a scientist and what they see as lab culture."
- 462

# Theme 4. Cohort experience: Students described the sense of being banded together as a group of research interns, feeling close to and engaged with other undergraduate researchers in their cohort or feeling isolated or disconnected from the group.

466

Students in 12 sites indicated that they missed feeling like a cohort and expressed concern about missing 467 out on a cohort experience. In one of these sites, students reported mixed perceptions of cohort feelings, 468 with some finding it easier and some finding it more difficult to get to know one another. One student 469 expressed this mixed feeling in describing their end-of-program poster session, noting that "it was sweet 470 to see the other interns and to like want to go to their [Zoom breakout] rooms and just check in on 471 472 everyone. I still feel like, even though [the program] wasn't in-person, it built camaraderie and a cohort." 473 Across the 12 sites, students reported several factors that prevented or undermined the development of a 474 cohort feeling. First, some sites involved only a few students. Students thought that the small number was 475 insufficient to provide a cohort experience. Second, at least one site held fewer whole group events as the 476 summer progressed to allow students to focus their attention on their research. Students in this site 477 indicated that they would have preferred to continue meeting weekly as a whole group to continue to get 478 to know each other. Finally, students found it difficult to have more casual interactions that normally 479 occurred when working alongside others. They felt that this limited their abilities to network and build 480 relationships with other students. One student explained that their site "tried to do little things to build 481 community for the students who were remote learning, but it as far as I can tell, it kind of fell short, I was 482 really only communicating with the people in my [research] team."

483

Other students lamented the loss of informal interactions because they were not "able to ask a neighbor 484 'hey, can you help me out with this?" One student explained how not getting to know people on a 485 personal level meant that they were not able to alleviate some of the nervous feelings associated with 486 asking questions. Students had mixed feelings about social hours on Zoom for cohort building. Some 487 appreciated having game nights or other social activities (e.g., Pictionary on virtual whiteboards, bingo, 488 489 escape room, trivia night, Jackbox, virtual meditation or yoga), while others felt "Zoom fatigue" after 490 many hours of program and research activities on Zoom. Students in several sites suggested integrating 491 cohort building into regular workweek activities rather than as an additional activity. For instance, 492 students in several sites expressed the desire for synchronous, online work time on Zoom to simulate an in-person collaborative work environment. Students could join the call and ask impromptu questions or 493 talk through ideas as they worked. Similarly, students wanted to use GroupMe or Slack among 494

- 495 themselves to communicate about non-research related things and get to know each other.
- 496

497 Students in three sites indicated that their sites supported a sense of being part of a cohort of

498 undergraduate researchers. These students emphasized that they still felt a sense of connection with other

- 499 undergraduate researchers in their site despite the remote circumstances. They appreciated the opportunity
- 500 to interact with other undergraduates and they reported that doing activities as a group and being

501 encouraged by site leadership to socialize among themselves helped to achieve this. Other factors that 502 promoted their sense of camaraderie in their cohorts included talking about things "outside the scope of 503 our respective projects," such as students' roles in the broader scientific community and in the world 504 given the country's raised awareness of systemic racism and racial injustice. For instance, one group of 505 students commended their site for making time and creating a safe space for discussion about 506 BlackLivesMatter and ongoing racial injustice in honor of the #ShutdownSTEM initiative. This group 507 reported that these activities have helped to both "build a dialogue about the issues and build a 508 community" among the cohort. Students in another site appreciated the intentionality displayed by their 509 site's leadership to facilitate a sense of community. This site established a committee structure, which 510 gave every student a way to be involved and promoted a sense of inclusion. Several students indicated that having a social committee helped to enhance the cohort experience. Students also noted that having a 511 student-only GroupMe group or Slack channel as well as the use of smaller breakout groups on Zoom all 512 513 facilitated getting to know one another and promoted a cohort feeling.

514

## Theme 5. Structure: Students described program design elements, such as schedules, workflows, expectations, milestones, or deadlines, which helped them organize work and manage time.

517

518 Students in 14 sites indicated that they were struggling with the lack of structure inherent to remote work 519 and to research. They noted that having scheduling flexibility was helpful because their circumstances 520 were so unpredictable, but that the extent of the flexibility was "daunting" and made time management 521 difficult. They expressed concern that they didn't know how much progress they were expected to make each day, and they struggled to define when their workday should start and end. The lack of clarity 522 523 regarding how much to work and what was expected of them left some feeling like they had "to work on 524 their project at all times" and prompted some to work longer hours. For others, they felt as though they 525 had extra time that could have been used more productively. If they had been onsite, they would have 526 sought additional things to do, but they weren't sure how to do this at a distance. Having mentors with more of a "hands-off" approach exacerbated these issues.

527 528

529 Students across sites made several suggestions for adding structure that would have allowed them to530 better gauge whether they were on track in their research and programs, including:

- Defining a daily or weekly schedule or offering suggested schedules, including expected number of
  hours per day (even "clocking in") and whether and how much they should take breaks to prevent
  burnout,
- Defining "checkpoints," "check-ins," "assignments," or "intermediate goals" throughout the
   program to help with gauging progress and avoid tasks "hitting [them] all at once" at the end,
- Ensuring mentors set aside time every day or two or schedule standing meetings to provide
  guidance and instruction,
- Requiring students to write brief weekly updates or reports for their mentors to check to ensure they
   are making sufficient progress,
- Scheduling midpoint progress meetings to get feedback from mentors about the progress they have
   made, the quality of the work they have completed, and goals and potential improvements for the
   remainder of the summer,

Providing a list of optional tasks or recommendations for what students could be doing if they had
 extra time, such as additional reading, writing, or analysis tasks, working on other projects when
 they have downtime on their main project, and additional skill building, and

- Hosting one or two sessions with mentors or site leadership to share how they manage their
  workdays and brainstorm strategies for time management (e.g., what to do, in what order, and when
  to get things done by) and structure that helps them to "organize their day, set priorities, and meet
  goals."
- 550

551 Some of the students who made these suggestions thought that increased structure would not only help 552 them better gauge their progress, but would also help them avoid distractions and "set firmer boundaries 553 with family members during times they have set aside for working." Some students shifted to creating 554 their own structure to mitigate the lack of structure inherent to working from home, including "making a 555 daily checklist…that motivated me to get things done in the day" and "mak[ing] a [physical] workplace 556 that's separate from where you rest, just so you can separate working life better."

557

558 Students in four sites indicated that their sites provided important structure to help them stay on track 559 throughout the summer. One site required students to prepare a research proposal and complete other mandatory assignments, which helped them "refocus" and "make sure (they) knew what (they) were 560 561 talking about." They explained that "the more mandatory assignments [they] had, the more on track [they were] because they had to force [themselves] to reevaluate [their] understanding and application [of their 562 knowledge and skills]." Other sites had regular meetings with site leadership, such as start-of-week 563 564 check-ins, that ensured they set goals and gauged progress on a regular basis and got feedback and help 565 before too much time had passed if they were off track.

566

## Theme 6. Site logistics: Students described operational aspects of sites, including onboarding, meetings, communication, and pacing, which improved or undermine their experience.

569

570 Students in 15 sites indicated that several aspects of how their sites operated made it possible to navigate the program smoothly at a distance. These aspects included frequent meetings with their mentors, their 571 cohort, and/or the site leadership, clear and open communication between students, mentors, and site 572 leadership, and proper program pacing. Students reported that the inclusion of frequent meetings, such as 573 574 daily with their mentors and weekly meetings in their sites, helped them to stay focused and motivated 575 and to feel connected with others in the community despite being physically distant from them. They also 576 noted that these meetings made communication easy to maintain and were important for their success in the site, helping them "feel a little bit more connected and less on my own." Students also noted that 577 578 regular communication in advance, such as weekly announcements of upcoming events and other key information, made it easier to ensure they were in the right places at the right times and had sufficient 579 time to plan their research around site activities. Students appreciated having access to this information in 580 581 a single location or platform so they could find it when they needed it. Students in several sites commented that their sites started more slowly, helping them acclimate to working online at a distance 582 583 and get up to speed on their research. They also appreciated that pacing changed over time, allowing more 584 time as the summer progressed to focus more on research and less on site activities. 585

586 Students in 17 sites commented that some logistical elements were missing, which compromised their overall experience. Examples included poor or sporadic communication, uneven program pacing, and 587 difficulties with onboarding. Regarding communication, students reported wanting more open and 588 consistent communication among them, their mentors, and site leadership. For instance, some students 589 590 reported getting announcements on multiple platforms, which led to confusion about where and when to 591 find needed information. In some instances, announcements came with such short notice that students 592 missed activities. Other students expressed concern that their mentors seemed unaware of site activities, 593 which resulted in site activities feeling separated from or in conflict with their research activities. In these instances, students felt like they had to choose between their site responsibilities and furthering their 594 595 research. Students suggested that summer program calendars be shared with mentors in order to alleviate 596 confusion. They also suggested scheduling events at a particular time and communicating these times 597 with mentors and students sufficiently far in advance to allow for planning. Students indicated that 598 mentors needed to seek mentee input when scheduling meetings since everyone had different schedules, 599 often in different time zones.

600

601 Students in multiple sites struggled with the pacing of their program. They expressed concerns about 602 pacing both within a day and across the summer. Day-to-day, students emphasized the importance of limiting the number of online meetings and sticking to schedules rather than letting meetings run over 603 604 time. Across the summer, students indicated that site activities should be more evenly spread throughout 605 the summer, rather than front-loaded at the beginning. This change would allow for more time to start research and enable just-in-time guidance and support, such as writing workshops when students would 606 607 be writing instead of early in the summer. Finally, given the remote nature of the sites, students needed functional computers, software, and network access as well as institutional credentials to access 608 609 institutional resources and functions.

610

# Theme 7. Professional socialization: Students described how sites helped them gain insight into graduate education and research careers and to envision themselves pursuing further education and careers in science.

614

Students in 15 sites indicated that their sites facilitated their professional socialization despite the remote circumstances. One approach that sites used to accomplish this was to host online sessions related to graduate education, including webinars about fellowships and funding opportunities, panels with current graduate students, and workshops for GRE preparation<sup>1</sup>. Students found it inspiring to hear from current doctoral students and the many different paths they could take to graduate school. One student highlighted how an NSF grant workshop was so "motivating" that it "inspired [them] to get [their] academics in order [so that they could] get research opportunities in the future, and eventually get to graduate school."

- 622 Several students noted that these sessions served as a "mental health break" from the challenging work
- 623 they were doing in their research.
- 624

<sup>&</sup>lt;sup>1</sup> Although this was not a focus of any of the discussions, it is important to note that the GRE is increasingly being dropped as a requirement for graduate applications in the life sciences and is not allowed to be reported by some programs. These decisions are driven by the growing number of studies showing the lack of predictive validity of the GREs for success in life science doctoral programs (e.g., Hall et al., 2017; Moneta-Koehler et al., 2017; see https://beyondthegre.org/grexit/ for a comprehensive list).

625 In addition to engaging students in research, sites supported students' professional socialization by

- 626 hosting sessions highlighting the diversity of research careers. Typically, these sessions involved panels
- 627 of scientists from a wide range of fields, careers, and backgrounds, providing students insights into "what
- 628 it's really like to be a researcher, the good and the bad," and helping them to discern whether they would
- 629 like to pursue a career in research. Students noted that a major advantage of online panels was that they
- 630 met scientists from a wide variety of fields from all over the country, which they thought might not have
- happened if the site was in-person. Some students felt their sites could have done more to integrate them
- into the research community. Typically, these sites did not offer workshops related to graduate schoolpreparation or had limited if any interactions with speakers, panelists, and other students.
- 634
- 635 Through attending workshops about graduate school, hearing from current doctoral students and scientists 636 during panels, and doing research, students reported feeling that they had "found their purpose." For
- 637 instance, one student indicated that "I live close to [a Native American] reservation, and I'm a [member of
- this tribe], too. It was hard to not be able to do anything for my people [during the pandemic]... I didn't
- 639 know how to help out. When I heard about this research experience, it was like, 'Hey, this is how I can
- 640 actually help in some way." More generally, students also commented developing "confidence in
- 641 [themselves]... and what kind of research [they] want to do" and "reassurance that [they] can do this and
- that this is something that [they] can see [themselves] pursuing."
- 643

## Theme 8. Networking: Students described opportunities to meet and build relationships with others who may be helpful for learning and career development.

646

647 Students in six sites explained how their sites provided opportunities to meet and build relationships with 648 faculty, professionals, graduate students, and peers who could help them learn or otherwise advance 649 toward achieving their education or career goals. Several students felt that they had plenty of 650 opportunities to "expand their network." For some, networking mitigated the feeling of being isolated, explaining, "if we didn't get to meet as many people from [the institution] as we did, the [remote] 651 experience would have been significantly more isolating." In fact, some students commented that "the 652 most impactful" thing they got out of their research experience were the connections they made 653 throughout the summer, as one student describes, "The community was something that was really helpful 654 for me, especially looking at the network of resources and the networks of labs to join for possible next 655 steps in my future as well as the future of my research." Several students expressed how grateful they 656 657 were to finish their program feeling like they had met people who could help them as they progress in 658 their careers. One student commented that, before their experience, they didn't realize how collaborative the scientific community was and thought that it was "really awesome to see that, from this one 659

- 660 opportunity, [they] now have connections to [so many] different places."
- 661

Even in programs where students noted networking was a strength, this varied by lab group, with some groups fostering more connections than others. For example, several students commented that they heard from their peers about interacting with graduate students and they wished they had more opportunities to do so. Students also expressed a desire to develop relationships with faculty other than their own mentor. They felt they had learned so much from their own mentor, that their experience could only be enhanced by learning from other mentors. Some specifically wanted to hear from faculty members about topics

668 "beyond research," such as "how they became a scientist and [how they view] lab culture," and these

students mentioned that having meet-and-greet hours with faculty would be an impactful way to facilitate

these connections. Other students suggested having their work reviewed by more than one mentor would

- afford opportunities to get more feedback and build rapport with other mentors. Students acknowledged
- that they felt personal "responsibility to network and make those connections" as well as a responsibility
- of the site to facilitate building relationships, especially given how challenging this was for students to doremotely.
- 674 r 675

676 Students indicated that sites supported networking in multiple ways. Some sites encouraged students to 677 talk and work with lab groups and mentors other than their own. Other sites took advantage of the remote 678 circumstances to organize cross-site activities and events. Students who participated in these opportunities 679 appreciated connecting to researchers both within and beyond their site and were grateful that this enabled 680 them to be able to work with mentors with expertise in their research interests. Students in some programs had the opportunity to help choose speakers and organize seminars. One student explained that this was 681 an advantage of a remote site because they had "a wider range of speakers because we can reach people 682 all over the world right now," and how "hearing from a researcher in [another country] was especially 683 684 exciting." Having informal settings for interaction was another tactic that supported networking. For 685 instance, one site had weekly check-ins with the directors, which one student indicated was a favorite part

686 687 of their program.

## Theme 9. Technological Issues: Students described issues with technology that undermined or limited their experience.

690

691 Students in five sites reported several issues with technology that compromised their research progress 692 and their overall experience. First, some students had difficulty accessing communication platforms (e.g., 693 an institutional learning management system) either because they did not have the appropriate credentials 694 for access or because the platform itself was "confusing to navigate" or "hard to use." Second, some 695 students described how their sites used multiple communication platforms, which made "easy to miss 696 things" when certain events or activities were announced in one platform, but other key information was 697 available in a different platform. Third, some students did not have sufficient internet connections or access to a computer with sufficient computing capacity or credentialing to allow for access to necessary 698 699 software. These issues were identified by sites and PIs were responsive to student needs, yet the time it 700 took for technology issues to be solved ultimately limited the amount of progress students felt they could 701 make in their research. Finally, some students indicated that they did not have enough support with 702 coding or learning to code. Several of these students explained that, by the second half of their programs, they had found someone that they could ask for coding help when needed. Yet, they wished these 703 704 connections had been made available to everyone in the program early in the summer so that they had 705 equal access to support and could have made better progress throughout the summer.

706

707 Interestingly, no students indicated technology as an area of strength for their site, possibly because

students expected technology to work and thus only noticed when their expectations were not met.

709 Students who reported having technology issues made three suggestions for preventing these issues or

- 710 mitigating their impacts in the future. First, they recommended selecting a common, easy-to-use platform
- for communication such as group messaging (e.g., GroupMe, Slack) or email lists. Second, they
- recommended setting up institutional credentials and conducting technology audits in advance of the site

start date by determining the technological needs of each research project and the computing and internet

- capacity to which each student has access. If the needs exceed the capacity, there should be sufficient
- time to ship suitable computers (this was done by the *Summer Integrative Neuroscience Experience in*
- 716 *Jupiter* at Florida Atlantic University), set up improved internet access, and ensure students have needed
- credentials in place. Finally, they recommended making transparent to all students the individuals who
- could provide coding support. This support could be provided by the research group, the site, and/or the
- 719 institution, depending on needs and resources.
- 720

## Theme 10. Diversity, equity, inclusion, justice, and representation: Students described how sites created time and space to discuss social justice topics.

723

A review of the REU site profiles (see Supplemental Materials) shows that all sites facilitated at least one formal or informal discussion or event regarding diversity, inclusivity, social justice, or anti-racism. However, students in only three sites mentioned this aspect as a strength of their site. One possible explanation for this is that many of these events and discussions were informal in nature or limited in scope so students might have not perceived these discussions as a formal part of the site or sufficiently

- substantive to be mentioned during the focus groups.
- 730

731 Students in two sites spoke about how their sites set time in their schedules to discuss issues around

- diversity, equity, inclusion, and social justice, as well as representation of individuals from backgrounds
- that are traditionally excluded or marginalized from the sciences. Students in these sites noted that the
- discussion of the larger national social justice conversation made them feel as though they were "people
- and not just scientists." These students also appreciated the opportunity to bring their whole selves to their
- research experience and they appreciated being encouraged to "talk how they like to talk." One student
- explained that offering remote REU experiences allowed for participation in research by people with
- disabilities or other circumstances that prevented traveling to a distant site. One student indicated that
- they had not previously imagined applying to graduate school but found it "inspiring" to hear from
- 740 graduate students who took non-traditional paths to graduate school.
- 741

742 In one site that held multiple events related to diversity and inclusion in STEM, students explicitly

- highlighted representation and DEIJ as an area of weakness due to the absence of people of color in
- vorkshops and seminars. Additionally, they mentioned that they would have appreciated receiving advice
- from individuals from more economically diverse backgrounds and diverse career paths "other than 'went
- to undergrad, went to grad school, got a job, paid off my loans."
- 747

## 748 DISCUSSION

749

750 When considered collectively, these results indicate that remotely implemented REU sites can, at least

vnder certain circumstances, afford many of the same opportunities that in-person sites offer. Students

indicated that they learned, experienced quality mentorship, grew professionally, and expanded their

- 753 networks. They felt like they became a part of a research community that would not have been available
- to them if they had not participated in remote research. This finding adds to a previous report that students
- 755 in a mostly remote REU site were able to develop a sense of community (Alford et al., 2017). In addition,
- the remote implementation of research experiences appeared to provide access to networks that might not

757 have otherwise been available. Specifically, the remote implementation prompted sites to invite

- individuals from all around the country and even around the world to meet with students as speakers,
- panelists, and collaborators, thereby expanding students' connections far beyond what might have
- occurred in-person. These results should provide some reassurance that remote REUs are worth offering
- and may offer some advantages over or in addition to in-person programming. For example, remote sites
- could involve undergraduates in research whose personal situations would preclude participating in an
- onsite program. In-person sites could consider adopting some of the strategies used during remote
- programming, such as networking across sites and holding sessions using video conferencing so that

students can interact with speakers, panelists, and collaborators beyond those who are available onsite.

765 766

767 Our results also indicate that several elements of REUs were more challenging to implement at a distance. For instance, even though most students reported experiencing quality mentorship, others indicated that 768 769 their mentorship experiences fell short of meeting their needs. In these instances, students perceived that the absence of quality mentorship stymied their research progress and professional growth. It may be that 770 the quality of mentorship simply varies within sites, which is consistent with research on mentorship in 771 772 undergraduate research (Byars-Winston & Dahlberg, 2019; Hernandez et al., 2017, 2020; Limeri et al., 773 2019). Alternatively, some mentors may be less prepared to provide support at a distance and may need additional guidance and support on how to do so effectively. There is little if any research on how to 774 775 prepare mentors to remotely support undergraduate researchers, which presents the unique challenge of 776 not being able to "drop in" to see how an undergraduate researcher is doing or otherwise engage in 777 informal interactions that are critical components of effective mentorship (Ragins & Cotton, 1999). 778 However, sites can put several measures in place to avoid or mitigate the impact of insufficient or problematic mentorship, which are consistent with recommendations from the National Academies on 779 780 effective and inclusive research mentorship (Byars-Winston & Dahlberg, 2019). First, sites can set clear 781 expectations for the frequency with which mentors should be expected to communicate with students and 782 the flexibility of that communication. Second, sites can collect data on mentorship support and quality and determine whether certain individuals are not well suited to mentor students at a distance or in 783 general. Finally, sites can conduct midpoint checks with students about the mentorship they are receiving, 784 including what is working well and what needs to be improved. This feedback can then be used to help 785 mentors and students improve their mentoring relationship or remove students from situations that are 786 deemed sufficiently problematic. 787

788

789 Although students reported developing a sense of community with their research groups, they expressed 790 concern about missing out on being part of a cohort. This concern was mitigated somewhat by sites that 791 promoted informal interactions and at least one site that made use of a committee structure through which 792 social activities were promoted and each student had a specific responsibility as part of the site. This is 793 consistent with research on community building, which indicates that community can be fostered through 794 shared tasks (Kim, 2006; Lave & Wenger, 1991; Wenger, 1999). Students in remote sites shared research 795 tasks and thus built community with their research groups. For the most part, however, they did not have 796 shared programmatic tasks. Although it is not clear that in-person REUs have shared programmatic tasks, 797 it may be that ad hoc, informal interactions that occur in in-person sites promote identification with the 798 group and shared responsibility for its growth and success. The site that made use of a committee 799 structure was able to promote cohort building even at a distance. Other sites could consider establishing 800 roles or responsibilities for students to help foster their site-level engagement and cohort building.

#### 801

802 The example of the committee structure and the problems that students attributed to lack of structure highlight the overarching importance of structure. Indeed, a growing body of research indicates how 803 804 structure in the form of policies and procedures helps to ensure equitable engagement and success of all 805 students regardless of their backgrounds or prior preparation (Balster et al., 2010; Eddy & Hogan, 2014; 806 Hurtado et al., 2008; Tanner, 2013). Science research itself is an unstructured or "ill-structured" endeavor, 807 meaning that there are multiple ways to make progress and no single "right" answer (Dolan & Weaver, 808 2021; Simon, 1977). In addition, at least some of the students in this study struggled to organize their 809 workdays because they did not have the structure of physically leaving home at a regular time to go to a 810 research environment. Thus, remote research appeared to function as a "double whammy" - requiring students to navigate an ill-structured task in an unstructured environment. Students in sites that included 811 812 more structure noted how this was a strength. In particular, students sought clear, consistent, and widely communicated schedules, expectations, and milestones as well as information about resources, such as 813 who can provide help when issues or challenges arose. Students also wanted one-on-one meetings daily or 814 every other day with mentors and meetings with their entire cohort and site leadership at least weekly. 815 816 While some flexibility is needed and was expected, our results provide evidence that leaving structures 817 entirely to individual research groups (e.g., whether and how frequently mentors meet with students) was 818 problematic for students. Conducting an audit to identify technology needs in advance of the site start 819 date is another example of a structure that would help to mitigate issues with diverse technology needs 820 that students perceived as undermining their research progress and professional growth.

821

One of the most striking results in our view was how few students mentioned that they discussed issues 822 823 related to diversity, equity, inclusion, or justice (DEIJ) during their programs. This result is especially 824 noteworthy for multiple reasons. First, the NSF REU program prioritizes engagement of persons excluded 825 because of ethnicity or race (Asai, 2020). Second, the sites took place just months after the killings of 826 Ahmed Arbery, Breonna Taylor, and George Floyd and at the height of national consciousness about 827 BlackLivesMatter, and all sites included one or more activities or events related to DEIJ. Furthermore, the #ShutDownAcademia / #ShutDownSTEM strike occurred on June 10, when all of the sites in this study 828 were in session. It is possible that these discussions occurred and were simply not reported during focus 829 groups. It is also possible that DEIJ activities or events were too limited in scope or disconnected from 830 other aspects of site programming to be perceived as a strength. For instance, the one site where DEIJ was 831 reported as needing improvement held multiple DEIJ events, but students perceived that people from 832 833 excluded backgrounds were missing from non-DEIJ workshops or seminars. This finding brings to 834 attention, once again, the need to restructure higher education such that DEIJ is an integral element rather 835 than an additional activity.

836

Fortunately, there is a growing body of research on how to engage in difficult dialogues that can be used to ensure that REU sites dedicate time and create safe spaces for discussion of the value of diversity, ways

to ensure equity and promote inclusion, and the importance of justice (Asai, 2020; Asai & Bauerle, 2016;

Page, 2008; Sue et al., 2009; Tienda, 2013). At least some of this research has been described and

translated into practical actions that could be applied to REU sites (Braun et al., 2018; Gin et al., 2020;

842 Harrison & Tanner, 2018; Pfeifer et al., 2020; Seidel et al., 2015; Tanner & Allen, 2007; Tanner, 2013).

843 Students at sites that created space and time for these discussions called them out as important

844 conversations that helped them see their role in the world of science research. Future programming should

ensure that time and space is dedicated to engaging in these important discussions and that the voices and experiences of people of color are integrated throughout programming, tapping local experts in diversity

- 847 offices and centers for teaching and learning for guidance.
- 848

849 It is important to note that the study reported here is descriptive and evaluative in nature rather than a

- 850 comparison of outcomes of remote versus in-person REU sites or a causal test of whether certain
- variables influence the effectiveness or inclusiveness of remote REUs. We have strived to keep our
- reporting of the results descriptive and, when possible, to highlight other research that is useful for
- understanding the observations and for improving remote REU sites in the future. Table 2 provides a list
- of the specific recommendations that students offered for maximizing the quality of their experience in remote REUs.
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- 857 Our results raise several questions that should be addressed in future research. For example, what
- 858 professional development and support structures are needed to ensure the quality and effectiveness of
- remote mentorship relationships? To what extent do remote REU sites allow engagement of
- undergraduates in research who would otherwise not have such opportunities? Do students in remote
- 861 REU sites pursue graduate education and research related careers at the same level as students who
- complete in-person programs? Could REU sites that involve some students in person and others at a
- distance without creating inequitable experiences among members of the cohort or their mentors?
- 864 Although these questions should be pursued with caution to avoid disadvantaging those who participate in
- research remotely, our results provide evidence that remote REUs are sufficiently positive to allow forfurther investigation of their affordances and constraints.
- 867

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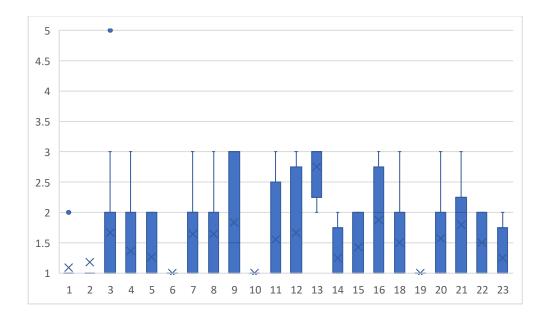
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**Table 1. Characteristics of students participating in this study.** In total, 243 students participated in this study, including 164 women, 71 men, 6 individuals identifying as non-binary, and 2 not reporting a gender. There were 48 students who identified as transfer students and 70 who indicated were first generation college students (i.e., no parent or guardian completed a bachelor's degree). Students' racial and ethnic identities are reported, disaggregated by the number of terms (i.e., summer, quarter, or semester) they indicated participating in research prior to summer 2020. Students who identified with multiple races or ethnicities are included in all relevant counts (e.g., a student who reported as Black and Latinx are included in counts for both African American or Black students and Latinx students). Thus, counts may not sum to the totals.

|                                    | Prior Research Experience |        |         |         |          |               |       |
|------------------------------------|---------------------------|--------|---------|---------|----------|---------------|-------|
| Race/ethnicity                     | None                      | 1 term | 2 terms | 3 terms | >3 terms | Not reporting | Total |
| African American or Black          | 7                         | 7      | 7       | 4       | 11       | -             | 36    |
| Asian                              | 6                         | 7      | 9       | 8       | 7        | -             | 37    |
| Latinx                             | 10                        | 14     | 15      | 11      | 12       | -             | 62    |
| Middle Eastern                     | -                         | 2      | 1       | -       | 1        | -             | 4     |
| Native American or Native Hawaiian | 2                         | 3      | 2       | -       | 1        | -             | 8     |
| White                              | 19                        | 33     | 35      | 14      | 22       | -             | 123   |
| Not reporting                      | -                         | -      | -       | -       | 1        | 2             | 3     |
| Total                              | 39                        | 56     | 61      | 33      | 52       | 2             | 243   |

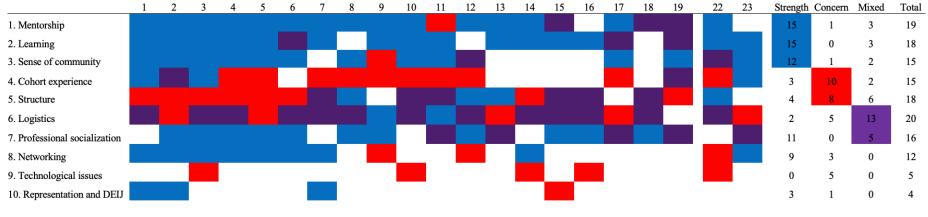
#### Figure 1. Synchronous vs. asynchronous programming.

Students reported that their programs were structured more synchronously than asynchronously (M=2.5 SD; SD=0.9 with a range of 1= entirely synchronous; 5= entirely asynchronous), with several programs implementing activities entirely synchronously (programs 1, 2, 6, 10, and 19). Lack of consensus in student ratings may indicate variation in how students experienced their programs, with some engaging in more asynchronous activities than others (e.g., watching video recordings of speakers rather than live sessions). Alternatively, students may be perceiving the rating scale differently. Details about the level of synchronous vs. asynchronous programming are provided in supplemental materials. Only data from remote students are included here (i.e., no responses from in-person students in programs 22 and 23).



#### Figure 2. Student-identified strengths and areas for improvement in remote REU sites.

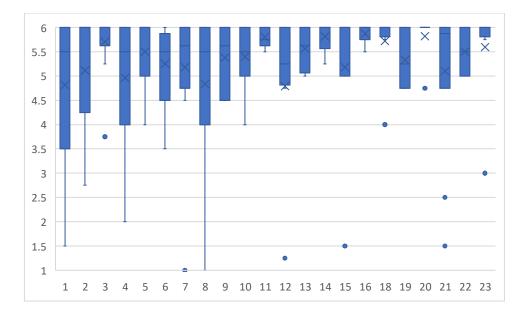
This figure provides an overview of the strengths and areas for improvement for each of the 21 programs in this study, which are numbered across the top. Programs 20 and 21 are not included here because students in these programs did not participate in focus groups. Programs 22 and 23 are separated because they included substantive in-person components. Blue indicates that the areas of strength (three most common in the top three rows). Red indicates areas in need of improvement (next two rows). Purple indicates a mixture within a program with some students emphasizing this as a strength and others as an area in need of improvement (next two rows). The bottom three rows feature themes that were mentioned by students in fewer programs. The four columns on the right are sums of how many programs had students reporting the theme as a strength, a concern, or a mix, with the total indicated how many programs had students commenting on the theme regardless of whether it was a strength or concern.





#### Figure 3. Relationship quality.

For the most part, students rated their relationships with their mentors quite positively (M=5.3 out of 6; SD=1.2). This figure shows student ratings by site, with 6 indicating strong agreement and 1 indicating strong disagreement with a positive statement about relationship quality (see supplemental materials for items and rating scale). The X signifies the site mean and the bar indicates the site median. Some negative ratings were observed, which reflects the mixed or negative experiences of a small number of students. Only data from remote students are included here (i.e., no responses from in-person students in programs 22 and 23).



#### Figure 4. Connectedness.

Students were generally positive about the sense of connectedness they felt in their program (M=3.6 out of 6; SD=0.6), but their ratings were lower (i.e., lower means and medians) and more consistent (i.e., smaller standard deviations) within each site than ratings of their relationships with their mentors. This figure shows student ratings by site, with 6 indicating strong agreement and 1 indicating strong disagreement with a positive statement about connectedness within the program (see supplemental materials for items and rating scale). The X signifies the site mean and the bar indicates the site median. Only data from remote students are included here (i.e., no responses from in-person students in programs 22 and 23).

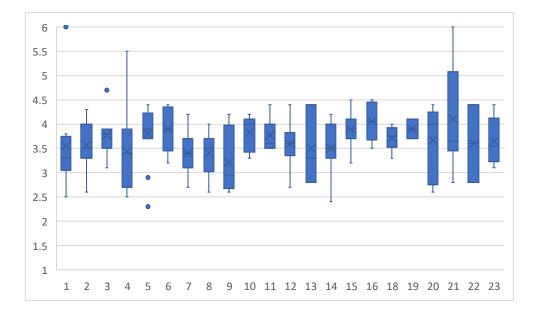


Figure 5. Recommendations for Remote REU Sites. During the focus groups, students offered a number of recommendations for maximizing the quality of their experiences in remote REUs, compiled here.

## MENTORSHIP

- Ask how students are doing in general, not solely about their research experience. If comfortable, consider disclosing some information about how you are doing in general.
- If you are unable to help your student with a problem, connect them with someone who can.
- Establish open lines of communication early on (e.g., email, Slack, text) to ensure students feel comfortable reaching out with questions at times other than during regularly scheduled meetings.
- Ask for and listen to feedback from students about how you are doing as a mentor.
- Facilitate a balance between guiding students through their projects and allowing some autonomy to direct the research and answer their own questions.

## LEARNING

- Make explicit connections between what students are doing in their research and its relevance to "big picture" questions. For example, if a particular skill is used frequently in a field of a student's interest, be sure to point out its utility.
- Give students opportunities to troubleshoot their problems on their own before providing answers or guidance.

## SENSE OF COMMUNITY

- Check with lab members to make sure they are willing to assist or provide guidance and then encourage collaboration within lab groups so that students feel comfortable going to anyone in the lab for help.
- Ensure that all students are aware of resources early on so they can make use of them if/when they need.
- Facilitate connections between students and other faculty or scientists in addition to their own mentors.

## COHORT EXPERIENCE

- Utilize breakout rooms (or the equivalent) during meetings to give students opportunities to interact with one another.
- If possible, ensure the cohort is large enough for students to feel they are a part of something bigger than themselves.
- Hold regularly scheduled cohort meetings throughout the program, not only at the beginning.
- Facilitate informal interactions between students when possible. Consider holding synchronous, informal work time over Zoom to simulate an inperson work environment. Consider establishing a student-run Groupme or Slack for students to communicate with each other.
- Check in with students about how to structure virtual social activities to limit Zoom fatigue. Options include making these optional or holding them on days that no other meetings are scheduled.
- Facilitate open conversations on topics outside of research, such as current events, representation and DEIJ, and students' roles in the scientific community.







## 10 STUDENT RECOMMENDATIONS TO MAXIMIZE THE QUALITY OF REMOTE REU EXPERIENCES

## STRUCTURE

5

- Provide a daily or weekly schedule or a suggested schedule for students, including the number of hours of work expected per day and recommended breaks to prevent burnout.
- Help students make and recognize their progress by holding check-in meetings, establishing midpoint assignments, or setting intermediate goals.
- Distribute workload evenly throughout the program.
- Schedule skill-building sessions at a time in the program when students will be able to apply what they are learning.
- Ensure mentors set aside time every day or every other day to meet with mentees.
- Provide optional tasks or recommendations for what students could do if they have extra time.
- Host one or two sessions with mentors or program leadership to share and brainstorm strategies for time management (e.g., what to do, in what order, and when to get things done by).

## PROGRAM LOGISTICS

- Hold weekly program meetings to help establish connections and facilitate open communication.
- Be mindful of program pace. Keep consistent or slowly build up to ensure students are able to stay on track.
- Provide advanced notice of important dates and deadlines to help students gauge where they should be with their research and to give students and mentors sufficient time to plan.
- Limit the number of platforms to ease the logistics of communication.
- Ensure program leadership and mentors coordinate plans to minimize conflicts between programming and research.
- Stay within the confines of the original schedule as much as possible and minimize the number of unscheduled meetings.
- Break up lengthy online meetings to minimize Zoom fatigue.

## PROFESSIONAL SOCIALIZATION

- Provide opportunities for students to hear from current graduate students about their experiences in graduate school.
- Host sessions and panels highlighting a variety of research careers and the diversity of the scientific community.
- Provide information on the graduate application process and the myriad paths to graduate school.

## NETWORKING

- Ensure students have ample opportunities to meet, interact, and form relationships with faculty members, graduate students, and other members of the scientific community.
- Encourage students to collaborate with mentors and peers outside of their own lab group.
- Organize cross-site activities and events.







## 10 STUDENT RECOMMENDATIONS TO MAXIMIZE THE QUALITY OF REMOTE REU EXPERIENCES

## TECHNOLOGICAL ISSUES

10

Provide all students with the necessary login credentials and access information prior to program start.

Ensure in advance that students are supplied with necessary technology such as adequate computing capacity and reliable internet access.

In computation-focused programs, such as those that involve coding, be sure to provide resources and computation-specific support to students early in the program.

### DIVERSITY, EQUITY, INCLUSION, JUSTICE AND REPRESENTATION

Provide repeated, formal and informal opportunities to discuss diversity, equity, inclusion, and social justice.

Ensure that all aspects of programs and programming include representation of individuals from backgrounds that are traditionally excluded or marginalized from the sciences.

Provide opportunities for students to hear from a wide variety of scientists and graduate school students who come from diverse backgrounds.



### **RECOMMENDATIONS BASED ON:**

Erickson et al. "How do we do this at a distance?!" A descriptive study of remote undergraduate research programs during COVID-19

