

Improved inference of population histories by integrating genomic and epigenomic data

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Abstract

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With the availability of high quality full genome polymorphism (SNPs) data, it becomes feasible to study the past demographic and selective history of populations in exquisite detail. However, such inferences still suffer from a lack of statistical resolution for recent, e.g. bottlenecks, events, and/or for populations with small nucleotide diversity. Additional heritable (epi)genetic markers, such as indels, transposable elements, microsatellites or cytosine methylation, may provide further, yet untapped, information on the recent past population history. We extend the Sequential Markovian Coalescent (SMC) framework to jointly use SNPs and other hyper-mutable markers. We are able to 1) improve the accuracy of demographic inference in recent times, 2) uncover past demographic events hidden to SNP-based inference methods, and 3) infer the hyper-mutable marker mutation rates under a finite site model. As a proof of principle, we focus on demographic inference in *A. thaliana* using DNA methylation diversity data from 10 European natural accessions. We demonstrate that segregating Single Methylated Polymorphisms (SMPs) satisfy the modelling assumptions of the SMC framework, while Differentially Methylated Regions (DMRs) are not suitable as their length exceeds that of the genomic distance between two recombination events. Combining SNPs and SMPs while accounting for site- and region-level epimutation processes, we provide new estimates of the glacial age bottleneck and post glacial population expansion of the European *A. thaliana* population. Our SMC framework readily accounts for a wide range of heritable genomic markers, thus paving the way for next generation inference of evolutionary history by combining information from several genetic and epigenetic markers.

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Keywords— Kingman coalescent, Sequentially Markovian Coalescent, ancestral recombination graph, epigenetics, hidden markov model

31 Introduction

32 A central goal in population genetics is to reconstruct the evolutionary history
33 of populations from patterns of genetic variation observed in the present. Rele-
34 vant aspects of these histories include past demographic changes as well as sig-
35 natures of selection. Inference methods based on Deep Learning (DL, [38]), Ap-
36 proximate Bayesian Computation (ABC, [9]) or Sequential Markovian Coalescent
37 (SMC, [40, 58]) aim to infer this information directly from full genome sequencing
38 data, which is becoming rapidly available for many (non-model) species due to
39 decreasing costs. The SMC, in particular, offers an elegant theoretical framework
40 that builds on the classical Wright-Fisher and the backward-in-time Kingman coa-
41 lescent stochastic models (*e.g.* [36, 13, 75]). Both models conceptualize Mendelian
42 inheritance as generating the genealogy of a population (or a sample), that is, the
43 unique history of a fragment of DNA passing from parents to offspring. When this
44 genealogy includes the effect of recombination, it is called the Ancestral Recombi-
45 nation Graph (ARG, [27, 79]).

46
47 Under the Kingman coalescent model, the true genealogy of a population (or
48 sample) is defined by its topology and branch length, and contains the information
49 on past demographic changes and life history traits [50, 63, 68, 70] as well as selec-
50 tive events [13, 75]. The genealogical and the mutational processes of any heritable
51 marker can therefore be disentangled, and the frequency of any given marker state
52 is given by the shape of the genealogy in time (see Figure 1A). A central assumption
53 about heritable genomic markers is that they are generated by two homogeneous
54 Poisson mutation processes along the genome as well as through time. This entails
55 that mutations in different genealogies are independent due to the effect of recom-
56 bination [79, 47], and that there are no time periods with a large excess, or a severe
57 lack, of mutations along a genealogy (mutations are independently distributed in
58 time within a DNA fragment). In other words, the frequency of polymorphisms
59 at DNA markers observed across a sample of sequences are constrained by, as well
60 as inform on, the underlying genealogy at this locus (Figure 1A). To clarify these
61 assumptions, we present a schematic representation of a marker 1 (yellow in Figure
62 1) which fulfills both homogeneous Poisson processes in time and along the genome.
63 We also present cases applicable to a second genomic marker 2 that violates the
64 model assumptions, namely by not being heritable (Figure 1B) or not following a
65 non-homogeneous Poisson process in the genome (Figure 1C) or in time (Figure
66 1D).

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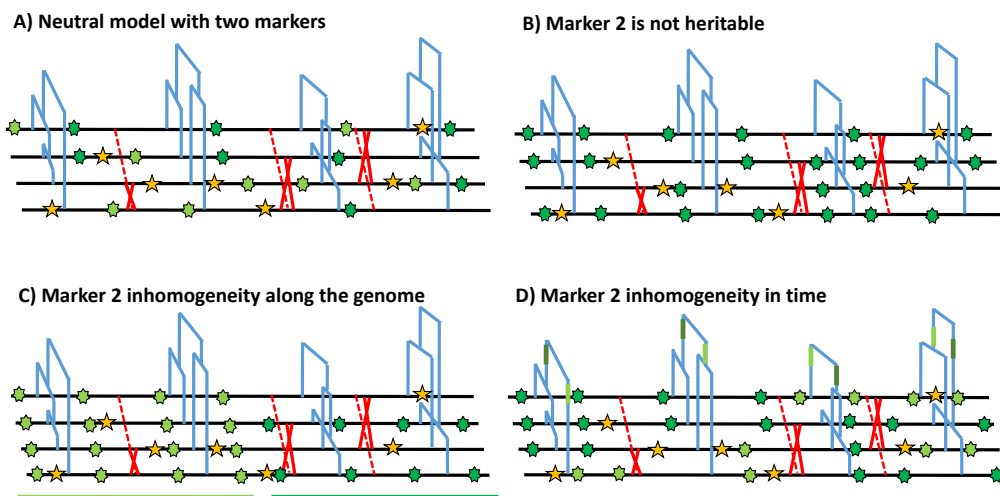


Fig. 1. Schematic distribution of two markers along the genealogy and four genomes. A) Schematic distribution of marker 1 (yellow star) and marker 2 (green star) along the genealogies in a sample of four genomes both following a homogeneous Poisson process. B) The green marker 2 is not heritable, so that its distribution is independent from the genealogy. C) The green marker 2 is spatially structured along the genome, violating the distribution of the Poisson process along the genome and conflicting with the genealogy. D) The green marker 2 does not follows Poisson process through time, *e.g.* burst of mutations at a specific time point represented by given branches of the genealogies in green. The yellow marker 1 has an identical Poisson process along the genome and the genealogy in all four panels, and for readability, marker 2 exhibits light and dark green states.

68 Despite the power of the SMC, well-known model violations such as variation
69 in recombination and mutation rates along the genome [5, 4] or pervasive selection
70 [61, 31, 30] can compromise the accuracy of demographic and selective inference
71 [24, 64]. There are two other important issues that have received less attention in
72 the literature. The first issue occurs when the population recombination rate (ρ)
73 is higher than the population mutation rate (θ). In such cases, inferences can be
74 biased if not erroneous [71, 64, 63], because several recombination events cannot
75 be inferred due to the lack of Single Nucleotide Polymorphisms (SNPs for point
76 mutations). This problem affects many species, though interestingly not humans
77 which have a ratio $\rho/\theta \approx 1$. A second issue occurs when the mutational process
78 along the genealogy is too slow be informative about sudden and strong variation
79 in population size (*i.e.* population bottlenecks), such as during colonization events
80 of novel habitats. The typical low mutation rate of 10^{-9} up to 10^{-8} (per base, per

81 generation) found in most species therefore places strong limitations on SMC anal-
82 ysis of recent bottleneck events (up to ca. 10^{-4} generations ago) when inference is
83 based solely on SNP data. Indeed, bottlenecks are often either not found, or when
84 inferred, their timing and magnitude are not well estimated (inferred smoother
85 than in reality, [31, 64]), even when a large number of samples is used. A typical
86 example is the large uncertainty of the timing and magnitude of the population
87 size bottleneck during the Last Glacial Maximum (LGM) and post-LGM expan-
88 sion in *A. thaliana* European populations based on several studies using different
89 accessions and SMC inference methods [2, 19].

90
91 Nonetheless, current SMC, DL or ABC inference methods making use of full
92 genome sequence data rely almost exclusively on SNPs for inference [58, 71, 63,
93 9, 37]. There are both practical and theoretical reasons for using SNPs: They are
94 easily detectable from short-read re-sequencing data and their mutational process
95 is well approximated by the infinite site model [13, 75], simplifying the inference of
96 the underlying genealogy. However, other heritable genomic markers exists whose
97 mutation rates can be several orders of magnitude higher than that of SNPs, and
98 could thus be more informative about recent demographic events. These include
99 microsatellites, insertions, deletions and transposable elements (TEs). Although
100 those heritable markers are not necessarily neutral (such as TEs which are likely
101 to be under weak purifying selection) they contain information on the evolutionary
102 history of the population. Current technological limitations still impede the easy
103 detection and estimation of allele frequencies for many of these markers [81, 53, 76].
104 For example, identifying insertion/excision variation of transposable elements or
105 copy number variation of microsatellites requires a high quality reference genome
106 and ideally long-read sequencing approaches [53]. In addition to these genomic
107 markers, DNA cytosine methylation is emerging as a potentially useful epigenetic
108 marker for phylogenetic inference in plants [83, 84]. Stochastic gains and losses of
109 DNA methylation at CG dinucleotides, in particular, arise at a rate of ca. 10^{-4} up
110 to 10^{-5} per site per generation (that is 4 to 5 orders of magnitude faster than DNA
111 point mutations, [73]), and can be inherited across generations [54, 78]. These
112 so-called spontaneous epimutations are likely neutral at the genome-wide scale
113 ([74, 29], but see [49, 54]), and can be easily detected from bisulphite converted
114 short read sequencing data [41, 60]. Recent work suggests that CG methylation
115 data can be used as a molecular clock for timing divergence between pairs of lin-
116 eages over timescales ranging from years to decades [84].

117
118 However, theoretical integration of the above-mentioned (epi)genomic markers
119 into a population genomics and SMC inference framework is not trivial. Because of
120 the high mutation rate, the mutational process at these (hyper-mutable) markers
121 is reversible and more consistent with a finite site, rather than infinite site, model,
122 which can result in extensive homoplasy (as known for microsatellite markers, [20]).
123 Indeed, classic expectations of population genetics diversity statistics, mostly build

124 for SNPs, need to be revised for these hyper-mutable markers [14, 77]. Here we
125 develop the theoretical and methodological inference framework named SMCtheo
126 for the inclusion of additional (potentially hyper-mutable) markers into the SMC.
127 We showcase our model using extensive simulations as well as application to pub-
128 lished DNA cytosine methylation data (in genic regions) from local populations of
129 *A. thaliana* [60, 74]. We demonstrate that integration of hyper-mutable genomic
130 markers into SMC models significantly improves the inference accuracy of past
131 variation of population size, or can even uncover demographic events not uncov-
132 ered using SNPs alone. Our proof-of-principle approach opens up novel avenues
133 for studying population genetic processes over time-scales that have been largely
134 inaccessible using traditional SNP-based approaches. This may prove particularly
135 useful when exploring recent demographic changes of endangered species as a way
136 to assess their potential for extinction in the context of biodiversity loss and global
137 change.

138 Results

139 Theoretical results with two markers underlying the SMC 140 computations

141 We study polymorphic sites across genomes of several sampled individuals which
142 exhibit several possible markers (DNA nucleotides, methylation, TEs, indels, mi-
143 crosatellites,...). We define any marker by 1) its maximum number of possible
144 states (nb_s), for example nucleotide sites have four states (A, T, C and G) while a
145 methylation site has two states (methylated or unmethylated), and 2) its mutation
146 rate μ , *i.e.* the rate at which the state of a marker changes into another state per
147 position and per generation [3] (for simplicity we assume an equal mutation rates
148 between all bases, known as the Jukes-Cantor model). More specifically, we are
149 interested in two rates: the DNA mutation rate for changes in DNA nucleotides,
150 and epimutation rate for change in methylation state. Furthermore, we assume
151 that at each position on the genome only one type of marker can occur and be
152 observed. We obtain as a first theoretical result the probability for a given site in
153 the genome to be identical ($P(id)$) or segregating ($P(seg)$) (*i.e.* polymorphic) in a
154 sample of size two ($n = 2$, two sampled chromosomes are compared):

$$\begin{aligned} P(id, n = 2) &= \frac{1}{nb_s} + \frac{(nb_s - 1)}{nb_s} e^{-2\mu t_M \frac{(nb_s)}{(nb_s - 1)}} \\ P(seg, n = 2) &= \frac{(nb_s - 1)}{nb_s} - \frac{(nb_s - 1)}{nb_s} e^{-2\mu t_M \frac{(nb_s)}{(nb_s - 1)}} \end{aligned} \quad (1)$$

155 This probability is a function of the time to the most recent common ances-
156 tor (TMRCA in text and t_M in equation 1, details in Supplementary Text). The
157 probability for a mutation to occur for a given marker increases with an increased

158 TMRCA [13, 75], but under high mutation rates (and high effective population
159 size) the marker may not be polymorphic in the sample as mutations may be re-
160 versed (so-called homoplasy, [20, 14]). In Supplementary Figure S1 we illustrate
161 these properties by computing the probability 1 for different mutation rates. The
162 inference of recent demographic events and bottlenecks relies on the presence of
163 polymorphic sites to detect recent coalescent events (TMRCA), and should be im-
164 proved by using markers with high (or fast) mutation rate (*e.g.* hyper mutable).

165
166 In the following, we simulate data under different demographic scenarios using
167 the sequence simulator program *msprime* [6, 33], which generates the ARG of n
168 sampled diploid individuals (set to $n = 5$ throughout this study, leading to 10
169 haploid genomes). This ARG contains the genealogy of a given sample at each
170 position of the simulated chromosomes. We then process the ARG to create DNA
171 sequences according to the model parameters and the type of marker considered.
172 We first assume a set of genomic markers obtained for a sample size n , and mu-
173 tating according an homogeneous Poisson process along the genome and in time
174 (along the genealogy) as in Figure 1A. To simulate the sequence data, we define
175 the number of marker types (any number between 1 and the sequence length) and
176 the proportion of sites of each marker type in the sequence. Each marker is char-
177 acterized by both parameters nb_s and μ . For simplicity, we simulate sequences
178 with two markers, but note that the method can be easily extent to additional
179 markers. Marker 1 represents 98% of the sequence, and has a per site mutation
180 rate $\mu_1 = 10^{-8}$ mimicking nucleotide SNP markers under an infinite site model
181 (thus considered as bi-allelic at a given DNA site, [82]). By contrast, marker 2
182 composes the complementary 2% of the sequence length, with a per site mutation
183 rate of $\mu_2 = 10^{-4}$ per generation between two possible states. Marker 2 is thus
184 hyper-mutable compared to marker 1 and mimics methylation/epimutation sites.
185 Note, that mutation events in Marker 1 and 2 are simulated under a finite site
186 model.

187
188 We use different SMC-based methods throughout this study. These methods
189 include: 1) MSMC2 used as a reference method [45], 2) SMCtheo is an extension
190 of the PSMC' [40, 58] accounting for any number of heritable theoretical mark-
191 ers, and 3) eSMC2 which is equivalent to SMCtheo but accounting only for SNPs
192 markers [64] (to avoid any bias in implementation differences between SMCtheo
193 and MSMC2). All methods are Hidden Markov Models (HMM) derived from the
194 Pairwise Sequentially Markovian Coalescent (PSMC') [58] and assume neutral evo-
195 lution and a panmictic population. The hidden states of these methods are the
196 coalescence time of a sample of size two at a position on the sequence. From the
197 distribution of the hidden states along the genome, all methods can infer population
198 size variation through time as well as the recombination rate [58, 45, 64].

199 **The inclusions of hyper-mutable genomic markers im-**
200 **proves demographic inference**

201 We assume that the mutation rate of marker 1 is $\mu_1 = 10^{-8}$ per generation per
202 bp. We use this information to estimate the mutation rate of marker 2, which
203 we vary from $\mu_2 = 10^{-8}$ to $\mu_2 = 10^{-2}$ per generation per bp. The estimation
204 results based on simulated data under a constant population size of $N = 10,000$
205 are displayed in Table 1. We find that our approach is capable of inferring μ_2 with
206 high accuracy for rates up to $\mu_2 = 10^{-4}$. However, when the mutation rate μ_2 is
207 10^{-2} , our approach underestimates it by a factor three, suggesting the existence of
208 an accuracy limit. To demonstrate that information can be gained by integrating
209 marker 2 (with $\mu_2 = 10^{-4}$), we compared the ability of several inference methods to
210 recover a recent bottleneck (Figure 2A). All methods correctly infer the amplitude
211 of population size variation. When accounting only for marker 1 (with $\mu_1 = 10^{-8}$,
212 MSMC2 and eSMC2 fail to infer accurately the sudden variation of population size.
213 However, with the inclusion of hyper-mutable marker 2, our SMCtheo approach
214 correctly infers the rapid change of population size of the bottleneck (Figure 2A,
215 green). It is encouraging that an accurate estimation of the demography is ob-
216 tained, even when the mutation rate of marker 2 is unknown (Figure 2A, blue).

217

True μ_2 value	Estimated value of μ_2
10^{-8}	9.9×10^{-9} (0.02)
10^{-6}	1.0×10^{-6} (0.008)
10^{-4}	1.4×10^{-4} (0.01)
10^{-2}	3.05×10^{-3} (0.41)

Table 1: Average estimated values of the mutation rate of marker 2 (μ_2), knowing that of marker 1. We use 10 sequences (5 diploid individuals) of 100 Mb ($r = \mu_1 = 10^{-8}$ per generation per bp) under a constant population size fixed at $N = 10,000$. The coefficient of variation over 10 repetitions is indicated in parentheses.

218 Furthermore, some species or populations might feature small effective popu-
219 lation sizes (ca. $N = 1,000$), potentially resulting in reduced genomic diversity.
220 In such cases the inclusion of hyper-mutable markers should also improve demo-
221 graphic inference. We present the results of such a scenario in Figure 2B, where
222 the population size was divided by a factor 10 compared to the previous scenario in
223 Figure 2A. We find that in the absence of the hyper-mutable marker 2, no approach
224 can correctly infer the variation of population size. From the shape of the inferred
225 demography, methods using only marker 1 do not suggest the existence of a bottle-
226 neck followed by recovery (the "U-shaped" demographic scenario is not apparent
227 with the orange and red lines, Figure 2 B). Yet, when integrating both markers,
228 the population size can be recovered, even if the mutation rate of marker 2 is not
229 *a priori* known. In both Figure 2A and B, we assume that the marker 2 occurs

230 at a frequency of 2% in the genome. This percentage may be unrealistically high
231 depending on the marker and the species. To test the impact of reducing marker 2
232 frequency, we repeat the simulations shown in Figure 2A, but set its frequency to as
233 low as 0.1% (a 20-fold reduction). We find that the inclusion of the hyper-mutable
234 marker 2 continues to improve inference accuracy in very recent times, albeit less
235 pronounced than in Figure 2A (see Supplementary Figure 2). This suggests that a
236 very small proportion of hyper-mutable genomic sites is sufficient to significantly
237 improve the accuracy of inferences.

238

239 All full genome inference methods, especially SMC approaches, display lower
240 accuracy when the population recombination rate ($\rho = 4Nr$) is larger than the
241 population mutation rate of marker 1 ($\theta_1 = 4N\mu_1$). We simulate sequence data
242 under a bottleneck scenario slightly more ancient than in Figure 2 A and assume
243 that $\rho/\theta_1 = r/\mu_1 = 10$ and $\rho/\theta_2 = r/\mu_2 = 10^{-3}$. Our results show that by inte-
244 grating the genomic marker 2 which mutation rate is larger than the recombination
245 rate, estimates of the recombination rate as well as past population size variation
246 are substantially improved (Table 2, Figure 2C). Indeed, analyzing only marker 1,
247 eSMC2 and MSMC2 identify the bottleneck (albeit smoothed) and only slightly
248 overestimate recent population size (Figure 2D). By integrating the hyper-mutable
249 marker 2, our SMCtheo approach correctly infers the strength and time of the
250 bottleneck when μ_1 and μ_2 are known (Figure 2D, green line), while the timing of
251 the bottleneck is slightly shifted in the past when μ_2 is unknown and estimated by
252 our method (Figure 2D, blue line). When μ_2 is unknown, SMCtheo additionally
253 infers a spurious sudden variation of population size between 10,000 and 100,000
254 generations ago. Using only marker 1, the estimates of the recombination rate are
255 inaccurate (Table 2). To complete the visual representation and provide a quan-
256 titative assessment of inference accuracy, we compute the root mean square error
257 (RMSE) values for demographic inference (Supplementary Table 1). We further im-
258 prove the accuracy of estimation by optimizing the likelihood (LH) to estimate the
259 recombination rate and demography compared to the classically used Baum-Welch
260 (BW) algorithm (Table 2 and Supplementary Figure S3). Our results demonstrate
261 that SNPs are limiting and insufficient for accurate inferences in recent times and
262 that the inclusion of an additional marker with mutation rate higher than the
263 recombination rate generates significant improvements in demographic inference.
264 However, by directly optimizing the likelihood the true recombination rate can be
265 well recovered even with marker 1 only.

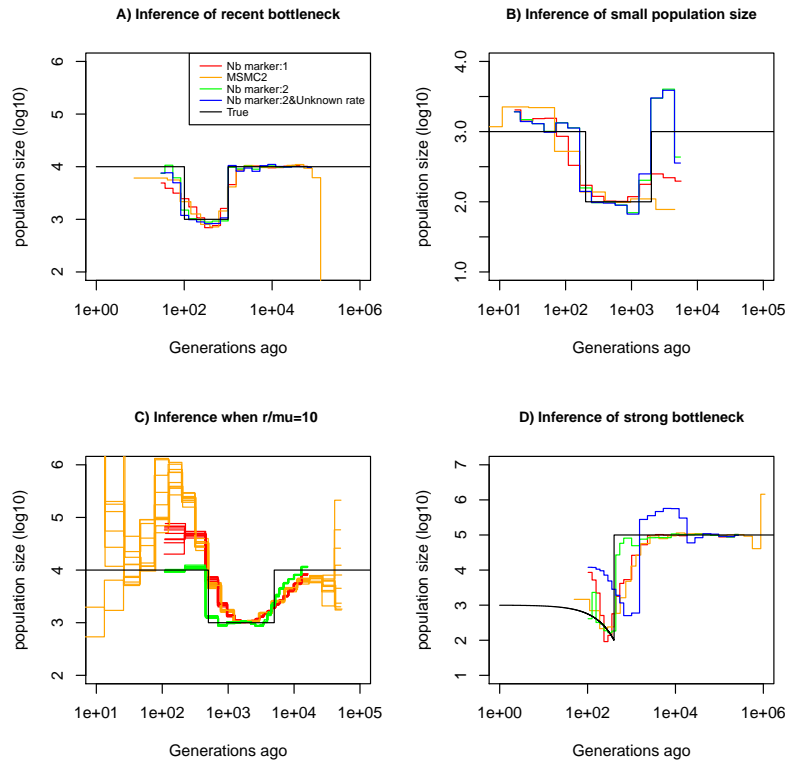


Fig. 2. Performance of SMC approaches using different markers. Estimated demographic history of a bottleneck (black line) by SMC approaches using two genomic markers. In orange and red, are the estimates by MSMC2 and eSMC2 based on only marker 1. Estimates from SMCtheo integrating both markers are in green (with known μ_2), and in blue with unknown μ_2 . The demographic scenarios are A) 10-fold recent bottleneck with an ancestral population size $N = 10,000$, B) 10-fold recent bottleneck with an ancestral population size $N = 1,000$, C) 10-fold bottleneck with an ancestral population size $N = 10,000$, and D) a very severe (1,000 fold) and very recent bottleneck with incomplete size recovery. In A, B and D, we assume $r/\mu_1 = 1$ (with $r = \mu_1 = 10^{-8}$, $\mu_2 = 10^{-4}$ per generation per bp) and in C, $r/\mu_1 = 10$ (with $r = 10^{-7}$, $\mu_1 = 10^{-8}$, and $\mu_2 = 10^{-4}$ per generation per bp). In all cases (A, B, C and D) 10 sequences (5 diploid individuals) of 100 Mb were used as input.

Method	True recombination rate	Average estimated recombination rate
MSMC2 (BW)	10^{-7}	0.23×10^{-7} (0.017)
1 Marker : BW	10^{-7}	0.25×10^{-7} (0.012)
2 Marker : BW	10^{-7}	0.90×10^{-7} (0.004)
1 Marker : LH	10^{-7}	0.84×10^{-7} (0.036)
2 Marker : LH	10^{-7}	0.94×10^{-7} (0.01)

Table 2: Estimates of recombination rates with one or both markers. For SMCtheo, BW stands for the use of the Baum-Welch algorithm to infer parameters, and LH to the use of the likelihood. We use 10 sequences of 100 Mb with $r = 10^{-7}$, $\mu_1 = 10^{-8}$ and $\mu_2 = 10^{-4}$ per generation per bp in a population with a past bottleneck event. The coefficient of variation over 10 repetitions is indicated in brackets.

266 Integrating DNA methylation improves the accuracy of 267 inference

268 Definition of the theoretical model for DNA methylation

269 Following the previously encouraging results of demographic inference with SNPs
270 and an hyper-mutable marker under the specific assumptions of Figure 1A, we
271 develop a specific SMCm method to jointly analyse SNPs and CG methylation
272 as an epigenetic hyper-mutable marker. Since our SMCm stems from the eSMC
273 [63, 68] it corrects for the effect of self-fertilization when applying to *A. thaliana*.
274 We focus here on methylation located in CG contexts within genic regions as these
275 have been found to evolve neutrally [74, 83, 84]. The methylation of individual
276 CG dinucleotides produces a biallelic heritable marker with a finite number of
277 (epi)mutable sites (Figure 3). In a sample of several sequences from a population,
278 variation in the methylation status of individual CGs is known as single methyla-
279 tion polymorphism (SMP, Figure 3A) which could be used for demographic and
280 divergence inference [73, 74]. However, CG methylation sites can also be orga-
281 nized in spatial clusters (of similar state) due to region level epimutation (Figure
282 3B, [78, 18, 49]). Region level epimutations can have different epimutation rates
283 than individual CG sites. Population-level variation in the methylation status of
284 these clusters is known as differentially methylated regions (DMRs). Furthermore,
285 when integrating SMP and DMR epimutational processes (*i.e.* what we here call
286 region level epimutation), the methylation status of CG sites is therefore affected
287 by the superposition of both processes. Therefore the simulation and modeling
288 of epimutational processes of SMPs is more complex than in our previous model
289 as we need to account for the effect of region methylation as well as for methyla-
290 tion and demethylation epimutation rates to be different and asymmetrical [73, 18].

291

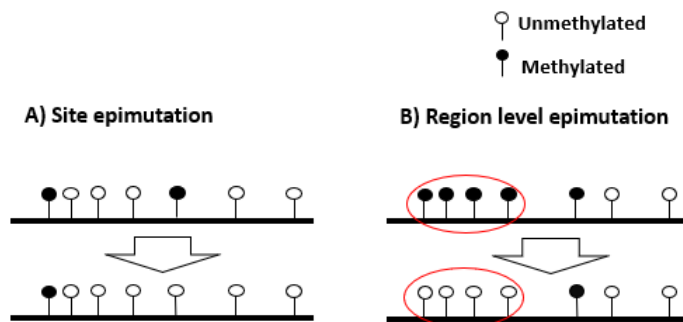


Fig. 3. Schematic representation of site and region epimutations

Schematic representation of a sequence undergoing epimutation at A) the cytosine site level, and B) at the region level. A methylated cytosine in CG context is indicated in black and an unmethylated cytosine in white.

292 To make our simulations realistic, we use the *A. thaliana* genome sequence as
293 a starting point, and focus on CG dinucleotides within genic regions. To that end,
294 we selected random 1kb regions within genes and choose only those CG sites that
295 are clearly methylated or unmethylated in *A. thaliana* natural populations based
296 on whole genome bisulphite sequencing (WGBS) measurements from the 1001G
297 project (SI text). Our simulator for CG methylation is built in a similar way as
298 the one described above but the epimutation rates are allowed to be asymmetric
299 with the per-site methylation rate (μ_{SM}) and demethylation (μ_{SU}). Region-level
300 epimutations are also implemented, setting the region length to either 1kb [49] or
301 150 bp [18]. The region level methylation and demethylation rates are defined as
302 μ_{RM} and μ_{RU} , respectively. We assume that site-level and region-level epimuta-
303 tion processes are independent. Making this assumption explicit later allow us to
304 test if it is violated in comparisons with actual data. Our simulator also assumes
305 that DNA mutations and epimutations are independent of one another. That is,
306 for simplicity we ignore the fact that methylated cytosines are more likely to tran-
307 sition to thyamines as a result of spontaneous deamination [28]. We also ignore
308 the possibility that new DNA mutations could act as CG methylation quantitative
309 trait loci and affect CG methylation patterns in both cis and trans. Such events
310 are extremely rare so that the above assumptions should hold reasonably well over
311 short evolutionary time-scales. As the goal is to apply our approach to *A. thaliana*,
312 we simulate sequence data for a sample size $n = 10$ (but considering *A. thaliana*
313 haploid) from a population displaying 90% selfing [63?] under a recent severe
314 population bottleneck demographic scenario. We simulate data assuming previ-
315 ously estimates of the rates of recombination [56], DNA mutation [52], and site-
316 and region-level methylation [73, 18].

317

318 As guidance for future analyses of demographic inference using SNPs and DNA
319 methylation data, the theoretical and empirical analysis of *A. thaliana* methylomes

320 consist of the following five steps: 1) assessing the relevance of region-level methy-
321 lation (DMRs) for inference, 2) inference of site and region epimutation rates, 3)
322 comparing statistics for the SNPs, SMPs and DMRs distributions, 4) demographic
323 inference using SNPs with SMPs or DMRS, and 5) demographic inference using
324 SNPs with SMPs and DMRs.

325

326 **Step 1: assessing the relevance of region-level methylation (DMRs)** 327 **for inference**

328 We determine our ability to detect the existence of spatial correlations between
329 epimutations. That is, we asked if site-specific epimutations can lead to region-
330 level methylation status changes across a range of epimutation rates (assuming
331 two sequences of 100 Mb, $r = \mu_1 = 10^{-8}$ per generation per bp and a constant
332 population size $N = 10,000$, results in Supplementary Table 2). If site-specific
333 epimutations are independently distributed, the probability of a given site to be in
334 a given (methylated or unmethylated) state should be independent from the state of
335 nearby sites (knowing the epimutation rate per site). Conversely, if there is a region
336 effect on epimutation (DMRs), two consecutive sites along the genome would ex-
337 hibit a positive correlation in their methylated states. We therefore calculate from
338 the per-site (de)methylation rates μ_{SM} and μ_{SD} the probability that two successive
339 cytosine positions are identical in their methylation assuming they are independent.
340 This probability can be compared to the one observed from methylation data (here
341 simulated) so that we obtain a statistical test for the existence of a positive cor-
342 relation in the methylation status of nearby sites, interpreted as a regional-level
343 epimutation process (p-value = 0.05) according to Figure 1A. A small p-value of the
344 test (<0.05) suggests the existence of a region effect for methylation/demethylation
345 affecting neighbouring cytosines, contrary to a high p-value indicating no spatial
346 structure of methylation distribution. We find that when region epimutation rates
347 are higher than (or similar to) site-level epimutation rates, namely $\mu_{RM} \gtrsim \mu_{SM}$
348 and $\mu_{RU} \gtrsim \mu_{SU}$, the existence of regions of consecutive cytosines is detected with
349 high accuracy. However, when site-level epimutation rates are higher ($\mu_{SU} > \mu_{RU}$
350 and $\mu_{SM} > \mu_{RM}$) than region-level epimutation rates, region-level changes cannot
351 be readily detected (Supplementary Table 2). When methylated regions are de-
352 tected, we can further determine their length using a specifically developed Hidden
353 Markov Model (HMM) using all pairs of genomes (similarly to [65, 18, 69]). While
354 the length of the methylated region is pre-determined in our simulations (1kb or
355 150bp), site-level epimutation occur which can change the distribution of methy-
356 lation states in that region and across individuals, thus DMR regions can vary in
357 length along the genome and between pairs of chromosomes.

358

359 **Step 2: inference of site- and region-level epimutation rates**

360 As the epimutation rates of most plant species remain unknown, we assess the
361 accuracy of SMCm to infer epimutation rates at the site- and region-level directly
362 from simulated data. We first assume that either only site- or only region epimu-
363 tations can occur, and infer their respective rates (see Supplementary Table 3 and
364 4). Our SMCm approach can accurately recover these rates except when these
365 are higher than 10^{-4} . Next, we assess the accuracy of our approach to simultane-
366 ously infer site- and region-level epimutation rates assuming that region and site
367 epimutation rates are equal (Supplementary Table 5 and Supplementary Figure 4).
368 Similar to our previous observation, we find that when the epimutation rates are
369 very high (*e.g.* close to 10^{-2}), accuracy is lost compared to slower epimutation
370 rates. Nonetheless, our average estimated rates are off from the true value by less
371 than an factor 10. Hence, under our model assumptions, we are able to recover the
372 correct order of magnitude for site- and region-level methylation and demethyla-
373 tion rates.

374

375 **Step 3: distribution of statistics for SNPs, SMPs and DMRs**

376 To gain insights on the distribution of epimutations under the described assump-
377 tions, we look at key statistics from our simulations: the distribution of distance
378 between two recombination events versus the distribution of the length of estimated
379 DMR regions (Figure 4A), and the LD decay for SMPs (in genic regions) and SNPs
380 (in all contexts) (Figure 4C, D). In our simulations DMRs regions have a maximum
381 fixed size, but their length depends on the interaction between the region- and site-
382 level epimutation rates. As mentioned in step 1, the methylated/demethylated re-
383 gions are detected using the binomial test and their length estimated by the HMM.
384 Therefore, while variation exists for the length of these regions (Figure 4A), regions
385 are on average shorter than the span of genealogies along the genome, which are
386 defined by the frequency of recombination events along the genome ($r = 3.5 \times 10^{-8}$
387 as in *A. thaliana*). There is virtually no linkage disequilibrium (LD) between
388 epimutations due to the high epimutation rate (Figure 4C), while the LD between
389 SNPs can range over few kbp (Figure 4D, as observed in *A. thaliana* [12, 60]).
390 Note however, that the region methylation process in itself does not generate LD
391 because this measure can only be computed if SMPs are present in frequency
392 higher than $2/n$ in the sample, *i.e.* there is no LD measure defined for monomor-
393 phic methylated/unmethylated regions. In other words, our simulator generates
394 SNPs, SMPs and DMRs which fulfill the three key assumptions of Figure 1A. We
395 note that by using a constant population size $N = 10,000$, the LD decay for SNPs
396 is higher than in the *A. thaliana* data which exhibit an effective population size of
397 ca. $N = 250,000$ [12] and past changes in size.

398

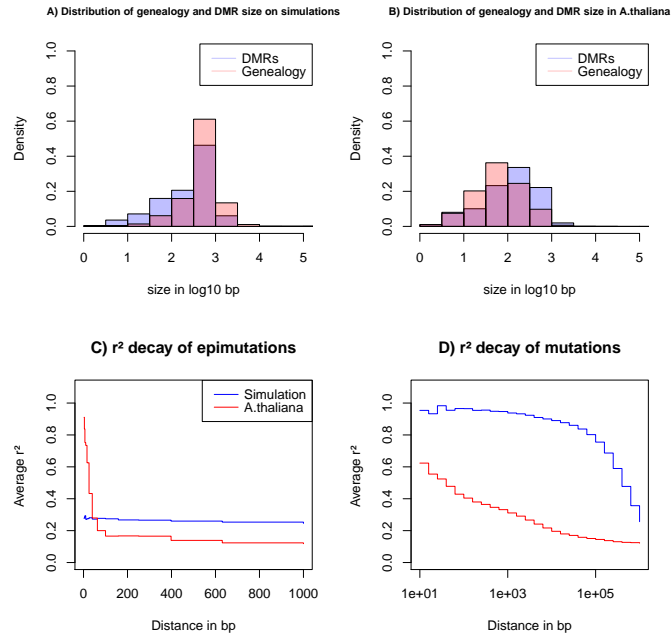


Fig. 4. Key statistics for epimutations and mutations. A) Histogram of the length between two recombination events (genomic span of a genealogy) and DMRs size in bp of the simulated data. B) Histogram of genealogy span and DMRs size in bp from the *A. thaliana* data (10 German accessions). C) Linkage disequilibrium decay of epimutations in our samples of *A. thaliana* (red) and simulated data (blue). D) Linkage disequilibrium decay of mutations in our *A. thaliana* samples (red) and simulated data (blue). The simulations reproduce the outcome of a recent bottleneck with sample size $n = 5$ diploid of 100 Mb, the rates per generation per bp are $r = 3.5 \times 10^{-8}$, $\mu_1 = 7 \times 10^{-9}$, $\mu_{SM} = 3.5 \times 10^{-4}$, $\mu_{SU} = 1.5 \times 10^{-3}$, and per 1kb region $\mu_{RM} = 2 \times 10^{-4}$ and $\mu_{RU} = 1 \times 10^{-3}$.

399 Step 4: demographic inference based on SNPs with SMPs or DMRs

400 We test the usefulness of either SMPs or DMRs for demographic inference. Simulations
 401 under the demographic model from steps 1-3 assume DNA mutations (SNPs)
 402 and only site epimutations (SMPs), *i.e.* no region-level methylation ($\mu_{RM} = \mu_{RU} =$
 403 0). We perform inference of past demographic history under different amount of
 404 potentially methylated sites with and without *a priori* knowledge of the methy-
 405 lation/demythylation rates (Figure 5A, B). When the site epimutation rates are
 406 *a priori* known, the sharp decrease of population size can be accurately detected.
 407 When epimutation rates are unknown, the shape of the past demographic history is
 408 also well inferred except for a scaling issue (a shift along the x- and y-axes similar to
 409 that in Figure 5D). When we vary the amount of potentially methylated sites (2%,
 410 10% and 20%) our inference results remain largely unchanged. This suggests that

411 having methylation measurements for as low as 2% of all CG sites being epimutable
412 in the genome is entirely sufficient to improved SNP-based demographic inference
413 (eSMC2 in Figure 5A). The RMSE values for demographic inference are computed
414 for all cases in Figure 5 to provide an additional quantitative understanding of our
415 results (Supplementary Table 6).

416

417 The amount of sequence data used in Figure 5A and B is fairly large com-
418 pared to real datasets (10 haploid genomes of length 100 Mb). We therefore ran
419 the SMCm and eSMC2 on sequence data simulated under the same scenario but
420 with a reduced sequence length of 10 Mb ($n = 5$ diploid, Figure 5C and D, only
421 3 repetitions are presented for visibility). In this case, we found that inference
422 is significantly affected when using only SNPs (eSMC2 in blue), as we are un-
423 able to correctly recover the demographic scenario. However, incorporating SMPs
424 with known site-level epimutations into the model leads to substantial inference
425 improvements (Figure 5C and D, Supplementary Table 6).

426

427 We additionally quantify the accuracy gain in ARG inference by inferring the
428 expected coalescent time (TMRCA) at each position in the genome by the three ap-
429 proaches (eSMC2, SMCm with unknown epimutation rates and SMCm with known
430 epimutation rates) under the same scenario from Figure 5. The RMSE values of
431 the TMRCA inference are presented in Supplementary Table 7. We confirm our
432 intuition that integrating epimutations slightly improves the accuracy of TMRCA
433 when the epimutation rates are known, but does not when the rates are unknown.

434

435 To quantify the effect of DMRs on inference, we simulate data under the
436 same demographic scenario, but assume only region level epimutations (DMRs,
437 $\mu_{SM} = \mu_{SU} = 0$). The results for DMR region sizes 1kb and 150bp are displayed
438 in Supplementary Figure S5 and S6, respectively. As in Figure 5, we observed a gain
439 of accuracy in inference when region-level epimutation rates are known, while the
440 length of the region (1kb or 150bp) does not seem to affect the result. However,
441 no significant gain of information is observed when integrating DMR data with
442 unknown epimutation rates (Supplementary Figure 5 and 6). In summary, CG
443 methylation SMPs and to a lesser extend DMRs, can be used jointly with SNPs to
444 improve demographic inference (Supplementary Table 8 presents the corresponding
445 RMSE values for demographic inference shown in Supplementary Figure 5 and 6),
446 especially in recent times (Supplementary Table 6 and 8).

447

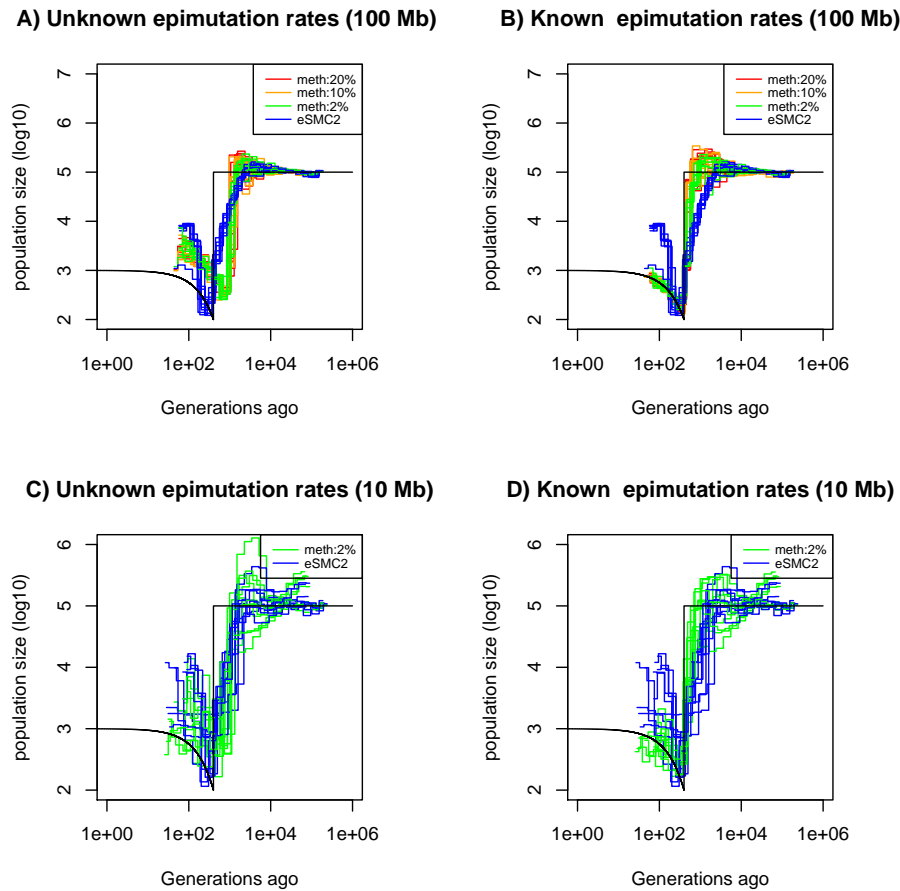


Fig. 5. Performance of SMC approaches using site epimutations (SMPs) and mutations (SNPs) under a bottleneck scenario. Estimated demographic history by eSMC2 (blue) and SMCm assuming the epimutation rate is known (B and D) or not (A and C) where the percentage of CG sites with methylated information varies between 20% (red), 10% (orange) and 2% (green) using 10 sequences of 100 Mb in A and B (with 10 repetitions) and 10 sequences of 10 Mb in C and D (three repetitions displayed) under a recent severe bottleneck (black). The parameters are: $r = 3.5 \times 10^{-8}$ per generation per bp, mutation rate $\mu_1 = 7 \times 10^{-9}$, methylation rate to $\mu_{SM} = 3.5 \times 10^{-4}$ and demethylation rate to $\mu_{SU} = 1.5 \times 10^{-3}$ per generation per bp.

448 **Step 5: demographic inference based on SNPs with SMPs and**
 449 **DMRs**

450 Since site- and region-level methylation processes can occur in real data, we run
 451 SMCm on simulated data under the same demographic scenario, but now using
 452 both site (SMPs) and region (DMRs) epimutations and accounting for both mu-

453 tation processes (with rates similar to the one found in *Arabidopsis thaliana*).
454 Inference results are displayed in Supplementary Figure 7 (RMSE values in Sup-
455 plementary Table 9). When the epimutation rates are unknown, we observe a gain
456 of accuracy when integrating epimutations, especially in the recent times. However
457 when epimutation rates are *a priori* known we observe a loss of accuracy when ac-
458 counting for epimutations. This loss of accuracy is due to the mislabeling of the
459 methylation region status (in step 1) when site and region-level epimutations occur
460 jointly at similar rates (as there will be methylated sites in unmethylated regions
461 and unmethylated sites in methylated regions).

462

463 Finally, we assess the inference accuracy when using SNPs and SMPs but ignor-
464 ing in SMCm the region methylation effect (DMRs), even though this latter process
465 takes place (Supplementary Figure 8, RMSE values in Supplementary Table 10).
466 The inference accuracy decreases compared to the previous results (Supplementary
467 Figure 5-7), and while the sudden variation of population is somehow recovered,
468 the estimates of the time and magnitude of size change are not well recovered in
469 recent time. Hence those results demonstrate the importance of accounting for site
470 and region level epimutations processes in steps 1 to 5.

471

472 We demonstrate that our SMCm can exhibit, to some extent, an improved sta-
473 tistical power for demographic inference using SNPs and SMPs while accounting
474 for site and region-level methylation processes under the assumptions of Figure 1A.
475 We show that 1) using SMPs we can unveil past demographic events hidden by
476 limitations in SNPs, 2) the correct demography can be uncovered irrespective of
477 knowing *a priori* the epimutation rates, 3) ignoring site or region-level processes
478 can decrease the accuracy of inference, and 4) knowing the epimutation rates may
479 improve the estimate of demography compared to simultaneously estimating them
480 with SMCm.

481

482 **Joint use of SNPs and SMPs improves the inference of** 483 **recent demographic history in *A. thaliana***

484 **Step 1: assessing the strength of region-level methylation process** 485 **in *A. thaliana***

486 We apply our inference model to genome and methylome data from 10 *A. thaliana*
487 plants from a German local population [12]. We start by assessing the strength of
488 a region effect on the distribution of methylated CG sites along the genome. As
489 expected from [18], for all 10 individual full methylomes we reject the hypothesis of
490 a binomial distribution of methylated and unmethylated sites along the genomes,
491 suggesting the existence of region effect methylation (yielding DMRs) meaning
492 that CG are more likely to be methylated if in a highly methylated region, and

493 conversely for unmethylated CG. This is consistent with the autocorrelations in
494 mCG found in [18, 11, 43]. As a first measure of methylated region length, we test
495 the independence between two annotated CG methylation given a minimum ge-
496 nomic distance between them (within one genome). We observe an average p-value
497 smaller than 0.05 for distances up to 2,000bp but then the p-value rapidly increases
498 (>0.4) (Supplementary Figure 9). As a second measure, our HMM (based on pairs
499 of genomes) yields a DMR average length of 222 bp (distribution in Figure 4B).

500

501 We conclude that the minimum distance for epimutations to be independent
502 along a genome is over 2kb and spans larger distance than the typically proposed
503 DMR size (ca. 150 bp in [18] and 222bp in our analysis) and can therefore cover the
504 size of a gene (see [49, 11]). The simulations and data from *A. thaliana* indicate that
505 the epimutation processes that produces DMRs at the population level in plants
506 cannot simply results from the cumulative action of single-site epimutations. This
507 insights is consistent with recent analyses of epimutational processes in gene bodies,
508 which seems to indicate that the autocorrelation in CG methylation is a function of
509 cooperative methylation maintenance and the distribution of histone modifications
510 [11, 43].

511 **Step 2: site- and region-level epimutation rates**

512 We use the rates empirically estimated in *A thaliana* and taken in the above sim-
513 ulations ($\mu_{SM} = 3.5 \times 10^{-4}$ and $\mu_{SU} = 1.5 \times 10^{-3}$ per bp per generation and
514 $\mu_{RM} = 2 \times 10^{-4}$ and $\mu_{RU} = 1 \times 10^{-3}$ per region per generation, [73, 18]).

515

516 **Step 3: distribution statistics for SNPs, SMPs and DMRs in *A.*** 517 *thaliana*

518 Since our SMC model assumes that DNA, SMP and DMR polymorphisms are de-
519 termined by the underlying population/sample genealogy, DMR which span long
520 genomic regions may spread across multiple genealogies and thus violates our mod-
521 elling assumptions. We thus further investigate the potential discrepancies between
522 the data and our model (Figure 4). We infer the DMR sizes from all 10 *A. thaliana*
523 accessions using our *ad hoc* HMM, and measure the bp distance between a change
524 in the expected hidden state (*i.e.* coalescent time) along the genome, which we
525 interpret as recombination events (called the genomic span of a genealogy). The
526 resulting distributions are found in Figure 4B. We observe that both distributions
527 have a similar shape but DMRs are on average twice as large as the inferred ge-
528 nomic genealogy span: average length of 222 bp (DMR) vs 137 bp (genealogy) and
529 median length of 134 bp (DMR) vs 62 bp (genealogy). This means that on average
530 DMRs are larger than the average distance between two recombination events, thus
531 violating the homogeneous distribution of epimutations along the genome (Figure

532 1C).

533

534 To further unveil potential non-homogeneity of the distribution of epimuta-
535 tions, we assess the decay of LD of mutations (SNPs) and epimutations (SMPs)
536 (Figure 4C and D) confirming the results in [60]. We find the LD between SMPs in
537 the data to be high (and higher than LD between SNPs) for distance smaller than
538 100 bp (red line in Figure 4C and D). The LD decay of SMPs is much faster than
539 for SNPs (no linkage disequilibrium between epimutations for distances > 100 bp),
540 likely stemming from 1) epimutation rates being much higher than the DNA mu-
541 tation rate, and 2) the high per site recombination rate in *A. thaliana*. Moreover,
542 the LD between SMPs at distance smaller than 100bp in *A. thaliana* being much
543 higher compared to our simulations (Figure 4C), we suggest that additional local
544 mechanisms of epimutation processes may not be accounted for in our model of
545 the region-level methylation process.

546

547 **Step 4: demographic inference for *A. thaliana* based only on SNPs** 548 **and SMPs**

549 Finally, we apply the SMCm approach to data from the German accessions of *A.*
550 *thaliana*. When using SNP data only, the demographic results are similar to those
551 previously found [63, 68] (Figure 6 purple lines), with no strong evidence for an
552 expansion post-Last Glacial Maximum (LGM) [12]. We then sub-sample and ana-
553 lyze segregating SMPs, which exhibit both methylated and unmethylated states in
554 our sample (as in [73]). Here we ignore DMRs and account only for SMPs. When
555 we use as input the methylation and demethylation rates that have been inferred
556 experimentally [73], a mild bottleneck post-LGM is followed by recent expansion
557 (Figure 6 blue lines). By contrast, letting our SMCm estimate the epimutations
558 rates, we find in recent times a somehow similar but stronger demographic change
559 post-LGM. We find a strong bottleneck event occurring between ca. 5,000 and
560 10,000 generations ago followed by an expansion until today (Figure 6 green lines).
561 The inferred site epimutation rates are 10,000 faster than the DNA mutation rate
562 (Supplementary Table 11) which is close to the expected order of magnitude from
563 experimental measures with and without DMR effects [73, 18]. Both estimates
564 thus yield a post-LGM bottleneck followed by a recent population expansion.

565

566 These results indicate that the inclusion of DNA methylation data can aid in
567 the accurate reconstruction of the evolutionary history of populations, particularly
568 in the recent past where SNPs reach their resolution limit. This is made possible by
569 the fact that the DNA methylation status at CG dinucleotide undergoes stochastic
570 changes at rates that are several orders of magnitude higher than the DNA muta-
571 tion rate, and can be inherited across generations similar to DNA mutations.

572

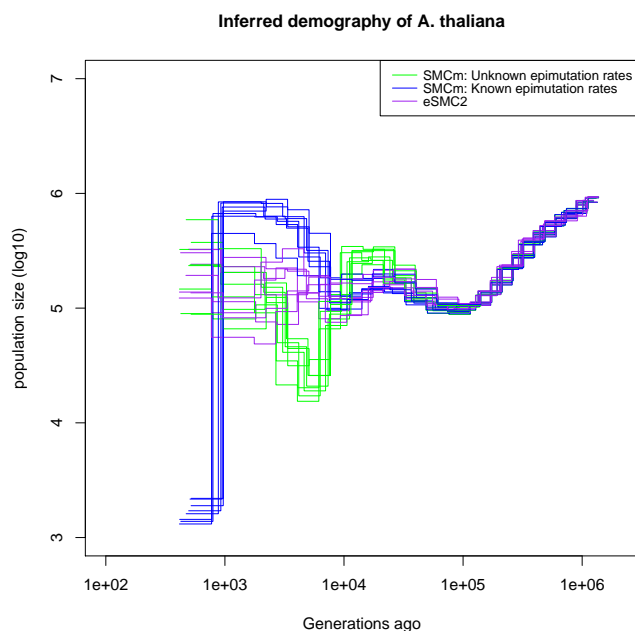


Fig. 6. Integrating epimutations and mutations on German accessions of *A. thaliana*. Estimated demographic history of the German population by eSMC2 (only SNPs, purple) and SMCm when keeping polymorphic methylation sites (SMPs) only: green with epimutation rates estimated by SMCm, blue with epimutation rates fixed to empirical values. The region epimutation effect is ignored. The parameters are $r = 3.6 \times 10^{-8}$, $\mu_1 = 6.95 \times 10^{-9}$, and when assumed known, the site methylation rate is $\mu_{SM} = 3.5 \times 10^{-4}$ and demethylation rate is $\mu_{SU} = 1.5 \times 10^{-3}$.

573 **Step 5: demographic inference correcting for DMRs in *A. thaliana***

574 To assess the robustness of our inference results, we run SMCm using all cytosines
575 (CG) sites with an annotated methylation status (segregating or not) while ac-
576 counting or not for DMRs (Supplementary Figure 10). We fix epimutation rates to
577 the empirically estimated values, and confirm the estimates from Figure 6. When
578 the region-level methylation process is ignored the inferred demography (blue lines
579 in Supplementary Figure 10) is similar to the estimates from SMPs with fixed
580 rates in Figure 6 (blue lines). When the region-level methylation process is taken
581 into account (orange lines in Supplementary Figure 10), the inferred demography
582 is similar to that of the Figure 6 (green lines). In the case where we infer the
583 epimutation rates (sites and region) the demographic history inference is not im-
584 proved compared to that estimated using SNPs only (Supplementary Figure 10,
585 green and red lines) while the inferred epimutation rates are smaller than expected
586 (Supplementary Table 11 and 12), but the ratio of site to region epimutation rates

587 is consistent with empirical estimates [18].

588

589 Discussion

590 Current approaches analyzing whole genome sequences rely on statistics derived
591 from the distribution of ancestral recombination graphs [23, 64, 37, 68, 10, 80, 66,
592 34]. In this study we present a new SMC method that combines SNP data with
593 other types of genomic (TEs, microsatellites) and epigenomic (DNA methylation)
594 markers. We focus mainly on the inclusion of genomic markers whose mutation
595 rates exceed the DNA point mutation rate, as such (hyper-mutable) markers can
596 provide increased temporal resolution in the recent evolutionary past of popula-
597 tions, and aid in the identification of demographic changes (*e.g.* population bottle-
598 necks). We demonstrate that by integrating multiple heritable genomic markers,
599 the population size variation in very recent time can be more accurately recover-
600 ed (outperforming any other methods given the amount of data used in this
601 study [71, 66]). Our results indicate that correctly integrating multiple genomic
602 marker can improve TRMCA inference, which is becoming a field of high interest
603 [37, 26, 44]. Our simulations demonstrate that if the SNP mutation rate is known,
604 the mutation rate of other markers can be recovered (under the condition that
605 the marker follow all hypotheses described in Figure 1). Moreover, our method
606 accounts for the finite site problem that arises at reversible (hyper-mutable) mark-
607 ers and/or where effective population size is high [70, 72]. Overall, the simulator
608 and SMC methods presented here therefore pave the way for a rigorous statistical
609 framework to test if a common ARG can explain the observed diversity patterns
610 under the model hypotheses laid out in Figure 1. We find that comparisons of LD
611 for different markers along the genome is a useful way to assess violations of our
612 model assumptions.

613 As proof of principle, we apply our approach on data originating from whole
614 genome and methylome data of *A. thaliana* natural accessions (focusing on CG
615 context in genic regions, as in [74, 83, 84]). Indeed, *A. thaliana* presents the
616 largest genetic and epigenetic data-set of high quality. Additionally the methyl-
617 ation states in CG context has been proven mainly heritable and is well documented
618 [18, 25, 73]. We first investigate the distribution of epimutations along the genomes.
619 Our model-based approach provides strong evidence that DMRs cannot simply
620 emerge from spontaneous site-level epimutations that arise according to a Poisson
621 processes along genome. Instead, stochastic changes in region-level methylation
622 states must be the outcome of spontaneous methylation and demethylation events
623 that operate at both the site- and region-level (as corroborated by [54, 11, 43]).
624 Our epimutation model cannot fully describe the observed diversity of epimuta-
625 tions along the genome [18], meaning that the epimutation processes may indeed
626 be more complex than expected [18, 25, 11, 43]. We observe non-independence be-

627 tween annotated methylation sites spanning genomic regions larger than the span
628 of the underlying genealogy (determined by recombination events) which no model
629 can currently describe. Additionally, we find high LD between SMPs over short
630 distances which does not appear in our simulations (simulation performed under
631 the current measures of epimutation rates). Thus, methylation probably violate
632 the assumptions of a Poisson process distribution along the genome and in time
633 (*i.e.* Figure 1), in line with recent functional studies [54, 25, 42, 43]. We thus
634 further caution against conclusions on the role of natural (purifying) selection [49]
635 or its absence [74] based on population epigenomic data due to the violation of
636 the above mentioned assumptions. Additionally we suspect those model violations
637 to explain the discrepancy between epimutation rates we inferred and the ones
638 measured experimentally [73, 18]. To solve this discrepancy, one would need to de-
639 velop a theoretical epimutation model capable of describing the observed diversity
640 at the evolutionary time scale and then use this model to reanalyse the sequence
641 data from the biological experiment to re-estimate the epimutation rates. We thus
642 suggest a possible way forward for modeling epimutations through an Ising model
643 [86] to account for the heterogeneous methylation process. However, our prelim-
644 inary work and the simulation results in [11], indicate that such model generates
645 non-homogeneous mutation process in space (*i.e.* along the genome) and time, vi-
646 olating our current SMC assumptions (Figure 1C and D). Hence, there is a need
647 to develop a more realistic methylation model for epimutations. A model account-
648 ing for heterogeneous rates would probably need to rely on a more sophisticated
649 HMM (*e.g.* continuous time Markov chains [35] for SMC approaches) than what is
650 presented here or to use other full genome inference methods (see [37]) which are
651 not constrained by the SMC assumptions (Figure 1) but depends on simulations.

652
653 Interestingly, the distance of LD decay for SMPs matches quite well the es-
654 timated distance between recombination events (Figure 4). In addition to our
655 theoretical results in Table 2, this observation reinforces the usefulness of using
656 SMPs (or any hyper-mutable marker) to improve estimates of the recombination
657 rate along the genome in species where the per site DNA mutation rate (μ) is
658 smaller than the per site recombination rate (r) as in *A. thaliana*.

659
660 Nonetheless, we find that a restricted focus on segregating SMPs in genic re-
661 gions could meet our model assumptions reasonably well, and thus provides a
662 promising way forward. Using these segregating SMPs, we recover a past demo-
663 graphic bottleneck followed by an expansion which could fit the post- Last Glacial
664 Maximum (LGM) colonization of Europe (although caution must be taken con-
665 cerning the reliability of those results as pointed above), a hypothesized scenario
666 [21] which could not be clearly identified using SNPs only from European (relic
667 and non-relic) accessions [12]. Currently strong evidence from inference methods
668 are lacking ([12], Figure 4 in [19]). Indeed, beyond the limits of using SNPs only,
669 current results are limited by theoretical frameworks unable to simultaneously ac-

670 count (and disentangle) for extensive background selection (reinforced by very high
671 selfing), population structure and variation in molecular rates (*e.g.* mutation rates,
672 [48]), which are all known to be present in *A. thaliana*. Those various forces are
673 known to bias inference results when non-accounted for [15, 55], and may explain
674 the variance in our demographic estimates. We note also that using CG methylated
675 sites in genic regions may be problematic as the typical genealogies at these loci
676 could be shorter than the genome average due to the presence of background se-
677 lection, thus making the inference of such short TMRCA more difficult (even with
678 SMPs) than in non-coding regions (which do not harbour desirable CG methyl-
679 ation sites, [73, 74, 83]).

680
681 We suggest that simultaneously accounting for multiple heritable markers can
682 help disentangle between different evolutionary forces, such as between selection
683 and variation in mutation rate: selection has a local effect on the population geneal-
684 ogy, while the mutation rate variation would only locally affect that given marker
685 but not the genealogy [15]. The absence of conflicting demography inferred from
686 SNPs and from methylation confirms at the time scale of thousands of generations,
687 CG methylation sites are mainly heritable and can be modeled using population
688 genetics theory [14, 74] (but see [54]) and used to estimate divergence between
689 lineages [84, 83]. In other words fast ecological local adaptation [59] and response
690 to stresses [67] may likely not be prominent forces endlessly reshaping CG methy-
691 lation patterns (non-heritability in Figure 1B).

692
693 Overall, our results demonstrate that our approach can be used in different
694 cases. If the epimutations/genomic markers evolutionary mechanisms are not well
695 understood [54, 11, 43], our approach provides inference tools to study the mark-
696 ers' rates and distribution process along the genome, without requiring additional
697 experimental data. If the evolution of epimutations/genomic markers are well
698 understood (including a measure of the mutation rates) and can be modeled to
699 described the observed intra-population diversity, these can be integrated to im-
700 prove the SMC performance. Hence when applying our approach to genome-wide
701 genetic and epigenetic data, it is advisable to use accurately annotated markers
702 with, if possible, information regarding their inheritance and mutational proper-
703 ties. Regarding methylation specifically, while the set of gene body methylated
704 genes previously used [74, 84] are likely the optimal choice [83], these are too few
705 and too scattered across the genome to maximize the statistical power of SMC
706 methods. We therefore use methylation sites at all genic regions. Yet, despite the
707 wealth of functional studies and data on methylation in *A. thaliana*, the distri-
708 bution of epimutations is not fully understood [25, 54], but independent rates for
709 sites and region-level have been estimated [73, 18, 84]. We note here the promising
710 methylation modelling framework by [11, 43], albeit it does not yet consider evo-
711 lutionary processes at the population level. Our results shed light on the inference
712 accuracy in presence of site and region-level epimutations when occurring at similar

713 rates (Supplementary Figure 7). When accounting for region-level epimutations,
714 our algorithm requires to first infer via an HMM the methylation status of a region
715 in order to later-on compute the epimutation probabilities (*i.e* the emission matrix
716 of the SMC HMM). Hence, in presence of site and region-level epimutations occur-
717 ring at similar rates, recovering the region methylation status becomes harder as
718 methylated sites are observed in the unmethylated regions (and unmethylated sites
719 observed in the methylated regions). The mislabelling of the region methylation
720 status lead to accuracy loss due to the use of the wrong emission probability at
721 the later steps of the SMC inference (Forward-Backward algorithm). In the case
722 where epimutation rates are freely inferred, their values are based on the estimated
723 methylation region status. Therefore, even if the inferred rates are incorrect, these
724 are sufficiently consistent with the inferred region methylation status to contain
725 information and slightly improve inference accuracy. Additionally, extra care must
726 be taken when dealing with epigenomic data in other species as the SMP calling
727 might not be as simple as for *Arabidopsis thaliana* due to potential difference of
728 methylation between different tissues or pool of cells. Similarly, we ignore here the
729 potential dependence between SNPs and SMPs, as more empirical evidence (and
730 modelling) is required to quantify the potential interaction between both muta-
731 tional processes.

732

733 On a brighter note, with the release of new sequencing technology [39], long and
734 accurate reads are becoming accessible, leading to the availability of high quality
735 reference genomes for model and non-model species alike [51, 7]. Additionally, the
736 quality of re-sequencing (population sample) genome data and their annotations
737 is enhanced so that additional markers such as transposable elements, insertion,
738 deletion or microsatellites can be called with increasing confidence. These accurate
739 genomes will provide access to new classes of genomic markers that span the entire
740 mutational spectrum. We therefore suspect in the near future an improvement in
741 our understanding of the heritability of many markers besides SNPs. Adding other
742 genomic markers besides SNPs will improve full genome approaches, which are cur-
743 rently limited by the observed nucleotide diversity [34, 66, 62]. Additionally, the
744 potential complexity resulting by integrating multiple independent markers could
745 be tackled by the use of continuous time Markov chains for the emission matrix.
746 We predict that our results pave the way to improve the inference of 1) biological
747 traits or recombination rate through time [17, 68], 2) multiple merger events [37],
748 and 3) recombination and mutation rate maps [5, 4]. Our method also should help
749 to dissect the effect of evolutionary forces on genomic diversity [32, 31], and to
750 improve the simultaneous detection, quantification and dating of selection events
751 [1, 8, 30].

752

753 Hence, there is no doubt that extending our work, by simultaneously integrat-
754 ing diverse types of genomic markers into other theoretical framework (*e.g.* ABC
755 approaches), likely represents the future of population genomics, especially to study

756 species for which many thousands of samples cannot be obtained. We believe our
757 approach helps to develop more general classes of models capable of leveraging
758 information from any type and amount of diversity observed in sequencing data,
759 and thus to challenge our current understanding of genome evolution.
760

761 **Materials and Methods**

762 **Simulating two genomic markers**

763 The sequence is written as a sequence of markers with a given state. Each site is
764 annotated as $MXSY$, where X indicates the marker type and Y the current state
765 of that marker: for example M1S1 indicate at this position a marker of type 1 in the
766 state 1. To simulate sequence of theoretical marker we start by simulating an ARG
767 which is then split in a series of genealogies (*i.e.* a sequence of coalescent trees)
768 along the chromosome and create an ancestral sequence (based on equilibrium
769 probability of marker states). Mutation events (nucleotides or epimutations for
770 methylable cytosine) are then added when going along the sequence, *i.e.* along the
771 series of genealogies. The ancestral sequence is thus modified by mutation event
772 assuming a finite site model [82] conditioned to the branch length and topology of
773 the genealogies. Each leaf of the genealogy is one of the n samples. Our model has
774 thus two important features: 1) markers are independent from one another, and
775 2) a given marker has a polymorphism distribution between samples (frequencies
776 of alleles) determined by one given genealogy. The simulator can be found in the
777 latest version of eSMC2 R package (<https://github.com/TPPSellinger/eSMC2>).

778 **Simulating methylome data**

779 We now focus on methylation data located at cytosine in CG context within genic
780 regions. Only, CG sites in those regions are considered "methylable", and CG
781 sites outside those defined genic regions do not have a methylation status and
782 are considered "unmethylable". We vary the percentage of CG site with methyla-
783 tion state annotated from 2 to 20% of the sequence length. The simulator can in
784 principle simulate epimutations in different methylation context and different rates
785 [41, 16, 87, 85]. We simulate epimutations as described above but with asymmetric
786 rates: the methylation rate per site is $\mu_{SM} = 3.5 \times 10^{-4}$, and the demethyla-
787 tion rate per site is $\mu_{SM} = 1.5 \times 10^{-3}$ [73, 18]. For simplicity and computational
788 tractability, we assume that when an epimutation occurs, it occurs on both DNA
789 strands which then present the same information. In other words, for a haploid
790 individual, a cytosine site can only be methylated or unmethylated (as in [69]).
791 For region level epimutations, the region length is either 1kbp [49] or 150 bp [18].
792 The region level methylation and demethylation rates are set to $\mu_{RM} = 2 \times 10^{-4}$
793 and $\mu_{RU} = 10^{-3}$ respectively (similar to rates measured in *A. thaliana*, [18]). In

794 addition to this, unlike for theoretical marker described above, mutations, site and
795 region epimutations can occur at the same position of the sequence.

796

797 To simulate methylation data, we start with an ancestral sequence of random
798 nucleotide and then randomly select regions in which CG sites have their methy-
799 lation state annotated (representing the genic regions). Cytosine in CG context
800 in those regions are either methylated or unmethylated (noted as M or U). Cy-
801 tosine in other context or regions are considered as unmethylated (and noted as
802 C). The ancestral methylation state is then randomly attributed according to the
803 equilibrium probabilities. Our simulator then introduces DNA mutations, site- and
804 region-epimutations in a similar way as described above.

805 SMC Methods

806 All three methods (eSMC2, SMCtheo and SMCm) are based on the same mathe-
807 matical foundations and implemented in a similar way within the eSMC2 R package
808 (<https://github.com/TPPSellinger>) [68, 37, 64]. This allows to specifically quan-
809 tify the accuracy gained by accounting for multiple genomic markers.

810 SMC optimization function

811 All current SMC approach rely on the Baum-Welch (BW) algorithm for parameter
812 estimation in order to reduce computational load (as described in [71]). Yet, the
813 Baum-Welch algorithm is an Expectation-Maximization algorithm, and can hence
814 fall in local extrema when optimizing the likelihood. We alternatively extend SM-
815 Ctheo to estimate parameters by directly optimizing the likelihood (LH) at the
816 greater cost of computation time (even when using the speeding techniques de-
817 scribed in [57]). We run this approach on a sub-sample of size six haploid genomes
818 to limit the required computational time.

819 eSMC2 and MSMC2

820 SMC methods based on the PSMC' [58], such as eSMC2 and MSMC2, focus on the
821 coalescent events between two individuals (*i.e.* two haploid genomes or one diploid
822 genome). The algorithm moves along the sequence and estimates the coalescence
823 time at each position by assessing whether the two sequences are similar or different
824 at each position. If the two sequences are different, this indicates a mutation took
825 place in the genealogy of the sample. The intuition being that the absence of
826 mutations (*i.e.* the two sequences are identical) is likely due to a recent common
827 ancestor between the sequences, and the presence of several mutations likely reflects
828 that the most recent common ancestor of the two sequences is distant in the past.
829 In the event of recombination, there is a break in the current genealogy and the
830 coalescence time consequently takes a new value according to the model parameters
831 [46, 58]. A detailed description of the algorithm can be found in [45, 63].

832 **SMCtheo based on several genomic markers**

833 Our SMCtheo approach is equivalent to PSMC' but take as input a sequence of
834 several genomic markers. The algorithm goes along a pair of haploid genomes and
835 checks at each position which marker is observed and then if both states of the
836 marker are identical or not. The approach is identical to the one described above,
837 except that the probability of both sequences to be identical at one site depends on
838 the mutation rate of the marker at this site (equation 1). While the mutation rates
839 for many heritable genomic markers are unknown, there is an increasing amount
840 of measures of the DNA (SNP) mutation rate for many species. Our SMCtheo
841 approach is able to leverage the information from the distribution of one theoretical
842 marker (*e.g.* mutations for SNPs) to infer the mutation rate of the other marker
843 2 (assuming both mutation rates to be symmetrical). If more than 1% of sites are
844 polymorphic in a sequence we use the finite site assumption. If not, then from
845 the diversity observed, the different mutation rates can be recovered by simply
846 comparing Waterson's theta (θ_W) between the reference marker (*i.e.* with known
847 rate) and the marker with the unknown rates. For example, if the diversity (θ_W)
848 at marker 2 is smaller by a factor ten than the reference marker 1 (and no marker
849 violates the infinite site hypothesis), the mutation rate of marker 2 is inferred to
850 be ten times smaller (corrected by the number of possible states). However, if the
851 marker 2 violates the infinite site hypothesis, a Baum-Welch algorithm is run to
852 infer the most likely mutation rates under the SMC to overcome this issue (the
853 Baum-Welch algorithm description can be found in [63]).

854 **SMCm**

855 When integrating epimutations, the number of possible observations increases com-
856 pare to eSMC2. As in eSMC2, if the two nucleotides (DNA mutation) at one
857 position are identical at a non methylable site, we indicate this as 0. If the two nu-
858 cleotides are different, it is indicated as 1 (*i.e.* a DNA mutation occurred). When
859 assuming site-level epimutation only, three possible observations are possible at a
860 given methylable position: 1) if the two cytosines from the two chromosomes are
861 unmethylated, it is indicated as a 2, 2) if the two cytosines are methylated, it is
862 indicated as a 3, and 3) if at a position a cytosine is methylated and the other
863 one unmethylated, it is indicated as a 4. Depending on the mutation, methylat-
864 ion and, demethylation rates, different frequencies of these states are possible in
865 the sample of sequences, which provide information on the emission rate in the
866 SMC method. When both site- and region-level methylation processes occur, the
867 methylation state is conditioned by the region level methylation state (increasing
868 the number of possible observation to 9)

869 To choose the appropriate settings for SMCm (*i.e.* if there are region level
870 epimutations), we test if the methylation state are distributed independently from
871 one another along one genome. In absence of region methylation effect, the prob-

872 ability at each site (position) to be methylated or unmethylated should be inde-
873 pendent from the previous position (or any other position). Conversely, if there
874 is a region effect on epimutation, two consecutive sites along one genome would
875 exhibit a positive correlation in their methylated states (and across pairs of se-
876 quences). We therefore calculate the probability that two successive positions with
877 an annotated methylation state would be identical under a binomial distribution of
878 methylation along a given genome. We then compare theoretical expectations to
879 the observed data and build the statistical test based on a binomial distribution of
880 probabilities. If existence of region level epimutation is detected, the regions level
881 methylation states are recovered through a hidden markov model (HMM) similarly
882 to [65, 18, 69]. Note that this HMM model does not include information from
883 epimutation rates known from empirical studies. The complete description of the
884 mathematical models and probabilities are in the supplementary material Text S1.
885

886 We postulate that the epimutation rates remain unknown in most species, while
887 the DNA mutation rate may be known (or approximated based on a closely related
888 species). Hence, we develop an approach based on the SMC capable of leverag-
889 ing information from the distribution of DNA mutations to infer the epimutation
890 rates (similar to what is described above). Our approach first tests if epimutations
891 violates or not the infinite site assumptions. If less than 1% of sites with their
892 methylation state annotated are polymorphic in a sequence we use the infinite site
893 assumption: the site and region level epimutation rates can be recovered straight-
894 forwardly from the observed diversity (θ_W , see above) . Otherwise, a Baum-Welch
895 algorithm is run to infer the most likely epimutation rates (site rate for SMP, and
896 region rates for DMRs) [73, 74, 69].

897 **Calculation of the root mean square error (RMSE)**

898 To quantify the accuracy of each demographic inference we evaluate the root mean
899 square error (RMSE). To do so we choose a hundred points uniformly spread across
900 the time window (in \log_{10} scale), and compare the actual population size and the
901 one estimated by a given method at each of these points. We thus have the following
902 formula:

$$RMSE = \sqrt{\frac{\sum_{i=1}^{10^2} (y_i - y_i^*)^2}{10^2}}, \quad (2)$$

903 where y_i is the true population size at the time point i , and y_i^* is the estimated
904 population size at the time point i .

905 Inference of the Time to the Most Recent Common Ancestor (TM- 906 RCA)

907 To infer the TMRCA at each position of the genome we use an approach similar
908 to the PSMC' described in [58]. We first run a forward and backward algorithm
909 on our sequence data (see appendix of [63, 71] for computation details). From
910 the output results we calculate the probability to be in each hidden state at each
911 position of the genome (note that the output product of the forward backward
912 algorithm is rescaled so that the sum of probability is one), which we use to compute
913 the expected coalescent time at each position on the genome using the following
914 formula:

$$TMRCA_i = \sum_{j=1}^n fo_{i,j} \times ba_{i,j} \times Tc_j, \quad (3)$$

915 with i is the position on the genome, j is the hidden state index, n is the number
916 of hidden state, fo is the output from the forward algorithm, ba is the output from
917 the backward algorithm, $\sum_{j=1}^n fo_{i,j} \times ba_{i,j} = 1$, and Tc is a vector containing all
918 the hidden states (*i.e.* coalescent times).

919 Sequence data of *Arabidopsis thaliana*

920 We download genome and methylome data of *A. thaliana* from the 1001 genome
921 project [12]. We select 10 individuals from the German accessions respectively
922 corresponding to the accession numbers: 9783, 9794, 9808, 9809, 9810, 9811, 9812,
923 9816, 9813, 9814. We only keep methylome data in CG context and in genic regions
924 [74, 18]. The genic regions are based on the current reference genome TAIR 10.1.
925 The SNPs and epimutations are called according to previously published pipeline
926 [69, 18]. As in previous studies [63, 22, 19], we assume *A. thaliana* data to be
927 haploid due to high homozygosity (caused by high selfing rate). The resulting
928 files are available on GitHub at <https://github.com/TPPSellinger>. To perform
929 analysis we chose $\mu = 6.95 \times 10^{-9}$ per generation per bp as the DNA mutation
930 rate [52] and $r = 3.6 \times 10^{-8}$ as the recombination rate [56] per generation per bp.
931 In order to have the most realistic model, we assume that the methylome of *A.*
932 *thaliana* undergoes both region (RMM) and site (SMM) level epimutations [18].
933 When fixed, we respectively set the site methylation and demethylation rate to
934 $\mu_{SM} = 3.48 \times 10^{-4}$ and $\mu_{SU} = 1.47 \times 10^{-3}$ per generation per bp according to
935 [73]. We additionally set the region level methylation and demethylation rate to
936 $\mu_{RM} = 1.6 \times 10^{-4}$ and $\mu_{RU} = 9.5 \times 10^{-4}$ per generation per bp according to [18].
937 Because we do not account for the effect of variable mutation or recombination rate
938 along the genome, we cut the five chromosome of *A. thaliana* into eight smaller
939 scaffolds [4, 5]. By doing this we remove centromeric regions and limit the effect
940 the variation of mutation and recombination rate along the genome. The selected

941 regions and the SNP density (from the German accessions) are represented in
942 Supplementary Figures 11 to 15.

943 Data Availability

944 eSMC2 R package can be found at : <https://github.com/TPPSellinger/eSMC2> .
945 The input files created from *Arabidopsis thaliana* sequence data are available on
946 GitHub at : https://github.com/TPPSellinger/Arabidopsis_thaliana_methylation
947 .

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